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## EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

Form **990-PF** 

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016
Open to Public Inspection

om boot and to sopulate.	, and ending		
		A Employer identification r	number
J		93-6310704	
reet address)	Room/suite		
		503-669-795	55
n postal code		C If exemption application is per	nding, check here
Initial return of a fo	rmer public charity	D 1 Foreign organizations,	check here
Amended return		, ,	
Name change		Foreign organizations mee     check here and attach con	nputation bting the 85% test
) exempt private foundation		E If private foundation statu	us was terminated
	tion	under section 507(b)(1)(	A), check here
, ,	Accrual ·	F If the foundation is in a 6	
		under section 507(b)(1)(	B), check here
			(4) -
	1-7	(c) Adjusted net	(0) Disbursements for charitable purposes
evhenses her proves	wicome	1	(cash basis only)
		N/A	
			· · · · · · · · · · · · · · · · · · ·
97 232	97 232		STATEMENT 1
517252.	317232		
			······································
41,840.			
			·····
	41,840		
			ECEIVED
		8 4	, , , , , ,
		8 744	V 4 U 2017 9
			180
			SDEN, UT
120 070	120 070		
			0
U • I	0.	•	0
3.745	1.872		1,873
			0
2,658.	408	•	0
			,
1,630.	1,193	•	387
10.555	10.00-		2 2 2 2
	13,995	•	2,260
152,950.			152,950
171 505	12 005		155 210
1/1,303.	13,995	•	155,210
<32 433	>		
132/133.			
-	1	N/A	
	In postal code  Initial return of a form Amended return Name change    exempt private foundation		A Employer identification   93-6310704

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

Fori	n 990	O-PF (2016) JOHNSON FAMILY FOUNDATION	N	93-6	310704 Page 2
		Attached schedules and amounts in the description	Beginning of year	End of y	ear
P	art I	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	106,380.	62,021.	62,021.
		Savings and temporary cash investments	99,847.	139,310.	139,310.
		Accounts receivable			
		Less allowance for doubtful accounts ▶			
		Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	į		
		disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ä		Investments - U S and state government obligations			
	b	Investments - corporate stock STMT 6	1,251,068.	1,303,784.	1,303,784. 1,444,304.
	C	Investments - corporate bonds STMT 7	1,409,310.	1,444,304.	1,444,304.
	11	Investments - land, buildings and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis			•
		Less accumulated depreciation			
	15	Other assets (describe STATEMENT 8)	2,443.	2,540.	2,540.
	16	Total assets (to be completed by all filers - see the	0.000.000	0 051 050	0 051 050
_	ļ	instructions Also, see page 1, item I)	2,869,048.	2,951,959. 350.	2,951,959.
	17	Accounts payable and accrued expenses	300.	350.	
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ja de	21	Mortgages and other notes payable			•
_	22	Other liabilities (describe			
			300.	350.	
_	23	Total liabilities (add lines 17 through 22)	300.	330.	
		Foundations that follow SFAS 117, check here			
Š		and complete lines 24 through 26 and lines 30 and 31.			
nce	24	Unrestricted			
ala	25	Temporarily restricted	<del></del>		
ВР	26	Permanently restricted  Foundations that do not follow SFAS 117, check here	<del></del>		
ڌِ					
2	0.7	and complete lines 27 through 31.	0.	0.	
ets	27	Capital stock, trust principal, or current funds	0.	0.	
et Assets or Fund Balances	28	Paid-in or capital surplus, or land, bldg, and equipment fund . Retained earnings, accumulated income, endowment, or other funds	2,868,748.	2,951,609.	. '
et A	29	Ţ :	2,868,748.	2,951,609.	
-=	130	Total net assets or fund balances	~   UUU   / TU +	~ 1 J J I I V V J •	

## Part III Analysis of Changes in Net Assets or Fund Balances

31 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	2,868,748.
2	Enter amount from Part I, line 27a	2	<32,433.
	Other increases not included in fine 2 (itemize) UNREALIZED GAIN (LOSS)	3	115,294.
-	Add lines 1, 2, and 3	4	2,951,609.
5	Decreases not included in line 2 (itemize)	5	0.
-	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,951,609.

Form **990-PF** (2016)

2,869,048.

