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EXTENDED TO FEBRUARY 15, 2018
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning APR 1, 2016, and ending MAR 31, 2017

Name of foundation
THE FREDERICK E. WEBER CHARITIES CORP.

Number and street (or P O box number if mail is not delivered to street address)
89 SOUTH STREET

Room/suite
203

City or town, state or province, country, and ZIP or foreign postal code
BOSTON, MA 02111

A Employer identification number
04-2133244

B Telephone number
(617) 292-6264

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

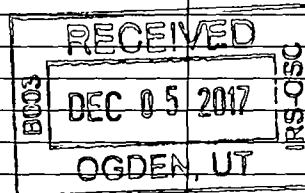
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 6,070,357. (Part I, column (d) must be on cash basis)

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	131,763.	131,763.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	67,231.			
	b Gross sales price for all assets on line 6a	192,519.			
	7 Capital gain net income (from Part IV, line 2)		67,231.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-255.	-255.	0.	STATEMENT 2
	12 Total Add lines 1 through 11	198,739.	198,739.	0.	
	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages	23,412.	0.	0.	0.
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	6,500.	0.	0.	0.
	c Other professional fees STMT 4		23,568.		
	17 Interest				
	18 Taxes STMT 5	1,875.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy	9,096.	0.	0.	0.
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses STMT 6	7,997.	0.	0.	0.	
24 Total operating and administrative expenses Add lines 13 through 23	48,880.	23,568.	0.	0.	
25 Contributions, gifts, grants paid	215,000.			215,000.	
26 Total expenses and disbursements Add lines 24 and 25	263,880.	23,568.	0.	215,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-65,141.				
b Net investment income (if negative, enter -0-)		175,171.			
c Adjusted net income (if negative, enter -0-)			0.		



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	14,315.	48,809.	48,809.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,963.	2,459.	2,459.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 7	5,753,833.	5,627,780.	6,019,089.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		5,770,111.	5,679,048.	6,070,357.
Liabilities	17 Accounts payable and accrued expenses	8,864.	6,500.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		8,864.	6,500.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted		5,761,247.	5,672,548.
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances		5,761,247.	5,672,548.	
31 Total liabilities and net assets/fund balances		5,770,111.	5,679,048.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,761,247.
2 Enter amount from Part I, line 27a	2	-65,141.
3 Other increases not included in line 2 (itemize) ▶ ROUNDING	3	10.
4 Add lines 1, 2, and 3	4	5,696,116.
5 Decreases not included in line 2 (itemize) ▶ INVESTMENT ADVISOR FEES	5	23,568.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,672,548.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS ACTIVITY FOR FY 17	P	03/15/16	03/18/17
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 136,329.		125,288.	11,041.
b 56,190.			56,190.
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			11,041.
b			56,190.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	67,231.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	253,749.	985,342.	.257524
2014	240,206.	0.	.000000
2013	253,413.	0.	.000000
2012	265,072.	0.	.000000
2011	282,831.	1,965,195.	.143920

2 Total of line 1, column (d)	2	.401444
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.080289
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	489,783.
5 Multiply line 4 by line 3	5	39,324.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,752.
7 Add lines 5 and 6	7	41,076.
8 Enter qualifying distributions from Part XII, line 4	8	215,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,752.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,752.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,752.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,252.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,252.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	5.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	495.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 0. Refunded <input type="checkbox"/>	11	495.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► THANDA BRASSARD Telephone no. ► 617-292-6264 Located at ► 89 SOUTH STREET, BOSTON, MA ZIP+4 ► 02110		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY COOPER 30 AMHERST ROAD, WELLESLEY, MA 02482	EXECUTIVE DIRECTOR 15.00	0.	0.	0.

