

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

4/1/2016

, and ending

3/31/2017

Name of foundation <b>Subaru of America Foundation, Inc</b>		A Employer identification number <b>22-2531774</b>				
		B Telephone number (see instructions) <b>(856) 488-8785</b>				
Number and street (or P O box number if mail is not delivered to street address) <b>PO Box 6000</b>		Room/suite				
City or town, state or province, country, and ZIP or foreign postal code <b>Cherry Hill NJ 08034-6000</b>		Foreign country name Foreign province/state/county Foreign postal code				
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here ► <input type="checkbox"/>				
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>				
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>7,483,161</b>		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____				
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis or	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,500,000				
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	213,939	213,939			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10					
	b Gross sales price for all assets on line 6a					
	7 Capital gain net income (from Part IV, line 2)					
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss) (attach schedule)						
11 Other income (attach schedule)						
12 Total. Add lines 1 through 11	1,713,939	213,939	0			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc					
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees (attach schedule)					
	b Accounting fees (attach schedule)					
	c Other professional fees (attach schedule)					
	17 Interest	RECEIVED				
	18 Taxes (attach schedule) (see instructions)		4,205			
	19 Depreciation (attach schedule) and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications	PRINTED				
	23 Other expenses (attach schedule)		60			
	24 Total operating and administrative expenses.					
Add lines 13 through 23		4,265	0	0		
25 Contributions, gifts, grants paid		1,116,811		1,11		
26 Total expenses and disbursements. Add lines 24 and 25		1,121,076	0	1,11		
27 Subtract line 26 from line 12						
a Excess of revenue over expenses and disbursements		592,863				
b Net investment income (if negative, enter -0-)			213,939			
c Adjusted net income (if negative, enter -0-)				0		

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash—non-interest-bearing		6,531,826	7,483,161	7,483,161
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		6,531,826	7,483,161	7,483,161
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► Federal excise tax payable )		-2,158	46	
	23 Total liabilities (add lines 17 through 22)		-2,158	46	
	24 Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	25 Unrestricted		6,533,984	7,483,115	
	26 Temporarily restricted				
	27 Permanently restricted				
	28 Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	29 Capital stock, trust principal, or current funds				
	30 Paid-in or capital surplus, or land, bldg., and equipment fund				
	31 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		6,533,984	7,483,115	
	31 Total liabilities and net assets/fund balances (see instructions)		6,531,826	7,483,161	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,533,984
2 Enter amount from Part I, line 27a	2	592,863
3 Other increases not included in line 2 (itemize) ► Unrealized appreciation on investments	3	356,268
4 Add lines 1, 2, and 3	4	7,483,115
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,483,115

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	413,345	5,872,144	0.070391
2014	620,198	4,659,768	0.133096
2013	530,563	3,348,552	0.158446
2012	530,586	2,419,918	0.219258
2011	495,044	2,003,712	0.247063

- 2 Total of line 1, column (d) 2 0.828254
- 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.165651
- 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 7,158,828
- 5 Multiply line 4 by line 3 5 1,185,867
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,139
- 7 Add lines 5 and 6 7 1,188,006
- 8 Enter qualifying distributions from Part XII, line 4 8 1,116,811

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

**1a** Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

**c** All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

**3** Add lines 1 and 2

**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

**5 Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

**6 Credits/Payments**

**a** 2016 estimated tax payments and 2015 overpayment credited to 2016

6a	4,232
6b	
6c	
6d	

**b** Exempt foreign organizations—tax withheld at source

**c** Tax paid with application for extension of time to file (Form 8868)

**d** Backup withholding erroneously withheld

**7 Total credits and payments** Add lines 6a through 6d

**8 Enter any penalty for underpayment of estimated tax** Check here  If Form 2220 is attached

**9 Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed

**10 Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

**11 Enter the amount of line 10 to be Credited to 2017 estimated tax**

► Refunded ► 11 0

**Part VII-A Statements Regarding Activities**

**1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a	X
1b	X
1c	X

**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

**c** Did the foundation file Form 1120-POL for this year?

**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities*

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?

**b** If "Yes," has it filed a tax return on Form 990-T for this year?

**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

*If "Yes," attach the statement required by General Instruction T*

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**7** Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)

NJ

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

**10** Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► subaru.com	13	X	
14	The books are in care of ► Subaru of America, Inc Located at ► Subaru Plaza, PO Box 6000 Cherry Hill NJ	Telephone no ► (856) 488-8500 ZIP+4 ► 08034-6000		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		► □
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► □	1b	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	2b	N/A	
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	3a	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____	3b	N/A	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	4a	X	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____	4b	X	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		5b N/A
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870		6b X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b N/A

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached statement		0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1		
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments. See instructions		
3		

**Total. Add lines 1 through 3**


0

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	7,267,846
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	7,267,846
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,267,846
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see instructions)	4	109,018
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,158,828
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	357,941

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	357,941
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,279
b	Income tax for 2016 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	4,279
3	Distributable amount before adjustments Subtract line 2c from line 1	3	353,662
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	353,662
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	353,662

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,116,811
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	1,116,811
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	1,116,811
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				353,662
2 Undistributed income, if any, as of the end of 2016			0	
a Enter amount for 2015 only				
b Total for prior years 20 ___, 20 ___, 20 ___				
3 Excess distributions carryover, if any, to 2016				
a From 2011 395,406				
b From 2012 401,263				
c From 2013 366,298				
d From 2014 387,757				
e From 2015 123,406				
f Total of lines 3a through e 1,674,130				
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 1,116,811				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount 353,662				
e Remaining amount distributed out of corpus 763,149				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 2,437,279				
b Prior years' undistributed income Subtract line 4b from line 2b 0				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 0				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) 0				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 395,406				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,041,873				
10 Analysis of line 9:				
a Excess from 2012 401,263				
b Excess from 2013 366,298				
c Excess from 2014 387,757				
d Excess from 2015 123,406				
e Excess from 2016 763,149				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)****N/A**

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling	► <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section				
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

Not applicable

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Not applicable

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Sandy Capell, Foundation manager Subaru Plaza, PO Box 6000 Cherry Hill, NJ 08034-6000 (856) 488-8500 foundation@subaru.com

**b** The form in which applications should be submitted and information and materials they should include

See attached Supplementary Information for details of application process

**c** Any submission deadlines.

Proposals are reviewed semi-annually

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Funding procedures and grant applications are attached

