Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning March 1 **, 2016, and ending** February 28 **, 20**17

Name of foundation: Fishel Foundation

A Employer identification number: 31-6063414

Number and street (or P O box number if mail is not delivered to street address): 1366 Dublin Road

Room/suite:

B Telephone number (see instructions): 614-274-8100

City or town, state or province, country, and ZIP or foreign postal code: Columbus, OH 43215

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 2,928,025

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
					N/A	
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	393,434			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	28,961	28,961		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	21,135			
	b	Gross sales price for all assets on line 6a 45,000				
	7	Capital gain net income (from Part IV, line 2)		21,135		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	443,530	50,096		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) Stmt 1	7927	7927		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) Stmt. 1.	3892			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	11,819	7927		
	25	Contributions, gifts, grants paid	225,425			225,425
	26	**Total expenses and disbursements.** Add lines 24 and 25	237,244	7927		225,425
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	206,286			
	b	**Net investment income** (if negative, enter -0-)		42,169		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,433,290	1,598,402	1,598,402
	2	Savings and temporary cash investments	101,248	96,633	96,633
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) Stmt 2	737,638	857,453	857,453
	c	Investments—corporate bonds (attach schedule) Stmt 2	314,473	375,537	375,537
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,586,649	2,928,025	2,928,025
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,586,649	2,928,025	
	30	**Total net assets or fund balances** (see instructions)	2,586,649	2,928,025	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,586,649	2,928,025	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,586,649
2	Enter amount from Part I, line 27a	2	206,286
3	Other increases not included in line 2 (itemize) ▶ Stmt 2	3	135,090
4	Add lines 1, 2, and 3	4	2,928,025
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,928,025

Part IV · **Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Hirtle Callaghan Capital Gains(Losses) - Statement 3	P	Stmt 3	
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	21,135
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V **Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income** N/A

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014	N/A		
2013			
2012			
2011			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	843
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	-0-
3	Add lines 1 and 2	3	843
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	-0-
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	843
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 2000		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	2000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	-0-
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1157
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ 1157 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ N/A **(2)** On foundation managers. ▶ $ N/A			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ N/A			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Ohio			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Kathy C. Blackstone Telephone no. ▶ 614-274-8100
Located at ▶ 1366 Dublin Road, Columbus, OH ZIP+4 ▶ 43215-1093

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**	X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Diane L. Keeler 1366 Dublin Road, Columbus, OH 43215	Trustee 2.0	-0-	-0-	-0-
Kathy C. Blackstone 1366 Dublin Road, Columbus, OH 43215	Treasurer 2.0	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total *number of others receiving over $50,000 for professional services* . . . ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	NONE
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . ▶	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,257,020
b	Average of monthly cash balances	1b	1,441,799
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,698,819
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,698,819
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	40,482
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,658,337
6	**Minimum investment return.** Enter 5% of line 5	6	132,917

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	132,917
2a	Tax on investment income for 2016 from Part VI, line 5	2a	843		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	843
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	132,074
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	132,074
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	132,074

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	225,425
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	225,425
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	225,425

Note: *The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.*

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				132,074
2	Undistributed income, if any, as of the end of 2016:				
a	Enter amount for 2015 only			-0-	
b	Total for prior years: 20___,20___,20___		-0-		
3	Excess distributions carryover, if any, to 2016:				
a	From 2011 . . . 155,048				
b	From 2012 . . . 45,607				
c	From 2013 . . . 105,681				
d	From 2014 . . . 82,791				
e	From 2015 . . . 54,563				
f	**Total** of lines 3a through e	443,690			
4	Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 225,425				
a	Applied to 2015, but not more than line 2a			-0-	
b	Applied to undistributed income of prior years (Election required—see instructions)		-0-		
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2016 distributable amount				132,074
e	Remaining amount distributed out of corpus	93,351			
5	Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	537,041			
b	Prior years' undistributed income. Subtract line 4b from line 2b		-0-		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		-0-		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		-0-		
e	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			-0-	
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				-0-
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	-0-			
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	155,048			
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	381,993			
10	Analysis of line 9:				
a	Excess from 2012 . . . 45,607				
b	Excess from 2013 . . . 105,681				
c	Excess from 2014 . . . 82,791				
d	Excess from 2015 . . . 54,563				
e	Excess from 2016 . . . 93,351				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . . ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Statement 4				
Total ▶ **3a**				225,425
b *Approved for future payment*				
Total ▶ **3b**				NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					28,961
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					21,135
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					50,096

