# EXTENDED TO JANUARY 16, 2018 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

For calendar year 2	016 or tax year beginning MAF	m 990-PF and its separate		FEB 28, 2017	Open to Public Inspection
Name of foundation	<del></del>		,	A Employer identification	<del> </del>
	ILY FOUNDATION, ST	TEPHEN R. AND			,
	KARP, TRUSTEES			04-3226725	)
	PO box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
C/O NED,	75 PARK PLAZA, TH	HIRD FLOOR	1	(617)965-8	700
	or province, country, and ZIP or foreign p		<del></del>	C if exemption application is p	
BOSTON,				1	
G Check all that app	oly: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization:	s, check here
	Final return	Amended return			
	Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test, proputation
H Check type of org	ganization: X Section 501(c)(3) e	xempt private foundation		E If private foundation sta	itus was terminated
Section 4947	(a)(1) nonexempt charitable trust	Other taxable private founda	tion ( )	under section 507(b)(1	
I Fair market value	of all assets at end of year   J Account	ting method: Cash	X Accrual	F If the foundation is in a	
(from Part II, col		Other (specify)		under section 507(b)(1	
<b></b> \$	6,698,482. (Part I, colu	umn (d) must be on cash b	pasis)		
Part I Analysis	of Revenue and Expenses of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
necessaril	equal the amounts in column (a)	expenses per books	ілсоте	income	(cash basis only)
2 1 Contributi	ons, gifts, grants, etc., received	7,372,349.		N/A	
ク   2 Check ▶ [	If the foundation is not required to attach Sch. B				
3 interest on a cash invest	savings and temporary ments	158.	158.		STATEMENT 1
4 Dividends	and interest from securities	125,416.	125,416.		STATEMENT 2
5a Gross ren	ts				<u></u>
b Net rental in	come or (loss)				
6a Net gain or	(loss) from sale of assets not on line 10	825,783.			
b assets on to	price for all 4,780,624.			<u> </u>	<u> </u>
b Gross sales assets on li	net income (from Part IV, line 2)		825,783.	<u> </u>	<u> </u>
8 Net short-	term capital gain			<u> </u>	<u> </u>
• N 0	odifications less returns		· · · · · · · · · · · · · · · · · · ·	<u> </u>	
10a and allowar	ices returns				
- b Less Cost	of goods sold				
C Gross pro	` '	40.400		<b> </b>	
11 Other Inco		48,109.	48,109.	ļ	STATEMENT 3
	d lines 1 through 11	8,371,815.	999,466.	ļ	<del> </del>
[ ·	ion of officers, directors, trustees, etc	0.	0.		0.
1 P	ployee salaries and wages			RECEIVE	n
	lans, employee benefits				<del></del>
16a Legal fees				18 JAN 17 20	8
				B JWW 1 / 50	10 3
C Other pro	tessional tees	<b></b>		OGDEN, C	
17 Interest	STMT 4	19,093.	0.	GODEN, C	0.
18 Taxes		19,093.	•	<del> </del>	<del> </del>
19 Deprecial	on and depletion	<u></u>	<del></del>	<del> </del>	<del> </del>
20 Occupand	y nferences, and meetings '	<del></del>		<del> </del>	<del> </del>
21 Travel, co	· · · · · ·	<b> </b>	<del></del>	<del> </del>	<del> </del>
22 Printing a	nd publications enses STMT 5	13,146.	3,450.	<del> </del>	9,696.
O C Other pro Interest In Taxes In Depreciat O Occupanc Interest In Taxes In Depreciat O Occupanc Interest In Taxes In Depreciat Interest In Taxes In Depreciat Interest In Taxes In Depreciat Interest In Taxes In Total ope In T		13,140.	3,430.	<del></del>	9,090.
D CYCOROC	rating and administrative . Add lines 13 through 23	32,239.	3,450.	i	9,696.
O 25 Contribut	ions, gifts, grants paid	7,033,277.	3,430.	<del> </del>	7,033,277
	enses and disbursements.	1,000,211	<del></del>	<del> </del>	1 ., 0 5 5 , 2 , 7 ,
	24 and 25	7,065,516.	3,450.	<u> </u>	7,042,973.
	ine 26 from line 12:	.,000,010.	<u> </u>	<del> </del>	1,,022,575
	evenue over expenses and disbursements	1,306,299.		1	
F .	tment income (il negative, enter -0-)	-,500,255.	996,016.	<del> </del>	<del> </del>
I	net income (if negative, enter -0-)	<u> </u>	330,020	N/A	<del>                                     </del>
	HA For Paperwork Reduction Act Noti	ce see instructions	<del></del>		Form <b>990-PF</b> (2016

=	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	53,621.	374,168.	374,168.
i	3	Accounts receivable ►			
		Less; allowance for doubtful accounts ▶		•	
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶	ŀ		-
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	Ì		
	7	<b>h</b>		<del></del>	
	l	Less: allowance for doubtful accounts		*	~~~ ~ ~
g	8	Inventories for sale or use			<del></del>
Assets	9	Prepaid expenses and deferred charges	<del></del>		<del></del>
As	10a	Investments - U.S. and state government obligations			
	ľ	Investments - corporate stock STMT 6	0.	392.	8,568.
		Investments - corporate bonds			
	١	Investments - land, buildings, and equipment basis		· · · · · · · · · · · · · · · · · · ·	
	٠	Less accumulated depreciation	70° 100 10		**************************************
	12	Investments - mortgage loans	<del></del>		
		Investments - other STMT 7	4,617,084.	5,602,444.	6,315,746.
		Land, buildings, and equipment basis			
	i ' '	Less accumulated depreciation		, ,	**
	15	Other assets (describe	<del></del>	<del></del>	
		Total assets (to be completed by all filers - see the	<del></del>	<del></del> _	
	"	instructions. Also, see page 1, item I)	4,670,705.	5,977,004.	6,698,482.
_	17	Accounts payable and accrued expenses		3,31,70020	0,030,1020
	18	Grants payable			
ø	19	Deferred revenue		<del></del> -	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	<del></del>		*
į	21	Mortgages and other notes payable		<del></del>	^
2	22		<del></del>		٧.
	23	Total liabilities (add lines 17 through 22)	0.1	0.	,
-	<u> </u>	Foundations that follow SFAS 117, check here			ı
	]	and complete lines 24 through 26 and lines 30 and 31.	1		
es	24	Unrestricted			
alances	1	Temporarily restricted	<del></del>	<del></del>	
ag:		Permanently restricted	<del></del>		
ᅙ	-"	Foundations that do not follow SFAS 117, check here	<del></del>		
or Fund	1	and complete lines 27 through 31.			
ĕ	27	Capital stock, trust principal, or current funds	94.	94.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	4,670,611.	5,976,910.	
et	30	Total net assets or fund balances	4,670,705.	5,977,004.	
Z	"	1041 1154 405510 01 14114 881411008		0737.70020	
	31	Total liabilities and net assets/fund balances	4,670,705.	5,977,004.	
		<del></del>			<del></del>
Р	art	Analysis of Changes in Net Assets of Fund B	alalices		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	4,670,705.
2	Ente	r amount from Part I, line 27a		2	1,306,299.
		r increases not included in line 2 (itemize)	<del></del>		0.
		lines 1, 2, and 3		4	5,977,004.
		reases not included in line 2 (itemize)		5	0.
8	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	5,977,004.
					Form <b>990-PF</b> (2016)

