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EXTENDED TO NOVEMBER 15, 2017  
Return of Private Foundation

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

A Employer identification number

99-6006669

B Telephone number

(808) 694-4393

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test  
check here and attach computation ☐

E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

Name of foundation

**HANS AND CLARA ZIMMERMAN FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address)

**P. O. BOX 3170, DEPT 715**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**HONOLULU, HI 96802**

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

\$ **14,085,474.** (Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	879.	879.		STATEMENT 1
	4 Dividends and interest from securities	306,083.	306,083.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-14,774.			
	b Gross sales price for all assets on line 6a	4,659,208.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	53,375.	53,307.		STATEMENT 3
	12 Total. Add lines 1 through 11	345,563.	360,269.		
	13 Compensation of officers, directors, trustees, etc	127,653.	76,592.		51,061.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	3,000.			2,100.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	3,998.			0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	131.			131.
	22 Printing and publications				
	23 Other expenses STMT 6	50,102.	13,402.		36,700.
	24 Total operating and administrative expenses. Add lines 13 through 23	184,884.	91,392.		89,992.
	25 Contributions, gifts, grants paid	660,750.			660,750.
	26 Total expenses and disbursements. Add lines 24 and 25	845,634.	91,392.		750,742.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-500,071.			
	b Net investment income (if negative, enter -0-)		268,877.		
	c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	11,962.	16,123.	16,123.	
	2 Savings and temporary cash investments	433,320.	361,651.	361,651.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 8		12,119,813.	11,698,311.	12,923,750.	
14 Land, buildings, and equipment: basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶ MINERAL ROYALTIES )		0.	0.	783,950.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		12,565,095.	12,076,085.	14,085,474.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ )				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds	12,565,095.	12,076,085.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30 Total net assets or fund balances	12,565,095.	12,076,085.		
	31 Total liabilities and net assets/fund balances	12,565,095.	12,076,085.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,565,095.
2 Enter amount from Part I, line 27a	2	-500,071.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	11,061.
4 Add lines 1, 2, and 3	4	12,076,085.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,076,085.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P	VARIOUS	12/31/16
<b>b PUBLICLY TRADED SECURITIES</b>	P	VARIOUS	12/31/16
<b>c LITIGATION SETTLEMENT - PFIZER</b>	P	VARIOUS	11/21/16
<b>d CAPITAL GAINS DIVIDENDS</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 691,135.		783,717.	-92,582.
<b>b</b> 3,936,535.		3,890,215.	46,320.
<b>c</b> 330.		50.	280.
<b>d</b> 31,208.			31,208.
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(j) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-92,582.
<b>b</b>			46,320.
<b>c</b>			280.
<b>d</b>			31,208.
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-14,774.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	740,095.	14,396,535.	.051408
2014	730,972.	14,840,253.	.049256
2013	667,400.	14,121,065.	.047263
2012	661,753.	13,267,688.	.049877
2011	636,571.	13,208,365.	.048195

<b>2</b> Total of line 1, column (d)	2	.245999
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049200
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	14,631,937.
<b>5</b> Multiply line 4 by line 3	5	719,891.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	2,689.
<b>7</b> Add lines 5 and 6	7	722,580.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	750,742.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.  
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2016 estimated tax payments and 2015 overpayment credited to 2016

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2017 estimated tax

8,191. Refunded

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

HI

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<b>X</b>	

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

<p><b>1a</b> During the year did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/></p> <p><b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/></p>	<p><b>1b</b></p>	<p><b>X</b></p>
<p><b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p> <p><b>a</b> At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <input type="checkbox"/> _____ , _____ , _____ , _____</p> <p><b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) <b>N/A</b></p> <p><b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. <input type="checkbox"/> _____ , _____ , _____ , _____</p>	<p><b>1c</b></p>	<p><b>X</b></p>
<p><b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) <b>N/A</b></p>	<p><b>2b</b></p>	
<p><b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p> <p><b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?</p>	<p><b>3b</b></p> <p><b>4a</b></p>	<p><b>X</b></p>
<p><b>4b</b></p>	<p><b>4b</b></p>	<p><b>X</b></p>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☒

5b

X

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII	TRUSTEE			
P.O. BOX 3170				
HONOLULU, HI 96802	1.00	127,653.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0





**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,761,844.
b	Average of monthly cash balances	1b	308,964.
c	Fair market value of all other assets	1c	783,950.
d	<b>Total</b> (add lines 1a, b, and c)	1d	14,854,758.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,854,758.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	222,821.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,631,937.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	731,597.

**Part XI** Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	731,597.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	2,689.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,689.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	728,908.
4	Recoveries of amounts treated as qualifying distributions	4	8,375.
5	Add lines 3 and 4	5	737,283.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	737,283.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	750,742.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	750,742.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,689.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	748,053.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				737,283.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			28,875.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 750,742.				
a Applied to 2015, but not more than line 2a			28,875.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				721,867.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				15,416.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)	
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2 a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
	<b>b</b> 85% of line 2a					
	<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
	<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities.						
Subtract line 2d from line 2c						
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon:					
	<b>a</b> "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
<b>c</b> "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE STATEMENT A

- b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT A

- c Any submission deadlines:**

SEE STATEMENT A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT-GRA				660,750.
<b>Total</b>			▶ <b>3a</b>	660,750.
<b>b Approved for future payment</b>  NONE				
<b>Total</b>			▶ <b>3b</b>	0.





## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOH #115026502	879.	879.	
TOTAL TO PART I, LINE 3	879.	879.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	16.	0.	16.	16.	
BOH #115026502	337,275.	31,208.	306,067.	306,067.	
TO PART I, LINE 4	337,291.	31,208.	306,083.	306,083.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA - NET MINERAL ROYALTY INCOME	53,307.	53,307.	
THE BLACKSTONE GROUP L.P.	68.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	53,375.	53,307.	

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	3,000.	900.		2,100.
TO FORM 990-PF, PG 1, LN 16B	3,000.	900.		2,100.

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FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	498.	498.		0.
FEDERAL EXCISE TAX PAYMENT - 2015 EXTENSION	3,500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,998.	498.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MINERAL ROYALTY EXPENSES	13,277.	13,277.		0.
SCHOLARSHIP COMMITTEE FEES	5,000.	0.		5,000.
GRANTS ADMINISTRATION	31,700.	0.		31,700.
ADR/ADS FEE	125.	125.		0.
TO FORM 990-PF, PG 1, LN 23	50,102.	13,402.		36,700.

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FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
PRIOR YEAR GRANTS RETURNED	8,375.
MINERAL ROYALTY ADJUSTMENTS	2,686.
TOTAL TO FORM 990-PF, PART III, LINE 3	11,061.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT-INV	COST	11,698,311.	12,923,750.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,698,311.	12,923,750.

**HANS CLARA ZIMMERMAN FOUNDATION**  
**EIN #99-6006669**  
**FORM 990-PF, PART II, LINE 13**  
**OTHER INVESTMENTS**  
**FYE 12/31/2016**

