



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation WENDELL FAMILY FOUNDATION		A Employer identification number 94-3374830	
Number and street (or P.O. box number if mail is not delivered to street address) 1400 FASHION BLVD NO 1010		Room/suite	B Telephone number (see instructions) (650) 854-1000
City or town, state or province, country, and ZIP or foreign postal code SAN MATEO, CA 94404		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,598,270	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,032,975			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	99	99		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	39,965			
	b Gross sales price for all assets on line 6a 1,046,939				
	7 Capital gain net income (from Part IV, line 2)		1,046,939		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,073,039	1,047,038		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,400	1,400		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	32,346	85		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	83	83		0
	24 Total operating and administrative expenses. Add lines 13 through 23	33,829	1,568		0
	25 Contributions, gifts, grants paid	358,202			358,202
	26 Total expenses and disbursements. Add lines 24 and 25	392,031	1,568		358,202
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	681,008			
	b Net investment income (if negative, enter -0-)		1,045,470		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	230,218	440,187	440,187		
	2	Savings and temporary cash investments	687,044	1,158,083	1,158,083		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	917,262	1,598,270	1,598,270			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	917,262	1,598,270			
30	Total net assets or fund balances (see instructions)	917,262	1,598,270				
31	Total liabilities and net assets/fund balances (see instructions) .	917,262	1,598,270				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	917,262
2	Enter amount from Part I, line 27a	2	681,008
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,598,270
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,598,270

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a ALPHABET INC CL A - 638 SHS	D	2016-08-17	2016-10-28
b ALPHABET INC CL C -638 SHS	D	2016-08-17	2016-10-28
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 531,063			531,063
b 515,876			515,876
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			531,063
b			515,876
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,046,939
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	396,172	727,830	0 544319
2014	370,893	648,382	0 572029
2013	386,203	500,180	0 772128
2012	205,404	199,479	1 029702
2011	156,204	104,427	1 495820


2 Total of line 1, column (d)	2	4 413998
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 882800
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,124,643
5 Multiply line 4 by line 3	5	992,835
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,455
7 Add lines 5 and 6	7	1,003,290
8 Enter qualifying distributions from Part XII, line 4	8	358,202

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	20,909
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	20,909
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	20,909
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	21,200
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	21,200
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	291
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 291 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>TAXPAYER</u> Telephone no ► <u>(650) 854-1000</u>			

Located at ► 1400 FASHION BLVD SUITE 1010 SAN MATEO CAZIP+4 ► 94404

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/>		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/>		

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Total number of other employees paid over \$50,000.	0
--	---

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	167,829
b	Average of monthly cash balances.	1b	973,941
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,141,770
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,141,770
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,127
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,124,643
6	Minimum investment return. Enter 5% of line 5.	6	56,232

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	56,232
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	20,909
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	20,909
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	35,323
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	35,323
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	35,323

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	358,202
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	358,202
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	358,202

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				35,323
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				156,204
b From 2012.				205,404
c From 2013.				370,899
d From 2014.				338,474
e From 2015.				380,728
f Total of lines 3a through e.	1,451,709			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 358,202				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				35,323
e Remaining amount distributed out of corpus	322,879			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,774,588			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	156,204			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,618,384			
10 Analysis of line 9				
a Excess from 2012.				205,404
b Excess from 2013.				370,899
c Excess from 2014.				338,474
d Excess from 2015.				380,728
e Excess from 2016.				322,879

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) PETER WENDELL	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	358,202
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	99	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	39,965	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		40,064	0
13 Total. Add line 12, columns (b), (d), and (e).			13		40,064

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name GARY D LACHER	Preparer's Signature	Date 2017-05-05	Check if self-employed <input type="checkbox"/>	PTIN P00192831
Firm's name ▶ SACKS PRESS & LACHER PC				Firm's EIN ▶ 13-3050313
Firm's address ▶ 600 THIRD AVENUE NEW YORK, NY 100161901				Phone no (212) 682-6640

