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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation THE CARL JUD FOUNDATION			A Employer identification number 95-4564426	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 6969D		Room/suite	B Telephone number (see instructions) 310-860-9889	
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES CA 90069				
Foreign country name	Foreign province/state/country	Foreign postal code		
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,499,415		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	76,246	76,246	76,246	
	5a Gross rents	58,488	58,488	58,488	
	b Net rental income or (loss) 16,076				
	6a Net gain or (loss) from sale of assets not on line 10	61,886			
	b Gross sales price for all assets on line 6a 66,875				
	7 Capital gain net income (from Part IV, line 2)		61,886		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	803	803	803	
	12 Total. Add lines 1 through 11	197,423	197,423	135,537	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,625	1,625	1,625	
	c Other professional fees (attach schedule)				
	17 Interest	212	212	212	
	18 Taxes (attach schedule) (see instructions)	25,847	25,847	25,847	
	19 Depreciation (attach schedule) and depletion	18,041	18,041	18,041	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	21,822	21,822	21,822	
	24 Total operating and administrative expenses. Add lines 13 through 23	67,547	67,547	67,547	0
	25 Contributions, gifts, grants paid	169,000			169,000
	26 Total expenses and disbursements. Add lines 24 and 25	236,547	67,547	67,547	169,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-39,124			
	b Net investment income (if negative, enter -0-)		129,876		
	c Adjusted net income (if negative, enter -0-)			67,990	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2016)

File 5

SCANNED MAY 25 2017

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing	21,451	31,647	31,647		
	2 Savings and temporary cash investments	31,637	44,709	44,709		
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)	911,610	906,622	2,173,068		
	c Investments—corporate bonds (attach schedule)	100,000	100,000	99,991		
	11 Investments—land, buildings, and equipment basis ▶ 772,080					
Liabilities	Less accumulated depreciation (attach schedule) ▶ 331,029	459,092	441,051	1,150,000		
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)					
	14 Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,523,790	1,524,029	3,499,415		
	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ See Attached Statement)	4,500	43,763			
	23 Total liabilities (add lines 17 through 22)	4,500	43,763			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds	1,684,739	1,684,739			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds	-165,449	-204,473			
	30 Total net assets or fund balances (see instructions)	1,519,290	1,480,266			
	31 Total liabilities and net assets/fund balances (see instructions)	1,523,790	1,524,029			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,519,290
2 Enter amount from Part I, line 27a	2	-39,124
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,480,166
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,480,166

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	32 SHARES ADVANSIX	P	7/1/1995	10/19/2016
b	1,000 SHARES AMERICAN EXPRESS	P	11/5/1995	10/7/2016
c				
d				
e	Capital Gains Distributions			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 513			513
b 66,329		4,989	61,340
c			
d			
e			33

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			513
b			61,340
c			
d			
e			33

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	61,886
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	33

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	121,528	3,378,625	0.035970
2014	120,495	3,489,571	0.034530
2013	129,419	3,386,920	0.038211
2012	94,798	3,140,564	0.030185
2011	101,865	3,190,251	0.031930

2 Total of line 1, column (d)	2	0.170826
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.034165
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,394,351
5 Multiply line 4 by line 3	5	115,968
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,299
7 Add lines 5 and 6	7	117,267
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	169,000

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,299	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	1,299	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,299	
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	600	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	600	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	699	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ NONE				
14	The books are in care of ▶ VICTORIA TILL	Telephone no ▶	310-860-9889	
	Located at ▶ P.O. BOX 6969D LOS ANGELES CA	ZIP+4 ▶	90069	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶	1b	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VICTORIA TILL P.O. BOX 6969D LOS ANGELES, CA 90069	PRESIDENT/DIRECTOR	15.00	0	
KJELL LARSSON P.O. BOX 6969D LOS ANGELES, CA 90069	SECRETARY/DIRECTOR	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

- 1** THE FOUNDATION'S ONLY CHARITABLE ACTIVITY IS THE MAKING OF CONTRIBUTIONS AND GIFTS TO OTHER CHARITABLE ORGANIZATIONS ORGANIZED AND OPERATING FOR THE BENEFIT OF ANIMALS DURING 2015, THE FOUNDATION MADE DONATIONS TO 21 DIFFERENT CHARITABLE ORGANIZATIONS TOTALLING \$169,000 SEE SCHEDULE ATTACHED

3**4****Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1**2**

All other program-related investments See instructions

3**Total.** Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,265,247
b	Average of monthly cash balances	1b	30,795
c	Fair market value of all other assets (see instructions)	1c	1,150,000
d	Total (add lines 1a, b, and c)	1d	3,446,042
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,446,042
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	51,691
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,394,351
6	Minimum investment return. Enter 5% of line 5	6	169,718

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	169,718
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,299
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,299
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	168,419
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	168,419
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	168,419

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	169,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	169,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,299
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	167,701

