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Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Jerome Foundation		A Employer identification number 95-6039063	
Number and street (or P O box number if mail is not delivered to street address) 541 E Chapman Ave Suite B		B Telephone number (see instructions) (714) 538-2393	
City or town, state or province, country, and ZIP or foreign postal code Orange, CA 92866		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 13,511,842		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	85,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	353,324	353,324	353,324	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	41,235			
	b Gross sales price for all assets on line 6a 254,594				
	7 Capital gain net income (from Part IV, line 2)		41,235		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	479,559	394,559	353,324		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,475			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	197			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	31,002	21,448		
	24 Total operating and administrative expenses. Add lines 13 through 23	37,674	21,448		0
	25 Contributions, gifts, grants paid	597,078			597,078
26 Total expenses and disbursements. Add lines 24 and 25	634,752	21,448		597,078	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-155,193				
b Net investment income (if negative, enter -0-)		373,111			
c Adjusted net income (if negative, enter -0-)			353,324		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	290,279	111,247	111,247
	2 Savings and temporary cash investments	419,713	445,266	445,266
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,374,576	5,367,787	12,867,931
	c Investments—corporate bonds (attach schedule)	87,740	87,740	87,398
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,172,308	6,012,040	13,511,842	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	2,844,803	2,844,803	
29 Retained earnings, accumulated income, endowment, or other funds	3,327,505	3,167,237		
30 Total net assets or fund balances (see instructions)	6,172,308	6,012,040		
31 Total liabilities and net assets/fund balances (see instructions) .	6,172,308	6,012,040		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,172,308
2 Enter amount from Part I, line 27a	2	-155,193
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	6,017,115
5 Decreases not included in line 2 (itemize) ▶ _____	5	5,075
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,012,040

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)		
1a See Additional Data Table						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a See Additional Data Table						
b						
c						
d						
e						
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)					2	41,235
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)					3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8						

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	572,128	12,442,060	0 04598
2014	555,339	12,685,155	0 04378
2013	636,006	11,621,279	0 05473
2012	407,818	10,490,159	0 03888
2011	477,274	10,108,772	0 04721
2 Total of line 1, column (d)			2 0 230580
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 046116
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 12,653,083
5 Multiply line 4 by line 3			5 583,510
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,731
7 Add lines 5 and 6			7 587,241
8 Enter qualifying distributions from Part XII, line 4			8 597,078

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	3,731
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,731
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	3,731
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	5,046
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	5,046
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	1,315
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 1,315 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		No
b		No
c		No
d		
e		
2		No
3		No
4a		No
b		No
5		No
6		No
7	Yes	
8a		
b	Yes	
9		No
10		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of Sherrie Spray Telephone no (714) 538-2393
Located at 541 E Chapman Ave Ste B Orange CA ZIP+4 928661648
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b No
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	12,250,580
b	Average of monthly cash balances.	1b	595,190
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,845,770
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	12,845,770
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	192,687
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	12,653,083
6	Minimum investment return. Enter 5% of line 5.	6	632,654

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	632,654
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	3,731
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,731
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	628,923
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	628,923
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	628,923

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	597,078
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	597,078
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,731
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	593,347

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				628,923
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			472,646	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>597,078</u>				
a Applied to 2015, but not more than line 2a			472,646	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				124,432
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				504,491
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
James M Andreoli

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Jerome Foundation
541 E Chapman Ave Suite B
Orange, CA 92866
(714) 538-2393

b The form in which applications should be submitted and information and materials they should include
No standard form or specific format

c Any submission deadlines
None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
See statement attached