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PETER WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404	PRESIDENT, DIRECTOR, SECY 4 00	0	0	0
LYNN WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404				
CHRISTOPHER WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404	DIRECTOR 0 25	0	0	0
BRIAN WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404				
JENNIFER WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404	DIRECTOR 0 25	0	0	0
EMILY WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404				
PATRICK WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404	DIRECTOR 0 25	0	0	0
CAROLYN A WENDELL 1400 FASHION BLVD 1010 SAN MATEO, CA 94404				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 303031002		PUBLIC CHARITY	CHARITABLE	300
US LACROSSE FOUNDATION 113 W UNIVERSITY PARKWAY BALTIMORE, MD 21210		PUBLIC CHARITY	CHARITABLE	1,500
WBUR PUBLIC RADIO 890 COMMONWEALTH AVENUE BOSTON, MA 02215		PUBLIC CHARITY	CHARITABLE	500
350ORG 20 JAY ST BROOKLYN, NY 11201		PUBLIC CHARITY	CHARITABLE	500
SWIM FOR AMERICA 11600 N COMMUNITY HOUSE ROAD SUITE 100 CHARLOTTE, NC 28277		PUBLIC CHARITY	CHARITABLE	250
BC HARRIS CAMP AND CONFERENCE CENTER PO BOX 204 GREENFIELD, NH 03047		PUBLIC CHARITY	CHARITABLE	500
ST CROIX VALLEY FOUNDATION 516 SECOND ST HUDSON, WI 54016		PUBLIC CHARITY	CHARITABLE	1,000
CANCER RESEARCH INSTITUTE 55 BROADWAY SUITE 1802 NEW YORK, NY 10006		PUBLIC CHARITY	CHARITABLE	1,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 101681289		PUBLIC CHARITY	CHARITABLE	1,000
GRASSROOTS SOCCER PO BOX 712 NORWICH, VT 05055		PUBLIC CHARITY	CHARITABLE	2,500
COACHING CORPS 310 EIGHTH STREET OAKLAND, CA 94607		PUBLIC CHARITY	CHARITABLE	1,000
WOMEN'S CANCER RESEARCH CENTER 5741 TELEGRAPH AVENUE OAKLAND, CA 94609		PUBLIC CHARITY	CHARITABLE	250
FOUNDATION FOR STUDENT COMMUNICATION 48 UNIVERSITY PLACE SUITE 305 PRINCETON, NJ 08540		PUBLIC CHARITY	CHARITABLE	2,500
PRINCETON BLAIRSTOWN CENTER 13 ROSZEL ROAD SUITE C204A PRINCETON, NJ 08540		PUBLIC CHARITY	CHARITABLE	100
PRINCETON IN AFRICA 194 NASSAU STREET SUITE 219 PRINCETON, NJ 08542		PUBLIC CHARITY	CHARITABLE	1,000
Total ►				358,202
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE AUXILIARY TO THE ISABELLA MCCOSH INFIRMARY PO BOX 81 PRINCETON, NJ 08542		PUBLIC CHARITY	CHARITABLE	250
INITIATIVE FOR A COMPETITIVE INNER CITY 184 DUDLEY STREET SUITE 400 ROXBURY, MA 02119		PUBLIC CHARITY	CHARITABLE	2,500
SCLERODERMA RESEARCH FOUNDATION 220 MONTGOMERY ST SUITE 1411 SAN FRANCISCO, CA 941043546		PUBLIC CHARITY	CHARITABLE	1,500
AIM HIGH PO BOX 410715 SAN FRANCISCO, CA 94141		PUBLIC CHARITY	CHARITABLE	1,000
AMERICAN INDIA FOUNDATION 901 MISSION STREET SUITE 105 SAN FRANCISCO, CA 94103		PUBLIC CHARITY	CHARITABLE	1,000
BOYS & GIRLS CLUB OF SAN FRANCISCO 55 HAWTHORNE SAN FRANCISCO, CA 94105		PUBLIC CHARITY	CHARITABLE	1,000
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH ST SAN FRANCISCO, CA 94114		PUBLIC CHARITY	CHARITABLE	250
CHRONICLE SEASON OF SHARING FUND PO BOX 44740 SAN FRANCISCO, CA 94144		PUBLIC CHARITY	CHARITABLE	15,000
COMPASS FAMILY SERVICES 49 POWELL STREET SAN FRANCISCO, CA 94102		PUBLIC CHARITY	CHARITABLE	500
EPISCOPAL CHURCH OF ST MARY THE VIRGIN 2325 UNION STREET SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	5,600
GOLDEN GATE NATIONAL PARKS CONSERVANCY 201 FORT MASON SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	80,000
GOOD SAMARITAN FAMILY RESOURCE CENTER 1294 POTRERO AVENUE SAN FRANCISCO, CA 94110		PUBLIC CHARITY	CHARITABLE	500
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94110		PUBLIC CHARITY	CHARITABLE	250
INTERFAITH CENTER AT THE PRESIDIO PO BOX 29055 SAN FRANCISCO, CA 94129		PUBLIC CHARITY	CHARITABLE	100
JDRF 49 STEVENSON ST SUITE 1200 SAN FRANCISCO, CA 94105		PUBLIC CHARITY	CHARITABLE	100
Total ▶ 3a				358,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH COMMUNITY CENTER OF SAN FRANCISCO (JCCSF) 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PUBLIC CHARITY	CHARITABLE	2,000
KQED 2601 MARIPOSA STREET SAN FRANCISCO, CA 941101426		PUBLIC CHARITY	CHARITABLE	1,000
MAGIC THEATRE 2 MARINA BLVD SAN FRANCISCO, CA 941231340		PUBLIC CHARITY	CHARITABLE	100
OUTWARD BOUND CALIFORNIA 1539 PERSHING DRIVE SAN FRANCISCO, CA 94129		PUBLIC CHARITY	CHARITABLE	250
SAN FRANCISCO FILM SOCIETY 39 MESA STREET SAN FRANCISCO, CA 941291025		PUBLIC CHARITY	CHARITABLE	250
ST ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 941395719		PUBLIC CHARITY	CHARITABLE	500
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET SAN FRANCISCO, CA 94111		PUBLIC CHARITY	CHARITABLE	200
YOUNG PERFORMERS THEATRE TWO MARINA BLVD SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	1,000
CURIODYSSEY AT COYOTE POINT 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401		PUBLIC CHARITY	CHARITABLE	250
ACLU FOUNDATION OF MASSACHUSETTS 211 CONGRESS ST BOSTON, MA 02110		PUBLIC CHARITY	CHARITABLE	500
AMERICAN RED CROSS 250 WILLIAMS STREET NW ATLANTA, GA 303031002		PUBLIC CHARITY	CHARITABLE	200