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				168,419
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 169,000				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				168,419
e Remaining amount distributed out of corpus	581			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	581			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	581			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016	581			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> TOTAL OF DONATIONS TO OTHER CHARITABLE ORGANIZATIONS OPERATING FOR BENEFIT OF ANIMALS SEE SCHEDULE ATTACHED			GENERAL DONATION TO OTHER CHARITABLE ORGANIZATIONS OPERATING F/B/O ANIMALS	169,000
Total			3a	169,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	76,246	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property			16	16,076	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	61,686	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		0		154,008	0
13	Total. Add line 12, columns (b), (d), and (e)				13	154,008

(See worksheet in line 13 instructions to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--|---|
| 1 | <p>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | |
| a | <p>Transfers from the reporting foundation to a noncharitable exempt organization of</p> | |
| | <p>(1) Cash</p> | 1 |
| | <p>(2) Other assets</p> | 1 |
| b | <p>Other transactions</p> | |
| | <p>(1) Sales of assets to a noncharitable exempt organization</p> | 1 |
| | <p>(2) Purchases of assets from a noncharitable exempt organization</p> | 1 |
| | <p>(3) Rental of facilities, equipment, or other assets</p> | 1 |
| | <p>(4) Reimbursement arrangements</p> | 1 |
| | <p>(5) Loans or loan guarantees</p> | 1 |
| | <p>(6) Performance of services or membership or fundraising solicitations</p> | 1 |
| c | <p>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | |
| d | <p>If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p> | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

PRESIDENT
Title

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Pnnt/Type preparer's name

JOHN M ANTOCI

Preparer's signature

John H. Sutton

Date _____

5/9/2017

Check ☒ if self-employed

PTIN

P01467415

Firm's name ▶ JOHN M ANTOCI, CPA & ATTORNEY AT LAW

Firm's EIN ▶

Firm's address ► 74380 EL CAMINO, SUITE 20, PALM DESERT, CA 92260

Phone no 760-346-2141

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Description	CUSIP #	Check "X" to include in Part IV	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Totals			Net Gain or Loss
								Gross Sales	Cost or Other Basis, Expenses, Depreciation and Adjustments	Net Gain or Loss	
Long Term CG Distributions	0										
Short Term CG Distributions	33										
							Capital Gains/Losses	66,875	4,989	61,886	
							Other sales	0	0	0	
								Cost or Other Basis			
								Valuation Method			
								Expense of Sale and Cost of Improvements			
								Depreciation			
								Adjustments			
								Net Gain or Loss			
1 32 SHARES ADVANSIX	007731101	X		P	7/11/1995	10/19/2016	513	0			513
2 1,000 SHARES AMERICAN EX	025816109	X		P	11/5/1995	10/7/2016	66,329	4,989			61,340

Part I, Line 11 (990-PF) - Other Income

		803	803	803
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	REFUND OF TAX ON INVESTMENT INCOME	803	803	803

Part I, Line 16a (990-PF) - Legal Fees

		0	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	LEGAL FEES	0			0

Part I, Line 16b (990-PF) - Accounting Fees

		1,625	1,625	1,625	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	ACCOUNTING & BOOKKEEPING	0			0
2	TAX RETURNS PREPARATION	1,625	1,625	1,625	0

Part I, Line 18 (990-PF) - Taxes

		25,847	25,847	25,847	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	25,651	25,651	25,651	
2	Tax on investment income				
3	Income tax	0			
4	OTHER TAXES & LICENSES	196	196	196	

Part I, Line 19 (990-PF) - Depreciation and Depletion

		18,041				18,041				18,041			
Description		Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income				
1	RESIDENTIAL RENTAL PROPERTY 1244 OZETA TERRACE					0							
2	LOS ANGELES, CALIFORNIA					0							
3	BUILDING	11/4/1995	SL	27.5	220,000	161,324	8,001	8,001	8,001				
4	LAND	11/4/1995			130,725	0							
5	FURNISHINGS & APPLIANCES	4/5/1999	200 DB	7	4,253	4,253							
6	AIR CONDITIONER	8/10/2000	200 DB	7	6,500	6,500							
7	WALL & DRIVEWAY	11/20/2007	SL	27.5	18,600	5,493	676	676	676				
8	FURNISHINGS	11/30/2007	200DB	5	3,197	3,197							
9	IMPROVEMENTS	12/5/2013	SL	27.5	8,500	631	309	309	309				
10	RESIDENTIAL RENTAL PROPERTY 1232 HILLDALE					0							
11	LOS ANGELES, CALIFORNIA					0							
12	BUILDING	8/1/2000	SL	27.5	194,000	108,665	7,056	7,056	7,056				
13	LAND	8/1/2000			115,275	0							
14	WASHER/DYER	11/29/2001	200DB	7	1,550	1,550							
15	AIR CONDITIONER	6/16/2003	200DB	7	1,000	1,000							
16	FENCE	6/16/2003	150DB	10	13,500	13,500							
17	EARTHQUAKE BOLTS	9/11/2003	SL	27.5	3,300	1,475	120	120	120				
18	DRIVEWAY	11/29/2007	SL	27.5	7,050	2,080	256	256	256				
19	IMPROVEMENTS	7/1/2013	SL	27.5	26,200	2,343	953	953	953				
20	IMPROVEMENTS	7/1/2014	SL	27.5	18,431	977	670	670	670				