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				597,078
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
10 shs Alphabet Class A	P	2001-01-01	2016-07-12
200 shs Apple, Inc	P	2001-01-01	2016-07-12
50 shs Apple, Inc	P	2001-01-01	2016-10-02
1147 241 shs ASG Global Allternative	P	2001-01-01	2016-07-18
Danaher	P	2001-01-01	2016-07-21
58 shs Eaton Corporation	P	2001-01-01	2016-10-20
8328 35 shs Federated Strat	P	2001-01-01	2016-12-05
806 45 shs HSBC Frontier Markets	P	2001-01-01	2016-10-19
425 shs ISH MSCI EAFE	P	2001-01-01	2016-07-12
640 shs ISH TR MSCI EMG MK	P	2001-01-01	2016-10-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,026		3,504	3,522
19,162		2,868	16,294
5,873		717	5,156
11,002		13,257	-2,255
25		13	12
3,663		3,077	586
48,637		40,000	8,637
9,718		10,000	-282
23,066		25,314	-2,248
23,558		17,952	5,606

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,522
			16,294
			5,156
			-2,255
			12
			586
			8,637
			-282
			-2,248
			5,606

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
200 shs Macerich Co	P	2001-01-01	2016-02-16
100 shs Macerich Co	P	2001-01-01	2016-07-12
599 128 shs Merger Fund Sh	P	2001-01-01	2016-07-08
300 shs Team Health Holding	P	2001-01-01	2016-10-20
3100 shs Bank of America	P	2001-01-01	2016-07-11
66 shs Smuckers	P	2001-01-01	2016-07-11
100 shs Abbott Labs	P	2001-01-01	2016-07-11
292 shs Frontier Communications	P	2001-01-01	2016-07-11
240 shs Chermours	P	2001-01-01	2016-07-11
Conagra	P	2001-01-01	2016-10-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,767		8,175	7,592
8,562		3,776	4,786
9,239		9,545	-306
11,289		15,522	-4,233
40,768		47,647	-6,879
9,933		2,190	7,743
4,130		2,622	1,508
1,362		3,829	-2,467
1,805		3,342	-1,537
9		9	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,592
			4,786
			-306
			-4,233
			-6,879
			7,743
			1,508
			-2,467
			-1,537

