

For calendar year 2016, or tax year beginning 04-01-2016, and ending 03-31-2017

Name of foundation THE WESTERN NEW YORK FOUNDATION		A Employer identification number 16-0845962	
Number and street (or P O box number if mail is not delivered to street address) 11 SUMMER STREET 3RD FLOOR		Room/suite	B Telephone number (see instructions) (716) 839-4225
City or town, state or province, country, and ZIP or foreign postal code BUFFALO, NY 14209		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 16,337,875		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	43,231			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	312,311	312,311		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	250,812			
	b Gross sales price for all assets on line 6a _____ 722,647				
	7 Capital gain net income (from Part IV, line 2) . . .		250,812		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 360	360		
	12 Total. Add lines 1 through 11	606,714	563,483		
	13 Compensation of officers, directors, trustees, etc	126,667	13,834		112,833
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	30,994	1,550		29,444
	16a Legal fees (attach schedule)	 3,682	921		2,761
	b Accounting fees (attach schedule)	 3,200	800		2,400
	c Other professional fees (attach schedule)	 27,316	26,841		475
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 11,145	0		750
	19 Depreciation (attach schedule) and depletion . . .	 697	0		
	20 Occupancy	7,638	0		7,638
	21 Travel, conferences, and meetings	13,191	2,638		10,553
	22 Printing and publications				
	23 Other expenses (attach schedule)	 13,297	0		13,297
	24 Total operating and administrative expenses. Add lines 13 through 23	237,827	46,584		180,151
	25 Contributions, gifts, grants paid	480,063			480,063
	26 Total expenses and disbursements. Add lines 24 and 25	717,890	46,584		660,214
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-111,176			
	b Net investment income (if negative, enter -0-)		516,899		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	25,248	78,859	78,859
	2 Savings and temporary cash investments	156,465	112,005	112,005
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	14,424,518	16,146,787	16,146,787
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ 8,694 Less accumulated depreciation (attach schedule) ▶ _____ 8,470	921	224	224
15 Other assets (describe ▶ _____)	1,165	0	0	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,608,317	16,337,875	16,337,875	
Liabilities	17 Accounts payable and accrued expenses		4,253	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	4,253	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	14,608,317	16,333,622	
30 Total net assets or fund balances (see instructions)	14,608,317	16,333,622		
31 Total liabilities and net assets/fund balances (see instructions) .	14,608,317	16,337,875		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,608,317
2 Enter amount from Part I, line 27a	2	-111,176
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,836,481
4 Add lines 1, 2, and 3	4	16,333,622
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	16,333,622

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	250,812
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	830,852	14,812,725	0 056090
2014	745,220	15,522,002	0 048011
2013	682,822	14,249,081	0 047920
2012	579,603	12,016,615	0 048233
2011	610,053	11,636,868	0 052424

2 Total of line 1, column (d)	2	0 252678
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050536
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	15,327,402
5 Multiply line 4 by line 3	5	774,586
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,169
7 Add lines 5 and 6	7	779,755
8 Enter qualifying distributions from Part XII, line 4	8	660,214

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	10,338
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,338
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,338
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	6,085
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,085
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,253
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW WNYFOUNDATION ORG	13	Yes	
14	The books are in care of BETH K GOSCH Telephone no (716) 839-4225			

Located at **11 SUMMER STREET 3RD FLOOR BUFFALO NY** ZIP+4 **14209**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	15,288,977
b	Average of monthly cash balances.	1b	271,837
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,560,814
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,560,814
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	233,412
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	15,327,402
6	Minimum investment return. Enter 5% of line 5.	6	766,370

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	766,370
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	10,338
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,338
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	756,032
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	756,032
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	756,032

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	660,214
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	660,214
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	660,214

