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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation ATKINSON FOUNDATION C/O PACIFIC FOUNDATION SERVICES		A Employer identification number 94-6075613	
Number and street (or P O box number if mail is not delivered to street address) 1660 BUSH STREET NO 300		Room/suite	B Telephone number (see instructions) (415) 561-6540
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94019		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 22,625,613	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	100			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,000	2,000		
	4 Dividends and interest from securities	423,440	423,440		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	1,242,801			
	b Gross sales price for all assets on line 6a _____ 4,654,400				
	7 Capital gain net income (from Part IV, line 2)		1,242,801		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 11,257	11,257		
	12 Total. Add lines 1 through 11	1,679,598	1,679,498		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				470
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 14,700	7,350		13,750
	c Other professional fees (attach schedule)	 262,222	138,222		124,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 27,155	0		0
	19 Depreciation (attach schedule) and depletion	 390	0		
	20 Occupancy	1,382	276		1,048
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 4,808	605		3,807
	24 Total operating and administrative expenses. Add lines 13 through 23	310,657	146,453		143,075
	25 Contributions, gifts, grants paid	738,000			863,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,048,657	146,453		1,006,075
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	630,941			
	b Net investment income (if negative, enter -0-)		1,533,045		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	83,438	200,452	200,452
	2 Savings and temporary cash investments	592,296	1,227,191	1,227,191
	3 Accounts receivable ▶ <u>839</u>			
	Less allowance for doubtful accounts ▶ _____	8,539	839	839
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,351	729	729
	10a Investments—U S and state government obligations (attach schedule)	28,957		
	b Investments—corporate stock (attach schedule)	11,553,103	11,843,389	16,355,530
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	5,110,809	4,646,248	4,830,402	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____	390	0	0	
15 Other assets (describe ▶ _____)	65,435	10,470	10,470	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,444,318	17,929,318	22,625,613	
Liabilities	17 Accounts payable and accrued expenses	44,937	24,171	
	18 Grants payable	335,000	210,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	95,138	94,963	
	23 Total liabilities (add lines 17 through 22)	475,075	329,134	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.		
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds		0	0	
28 Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
29 Retained earnings, accumulated income, endowment, or other funds		16,969,243	17,600,184	
30 Total net assets or fund balances (see instructions)		16,969,243	17,600,184	
31 Total liabilities and net assets/fund balances (see instructions) .		17,444,318	17,929,318	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,969,243
2 Enter amount from Part I, line 27a	2	630,941
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	17,600,184
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,600,184

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CHARLES SCHWAB TRANSACTIONS	P		
b US BANK TRANSACTIONS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,551,463		2,028,157	523,306
b 2,102,937		1,383,442	719,495
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			523,306
b			719,495
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,242,801
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	913,829	20,393,745	0 044809
2014	726,451	20,142,118	0 036066
2013	622,407	17,905,863	0 034760
2012	716,969	15,836,017	0 045275
2011	717,522	15,349,696	0 046745

2 Total of line 1, column (d)	2	0 207655
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041531
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	20,735,316
5 Multiply line 4 by line 3	5	861,158
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,330
7 Add lines 5 and 6	7	876,488
8 Enter qualifying distributions from Part XII, line 4	8	1,006,075

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	15,330
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	15,330
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	15,330
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	25,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	31,800
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,470
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 2,000 Refunded ☐	11	14,470

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW ATKINSONFDN ORG	13	Yes	
14	The books are in care of JULIANA GRENZEBACK Telephone no (415) 561-6540			

Located at **1660 BUSH STREET SUITE 300 SAN FRANCISCO CA**ZIP+4 **94019**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

C

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PACIFIC FOUNDATION SERVICES 1660 BUSH STREET 300 SAN FRANCISCO, CA 94019	MANAGEMENT FEES	155,000
THE GOLUP GROUP 1850 GATEWAY DR 100 SAN MATEO, CA 94404		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	20,103,360
b	Average of monthly cash balances.	1b	947,722
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	21,051,082
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	21,051,082
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	315,766
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,735,316
6	Minimum investment return. Enter 5% of line 5.	6	1,036,766

