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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491284010547

OMB No 1545-0052

2016

**Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

		ndar year 2016, or tax year l	peginning 01-01-20	16 , aı	nd er	nding 12-31-		
		ndation RICHARDSON FOUNDATION				93-1316345	entification numbe	r
Num	her and	street (or P O box number if mail is not	delivered to street address)	Room/suite				
		82ND DRIVE	donvered to street dual ess,	The string states			mber (see instructio	ns)
City	or town	, state or province, country, and ZIP or fo	oreign postal code			(503) 408-4088		
CLA	CKAMAS	i, OR 97015				C If exemption	application is pendin	g, check here
G Cł	neck al	l that apply	Initial return of a	former public charity		<b>D 1.</b> Foreign or	ganizations, check h	ere 🕨 🔲
		☐ Final return	Amended return				rganizations meeting k here and attach co	
		Address change				]	undation status was i	· -
		pe of organization	01(c)(3) exempt private f				n 507(b)(1)(A), chec	
				Cash Accru	ıal	F If the founda	ation is in a 60-mont	n termination
of '	year <i>(f</i>	rom Part II, col (c), \$ 594.407	Other (specify)  [Part I, column (d) must				n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and E	xpenses (The total	(a) Revenue and		N		(d) Disbursements
		of amounts in columns (b), (c), and (d equal the amounts in column (a) (see i	) may not necessarily	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , r	eceived (attach	370,624				
	,	schedule)  Check ▶ ☐ If the foundation is n	ot required to site -t					
	2	Sch B	ot required to attach					
Revenue	3	Interest on savings and temporary		1,269		1,269	1,269	
	4	Dividends and interest from securi	ties					
	5a b	Gross rents						
	6a	Net gain or (loss) from sale of assi						
	b	Gross sales price for all assets on	line 6a					
	7	Capital gain net income (from Part			0			
	8	Net short-term capital gain	ŀ				C	
	9	Income modifications	1					
	10a b	Gross sales less returns and allowates Cost of goods sold	ances					
	c	Gross profit or (loss) (attach sched	dule)					
	11	Other income (attach schedule)		10,139		0	10,139	
	12	Total. Add lines 1 through 11 .		382,032		1,269	11,408	
	13	Compensation of officers, directors	s, trustees, etc	0		0	С	0
	14	Other employee salaries and wage	s	33,643		0	1,000	32,643
Ş	15	Pension plans, employee benefits						
en:	16a	Legal fees (attach schedule)	l l	06-1 40-445		2.420	. 260	0.746
EXD	b	Accounting fees (attach schedule)		12,145		2,429 0	· ·	
Operating and Administrative Expenses	17	Other professional fees (attach sch Interest	iedule)	<b>%</b> 87,122				87,122
Ta Ta	18	Taxes (attach schedule) (see instri	uctions)					
<u>≅</u>	19	Depreciation (attach schedule) and	· ·					
Ē	20	Occupancy		4,102		0	C	4,102
₹ □	21	Travel, conferences, and meetings		44,871		0	8,826	36,045
Ē	22	Printing and publications	Į.	296		0	С	296
<u> </u>	23	Other expenses (attach schedule)		68,819		0	С	68,819
erat S	24	Total operating and administra	•	350,000		2.420	11.005	220 742
<u>ă</u>	25	Add lines 13 through 23 Contributions, gifts, grants paid		250,998	-	2,429	11,095	238,743
	26	Total expenses and disburseme	ł	0				
		25	The state of the s	250,998		2,429	11,095	238,743
	27	Subtract line 26 from line 12	os and	424.024				
	a	Excess of revenue over expens disbursements		131,034				
	ь	Net investment income (If nega				0		
- C =	C	Adjusted net income(if negative work Reduction Act Notice, see	•		<u> </u>	Cat No 11289)	313	m <b>990-PF</b> (2016)
vi.	. aper	WOLK REGUELION ACT NOTICE, SEE				.a. wo 112892	· FOI	フラリーPF (ZUI6)

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0

466,691

3,362

3,362

0 🕦

594,407

594,363

593,161 Form **990-PF** (2016)

1,202

594,407

1,246

1,246

3

4

5

6

Investments—land, buildings, and equipment basis ▶

Investments—other (attach schedule) . . . . . . .