<b>Description</b>	<b>Units</b>	<b>Tax Cost</b>	<b>Market Value</b>
00206R102 AT&T INC	1,967.000	58,395.09	83,657.00
00287Y109 ABBVIE INC	525.000	30,245.55	32,876.00
00751Y106 ADVANCE AUTO PARTS	165 000	26,542.66	27,905 00
00817Y108 AETNA INC NEW	55.000	5,880 70	6,821 00
017175100 ALLEGHANY CORP	30 000	14,974.05	18,244.00
018581108 ALLIANCE DATA SYSTEMS CORP	65.000	13,603.70	14,853 00
020002101 ALLSTATE CORP	260.000	9,590.39	19,271.00
02079K305 ALPHABET INC CL A	46 000	23,949.15	36,453.00
02209S103 ALTRIA GROUP INC	730.000	21,049.59	49,363.00
025537101 AMERICAN ELECTRIC POWER CO	260 000	10,319.58	16,370.00
025816109 AMERICAN EXPRESS CO	155.000	9,338 75	11,482.00
031162100 AMGEN INC	55.000	8,659.90	8,042.00
032095101 AMPHENOL CORP CL A	420 000	23,787 24	28,224.00
037833100 APPLE INC	585 000	24,007 87	67,755 00
046353108 ASTRAZENECA PLC SP ADR	780 000	23,746.90	21,310.00
053807103 AVNET INC	165.000	7,515.75	7,856.00
05534B760 BCE INC	985.000	40,355 18	42,591.00
055622104 BP PLC SPONS ADR	750 000	30,550.86	28,035.00
066922204 BLACKROCK S&P 500 STOCK MASTER - K	5,775 923	1,413,657 26	1,542,634 00
084670702 BERKSHIRE HATHAWAY INC CL B	240 000	19,655.04	39,115.00
09247X101 BLACKROCK INC	35.000	12,306.90	13,319 00
09253F879 BLACKROCK INTERNATIONAL INDEX FD - K	51,260 250	579,240 83	595,132.00
09253U108 BLACKSTONE GROUP	170 000	4,478 99	4,595.00
099724106 BORGWARNER INC	270.000	9,157 95	10,649 00
126408103 CSX CORP	485.000	13,822.50	17,426.00
151020104 CELGENE CORP	155.000	15,382.20	17,941.00
166764100 CHEVRON CORP	295 000	23,789 54	34,722 00
191216100 COCA COLA CO	595 000	21,609.81	24,669.00
192446102 COGNIZANT TECH SOLUTIONS CORP	535.000	15,828.12	29,976 00
22410J106 CRACKER BARREL OLD COUNTRY	140.000	23,338 00	23,377 00
22822V101 CROWN CASTLE INTL CORP	265 000	24,109.40	22,994.00
23918K108 DAVITA INC	210 000	14,089.20	13,482.00
24703L103 DELL TECHNOLOGIES INC. CL V	103 000	4,861 60	5,662 00
25470F302 DISCOVERY COMMUNICATIONS C	605 000	17,517.59	16,202.00
256206103 DODGE & COX INTERNATIONAL STOCK FUND	4,982 606	179,971 72	189,837.00
256746108 DOLLAR TREE INC	360 000	28,419 52	27,785 00
25746U109 DOMINION RESOURCES INC /VA	425 000	20,002 76	32,551 00
26441C204 DUKE ENERGY CORP	481.000	26,868.65	37,335.00
278865100 ECOLAB INC	150 000	16,395.00	17,583 00
291011104 EMERSON ELECTRIC CO	120 000	6,224 00	6,690.00
30219G108 EXPRESS SCRIPTS HOLDING CO	255 000	10,831.84	17,541.00
30231G102 EXXON MOBIL CORP	660.000	54,106.80	59,572.00
311900104 FASTENAL CO	480.000	23,386.42	22,550 00
31428Q101 FEDERATED TOTAL RETURN BOND FUND	91,564.652	1,015,254 57	987,067 00
369604103 GENERAL ELECTRIC CO	835 000	13,690 66	26,386.00
370334104 GENERAL MILLS INC	405 000	21,276 45	25,017 00
37733W105 GLAXOSMITHKLINE PLC ADR	835.000	35,099 10	32,156 00

**HANS CLARA ZIMMERMAN FOUNDATION**  
**EIN #99-6006669**  
**FORM 990-PF, PART II, LINE 13**  
**OTHER INVESTMENTS**  
**FYE 12/31/2016**

<b>Description</b>	<b>Units</b>	<b>Tax Cost</b>	<b>Market Value</b>
38144N593 GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHTS INSTL	13,235 241	135,187.37	137,647.00
40434L105 HP INC.	215.000	2,724 05	3,191.00
411511306 HARBOR INTL FD	3,595.213	260,045.17	209,996.00
42824C109 HEWLETT PACKARD ENTERPRISE CO	475.000	8,284.00	10,992.00
46625H100 JP MORGAN CHASE & CO	480.000	18,589.21	41,419 00
47803W406 JOHN HANCOCK III DISC M/C-IS	29,677 970	405,561.81	637,186.00
478160104 JOHNSON & JOHNSON	430.000	27,067.13	49,540.00
494368103 KIMBERLY CLARK CORP	300 000	19,215.96	34,236 00
500472303 KONINKLIJKE PHILIPS NV NY SHR	95.000	2,737 90	2,904.00
500754106 KRAFT HEINZ CO	690 000	31,059.11	60,251 00
501044101 KROGER CO	385 000	12,766.60	13,286.00
57636Q104 MASTERCARD INC CLASS A	250.000	22,857 50	25,813.00
577130834 MATTHEWS PACIFIC TIGER FUND CL INS	5,285.409	150,057 01	121,036.00
577933104 MAXIMUS INC	395.000	19,752 81	22,037 00
579780206 MCCORMICK & CO INC NON VTG SHRS	80.000	7,649.69	7,466.00
580135101 MCDONALDS CORP	350 000	26,335 40	42,602.00
58155Q103 MCKESSON CORP	45.000	7,474 20	6,320.00
58933Y105 MERCK & CO INC	800 000	31,054 24	47,096.00
594918104 MICROSOFT CORP	240 000	5,907 50	14,914.00
596278101 MIDDLEBY CORPORATION	195.000	19,998.42	25,118.00
61166W101 MONSANTO CO	150 000	14,352 95	15,782 00
617446448 MORGAN STANLEY	400.000	13,888.00	16,900.00
61945C103 THE MOSAIC COMPANY	685 000	18,207 30	20,091 00
636274300 NATIONAL GRID PLC SP ADR	750.000	35,883.09	43,748 00
637071101 NATIONAL OILWELL VARCO INC	480 000	22,122 60	17,971 00
651639106 NEWMONT MINING CORP HLDG CO	545 000	9,940.80	18,568.00
655044105 NOBLE ENERGY INC	215.000	8,162.85	8,183 00
66987V109 NOVARTIS AG ADR (SDFS)	125.000	8,586.25	9,105 00
670100205 NOVO NORDISK A S ADR	405.000	21,948 30	14,523 00
674599105 OCCIDENTAL PETROLEUM CORP	75.000	5,349.75	5,342 00
693475105 PNC FINANCIAL SERVICES	150.000	14,428 50	17,544.00
69351T106 PPL CORPORATION	980 000	25,376 49	33,369.00
713448108 PEPSICO INC	180.000	12,503.75	18,833.00
717081103 PFIZER INC	375 000	12,386.25	12,180.00
718172109 PHILIP MORRIS INTERNATIONAL	510.000	34,363 93	46,660.00
718546104 PHILLIPS 66	370 000	32,625.20	31,972 00
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FI	4,476 924	124,409 01	129,428 00
741503403 PRICELINE.COM INC	24.000	18,765.87	35,185.00
742718109 PROCTER & GAMBLE CO	625.000	42,733.97	52,550 00
74316J458 CONGRESS MID CAP GROWTH-INS	36,954.321	499,537.55	600,877 00
747525103 QUALCOMM INC	305 000	13,444 01	19,886.00
755111507 RAYTHEON CO	95 000	11,807 85	13,490 00
756109104 REALTY INCOME CORP	375.000	15,583.26	21,555 00
780259206 ROYAL DUTCH SHELL PLC ADR A	220.000	11,272 25	11,964.00
80105N105 SANOFI ADR	930 000	40,297.92	37,609.00
806857108 SCHLUMBERGER LTD	145.000	9,695 32	12,173 00
824348106 SHERWIN-WILLIAMS CO	85 000	23,951.19	22,843 00

