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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

THE CLEMENS FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 24

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

ALSEA, OR 97324

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 27,786,657. (Part I, column (d) must be on cash basis.)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

A Employer identification number

93-6023941

B Telephone number

541-487-4100

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

STMT 3

b Accounting fees

c Other professional fees

17 Interest

18 Taxes

STMT 4

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 5

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

470.

470.

536,633.

536,633.

182,806.

182,806.

719,909.

719,909.

37,800.

3,780.

34,020.

3,718.

372.

3,346.

9,149.

915.

8,234.

22,560.

0.

0.

5,834.

0.

19,478.

1,948.

17,530.

5,343.

0.

0.

4,947.

495.

4,452.

108,829.

7,510.

67,582.

1,867,948.

1,867,948.

1,976,777.

7,510.

1,935,530.

<1,256,868.>

712,399.

N/A

N

930

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	<99,877.>	<60,110.>	<60,110.>
	2 Savings and temporary cash investments	611,667.	439,446.	439,446.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	153.	153.	153.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	21,415,896.	20,449,870.	24,347,592.
	c Investments - corporate bonds STMT 7	2,863,271.	2,710,735.	2,815,683.
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶ 292,472.			
	Less accumulated depreciation ▶ 48,579.	249,726.	243,893.	243,893.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	25,040,836.	23,783,987.	27,786,657.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 8)	1,064.	1,083.	
	23 Total liabilities (add lines 17 through 22)	1,064.	1,083.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	25,039,772.	23,782,904.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	25,039,772.	23,782,904.	
	31 Total liabilities and net assets/fund balances	25,040,836.	23,783,987.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,039,772.
2 Enter amount from Part I, line 27a	2	<1,256,868.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	23,782,904.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,782,904.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE #2		P		
b CAPITAL GAIN DISTRIBUTIONS		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,028,987.		3,238,576.	<209,589.>
b 392,395.			392,395.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<209,589.>
b			392,395.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2	182,806.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,933,261.	26,605,804.	.072663
2014	1,967,498.	27,318,749.	.072020
2013	1,996,781.	27,713,397.	.072051
2012	1,944,859.	27,680,635.	.070261
2011	1,830,128.	26,726,559.	.068476

2 Total of line 1, column (d)	2	.355471
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.071094
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	752,085.
5 Multiply line 4 by line 3	5	53,469.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,124.
7 Add lines 5 and 6	7	60,593.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,935,530.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,124.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,124.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,124.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	15,765.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	15,765.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,641.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 1,800. Refunded ☐	11	6,841.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► THE CLEMENS FOUNDATION Telephone no. ► (541) 487-4100 Located at ► PO BOX 24, ALSEA, OR ZIP+4 ► 97324		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID LOWTHER	PRESIDENT/BOARD MEMBER			
P.O. BOX 427				
PHILOMATH, OR 97370	0.00	0.	0.	0.
STEVEN LOWTHER	VICE-PRES/BOARD MEMBER			
P.O. BOX 427				
PHILOMATH, OR 97370	0.00	0.	0.	0.
FRED LOWTHER	TREASURER/BOARD MEMBER			
P.O. BOX 427				
PHILOMATH, OR 97370	0.00	0.	0.	0.
RONALD EDWARDS	SECRETARY/BOARD MEMBER			
P.O. BOX 427				
PHILOMATH, OR 97370	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	519,646.
c	Fair market value of all other assets	1c	243,892.
d	Total (add lines 1a, b, and c)	1d	763,538.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	763,538.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,453.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	752,085.
6	Minimum investment return. Enter 5% of line 5	6	37,604.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	37,604.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	7,124.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,124.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	30,480.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	30,480.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,480.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,935,530.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,935,530.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,124.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,928,406.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				30,480.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	523,266.			
b From 2012	625,721.			
c From 2013	624,359.			
d From 2014	636,559.			
e From 2015	632,641.			
f Total of lines 3a through e	3,042,546.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 1,935,530.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				30,480.
e Remaining amount distributed out of corpus	1,905,050.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,947,596.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	523,266.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	4,424,330.			
10 Analysis of line 9:				
a Excess from 2012	625,721.			
b Excess from 2013	624,359.			
c Excess from 2014	636,559.			
d Excess from 2015	632,641.			
e Excess from 2016	1,905,050.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
COLLEGE TUITION SCHOLARSHIP GRANTS PO BOX 427 PHILOMATH, OR 97370	SCHEDULE #8	N/A	SCHEDULE #8	1,855,448.
OREGON WEBSITES & WATERSHEDS PROJECTS, INC. 3125 SOUTHWOOD DRIVE PHILOMATH, OR 97370		N/A	ONLINE TOOLS	10,000.
ENVISION E.M.I 1919 GALLOWS ROAD VIENNA, VA 22182			YOUTH LEADERSHIP PROGRAMS	2,500.
Total			3a	1,867,948.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	470.	
4 Dividends and interest from securities			14	536,633.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	182,806.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		719,909.	0.
13 Total. Add line 12, columns (b), (d), and (e)				719,909.	719,909.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr) ?

