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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning 03/01, 2016, and ending 02/28, 2017

Name of foundation  
SWINDELLS CHAR FDN TR U/W

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
P O BOX 1802

City or town, state or province, country, and ZIP or foreign postal code  
PROVIDENCE, RI 02901-1802

**A Employer identification number**  
06-6026054

**B Telephone number (see instructions)**  
888-866-3275

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 2,644,486.

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	58,121.	55,909.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	115,383.			
	b Gross sales price for all assets on line 6a	1,848,402.			
	7 Capital gain net income (from Part IV, line 2)		115,383.		
	8 Net short-term capital gain				
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	211.	77.		STMT 2	
12 Total. Add lines 1 through 11	173,715.	171,369.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	27,575.	16,545.		11,030.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)	2,202.	NONE	NONE	2,202.
	b Accounting fees (attach schedule)	1,250.	750.	NONE	500.
	c Other professional fees (attach schedule)	6,350.			6,350.
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,082.	1,082.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)	2,224.	2,455.		
	24 Total operating and administrative expenses. Add lines 13 through 23.	40,683.	20,832.	NONE	20,082.
	25 Contributions, gifts, grants paid	104,500.			104,500.
26 Total expenses and disbursements. Add lines 24 and 25	145,183.	20,832.	NONE	124,582.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	28,532.				
b Net investment income (if negative, enter -0-)		150,537.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	45,700.	68,780.	68,780.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .	50,400.		
	b	Investments - corporate stock (attach schedule) . . . . .	2,392,382.	2,487,715.	2,575,706.
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . .	STMT 10.			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	2,488,482.	2,556,495.	2,644,486.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons. . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .	2,488,482.	2,556,495.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund. . . . .				
29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	2,488,482.	2,556,495.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,488,482.	2,556,495.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,488,482.
2	Enter amount from Part I, line 27a . . . . .	2	28,532.
3	Other increases not included in line 2 (itemize) ▶ CTF COST ADJUSTMENT	3	80,181.
4	Add lines 1, 2, and 3 . . . . .	4	2,597,195.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	40,700.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	2,556,495.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>						
<b>b OTHER GAINS AND LOSSES</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> 576,916.		552,156.	24,760.			
<b>b</b> 1,271,486.		1,180,863.	90,623.			
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
<b>a</b>			24,760.			
<b>b</b>			90,623.			
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	115,383.		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		<b>3</b>			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	135,049.	2,542,446.	0.053118
2014	124,549.	2,669,712.	0.046653
2013	116,515.	2,578,252.	0.045191
2012	106,132.	2,406,070.	0.044110
2011	104,480.	2,364,673.	0.044184
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.233256
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			<b>3</b> 0.046651
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 2,519,753.
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 117,549.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b> 1,505.
<b>7</b> Add lines 5 and 6.			<b>7</b> 119,054.
<b>8</b> Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 124,582.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	1,505.
<b>c</b> All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	<b>2</b>	
<b>3</b> Add lines 1 and 2 . . . . .	<b>3</b>	1,505.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	<b>4</b>	NONE
<b>5</b> Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	1,505.
<b>6</b> Credits/Payments		
<b>a</b> 2016 estimated tax payments and 2015 overpayment credited to 2016 . . . . .	<b>6a</b>	1,160.
<b>b</b> Exempt foreign organizations - tax withheld at source . . . . .	<b>6b</b>	NONE
<b>c</b> Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	NONE
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments Add lines 6a through 6d . . . . .	<b>7</b>	1,160.
<b>8</b> Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	<b>8</b>	
<b>9</b> Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	<b>9</b>	345.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>c</b> Did the foundation file Form 1120-POL for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ► CT		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . . 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 Yes No X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes No X
14 The books are in care of US TRUST FIDUCIARY TAX SERVICES Telephone no (888) 866-3275 Located at P.O. BOX 1802, PROVIDENCE, RI ZIP+4 02901-1802
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Yes No X
Organizations relying on a current notice regarding disaster assistance check here . . . . .
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . . 1c Yes No X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . 2b Yes No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes No X
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) . . . . . 3b Yes No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .  Yes  No

Organizations relying on a current notice regarding disaster assistance check here . . . . .

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .  Yes  No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		27,575.		