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				756,032
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 35,470				
b From 2012.				
c From 2013.				
d From 2014. 4,440				
e From 2015. 81,853				
f Total of lines 3a through e.	121,763			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 660,214				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				660,214
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	95,818			95,818
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,945			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	25,945			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015. 25,945				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed BETH K GOSCH 11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209 (716) 839-4225	
b The form in which applications should be submitted and information and materials they should include SEE FOUNDATION'S WEBSITE - ELECTRONIC SUBMISSION REQUIRED	
c Any submission deadlines JUNE 30TH AND NOVEMBER 30TH	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors SEE FOUNDATION'S WEBSITE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	480,063
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

P00645802

2017-07-12

Firm's EIN ▶ 45-4051133

Phone no (716) 847-2651

Form **990-PF** (2016)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES CORE S&P MIDCAP ETF	P	2006-11-20	2016-07-01
ISHARES ETF U S REAL ESTATE	P	2011-07-05	2016-07-01
ISHARES RUSSEL ETF MIDCAP	P	2006-11-17	2016-07-01
VANGUARD TOTAL STOCK MARKET ETF	P	2006-11-17	2016-07-01
VANGUARD TOTAL STOCK MARKET ETF	P	2006-11-17	2016-10-11
VANGUARD TOTAL STOCK MARKET ETF	P	2006-11-17	2016-11-29
DOW CHEMICAL COMPANY	D	2016-12-27	2016-12-27
NVIDIA CORP	D	2008-12-29	2016-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
51,335		27,710	23,625
57,557		43,196	14,361
51,289		30,332	20,957
87,914		56,936	30,978
425,043		269,474	155,569
6,266		3,819	2,447
40,047		40,168	-121
3,196		200	2,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			23,625
			14,361
			20,957
			30,978
			155,569
			2,447
			-121
			2,996