Form 990-PI	· · · · · · · · · · · · · · · · · · ·	SON FAMILY FOR nd Losses for Tax or		Income	-			9	3-631	0/04 Page:
<u> </u>	(a) List and describe the kind(s) of property sold (e.g., real estate, (b) How acquired (						(c) Date (mo , d	acquired lay, yr )	(d) Date sold (mo , day, yr )	
1a BANI	K - PUBLICLY	TRADED SECUR	ITIES				P			
b CAP	ITAL GAINS D	IVIDENDS								
C										
đ									_	
е						F			<del></del>	
(e) (	Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus i	
	984,134.	(0.0.0.00)	-	942,57	a		<del></del>	(0) piu		41,555
<u>a</u> D	285.	· · · · · · · · · · · · · · · · · · ·	-	312/3/	<b>-</b>					285
C				·						
d										
e										
Comple	te only for assets showing	gain in column (h) and owned	by the foundation	on 12/31/69	_				col (h) gain	
(i) F N	1 V as of 12/31/69	(j) Adjusted basis as of 12/31/69	, , ,	cess of col (i) col (j), if any			COI		not less that (from col. (	
<u>a</u>	<del></del>		-							41,555
b										285
C										
_d										
<u>e</u>						—,				
• • • • • • • • • • • • • • • • • • • •		∫ If gain, also e	enter in Part I, line er -0- in Part I, line	7	1					41 040
	ain net income or (net capi	`		7	7	2				41,840
		as defined in sections 1222(5	5) and (6)		٦					
-	Iso enter in Part I, line 8, co enter -0- in Part I, line 8	numn (c)			<u>}</u>	3			N/A	
Part V		der Section 4940(e)	for Reduced	Tax on Net	Inv	estm	ent Inc	ome		
(For optional	Il use by domestic private f	oundations subject to the sect	юп 4940(a) tax on	net investment in	come	e )				
If section 49	940(d)(2) applies, leave this	part blank								
Was the fou	ndation liable for the section	n 4942 tax on the distributable	amount of any ve	aar in tha haca nari	od2					Yes X No
		r under section 4940(e). Do no			iųu r					L TeS {ZL NU
		ch column for each year, see t			ntries	<u> </u>				
	(a) Base period years	(b)		· ·	(c)				Dietrit	(d) oution ratio rided by col (c))
Calendar	year (or tax year beginning			Net value of nor					(col (b) div	
	2015		155,217.				9,176			.05024
	2014		149,622.				0,437			.04631
	2013		$\frac{144,266}{130,073}$				3,992			.04685
	2012		139,072. 134,250.				9,132 3,432			.04847
_	2011		134,230.	<u> </u>		,00.	3,432	+	Γ	.04655
2 Total of	line 1, column (d)							2		.23844
	• • • • • •	year base period - divide the to	tat on line 2 by 5.	or by the number	 of ve	ars	••••	<u> </u>		
-	dation has been in existenc							3		.047689
		,		•			·			
4 Enter the	e net value of noncharitable	-use assets for 2016 from Par	t X, line 5					4		2,858,629
										126 225
	line 4 by line 3							5	<b></b>	136,325
5 Multiply	•							I		
	•	/1% of Part Llina 27h)						E		1.251
	6 of net investment income	(1% of Part I, line 27b)						6		1,251
	6 of net investment income	(1% of Part I, line 27b)						6		1,251 137,576

155,210.

If line 8 is equal to or greater than line 7, check the box in Part VI. line 1b, and complete that part using a 1% tax rate See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