BULAMU HEALTHCARE INTERNATIONAL 431 EL CAMINO REAL SANTA CLARA, CA 95050		PUBLIC CHARITY	CHARITABLE	1,000
COTTAGE 1886 FOUNDATION 51 PROSPECT AVENUE PRINCETON, NJ 08540		PUBLIC CHARITY	CHARITABLE	10,000
CPMC FOUNDATION P O BOX 7999 SAN FRANCISCO, CA 941207999		PUBLIC CHARITY	CHARITABLE	250
CURE ALZHEIMER'S FUND 34 WASHINGTON STREET WELLESLEY HILLS, MA 02481		PUBLIC CHARITY	CHARITABLE	100
Total ► 3a				358,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOR-SITE FOUNDATION 2 MARINA BOULEVARD SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	500
FRIENDS OF MANCHESTER ANIMAL SHELTER 490 DUNBARTON ROAD MANCHESTER, NH 03102		PUBLIC CHARITY	CHARITABLE	500
FRIENDS OF ST STEPHEN'S YOUTH PROGRAM 419 SHAWMUT AVENUE BOSTON, MA 02118		PUBLIC CHARITY	CHARITABLE	1,500
KZST - SONOMA COUNTY VOLUNTEER CENTER 153 STONY CIRCLE SANTA ROSA, CA 95401		PUBLIC CHARITY	CHARITABLE	1,000
LIFEMOVES 181 CONSTITUTION DRIVE MENLO PARK, CA 94025		PUBLIC CHARITY	CHARITABLE	1,000
LIGHTHAWK P O BOX 2710 TELLURIDE, CO 81435		PUBLIC CHARITY	CHARITABLE	100
LITERACY VOLUNTEERS OF WASHINGTON COUNTY 93 TOWER STREET WESTERLY, RI 02891		PUBLIC CHARITY	CHARITABLE	2,000
MARCH OF DIMES 128 WILLOW ST BROOKLYN, NY 11201		PUBLIC CHARITY	CHARITABLE	52
MASS MENTORING PARTNERSHIP 75 KNEELAND ST BOSTON, MA 02111		PUBLIC CHARITY	CHARITABLE	150
MOUNT SINAI DEVELOPMENT ONE GUSTAVE L LEVY PLACE NEW YORK, NY 10029		PUBLIC CHARITY	CHARITABLE	1,000
NATIONAL MUSEUM OF AFRICAN ART SMITHSONIAN INSTITUTION MRC 708 BOX 37012 WASHINGTON, DC 200137012		PUBLIC CHARITY	CHARITABLE	1,000
NETWORK FOR GOOD 1140 CONNECTICUTT AVENUE NW WASHINGTON, DC 20036		PUBLIC CHARITY	CHARITABLE	100
PAN-MASS CHALLENGE 77 4TH AVENUE NEEDHAM, MA 02494		PUBLIC CHARITY	CHARITABLE	100
PLANNED PARENTHOOD 26 BLEECKER STREET NEW YORK, NY 10012		PUBLIC CHARITY	CHARITABLE	1,000
RIGHT TO PLAY 49 W 27TH STREET NEW YORK, NY 10001		PUBLIC CHARITY	CHARITABLE	500
Total ► 3a				358,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SFMOMA 151 THIRD STREET SAN FRANCISCO, CA 94103		PUBLIC CHARITY	CHARITABLE	1,000
SIEPR 336 GALVEZ STREET STANFORD, CA 94305		PUBLIC CHARITY	CHARITABLE	1,000
THE SIERRA CLUB FOUNDATION 2101 WEBSTER ST OAKLAND, CA 94612		PUBLIC CHARITY	CHARITABLE	1,000
THE WHEELCHAIR FOUNDATION 3820 BLACKHAWK ROAD DANVILLE, CA 94506		PUBLIC CHARITY	CHARITABLE	350
UTEC 35 WARREN ST LOWELL, MA 01852		PUBLIC CHARITY	CHARITABLE	1,000
US LACROSSE 2 LOVETON CIRCLE SPARKS, MD 21152		PUBLIC CHARITY	CHARITABLE	1,000
YOSEMITE CONSERVANCY 101 MONTGOMERY STREET SAN FRANCISCO, CA 94104		PUBLIC CHARITY	CHARITABLE	250
UC BERKELEY FOUNDATION 3615 TOLMAN HALL BERKELEY, CA 947201670		PUBLIC CHARITY	EDUCATIONAL	100
HARVARD BUSINESS SCHOOL 1 SOLDIERS FIELD BOSTON, MA 02163		PUBLIC CHARITY	EDUCATIONAL	101,000
HARVARD MAGAZINE PO BOX 414946 BOSTON, MA 022414946		PUBLIC CHARITY	EDUCATIONAL	100
HARVARD UNIVERSITY 124 MOUNT AUBURN STREET CAMBRIDGE, MA 021385795		PUBLIC CHARITY	EDUCATIONAL	1,000
KIPP BAY AREA SCHOOLS 1404 FRANKLIN ST OAKLAND, CA 94612		PUBLIC CHARITY	EDUCATIONAL	10,000
PRINCETON UNIVERSITY PO BOX 5357 PRINCETON, NJ 085435357		PUBLIC CHARITY	EDUCATIONAL	1,800
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 941189889		PUBLIC CHARITY	EDUCATIONAL	2,000
SAN FRANCISCO EDUCATION FUND 2730 BRYANT ST SAN FRANCISCO, CA 94110		PUBLIC CHARITY	EDUCATIONAL	500
Total ► 3a				358,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAN FRANCISCO UNIVERSITY HIGH SCHOOL 3065 JACKSON STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	600
TEACH FOR AMERICA PO BOX 398305 SAN FRANCISCO, CA 94139		PUBLIC CHARITY	EDUCATIONAL	1,000
THE BRANDEIS SCHOOL 655 BROTHERHOOD WAY SAN FRANCISCO, CA 94132		PUBLIC CHARITY	EDUCATIONAL	300
TOWN SCHOOL FOR BOYS 2750 JACKSON STREET SAN FRANCISCO, CA 95114		PUBLIC CHARITY	EDUCATIONAL	5,600
UNIVERSITY HIGH SCHOOL 3065 JACKSON STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	5,000
SONOMA VALLEY EDUCATION FOUNDATION PO BOX 493 SONOMA, CA 95476		PUBLIC CHARITY	EDUCATIONAL	2,000
STANFORD GRADUATE SCHOOL OF BUSINESS 655 KNIGHT WAY STANFORD, CA 943057298		PUBLIC CHARITY	EDUCATIONAL	10,000
STANFORD UNIVERSITY 644 KNIGHT WAY STANFORD, CA 943057298		PUBLIC CHARITY	EDUCATIONAL	10,000
WILLIAM'S COLLEGE PARENTS FUND 75 PARK STREET WILLIAMSTOWN, MA 012672141		PUBLIC CHARITY	EDUCATIONAL	2,000
ACHIEVEMENT AWARDS FOR COLLEGE SCIENTISTS FOUNDATION P O BOX 29405 SAN FRANCISCO, CA 941290405		PUBLIC CHARITY	EDUCATIONAL	100
EDUCARE OF WASHINGTON DC 640 ANACOSTIA AVE NE WASHINGTON, DC 20019		PUBLIC CHARITY	EDUCATIONAL	500
INSTITUTE OF INTERNATIONAL EDUCATION 809 UNITED NATIONS PLAZA NEW YORK, NY 10017		PUBLIC CHARITY	EDUCATIONAL	10,000
ONE PURPOSE SCHOOL 948 HOLLISTER AVENUE SAN FRANCISCO, CA 94124		PUBLIC CHARITY	EDUCATIONAL	1,250
THE CENTER FOR ANTI-VIOLENCE EDUCATION 327 SEVENTH STREET BROOKLYN, NY 11215		PUBLIC CHARITY	EDUCATIONAL	100
THE EXPLORATORIUM PIER 17 SAN FRANCISCO, CA 941111455		PUBLIC CHARITY	EDUCATIONAL	15,000
Total ► 3a				358,202

