Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
BARBARA BARRINGTON JONES FAMILY FOUNDATION

A Employer identification number
94-3358394

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
2455 E EXECUTIVE PARKWAY

B Telephone number (see instructions)
(800) 989-3309

City or town, state or province, country, and ZIP or foreign postal code
LEHI, UT 84043

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 175,513

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	60,000			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	6,748	6,748	6,748	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			1,694	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	189,184			
	12	**Total.** Add lines 1 through 11	255,932	6,748	8,442	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	56,268		56,268	
	14	Other employee salaries and wages	47,535		47,535	
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	2,159	2,159	2,159	
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	7,636		7,636	
	19	Depreciation (attach schedule) and depletion	549		549	
	20	Occupancy	21,005		21,005	
	21	Travel, conferences, and meetings	9,015		9,015	
	22	Printing and publications				
	23	Other expenses (attach schedule)	157,238		157,238	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	301,405	2,159	301,405	0
	25	Contributions, gifts, grants paid	186,768			186,767
	26	**Total expenses and disbursements.** Add lines 24 and 25	488,173	2,159	301,405	186,767
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-232,241			
	b	**Net investment income** (if negative, enter -0-)		4,589		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	84,063	81,314	81,314
	2	Savings and temporary cash investments	17,282	84,463	84,465
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 8,018			
		Less allowance for doubtful accounts ▶		8,018	8,018
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	343	343	343
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	302,757		
	14	Land, buildings, and equipment basis ▶ 7,637			
		Less accumulated depreciation (attach schedule) ▶ 6,264	1,922	1,373	1,373
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	406,367	175,511	175,513
Liabilities	17	Accounts payable and accrued expenses	5,866	1,733	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	300		
	23	**Total liabilities**(add lines 17 through 22)	6,166	1,733	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶** ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	400,201	173,778	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	400,201	173,778	
	31	**Total liabilities and net assets/fund balances** (see instructions)	406,367	175,511	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	400,201
2	Enter amount from Part I, line 27a	2	-232,241
3	Other increases not included in line 2 (itemize) ▶	3	5,818
4	Add lines 1, 2, and 3	4	173,778
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	173,778

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SCHWAB 8649-6810 ST STMT 1	P	2016-01-01	2016-12-31
b	SCHWAB 8649-6810 LT STMT 1	P	2015-01-01	2016-12-31
c	SCHWAB 8649-6810 CAP GAIN DIST STMT 1	P	2015-01-01	2016-12-31
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	110,846	0	109,152	1,694
b	238,565	0	246,546	-7,981
c	92	0	0	92
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	0	0	0	1,694
b	0	0	0	-7,981
c	0	0	0	92
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-6,195
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	1,694

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,575,487		
2014			
2013			
2012			
2011			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	46
7	Add lines 5 and 6	7	46
8	Enter qualifying distributions from Part XII, line 4	8	186,767

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	46
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	46
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	46
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	755		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	755
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	709
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 0	**Refunded** ▶		11	709

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶barbarabjones com

14 The books are in care of ▶LETHA WENDELL Telephone no ▶(800) 989-3309

Located at ▶2455 W EXECUTIVE PKWY LEHI UT ZIP+4 ▶84043

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	**6b**		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Statement #3	106,204
2 Statement #3	22,639
3 Statement #3	13,840
4 Statement #3	3,712

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	0
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	**Minimum investment return.** Enter 5% of line 5	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a		
b	Income tax for 2016 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	186,767
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	186,767
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	46
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	186,721

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					0
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.					
c From 2013.					
d From 2014.					
e From 2015.	1,575,487				
f **Total** of lines 3a through e.		1,575,487			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 186,767					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2016 distributable amount.					
e Remaining amount distributed out of corpus		186,767			
5 Excess distributions carryover applied to 2016					
(If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,762,254			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		1,762,254			
10 Analysis of line 9					
a Excess from 2012. . . .					
b Excess from 2013. . . .					
c Excess from 2014. . . .					
d Excess from 2015. . . .	1,575,487				
e Excess from 2016. . . .	186,767				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶ 2001-03-30