orm	990-PF (2016) JOHNSON FAMILY FOUNDATION			3-631			Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940)		or 494	8 - see	instru	ctior	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter	er "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if neces	ssary-see instructions)		1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X and enter 1%		1		1,2	51.
	of Part I, line 27b						
E	All other domestic foundations enter 2% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign organizations enter 4% of line 27b $$ Exempt foreign o	of Part I, line 12, col (b) ノ					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Other	ers enter -0-)		2			0.
3	Add lines 1 and 2			3		1,2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Oth	ers enter -0-)	<u> </u>	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		<u> </u>	5		1,2	<u>51.</u>
6	Credits/Payments	1					
а	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 2,8	76.				
b	Exempt foreign organizations - tax withheld at source	6b					
C	Tax paid with application for extension of time to file (Form 8868)	6c 1,1	00.				
d	Backup withholding erroneously withheld	6d					
7	Total credits and payments Add lines 6a through 6d			7		3,9	<u> 76.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attach	ned		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	,		0		2,7	
	Enter the amount of line 10 to be Credited to 2017 estimated tax	2,725 . Refunde	d <b>▶</b> 1	1			0.
Pa	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislate	tion or did it participate or int	ervene in		<u> </u>	Yes	
	any political campaign?				1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	s (see instructions for the de	inition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copies of any materials p	ublished	or			
	distributed by the foundation in connection with the activities						
	Did the foundation file Form 1120-POL for this year?				10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the y		_	•			
	(1) On the foundation $\blacktriangleright$ \$ (2) On foundation managers I		0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditu	ire tax imposed on foundation	1				
	managers ► \$O.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS	5?			2		<u>X</u>
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing ins		ation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	,		AT / 7	<u>4a</u>		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?			N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		<u>X</u>
_	If "Yes," attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith	ier					
	By language in the governing instrument, or	d	4-4- 1-				
	By state legislation that effectively amends the governing instrument so that no mandatory of the second party of the sec	directions that conflict with th	e state iav	V			v
-	remain in the governing instrument?		- 4 1/4		6	X	<u>X</u>
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	olete Part II, col (c), and P	art XV ,	•••	7		<del>,,,,,,,</del>
_	. Color the states to which the foundation records as with which it is resistant from the transfer						
Вa	Enter the states to which the foundation reports or with which it is registered (see instructions	s)					1
,	OR					,	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Atto	orney General (or designate)			1.	v	,
_	of each state as required by General Instruction G? If "No," attach explanation	una 40.40(\\(0) == 40.40(\\(0) \)		_	<u>Bb</u>	X	<del></del>
y	Is the foundation claiming status as a private operating foundation within the meaning of sect	****	or calenda	ır			v
10	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," colorid any persons become substantial contributors during the tax year? If "Yes," attach a schedule	•			9		X
10	- più any persons pecome substantiai continuttois during the lax year. Il "Yes," attach a schedule	insung their names and addresses			10		1

 $\overline{\mathbf{X}}$ 

3b

4a

N/A

May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2016)

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 99D-PF (2016) JOHNSON FAMILY FOUNDATION	N		93-63107	04 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to				
- (1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955), (	or to carry on, directly or indire			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	;?	Y6	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	es X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify un	der the exceptions described i	n Regulations		
section 53 4945 or in a current notice regarding disaster assistance (see instri	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check l	nere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption t		. —		
expenditure responsibility for the grant?	N	/A Ye	s No	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y <sub>5</sub>	es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib			<del> </del>	7b
Part VIII Information About Officers, Directors, Trust	tees, Foundation Ma	nagers, Highly	<b>y</b>	
Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their				
List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(a) Evpapas
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	employee benefit plans and deferred	(e) Expense account, other
DAVID J. JOHNSON	to position PRESIDENT/SEC	enter -0-)	compensation	allowances
12621 SW EDGECLIFF ROAD	LKESIDENI/SEC	KEIAKI/IK	EASU	
PORTLAND, OR 97219	2.00	0.	0.	0.
ANNEMARIE JOHNSON	VICE PRESIDEN			<u> </u>
12621 SW EDGECLIFF ROAD	TOD INDOIDEN	1		
PORTLAND, OR 97219	0.00	0.	0.	0.
JANET NIKLAUS	VICE PRESIDEN			
12621 SW EDGECLIFF ROAD		_		
PORTLAND, OR 97219	0.00	0.	0.	0.
	1			
2 Compensation of five highest-paid employees (other than those included in the compensation of five highest-paid employees).	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(=) Campagathan	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE				
			,	_
	_			
	<u> </u>			
Total number of other employees paid over \$50,000			<u> </u>	000 PE (2016)
			E^	

Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	2,689,764.
b	Average of monthly cash balances	1b	2,689,764. 212,397.
C	Fair market value of all other assets	10	
đ	Total (add lines 1a, b, and c)	1d	2,902,161.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,902,161.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,532.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,858,629.
6	Minimum investment return. Enter 5% of line 5	6	142,931.
P	<b>art XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here  and do not complete this part )	d certain	
1	Minimum investment return from Part X, line 6	1	142,931.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016 (This does not include the tax from Part VI)	,	
C	Add lines 2a and 2b	20	1,251.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	141,680.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	141,680.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	141,680.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part 1, column (d), line 26	1a	155,210.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	, ,,	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	155,210.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	1,251. 153,959.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	· · · · · · · · · · · · · · · · · · ·
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	malifies fo	r the section