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE HAMLIN SCHOOL 2120 BROADWAY STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	1,250
THE LITTLE SCHOOL 1520 LYON STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	500
THE TRUSTEE'S OF PRINCETON UNIVERSITY 1700 FIRST CAMPUS CENTER PRINCETON, NJ 08544		PUBLIC CHARITY	EDUCATIONAL	2,000
UCSF FOUNDATION LOCKBOX 45339 SAN FRANCISCO, CA 941450339		PUBLIC CHARITY	EDUCATIONAL	1,500
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 191046205		PUBLIC CHARITY	EDUCATIONAL	1,000
WILLIAMS COLLEGE 880 MAIN STREET WILLIAMSTOWN, MA 01267		PUBLIC CHARITY	EDUCATIONAL	250
THE PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE SUITE 200 MANHATTAN BEACH, CA 90266		PUBLIC CHARITY	MEDICAL RESEARCH	250
NATIONAL UREA CYCLE DISORDERS FOUNDATION 75 S GRAND AVENUE PASADENA, CA 91105		PUBLIC CHARITY	MEDICAL RESEARCH	250
ST PAUL'S EPISCOPAL CHURCH 100 PINE HILL ROAD BEDFORD, MA 01730		PUBLIC CHARITY	RELIGIOUS	3,000
EPISCOPAL CHURCH AT PRINCETON 53 UNIVERSITY PLACE PRINCETON, NJ 085405100		PUBLIC CHARITY	RELIGIOUS	100
THE BISHOP'S RANCH 5297 WESTSIDE ROAD HEALDSBURG, CA 95448		PUBLIC CHARITY	RELIGIOUS	1,000
THE EPISCOPAL BISHOP OF CA A CORPORATE SOLE 1055 TAYLOR STREET SAN FRANCISCO, CA 94108		PUBLIC CHARITY	RELIGIOUS	10,000
Total ► 3a				358,202