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	186,767	1,575,487	1,595,443	1,201,462	4,559,159
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	186,767	1,575,487	1,595,443	1,201,462	4,559,159
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets		406,367	1,489,187	2,896,107	4,791,661
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 4
2455 W Executive Pkwy
Lehi, UT 84043
(800) 989-3309

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 4

c Any submission deadlines

SEE STATEMENT 4

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 4

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				186,768
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a Program Tuition	900099				118,583
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					118,583

13 Total. Add line 12, columns (b), (d), and (e) **13** 118,583

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
11	The Barbara Barrington Jones Family Foundation is primarily supported by
11	donations It also raises revenue to support programs by charging
11	tuition to attend the Camps and retreats A significant portion
11	of the participants are granted scholarships based on financial
11	need These programs are one of the means by which the organization
11	accomplishes its chairtable purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-17	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
STEVEN K HORTIN		2017-05-20		
Firm's name ▶ STEVEN K HORTIN CPA PC				Firm's EIN ▶
Firm's address ▶ 1521 N Technology Way Orem, UT 84097				Phone no (801) 374-8740

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA B JONES 2455 W Executive Pkwy Lehi, UT 84043	Pres/Chair 25 00	0	0	0
LETHA GRANT 2455 W Executive Pkwy Lehi, UT 84043	Secy/acct 20 00	21,350	0	0
SARA ALLEN 2455 W Executive Pkwy Lehi, UT 84043	trustee 0 50	0	0	0
STEVEN K HORTIN 1521 N Technology Way Orem, UT 84097	CFO/ttee 2 00	0	0	0
NATALIA CUCUK 2455 W Executive Pkwy Lehi, UT 84043	Exec Admin 40 00	34,918	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Ballet West Academy 2455 W Executive Pkwy Lehi, UT 84043		501(c)3	General Support	29,710
BYU Hawaii 55-220 Kulanui St Laie, HI 96762		501(c)3	General Support	149
Distinguished Young Women 751 Government St Mobile, AL 36602		501(c)3	General Support	30,000
Primary Childrens Hospital 100 North Mario Capechhi Dr Salt Lake City, UT 84103		501(c)3	General Support	1,107
SCERA 745 S State St Orem, UT 84097		501(c)3	General Support	1,710
Utah Valley Univ ENACTUS 800 W University Pkwy Orem, UT 84058		501(c)3	General Support	3,430
Thanksgiving Point Institute 3003 N Thanksgiving Way Lehi, UT 84043		501(c)3	Natural CuriosityMuseum ofGeneral Support	20,000
Legacy Film Foundation 1896 S 800 E Bountiful, UT 84010		501(c)3	General Support	662
Basra Hospital Maternity House of Lords London GB Lehi, UT 84043		fgn ch	General Support	100,000
Total . . . . ▶ **3a**				186,768

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: BARBARA BARRINGTON JONES FAMILY FOUNDATION

EIN: 94-3358394

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
20" IMAC COMPUTER	2007-09-27	1,779	1,779	200DB	5 00				
OFFICE FURNITURE	2008-12-01	1,430	1,430	200DB	7 00				
OFFICE FURNITURE	2008-10-27	1,530	1,530	200DB	7 00				
3 OFFICE CHAIRS/CLIENT	2014-07-08	2,898	976	200DB	7 00	549			

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TY 2016 Other Expenses Schedule

Name: BARBARA BARRINGTON JONES FAMILY FOUNDATION

EIN: 94-3358394

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank charges	1,132		1,132	
Camp (Program expenses)	146,423		146,423	
Insurance	5,985		5,985	
Public relations	3,698		3,698	
Supplies				
Postage				
Payroll Service				
Mileage				
Technology				
Insurance				

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Public relations				

TY 2016 Other Income Schedule

Name: BARBARA BARRINGTON JONES FAMILY FOUNDATION

EIN: 94-3358394

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Program fees	118,583		
FUNDRAISER	70,601		

TY 2016 Other Increases Schedule

Name: BARBARA BARRINGTON JONES FAMILY FOUNDATION

EIN: 94-3358394

Description	Amount
INCREASE IN UNREALIZED APPRECIATION	5,818

TY 2016 Taxes Schedule

Name: BARBARA BARRINGTON JONES FAMILY FOUNDATION

EIN: 94-3358394

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll taxes	7,636		7,636	

Paragon Capital Management, Inc
3651 North 100 East #275
Provo, UT 84604
801-375-2500