<del></del>		sses for Tax on In		Income	7631	Jour acquired	r		
(a) List and descr 2-story brick wai	ibe the kii rehouse; (	nd(s) of property sold (e.g. or common stock, 200 shs	., real estate, s. MLC Co.)		Г Р П	How acquired - Purchase - Donation		acquired lay, yr.)	(d) Date sold (mo., day, yr.)
18 FIDELITY - SEE ATTACHED				٦	P	t			
b FIDELITY - SEE	ATT	ACHED				P			
c ATHENA SELECT I	FUND					P			
d									
е									
(e) Gross sales price	(f) [	Depreciation allowed (or allowable)	plus e	t or other basis xpense of sale			(h) (e) plu	ain or (loss s (f) minus (	(g)
a 4,075,772.				3,252,64					823,131.
b 704,850.				702,20	0.				2,650.
c 2.			ļ <u>.</u>						2 .
d			ļ. <u> </u>		$\dashv$				
e			<u> </u>	10/04/00	_				
Complete only for assets showing					_		(1) Gains (1)	Col. (h) gain not less thai	minus
(I) F.M.V. as of 12/31/69		j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		·	Losses	(from col. (	h))
a									823,131.
b					$\Box$				2,650.
С									2.
d			<u></u>						
e			l		_]				
2 Capital gain net income or (net ca	pital loss)	If gain, also enter of the loss of the los	r in Part I, line - in Part I, line	7 7	}	2			825,783.
3 Net short-term capital gain or (los	s) as defi	ned in sections 1222(5) an	nd (6):						
If gain, also enter in Part I, line 8,	column (d	:).	, ,		Ì				
If (loss), enter -0- in Part I, line 8  Part V   Qualification U		ection 4940(e) for	-		Д	3		N/A	
f section 4940(d)(2) applies, leave th Was the foundation liable for the sect f "Yes," the foundation does not qual	ion 4942 ify under:	tax on the distributable am section 4940(e). Do not co	mplete this pa	rt.	_				Yes X No
1 Enter the appropriate amount in e	ach colur	<del></del>	nstructions bei	ore making any e					(d)
Base period years Calendar year (or tax year beginnir	ng in)	Adjusted qualifying dis		Net value of no		ritable-use asse		Distrib (col. (b) div	utión ratio ided by col. (c))
2015			3,150.		_3	,580,16			.38913(
2014		1,42	0,906.		- 4	887,27	6.		1.60142
2013			6,932.			,631,80			.886705
2012			3,328.	<del></del>		,478,46 ,076,30			.763911
2011		4,04	7,344.			,070,30	<del>'3•</del>	T	. 331340
2 Total of line 1, column (d)	:a- ba	an annual - dayada tha tatal	an line O bu F	ar hu tha mumbana	- <b>6</b>		2	ļ ———	4.592517
3 Average distribution ratio for the 5 the foundation has been in exister	_		on line 2 by 3,	or by the number	ui ye	:415	3		.91850
4 Enter the net value of noncharitab	le-use as	sets for 2016 from Part X,	line 5				4		5,851,173
5 Multiply line 4 by line 3							5_		5,374,320
B Enter 1% of net investment incorr	ne (1% of	Part I, line 27b)					8		9,960
7 Add lines 5 and 6							7		5,384,280
8 Enter qualifying distributions from	n Part XII.	line 4					8		7,042,973
If line 8 is equal to or greater than See the Part VI instructions.		•	tb, and comp	lete that part usin	ıg a 1	% tax rate.	<u>۔۔۔۔</u>	<u> </u>	
623521 11-23-16								F	orm <b>990-PF</b> (201

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KARP FAMILY FOUNDATION, STEPHEN R. AND

Part VII   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see Instructions)  1 semplogram (predication sciented in section 4940(g)); thick here	Form 990-PF (2016) JILL E. KARP, TRUSTEES 04-322			age 4
Date of ruling or determination letter:	<del></del>	e instru	ction	s)
b Domestic foundations that meet the section 4947(a) requirements in Part V, check here				
of Part I, line 270 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 0. 3 3 9,960. 3 Subbite 4, (momenty tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 if zer or less, enter -0- 6 9,960. 5 Tax based on investment lineone. Subtract line 4 from line 3.1 if zer or less, enter -0- 6 9,960. 5 Tax based on investment income. Subtract line 4 from line 3.1 if zer or less, enter -0- 6 Baschup witholding organizations - tax withheld at source 6 Exempl foreign organizations - tax withheld at source 6 Tax pad with application for extinsion of time to 164 (Form 8656) 6 Exempl foreign organizations - tax withheld at source 7 Total credits and psyments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here				
a All other domestic foundations enter? 2% of line 27th. Exampt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 sind 2  4 Subtlar 4 (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3, If zero or less, enter -0-  6 Credist/Payments;  2 2016 settinated tax payments and 2015 overpayment credited to 2016  8 Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  8 Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  8 Exit any parally for undersyment of stemsted tax. Check here	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		9,96	<u> </u>
2 Tax under section 511 (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  4 Subtitle A (income) tax (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 trans or itess, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 trans or itess, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 trans or itess, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 trans or itess, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3.1 trans or itess, enter -0-  6 Exempt foreign organizations - tax withhelid at source  6 Tax pad with application for extension of time to file (Form 8858)  6 Tax districts organizations - tax withhelid at source  7 Total credits and payments. Add lines 6 at through 6d  8 Einter any penalty for underpayment of estimated tax. Check here \$\begin{array}{ c c c c c c c c c c c c c c c c c c c	of Part I, line 27b			
3 Add lines 1 and 2  4 Subtite A (income) tax (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0-  6 C redebit/Payments:  2 2016 estimated but payments and 2015 overpayment credited to 2016  8 Exempt foreign organizations - tax withheld at source  1 Tax paid with application for extension of time to like (Form 8868)  8 B	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	_		
Subtible A (nonme) tax (domestic section 4447(a)(1) trusts and taxable foundations only; Others enter -0-)  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Circlis/Payments:  a 2016 estimated tax payments and 2015 overpayment credited to 2016  5 Exempt foreign organizations -1- with whiteld at source  1 Exempt foreign organizations -1- with whiteld at source  1 Exempt foreign organizations -1- with whiteld at source  1 Total credits and payments. And times 6a through 6d  7 Total credits and payments. And times 6a through 6d  8 Enter any genalty for underpayment of estimated tax. Check here	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 1 at based on Investment Income. Subtract line 4 from hine 3. If zero or less, enter -0- 6 Credits/Payments: 2 2016 estimated tax payments and 2015 overpayment credited to 2016	3 Add lines 1 and 2		9,96	<u> </u>
6. Credits/Payments:  a 2016 estimated tx payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8866) b Can 13,000.  6. 13,000.  7. Total credits and payments. Add times 6a through 6d e Enter any penalty for underpayment of estimated act. Check here [X] if Form 2220 is attached 9. Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 10. Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11. Enter the amount of line 10 to be. Credited to 2017 estimated tax by 2, 742. Refunded ▶ 11. 0.  Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or mirrore in any political campagin? 1b Dut spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1the answer s'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Dut the foundation Ref Form 1190-P0I, for this year?  4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  (1) On the foundation magged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities  3 Has the foundation angaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach and estimal instruments? If 'Yes, ' activities and copies of microporation, or bylaws, or other similar instruments? If 'Yes, ' activities the state tax even or Form 990-Ft or the changes  4 But the foundation have surfaced business gross income of \$1,000 or more during the year?  If 'Yes,' attach and estimal instruments? If 'Yes, ' activity and the surface and instruction T in the properties of the change	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8968) d Backup withholding erroneously withheld T Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached T Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached T Total credits and payments. Add lines 6a through 6d T Total credits in life 7s more than line 7, enter amount owed T Total credits in life 7s more than the total of lines 5 and 8, enter the amount ower paid T Total credits in life 7s more than the total of lines 5 and 8, enter the amount ower paid T Total credits in life 7s more than the total of lines 5 and 8, enter the amount owerpaid T Total credits in line 7s more than the total of lines 5 and 8, enter the amount owerpaid T Total credits in line 7s more than the total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2017 estimated tax    T Total credits in line 7s more than the total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2017 estimated tax    T Total credits in line 7s more than the total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2017 estimated tax    T Total credits in line 7s more than 10 to 2, 742. Refunded ▶ 11	5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		9,96	0.
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Sackup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 298. B Enter any penalty for underspanned of estimated tax. Check here [X] if Form 2220 is altached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Center the amount of line 10 to be. Credited to 2017 estimated tax. 12 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any opinical campaign? 1b Did is spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? 1the answer is "Yes" 10 at or 1b, attach a defaulted description of the activities and copies of any materials published or distributed by the foundation if the form 1120-POL for this year? 1the answer is "Yes" 10 at on political expenditures (section 4955) imposed during the year; 1th on the foundation file Form 1120-POL for this year? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1f "Yes," after A defaulted description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? 1f "Yes," after A filed at air return on Form 990-T for this year? 1f "Yes," attach the statement required by General instruction 7  8 Are the requirements of section 50(e) (relating to sections 4941 through 4945) satisfed either: 9 by tanguage in the governing instrument, or 9 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. 9 To thick foundation have unrelated business gross accommend 5				
c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding princeously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here [X] if form 2220 is attached  9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Gredited to 2017 estimated tax ≥ 2, 742. Refunded ≥ 11 1 0.  Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did if spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities.  1c Did the foundation it farm 1120-PDL for this year?  4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  1) The foundation in engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  1 A S A B Site foundation have uncleaded business gross is mome of \$1,000 or more during the year?  1 Yes, "attach a detailed description of the activities  2 A S Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1 Yes," attach a detailed business gross is mome of \$1,000 or more during the year?  1 Yes, "attach a detailed the unsine				
d Backup withholding arroneously withhelid 7 Total credits and payments. Add hine S 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due. If the total of lines S and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines S and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines S and 8, enter the amount overpaid 11	· · · · · · · · · · · · · · · · · · ·			
To total credits and payments. Add lines 6a attrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here	<del></del>			
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4a		1.1	- [	v
b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  MA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  STMT 8  10 X		<del></del>		
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	A	<u> </u>	$\frac{1}{x}$	<u> </u>
				2016)