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JENNIFER S JOHNSON	CHAIRPERSON 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
RICHARD E MOOT	TRUSTEE (THROUGH 1/2017) 10 00	16,667	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
JOHN N WALSH III	VICE PRESIDENT (THROUGH FALL 2016) 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
PAULETTE M CROOKE	PRESIDENT 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
ANDREW W DORN	TRUSTEE 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
JAMES AW MCLEOD	SECRETARY 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
THEODORE V BUERGER	TREASURER 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
ANTHONY S JOHNSON	TRUSTEE 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
AMEY D MOOT	TRUSTEE 1 00	0	0	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				
BETH K GOSCH	EXECUTIVE DIRECTOR 40 00	110,000	21,000	0
11 SUMMER STREET 3RD FLOOR BUFFALO, NY 14209				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
PUSH 271 GRANT STREET BUFFALO, NY 14213		PC	PRESIDENT'S DISCRETIONARY GRANT COACHING, SYSTEMS TRAINING AND SUCCESSION PLANNING	5,000
FAMIY & CHILDREN'S SERVICE OF NIAGARA 1552 MAIN STREET NIAGARA FALLS, NY 14305		PC	PRESIDENT'S DISCRETIONARY STRATEGY MANAGEMENT CONSULTING	3,000
WYOMING COUNTY COMMUNITY ACTION INC 6470 ROUTE 20A SUITE 1 PERRY, NY 14530		PC	PRESIDENT'S DISCRETIONARY GRANT GIVE AWAY DAY	1,000
INTERNATIONAL INSTITUTE OF BUFFALO 864 DELAWARE AVENUE BUFFALO, NY 14209		PC	PRESIDENT'S DISCRETIONARY GRANT CENTENNIAL PROJECT COORDINATOR	2,500
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	PRESIDENT'S DISCRETIONARY GRANT DONOR SOFTWARE PROJECT	3,500
Total  3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NONE LIKE YOU EDUCATIONAL & COMMUNITY OUT PO BOX 813 BUFFALO, NY 14205		PC	TRUSTEE DISCRETIONARY GRANT REPAVE DRIVEWAY	2,000
BUFFALO URBAN LEAGUE 15 E GENESEE STREET BUFFALO, NY 14203		PC	BUFFALO URBAN LEAGUE GALA	1,700
CORNELL COOPERATIVE EXTENSION OF NIAGARA 4487 LAKE AVENUE LOCKPORT, NY 14094		PC	TRUSTEE DISCRETIONARY GRANT WNY FOOD ENTERPRISE CENTER/ARCHITECTURAL SERVICES	5,000
FAMILY JUSTICE CENTER 438 MAIN STREET SUITE 201 BUFFALO, NY 14202		PC	TRUSTEE DISCRETIONARY GRANT SERVER UPGRADE	5,000
HEALTH MANAGEMENT GROUP 3020 BAILEY AVENUE BUFFALO, NY 14215		PC	TRUSTEE DISCRTIONARY GRANT OPIATE EDUCATIONAL RESOURCE REFERRAL SITE	5,000
Total 3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANALYTICAL PSYCHOLOGY SOCIETY OF WNY 371 DELAWARE AVENUE BUFFALO, NY 14202		PC	TRUSTEE DISCRTIONARY GRANT LIBRARY BUILD OUT	5,000
INTERNATIONAL INSTITUTE OF BUFFALO 864 DELAWARE AVENUE BUFFALO, NY 14209		PC	TRUSTEE DISCRETIONARY GRANT CENTENNIAL PROJECT COORDINATOR	2,500
UNITED WAY OF BUFFALO & ERIE COUNTY 742 DELAWARE AVENUE BUFFALO, NY 14209		PC	TRUSTEE DISCRETIONARY GRANT DONOR SOFTWARE PROJECT	1,500
JERICO ROAD COMMUNITY HEALTH CENTER 184 BARTON STREET BUFFALO, NY 14213		PC	TRUSTEE'S DISCRETIONARY GRANT LEADERSHIP TRAINING FOR JRCHC'S EXECUTIVE TEAM	5,000
FAMILY HELP CENTER 60 DINGENS STREET BUFFALO, NY 14206		PC	TRUSTEE DISCRETIONARY GRANT SERVER UPGRADE	3,000
Total ► 3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUFFALO URBAN LEAGUE 15 E GENESEE STREET BUFFALO, NY 14203		PC	TRUSTEE DISCRETIONARY GRANT TRAINING	1,800