Less accumulated depreciation (attach schedule) ▶ 5,149

Accounts payable and accrued expenses . . . . . . . . . . . .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Land, buildings, and equipment basis ▶

instructions Also, see page 1, item I)

Other assets (describe > \_

Other liabilities (describe -

Unrestricted . . . . .

Permanently restricted . . .

Other increases not included in line 2 (itemize) -

Decreases not included in line 2 (itemize) ▶ \_

Temporarily restricted

11

12

13 14

15

16

17

18

19

20 21

22

23

24

25

26

Liabilities

Balances

ŏ

3

Net value of noncharitable-use assets

426,546

420,596

416,602

433,558

413,597

2

3

4

5

6

7

8

Part V (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b) .

8 Enter qualifying distributions from Part XII, line 4

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

. . . . . . . . . . .

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Enter the appropriate amount in each column for each year, see instructions before making any entries

205,078

240,315

201,161

251,729

158,355

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

🗌 Yes 🗸 No

(d) Distribution ratio

(col (b) divided by col (c))

0 480788

0 571368

0 482861

0 580612

0 382873

2 498502

0 499700

516,027

257,859

257,859

238,743

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0

Page 3

(d)

Date sold

	If "Yes," attach the statement requir	ed b	y Regulations section 53	4945-5(d)					
<b>6</b> a	Did the foundation, during the year,	rece	eive any funds, directly or	indirectly, to pay premiu	ims on				
	a personal benefit contract?				· 🗌 Yes 🗸				
b	Did the foundation, during the year,	pay	premiums, directly or ind	irectly, on a personal bei	nefit contract?	NO	6b		No
	If "Yes" to 6b, file Form 8870					Ī			
7a	At any time during the tax year, was	the	foundation a party to a p	rohibited tax shelter tran	nsaction? Yes				
b	If yes, did the foundation receive an				∟ Yes 💌	No	7b		
	Information About O		· · · · · · · · · · · · · · · · · · ·		nagers, Highly Paid Er	nplov	vees.		
Pa	and Contractors		,,		g, g ,		, ,		
1	List all officers, directors, trustee	s. f	oundation managers an	d their compensation	(see instructions).				
	List all officers, affectors, trastee	<i>5</i> ,			(d)				
	(a) Name and address		Title, and average hours per week	(c) Compensation (If not paid, enter	Contributions to employee			se acc	
	(a) mame and address	(	b) devoted to position	-0-)	benefit plans and deferred	(e)	other	allowa	nces
	Addıtıonal Data Table		-	-	compensation	1			
see	Additional Data Table								
2	Compensation of five highest-pai	d er	nployees (other than th	ose included on line 1		ne, er	nter "l	NONE.	
	(a)		Title, and average		Contributions to				
Na	ame and address of each employee pa	ıd	hours per week	(c) Compensation	employee benefit plans and deferred			e acco allowar	
	more than \$50,000		(b) devoted to position		(d) compensation	(0)		anomai	1000
NON	E								
			1						
			1						
			1						
Tota	I number of other employees paid over	r¢	I	1					
OLA	in number of other employees paid over	н фС	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· · · · · · · · ·		Г	004	)-PF (	2016
						For	пээ	,-PF	/U15

	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,
Part VIII	and Contractors (continued)
	·