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 50,096

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
	Statement 5

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Diane S. Keeler 5/10/17 Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No. 1545-0047
2016

Name of the organization	Employer identification number
Fishel Foundation	31-6063414

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: Fishel Foundation

Employer identification number: 31-6063414

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Fishel Company 1366 Dublin Road Columbus, OH 43215	$ 393,434	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

FISHEL FOUNDATION
EIN:31-6063414
FOR YEAR ENDED 2/28/2017

STATEMENT 1

FORM 990PF PART 1 LINE 16C

Investment Management Fees	7,927

FORM 990PF PART 1 LINE 18

Internal Revenue Service	2,697
State of Ohio	200
Foreign Tax Paid	995
TOTAL TAXES	3,892

FISHEL FOUNDATION
EIN 31-6063414
FOR YEAR ENDED 2/28/2017

STATEMENT 2

FORM 990PF PART II LINE 10 b	BEGINNING OF YR MARKET VALUE	END OF YEAR MARKET VALUE
H/C Trust Growth Portfolio	218,388	238,531
H/C Capital Trust Value Equity Portfolio	158,320	181,806
H/C Capital Trust Small Cap Equity Portfolio	23,773	30,553
H/C Capital Trust International Equity Portfolio	268,598	315,308
H/C Capital Trust Emerging Markets Portfolio	68,558	91,254
TOTAL INVESTMENTS-CORPORATE STOCK	737,638	857,453

FORM 990PF PART II LINE 10 c	BEGINNING OF YR MARKET VALUE	END OF YEAR MARKET VALUE
H/C Cap Trust US Mtg/Asset Backed Fixed Inc Securities Portfolio	67,182	81,392
H/C Cap TR US Corp Fixed Inc Securities Portfilio	87,586	93,054
H/C Cap Trust US Govt Fixed Inc Securities Portfolio	72,553	89,926
H/C Cap Tr Fixed Inc Opportunity Portfolio	87,153	111,164
TOTAL INVESTMENTS-CORPORATE BONDS	314,473	375,537

FORM 990PF PART III LINE 3	
Increase (Decrease) In Fair Market Value Of Investments	135,089
Rounding Differences	1
TOTAL INCREASES IN NET ASSETS	135,090