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,036,766
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	15,330
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,330
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,021,436
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,021,436
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,021,436

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,006,075
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,006,075
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	15,330
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	990,745

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,021,436
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,006,075</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,006,075
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				15,361
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

Part XV

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- | | |
|---|--|
| a | The name, address, and telephone number or e-mail address of the person to whom applications should be addressed |
| | MARY GREGORY
1660 BUSH STREET SUITE 300
SAN FRANCISCO, CA 94019
(415) 561-6540
MGGREGORY@PFS-LLC.NET |
| b | The form in which applications should be submitted and information and materials they should include |
| | SEE WWW.ATKINSONFDN.ORG |
| c | Any submission deadlines |
| | SEE WWW.ATKINSONFDN.ORG |
| d | Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors |
| | NOT FUNDED BY FOUNDATION, GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS, OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES |

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	863,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	2,000	
4 Dividends and interest from securities.			14	423,440	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	11,257	
8 Gain or (loss) from sales of assets other than inventory			18	1,242,801	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		1,679,498	0
13 Total. Add line 12, columns (b), (d), and (e).			13		1,679,498

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name MARIANNE KRISTOFFERSON	Preparer's Signature	Date 2017-07-25	Check if self-employed ☒	PTIN P00024506
Firm's name ▶ VOCKER KRISTOFFERSON AND CO CPAS				Firm's EIN ▶ 94-3119928
Firm's address ▶ 1700 S EL CAMINO REAL506 SAN MATEO, CA 94402				Phone no (650) 574-5000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELIZABETH H CURTIS	EMERITUS BOARD MEMBER 0 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
OLIVIA O ARANDA	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JEAN S ATKINSON	VICE PRESIDENT 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
SUSAN R ATKINSON	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JAMES R AVEDISIAN	ASST VP/TREASURER 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
WILLIAM W CRANDALL JR	ASST TREASURER 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