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<i>a Paid during the year</i> See attached statements for			Arts & Culture	46,000
			Civic & Community	394,900
			Education	581,546
			Health & Welfare	5,000
			Matching Gifts	86,365
			Memorials	3,000
<b>Total</b>				► 3a 1,116,811
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	<b>Program service revenue</b>					
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b>	<b>Fees and contracts from government agencies</b>					
<b>2</b>	<b>Membership dues and assessments</b>					
<b>3</b>	<b>Interest on savings and temporary cash investments</b>					
<b>4</b>	<b>Dividends and interest from securities</b>					
<b>5</b>	<b>Net rental income or (loss) from real estate</b>				<b>14</b>	<b>213,939</b>
<b>a</b>	<b>Debt-financed property</b>					
<b>b</b>	<b>Not debt-financed property</b>					
<b>6</b>	<b>Net rental income or (loss) from personal property</b>					
<b>7</b>	<b>Other investment income</b>					
<b>8</b>	<b>Gain or (loss) from sales of assets other than inventory</b>					
<b>9</b>	<b>Net income or (loss) from special events</b>					
<b>10</b>	<b>Gross profit or (loss) from sales of inventory</b>					
<b>11</b>	<b>Other revenue</b> a					
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b>	<b>Subtotal</b> Add columns (b), (d), and (e)			<b>0</b>		<b>0</b>
<b>13</b>	<b>Total</b> Add line 12, columns (b), (d), and (e)			<b>13</b>		<b>213,939</b>

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
4	Subaru of America Foundation, Inc reported on line 4 of Part XVI-A interest, dividends, and substantially similar income
4	from ordinary and routine investments, and income from similar sources

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

**Signature of officer or trustee**

7/23/17

### ► Treasurer/Trustee

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check  if  
self-employed

Digitized by srujanika@gmail.com

Firm's EIN ►

100

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2016**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization**

Subaru of America Foundation, Inc

**Employer identification number**

22-2531774

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

## Name of organization

Subaru of America Foundation, Inc.

## Employer identification number

22-2531774

**Part I** **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Subaru of America, Inc Subaru Plaza, P.O. Box 6000 Cherry Hill, NJ 08034-6000 Foreign State or Province: _____ Foreign Country: _____	\$ 1,500,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
	Foreign State or Province: _____ Foreign Country: _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
	Foreign State or Province: _____ Foreign Country: _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
	Foreign State or Province: _____ Foreign Country: _____	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

FORM 990-PF  
YEAR ENDED 03/31/17  
SUBARU OF AMERICA FOUNDATION, INC.  
EIN# 22-2531774

Part VIII. Line 1. List of all officers and trustees:

<u>Name &amp; Address</u>	<u>Title</u>	<u>Contributions</u>	<u>Expense Acct.</u>	<u>Compensation</u>
Thomas J Doll Subaru Plaza P O. Box 6000 Cherry Hill, NJ 08034-6000	President Trustee	None	None	None
Sheila S Gallucci-Davis Subaru Plaza P O Box 6000 Cherry Hill, NJ 08034-6000	Secretary Trustee	None	None	None
Daniel J Dalton Subaru Plaza P O Box 6000 Cherry Hill, NJ 08034-6000	Treasurer Trustee	None	None	None
R Curtis Allen Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Treasurer Trustee	None	None	None
Masashi Uemura Subaru Plaza P.O. Box 6000 Cherry Hill, NJ 08034-6000	Trustee	None	None	None

FORM 990-PF  
YEAR ENDED 03/31/17  
SUBARU OF AMERICA FOUNDATION, INC.  
EIN# 22-2531774

PART XV: SUPPLEMENTARY INFORMATION

Subaru of America Foundation, Inc (the Foundation) was incorporated on May 14, 1984, as a nonprofit corporation, which qualifies for tax exempt status under Internal Revenue Code (IRC) section 501(c)(3). The Foundation receives contributions solely from Subaru of America, Inc. The most recent contribution was received in the current tax year ending 3/31/2017 totaling \$1,500,000. The Foundation is designed to be responsive to the needs of communities where Subaru of America, Inc. employees work. Priority is given to social, educational, and civic organizations, which qualify under the IRC 501(c)(3).

The accounting records of the Foundation have been prepared on the accrual basis of accounting. To ensure observance of limitations and restrictions placed on the use of resources available to the Foundation, the accounts are maintained in accordance with the principles of fund accounting.

The assets, liabilities, and fund balances are reported in one self-balancing fund, the Endowment Fund. This fund includes resources that are invested as designated by the Trustees, who are appointed employees of Subaru of America, Inc., and are available for grants to qualifying organizations.

Subaru of America Foundation, Inc.  
EIN: 22-2531774  
Attachment to and made part of  
Form 990-PF  
For the year ended March 31, 2017

### Matching Gift Program Summary

SOA Foundation matches employees' contributions to eligible non-profit organizations on a dollar-for-dollar basis

The minimum amount eligible is \$25, the maximum is \$2,000 per fiscal year for below-officer employees, \$2,500 for officers

#### Eligibility

All full-time and part-time employees who work a minimum of 20 hours weekly and employed by Subaru of America, Inc for 90 days are eligible to participate. Gifts must be dated at or after the 90 day wait period to be eligible

Eligible organizations must be not-for-profit organizations located in the United States and recognized under Section 501(c)(3) of the Internal Revenue Code. Ineligible organizations include

- Religious, political, or fraternal organizations
- Those that discriminate in the provision of services on the basis of age, race, national origin, ethnicity, gender, religious belief, political affiliation, disability, or sexual orientation
- Organizations whose purpose is to propagate a particular religious faith or creed

To participate, sign on to the matching gifts site at [easymatch.com/subarufoundationgive](http://easymatch.com/subarufoundationgive). To start the match process, click the "Request a Match" tab. After the match request is submitted, the gift will be verified with the recipient organization and scheduled for payment in the next quarterly distribution. The Foundation will approve all matches before they are paid, and this approval date is what triggers the date the gift will be matched. Gifts will be matched quarterly based on the fiscal year, in April, July, October, January.

Subaru of America Foundation, Inc.  
EIN: 22-2531774  
Attachment to and made part of  
Form 990-PF  
For the year ended March 31, 2017

### Scholarship Program Summary

The Foundation Scholarship Program was established in 1996 to reward the academic excellence of children of Subaru of America, Inc employees and to encourage them to further their education. Since that time, 446 scholarships have been awarded totaling \$928,000. Scholarship awards range from \$1,000 to \$5,000.

#### Eligibility.

Applicants must be

- Children of Subaru of America, Inc (SOA) employees. The term "children" under this program means any natural, legally-adopted, or stepchild of a SOA employee or any child for whom the employee is the legal guardian under applicable state law, who are dependent upon employee for support
- Enrolled or planning to enroll full-time in an accredited post-secondary school located in the United States leading to an undergraduate degree, regardless of academic major
- Full- and part-time employees who work a minimum of 22.5 hours weekly (three days a week), on average throughout the year, and have been employed by SOA for at least one year as of the date of the application deadline are eligible
- Children of members of the Board of Directors and Officers of Subaru of America and Trustees of the Subaru of America Foundation, Inc are not eligible for scholarships under this program
- Recipients may receive a maximum of four scholarships under this program. The four scholarship maximum may be from one or a combination of scholarships awarded under the Legacy or Field of Study Scholarships

Applications may be requested as posted for each year. Announcement of the program and important dates is made each February. Applicants must complete an application and return it to the program administrator by April 1. The application must include a current and official transcript and a recommendation for a school or community official. Announcement of the winners is made annually in May.

