



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO FEBRUARY 15, 2018  
Return of Private Foundation

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning APR 1, 2016, and ending MAR 31, 2017

Name of foundation <b>KOCH FOUNDATION, INC.</b>		A Employer identification number <b>59-1885997</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>4421 NW 39TH AVE BLDG 1 STE 1</b>	Room/suite <b>1</b>	B Telephone number <b>352-373-7491</b>
City or town, state or province, country, and ZIP or foreign postal code <b>GAINESVILLE, FL 32606-7211</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 106,651,464.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		16.	16.		STATEMENT 1
4 Dividends and interest from securities		1,911,577.	1,911,577.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		5,754,451.			
b Gross sales price for all assets on line 6a		11,247,692.			
7 Capital gain net income (from Part IV, line 2)			5,754,451.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		26,494.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		7,692,538.	7,666,044.		
13 Compensation of officers, directors, trustees, etc		233,572.	28,956.		204,615.
14 Other employee salaries and wages		129,126.	43,465.		85,661.
15 Pension plans, employee benefits		20,315.	2,801.		17,515.
16a Legal fees		698.	349.		349.
b Accounting fees		27,050.	25,698.		1,353.
c Other professional fees					
17 Interest					
18 Taxes		80,712.	6.		6.
19 Depreciation and depletion		25,933.	12,966.		
20 Occupancy		9,837.	1,370.		8,467.
21 Travel, conferences, and meetings		25,527.	2,539.		22,987.
22 Printing and publications					
23 Other expenses		185,007.	109,757.		75,248.
24 Total operating and administrative expenses. Add lines 13 through 23		737,777.	227,907.		416,201.
25 Contributions, gifts, grants paid		5,680,900.			5,680,900.
26 Total expenses and disbursements. Add lines 24 and 25		6,418,677.	227,907.		6,097,101.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,273,861.			
b Net investment income (if negative, enter -0-)			7,438,137.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED NOV 27 2017

STMT 4  
STMT 5  
NOV 17 2017  
STMT 6  
STMT 7

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	26,538,002.	26,617,138.	26,617,138.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 8</b>	53,233,037.	54,641,349.	78,364,964.
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 9</b>		1,368,912.	1,158,012.	1,370,252.
14 Land, buildings, and equipment: basis ▶ <b>580,452.</b>				
Less: accumulated depreciation ▶ <b>281,342.</b>		308,747.	299,110.	299,110.
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item i)		81,448,698.	82,715,609.	106,651,464.
17 Accounts payable and accrued expenses		10,961.	3,848.	
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶ <b>STATEMENT 10</b> )	57.	220.		
23 <b>Total liabilities</b> (add lines 17 through 22)	11,018.	4,068.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> <b>X</b> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	81,437,680.	82,711,541.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b>	81,437,680.	82,711,541.	
	31 <b>Total liabilities and net assets/fund balances</b>	81,448,698.	82,715,609.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	81,437,680.
2 Enter amount from Part I, line 27a	2	1,273,861.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	82,711,541.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 <b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	82,711,541.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SALE OF INVESTMENTS- SEE ATTACHED</b>	P	VARIOUS	VARIOUS
<b>b SALE OF FIXED ASSETS</b>	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 11,247,692.</b>		<b>5,492,521.</b>	<b>5,755,171.</b>
<b>b</b>	<b>11,622.</b>	<b>12,342.</b>	<b>-720.</b>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>5,755,171.</b>
<b>b</b>			<b>-720.</b>
c			
d			
e			

<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>5,754,451.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	7,621,570.	106,458,868.	.071592
2014	7,215,145.	115,305,139.	.062574
2013	7,498,808.	113,322,664.	.066172
2012	7,920,269.	101,779,668.	.077818
2011	8,937,263.	105,601,800.	.084632

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.362788</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.072558</b>
<b>4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5</b>	<b>4</b>	<b>105,124,475.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>7,627,622.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>74,381.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>7,702,003.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>6,097,101.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	148,763.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	148,763.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	148,763.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	61,140.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	90,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	151,140.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	332.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,045.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> 2,045. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2016)

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW.THEKOCHFOUNDATION.ORG</b>	X	
14 The books are in care of <b>MONICA ROBERTS</b> Telephone no. <b>352-373-7491</b> Located at <b>4421 NW 39TH AVE, BLDG 1, STE 1, GAINESVILLE, FL</b> ZIP+4 <b>32606-7211</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <b>16</b>		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b> c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) <b>N/A</b>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Form 990-PF (2016)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		200,073.	10,438.	20,618.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MONICA ROBERTS - 14369 NW 159TH PLACE, ALACHUA, FL 32615	DIRECTOR OF OPERATIONS 40.00	66,960.	5,357.	12,956.

Total number of other employees paid over \$50,000

0

Form 990-PF (2016)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

Total number of orders receiving over \$50,000 for professional services	
<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>

## Expenses

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
------------------	-----------------------------------------------

Amount

Form **990-PF** (2016)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	106,095,237.
b	Average of monthly cash balances	1b	52,003.
c	Fair market value of all other assets	1c	578,115.
d	<b>Total</b> (add lines 1a, b, and c)	1d	106,725,355.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	106,725,355.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,600,880.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	105,124,475.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	5,256,224.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,256,224.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	148,763.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	148,763.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,107,461.
4	Recoveries of amounts treated as qualifying distributions	4	26,276.
5	Add lines 3 and 4	5	5,133,737.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,133,737.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,097,101.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,097,101.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	6,097,101.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2016)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,133,737.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	3,583,326.			
b From 2012	2,626,221.			
c From 2013	1,981,733.			
d From 2014	1,393,789.			
e From 2015	2,363,412.			
f Total of lines 3a through e	11,948,481.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	6,097,101.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				5,133,737.
e Remaining amount distributed out of corpus	963,364.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	12,911,845.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	3,583,326.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	9,328,519.			
10 Analysis of line 9:				
a Excess from 2012	2,626,221.			
b Excess from 2013	1,981,733.			
c Excess from 2014	1,393,789.			
d Excess from 2015	2,363,412.			
e Excess from 2016	963,364.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

**CATHOLIC ORGANIZATIONS THROUGHOUT THE WORLD.**

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE ATTACHED STATEMENT	N/A	PUBLIC CHARITY	SEE ATTACHED STATEMENT	5,680,900.
<b>Total</b>			<b>3a</b>	5,680,900.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**



- |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |              |            |           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?<br><br><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:<br><b>(1)</b> Cash<br><b>(2)</b> Other assets<br><br><b>b</b> Other transactions:<br><b>(1)</b> Sales of assets to a noncharitable exempt organization<br><b>(2)</b> Purchases of assets from a noncharitable exempt organization<br><b>(3)</b> Rental of facilities, equipment, or other assets<br><b>(4)</b> Reimbursement arrangements<br><b>(5)</b> Loans or loan guarantees<br><b>(6)</b> Performance of services or membership or fundraising solicitations<br><br><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees<br><br><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received. |              | <b>Yes</b> | <b>No</b> |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1a(1)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1a(2)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1b(1)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1b(2)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1b(3)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1b(4)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1b(5)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1b(6)</b> |            | <b>X</b>  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>1c</b>    |            | <b>X</b>  |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**  11-11-17  **DIRECTOR**

Signature of officer or trustee \_\_\_\_\_ Date \_\_\_\_\_ Title \_\_\_\_\_

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	DONNA S. BROWN	DONNA S. BROWN	11/10/17		P00080835
	Firm's name ▶ JAMES MOORE & CO., P.L.				Firm's EIN ▶ 59-3204548
	Firm's address ▶ 5931 NW 1ST PLACE GAINESVILLE, FL 32607-2063				Phone no. 352-378-1331

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GRANT CHECKING ACCOUNT	16.	16.	
TOTAL TO PART I, LINE 3	16.	16.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EQUITIES	1,415,635.	0.	1,415,635.	1,415,635.	
EQUITIES	42,731.	0.	42,731.	42,731.	
INTERNATIONAL INVESTMENTS	453,211.	0.	453,211.	453,211.	
TO PART I, LINE 4	1,911,577.	0.	1,911,577.	1,911,577.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RETURNED GRANT FUNDS	26,276.	0.	
CLASS ACTION SETTLEMENT	218.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	26,494.	0.	