ROBERT H GRIFFIN	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JOHN E HERRELL	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
LINDA L LANIER	PRESIDENT 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
STEPHEN A WAY	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
ELIZABETH S WOODWARD	SECRETARY 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JOHN VOLK	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
CATHY KRIKORIAN	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ABLE WORKS 1836 BAY ROAD SUITE B EAST PALO ALTO, CA 94303		NON PROFIT	LIVEABLE WOMEN	7,500
ALDEA ADVANCING LOCAL DEVELOPMENT THROUGH 1732 1ST AVENUE 26867 NEW YORK, NY 10128		NON PROFIT	SAN LUCAS WASH PROJECT	5,000
ADOLESCENT COUNSELING SERVICES 643 BLAIR ISLAND ROAD SUITE 301 REDWOOD CITY, CA 94063		NON PROFIT	OUTLET PROGRAM	7,500
AIM HIGH FOR HIGH SCHOOL PO BOX 410715 SAN FRANCISCO, CA 94141		NON PROFIT	AIM HIGH/ PENINSULA AIM HIGH/PENINSULA	7,500
ALDEA ADVANCING LOCAL DEVELOPMENT THROUGH EMPOWERMENT AND ACTION 1732 1ST AVENUE 26867 NEW YORK, NY 10128		NON PROFIT	WATER AND SANITATION IN CHUINIMACHICAJ, PATZUN, GUATEMALA	6,000
Total ▶ 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APPLE TREE DENTAL CALIFORNIA 430 N EL CAMINO REAL SAN MATEO, CA 94401		NON PROFIT	AGING COMMUNITY OUTREACH PROGRAM	7,500
ASSISTANCE LEAGUE OF SAN MATEO COUNTY 528 N SAN MATEO DR SAN MATEO, CA 94401		NON PROFIT	OPERATION SCHOOL BELLOPERATION SCHOOL BELL	5,000
BIG BROTHERS BIG SISTERS OF THE BAY AREA 649 MISSION STREET 5TH FLOOR SAN FRANCISCO, CA 94105		NON PROFIT	COMMUNITY BASED MENTORING	5,000
BIG WAVE GROUP PO 1901 EL GRANADA, CA 94018		NON PROFIT	GRANT OUT OF LOIS ATKINSON FUND	25,000
BIOTECH PARTNERS PO BOX 2186 BERKELEY, CA 94702		NON PROFIT	BIOTECH PARTNERS-BIOTECH ACADEMY AT SOUTH SAN FRANCISCO HIGH SCHOOL BIOTECH PARTNERS-BIOTECH ACADEMY AT SOUTH SAN FRANCISCO HIGH SCHOOL	10,000
Total 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF NORTH SAN MATEO COUNTY 201 WEST ORANGE AVE SOUTH SAN FRANCISCO, CA 94080		NON PROFIT	TRIPLE PLAY MIND, BODY, SOUL	7,500
BOYS AND GIRLS CLUB OF THE COASTSIDE PO BOX 545 600 CHURCH STREET HALF MOON BAY, CA 94019		NON PROFIT	BUILDING THE DREAM ¹	50,000
BOYS AND GIRLS CLUB OF THE COASTSIDE PO BOX 545 600 CHURCH STREET HALF MOON BAY, CA 94019		NON PROFIT	COUNT ME IN ¹	10,000
BUSINESSES UNITED IN INVESTING LENDING 2385 BAY ROAD REDWOOD CITY, CA 94063		NON PROFIT	GENERAL SUPPORT - BAY AREA	10,000
CASA OF SAN MATEO COUNTY 330 TWIN DOLPHIN DRIVE SUITE 139 REDWOOD CITY, CA 94065		NON PROFIT	ACADEMIC SUCCESS PROGRAM ACADEMIC SUCCESS PROGRAM	7,000
Total 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES 990 EDDY STREET SAN FRANCISCO, CA 94109		NON PROFIT	CATHOLIC CHARITIES YOUTH CLUB AT ST FRANCIS OF ASSISI	5,000
CHRISTIAN ACTION LIFE LINE 139 PRIMROSE ROAD BURLINGAME, CA 94010		NON PROFIT	GENERAL SUPPORT	10,000
COASTSIDE ADULT DAY HEALTH CENTER 925 MAIN ST HALF MOON BAY, CA 94019		NON PROFIT	COASTSIDE SENIOR CENTER CAPITAL GRANT	25,000
