Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
SUNFLOWER FOUNDATION

A Employer identification number
95-2644098

Number and street (or P O box number if mail is not delivered to street address)
C/O POST OFFICE BOX 22557

Room/suite

B Telephone number (see instructions)
(805) 563-1049

City or town, state or province, country, and ZIP or foreign postal code
SANTA BARBARA, CA 93121

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,534,097

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	5,686	5,686	5,686	
	4	Dividends and interest from securities	16,280	16,280	16,280	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-55,722			
	b	Gross sales price for all assets on line 6a 138,923				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	107,988	107,988	107,988	
	12	**Total.** Add lines 1 through 11	74,232	129,954	129,954	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	46,350	9,270		32,445
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	17,956	8,978		3,591
	c	Other professional fees (attach schedule)	3,100	3,100		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,270	3,362		2,492
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,758	372		985
	24	**Total operating and administrative expenses.** Add lines 13 through 23	75,434	25,082		39,513
	25	Contributions, gifts, grants paid	65,000			65,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	140,434	25,082		104,513
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-66,202			
	b	**Net investment income** (if negative, enter -0-)		104,872		
	c	**Adjusted net income**(if negative, enter -0-)			129,954	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	14,678	33,175	33,175
2	Savings and temporary cash investments	345,598	214,131	214,131
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ 106,485			
	Less allowance for doubtful accounts ▶	117,904	106,485	106,485
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	477,665	134,400	128,153
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	420,926	822,378	1,052,153
14	Land, buildings, and equipment basis ▶ 7,999			
	Less accumulated depreciation (attach schedule) ▶ 7,999			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,376,771	1,310,569	1,534,097
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	1,376,771	1,310,569	
30	**Total net assets or fund balances** (see instructions)	1,376,771	1,310,569	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,376,771	1,310,569	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,376,771
2	Enter amount from Part I, line 27a	2	-66,202
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,310,569
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,310,569

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	"PUBLICLY TRADED SECURITIES"	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	138,923		194,645	-55,722
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-55,722
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** -55,722

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . **3** -55,722

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2 **Total** of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,097
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,097
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,097
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,763		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,763
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	666
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 666 **Refunded** ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DAVID L PERI CPA Telephone no ▶(805) 563-1049

Located at ▶360 S HOPE AVE SUITE C300 SANTA BARBARA CA ZIP+4 ▶93105

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION LIMITS ITS ACTIVITIES TO GRANTMAKING AND CORRESPONDENCE WITH CURRENT AND PAST GRANTEES TWENTY-ONE GRANTS WERE MADE THIS YEAR, AFTER CONSIDERING MANY REQUESTS	39,513
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities.			1a	1,076,229
b	Average of monthly cash balances.			1b	264,260
c	Fair market value of all other assets (see instructions).			1c	328,069
d	**Total** (add lines 1a, b, and c).			1d	1,668,558
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	
3	Subtract line 2 from line 1d.			3	1,668,558
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	25,028
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	1,643,530
6	**Minimum investment return.** Enter 5% of line 5.			6	82,177

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	82,177
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	2,097		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	2,097
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	80,080
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	80,080
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	80,080

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	104,513
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	104,513
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	104,513

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					80,080
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2016					
a From 2011.	15,411				
b From 2012.	23,015				
c From 2013.	1,635				
d From 2014.	10,625				
e From 2015.	14,910				
f Total of lines 3a through e.		65,596			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 104,513					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					80,080
e Remaining amount distributed out of corpus		24,433			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		90,029			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		15,411			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a		74,618			
10 Analysis of line 9					
a Excess from 2012.	23,015				
b Excess from 2013.	1,635				
c Excess from 2014.	10,625				
d Excess from 2015.	14,910				
e Excess from 2016.	24,433				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBIN WRIGHT
535 QUINCY MAIL CENTER
CAMBRIDGE, MA 02138
(805) 563-1049

b The form in which applications should be submitted and information and materials they should include

BRIEF DESCRIPTION OF PROGRAM, AMOUNT, AND COPY OF EXEMPTION LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				65,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,686	
4 Dividends and interest from securities. . . .			14	16,280	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					-55,722
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a ROYALTY INCOME			15	107,988	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				129,954	-55,722

13 Total. Add line 12, columns (b), (d), and (e). 13 74,232

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-06-12	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVID L PERI				P00150713
Firm's name ▶ PERI AND COMPANY CPAs INC				Firm's EIN ▶
Firm's address ▶ 360 S HOPE AVENUE SUITE C300 SANTA BARBARA, CA 93105				Phone no (805) 563-1049