HANS CLARA ZIMMERMAN FOUNDATION  
EIN #99-6006669  
FORM 990-PF, PART II, LINE 13  
OTHER INVESTMENTS  
FYE 12/31/2016

Description	Units	Tax Cost	Market Value
842587107 SOUTHERN CO	955 000	37,897.84	46,976 00
844741108 SOUTHWEST AIRLINES	185 000	8,354.05	9,220.00
855244109 STARBUCKS CORP	545 000	32,007 85	30,258 00
857477103 STATE STREET CORP COMMON	155 000	10,669.30	12,047 00
872540109 TJX COMPANIES INC	430 000	33,221.80	32,306.00
883556102 THERMO FISHER SCIENTIFIC INC	200 000	27,624.92	28,220.00
88579Y101 3M CO	165.000	26,648 65	29,464.00
887317303 TIME WARNER INC	190 000	14,932.11	18,341 00
902973304 US BANCORP	420 000	12,274 89	21,575.00
904767704 UNILEVER PLC SPONSORED ADR	455.000	16,239.17	18,519.00
907818108 UNION PACIFIC CORP	350 000	28,262.50	36,288 00
913017109 UNITED TECHNOLOGIES CORP	170 000	16,705 90	18,635 00
921909818 VANGUARD TOTAL INTL ST INDEX FUND-ADM	36,873.579	957,613 29	908,196.00
921937603 VANGUARD TOTAL BOND MARKET INDEX FUND ADM	183,383.797	1,987,568.85	1,953,037 00
92276F100 VENTAS INC	210 000	11,546 84	13,129.00
922908728 VANGUARD TOTL STK MKT IND-AD	36,102.597	1,647,184 82	2,024,634.00
92343V104 VERIZON COMMUNICATIONS	980 000	34,633.43	52,312.00
92826C839 VISA INC CL A SHARES	325 000	5,506 01	25,357 00
92857W308 VODAFONE GROUP PLC SP ADR	1,976.000	69,364 46	48,274.00
931142103 WAL-MART STORES INC	270.000	15,106 93	18,662.00
931427108 WALGREENS BOOTS ALLIANCE INC	150 000	12,523 05	12,414.00
949746101 WELLS FARGO COMPANY	650.000	31,544.10	35,822 00
94984B348 WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FUND - I	17,175.897	184,125.61	190,137 00
95040Q104 WELLTOWER INC	375 000	16,413 25	25,099 00
962166104 WEYERHAEUSER CO	241.000	7,444 27	7,252.00
G0177J108 ALLERGAN PLC	65.000	16,576.95	13,651.00
G02602103 AMDOCS LTD	200.000	11,458.51	11,650 00
G16962105 BUNGE LIMITED	240 000	15,544 72	17,338.00
G51502105 JOHNSON CONTROLS INTERNATIONAL PLC	234 000	11,257 74	9,638 00
H1467J104 CHUBB LTD	197 000	23,077 80	26,028 00
H84989104 TE CONNECTIVITY LTD	185.000	12,146.37	12,817 00
<b>Total Other Investments</b>		<b>11,698,310.60</b>	<b>12,923,750.00</b>

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## HAWAII COMMUNITY FOUNDATION GRANTS & SCHOLARSHIPS



*The Hawaii Community Foundation is honored to provide a wealth of financial support to qualified students and nonprofit organizations throughout Hawaii.*

HCF invests charitable funds in communities across the State primarily through nonprofit organizations. Our core programs are designed to support a stronger nonprofit sector as we believe that these organizations are one cornerstone of a vibrant civic society. We administer a number of grant making programs with targeted purposes or an island-based focus. We create grant programs that deliver solid results efficiently while informing our impact work and knowledge assets.

HCF also assists several private foundations in delivering their grant making programs according to their specific strategies. Each competitive grant program has its own funding priorities and proposal requirements. Our goal is to provide effective, efficient, timely, and fiscally responsible services to our clients and customers.

In addition, we are proud to have awarded millions of scholarship dollars to worthy college students. We awarded our first student scholarships generations ago and will for generations to come. Our section on scholarships provides information on the necessary requirements for scholarship application.

We constantly commit ourselves to making sure our actions and investments are making a difference every day for the people and communities of Hawaii.

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## HAWAII COMMUNITY FOUNDATION



### Oahu

827 Fort Street Mall Honolulu, HI 96813  
(808) 537-6333  
[give@hawaiicommunityfoundation.org](mailto:give@hawaiicommunityfoundation.org)

### Kauai

4139 Hardy Street Suite C  
Lihue, Hawaii 96766  
(808) 245-4585

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### Hawaii Island

Waimea Office  
65-1279 Kawaihae Road, Parker Square #203  
Kamuela, Hawaii 96743  
(808) 885-2174

### Maui

33 Lono Avenue, The Kahului Building, Suite 390  
Kahului, Hawaii 96732  
(808) 242-6184

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117 Keawe Street, Suite 108  
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(<http://www.hawaiicommunityfoundation.org/scholarships/how-to-apply-for-scholarships>)

## Scholarship Manager

**Welcome to Hawai'i Community Foundation's online scholarship application** We recommend the following browsers to access our application (e.g. Internet Explorer version 8 and higher; Mozilla Firefox, or Google Chrome). Mac users who use SAFARI browser may experience technical issues since it is not compatible with our system.

**RETURNING USERS:** You will be asked for your username and the password you entered when you first created your account.

If you forgot your *username* and/or *password*, DO NOT create a new account. Instead, please continue to the Log in Here page below, and click on the "Forgot your username?" or "Forgot your password?" and follow the prompts.

If you have been *locked out* of your account, please contact us at 808-566-5570, or at [scholarships@hcf-hawaii.org](mailto:scholarships@hcf-hawaii.org) (<mailto:scholarships@hcf-hawaii.org>), and we will be happy to assist you. Log in Here ([https://hcf.scholarships.ngwebsolutions.com/scholarx\\_studentportal.aspx](https://hcf.scholarships.ngwebsolutions.com/scholarx_studentportal.aspx))

**First Time Users:** You will be asked to create an account in order to access the scholarship application.

Create Account ([https://hcf.scholarships.ngwebsolutions.com/ChameleonSMS/Chm\\_CreateAccount.aspx](https://hcf.scholarships.ngwebsolutions.com/ChameleonSMS/Chm_CreateAccount.aspx))

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(<http://www.hawaiicommunityfoundation.org/scholarships/how-to-apply-for-scholarships>)



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Grants & Scholarships

*for Community Causes & Students*

## GRANTS & SCHOLARSHIPS SCHOLARSHIP FAQs



Our 2017-2018 application period is now **CLOSED**

Our 2018-2019 application period will re-open in November, 2017

## HOW TO APPLY

1. All applications are processed online
2. Here is a checklist of steps for completing your online application (A-D)
  - A. Login to our Scholarship Manager
    - **Returning Users**  
If you already have an existing account, log in with your username and password entered when you first created your account. DO NOT create a new account if you forgot your username and/or password, or are locked out. Instead, please refer to the instructions in the related FAQ's below.
    - **First Time Users**  
Register for an account. Keep in mind that the email you use to create your account will be the email where all notices will be sent, including award notifications.
  - B. Complete the required Personal Statements: Part I and Part II within the Common Application
    1. Personal Statement: Part I asks you to answer the following questions in 900 words or less:
      - What are your reasons for attending college?
      - Why did you choose your course of study?
      - What are your career goals?
    2. Personal Statement: Part II asks "How do you plan to give back to Hawaii?" and should be answered in 600 words or less.
  - C. Gather the following required materials to upload to your application.

- Get your Student Aid Report (SAR) by applying for your Free Application for Federal Student Aid (FAFSA). According to the FAFSA website: "typically, you will be able to access your SAR within two weeks of filing your FAFSA."
- Most Recent Grade Transcript: as printed and issued by your school's registrar's office. For continuing college students, your current year's fall semester grades and information must be included. Check with your school's registrar's office for processing time to ensure you are able to upload your transcript to your HCF application before the deadline.
- Short essays and/or other documents may be required for specific scholarships. Refer to our FAQs below to find out more about these optional essays and documents. While these uploads are marked as optional within the application, we encourage you to complete all that may be applicable to you.

D. Submit your application by the deadline date and time.

- For your records, you will receive an email notification from the webmaster when you successfully submit your application. We highly recommend you submit your application early as website traffic increases around that deadline time, causing users to experience connectivity problems and submission errors. For more information on the above, continue to read through all of our FAQs.

## ACCOUNT INFORMATION

### What should I do if I forgot my User Name and/or Password?

Do not create another account if you have forgotten your user name or password associated with your existing account. Forgotten usernames and passwords can be accessed or reset accordingly by clicking on the links on the login homepage. Or click on the appropriate shortcut link below.

- [Forgot Your Username?](#)
- [Forgot Your Password?](#)

In both instances, you will be required to submit your email address registered with your account.

### I logged in incorrectly too many times and am now locked out of my account.

We can help to unlock your account by sending us an email to [scholarships@hcf-hawaii.org](mailto:scholarships@hcf-hawaii.org). For verification purposes, the email should include your full name, email address your account is registered under, along with a brief description of how we can assist you. Or you may contact us via our Scholarships Hotline at (808) 566-5570, during our normal business hours: Monday-Friday, 8am-5pm.