COASTSIDE CHILD DEVELOPMENT CENTER PO BOX 84 HALF MOON BAY, CA 94019		NON PROFIT	SUPPORT FOR SUBSIDIZED CHILD CARE AND EDUCATION PROGRAMS AND OUR EARLY INTERVENTION PROGRAM FOR AT RISK CHILDREN	7,500
COASTSIDE CHILDREN'S PROGRAM 494 MIRAMONTES AVE HALF MOON BAY, CA 94019		NON PROFIT	SERVICES FOR LOW INCOME YOUTH	7,500
Total 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORA COMMUNITY OVERCOMING RELATIONSHIP ABUSE 2211 PALM AVE SAN MATEO, CA 94403		NON PROFIT	CORA'S CRISIS INTERVENTION SERVICES	7,500
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401		NON PROFIT	RAY N ATKINSON MEMORIAL GIFT TO CAPITAL CAMPAIGN	50,000
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401		NON PROFIT	SCIENTISTS FROM ALL SETTINGS	10,000
EACH ONE REACH ONE 146 SOUTH SPRUCE SOUTH SAN FRANCISCO, CA 94080		NON PROFIT	EORO PROGRAMMING	10,000
ECOLOGIC DEVELOPMENT FUND 186 ALEWIFE BROOK PKWY 214 CAMBRIDGE, MA 02138		NON PROFIT	BUILDING CAPACITY FOR LANDSCAPE LEVEL CONSERVATION IN MESOAMERICA	5,000
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDUCATION OUTSIDE 135 VAN NESS AVENUE SUITE 408 SAN FRANCISCO, CA 94102		NON PROFIT	EDUCATION OUTSIDE'S 2016-17 REDWOOD CITY PILOT	5,000
EL CENTRO DE LIBERTAD 500 ALLERTON REDWOOD CITY, CA 94063		NON PROFIT	YOUTH INTERVENTION PROGRAM	2,500
EL PORVENIR 80 GARDEN CENTER SUITE 135 BROOMFIELD, CO 80020		NON PROFIT	CLEAN WATER, SANITATION, HYGIENE EDUCATION, AND WATERSHED PROTECTION IN CIUDAD DARIO AND TERRABONA	8,000
FOUNDATION CENTER 312 SUTTER STREET SUITE 606 SAN FRANCISCO, CA 94108		NON PROFIT	GENERAL SUPPORT FOR THE SAN FRANCISCO OFFICE	3,000
FOUNDATION OF A COLLEGE EDUCATION PO BOX 50518 EAST PALO ALTO, CA 94303		NON PROFIT	FCE SUMMER FUNDAMENTALS	10,000
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREE AT LAST COMMUNITY RECOVERY AND REHABILITATION SERVICES 1796 BAY ROAD EAST PALO ALTO, CA 94303		NON PROFIT	FREE AT LAST GENERAL OPERATING SUPPORT	5,000
FRIENDS FOR YOUTH 1741 BROADWAY FIRST FLOOR REDWOOD CITY, CA 94063		NON PROFIT	MENTORING AND COMMUNITY CONNECTIONS	7,500
FRIENDSHIP BRIDGE 405 URBAN ST LAKEWOOD, CO 80228		NON PROFIT	MICROCREDIT PLUS FOR IMPOVERISHED GUATEMALAN WOMEN	7,500
GIRL SCOUTS OF NORTHERN CALIFORNIA 1650 HARBOR BAY PARKWAY SUITE 100 ALAMEDA, CA 94502		NON PROFIT	DAUGHTERS OF FARM WORKERS	7,500
GIRLS TO WOMEN PO BOX 50368 EAST PALO ALTO, CA 94303		NON PROFIT	GIRLS TO WOMEN-GENERAL SUPPORT	5,000
Total 				863,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE GRATEFUL GARMENT PROJECT 1821 SO BASCOM AVE 206 CAMPBELL, CA 95008		NON PROFIT	GARMENTS FOR DIGNITY	2,500
HABITAT FOR HUMANITY 500 WASHINGTON STREET 250 SAN FRANCISCO, CA 94111		NON PROFIT	NEIGHBORHOOD REVITALIZATION STRENGTHENING SENIOR HOMEOWNERS IN EAST PALO ALTO	5,000
HEALTHY CITIES TUTORING INC PO BOX 653 SAN CARLOS, CA 94070		NON PROFIT	HEALTHY CITIES TUTORING AT THREE REDWOOD CITY SCHOOLS	7,500
HOME AND HOPE 1720 EL CAMINO REAL 7 BURLINGAME, CA 94010		NON PROFIT	SELF SUSTAINABILITY TRAINING	5,000
HOMEWORK CENTRAL PO BOX 6687 SAN MATEO, CA 94403		NON PROFIT	AFTER SCHOOL TUTORING	10,000