The program is administered by The Scholarship Foundation, a non-profit scholarship service organization in Cherry Hill, NJ.

Subaru of America Foundation, Inc.  
EIN: 22-2531774  
Attachment to and made part of  
Form 990-PF  
For the year ended March 31, 2017

### Grants Summary

The Foundation supports education and environmental stewardship programs for youth through grade 12. Educational grants will be considered and awarded in the spring of each year with environmental programs considered in the fall. SOAF will also consider basic needs grants, such as hunger and homelessness, but proposals are by invitation only and at the discretion of the Board of Trustees.

Geographically, our focus remains on the communities where Subaru maintains offices. More specifically:

- Corporate Headquarters Southern NJ (mainly Camden and Burlington counties), Philadelphia, PA
- Eastern Region Westhampton, NJ, Orlando, FL, Atlanta, GA, Washington, DC, Maryland-Montgomery, Prince Georges, Frederick, Howard Counties, Virginia-Fairfax, Loudon, Prince William Counties
- Central Region Itasca, IL, Chicago, IL, Minneapolis, MN, Columbus, OH, Dallas, TX
- Western Region Denver, CO, Phoenix, AZ, San Diego, CA, Los Angeles, CA, San Francisco, CA; Portland, OR, Seattle, WA

### Memorial Program Summary

The Foundation will make a charitable contribution in lieu of sending flowers when an employee loses an immediate family member. For this program, the term "immediate family member" is defined as spouse, child, sibling, mother, father, mother-in-law, or father-in-law. Subaru retirees are also included in this program.

The Foundation respects the wishes of the employee and his/her family with regard to the selection of an organization whenever possible. The organization to receive the contribution must be recognized by the IRS as a non-profit under Section 501(c)(3). The Foundation is prohibited from contributing to religious, political, and fraternal organizations.

Employees/retirees contact Sandy Capell to notify of a memorial contribution

Subaru of America Foundation, Inc.  
 Grants, by Program Area  
 For the year ended March 31, 2016

<u>Arts &amp; Culture</u>	<u>Grant Amount</u>
Camden County Historical Society Camden County, New Jersey <i>Cultural Heritage Series</i>	\$6,000
Perkins Center for the Arts Moorestown, New Jersey <i>Camden Arts Initiative</i>	\$20,000
Rutgers University Foundation New Brunswick, New Jersey <i>Rutgers-Camden Center for the Arts' Arts Education and Community Arts Programs</i>	\$10,000
The Naru Project Chicago, Illinois <i>Urban Rivers Kayak Park</i>	\$10,000
	<i>Total Arts &amp; Culture</i> <hr/> \$46,000

<u>Civic &amp; Community</u>	<u>Grant Amount</u>
Camp Sojourner Philadelphia, Pennsylvania <i>Farming in the City</i>	\$5,000
Center for Family Services Camden, New Jersey <i>Pathways to Success</i>	\$200,000
Habitat for Humanity/Camden County Pennsauken, New Jersey <i>Support building of new home at 650 Clinton Avenue in Camden and rehab of home at 566 Royden Street</i>	\$170,000
Hopeworks 'N Camden Camden, New Jersey <i>Trauma Training Presentations</i>	\$2,400
Main Stay Richmond, Illinois <i>Summer At The Farm Project</i>	\$4,500
My Girlfriend's House Inc Capitol Heights, Maryland <i>Girl Talk Mentoring</i>	\$3,000
Northern Illinois Food Bank Geneva, Illinois <i>The BackPack Program</i>	\$5,000
Oregon Food Bank Portland, Oregon <i>Child Hunger Program</i>	\$5,000
	<i>Total Civic &amp; Community</i> <hr/> \$394,900

GRANTS

<u>Education</u>	<u>Grant Amount</u>
Ability Connection Colorado Employment Works! Denver, Colorado <i>Employment Work's Ready to Achieve Mentoring Program (RAMP)</i>	\$10,000
Adaptive Learning Center Kennesaw, Georgia <i>Preschool Inclusion Education</i>	\$5,000
Barbara Bush Foundation for Family Literacy Tallahassee, Florida <i>Teen Trendsetters</i>	\$5,000
Bay Area Wilderness Training Richmond, California <i>Watershed Action Program</i>	\$5,000
Big Brothers Big Sisters of the Greater Chesapeake, Inc Baltimore, Maryland <i>Community Mentoring for Vulnerable Children and Youth</i>	\$5,000
Big Picture Philadelphia Philadelphia, Pennsylvania <i>El Centro de Estudiantes Program</i>	\$7,500
Boys & Girls Club of the Pikes Peak Region Colorado Springs, Colorado <i>Project Learn/STEM Initiative</i>	\$11,000
Boys & Girls Clubs of Metro Atlanta Atlanta, Georgia <i>Academic Success Programs Support</i>	\$5,000
Camden Children's Garden Camden, New Jersey <i>GrowLab/School Garden Program</i>	\$25,000
Camp Dark Waters Medford, New Jersey <i>Camp Dark Waters Environmental Learning Programs 2016</i>	\$5,000
Center for Aquatic Sciences Camden, New Jersey <i>CAUSE (Community and Urban Sciences Enrichment) Program</i>	\$15,000
Center for Environmental Transformation Camden, New Jersey <i>CFET's Youth-Based Leadership and Environmental Education Program</i>	\$15,000
Center for Family Services Camden, New Jersey <i>Promise Pipeline -- Qrew's Nest</i>	\$10,000
Chicago Academy of Sciences Chicago, Illinois <i>Science on the Go</i>	\$5,000
Chicago Zoological Society / Brookfield Zoo Brookfield, Illinois <i>Conservation Science Explorers</i>	\$10,000