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

~~Preparer's signature~~

Date _____

Check ☐ self-employed

PTIN

RICHARD D. PERDUE,
CPA

~~MAY 12 2017~~

P00129286

**Paid
Preparer
Use Only**

Firm's name ▶ KOONTZ, PERDUE, BLASQUEZ & CO., P.C.

Firm's EIN ► 93-0612582

Firm's address ► 920 ELM STREET SW
ALBANY, OR 97321-2037

Phone no. (541) 926-5543

Form 990-PF (2016)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS	470.	470.	
TOTAL TO PART I, LINE 3	470.	470.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS - SEE SCHEDULE #1	536,633.	0.	536,633.	536,633.	
TO PART I, LINE 4	536,633.	0.	536,633.	536,633.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	9,149.	915.		8,234.
TO FM 990-PF, PG 1, LN 16A	9,149.	915.		8,234.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PAYMENTS	14,200.	0.		0.
FOREIGN TAX PAID	8,360.	0.		0.
TO FORM 990-PF, PG 1, LN 18	22,560.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE SUPPLIES	2,078.	208.		1,870.	
POSTAGE	793.	79.		714.	
PUBLICATIONS	776.	78.		698.	
OTHER EXPENSES	1,300.	130.		1,170.	
TO FORM 990-PF, PG 1, LN 23	4,947.	495.		4,452.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
SEE SCHEDULE 4 ATTACHED	20,449,870.	24,347,592.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	20,449,870.	24,347,592.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
SEE SCHEDULE 5 ATTACHED	2,710,735.	2,815,683.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,710,735.	2,815,683.		

FORM 990-PF	OTHER LIABILITIES		STATEMENT	8
DESCRIPTION	BOY AMOUNT	EOY AMOUNT		
PAYROLL TAXES PAYABLE	1,064.	1,083.		
TOTAL TO FORM 990-PF, PART II, LINE 22	1,064.	1,083.		

The Clemens Foundation
FEIN: 93-6023941

December 31, 2016

Form 990-PF, Part I

Line 4, DIVIDENDS AND INTEREST FROM SECURITIES

	<u>Column (a)</u>	<u>Column (b)</u>	<u>Column (c)</u>
U.S. TREASURY SECURITIES INTEREST	-	-	-
U.S. AGENCY/CMO SECURITIES INTEREST			-
CORPORATE BOND INTEREST	<u>144,743</u>	<u>144,743</u>	<u>-</u>
GROSS INTEREST INCOME	144,743	144,743	-
LESS: AMORTIZATION OF BOND PREMIUMS	(53,851)	(53,851)	-
LESS: PURCHASED INTEREST	<u>(5,990)</u>	<u>(5,990)</u>	<u>-</u>
NET INTEREST INCOME	84,903	84,902	-
DIVIDENDS	451,730	451,730	-
TOTAL INTEREST AND DIVIDEND INCOME	<u>536,633</u>	<u>536,632</u>	<u>-</u>