Part VII-A   Statements Regarding Activities (continued)			
	7	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			١
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			- T
If "Yes," attach statement (see instructions)	12	X	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Δ_	L
Website address ► N/A  14 The books are in care of ► THE KARP FAMILY FOUNDATION  Telephone no. ► (617)	1965-	270	<u> </u>
	$\frac{7303}{02116}$		<del>-</del>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	02110		T
and enter the amount of tax-exempt interest received or accrued during the year	N	[/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
foreign country			l
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	$\Box$	Yes	No
1a During the year did the foundation (either directly or indirectly):		1	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	,		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1	1	]
a disqualified person?		1	İ
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		<u> </u>	ļ
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	, [	1	
(5) Transfer any income or assets to a disqualified person (or make any of either available		ŀ	
for the benefit or use of a disqualified person)?	1   -	ļ	) '
(6) Agree to pay money or property to a government official? (Exception. Check "No"	l l	1	{
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days,)  Yes X N			
	'		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	16		
Organizations relying on a current notice regarding disaster assistance check here	ր <del>Ի՛՛</del> ՛	<del>                                     </del>	<del>                                     </del>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	<sup>-</sup>	1	,
before the first day of the tax year beginning in 2016?	ic	ļ	x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		† —	
defined in section 4942(j)(3) or 4942(j)(5)):	]	]	]
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1	1	1
before 2016? Yes $\overline{\mathbf{X}}$ N	,	ļ	1
If "Yes," list the years	Į.	ļ	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1	1	ì
statement - see instructions.) N/A	2b	↓	<b>├</b>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	l l	1	1
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	[	l	[
	.	1	
<u> </u>	'	İ	Ì
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	- 1		1
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.	ļ		
Form 4720, to determine if the foundation had excess business holdings in 2016.)	.   3b		1
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48	1	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		$T^-$	Ι
had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	1	X
	Form 99	0-PF	(2016)

## KARP FAMILY FOUNDATION, STEPHEN R. AND

Form 990-PF (2016) JILL E. KARP, TRUSTEES			04-32267	25 Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir			
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	3?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or t	for		
the prevention of cruelty to children or animals?		Ye	s X No	1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	ın Regulations		1
section 53.4945 or in a current notice regarding disaster assistance (see instri		-	N/A	5b
Organizations relying on a current notice regarding disaster assistance check l	here			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption t	from the tax because it mainta	ined		
expenditure responsibility for the grant?		J/A 🔲 Ye	s 🔲 No	
If "Yes," attach the statement required by Regulations section 53 494		•		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •			
a personal benefit contract?	pay promisent on		s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal benefit contract?		<b>I</b>	66 X
If "Yes" to 6b, file Form 8870	porconar commit community		<u> </u>	
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b
Part VIII Information About Officers, Directors, Trust		nagers Highly		
Paid Employees, and Contractors	iccs, i candation mi	inagers, riigin	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	account, other allowances
STEPHEN R. KARP	TRUSTEE	Citter 0')	compensation	411011411000
3 POSSUM ROAD	- TROBILL			
WESTON, MA 02493	0.20	0.	0.	0.
JILL E. KARP	TRUSTEE	- 0.	•	
3 POSSUM ROAD	1051111			
WESTON, MA 02493	0.20	0.	0.	0.
MEDION, MA 02455	0.20	1	<u> </u>	
	-	1		
	-{			
		<del> </del>		
	4			
	4			
2. Companyation of five highest paid ampleyees (other than these in	oluded on line 1\ If none	ontor "MONE "		
2 Compensation of five highest-paid employees (other than those in		, enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
MONT	devoted to position		compensation	allowances
NONE	-			
	4		ŀ	
	-	+		
	4			
	<del>                                     </del>	<del>_</del>	<u> </u>	
· · · · · · · · · · · · · · · · · · ·	4			
			ļ	
	1			
			<u> </u>	<u> </u>
Total number of other employees paid over \$50,000			<u> </u>	0
			Form	990-PF (2016)

