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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	15	14	14		
	2	Savings and temporary cash investments	3,246,374	1,306,362	1,306,362		
	3	Accounts receivable ▶ <u>100,819</u>					
		Less allowance for doubtful accounts ▶ _____	112,281	100,819	100,819		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	14,787				
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____				
		Less accumulated depreciation (attach schedule) ▶ _____					
12		Investments—mortgage loans					
13		Investments—other (attach schedule)	31,990,968	34,234,246	41,157,139		
14		Land, buildings, and equipment basis ▶ _____					
		Less accumulated depreciation (attach schedule) ▶ _____					
15		Other assets (describe ▶ _____)					
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	35,364,425	35,641,441	42,564,334		
17		Accounts payable and accrued expenses	56,927	68,352			
18		Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	112,040	117,879			
	23	Total liabilities (add lines 17 through 22)	168,967	186,231			
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
25	Temporarily restricted						
26	Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, bldg, and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds	35,195,458	35,455,210				
30	Total net assets or fund balances (see instructions)	35,195,458	35,455,210				
31	Total liabilities and net assets/fund balances (see instructions) .	35,364,425	35,641,441				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 35,195,458
2	Enter amount from Part I, line 27a	2 360,044
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 35,555,502
5	Decreases not included in line 2 (itemize) ▶ _____	5 100,292
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 35,455,210

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Sale of Securities	P	2009-06-30	2016-06-30
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,637,223		9,853,897	1,783,326
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,783,326
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,783,326
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	2,152,576	43,022,745	0 05003
2014	1,933,719	43,840,429	0 04411
2013	3,514,189	41,652,642	0 08437
2012	3,949,317	40,387,435	0 09779
2011	1,686,479	41,070,268	0 04106

2 Total of line 1, column (d)	2	0 317359
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 063472
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	40,782,202
5 Multiply line 4 by line 3	5	2,588,528
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,884
7 Add lines 5 and 6	7	2,614,412
8 Enter qualifying distributions from Part XII, line 4	8	2,220,934

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	51,768
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	51,768
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	51,768
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	42,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,491
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	52,491
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	280
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	443
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 443 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW NBRFOUNDATION ORG	13	Yes	
14	The books are in care of Lynn Bentaieb Telephone no (831) 375-3311			

Located at **PO Box 749 Monterey CA** ZIP+4 **93942**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	5b	No	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	6b	No	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b	No	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

[illegible]

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3
Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A
Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0
2	
3	
4	

Part IX-B
Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	38,799,190
b	Average of monthly cash balances.	1b	2,604,061
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	41,403,251
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	41,403,251
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	621,049
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	40,782,202
6	Minimum investment return. Enter 5% of line 5.	6	2,039,110

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,039,110
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	51,768
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	51,768
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,987,342
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,987,342
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,987,342

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,220,934
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,220,934
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,220,934

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,987,342
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				1,379,044
d From 2014.				
e From 2015.				43,208
f Total of lines 3a through e.	1,422,252			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 2,220,934				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,987,342
e Remaining amount distributed out of corpus	233,592			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,655,844			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,655,844			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				1,379,044
c Excess from 2014.				
d Excess from 2015.				43,208
e Excess from 2016.				233,592

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Nany Buck Ransom Foundation PO Box 749 Monterey, CA 93942 (831) 375-3311	
b The form in which applications should be submitted and information and materials they should include Applicants for grants must complete an application which is available on the Foundation's website, nbrfoundation.org, or by requesting it from the Foundation's office	
c Any submission deadlines The third Friday in February and third Friday in August	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors The Foundation was established to help support Crivitz Youth, Inc., in Crivitz, Wisconsin. The Foundation will also accept grant proposals from Nonprofit Organizations serving youth in Monterey County.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,038,500
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name Bonnie Adcox	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01381828
Firm's name ▶ Tostevin Accountancy Corporation				Firm's EIN ▶
Firm's address ▶ 877 Pacific St Ste 300 Monterey, CA 93940				Phone no (831) 372-7348

