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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 04-01-2016 , and ending 03-31-2017

Name of foundation
EDWARD & THEA LAWTON FOUNDATION

A Employer identification number
43-1580512

Number and street (or P O box number if mail is not delivered to street address) 230 S BRENTWOOD BLVD APT 5B | Room/suite

B Telephone number (see instructions)
(314) 727-1155

City or town, state or province, country, and ZIP or foreign postal code
ST LOUIS, MO 631051636

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 1,724,725

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3	3	3	
	4	Dividends and interest from securities	34,180	34,180	34,180	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	102,771			
	b	Gross sales price for all assets on line 6a 442,914				
	7	Capital gain net income (from Part IV, line 2)		102,771		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	136,954	136,954	34,183	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,500	0	0	0
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,036	0	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	3,536	0	0	0
	25	Contributions, gifts, grants paid	104,500			104,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	108,036	0	0	104,500
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	28,918			
	b	**Net investment income** (if negative, enter -0-)		136,954		
	c	**Adjusted net income**(if negative, enter -0-)			34,183	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	27,613	20,617	20,617
	2	Savings and temporary cash investments	148,017	122,402	122,402
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	2,160	1,408	1,408
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,019,250	1,081,531	1,580,298
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,197,040	1,225,958	1,724,725
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,197,040	1,225,958	
	30	**Total net assets or fund balances** (see instructions)	1,197,040	1,225,958	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,197,040	1,225,958	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,197,040
2	Enter amount from Part I, line 27a	2	28,918
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,225,958
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,225,958

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	102,771
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	98,900	1,648,226	0 060004
2014	100,250	1,742,789	0 057523
2013	89,550	1,658,306	0 054001
2012	176,240	1,531,061	0 115110
2011	79,500	1,535,724	0 051767

2	**Total** of line 1, column (d)	2	0 338405
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067681
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,665,431
5	Multiply line 4 by line 3	5	112,718
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,370
7	Add lines 5 and 6	7	114,088
8	Enter qualifying distributions from Part XII, line 4	8	104,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,739
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	2,739
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,739
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,408		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	1,408
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	1,331
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶EVELYN GOLDBERG Telephone no ▶(314) 721-2195

Located at ▶230 S BRENTWOOD BLVD ST LOUIS MO ZIP+4 ▶631051636

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly)

- **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No
- **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No
- **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No
- **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No
- **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No
- **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
EVELYN GOLDBERG 230 S BRENTWOOD APT 5B ST LOUIS, MO 63105	TRUSTEE 0 00	0	0	0
MARTHA ARONSON 818 S MERAMEC ST LOUIS, MO 63105	TRUSTEE 0 00	0	0	0
MIRIAM WILHELM 7010 WASHINGTON ST LOUIS, MO 63130	TRUSTEE 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	1,557,507
b	Average of monthly cash balances		1b	133,286
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	1,690,793
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	1,690,793
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	25,362
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,665,431
6	**Minimum investment return.** Enter 5% of line 5		6	83,272

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	83,272
2a	Tax on investment income for 2016 from Part VI, line 5	2a 2,739		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	2,739
3	Distributable amount before adjustments Subtract line 2c from line 1		3	80,533
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	80,533
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	80,533

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	104,500
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	104,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	104,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				80,533
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 4,257				
b From 2012. 103,907				
c From 2013. 8,339				
d From 2014. 15,254				
e From 2015. 17,241				
f **Total** of lines 3a through e.	148,998			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 104,500				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				80,533
e Remaining amount distributed out of corpus	23,967			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	172,965			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	4,257			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	168,708			
10 Analysis of line 9				
a Excess from 2012. 103,907				
b Excess from 2013. 8,339				
c Excess from 2014. 15,254				
d Excess from 2015. 17,241				
e Excess from 2016. 23,967				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				104,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3	
4 Dividends and interest from securities. . . .			14	34,180	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	102,771	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		136,954	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 136,954

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-07-31	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MIRIAM G WILHELM				P01263356
Firm's name ▶ WILHELM & WILHELM LLC				Firm's EIN ▶43-1870213
Firm's address ▶ 7777 BONHOMME AVE 2001 ST LOUIS, MO 631051946				Phone no (314) 727-1155