---



---

FORM 990-PF	LEGAL FEES	STATEMENT	4
-------------	------------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	698.	349.		349.
TO FM 990-PF, PG 1, LN 16A	698.	349.		349.

---



---



---



---

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
-------------	-----------------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	27,050.	25,698.		1,353.
TO FORM 990-PF, PG 1, LN 16B	27,050.	25,698.		1,353.

---



---



---



---

FORM 990-PF	TAXES	STATEMENT	6
-------------	-------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER TAXES	12.	6.		6.
FEDERAL TAXES	80,700.	0.		0.
TO FORM 990-PF, PG 1, LN 18	80,712.	6.		6.

---



---



---



---

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
-------------	----------------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL OFFICE EXPENSE	19,860.	5,491.		14,368.
OFFICERS & DIRECTORS				
INSURANCE	9,035.	4,517.		4,518.
DUES AND INFORMATION	519.	0.		519.
CUSTODIAL (SECURITIES)	76,731.	72,894.		3,837.
HEALTH AND LIFE INSURANCE	39,826.	13,275.		26,551.



KOCH FOUNDATION, INC.

59-1885997

WORKERS COMP INSURANCE	826.	207.	619.
CONTRACTED SERVICES	38,210.	13,373.	24,836.
TO FORM 990-PF, PG 1, LN 23	185,007.	109,757.	75,248.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCK AND MUTUAL FUNDS	54,641,349.	78,364,964.
TOTAL TO FORM 990-PF, PART II, LINE 10B	54,641,349.	78,364,964.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE EQUITY INVESTMENTS	COST	1,158,012.	1,370,252.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,158,012.	1,370,252.

FORM 990-PF OTHER LIABILITIES STATEMENT 10

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
CREDIT CARD LIABILITY	57.	220.
TOTAL TO FORM 990-PF, PART II, LINE 22	57.	220.

Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
St. John the Evangelist Parish, St. Katen Tekakwitha Mission	Tucson, AZ	To support the purchase and installation of hot water boilers	\$12,000 00
Sisters of St Francis	Tiffin, OH	To support the restoration of a chapel	\$20,000 00
St. Luke the Evangelist Catholic Church	Thibodaux, LA	To support the purchase of liturgical items	\$15,000 00
St. Joseph Indian Mission	Keams Canyon, AZ	To support the purchase and installation of solar panels for a Native American mission church	\$20,000 00
Archdiocese of Miami	Port au Prince, Haiti	To support rebuilding efforts in Haiti	\$1,000,000 00
Institute of the Incarnate Word, Province of the Immaculate Conception	Hyattsville, MD	To support the purchase of books and software for a seminary library	\$10,000 00
Diocese of Jeremie	Jeremie, Haiti	To support the purchase of items to help a diocese devastated by a hurricane	\$20,000 00
Mary Health of the Sick Convalescent & Nursing Hospital, Inc	Newbury Park, CA	To support renovations to a convent restroom	\$5,000 00
Il Ritiro Franciscan Retreat	Dittmer, MO	To support the renovation of a restroom	\$10,000 00
St. Jude Regional Catholic School	Rockville MD	To support the purchase of interactive boards	\$10,000 00
Academy of the Holy Cross, Inc	Kensington, MD	To support tuition assistance	\$10,000 00
St. Frances Cabrini Academy	St. Louis, MO	To support tuition assistance for low income students to attend a Catholic school	\$10,000 00
La Salle Academy	New York, NY	To support tuition assistance for low income students	\$10,000 00
St. Ignatius School	Bronx, NY	To support the salary of a religious education teacher and tuition assistance	\$10,000 00
Saint Joseph Academy	Brownsville, TX	To support tuition assistance for low income students	\$10,000 00
Sisters of Our Lady Queen of Africa	Mbeya, Tanzania	To support the purchase of books and materials for a nursery school	\$5,000 00
St. Raphael Preschool	Raleigh, NC	To support the renovation of a wall	\$9,000 00
Salesian College Preparatory	Richmond, CA	To support tuition assistance	\$10,000 00
St. Anthony School Programs	Wexford, PA	To support a tuition assistance program for children with intellectual disabilities	\$12,000 00
O'Connell College Preparatory School	Galveston, TX	To support a tuition assistance program	\$10,000 00
Notre Dame High School	Belmont, CA	To support tuition assistance	\$10,000 00
Pharr Oratory of St. Philip Neri School System	Pharr, TX	To support a religious education program	\$10,000 00
Corpus Christi School	Falls Church, VA	To support tuition assistance	\$10,000 00
Moreau Catholic High School	Hayward, CA	To support tuition assistance	\$10,000 00
Sister Thea Bowman Catholic School	East St. Louis, IL	To support an evangelization-through-education program	\$10,000 00
Guadalupe Regional Middle School	Brownsville, TX	To support scholarships and a tuition assistance program	\$10,000 00
San Miguel School	Chicago, IL	To support the salary of a brother serving at a middle school	\$10,000 00
St. Paul Catholic School	New Bern, NC	To support tuition assistance	\$10,000 00
St. Andrew Catholic School	Mbagathi, Kenya	To support a tuition assistance program	\$10,000 00
Catholic Partnership Schools	Camden, NJ	To support religious education in five Catholic schools	\$15,000 00
Madoya Catholic School	Nairobi, Kenya	To support the salary of staff and teachers	\$13,000 00
John Paul II Junior College	Benque Viejo Del Carmen, Belize	To support teacher salaries, tuition assistance, leadership training, transportation expenses, supplies	\$10,000 00
St. Timothy Catholic School	Union, KY	To support the purchase of religious items	\$8,000 00
St. Catherine of Siena Catholic School	Port Arthur, TX	To support a tuition assistance program	\$10,000 00
Sacred Heart Elementary School	Omaha, NE	To support tuition assistance	\$10,000 00
Sacred Heart Elementary	Gallup, NM	To support a tuition assistance program	\$10,000 00
Our Lady of the Hills Regional Catholic High School	Kennville	To support tuition assistance	\$9,000 00
Sisters of the Holy Family of Bordeaux	Buhara, Uganda	To support tuition assistance and living expenses for women religious	\$11,000 00
Loretto Academy	El Paso, TX	To support scholarships and an enrichment program for economically challenged students	\$10,000 00
Lumen Christi Catechetical Center	Quezon city, Philippines	To support salaries for staff at a catechetical center	\$10,000 00
Franciscan Sisters of St. Anna - Lwak	Kisumu, Kenya	To support catechetical training and faith formation for children in rural parishes	\$10,000 00