FISHEL FOUNDATION
EIN 31-6063414
FOR YEAR ENDED 2/28/2017

STATEMENT 3

FORM 990-PF PART IV LINE 1a

Description	How Acquired	Date Acquired	Date Sold	Quantity	Proceeds	Cost	Short Term Gains	Long Term Gains	Total Gains
HC Capital Trust Value Equity Portfolio	Purchase	12/18/2015	12/14/2016	406 310	8,053 08	6,866 66	1,186 42		1,186 42
HC Capital Trust Value Equity Portfolio	Purchase	12/30/2015	12/14/2016	66 620	1,320.41	1,141 11	179 30		179 30
HC Capital Trust Value Equity Portfolio	Purchase	3/28/2016	12/14/2016	50 470	1,000 32	866.03	134 29		134 29
HC Capital Trust Value Equity Portfolio	Purchase	6/24/2016	12/14/2016	51 380	1,018 35	922.20	96 15		96 15
HC Capital Trust Value Equity Portfolio	Purchase	9/23/2016	12/14/2016	49 560	982 28	910 45	71 83		71 83
HC Capital Trust Growth Portfolio	Purchase	12/18/2015	12/14/2016	51 530	1,018 23	958 39	59 84		59 84
HC Capital Trust Growth Portfolio	Purchase	12/18/2015	12/14/2016	818 770	16,178 92	15,229 20	949 72		949 72
HC Capital Trust Growth Portfolio	Purchase	12/30/2015	12/14/2016	42 070	831 30	791.75	39 55		39 55
HC Capital Trust Growth Portfolio	Purchase	6/24/2016	12/14/2016	28 130	555 85	533 94	21 91		21 91
HC Capital Trust Growth Portfolio	Purchase	9/23/2016	12/14/2016	25 950	512 77	515 33	(2 56)		(2 56)
HC Capital Trust Value Equity Portfolio	Purchase	12/30/2013	12/14/2016	61.490	1,218 73	1,034 33		184 40	184 40
HC Capital Trust Value Equity Portfolio	Purchase	3/14/2014	12/14/2016	46 730	926 19	784 18		142 01	142 01
HC Capital Trust Value Equity Portfolio	Purchase	6/13/2014	12/14/2016	41 400	820 55	730 66		89 89	89 89
HC Capital Trust Value Equity Portfolio	Purchase	9/12/2014	12/14/2016	38 640	765 85	700 47		65 38	65 38
HC Capital Trust Value Equity Portfolio	Purchase	12/30/2014	12/14/2016	53 400	1,058 39	1,000 20		58 19	58 19
HC Capital Trust Value Equity Portfolio	Purchase	3/25/2015	12/14/2016	42 510	842 55	793 66		48 89	48 89
HC Capital Trust Value Equity Portfolio	Purchase	6/24/2015	12/14/2016	41 980	832 05	795 18		36 87	36 87
HC Capital Trust Value Equity Portfolio	Purchase	9/24/2015	12/14/2016	58 600	1,161 45	1,000 21		161 24	161 24
HC Capital Trust Growth Portfolio	Purchase	12/30/2013	12/14/2016	31 680	626 00	623 04		2 96	2 96
HC Capital Trust Growth Portfolio	Purchase	3/14/2014	12/14/2016	17 420	344 22	347 97		(3 75)	(3 75)
HC Capital Trust Growth Portfolio	Purchase	6/13/2014	12/14/2016	28 690	566 92	578 19		(11.27)	(11 27)
HC Capital Trust Growth Portfolio	Purchase	9/12/2014	12/14/2016	20 070	396 58	422 13		(25 55)	(25 55)
HC Capital Trust Growth Portfolio	Purchase	12/12/2014	12/14/2016	111 490	2,203 05	2,389 23		(186.18)	(186 18)
HC Capital Trust Growth Portfolio	Purchase	12/30/2014	12/14/2016	27 990	553 08	611 90		(58 82)	(58 82)
HC Capital Trust Growth Portfolio	Purchase	3/25/2015	12/14/2016	18 370	362 99	414 33		(51.34)	(51 34)
HC Capital Trust Growth Portfolio	Purchase	6/24/2015	12/14/2016	19 970	394 61	458 83		(64 22)	(64 22)
HC Capital Trust Growth Portfolio	Purchase	9/24/2015	12/14/2016	23 060	455 67	502 94		(47 27)	(47 27)
Hirtle Callaghan Capital Gain Distributions		various	2016					18,057	18,057
TOTAL GAINS (LOSSES) Y/E 2/28/2017					45,000	41,923	2,736	18,399	21,135

FISHEL FOUNDATION
EIN 31-6063414
FOR YEAR ENDED 2/28/2017
STATEMENT 4

CHARITY	PURPOSE OF FUNDING	AMOUNT
UNITED WAY OF CENTRAL OHIO 360 S 3RD STREET COLUMBUS, OHIO 43215	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	40,000
FIRST COMMUNITY CHURCH 1320 CAMBRIDGE BLVD COLUMBUS, OHIO 43212	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	77,625
OHIOHEALTH FOUNDATION 180 EAST BROAD STREET COLUMBUS, OH 43215	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	25,000
CHILDHOOD LEAGUE CENTER 670 SOUTH 18TH STREET COLUMBUS, OH 43205	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	20,000
HOMEPORT (COLUMBUS HOUSING PARTNERSHIP) 3443 AGLER ROAD, SUITE 200 COLUMBUS, OH 43219	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	20,000
NATIONWIDE CHILDRENS HOSPITAL 700 CHILDREN'S DRIVE COLUMBUS, OH 43205-2696	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	10,000
CHOICES FOR VICTIMS OF DOMESTIC VIOLENCE 500 W WILSON ROIDGE RD, STE 245 WORTHINGTON, OH 43085	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	5,000
UPPER ARLINGTON COMMUNITY FOUNDATION 3600 TREMONT ROAD UPPER ARLINGTON, OH 43221	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	5,000
COLUMBUS SPEECH AND HEARING 510 E NORTH BROADWAY COLUMBUS, OH 43214	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	5,000
SHORT NORTH STAGE 1187 N HIGH STREET COLUMBUS, OH 43201	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	3,000
INTERNATIONAL CAMPAIGN FOR TIBET 1825 JEFFERSON PLACE, NW WASHINGTON, DC 20036	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
HAITIAN TIMOUN FOUNDATION 1350 PEACHTREE INDUSTRIAL BLVD SUWANEE, GA 30024	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
PARTNERSHIP WITH NATIVE AMERICANS PO BOX 118 ELKWOOD, VA 22718	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
THE BUCKEYE RANCH FOUNDATION 5665 HOOVER ROAD GROVE CITY, OH 43123	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
A KID AGAIN 777-G DEARBORN PARK LANE COLUMBUS, OH 43085	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
ALVIS 2100 STELLA COURT COLUMBUS, OH 43215	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
THE WOMEN'S FUND OF CENTRAL OHIO 2323 W 5TH AVENUE, SUITE 230	CONTRIBUTE TO THE GENERAL FUND OF THE	1,000