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Lucinda B Ewing	Chair 1 00	0		
PO Box 749 Monterey, CA 93942				
Bill Doolittle	Member 0 00	0		
PO Box 749 Monterey, CA 93942				
Richard Arentz	Vice Chair 1 00	0		
PO Box 749 Monterey, CA 93942				
Katherine M Coopman	Sec/Exec Dir 40 00	86,000	16,406	
PO Box 749 Monterey, CA 93942				
Lynn Bentaleb	Member 0 00	0		
PO Box 749 Monterey, CA 93942				
Sandra Stutzman	Treasurer 5 00	0		
PO Box 749 Monterey, CA 93942				
Tobi Marcus	Member 0 00	0		
PO Box 749 Monterey, CA 93942				
Teri Belli	Member 0 00	0		
PO Box 749 Monterey, CA 93942				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Crivitz Youth Inc PO Box 188 Crivitz, WI 54114	None	Privat	Youth center operating support	670,000
Monterey County Symphony 2560 Garden Road Suite 101 Monterey, CA 93940	None	Public	Musician Mentoring	10,000
Youth Arts Collective Inc 472 Calle Principal Monterey, CA 93940	None	Public	Operating Support	30,000
Youth Music Monterey 546 Hartnell St Suite B Monterey, CA 93940	None	Public	Operating Support	15,000
Mty Institute for Research in Astro 200 Eighth Street Marina, CA 93933	None	Public	Internships	5,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ventana Wilderness Society 19045 Portola Dr Ste F1 Salinas, CA 93908	None	Public	Natural Science Discovery Camps	25,000
Fdn for Mty Cty Free Libraries 450 Lincoln Ave Ste 203 Salinas, CA 93901	None	Public	Learning to Read into Reading to Learn	13,000
Christine Marie's Star Riders 2115 N Fremont Street Monterey, CA 93940	None	Public	Riding Stars	20,000
Carmel Bach Festival PO Box 575 Carmel, CA 93921	None	Public	Seaside Concerts	8,000
Lyceum of Monterey County 1073 Sixth Street Monterey, CA 93940	None	Public	Operating Support	15,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of MAOS at Monterey High Sc 101 Herrmann Dr Monterey, CA 93940	None	Public	Operating support	7,000
O'Neill Sea Odyssey 2222 East Cliff Drive Suite 222 Santa Cruz, CA 95062	None	Public	Monterey County Ocean Education	5,000
Pacific Repertory Theatre PO Box 222035 Carmel, CA 93922	None	Public	SoDA	30,000
Chartwell School 2511 Numa Watson Road Seaside, CA 93955	None	Public	Financial Aid	5,000
Community of Caring Monterey Penins PO Box 2477 Monterey, CA 93942	None	Public	Operating support	15,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Everyone's Harvest PO Box 1423 Marina, CA 93933	None	Public	Edible Education	5,000
SPCA for Monterey County PO Box 3058 Monterey, CA 93942	None	Public	Take the Lead	15,000
Boys Girls Clubs of Monterey County PO Box 97 Seaside, CA 93955	None	Public	Operating support	60,000
Community Partnership for Youth PO Box 42 Monterey, CA 93942	None	Public	Operating Support	40,000
Monterey Jazz Festival PO Box Jazz Monterey, CA 93942	None	Public	Summer Jazz Camp	20,000
Total ▶ 3a				2,038,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
First Night Monterey 545 Archer Street Monterey, CA 93940	None	Public	Greenfield Community Cultural Arts Center programs	4,000
Monterey County Rape Crisis Center PO Box 2630 Monterey, CA 93942	None	Public	Sexual violence prevention clubs	25,000
Restorative Justice Partners Inc 395 Del Monte Center 189 Monterey, CA 93940	None	Public	Restorative Justice in the Schools	13,500
John Hopkins University 5801 Smith Ave Ste 400 Baltimore, MD 21209	None	Public	CTY Summer session	10,000
Rancho Cielo Youth Campus PO Box 6948 Salinas, CA 93912	None	Public	Operating Support	20,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
Monterey Museum of Art 559 Pacific Street Monterey, CA 93940	None	Public	School Visits	6,000
ARIEL Theatrical Inc 320 Main Street Salinas, CA 93901	None	Public	Operating support	15,000
California Missions Foundation 26555 Carmel Rancho Blvd 7 Carmel, CA 93923	None	Public	All Aboard the Bus Program	5,000
El sistema USASalinas dba YoSal 820 Park Row 672 Salinas, CA 93901	None	Public	Operating Support	30,000
Girls Inc of the Central Coast 369 Main Street Ste M Salinas, CA 93901	None	Public	Youth Leaders	25,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
International School of Monterey Fd 1720 Yosemite Street Seaside, CA 93955	None	Public	Family Share	10,000
Life is for Everyone Inc 995 N Madeira Ave Salinas, CA 93905	None	Public	Operating Support	10,000
Loaves Fishes Computers Inc 348 Roberts Ave Seaside, CA 93955	None	Public	Americorps volunteer	12,000
Monterey State Historic Park Associ 525 Polk Street Monterey, CA 93940	None	Public	Registration and transportation	5,000
Monterey County Youth Museum 425 Washington Street Monterey, CA 93940	None	Public	Baby Jam Music classes	10,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pacific Grove Art Center Assn Inc 568 Lighthouse ave Pacific Grove, CA 93950	None	Public	Summer Classes	7,000
Salvation Army - Salinas 832 Folsom Street San Francisco, CA 94107	None	Public	Kids Cafe Tech expansion	10,000
Village Project Inc 1069 Broadway Ave Ste 201 Seaside, CA 93955	None	Public	Mae Johnson Academy	15,000
YWCA Monterey County 236 Monterey Street Salinas, CA 93901	None	Public	Youth Education and Advocacy	20,000
Action Council 295 Mail St Suite 300 Salinas, CA 93901	None	PC	Salinas Valley Math Initiative \$5,000, FBO Palenke Arts \$10,000, Greenfield Community Science Workshop \$15,000	30,000
Total ► 3a				2,038,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alisal Center for the Fine Arts 745 N Sanborn Road Salinas, CA 93905	None	PC	Operating Support	10,000
Arts Council Santa Cruz County 1070 River Street Santa Cruz, CA 95060	None	PC	Mariposa' Art	8,000
Big Sur Land Trust 509 Hartnell Street Monterey, CA 93940	None	PC	Glen Deven Summer Camps	30,000