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
645 CENTENE	P	2015-08-25	2016-12-12
920 EXPRESS SCRIPTS	P	2011-10-26	2016-12-12
800 HARLEY DAVIDSON	P	2015-04-17	2016-05-03
750 LANDSTAR SYSTEMS	P	2015-04-17	2016-05-03
700 NOVARTI	P	2011-10-26	2016-12-12
900 MICROCHIP	P	2014-02-10	2017-02-17
320 UNITED RENTALS	P	2015-08-25	2017-02-17
1250 WHOLE FOODS	P	2007-05-10	2017-02-17
710 KRAFT	P	2014-10-02	2017-02-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,830		40,607	-4,777
65,173		40,176	24,997
37,913		49,072	-11,159
48,911		48,471	440
48,014		39,938	8,076
63,544		37,628	25,916
39,601		20,092	19,509
38,106		25,659	12,447
65,822		38,500	27,322

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,777
			24,997
			-11,159
			440
			8,076
			25,916
			19,509
			12,447
			27,322

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ANNIES HOPE 1333 LOCKWOOD STE 104 ST LOUIS, MO 63122	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
ASTHMA & ALLGERGY FOUNDATION 1500 S BIG BEND ST LOUIS, MO 63117	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
BACKSTOPPERS PO BOX 66927 ST LOUIS, MO 63166	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,500
BETHESDA HEALTH GROUP 9645 BIG BEND BLVD ST LOUIS, MO 63122	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
BOB'S OUTREACH ST AUGUSTINES CHURCH - 1371 HAMILTON AVE ST LOUIS, MO 63112	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,500
Total . . . . ▶ 3a				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CANCER SUPPORT COMMUNITY OF GREATER ST LOUIS 1058 OLD DES PERES RD ST LOUIS, MO 63131	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
CENTRAL INSTITUTE FOR THE DEAF 818 S EUCLID ST LOUIS, MO 63110	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	2,000
CENTRAL REFORM CONGREGATION 5020 WATERMAN ST LOUIS, MO 63108	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	5,100
CHRISTIAN BROTHERS COLLEGE 1850 DE LA SALLE ST LOUIS, MO 63141	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
CONGREGATION TEMPLE ISRAEL 10675 LADUE ROAD ST LOUIS, MO 63141	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	5,000
Total . . . . ▶ 3a				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CROWN CENTER 8350 DELCREST DR ST LOUIS, MO 63124	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	2,150
CULTURAL LEADERSHIP 225 S MERAMEC ST LOUIS, MO 63105	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
DAUGHTERS OF ST PAUL 9804 WATSON ROAD ST LOUIS, MO 63126	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	500
DEUTSCH NURSERY TEMPLE ISRAEL 1 RABBI RUBIN DR ST LOUIS, MO 63141	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	2,500
EPIPHANY FRIENDS FOREVER 6576 SMILEY AVE ST LOUIS, MO 63139	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	500
Total . . . . ▶ **3a**				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GOLDFARB SCHOOL OF NURSING AT BARNES JEWISH COLLEGE 306 S KINGSHIGHWAY BLVD ST LOUIS, MO 63110	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	5,000
HADASSAH 745 CRAIG RD SUITE 102 ST LOUIS, MO 63141	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
HOLOCAUST MUSEUM PO BOX 28385 ST LOUIS, MO 631469785	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,050
HOMEWORK 225 LINDEN AVE ST LOUIS, MO 63105	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
JEWISH FAMILY & CHILDREN'S SERVICES 10950 SCHUETZ RD ST LOUIS, MO 63146	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	3,000
Total . . . . ▶ **3a**				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH FEDERATION PO BOX 28385 ST LOUIS, MO 63146	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	10,000
JEWISH FOOD PANTRY 10950 SCHUETZ RD ST LOUIS, MO 63146	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
LEUKEMIA SOCIETY 77 WESTPORT PLAZA ST LOUIS, MO 63146	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	2,000
LIFT FOR LIFE 1731 SOUTH BROADWAY ST LOUIS, MO 63104	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,500
LUPUS FOUNDATION 5701 COLUMBIA AVE ST LOUIS, MO 63139	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	3,000
Total . . . . ▶ 3a				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MANASSAH MINISTRY 7370 N HANLEY HAZELWOOD, MO 63042	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	500
MEMORY CARE HOME SOLUTIONS 1526 S BIG BEND ST LOUIS, MO 63117	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	1,000
MIRIAM SCHOOL 501 BACON AVE ST LOUIS, MO 63119	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	5,000
MUNI PARTNERS 200 FOREST PARK ST LOUIS, MO 63112	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	600
NAMI OF MISSOURI 3405 W TRUMAN BLVD JEFFERSON CITY, MO 651092501	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	2,000
Total . . . . ▶ **3a**				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NINE NETWOORK 3655 OLIVE STREET ST LOUIS, MO 63108	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	1,000
OASIS 7710 CARONDELET ST LOUIS, MO 63105	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
OPTIONS FOR JUSTICE 200 S HANLEY SUITE 207 ST LOUIS, MO 63105	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
PERFORMING FOR PENCILS 47 WESTMORELAND PLACE ST LOUIS, MO 63108	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
PLANNED PARENTHOOD 4251 FROEST PARK AVE ST LOUIS, MO 63108	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
Total . . . . ▶ **3a**				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
READY READERS 9378 OLIVE BLVD SUITE 213 ST LOUIS, MO 63132	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	2,000
SCHOLARSHIP FOUNDATION 8215 CLAYTON RD ST LOUIS, MO 63117	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	15,100
JUVENILE DIABETES CRESTWOOD EXECUTIVE 401 ST LOUIS, MO 63126	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	500
SHERWOOD FOREST CAMP 2708 SUTTON BLVD ST LOUIS, MO 63143	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
SHRINERS HOSPITAL FOR CHILDREN 4400 CLAYTON ROAD ST LOUIS, MO 63110	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	1,000
Total . . . . ▶ **3a**				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPECIAL OLYMPICS METROPOLITAN PLACE 1200 CLARK ST LOUIS, MO 63103	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	1,000
ST LOUIS NORC 12 MILLSTONE CAMPUS ST LOUIS, MO 63146	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	1,000
ST JUDE'S CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 381050050	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO PHYSICALLY OR MENTALLY HANDICAPPED PERSONS	2,000
ST LOUIS ART MUSEUM FOUNDATION PO BOX 78871 ST LOUIS, MO 631789983	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
ST LOUIS PUBLIC RADIO PO BOX 843184 KANSAS CITY, MO 641843048	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
Total . . . . ▶ 3a				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST LOUIS SYMPHONY 718 N GRAND BLVD ST LOUIS, MO 63103	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
UNIVERSITY CITY EDUCATION FOUNDATION 8136 GROBY ST LOUIS, MO 63130	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,000
VISITATION ACADEMY 3010 N BALLAS ROAD ST LOUIS, MO 63131	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	1,500
VOLUNTEERS IN MEDICINE 2140 N FOURTH ST ST CHARLES, MO 63301	NONE	501(C)(3)	PROVIDING CARE, SUPPORT, RELIEF AND FINANCIAL ASSISTANCE TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT OR NEEDY PERSONS	1,000
WASH U - SCHOOL OF OCCUPATIONAL THERAPY 444 FOREST PARK CAMPUS BOX 8505 ST LOUIS, MO 63108	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	2,000
Total . . . . ▶ **3a**				104,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WASH U LAW SCHOOL ONE BROOKINGS ST LOUIS, MO 63130	NONE	501(C)(3)	PROVIDING EDUCATIONAL ASSISTANCE AND OPPORTUNITIES TO POOR, OR DISTRESSED, OR UNDERPRIVILEGED, OR INDIGENT AND OR NEEDY PERSONS	3,000
Total . . . . ▶ 3a				104,500