3 Five highest-paid independent contractors for professional se	ervices (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE		
tal number of others receiving over \$50,000 for professional services.		
art IX-A Summary of Direct Charitable Activities		1
t the foundation's four largest direct charitable activities during the tax year Includ		Expenses
ganizations and other beneficiaries served, conferences convened, research papers		
1 GLOBAL PROGRAM SUPPORT FOR INDIGENT OLDER ADULTS IN NICAL CARE HOME ADMINISTRATOR TRAINING AT NATIONAL ELDER TRAINI FILMED AND PRODUCED 30 CAREGIVER TRAINING VIDEOS FOR SPAN LEARNERS 3 CONTINUED SUPPORT OF ELDER HOMES IN NICARAGU/OCOTOL, JINOTEGA, JINOTEPE, MANAGUA, DIRIAMBA AND SAN MARTARININGS ON DIABETES, DEMENTIA, INCONTINENCE, AND NUTRITI PROJECT FOR PHYSICAL THERAPY	ING CENTER IN JINOTEPE, NICARAGUA 2 NISH LANGUAGE NONLITERATE ADULT AN CITIES OF JUIGALPA, SOMOTO, ESTELI, COS 4 HELD COMMUNITY AND UNIVERSITY	C
2 CHARITABLE ACTIVITY #1, GLOBAL PROGRAM SUPPORT, CONT'D 7	CONTINUED PROVIDING SCHOLARSHIP	
FUNDING FOR STUDENTS PERFORMING SERVICE LEARNING FROM AN ALLIED HEALTH (INCLUDING NURSING, OCCUPATIONAL THERAPY, PHARMACY, PSYCHOLOGY, COMMUNITY HEALTH, GERONTOLOGY) 9 ADVISORY COUNCIL IN DEVELOPMENT OF NATIONAL STRATEGIC PLASTANDARDS 10 SIGNED AGREEMENT WITH ROTARACT FOR INTERGYOUNG ADULTS TOGETHER 11 WORKED IN COLLABORATION WITH NIGOS TO HAVE CLINICS IN DIRIAMBA, SAN MARCOS, JUIGALPA, EST	MERICAN AND NICARAGUAN UNIVERSITIES IN HYSICAL THERAPY, PHYSICIAN ASSISTANTS, CONTINUED SUPPORT OF NICARAGUAN AGING IN AND ADVOCACY FOR DEVELOPMENT OF CARE ENERATIONAL PROGRAM TO BRING OLD AND VICARAGUA MINISTRY OF HEALTH AND PRIVATE TELI AND JINOTENGA 12 FACILITATED THE	
WORK OF AMIGOS VOLUNTEER GROUP TO PROVIDE EYE EXAMINATION AND MASATEPE	DNS AND PROVISION OF GLASSES IN JINOTEGA	153,107
3 EDUCATION/TRAINING/RESEARCH/POLICY 1 ORGANIZED SERVICE L	EARNING TRIPS AND CLINICAL FIELDWORK	133,107
FOR STUDENTS OF UNIV OF NEW HAMPSHIRE, NORTHLAND COLLEG AND OREGON HEALTH AND SCIENCE UNIV FOR 27 STUDENTS, 5 FAC COMMUNITY AWARDS 3 CONTINUED DISCUSSIONS WITH WASHING OF SERVICE LEARNING, FIELD WORK AND INDEPENDENT STUDY PROMATTERS PROJECTS AT PORTLAND STATE UNIV AND SCHOOL OF EN GERONTOLOGY TEXTBOOK AND 1 PEER REVIEWED ARTICLE RELATIN LEAP (LIFE ENRICHMENT ACTIVITY PROGRAM) FOR ASSISTED LIVING NEWSLETTERS 7 CONDUCTED SURVEY OF ALL ELDER CARE HOMES I AND AREAS OF NEED 8 CONDUCTED FOCUS GROUPS AMONG GRAND DETERMINE BEST AREAS AND STRATEGIES TO PROVIDE SUPPORT	CULTY 2 FUNDED 13 SCHOLARSHIPS, 4 TON STATE UNIV REGARDING DEVELOPMENT OFFICE OF THE SECTION OF GENERAL STATE OF THE SECTION OF THE	8,439
4 INCREASE AWARENESS AND SUPPORT FOR VERY LOW INCOME ADUL UNIV MEDICAL SCHOOL TO IDENTIFY STRATEGIES FOR RURAL HEALDEVELOPMENT OF PROGRAM BENEFITING OREGON GRANDPARENTS ACTIVITIES OF OREGON AGING PROGRAMS, SPECIFICALLY MEALS OF JERF AFFORDABLE HOUSING WITH SERVICES WORK GROUP TO FOST HOUSING LOW INCOME RESIDENTS CAN AFFORD, COMBINED WITH REPRESENTATIVES SERVED ON A)AMAZON ADVISORY BOARD ON COLDER ADULTS AND CAREGIVERS, B)PURPLE RIBBON COMMISSION ADULTS WITH DEMENTIA AND IMPROVE SUPPORT FOR CAREGIVERS, PROVIDE SERVICES TO OLDER ADULTS, PRIMARILY MEDICAID RECIP	TH COMMUNITY ENGAGEMENT 2 CONTINUED RAISING GRANDCHILDREN 3 SUPPORTED N WHEELS & ELDERS IN ACTION 4 INITIATED FOR INNOVATION IN THE AREA OF PROVIDING SUPPORTIVE SERVICES 5 FOUNDATION DIST EFFECTIVE PRODUCT DEVELOPMENT FOR TO IMPROVE QUALITY SERVICE TO OLDER C)TWO BOARDS WHOSE MISSIONS ARE TO	
QUALITY OF CARE FOR OLDER ADULTS IN NH AND AL		25,366
Part IX-B Summary of Program-Related Investments (s	·	A
Describe the two largest program-related investments made by the foundation dur	ing the tax year on lines 1 and 2	Amount
1		1
2		
All other program-related investments See instructions		
3		4
		_
tal. Add lines 1 through 3		<b>7</b>