Carl Cherry Center for the Arts PO Box 863 Carmel, CA 93921	None	PC	High School Poetry Awards	8,000
Central Coast YMCA 600 Camino El Estero Monterey, CA 93940	None	PC	After School program	30,000
Total ▶ 3a				2,038,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation for Monterey C 99 Pacific St 155A Monterey, CA 93940		PC	Theater in the Schools \$20,000, FBO Girls' Health in Girls' Hand \$20,000	40,000
Community Human Services 2560 Garden Road Monterey, CA 93940	None	PC	Safe place	30,000
Door to Hope 130 W Gabilan Street Salinas, CA 93901	None	PC	Occupational Therapy	10,000
Friends of the Salinas Public Libra 110 W San Luis St Salinas, CA 93901	None	PC	Summer Reading and Activities	5,000
Girl Scouts of California's Central 1500 Palma Drive 110 Ventura, CA 93003	None	PC	Leadership Experience	25,000
Total ▶ 3a				2,038,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Harmony at Home 3785 Via Nona Marie Suite 300 Carmel, CA 93923	None	PC	Olweus Bullying Prevention	50,000
Hartnell College Foundation 450 E Romie Ln Salinas, CA 93901	None	PC	Young STEM Talent	30,000
Hope Horses Kids 1218 Padre Drive Salinas, CA 93901	None	PC	Operating support	5,000
Jacob's Heart Children's 2007 Freedom Blvd Freedom, CA 95019	None	PC	Teen Support	10,000
Josephine Kernes Memorial Pool 15 Portola Ave Monterey, CA 93940	None	PC	Adaptive Aquatics for Children with Disabilities	25,000
Total ▶ 3a				2,038,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
MEarth PO Box 223702 Carmel, CA 93922	None	PC	Nutrition for at-risk youth	20,000
Monterey Bay Aquarium Fndn 886 Cannery Row Monterey, CA 93940	None	PC	Young Women in Science	10,000
Monterey Peninsula College Foundati 980 Fremont Street Monterey, CA 93940	None	PC	Evans College Incentive Program	20,000
Pacific Grove Museum of Natural His 165 Forest Ave Pacific Grove, CA 93950	None	PC	Leg Up with Science	8,000
National Steinbeck Center 1 Main St Salinas, CA 93901	None	PC	Steinbeck Young Authors Middle School Literacy	5,000
Total 3a				2,038,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
Orchestra in Schools 8060 Carmel Valley Road Carmel, CA 93923	None	PC	Operating Support	15,000
Partners for Peace PO Box 2473 Salinas, CA 93902	None	PC	STEP UP Group mentoring for at-risk youth	8,500
Peacock Acres 838 S Main St A Salinas, CA 93901	None	PC	Therapeutic Learning Center	15,000
Raising a Reader 330 Twin Dolphin Drive Suite 147 Redwood City, CA 94065	None	PC	I Am Raising A Reader	10,000
Salinas Area Reading is Fundamental 9708 Arrowleaf Trail Salinas, CA 93907	None	PC	Operating support	3,000
Total ▶ 3a				2,038,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
Sol Treasures 519 Broadway St King City, CA 93930	None	PC	SOL-O orchestra	7,000
Special Kids Crusade 1900 Garden Road Suite 230 Monterey, CA 93940	None	PC	OBO Interagency Autism Consortium \$15,000, REACH Theatre In the Schools \$10,000	25,000
Sun Street Centers 11 Peach Drive Salinas, CA 93901	None	PC	Bullying, alcohol and drug prevention	20,000
Sunset Cultural Center PO Box 1950 CarmelbytheSea, CA 93921	None	PC	Arts-in-Education	20,000
York School 9501 York Road Monterey, CA 93940	None	PC	Financial Aid	10,000
Total ► 3a				2,038,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
All Saints' Day School 8060 Carmel Valley Road Carmel, CA 93923	None	PC	Financial Aid	10,000
Art in Action 3925 Bohannon Drive Suite 300 Menlo Park, CA 94025	None	PC	Creating Educational Equity	10,000
Junior Achievement One Education Way Colorado Springs, CO 80906	None	PC	High School Youth Empowerment Program	10,000
Mty Cty Agricultural Rural Life Mus 1160 Broadway Street King City, CA 93930	None	PC	Intern program	10,000
Read-To-Me Project 32 Live Oak Lane Carmel Valley, CA 93924	None	PC	Operating support	15,000
Total ▶ 3a				2,038,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
Coast Property Owners Association PO Box 59 Big Sur, CA 93920	None	PC	Emergency Assistance for children and families with children affected by the Soberanes Fire	7,500
Coastal Kids Home Care 1172 S Main Street 125 Salinas, CA 93901	None	PC	Clinic on Wheels	15,000
Kinship Center-Devin Eastman 124 River Road Salinas, CA 93908	None	PC	Philanthropic Youth	500
Elkhorn Slough Foundation 1698 Elkhorn Rd Watsonville, CA 95076	None	PC	Slough Crew	5,000
Epicenter Monterey 20 Maple St Salinas, CA 93901	None	PC	Operating support	25,000
Total ▶ 3a				2,038,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
Gil Basketball Academy 1522 Constitution Blvd Suite 123 Salinas, CA 93905	None	PC	Youth Development Basketball	5,000
HARA Motion Picture Conservatory 2200 Garden Road Monterey, CA 93940	None	PC	operating support	10,000
Legal Services for Seniors 915 Hilby Ave 2 Seaside, CA 93955	None	PC	Guardianships	5,000
Montage Health 23625 Holman Highway Monterey, CA 93940	None	PC	Kids Eat Right	10,000
Partnership for Children 342 Pajaro Street Suite B Salinas, CA 93901	None	PC	Operating support	10,000
Total ▶ 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
Pajaro Valley Prevention and Studen 335 E Lake Ave Watsonville, CA 95076	None	PC	Pajaro Family Resource Center	20,000
Positive Discipline community Resou PO Box 5365 Santa Cruz, CA 95063	None	PC	Parenting for Strong communities	10,000
Salinas Area Youth Drug Information 119 Capitol St Salinas, CA 93901	None	PC	Youth Alternative to Violence	10,000
Tandy Beal Company PO Box 633 Santa Cruz, CA 95061	None	PC	Dance Around the World	7,500
The Parenting Connection 3066 Lake Dr Marina, CA 93933	None	PC	Operating support	30,000
Total 3a				2,038,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
Unchained PO Box 441 Soquel, CA 95073	None	PC	Canines Teaching Compassion	5,000
Total ▶ 3a				2,038,500

TY 2016 Accounting Fees Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audit Fee	14,545	0	0	14,545
Tax Prep Fee	3,310	0	0	3,310

TY 2016 Investments - Other Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Wells Fargo Investments	AT COST	1,000,000	1,000,311
Schwab-Osborne Account	AT COST	16,496,194	19,764,468
Schwab-Hutchinson Account	AT COST	16,738,052	20,392,360

TY 2016 Other Decreases Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0

Description	Amount
Audit Report Adjustment	100,292

TY 2016 Other Expenses Schedule

Name: Nancy Buck Ransom Foundation

EIN: 94-2601172

Software ID: 16000303

Software Version: 2016v3.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Service Charges	295			295
Board Meeting Expense	478			478
Directors & Officers Insurance	2,536			2,536
Dues & Subscriptions	846			846
Hospitality	210			210
Investment Fees	271	271		
Liability Insurance	906			906
Management Fees	217,754	217,754		
Office Expense	956			956
State Filing Fees	170			170

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Telephone	3,948			3,948
Training & Development	30			30
Travel and Meetings	2,030			2,030
Workers Compensation Insurance	924	277		647

TY 2016 Other Income Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Partnership Income	27,197	27,197	

TY 2016 Other Liabilities Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Fed Excise Tax Liability	112,040	117,879

TY 2016 Other Professional Fees Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Outside Services	1,375	0	0	1,375

TY 2016 Taxes Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	58,079			58,079
Foreign Tax	4,216	4,216		
Payroll Taxes	6,817	2,045		4,772