TY 2016 Accounting Fees Schedule

Name: EDWARD & THEA LAWTON FOUNDATION

EIN: 43-1580512

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WILHELM & WILHELM	2,500	0	0	0

TY 2016 Investments Corporate Stock Schedule

Name: EDWARD & THEA LAWTON FOUNDATION

EIN: 43-1580512

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1000 AFLAC	26,733	72,420
520 AMERICAN TOWER CORP	40,087	63,201
385 ANHEUSER BUSCH	40,301	42,258
85 APPLE	38,715	85,478
1250 ATT	35,417	51,938
415 CVS HEALTH	40,739	32,578
750 EXXON	15,963	61,508
1900 INTEL	40,371	68,533
425 JM SMUCKERS	40,446	55,709
500 JOHNSON & JOHNSON	24,862	62,275
1200 JP MORGAN CHASE	40,386	105,408
535 LOWES	40,330	43,982
700 NIKE INC	40,538	39,011
790 NORDSTROM	40,655	36,790
750 NORFOLK	39,577	69,981
710 QUALCOMM	40,341	40,711
500 STRYKER	40,471	65,825
670 TARGET	40,410	36,977
830 TEMPUR SEALY	40,800	38,562
645 UNITED RENTALS	20,406	40,641
680 UNITED HEALTH GROUP	38,146	111,527
965 US BANKCORP	40,501	49,698
760 VFC	40,354	41,777
790 VERIZON	40,496	38,513
520 VISA	40,728	46,212
680 WALMART	40,512	49,014
940 WASTE MGMT	40,330	68,545
1100 WELLS FARGO	72,916	61,226

TY 2016 Taxes Schedule

Name: EDWARD & THEA LAWTON FOUNDATION

EIN: 43-1580512

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	752	0	0	0
FOREIGN TAX	284	0	0	0