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2016 from Part XI, International Control C		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2 Understorbed receiver, damy, as of the emic of 2016	1 Distributable amount for 2016 from Part XI,			,.	141 600
a Enter amount for 2015 only b Total for prior years    Sexess distributions carryover, if any, to 2016  a From 2011   From 2012   From 2013   Grow 2014   From 2015   Total of fines 3 sh though e   Qualifying distributions for 2016 from 2014   Applied to 2015, but not more than line 2a by Applied to 2015, but not more than line 2a by Applied to 2015, but not more than line 2a by Applied to 2015 but not more than line 2a by Applied to 2015 but not more than line 2a by Applied to 2015 from prior years (Election required - see instructions)   Treated a dischirations and it computs (Election required - see instructions)   Created and dischirations are uncontained to the computs of the instruction of the same amount elements of the same amount elements of the same amount and the same amount elements of the same amount and the same amount		1	<u></u>		141,680.
3 Excess distributions carryover, if any, to 2016 a From 2012 b From 2013 d From 2015 b From 2015 d From 2015 d From 2015 d From 2015 d From 2016 e From 2017 e Fr	•		,	140 600	
3 Excess distributions carryover, if any, to 2016 a From 2011 b From 2012 c From 2013 d From 2014 e From 2015 1 Total of times 3 sthrough =  0 .  4 Applied to unfollations for 2016 from Part XII, line 4 № \$ 1.55 , 210 .  3 Applied to 2015, but not more than his 2a Applied to 2015, but not more than his 2a Applied to 2015 but not computed - see instructions) 1 Treated as distributions or of corpus (Election required - see instructions) 1 Treated and schirolations and of corpus (Election required - see instructions) 0 .  5 Treated and schirolations are of corpus (Election required - see instructions) 0 .  5 Treated and schirolations are of corpus (Election required - see instructions) 1 st an invoice appears in column (a) to 2016 1 st an invoice app	•			149,629.	
3 Excess distributions carryover, if any, to 2016 a From 2011 b From 2012 c From 2013 d From 2014 e From 2015 1 Tratal of lines 3a through e  4 Qualifying distributions for 2016 from Part XII, line 4 P S 155, 210. a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) d Applied to 2016 distributions d Applied to 2016 distributions of the computer of	b Total for prior years		0		
a From 2011 b From 2012 c From 2013 d From 2014 e From 2014 e From 2015  1 Testa of lines 3s a through a  1 Cualifying distributions for 2016 from Part XII, line 4 ▶ \$ 155, 210. a Applied to 2015, but not more than line 2a b Applied to 2015 but not more than line 2a b Applied to 2015 but not of more than line 2a b Applied to 2016 distributions and of corpus (Election required - see instructions)  0 .  1 related as distributions out of corpus (Election required - see instructions)  0 .  4 Applied to 2016 distributions and or corpus 5 Excess contributions carryover applied to 2016 if are invented applied in a corpus and a			0.		
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E EXCESS HUIII 2010	e Excess from 2016	1	,		,

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	FAMILY FOU				310704 Page <b>10</b>
Part XIV   Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating	ĺ		
foundation, and the ruling is effective fo	r 2016, enter the date of	the ruling	<b>&gt;</b>		
b Check box to indicate whether the found	dation is a private operati	ng foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	4.7.22.7.	Prior 3 years	1,000	<u> </u>
income from Part I or the minimum	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed				ļ	
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c  3 Complete 3a, b, or c for the					<del> </del>
alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets			-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section		}			
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization		ļ			
(4) Gross investment income	<u> </u>				1.
Part XV Supplementary Info			if the foundation	າ had \$5,000 or m	ore in assets
at any time during t		ructions.)			· · · · · · · · · · · · · · · · · · ·
<ul> <li>Information Regarding Foundation</li> <li>List any managers of the foundation wh</li> </ul>	_	than 2% of the total cor	atributions received by the	a foundation before the cir	nea of any tay
year (but only if they have contributed r			moditions received by the	Tourisation before the cit	ose of any tax
DAVID J. JOHNSON	<del>_</del>				
<ul> <li>b List any managers of the foundation who other entity) of which the foundation ha</li> </ul>	io own 10% or more of th s a 10% or greater intere	ne stock of a corporation st	i (or an equally large porti	on of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut					
Check here  rf the foundation of	only makes contributions	to preselected charitable	e organizations and does	not accept unsolicited req	uests for funds If
the foundation makes gifts, grants, etc					d d
a The name, address, and telephone num	ber or e-mail address of	the person to whom app	olications should be addre	ssed	
DAVID J. JOHNSON			1.0		
12621 SW EDGECLIFF R					<del></del>
b The form in which applications should to LETTER WITH PERTINEN			should include		
c Any submission deadlines NONE				-	
	e cuch ac hu accarantia	al areas shortely felt	Lundo of matrix	atha a fa at	
d Any restrictions or limitations on award: NONE	s, such as by geographic	ai areas, charitadie tields	s, kinas of institutions, of	OLNET TACTORS	
623601 11-23-16					Form <b>QQQ_DE</b> (2016)
					FORM WALL LAND (ODIC)