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	494,198.
b	Average of monthly cash balances	1b	3,044.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	497,242.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	497,242.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,459.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	489,783.
6	Minimum investment return. Enter 5% of line 5	6	24,489.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	24,489.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,752.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,752.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,737.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,737.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,737.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	215,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	215,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,752.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	213,248.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				22,737.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	193,909.			
b From 2012	254,757.			
c From 2013	256,500.			
d From 2014	250,000.			
e From 2015	208,984.			
f Total of lines 3a through e	1,164,150.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	215,000.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				22,737.
e Remaining amount distributed out of corpus	192,263.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,356,413.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	193,909.			
9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a	1,162,504.			
10 Analysis of line 9:				
a Excess from 2012	254,757.			
b Excess from 2013	256,500.			
c Excess from 2014	250,000.			
d Excess from 2015	208,984.			
e Excess from 2016	192,263.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACRE FAMILY DAY CARE 14 KIRK STREET LOWELL, MA 01852	NONE	PUBLIC	PROGRAM SUPPORT	
ADOLESCENT CONSULTATION SERVICES 189 CAMBRIDGE STREET CAMBRIDGE, MA 02141-1715	NONE	PUBLIC	PROGRAM SUPPORT	0.
AGM 55 COURT STREET BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	
AID TO INCARCERATED MOTHERS 434 MASSACHUSETTS AVENUE BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	
ALL DORCHESTER SPORTS LEAGUE 1565 DORCHESTER AVE DORCHESTER, MA 02122	NONE	PUBLIC	PROGRAM SUPPORT	
Total	SEE CONTINUATION SHEET(S)			215,000.
b Approved for future payment				
NONE				
Total				0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

PRESIDENT

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

GEORGE J. ROBERTS,
CPA

Preparer's signature

GEORGE J. ROBERTS

Date _____

11/16/17

Check ☐ if
self-employed

PTIN

P00451108

Firm's name ► **GEORGE J. ROBERTS, CPA, PC**

Firm's EIN ▶	26-3468715
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Firm's address ► 35 WALNUT STREET, SUITE 100
WELLESLEY HILLS, MA 02481

Phone no. 781-425-2050

Form **990-PF** (2016)