### Can I change my username or email associated with my existing account?

Yes, once you successfully login using your current account information, you may click on your account settings to update your user name and/or email associated with your account. Again, any notifications from us, including award notifications, will be sent to your email address associated with that account.

## APPLICATION DETAILS

### What are the basic eligibility criteria?

Each scholarship has specific eligibility criteria defined by the donor when the fund is established. General criteria that apply to most scholarships include:

- Be a resident of the State of Hawaii
- Demonstrate financial need
- Attend an accredited two or four year not for profit institution within the United States as either an undergraduate or graduate student
- Be a full-time student as determined by your institution
- Maintain a minimum 2.7 GPA (unless otherwise stated)

### How do I obtain my Student Aid Report (SAR)?

Your SAR will be sent to you after your Free Application for Federal Student Aid (FAFSA) has been processed. Beginning October 1st, you can start your FAFSA for the following academic year, by going to <https://fafs.ed.gov/>. For more information regarding the FAFSA process, please visit the FAFSA Help website at <https://fafs.ed.gov/help.htm>.

**What information needs to be on my uploaded Student Aid Report (SAR)?**

Your uploaded SAR must include ALL pages of your processed report, including your full name and Estimated Family Contribution (EFC) number for that Common Application year (i.e. if you are applying for the 2017-18 Common Application, you must submit your 2017-18 SAR). Click here to see a sample SAR.

**Some examples of SAR's that will be deemed invalid are as follows.**

- FAFSA Summary Report (the report you receive immediately upon submitting your FAFSA)
- SAR does not match the academic year of which you are applying
- SAR states that there is missing or incorrect information submitted on your FAFSA which needs to be corrected or addressed
- Name listed on your SAR does not match the name on your HCF scholarship application
- Name and/or EFC cannot be clearly read
- SAR does not include all pages
- Attached file format cannot be opened upon review by HCF and/or its decision committee members

**NOTE:** The validity of your SAR is up to the discretion of HCF's Scholarship staff. Any SAR's under suspicion of doctoring or editing will be eliminated from review and the applicant will not be considered for awards.

**What information needs to be on my uploaded Grade Transcript?**

You must upload your most recent grade transcript printed and issued by your school's Registrar's office. Your grade transcript should include the following:

- Institution name and logo
- Student's full name
- Course history
- Grades for each course (or pass/fail results) as follows:
  - Continuing College Students - Fall semester grades and information must be included in your transcript
  - High School Seniors - Your Junior year grades or higher must be included in your transcript
- Current cumulative Grade Point Average (GPA)

**Some examples of grade transcripts which will be deemed invalid are as follows:**

- Online transcripts or grade reports: HCF WILL NOT accept transcripts printed through an online student/school portal such as the University of Hawaii STAR system. Again, all transcripts must be printed and issued by your registrar's office.
- Grade Transcript does not have your most recent academic history
- Name on your Grade Transcript does not match the name on your HCF application
- Grade Transcript cannot be clearly read
- Grade Transcript does not include all pages
- Attached file format cannot be opened upon review by HCF and/or its decision committee members

**NOTE:** The validity of your Grade Transcript is up to the discretion of HCF's Scholarship staff. Any transcript under suspicion of doctoring or editing will be eliminated from review and the applicant will not be considered for awards.

**What cumulative GPA do I use if I have a GED or am in a pass/fail graduate program?**

If you have a GED or equivalent, enter "8.83" into the cumulative GPA question in the application. If you are in a pass/fail program which does not issue grades on a graded scale, please enter "9.99" into the cumulative GPA box. These instructions are also listed in the application.

**What should I include in my required Personal Statements?**

There are specific questions asked in both Part I and Part II of the Personal Statement section. While you are not limited to answering these questions, at minimum they must be addressed in your essays, and should adhere to the maximum word count.

1. Personal Statement: Part I asks you to answer the following questions in 900 words or less:
  - What are your reasons for attending college?
  - Why did you choose your course of study?
  - What are your career goals?
2. Personal Statement: Part II asks "How do you plan to give back to Hawai'i?" and should be answered in 600 words or less.

We encourage you to include personal stories or examples in these essays which can support your answers to the required questions and give the reader a good sense of who you are. We also suggest you proof read your essays for any grammatical or spelling errors. Keep in mind that not only is the HCF staff reviewing your essays, but also the award decision makers, as well as donors who establish these scholarships.

**Tip:** Compose your essays in a Word document (or equivalent) and then copy and paste it into your application to avoid the system timing out after thirty (30) minutes.

**Do I need to submit Letters of Recommendation (LOR)?**

No, however there are a number of scholarships which require applicants to submit one or more LOR. Therefore, to be considered for the most amount of scholarships, we highly encourage you to request at least two (2) LOR. To determine whether a particular scholarship requires a LOR, please search through our scholarships on the Scholarship Manager home page.

**How are Letters of Recommendation submitted with my application?**

In the Letter of Recommendation (LOR) section of the application, enter your recommenders' name and email address. Our system will immediately generate an email informing your recommender of your request with a link to an online form to be completed and submitted. You have the ability to request and monitor recommendations from up to three different people. All LORs must be submitted by the application deadline in order for it to be considered part of your application. We suggest you contact your potential recommender(s) prior to sending the request to confirm their participation, as well as their availability to submit their LOR by the application deadline.

Once you have chosen your recommender(s), inform them that they will be receiving an email from [notify@ngwebsolutions.com](mailto:notify@ngwebsolutions.com). This is the source that sends out the request when you enter your recommender(s) email address on your scholarship application. Also, inform your recommender(s) to check their spam/junk mail folder periodically for emails from this source. The recommender should be able to address your academic performance, leadership capabilities, or community service involvement.

At any time, you may view the status of your recommendations by logging into your account. You will also have the ability to send reminder emails if needed by clicking on the Send Reminder E-mail button next to your recommender's data.

Some examples of suggested recommenders are:

- Your previous or current academic instructor, school counselor, club advisor, coach, employer and/or church leader.

Some examples of invalid Letters of Recommendation are as follows:

- Letters from parents, friends, and relatives.
- Paper or hard copies of letters sent or delivered to HCF.
- Attached file format is unable to be opened upon review by HCF staff or decision makers.

**NOTE:** The validity of a submitted letter of recommendation is up to the discretion of HCF's Scholarship staff. Any letters under suspicion of forgery, doctoring, or editing will be eliminated from review and the applicant will not be considered for awards.

**Can I change my recommender after an initial request has been sent?**

Yes, you may withdraw a request to a previous recommender(s), and send a request to a new recommender.

by logging in to your account prior to the application deadline. Click on the withdraw option next to your recommender's data, then enter your new recommender's information.

**Do I need to attach any other document(s) besides my SAR and Grade Transcript in order to submit my application?**

No documents, besides the SAR and Grade Transcript, are required to submit your application, however additional documents may be needed to qualify for specific scholarships. Examples of additional documents may include: letters of recommendation, birth certificates, SAT/ACT scores for high school seniors, verification of organization affiliations, etc. If you do qualify for a scholarship which has an additional document requirement, a section to upload (or request for LOR's) that additional document will appear within your application. We recommend you search through our scholarships to determine what additional documents may be required for those particular opportunities. All additional documents must be uploaded and submitted with your online application. We will not accept hard or email copies of any documents.

**NOTE:** The validity of any documentation submitted is up to the discretion of HCF's Scholarship staff. Any documents under suspicion of forgery, doctoring, or editing will be eliminated from review and the applicant will not be considered for awards.

**Do I need to answer the additional essays or short answers in order to submit my application?**

No. Short essays and/or answers may be required for specific scholarships but are not required to submit your application. Please use the Search Scholarships feature on the application homepage to determine if an additional essay(s) may be required to be eligible for a specific scholarship.

**How do I know whether an answer, attachment, or essay is a required section in order to submit my application?**

All required answers or attachments are indicated with a red asterisk next to that section or question. In addition to this, the system will prompt you with an error message if you try to submit your application without filling out a required answer or section. Thus, you should carefully review your application prior to submission, as well as submitting your application in advance of the deadline to correct any missing required answers.

**If I am currently in college, do I still need to upload my ACT and/or SAT scores?**

No. If you are currently enrolled and attending college, you do not need to attach your ACT or SAT scores. This is an optional document for current high school seniors only.