## KARP FAMILY FOUNDATION, STEPHEN R. AND

Form 990-PF (2016) JILL E. KARP, TRUSTEES	04-322	5725 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manage Paid Employees, and Contractors (continued)	ers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
	) Type of service	(c) Compensation
NONE		
	<u> </u>	
		<u> </u>
		<b></b>
		<del></del>
The Laurahau of others according over 050,000 for professional acquires		0
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		1
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information si	uch as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ion as the	Expenses
1 NONE		
		0.
2		
3		
	<del></del>	
	<del></del>	
*	<del></del>	
<del></del>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 NONE		
<del></del>		_
_ <del></del>		<u> </u>
2	<del></del>	
	<del></del>	
All other program-related investments. See instructions.	<del></del>	
3		
<u> </u>		
Total. Add lines 1 through 3	<b>&gt;</b>	0.
	Fr	orm <b>990-PF</b> (2016)

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P	art X Minimum Investment Return (All domestic foundations	must co	mplete this par	t. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charital	ble etc.	ournoses.			<del></del>
а	Average monthly fair market value of securities	,,		}	1a 1	4,049,816.
	Average of monthly cash balances			-	1b	1,334,960.
C	Fair market value of all other assets				1c	555,501.
d	Total (add lines 1a, b, and c)				1d	5,940,277.
_	Reduction claimed for blockage or other factors reported on lines 1a and					
-	1c (attach detailed explanation)	1e		0.		
2	Acquisition indebtedness applicable to line 1 assets				2	0.
3	Subtract line 2 from line 1d			-	3	5,940,277.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amour	nt. see ins	structions)	-	4	89,104.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and d	•	,	-	5	5,851,173.
6	Minimum investment return. Enter 5% of line 5		,	-	6	292,559.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3)	and (1)(5)	private operating	foundations an	d certain	
_	foreign organizations check here  and do not complete this par		Fan abaraning		_ ••••	
1	Minimum investment return from Part X, line 6	<u> </u>			1 T	292,559.
2a	Tax on investment income for 2016 from Part VI, line 5	2a		9,960	-	<del></del>
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b				
	Add lines 2a and 2b				2c	9,960.
3	Distributable amount before adjustments. Subtract line 2c from line 1			1	3	282,599.
4	Recoveries of amounts treated as qualifying distributions			İ	4	0.
5	Add lines 3 and 4				5	282,599.
6	Deduction from distributable amount (see instructions)				6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Pal	rt XIII, lın	e 1	Ì	7	282,599.
P	art XII Qualifying Distributions (see instructions)					
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	ırposes:		į	. l	7,042,973.
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				1a	7,042,973.
	Program-related investments - total from Part IX-B				_1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	able, etc.	purposes	ļ	2	
3	Amounts set aside for specific charitable projects that satisfy the:			]	_ [	
	Suitability test (prior IRS approval required)			ļ	3a	
	Cash distribution test (attach the required schedule)			- 1	3b	7 040 072
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8,		XIII, line 4	1	4	7,042,973.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	vestment				0 000
	income. Enter 1% of Part I, line 27b				5	9,960. 7,033,013.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years 4940(e) reduction of tax in those years.	when ca	culating whether	the foundation <b>q</b>	ualifies for	the section
	<del></del>					Form <b>QQQ_DF</b> (2016)

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## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d)</b> 2016
1 Distributable amount for 2016 from Part XI,	·			
line 7				282,599.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		•		
3 Excess distributions carryover, if any, to 2016:		0.		
aFrom 2011 4,602,319.				
bFrom 2012 1,781,657.				
cFrom 2013 1,371,124.				
dFrom 2014 1,387,718.				
eFrom 2015 1,236,568.				
f Total of lines 3a through e	10,379,386.			
4 Qualifying distributions for 2016 from	20/3/3/3001			
Part XII, line 4: ►\$ 7,042,973.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				<del></del>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				282,599.
e Remaining amount distributed out of corpus	6,760,374.			
5 Excess distributions carryover applied to 2016	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,139,760.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.		-	0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011	0.			·
not applied on line 5 or line 7	4,602,319.			
9 Excess distributions carryover to 2017.	4,002,319.			<del></del>
Subtract lines 7 and 8 from line 6a	12,537,441.			
10 Analysis of line 9:				
a Excess from 2012   1,781,657.	ļ			
bExcess from 2013 1,371,124.				
c Excess from 2014 1,387,718.				
dExcess from 2015 1,236,568.				
e Excess from 2016 6,760,374.		1		
823581 11-23-16	···			Form QQ0-DE (2016)

KARP FAMILY FOUNDATION, STEPHEN R. AND Form 990-PF (2016) JILL E. KARP, TRUSTEES 04 - 3226725Page\_10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling 4942(J)(5): 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section 2 a Enter the lesser of the adjusted net Tax year Prior 3 years **(b)** 2015 (d) 2013 (a) 2016 (c) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(1)(3)(B)(1) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) STEPHEN R. KARP b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed; b The form in which applications should be submitted and information and materials they should include:

Form **990-PF** (2016)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

Form 990-PF (2016)

JILL E. KARP, TRUSTEES

04-3226725 Page 11

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year AMERICAN LUNG ASSOCIATION NONE PUBLIC CHARITY CHARITABLE 1661 WORCHESTER ROAD SUITE 301 CONTRIBUTION FRAMINGHAM, MA 01701 500. BEND THE ARC NONE PUBLIC CHARITY CHARITABLE 359 BOYLSTON ST CONTRIBUTION BOSTON, MA 02116 2,500. BERSHIRE HILLS MUSIC ACADEMY NONE PUBLIC CHARITY CHARITABLE 48 WOODBRIDGE ST CONTRIBUTION SOUTH HADLEY, MA 01075 2,500. BETH ISRAEL DEACONESS MEDICAL NONE PUBLIC CHARITY CHARITABLE 330 BROOKLINE AVE CONTRIBUTION 5,000. BOSTON, MA 02215 PUBLIC CHARITY CHARITABLE BOSTON ARTS ACADEMU FESTIVAL NONE 559 WASHINTON STREET CONTRIBUTION BOSTON, MA 02110 2,500. SEE CONTINUATION SHEET(S) 7,033,277. Total ▶ 3a b Approved for future payment NONE ٥. **▶** 3b Total Form **990-PF** (2016)

### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ided by section 512, 513, or 514	(e)	
-	(a)	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion code	Amount	function income	
a		· · · · · · · · · · · · · · · · · · ·	$\vdash$			
b	_		$t^-$			
c						
d						
e						
1						
g Fees and contracts from government agencies			<u> </u>			
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	158.		
4 Dividends and interest from securities	\ <del></del>		$\frac{14}{14}$			
5 Net rental income or (loss) from real estate:	<u> </u>			123,410.		
a Debt-financed property	<del> </del>		$\vdash$	<u> </u>		
b Not debt-financed property	<del></del>		├	<del> </del>		
6 Net rental income or (loss) from personal			<del>}                                    </del>			
property	ĺ		ł			
7 Other investment income			14	48,109.		
8 Gain or (loss) from sales of assets other						
than inventory			18	825,783.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a	_		İ	<u> </u>		
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		999,466.	0.	
13 Total. Add line 12, columns (b), (d), and (e)	<del></del>			13	999,466.	
(See worksheet in line 13 instructions to verify calculations.)	)					

