



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO NOVEMBER 15, 2017

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation THE ESCO FOUNDATION C/O ROBYN BREWER		A Employer identification number 94-3122667
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 3121	Room/suite	B Telephone number 503-225-2935
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97208		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,073,987.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		15,595.	15,595.		STATEMENT 1
4 Dividends and interest from securities		267,561.	267,561.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		147,952.			
b Gross sales price for all assets on line 6a 1,105,826.			147,952.		
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		431,108.	431,108.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees		4,230.	0.		0.
b Accounting fees		2,950.	0.		0.
c Other professional fees		98,292.	0.		0.
17 Interest					
18 Taxes		1,135.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		106,607.	0.		0.
25 Contributions, gifts, grants paid		668,000.			668,000.
26 Total expenses and disbursements. Add lines 24 and 25		774,607.	0.		668,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-343,499.			
b Net investment income (if negative, enter -0-)			431,108.		
c Adjusted net income (if negative, enter -0-)				N/A	

9-207

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Page 2

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	85,539.	550,177.	550,177.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	9,079,155.	8,681,601.	12,924,775.
	c Investments - corporate bonds STMT 8	1,013,355.	602,772.	599,035.
	11 Investments - land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,178,049.	9,834,550.	14,073,987.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31			
Net Assets or Fund Balances	24 Unrestricted	10,178,049.	9,834,550.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30 Total net assets or fund balances	10,178,049.	9,834,550.	
	31 Total liabilities and net assets/fund balances	10,178,049.	9,834,550.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,178,049.
2 Enter amount from Part I, line 27a	2	-343,499.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	9,834,550.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,834,550.

THE ESCO FOUNDATION

C/O ROBYN BREWER

Form 990-PF (2016)

94-3122667

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,105,826.		957,874.	147,952.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			147,952.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	147,952.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		-3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	753,177.	13,796,705.	.054591
2014	625,610.	13,960,541.	.044813
2013	600,750.	12,701,610.	.047297
2012	482,875.	10,991,842.	.043930
2011	368,900.	10,013,937.	.036839

2 Total of line 1, column (d)	2	.227470
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045494
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	13,641,140.
5 Multiply line 4 by line 3	5	620,590.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,311.
7 Add lines 5 and 6	7	624,901.
8 Enter qualifying distributions from Part XII, line 4	8	668,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

THE ESCO FOUNDATION

Form 990-PF (2016)

C/O ROBYN BREWER

94-3122667

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,311.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,311.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,311.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	7,500.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	7,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	2.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,187.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 3,187. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2016)

THE ESCO FOUNDATION

Form 990-PF (2016)

C/O ROBYN BREWER

94-3122667

Page 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>SWIGERTFOUNDATION.ORG</u>	X	
14 The books are in care of ► <u>ROBYN BREWER, UNION BANK OF CAL</u> Telephone no. ► <u>503-225-2935</u> Located at ► <u>P.O. BOX 3121, PORTLAND, OR</u> ZIP+4 ► <u>97208-3121</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b X

Form 990-PF (2016)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,531,015.
b	Average of monthly cash balances	1b	317,858.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	13,848,873.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,848,873.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	207,733.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,641,140.
6	Minimum investment return. Enter 5% of line 5	6	682,057.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	682,057.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,311.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,311.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	677,746.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	677,746.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	677,746.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	668,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	668,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,311.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	663,689.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

THE ESCO FOUNDATION
C/O ROBYN BREWER

Form 990-PF (2016)

94-3122667 Page **9**

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				677,746.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015	15,530.			
f Total of lines 3a through e	15,530.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 668,000.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				668,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	9,746.			9,746.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,784.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	5,784.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015	5,784.			
e Excess from 2016				

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ROBYN BREWER, P.O. BOX 3121 PORTLAND, OR 97208-3121 503-225-2935

b The form in which applications should be submitted and information and materials they should include:

ROBYN WILL SEND AN APPLICATION UPON REQUEST

c Any submission deadlines:

BOARD MEETS QUARTERLY - NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MUST BE A 501(C)(3) ORGANIZATION

THE ESCO FOUNDATION

C/O ROBYN BREWER

Form 990-PF (2016)