THE CLEMENS FOUNDATION

93-6023941

12/31/2015

FORM 990-PF, Part I, Line 6

Part IV, Line 1a

Net Gain (Loss) from Sale of Assets

# SHARES		DATE BOUGHT	DATE SOLD	SALES PROCEEDS	COST BASIS	GAIN (LOSS)
<u>SALES AND REDEMPTIONS</u>						
17,917 356	Delaware Group Income Funds	12/27/2013	7/6/2016	\$ 455,132 15	\$ 473,559 35	\$ (18,427 20)
25,000 000	Wyeth Note	8/31/2009	2/16/2016	25,000.00	25,961.63	(961.63)
46,000 000	Cisco Sys	7/16/2009	2/22/2016	46,000.00	48,191.96	(2,191.96)
50,000 000	Western Union	11/21/2011	9/2/2016	50,090.50	55,825 50	(5,735 00)
75,953 675	Templeton Global Bond Fund	Various	9/30/2016	851,025.16	998,765 92	(147,740.76)
11986 4030	American Developing World Growth	Various	1/26/2016	71,813.00	101,226.67	(29,413 67)
100,000 000	Equity One	2/21/2014	2/16/2016	104,973 94	104,973 94	-
25,000 000	Wyeth Note	7/16/2009	2/16/2016	25,000 00	25,000 00	-
109,142.771	Franklin Income	Various	1/25/2016	213,919 83	218,264 00	(4,344.17)
45,000 000	Cisco Sys	7/16/2009	2/22/2016	45,000.00	45,000 00	-
3,900 000	Claymore Guggenheim Multi Asset ETF	Various	2/26/2016	67,499 38	77,973.02	(10,473 64)
50,000 000	Jefferies	1/2/2013	3/15/2016	50,000 00	50,000 00	-
50,000 000	Computer Scin	11/3/2014	3/24/2016	54,934 00	54,934 00	-
2,070.393	American Balanced	12/23/2015	4/11/2016	50,000 00	49,026 91	973 09
287 092	Columbia Balanced	Various	8/15/2016	182,716.90	177,367 19	5,349 71
1,108 776	Columbia Balanced	Various	8/15/2016	117,283 10	111,498 92	5,784.18
100,000 000	Time Warner	12/11/2013	6/7/2016	103,129 00	102,790 14	338 86
22,000 000	Public Svc 08/01/16	6/24/2013	8/1/2016	22,000 00	22,000.00	-
2,533.214	Invesco Eq & Income	Various	8/15/2016	25,737 46	24,166 87	1,570 59
17,913.760	Invesco Eq & Income	Various	8/15/2016	174,262.54	183,075 66	(8,813.12)
100,000 000	Delphi Corp	9/1/2015	9/30/2016	104,973.94	104,973 94	-
99,000.000	Western Union	Various	10/3/2016	99,000 00	99,000 00	-
50,000 000	S&P Global (McGraw)	2/13/2013	10/20/2016	89,495 65	84,999.71	4,495.94
				-	-	-
SALES AND REDEMPTIONS				3,028,986 55	3,238,575.33	(209,588 78)
				3,028,986.55	3,238,575.33	(209,588 78)
<u>LONG-TERM CAPITAL GAIN DISTRIBUTIONS</u>						
CAPITAL GAIN DISTRIBUTIONS				392,394 87	-	392,394 87
NET CAPITAL GAINS				\$ 3,421,381 42	\$ 3,238,575 33	\$ 182,806 09

THE CLEMENS FOUNDATION

93-6023941

12/31/2016

FORM 990-PF, Part II

Line 10b, Corporate Stock and Mutual Funds

		col (a) BOOK VALUE 12/31/2015	col (b) BOOK VALUE 12/31/2016	col (c) FMV 12/31/2016
<u>CORPORATE STOCK</u>				
1,363.000	ISHARES S & P MIDCAP	\$ 132,077	\$ 132,052	\$ 225,358
5,500.000	GUGGENHEIM MULTI ASSET	112,601	-	-
	STOCKS	244,678	132,052	225,358
<u>OTHER SECURITIES</u>				
1,000.000	WASHINGTON REAL ESTATE INV TRUST	31,634	31,628	32,690
<u>MUTUAL FUNDS</u>				
74,551.802	AMERICAN BALANCED	1,056,263	1,050,868	1,849,630
-	AMERICAN DEVELOPING WRLD	103,839	-	-
85,389.317	INCOME FUND OF AMERICA	1,163,787	1,163,567	1,850,386
31,463.804	NEW PERSPECTIVE FUND	599,794	641,020	1,111,616
134,341.255	INVESCO VAN KAMPEN EQTY & INC	1,150,331	982,752	1,202,724
15,007.729	AMERICAN MUTUAL FUND	352,318	410,841	552,735
-	FRANKLIN INCOME FUND	249,467	-	-
60,985.001	AMCAP	1,127,842	1,289,064	1,660,622
49,249.686	COLUMBIA BALANCED FUNDS	1,517,700	1,242,804	1,834,551
22,306.066	CAPITAL INCOME BUILDER	1,038,237	1,038,041	1,285,722
94,206.361	FIRST EAGLE US	2,021,589	2,071,314	2,109,280
51,529.134	LORD ABBETT	221,425	933,928	915,696
104,965.691	MANAGER'S AMG FUNDS	1,964,183	2,104,198	2,245,216
128,738.254	NATIXIS MUTUAL FUNDS	1,614,144	1,662,860	1,571,681
138,358.914	PIMCO INVESTMENT GRADE	1,523,486	1,523,198	1,372,520
162,438.343	STERLING CAP FUND	2,677,593	2,680,647	3,048,968
74,542.065	TEMPLETON GLOBAL TOTAL RTN	1,014,371	1,014,179	901,214
-	TEMPLETON GLOBAL BOND FUND	1,024,101	-	-
14,724.440	TETON WESTWOOD EQUITY	236,826	253,417	328,650
5,400.902	SMALL CAP WORLD	-	225,591	248,333
-	DELAWARE GROUP INCOME FUND	482,285	-	-
	MUTUAL FUNDS	21,139,584	20,288,289	24,089,544
	TOTALS	\$ 21,415,896	\$ 20,451,969	\$ 24,347,592

