Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
MYRTLE L ATKINSON FOUNDATION

A Employer identification number
95-6047161

Number and street (or P O box number if mail is not delivered to street address) 5 PEMBROKE PLACE | Room/suite

B Telephone number (see instructions)
(650) 322-6565

City or town, state or province, country, and ZIP or foreign postal code
MENLO PARK, CA 940255859

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 7,751,411

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	38,751	38,751		
	4	Dividends and interest from securities	131,011	131,011		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-122,664			
	b	Gross sales price for all assets on line 6a 2,066,118				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	47,098	169,762		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,750	0		0
	c	Other professional fees (attach schedule)	35,796	0		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	85	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,165	0		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	47,796	0		0
	25	Contributions, gifts, grants paid	325,000			325,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	372,796	0		325,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-325,698			
	b	**Net investment income** (if negative, enter -0-)		169,762		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,708	42,878	42,878
	2 Savings and temporary cash investments	255,687	252,920	252,920
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	7,436,601	7,083,500	7,455,613
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	7,704,996	7,379,298	7,751,411
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	7,704,996	7,379,298	
	30 **Total net assets or fund balances** (see instructions)	7,704,996	7,379,298	
	31 **Total liabilities and net assets/fund balances** (see instructions)	7,704,996	7,379,298	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,704,996
2	Enter amount from Part I, line 27a	2	-325,698
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	7,379,298
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,379,298

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	REALIZED GAINS ON SECURITY SALES			
b	PRINCIPAL ADJUSTMENTS			
c	SHORT TERM CAPITAL GAINS			
d	LONG TERM CAPITAL GAINS			
e	PASSTHROUGH INCOME INVEST , P/S	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,053,730		2,176,913	-123,183
b			11,869	-11,869
c	1,649			1,649
d	6,935			6,935
e	3,804			3,804

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-123,183
b				-11,869
c				1,649
d				6,935
e				3,804

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-122,664
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	388,000	7,902,691	0 049097
2014	380,000	8,404,541	0 045214
2013	378,000	7,615,114	0 049638
2012	406,000	8,137,984	0 049890
2011	487,725	8,146,997	0 059866

2	**Total** of line 1, column (d)	2	0 253705
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050741
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	7,671,454
5	Multiply line 4 by line 3	5	389,257
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,698
7	Add lines 5 and 6	7	390,955
8	Enter qualifying distributions from Part XII, line 4	8	325,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	3,395
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	3,395
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	3,395
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	8,822		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	8,822
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	5,427
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 5,427	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		No
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶WILLIAM N HARRIS Telephone no ▶(650) 322-6565

Located at ▶5 PEMBROKE PLACE MENLO PARK CA ZIP+4 ▶94025

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . .	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . .	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . .	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . ▶	0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	7,506,181
b	Average of monthly cash balances.		1b	282,097
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	7,788,278
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	7,788,278
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	116,824
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	7,671,454
6	**Minimum investment return.** Enter 5% of line 5.		6	383,573

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	383,573
2a	Tax on investment income for 2016 from Part VI, line 5.	2a 3,395		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	3,395
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	380,178
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	380,178
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	380,178

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	325,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	325,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	325,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				380,178
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			248,758	
b Total for prior years 20____ , 20____ , 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 325,000				
a Applied to 2015, but not more than line 2a			248,758	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				76,242
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				303,936
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012. . . .				
b Excess from 2013. . . .				
c Excess from 2014. . . .				
d Excess from 2015. . . .				
e Excess from 2016. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MYRTLE L ATKINSON FOUNDATION
5 pembroke place
menlo park, CA 94025
(650) 322-6565

b The form in which applications should be submitted and information and materials they should include

A LETTER DESCRIBING THE NEED, THE FINANCIAL STATUS AND THE MEMBERS OF THE BOARD OF DIRECTORS OF THE APPLYING ORGANIZATION

c Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

IT IS LEFT TO THE BOARD'S DISCRETION TO DETERMINE THE EXTENT OF THE AWARD

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				325,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	38,751	
4 Dividends and interest from securities. . . .			14	131,011	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	-122,664	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		47,098	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 47,098