94-3122667 Page 11

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALANO CLUB OF PORTLAND 909 NW 24TH AVE PORTLAND, OR 97210	NONE		MEMBERSHIP	2,000.
TAKE ACTION INC 1170 OXFORD DR LAKE OSWEGO, OR 97034	NONE		TO SUPPORT BACKPACK PROGRAM	5,000.
STORE TO DOOR 7730 SW 31ST AVE PORTLAND, OR 97219	NONE		GROCERY SHOPPING & DELIVERY SERVICES	5,000.
SPOON 135 SE MAINST PORTLAND, OR 97214	NONE		FEEDING & NUTRITION TRAINING	5,000.
SOCIATY OF VINCENT DE PAUL 8101 SE CORNWELL ST. PORTLAND, OR 97206	NONE		OPERATING SUPPORT	5,000.
Total			SEE CONTINUATION SHEET(S)	668,000.
b Approved for future payment				
NONE				
Total				0

Form 990-PF (2016)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					15,595.
4	Dividends and interest from securities					267,561.
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					147,952.
9	Net income or (loss) from special events	-	-			
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)	-	0.		0.	431,108.
13	Total. Add line 12, columns (b), (d), and (e)	-			13	431,108.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AT&T INC 2.48	P	VARIOUS	08/15/16
b	DUKE ENERGY CAROLINA 1.7508	P	VARIOUS	12/15/16
c	MARATHON OIL CORP	P	VARIOUS	03/21/16
d	EMC CORP MASS	P	VARIOUS	06/20/16
e	INTC	P	VARIOUS	06/20/16
f	GENERAL MLS	P	VARIOUS	06/20/16
g	3M CO	P	VARIOUS	06/20/16
h	PIMCO	P	VARIOUS	06/20/16
i	NATIONWIDE HIGHMARK BOND	P	VARIOUS	07/15/16
j	DISNEY COM	P	VARIOUS	08/04/16
k	EXPRESS SCRIPT HLDG COM	P	VARIOUS	08/04/16
l	JP MORGAN CHASE	P	VARIOUS	08/04/16
m	WEYERHAUSER CO COM	P	VARIOUS	08/04/16
n	BAXTER INTL NTS 1.858	P	VARIOUS	08/04/16
o	JOHNSON CTLS INTL PLC	P	VARIOUS	10/19/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,000.		206,436.	-6,436.
b 100,000.		103,256.	-3,256.
c 4,184.		12,659.	-8,475.
d 33,690.		30,294.	3,396.
e 66,684.		773.	65,911.
f 12,961.		9,732.	3,229.
g 10,917.		7,154.	3,763.
h 125,000.		133,367.	-8,367.
i 74,867.		76,730.	-1,863.
j 11,450.		7,606.	3,844.
k 15,243.		12,254.	2,989.
l 9,547.		7,702.	1,845.
m 39,125.		25,212.	13,913.
n 100,419.		100,891.	-472.
o 18.		20.	-2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-6,436.
b			-3,256.
c			-8,475.
d			3,396.
e			65,911.
f			3,229.
g			3,763.
h			-8,367.
i			-1,863.
j			3,844.
k			2,989.
l			1,845.
m			13,913.
n			-472.
o			-2.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ADVANSIX INC	P	VARIOUS	10/21/16
b	ADVANSIX INC	P	VARIOUS	10/28/16
c	VERSUM MATERIALS INC	P	VARIOUS	
d	SELECT SECTOR	P	VARIOUS	
e	ADIENT PLC	P	VARIOUS	
f	ABSOLUTE STRATEGIES CL	P	VARIOUS	12/20/16
g	ABSOLUTE STRATEGIES CL	P	VARIOUS	12/23/16
h	BAXALTA MERGER	P	VARIOUS	06/10/16
i	LT CAP GAIN DIST.	P	VARIOUS	12/31/16
j	ST CAP GAIN DIST.	P	VARIOUS	12/31/16
k	JOHNSON CTLS MERGER	P	VARIOUS	09/07/16
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8.		6.	2.
b 645.		351.	294.
c 6,673.		1,276.	5,397.
d 19.		7.	12.
e 27.		28.	-1.
f 158,665.		192,864.	-34,199.
g 23,400.		29,256.	-5,856.
h 40,035.			40,035.
i 25,402.			25,402.
j 10,614.			10,614.
k 36,233.			36,233.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2.
b			294.
c			5,397.
d			12.
e			-1.
f			-34,199.
g			-5,856.
h			40,035.
i			25,402.
j			10,614.
k			36,233.
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	147,952.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY 1478 NE KILLINGSWORTH ST. PORTLAND, OR 97211	NONE		CONSTRUCTION OF 25 HOMES	15,000.
THE DOUGY CTR 1411 SW MORRISON ST #300 PORTLAND, OR 97205	NONE		GRIEF SUPPORT SERVICES	5,000.
BOYS & GIRLS CLUB OF SALEM, MARION 1401 NE 68TH AVE PORTLAND, OR 97213	NONE		TO SUPPORT HEALTHY LIFESTYLE EDUCATION PROGRAM	5,000.
CATLIN GABEL 8825 SW BARNES ROAD PORTLAND, OR 97225	NONE		MEMBERSHIP	2,000.
BOSCO MILLIGAN FOUNDATION 701 SE GRAND AVE PORTLAND, OR 97214	NONE		SUPPORT PARTING SHOTS EXHIBIT	6,000.
BORN AGAIN PIT BULL RESCUE PO BOX 304 SHERWOOD, OR 97140	NONE		SUPPORT SNIP PROGRAM	4,000.
SATURDAY ACADEMY 1109 EAST 5TH STREET VANCOUVER, WA 98661	NONE		TUITION ASSISTANCE	10,000.
OSU COLLEGE OF ENGINEER COLLEGE TOWN CORVALLIS, OR 97331	NONE		SUPPORT RESEARCH EQUIPMENT	7,000.
LEGACY HEALTH FOUNDATION 1919 NW LOVEJOY STREET PORTLAND, OR 97201	NONE		TO SUPPORT MENTAL ILLNESS	50,000.
ECOTRUST 721 NW 9TH AVE #200 PORTLAND, OR 97209	NONE		FOOD INSECURITY SUPPORT	100,000.
Total from continuation sheets				646,000.