<u>Education (cont'd)</u>	<u>Grant Amount</u>
ChildCareGroup Dallas, Texas <i>Early Care and Education Center Programs</i>	\$10,000
Children's Literacy Initiative Philadelphia, Pennsylvania <i>Camden Literacy Training System 2016-2017</i>	\$15,000
Classroom Champions, Inc Jacksonville, New Jersey <i>Camden Classroom Champions</i>	\$5,000
Conservatory of Flowers San Francisco, California <i>Adaptation Plant Survivors</i>	\$5,000
Conserve Wildlife Foundation of NJ Trenton, New Jersey <i>Soaring with STEM Educating Students through New Jersey's Wildlife WebCams</i>	\$7,900
DuPage Children's Museum Naperville, Illinois <i>School Programs Learning Labs. Tomorrow's Energy Today</i>	\$5,000
Everybody Wins! Atlanta Atlanta, Georgia <i>Power Lunch Literacy Program</i>	\$5,000
Girl Scouts of Center & Southern NJ/Troop 30394 Cherry Hill, New Jersey <i>Environmental Stewardship through Girl Scout Leadership Experience</i>	\$7,500
Girls Inc of Greater Philadelphia and Southern New Jersey Philadelphia, Pennsylvania <i>Operation SMART, Inspiring future scientists, technologists, engineers, and mathematicians</i>	\$5,000
Great River Greening St Paul, Minnesota <i>Field Learning for Teens - UPDATED REQUEST</i>	\$5,000
Hopeworks 'N Camden Camden, New Jersey <i>Code for Camden</i>	\$10,000
Humanitarian Service Project Carol Stream, Illinois <i>Feed the Kids</i>	\$5,000
Kids Discovery Museum (KiDIMu) Bainbridge Island, Washington <i>Daily Educational Programming (DEP)</i>	\$5,000
Liberty Science Center Jersey City, New Jersey <i>Traveling Science Programs and Traveling Afterschool Programs</i>	\$15,000
Life To The Max Inc. Leesburg, Florida <i>The Genesis Center STEM After School Project</i>	\$5,000

<u>Education (cont'd)</u>	<u>Grant Amount</u>
Local Matters Columbus, Ohio <i>Growing Matters: Environmental Education for At-Risk Youth</i>	\$5,000
Marine Mammal Stranding Center Brigantine, New Jersey <i>Mentoring a New Generation of Environmental Stewards</i>	\$15,000
Mazamas Portland, Oregon <i>Mazama Mountain Science School (MMSS)</i>	\$8,700
Minnesota Alliance With Youth St Paul, Minnesota <i>Minnesota Youth Council</i>	\$5,000
Morton Arboretum Lisle, Illinois <i>Youth Science Education Outreach Program</i>	\$5,000
National Audubon Society/Phoenix Phoenix, Arizona <i>River Pathways</i>	\$5,000
National Constitution Center Philadelphia, Pennsylvania <i>Young Citizens Scholarship Program</i>	\$25,000
National Liberty Museum Philadelphia, Pennsylvania  <i>The National Liberty Museum's Camden Youth Leadership Scholarship Program</i>	\$6,280
Neighborhood Center, Inc Camden, New Jersey <i>Kids Grow</i>	\$9,000
Overbrook School for the Blind Philadelphia, Pennsylvania <i>Overbrook School for the Blind Farm to Table Program</i>	\$2,500
PACER Center Minneapolis, Minnesota <i>TECH FOR TEENS A STEM Project of PACER's Simon Technology Center</i>	\$5,000
People & Stories / Gente y Cuentos Lawrenceville, New Jersey <i>People &amp; Stories in Camden</i>	\$3,721
PFLAG, Inc Washington, District of Columbia <i>Cultivating Respect: Safe Schools for All</i>	\$15,000
Philadelphia Waterborne of CultureTrust Greater Philadelphia Philadelphia, Pennsylvania <i>Philadelphia Waterborne</i>	\$8,000
Randall Children's Hospital Foundation Portland, Oregon <i>Reach Out and Read</i>	\$5,500

Education (cont'd)

	<u>Grant Amount</u>
Resources to Inspire Students and Educators Washington, District of Columbia <i>College Prep Program</i>	\$10,000
Ronald McDonald House of Southern NJ, Inc. Camden, New Jersey <i>Neighborhood Connections</i>	\$5,000
Saturday Academy Portland, Oregon <i>Girls Engage Technology (GET)</i>	\$5,000
Social and Environmental Entrepreneurs/ DIY Girls Pacoima, California <i>Making for Good Programs</i>	\$5,000
Starfinder Foundation Philadelphia, Pennsylvania <i>Senior Leaders Program</i>	\$8,000
Story Storks Haddon Heights, New Jersey <i>Story Storks</i>	\$2,500
Stroud Water Research Center Avondale, Pennsylvania <i>Creepy Crawly Creatures in our Streams</i>	\$5,000
Techbridge Girls Oakland, Washington <i>Greater Seattle Techbridge Fall Family Nights</i>	\$5,000
The Food Trust Philadelphia, Pennsylvania <i>Gardening with Camden Youth to Promote Environmental Stewardship and Healthy Food Access</i>	\$5,000
The Institute for the Development of African American Youth Philadelphia, Pennsylvania <i>Main College Bound Program</i>	\$5,000
The Land Conservancy for Southern Chester County Avondale, Pennsylvania <i>Environmental Education Programming</i>	\$6,000
The New Children's Museum San Diego, California <i>Innovators Lab - A Makerspace in The New Children's Museum</i>	\$10,000
The Posse Foundation, Inc. Atlanta, Georgia <i>Posse Atlanta's college access, leadership and pre-collegiate training program for diverse and deserving urban youth</i>	\$5,000
The Scholarship Foundation Cherry Hill, New Jersey <i>Scholarships for 2016CY</i>	\$75,000
The Scholarship Foundation Cherry Hill, New Jersey <i>Admin fees for 2016CY scholarships</i>	\$7,495

Education (cont'd)

	<u>Grant Amount</u>
Urban Boatbuilders Saint Paul, Minnesota <i>Apprenticeship Program</i>	\$5,000
UrbanPromise Pennsauken, New Jersey <i>Urban BoatWorks (UBW)</i>	\$10,000
Vetri Community Partnership Philadelphia, Pennsylvania <i>My Daughter's Kitchen</i>	\$4,950
West Philadelphia Alliance for Children Philadelphia, Pennsylvania <i>Libraries and Literacy Programs</i>	\$5,000
Wild Whatcom Bellingham, Washington <i>EdVentures</i>	\$5,000
Wildlife Associates Half Moon Bay, California <i>Elementary School Life Science and Environmental Education Programs</i>	\$5,000
Women Are Dreamers Too, Inc. Alpharetta, Georgia	\$5,000
<i>To support community based children after school math &amp; science program</i>	
Wylde Center Decatur, Georgia <i>Youth Environmental Education Program</i>	\$5,000
Young Audiences New Jersey & Eastern Pennsylvania Princeton, New Jersey <i>Adopt-a-School Initiative</i>	\$5,000
	<i>Total Education</i> <hr style="width: 100px; margin-left: 0; border: 0.5px solid black;"/>
	\$581,546

Health & Welfare

	<u>Grant Amount</u>
HearAid Foundation Newport Beach, California <i>Audiology Community Initiative</i>	\$5,000

Subaru of America Foundation, Inc.

