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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

APR 1, 2016

, and ending

MAR 31, 2017

Name of foundation

WILLIAM T. KEMPER II CHARITABLE TRUST

A Employer identification number

43-6337610

Number and street (or P O box number if mail is not delivered to street address)

118 WEST 47TH STREET

Room/suite

B Telephone number

(816) 234-2568

City or town, state or province, country, and ZIP or foreign postal code

KANSAS CITY, MO 64112

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

▶ \$ 4,954,499. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	115,229.	115,229.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	163,430.			
	b Gross sales price for all assets on line 6a	364,576.			
	7 Capital gain net income (from Part IV, line 2)		163,430.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	278,659.	278,659.		
	13 Compensation of officers, directors, trustees, etc	61,177.	31,488.		29,688.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	4,426.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23	65,603.	31,488.		29,688.	
25 Contributions, gifts, grants paid	253,500.			253,500.	
26 Total expenses and disbursements. Add lines 24 and 25	319,103.	31,488.		283,188.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-40,444.				
b Net investment income (if negative, enter -0-)		247,171.			
c Adjusted net income (if negative, enter -0-)			N/A		

P 9N

ENVELOPE AUG 04 2017
POSTMARK DATE

SCANNED AUG 14 2017

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		9,667.	41,091.	41,091.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
		b Investments - corporate stock STMT 3		1,491,665.	1,434,288.	2,748,151.
		c Investments - corporate bonds STMT 4		1,733,472.	1,718,981.	1,803,551.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 5		336,960.	336,960.	361,706.
14		Land, buildings, and equipment; basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,571,764.	3,531,320.	4,954,499.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	25	Unrestricted				
	26	Temporarily restricted				
	26	Permanently restricted				
	27	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds		3,571,764.	3,531,320.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
	30	Total net assets or fund balances		3,571,764.	3,531,320.	
	31	Total liabilities and net assets/fund balances		3,571,764.	3,531,320.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,571,764.
2	Enter amount from Part I, line 27a	2	-40,444.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,531,320.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,531,320.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			VARIOUS	12/31/16
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 364,576.		201,146.	163,430.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			163,430.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	163,430.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	334,893.	5,227,138.	.064068
2014	320,731.	5,070,994.	.063248
2013	246,599.	4,872,632.	.050609
2012	234,815.	4,520,891.	.051940
2011	287,754.	4,482,299.	.064198

2 Total of line 1, column (d)	2	.294063
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058813
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,789,820.
5 Multiply line 4 by line 3	5	281,704.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,472.
7 Add lines 5 and 6	7	284,176.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	283,188.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,943.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,943.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,943.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,440.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,503.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► <u>COMMERCE BANK</u> Telephone no. ► <u>(816) 234-2568</u> Located at ► <u>118 W. 47TH ST. KANSAS, CITY, MO</u> ZIP+4 ► <u>64112</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4a	X
	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMERCE BANK	TRUSTEE			
P.O. BOX 419248				
KANSAS CITY, MO 64141-6248	5.00	31,488.	0.	0.
ROBERT W. LOYD	TRUSTEE			
2046 CONDOLEA DR				
LEAWOOD, KS 66209-1652	5.00	29,688.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,833,957.
b	Average of monthly cash balances	1b	28,804.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,862,761.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,862,761.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	72,941.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,789,820.
6	Minimum investment return. Enter 5% of line 5	6	239,491.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	239,491.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,943.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,943.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	234,548.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	234,548.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	234,548.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	283,188.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	283,188.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	283,188.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				234,548.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	70,871.			
b From 2012	12,442.			
c From 2013	7,633.			
d From 2014	72,013.			
e From 2015	80,386.			
f Total of lines 3a through e	243,345.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$	283,188.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				234,548.
e Remaining amount distributed out of corpus	48,640.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	291,985.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	70,871.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	221,114.			
10 Analysis of line 9:				
a Excess from 2012	12,442.			
b Excess from 2013	7,633.			
c Excess from 2014	72,013.			
d Excess from 2015	80,386.			
e Excess from 2016	48,640.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT B	NONE	SEE STATEMENT	SEE STATEMENT B	253,500.
Total			3a	253,500.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2016)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST	115,229.	0.	115,229.	115,229.	
TO PART I, LINE 4	115,229.	0.	115,229.	115,229.	