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND PIANO INTL 1137 SW BROADWAY PORTLAND, OR 97205	NONE		SUPPORT THE RISING STARS SERIES	15,000.
PORTLAND INSTITUTE FOR CONTEMPORARY 676 SW 5TH AVE. ONTARIO, OR 97914	NONE		FUND PROGRAM AND BUILDING	10,000.
PORTLAND BAROQUE ORCHESTRA 1020 SW TAYLORST # 200 PORTLAND, OR 97205	NONE		SUPPORT OPERATING	5,000.
FRIENDS OF THE OREGON CAVES PO BOX 2195 GRANTS PASS, OR 97528	NONE		MEMBERSHIP	2,000.
NEWPORT SYMPHONY ORCHESTRA PO BOX 1617 NEWPORT, OR 97365	NONE		SUPPORT MUSIC FESTIVAL FOR HS ORCHESTRA	5,000.
LORD & SCHRYVER CONSERVANCY PO BOX 2755 SALEM, OR 97308	NONE		SUPPORT OPERATIONAL COSTS	25,000.
VIRGINIA GARCIA MEMORIAL FOUNDATION CEDAR HILL CROSSING BEAVERTON, OR 97008	NONE		SUPPORT THE BEAVERTON WELLNESS CTR	15,000.
MT. HOOD KIWANIS CAMP 83500 NIWANIS CAMP RD RHODODENDRON, OR 97049	NONE		TO PURC. A USED UTILITY VEHICLE	5,000.
HUMANE SOCIETY OF SW WASHINGTON 1100 NE 192ND AVE VANCOUVER, WA 98684	NONE		MEMBERSHIP	2,000.
FRIENDS OF THE COLUMBIA GORGE 333 SW 5TH AVE #300 PORTLAND, OR 97204	NONE		TO SUPPORT THE PRESERVE THE WONDER CAMPAIGN	50,000.
Total from continuation sheets				