THE CLEMENS FOUNDATION

93-6023941

12/31/2016

FORM 990-PF, Part II

Line 10c, Corporate Bonds

	col (a) BOOK VALUE 12/31/2015	col (b) BOOK VALUE 12/31/2016	col (c) FMV 12/31/2016
<u>CORPORATE BONDS</u>			
91000 CISCO SYSTEMS 02/22/16 5.500%	\$ 99,970	\$ -	\$ -
50000 WYETH NOTE 02/15/16	50,088	-	-
180000 PUBLIC SERVICE CO 05/15/18 7.950%	194,082	184,629	194,347
50000 WESTERN UNION CO 10/01/16 5.930%	51,214	-	-
80000 M & I MARSHALL & IISLEY 01/17/17 5.000%	133,440	130,138	130,146
99000 WESTERN UNION CO 10/01/16 5.930%	102,852	-	-
50000 JEFFERIES GROUP	50,260	-	-
15000 BROADRIDGE 06/01/17 6.125%	15,699	15,206	15,261
80000 BROOKFIED ASSET 04/25/17 5.800%	105,279	102,726	101,270
85000 MCGRAW HILL 11/15/17 5.900%	89,530	-	-
22000 PUBLIC SERVICE CO 08/01/16 6.150%	22,000	-	-
100000 TIME WARNER CABLE INC. 05/01/17 5.850%	103,969	-	-
35000 ENTERGY TEXAS INC 02/01/19 7.125%	39,759	38,216	38,517
100000 EQUITY ONE INC 1/15/17 6.250%	104,596	-	-
100000 FORD MOTOR CREDIT 8/15/17 6.625%	107,789	102,996	103,043
25000 GE CAPITAL INTERNOTES 05/15/18 6.300%	27,295	26,329	26,293
55000 WEYERHAEUSER CO 08/01/17 6.950%	59,225	56,557	56,552
100000 CAMERON INTERNATIONAL CORP 7/15/18 6.375%	111,004	106,674	106,424
32000 VERISK ANALYTICS INC 1/15/19 4.875%	87,752	85,539	85,964
80000 ONEOK PARTNERS LP 9/15/18 3.200%	102,782	101,755	102,183
50000 COMPUTER SCIENCES CORP 3/15/2018 6.500%	54,082	-	-
22000 GTE CORP DEBENTURE 4/15/18 6.840%	24,194	23,237	23,287
100000 MAXIM INTEGRATED PRODS 11/15/18 2.500%	100,854	100,557	100,898
50000 LACLEDE GRP INC	50,790	50,572	50,237
69000 ASSOCIATED BANC CORP SR NOTE 11/19/19 2.750%	69,845	69,632	69,177
32000 SYMANTEC CORP 9/15/20/4 200%	33,842	33,052	32,827
40000 SCRIPPS NETWORK 11/15/19 2.750%	40,689	40,515	40,567
75000 SR HOUSING SR NOTE 5/1/19 3.250%	76,144	75,809	75,227
100000 JUNIPER NETWORK 06/15/20 3.300%	101,697	101,317	102,136
50000 KINDER MORGAN 12/01/19 3.050%	49,950	49,963	50,718
50000 MYLAN INC 03/28/19 2.550%	49,820	49,875	49,893
50000 L-3 COMMS CORP	54,150	78,082	80,668
100000 DELPHI CORP SR NOTE 2/15/23 5.000%	106,523	-	-
50000 ARROW ELECTRIC 04/01/20 6.000%	54,930	53,770	54,180
100000 GATX CORP 03/30/20 2.600%	99,533	99,643	98,767
70000 AUTODESK INC 06/15/20 3.125%	71,398	71,084	70,771
30000 MATTEL INC 10/01/20 4.350%	31,939	31,531	31,715
50000 AGILENT TECHS 07/15/20 5.000%	32,604	32,031	86,327
50000 HCP INC 12/01/22 4.000%	50,351	50,300	51,471
50000 KLA-TENCOR 11/01/21	51,351	51,119	52,141
100000 AXIS SPECIALITY SR NOTE 06/01/20 5.875%	-	107,989	109,613
50000 GOLDMAN SACHS 12/21/20 2.000%	-	50,333	48,961
21000 DIRECTV HLDGS LLC 02/15/21 4.600%	-	22,630	22,211
50000 EXPRESS SCRIPTS HLDGS 02/25/21 3.300%	-	50,791	50,939
100000 BEST BUY 03/15/21 5.500%	-	111,634	109,000
50000 NETAPP INC 06/15/21 4.500%	-	51,048	50,782
50000 HEALTHCARE TR AMER 07/15/21 3.375%	-	50,535	50,355
50000 BEMIS CO INC 10/15/21 4.500%	-	54,308	53,172
50000 EXPRESS SCRIPTS HLDGS 11/15/21 4.750%	-	53,841	53,704
60000 HOST HOTELS & RESORTS LP 03/15/22 5.250%	-	67,033	64,899
75000 MOTOROLA SOLUTIONS INC 05/15/22 3.750%	-	77,742	75,808
Accrued Interest	-	-	45,232
	<u>\$ 2,863,271</u>	<u>\$ 2,710,735</u>	<u>\$ 2,815,683</u>

THE CLEMENS FOUNDATION

93-6023941

12/31/2016

*(Includes amounts paid to institutions on behalf of individuals)