CHAUTAUQUA COUNTY HISTORICAL SOCIETY POST OFFICE BOX 7 WESTFIELD, NY 14787		PC	TRUSTEE DISCRETIONARY GRANT HISTORIC STUCTURES REPORT PRIORITY REPAIR	2,500
CHAUTAUQUA RAILS TO TRAILS PO BOX 151 MAYVILLE, NY 14757		PC	TRUSTEE DISCRETIONARY GRANT GRANT CONSULTANT	5,000
GOBIKE BUFFALO 640 ELLICOTT ST SUITE 447 BUFFALO, NY 14203		PC	DEVELOPMENT AND COMMUNICATIONS PLAN	18,600
UB FOUNDATION 319 JOHN LORD OBRIAN HALL BUFFALO, NY 14260		PC	2016 MOOT EVIDENCE AWARD	1,000
Total 				480,063
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS AVENUE PROJECT 271 GRANT STREET BUFFALO, NY 14213		PC	NEW CENTER DEVELOPMENT EXPANSION	25,000
GRASSROOTS GARDENS OF BUFFALO 2495 MAIN STREET SUITE 408 BUFFALO, NY 14214		PC	MERGER REGIONAL IMPACT THROUGH RECLAIMED VACANT SPACES	23,295
HERITAGE CENTERS 101 OAK STREET BUFFALO, NY 14203		PC	RECORDS MANAGEMENT CENTER	23,764
SUBURBAN ADULT SERVICES INC 960 WEST MAPLE COURT ELMA, NY 14059		PC	MARKETING/COMMUNICATIONS PERSONNEL PROJECT	35,000
MEALS ON WHEELS 100 JAMES E CASEY DRIVE BUFFALO, NY 14206		PC	TECHNOLOGY UPGRADE AND ADVANCEMENT PROJECT	29,520
Total ▶ 3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLMSTED CENTER FOR THE VISUALLY IMPAIRED 1170 MAIN STREET PO BOX 398 BUFFALO, NY 14209		PC	ORIENTATION AND MOBILITY SPECIALIST TRAINING	20,384
PATTERSON LIBRARY 40 SOUTH PORTAGE STREET WESTFIELD, NY 14787		PC	MULTI-YEAR BOOK PURCHASE GRANT (16TH)	5,000
BELMONT HOUSING RESOURCES FOR WNY INC 1195 MAIN STREET BUFFALO, NY 14209		PC	REBRANDING AND WEBSITE UPDATE	7,000
NY FUNDERS ALLIANCE 431 E FAYETTE STREET SYRACUSE, NY 13202		PC	2017 ANNUAL	2,000
RURAL OUTREACH CENTER PO BOX 447 EAST AURORA, NY 14052		PC	2017-02 PROGRAM COORDINATOR POSITION	20,000
Total ► 3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD OF CENTRAL & WNY 2697 MAIN STREET BUFFALO, NY 14214		PC	TRUSTEE EMERITUS GRANT	20,000
ALBRIGHT-KNOX ART GALLERY 1285 ELMWOOD AVE BUFFALO, NY 14222		PC	AK360 CAMPAIGN	100,000
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	FUND FOR THE ARTS	15,000
ARTS COUNCIL FOR WYOMING COUNTY PO BOX 249 PERRY, NY 14530		PC	OPERATIONS	500
BUFFALO AUDUBON SOCIETY BEAVER MEADOW AU 1610 WELCH ROAD NORTH JAVA, NY 14113		PC	OPERATIONS	500
Total ▶ 3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLOW YOUNG MENS CHRISTIAN ASSOCIATION 209 E MAIN ST BATAVIA, NY 14020		PC	OPERATIONS	500
THE ARC OF LIVINGSTON-WYOMING 18 MAIN STREET MOUNT MORRIS, NY 14510		PC	OPERATIONS	500
PERRY ROTARY FOUNDATION INC 59 LEICESTER STREET PERRY, NY 14530		PC	OPERATIONS	500
WYOMING COUNTY BUSINESS EDUCATION COUNCIL 36 CENTER STREET SUITE A WARSAW, NY 14569		PC	WORKFORCE PREPARATION FOR YOUTH OPERATIONS	500
ARCADE HISTORICAL SOCIETY 331 WEST MAIN STREET ARCADE, NY 14009		PC	OPERATIONS	500
Total ► 3a				480,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION FOR GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210		PC	SAY YES BUFFALO	20,000
WESTERN NEW YORK BOOK ARTS CENTER 468 WASHINGTON STREET BUFFALO, NY 14203		PC	FACILITY IMPROVEMENTS	35,000
ALLEGANY REHABILITATION ASSOCIATES 39 DUNCAN STREET WARSAW, NY 14569		PC	OPERATIONS	500
LEHRERDANCE 789 AMHERST STREET BUFFALO, NY 14216		PC	DIRECTOR OF STRATEGIC ADVANCEMENT	15,000
PEERS HELPING PEERS 27 WEST BUFFALO STREET WARSAW, NY 14569		PC	OPERATIONS	500
Total ► 3a				480,063