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALBERTINA KERR 9040 SW TRIGGER CT. BEAVERTON, OR 97008	NONE		SUPPORT THE ELECTRONIC HEALTH RECORD SYS.	5,000.
METRO ARTS 0240 SW CANBY STREET PORTLAND, OR 97219	NONE		MEMBERSHIP	2,000.
ADELANTE MUJERES 2030 MAIN ST SUITE A FOREST GROVE, OR 97116	NONE		TO PURC. A DELIVERY TRUCK	8,000.
YWCA CLARK CNTY 3609 MAIN ST VANCOUVER, WA 98663	NONE		SUPPORT CRITICAL PROGRAMS	10,000.
YOUTH MUSIC PROJECT 2015 8TH AVE WESTLINN, OR 97068	NONE		OPERATING SUPPORT	5,000.
MULTNOMAH ATHLETIC FOUNDATION 1849 SW SALMON ST PORTLAND, OR 97205	NONE		MEMBERSHIP	2,000.
YOUNG ENTREPRENEURS BUSINESS WEEK 1149 COURT ST NE SALEM, OR 97301	NONE		TO SUPPORT EXPANDING CAMPUS	20,000.
OHSU 3181 SW SAM JACKSON PARK ROAD PORTLAND, OR 97239	NONE		MEMBERSHIP	2,000.
OMSI 1945 SW WATER AVE PORTLAND, OR 97214	NONE		MEMBERSHIP	1,000.
WHEEL TO WALK FOUNDATION 1945 SW WATER AVE PORTLAND, OR 97214	NONE		TO PROVIDE MEDICAL EQUIPMENT TO CHILDREN	5,000.
Total from continuation sheets				

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OREGON BALLET THEATRE 818 SE 6TH AVE PORTLAND, OR 97214	NONE		MEMBERSHIP	1,000.
SENIOR CITIZEN COUNCIL OF CLACKAMAS 812 7TH ST. OREGON CITY, OR 97045	NONE		SUPPORT OF GUARDIANSHIP DIVERSION PROGRAM	10,000.
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE		EXHIBIT SUPPORT:FOR DEMOCRACY'S BLUE PRINT OR JFK JOURNEY EXHIBITS + MEMBERSHIP	16,000.
OREGON LIBRARY FOUNDATION 620 SW 5TH AVE SUITE 1025 PORTLAND, OR 97204	NONE		EARLY CHILDHOOD LITERACY PROGRAMS + MEMBERSHIP	2,000.
SAVE THE PT BOAT 5555 N LAGOON AVE GATE 18 PORTLAND, OR 97217	NONE		TO PURC. NAVIGATION EQUIPMENT	5,000.
OREGON SYMPHONY 923 SW WASHINGTON ST PORTLAND, OR 97205	NONE		MEMBERSHIP & MUSIC ED PROGRAMS FOR 26,000 + STUDENTS	2,000.
REACH COMM DEVEL 4150 SW MOODY AVE PORTLAND, OR 97239	NONE		PROVIDE CLASSES FOR LOW INCOME	5,000.
PROJECT ACCESS NOW 714 SW 20TH PL PORTLAND, OR 97205	NONE		SUPPORT YOUTH VIOLENCE PREVENTION PROGRAMS	5,000.
PEAR 338 NW 6TH AVE PORTLAND, OR 97209	NONE		TO SUPPORT THE P:EAR WORKS PROGRAM	10,000.
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE		WARHOL PRINTS EXHIBITION + MEMBERSHIP ANDY WARHOL EXHIBIT + MEMBERSHIP	22,000.
Total from continuation sheets				

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND OPERA 211 SE CARUTHERS ST PORTLAND, OR 97214	NONE		MEMBERSHIP	1,000.
OREGON LION SIGHTS & HEARING 1010 NW 22ND AVE #144 PORTLAND, OR 97210	NONE		TO SUPPORT MOBILE HEALTH SCREENING PROGRAM	5,000.
NW PILOT PROJECT 1430 SW BROADWAY #200 PORTLAND, OR 97201	NONE		OPERATING SUPPORT	5,000.
LIVING YOGA 5100 SW MACADAM AVE #360 PORTLAND, OR 97239	NONE		FUND TO EXPANDE YOUTH PROGRAM	7,500.
LEUKEMIA & LYMPHOMA SOCIETY 9320 SW BARBUR BLVD #140 PORTLAND, OR 97219	NONE		TRAVEL ASSIST PRGM FOR OREGON BLOOD CANCER PATIENT	5,000.
JUNIOR ACHIEVEMENT OF OREGON & SW WA 7830 SE FOSTER RD PORTLAND, OR 97206	NONE		TO PURC. CLASS PROGRAM KITS	10,000.
INSTITUTION STOVE SOLUTIONS 79099 OR 99 COTTAGE GROVE, OR 97424	NONE		OPERATING SUPPORT	10,000.
GLEANERS OF CLACKAMAS CNTY INC 13821 FIR ST OREGON CITY, OR 97045	NONE		TO SUPPORT OPERATIONS	10,000.
FRIENDS OF THE CHILDREN 44 NE MORRIS ST PORTLAND, OR 97212	NONE		TO SUPPORT EDUCATION & ENRICHMENT INTERVENTIONS	5,000.
FREE CLINIC OF SW WASHINGTON 4100 PLOMONDON ST. VANCOUVER, WA 98661	NONE		TO PROVIDE X-RAYS & ULTRASOUND SERVICES	7,000.
Total from continuation sheets				