Total 				863,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPE INTERNSTIONAL DEVELOPMENT AGENCY 55 E MONROE ST FL 37 CHICAGO, IL 60603		NON PROFIT	PRODUCING TO GROW, HONDURAS	7,500
HUMAN INVESTMENT PROJECT 800 SOUTH CLAREMONT STREET SUITE 210 SAN MATEO, CA 94402		NON PROFIT	HOME SHARING PROGRAM	7,500
INSTITUTO LABORAL DE LA RAZA 2947 SIXTEEN STREET SAN FRANCISCO, CA 94103		NON PROFIT	IN SUPPORT OF SAN MATEO COUNTY'S WORKING POOR	5,000
INTERNATIONAL INSTITUTE OF THE BAY AREA 657 MISSION STREET 301 SAN FRANCISCO, CA 94105		NON PROFIT	LEGAL SERVICES FOR IMMIGRANTS IN SAN MATEO COUNTY	7,500
INTERSECTION 901 MISSIONS STREET SUITE 306 SAN FRANCISCO, CA 94103		NON PROFIT	THE BEAT WITHIN	7,500
Total 				863,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOBTRAIN INC 1200 OBRIEN DRIVE MENLO PARK, CA 94022		NON PROFIT	CAREER TRAINING AND PLACEMENT PROGRAMS	7,500
KARA 457 KINGSLEY AVENUE PALO ALTO, CA 94301		NON PROFIT	GRIEF SUPPORT AND CRISIS INTERVENTION FOR VULNERABLE POPULATIONS	7,500
LEGAL AID SOCIETY OF SAN MATEO COUNTY SOBRATO CENTER FOR NONPROFITS 330 TWIN DOLPHIN DRIVE SUITE 123 REDWOOD CITY, CA 94065		NON PROFIT	KIDS IN CRISIS PROGRAM	5,000
LIFEMOVES 181 CONSTITUTION DRIVE MENLO PARK, CA 94025		NON PROFIT	FIRST STEP FOR FAMILIES	10,000
LOAVES&FISHES FAMILY KITCHEN 1609 REGATTA LANE SUITE D SAN JOSE, CA 95112		NON PROFIT	NUTRITIOUS PREPARED MEALS PROGRAM	5,000
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARINE SCIENCE INSTITUTE 500 DISCOVERY PARKWAY REDWOOD CITY, CA 94063		NON PROFIT	DISCOVER OUR BAY	10,000
MAYA MIDWIFERY INTERNATIONAL INCORPORATED PO BOX 411 HARWICH PORT, MA 02646		NON PROFIT	SUPPORTING MAYA MIDWIVES WITH TRAINING AND SUPPLIES FOR ENHANCING FAMILY PLANNING, REPRODUCTIVE HEALTH, AND WELL WOMAN CARE, GUATEMALA	5,000
MAYA NUT INSTITUTE PO BOX 2371 CRESTED BUTTE, CO 81224		NON PROFIT	MAYA NUT SUPERCEREAL KITCHEN, NICARAGUA	5,000
MID-PENINSULA BOYS&GIRLS CLUB INC 200 NORTH QUEBEC STREET SAN MATEO, CA 94401		NON PROFIT	ACADEMY PROGRAM	7,500
MULTICULTURAL INSTITUTE 1920 SEVENTH ST BERKELEY, CA 94710		NON PROFIT	DAY LABORER PROGRAM-SAN MATEO COUNTY	5,000
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ALLIANCE ON MENTAL ILLNESS (NAMI) SAN MATEO COUNTY 1650 BOREL PLAVE 130 SAN MATEO, CA 94402		NON PROFIT	PEER MENTORING	10,000
NATIONAL SOCIETY TO PREVENT BLINDNESS 550 KEARNY STREET SUITE 1000 SAN FRANCISCO, CA 94108		NON PROFIT	SEE WELL TO LEARN-COMPREHENSIVE EARLY VISION INTERVENTION FOR LOW INCOME UNDERSERVED SAN MATEO COUNTY PRESCHOOLERS	2,500
NEW CREATION HOME MINISTRIES 422 HIBISCUS COURT EAST PALO ALTO, CA 94303		NON PROFIT	TRANSITIONAL HOUSING FOR SINGLE COLLEGE AGE MOTHERS AND CHILDREN	7,500
NEW CREATION HOME MINISTRIES 422 HIBISCUS COURT EAST PALO ALTO, CA 94303		NON PROFIT	TRANSITIONAL HOUSING PROGRAM	7,500
NORMA GIST PEOPLES' FREE CHILD DEVELOPMENT PROGRAM INC 713 SECOND AVE SAN MATEO, CA 94404		NON PROFIT	PLAYGROUND RENEWAL	7,500