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ESTIMATED PAYMENTS	3,440.	0.		0.
PRIOR YEAR EXCISE TAX	986.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,426.	0.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 3

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK STMT A	1,434,288.	2,748,151.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,434,288.	2,748,151.

FORM 990-PF CORPORATE BONDS STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS STMT A	1,718,981.	1,803,551.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,718,981.	1,803,551.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS STMT A	COST	336,960.	361,706.
TOTAL TO FORM 990-PF, PART II, LINE 13		336,960.	361,706.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	6
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHRISTOPHER G. BLAIR, COMMERCE BANK
118 WEST 47TH STREET
KANSAS CITY, MO 64112

TELEPHONE NUMBER

(816) 234-2568

FORM AND CONTENT OF APPLICATIONS

CONTACT COMMERCE BANK AT (816) 234-2568

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

DONATIONS MUST BE USED FOR RELIGIOUS, CHARITABLE, SCIENTIFIC OR EDUCATIONAL
PURPOSES IN THE UNITED STATES.

William T Kemper II Charitable Trust
April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number 46-0011-01-8

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
<i>Cash and Cash Equivalents</i>						
Financial Square Tr Government Fd	41,090.56	41,090.56	41,090.56	0.83%	151.00	0.37%
Admin Cl Fund 466		1.00	1.00			
Income Cash		-1,630.26	-1,630.26	-0.03%	0.00	0.00%
Principal Cash		1,630.26	1,630.26	0.03%	0.00	0.00%
Total Cash and Cash Equivalents		\$ 41,090.56	\$ 41,090.56	0.83%	\$ 151.00	0.37%
<i>Equity Investments</i>						
Domestic Equities						
Common Stocks						
Adobe System Inc	242	6,836.50	31,491.46	0.64%	0.00	0.00%
		28.25	130.13			
Alphabet Inc Class A	69	13,956.26	58,498.20	1.18%	0.00	0.00%
		202.27	847.80			
Alphabet Inc Class C	69	13,883.07	57,239.64	1.16%	0.00	0.00%
		201.20	829.56			
Amazon Com Inc	13	9,170.02	11,525.02	0.23%	0.00	0.00%
		705.39	886.54			
American International Group Inc	323	16,201.65	20,164.89	0.41%	413.00	2.05%
		50.16	62.43			
Anthem Inc	300	12,120.49	49,614.00	1.00%	780.00	1.57%
		40.40	165.38			
Apple Inc	494	14,116.69	70,968.04	1.43%	1,126.00	1.59%
		28.58	143.66			
AT&T Inc	1,136	36,529.05	47,200.80	0.95%	2,226.00	4.72%
		32.16	41.55			

William T Kemper II Charitable Trust
April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number 46-0011-01-8

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Chevron Corporation	396	46,287.53 116.89	42,518.52 107.37	0.86%	1,710.00	4.02%
Cme Group Inc	200	12,809.24 64.05	23,760.00 118.80	0.48%	528.00	2.22%
Comcast Corporation Cl-A	800	28,049.36 35.06	30,072.00 37.59	0.61%	504.00	1.68%
Commerce Bancshares Inc	6,160	317.19 0.05	345,945.60 56.16	6.98%	5,544.00	1.60%
Costco Whsl Corp	161	18,100.51 112.43	26,998.09 167.69	0.54%	289.00	1.07%
CVS Health Corporation	259	25,240.67 97.45	20,331.50 78.50	0.41%	518.00	2.55%
Danaher Corp	357	9,677.03 27.11	30,534.21 85.53	0.62%	199.00	0.65%
Eog Resources Incorporated	215	6,610.28 30.75	20,973.25 97.55	0.42%	144.00	0.69%
Eversource Energy	597	24,928.64 41.76	35,091.66 58.78	0.71%	1,134.00	3.23%
Exxon Mobil Corporation	396	18,219.96 46.01	32,475.96 82.01	0.66%	1,188.00	3.66%
Facebook Inc-A	68	8,726.90 128.34	9,659.40 142.05	0.19%	0.00	0.00%
Fidelity National Information Services	465	26,292.30 56.54	37,023.30 79.62	0.75%	539.00	1.46%
Fortive Corp	178	3,002.32 16.87	10,719.16 60.22	0.22%	49.00	0.46%
General Mills Inc	500	17,052.48 34.11	29,505.00 59.01	0.60%	960.00	3.25%
Honeywell Intl Inc	234	24,283.98 103.78	29,219.58 124.87	0.59%	622.00	2.13%