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD PARKER HARVARD UNIVERSITY CAMBRIDGE, MA 02138	PRESIDENT 0 00	0		
DAVID L PERI 4878 VIEJA DR SANTA BARBARA, CA 93110	CFO 0 00	0		
ROBIN WRIGHT 535 QUINCY MAIL CTR CAMBRIDGE, MA 02138	Executive Direc 20 00	45,000	1,350	
MICHAEL ANSARA 225 LOWELL RD CARLISLE, MA 01741	Director 0 00	0		
LIZ SAVAGE 3041 SEDGWICK ST NW WASHINGTON, DC 20008	Director 0 00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE HOPI FOUNDATION PO BOX 301 KYKOTSMOVI, AZ 86039	none	public	SUPPORT FOR THE HOPI VITA PARTNERSHIP, A COALITION EFFORT TO SERVE LOW INCOME FAMILIES WITH TAX PREPARATION ON THE HOPI RESERVATION TO PROMOTE INDIVIDUAL SELF-SUFFICIENCY AND UTILIZING TRAINED VOLUNTEERS WHO ASSIST WITH FINANCIAL EDUCATION	3,000
BAY AREA WILDERNESS TRAINING 1050 8TH ST OAKLAND, CA 94606	NONE	PUBLIC	TO SUPPORT THEIR MIDDLE SCHOOL AND INNER CITY AND URBAN YOUTH TRAININGS IN BAY AREA TO PROMOTE A CONNECTION TO NATURE, CREATING FUTURE ENVIRONMENTAL & COMMUNITY ADVOCATES	3,000
MASS POETRY 15 CHANNEL CENTER ST SUITE 103 BOSTON, MA 02210	NONE	PC	TO SUPPORT THEIR PROGRAM FOR STUDENT POETS IN LOW & MODERATE INCOME MIDDLE & HIGH SCHOOLS, AT A STATEWIDE STUDENT DAY OF POETRY	3,000
MASS COMMUNITIES ACTION NETWORK 14 CUSHING AVENUE DORCHESTER, MA 02125	NONE	PC	TO SUPPORT THEIR EFFORTS FOR THE ECONOMIC EMPOWERMENT OF LOW INCOME AND MINORITY RESIDENTS OF MASSACHUSETTS THROUGH CAMPAIGNS FOR RACIAL AND ECONOMIC JUSTICE	3,000
KIPP MASSACHUSETTS 90 HIGH ROCK ST LYNN, MA 01902	NONE	PC	TO SUPPORT THEIR ADULT EDUCATIONAL AND COMMUNITY OUTREACH PROGRAM FOR STUDENTS AND THEIR PARENTS IN LOW INCOME COMMUNITES	3,000
Total . . . . ▶ **3a**				65,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALABAMA COALITION FOR IMMIGRANT JUS 117 S CREST DRIVE SUITE 202 BIRMINGHAM, AL 35234	NONE	PUBLIC	TO SUPPORT THE ORGANIZATION'S WORK TO ENSURE THE SOCIAL, LEGAL AND CIVIC RIGHTS OF ALL IMMIGRANTS IN ALABAMA	3,000
FREE THE SLAVES 1320 19TH ST NW STE 600 WASHINGTON, DC 20036	NONE	PC	TO SUPPORT THEIR EFFORTS TO LIBERATE SLAVES AND CHANGE CONDITIONS THAT ALLOW SLAVERY TO PERSIST IN COUNTRIES HIGHLY AFFECTED BY SLAVERY	5,000
GENDER AVENGER PARK WEST STATION PO BOX 21044 NEW YORK, NY 10025	NONE	PC	TO SUPPORT EFFORTS TO ENSURE WOMEN'S VOICES AND PERSPECTIVES ARE REPRESENTED IN PUBLIC DIALOGUES, MAKING SURE THAT GENDER BALANCE IS REFLECTED IN NUMEROUS ARENAS, SUCH AS ON-LINE, MEDIA,FINANCE, ART & TECHNOLOGY	3,000
VOICE OF THE EX-OFFENDER PO BOX 13622 NEW ORLEANS, LA 70185	NONE	PC	TO SUPPORT THEIR EFFORTS TO DEVELOP CIVIC ENGAGEMENT, COMMUNITY EDUCATION AND LEADERSHIP DEVELOPMENT AMONG THOSE FORMERLY INCARCERATED IN LOUISIANA	3,000
FAMILIES FOR JUSTICE AS HEALING 42 SEAVERNS STREET JAMAICA PLAIN, MA 02130	NONE		SUPPORT FOR THIS CRIMINAL JUSTICE REFORM ORGANIZATION WHICH ORGANIZES INCARCERATED & FORMERLY INCARCERATED WOMEN & THEIR FAMILES ACROSS THE COUNTRY TO LEAD EFFORTS TO CREATE MORE FAIR & HUMANE INCARCERATION & PRISON POLICIES	3,000