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709		NON PROFIT	EXPANDING OUR WELCOME PROGRAM FOR THE CENTER FOR LESBIAN AND GAY STUDIES IN RELIGION AND MINISTRY	10,000
PACIFIC RESOURCE CENTER 1809 PALMETTO AVENUE PACIFICA, CA 94044		NON PROFIT	SAFETY NET SERVICES	7,500
PACIFIC SCHOOL VOLUNTEERS 375 REINA DEL MAR PACIFICA, CA 94044		NON PROFIT	LITERACY CHAMPIONS PROGRAM	7,500
PARENTS EDUCATION NETWORK 6050 GEARY BLVD 101A SAN FRANCISCO, CA 94110		NON PROFIT	SILICON VALLEY/ SAN MATEO SAFE	5,000
PENINSULA BRIDGE PROGRAM PO BOX 963 MENLO PARK, CA 94026		NON PROFIT	8TH GRADE ACADEMY	7,500
Total 				863,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENINSULA COLLEGE FUND SOBRATO CENTER FOR NONPROFITS 330 TWIN DOLPHIN DRIVE SUITE 123 REDWOOD CITY, CA 94065		NON PROFIT	FIRST-GENERATION CAREER SUCCESS PROGRAM	5,000
PENINSULA CONFLICT RESOLUTION CENTER 1660 SOUTH AMPHLETT BLVD SUITE 219 SAN MATEO, CA 94402		NON PROFIT	PCRC GENERAL SUPPORT	5,000
PENINSULA FAMILY CONNECTIONS PO BOX 358 SAN CARLOS, CA 94070		NON PROFIT	FAMILY CONNECTIONS	7,500
PHILANTHROPIC VENTURES FOUNDATION 2780 JUNIPERO SERRA BLVD DALY CITY, CA 94015		NON PROFIT	GENERAL SUPPORT FOR DALY CITY YOUTH HEALTH CENTER	10,000
THE PILGRIM ORGANIZATION INC 217 N GRANT STREET SAN MATEO, CA 94401		NON PROFIT	4WARD ACADEMIC CENTER	7,500
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD MAR MONTE INC 1691 THE ALAMEDA SAN JOSE, CA 95126		NON PROFIT	SAN MATEO COUNTY UNDERSERVED COMMUNITIES PROJECT	5,000
PLENTY INTERNATIONAL PO BOX 394 SUMMERTOWN, TN 38483		NON PROFIT	MORE FOOD ON THE TABLE IN SOUTHERN BELIZE	7,500
PUENTE A LA SALUD COMUNITARIA 1311-A E 6TH ST AUSTIN, TX 78702		NON PROFIT	AMARANTH STRENGTHENS FAMILY NUTRITION AND LOCAL ECONOMIES IN RURAL OAXACA, MEXICO	7,500
PUENTE DE LA COSTA SUR PO BOX 554 PESCADERO, CA 94060		NON PROFIT	GENERAL OPERATION SUPPORT	20,000
RAPE TRAUMA SERVICES 1860 EL CAMINO REAL SUITE 406 BURLINGAME, CA 94010		NON PROFIT	RAPE TRAUMA SERVICES	7,500
Total ▶ 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAVENSWOOD EDUCATION FOUNDATION PO BOX 396 MENLO PARK, CA 94026		NON PROFIT	LITERACY PROFESSIONAL DEVELOPMENT	5,000
RESOURCE AREA FOR TEACHING 1355 RIDDER PARK DRIVE SAN JOSE, CA 95131		NON PROFIT	SAN MATEO COUNTY EDUCATORS INITIATIVE	5,000
ROTACARE BAY AREA INC 514 VALLEY WAY MILPITAS, CA 95035		NON PROFIT	ROTACARE COASTSIDE AND DALY CITY CLINICS HEALTH SAFETY NET SERVICES IN SAN MATEO COUNTY	10,000
SAMARITAN HOUSE 4031 PACIFIC BLVD SAN MATEO, CA 94403		NON PROFIT	SAMARITAN HOUSE CLIENT SERVICES AND FOOD PROGRAM	20,000
SAN MATEO COUNTY COMMUNITY COLLEGES FOUNDATION 3401 CSM DRIVE SAN MATEO, CA 94402		NON PROFIT	ATKINSON FOUNDATION SCHOLARSHIPS	21,000
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN MATEO COUNTY HISTORICAL ASSOCIATION 2200 BROADWAY REDWOOD CITY, CA 94063		NON PROFIT	PRESERVING, ORGANIZATION, AND ACCESSING THE NORTON PEARL COLLECTION	5,000
SAN MATEO COUNTY PARKS AND RECREATION FOUNDATION 1701 COYOTE POINT ROAD SAN MATEO, CA 94401		NON PROFIT	CONSERVATION CREWS IN SAN MATEO COUNTY PARKS	5,000