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

623621 11-2	23-16		Form <b>990-PF</b> (2016)
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	INVESTMENT		<del></del>
3	INVESTMENT		
▼		kempt purposes (other than by providing funds for such purposes).	
LIHE NU.	Explain below now	teach activity for which income is reported in column (e) of Part Avi-A commuted importantly to the accor	nphannent of

orm 990-PF (2		E. KARP,					<u>3226725</u>		ige 13
Part XVII	Information R Exempt Organ		nsfers To a	ind Transactions	and Relations	hips With Nor	ncharitable		
1 Did the or			y of the followin	g with any other organizat	ion described in sect	ion 501(c) of		Yes	No
the Code (	other than section 501(c	;)(3) organizations)	or in section 52	7, relating to political orga	nizations?				
a Transfers	from the reporting found	lation to a noncharr	table exempt orç	ganization of:					
(1) Cash							1a(1)		X
(2) Other	assets						1a(2)		X
<b>b</b> Other trans	-								
	of assets to a noncharita						1b(1)		X
	nases of assets from a no		t organization				1b(2)		X
	I of facilities, equipment,						1b(3)		X
• •	bursement arrangements	3					1b(4)		X
	s or loan guarantees rmance of services or mi	amharchin ar fundr	aicina calicitatio	nc			1b(5) 1b(6)		X
	f facilities, equipment, m		•				1c		X
				dule. Column ( <b>b)</b> should a	alwave show the fair i	market value of the o		ets	
				ed less than fair market va				,	
	i) the value of the goods,			oo looo than han market va	indo in any transaction	or onaring arrango			
	(b) Amount involved			exempt organization	(d) Description	n of transfers, transactio	ns, and sharing arr	angeme	nts
	<del></del>	<del> </del>	N/A		<del>-  </del>				
		1	<del></del>	<del></del>	<del></del>				
								-	
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		<del> </del>		<del></del>	<del></del>				
ın section	ndation directly or indirectly or indirect 501(c) of the Code (other property the following sch	er than section 501		or more tax-exempt orga ion 527?	nizations described		Yes	X	] No
	(a) Name of or			(b) Type of organization	·	(c) Description of re	lationship		
	N/A								
1			46 - 46 - 4	<u>L</u>	<del></del>				
and be				ig accompanying schedules ar n yer) is based on all info			May the IHS o		
Sign Here	Aliakun	or Ross		$\times$	mpyram		shown below	(see ins	i <del>t</del> )?
	ature of officer or truste	<u> </u>		11018	Trtle	<u> </u>	X Yes		⊔ No
310	Print type preparer's n	- •	Preparer's s	Date	T Date T	Check [   if [	PTIN		_
	. Imperior proparer 5 th	wiii	i ichaici 22	ignature	Date	self- employed			
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Preparer	Firm's name ► WAI				01/03/10	Firm's EIN ► 0			
Use Only			<u> </u>			LIIII 2 CIN P			
	Firm's address NO	JE TNOTEDN	ΙΔΜΤΛΝΊΣΤ.	. ארב פודד	ጥፑ 1010	I			

BOSTON, MA 02110

Phone no. (617) 447-2700

Form **990-PF** (2016)

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2016

Name of the organization Employer identification number KARP FAMILY FOUNDATION, STEPHEN R. AND 04-3226725 JILL E. KARP, TRUSTEES Organization type (check one): Filers of: Section: Form 990 or 990-EZ \_\_\_\_ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation J 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

. Name of organization KARP FAMILY FOUNDATION, STEPHEN R. AND JILL E. KARP, TRUSTEES

04 - 3226725

Employer identification number

Part I	Contributors (See instructions)	Use duplicate copies of Part I if additional space is needed
--------	---------------------------------	--

Part I	Contributors (See instructions) Use duplicate copies of Part I	if additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	a) (b) Name, address, and ZIP+4  1 STEPHEN R. KARP  75 PARK PLAZA, THIRD FLR  BOSTON, MA 02116  a) (b) Name, address, and ZIP+4  2 STEPHEN R. KARP  75 PARK PLAZA, THIRD FLR  BOSTON, MA 02116  a) (b) Name, address, and ZIP+4  And (c) Name, address, and ZIP+4  (d) Name, address, and ZIP+4	\$\$ <u>4,372,349</u> .	Person Payroll Moncash X  (Complete Part II for noncash contributions)
(a) No.	· · ·	(c) Total contributions	(d) Type of contribution
2	75 PARK PLAZA, THIRD FLR	\$ 3,000,000.	Person X Payroll
(a) No		(c) Total contributions	(d) Type of contribution
<del></del>		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	, ,	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Onncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
823452 10-		\$Schedule B /Form	Person Payroll Noncash (Complete Part II for noncash contributions) 990. 990-EZ, or 990-PF) (2016)

Employer identification number

KARP FAMILY FOUNDATION, STEPHEN R. AND JILL E. KARP, TRUSTEES

04-3226725

Part II	Noncash Property (See instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_1	SEE ATTACHED STATEMENT		
		\$ 5,747,850.	02/28/17
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		   \$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_			
453 10-18	2.16		990, 990-EZ, or 990-PF) (2