Memorial Gifts

For the year ended March 31, 2017

Organization	Amount
Alzheimer's Association/Greater NJ Chapter <i>In memory of John Ballistreni, husband of Subaru colleague Mary Sue Ballistreni</i>	\$200
American Cancer Society <i>In memory of Mike Flood, Subaru retiree</i>	\$100
American Diabetes Association <i>In memory of William Borland, father of employee Gary Borland</i>	\$200
American Lung Association <i>In memory of John C Dicks, father of Subaru colleague Ted Dicks</i>	\$200
Autism Speaks Inc. <i>In memory of William Holden, father of employee Mike Holden</i>	\$200
Children's Hospital of Philadelphia Foundation <i>In memory of David Hall, husband of colleague Joyce Hall</i>	\$200
First Way Pregnancy Center <i>In memory of Francis Mooney, father of SOA colleague John Mooney</i>	\$200
Gift of Life House <i>In memory of Alex Bonavitacola, father-in-law (to be) of Deanna Damieka</i>	\$200
National Organization on Fetal Alcohol Syndrome <i>In memory of Stephen DeJoseph, son-in-law of employee Gail Lombardo</i>	\$200
NJ Veterans Memorial Home Welfare Fund <i>In memory of Valerio DeAscentis, father of employee Brian DeAscentis</i>	\$200
Ophan Grain Train <i>In memory of Subaru retiree Betty Daunt</i>	\$300
Samaritan Healthcare and Hospice <i>In memory of Shaun McIntyre, Subaru retiree</i>	\$300
Second Harvest Food Bank of Metrolina <i>In memory of Troy Darnell, Subaru retiree</i>	\$100
St Jude Children's Research Center <i>In memory of Joann Dickinson, mother of Subaru colleague Christopher Dickinson</i>	\$200
St Jude Children's Research Center <i>In memory of Dennis J Mergen, father of colleague John Mergen</i>	\$200
	Grand Total <u><u>\$3,000</u></u>

## Subaru of America Foundation, Inc.

## Matching Gift Program

For the year ended March 31, 2017

Agency	Amount
A Well-Fed World - Washington, DC	\$78 00
A Well-Fed World - Washington, DC	\$78 00
A Well-Fed World - Washington, DC	\$78 00
Aark Wildlife Rehabilitation and Education Center IncR INC - Chalfont, PA	\$250.00
Adult Care of Chester County Inc - Exton, PA	\$200 00
AIDS Fund - Philadelphia, PA	\$50 00
AIDS Fund - Philadelphia, PA	\$50 00
AIDS Fund - Philadelphia, PA	\$100 00
Alexs Lemonade Stand Foundation - Wynnewood, PA	\$70 00
All Hands Volunteers Inc - Mattapoisett, MA	\$50 00
Alzheimer's Association - Chicago, IL	\$100 00
Alzheimers Disease and Related Disorders Association - Philadelphia, PA	\$100 00
Alzheimers Disease and Related Disorders Association Inc - Marlton, NJ	\$500 00
American Association for Cancer Research - Philadelphia, PA	\$110 00
American Cancer Society - Atlanta, GA	\$50 00
American Cancer Society - Atlanta, GA	\$35 00
American Cancer Society Inc - Cherry Hill, NJ	\$150 00
American Cancer Society Inc - Cherry Hill, NJ	\$375 00
American Cancer Society Inc - North Brunswick, NJ	\$25 00
American Cancer Society Inc - Oklahoma City, OK	\$100 00
American Cancer Society Inc - Philadelphia, PA	\$150 00
American Cancer Society Inc - Philadelphia, PA	\$25 00
American Cancer Society Inc - Phoenix, AZ	\$400 00
American Diabetes Association - Arlington, VA	\$52 00
American Diabetes Association - Arlington, VA	\$25 00
American Diabetes Association Inc - Arlington, VA	\$25 00
American Diabetes Association Inc - Merrifield, VA	\$25 00
American Diabetes Association Inc - Portland, OR	\$81 00
American Diabetes Association Inc - Portland, OR	\$50 00
American Heart Association Inc - Columbus, OH	\$25 00
American Heart Association Inc - Dallas, TX	\$215 00
American Heart Association Inc - Denver, CO	\$100 00
American Heart Association Inc - Glen Allen, VA	\$50 00
American Heart Association Inc - Robbinsville, NJ	\$25 00
American Heart Association Inc - Wilton, NH	\$50 00
American Institute for Cancer Research - Washington, DC	\$50 00
American Lung Association of the Mid-Atlantic - Pittsburgh, PA	\$25 00
American National Red Cross - Washington, DC	\$75 00
American National Red Cross - Washington, DC	\$500 00

Matching Gift Program

Agency	Amount
American Red Cross - Sewell, NJ	\$100.00
American Society for the Prevention of Cruelty To Animals - New York, NY	\$550.00
American Society for the Prevention of Cruelty To Animals - New York, NY	\$30.00
American Society for the Prevention of Cruelty To Animals - New York, NY	\$50.00
Amyotrophic Lateral Sclerosis Association - Ambler, PA	\$50.00
Amyotrophic Lateral Sclerosis Association - Washington, DC	\$100.00
Andrew McDonough B Positive Foundation - Wilmington, DE	\$250.00
Angels Among Us Pet Rescue Inc - Alpharetta, GA	\$50.00
Angels Helping Animals - Moorestown, NJ	\$500.00
Animal Humane Society - Golden Valley, MN	\$50.00
Animal Welfare Association Incorporated - Voorhees, NJ	\$500.00
Animal Welfare Association Incorporated - Voorhees, NJ	\$50.00
Animal Welfare Association Incorporated - Voorhees, NJ	\$25.00
Animal Welfare Association Incorporated - Voorhees, NJ	\$30.00
Animal Welfare Society of Camden County - Blackwood, NJ	\$135.00
Animal Welfare Society of Camden County - Blackwood, NJ	\$70.00
Antler Ridge Wild Life Sanctuary - Newton, NJ	\$75.00
Association for Developmental Disabilities Inc/Young Adult Group - Jenkintown, PA	\$200.00
Atlantic City Rescue Mission Inc - Atlantic City, NJ	\$250.00
Autism Speaks Inc - Princeton, NJ	\$100.00
Autism Speaks Inc - Westmont, NJ	\$25.00
Barbells for Boobs - SANTA ANA, CA	\$50.00
Best Friends Animal Society - Kanab, UT	\$25.00
Best Friends Animal Society - Kanab, UT	\$50.00
Best Friends Animal Society - Kanab, UT	\$50.00
Bismarck Cancer Center Foundation - Bismarck, ND	\$50.00
Blue Bench - DENVER, CO	\$50.00
Boy Scouts of America - Cradle of Liberty Council, BSA - Wayne, PA	\$175.00
Boy Scouts of America - Garden State Council Boy Scouts of America - Millville, NJ	\$125.00
Boy Scouts of America - Garden State Council Boy Scouts of America - Millville, NJ	\$250.00
Boys Scouts of America - Chester County Council - West Chester, PA	\$250.00
Boys Scouts of America - Chester County Council - West Chester, PA	\$50.00
Breast Cancer Action - San Francisco, CA	\$50.00
Bucknell University - Lewisburg, PA	\$250.00
California Institute of Technology - Pasadena, CA	\$500.00
Camden Companions Animal Rescue - Medford, NJ	\$300.00
Camp Imagine - Avon Lake, OH	\$25.00
Cathedral Soup Kitchen Inc - Camden, NJ	\$100.00
Catholic Medical Mission Board Inc - New York, NY	\$100.00
Catholic Partnership Schools Camden NJ Inc - Camden, NJ	\$200.00
Catholic Relief Services Inc - Baltimore, MD	\$150.00
Catholic Relief Services Inc - Baltimore, MD	\$25.00
Catholic Relief Services Inc - Baltimore, MD	\$125.00