**What if I don't have a scanner to scan and upload my support documents?**

You may want to seek assistance from a relative, friend, working professional or counselor who may have access to a scanner. You can also visit copy centers, such as Kinko's, which can assist you for a small fee. We highly recommend that you format your files into a PDF form before attaching them to your application. You may want to download a free PDF converter on your computer to convert documents into a PDF format. Recommended websites are [www.freepdfconvert.com](http://www.freepdfconvert.com) or [www.pdfonline.com/convert-pdf](http://www.pdfonline.com/convert-pdf).

**How can I upload or attach multiple pages to my application?**

You can create and upload a zip folder by right-clicking a blank area on the desktop or in an open folder. Then point to New and click Compressed (zipped) Folder and drag your files into the zip folder. Upload the zip folder onto the application.

**Can I mail my supporting documents?**

No. Everything must be submitted online. We recommend that you start early, gather the necessary tax documents to fill out the FAFSA when it becomes available, and request a copy of your transcript from your registrar's office once your applicable semester is completed. Online applications can only be submitted once all required support documents have been uploaded.

**How much time will it take to complete the online application?**

It will take approximately 2-3 hours to fill out the application. Your application session will time out after 30 minutes of inactivity but will regenerate if you use the save function. You may save your application and return to it at any time prior to the deadline date.

**Is there any cost to apply for any scholarships?**

No, the HCF application that accesses 200+ scholarships is a free application.

**Can I make changes to my application after it has been submitted?**

Once your application has been submitted, the only changes that can be made is to your recommenders. You cannot edit any other part of your application, so you should review all your information before submitting.

## AWARD INFORMATION

### When will I be notified of my award status?

You will be notified online after the selection committees meet, which may be any time between April and July.

### How will I know if I am awarded a scholarship?

An award will be posted to a student's account online, which can be viewed at any time between April and July by simply logging into his/her account. A courtesy email notification will also be sent to the email address registered with that account. With over 3,000 applicants each year, the awarding process is extremely competitive and not all applicants may receive an award, however we encourage you to apply every year.

### What do I do if I received an award notification?

Once awarded, there is a two-step process that needs to be completed in order for HCF to send your award payment to your school.

1. Login to your account and accept (or decline) each award. To do so, click on the Award Information tab on your student home page and select the Accept button next to the scholarship(s) listed.
2. Complete and submit the Student Award Acceptance Form (SAAF) to confirm your academic plans. The email notification you received, as well as the award message online, will contain a link to the SAAF. We highly recommend that you complete your SAAF within 2 weeks of receiving your award notification. NOTE: Any changes to your original academic plans must be reflected in your SAAF, however, this may affect your final eligibility and/or award amount. Your SAAF will be verified against the requirements of the scholarship(s) you were awarded and if any changes to the awarded amount occurs, we will send you an email.
3. (Optional) Write a Thank You letter to the donor. Thank you notes are highly encouraged but not required. Donors enjoy reading thank you notes and they would like to know something about the person who is receiving the scholarship. If you were fortunate to have received a scholarship from a fund through Hawaii Community Foundation, address a thank you note to "Scholarship Committee" and mail it to: Hawaii Community Foundation - Scholarships 827 Fort Street Mall Honolulu, HI 96813.

### If I already filled out my SAAF but receive another award after, do I need to do another SAAF?

No. Once you have completed your SAAF, the answers you submitted on the form will be applied to all awards you receive within the same academic year.

### What if I already submitted my SAAF but my academic plans have changed?

Contact us as soon as possible to inform us of any changes to your SAAF. If your check has not been processed, we will work with you to edit your SAAF as applicable. However, if your award check has already been processed, please send an email to us at [scholarships@hcf-hawaii.org](mailto:scholarships@hcf-hawaii.org) with the following information:

- Your full name
- The change to be made to your SAAF (e.g., enrolling in a different school, change of part-time or full-time status, or change of major)
- Reason for the change: Any changes to your SAAF may cause a delay in reissuing you a new award payment, or it may eliminate you from being eligible for your awards altogether based on the scholarship criteria.

### What if I do not want to accept my award or I will not be attending school for the awarded academic year?

We understand that circumstances may change between the time you submit your application to when our awarding begins. If you receive an award notification and do not wish to accept your award, please login to your account and click the Decline award option. We ask that you do this as soon as possible as this may allow us to award another deserving student.

### What will my scholarship award cover?

The scholarship can be used for any educational expenses related to your school's cost of attendance, which may include tuition and fees, books and supplies, room and board, and other miscellaneous school expenses for the awarded academic year.

### If I receive a scholarship one year, will I automatically receive an award for the following year?

No, students must complete the application process again in order to be considered for a scholarship award the following year. Some scholarship funds are committed renewals and others may give preference to renewal applicants.

**When will I receive the scholarship money?**

You will receive your award after you have accepted your award online and your completed Student Award Acceptance Form has been submitted and verified. Scholarships are paid to the school you are attending, usually in two payments: one in August for the fall semester and one in December for the spring semester. Once awarded, we need you to accept each award and submit the Student Award Acceptance Form to let us know which school you will attend in the fall.

**Are the scholarships awarded sufficient to pay the cost of my college education?**

No. These scholarships are intended to provide only partial support. In addition to applying for scholarships through the Hawaii Community Foundation, you should look into other financial aid resources such as federal grants, loans and work-study awards. A complete financial aid package can be put together by your college's financial aid office and may include various types of financial aid.

**How much will I receive in scholarships from HCF?**

HCF Scholarship funds offers varying award amounts, which generally range from \$1,000 to several thousand dollars, depending on the size of each scholarship fund, the number of qualified applicants and directions given by the donor(s). Applicants are encouraged to complete the application as thoroughly as possible (i.e. answer as many questions that are applicable, provide essays as requested) in order to increase their chances of being eligible for multiple scholarship opportunities. The average award for students is approximately \$2,500.

## GENERAL FAQ'S

**What are the recommended browser requirements?**

Internet Explorer version 8 and higher, Mozilla Firefox, Google Chrome. Apple users who use Safari may experience technical issues.

**Do I need to select the scholarships for which I want to apply?**

No. We will automatically match your application to all the scholarships for which you may be eligible once your online application is processed for committee review. Remember, some scholarships require answers to additional questions or documentation so be sure to complete the entire application to increase your chances of eligibility for as many scholarships as possible. You may search scholarships for specific eligibility criteria and required documentation, but will not be able to select specific scholarships to apply for.

**My school is not listed in the institution drop down list. How can I add it?**

If your school is not listed, please send an email to [scholarships@hcf-hawaii.org](mailto:scholarships@hcf-hawaii.org) and include the full legal name of your school as well as their mailing address. Allow up to three (3) business days for the Scholarship team to respond and process your request.

**I have a double major. Can I add a second major to my scholarship application?**

No. The HCF application allows you to select only one major. Take the time to review the available scholarships for both majors using the Category Search function to determine which scholarships would be most beneficial to your selected major.

**How is my financial aid determined and who is responsible for making that determination?**

The federal government determines your Expected Family Contribution (EFC) based on information obtained through your FAFSA. The Cost of Attendance (COA), calculated by individual institutions, is an estimate which includes tuition, fees, room and board, books, supplies, transportation and personal expenses. HCF calculates financial need by subtracting your EFC from your COA. In other words, COA minus EFC equals Financial Need.

**How do you select scholarship recipients?**

Committees made up of various community individuals makes recommendations for awarding based upon the specific purpose and criteria of each scholarship fund as established by its donor.

**How do I start or contribute to a HCF Scholarship Fund?**

The cost of college is on the rise, and students need our help more than ever to achieve their goal of college completion. Please visit our Supporting Hawaiians College Students webpage, or contact us directly at (808) 537-6333, or at [give@hawaiicommunityfoundation.org](mailto:give@hawaiicommunityfoundation.org).