100 LONGWOOD AVE 100STON, MA 02115  100STON MEDICAL CENTER 140 BARRISON AVE 100STON PARTNERS IN EDUCATION 14 FARRISON AVE 100STON, MA 02118  100STON, MA 02118  100STON, MA 02110  100STON, MA 02210  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02215  100STON, MA 02110  100ST	3 Grants and Contributions Paid During the	Year (Continuation)			
OF SUDSEMBLE CONTRIBUTION  OF SUDSEMBLE CONTRIBUTION  OF SUDSEMBLE CONTRIBUTION  OF SUDSEMBLE CHARITY  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  4,010,00  100 CONTRIBUTION  ONDE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SOSTON PARTHERS IN EDUCATION  A PARAMETRABLE  CONTRIBUTION  SOSTON, MA 02210  SOSTON NATURERSITY  SOSTON, MA 02210  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SOSTON, MA 02215  SOSTON TOUTH SANCTUARY  SOSTON, MA 02215  SOSTON TOUTH SANCTUARY  SOSTON, MA 02124  SOSTON TOUTH SANCTUARY  SOSTON, MA 02124  SOSTON TOUTH SANCTUARY  SOSTON, MA 02124  SOSTON TOUTH SANCTUARY  SOSTON, MA 02124  SOSTON TOUTH SANCTUARY  SOSTON, MA 02124  SOSTON, MA 02124  SOSTON, MA 02124  SOSTON, MA 02121		show any relationship to		Purpose of grant or	Amount
100 LONGWOOD AVE 100STON, MA 02115  30STON MEDICAL CENTER 100 HARRISON AVE 200STON, MA 02116  30STON, MA 02116  30STON PARTNERS IN EDUCATION 100STON, MA 02210  30STON UNIVERSITY 10STON, MA 02217  NONE  PUBLIC CHARITY 10STON, MA 02217  NONE  PUBLIC CHARITY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY 10STON PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PROPERTY PARTNERS THE PARTNERS TH	Name and address (home or business)	or substantial contributor		Contribution	
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NORTON MEDICAL CENTER  NONE  PUBLIC CHARITY  HARITABLE  CONTRIBUTION  30,00  30				CONTRIBUTION	
AND HARRISON AVE CONTRIBUTION  30,00	BOSTON, MA 02115	<del> </del>	<u> </u>		4,010,00
SOSTON, MA 02118  30,000  30,000  30,0	BOSTON MEDICAL CENTER	NONE	PUBLIC CHARITY	CHARITABLE	]
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A FARNISWORTH ST \$7  JOSTON, MA 02210  SOSTON UNIVERSITY  A SILBER WAY  SOSTON, MA 02215  SOSTON, MA 02215  SOSTON YOUTH SANCTUARY  SOSTON, MA 02215  SRIDGE OVER TROUBLED WATERS  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SOURCHESTER, MA 02124  SRIDGE OVER TROUBLED WATERS  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SRIDGE OVER TROUBLED WATERS  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  SRIDGES UNIVERSITY  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  COMBINED JEWISH PHILANTHROPIES  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  AND SHERBURNE CHAS  NANTUCKET, MA 02154  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00	BOSTON, MA 02118		ļ		30,00
A FARNISWORTH ST \$7  JOSTON, MA 02210  SOSTON UNIVERSITY  A SILBER WAY  SOSTON, MA 02215  SOSTON, MA 02215  SOSTON YOUTH SANCTUARY  SOSTON, MA 02215  SRIDGE OVER TROUBLED WATERS  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SOURCHESTER, MA 02124  SRIDGE OVER TROUBLED WATERS  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SRIDGE OVER TROUBLED WATERS  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  SRIDGES UNIVERSITY  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  COMBINED JEWISH PHILANTHROPIES  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  AND SHERBURNE CHAS  NANTUCKET, MA 02154  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00					
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SOSTON UNIVERSITY 1 SILER WAY SOSTON, MA 02215  SOSTON, MA 02215  SOSTON, MA 02215  SOSTON YOUTH SANCTUARY 2216 DORCHESTER AVE 2216 DORCHESTER, MA 02124  SOSTON YOUTH SANCTUARY 2216 DORCHESTER, MA 02124  SOSTON YOUTH SANCTUARY 2216 DORCHESTER, MA 02124  SOSTON, MA 02124  SOSTON, MA 02124  SOSTON, MA 02124  SOSTON, MA 02124  SOSTON, MA 02111  SOSTON, MA 02111  SOSTON, MA 02111  SOSTON, MA 02111  COMBINED JEWISH PHILANTHROPIES  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  20,00  20,00  COMMUNITY FOUNDATION FOR NANTUCKET  AS SHERBURNE CHMS NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  10,00  CONCUSSION LEGACY FOUNDATION NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONTRIBUTION  15,00			Ì	CONTRIBUTION	50
I SILBER WAY  SOSTON, MA 02215  SOSTON, MA 02215  SOSTON YOUTH SANCTUARY  CHARITABLE  CONTRIBUTION  10,000  10		<del></del>			
BOSTON, MA 02215  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON YOUTH SANCTUARY  BOSTON WAS 02124  BOSTON WAS 02124  BOSTON WAS 02124  BOSTON WAS 02111  BOSTON, MA 02111  BOSTON, MA 02111  BOSTON, MA 02111  BOSTON WAS 02453  COMBINED JEWISH PHILANTHROPIES  BOSTON WAS 02110  COMMUNITY FOUNDATION FOR NANTUCKET  ### PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  ### PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  ### PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  ### PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  ### PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  *## PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  *## PUBLIC	BOSTON UNIVERSITY	NONE	PUBLIC CHARITY	CHARITABLE	
BOSTON YOUTH SANCTUARY  2216 DORCHESTER AVE  2216 DORCHESTER, MA 02124   BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BRIDGE OVER TROUBLED WATERS  NONE  BUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  NONE  BUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  NONE  BUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00	1 SILBER WAY			CONTRIBUTION	
2216 DORCHESTER, MA 02124  CONTRIBUTION  800,00  BRIDGE OVER TROUBLED WATERS  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  BRINDEIS UNIVERSITY  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  COMBINED JEWISH PHILANTHROPIES  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  COMBINED JEWISH PHILANTHROPIES  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  40 SHERBURNE CMNS  NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00	BOSTON, MA 02215		<u> </u>		1,025,00
2216 DORCHESTER, MA 02124  CONTRIBUTION  800,00  BRIDGE OVER TROUBLED WATERS  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  BRINDEIS UNIVERSITY  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  COMBINED JEWISH PHILANTHROPIES  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  20,00  COMBINED JEWISH PHILANTHROPIES  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  40 SHERBURNE CMNS  NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  FUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00					
SPRINGE OVER TROUBLED WATERS  ANONE  PUBLIC CHARITY  CONTRIBUTION  STRINGES UNIVERSITY  ALTHAM, MA 02453  COMBINED JEWISH PHILANTHROPIES  COMBINED JEWISH PHILANTHROPIES  COMBINED JEWISH PHILANTHROPIES  COMMUNITY FOUNDATION FOR NANTUCKET  AO SHERBURNE CHARITY  COMMUNITY FOUNDATION FOR NANTUCKET  ANONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  AO SHERBURNE CHARITY  CONCLUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCLUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCLUSSION LEGACY FOUNDATION  ANALTHAM, MA 02451	BOSTON YOUTH SANCTUARY	NONE	PUBLIC CHARITY	1	
BRIDGE OVER TROUBLED WATERS  17 WEST STREET  20,00  BRNDEIS UNIVERSITY  ALTHAM, MA 02111  COMBINED JEWISH PHILANTHROPIES  BOSTON, MA 02110  COMMUNITY FOUNDATION FOR NANTUCKET  40 SHERBURNE CMS  ANNUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  ANNUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  CONTRIBUTION				CONTRIBUTION	900 00
AT WEST STREET  BOSTON, MA 02111  BRNDEIS UNIVERSITY  ALTHAM, MA 02453  COMBINED JEWISH PHILANTHROPIES  COMBINED JEWISH PHILANTHROPIES  COMMUNITY FOUNDATION FOR NANTUCKET  AO SHERBURNE CMNS  NANTUCKET, MA 02554  CONTRIBUTION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  AND SHERBURNE CMNS  NANTUCKET, MA 02554  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00  CONTRIBUTION  CONTRIBUTION  15,00  CONTRIBUTION  CONTRIBUTION  15,00  CONTRIBUTION  CONTRIBUTIO	DORCHESTER, MA 02124		<del> </del>		800,00
AT WEST STREET  BOSTON, MA 02111  BRNDEIS UNIVERSITY  ALTHAM, MA 02453  COMBINED JEWISH PHILANTHROPIES  COMBINED JEWISH PHILANTHROPIES  COMMUNITY FOUNDATION FOR NANTUCKET  AO SHERBURNE CMNS  NANTUCKET, MA 02554  CONTRIBUTION  CONTRIBUTION  CONTRIBUTION  10,00  CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET  AND SHERBURNE CMNS  NANTUCKET, MA 02554  CONTRIBUTION  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONTRIBUTION  15,00  CONTRIBUTION  CONTRIBUTION  15,00  CONTRIBUTION  CONTRIBUTION  CONTRIBUTION  15,00  CONTRIBUTION  CONTRI	BRIDGE OVER TROUBLED WATERS	NONE	PUBLIC CHARITY	CHARITABLE	
BRNDEIS UNIVERSITY  A15 SOUTH STREET  WALTHAM, MA 02453  COMBINED JEWISH PHILANTHROPIES  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  20,00  COMMUNITY FOUNDATION FOR NANTUCKET  A0 SHERBURNE CHMS NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  WALTHAM, MA 02451	47 WEST STREET				
COMBINED JEWISH PHILANTHROPIES  COMBINED JEWISH PHILANTHROPIES  COMMUNITY FOUNDATION  COMMUNITY FOUNDATION FOR NANTUCKET  AO SHERBURNE CMNS  NANTUCKET, MA 02554  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  15,00  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  15,00  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  CONTRIBUTION  TO CONTRIBUTION  TO CONTRIBUTION  CONTRIBUTION  CONTRIBUTION  CONTRIBUTION  TO CONTRIBUTION  TO CONTRIBUTION  CONTRIBUTION	BOSTON, MA 02111		-		20,00
COMBINED JEWISH PHILANTHROPIES  COMBINED JEWISH PHILANTHROPIES  COMMUNITY FOUNDATION  COMMUNITY FOUNDATION FOR NANTUCKET  AO SHERBURNE CMNS  NANTUCKET, MA 02554  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  15,00  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  15,00  CONCCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  CONTRIBUTION  TO CONTRIBUTION  TO CONTRIBUTION  CONTRIBUTION  CONTRIBUTION  CONTRIBUTION  TO CONTRIBUTION  TO CONTRIBUTION  CONTRIBUTION					
COMBINED JEWISH PHILANTHROPIES  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  10,00  COMMUNITY FOUNDATION FOR NANTUCKET AN SHERBURNE CMNS NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  SOME CONTRIBUTION  TO SEE STATEMENT CHARITABLE CONTRIBUTION  SOME CONTRIBUTION  TO SEE STATEMENT CHARITABLE CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION  CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION  SOME CONTRIBUTION		NONE	PUBLIC CHARITY		
COMMUNITY FOUNDATION FOR NANTUCKET  40 SHERBURNE CMNS NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  50  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  50  CONTRIBUTION	WALTHAM, MA 02453			CONTRIBUTION	20,00
COMMUNITY FOUNDATION FOR NANTUCKET  40 SHERBURNE CMNS NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  50  CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  50  CONTRIBUTION					
COMMUNITY FOUNDATION FOR NANTUCKET  40 SHERBURNE CMNS NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY  CHARITABLE  CONTRIBUTION  SOURCE  CONTRIBUTION  WALTHAM, MA 02451	COMBINED JEWISH PHILANTHROPIES	none	PUBLIC CHARITY	CHARITABLE	
COMMUNITY FOUNDATION FOR NANTUCKET NONE PUBLIC CHARITY CHARITABLE CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE CONTRIBUTION  WALTHAM, MA 02451	126 HIGH ST			CONTRIBUTION	1
CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  CONCUSSION AVE \$200  WALTHAM, MA 02451  CONTRIBUTION  15,00  CONTRIBUTION  15,00  CONTRIBUTION  15,00  15	BOSTON, MA 02110				10,00
CONTRIBUTION  15,00  CONCUSSION LEGACY FOUNDATION  CONCUSSION AVE \$200  WALTHAM, MA 02451  CONTRIBUTION  15,00  CONTRIBUTION  15,00  CONTRIBUTION  15,00  15	COMMUNITY FOUNDATION FOR NAMPUCEET	NONE	PIIRI.TC CHAPITOV	CHARITARI.R	
NANTUCKET, MA 02554  CONCUSSION LEGACY FOUNDATION  NONE  PUBLIC CHARITY CHARITABLE  CONTRIBUTION  WALTHAM, MA 02451  50	40 SHERBURNE CMNS				
230 2ND AVE #200 CONTRIBUTION 50 WALTHAM, MA 02451 50	NANTUCKET, MA 02554		-		15,00
230 2ND AVE #200 CONTRIBUTION 50 WALTHAM, MA 02451 50					
WALTHAM, MA 02451 50	CONCUSSION LEGACY FOUNDATION	NONE	PUBLIC CHARITY	CHARITABLE	
	230 2ND AVE #200			CONTRIBUTION	
	WALTHAM, MA 02451			<u> </u>	50