SAN MATEO COUNTY SHERIFFS ACTIVITIES LEAGUE 3151 EDISON WAY REDWOOD CITY, CA 94063		NON PROFIT	LITERACY PROGRAM AT MOONRIDGE, MENTORING PROGRAM WITH PILARCITOS AND CUNHA, EMPOWERING YOUNG WOMEN AT HALF MOON BAY	8,000
SAN MATEO POLICE ACTIVITIES LEAGUE 200 FRANKLIN PARKWAY SAN MATEO, CA 94403		NON PROFIT	SAN MATEO POLICE ACTIVITIES LEAGUE'S PROGRAMS	5,000
SECOND HARVEST FOOD BANK 750 CURTNER AVE SAN JOSE, CA 95125		NON PROFIT	FOOD FOR LIFE	7,500
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEQUOIA ADULT SCHOOL SCHOLARS 3481 JANICE WAY PALO ALTO, CA 94303		NON PROFIT	SASS COMMUNITY COLLEGE SCHOLARSHIPS	10,000
SERVICE LEAGUE OF SAN MATEO COUNTY 727 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063		NON PROFIT	HOPE HOUSE FOR WOMEN AND INFANTS	10,000
SILICON VALLEY URBAN DEBATE LEAGUE 502 VALLEY ROAD MILPITAS, CA 95035		NON PROFIT	TRAINING TOMORROW'S LEADERS, PHASE 2	5,000
THE SOCIETY OF ST VINCENT DE PAUL PARTICULAR CONCIL OF SAN MATEO COUNTY 50 NORTH B STREET SAN MATEO, CA 94401		NON PROFIT	SDVP'S PENINSULA FAMILY RESOURCE CENTER (PFRM)	7,500
SPARK PROGRAM INC 555 DE HARO ST SUITE 330 SAN FRANCISCO, CA 94107		NON PROFIT	SPARK APPRENTICESHIPS FOR REDWOOD CITY YOUTH	7,500
Total 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST FRANCIS CENTER OF REDWOOD CITY 151 BUCKINGHAM AVENUE REDWOOD CITY, CA 94063		NON PROFIT	NORTH FAIR OAKS YOUTH INITIATIVE	7,500
TWBD INC (FREEDOM HOUSE) PO BOX 2065 BURLINGAME, CA 94011		NON PROFIT	THE MONARCH SHELTER&AFTERCARE PROGRAM	5,000
UNITED METHODIST CHURCH OF BURLINGAME 1443 HOWARD AVENUE BURLINGAME, CA 94010		NON PROFIT	EVENINGS AT THE RIVER COMMUNITY DINNER	7,500
UNITED METHODIST CHURCH OF BURLINGAME 1443 HOWARD AVENUE BURLINGAME, CA 94010		NON PROFIT	YOUTH PROGRAMS-GEORGE H ATKINSON MEMORIAL RECURRING GIFT	5,000
VIA REHABILITATION SERVICES INC 2851 PARK AVENUE SANTA CLARA, CA 95050		NON PROFIT	CAMP SCHOLARSHIPS FOR SPECIAL NEEDS SAN MATEO RESIDENTS WITH DISABILITIES	5,000
Total 				863,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074		NON PROFIT	CAPITAL GRANT TOWARDS PURCHASE OF LAND	20,000
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074		NON PROFIT	FREE, THREE DAY, TWO NIGHT ENVIRONMENTAL EDUCATION TRIPS FOR UNDERSERVED SAN MATEO COUNTY STUDENTS, GRADES 4-6	7,500
THE WOMEN'S FOUNDATION OF CALIFORNIA 300 FRANK H OGAWA PLAZA SUITE 420 OAKLAND, CA 94612		NON PROFIT	WANDA HELPING LOW INCOME SINGLE MONTHERS SUCCEED	5,000
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET SUITE 650 SAN FRANCISCO, CA 94111		NON PROFIT	GENERAL SUPPORT FOR CLINIC COUNSELING SERVICES	5,000
YMCA OF SILICON VALLEY 80 SARATOGA AVE SANTA CLARA, CA 95051		NON PROFIT	LOS DICHOS ENGAGING LATINO PARENTS AND YOUTH TO IMPROVE ELEMENTARY SCHOOL ACHIEVEMENT	2,500
Total ► 3a				863,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH COMMUNITY SERVICES 705 ALESTER AVE ROOM 4 PALO ALTO, CA 94303		NON PROFIT	SOCIAL-EMOTIONAL LEARNING FOR AT RISK STUDENTS	5,000
Total 				863,000
3a				