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3

4

5

2

За 3b

4

5

238.743

238.743

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Form **990-PF** (2016)

orm 990-PF (2016)				Page <b>9</b>
Part XIII Undistributed Income (see instruction	ons)			
	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d</b> ) 2016
Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
<b>b</b> Total for prior years 20				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
<b>b</b> From 2012				
<b>c</b> From 2013				
<b>d</b> From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part				

XII, line 4 > \$ a Applied to 2015, but not more than line 2a

same amount must be shown in column (a) )

5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount —see instructions . . . . . . . . . . . . . e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . d Excess from 2015. . . e Excess from 2016. .

Subtract lines 7 and 8 from line 6a . . . . . .

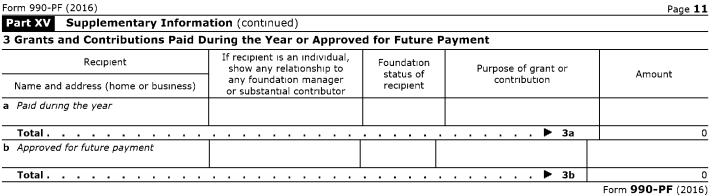
6 Enter the net total of each column as

indicated below:

d Applied to 2016 distributable amount. . . . .

e Remaining amount distributed out of corpus

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election 



iter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section	n 512, 513, or 514	(e) Related or exempt
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	( <b>d)</b> Amount	function income (See instructions
a b					
C					
d					
e					
f					
g Fees and contracts from government agencies  Membership dues and assessments					
Interest on savings and temporary cash investments			14	1,269	
Dividends and interest from securities				·	
Net rental income or (loss) from real estate					
a Debt-financed property b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income.					
Gain or (loss) from sales of assets other than					
inventory					
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
Other revenue					
a <u>NICARAGUA TRIP FEES</u>					10,13
b					
c					
u					
e	1				
e Subtotal Add columns (b), (d), and (e)		0		1,269	10,13
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)				1,269 <b>3</b>	,
Subtotal Add columns (b), (d), and (e) <b>Total.</b> Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculations	ns)		1	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	ons )  le Accomplisi Income is report	nment of Exempled in column (e) of		3	10,139 11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  Explain below now each activity for which the accomplishment of the foundation's expression.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculation of the No.  Explain below how each activity for which the accomplishment of the foundation's exinstructions )  COORDINATED TRIP TO NICARAGUA TO EDU	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculation of the No.  Explain below how each activity for which the accomplishment of the foundation's exinstructions )  COORDINATED TRIP TO NICARAGUA TO EDU	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation of the accomplishment of the foundation of the instructions (coordinated TRIP TO NICARAGUA TO EDUCATION.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculation of the No.  Explain below how each activity for which the accomplishment of the foundation's exinstructions )  COORDINATED TRIP TO NICARAGUA TO EDU	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the substitution of the foundation's expectation.  Explain below how each activity for which the accomplishment of the foundation's expectation.  COORDINATED TRIP TO NICARAGUA TO EDU.	nns )  The Accomplish income is report tempt purposes	nment of Exempled in column (e) of (other than by prov	pt Purposes  Feart XVI-A contributed for such	ated importantly to purposes) (See	11,408