3 Grants and Contributions Paid During the	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
CRADLES TO CRAYONS	NONE	PUBLIC CHARITY	CHARITABLE	
155 N BEACON STREET	1		CONTRIBUTION	}
BRIGHTON, MA 02135				15,00
CROSSROADS FOR KIDS	none	PUBLIC CHARITY	CHARITABLE	
119 MYRTLE STREET			CONTRIBUTION	
DUXBURY, MA 02332				30,00
DANA-FARBER CANCER INSTITUTE	NONE	PUBLIC CHARITY	CHARITABLE	
450 BROOKLINE AVE			CONTRIBUTION	
BOSTON, MA 02115	+			35,00
EMERSON COLLEGE	NONE	PUBLIC CHARITY	CHARITABLE	
120 BOYLSTON ST			CONTRIBUTION	
BOSTON, MA 02116				5,00
FACING HISTORY AND OURSELVES	NONE	PUBLIC CHARITY	CHARITABLE	i
16 HURD ROAD			CONTRIBUTION	45.00
BROOKLINE, MA 02445				15,00
FRAXA RESEARCH FOUNDATION	none	PUBLIC CHARITY	CHARITABLE	
10 PRINCE PL #203		1	CONTRIBUTION	25.00
NEWBURYPORT, MA 01950				25,00
GATEWAYS ACCESS TO JEWISH EDUCATION	NONE	PUBLIC CHARITY	CHARITABLE	
333 NAHANTON STREET NEWTON, MA 02459			CONTRIBUTION	5,00
GOALS GLOBAL OUTREACH AND LOVE	NONE	PUBLIC CHARITY	1	
1201 TREE BAY LANE SARASOTA, FL 34242			CONTRIBUTION	5.00
PARROUTH, TU 34242				6,00
GREATER BOSTON FOOD BANK	NONE	PUBLIC CHARITY	CHARITABLE	
70 S BAY AVE			CONTRIBUTION	25.00
BOSTON, MA 02118				25,01
GRUBSTREET	NONE	PUBLIC CHARITY	CHARITABLE	
162 BOYLSTON ST #5			CONTRIBUTION	
Total from continuation sheets		⊥	<u> </u>	5,0

JILL E. KARP, TRUSTEES 04-3226725 Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient PUBLIC CHARITY HEBREW SENIOR LIFE NONE CHARITABLE 1 DEL POND DRIVE CONTRIBUTION CANTON, MA 02021 50,000. HORIZONS FOR HOMELESS CHILDREN NONE PUBLIC CHARITY CHARITABLE 1705 COLUMBUS AVE CONTRIBUTION ROXBURY, MA 02119 10,000. HUNTINTON THEATRE COMPNAY NONE PUBLIC CHARITY CHARITABLE 264 HUNTINGTON AVE CONTRIBUTION BOSTON, MA 02115 1,500. JEWISH FAMILY & CHILDRENS NONE PUBLIC CHARITY CHARITABLE 1430 MAIN STREET CONTRIBUTION 2,000. WALTHAM, MA 02451 JOEY FUND NONE PUBLIC CHARITY CHARITABLE CHAPTER 220 NORTH MAIN STREET SUITE CONTRIBUTION 104 NATICK, MA 01760 30,000. LAHEY CLINIC PUBLIC CHARITY CHARITABLE NONE 41 BURLINGTON MALL ROAD CONTRIBUTION BURLINGTON, MA 01805 40,000. LESLEY UNIVERSITY NONE PUBLIC CHARITY CHARITABLE 29 EVERETT ST CONTRIBUTION CAMBRIDGE, MA 02138 210,000. LOVIN' SPOONFULS INC NONE PUBLIC CHARITY CHARITABLE 367 WESTERN AVE CONTRIBUTION BRIGHTON, MA 02135 10,000. MAYYIM HAYYIM LIVING WATERS PUBLIC CHARITY CHARITABLE NONE 1838 WASHINGTON STREET CONTRIBUTION 10,000. NEWTON, MA 02466 MENTOR THE NATIONAL MENTORING NONE PUBLIC CHARITY CHARITABLE PARTNERSHIP CONTRIBUTION 201 SOUTH ST 500. BOSTON, MA 02111