William T Kemper II Charitable Trust
April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number 46-0011-01-8

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Intel Corp	396	8,272.21 20.89	14,283.72 36.07	0.29%	431.00	3.02%
1Shares Nasdaq Biotechnology Index Fund	161	19,450.93 120.81	47,216.47 293.27	0.95%	102.00	0.22%
1Shares US Basic Materials ETF	436	18,753.16 43.01	38,865.04 89.14	0.78%	542.00	1.40%
Johnson and Johnson	377	22,902.75 60.75	46,955.35 124.55	0.95%	1,206.00	2.57%
JP Morgan Chase & Co	396	15,677.10 39.59	34,784.64 87.84	0.70%	792.00	2.28%
Kar Auction Services Inc	100	3,827.68 38.28	4,367.00 43.67	0.09%	128.00	2.93%
Lockheed Martin Corp	181	13,591.29 75.09	48,435.60 267.60	0.98%	1,317.00	2.72%
Logmein Inc	193	19,079.92 98.86	18,817.50 97.50	0.38%	0.00	0.00%
Lowes Companies Inc	626	13,640.87 21.79	51,463.46 82.21	1.04%	876.00	1.70%
Merck & Co Inc	636	20,173.92 31.72	40,411.44 63.54	0.82%	1,195.00	2.96%
Microsoft Corp	876	22,956.23 26.21	57,693.36 65.86	1.16%	1,366.00	2.37%
Mondelez International Inc	739	18,650.82 25.24	31,836.12 43.08	0.64%	561.00	1.76%
Nasdaq Inc	114	7,446.79 65.32	7,917.30 69.45	0.16%	145.00	1.84%
Newell Brands Inc.	597	15,933.22 26.69	28,160.49 47.17	0.57%	453.00	1.61%
Nike Inc Class B	166	8,701.22 52.42	9,251.18 55.73	0.19%	119.00	1.29%

William T Kemper II Charitable Trust
April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number: 46-0011-01-8

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Oracle Corporation	357	9,814.75 27.49	15,925.77 44.61	0.32%	271.00	1.70%
Pepsico Inc	436	21,998.92 50.46	48,770.96 111.86	0.98%	1,312.00	2.69%
Pfizer Inc	1,020	20,202.26 19.81	34,894.20 34.21	0.70%	1,305.00	3.74%
Procter & Gamble Co	400	22,141.00 55.35	35,940.00 89.85	0.73%	1,071.00	2.98%
Qualcomm Inc	426	22,957.31 53.89	24,426.84 57.34	0.49%	903.00	3.70%
Schlumberger LTD	328	21,131.43 64.43	25,616.80 78.10	0.52%	656.00	2.56%
Thermo Fisher Corp	55	8,696.14 158.11	8,448.00 153.60	0.17%	33.00	0.39%
Union Pacific Corp	292	9,192.97 31.48	30,928.64 105.92	0.62%	706.00	2.28%
United Parcel Service B	218	15,896.29 72.92	23,391.40 107.30	0.47%	723.00	3.09%
United Technologies Corp	117	7,861.23 67.19	13,128.57 112.21	0.26%	308.00	2.35%
US Bancorp	514	14,859.74 28.91	26,471.00 51.50	0.53%	575.00	2.17%
Wells Fargo & Company	558	19,016.64 34.08	31,058.28 55.66	0.63%	848.00	2.73%
Zimmer Biomet Holdings Inc	76	9,187.28 120.89	9,280.36 122.11	0.19%	72.00	0.79%
Total Common Stocks		\$ 824,426.19	\$ 1,880,268.77	37.95%	\$ 36,489.00	1.94%
Exchange Traded Funds						

William T Kemper II Charitable Trust
 April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number 46-0011-01-8