Form 990-PF (2016) Page **13** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 Yes No (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1) No (2) Other assets. . . 1a(2) No **b** Other transactions (1) Sales of assets to a noncharitable exempt organization. . . . 1b(1) No (2) Purchases of assets from a noncharitable exempt organization. . . . . 1b(2) No (3) Rental of facilities, equipment, or other assets. . . . . . . . . 1b(3) No (4) Reimbursement arrangements 16/41 No

(+) 1/61	imbursement arrangemer						· [+V(-7)]	110
<b>(5)</b> Loa	ans or loan guarantees.						. 1b(5)	No
<b>(6)</b> Perf	formance of services or m	embership or fund	raising solicitations				. 1b(6)	No
<b>c</b> Sharing	of facilities, equipment, r	nailing lists, other	assets, or paid employees	s			. 1c	No
of the g	oods, other assets, or ser	vices given by the	e the following schedule ( reporting foundation If t column (d) the value of t	he foundatio	n received les	s than fair mar	ket value	
(a) Line No	(b) Amount involved	(c) Name of noncha	arıtable exempt organization	( <b>d</b> ) Des	cription of trans	fers, transactions,	and sharing arran	igements
		-						
				<u> </u>				
describe	•	Code (other than	n, or related to, one or mo section 501(c)(3)) or in s (b) Type of organiz	section 527?.				<b>☑</b> No
	(a) Hame or organization		(b) Type or organiz			(3) Bescription	s siddonsinp	
of		f, it is true, correct,	ve examined this return, , and complete Declaration					

U

described i	dation directly or indirectly affili n section 501(c) of the Code (ot mplete the following schedule (a) Name of organization	ther than section 5	•	ection 527?		☐ Yes ☑ No on of relationship
Sign of my which	r penalties of perjury, I declare y knowledge and belief, it is true n preparer has any knowledge ***** ignature of officer or trustee				ther than taxpayer) is	
Paid	Print/Type preparer's name  CYNTHIA P BARTHOLOMEW	Preparer's Sig	nature	Date 2017-10-0	Check if self- employed ▶ □	PTIN P01313965
Preparer Use Only					Firm's EIN ▶93-0928924	
	Firm's address ► 1211 SW FIFTH AVE SUITE 1000  PORTLAND, OR 972043710					Phone no (503) 221-0336
	I					Form <b>990-PF</b> (2016)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter hours per week Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation KEREN BROWN WILSON CHAIR & PRESIDENT 0 0 40 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 GARY WITHERS VICE CHAIR & 0 0 DIRECTOR 15900 SE 82ND DRIVE 2 00 CLACKAMAS, OR 97015 KEN BURGESS 0 0 SECRETARY & DIRECTOR 15900 SE 82ND DRIVE 2 00 CLACKAMAS, OR 97015 TONY LEINWEBER TREASURER & 0 0 DIRECTOR 15900 SE 82ND DRIVE 2 00 CLACKAMAS, OR 97015 JOANNE HANDY 0 0 DIRECTOR 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 MARVIN KAISER 0 0 DIRECTOR 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 SEAN KUNI DIRECTOR 0 0 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 CARMEN LARGAESPADA 0 0 DIRECTOR 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 CARRON SUDDRETH 0 0 DIRECTOR 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 NICOLE MAHER DIRECTOR 0 0 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 DAVE CARBONEAU DIRECTOR 0 0 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 KRISTEN CONNER DIRECTOR 0 0 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 JAY STOWERS DIRECTOR 0 0 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015 DAVE TUPPER DIRECTOR 0 0 2 00 15900 SE 82ND DRIVE CLACKAMAS, OR 97015

efile GRAPHIC print - DO NOT	PROCESS	As Filed D	ata -			DL	.N: 93491284010547		
TY 2016 Accounting Fees Schedule									
	Name: JESSIE F RICHARDSON FOUNDATION								
				ANDSONTOO	NDATION				
	EIN:	93-13163	345						
Category Amount Net Investment Adjusted Net Disbursements Income Income For Charitable Purposes									
ACCOUNTING & BOOKKEEPING		12,145		2,429		1,269	9,716		