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation show any relationship to Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient FRIENDS OF TRYON CREEK STATE PARK NONE TO PROVIDE FUNDS TO 11321 SW TERWILLIGER BLVD ACCOMPLISH ITS PORTLAND, OR 97219 FUNCTION 2,000. NONE GOOD SAMARITAN FOUNDATION PC TO PROVIDE FUNDS TO PO BOX 4484 ACCOMPLISH ITS PORTLAND OR 97208 FUNCTION 5,000. GRACE WISLEY FOUNDATION NONE ÞС TO PROVIDE FUNDS TO PO BOX 114 ACCOMPLISH ITS MENLO PARK, CA 94026 FUNCTION 500. GROWING GARDENS NONE TO PROVIDE FUNDS TO 2203 NE OREGON STREET ACCOMPLISH ITS PORTLAND, OR 97232 FUNCTION 500. KENYON PRESIDENTS FUND NONE ÞС TO PROVIDE FUNDS TO KENYON COLLEGE ACCOMPLISH ITS GAMBIER, OH 43022 FUNCTION 1,000. KUKIO COMMUNITY FUND NONE PC TO PROVIDE FUNDS TO 1164 BISHOP STREET, SUITE 800 ACCOMPLISH ITS HONOLULU, HI 96813 FUNCTION 1,000. LIBRARY FOUNDATION NONE TO PROVIDE FUNDS TO 620 SW FIFTH AVENUE, SUITE 1025 ACCOMPLISH ITS PORTLAND, OR 97204 FUNCTION 5,000. LITERARY ARTS NONE PC TO PROVIDE FUNDS TO 219 NW 12TH AVE SUITE 201 ACCOMPLISH ITS PORTLAND, OR 97209 FUNCTION 2,500. LOAVES AND FISHES NONE ÞС TO PROVIDE FUNDS TO PO BOX 19477 ACCOMPLISH ITS PORTLAND, OR 97280 FUNCTION 1,000. MD ANDERSON CANCER CENTER NONE ÞС TO PROVIDE FUNDS TO PO BOX 4486 ACCOMPLISH ITS HOUSTON, TX 77210 FUNCTION 2,500. Total from continuation sheets 135,000.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient METROPOLITAN FAMILY SERVICES NONE PC TO PROVIDE FUNDS TO 1808 SE BELMONT ACCOMPLISH ITS FUNCTION 20,000. PORTLAND, OR 97214 NONE ÞC TO PROVIDE FUNDS TO NATURE CONSERVANCY 821 SE 14TH AVE. ACCOMPLISH ITS PORTLAND, OR 97214 FUNCTION 5,000. NEW AVENUES FOR YOUTH NONE PC TO PROVIDE FUNDS TO 314 SOUTHWEST 9TH AVENUE ACCOMPLISH ITS FUNCTION PORTLAND, OR 97205 1,000. NORTH HAWAII COMMUNITY HOSPITAL NONE ÞС TO PROVIDE FUNDS TO 67-1125 MAMALAHOA HWY ACCOMPLISH ITS KAMUELA, HI 96743 FUNCTION 1,000. OHSU CENTER FOR WOMEN'S HEALTH NONE ÞС TO PROVIDE FUNDS TO 3181 SW SAM JACKSON PARK ROAD ACCOMPLISH ITS FUNCTION PORTLAND, OR 97239 1,000. TO PROVIDE FUNDS TO OHSU KNIGHT CANCER NONE ÞС 3181 SW SAM JACKSON PARK ROAD ACCOMPLISH ITS PORTLAND, OR 97239 FUNCTION 1,000. OHSU PARKINSON'S CENTER OF OREGON NONE PC TO PROVIDE FUNDS TO 1121 SW SALMON STREET, SUITE 200 ACCOMPLISH ITS PORTLAND, OR 97205 FUNCTION 15,000. OHSU UNNI LAB PARKINSONS NONE PC TO PROVIDE PUNDS TO 3181 SW SAM JACKSON PARK ROAD ACCOMPLISH ITS PORTLAND, OR 97239 FUNCTION 30,000. OREGON COUNCIL FOR THE HUMANITIES NONE TO PROVIDE FUNDS TO ÞС 812 SW WASHINGTON, SUITE 225 ACCOMPLISH ITS PORTLAND, OR 97205 FUNCTION 500. OREGON EPISCOPAL SCHOOL NONE ÞС TO PROVIDE FUNDS TO 6300 SW NICOL ROAD ACCOMPLISH ITS PORTLAND, OR 97223 FUNCTION 1,000. Total from continuation sheets