FISHEL FOUNDATION
EIN 31-6063414
FOR YEAR ENDED 2/28/2017
STATEMENT 4

CHARITY	PURPOSE OF FUNDING	AMOUNT
COLUMBUS, OH 43204	ORGANIZATION	
MID-OHIO FOODBANK 3960 BROOKHAM DRIVE GROVE CITY, OH 43123	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
LIFECARE ALLIANCE 1699 W MOUND ST COLUMBUS, OH 43223	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
VERIDITAS, INC 101 SAN ANTONIO ROAD PETALUMA, CA 94952	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
COMPASSION AND CHOICES 4155 E JEWELL AVENUE, SUITE 200 DENVER, CO 80222	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	1,000
UNITED SERVICE ORGANIZATION, INC (USO) PO BOX 96860 WASHINGTON, DC 20077	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
DEAF INITIATIVES 563 DAWSON AVENUE COLUMBUS, OH 43209	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
JDRF CENTRAL OHIO CHAPTER 1550 OLD HENDERSON RD, STE N-160 COLUMBUS, OH 43220	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
WOSU PUBLIC MEDIA (OHIO STATE UNIV FOUNDATION) DEPARTMENT 0935 COLUMBUS, OH 43271-0935	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
WONDERWORK 420 5TH AVENUE NEW YORK, NY 10018	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
SALVATION ARMY 966 EAST MAIN STREET COLUMBUS, OH 43205	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
DOCTORS WITHOUT BORDERS USA 333 7TH AVENUE NEW YORK, NY 10001-5004	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
COMPDRUG 547 E 11TH AVENUE COLUMBUS, OH 43211	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	500
PLANNED PARENTHOOD FEDERATION OF AMERIC/ 434 WEST 33RD STREET NEW YORK, NY 10001	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	200
ASSISTANCE LEAGUE OF METRO COLUMBUS 400 W WILSON BRIDGE ROAD, STE 170 WORTHINGTON, OH 43085	CONTRIBUTE TO THE GENERAL FUND OF THE ORGANIZATION	100
		225,425

FISHEL FOUNDATION
EIN:31-6063414
FOR YEAR ENDED 2/28/2017

STATEMENT 5
FORM 990PF PG 12 PART XVI-B

THE FISHEL FOUNDATION IS A PRIVATE FOUNDATION, WITHIN THE MEANING OF INTERNAL REVENUE CODE SECTION 509(a), WHICH IS ORGANIZED AND OPERATED EXCLUSIVELY FOR CHARITABLE PURPOSES THE INVESTMENTS WHICH EARNED THE INCOME REPORTED ON LINES 4(e) & 8(e) ARE PROGRAM-RELATED INVESTMENTS AS DEFINED IN INTERNAL REVENUE CODE SECTION 4944(c) AS SUCH, HOLDING OF THESE INVESTMENTS IS CONSIDERED NECESSARY FOR THE FOUNDATION TO CARRY OUT ITS CHARITABLE PURPOSE THE HOLDING OF THESE INVESTMENTS IS NOT SIGNIFICANTLY FOR THE PRODUCTION OF INCOME, AND THE HOLDING OF THESE INVESTMENTS IS NOT TO CARRY ON PROPAGANDA, INFLUENCE LEGISLATION, OR PARTICIPATE IN ANY POLITICAL CAMPAIGN. UNDER INTERNAL REVENUE CODE SECTION 4944(c), HOLDING OF THESE INVESTMENTS WILL NOT JEOPARDIZE THE FOUNDATIONS EXEMPT PURPOSES