As Filed Data -

ORGANIZATIONAL COST

LESS ACCUMULATED AMORTIZATION

Description	Beginning of Year -	End of Year - Book
Other Assets Schedule		
EIN: 93-1310343		

**Book Value** 

ETNI: 02 1216245

16,679

-16,679

DLN: 93491284010547

End of Year - Fair Market Value

16,679

-16,679

Value 16,679

-16,679

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491284010547						
TY 2016 Other Decreases Schedule									
Name:	JESSIE F RICH	ARDSON FOUNDATION							
EIN:	93-1316345								
De	escription		Amount						

ACCRUAL TO CASH ADJUSTMENT - PRIOR YEAR

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	: 93491284010547							
TY 2016 Other Expenses Schedule											
Name	Name: JESSIE F RICHARDSON FOUNDATION										
EIN	<b>N:</b> 93-1316345										
Other Expenses Schedule											
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes							
SCHOLARSHIPS	12,864	0	0	12,864							
POSTAGE, SHIPPING, DELIVERY	216	0	0	216							
PROGRAM SUPPLIES	14,413	0	0	14,413							
IN-KIND PROGRAM SUPPLIES EXPENSE	6,915	0	0	6,915							

34,411

34,411

OTHER

efile GRAPHIC print - DO NOT PROCESS

Name: JESSIE F RICHARDSON FOUNDATION

Other Income Schedule

**EIN:** 93-1316345

NICARAGUA TRIP FEES

As Filed Data -

10,139

Net Investment Income

DLN: 93491284010547

Description

**Adjusted Net Income** 

10,139

Revenue And **Expenses Per Books** 

TY 2016 Other Professional Fees Schedule  Name: JESSIE F RICHARDSON FOUNDATION					
<b>EIN:</b> 93-1316345					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

2,119

85,003

2,119

85,003

INFORMATION TECHNOLOGY

OTHER

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491284010547				
Schedule B (Form 990, 990-EZ,	Schedule of Contribut	tors	OMB No 1545-0047	
P Attach to Form 990, 990-EZ, or 990-PF  epartment of the Treasury ternal Revenue Service  Attach to Form 990, 990-EZ, or 990-PF) and its instructions is  www.irs.gov/form990			2016	
Name of the organizat		Employer	identification number	
		93-131634	15	
Organization type (ch	eck one)			
Filers of:	Section:			
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust <b>not</b> treated	as a private foundation		
	☐ 527 political organization			
Form 990-PF	✓ 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a	a private foundation		
	501(c)(3) taxable private foundation			
•	ation filing Form 990, 990-EZ, or 990-PF that received, during r property) from any one contributor Complete Parts I and II			
Special Rules				
under sections received from a	tion described in section 501(c)(3) filing Form 990 or 990-EZ 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Formally one contributor, during the year, total contributions of the given 1, or (ii) Form 990-EZ, line 1 Complete Parts I and II	ກ 990 or 990-EZ), Part II, line 1	3, 16a, or 16b, and that	
during the year.	tion described in section 501(c)(7), (8), or (10) filing Form 990 total contributions of more than \$1,000 exclusively for religion the prevention of cruelty to children or animals. Complete Pa	us, charitable, scientific, literary		
during the year, If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing Form 990 contributions <i>exclusively</i> for religious, charitable, etc., purposicked, enter here the total contributions that were received dust complete any of the parts unless the <b>General Rule</b> applies table, etc., contributions totaling \$5,000 or more during the year	ses, but no such contributions to ring the year for an exclusively o this organization because it re	otaled more than \$1,000 religious, charitable, etc , eccived <i>nonexclusively</i>	
990-EZ, or 990-PF), bu	on that is not covered by the General Rule and/or the Special tit <b>must</b> answer "No" on Part IV, line 2, of its Form 990, or ch Form 990PF, Part I, line 2, to certify that it does not meet the f	eck the box on line H of its		
For Paperwork Reduction for Form 990, 990-EZ, or 9	Act Notice, see the Instructions Cat No 30613X 00-PF	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2016)	