Realized Gains and Losses

From 01 01 2016 to 12 31 2016

Barrington Jones, BBJ Family Foundation   Charity Nonprof   8649-6810   Managed Income   Acct #   86496810
Barbara Barrington Jones
2455 West Executive Parkway
Lehi, UT 84043

Realized Gains and Losses

Account Number	Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
86496810	Advisorshares TRUST Etf	04 16 2013	05 03 2016	1,115 000	11,638 41	19,778 97		-8,140 56	-8,140 56
86496810	Barclays Bank Ipath Etn	07 16 2014	05 04 2016	60 000	1,366 19	2,273 64		-907 45	-907 45
86496810	Barclays Bank Ipath Etn	07 16 2014	05 04 2016	100 000	2,276 58	3,789 41		-1,512 83	-1,512 83
86496810	Barclays Bank Ipath Etn	07 16 2014	08 17 2016	154 000	3,616 53	5,835 68		-2,219 15	-2,219 15
				314 000	7,259 30	11,898 73		-4,639 43	-4,639 43
86496810	Blkrock Cr Allo Income	12 15 2011	05 04 2016	700 000	8,882 46	8,465 16		417 30	417 30
86496810	Blkrock Cr Allo Income	12 15 2011	12 05 2016	353 000	4,389 34	4,268 86		120 48	120 48
				1,053 000	13,271 80	12,734 02		537 78	537 78
86496810	Doubleline Inc Solutions	12 14 2015	11 02 2016	250 000	4,572 70	3,928 38	644 32		644 32
86496810	Eaton Vance Ltd Duration	08 25 2015	06 27 2016	885 000	11,615 87	11,569 55	46 32		46 32
86496810	Ishares Barclays 1-3 yr Credit Bon	04 23 2012	05 03 2016	349 000	36,815 22	36,626 40		188 82	188 82
86496810	Ishares Flt Rt Bd	09 18 2014	02 17 2016	208 000	10,429 76	10,566 77		-137 01	-137 01
86496810	Ishares Flt Rt Bd	09 18 2014	05 03 2016	588 000	29,644 18	29,871 43		-227 25	-227 25
				796 000	40,073 94	40,438 20		-364 26	-364 26

Realized Gains and Losses

From 01 01 2016 to 12 31 2016

Barrington Jones, BBJ Family Foundation Charity Nonprof 8649-6810 Managed Income Acct # 86496810

Realized Gains and Losses

Account Number	Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
86496810	Ishares S&P U S Pfd Fund	07 19 2011	05 06 2016	87 000	3.374 94	3.387 93		-12 99	-12 99
86496810	Ishares S&P U S Pfd Fund	07 19 2011	08 17 2016	76 000	3.035 19	2.959 57		75 62	75 62
86496810	Ishares S&P U S Pfd Fund	08 08 2011	08 17 2016	224 000	8.945 83	7.651 15		1.294 68	1.294 68
				300 000	11.981 02	10.610 72		1.370 30	1.370 30
86496810	Ishares S&P U S Pfd Fund	08 08 2011	12 05 2016	144 000	5.330 97	4.918 60		412 37	412 37
				531 000	20.686 93	18.917 25		1.769 68	1.769 68
86496810	Ishares Sh Mat Bd Etf	09 18 2014	02 05 2016	300 000	14.979 77	15.041 11		-61 34	-61 34
86496810	Ishares Sh Mat Bd Etf	09 18 2014	02 17 2016	66 000	3.280 64	3.309 04		-28 40	-28 40
86496810	Ishares Sh Mat Bd Etf	09 18 2014	05 03 2016	601 000	30.053 73	30.132 36		-78 63	-78 63
86496810	Ishares Sh Mat Bd Etf	09 18 2014	11 02 2016	41 000	2.050 66	2.055 62		-4 96	-4 96
86496810	Ishares Sh Mat Bd Etf	02 27 2015	11 02 2016	139 000	6.952 23	6.973 89		-21 66	-21 66
				180 000	9.002 89	9.029 51		-26 62	-26 62
				1.147 000	57.317 03	57.512 02		-194 99	-194 99
86496810	Ishares TRUST Etf	05 04 2016	08 17 2016	110 000	12.889 73	12.187 19	702 54		702 54
86496810	Ishares TRUST Etf	05 04 2016	11 02 2016	55 000	6.249 50	6.093 60	155 90		155 90
86496810	Ishares TRUST Etf	05 04 2016	11 07 2016	92 000	10.546 15	10.192 92	353 23		353 23
				257 000	29.685 38	28.473 71	1.211 67		1.211 67
86496810	iShrs US Credit Bond	03 05 2012	05 03 2016	149 000	16.548 58	16.482 59		65 99	65 99