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2017-04-27 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Stephen Cupit		2017-04-27		P00201373
Firm's name ▶ FIDUCIAL BUSINESS CENTERS INC				Firm's EIN ▶13-4096443
Firm's address ▶ 10100 OLD COLUMBIA ROAD COLUMBIA, MD 21046				Phone no (410) 910-5885

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM N HARRIS 5 PEMBROKE PLACE MENLO PARK, CA 94025	PRESIDENT 0 00	0	0	0
ROBERT N HARRIS 429 NW 36TH STREET CORVALLIS, OR 97330	VICE PRESIDENT 0 00	0	0	0
JEFFREY M WHITSETT 232 NORTH SALEM ROAD CROSS RIVER, NY 10515	DIRECTOR 0 00	0	0	0
JOHN F HARRIS 7621 10TH STREET MEDINA, WA 98039	DIRECTOR 0 00	0	0	0
WILLIAM W HARRIS 1225 BAY LAUREL DRIVE MENLO PARK, CA 94025	SECRETARY/TREASURER 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Assistance League of San Mateo 528 North San Mateo Dr San Mateo, CA 94401	NONE		PUBLIC CHARITY	5,000
Berkeley Public Schools Fund PO Box 2066 Berkeley, CA 94706	NONE		EDUCATIONAL GRANT	3,000
Beyond Borders P O Box 2132 Norristown, PA 19404	NONE		EVANGELICAL GRANT	4,000
California Institute of Technology 1200 E California Blvd Pasadena, CA 91125	NONE		EDUCATIONAL GRANT	10,000
Cancer Research & Biostatistics 1730 Minor Ave Ste 1900 Seattle, WA 98101	NONE		MEDICAL GRANT	2,000
Center for International SecurityCoop 326 Galvez Street Stanford, CA 94305	NONE		EDUCATIONAL GRANT	10,000
Ecumenical Hunger Program 2411 Plugas Ave East Palo Alto, CA 94303	NONE		PUBLIC CHARITY	5,000
Forterra 901 5th Ave Ste2200 Seattle, WA 98164	NONE		EDUCATIONAL GRANT	2,000
Foundation for the Future P O Box 1228 Menlo Park, CA 94026	NONE		EDUCATIONAL GRANT	5,000
Franklin Land Trust P O Box 450 Shelburne Falls, MA 01370	NONE		EDUCATIONAL GRANT	6,000
Fred Hutchinson Cancer Research Center P O Box 19024 Seattle, WA 98109	NONE		MEDICAL GRANT	3,000
Friends of Camano Island Parks PO Box 1385 Stanwood, WA 98292	NONE		EDUCATIONAL GRANT	5,000
Friends of Karen 118 Titicus Road North Salem, NY 10560	NONE		PUBLIC CHARITY	4,000
Friends of Long Marine Lab 100 Shaffer Road Santa Cruz, CA 95060	NONE		EDUCATIONAL GRANT	2,000
George Mark Children's House 2121 George Mark Lane San Leandro, CA 94578	NONE		PUBLIC CHARITY	2,000
Total . . . . ▶ **3a**				325,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Huntington 1151 Oxford Road San Marino, CA 91108	NONE		EDUCATIONAL GRANT	5,000
International Rescue Committee 122 East 42nd St New York, NY 10168	NONE		PUBLIC CHARITY	4,000
Jackson Street Youth Services PO Box 285 Corvallis, OR 97339	NONE		PUBLIC CHARITY	10,000
Job Train 1200 Obrien Drive Menlo Park, CA 94025	NONE		PUBLIC CHARITY	10,000