Total . . . . ▶ **3a**				65,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRASSROOTS LEADERSHIP INC 2301 EAST CESAR CHAVEZ STREET AUSTIN, TX 78702	NONE	PC	TO SUPPORT THEIR EFFORTS TO OFFER COMMUNITY ORGANIZING TRAINING OF FORMERLY INCARCERATED TEXANS & THEIR FAMILIES TO ADDRESS OVER-CRIMINALIZATION, MORE SUCCESSFUL POST-PRISON COMMUNITY RE-ENTRY, & DEAL WITH RACISM IN THE CRIMINAL JUSTICE SYSTEM	3,000
DOCUMENTARY EDUCATION RESOURCES 101 MORSE STREET WATERTOWN, MA 02471	NONE	PC	SUPPORT FOR THE FILM, THE CLEMENTE PROJECT,WHICH CHRONICLES THE CLEMENTE COURSE IN HUMANITIES AND IS OFFERED IN A NUMBER OF ECONONOMICALLY HARD-HIT CITIES IN MASSACHUESETTS DESIGNED TO GIVE POOR AFRICAN-AMERICANS, PRIMARILY WOMEN, A SECOND CHANCE AT HIGHER EDUCATION IN A TUITION-FREE,COLLEGE-LEVEL COURSE TAUGHT BY COLLGE PROFESSORS FROM LOCAL PRESTIGIOUS UNIVERSITIES	1,000
JITEGEMEE 411A HIGHLAND AVENUE 171 SOMERVILLE, MA 02140	NONE	PC	SUPPORT FOR A NEW EDUCATIONAL CENTER IN MACHAKOS, KENYA PROVIDING TOOLS TO REMOVE OBSTACLES PREVENTING STREET CHILDREN IN THAT TOWN FROM ATTAINING THEIR EDUCATIONAL OR VOCATIONAL GOALS BY PROVIDING HEALTH SERVICES AND VOCATIONAL TRAINING TO HUNDREDS OF STUDENTS	2,000
THE RUNA FNDN EARTHQUAKE RELIEF FUN 81 PROSPECT ST SUITE 8001 BROOKLYN, NY 11201	NONE	PC	SUPPORT FOR A SPECIAL FUND TO SUPPORT COMMUNITIES ALONG THE ECUADORIAN COAST IN THEIR RECOVERY FROM A 7 8 MAGNITUDE EARTHQUAKE IN APRIL 2016	1,000
CENTER FOR HEALTH GENDER EQUITY 1317 F ST NW SUITE 400 WASHINGTON, DC 20004	NONE	PC	TO SUPPORT THEIR 2017 SUMMERN INTERN ADVOCACY SERIES	3,000
Total . . . . ▶ **3a**				65,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CENTRAL ARIZONIANS FOR SUSTAINED EC 2401 N CENTRAL AVENUE SUITE 120 PHOENIX, AZ 85004	NONE	PC	TO SUPPORT TRAINING OF YOUTH LEADERS TO PROVIDE SUPPORT AND ORGANIZATION TO ACHIEVE ECONOMIC, SOCIAL AND IMMIGRANTS JUSTICE IN ARIZONA	5,000
FAMILIES FRIENDS LOUISIANA INCARC C 1307 ORETHA CASTLE HALEY BLVD 303 NEW ORLEANS, LA 70113	NONE	PC	TO SUPPORT ADVOCACY FOR CHILDREN ENTRAPPED IN A BRUTAL & INEFFECTIVE CRIMINAL JUSTICE SYSTEM BY CREATING CHANGE/POLICY THROUGH OUTREACH, EDUCATION, LEADERSHIP DEVELOPMENT & ORGANIZATION	3,000
FLORIDA RIGHTS RESTORATION COALITIO 8330 BISCAYNE BLVD SUITE 1 MIAMI, FL 33138	NONE	PC	SUPPORT THEIR MOVEMENT TO RESTORE VOTING RIGHTS TO EX-FELONS THROUGH USE OF LAWSUITS, BALLOT INITIATIVES, AND AND ORGANIZING PUBLIC EDUCATION AND LEADERSHIP DEVELOPMENT PROGRAMS THAT INVOLVE NEIGHBORHOOOD CANVASSING	5,000
WOMEN MAKE MOVIES 115 W 29TH STREET SUITE 1200 NEW YORK, NY 10001	NONE	PC	TO SUPPORT THEIR PROMOTION OF NEWLY COMPLETED FILM CHRONICLES THE LIFE OF THE REMARKABLE COMMUNITY ORGANIZER, HEATHER BOOTH, TO INSPIRE OTHERS TO PARTICIPATE IN THE FIELD OF GRASSROOTS & COMMUNITY ORGANIZING FOR CIVIL, VOTING,& WOMEN'S RIGHTS, IMMIGRATION & FINANCIAL REFORM	3,000
PEACE JUSTICE RESOURCE CENTER 1939 WESTRIDGE TERRACE LOS ANGELES, CA 90049	NONE	PC	TO SUPPORT THE PEACE EXCHANGE BULLETIN NEWSLETTER AND IT'S PROGRESSIVE EFFORTS	3,000
Total . . . . ▶ **3a**				65,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE MIDWEST ACADEMY 27 E MONROE 11TH FLOOR CHICAGO, IL 60603	NONE	PC	SUPPORT FOR RHE SUMMER INTERNSHIP PROJECT OF THIS LEADING NATIONAL TRAINING INSTITUTE FOR COMMUNITY ORGANIZERS FOR SOCIAL JUSTICE	4,000
Total . . . . ▶ **3a**				65,000