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total number of other employees paid over \$50,000** . . . . .  NONE



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,476,929.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	81,196.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,558,125.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,558,125.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	38,372.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	2,519,753.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	125,988.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	125,988.
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5 . . . . .	<b>2a</b>	1,505.
<b>b</b>	Income tax for 2016. (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	1,505.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	124,483.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	124,483.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	124,483.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	124,582.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	124,582.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	1,505.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	123,077.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7 . . . . .				124,483.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only. . . . .			NONE	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2016:				
a From 2011 . . . . .				NONE
b From 2012 . . . . .				NONE
c From 2013 . . . . .				NONE
d From 2014 . . . . .				NONE
e From 2015 . . . . .				7,730.
f Total of lines 3a through e . . . . .	7,730.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 124,582.				
a Applied to 2015, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2016 distributable amount . . . . .				124,483.
e Remaining amount distributed out of corpus. . . . .	99.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,829.			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	7,829.			
10 Analysis of line 9				
a Excess from 2012 . . . . .				NONE
b Excess from 2013 . . . . .				NONE
c Excess from 2014 . . . . .				NONE
d Excess from 2015 . . . . .				7,730.
e Excess from 2016 . . . . .				99.

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets- . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 17

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a</b> <i>Paid during the year</i></p> <p>SEE ATTACHED STATEMENT</p>	<p>N/A</p>	<p>SEE ATTACH</p>	<p>SEE ATTACHED STATEMENT</p>	<p>104,500.</p>
<p><b>Total</b> . . . . . ▶ <b>3a</b></p>				<p>104,500.</p>
<p><b>b</b> <i>Approved for future payment</i></p>				
<p><b>Total</b> . . . . . ▶ <b>3b</b></p>				





FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	21.	21.
FOREIGN DIVIDENDS	8,139.	8,139.
NONDIVIDEND DISTRIBUTIONS	2,486.	
DOMESTIC DIVIDENDS	20,658.	20,658.
OTHER INTEREST	10,210.	10,210.
FOREIGN INTEREST	424.	424.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	5,014.	5,014.
NON-TAXABLE FOREIGN INCOME	-274.	
NONDISTRIBUTIVE DIVIDENDS	172.	172.
NONQUALIFIED FOREIGN DIVIDENDS	2,170.	2,170.
NONQUALIFIED DOMESTIC DIVIDENDS	9,101.	9,101.
TOTAL	58,121.	55,909.

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
EXCISE TAX REFUND	211.	77.
PARTNERSHIP INCOME		
	-----	-----
TOTALS	211.	77.
	=====	=====

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - PRINCIPAL (ALLOCA	771.			771.
LEGAL FEES - INCOME (ALLOCABLE	771.			771.
LEGAL FEES - CHARITABLE	660.			660.
TOTALS	2,202.	NONE	NONE	2,202.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE - BOA	1,250.	750.		500.
TOTALS	1,250.	750.	NONE	500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
GRANTMAKING FEES - BOA	6,350.	6,350.
TOTALS	6,350.	6,350.

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	662.	662.
FOREIGN TAXES ON QUALIFIED FOR	259.	259.
FOREIGN TAXES ON NONQUALIFIED	161.	161.
TOTALS	1,082.	1,082.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER ALLOCABLE EXPENSE-PRINCI	1,112.	1,112.
OTHER ALLOCABLE EXPENSE-INCOME	1,112.	1,112.
PARTNERSHIP EXPENSES		231.
TOTALS	2,224.	2,455.

SWINDELLS CHAR FDN TR U/W

06-6026054

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION	BEGINNING BOOK VALUE
912810DW5 UNITED STATES TREAS	50,400.
TOTALS	50,400.

SWINDELLS CHAR FDN TR U/W

06-6026054

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
202671913 AGGREGATE BOND CTF	610,723.	482,616.	499,232.
922908553 VANGUARD REIT ETF	64,004.		
22544R305 CREDIT SUISSE COMM	50,000.		
45399C107 DIVIDEND INCOME COMM	311,440.	256,594.	263,531.
99Z466163 HIGH QUALITY CORE CO	211,889.	186,548.	189,077.
99Z501647 STRATEGIC GROWTH COM	287,675.	244,214.	262,846.
73935S105 POWERSHARES DB COMMO	50,107.	50,107.	29,711.
693390841 PIMCO HIGH YIELD FD	105,000.	26,642.	26,032.
880208400 TEMPLETON GLOBAL BD	50,000.		
302993993 MID CAP VALUE CTF	85,631.	79,904.	81,112.
323991307 MID CAP GROWTH CTF	92,439.	85,896.	80,086.
464287200 ISHARES CORE S&P 500	100,500.		
921943858 VANGUARD FTSE DEVELO	74,647.	193,810.	204,071.
97717X701 WISDOMTREE EUROPE HE	36,924.		
207543877 SMALL CAP GROWTH LEA	50,004.	70,178.	85,931.
29099J109 EMERGING MARKETS STO	71,156.	67,955.	82,091.
303995997 SMALL CAP VALUE CTF	50,081.	58,582.	74,521.
99Z466197 INTERNATIONAL FOCUSE	90,162.	168,163.	171,191.
464287655 ISHARES RUSSELL 2000		236,040.	235,155.
922042858 VANGUARD FTSE EMERGI		127,466.	136,460.
74253Q747 PRINCIPAL MIDCAP BLE		78,000.	78,585.
09256H286 BLACKROCK STRATEGIC		75,000.	76,074.
TOTALS	2,392,382.	2,487,715.	2,575,706.