Part I, Line 23 (990-PF) - Other Expenses

		21,822	21,822	21,822	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	MISCELLANEOUS EXPENSES	1,199	1,199	1,199	
2	TRAVEL	1,926	1,926	1,926	
3	BANK SERVICE CHARGES	24	24	24	
4	OFFICE EXPENSE	643	643	643	
5	ADMINISTRATIVE	1,269	1,269	1,269	
6	INSURANCE (RENTAL PROPERTIES)	3,658	3,658	3,658	
7	REPAIRS & MAINTENANCE (RENTAL PROPERTIES)	8,940	8,940	8,940	
8	UTILITIES (RENTAL PROPERTIES)	668	668	668	
9	LANDSCAPING (RENTAL PROPERTIES)	3,495	3,495	3,495	

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		911,610		906,622		2,004,960		2,173,068	
Description		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year	FMV Beg of Year	FMV End of Year
1	SEE SCHEDULE ATTACHED		911,610	906,622	906,622	2,004,960	2,173,068	2,004,960	2,173,068

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

Description		100,000		100,000		100,094		99,991	
		Book Value Beg of Year	Book Value End of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year			
1	COUNTRYWIDE FINANCIAL CORP	100,000	100,000	100,000	100,094	99,991			

Part II, Line 11 (990-PF) - Investments - Land, Buildings, and Equipment

		772,080	331,029	459,092	441,051	1,150,000
		Cost or Other Basis	Accumulated Depreciation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	RESIDENTIAL RENTAL PROPERTY			0	0	
2	1244 OZETA TR, LOS ANGELES, CA			0	0	
3	BUILDING AND IMPROVEMENTS	261,049	190,384	79,651	70,665	402,500
4	LAND	130,725		130,725	130,725	172,500
5	RESIDENTIAL RENTAL PROPERTY			0	0	
6	1232 HILDALE, LOS ANGELES, CA			0	0	
7	BUILDING & IMPROVEMENTS	265,031	140,645	133,441	124,386	402,500
8	LAND	115,275		115,275	115,275	172,500

Part II, Line 22 (990-PF) - Other Liabilities

		4,500	43,763
Description		Beginning Balance	Ending Balance
1	TENANT SECURITY DEPOSITS	4,500	4,500
2	LINE OF CREDIT (EDWARD JONES)	0	39,263

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The Carl Jud Foundation
2016 Distributions

95-4564426

<u>Organization</u>	<u>Federal ID#</u>	<u>2016</u>
Ace of Hearts	95-4863739	7,500
Georges River Land Trust	01-0424837	1,000
Bit-O-Heaven Ranch	20-5987013	2,000
Canine Companion for Independence	94-2494324	81,000
Friends of Culebra Animals, Inc	66-0760257	1,000
Fast Friends Greyhound Adoption of CA, Inc.	33-0677770	7,500
Max Fund	84-1116882	3,000
PAWS/LA	95-4178092	6,000
Great Pyrenees Rescue Texas, Inc.	76-0694131	1,000
So California Newfoundland Rescue	06-1500326	3,500
So California Siamese Rescue	81-0664926	3,000
SPCA/LA	95-1738153	7,500
The S.F. SPCA	94-0836580	7,500
The Los Angeles Zoo	95-2369545	13,800
Animal Samaritans SPCA Inc.,	95-3171867	5,000
Lange Foundation	95-4407687	5,000
Bichon Rescue of Orange County	47-1918280	700
Companion Pet Rescue & Transport of W. TN	20-3595457	5,000
New Fairfield Sherman Animal Welfare Society	06-1008772	1,000
Save a Forgotten Equine	20-5825355	4,000
St. Johns Pawsitive Pet Program	95-6100079	3,000
		<u>\$ 169,000</u>

**The Carl Jud Foundation
2016 Stock Averages**

	Total Jan-Dec 16	Averages
Money Market Edward Jones	581,187	48,432
Federated Emerging Market	703,547	58,629
Franklin Income Fund CL A	1,084,293	90,358
Countrywide Financial Corp	1,203,048	100,254
Allstate Corp.	745,571	62,131
American Express Co	1,387,287	115,607
AT&T Inc	2,024,014	168,668
Blackhawk Network	8,674	723
BOEING CO	2,250,592	187,549
California Resource Corp Spinoff	15,684	1,307
COCA COLA INC	3,117,351	259,779
DuPont EI De Nemours & Co	318,776	26,565
EATON CORP	1,865,342	155,445
Honeywell International Inc FKA Allied Sig	1,079,564	89,964
Intl Business Machines Corp.	1,803,336	150,278
Johnson & Johnson	2,348,790	195,733
Nextera Energy Inc	1,968,907	164,076
Occidental Petroleum	1,749,360	145,780
Plum Creek/Merger Weyerhaeuser	471,448	39,287
Safeway, Inc	0	0
Sysco	1,662,548	138,546
Target Corp	442,335	36,861
Wells Fargo fka Wachovia Corp. 2nd New	351,311	29,276
Edward Jones Portfolio	27,182,964	2,265,247
Bank of America Checking	369,579	30,798
Grand Total Edward Jones Bof A	27,552,543	2,296,045