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALTERNATIVE HOUSE PO BOX 2100 LOWELL, MA 01851	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
ASSOCIATED GRANTMAKERS 55 COURT STREET BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	
BEVERLY BOOTSTRAPS 198 RANTOUL ST BEVERLY, MA 01915	NONE	PUBLIC	PROGRAM SUPPORT	1,500.
BOSTON CHINATOWN NEIGHBORHOOD CENTER 885 WASHINGTON ST BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	
BOSTON LIVING CENTER 29 STANHOPE STREET BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	
BOSTON MEDICAL CENTER ONE BOSTON MEDICAL CENTER PLACE BOSTON, MA 02108	NONE	PUBLIC	FINANCIAL ASSISTANCE & REVOLVING FUND	10,000.
BOSTON RESCUE MISSION 39 KINGSTON STREET BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	
BOSTON URBAN YOUTH FOUNDATION 530 WARREN STREET DORCHESTER, MA 02124	NONE	PUBLIC	PROGRAM SUPPORT	
BOTTOM LINE 500 AMORY STREET #3 JAMAICA PLAIN, MA 02130	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
BREAD AND ROSES 58 NEWBURY STREET LAWERENCE, MA 01840	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
Total from continuation sheets				215,000.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIDGE FUND OF MASSACHUSETTS 233 NEEDHAM STREET NEWTON, MA 02481	NONE	PUBLIC	PROGRAM SUPPORT	12,000.
BRIDGE OVER TROUBLE WATERS 79 JOHN F KENNEDY STREET CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	0.
CAMBRIDGE CAMPING 99 BISHOP RICHARD ALLEN CIRCLE CAMBRIDGE, MA 02138	NONE	PUBLIC	CAMPING	5,500.
CAMBRIDGE COLLEGE 1000 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	
CAMBRIDGE COMMUNITY CENTER 5 CALLENDER ST CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	0.
CAMBRIDGE FAMILY & CHILDRENS CENTER 929 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	
CAMBRIDGE YMCA 820 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	PUBLIC	PROGRAM SUPPORT	
CAPE ANN FAMILIES 302 ESSEX AVENUE GLOUCESTER, MA 01930	NONE	PUBLIC	PROGRAM SUPPORT	
CAREER COLLABERATIVE 77 SUMMER STREET, 11 FLOOR BOSTON, MA 02110	NONE	PUBLIC	PROGRAM SUPPORT	2,500.
CASA NUEVA VIDA 53 GLEN ROAD JAMAICA PLAIN, MA 02130	NONE	PUBLIC	PROGRAM SUPPORT	6,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASPAR P.O. BOX 45538 SOMERVILLE, MA 02145	NONE	PUBLIC	PROGRAM SUPPORT	
CHILDREN'S FRIEND AND FAMILY SERVICE 110 BOSTON STREET SALEM, MA 01970	NONE	PUBLIC	PROGRAM SUPPORT	
CITY MISSIONARY SOCIETY 14 BEACON STREET #203 BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	6,000.
COLLEGE BOUND 18 SAMOSET DR DORCHESTER, MA 02124	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
COMMUNITY ADVOCAY PROGRAM 716 COLUMBUS PLACE #398 ROXBURY, MA 02120	NONE	PUBLIC	PROGRAM SUPPORT	
COMMUNITY COOKS ONE SUMMER STREET SOMERVILLE, MA 02143	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
COMMUNITY COUNSELING OF BRISTOL COUNTY ONE WASHINGTON STREET TAUNTON, MA 02780	NONE	PUBLIC	FINANCIAL ASSISTANCE	
COMMUNITY DAY WALTHAM 34 ALDER STREET WALTHAM, MA 02453	NONE	PUBLIC	PROGRAM SUPPORT	
COMMUNITY NURSE AND HOSPICE 62 CENTER STREET FAIRHAVEN, MA 02719	NONE	PUBLIC	PROGRAM SUPPORT	
COMMUNITY SERVINGS 18 MARBURY TERRACE JAMAICA PLAIN, MA 02130	NONE	PUBLIC	PROGRAM SUPPORT	7,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY TEAMWORK INC 167 DUTTON STREET LOWELL, MA 01852	NONE	PUBLIC	PROGRAM SUPPORT	
CRITTENTON HASTING HOUSE 11 PERTHSIRE ROAD BRIGHTON, MA 02135	NONE	PUBLIC	PROGRAM SUPPORT	
DISMAS HOUSE P.O. BOX 30125 WORCESTER, MA 01603	NONE	PUBLIC	PROGRAM SUPPORT	
ELIZABETH STONE HOUSE P.O. BOX 300039 JAMAICA PLAIN, MA 02130	NONE	PUBLIC	PROGRAM SUPPORT	
EMERGE 2464 MASSACHUSETTS AVENUE #101 CAMBRIDGE, MA 02140	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
EXECUTIVE SERVICE CORP 38 CHAUNCEY STREET #802 BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	
FAMILIES FIRST 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
FAMILY AID 17 EAST STREET BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	7,000.