TY 2016 Accounting Fees Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	17,956	8,978	0	3,591

TY 2016 Investments Corporate Stock Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CLEVELAND CLIFFS INC	28,250	2,523
STARBUCKS CORP	38,783	55,520
FORD MOTOR CO	37,546	24,260
US CONCRETE INC INC COM NEW	29,821	45,850

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491229001097

TY 2016 Investments - Other Schedule

Name: SUNFLOWER FOUNDATION
EIN: 95-2644098
Software ID: 16000303
Software Version: 2016v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US CONCRETE INC WTS EXP 8/31/17	AT COST	20,431	61,350
FIDELITY MID CAP GROWTH FUND	AT COST	52,721	80,434
AMERICAN FUNDS NEW PERSPECTIVE	AT COST	27,713	30,619
FRANKLIN MUTUALGLOBAL DISCOVERY FD	AT COST	30,263	30,230
MATTHEWS INTL - PACIFIC TIGER FD	AT COST	17,449	17,725
POWERSHARES FTSE ET RAFI DEV MARKETS	AT COST	17,000	15,395
POWERSHARES FTSE ET RAFE DEV	AT COST	12,435	12,501
POWERSHARES FTSE RAFI US 1500 SM-MID	AT COST	20,282	26,286
POWERSHARES FTSE RFI ET US 1000	AT COST	46,778	71,278
ANGEL OAK MUTLI STRATEGY INC FD	AT COST	26,950	24,987
FIDELITY ADV NEW INSIGHTS FD	AT COST	31,355	32,181
HARRIS ASSOC INV TR OAKMARK FUND CLASS I	AT COST	14,841	17,874
TEMPLETON INC TR GLOBAL TOTAL RETURN FD	AT COST	19,182	17,672
UNDISCOVERED MANAGERS BEHAVIORAL VALUE I	AT COST	21,045	25,494
DIREXION SHS ETF TR DAILY FINL BULL3X	AT COST	68,394	162,946
FIDELITY TOTAL MKT INDEX PREMIUM	AT COST	55,823	82,078
DIREXION DAILY TECHNOLOGY BULL 3X	AT COST	35,354	59,928
DIREXION DAILY HEALTHCARE BULL 3X	AT COST	62,508	46,869
DIREXION SHS ETF DAILY RETAIL BULL 3X	AT COST	38,330	43,824
DOUBLELINEFDS TR TOTAL RETURN BD FD CL I	AT COST	21,950	21,347
TEMPLETON DRAGON FUND INC	AT COST	14,827	11,630
VANGUARD MID CAP ET VO	AT COST	21,338	23,299
DIREXION DAILY SML CAP BULL 3X	AT COST	42,561	40,460
ISHARES NASDAZ BIO TECH ETF	AT COST	34,135	26,538
ALPS ALERIAN MLP ETF	AT COST	14,106	14,427
COLUMBIA STRATEGIC INC FD	AT COST	12,480	12,523
FIDELITY TOTAL BD FD	AT COST	18,796	18,814
FLEXSHARES IBOXX 5YR	AT COST	11,352	11,334
LORD ABBETT FLOATING RATE	AT COST	11,979	12,110

TY 2016 Land, Etc. Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	7,999	7,999		

TY 2016 Other Expenses Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	1,407	281		985
INVESTMENT EXPENSES	91	91		
OFFICE EXPENSES	260			

TY 2016 Other Income Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	107,988	107,988	107,988

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Other Notes/Loans Receivable Long Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CASA ESPERANZA HOMELESS SHELTR		134,000	106,485	2013-06	2024-06		500 00 %		INVESTMENT		

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TY 2016 Other Professional Fees Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	3,100	3,100	0	0

TY 2016 Taxes Schedule

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA DEPT OF JUSTICE	50			
EXCISE TAXES	2,650	2,650		
FRANCHISE TAX BOARD	10			
PAYROLL TAXES	3,560	712		2,492