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
DREGON FOOD BANK	NONE	PC	TO PROVIDE FUNDS TO	
PO BOX 55370			ACCOMPLISH ITS	
PORTLAND, OR 97238			FUNCTION	3,000
OREGON HISTORICAL SOCIETY	NONE	PC	TO PROVIDE FUNDS TO	
1200 SW PARK AVENUE			ACCOMPLISH ITS	1 000
PORTLAND, OR 97205			FUNCTION	1,000
OREGON HUMANE SOCIETY	NONE	PC	TO PROVIDE FUNDS TO	
1067 NE COLUMBIA BLVD.	NONE		ACCOMPLISH ITS	
PORTLAND, OR 97211			FUNCTION	3,000
OREGON PUBLIC BROADCASTING	NONE	PC	TO PROVIDE FUNDS TO	
7140 SW MACADAM AVE.			ACCOMPLISH ITS	
PORTLAND, OR 97219			FUNCTION	5,000
PARKINSON'S RESOURCES OF OREGON	NONE	₽C	TO PROVIDE FUNDS TO	
3975 MERCANTILE DR., SUITE 154			ACCOMPLISH ITS	
LAKE OSWEGO, OR 97035			FUNCTION	3,000
PORTLAND ART MUSEUM 1219 SW PARK AVE	NONE	PC	TO PROVIDE FUNDS TO	
PORTLAND, OR 97205		}	ACCOMPLISH ITS FUNCTION	7,500
PORTLAND INSTITUTE FOR CONTEMPORARY	NONE	PC	TO PROVIDE FUNDS TO	
ART 415 SOUTHWEST 10TH AVENUE #300			ACCOMPLISH ITS	
PORTLAND, OR 97205			FUNCTION	1,000
-101				
RIVERDALE SCHOOL DISTRICT FOUNDATION	NONE	PC	TO PROVIDE FUNDS TO	
PO BOX 69015			ACCOMPLISH ITS	
PORTLAND, OR 97239			FUNCTION	500
THE FRESHWATER TRUST	NONE	PC	TO PROVIDE FUNDS TO	
65 SW YAMHILL STREET, SUITE 200			ACCOMPLISH ITS	
PORTLAND, OR 97204			FUNCTION	2,500
UNIVERSITY OF OREGON PRESIDENT'S FUND	NONE	PC	TO PROVIDE FUNDS TO	
PO BOX 3346 EUGENE, OR 97403			ACCOMPLISH ITS FUNCTION	7 500
Total from continuation sheets			h 01/01/10/4	7,500

3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
JSC MARSHALL SCHOOL OF BUSINESS	NONE	PC	TO PROVIDE FUNDS TO	
PO BOX 80354			ACCOMPLISH ITS	
LOS ANGELES, CA 90099			FUNCTION	2,500
WORLD AFFAIRS COUNCIL OF OREGON	NONE	PC	TO PROVIDE FUNDS TO	
620 SW MAIN STREET, SUITE 333			ACCOMPLISH ITS	
PORTLAND, OR 97205			FUNCTION	1,000
WRITE AROUND PORTLAND	NONE	PC	TO PROVIDE FUNDS TO	
917 SW OAK ST #406			ACCOMPLISH ITS	
PORTLAND, OR 97205			FUNCTION	1,000