FOOD FOR THE WORLD 516 ESSEX ST LAWERENCE, MA 01841	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
FAMILY TO FAMILY 14 BEACON STREET #202 BOSTON, MA 02108	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD BANK OF WESTERN MASSACHUSETTS 97 NORTH HATFIELD ROAD HATFIELD, MA 01038	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
FOOD FOR FREE COMMITTEE 11 INMAN STREET CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	12,000.
FOOD PROJECT 10 LEWIS STREET LINCOLN, MA 01773	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
FRIDAY NIGHT SUPPER PROJECT 351 BOYLSTON STREET BOSTON, MA 02116	NONE	PUBLIC	PROGRAM SUPPORT	4,500.
FRIENDSHIP WORKS 105 CHAUNCY STREET STE 801 BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	
GENERATIONS INCORPORATED 25 KINGSTON STREET #4F BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	7,000.
GUIDANCE CENTER 5 SACRAMENTO STREET CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	
HALE HOUSE 273 CLARENDON ST BOSTON, MA 02116	NONE	PUBLIC	2000 PROGRAM SUPPORT	1,000.
HAWC-HEALING ABUSE WORKING FOR CHANGE 27 CONGRESS STREET, STE 201 SALEM, MA 01970	NONE	PUBLIC	PROGRAM SUPPORT	2,000.
HEARTH 1640 WASHINGTON STREET BOSTON, MA 02118	NONE	PUBLIC	PROGRAM SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HESSCO 1 MERCHANT STREET #106 SHARON, MA 02067	NONE	PUBLIC	PROGRAM SUPPORT	
HGRM 530 MAIN STREET ACTON, MA 01720	NONE	PUBLIC	PROGRAM SUPPORT	
HOME FOR LITTLE WANDERERS 271 HUNTINGTON AVE BOSTON, MA 02115	NONE	PUBLIC	PROGRAM SUPPORT	
HOUSEHOLD GOODS RECYCLING MINISTRY 530 MAIN STREET ACTON, MA 01720	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
HOUSING FAMILIES 354 CROSS STREET MALDEN, MA 02148	NONE	PUBLIC	PROGRAM SUPPORT	10,000.
HOUSING SOLUTIONS 169 SUMMER ST KINGSTON, MA 02364	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
INTERFAITH SOCIAL SERVICES 105 ADAMS STREET QUINCY, MA 02169	NONE	PUBLIC	PROGRAM SUPPORT	7,000.
KIT CLARK SENIOR SERVICES 1500 DORCHESTER AVE DORCHESTER, MA 02122	NONE	PUBLIC	PROGRAM SUPPORT	
LITTLE BROTHERS 3305 WASHINGTON STREET JAMAICA PLAIN, MA 02130	NONE	PUBLIC	PROGRAM SUPPORT	
MASS COALITION FOR THE HOMELESS 15 BUBIER STREET LYNN, MA 01901	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
MATCH-UP 105 CHAUNCY STREET BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	
MERRIMACK VALLEY CATHOLIC CHARITIES 221 PAWTUCKET BLVD LOWELL, MA 01854	NONE	PUBLIC	PROGRAM SUPPORT	
MERRIMACK VALLEY FOOD BANK 735 BROADWAY STREET LOWELL, MA 01854	NONE	PUBLIC	PROGRAM SUPPORT	
MERRIMACK VALLEY HOUSING PTNR 10 KIRK STREET LOWELL, MA 01852	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
MISSION OF DEEDS 6 CHAPIN AVENUE READING, MA 01867	NONE	PUBLIC	PROGRAM SUPPORT	7,000.
MISSION SAFE: A NEW BEGINNING 1481 TREMONT STREET ROXBURY CROSSING, MA 02120	NONE	PUBLIC	PROGRAM SUPPORT	
NUESTRA COMUNIDAD DEVELOPMENT CORP 56 WARREN STREET SUITE 200 ROXBURY, MA 02119	NONE	PUBLIC	PROGRAM SUPPORT	
ON COMMON GROUND 453 SOUTH MAIN STREET ATTLEBORO, MA 02703	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
ONE FAMILY SCHOLARS 186 SOUTH STREET BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	
OPEN PANTRY 200 CENTRAL STREET LOWELL, MA 01852	NONE	PUBLIC	PROGRAM SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERATION ABLE OF GREATER BOSTON 131 TREMONT ST #301 BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	6,000.
PARENT CHILD HOME PROGRAM 10 PERTSHIRE ROAD BOSTON, MA 02135	NONE	PUBLIC	PROGRAM SUPPORT	2,500.
PARENTING JOURNEY 366 SOMERVILLE AVENUE SOMERVILLE, MA 02143	NONE	PUBLIC	PROGRAM SUPPORT	2,500.
PARENTS HELPING PARENTS 108 WATER STREET WATERTOWN, MA 02472	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
PARENT FAMILY HEALTH SERVICES 237 MILLBURY ST WORCESTER, MA 01610	NONE	PUBLIC	PROGRAM SUPPORT	
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	NONE	PUBLIC	PROGRAM SUPPORT	