## HAWAII COMMUNITY FOUNDATION



**Oahu**  
827 Fort Street Mall Honolulu, HI 96813  
(808) 537-6333  
[www.hawaiicommunityfoundation.org](http://www.hawaiicommunityfoundation.org)

**Kauai**  
4139 Hardy Street Suite C  
Lihue, Hawaii 96766  
(808) 245-4585

*Start a Fund or Make a Gift*

**Donate Now**

**Hawaii Island**  
Waimea Office  
65-1279 Kawaihae Road, Parker Square #203  
Kamuela, Hawaii 96743  
(808) 885-2174

**Maui**  
33 Lono Avenue, The Kahului Building, Suite 390  
Kahului, Hawaii 96732  
(808) 242-6184

**My Giving Gateway**  
**Nonprofit Gateway**  
**Scholarship Manager**  
**Support Tickets**  
**Careers**

**Hilo Office**  
117 Keawe Street, Suite 108  
Hilo, HI 96720  
(808) 935-1206

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**HAWAII COMMUNITY FOUNDATION**  
*Amplify the Power of Giving*

(<http://www.hawaiicommunityfoundation.org/scholarships/how-to-apply-for-scholarships>)

## Scholarship Search

Use the options below to determine your search criteria. Please note that you can search three different ways:

- **Category Search** - Scholarships are assigned categories by your schools. This option allows you to identify and search the categories that you feel are most relevant to you.
- **Keyword(s) Search** - Your school may assign a keyword to a scholarship. This option allows you to search that keyword field.
- **Description and Name Search** - You can simply search the description or name of scholarships to see if they contain words that you might deem suitable (e.g., Biology).

Apply Now

Your Selections

Clear All

([https://hcf.scholarships.ngwebsolutions.com/ScholarX\\_ScholarshipSearch.aspx?clear=Y](https://hcf.scholarships.ngwebsolutions.com/ScholarX_ScholarshipSearch.aspx?clear=Y))

Keyword

zimmerman

Keyword (s) zimmerman

Search

([https://hcf.scholarships.ngwebsolutions.com/ScholarX\\_ScholarshipSearch.aspx](https://hcf.scholarships.ngwebsolutions.com/ScholarX_ScholarshipSearch.aspx))

Scholarships 2

### Dr. Hans and Clara Zimmerman Foundation Education Scholarship

Major in Education with emphasis on classroom teaching

#### Requirements

- Major in Education with emphasis on classroom teaching
- Minimum GPA 2.8
- Preference given to applicants with two or more years of classroom teaching experience and who are returning to school
- Two letters of recommendation required. The letters should include an evaluation of the applicant's classroom teaching effectiveness.
- Applicants must provide information about their teaching philosophy and how that philosophy is being applied in the classroom today.
- Be a resident of the State of Hawaii
- Demonstrate financial need
- Attend an accredited, two or four year, not-for-profit institution within the US (including US territories) as either an undergraduate or graduate student
- Be a full-time student

### Dr. Hans and Clara Zimmerman Foundation Health Scholarships

Dr. Hans Zimmerman established this foundation to provide financial assistance to individuals in Hawaii wishing to pursue an education in a health field. During his long and productive career in Hawaii, Dr. Zimmerman encouraged countless individuals to choose careers in medicine. At his death, additional assets came into the foundation so that it is now one of the largest scholarship funds in Hawaii.

#### Requirements

- Plan to major in a health-related field (not including sports medicine, psychology unless clinical, social work)
- Be a college senior or graduate student
- Minimum GPA 3.0
- Be enrolled Full-Time
- Be a resident of the State of Hawaii
- Demonstrate financial need
- Attend an accredited four year and/or above, not-for-profit institution within the United States

#### QUICK LINKS

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[Nonprofit Gateway](#)

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[Professional Advisors](#)  
[Our Impact on the Community](#)  
[Follow Us on YouTube](#)

#### USEFUL TOOLS

[Apply for a Scholarship](#)  
[Apply for a Grant](#)  
[Gift Law Pro](#)  
[Planned Gifts Calculator](#)

#### STATEWIDE OFFICES

[Hawaii Island Office](#)  
[Kauai Office](#)  
[Maui County Office](#)  
[Oahu Office](#)

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(<http://www.hawaiicommunityfoundation.org/scholarships/how-to-apply-for-scholarships>)

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**Investing**

*in Community Well-being*

**Strengthening**

*Hawaii's Communities*

**Learning**

*for Greater Impact*

**Grants & Scholarships**

*for Community Causes & Students*

**Investing**

*in Community Well-being*

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**Learning**

*for Greater Impact*

**Grants & Scholarships**

*for Community Causes & Students*

GRANTS & SCHOLARSHIPS  
**TRAVEL SCHOLARSHIP  
APPLICATION**



**For Neighbor Island Nonprofit Organizations**

Hawaii Community Foundation (HCF) is offering a limited number of travel scholarships for neighbor island nonprofit organizations to increase access and utilization of professional development training that will support organizational capacity. These funds are intended to defray travel costs and may be used for airfare expenses for nonprofit employees or Board members related to attending training sessions, conferences and educational programs on Oahu or another neighbor island location. Scholarships must be approved by HCF prior to travel. Scholarship funds are limited to the purchase of airline tickets only – reimbursement up to \$200 per person.

**To be eligible, the participant's organization must meet the following requirements:**

- The organization is a nonprofit 501(c)3
- Maximum of one scholarship per person, per year, will be awarded
- Maximum of two scholarships per organization, per year, will be awarded

**To apply for a scholarship,**

- If funding is granted you will be required to email a copy of the invoice or receipt indicating the cost of your airline ticket as well as proof of registration to the workshop or conference. Please send these items to your HCF island office via the email address below.
- A check will be issued payable to the organization (not an individual) within one month of invoice receipt.

If you have any questions please email your local representative

- Hawaii Island  
Marlene Hochuli  
808-885-2174  
mhochuli@hcf-hawaii.org
- Maui County  
Hannah Werth  
808-242-6184  
hwerth@hcf-hawaii.org

• Kauai Island  
Uri Mattos  
808-245-4585  
umattos@hcf-hawaii.org

## Enter Your Application Information Below

**\* Organization**

Name

**\* Address**

City

State

Island

Zip Code

Website

**\* Attendees Name**

Title

**\* Email Address**

Years at

Organization

Conference,  
Program or Training

Location of  
Conference,  
Program or Training

Date MM/DD/YYYY

What do you  
hope to gain by  
attending the  
conference,  
program or training  
session?

How will you use  
the knowledge you  
acquire?

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## HAWAII COMMUNITY FOUNDATION



### Oahu

827 Fort Street Mall Honolulu, HI 96813  
(808) 537-6333

[View Hawaii Community Foundation on Google](#)

### Kauai

4139 Hardy Street Suite C  
Lihue, Hawaii 96766

(808) 245-4585

[Start a Fund or Make a Gift](#)

[Donate Now](#)

### Hawaii Island

#### Waimea Office

65-1279 Kawaihae Road, Parker Square #203  
Kamuela, Hawaii 96743

(808) 885-2174

### Mau

33 Lono Avenue, The Kahului Building, Suite 390

Kahului, Hawaii 96732

(808) 242-6184

### My Giving Gateway

[Nonprofit Gateway](#)

[Scholarship Manager](#)