La Casa de las Madres 1663 Mission Street San Francisco, CA 94103	NONE		PUBLIC CHARITY	4,000
Larkin Street Youth Services 134 Golden Gate Ave San Francisco, CA 94102	NONE		PUBLIC CHARITY	2,000
Lifewater International PO Box 3131 San Luis Obispo, CA 93403	NONE		MEDICAL GRANT	5,000
Make-A-Wish Michigan 2300 Genoa Business Park Dr Brighton, MI 48114	NONE		PUBLIC CHARITY	20,000
Mali Kalano 2261 Market St San Francisco, CA 94114	NONE		EDUCATIONAL GRANT	2,000
MAP International 4700 Glynco Parkway Brunswick, GA 31525	NONE		MEDICAL GRANT	10,000
Mary Lyon Foundation PO Box 184 Shelburne Falls, MA 01370	NONE		EDUCATIONAL GRANT	6,000
Occidental College 1600 Campus Rd Los Angeles, CA 90041	NONE		EDUCATIONAL GRANT	5,000
Palo Alto Chamber Orchestra 4000 Middlefield Rd M1 Palo Alto, CA 94303	NONE		EDUCATIONAL GRANT	3,000
Peninsula College Fund 330 Twin Dolphin Drive Redwood City, CA 94065	NONE		EDUCATIONAL GRANT	5,000
Peninsula Family Service 24 Second Avenue San Mateo, CA 94401	NONE		PUBLIC CHARITY	5,000
Total . . . . ▶ **3a**				325,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Planned Parenthood - Greater Northwest 2001 East Madison St Seattle, WA 98122	NONE		MEDICAL GRANT	2,000
Planned Parenthood - Missouri 4251 Forest Park Ave St Louis, MO 63108	NONE		MEDICAL GRANT	2,000
Respect Medina 7621 10th Street Medina, WA 98039	NONE		EDUCATIONAL GRANT	20,000
Salvation Army - Los Angeles P O Box 93002 Long Beach, CA 90809	NONE		EVANGELICAL GRANT	30,000
San Francisco Chamber Orchestra 832 Folsom St San Francisco, CA 94107	NONE		EDUCATIONAL GRANT	3,000
Sempervirens Fund 419 South San Antonio Road Los Altos, CA 94022	NONE		EDUCATIONAL GRANT	25,000
Shelby's Safespace 1155 Saxon Way Menlo Park, CA 94025	NONE		PUBLIC CHARITY	20,000
St Bedeis Episcopal Church 2650 Sand Hill Road Menlo Park, CA 94025	NONE		CHURCH GRANT	4,000
Stanford Hospital Spiritual Care Service 300 Pasteur Drive Stanford, CA 94401	NONE		EVANGELICAL GRANT	5,000
StarVista 610 Elm St Ste212 San Carlos, CA 94070	NONE		PUBLIC CHARITY	5,000
Treehouse 2100 24th Ave S Ste 200 Seattle, WA 98144	NONE		PUBLIC CHARITY	4,000
UC Hastings Foundation 200 McAllister St San Francisco, CA 94102	NONE		EDUCATIONAL GRANT	5,000
United Way of Franklin County 51 Davis St Ste 2 Greenfield, MA 01301	NONE		PUBLIC CHARITY	6,000
University of Nebraska Foundation 1010 Lincoln Mall Lincoln, NE 68508	NONE		EDUCATIONAL GRANT	10,000
Washington National Cathedral 3101 Wisconsin Ave NW Washington, DC 20016	NONE		CHURCH GRANT	5,000
Total . . . . ▶ **3a**				325,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Willamette University 900 State St Salem, OR 97301	NONE		EDUCATIONAL GRANT	15,000
Total . . . . ▶ **3a**				325,000