PROJECT HOPE 45 MAGNOLIA ST ROXBURY, MA 02125	NONE	PUBLIC	PROGRAM SUPPORT	
RESOURCE PARTNERSHIP 251 W. CENTRAL STREET, SUITE 31 NATICK, MA 01760	NONE	PUBLIC	PROGRAM SUPPORT	
RESPOND P.O. BOX 555 SOMERVILLE, MA 02143	NONE	PUBLIC	PROGRAM SUPPORT	6,000.
SCHOOL ON WHEELS 831 PLEASANT STREET BROCKTON, MA 02301	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCM COMMUNITY TRANSPORTATION 167 HOLLAND STREET SOMERVILLE, MA 02144	NONE	PUBLIC	PROGRAM SUPPORT	
SELF ESTEEM P. O. BOX 301155 JAMAICA PLAIN, MA 02130	NONE	PUBLIC		2,500.
SOMERVILLE CAMBRIDGE ELDER SERVICES 61 MEDFORD STREET SOMERVILLE, MA 02143	NONE	PUBLIC	PROGRAM SUPPORT	
SOMERVILLE CORP 337 SOMERVILLE AVE. SOMERVILLE, MA 02143	NONE	PUBLIC	PROGRAM SUPPORT	
SOMERVILLE MENTAL HEALTH ASSOCIATION 63 COLLEGE AVE SOMERVILLE, MA 02144	NONE	PUBLIC	PROGRAM SUPPORT	
SOUTH BOSTON NEIGHBORHOOD HOUSE 136 H STREET SOUTH BOSTON, MA 02127	NONE	PUBLIC	PROGRAM SUPPORT	
SOUTH SHORE COMM ACTION COUNCIL 265 SOUTH MEADOW ROAD PLYMOUTH, MA 02360	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
SOUTH SHORE HOUSING 169 SUMMER ST KINGSTON, MA 02364	NONE	PUBLIC	PROGRAM SUPPORT	
SPRINGFIELD RESCUE MISSION 19 BLISS STREET SPRINGFIELD, MA 01101	NONE	PUBLIC	PROGRAM SUPPORT	
ST ELIZABETH'S HOSPITAL 736 CAMBRIDGE ST BRIGHTON, MA 02135	NONE	PUBLIC	FINANCIAL ASSISTANCE & REVOLVING FUND	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST FRANCIS HOUSE 39 BOYLSTON ST BOSTON, MA 02116	NONE	PUBLIC	PROGRAM SUPPORT	1,000.
ST JOSEPH'S FOOD PANTRY 15 HAWTHORNE BLVD SALEM, MA 01970	NONE	PUBLIC	PROGRAM SUPPORT	
ST JOSEPH'S FOOD PANTRY 13 FRANKIN ST SALEM, MA 01970	NONE	PUBLIC	PROGRAM SUPPORT	
STAR HOUSE 323 REAR ELLIOT STREET BEVERLY, MA 01915	NONE	PUBLIC	PROGRAM SUPPORT	
STARLIGHT MINISTRIES 2 SAN JUAN STREET BOSTON, MA 02118	NONE	PUBLIC	PROGRAM SUPPORT	
STRIVE 651 WASHINGTON STREET DORCHESTER, MA 02124	NONE	PUBLIC	PROGRAM SUPPORT	
THE FOOD BANK OF WESTERN MASSACHUSETTS PO BOX 160 HATFIELD, MA 01038	NONE	PUBLIC	PROGRAM SUPPORT	
THE FOOD PROJECT 555 DUDLEY STREET DORCHESTER, MA 02125	NONE	PUBLIC	PROGRAM SUPPORT	
THE FOOD PROJECT 555 DUDLEY STREET DORCHESTER, MA 02119	NONE	PUBLIC	PROGRAM SUPPORT	
THE GUIDANCE CENTER 5 SACRAMENTO STREET CAMBRIDGE, MA 02138	NONE	PUBLIC	PROGRAM SUPPORT	
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE KID'S FUND 801 MASSACHUSETTS AVE BOSTON, MA 02118	NONE	PUBLIC	PROGRAM SUPPORT	
THE SAMARITANS 141 TREMONT STREET BOSTON, MA 02111	NONE	PUBLIC	PROGRAM SUPPORT	
UNITED SOUTH END SETTLEMENTS 566 COLUMBUS AVE BOSTON, MA 02118	NONE	PUBLIC	PROGRAM SUPPORT	
VICTORY PROGRAMS 965 MASS AVE BOSTON, MA 02118	NONE	PUBLIC	PROGRAM SUPPORT	
WALTHAM FIELDS COMMUNITY FARM 240 BEAVER STREET WALTHAM, MA 02452	NONE	PUBLIC	PROGRAM SUPPORT	3,000.
WEATOC INC. 1865 COLUMBUS AVENUE ROXBURY, MA 02119	NONE	PUBLIC	PROGRAM SUPPORT	
WELLMET PROJECT 130 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139	NONE	PUBLIC	PROGRAM SUPPORT	
WELLSPRING HOUSE 302 ESSEX AVE GLOUCESTER, MA 01930	NONE	PUBLIC	PROGRAM SUPPORT	4,000.
WOMEN'S LUNCH PLACE 67 NEWBURY STREET BOSTON, MA 02116	NONE	PUBLIC	PROGRAM SUPPORT	5,000.
WOMENS CENTER 46 PLEASANT STREET CAMBRIDGE, MA 02139	NONE	PUBLIC	PROGRAM SUPPORT	
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CONSTITUTION PARTNERS	17,801.	16,777.	1,024.	1,024.	1,024.
KENDALL PRIVATE EQUITY III	5,355.	3,809.	1,546.	1,546.	1,546.
METRO RE PARTNERS GLOBAL II	18,257.	17,709.	548.	548.	548.
METRO RE PARTNERS IV	2,895.	2,440.	455.	455.	455.
SIGULER GUFF BRIC OPP	7,840.	5,049.	2,791.	2,791.	2,791.
SIGULER GUFF DISTRESSED	7,881.	6,598.	1,283.	1,283.	1,283.
TIMBERVEST PARTNERS II	4,459.	3,808.	651.	651.	651.
VANGUARD CAPITAL STOCK	43,963.	0.	43,963.	43,963.	43,963.
VANGUARD FIXED INCOME	54,206.	0.	54,206.	54,206.	54,206.
VANGUARD INTERNATIONAL STOCK	25,190.	0.	25,190.	25,190.	25,190.
VANGUARD MONEY MARKET	106.	0.	106.	106.	106.
TO PART I, LINE 4	187,953.	56,190.	131,763.	131,763.	131,763.