Realized Gains and Losses

From 01 01 2016 to 12 31 2016

Barrington Jones, BBJ Family Foundation Charity Nonprof 8649-6810 Managed Income Acct = 86496810

Realized Gains and Losses

Account Number	Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
86496810	Pennymac Mortgage In	10 28 2015	06 27 2016	676 000	10.507 98	9.970 67	537 31		537 31
86496810	Pimco Corporate Oppty Fd	08 24 2015	05 06 2016	301 000	4.213 01	3.925 09	287 92		287 92
86496810	Pimco Exch Traded Fund	10 09 2012	04 22 2016	45 000	4.523 51	4.568 12		-44 61	-44 61
86496810	Proshares Short Etf	10 03 2014	04 22 2016	244 000	5.578 27	6.675 73		-1.097 46	-1.097 46
86496810	Proshares Short Etf	10 03 2014	05 03 2016	372 000	8.413 22	10.177 75		-1.764 53	-1.764 53
				616 000	13.991 49	16.853 48		-2.861 99	-2.861 99
86496810	SPDR Industrials	05 04 2016	06 24 2016	313 000	17.197 42	17.316 14	-118 72		-118 72
86496810	SPDR Industrials	05 04 2016	06 28 2016	614 000	33.053 91	33.968 39	-914 48		-914 48
				927 000	50.251 33	51.284 53	-1.033 20		-1.033 20
86496810	Spdr S&P Dividend Etf	05 08 2012	08 17 2016	126 000	10.725 10	7.008 82		3.716 28	3.716 28
86496810	Spdr S&P Dividend Etf	05 08 2012	12 05 2016	67 000	5.713 32	3.726 91		1.986 41	1.986 41
				193 000	16.438 42	10.735 73		5.702 69	5.702 69

[redacted]

Realized Gains and Losses

From 01 01 2016 to 12 31 2016

Barrington Jones, BBJ Family Foundation Charity Nonprof 8649-6810 Managed Income Acct = 86496810

Capital Gain Distributions

Account Number	Description	Pay Date	Short Term Gains	Total Long Gains	Total Gains
86496810	Spdr S&P Dividend Etf	12 27 2016	37 78		37 78
86496810	Spdr S&P Dividend Etf	12 27 2016		42 63	42 63
			37 78	42 63	80 41
86496810	Total Research Corp	01 06 2017	11 66		11 66

[redacted]

[redacted]

Barbara Barrington Jones Family Foundation
Form 990-PF 2016

Statement 2
Part IX-A detail
Summary of Direct Charitable Activities

line 1
Sponsored Multi-day Program "Be the Best You" attended by 240 participants. 27 of registrants were given scholarships based on financial need. The purpose of the conference is to strengthen young women's self-esteem and spirituality. The participants are hoped to be equipped to avoid being in abusive relationships and help with skills to cope with the challenges of being a teenager (depression, stress, anxiety, self-destructive behavior, etc.) I don't something a bit more encompassing then just abusive relationships. I mean girls are struggling a lot with depression, cutting (self-destructive behavior), bullying, etc.).

line 2
Sponsored "A New You Retreat for Women" conducted to provide a haven of rest and spiritual reconnection for to rejuvenate spirit, mind and body. The number of participants was 74 of which 19 were given scholarships based on financial need.

line 3
The Foundation conducts the International Institute of Professional Protocal. The purpose of the seminar is to assist international students to know how to present themselves and respond in interviews in order to obtain professional employment.

line 4
University public service support. Costs for Utah Valley University to present Their public service projects to encourage similar projects in other areas.