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
1Shares DJ Select Dividend ETF	685	39,926.66 58.29	62,403.50 91.10	1.26%	1,894.00	3.04%
1Shares Russell Midcap Growth ETF	382	32,063.55 83.94	39,636.32 103.76	0.80%	402.00	1.02%
1Shares Russell Midcap Value ETF	2,858	63,513.62 22.22	237,185.42 82.99	4.79%	4,735.00	2.00%
Total Exchange Traded Funds		\$ 135,503.83	\$ 339,225.24	6.85%	\$ 7,031.00	2.07%
Mutual Funds						
Clearbridge Small Cap Growth Fund Class I	1,597,669	50,118.89 31.37	48,649.02 30.45	0.98%	0.00	0.00%
Commerce Midcap Growth Fund Institutional # 339	4,084,905	92,688.92 22.69	149,875.16 36.69	3.03%	743.00	0.50%
DFA US Targeted Value Portfolio	2,199,539	50,919.34 23.15	52,810.93 24.01	1.07%	541.00	1.02%
Total Mutual Funds		\$ 193,727.15	\$ 251,335.11	5.07%	\$ 1,284.00	0.51%
Total Domestic Equities		\$ 1,153,657.17	\$ 2,470,829.12	49.87%	\$ 44,804.00	1.81%
International Equities						
Exchange Traded Funds						
1Shares MSCI Emerging Markets ETF	1,419	31,524.66 22.22	55,894.41 39.39	1.13%	939.00	1.68%
SPDR S&P International Small Cap ETF	1,462	45,868.20 31.37	46,082.24 31.52	0.93%	1,225.00	2.66%
Total Exchange Traded Funds		\$ 77,392.86	\$ 101,976.65	2.06%	\$ 2,164.00	2.12%
International Equity Mutual Funds						

William T Kemper II Charitable Trust
April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number: 46-0011-01-8

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
MFS Research International Fund-I	10,369 299	203,238 26 19.60	175,344 85 16.91	3.54%	3,214 00	1 83%
Total International Equity Mutual Funds		\$ 203,238.26	\$ 175,344.85	3.54%	\$ 3,214.00	1.83%
Total International Equities		\$ 280,631.12	\$ 277,321.50	5.60%	\$ 5,378.00	1.94%
Total Equity Investments		\$ 1,434,288.29	\$ 2,748,150.62	55.47%	\$ 50,182.00	1.83%
Fixed Income Investments						
Credit						
Vanguard Intermediate Term Investment Grade Fund Adm	25,344 984	247,367.04 9.76	245,846 34 9.70	4.96%	7,133.00	2.90%
Total Credit		\$ 247,367.04	\$ 245,846.34	4.96%	\$ 7,133.00	2.90%
Treasury Tips						
iShares Treasury Inflation Protected Securities Bond ETF	438	46,355.10 105.83	50,216 70 114.65	1 01%	799 00	1.59%
Total Treasury Tips		\$ 46,355.10	\$ 50,216.70	1.01%	\$ 799.00	1.59%
Diversified Taxable Mutual Funds						
Baird Aggregate Bond Fund-Is	15,354.676	165,523 41 10.78	165,062.77 10.75	3 33%	4,038 00	2 45%
Commerce Bond Fund Fund #333	65,606.083	1,217,973.15 18.57	1,299,000.44 19.80	26.22%	40,678.00	3.13%
Total Diversified Taxable Mutual Funds		\$ 1,383,496.56	\$ 1,464,063.21	29.55%	\$ 44,716.00	3.05%
Domestic Preferred Stock						
iShares US Preferred Stock ETF	480	18,312 00 38.15	18,576 00 38.70	0.37%	1,049.00	5.65%
Total Domestic Preferred Stock		\$ 18,312.00	\$ 18,576.00	0.37%	\$ 1,049.00	5.65%
Emerging Markets						

William T Kemper II Charitable Trust
April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number: 46-0011-01-8

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Fidelity Advisor Emerging Markets Income Fund Class I	1,785.107	23,450.68 13.14	24,848.69 13.92	0.50%	1,306.00	5.26%
Total Emerging Markets		\$ 23,450.68	\$ 24,848.69	0.50%	\$ 1,306.00	5.26%
Total Fixed Income Investments		\$ 1,718,981.38	\$ 1,803,550.94	36.40%	\$ 55,003.00	3.05%
Alternative Investments						
Hedge Funds						
Principal Global Multi-Strategy Fund-Inst	4,416.785	45,978.73 10.41	49,291.32 11.16	0.99%	72.00	0.15%
Robeco Boston Partners Long/Short Research Fund	10,230.281	153,045.00 14.96	162,252.26 15.86	3.27%	0.00	0.00%
Swan Defined Risk Fund I	8,390.278	91,957.45 10.96	101,354.56 12.08	2.05%	1,417.00	1.40%
Total Hedge Funds		\$ 290,981.18	\$ 312,898.14	6.32%	\$ 1,489.00	0.48%
Traded Real Estate						
Prudential Global Real Estate Fund-Q	2,111.053	45,978.73 21.78	48,807.55 23.12	0.99%	1,213.00	2.49%
Total Traded Real Estate		\$ 45,978.73	\$ 48,807.55	0.99%	\$ 1,213.00	2.49%
Total Alternative Investments		\$ 336,959.91	\$ 361,705.69	7.30%	\$ 2,702.00	0.75%
Miscellaneous						
Anadarko Finance Company Securities Litigation 6/12/09 - 6/9/10 Filing Dated 11/8/14	1	0.00 0.00	0.00 0.00	0.00%	0.00	0.00%