Agency	Amount
Cato Institute - Washington, DC	\$100.00
Center for Family Services Inc - Camden, NJ	\$50.00
Center for Family Services Inc - Camden, NJ	\$150.00
Center for Family Services Inc - Camden, NJ	\$50.00
Charity Navigator - Glen Rock, NJ	\$25.00
Chesnut Hill College of the Sisters of St Joseph - Philadelphia, PA	\$500.00
Childrens Hospital of Philadelphia Foundation - Philadelphia, PA	\$50.00
Childrens Hospital of Philadelphia Foundation - Philadelphia, PA	\$350.00
Childrens Hospital of Philadelphia Foundation - Philadelphia, PA	\$50.00
Childrens Miracle Network - Salt Lake City, UT	\$50.00
Childrens Miracle Network - Salt Lake City, UT	\$50.00
Christian Counseling Ministries Inc - Green Bay, WI	\$250.00
Colonial Neighborhood Council - Conshohocken, PA	\$2,000.00
Colonial School District Education Foundation - Plymouth Meeting, PA	\$2,000.00
Community Ambulance Association of Ambler - Ambler, PA	\$100.00
Country Day School of Sacred Heart - Bryn Mawr, PA	\$100.00
Covenant House - New York, NY	\$500.00
Crohns & Colitis Foundation of America - Bala Cynwyd, PA	\$50.00
Crohns & Colitis Foundation of America - Bala Cynwyd, PA	\$25.00
Crohns & Colitis Foundation of America - New York, NY	\$50.00
Cross International Catholic Outreach Inc - Boca Raton, FL	\$500.00
Cystic Fibrosis Foundation - Broomall, PA	\$650.00
Cystic Fibrosis Foundation - Broomall, PA	\$500.00
Cystic Fibrosis Foundation - Broomall, PA	\$300.00
Cystic Fibrosis Foundation - Broomall, PA	\$100.00
Deborah Hospital Foundation - Browns Mills, NJ	\$250.00
Delaware Special Olympics Inc - Newark, DE	\$25.00
Denver Dumb Friends League - Castle Rock, CO	\$125.00
Denver Rescue Mission - Denver, CO	\$50.00
Disabled American Veterans Charitable Service Trust - Cold Spring, KY	\$150.00
Donorschoose Org - New York, NY	\$25.00
Donorschoose Org - New York, NY	\$189.00
Down Syndrome Support Group of South Jersey Inc - Bringing Up Down Syndrome - Voorhees, NJ	\$685.00
East Greenwich Township Fire & Rescue Corp - Clarksboro, NJ	\$50.00
Easter Seals of Southeastern Pennsylvania - Philadelphia, PA	\$305.00
Easter Seals of Southeastern Pennsylvania - Philadelphia, PA	\$255.00
Easter Seals of Southeastern Pennsylvania - Philadelphia, PA	\$100.00
Elijahs Promise - new brunswick, NJ	\$100.00
Elizabethtown College - Elizabethtown, PA	\$500.00
Elon Park Elementary - Charlotte, NC	\$25.00
Emory University - Atlanta, GA	\$500.00
Faithful Friends Inc - Wilmington, DE	\$25.00
Faithful Friends Inc - Wilmington, DE	\$50.00

Agency	Amount
Fathers of St Edmund Southern Missions Inc - Selma, AL	\$25 00
Fathers of St Edmund Southern Missions Inc - Selma, AL	\$25 00
Fathers of St Edmund Southern Missions Inc - Selma, AL	\$50 00
Feeding America - Chicago, IL	\$100 00
Food Allergy Research & Education Inc - McLean, VA	\$80 00
Food Bank of South Jersey Inc - Pennsauken, NJ	\$1,935 00
Food Bank of South Jersey Inc - Pennsauken, NJ	\$25 00
Food Bank of South Jersey Inc - Pennsauken, NJ	\$50 00
Food Bank of South Jersey Inc - Pennsauken, NJ	\$25 00
Foodbank of Southern California - Long Beach, CA	\$36 00
Fort Washington Fire Company No 1 - Fort Washington, PA	\$75.00
Foundation for Breast and Prostate Health - Philadelphia, PA	\$50 00
Fox Chase Cancer Center Foundation - Philadelphia, PA	\$50 00
Free From Harm Nfp - Chicago, IL	\$100 00
Free From Harm Nfp - Chicago, IL	\$100 00
Fresh Air Fund - The Fresh Air Fund - New York, NY	\$55 00
Friedreichs Ataxia Research Alliance - Downingtown, PA	\$50 00
Friends Central School Corporation - Wynnewood, PA	\$25 00
Friends of Camden Animal Shelter - Animal Adoption Center - Lindenwold, NJ	\$100 00
Friends of J S Jenks - Philadelphia, PA	\$50 00
Friends of the William Jeanes Memorial Library - Lafayette Hill, PA	\$100 00
Full Circle Farm Sanctuary of Western North Carolina Inc - Warm Springs, GA	\$50 00
Genesis Counseling Center Inc - Collingswood, NJ	\$75 00
Genesis Counseling Center Inc - Collingswood, NJ	\$150.00
Girl Scouts of Central and Southern New Jersey Inc - Cherry Hill, NJ	\$25 00
Good Counsel Inc - Hoboken, NJ	\$25 00
Good Counsel Inc - Hoboken, NJ	\$75 00
Good Counsel Inc - Hoboken, NJ	\$200 00
Good Counsel Inc - Hoboken, NJ	\$250 00
Greater Pittsburgh Community Food Bank - Duquesne, PA	\$250 00
Guide Dogs for the Blind Inc - San Rafael, CA	\$25 00
Habitat for Humanity International - Americus, GA	\$25 00
Habitat for Humanity International - Americus, GA	\$50 00
Habitat for Humanity International Inc - Fremont, NE	\$1,000 00
Heidelberg University - Tiffin, OH	\$625 00
Heifer Project International - Little Rock, AR	\$75 00
Historical Society of Western Pennsylvania - Pittsburgh, PA	\$80.00
Hope for Haiti Inc - Naples, FL	\$100 00
Humane Society of the United States - Washington, DC	\$25.00
Humane Society of the United States - Washington, DC	\$25 00
Humane Society of the United States - Washington, DC	\$75 00
Humane Society of the United States - Washington, DC	\$25 00
International Fund for Animal Welfare Inc - Yarmouth Port, MA	\$25 00