TY 2016 Accounting Fees Schedule

Name: MYRTLE L ATKINSON FOUNDATION

EIN: 95-6047161

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	9,750	0		0

TY 2016 Investments - Other Schedule

Name: MYRTLE L ATKINSON FOUNDATION

EIN: 95-6047161

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AFLAC INC	AT COST	35,006	35,123
FEDERAL HOME LN MTG 3/27/19	AT COST	78,695	79,008
FEDERAL HOME LN MTG 5/30/19	AT COST	110,464	111,036
AMERICAN TOWER CORP	AT COST	35,853	35,924
DOUBLELINE TOTOL RETURN BOND FD	AT COST	245,090	237,583
MONSANTO CO NEW SR GLBT	AT COST	10,004	9,993
MORGAN STANLEY 2/22/17	AT COST	40,305	40,301
HCP 2/1/20	AT COST	34,664	35,047
NASDAQ OMX 1/16/18	AT COST	41,362	41,387
ISHARES IN CORE MSCI	AT COST	250,916	229,230
ISHARES RUSSELL 2000	AT COST	202,968	219,131
VANGUARD DVD GRTH	AT COST	624,258	874,149
UNITED STATES TREASURY 1/31/20	AT COST	64,374	64,754
INDEXIQ ETF TR IQ	AT COST	190,053	186,355
ISHARES TR RUS MID-CAP	AT COST	297,031	304,062
KANSAS ST DEV FIND	AT COST	50,004	50,052
PUERTO RICO HSG FIN AUTH	AT COST	55,000	57,049
ROPER IINDUS INC 10/1/18	AT COST	40,092	40,136
SAN FRANCISCO CALIF CITY & CNTY	AT COST	72,311	72,584
UNITED STATES TREASURY 6/30/21	AT COST	132,038	131,401
PARAMETRIC TAX MGD	AT COST	233,323	202,726
UNITED STATES TREASURY 5/15/22	AT COST	44,419	44,339
UNITED STATES TREASURY 5/15/24	AT COST	83,212	81,197
VISA INC NOTE CALL WHOLE	AT COST	32,899	33,145
WELLS FARGO 1/22/21	AT COST	40,833	40,703
SCHWAB STRATEGIC TR INTL EQUITY	AT COST	834,518	853,928
VANGUARD SPEC PORT DIV	AT COST	134,140	204,432
SPDR S&P 500 ETF	AT COST	1,124,880	1,236,121
AMERICAN INTL GROUP 1/16/18	AT COST	41,663	41,711
VANGUARD STAR FD INTL	AT COST	687,996	697,376

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BANK AMER CORP 1/11/18	AT COST	33,004	33,076
BERSHIRE HATHAWAY 3/15/23	AT COST	32,930	32,876
FEDERAL HOME LN MTG 1/13/22	AT COST	99,775	96,559
JP MORGAN CHASE NOTE 8/15/21	AT COST	38,796	38,513
NEW JERSEY ECONOMIC DEVEL.	AT COST	62,005	61,225
PNC FIN'L SVCS 4/29/24	AT COST	35,965	35,879
VERIZON COMM 9/15/23	AT COST	38,044	37,595
WESTPAC BANKING CORP 5/13/21	AT COST	35,069	34,222
ISHARES GOLD TRUST	AT COST	196,777	166,200
ISHARES TR JP MORGAN EM MKT ETF	AT COST	190,148	187,374
SPDR SER TR BARCLAYS	AT COST	162,710	159,377
VANGUARD HIGH YIELD TAX EXEMPT	AT COST	190,050	177,430
VANGUARD INDEX FDS MID CAP	AT COST	99,856	105,304
SECURITIES DISPOSED OF IN 2016	AT COST	0	0

TY 2016 Other Expenses Schedule

Name: MYRTLE L ATKINSON FOUNDATION

EIN: 95-6047161

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	100	0		0
P/S PASSTHROUGH EXPS	2,065	0		0

TY 2016 Other Professional Fees Schedule

Name: MYRTLE L ATKINSON FOUNDATION

EIN: 95-6047161

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FUND MANAGEMENT FEES	35,796	0		0

TY 2016 Taxes Schedule

Name: MYRTLE L ATKINSON FOUNDATION

EIN: 95-6047161

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAX BOARD	85	0		0