William T Kemper II Charitable Trust
 April 1, 2016 - March 31, 2017

EIN: 43-6337610

Account Number 46-0011-01-8

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Bank of America Corporation Securities Litigation 9/18/08-4/21/09 Filing Date 4/25/13	1	0.00 0.00	0.00 0.00	0.00%	0.00	0.00%
Johnson & Johnson Securities Litigation 10/14/08 - 11/26/10 Filing Date 12/24/13	1	0.00 0.00	0.00 0.00	0.00%	0.00	0.00%
Total Miscellaneous		\$ 0.00	\$ 0.00	0.00%	\$ 0.00	0.00%

Net Assets and Liabilities

\$ 3,531,320.14 \$ 4,954,497.81 100.00% \$ 108,038.00 2.18%

William T Kemper II Charitable Trust

EIN: 43-6331760

Name	Address	City	State	Zip Code	Relationship to Any Foundation Manager of Substantial Contributor	Status	Purpose	Amount
Franklin County Historical Society	PO Box 145	Ottawa	KS	66067	None	PC	Used at the discretion of the board of trustees & administration	5,000
Musical Theatre Heritage Inc	1800 Central, Ste 101	Kansas City	MO	64108	None	PC	Used at the discretion of the board of trustees & administration	15,000
Happybottoms	1941 Central St	Kansas City	MO	64108	None	PC	Used at the discretion of the board of trustees & administration	5,000
Union Station Kansas City Inc	30 W Pershing, Ste 400	Kansas City	MO	64108	None	PC	Used at the discretion of the board of trustees & administration	5,000
Pembroke Hill School	400 W 51st St	Kansas City	MO	64112	None	PC	Used at the discretion of the board of trustees & administration	25,000
Thomas S Watson Supporting Foundation	1901 W 47th Pl, Ste 200	Westwood	KS	66205	None	SO-TYPE III-FI	Funds to be used for First Tee Event	5,000
Kansas University Endowment Association	1891 Constant Ave	Lawrence	KS	66047	None	PC	Used at the discretion of the board of trustees & administration	5,000
Pheasants Forever	1783 Buerkle Cir	St Paul	MN	55110	None	PC	Used at the discretion of the board of trustees & administration	10,000
Women's Foundation Of Greater Kansas City	6800 W 64th St, Ste 110	Shawnee Mission	KS	66202	None	PC	Used at the discretion of the board of trustees & administration	5,000
Boy Scouts Of America, Heart Of America Council	10210 Holmes Rd	Kansas City	MO	64131	None	PC	Used at the discretion of the board of trustees & administration	5,000
UMKC Conservatory Of Music And Dance	5100 Rockhill Rd, PAC 415	Kansas City	MO	64110	None	PC	Used at the discretion of the board of trustees & administration	5,000
Big Brothers Big Sisters	3908 Washington Ave	Kansas City	MO	64111	None	PC	Used at the discretion of the board of trustees & administration	25,000
Liberty Memorial Association (Nat'l WWI Museum)	100 W 26th St	Kansas City	MO	64108	None	PC	Used at the discretion of the board of trustees & administration	15,000
NAIA - Champions Of Character Foundation	1200 Grand Blvd	Kansas City	MO	64106	None	SO-TYPE I	Used at the discretion of the board of trustees & administration	15,000
Rotary Club Youth Camp Association Inc	22310 NE Colbern Rd	Kansas City	MO	64086	None	PC	Used at the discretion of the board of trustees & administration	5,000