Koch Foundation, Inc.  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
De La Salle Blackfeet Middle School	Browning, MT	To support the salary of men religious working at a school	\$15,000 00
Our Lady of the Rosary Parish	Les Gonaives, Haiti	To support tuition assistance, salaries for teachers, and supplies	\$10,000 00
Alphonsa Convent	Kibaha, Tanzania	To support tuition and living expenses for women religious teaching at Mkuza Franciscan School	\$10,000 00
Walla Walla Catholic Schools	Spokane WA	To support the salary of a man religious working at the school	\$10,000 00
Regina Luminis Academy	Downingtown, PA	To support tuition assistance	\$10,000 00
Strake Jesuit College Preparatory	Houston	To support a tuition assistance program	\$10,000 00
Jesuit School of Theology of Santa Clara University	Berkeley, CA	To support a scholarship program for religious and laity	\$10,000 00
All Saints Catholic School	Omaha, NE	To support tuition assistance	\$10,000 00
Holy Name Elementary School	Omaha, NE	To support tuition assistance	\$10,000 00
St Thomas More Academy	Burton, MI	To support the purchase of science books	\$5,000 00
St Alphonsus Parish School	Brooklyn Center, MN	To support tuition assistance	\$10,000 00
Holy Trinity High School	Chicago, IL	To support tuition assistance	\$10,000 00
St Francis de Sales Catholic School, Mabanga-Jallingo	Ngaoundere, Cameroon	To support tuition assistance, purchase of religious instruction materials and salary for teachers	\$10,000 00
Liceo De Liliw Catholic School	Makati, Philippines	To support the salary of religious teachers at a diocesan school	\$10,000 00
DSFS Primary School	Imbaseni, Tanzania	To support tuition assistance for students and living expenses of women religious	\$10,000 00
Cristo Rey Jesuit High School	Chicago, IL	To support training of laity for a Hispanic ministry	\$10,000 00
St David's Manst Inanda Foundation	Johannesburg, South Africa	To support tuition assistance	\$8,000 00
St Ann's Church	Belcourt, ND	To support the salary of a woman religious working at a mission school	\$15,000 00
Holy Family Catholic School	Austin, TX	To support a tuition assistance program	\$10,000 00
St Joseph Catholic School	Killeen, TX	To support tuition assistance	\$10,000 00
St Michael's School	Ognagbene, Nigeria	To support salaries for faculty and staff of a Catholic school	\$10,000 00
Queen Mary Secondary School	Lungongole, Tanzania	To support tuition assistance and living expenses for women religious	\$10,000 00
St Ignatius Parochial School	Gumaca, Philippines	To support the purchase of textbooks for a Catholic school	\$12,000 00
St Aloysius Girls Senior Secondary School, Bwanda	Bwanda, Uganda	To support teacher salaries and student retreats	\$10,000 00
St Louis Catholic School	Austin, TX	To support tuition assistance	\$10,000 00
St Raphael School	Los Angeles, CA	To support a tuition assistance program	\$10,000 00
Dominican Academy of the City of New York	New York, NY	To support the salary of women religious faculty member	\$15,000 00
Saints Peter and Paul School	Umumbo, Nigeria	To support the salaries of faculty and staff	\$10,000 00
Mercy High School	Middletown, CT	To support tuition assistance	\$10,000 00
Elizabeth Seton High School	Bladensburg, MD	To support the training of youth leaders	\$10,000 00
Father Amadi Memorial School	Onitsha, Nigeria	To support tuition assistance and salaries for faculty and staff	\$10,000 00
Star of the Sea Evangelization School	Bomadi, Nigeria	To support teachers' salaries	\$10,000 00
Our Lady of Perpetual Help School	Dallas, TX	To support tuition assistance	\$10,000 00
Bishop Dunne Catholic School	Dallas, TX	To support the salary of a priest serving as chaplain	\$10,000 00
St Rita's School	San Diego, CA	To support tuition assistance	\$10,000 00
Sisters of Mercy of the Holy Cross Junior School, Masulita	Masulita, Uganda	To support tuition assistance for students and salaries for women religious	\$12,000 00
Missionary Congregation of the Evangelizing Sisters of Mary, Moshu	Himo-Moshu, Tanzania	To support tuition assistance	\$10,000 00
Manan Middle School	St. Louis, MO	To support tuition assistance for at-risk girls	\$10,000 00
St. Francis Xavier Catholic School	Menill, WI	To support the purchase of textbooks and Smart Boards	\$10,000 00
Christ the King Cathedral School	Lubbock, TX	To support tuition assistance	\$10,000 00
St. Joseph Catholic School	Lubbock, TX	To support tuition assistance	\$10,000 00

Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
St. Michael Indian School	Gallup, NM	To support the salary of a teacher and the expansion of a pre-kindergarten program	\$15,000 00
Epiphany Catholic School	Lake City, FL	To support tuition assistance	\$10,000 00
Holy Family School	Auburn, WA	To support tuition assistance for Hispanic immigrants	\$10,000 00
Sacred Heart Catholic School	Palm Beach, FL	To support a tuition assistance program for children with special needs	\$15,000 00
St. Mary Church	Tohatchi, NM	To support a scholarship program for Native American students	\$10,000 00
Archdiocese of San Antonio	San Antonio, TX	To support tuition assistance	\$20,000 00
Mother Kavina Feeding Center	Kijenge, Tanzania	To support school fees and supplies for poor and orphaned children	\$8,000 00
St. Mary Catholic School	West, TX	To support a tuition assistance program	\$10,000 00
Christ the King Jesuit College Preparatory School	Chicago, IL	To support the salary of a man religious working as Director of Mission and Identity	\$10,000 00
Catholic Institute of Education	Johannesburg, South Africa	To support an evangelization program in Catholic schools	\$10,000 00
St. James School	Stratford, CT	To support a faith formation program	\$8,000 00
Reicher Catholic High School	Waco, TX	To support tuition assistance	\$10,000 00
Guardian Angel School	Pacoma, CA	To support the purchase of textbooks and religious books	\$15,000 00
Missionary Congregation of the Evangelizing Sisters of Mary, Tanzania Zone	Kikuletwa, Tanzania	To support tuition assistance and stipends for women religious	\$10,000 00
St. Peter Claver Catholic School	Macon, GA	To support tuition assistance for Hispanic children	\$10,000 00
St. Jude Thaddeus Catholic School	Havre, MT	To support tuition assistance	\$10,000 00
Diocese of St. Thomas	St. Thomas, VI	To support tuition assistance	\$10,000 00
Rosano Catholic School	Udon Thani, Thailand	To support tuition assistance and living expenses for orphans	\$13,000 00
Morning Star School	Jacksonville, FL	To support a woman religious working at a school for special needs students	\$15,000 00
Sacred Heart Academy	Grand Rapids, MI	To support tuition assistance	\$10,000 00
St. John the Evangelist Catholic School	Tucson, AZ	To support the training of teachers and purchase of new curriculum	\$10,000 00
Missionary Congregation of the Evangelizing Sisters of Mary, Jinja Zone	Karamoja, Uganda	To support tuition assistance for students attending a Catholic school	\$10,000 00
St. Francis de Sales Secondary School, Milongo	Milongo, Kenya	To support tuition assistance and Bibles for students, and living expenses for missionaries	\$10,000 00
St. Francis High School	Zilina, Slovakia	To support the purchase of educational books	\$7,000 00
Mayer's Kindergarten and Primary School	Monduli, Tanzania	To support tuition assistance and the living expenses of women religious	\$10,000 00
The Nativity Miguel Middle School of Buffalo	Buffalo, NY	To support the salary of four women religious	\$20,000 00
Mount St. Michael Catholic School	Dallas, TX	To support tuition assistance	\$10,000 00
South City Deanery Parish School of Religion	St. Louis, MO	To support the salaries of the director and assistant	\$10,000 00
St. Mary's School	Ticonderoga, NY	To support the stipend for a woman religious	\$15,000 00
St. Jean Baptiste Parish, Sassier	Sassier, Haiti	To support hurricane relief efforts	\$48,500 00
Sisters of the Order of St. Basil the Great, Jesus, Lover of Humanity Province	Jenkintown, PA	To support an evangelization outreach program	\$10,000 00
St. Vincent de Paul Society of San Mateo County	San Francisco, CA	To support the salary of a full-time prison chaplain	\$10,000 00
Epiphany Academy of Formative Spirituality	Pittsburgh, PA	To support an educational series on the relevancy of ancient religious texts in the modern world	\$10,000 00
Saint Pascal Baylon Convent Church	Naples, Italy	To support evangelization activities and formation and living expenses for men religious	\$10,000 00
Diocese of Beaumont	Beaumont, TX	To support the partial salaries of eight person chaplains	\$10,000 00
Holy Child Jesus Catholic Church	Canton, MS	To support a religious education program and a stipend for a woman religious	\$15,000 00
St. Francis Center	Los Angeles, CA	To support a stipend for a chaplain	\$15,000 00
Naluggi Parish	Mityana, Uganda	To support the evangelization of youth as catechists	\$10,000 00
St. Thomas Syro-Malabar Catholic Mission	San Antonio, TX	To support several ministries in a mission parish	\$10,000 00
Our Lady of Guadalupe Parish	St. Louis, MO	To support an evangelization outreach program	\$10,000 00
Diocese of Beaumont	Houston, TX	To support a diocesan evangelization project	\$10,000 00