FORM 990-PF, Part XV

Line 3, Grants and Scholarships Paid in 2015

NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
A T STILL UNIVERSITY 5850 E Still Circle MESA, AZ 85206	N/A	Private	Scholarship	\$ 13,500
AMERICAN PUBLIC UNIVERSITY 111 W Congress St. Charles Town, WV 25414	N/A	Private	Scholarship	\$ 8,010
ARAPAHOE COMMUNITY COLLEGE 1200 North Liberty Street Boise, ID 83704	N/A	Public	Scholarship	7,996
ARIZONA STATE UNIVERSITY PO Box 87003 Tempe, AZ 85287	N/A	Public	Scholarship	4,500
BARCLAY CHRISTIAN COLLEGE 607 N Kingman Harvilland, KS 67059	N/A	Private	Scholarship	4,500
BASTYR UNIVERSITY 14500 Juanita Dr NE Kenmore, WA 98028-4966	N/A	Private	Scholarship	15,000
BERKLEE COLLEGE OF MUSIC 1140 Boylston St. Boston, MA 02215	N/A	Private	Scholarship	9,000
BLUE KNIGHT ENTERPRISES 2004 Kiowa Lane Valrico, FL 33596	N/A	Private	Scholarship	8,476
BLUE MOUNTAIN COMMUNITY COLLEGE P O Box 100 Pendleton, OR 97801	N/A	Public	Scholarship	10,463
BOISE STATE UNIVERSITY 1910 University Dr Boise, ID 83725	N/A	Public	Scholarship	12,210
BRANDEIS UNIVERSITY 415 South St Waltham, MA 02453	N/A	Private	Scholarship	9,000
BRIGHAM K. YOUNG UNIVERSITY P O Box 21128 Provo, UT 84602	N/A	Private	Scholarship	26,870
BYU-IDAHO Cashiers Office KIM 130-1 Rexburg, ID 83460	N/A	Private	Scholarship	3,829
CABRILLO COLLEGE 6500 Soquel Dr Aptos, CA 95003	N/A	Private	Scholarship	397
CALVIN COLLEGE 3201 Burton Street S E Grand Rapids, MI 49546	N/A	Private	Scholarship	13,644
CANYONVIEW EQUESTRIAN COLLEGE 13000 Finlay Rd Silverton, OR 97381	N/A	Private	Scholarship	3,000

THE CLEMENS FOUNDATION

93-6023941

12/31/2016

*(Includes amounts paid to institutions on behalf of individuals)

FORM 990-PF, Part XV
Line 3, Grants and Scholarships Paid in 2015

NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
CAPELLA UNIVERSITY Capella Tower, 225 S 6th 9th Floor Minneapolis, MN 55402	N/A	Private	Scholarship	6,000
CAREER STEP 4692 North 300 West #150 Provo, UT 84604	N/A	Private	Scholarship	897
CASCADES CAMPUS 9101 NE Burnside Portland, OR 97216	N/A	Public	Scholarship	8,127
CENTRAL OREGON COMMUNITY COLLEGE 2600 NW College Way Bend, OR 97701	N/A	Public	Scholarship	16,772
CHEMEKETA COMMUNITY COLLEGE P O BOX 14007 Salem, OR 97309	N/A	Public	Scholarship	15,649
CLACKAMAS COMMUNITY COLLEGE 19600 S Mollala Ave Oregon City, OR 97045	N/A	Public	Scholarship	6,876
CLARK COLLEGE 1933 Fort Vancouver Way Vancouver, WA 98663	N/A	Private	Scholarship	4,691
COLLEGE OF SOUTHERN IDAHO 315 Falls Ave Twin Falls, ID 83301	N/A	Public	Scholarship	\$ 4,500
COLLEGE OF THE SISKIYOU 800 College Ave Weed, CA 96094	N/A	Public	Scholarship	3,337
COLLEGE OF WESTERN IDAHO 1464 University Dr Boise, ID 83706	N/A	Private	Scholarship	4,676
COLORADO CHRISTIAN UNIVERSITY 8787 W Alameda Ave Lakewood, CO 80226	N/A	Private	Scholarship	9,000
COLORADO TECHNICAL UNIVERSITY 4435 N Chestnut St, Suite E Colorado Springs, CO 80907	N/A	Private	Scholarship	10,125
COLUMBIA COLLEGE 600 S Michigan Ave Chicago, IL 60605	N/A	Private	Scholarship	4,500
COLUMBIA SOUTHERN UNIVERSITY 25326 Canal Road Orange Beach, Alabama 36561	N/A	Private	Scholarship	1,260
CONCORDIA UNIVERSITY 2811 NE Holman Street Portland, OR 97211-9975	N/A	Private	Scholarship	4,500

THE CLEMENS FOUNDATION

93-6023941

12/31/2016

*(Includes amounts paid to institutions on behalf of individuals)