FORM 990-PF	OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
METRO RE PARTNERS GLOBAL II	-99.	-99.	0.
CONSTITUTION PARTNERS	-633.	-633.	0.
KENDALL PRIVATE EQUITY III	-140.	-140.	0.
METRO RE PARTNERS IV	-219.	-219.	0.
SIGULAR GUFF BRIC OPP	3,930.	3,930.	0.
SINGULAT GUFF DISTRESSED	753.	753.	0.
TIMBERVEST PARTNERS II	-3,847.	-3,847.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	-255.	-255.	0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	6,500.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 16B	6,500.	0.	0.	0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISER FEES	0.	16,329.	0.	0.	
PARTNERSHIP EXPENSES	0.	7,239.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	0.	23,568.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	1,875.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	1,875.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSES	1,400.	0.	0.	0.	
INSURANCE	3,361.	0.	0.	0.	
TELEPHONE	1,535.	0.	0.	0.	
EXCISE TAX EXPENSE	1,701.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	7,997.	0.	0.	0.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUND INVESTMENTS-SEE ATTACHED	FMV	4,886,872.	5,158,206.
REAL ESTATE FUNDS-SEE ATTACHED	FMV	204,425.	201,979.
OTHER/HEDGE FUNDS-SEE ATTACHED	FMV	536,483.	658,904.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,627,780.	6,019,089.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
THANDA BRASSARD 22 THORNTON ROAD NEEDHAM, MA 02492	PRESIDENT 10.00	0.	0.	0.
JAY SCOLLINS 120 POKANOKET PATH WRENTHAM, MA 02092	TREASURER 5.00	0.	0.	0.
ELIZABETH AGUILO 47 DORCHESTER STREET SOUTH BOSTON, MA 02127	CLERK 5.00	0.	0.	0.
AMY BERNSTEIN 14 COMMONWEALTH CT APT 12 BRIGHTON, MA 02135	TRUSTEE 1.00	0.	0.	0.
TIMOTHY CRUTCHFIELD 90A WEST CEDAR ST APT 3 BOSTON, MA 02114	TRUSTEE 1.00	0.	0.	0.
ELIZABETH GERLACH 73 FISHER AVE NEWTON, MA 02461	TRUSTEE 1.00	0.	0.	0.
KEVIN QUEALLY 45 WILLIAM ST SUITE 130 WELLESLEY, MA 02481	TRUSTEE 1.00	0.	0.	0.