Koch Foundation Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
Christ the King Catholic Church	Fulton, MS	To support an outreach ministry	\$2,000 00
The Dwelling Place	Brooksville, MS	To support a retreat series for evangelization	\$8,000 00
St. Mary of Mount Carmel Parish	Long Prairie, MN	To support a training and evangelization program	\$10,000 00
Franciscan Sisters of the Immaculate Heart of Mary, Dupuis Convent	Msewe, Tanzania	To support the purchase of Bibles, song books, and other religious text	\$10,000 00
Dismas Ministry, Inc	Nationwide	To support a prison ministry	\$15,000 00
Sisters of the Order of St. Dominic	Amityville, New York	To support the salary of a woman religious	\$15,000 00
Archdiocese of Dublin	Dublin, Ireland	To support a faith formation, ministry, and outreach program	\$20,000 00
The New Cassel Foundation	Omaha, NE	To support the living expenses of elderly women religious	\$15,000 00
Diocese of Youngstown	Obranku, Nigeria	To support the shipping of religious items to Africa	\$15,000 00
Newman Catholic Center	Amherst, MA	To support FOCUS missionaries	\$10,000 00
Ukrainian Catholic University	Kiev	To support theological formation for college students and an evangelization program for youth	\$10,000 00
St. Mary's Catholic Center	College Station, TX	To support a FOCUS missionary team	\$10,000 00
St. Philip Neri Catholic Newman Center	Tulsa, OK	To support a college campus ministry	\$10,000 00
Daughters of Charity, Belize	Belize City, Belize	To support evangelization activities in a rural mission	\$10,000 00
Church of St. Mary	Melrose, MN	To support the salary of a bilingual priest, the purchase of vestments and other materials	\$15,000 00
San Jose Parish	Los Ojos, NM	To support the salary and health insurance for a woman religious	\$15,000 00
Diocese of Gallup	Gallup, NM	To support the salary of a woman religious	\$10,000 00
Sisters of Charity of the Incarnate Word	San Antonio, TX	To support the formation and living expenses of missionaries	\$15,000 00
Eparchy of Sokal-Zhivkva	Sokal-Lviv, Ukraine	To support a ministry program for military veterans	\$10,000 00
Society of Divine Vocations, Ijebu-Ode	Ijebu-Ode, Nigeria	To support faith development workshops for youth	\$9,000 00
Diocese of Rapid City	Rapid City, SD	To support a religious education and evangelization program	\$9,000 00
Sioux Spiritual Center	Howes, SD	To support a retreat to evangelize Native Americans	\$10,000 00
Catholic Community Services of Southern Arizona, Inc	Tucson, AZ	To support a prison ministry	\$15,000 00
Sisters of Charity of St. Vincent de Paul	New York City, NY	To support the salaries of five members of a ministry outreach team	\$15,000 00
Franciscan Center of SS Francis and Clare of Assisi	Guatemala Ciudad, Guatemala	To support a series of spiritual workshops and courses	\$10,000 00
Our Lady of Guadalupe	New Orleans, LA	To support two women religious working with the homeless	\$10,000 00
Diocese of Boise City	Boise, ID	To support a marriage and family life ministry	\$10,000 00
Youth 2000 Ireland	Tipperary, Ireland	To support stipends for religious and the purchase of supplies for a festival	\$7,000 00
Diocese of Lubbock	Lubbock, TX	To support a prison ministry	\$10,000 00
Diocese of El Paso	El Paso, TX	To support the Newman Centers in the diocese	\$10,000 00
Our Lady of Lourdes Catholic Church	Dallas, TX	To purchase liturgical items and training material	\$10,000 00
El Padrocinio Ministries	Guadalupe, CA	To support the evangelization of Latino youth and the salary of a full-time priest	\$15,000 00
Missio ad Gentes	Libreville, Gabon	To support missionaries in a Small Christian Community	\$10,000 00
St. Vincent's Institution	Santa Barbara, CA	To support a ministry outreach program	\$10,000 00
Diocese of St. Augustine	High Springs, FL	To support the salary of men religious	\$10,000 00
Daughters of Mary Help of Christians, Province of Slovenia-Croatia	Ljubljana, Slovenia	To support sacramental retreats for youth	\$10,000 00
Archdiocese of New Orleans	New Orleans, LA	To support registration fees for low-income students to attend a youth conference	\$10,000 00
Archdiocese of St. Louis	St. Louis, MO	To support a liturgy camp for high school students	\$10,000 00
St. Lawrence Catholic Campus Center	Lawrence, KS	To support a leadership and evangelization program	\$10,000 00
Njoro Parish	Same, Tanzania	To support faith formation for children and adults	\$5,000 00
Our Lady of the Lake University of San Antonio	San Antonio, TX	To support a campus ministry program	\$10,000 00

Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
Eparchy of Saint Vladimir Le Grand De Pans	Vinennes, France	To support the salary and travel of a priest and travel for speakers	\$10,000 00
St. Clare of Assisi School	Bongaigaon, India	To support the promotion of evangelization activities in villages	\$10,000 00
Christ the Redeemer Parish	Belfast, Northern Ireland	To support a religious education and outreach program for parish youth	\$10,000 00
St. Pius V Parish	Chicago, IL	To support the training of catechists, purchase of supplies and an outreach program	\$10,000 00
Tulane Catholic Center	New Orleans, LA	To support a college campus ministry	\$10,000 00
Diocese of Fajardo-Humacao	Fajardo, PR	To support the training of teachers for evangelization and religious education	\$15,000 00
Fellowship of Catholic University Students	St. Augustine, FL	To support the salaries of eight college campus missionaries	\$10,000 00
Diocese of Rulenge-Ngara	Rulenge, Tanzania	To support workshops for families in the diocese	\$5,000 00
St. Charles Lwanga, Mwambani Parish	Mbeya, Tanzania	To support evangelization programs	\$6,000 00
Drumalis	Larne, Northern Ireland	To support an adult faith formation program	\$10,000 00
Eparchy of Kamyanets-Podilskyj	Kamyanets-Podilskyi, Ukraine	To support spiritual camps for youth	\$10,000 00
Santo Nino de Atocha Parish	El Paso, TX	To support a stipend for a woman religious serving as a religious educator	\$15,000 00
St. Catherine of Siena Church	DuBoise, PA	To support upgrades to a parish church sound system	\$20,000 00
Yatsani Radio	Lusaka, Zambia	To support the translation, recording, and production of religious compact discs	\$8,000 00
St. Dominic Roman Catholic Church	Columbus, Ohio	To support the purchase of new liturgical music books	\$3,000 00
Passionist Communications, Inc	Rye Brook, NY	To support the national broadcast fees of Sunday Mass	\$10,000 00
Diocese of Chipata	Chipata, Zambia	To support the printing of a prayer book in native language	\$10,000 00
Schoenstatt Sisters of Mary, Polish Province	Otwock, Poland	To support the translation of a Catholic book from German to Polish	\$15,000 00
Sisters, Servants of the Immaculate Heart of Mary	Philadelphia, PA	To support the writing and publication of a religious education book	\$10,000 00
Diocese of St. Thomas	St. Thomas, VI	To support TV and radio broadcast fees and the salary of a religious man	\$15,000 00
Capuchin Franciscans, Western America Province	Northern Mexico	To support the formation of seminarians	\$15,000 00
Redemptoris Mater Diocesan Missionary Seminary	Kitwe, Zambia	To support the formation, education, and daily living expenses of seminarians	\$10,000 00
Sisters of Our Lady of Usambara	Korogwe, Tanzania	To support the education of women religious	\$10,000 00
Our Lady of Lebanon Maronite Seminary	Washington, D.C.	To support the education, formation, and daily living expenses of seminarians	\$10,000 00
Missionary Servants of the Most Holy Trinity	La Estrella, Colombia	To support the formation of men religious	\$10,000 00
St. Charles Lwanga Catholic Mission - Kwanjani	Isiolo, Kenya	To support the formation of laity	\$10,000 00
Ukrainian Catholic Diocese of St. Josaphat in Parma	Parma, OH	To support clergy formation and education	\$10,000 00
St. Joseph's Theological Institute	Hilton, South Africa	To support the education, formation, and living expenses of women religious	\$10,000 00
St. Clare Parish, Nyabwina	Nyabwina, Uganda	To support the training of lay leaders	\$10,000 00
Challenge 2000	Wellington, New Zealand	To support a youth ministry and outreach program	\$10,000 00
Order of Discalced Carmelites Delegation of Burundi and Rwanda	Bujumbura, Burundi	To support the formation of men religious	\$10,000 00
Archdiocese of Kampala	Kampala, Uganda	To support the formation of youth and laity	\$10,000 00
NGO InterRed	Kikwit, Democratic Republic of the Congo	To support the education of laity	\$11,000 00
Saint Benedict Abbey	Suli River, MA	To support the formation of men religious	\$10,000 00
International Seminary San Vitale Papa	Montefiascone-Viterbo, Italy	To support the formation and living expenses of seminarians	\$10,000 00
Margaret Aylward Centre for Faith and Dialogue	Dublin, Ireland	To support adult courses in faith formation	\$11,000 00
Holy Cross Hospital, Inc	Miami, FL	To support laity in a ministry formation program	\$10,000 00
Missionary Sisters of the Holy Family, Kabwe	Kabwe, Zambia	To support the education and formation of women religious	\$5,000 00
St. Leo the Great Catholic School	San Antonio, TX	To support the salary of a woman religious as a teacher	\$15,000 00
Missionary Fraternity of Mary	El Rosano, Guatemala	To support the education of seminarians	\$10,000 00
Immaculate Heart of Mary Sisters of Morogoro	Morogoro, Tanzania	To support the formation of women religious and laity	\$9,000 00

Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
Busogo Catholic Parish	Busogo, Rwanda	To support the living expenses of a parish priest	\$10,000 00
Catholic Theological Union	Chicago, Illinois	To support the education of women religious and laity from developing countries	\$15,000 00
Mercedarian Sisters of the Blessed Sacrament	Gainesville, FL	To support the formation and daily living expenses of women religious	\$15,000 00
Sacred Heart Fraternity	Girardota, Colombia	To support the formation of religious men	\$10,000 00
Servants of the Lord and the Virgin of Matara, Immaculate Conception Province	Washington, D C	To support the education of a woman religious	\$10,000 00
San Jose Seminary	East Santo Domingo, Dominican Republic	To support the formation of postulants and novices	\$10,000 00
Regina Health Center	Richfield, Ohio	To support the salary of a woman religious serving as Pastoral Care Director	\$15,000 00
Congregation of the Mission, St Vincent de Paul	Philadelphia, PA	To support the Vincentian Family Collaborative Action Program	\$10,000 00
International Dominican Foundation	Rome	To support the education of clergy and religious at a Catholic university	\$15,000 00
Order of Friars Minor Most Sacred Heart of Jesus Province	Chicago, IL	To support the living expenses of men religious	\$15,000 00
Augustinians of the Assumption, East Africa Region	Various Countries in Africa	To support the formation of men religious	\$10,000 00
NET Ministries of Ireland	Ballybofey, Ireland	To support the training of missionaries	\$10,000 00
Congregation of the Mission Western Province	Nairobi, Kenya	To support the education and formation of seminarians	\$10,000 00
Handmaids of the Sacred Heart of Jesus	Philadelphia, PA	To support the formation of women religious	\$10,000 00
Catholic Bishops of India Conference	Bangalore, India	To support the training of pastors and laity in catechism	\$5,000 00
Mount Tabor Center	Menasha, WI	To support missionaries who evangelize Catholic youth in the local area	\$10,000 00
Benedictine Fathers of Sacred Heart Mission, Inc	Shawnee, OK	To support the ongoing formation of men religious	\$10,000 00
Missionary Sisters of the Precious Blood, Congo Region	Bamanya, Dem Rep of the Congo	To support the living expenses of women religious	\$10,000 00
Daughters of St Paul, Inc	St. Louis, MO	To support the formation of young sisters	\$7,000 00
Lovers of the Holy Cross of Go Vap	Ho Chi Minh City, Viet Nam	To support the education of a woman religious	\$15,000 00
Lithuanian Youth Pastoral Centre	Vilnius, Lithuania	To support a Catholic festival for Lithuanian youth	\$10,000 00
Missionary Sisters of the Holy Redeemer	Lviv	To support the education and formation of women religious	\$15,000 00
S Bernardino Institute of Ecumenism	Venice, Italy	To support the education and formation of religious and laity to promote interfaith understanding	\$10,000 00
Diocese of Bongaigaon	Bongaigaon, India	To support a faith formation program for laity	\$5,000 00
Diocese of Bongaigaon	Bongaigaon, India	To support the training of Sunday school teachers	\$7,000 00
Poor Clares, Monastery of the Sacred Heart	Alcamo, Italy	To support the living expenses of women religious	\$10,000 00
Congregation of the Priests of the Sacred Heart of Jesus	Eluru, India	To support the formation of men religious	\$10,000 00
Poor Clare Coletines, Monastery of the Sacred Heart	Bukoba, Tanzania	To support the education and living expenses of women religious	\$10,000 00
Regina Pacis University College	Nairobi, Kenya	To support the establishment of a chaplain on a college campus	\$5,000 00
Human Development Project/Proyecto Desarrollo Humano	Brownsville, TX	To support stipends for three women religious conducting various ministries	\$10,000 00
Daughters of Our Lady of the Holy Rosary	Ho Chi Minh City, Viet Nam	To support the formation of women religious	\$12,000 00
Diocese of Las Cruces, Inc	Las Cruces, NM	To support the education of seminarians and a Vocations Office	\$10,000 00
Divine Word College	Epworth, IA	To support the education and living expenses of men and women religious	\$10,000 00
Daughters of Mary Help of Christians of Northern India	Meghalaya, India	To support the training and formation of Aspirants and Postulants	\$10,000 00
Lovers of the Holy Cross		To support the living expenses of women religious	\$10,000 00
Handmaids of Mary Congregation, Snehadeepi Province	Orissa, India	To support the formation and living expenses of women religious	\$1,400 00
Chad-Cameroon Mission	Yaounde, Cameroon	To support the formation of catechists	\$10,000 00
Order of Friars Minor General Curia	Various Countries Worldwide	To support the evangelization outreach programs of missionaries worldwide	\$100,000 00
Order of Friars Minor General Curia	Various Countries Worldwide	To support the worldwide formation and daily living expenses of men religious	\$100,000 00
Ndala Catechetical Centre	Tabora, Tanzania	To support the formation of catechists	\$10,000 00
Benedictine Sisters, St. Placid Priory	Seattle, WA	To support the daily living expenses of elderly women religious	\$15,000 00

Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
Chad-Cameroon Mission	Obala, Cameroon	To support the formation of men religious	\$10,000 00
Diocese of Fort Worth	Fort Worth, TX	To support the education of seminarians	\$15,000 00
Servants of the Good News Motherhouse	Babati, Tanzania	To support the education of women religious	\$9,000 00
Archdiocese of New Orleans	New Orleans, LA	To support the formation and education of a seminarian from Africa	\$10,000 00
Congregation of the Immaculate Conception of Castres, Inc	Quezon City, Philippines	To support formation seminars for laity	\$9,000 00
Discalced Carmelite Friars, Oklahoma Province of St. Therese	San Antonio, TX	To support the Discalced Carmelite Secular Congress 2017	\$10,000 00
Saint Teresa of Jesus International Juniorate	Viterbo, Italy	To support the formation of women religious	\$10,000 00
The Augustinians, Province of Our Mother of Good Counsel	Chulucanas, Peru	To support men religious ministering in Northern Peru	\$10,000 00
Sisters of Charity of Seton Hill, Korean Province	Gwangju, Korea	To support the formation of women religious	\$15,000 00
L'Arche Chicago	Chicago, IL	To support formation and retreats for staff and clients of the community	\$10,000 00
Congregation of the Daughters of Mary Immaculate, US Province	Agen, France	To support the formation of women religious	\$15,000 00
Lumen Christi Institute	Chicago, IL	To support scholarships for university programs in Catholic thought	\$10,000 00
Sisters of St. Francis of the Neumann Communities	Syracuse, NY	To support the living expenses of women religious	\$15,000 00
Diocese of Crookston	Crookston, MN	To support the training of clergy	\$15,000 00
Lay Mission-Helpers Association	Los Angeles, CA	To support a missionary formation and recruitment program	\$10,000 00
Diocese of Gallup	Gallup, NM	To support the formation and education of a seminarian	\$15,000 00
Chad-Cameroon Mission	Berem, Cameroon	To support the living expenses of a priest and the formation of laity	\$10,000 00
The Military Council of Catholic Women - Worldwide, Inc	Washington, D.C.	To support a training conference for lay evangelists	\$13,000 00
Missionary Sisters of the Precious Blood, Congo Region	Kinkole, Democratic Republic of the Congo	To support the living expenses of women religious	\$10,000 00
Congregation of the Daughters of Mary Immaculate, US Province	Kara, Togo	To support the formation of women religious	\$10,000 00
Monastery of the Sacred Heart of Jesus and St. Theresa	Santo Domingo, Ecuador	To support the formation of women religious	\$15,000 00
Federation of Poor Clares of Ecuador	Quito, Ecuador	To support the formation of women religious	\$10,000 00
Kollegiet Redemptoris Mater	Copenhagen, Denmark	To support the formation of seminarians	\$10,000 00
Diocese of Austin	Austin, TX	To support the formation of seminarians	\$10,000 00
Order of the Visitation of Holy Mary, Ecuador	El Chaco, Ecuador	To support the formation and education of women religious	\$10,000 00
Know and Tell the Gospel Catholic School of Evangelization	Takoradi, Ghana	To support the formation of laity	\$10,000 00
Pansh Visitors of Mary Immaculate, Inc	Monroe, NY	To support the living expenses of women religious	\$10,000 00
Monastery of the Child Jesus and St. Joseph	Laja, Ecuador	To support the formation of women religious	\$10,000 00
Newman Community	Blacksburg, Virginia	To support sending student leaders to a FOCUS conference	\$10,000 00
Discalced Carmelite Sisters of Colombia	La Estrella, Colombia	To support the formation of women religious	\$10,000 00
St. Albert's College	Jharkhand, India	To support the formation of men religious	\$10,000 00
Missionary Sisters of the Holy Family, African Province	Nairobi, Kenya	To support the formation of women religious	\$10,000 00
Franciscan Missionaries of Jesus and Mary	Valle del Cauca, Colombia	To support the formation of women religious	\$10,000 00
Handmaids of the Sacred Heart of Jesus	Kinshasa, Democratic Republic of the Congo	To support the formation of women religious	\$10,000 00
Diocese of Nha Trang	Khanh Hoa, Viet Nam	To support the training of catechists	\$10,000 00
Congregation of the Daughters of Mary Immaculate, US Province	Ranchu, India	To support the formation of women religious	\$10,000 00
Montserrat Retreat House	Fort Worth, TX	To support retreats for men religious	\$10,000 00
Society of African Missions, Gulf of Guinea District-in-Formation	Winneba, Ghana	To support the formation of seminarians	\$10,000 00
Adorer Missionary Sisters of the Poor	Moshi, Tanzania	To support the formation of women religious	\$10,000 00
Daughters of the Sacred Heart	Bataan, Philippines	To support the formation and living expenses of women religious	\$10,000 00
Discalced Carmelite Sisters of the Dominican Republic	Bani, Dominican Republic	To support formation of women religious	\$10,000 00



Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Grant Recipient	Address	Purpose of Grant	Amount
Apostolic Vicariate of Bomadi	Ughelli, Nigeria	To support the education of seminarians	\$10,000 00
Missionary Sisters of the Immaculate Heart of Mary, Guatemala Province	Guatemala City, Guatemala	To support the formation of women religious	\$6,000 00
St. Paul's Major Seminary	Freetown, Sierra Leone	To support the education and formation of seminarians	\$10,000 00
Maranists, Province of the United States	Ranchi, India	To support the formation of men religious	\$10,000 00
Province of the Most Holy Name of Jesus, Western Dominican Province	Oakland, CA	To support the education and formation of men religious	\$10,000 00
Chad-Cameroon Mission	Bero, Chad	To support the formation of catechists	\$10,000 00
Stella Mans Major Seminary	Nha Trang, Viet Nam	To support the formation of seminarians	\$10,000 00
Life Teen, Inc	Madian, Haiti	To support the formation of teen missionaries	\$10,000 00
Diocese of Lubbock	Lubbock, TX	To support the formation of seminarians	\$10,000 00
Society of Jesus, Portuguese Province	Lisbon, Portugal	To support the formation of men religious	\$10,000 00
Adigrat Major Seminary	Adigrat, Ethiopia	To support the formation of seminarians	\$11,000 00
Blessed Theodore Romzha Greek Catholic Theological Academy	Minaj, Ukraine	To support the living expenses of seminarians	\$15,000 00
Franciscan Oriental Seminary of St. Cyril	El Gizah, Egypt	To support the formation of seminarians	\$11,000 00
Holy Saviour Inter-Eparchial Major Seminary	Asmara, Eritrea	To support the living expenses of seminarians	\$11,000 00
Sisters of Mercy of the Holy Cross, Busunju	Busunju, Uganda	To support the formation and daily living expenses of women religious	\$10,000 00
Diocese of San Angelo	San Angelo, TX	To support the education of seminarians	\$10,000 00
Congregation of the Daughters of Mary Immaculate, US Province	San Antonio, TX	To support the formation of women religious	\$10,000 00
Comboni Missionaries of the Heart of Jesus, Province of Ethiopia	Washington, DC	To support the formation of lay missionaries	\$10,000 00
Maronite Patriarchal Seminary	Ghazir, Lebanon	To support the formation, education and living expenses of seminarians	\$11,000 00
St. Ephrem's Major Seminary	Addis Abeba, Ethiopia	To support the living expenses of seminarians	\$11,000 00
St. Leo the Great Coptic Catholic Seminary	Maadi, Egypt	To support the daily living expenses of seminarians	\$11,000 00
Sts. Basil, Gregory and John Greek Catholic Major Seminary	Oradea, Romania	To support the living expenses of seminarians	\$15,000 00
Redemptoris Mater Missionary Seminary	Libreville, Gabon	To support the formation and living expenses of seminarians	\$15,000 00
Sisters of St. Joseph of Orange	Tabora, Tanzania	To support the formation of women religious	\$10,000 00
St. Joseph College Seminary	Chicago, IL	To support the education of seminarians	\$10,000 00
Vicariate Apostolic of Tripoli	Tripoli, Libya	To support the formation of men and women religious and catechists	\$15,000 00
St. Anthony of Padua Seminary	Karm Sadde, Lebanon	To support the living expenses of seminarians	\$11,000 00
Missionaries of the Sacred Heart, USA Province	Bogota, Colombia	To support the education and formation of seminarians	\$10,000 00
St. Peter's Chaldean Patriarchal Seminary	Erbil-Ankawa, Iraq	To support the formation of seminarians	\$10,000 00
Diocese of Alexandria	Alexandria, LA	To support the education of seminarians	\$10,000 00
St. John the Apostle Major Seminary	Harrisa, Lebanon	To support the living expenses of seminarians	\$11,000 00
Catholic Rural Life	Winona, MN	To support the expansion of a lay leadership training program	\$15,000 00
Dominican Sisters, Monastery of St. Agnes	Facatativa, Colombia	To support the formation and daily living expenses of women religious	\$15,000 00
Military Chaplaincy Affairs Commission of the Kiev Archdiocese	Cherkasy, Ukraine	To support a military chaplaincy	\$10,000 00
Missionary Congregation of the Evangelizing Sisters of Mary, Rift Valley Zone	Rongai Nakuru, Kenya	To support the training of catechists	\$10,000 00
Santa Maria del Popolo Parish	Mundelein, IL	To support the formation of Hispanic Lay Leaders	\$5,000 00
Missionary Congregation of the Evangelizing Sisters of Mary, Moshi	Moshi, Tanzania	To support the formation of women religious	\$10,000 00
Redemptoris Theology Residence	Chicago, IL	To support the formation of men religious	\$10,000 00
Heart's Home USA	Brooklyn, NY	To support the recruitment and training of missionaries	\$10,000 00
Bernardine Franciscan Sisters	Niipepe, Mozambique	To support the formation of women religious	\$10,000 00
Saint Mary, Our Lady of Mount Carmel Cathedral	Gaylord, MI	To support the purchase of a Hearing Loop System	\$10,000 00

Koch Foundation, Inc  
EIN 59-1885997  
Grant Recipient Detail  
Attachment to Form 990-PF, Part I, Line 25  
04/01/2016 - 03/31/2017

Holy Cross Sisters, Juli Prelature	Canto Grande, Peru	To support the formation of women religious	\$15,000 00
Renewal Ministries, Inc	Ann Arbor, MI	To support a conference for national coordinators	\$10,000 00
Missionaries of St Francis de Sales, Mozambique Mission	Maputo, Mozambique	To support the formation of men religious	\$10,000 00
MSFS Study House	Shillong, India	To support the formation of seminarians	\$9,000 00
Sisters of Our Lady of Kilimanjaro	Moshi, Tanzania	To support the education of two women religious in the medical field	\$10,000 00
SOLT Santo Tomas Regional House	Robstown, TX	To support the education of women religious	\$10,000 00
St Mary House Seminary	Thakhek, Laos	To support the formation of seminarians	\$15,000 00
Casa Romero Renewal Center	Milwaukee, WI	To support the formation of lay evangelists	\$10,000 00
Medical Mission Sisters, East Africa Unit	Kampala, Uganda	To support the education and formation of women religious	\$10,000 00
St Mary of the Angels Friary	Nongstoin, India	To support the training of catechists and faith formation of youth	\$10,000 00
Derry Diocesan Catechetical Centre	Derry, Northern Ireland	To support a youth group to minister to the community	\$10,000 00
Penitentes Sisters of St Francois d'Assise	Rusizi, Rwanda	To support the formation of women religious	\$10,000 00
Society for the Propagation of the Faith, US National Office	Various Countries in Africa	To support the formation and daily living expenses of seminarians in Africa	\$300,000 00
Congregation of St Dominic	Medellin, Colombia	To support formation for women religious	\$10,000 00
Fransaliam Agency for Social Care and Education	Guwahati, India	To support the training of lay leaders	\$6,000 00
Diocese of St Thomas	St Thomas, VI	To support the education of seminarians	\$10,000 00
Diocese of Steubenville	Steubenville, OH	To support the education of seminarians	\$15,000 00
Diocese of Damongo	Damongo, Ghana	To support retreats and workshops for men and women religious	\$9,000 00
Discalced Carmelite Sisters of Cuba	Havana, Cuba	To support the formation of women religious	\$10,000 00
Franciscan Missionary Sisters of the Holy Eucharist	Morogoro, Tanzania	To support the formation of women religious	\$10,000 00
St Mary Mother of Mercy Catholic Church	Monduli, Tanzania	To support the formation of catechists	\$5,000 00
Catholic Volunteer Network	Takoma Park, MD	To support workshops for missionaries	\$10,000 00
St John the Baptist Friary	Los Angeles, CA	To support the formation of young men studying for the priesthood	\$10,000 00
Jordan Ministry Team	Tucson, AZ	To support spiritual and religious formation for clergy and laity	\$10,000 00
Federation of Pastoral Institutes	Miami, FL	To support a leadership retreat for Hispanic leaders	\$10,000 00
Kaunas Archdiocese Youth Centre	Kaunas, Lithuania	To support evangelization activities in youth centers	\$10,000 00
St Paul's Outreach, Inc	Inver Grove Heights, MN	To support meals for students attending leadership training	\$10,000 00
Andean Pastoral Institute	Various locations in Peru	To support the formation of catechists	\$10,000 00
Society of Jesus, Kyrgyzstan	Bishkek, Kyrgyzstan	To support the living expenses and training of missionaries	\$10,000 00
Daughters of Mary	Masaka, Uganda	To support the education of women religious and laity	\$10,000 00
Franciscan Sisters of St Bernadette, Rufenge Generalate House	Rufenge, Tanzania	To support retreats for women religious	\$10,000 00
St Ann's Novitiate House	Arusha, Tanzania	To support the formation of women religious	\$10,000 00
Missionaries of St Francis de Sales, Mozambique Mission	Zavala, Mozambique	To support the training of catechists	\$10,000 00
Lumen Christi Institute	Arusha, Tanzania	To support the formation of clergy and women religious	\$10,000 00
Congregation of Saint Dominic of Venezuela	Calabozo, Venezuela	To support the formation of women religious	\$10,000 00
Centro Comunitario Teresiano, A.C	Leon, Mexico	To support the training of catechists	\$10,000 00
St Francis de Sales Parish, Kaskishi	Kaskishi, Tanzania	To support the training of lay leaders	\$9,000 00
Missionaries of St Francis de Sales, East Africa Province	Morogoro, Tanzania	To support the formation of men religious	\$10,000 00
Mexican American Catholic College	San Antonio, TX	To support retreats to train religious and laity for Hispanic ministry	\$10,000 00
Gonzaga-Gonzalez Jesuit Novitiate	Arusha, Tanzania	To support the formation of men religious	\$10,000 00
Sisters of Christian Doctrine, Province of Peru	Callao, Peru	To support the formation of women religious	\$10,000 00
Sisters of Christian Doctrine, Requena	Requena, Peru	To support the formation and education of women religious	\$10,000 00