FORM 990-PF, Part XV

Line 3, Grants and Scholarships Paid in 2015

NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
CORBAN COLLEGE 5000 Deer Park Drive SE Salem, Oregon 97301-9330	N/A	Private	Scholarship	4,500
DARE 2 CARE 1050 Willagillespie Road Suite #6 Eugene, OR 97401	N/A	Private	Scholarship	4,251
EASTERN OREGON UNIVERSITY One University Blvd LaGrande, OR 97850	N/A	Public	Scholarship	53,640
EMBRY-RIDDLE AERONAUTICAL UNIVERSITY 600 S Clyde Morris Blvd Daytona Beach, FL 32114	N/A	Private	Scholarship	2,130
FEATHER RIVER COLLEGE 570 Golden Eagle Ave Quincy, CA 95971	N/A	Private	Scholarship	683
GONZAGA UNIVERSITY 502 E Boone Ave Spokane, WA 99202	N/A	Private	Scholarship	22,308
GRAND CANYON UNIVERSITY 3300 West Camelback Road Phoenix, AZ 85017-3030	N/A	Private	Scholarship	36,788
HARDING UNIVERSITY 915 E Market Ave Searcy, AR 72143	N/A	Private	Scholarship	9,000
HOLY CROSS NURSING 4123 Woodland Drive New Orleans, LA 70131-7399	N/A	Private	Scholarship	800
INTERNATIONAL AIR ACADEMY 2901 E Mill Plain Blvd Vancouver, WA 98661	N/A	Private	Scholarship	9,925
INTERNATIONAL TOURS MANAGEMENT 14 West Pier Sausalito, CA 94105	N/A	Private	Scholarship	3,950
ITT TECHNICAL INSTITUTE 6035 NE 78TH CL Portland, OR 97218	N/A	Private	Scholarship	8,502
JATC C ELECTRICAL APPRENTICESHIP 9817 NE 54 Street Vancouver, WA 98662	N/A	Private	Scholarship	238
KAPLAN UNIVERSITY 6301 Kaplan University Ave Fort Lauderdale, FL 33301	N/A	Private	Scholarship	600
LANE COMMUNITY COLLEGE 4000 E 30th St Eugene, OR 97405	N/A	Public	Scholarship	15,357

THE CLEMENS FOUNDATION

93-6023941

12/31/2016

*(Includes amounts paid to institutions on behalf of individuals)

FORM 990-PF, Part XV

Line 3, Grants and Scholarships Paid in 2015

NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
LEADING EDGE AVIATION INC 63342 Powell Butte Highway Bend, OR 97701	N/A	Private	Scholarship	6,280
LEWIS & CLARK COLLEGE P O BOX 4100-22 Portland, OR 97208	N/A	Private	Scholarship	18,000
LINFIELD COLLEGE 900 SE Baker St McMinnville, OR 97128	N/A	Private	Scholarship	20,323
LINN-BENTON COMMUNITY COLLEGE 6500 SW Pacific Blvd Albany, OR 97321	N/A	Public	Scholarship	147,458
LOMA LINDA UNIVERSITY 11139 Anderson Street Loma Linda, CA 92350	N/A	Public	Scholarship	8,140
MINNESOTA STATE UNIVERSITY 1104 7th Ave S Moorhead, MN 56563	N/A	Public	Scholarship	4,039
MONTANA STATE UNIVERSITY PO Box 172440 BOZEMAN MT 59717	N/A	Public	Scholarship	9,000
MULTNOMAH UNIVERSITY 8435 NE Glisan Street Portland, OR 97220	N/A	Public	Scholarship	3,990
NORTH IDAHO COLLEGE 1000 West Garden Ave Coeur D'Alene, ID 83814	N/A	Private	Scholarship	2,435
NORTH SEATTLE COMMUNITY COLLEGE 9600 College Way N Seattle, WA 98103	N/A	Public	Scholarship	5,404
NORTHWEST CHRISTIAN COLLEGE 828 East 11th Ave Eugene, Oregon 97401	N/A	Private	Scholarship	3,275
NORTHWEST COLLEGE 231 West 6th Street Powell, WY 82435	N/A	Public	Scholarship	6,000
NORTHWEST LINEMAN COLLEGE 7600 S Mendian Rd Mendian Idaho 83642	N/A	Private	Scholarship	14,950
NORTHWEST TRUCKING ACADEMY 623 Holly St Nampa, ID 83686	N/A	Private	Scholarship	4,590
OKLAHOMA HORSESHOEING SCHOOL 28446 Horseshoe Circle Purcell, OK 73080	N/A	Private	Scholarship	4,400