Total from continuation sheets

04-3226725

Part XV Supplementary Information  Grants and Contributions Paid During the		<del></del>	<del></del>	<del></del>
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
MIT CENTER FOR REAL ESTATE 105 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
MSPCA 350 S HUNTINGTON AVE JAMAICA PLAIN, MA 02130	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	3,000
MUSEUM OF AFRICAN AMERICAN HISTORY 315 E WARREN AVE DETROIT, MI 48201	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
MUSEUM OF FINE ARTS 465 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	12,000
NANTUCKET BOYS & GIRLS CLUB 61 SPARKS AVE NANTUCKET, MA 02554	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	55,000
NANTUCKET COMEDY FESTIVAL PO BOX 2336 NANTUCKET, MA 02584	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT STREET NANTUCKET, MA 02554	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	250,000
NANTUCKET FILM FESTIVAL 228 PARK AVE S #83799 NEW YORK, NY 10003	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	28,500
NATIONAL BRAIN TUMOR SOCIETY 55 CHAPEL STREET SUITE 200 NEWTON, MA 02458	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
NEW ENGLAND AQUARIUM  1 CENTRAL WHARF  BOSTON, MA 02110  Total from continuation sheets	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	20,000

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or contribution show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor NONE PUBLIC CHARITY CHARITABLE NEW ENGLAND BAPTIST HOSPITAL CONTRIBUTION 125 PARKER HILL AVE BOSTON, MA 02120 20,000. REMEMBERUS.ORG NONE PUBLIC CHARITY CHARITABLE PO BOX 920542 CONTRIBUTION 1,000. NEEDHAM, MA 02492 PUBLIC CHARITY CHARITABLE SEED GLOBAL HEALTH NONE CONTRIBUTION 20 ASHBURTON STREET 6TH FLOOR BOSTON, MA 02108 5,000. STAND UP AND LEARN NONE PUBLIC CHARITY CHARITABLE CONTRIBUTION PO BOX 2336 1,000. NANTUCKET, MA 02584 STEPPINGSTONE FOUNDATION PUBLIC CHARITY CHARITABLE NONE 155 FEDERAL ST #800 CONTRIBUTION 43,316. BOSTON, MA 02110 PUBLIC CHARITY CHARITABLE TEAM IMPACT NONE 500 VICTORY ROAD CONTRIBUTION 10,000. QUINCY, MA 02171 TEMPLE BETH AVODAH NONE PUBLIC CHARITY CHARITABLE 45 PUDDINGSTONE LN CONTRIBUTION 1,961. NEWTON, MA 02459 PUBLIC CHARITY CHARITABLE TEMPLE OHABEI SHALOM NONE CONTRIBUTION 1187 BEACON ST 6,500. BROOKLINE, MA 02446 PUBLIC CHARITY CHARITABLE THE CATHOLIC SCHOOLS FOUNDATION NONE 6TH FLOOR, 67 BATTERYMARCH ST CONTRIBUTION BOSTON, MA 02110 30,000. THE SECOND STEP UP INC NONE PUBLIC CHARITY CHARITABLE 51 TECHNOLOGY DRIVE #A CONTRIBUTION 5,000. NEWTON CENTER, MA 02459 Total from continuation sheets

KARP FAMILY FOUNDATION, STEPHEN R. AND JILL E. KARP, TRUSTEES 04-3226725

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
HEATRE WORKSHOP OF NANTUCKET	NONE	PUBLIC CHARITY	CUAD TIMA DI P	
8 MAIN ST	NONE	PUBLIC CRARITY	CONTRIBUTION	
IANTUCKET, MA 02554			CONTRIBUTION	30,00
RINITY BOSTON FOUNDATION	NONE	PUBLIC CHARITY	CHARITABLE	
06 CLARENDON ST			CONTRIBUTION	
OSTON, MA 02116	<del> </del>	<u> </u>		10,00
NION COLLEGE	NONE	PUBLIC CHARITY	CHARTMARIE	
07 UNION STREET	NONE	FOBILC CHARITI	CONTRIBUTION	
CHENECTADY, NY 12308		<u> </u>		10,00
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FORM 990-PF INTERES	ET ON SAVIN	IGS AND TEM	IPORARY	CASH ]	NVESTMENTS	STATEMENT	1
SOURCE	REVE	(A) REVENUE NE PER BOOKS		(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
OTHER			158.		158.		
TOTAL TO PART I, LI		158.		158.			
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	M SECU	JRITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI	RE	(A) VENUE BOOKS			
ATHENA SELECT FUND FIDELITY GOLDMAN SACHS	7. 125,399. 10.	•	0. 0. 1	.25,399 10		7. 9. 0.	
TO PART I, LINE 4	125,416.		0. 1	.25,416	125,41	6.	
FORM 990-PF		OTHER I	NCOME			STATEMENT	3
DESCRIPTION			(A) REVENU PER BOO		(B) NET INVEST- MENT INCOME		
INVESTMENT INCOME			48	,109.	48,109	•	
TOTAL TO FORM 990-P	F, PART I,	LINE 11 =	48	,109.	48,109		
FORM 990-PF		TAX	KES	<del></del> =		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT I	WEST-			
STATE TAXES FEDERAL TAXES		500. 18,593.		0			0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM			
MANAGEMENT FEES INVESTMENT EXPENSE MISCELLANEOUS EXPENSE OFFICE EXPENSE	2,641. 809. 8,617. 1,079.	809 0	2,641. 809. 0. 0.		0. 0. 8,617. 1,079.	
TO FORM 990-PF, PG 1, LN 23	13,146.	3,450		9,69	6.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	6	
DESCRIPTION		В	OOK VALUE	FAIR MARKET VALUE		
STOCKS - FIDELITY			392.	8,56	8.	
TOTAL TO FORM 990-PF, PART II	, LINE 10B		392.	8,56	8.	
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT	7	
DESCRIPTION		LUATION ETHOD BO	OOK VALUE	FAIR MARKET VALUE	!	
INVESTMENT IN GS PEP 2005 OFF INVESTMENT IN ATHENA SELECT F MUTUAL FUNDS - FIDELITY EPT - FIDELITY	'UND	COST COST COST COST	323,574. 231,927. 3,910,236. 1,136,707.	323,57 231,92 3,955,09 1,805,15	7.	
			5,602,444.	6,315,74		

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 8 PART VII-A, LINE 10 ADDRESS NAME OF CONTRIBUTOR STEPHEN R. KARP 3 POSSUM ROAD

WESTON, MA 02493