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD ROOTS 1906 3RD ST SUITE B TILLAMOOK, OR 97141	NONE		TO SUPPORT FARM TO SCHOOL PROGRAMS	5,000.
DOVE LEWIS 194 NW PETTYGROVE ST PORTLAND, OR 97209	NONE		TO SUPPORT EMRGY CARE TO LOW INCOME PATIENT PETS	10,000.
ARCHITECTURE FOUNDATION OF OREGON PO BOX 40230 PORTLAND, OR 97240	NONE		TO SUPPORT 6 WKS GRADE SCHOOL PROGRAM	7,500.
AMERICAN CANCER SOCIETY INC 11545 SW DURHAM RD #B3 PORTLAND, OR 97224	NONE		TO SUPPRT COLORECTAL CANCER EDUCATION & SCREENING	5,000.
WORLD FORESTRY CENTER 4033 SW CANYON ROAD PORTLAND, OR 97221	NONE		MEMBERSHIP	2,000.
DE LA SALLE NORTH CATHOLIC HS 7525 N FENWICK AVE PORTLAND, OR 97217	NONE		TUITION ASSISTANT	10,000.
PORTLAND JAPANES GARDEN 611 SW KINGSTON AVE PORTLAND, OR 97205	NONE		TO SUPPORT PUBLIC PROGAMS	5,000.
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97207	NONE		SUPPORT EXPENSES	5,000.
PORTLAND CHILDREN'S MUSEUM 4015 SW CANYON RD PORTLAND, OR 97221	NONE		TO SUPPORT INVENTION MONTH	10,000.
FOREST PARK CONSERVANCY 210 NW 17TH AVE #201 PORTLAND, OR 97209	NONE		FOR PROTECTION AND RESTORATION 15000 ACRES	5,000.
Total from continuation sheets				

THE ESCO FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BROADWAY ROSE THEATER COM 12850 SW GRANT AVE TIGARD, OR 97223	NONE		TO SUPPORT TECHNICAL INTERSHIP PROGAM	5,000.
ALL CLASSICAL PORTLAND 211 SE CARUTHERS ST SUITE 200 PORTLAND, OR 97214	NONE		GENERAL SUPPORT	5,000.
WILDLIFE SAFARI 1790 SAFARI RD WINSTON, OR 97496	NONE		TO SUPPORT EDUCATION BLDG REMODEL	5,000.
PACIFIC UNIVERSITY 2043 COLLEGE WAY FOREST GROVE, OR 97116	NONE		TO PURC. VAN	10,000.
LINN CNTY ANIMAL RESCUE 39389 PLAGMANN DR LEBANON, OR 97355	NONE		TO PURC. A TRACTOR	10,000.
CAMP TAMARACK 30901 SW FOREST SERVICE RD SISTER, OR 97759	NONE		TO PURC. AND INSTALL 4 TOILETS	5,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
UNION BANK	15,595.	15,595.	
TOTAL TO PART I, LINE 3	15,595.	15,595.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNION BANK	267,561.	0.	267,561.	267,561.	
TO PART I, LINE 4	267,561.	0.	267,561.	267,561.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL REGARDING FOUNDATION	4,230.	0.		0.
TO FM 990-PF, PG 1, LN 16A	4,230.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPERATION	2,950.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,950.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
UBOC FEES	98,207.	0.		0.	
ADMIN EXP.	85.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	98,292.	0.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL, STATE AND FR. TAXES	1,135.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,135.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
	8,681,601.	12,924,775.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,681,601.	12,924,775.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
	602,772.	599,035.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	602,772.	599,035.		

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH K. WARREN PORTLAND, OREGON	VP 0.00	0.	0.	0.
GEORGE SPENCER PORTLAND, OREGON	SECRETARY 0.00	0.	0.	0.
HENRY T. SWIGERT PORTLAND, OREGON	PRESIDENT 0.00	0.	0.	0.
WENDY WARREN PORTLAND, OREGON	VP 0.00	0.	0.	0.
KATE WARREN HALL PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
ADDISON GRONQUIST PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
DORN SWIGERT PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.