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NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
OREGON COAST COMMUNITY COLLEGE 332 SW Coast Hwy Newport, OR 97365	N/A	Public	Scholarship	5,342
OREGON HEALTH SCIENCES UNIVERSITY 3181 SW Sam Jackson Park Portland, OR 97239	N/A	Private	Scholarship	21,000
OREGON INSTITUTE OF TECHNOLOGY 3201 Campus Dr Klamath Falls, OR 97601	N/A	Private	Scholarship	22,170
OREGON MEDICAL TRAINING 1126 Gateay Loop #108 Springfield, OR 97477	N/A	Private	Scholarship	1,150
OREGON STATE UNIVERSITY P O BOX 1086 Corvallis, OR 97331	N/A	Public	Scholarship	514,448
PACIFIC UNIVERSITY 2043 College Way Forest Grove, OR 97116	N/A	Private	Scholarship	9,000
PASSIVE HOUSE INSTITUTE 401 N Michigan Ave, Suite 500 Chicago, IL 60611	N/A	Private	Scholarship	895
PENSACOLA CHRISTIAN COLLEGE PO BOX 18000 Pensacola, FL 32523	N/A	Private	Scholarship	3,212
PIMA MEDICAL INSTITUTE 957 S Dobson Rd Mesa, AZ 85202	N/A	Private	Scholarship	13,500
PINNACLE CAREER INSTITUTE 1001 E 101 St #325 Kansas City, MO 64131	N/A	Private	Scholarship	15,000
PIONEER PACIFIC COLLEGE 1631 SW Jefferson St Portland, OR 97201	N/A	Private	Scholarship	24,230
PORTLAND COMMUNITY COLLEGE P O BOX 19000 Portland, OR 97280	N/A	Public	Scholarship	4,798
PORTLAND STATE UNIVERSITY P O BOX 751 Portland, OR 97207	N/A	Public	Scholarship	24,000
REAL ESTATE SCHOOL OF CHAMPIONS 3721 Maple Shade Lane Piano, TX 75075	N/A	Private	Scholarship	1,589
RIO SALADO COMMUNITY COLLEGE 2373 N 14TH Street Tempe, AZ 85281	N/A	Public	Scholarship	1,023

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NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
ROGUE COMMUNITY COLLEGE 117 S Central Ave Medford, OR 97501	N/A	Public	Scholarship	1,602
ROSS UNIVERSITY 630 US Hwy 1 North Brunswick, NJ 08830	N/A	Private	Scholarship	9,000
SAINT JOHN'S UNIVERSITY 8000 Utopia Pkwy Queens, NY 11439	N/A	Private	Scholarship	9,000
SALISBURY UNIVERSITY 1101 Camden Ave Salisbury, MD 21801	N/A	Public	Scholarship	8,268
SIMMONS COLLEGE 300 The Fenway Boston, MA 02115	N/A	Private	Scholarship	13,500
SOUTHERN NEW HAMPSHIRE University 2500 N River Rd Manchester, NH 03106	N/A	Public	Scholarship	\$ 2,880
SOUTHERN OREGON UNIVERSITY 1250 Siskiyou Blvd Ashland, OR 97520	N/A	Public	Scholarship	\$ 21,000
SOUTHWEST COMMUNITY COLLEGE 1501 WEST Townline ST Cheston, IA 50801	N/A	Public	Scholarship	924
SPECTRUM ADVANCED AESTHETICS 6956 SW Hampton St. Tigard, OR 97223	N/A	Private	Scholarship	18,540
SPRINGFIELD COLLEGE OF BEAUTY 307 Q street Springfield, OR 97477	N/A	Private	Scholarship	2,459
SUMNER COLLEGE 8338 NE Alderwood Rd Portland, OR 97220	N/A	Private	Scholarship	12,000
THE COLLEGE OF ID 2112 Cleveland Blvd Caldwell, ID 83605	N/A	Private	Scholarship	40,500
TIDEWATER COMMUNITY COLLEGE 1428 Cedar Rd Chesapeake, VA 23322	N/A	Public	Scholarship	3,313
TOURO COLLEGE 874 American Pacific Dr Henderson, NV 89014	N/A	Private	Scholarship	13,500
TREASURE VALLEY COMMUNITY COLLEGE 650 College Blvd Ontario, OR 97914	N/A	Public	Scholarship	6,290