SWINDELLS CHAR FDN TR U/W

06-6026054

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

COST/  
FMV  
C OR F  
-----

DESCRIPTION  
-----

73935S105 POWERSHARES DB COMMO

C

TOTALS

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
ROUNDING	3.
PARTNERSHIP TRANSACTION ADJUSTMENT	4,093.
SECURITIES ADJUSTMENT	958.
TYE SALES ADJUSMENT	32,936.
SALES GAIN/LOSS ADJUSTMENT	2,710.
	-----
TOTAL	40,700.
	=====



SWINDELLS CHAR FDN TR U/W  
Schedule D Detail of Long-term Capital Gains and Losses

06-6026054

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
<b>OTHER GAINS AND LOSSES</b>					
1588.6 AGGREGATE BOND CTF	04/04/1996	11/30/2016	26,515.00	26,211.00	304.00
2740.342 AGGREGATE BOND CTF	05/16/1997	11/30/2016	45,738.00	45,157.00	581.00
1596.629 AGGREGATE BOND CTF	09/06/2013	11/30/2016	26,649.00	26,251.00	398.00
1863.244 AGGREGATE BOND CTF	08/23/1996	11/30/2016	31,099.00	30,466.00	633.00
881.756 AGGREGATE BOND CTF	08/23/1996	02/28/2017	14,761.00	14,434.00	327.00
1713. AGGREGATE BOND CTF	05/17/1996	02/28/2017	28,677.00	28,025.00	652.00
4144. AGGREGATE BOND CTF	07/12/1996	02/28/2017	69,375.00	67,559.00	1,816.00
2776.729 AGGREGATE BOND CTF	04/25/1997	02/28/2017	46,485.00	45,216.00	1,269.00
5278.214 AGGREGATE BOND CTF	08/31/1999	02/28/2017	88,363.00	85,868.00	2,495.00
1257.346 SMALL CAP GROWTH LEADERS CTF	02/12/2016	02/28/2017	33,560.00	26,837.00	6,723.00
105.972 EMERGING MARKETS STOCK COMMON TRUST FUND	09/18/2015	01/31/2017	4,921.00	4,115.00	806.00
267.274 MID CAP VALUE CTF	12/31/2014	11/30/2016	8,500.00	8,755.00	-255.00
837.176 MID CAP VALUE CTF	12/31/2014	02/28/2017	28,183.00	27,763.00	420.00
1177.743 SMALL CAP VALUE CTF	02/12/2016	02/28/2017	36,083.00	28,437.00	7,646.00
377.618 MID CAP GROWTH CTF	12/31/2014	11/30/2016	11,000.00	12,335.00	-1,335.00
886.777 MID CAP GROWTH CTF	12/31/2014	02/28/2017	27,637.00	29,754.00	-2,117.00
383.669 DIVIDEND INCOME COMMON TRUST	08/23/2013	03/18/2016	20,000.00	19,211.00	789.00
1406.693 DIVIDEND INCOME COMMON TRUST FUND	08/23/2013	11/30/2016	78,000.00	72,920.00	5,080.00
1958.49 DIVIDEND INCOME COMMON TRUST	08/23/2013	02/28/2017	116,134.00	113,590.00	2,544.00
209. POWERSHARES DB COMMODITY INDEX	08/20/2013	02/28/2017	3,270.00	5,541.00	-2,271.00
3549.649 HIGH QUALITY CORE COMMON TRUST FUND	12/31/2014	11/30/2016	50,000.00	52,286.00	-2,286.00
1438.624 HIGH QUALITY CORE COMMON TRUST FUND	12/31/2014	02/28/2017	21,768.00	22,787.00	-1,019.00
8383.452 HIGH QUALITY CORE COMMON TRUST FUND	08/23/2013	02/28/2017	126,849.00	124,906.00	1,943.00
1187.395 STRATEGIC GROWTH COMMON TRUST FUND	08/23/2013	03/18/2016	15,000.00	13,635.00	1,365.00
5073.021 STRATEGIC GROWTH COMMON TRUST FUND	08/23/2013	11/30/2016	66,000.00	56,387.00	9,613.00
<b>Totals</b>					