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
James M Andreoli 4020 Bandini Blvd Vernon, CA 90058	President 0 00	0		
Richard Jerome 4020 Bandini Blvd Vernon, CA 90058	Vice President 0 00	0		
Jeffrey Wilson 4020 Bandini Blvd Vernon, CA 90058	Sec & Treas 0 00	0		
Mitchell Ebright 4020 Bandini Blvd Vernon, CA 90058	Vice President 0 00	0		
Martha E Morales 4020 Bandini Blvd Vernon, CA 90058	VP & Asst Treas 0 00	0		
Anthony Andreoli 4020 Bandini Blvd Vernon, CA 90058	Vice President 0 00	0		
James A Andreoli 4020 Bandini Blvd Vernon, CA 90058	Vice President 0 00	0		
Andrew Andreoli 4020 Bandini Blvd Vernon, CA 90058	Vice President 0 00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
La Habra Children's Museum 301 S Euclid La Habra, CA 90631	Public Charity	Public	Unrestricted	10,000
Variety BoysGirls Club 2530 Cincinnati St Los Angeles, CA 90033	Public Charity	Public	Unrestricted	26,250
YMCA - Whittier 12817 East Hadley Street Whittier, CA 90601	Public Charity	Public	Unrestricted	10,000
CA Special Olympics 6730 Carson Street Long Beach, CA 90808	Public Charity	Public	Unrestricted	10,000
Children's Hospital of LA 4650 Sunset Blvd Los Angeles, CA 90027	Public Charity	Public	Unrestricted	10,000
Children's Hospital of OC 455 South Main Street Orange, CA 92868	Public Charity	Public	Unrestricted	10,000
Myasthenia Gravis Fndtn 5675 Telegraph Road Ste 230 Los Angeles, CA 90040	Public Charity	Public	Unrestricted	10,000
Future Farmer's - Nat'l 6060 FFA Drive Indianapolis, IN 46268	Public Charity	Public	Unrestricted	10,000
Jerome Foundation Salcedo Cor Gamboa Sts Salcedo Village, Salcedo Cor Gambo 1227 RP	Private Foundation	Public	Unrestricted	183,828
Downey Civic Light Opera PO Box 429 Downey, CA 90241	Public Charity	Public	Unrestricted	5,000
St Anthony Indian Assoc PO Box 486 Zuni, NM 87327	Public Charity	Public	Unrestricted	5,000
Whittier BoysGirls Club 7905 South Greenleaf Ave Whittier, CA 90602	Public Charity	Public	Unrestricted	10,000
Jr Achievement LA 6250 Forest Lawn Drive Los Angeles, CA 90068	Public Charity	Public	Unrestricted	10,000
Union Rescue Mission 545 S San Pedro St Los Angeles, CA 90013	Public Charity	Public	Unrestricted	10,000
Children of the Night 14530 Sylvan St Van Nuys, CA 91411	Public Charity	Public	Unrestricted	10,000
Total ▶				597,078
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
Resurrection School 3360 East Opal St Los Angeles, CA 90023		Public Charity	Public	Unrestricted	5,000
Jerome Peacock-USC Loan 1975 Zonal Ave Los Angeles, CA 90033		Public Charity	Public	Unrestricted	25,000
LA Maritime Institute Berth 73 Suite 2 San Pedro, CA 90731		Public Charity	Public	Unrestricted	10,000
LA Food Bank 1734 E 41st Street Los Angeles, CA 90058		Public Charity	Public	Unrestricted	5,000
Make a Wish Fndtn 1875 Century Park E Ste 950 Los Angeles, CA 90067		Public Charity	Public	Unrestricted	10,000
KCET 2900 Alameda Burbank, CA 91505		Public Charity	Public	Unrestricted	2,500
CA Highway Patrol 11-99 Fnd 2244 N State College Blvd Fullerton, CA 92831		Public Charity	Public	Unrestricted	17,000
Lilac Blind Foundation 1212 N Howard Spokane, WA 99201		Public Charity	Public	Unrestricted	2,500
Boy Scouts of America 1211 E Dyer Road Santa Ana, CA 92706		Public Charity	Public	Unrestricted	10,000
Whittier College 13406 E Philadelphia St Whittier, CA 90608		Public Charity	Public	Unrestricted	10,000
Sight for Kids Inc PO Box 245 Whittier, CA 90608		Public Charity	Public	Unrestricted	10,000
ARC of Southeast LA County 12049 Woodruff Downey, CA 90241		Public Charity	Public	Unrestricted	10,000
Holy Angels Church of Deaf 4433 S Santa Fe Vernon, CA 90058		Public Charity	Public	Unrestricted	10,000
Covenant House - Hollywood 1325 N Western Avenue Hollywood, CA 90027		Public Charity	Public	Unrestricted	10,000
Matt Leinart Foundation 17280 Newhope Street Fountain Valley, CA 92708		Public Charity	Public	Unrestricted	10,000
Total ▶					597,078
3a					

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Whittier Presbyterian Church 12401 Washington Blvd Whittier, CA 90602	Public Charity	Public	Unrestricted	10,000
USC Norris Cancer 1441 Eastlake Ave Room 80 Los Angeles, CA 90033	Public Charity	Public	Unrestricted	15,000
American Red Cross 11553 Ohio Avenue Los Angeles, CA 90025	Public Charity	Public	Unrestricted	25,000
Community Family Guidance 8320 Iowa Street Downey, CA 90241	Public Charity	Charity	Unrestricted	2,500
Epilepsy Foundation 5777 N Century Blvd Ste 820 Los Angeles, CA 90045	Public Charity	Charity	Unrestricted	5,000
John Tracy Clinic 806 West Adams Blvd Los Angeles, CA 90007	Public Charity	Charity	Unrestricted	20,000
Keck School of Medicine 1975 Zonal KAM 302 Los Angeles, CA 90033	Public Charity	Charity	Unrestricted	15,000
PBS So Cal POBox 25113 Santa Ana, CA 92799	Public Charity	Charity	Unrestricted	2,500
Laura's House 909 Corporate Drive Suite 225 Ladera Ranch, CA 92694	Public Charity	Public	Unrestricted	10,000
International Sanctuary 17935 Sky Park Circle Suite F Irvine, CA 92614	Community Service Org	Public	Unrestricted	10,000
International Seafarers Center 120 South Pico Long Beach, CA 90807	Public Charity	Public	Unrestricted	5,000
Total ▶ 3a				597,078