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NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
TRIDENT UNIVERSITY 5757 Plaza Dr Cypress, CA 90630	N/A	Private	Scholarship	2,834
UNIVERSITY OF ALASKA 3211 Providence Drive Anchorage, AK 99508	N/A	Public	Scholarship	29,700
UNIVERSITY OF ALASKA - ANCHORAGE PO BOX 141608 Anchorage, AK 99508	N/A	Public	Scholarship	9,000
UNIVERSITY OF ARIZONA PO Box 210066 Tucson, AZ 85721	N/A	Public	Scholarship	13,500
UNIVERSITY OF COLORADO 914 Broadway Boulder, CO 80302	N/A	Public	Scholarship	4,500
UNIVERSITY OF GREAT FALLS 1301 20th St S Great Falls, MT 59405	N/A	Public	Scholarship	9,000
UNIVERSITY OF HAWAII-HILO 200 W. Kawili St Hilo, HI 96720-4091	N/A	Public	Scholarship	15,670
UNIVERSITY OF IDAHO 875 Penimeter Drive Moscow, ID 83844	N/A	Public	Scholarship	36,000
UNIVERSITY OF NORTH CAROLINE AT CHARLOTTE 9201 University City Blvd Charlotte, NC 28223	N/A	Public	Scholarship	4,500
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 450 Ridge Rd, CB 1400 Chapel Hill, NC 27599	N/A	Private	Scholarship	13,070
UNIVERSITY OF OREGON 119 Oregon Hall Eugene, OR 97403	N/A	Public	Scholarship	45,000
UNIVERSITY OF PHOENIX 13221 SW 68th Parkway, Suite 500 Tigard, OR 97223	N/A	Private	Scholarship	\$ 12,000
UNIVERSITY OF ROCHESTER PO BOX 270281 Rochester, NY 14627	N/A	Private	Scholarship	9,000
UNIVERSITY OF SOUTH ALABAMA 307 North University Blvd #2000 Mobile, AL 36688-3053	N/A	Private	Scholarship	7,796
U S CAREER INSTITUTE 2001 Lowe St. Fort Collins, CO 80525	N/A	Private	Scholarship	1,561

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FORM 990-PF, Part XV

Line 3, Grants and Scholarships Paid in 2015

NAME	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
UTAH STATE UNIVERSITY 1400 Old Main Hill Logan, UT 84322-1400	N/A	Public	Scholarship	7,567
UTAH VALLEY UNIVERSITY 800 West University Parkway Oren, UT 84058	N/A	Public	Scholarship	15,982
WASHINGTON STATE UNIVERSITY P O BOX 641035 Pullman, WA 99164	N/A	Public	Scholarship	13,250
WESTERN GOVERNORS UNIVERSITY 4001 South 700 East, Suite 700 Salt Lake City, UT 84107-2533	N/A	Private	Scholarship	20,360
WESTERN OREGON UNIVERSITY 345 N Monmouth Ave Monmouth, OR 97361	N/A	Public	Scholarship	84,501
WILLAMETTE UNIVERSITY 900 State St Salem, OR 97301	N/A	Private	Scholarship	18,000
VARIOUS INDIVIDUALS-REFUNDS	N/A	N/A	Scholarship	(23,736)
TOTALS				\$ 1,855,448

**THE CLEMENS FOUNDATION
TUITION GRANT APPLICATION**

All information must be provided and will be kept strictly confidential. Incomplete applications rejected.

Name: _____ Birth Date: _____

Maiden Name: _____ Place: _____

Address: _____

SSN: _____

E-Mail: _____ Phone: _____

High School Attended: _____ Yr. Graduated: _____

Years lived in District: _____ Home Schooled: ☐ yes ☐ no

Previous address outside District: _____

Father's name: _____ High School: _____ State: _____

Address: _____ Year graduated: _____

Phone number: _____

Mother's Maiden name: _____ High School: _____ State: _____

Address: _____ Year graduated: _____

Phone number: _____

Father's line of work: _____ Self Employed: ☐

Mother's line of work: _____ Self Employed: ☐

Trade, Vocational, College you will be attending: _____

Bursar's address: _____

Intended/declared major: _____ Credits: _____

List the cost of tuition charged by the school on a term, semester, credit or course basis: _____

Additional grants applied for and/or received: _____ \$

_____ \$

_____ \$

Clubs or activities you participated in: _____

Special circumstances, such as financial need, family ties to area or how many generations of your family have lived in the school district. Attach separate sheet if necessary. _____

Signature: _____ Date: _____

**THE
CLEMENS
FOUNDATION**

P.O. Box 24 Alsea, OR 97324

Tel. 541/487-4100 FAX 541/487-4145

E-mail clemensfound@peak.org

Tuition Grant Criteria

1. Applications will be accepted from graduates of the follow school districts:
Alsea, Crane, Eddyville and Philomath. Included in these districts are Philomath Nazarene, Charter Schools and those who are home schooled. Current High School applicants **MUST** live with parent/s or court appointed guardian in one of these school districts.
2. You must be from a pioneer family in these schools districts to qualify for a grant. (This means at least one of your parents were born in one of these school districts, and graduated from that high school.)
3. Preference will be given to those enrolling in Trade or Vocational schools, medical schools, and approved private universities.
4. Applicant's family background to come from the following: Timber, Ranching, Farming, Mining, Manufacturing and businesses that directly support these.
5. Preference will be given to members of 4H, FFA, Forestry Club and Boy Scouts.
6. Preference will be given based on financial need.
7. Application required with 2 references, 1 of which **MAY** be from a teacher.
8. Application deadline June 30th.

YOU MUST MEET THE ABOVE CRITERIA TO BE CONSIDERED!

CHECKLIST FOR ITEMS TO RETURN

- o Application
- o Transcripts
- o Family History
- o 2 Letters of Recommendation