TY 2016 Accounting Fees Schedule**Name:** WENDELL FAMILY FOUNDATION**EIN:** 94-3374830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SACKS PRESS & LACHER	1,400	1,400		0

TY 2016 Other Expenses Schedule**Name:** WENDELL FAMILY FOUNDATION**EIN:** 94-3374830**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE	83	83		0

**TY 2016 Substantial Contributors
Schedule****Name:** WENDELL FAMILY FOUNDATION**EIN:** 94-3374830**Name****Address**

SCHMIDT FAMILY LIVING TRUST

555 BRYANT STREET
PALO ALTO, CA 94301

TY 2016 Taxes Schedule**Name:** WENDELL FAMILY FOUNDATION**EIN:** 94-3374830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CALIFORNIA FILING FEES	85	85		0
FEDERAL EXCISE TAX	32,261	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .	OMB No 1545-0047 2016
	Name of the organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCHMIDT FAMILY LIVING TRUST	\$ 1,006,975	Person <input checked="" type="checkbox"/>
	555 BRYANT STREET		Payroll <input type="checkbox"/>
	PALO ALTO, CA 94301		Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	SCOTT D COOK	\$ 26,000	Person <input checked="" type="checkbox"/>
	2700 COAST AVE		Payroll <input type="checkbox"/>
	MOUNTAIN VIEW, CA 94043		Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830
--	---

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	638 SHARES ALPHABET INC CL A638 SHARES ALPHABET INC CL C	\$ 1,006 975	2016-08-17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	