Matching Gift Program

Agency	Amount
Japan America Society of Greater Philadelphia - Philadelphia, PA	\$250 00
Jdrf International - Indianapolis, IN	\$50 00
Jdrf International - Portland, OR	\$300 00
Jdrf International - Juvenile Diabetes Research Foundation - Cherry Hill, NJ	\$150.00
Jdrf International - Juvenile Diabetes Research Foundation - Cherry Hill, NJ	\$450 00
Jersey State Feline Fanciers Inc - Atco, NJ	\$250 00
Jersey State Feline Fanciers Inc - Atco, NJ	\$200 00
Jesuit High School - Portland, OR	\$500 00
Jewish Family & Vocational Service of Middlesex County Inc - Milltown, NJ	\$100 00
Jewish Federation of Greater Philadelphia - Philadelphia, PA	\$50 00
Judith Creed Homes for Adult Independence - Bryn Mawr, PA	\$100 00
Keystone Hospice - Wyndmoor, PA	\$50 00
Kingsway Learning Center - Haddonfield, NJ	\$100 00
La Salle University - Philadelphia, PA	\$2,000 00
Larc School Inc - Bellmawr, NJ	\$100 00
Legacy of Life Foundation - Yardley, PA	\$100 00
Lennys Friends With Wings Foundation Inc - Woodbury, NJ	\$125 00
Lennys Friends With Wings Foundation Inc - Woodbury, NJ	\$250 00
Lennys Friends With Wings Foundation Inc - Woodbury, NJ	\$195 00
Leukemia & Lymphoma Society Inc - Denver, CO	\$100 00
Leukemia & Lymphoma Society Inc - Philadelphia, PA	\$200 00
Leukemia & Lymphoma Society Inc - White Plains, NY	\$180 00
Leukemia & Lymphoma Society Inc - Wilmington, DE	\$100 00
Leukemia & Lymphoma Society Inc - Leukemia and Lymphoma Society - Cranford, NJ	\$50 00
Lifelong AIDS Alliance - Seattle, WA	\$104 00
Lupus Foundation of Colorado Inc - CENTENNIAL, CO	\$70 00
Lutheran Social Ministries of New Jersey - New Visions Homeless Day Center - Camden, NJ	\$150 00
Main Line Rescue Inc - Chester Springs, PA	\$250 00
Maine Island Trail Association - Portland, ME	\$100 00
Marc Lustgarten Pancreatic Cancer Foundation - Bethpage, NY	\$200.00
March of Dimes Foundation - Portland, OR	\$100 00
March of Dimes Foundation - Voorhees, NJ	\$25 00
March of Dimes Foundation - Voorhees, NJ	\$50 00
Masonic Villages of the Grand Lodge of Pennsylvania - Elizabethtown, PA	\$50 00
Melanoma International Foundation - Glenmoore, PA	\$125 00
Melanoma International Foundation - Glenmoore, PA	\$100 00
Melanoma International Foundation - Glenmoore, PA	\$175 00
Melanoma International Foundation - Glenmoore, PA	\$75 00
Memorial Sloan-Kettering Cancer Center - New York, NY	\$100 00
Metropolitan Camden Habitat for Humanity Inc - Pennsauken, NJ	\$150 00
Metropolitan Camden Habitat for Humanity Inc - Pennsauken, NJ	\$1,500 00
Michael J Fox Foundation for Parkinsons Research - New York, NY	\$200 00
Minnesota Cycling Center - MINNEAPOLIS, MN	\$330 00

Agency	Amount
Movember Foundation - Culver City, CA	\$25.00
Moyer Foundation - Seattle, WA	\$500.00
Muscular Dystrophy Association - Chicago, IL	\$75.00
Mutt Madness Inc - Marietta, GA	\$50.00
Mystic Seaport Museum Inc - Mystic, CT	\$100.00
Nami - Arlington, VA	\$100.00
National Brain Tumor Society Inc - Newton, MA	\$100.00
National Brain Tumor Society Inc - Newton, MA	\$100.00
National Brain Tumor Society Inc - Newton, MA	\$400.00
National Eating Disorders Association - New York, NY	\$50.00
National Law Enforcement Officers Memorial Fund Inc - Washington, DC	\$175.00
National Mill Dog Rescue - Colorado Spring, CO	\$25.00
National Multiple Sclerosis Society - New York, NY	\$50.00
National Multiple Sclerosis Society - New York, NY	\$35.00
National Multiple Sclerosis Society - New York, NY	\$500.00
National Multiple Sclerosis Society - Philadelphia, PA	\$185.00
National Multiple Sclerosis Society - Philadelphia, PA	\$300.00
National Multiple Sclerosis Society - Philadelphia, PA	\$3,210.00
National Multiple Sclerosis Society - Philadelphia, PA	\$2,273.00
Newtown Community Foundation - Newtown, PA	\$100.00
Northwood University - Midland, MI	\$50.00
Oasis Animal Sanctuary Inc - Franklinville, NJ	\$100.00
Ocean Conservancy Inc - Washington, DC	\$25.00
Ohio State University Foundation - Columbus, OH	\$225.00
Old Friends Senior Dogs - MOUNT JULIET, TN	\$250.00
Operation Smile Inc - Virginia Beach, VA	\$300.00
Operation Smile Inc - Virginia Beach, VA	\$50.00
Our Community House of Hope - Thousand Oaks, CA	\$100.00
Outdoors for All Foundation - SEATTLE, WA	\$50.00
Pancreatic Cancer Action Network Inc - Manhattan Beach, CA	\$50.00
Pancreatic Cancer Action Network Inc - Manhattan Beach, CA	\$50.00
Parker Task Force for Human Services Charitable Trust - Parker, CO	\$200.00
Peace Advocacy Network - Southeastern, PA	\$25.00
Pennsylvania State University - State College, PA	\$3,000.00
Pennsylvania State University - State College, PA	\$2,550.00
Pennsylvania State University-Penn State Dance Marathon - State College, PA	\$175.00
Pennsylvania State University-Penn State Dance Marathon - State College, PA	\$150.00
People for the Ethical Treatment of Animals Inc - Norfolk, VA	\$25.00
Perkins Center for the Arts - Moorestown, NJ	\$100.00
Philabundance - Philadelphia, PA	\$75.00
Philabundance - Philadelphia, PA	\$350.00
Philadelphia Freedom Valley Young Mens Christian Association-YMCA of Abington - Abington, PA	\$500.00
Philadelphia Museum of Art - Philadelphia, PA	\$100.00