JSA  
6F0970 1.000



GAINS AND LOSSES FROM PASS-THRU ENTITIES  
=====

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS -9,962.00  
-----

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED) -9,962.00  
=====

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS 47,988.00

PARTNERSHIPS, TRUSTS, S CORPORATIONS 4,093.00  
-----

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED) 52,081.00  
=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

777 MAIN STREET

HARTFORD, CT 06115

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 27,575.

COMPENSATION EXPLANATION:

SEE FOOTNOTE

TOTAL COMPENSATION:

27,575.

=====

SWINDELLS CHAR FDN TR U/W  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

06-6026054

RECIPIENT NAME:  
AMY LYNCH - BANK OF AMERICA  
FORM, INFORMATION AND MATERIALS:  
SEE ATTACHED STATEMENT  
SUBMISSION DEADLINES:  
SEE ATTACHED STATEMENT  
RESTRICTIONS OR LIMITATIONS ON AWARDS:  
SEE ATTACHED STATEMENT

FEDERAL FOOTNOTES

=====

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

Posting Date	Amount	Distribution	Relationship to substantial contributor	Purpose	Foundation Status of Recipient
04/28/2016	-2,000.00	ADELBROOK THE CHILDRENS HOME OF CAPITAL AREA SUBSTANCE ABUSE	N/A	BASIC NEEDS FOR CHILDREN W DEVELOP DISABILITIES	PC
04/28/2016	-2,000.00	CENTER FOR CHILDREN'S ADVOCACY	N/A	SUICIDE PREVENTION GATEKEEPER TRAINING	PC
04/28/2016	-2,000.00	CHILD GUIDANCE CTR SOUTHERN CT	N/A	SUPPT MEDICAL LEGAL PARTNERSHIP PROJECT	PC
04/28/2016	-3,000.00	COMMUNITY DINING ROOM	N/A	SUPPT CHILD & FAM THERAPY PROGRAM	PC
04/28/2016	-3,000.00	COVENANT SOUP KITCHEN INC	N/A	GENERAL SUPPT OF FOOD PROGRAMS	PC
04/28/2016	-3,000.00	CONNECTICUT FOOD BANK	N/A	GENERAL SUPPT FOR MEAL PROGRAMS	PC
04/28/2016	-3,000.00	COMMUNITY SOUP KITCHEN	N/A	SUPPT FARM TO PANTRY PROGRAM	PC
04/28/2016	-2,000.00	COVENANT TO CARE FOR CHILDREN	N/A	UNRESTRICTED GENERAL SUPPORT	PC
04/28/2016	-2,500.00	FARM TO FARM FAMILY INC	N/A	SUPPORT THE CRITICAL GOODS PROGRAM	PC
04/28/2016	-3,000.00	HANDS ON HARTFORD	N/A	SUPPT THE FOOD & NUTRITION PROGRAM	PC
04/28/2016	-2,000.00	HARC, INC	N/A	MANNA COMM PANTRY & WEEKEND NUTRITION PRG	PC
04/28/2016	-2,000.00	HARTFORD INTERVAL HOUSE INC	N/A	REC PROGRAMS FOR DISABLED CHILDREN	PC
04/28/2016	-2,500.00	KIDS IN CRISIS, INC	N/A	SUPPT THE CHILDREN'S PROGRAM	PC
04/28/2016	-2,000.00	KIWANIS FOUNDATION OF MIDDLETOWN	N/A	SUPPT SAFE HAVEN FOR KIDS	PC
04/28/2016	-2,500.00	LIBERATION PROGRAMS INC	N/A	SUPPT WARM THE CHILDREN PROGRAM 2016-17	PC
04/28/2016	-2,500.00	MERCY HOUSING & SHELTER CORP	N/A	SUPPT FAMILIES IN RECOVERY PROGRAM	PC
04/28/2016	-2,000.00	NATCHAUG HOSPITAL INC	N/A	SUPPT PROGRAMS AT ST ELIZABETH HOUSE	PC