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year NONE TO PROVIDE FUNDS TO BRIDGE MEADOWS ÞC 8502 N WAYLAND AVE ACCOMPLISH ITS FUNCTION PORTLAND, OR 97203 750. CASA FOR CHILDREN, INC. NONE PC TO PROVIDE FUNDS TO 1401 NE 68TH AVENUE ACCOMPLISH ITS PORTLAND, OR 97213 FUNCTION 12,700. CASCADE AIDS PROJECT NONE TO PROVIDE FUNDS TO PC 620 SE FIFTH AVE, SUITE 300 ACCOMPLISH ITS PORTLAND, OR 97214 FUNCTION 1,000. CLASSIC WINES AUCTION NONE ÞС TO PROVIDE FUNDS TO PO BOX 4285 ACCOMPLISH ITS PORTLAND, OR 97208 FUNCTION 2,500. FANCONIA ANEMIA RESEARCH FUND NONE ÞС TO PROVIDE FUNDS TO 1801 WILLAMETTE STREET, SUITE 200 ACCOMPLISH ITS EUGENE, OR 97401 FUNCTION 1,000. SEE CONTINUATION SHEET(S) ▶ 3a 152,950. b Approved for future payment NONE Total **▶** 3b

Part XVI-A	Analy	icic of	Incomo-	<b>Producing</b>	Activities
Part VAILY	Anaiy	7515 01	mcome-	Producing	Acuvilles

Enter gross amounts unless otherwise indicated	Unrelated b	usiness income		ed by section 512, 513, or 514	(e)
`	(a) Business	- (b) Amount	(C) Exclu- sion	(d)	Related or exempt function income
1 Program service revenue	code	Amount	code	Amount	tunction income
a					
b	_				
C	-				
d	_		$\perp$		
e	_		$\perp$		
f			$\rightarrow$		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	97,232.	
5 Net rental income or (loss) from real estate		., "			
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal		-			
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other	•				
than inventory			18	41,840.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					•
a					
b					
C	1 !				
d					
8					
12 Subtotal Add columns (b), (d), and (e)		(	).	139,072.	0.
13 Total Add line 12, columns (b), (d), and (e)		•		13	139,072.
(See worksheet in line 13 instructions to verify calculations )	)				

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

V V	the foundation's exempt purposes (other than by providing funds for such purposes)					
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623621 11-23-16

Dort '			vacrding Trans			and Polotions	hine With Name	haritable		ige 13
Part')	/ A 11	Exempt Organ		siers 10 a	ind Transactions a	inu melations	IIIPS WITH MONC	inaritable	3	
1 Did	the org	<del></del>		of the followin	g with any other organization	on described in sect	ion 501(c) of		Yes	No
					7, relating to political organ		. ,			
<b>a</b> Trai	nsfers f	rom the reporting founda	ation to a noncharitat	ole exempt org	janization of					
(1)	Cash							1a(1)		X
(2)	Other a	essets						1a(2)		X
b Oth	er trans	actions								1
(1)	Sales	of assets to a noncharita	ble exempt organizat	ion				16(1)		X
(2)	Purcha	ases of assets from a no	ncharitable exempt o	rganization				1b(2)		X
(3)	Rental	of facilities, equipment,	or other assets					1b(3)	ļ	X
(4)	Reimb	ursement arrangements						1b(4)		X
. ,		or loan guarantees						1b(5)	<u> </u>	X
		mance of services or me		-				1b(6)	ļ	X
		facilities, equipment, ma	-		=			10	l	X
		-		-	dule Column (b) should al	•	<u>-</u>		sets,	
		• •			ed less than fair market valu	ue in any transactioi	n or sharing arrangeme	ent, show in		
	~	the value of the goods,				(4) -	<del></del>			
(a) Line no	<u> </u>	b) Amount involved	(c) Name of		exempt organization	(0) Description	n of transfers, transactions,	and sharing a	rangeme	ents.
				N/A			<del></del>		<del></del>	
		····								
							<del></del>			
	-	<del></del>			<del></del>					
	-	···					<del></del>			
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		<del></del>				_				
			<del> </del>							
						<b>_</b>				
				<del></del>						
			•		or more tax-exempt organ	izations described				_
	-	501(c) of the Code (othe	. ,	(3)) or in sect	ion 527?			Yes	X	☐ No
<u>b lf"\</u>	/es, co	mplete the following sch				<del></del>	<del> </del>			
		(a) Name of org	ganization		(b) Type of organization		(c) Description of relat	ionship		
	_	N/A					<del></del>			
						<u> </u>	<del></del>			
							<del></del>			
		· · · · · · · · · · · · · · · · · · ·	<del></del>			ļ				
			<del></del>		<u> </u>	<u> </u>	<del></del> -			
٠.					ig accompanying schedules and n taxpayer) is based on all inforr			May the IRS	discuss	this
Sign		Dain	- 01					return with the	/ (see ins	
Here			Ww-		11/14/16	PRESI	DENT	X Yes	٠ ـــ	_∫ No
	Sign	ature of ornicer or truste			Date '	Trtle	0			
		Print Type preparer's na	ame	Preparer's s	ignature	Date		TIN		
<b>5</b>							self- employed			
Paid		AMY KUTZKE		AMY KU		11/07/17		P00934		
Prepa		Firm's name ► PER	KINS & CO	MPANY,	PC		Firm's EIN ► 93	-09289	24	
Use (	JUIA		11				<u> </u>			
	Ì				., SUITE 100	υ		<u>.</u>	_	
		PO	RTLAND, O	<u>R 9720</u>	4-3710		Phone no 503	<u>-221-0</u>	336	