TY 2016 Accounting Fees Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,200	800		2,400

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE WESTERN NEW YORK FOUNDATION

EIN: 16-0845962

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LATERAL FILING CABINET	2005-10-26	300	300	SL	5 0000000000000	0	0		
REFINISH TABLE & 2 CHAIRS	2005-10-26	482	482	SL	5 0000000000000	0	0		
DESK & CHAIR	2005-11-08	1,897	1,897	SL	5 0000000000000	0	0		
ARM CHAIR	2005-11-22	152	152	SL	5 0000000000000	0	0		
MONITOR	2011-03-25	135	135	SL	5 0000000000000	0	0		
DESKTOP	2011-03-25	633	633	SL	5 0000000000000	0	0		
IPAD	2011-03-31	796	796	SL	5 0000000000000	0	0		
IPAD	2011-06-13	684	662	SL	5 0000000000000	22	0		
IPADS	2012-03-12	2,495	2,044	SL	5 0000000000000	451	0		
PROJECTOR	2014-03-26	598	360	SL	5 0000000000000	120	0		
LAPTOP	2014-03-26	522	312	SL	5 0000000000000	104	0		

TY 2016 Investments Corporate Stock Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Name of Stock	End of Year Book Value	End of Year Fair Market Value
41250 SHS - FRAGRANCENET.COM	107,250	107,250
3688 SHS - ISHARES TIP BOND	422,829	422,829
6941 SHS - ISHARES CORE S&P MIDC	1,188,438	1,188,438
13890 SHS - ISHARES CORE S&P SMALLCAP	960,632	960,632
25980 SHS - ISHARES CORE MSCI ET EAFE ETF	1,505,541	1,505,541
6231 SHS - ISHARES RUSSEL MIDCAP	1,166,319	1,166,319
8921 SHS - ISHARES ET US REAL ESTATE	700,209	700,209
8934 SHS - VANGUARD SMALL CAP	1,190,723	1,190,723
65127 SHS - VANGUARD TOTAL STOCK MARKET	7,901,208	7,901,208
21001 SHS - ISHARES CORE MSCI ET EMERGING MARKETS ETC IEMG	1,003,638	1,003,638

**TY 2016 Land, Etc.
Schedule****Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LATERAL FILING CABINET	300	300	0	
REFINISH TABLE & 2 CHAIRS	482	482	0	
DESK & CHAIR	1,897	1,897	0	
ARM CHAIR	152	152	0	
MONITOR	135	135	0	
DESKTOP	633	633	0	
IPAD	796	796	0	
IPAD	684	684	0	
IPADS	2,495	2,495	0	
PROJECTOR	598	480	118	
LAPTOP	522	416	106	

TY 2016 Legal Fees Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	3,682	921		2,761

TY 2016 Other Assets Schedule

Name: THE WESTERN NEW YORK FOUNDATION

EIN: 16-0845962

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXCISE TAX	1,165	0	0

TY 2016 Other Expenses Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	190	0		190
COMPUTER EXPENSES	557	0		557
POSTAGE	231	0		231
TELEPHONE	1,834	0		1,834
MISCELLANEOUS	368	0		368
WEBSITE	3,500	0		3,500
PAYROLL SERVICE FEE & BANK FEES	717	0		717
DUES & SUBSCRIPTIONS	860	0		860
INSURANCE	2,011	0		2,011
PROFESSIONAL DEVELOPMENT	3,029	0		3,029

TY 2016 Other Income Schedule

Name: THE WESTERN NEW YORK FOUNDATION

EIN: 16-0845962

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION PROCEEDS	360	360	0

TY 2016 Other Increases Schedule

Name: THE WESTERN NEW YORK FOUNDATION

EIN: 16-0845962

Description	Amount
UNREALIZED GAIN/LOSS	1,836,481

TY 2016 Other Professional Fees Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	26,816	26,816		0
RETIREMENT SERVICES	500	25		475

TY 2016 Taxes Schedule**Name:** THE WESTERN NEW YORK FOUNDATION**EIN:** 16-0845962

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	10,338	0		0
NYS FILING FEE	750	0		750
FEES	57	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491221004197	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047
					2016
Name of the organization THE WESTERN NEW YORK FOUNDATION				Employer identification number 16-0845962	
Organization type (check one)					
Filers of: Form 990 or 990-EZ Form 990-PF					
Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule . Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$					
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF					
Cat No 30613X					
Schedule B (Form 990, 990-EZ, or 990-PF) (2016)					

Name of organization THE WESTERN NEW YORK FOUNDATION	Employer identification number 16-0845962
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANNE MOOT 168 LEICESTER ROAD KENMORE, NY 14217	\$ 40,047	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	685 SHARES OF DOW CHEMICAL COMPANY	\$ 40,047	2016-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____	\$ _____	_____

Name of organization THE WESTERN NEW YORK FOUNDATION	Employer identification number 16-0845962
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	