Statement B

William T Kemper II Charitable Trust

EIN: 43-6331760

Kansas City Metropolitan Crime Commission (S.A.V.E.)	3100 Broadway, Ste 226	Kansas City	MO	64111	None	PC	Funds to be used for Guns & Hoses Event	1,000
Kansas University Endowment Association	1891 Constant Ave	Lawrence	KS	66047	None	PC	Used at the discretion of the board of trustees & administration	15,000
KC Healthy Kids (Hartwig Legacy Foundation)	PO Box 480227	Kansas City	MO	64148	None	PC	Used at the discretion of the board of trustees & administration	5,000
City Union Mission	1100 E 11th St	Kansas City	MO	64106	None	PC	Used at the discretion of the board of trustees & administration	5,000
Salvation Army-Kansas & Western Missouri Div HQ	3637 Broadway	Kansas City	MO	64111	None	PC	Used at the discretion of the board of trustees & administration	5,000
Spire Chamber Ensemble	7819 N Birch Lane	Kansas City	MO	64151	None	PC	Used at the discretion of the board of trustees & administration	3,500
National Association Of Basketball Coaches Foundation (NABC Fdn)	1111 Main St, Ste 1000	Kansas City	MO	64105	None	PC	Funds to be used for the Hall of Fame	3,000
Secret Order Of The Key Incorporated	1421 E Frontier Ln	Olathe	KS	66062	None	PC	Funds to be used for Christmas Elves	5,000
The Derrick Thomas/Neil Smith Third And Long Foundation	8301 State Line Road	Kansas City	MO	64114	None	PC	Used at the discretion of the board of trustees & administration	5,000
Union Station Kansas City Inc	30 W Pershing, Ste 400	Kansas City	MO	64108	None	PC	Used at the discretion of the board of trustees & administration	5,000
Artists Helping The Homeless Inc	11412 Knox	Overland Park	KS	66210	None	PC	Used at the discretion of the board of trustees & administration	2,500
Art Council Of Johnson County	15301 W 87th Pkwy, Ste 840	Lenexa	KS	66219	None	PC	Funds to be used for the Shooting Stars Recognition & Scholarship	5,000
Musical Theatre Heritage Inc	1800 Central, Ste 101	Kansas City	MO	64108	None	PC	Used at the discretion of the board of trustees & administration	15,000
Operation Breakthrough	3039 Troost Ave	Kansas City	MO	64109	None	PC	Used at the discretion of the board of trustees & administration	5,000
St Paul's Episcopal Church	4041 Main Street	Kansas City	MO	64111	None	PC	Used at the discretion of the board of trustees & administration	2,500
Midwest Innocence Project	605 W 47th St, Ste 222	Kansas City	MO	64112	None	PC	Funds to be used for Training & Research	10,000
Franklin County Historical Society	PO Box 145	Ottawa	KS	66067	None	PC	Used at the discretion of the board of trustees & administration	5,000

William T Kemper II Charitable Trust

EIN: 43-6331760

MAA TR (Mid-America Assn For Autistic Training & Research	10777 Barkley #220 C	Overland Park	KS	66211	None	PC	Used at the discretion of the board of trustees & administration	5,000
Nelson-Atkins Museum Of Art	4525 Oak St	Kansas City	MO	64111	None	PC	Used at the discretion of the board of trustees & administration	1,000
Total								253,500

JOINT FIDUCIARY STATEMENT

Name of Trust: William T Kemper II Charitable Trust
Name of Fiduciary: Commerce Trust Company
Identification Number: 43-6337610
Year End: 3/31/2017

In accordance with the requirements of IRC Sec. 6012(b) (5) and Reg. 1.6012-3(c), the fiduciary filing this return states that he has sufficient knowledge of the affairs of the above mentioned trust to enable him to execute this return, and that this return is, to the best of his knowledge and belief, true and correct.

WILLIAM T KEMPER II CHARITABLE TRUST
FORM 990PF, PART XVII, LINE 2b -
INFORMATION REGARDING AFFILIATION
WITH TAX-EXEMPT ORGANIZATIONS
DESCRIBED IN SEC. 501(C) OF THE CODE
(OTHER THAN SEC. 501(C)(3)) OR IN SEC. 527

EIN: 43-6337610

NAME OF ORGANIZATION:
MOUNT HOPE MAUSOLEUM ENDOWMENT
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ANN A TRAVER CHARITABLE TRUST B
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
IVY J TRIMMER - CHRISTIAN CHURCH
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
IVY J TRIMMER TRUST
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ALICE G OGG TRUST UNDER WILL
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
MARY HARTMANN FOUNDATION
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
SHAARE SHOLEM CEMETERY TRUST
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ADATH JOSEPH CEMETERY FUND
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
NINA BOZARTH T/U/W FBO KAMPF
CEMETERY
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE