

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation****or Section 4947(a)(1) Trust Treated as Private Foundation**

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**2016****Open to Public  
Inspection****For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016**

<p>Name of foundation WOLFEN FAMILY FOUNDATION C/O IRELL &amp; MANELLA LLP</p> <p>Number and street (or P O box number if mail is not delivered to street address) 1800 AVENUE OF THE STARS NO 900</p> <p>City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 900674276</p> <p><b>G</b> Check all that apply      <input type="checkbox"/> Initial return      <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Final return      <input type="checkbox"/> Amended return  <input type="checkbox"/> Address change      <input type="checkbox"/> Name change</p> <p><b>H</b> Check type of organization      <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust      <input type="checkbox"/> Other taxable private foundation</p> <p><b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 5,802,826</p>		<p><b>A</b> Employer identification number 95-4745065</p> <p><b>B</b> Telephone number (see instructions) (818) 528-3545</p> <p><b>C</b> If exemption application is pending, check here ► <input type="checkbox"/></p> <p><b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/>  2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/></p> <p><b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/></p> <p><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/></p>			
		<p><b>J</b> Accounting method      <input checked="" type="checkbox"/> Cash      <input type="checkbox"/> Accrual  <input type="checkbox"/> Other (specify) _____</p> <p>(Part I, column (d) must be on cash basis)</p>			
<p><b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</p>		<p><b>(a)</b> Revenue and expenses per books</p>	<p><b>(b)</b> Net investment income</p>	<p><b>(c)</b> Adjusted net income</p>	<p><b>(d)</b> Disbursements for charitable purposes (cash basis only)</p>
<p><b>Revenue</b></p> <p>1 Contributions, gifts, grants, etc., received (attach schedule)</p> <p>2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B</p> <p>3 Interest on savings and temporary cash investments</p> <p>4 Dividends and interest from securities</p> <p>5a Gross rents</p> <p>b Net rental income or (loss)</p> <p>6a Net gain or (loss) from sale of assets not on line 10</p> <p>b Gross sales price for all assets on line 6a      3,121,510</p> <p>7 Capital gain net income (from Part IV, line 2)</p> <p>8 Net short-term capital gain</p> <p>9 Income modifications</p> <p>10a Gross sales less returns and allowances</p> <p>b Less Cost of goods sold</p> <p>c Gross profit or (loss) (attach schedule)</p> <p>11 Other income (attach schedule)</p> <p>12 <b>Total.</b> Add lines 1 through 11      2,465,935</p>		0	396	396	50,089
<p><b>Operating and Administrative Expenses</b></p> <p>13 Compensation of officers, directors, trustees, etc</p> <p>14 Other employee salaries and wages</p> <p>15 Pension plans, employee benefits</p> <p>16a Legal fees (attach schedule)</p> <p>b Accounting fees (attach schedule)</p> <p>c Other professional fees (attach schedule)</p> <p>17 Interest</p> <p>18 Taxes (attach schedule) (see instructions)</p> <p>19 Depreciation (attach schedule) and depletion</p> <p>20 Occupancy</p> <p>21 Travel, conferences, and meetings</p> <p>22 Printing and publications</p> <p>23 Other expenses (attach schedule)</p> <p>24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23      45,678</p> <p>25 Contributions, gifts, grants paid      1,029,224</p> <p>26 <b>Total expenses and disbursements.</b> Add lines 24 and 25      1,074,902</p> <p>27 Subtract line 26 from line 12</p> <p>a <b>Excess of revenue over expenses and disbursements</b>      1,391,033</p> <p>b <b>Net investment income</b> (if negative, enter -0-)      2,444,760</p> <p>c <b>Adjusted net income</b> (if negative, enter -0-)      21,175</p>		0	8,200	8,200	0
		10,397	10,397	0	
		16,551	303	0	
		2,330	2,275	0	
		16,400		0	
		10,397		0	
		21,175		0	
		1,029,224		1,029,224	
		21,175		21,175	
		1,074,902		1,074,902	

	<b>Part II Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	<b>1</b> Cash—non-interest-bearing	115,506	178,639	178,639	
	<b>2</b> Savings and temporary cash investments	26,806	1,516,637	1,516,637	
	<b>3</b> Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	<b>4</b> Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	<b>5</b> Grants receivable				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	<b>7</b> Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	<b>8</b> Inventories for sale or use				
	<b>9</b> Prepaid expenses and deferred charges				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule)	1,297,171	1,151,192	2,274,521	
	<b>c</b> Investments—corporate bonds (attach schedule)				
	<b>11</b> Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	<b>12</b> Investments—mortgage loans				
	<b>13</b> Investments—other (attach schedule)	1,873,672	1,897,650	1,832,004	
	<b>14</b> Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	<b>15</b> Other assets (describe ► _____)	40,955	1,025	1,025	
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,354,110	4,745,143	5,802,826	
	<b>17</b> Accounts payable and accrued expenses				
	<b>18</b> Grants payable				
	<b>19</b> Deferred revenue				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule)				
	<b>22</b> Other liabilities (describe ► _____)	0	0	0	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)	0	0	0	
	<b>Foundations that follow SFAS 117, check here ► <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted				
	<b>25</b> Temporarily restricted				
	<b>26</b> Permanently restricted				
	<b>Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds	0	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	0	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	3,354,110	4,745,143		
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions)	3,354,110	4,745,143		
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions)	3,354,110	4,745,143		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,354,110
<b>2</b> Enter amount from Part I, line 27a	2	1,391,033
<b>3</b> Other increases not included in line 2 (itemize) ►	3	0
<b>4</b> Add lines 1, 2, and 3	4	4,745,143
<b>5</b> Decreases not included in line 2 (itemize) ►	5	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,745,143

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,415,450	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	980,339	6,766,469	0 144882
2014	788,591	2,839,274	0 277744
2013	694,648	1,528,049	0 454598
2012	767,647	1,633,045	0 470071
2011	643,357	2,176,816	0 295550
<b>2 Total</b> of line 1, column (d)			<b>2</b> 1 642845
<b>3 Average</b> distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 328569
<b>4 Enter</b> the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 7,164,293
<b>5 Multiply</b> line 4 by line 3			<b>5</b> 2,353,965
<b>6 Enter</b> 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 24,448
<b>7 Add</b> lines 5 and 6			<b>7</b> 2,378,413
<b>8 Enter</b> qualifying distributions from Part XIII, line 4			<b>8</b> 1,029,224

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	48,895
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	48,895
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	48,895
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	57,196
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	57,196
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	8,301
11	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ►	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ 0 (2) On foundation managers ► \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	Yes	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	Yes	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes	No

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions). 12 No

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A 13 Yes

14 The books are in care of ►BALTER MILLER KING FRAZIN LLP Telephone no ►(818) 528-3545

Located at ►16255 VENTURA BLVD SUITE 1250 ENCINO CA

ZIP+4 ►91436

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here and enter the amount of tax-exempt interest received or accrued during the year. ► 15 □

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_  Yes  No

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) 2b

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

5a During the year did the foundation pay or incur any amount to  
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No  
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .  Yes  No  
(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No  
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .  Yes  No  
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  Yes  No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .  Yes  No  
*If "Yes," attach the statement required by Regulations section 53.4945-5(d)*

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .  Yes  No  
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .  
*If "Yes" to 6b, file Form 8870*

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No  
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1. List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WERNER F WOLFEN C/O IRELL MANELLA LLP 1800 AVENUE OF THE STARS 900 LOS ANGELES, CA 90067	TRUSTEE 5 00	0	0	0
MARY G WOLFEN C/O IRELL MANELLA LLP 1800 AVENUE OF THE STARS 900 LOS ANGELES, CA 90067	TRUSTEE 5 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ► 0

## **Part IX-A      Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the year, see instructions		Amount
<b>1</b>	_____	_____
	_____	_____
<b>2</b>	_____	_____
	_____	_____
<b>All other program-related investments</b> See instructions		_____
<b>3</b>	_____	_____
	_____	_____
<b>Total.</b> Add lines 1 through 3		►

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	3,491,657
b	Average of monthly cash balances. . . . .	1b	1,783,679
c	Fair market value of all other assets (see instructions). . . . .	1c	1,998,058
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	7,273,394
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	7,273,394
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	109,101
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,164,293
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	358,215

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6. . . . .	1	358,215
2a	Tax on investment income for 2016 from Part VI, line 5. . . . .	2a	48,895
b	Income tax for 2016 (This does not include the tax from Part VI). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	48,895
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	309,320
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	309,320
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	309,320

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,029,224
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,029,224
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	1,029,224
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				309,320
<b>2</b> Undistributed income, if any, as of the end of 2016			0	
<b>a</b> Enter amount for 2015 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .	535,178			
<b>b</b> From 2012. . . . .	689,793			
<b>c</b> From 2013. . . . .	628,178			
<b>d</b> From 2014. . . . .	705,304			
<b>e</b> From 2015. . . . .	658,369			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	3,216,822			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ► \$ 1,029,224			0	
<b>a</b> Applied to 2015, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2016 distributable amount. . . . .				309,320
<b>e</b> Remaining amount distributed out of corpus	719,904			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,936,726			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	535,178			
<b>9</b> <b>Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a. . . . .	3,401,548			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .	689,793			
<b>b</b> Excess from 2013. . . . .	628,178			
<b>c</b> Excess from 2014. . . . .	705,304			
<b>d</b> Excess from 2015. . . . .	658,369			
<b>e</b> Excess from 2016. . . . .	719,904			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	1,029,224
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments.	.. .				
<b>3</b> Interest on savings and temporary cash investments	.. . . . .			14	396
<b>4</b> Dividends and interest from securities.	.. .			14	50,089
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property.	.. . . .				
b Not debt-financed property.	.. . . .				
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income.	.. . . .	523000		14	
<b>8</b> Gain or (loss) from sales of assets other than inventory	.. . . . .	523000		18	2,415,450
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a	_____				
b	_____				
c	_____				
d	_____				
e	_____				
<b>12</b> Subtotal Add columns (b), (d), and (e).	.. .		0		2,465,935
<b>13</b> Total. Add line 12, columns (b), (d), and (e).	.. . . . .			13	2,465,935

(See worksheet in line 13 instructions to verify calculations )



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
JPM-62404	P		
JPM-62404	P		
JPM-90004	P		
JPM-90004	P		
ML-4199	P		
ML-4199	P		
ML-04590	P		
ML-04590	P		
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,585,128		140,157	2,444,971
21,726		19,729	1,997
226,449		237,473	-11,024
162,545		181,703	-19,158
20,354		20,464	-110
28,121		29,024	-903
19,999		20,509	-510
54,095		57,001	-2,906
3,093			3,093

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) over col (j), if any (k)	
			2,444,971
			1,997
			-11,024
			-19,158
			-110
			-903
			-510
			-2,906
			3,093

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

WERNER F WOLFEN

MARY G WOLFEN

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ACLU FOUNDATION 125 BROAD ST 18TH FL NEW YORK, NY 10004	NONE	CHARITABLE ORG	CHARITABLE	25,000
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHESTRA 1531 14TH ST SANTA MONICA, CA 90404	NONE	CHARITABLE ORG	CHARITABLE	9,600
BET TZEDEK 3250 WILSHIRE BLVD STE 13TH FL LOS ANGELES, CA 900101509	NONE	CHARITABLE ORG	CHARITABLE	100,000
B'NAI DAVID-JUDEA 8906 WEST PICO BLVD LOS ANGELES, CA 90035	NONE	CHARITABLE ORG	CHARITABLE	25,000
BRADY CENTER 840 FIRST ST NE 400 WASHINGTON, DC 20002	NONE	CHARITABLE ORG	CHARITABLE	2,500
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER ST NEW YORK, NY 10038	NONE	CHARITABLE ORG	CHARITABLE	300
COUPLES AGAINST LEUKEMIA PO BOX 22478 OKLAHOMA CITY, OK 73123	NONE	CHARITABLE ORG	CHARITABLE	500
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 21741	NONE	CHARITABLE ORG	CHARITABLE	2,850
FEED THE CHILDREN 333 N MERIDIAN OKLAHOMA CITY, OK 73107	NONE	CHARITABLE ORG	CHARITABLE	300
FEEDING AMERICA 35 EAST WACKER DR STE 2000 CHICAGO, IL 60601	NONE	CHARITABLE ORG	CHARITABLE	25,000
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
FINCA 1201 15TH STREET NW 8TH FLOOR WASHINGTON, DC 20005	NONE	CHARITABLE ORG	CHARITABLE	600
FRED HUTCHINSON 1100 FAIRVIEW AVE SEATTLE, WA 98109	NONE	CHARITABLE ORG	CHARITABLE	300
GIRL SCOUT TROOP 60601 GIRL SCOUT TROOP 60601 NORTH CANTON, OH 44709	NONE	CHARITABLE ORG	CHARITABLE	190
GOODWILL OF SOUTHERN CALIFORNIA 342 SAN FERNANDO RD LOS ANGELES, CA 90031	NONE	CHARITABLE ORG	CHARITABLE	200
HADASSAH 40 WALL STREET NEW YORK, NY 10005	NONE	CHARITABLE ORG	CHARITABLE	500
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
HILLEL AT UCLA 574 HILGARD AVE LOS ANGELES, CA 90024	NONE	CHARITABLE ORG	CHARITABLE	26,250
INTERNATIONAL HUMAN RIGHTS LAW CLINIC BOALT HALL BERKELEY, CA 947207200	NONE	CHARITABLE ORG	CHARITABLE	200,000
IPPF 125 MAIDEN LANE 9TH FLOOR NEW YORK, NY 10038	NONE	CHARITABLE ORG	CHARITABLE	224
IRC 122 EAST 42ND ST NEW YORK, NY 10168	NONE	CHARITABLE ORG	CHARITABLE	375
JEWISH FAMILY SERVICES 88838 W PICO BLVD LOS ANGELES, CA 90035	NONE	CHARITABLE ORG	CHARITABLE	175
<b>Total . . . . . ►</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
JEWISH FREE LOAN ASSOCIATION 6505 WILSHIRE BLVD STE 715 LOS ANGELES, CA 90048	NONE	CHARITABLE ORG	CHARITABLE	10,000
JONSSON CANCER CENTER FOUNDATION 8-950 FACTOR BLDG BOX 951780 LOS ANGELES, CA 90095	NONE	CHARITABLE ORG	CHARITABLE	250,000
JUNIOR BLIND OF AMERICA 5300 ANGELES VISTA BLVD LOS ANGELES, CA 90043	NONE	CHARITABLE ORG	CHARITABLE	150
KPCC 474 S RAYMOND AVE PASADENA, CA 91105	NONE	CHARITABLE ORG	CHARITABLE	200
LA GOAL 4911 OVERLAND AVE CULVER CITY, CA 90230	NONE	CHARITABLE ORG	CHARITABLE	10,000
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
LACMA ANNUAL FUND 5905 WILSHIRE BLVD LOS ANGELES, CA 90036	NONE	CHARITABLE ORG	CHARITABLE	100
LA SIERRA UNIVERSITY 4500 RIVERWALK PKWY RIVERSIDE, CA 92505	NONE	CHARITABLE ORG	CHARITABLE	10,000
LEO BAECK TEMPLE 1300 N SEPULVEDA BLVD LOS ANGELES, CA 90049	NONE	CHARITABLE ORG	CHARITABLE	400
LIBRARY FOUNDATION OF LOS ANGELES 630 WEST 5TH ST LOS ANGELES, CA 90071	NONE	CHARITABLE ORG	CHARITABLE	100
LOS ANGELES JEWISH HOME FOR THE AGING 7150 TAMPA AVE RESEDA, CA 91335	NONE	CHARITABLE ORG	CHARITABLE	30,000
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
LOS ANGELES MISSION 303 E 5TH ST LOS ANGELES, CA 90013	NONE	CHARITABLE ORG	CHARITABLE	150
LOS ANGELES MUSIC AND ART SCHOOL 3630 E 3RD ST LOS ANGELES, CA 90063	NONE	CHARITABLE ORG	CHARITABLE	1,500
LOS ANGELES TIMES FAMILY FUND 205 N MICHIGAN AVE 4300 CHICAGO, IL 60601	NONE	CHARITABLE ORG	CHARITABLE	250
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND 40 RECTOR ST 5TH FLOOR NEW YORK, NY 10006	NONE	CHARITABLE ORG	CHARITABLE	300
NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON, IL 60208	NONE	CHARITABLE ORG	CHARITABLE	300
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NRDC 1314 SECOND ST SANTA MONICA, CA 90401	NONE	CHARITABLE ORG	CHARITABLE	75
OPICA 11759 MISSOURI AVE LOS ANGELES, CA 90025	NONE	CHARITABLE ORG	CHARITABLE	500
PACIFIC SERENADES 1205 W 5TH ST F240 LOS ANGELES, CA 90017	NONE	CHARITABLE ORG	CHARITABLE	200
PLANNED PARENTHOOD FEDERATION OF AMERICA NEW YORK 434 WEST 33RD ST NEW YORK, NY 10001	NONE	CHARITABLE ORG	CHARITABLE	850
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH ST LOS ANGELES, CA 90007	NONE	CHARITABLE ORG	CHARITABLE	125
<b>Total . . . . .</b>			►	1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
PROJECT CHICKEN SOUP 3975 LANDMARK ST CULVER CITY, CA 90232	NONE	CHARITABLE ORG	CHARITABLE	350
PURPLE HEARTS 7008 LITTLE RIVER TURNPIKE ANNANDALE, VA 22003	NONE	CHARITABLE ORG	CHARITABLE	300
R & K CARPENTER PERFORMING ARTS CENTER 6200 ATHERTON ST LONG BEACH, CA 90815	NONE	CHARITABLE ORG	CHARITABLE	1,000
SFMOMA 151 3RD ST SAN FRANCISCO, CA 94103	NONE	CHARITABLE ORG	CHARITABLE	130
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVE PASADENA, CA 91105	NONE	CHARITABLE ORG	CHARITABLE	750
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	CHARITABLE ORG	CHARITABLE	25,000
SPECIAL OLYMPICS 3712 BENSON DR STE 102 RALEIGH, NC 27609	NONE	CHARITABLE ORG	CHARITABLE	730
ST JOHN'S HEALTH CENTER FOUNDATION 2121 SANTA MONICA BLVD SANTA MONICA, CA 90404	NONE	CHARITABLE ORG	CHARITABLE	1,000
TEMPLE BETH EL 1317 N CRESCENT HEIGHTS BLVD LOS ANGELES, CA 90046	NONE	CHARITABLE ORG	CHARITABLE	15,000
THE CARTER CENTER 453 FREEDOM PKWY NE ATLANTA, GA 30307	NONE	CHARITABLE ORG	CHARITABLE	475
<b>Total . . . . . ►</b>				1,029,224
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
THE ACHIEVABLE FOUNDATION 5901 GREEN VALLEY CIRCLE 405 CULVER CITY, CA 90230	NONE	CHARITABLE ORG	CHARITABLE	10,500
TRANSLATIONAL PULMONARY & IMMUNOLOGY 701 E 28TH 419 LONG BEACH, CA 90806	NONE	CHARITABLE ORG	CHARITABLE	2,500
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE	CHARITABLE ORG	CHARITABLE	600
UC BERKELEY-SCHOOL OF LAW 2850 TELEGRAPH AVE 500 BERKELEY, CA 947207200	NONE	CHARITABLE ORG	CHARITABLE	200,000
UCLA FOUNDATION 10920 WILSHIRE BLVD STE 900 LOS ANGELES, CA 90024	NONE	CHARITABLE ORG	CHARITABLE	35,000
<b>Total . . . . . ►</b>				1,029,224
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
UNICEF US FUND 125 MAINDEN LANE 11TH FLOOR NEW YORK, NY 10038	NONE	CHARITABLE ORG	CHARITABLE	250
UNITED WAY GAS ASSITANCE FUND 44907 10TH ST WEST LANCASTER, CA 93534	NONE	CHARITABLE ORG	CHARITABLE	75
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW STE 200 WASHINGTON, DC 20036	NONE	CHARITABLE ORG	CHARITABLE	500
<b>Total . . . . .</b>				1,029,224
<b>3a</b>				