THE FREDERICK E. WEBER CHARITIES CORP.

04-2133244

AMY STEIN	TRUSTEE			
88 CHILTON ST	1.00	0.	0.	0.
CAMBRIDGE, MA 02148				
IGOR TIGUY	TRUSTEE			
9 POND LN SUITE 3A	1.00	0.	0.	0.
CONCORD, MA 01742				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THANDA BRASSARD, PRESIDENT
89 SOUTH STREET SUITE 203
BOSTON, MA 02111

TELEPHONE NUMBERNAME OF GRANT PROGRAM

(617)292-6264

ALL AWARDED GRANTS SEE PART XV LINE 3

FORM AND CONTENT OF APPLICATIONS

FOR GRANTS TO AGENCIES: ALL APPLICANTS MUST INCLUDE:

1.A COVER LETTER DESCRIBING THE AMOUNT AND PURPOSE OF THE GRANT BEING REQUESTED. A GRANTEE IS EXPECTED TO PROVIDE A REPORT ON THE USE OF THE FUNDS FOLLOWING THE END OF THE PREVIOUSLY AWARDED GRANT PERIOD. GRANT REPORTS MUST BE SUBMITTED ALONG WITH NEW REQUESTS FOR FUNDS. REPORTS SHOULD CLEARLY STATE THE GOALS AND OBJECTIVES OF THE PROJECT AND THE PROGRESS MADE TOWARD ACHIEVING THESE GOALS AND

2.A DETAILED PROPOSAL NARRATIVE DESCRIBING THE PROJECT OR PROGRAM TO BE FUNDED (AGM FORMAT ACCEPTED).

3.AS EXHIBITS:

A. A COPY OF THE IRS DETERMINATION LETTER UNDER SECTION 501(C) 3

B. PERSONAL RESUME OF THE PRINCIPAL ADMINISTRATOR OF THE PROJECT OR PROGRAM

ANY SUBMISSION DEADLINES

PROPOSALS MAY BE SUBMITTED AT ANY TIME AND THEIR RECEIPT WILL NOT BE ACKNOWLEDGED IN WRITING.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE MADE TO 501(C)3 TAX-EXEMPT ORGANIZATIONS THAT SERVE LOW-INCOME, MINORITIES, CHILDREN, FAMILIES AND THE ELDERLY AND THAT ADDRESS CORE ISSUES OF HOUSING AND HOMELESSNESS, JOB TRAINING, EDUCATION AND SUPPORT, FOOD DISTRIBUTION AND EMERGENCY CLIENT ASSISTANCE.

THE FOUNDATION MAKES GRANTS TO FEDERALLY TAX QUALIFIED NON-PROFIT ORGANIZATIONS IN MASSACHUSETTS BENEFITTING LOW-INCOME PEOPLE.

GRANTS ARE MADE TO ORGANIZATIONS IN THE GREATER BOSTON AREA AND OTHER UNDERSERVED COMMUNITIES IN MASSACHUSETTS.

GRANTS ARE MADE TO NON-PROFIT ORGANIZATIONS FOR PROGRAM SUPPORT AND SPECIAL PROJECTS. GRANTS ARE ALSO MADE FOR CAMPERSHIPS AND EMERGENCY CLIENT ASSISTANCE FUNDS.

GRANTS ARE NOT MADE FOR CAPITAL PROJECTS OR ENDOWMENTS, ANNUAL APPEALS,

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 10

NAME OR DESCRIPTION OF GRANT PROGRAM

ALL AWARDED GRANTS SEE PART XV LINE 3

FORM AND CONTENT OF APPLICATIONS

C. A PROGRAM AND AGENCY BUDGET

D. A LIST OF OTHER SOURCES OF SUPPORT FOR THE PROJECT OR PROGRAM

E. CURRENT LIST OF BOARD MEMBERS WITH RELEVANT BACKGROUND, AFFILIATIONS AND
PLACES OF RESIDENCE

F. AUDITED FINANCIAL STATEMENTS FOR THE MOST RECENT YEAR

G. REPORT ON LAST GRANT

RESTRICTIONS AND LIMITATIONS ON AWARDS

MEMBERSHIPS, CONFERENCES, OR RESEARCH PROJECTS UNLESS BY SPECIAL EXCEPTION.