04/28/2016	-2,500.00	NORWALK SENIOR CENTER INC	N/A	SUPPT CLOTHING FUND FOR CHILDREN & YOUTH	PC
04/28/2016	-3,000.00	ST VINCENT DE PAUL MIDDLETOWN	N/A	SUPPT NON-ENGLISH SPEAKING, LOW INCOME, ETC	PC
04/28/2016	-2,000.00	THE OPEN DOOR SHELTER	N/A	SUPPORT THE MEALS & COMM ASSIST PROGRAM	PC
04/28/2016	-2,000.00	THE TINY MIRACLES FOUNDATION	N/A	UNRESTRICTED GENERAL SUPPORT	PC
04/28/2016	-2,000.00	UNITED CEREBRAL PALSY EASTERN CT	N/A	UNRESTRICTED GENERAL SUPPORT	PC
11/03/2016	-3,000.00	BRIDGEPORT HOSP/NORMA F PFRIEM	N/A	SUPPT THE DISABILITY SUPPT PROGRAM	PC
11/03/2016	-3,000.00	MARTIN HOUSE INC	N/A	MEDICALLY UNDERSERVED INITIATIVE FOR WOMEN	PC
11/03/2016	-2,500.00	SHORELINE SOUP KITCHENS, INC	N/A	SUPPT BASIC NEEDS-FOOD SECURITY PROGRAM	PC
11/03/2016	-3,000.00	IMMA CARE INC	N/A	SUPPT PANTRY FOOD DISTRIBUTION PROGRAM	PC
11/03/2016	-3,000.00	SOUTH PARK INN, INC	N/A	UNRESTRICTED GENERAL SUPPORT	PC
11/03/2016	-3,000.00	VETERANS SUPPORT FOUNDATION	N/A	UNRESTRICTED GENERAL SUPPORT	PC
11/03/2016	-3,000.00	CATHOLIC CHARITIES ARCHDIOCESE	N/A	HOUSING PROGRAM FOR HOMELESS VETERANS	PC
11/03/2016	-3,000.00	ELDERHOUSE	N/A	SUPPT WATERBURY DIAPER BANK	PC
11/03/2016	-3,000.00	HORIZONS, INC	N/A	UNRESTRICTED GENERAL SUPPORT	PC
11/03/2016	-3,000.00	MADONNA PLACE INC	N/A	SUPPT WE ARE ALL IN THIS TOGETHER PROJ	PC
11/03/2016	-3,000.00	MANCHESTER AREA CONF OF CHURCHES	N/A	FAMILY SUPPT CENTER/BASIC NEEDS ASSISTANCE	PC
11/03/2016	-3,000.00	NETWORK AGAINST DOMESTIC ABUSE	N/A	UNRESTRICTED GENERAL SUPPORT	PC
11/03/2016	-3,000.00	PLAINVILLE COMM FOOD PANTRY INC	N/A	FOR JULIE'S SAFE HOUSE SERVS FR CHILDREN	PC
11/03/2016	-3,000.00	PRUDENCE CRANDALL CENTER, INC	N/A	UNRESTRICTED GENERAL SUPPORT	PC
11/03/2016	-3,000.00	THE SALVATION ARMY	N/A	SUPPT EMERGENCY SHELTER CHILDREN'S SERV	PC
11/03/2016	-3,000.00	NEW REACH	N/A	SUPPT EMERGENCY MATERIAL ASSISTANCE PROG	PC
11/04/2016	-3,000.00	JEWISH SENIOR SERVICES	N/A	SUPPT SEARCH PROGRAM	PC
<b>TOTAL</b>	<b>-104,500.00</b>			SUPPT CENTER ELDER ABUSE PREVENTION PROG	PC

SCHEDULE D

SWINDELLS CHARITABLE FOUNDATION

Name of organization:

Address:

Amount Requested:

Specific purpose for which it is to be used:

Period of time in which it is to be used:

Anticipated benefits:

Does your organization engage in lobbying activities?

Does organization have United States Internal Revenue Service exemption letter dated after 1969?

Yes \_\_\_\_\_ No \_\_\_\_\_

Please send us a copy of your tax classification letter under 501 (c) (3) and 509 (a).

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Please attach copies of the following:

- 1) most recent audited report.
- 2) operating budget including period of time in which grant will be needed and budgeted sources of income.

Signature of Executive Director

Phone number