## TY 2016 Accounting Fees Schedule

**Name:** WOLFEN FAMILY FOUNDATION  
C/O IRELL & MANELLA LLP

**EIN:** 95-4745065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	16,400	8,200		0

**TY 2016 Investments Corporate Stock Schedule****Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL &amp; MANELLA LLP

**EIN:** 95-4745065

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
MERRILL LYNCH 04199 COPS	95,582	98,988
CALHOUN VISION	132,000	160,000
MERRILL LYNCH 04590	272,978	293,909
JP MORGAN - 90004	371,886	426,101
JP MORGAN - 62404	278,746	1,295,523
JUNO THERAPEUTICS INC	0	0

## TY 2016 Investments - Other Schedule

**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL &amp; MANELLA LLP

**EIN:** 95-4745065

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GSO MEZZANINE FINANCE LP	FMV	203,315	137,669
AQUA SCIENCE (NOTE RECEIVABLE)	AT COST	500,000	500,000
GAME PARTNER 1 (TWISTORY)	AT COST	194,335	194,335
CALHOUN INVESTMENTS - NOTE RECEIVABLE	AT COST	1,000,000	1,000,000

## TY 2016 Other Assets Schedule

**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

**EIN:** 95-4745065

### Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM BROKER	40,955	1,025	1,025

## TY 2016 Other Expenses Schedule

**Name:** WOLFEN FAMILY FOUNDATION  
C/O IRELL & MANELLA LLP  
**EIN:** 95-4745065

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PUBLICATION	55	0		0
ADR FEES	3	3		0
PORTFOLIO DEDUCTIONS FROM PARTNERSHIP	2,272	2,272		0

## TY 2016 Other Professional Fees Schedule

**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

**EIN:** 95-4745065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	10,397	10,397		0

## TY 2016 Taxes Schedule

**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL &amp; MANELLA LLP

**EIN:** 95-4745065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE INCOME TAX	10	0		0
FEDERAL TAX	16,088	0		0
FOREIGN TAXES	303	303		0
STATE FILING FEES	150	0		0