Koch Foundation, Inc  
 EIN 59-1885997  
 Grant Recipient Detail  
 Attachment to Form 990-PF, Part I, Line 25  
 04/01/2016 - 03/31/2017

Poor Clares, Monastery of St Clare of the Holy Trinity	Zamora, Ecuador	To support the formation and education of women religious	\$10,000 00
Diocese of Tyler	Tyler, TX	To support the education of women religious	\$10,000 00
Apostolic Vicariate of Southern Arabia	Abu Dhabi, United Arab Emirates	To support the training of church leaders in catechesis	\$7,000 00
Daughters of Mary	Ndala, Tanzania	To support the formation of women religious	\$10,000 00
Society of Divine Vocations, Ijebu-Ode	Ijebu-Ode, Nigeria	To support the formation of men religious	\$5,000 00
Sisters of Christian Doctrine, Province of Colombia	Bogota, Colombia	To support the formation of women religious	\$10,000 00
Franciscan Sisters of Mary Immaculate, San Jose Province Postulant House	Cuenca, Ecuador	To support the education and formation of women religious	\$10,000 00
Diocese of Kigoma	Kigoma, Tanzania	To support the formation of seminarians To support the formation and daily living expenses of women religious	\$10,000 00 \$10,000 00
Dominican Sisters of Bethany, Ecuador	Imbabura, Ecuador		
Diocese of Kigoma	Kigoma, Tanzania	To support the formation of catechists	\$10,000 00
Congregation of St Dominic	Buenaventura-Valle, Colombia	To support the formation of women religious	\$10,000 00
Franciscan Sisters of Mary Immaculate, San Jose Province	Talaras, Peru	To support the formation of aspirants	\$10,000 00
African Benedictine Sisters of Our Lady Help of Christians, Magu	Mwanza Tanzania	To support the living expenses of women religious	\$10,000 00
Assumption College for Sisters	Mendham, NJ	To support the salaries of teachers of theology and philosophy	\$15,000 00
Diocese of Monze	Monze, Zambia	To support the formation of religious and clergy	\$10,000 00
Poor Clares, Monastery of San Damiano	Mexicali, Mexico	To support the formation of women religious	\$10,000 00
Poor Clares, Reale Monastero Santa Chiara	Naples, Italy	To support the living expenses of women religious	\$10,000 00
Poor Clares, Monastery of Saint Damian	Valparaiso, Mexico	To support the living expenses of women religious	\$10,000 00
Eparchy of Kamyanets-Podilskyj	Kamyanets-Podilskyj, Ukraine	To support catechetical courses for teachers	\$10,000 00
St Clare Monastery, Kamonyi	Kigali, Rwanda	To support the living expenses of women religious To support the formation and daily living expenses of women religious	\$10,000 00 \$10,000 00
Poor Clares, Saint Clare Monastery Ouahigouya	Ouahigouya, Burkina Faso		
Companions of the Little Flower Sisters	Nyeri, Kenya	To support the formation of women religious	\$10,000 00
Poor Clare Sisters, Second Order of St Francis	Cartago, Costa Rica	To support the formation and daily living expenses of women religious	\$10,000 00
Redemptoris Mater Archdiocesan Missionary Seminary	Denver, CO	To support the education and formation of seminarians	\$10,000 00
Redemptoris Mater Archdiocesan Missionary Seminary	Kearney, NJ	To support the education and formation of seminarians	\$10,000 00
		Gand Total	\$5,680,900 00

Koch Foundation, Inc

EIN: 59-1885997

Realized Gain/Loss Detail

Attachment: Form 990-PF, Part I, line 6a

FYE 03/31/17

		Cost Basis	Proceeds	Gain/Loss
<b>Dimensional</b>	10/4/2016 Long Term Capital Gain	540,544	900,000	359,456
	10/4/2016 Long Term Capital Gain	1,465,899	2,300,000	834,101
	12/15/2016 Long Term Capital Gain Div	-	201,859	201,859
	12/15/2016 Long term Capital Gain Div	-	343,566	343,566
		<u>2,006,443</u>	<u>3,745,426</u>	<u>1,738,983</u>
<b>Wells Fargo Trust</b>	11/16/2016 Short Term Capital Gain	979,427	1,085,445	106,018
	5/2/2016 Long Term Capital Gain	388,034	879,247	491,213
	11/16/2016 Long Term Capital Gain	607,565	1,216,092	608,527
	11/16/2016 Long Term Capital Gain	534,757	1,179,131	644,374
	11/16/2016 Long Term Capital Gain	232,681	2,091,810	1,859,129
	11/16/2016 Long Term Capital Gain	737,851	743,689	5,838
		<u>3,480,315</u>	<u>7,195,414</u>	<u>3,715,099</u>
<b>Commonfund</b>	Capital Private Equity VI	-	84,137	84,137
	Capital Realty Investors	-	-	-
	Capital Venture Partners VII	-	51,512	51,512
	Capital Int'l Partners V	-	171,203	171,203
		-	<u>306,852</u>	<u>306,852</u>
<b>Miscellaneous Gain</b>		5,763	-	(5,763)
		<u>5,763</u>	<u>-</u>	<u>(5,763)</u>
<b>Total Cost Basis</b>			<b>Total Proceeds</b>	<b>Total Gain/Loss</b>
		<u>5,492,521</u>	<u>11,247,692</u>	<u>5,755,171</u>