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### Hilo Office

117 Keawe Street, Suite 108

Hilo, HI 96720

(808) 935-1206

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# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>A T Still University of Health Sciences</b>			
5850 E Still Circle Mesa, AZ 85206			
Vu, Vy Vy	I	Scholarship	\$6,000 00
Subtotal for A T Still University of Health Sciences			\$6,000 00
<b>Azusa Pacific University</b>			
P O Box 7000 Azusa, CA 91702-7000			
Cacal, Bronya	I	Scholarship	\$3,550 00
Ross, Hannah	I	Scholarship	\$4,150 00
Wilkinson, Joseph	I	Scholarship	\$4,150 00
Subtotal for Azusa Pacific University			\$11,850 00
<b>Brown University</b>			
Cashier's Office 164 Angell Street Providence, RI 02912			
Quon, Robert	I	Scholarship	\$6,000 00
Subtotal for Brown University			\$6,000 00
<b>Chaminade University of Honolulu</b>			
Attn Financial Aid 3140 Waiialae Avenue Honolulu, HI 96816-1578			
Kurashige, Elisabeth	I	Scholarship	\$1,750 00
Molina, Nicole	I	Scholarship	\$7,400 00
Nishino, Kylie	I	Scholarship	\$7,400 00
Ramilla, Wivinia Rosselma	I	Scholarship	\$7,400 00
Subtotal for Chaminade University of Honolulu			\$23,950 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>Chapman University</b>			
Attn: Financial Aid Office One University Drive Orange, CA 92866			
Nakama, Keri		Scholarship	\$4,050 00
Neal, Carly		Scholarship	\$4,150 00
Subtotal for Chapman University			\$8,200 00
<b>Cornell University</b>			
Office of Financial Aid and Student Employment Scholarship Division P O Box 752 Ithaca, NY 14851			
Lee, Mark		Scholarship	\$4,100 00
Subtotal for Cornell University			\$4,100 00
<b>Creighton University</b>			
Office of Financial Aid 2500 California Plaza Omaha, NE 68178			
Dela Cruz, Jessel Lyn		Scholarship	\$4,000 00
Iwaishi, Brandon		Scholarship	\$3,000 00
Maldonado, Edward		Scholarship	\$6,000 00
Morihara, Clarke		Scholarship	\$3,300 00
Oishi, Keliye		Scholarship	\$4,150 00
Patricio, Teariana		Scholarship	\$4,150 00
Ramos, Tiffany		Scholarship	\$4,150 00
Yonamine, Kayla		Scholarship	\$4,150 00
Subtotal for Creighton University			\$32,900 00
<b>Dartmouth College</b>			
6024 McNutt Hall Hanover, NH 03755-3529			
Cazares, Kathy		Scholarship	\$1,000 00
Subtotal for Dartmouth College			\$1,000 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>DePauw University</b>			
313 S Locust St Greencastle, IN 46135-1772			
Huynh, Diana	I	Scholarship	\$4,050 00
Subtotal for DePauw University			\$4,050 00
<b>Duke University</b>			
Office of Undergraduate Financial Aid 2127 Campus Drive Annex, Box 90397 Durham, NC 27708			
Tanaka, John	I	Scholarship	\$4,100 00
Subtotal for Duke University			\$4,100 00
<b>Eastern Washington University</b>			
Financial Aid and Scholarships 102 Sutton Hall Cheney, WA 99004			
Anderson, Darren	I	Scholarship	\$4,150 00
Subtotal for Eastern Washington University			\$4,150 00
<b>George Fox University</b>			
414 N Meridian St Newberg, OR 97132			
Suzuki, Mandilyn	I	Scholarship	\$4,150 00
Subtotal for George Fox University			\$4,150 00
<b>Georgetown University</b>			
G-19 Healy Box 571252 Washington, DC 20057			
Takahashi, Callie	I	Scholarship	\$6,000 00
Subtotal for Georgetown University			\$6,000 00



# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>Gonzaga University</b>			
502 E Boone Ave, College Hall, Room 129 Spokane, WA 99258-0072			
Van Scoy, John	I	Scholarship	\$2,250 00
Subtotal for Gonzaga University			\$2,250 00
<b>Harvard University</b>			
953 Holyoke Center, 1350 Massachusetts Avenue Cambridge, MA 02138			
Yu, Tiffany	I	Scholarship	\$5,000 00
Subtotal for Harvard University			\$5,000 00
<b>Hawaii Pacific University</b>			
1164 Bishop Street, Suite 800 Honolulu, HI 96813			
Gante, Maureen Joyce	I	Scholarship	\$4,400 00
Gonzales, Xyra	I	Scholarship	\$4,800 00
Morales, Janice	I	Scholarship	\$4,800 00
Niheu, Kala'okamalino	I	Scholarship	\$4,850 00
Patanapaiboon, Samantha	I	Scholarship	\$2,800 00
Subtotal for Hawaii Pacific University			\$21,650 00
<b>Indiana University - Purdue University - Indianapolis</b>			
IUPUI Office of Student Scholarships P O Box 6035 Indianapolis, IN 46207-6035			
Pedro, Christina	I	Scholarship	\$6,000 00
Subtotal for Indiana University - Purdue University - Indianapolis			\$6,000 00
<b>Johns Hopkins University</b>			
3400 N Charles St- Mason Hall Baltimore, MD 21218-2688			
Katada, Kimberly	I	Scholarship	\$4,150 00
Subtotal for Johns Hopkins University			\$4,150 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>Loma Linda University</b>			
11139 Anderson St. Loma Linda, CA 92350			
Gonzales, Brandi		Scholarship	\$4,150 00
Grimm, Chelsea		Scholarship	\$3,900 00
Subtotal for Loma Linda University			\$8,050 00
<b>National College of Natural Medicine</b>			
Financial Aid Office 049 SW Porter St Portland, OR 97201			
Becker-Brungard, Heather		Scholarship	\$6,000 00
Subtotal for National College of Natural Medicine			\$6,000 00
<b>Ohio State University</b>			
Student Financial Aid Office, PO Box 183029 Columbus, OH 43218-3029			
Arnold, Summer		Scholarship	\$5,850 00
Nozaki, Steven		Scholarship	\$2,000 00
Subtotal for Ohio State University			\$7,850 00
<b>Oregon Health &amp; Science University</b>			
3181 SW Sam Jackson Park Rd Portland, OR 97239-3098			
Shinsato, Shayd		Scholarship	\$6,000 00
Subtotal for Oregon Health & Science University			\$6,000 00
<b>Pacific University</b>			
2043 College Way Forest Grove, OR 97116			
Baldonado, Chance Whitnie		Scholarship	\$4,150 00
Gureb, Ashley		Scholarship	\$4,150 00
Kawamoto, Kellie		Scholarship	\$4,150 00
Luke, Lauren		Scholarship	\$4,150 00
Subtotal for Pacific University			\$16,600 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>Rutgers University - New Brunswick</b>			
Attn: Office of Financial Aid 620 George St New Brunswick, NJ 08901-1175			
Hu, Kenneth	I	Scholarship	\$4,150 00
Subtotal for Rutgers University - New Brunswick			\$4,150 00
<b>San Diego Miramar College</b>			
Attn: Financial Aid Office 10440 Black Mountain Road San Diego, CA 92126299			
Agudo, Jasper Miguel Aaron	I	Scholarship	\$0 00
Subtotal for San Diego Miramar College			\$0 00
<b>Seattle University</b>			
900 Broadway Seattle, WA 98122-4340			
Huang, Regina	I	Scholarship	\$6,000 00
Subtotal for Seattle University			\$6,000 00
<b>Tufts University</b>			
Financial Aid Downing Hall Student Services Center Medford, MA 2155			
Ho, Katelynn	I	Scholarship	\$4,100 00
Subtotal for Tufts University			\$4,100 00
<b>Tulane University of Louisiana</b>			
Tulane Univ Office of the Registrar 110 Gibson Hall 6823 St Charles Avenue New Orleans, LA 70118			
Carry, Connor	I	Scholarship	\$6,000 00
Subtotal for Tulane University of Louisiana			\$6,000 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

## Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
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### University of Colorado - Denver

Bursar's Office  
13120 E 19th Ave  
Campus Box A098  
Aurora, CO 80045

Nakamura, Kaylae		Scholarship	\$4,150 00
Subtotal for University of Colorado - Denver			\$4,150 00

### University of Hawaii - Hilo

Financial Aid Office, 200 W Kawili St  
Hilo, HI 96720-4091

Aina Iii, Charles		Scholarship	\$1,000 00
Barney, Sydney		Scholarship	\$3,000 00
Cayetano, Robby-Sean		Scholarship	\$3,000 00
Chen, Matt		Scholarship	\$3,000 00
Diaz, Christopher		Scholarship	\$3,000 00
Hu, Katherine		Scholarship	\$7,400 00
Kaopua, Ian		Scholarship	\$1,650 00
Kwok, Bonnie Shuk Ping		Scholarship	\$3,600 00
Lizama, Kamala		Scholarship	\$3,000 00
Nguyen, Stacey		Scholarship	\$3,000 00
Owan, Carli		Scholarship	\$3,000 00
Phan, Gam		Scholarship	\$3,000 00
Rivers, Trina		Scholarship	\$1,000 00
So, Nadine		Scholarship	\$3,000 00
Soloria, Kiana		Scholarship	\$1,650 00
Toba, Jared		Scholarship	\$3,000 00
Tran Tang, Clement		Scholarship	\$3,000 00
Tsutsumi, Lissa		Scholarship	\$2,150 00
Subtotal for University of Hawaii - Hilo			\$51,450 00