Agency	Amount
Philadelphia Yearly Meeting of Friends-Westfield Friends School - Cinnaminson, NJ	\$250 00
Police Unity Tour, Inc - Florham Park, NJ	\$25 00
Pregnancy Care Center Inc - Options for Women Pregnancy Center - Cherry Hill, NJ	\$100 00
Pregnancy Care Center Inc - Options for Women Pregnancy Center - Cherry Hill, NJ	\$50 00
Pregnancy Care Center Inc - Options for Women Pregnancy Center - Cherry Hill, NJ	\$100 00
Purse Foundation - Suwanee, GA	\$250 00
Rancho Relaxo Inc - Pilesgrove, NJ	\$25 00
Regents of the University of Michigan - Palatine, IL	\$500 00
Resources for Human Development Inc-Camp Sojourner Girls' Leadership Camp - Philadelphia, PA	\$50 00
Riverside Indian School - Anadarko, OK	\$1,000 00
Ronald McDonald House of Southern New Jersey Inc - Camden, NJ	\$155 00
Ronald McDonald House of Southern New Jersey Inc - Camden, NJ	\$50 00
Ronald McDonald House of Southern New Jersey Inc - Camden, NJ	\$50 00
Rowan University Foundation Inc - Glassboro, NJ	\$100 00
Rowdy Girl Sanctuary Inc - Angleton, TX	\$45 00
Rutgers University Foundation - New Brunswick, NJ	\$25 00
S M A Fathers Inc - Tenafly, NJ	\$100 00
Sabercat Diamond Club - Sedalia, CO	\$50 00
Sacred Heart School - Camden, NJ	\$500 00
Sacred Heart School - Camden, NJ	\$1,200 00
Saddlers Woods Conservation Association - Oaklyn, NJ	\$25 00
Salesian Missions Inc - New Rochelle, NY	\$25 00
Salvation Army - Trenton, NJ	\$65 00
Sassafras River Association Inc - Georgetown, MD	\$1,000 00
Save the Children Federation Inc - Fairfield, CT	\$75 00
Save the Children Federation Inc - Fairfield, CT	\$75 00
Save the Children Federation Inc - Fairfield, CT	\$100 00
Save the Children Federation Inc - Fairfield, CT	\$150 00
Shaoannahs Hope Inc - Franklin, TN	\$2,000 00
Share Food Program Inc - Philadelphia, PA	\$2,000 00
Sharing Network Foundation Inc - New Providence, NJ	\$30 00
Shawnee Mission South Football Booster Club Inc - Overland Park, KS	\$250 00
Shriners Hospitals for Children - Tampa, FL	\$150 00
Sons of Italy Foundation - Washington, DC	\$100 00
Special Olympics New Jersey Inc - Lawrenceville, NJ	\$545 00
Special Olympics Pennsylvania Inc - Norristown, PA	\$25 00
St Josephs University - Philadelphia, PA	\$2,500 00
St Jude Childrens Research Hospital Inc - Memphis, TN	\$1,075 00
St Jude Childrens Research Hospital Inc - Memphis, TN	\$375 00
St Jude Childrens Research Hospital Inc - Memphis, TN	\$175 00
St Marys College of Maryland Inc - Saint Marys City, MD	\$250 00
St. Joseph's Indian School - Chamberlain, SD	\$85 00
Susan G Komen Breast Cancer Foundation - Dallas, TX	\$250 00

Agency	Amount
Susan G Komen Breast Cancer Foundation - Susan G Komen Philadelphia Affiliate - Philadelphia, PA	\$100.00
Susan G Komen Breast Cancer Foundation-Susan G Komen 3-Day - Chicago, IL	\$1,900.00
Temple University-of the Commonwealth System of Higher Education - Philadelphia, PA	\$130.00
Temple University-of the Commonwealth System of Higher Education - Philadelphia, PA	\$100.00
Tlc Meals on Wheels - LITTLETON, CO	\$1,250.00
Transplant House-Gift of Life Family House - Philadelphia, PA	\$50.00
Trustees of the University of Pennsylvania - Philadelphia, PA	\$2,000.00
U.S.Catholic Conference-Archbishop Wood High School - Warminster, PA	\$250.00
U.S.Catholic Conference-Catholic Charities of the Archdiocese of Philadelphia - Philadelphia, PA	\$1,000.00
U.S. Catholic Conference-Catholic Charities of the Archdiocese of Philadelphia - Philadelphia, PA	\$100.00
U.S. Catholic Conference-Catholic Charities of the Archdiocese of Philadelphia - Philadelphia, PA	\$250.00
U.S. Catholic Conference-Catholic Charities of the Archdiocese of Philadelphia - Philadelphia, PA	\$250.00
United Service Organizations Inc - Arlington, VA	\$150.00
United Service Organizations Inc - Arlington, VA	\$150.00
United Service Organizations Inc - Arlington, VA	\$25.00
United States Conference of Catholic Bishops-Diocese of Trenton-Annual Catholic Appeal - Trenton, NJ	\$200.00
United States Conference of Catholic Bishops-Sacred Heart Center - Chamberlain, SD	\$25.00
United States Fund for UNICEF - New York, NY	\$100.00
University of Delaware - Newark, DE	\$600.00
University of Notre Dame Du Lac - Notre Dame, IN	\$1,500.00
University of Texas Foundation - MD Anderson - Austin, TX	\$50.00
US Catholic Conference - Diocese of Camden - House of Charity - Camden, NJ	\$1,000.00
US Catholic Conference - Diocese of Camden - House of Charity - Camden, NJ	\$1,100.00
US Catholic Conference - Diocese of Camden - House of Charity - Camden, NJ	\$200.00
US Catholic Conference - Diocese of Camden - House of Charity - Camden, NJ	\$100.00
US Catholic Conference-Nazareth Academy High School - Philadelphia, PA	\$250.00
Veterans of Foreign Wars Foundation - Kansas City, MO	\$25.00
Villanova University - Villanova, PA	\$500.00
Volunteer Auxiliary of Animal Shelters Inc - JACKSON, NJ	\$100.00
West Side Center for Community Life Inc - NEW YORK, NY	\$25.00
WHYY Inc - Philadelphia, PA	\$260.00
WHYY Inc - Philadelphia, PA	\$100.00
WHYY Inc - Philadelphia, PA	\$60.00
Wikimedia Foundation Inc - Washington, DC	\$100.00
William Jeanes Memorial Library - Lafayette Hill, PA	\$100.00
Woodstock Farm Animal Sanctuary Inc - High Falls, NY	\$50.00
Woodstock Farm Animal Sanctuary Inc - High Falls, NY	\$75.00
Woodstock Farm Animal Sanctuary Inc - High Falls, NY	\$75.00
Woodstock Farm Animal Sanctuary Inc - High Falls, NY	\$101.00
Wounded Warrior Project Inc - Jacksonville, FL	\$250.00
Wounded Warrior Project Inc - Jacksonville, FL	\$100.00
Young Survival Coalition Inc - New York, NY	\$50.00
	<b>Total Matching Gifts</b> \$86,365.00

**Part I, Line 18 (990-PF) - Taxes**

		4,205	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Tax on investment income	4,205			

**Part I, Line 23 (990-PF) - Other Expenses**

		60	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Administrative expenses	60	0		