FORM 990-PF	DIVIDENDS	AND INTER	EST FRO	M SECUR	ITIES ST	PATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE PER BOOKS 0. 97,232.		(B) NET INVEST- MENT INCOME	(C) ADJUSTI NET INCO	
CITIBANK, NA CITIBANK, NA	97,232. 285.				97,232.		
TO PART I, LINE 4	97,517.	28	5.	97,232.	97,232.	•	
FORM 990-PF		ACCOUNTI	NG FEES	<b>3</b>	Si	FATEMENT ·	2
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT 1	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
ACCOUNTING FEES		3,745.	1,872.		<del></del>	1,873.	
TO FORM 990-PF, PG 1	l, LN 16B	3,745.		1,872.		1,87	73.
FORM 990-PF	ro	HER PROFES	SIONAL	FEES	Si	ГАТЕМЕПТ	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT 1	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
INVESTMENT MANAGEMENT FEES BANK FEES		10,494.	1	28.			
TO FORM 990-PF, PG	l, LN 16C	10,522.	1	0,522.			0.
FORM 990-PF		TAX	ES		Si	FATEMENT	4
FORM 990-PF  DESCRIPTION		TAX (A) EXPENSES PER BOOKS	ES (F NET IN MENT I	VEST-	(C) ADJUSTED NET INCOME	TATEMENT  (D)  CHARITAE  PURPOSE	BLE
DESCRIPTION  FOREIGN TAX PAID FEDERAL ESTIMATED PA		(A) EXPENSES	(E NET IN MENT I	VEST-	(C) ADJUSTED	(D) CHARITAE	BLE
DESCRIPTION  FOREIGN TAX PAID		(A) EXPENSES PER BOOKS	(E NET IN MENT I	IVEST- INCOME 408.	(C) ADJUSTED	(D) CHARITAE	BLE ES

FORM 990-PF	OTHER E	XPENSES		STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST- ADS MENT INCOME NET 0. 0. 1,193.		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES	
OREGON CORPORATE FILING FEE OREGON DEPT OF JUSTICE ADR/FOREIGN FEES	50. 387. 1,193.				0 387 0		
TO FORM 990-PF, PG 1, LN 23	1,630.				38	387.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6	
DESCRIPTION			вос	OK VALUE	FAIR MARKET	Г	
SEE ATTACHED STATEMENT	1	1,303,784.	1,303,784.				
TOTAL TO FORM 990-PF, PART II	, LINE 10B			303,784.	1,303,78	84.	
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7	
DESCRIPTION	•		вос	OK VALUE	FAIR MARKET	r	
SEE ATTACHED STATEMENT	,		1	1,444,304.	1,444,30	04.	
TOTAL TO FORM 990-PF, PART II	, LINE 10C		1	1,444,304.	1,444,30	04.	
FORM 990-PF	OTHER	ASSETS			STATEMENT	8	
DESCRIPTION		NING OF K VALUE		OF YEAR OK VALUE	FAIR MARKET	г	
ACCRUED INTEREST AND DIVIDEND	s	2,443.		2,540.	2,54	40.	
		2,443.					