TY 2016 Accounting Fees Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	14,700	7,350		13,750

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES
EIN: 94-6075613

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	1995-06-15	5,164	5,164	SL	5 0000000000000	0	0		
COMPUTER EQUIPMENT	2003-01-02	1,330	1,330	SL	5 0000000000000	0	0		
SOFTWARE	1995-06-15	3,800	3,800	SL	3 0000000000000	0	0		
COPIER	1998-07-15	920	920	SL	5 0000000000000	0	0		
COMPUTER EQUIPMENT	2011-12-14	2,134	1,744	SL	5 0000000000000	390	0		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES
EIN: 94-6075613

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VARIOUS FIXED ASSETS		PURCHASED						0		13,348

TY 2016 Investments Corporate Stock Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	11,843,389	16,355,530

TY 2016 Investments - Other Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	3,042,469	3,219,381
FIXED INCOME	FMV	1,603,779	1,611,021

TY 2016 Other Assets Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	1,310		
BEQUEST RECEIVABLE	46,300		
EXCISE TAX REFUND RECEIVABLE	17,825	10,470	10,470

TY 2016 Other Expenses Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES
EIN: 94-6075613

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL PROCESSING FEES	0	0		270
MEMBERSHIPS	1,500	0		750
OFFICE SUPPLIES	1,233	22		1,211
PHONE	125	25		196
INSURANCE	525	105		522
MISCELLANEOUS	159	0		0
MEETINGS	500	150		555
FILING FEES	160	0		0
BANK FEES	606	303		303

TY 2016 Other Income Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	11,257	11,257	11,257

TY 2016 Other Liabilities Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX PAYABLE	35,138	46,963
DEFERRED COMPENSATION PAYABLE	60,000	48,000

TY 2016 Other Professional Fees Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MGMT FEES	107,222	107,222		0
MANAGEMENT FEE	155,000	31,000		124,000

TY 2016 Taxes Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES AND EXCISE TAXES	27,155	0		0