### University of Hawaii - Manoa

Financial Aid Services  
2600 Campus Road, QLCSS 11  
Honolulu, HI 96822-2301

Aceret, Kris		Scholarship	\$2,950 00
Agbayani, Tyson		Scholarship	\$7,400 00
Antonio, Mapuana		Scholarship	\$2,250 00
Araujo, Megan		Scholarship	\$4,100 00
Awakuni, Sean		Scholarship	\$4,100 00
Banh, Nancy		Scholarship	\$3,150 00
Barbasa, Mariche		Scholarship	\$2,000 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
Begonia, Krystina		Scholarship	\$4,100 00
Calamayan, Mindy		Scholarship	\$2,000 00
Cheng, Justin		Scholarship	\$4,100 00
Choe, Myonggeun		Scholarship	\$4,100 00
Chun, Shay		Scholarship	\$1,000 00
Corrales, Jayson		Scholarship	\$1,750 00
Daenos, Kristan Jerald		Scholarship	\$4,000 00
Diep, Vinson		Scholarship	\$4,100 00
Domingo, Raisa		Scholarship	\$1,900 00
Fox, Leanne		Scholarship	\$2,250 00
Fukutomi, Braxton		Scholarship	\$3,800 00
Fulgencio, Alyssa		Scholarship	\$3,150 00
Galamgam, Jayden		Scholarship	\$4,100 00
Ha, Gavin		Scholarship	\$4,100 00
Halloran, Kristina		Scholarship	\$3,150 00
Hayashi, Celina		Scholarship	\$4,100 00
Hee, Puanani		Scholarship	\$2,150 00
Hilson, Liam		Scholarship	\$4,100 00
Hirai, Kelsi		Scholarship	\$4,100 00
Hu, Michelle		Scholarship	\$2,000 00
Hua, Cody		Scholarship	\$3,150 00
Imanaka, Chad		Scholarship	\$4,100 00
Kakinami, Cherie		Scholarship	\$2,750 00
Kalawaia-Aquino, Shayna-Lynn		Scholarship	\$3,150 00
Kan, Florence		Scholarship	\$4,100 00
Kandler, Courtney		Scholarship	\$3,450 00
Kanemitsu, Amy		Scholarship	\$1,400 00
Kanemori, Michele		Scholarship	\$4,100 00
Kaneta, Kelli		Scholarship	\$4,100 00
Kawai, Christina		Scholarship	\$4,100 00
Kim, Victoria		Scholarship	\$4,100 00
Kobayashi, Brandon		Scholarship	\$4,100 00
Kogachi, Shannon		Scholarship	\$4,100 00
Konigsberg, Yvette		Scholarship	\$3,150 00
Kurata, Laura		Scholarship	\$4,100 00
Lee, Christine		Scholarship	\$4,100 00
Lee, Erica		Scholarship	\$4,100 00
Liang, Naomi		Scholarship	\$4,100 00
Ling, Carlthan		Scholarship	\$4,100 00
Liu, Jenny		Scholarship	\$4,100 00
Lyman, Marisa		Scholarship	\$2,000 00
Manzano, Kelly		Scholarship	\$2,000 00
Mateo, Desiree Joi		Scholarship	\$1,850 00
Maunakea, Summer		Scholarship	\$11,000 00
Mun, Robert		Scholarship	\$4,100 00
Ng, Quinn		Scholarship	\$4,100 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
Nguyen, Tiffany		Scholarship	\$4,100 00
Noel, Erika		Scholarship	\$4,100 00
Noguchi, Kiyonari		Scholarship	\$4,100 00
Ono, Aiwa		Scholarship	\$4,100 00
Pangan Tabbay, Justin		Scholarship	\$2,800 00
Paresa, Chanel		Scholarship	\$3,150 00
Pavlosky, Kelsey		Scholarship	\$6,000 00
Pope, Bryan		Scholarship	\$10,000 00
Quirocho, Ann Jillian		Scholarship	\$1,200 00
Retotal, Melanie		Scholarship	\$4,000 00
Roberts, Kathryn		Scholarship	\$4,100 00
Ruth, Chelsey		Scholarship	\$4,100 00
Sakoda, Marissa		Scholarship	\$4,100 00
Shito-Leong, Sherrn		Scholarship	\$2,850 00
Shortell, Justin		Scholarship	\$4,100 00
Song, Jessica		Scholarship	\$2,000 00
Subiono, George		Scholarship	\$10,000 00
Suda, Stacy		Scholarship	\$1,000 00
Takayesu, Jamie		Scholarship	\$4,100 00
Taniguchi, Kahealani		Scholarship	\$3,150 00
Tom, Elysse		Scholarship	\$4,100 00
Ueoka, Miki		Scholarship	\$4,100 00
Van, Jessica		Scholarship	\$2,000 00
Wei, Alexander		Scholarship	\$4,100 00
Woo, Jonathan		Scholarship	\$4,100 00
Yee, Noa		Scholarship	\$4,100 00
Yokono, Yvonne		Scholarship	\$3,150 00
Young, Elisabeth		Scholarship	\$4,100 00
Subtotal for University of Hawaii - Manoa			\$302,300 00

## University of Iowa

Attn: Office of Student Financial Aid  
208 Calvin Hall  
Iowa City, IA 52242-1315

Oishi, Matthew		Scholarship	\$6,000 00
Subtotal for University of Iowa			\$6,000 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>University of Missouri - Kansas City</b>			
5100 Rockhill Rd Kansas City, MO 64110			
Tada, Kendall		Scholarship	\$6,000 00
Subtotal for University of Missouri - Kansas City			\$6,000 00
<b>University of Nevada - Las Vegas</b>			
Box 452016 4505 S Maryland Pkwy Las Vegas, NV 89154			
Barker, Sean		Scholarship	\$2,200 00
Ku, Chelsea		Scholarship	\$2,150 00
Subtotal for University of Nevada - Las Vegas			\$4,350 00
<b>University of North Carolina - Greensboro</b>			
Financial Aid Office 815 West Market Street Greensboro, NC 274011-1823			
Moore, Amithyse		Scholarship	\$4,150 00
Subtotal for University of North Carolina - Greensboro			\$4,150 00
<b>University of San Francisco</b>			
Financial Aid Office 2130 Fulton St San Francisco, CA 94117-1080			
Agag, Janine Grace		Scholarship	\$6,150 00
Aspiras, Keli		Scholarship	\$7,000 00
Lu, Brian		Scholarship	\$5,000 00
Subtotal for University of San Francisco			\$18,150 00
<b>University of South Dakota</b>			
<b>Office of Financial Aid</b> Belbas Center, 414E, Clark St Vermillion, SD 57069			
Ahuna, Joseph		Scholarship	\$4,150 00
Subtotal for University of South Dakota			\$4,150 00

# Hans and Clara Zimmerman Foundation

EIN: 99-6006669

## Scholarship Grants 1/1/2016 to 12/31/2016

Payee Name	Foundation Status	Purpose	Payment Amount
<b>University of Southern California</b>			
USC Financial Aid Office 700 Childs Way, JHH 325 Los Angeles, CA 90089			
Alden, Gabriella		Scholarship	\$1,450 00
Chun, Jase		Scholarship	\$6,000 00
Kobayashi, Kelli		Scholarship	\$4,150 00
Kogachi, Kaitlin		Scholarship	\$6,000 00
Subtotal for University of Southern California			\$17,600 00
<b>University of Virginia</b>			
Financial Aid Office P O Box 400160 Charlottesville, VA 22904			
Payton, Jesse		Scholarship	\$6,000 00
Subtotal for University of Virginia			\$6,000 00
<b>University of Washington</b>			
Scholarships Seattle, WA 98124-1967			
Shontell, Kelly		Scholarship	\$6,000 00
Wong, Jennifer		Scholarship	\$3,550 00
Subtotal for University of Washington			\$9,550 00
<b>Washington University - St. Louis</b>			
One Brookings Drive Saint Louis, MO 63130-4899			
Marich, Andrej		Scholarship	\$2,500 00
Subtotal for Washington University - St. Louis			\$2,500 00
<b>Western University of Health Sciences</b>			
Financial Aid Office 309 E Second St Pomona, CA 91766-1854			
Flood, Hikiaumoana		Scholarship	\$4,150 00
Subtotal for Western University of Health Sciences			\$4,150 00
Total for Fund			\$660,750 00