TY 2016 Accounting Fees Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	6,475	0	0	0

TY 2016 General Explanation Attachment**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		General Explanation Supplemental Information for Form 990-PF	Part XV, 2d - Supplementary InformationNone - Grants are made at the discretion of the trustees and are generally limited to Southern California public charitable organizations principal private donee has been Jerome Foundation (Phillipines)

TY 2016 Investments Corporate Bonds Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Vanguard St. Term Bond ETF - 975 shs	77,740	77,464
Ally Financial Note - \$10,000	10,000	9,934

TY 2016 Investments Corporate Stock Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Am Electric Power 1500 shs	58,403	94,440
AT & T 3000 shs	102,339	127,590
Bank of America 3000 shs	46,093	66,300
Bristol Myers 4600 shs	84,750	268,824
CA Water Service 2000 shs	25,640	67,800
Caterpillar 3600 shs	170,746	333,864
Chevron Texaco 1122 shs	36,510	132,059
Cisco 800 shs	23,795	24,176
Clarcor 10000 shs	83,583	824,700
Deere & Co. 6000 shs	153,675	618,240
Dow Chemical 1000 shs	39,032	57,220
Du Pont 1200 shs	62,382	88,080
Edison 2200 shs	59,334	158,378
Emerson Electric 8400 shs	207,395	468,300
Exxon Mobil 5800 shs	180,938	523,508
GE 32800 shs	545,735	1,042,800
General Mills 12400 shs	232,851	778,302
Ill Tool 1000 shs	40,331	122,460
Ingersol Rand 1100 shs	28,985	82,544
Intel 6500 shs	215,268	235,755
IBM - 2000 shs	217,646	331,980
Johnson & Johnson 5100 shs	312,613	587,571
John Hancock Fund 600 shs	14,850	9,960
Kimberly Clark 4700 shs	182,381	536,364
Babson Corp 9400 shs	98,833	145,512
Microsoft 1100 shs	28,976	68,354
Mirant Warrants 1192 shs	1,426	
Pfizer 2470 shs	53,364	86,722
Proctor & Gamble 10815 shs	291,908	909,325
P G & E 500 shs	20,144	30,385

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RPM 4000 shs	49,156	215,320
So. Company 4500 shs	97,234	221,355
3M Co. 6000 shs	225,621	1,071,420
US Bankcorp Del 2031 shs	13,406	104,332
Verizon 1220 shs	56,843	65,124
Walmart 1640 shs	62,968	113,357
Teradata Corp 374 shs	224	10,162
Berkshire 850 shs	17,546	138,533
Chevron Texaco 500 shs	17,224	58,850
Conoco Phillips 500 shs	24,029	25,070
Gilead Sci 800 shs	7,037	57,288
Johnson & Johnson 500 shs	6,798	57,605
Proctor & Gamble 355 shs	6,553	29,848
Pepsico 400 shs	18,157	41,852
Alphabet-A 50 shs	17,521	39,623
Apple 1020 shs	14,632	118,136
Wells Fargo 2500 shs	59,125	137,775
McDonalds 300 shs	17,377	36,516
CVS/Caremark 600 shs	22,366	47,346
Century Link 84 shs	2,127	1,998
Nextra Energy 1000 shs	54,644	119,460
Capital One Financial 600 shs	22,945	52,344
CVS/Caremark 150 shs	4,299	11,837
IShares Taiwan 2000 shs	22,304	29,370
Advanced Data Processing 700 shs	40,285	92,502
Macerich 500 shs	7,551	14,168
SPDR DJ Wilshire 400 shs	14,360	14,432
Vanguard REIT VIP 625 shs	34,028	51,581
Merger FD SH 1569.992 shs	15,515	15,136
Amazon 50 shs	10,271	37,493

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Accentive 200 shs	10,940	23,426
Diageo PLC- ADR 125 shs	9,815	12,993
ECOLab 200 shs	10,006	23,444
Costco 125 shs	10,590	20,014
Union Pacific 250 shs	12,275	25,920
Abbott Labs - 100 shs	3,316	3,841
AFF Managers GP - 40 shs	5,206	5,812
Celanese Corp - 100 shs	4,024	7,874
Microsoft - 300 shs	9,304	18,642
Visa - 475 shs	16,239	37,060
Driehaus ACT 2365.18 shs	25,000	24,078
Fed Ex - 100 shs	9,295	18,620
IShares Mid Cap S&P - 300 shs	41,883	54,660
IShares Mid Cap 400 - 300 shs	36,889	49,602
Danaher - 175 shs	7,507	13,622
Abbvie - 100 shs	3,722	6,262
ISH Core S&P SM Cap - 715 shs	53,092	68,760
AQR Managed - 995.061 shs	10,000	9,274
ASG Glob Alternative - 2192.28 shs	11,877	10,648
Boston P. Long - 2756.20 shs	40,000	42,583
Abbvie - 100 shs	2,843	6,262
Allegion Public Ltd-366 shs	6,439	23,424
Ford Motors - 2000 shs	32,643	24,260
Alphabet, Inc - Class C - 60 shs	20,901	46,309
Glaxosmithkline - 1000 shs	43,406	38,510
Halyard Health - 587 shs	7,759	21,707
Aqua America-1000 shs	26,827	30,040
CDR Global-300 shs	5,723	17,907
Neuberger Berman Long Shares 2056.47 shs	27,000	26,828
TJX Co - 150 shs	10,785	11,270

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Tweedy Browns Fnd Global Va. #1 - 931.79	25,000	23,332
Walt Disney - 150 shs	15,549	15,633
Conagra - 1000 shs	29,135	39,550
Lamb Weston Hldgs 333 shs	8,953	12,604
Blackrock GL L/S 1017.294 shs	10,000	10,295
Boeing 115 shs	14,541	17,902
Cummins 135 shs	14,904	18,450
Credit Suisse 1996.008 shs	10,000	10,120
Blackrock Inc. 20 Shs	7,869	7,611
CME Group 80 shs	9,727	9,228
Fortive 87 shs	2,322	4,666
ISH S & P 500 Value 480 shs	49,502	48,662
United Parcel 165 shs	17,775	18,916
Vanguard EMG Mkt 645 shs	24,046	23,078
Vanguard FTSE Dev ETF 900 shs	31,086	32,886

TY 2016 Other Decreases Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0

Description	Amount
Federal income taxes	5,075

TY 2016 Other Expenses Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank charges	1,128			
Bookkeeping service	6,700			
Investment fees	21,448	21,448		
Office expense	141			
Other	15			
Storage	1,570			

TY 2016 Taxes Schedule**Name:** Jerome Foundation**EIN:** 95-6039063**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign taxes	112			
Non Profit Corp Fee	75			
Other	10			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047
2016

Name of the organization
Jerome Foundation

Employer identification number
95-6039063

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
Jerome Foundation

Employer identification number
95-6039063

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Baker Commodities 4020 Bandini Blvd Vernon, CA 90058	\$ 85,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Jerome Foundation	Employer identification number 95-6039063
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____