Name of organization JESSIE F RICHARDSON FOUNDATION

**Employer identification number** 

		93-131634	5
Part I	Contributors (see Instructions) Use duplicate copies of Part I if additional space is	needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	\$	Person Payroll Noncash  (Complete Part II
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	for noncash contribution )  (d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(-)	(1.)	(-)	(Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	Type of contribution
		\$	Payroll Noncash (Complete Part II
(a)	(b)	(c)	for noncash contribution )  (d)  Type of
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash
		ý	(Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
			(Complete Part II for noncash contribution )

Schedule B (Form 99	0, 990-EZ, or 990-PF) (2016)		Page <b>3</b>
Name of organization JESSIE F RICHARDSON FOUNDATION		Employer identification number	
JESSIET KICHARDSON	TOUNDATION	93-13	316345
Part II	Noncash Property		
(a) No.from Part I	(see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
=			
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<u>-</u>	Schedule B (Form	990, 990-EZ, or 990-PF) (2016)

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

## **Additional Data**

### Software ID:

**Software Version:** 

**EIN:** 93-1316345

Name: JESSIE F RICHARDSON FOUNDATION

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	KEREN BROWN WILSON		Person 🗸
<u>1</u>			Payroll 🗍
	15900 SE 82ND DRIVE	\$ 67,000	
	CLACKAMAS, OR 97015		Noncash $\square$
			(Complete Part II for nonca contribution )
	SEAN KUNI		Person 🗸
2			Payroll
	1401 NW 48TH STREET	\$ 5,000	Noncash $\Box$
	VANCOUVER, WA 98663		(Complete Part II for nonca
			contribution )
	VITAL LIFE A MARQUIS AND CONSONUS FOUNDATION		Person 🗸
3	4650 05 107500101 000000000000000000000000		Payroll 🗌
	4650 SE INTERNATIONAL WAY SUITE 100	\$ 10,000	Noncash $\square$
	MILWAUKIE, OR97222		(Complete Part II for nonca
			contribution )
<u>4</u>	KEN BURGESS		Person 🗸
Ξ.	3580 LONESOME PINE RD		Payroll 🗌
		\$ 5,000	Noncash $\Box$
	WHITAKERS, NC27891		(Complete Part II for nonce
	CARE CONCEPTS LLC		contribution )
<u>5</u>	CARE CONCEPTS LLC		Person 🗸
-	PO BOX 19509		Payroll 🗌
		\$ 5,000	Noncash $\square$
	PORTLAND, OR97280		(Complete Part II for nonca
	CLAPPS CONVALESCENT NURSING HOME		contribution )
<u>6</u>	CB 11 5 CONVALESCENT NONSING HOPE		Person 🗸
_	500 MOUNTAIN TOP DR	\$ 5,000	Payroll [
	ACHERORO NG27202		Noncash $\square$
	ASHEBORO, NC27203		(Complete Part II for nonca contribution )

orm 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	COMMUNITY FOUNDATION OF GREENVILLE		Person 🗸
<u>7</u>			Payroll 🗍
	630 E WASHINGTON ST	\$ 5,000	Noncash
	GREENVILLE, SC 29601		(Complete Part II for noncash
			contribution )
0	SOCIAL VENTURE PARTNERS PORTLAND		Person 🗸
<u>8</u>	221 NW 2ND AVE		Payroll 🗌
	221 NW 2ND AVE	<u> </u>	Noncash $\Box$
	PORTLAND, OR 97209		(Complete Part II for noncash
			contribution )
0	VILLAGES OF WILKES		Person 🗸
<u>9</u>	206 OLD BRICKYARD RD		Payroll 🗌
		\$ 5,000	Noncash $\Box$
	NORTH WILKESBORO, NC28659		(Complete Part II for noncash
	WEREA CRECIAL TV LIGGRITAL OF PORTLAND		contribution )
<u>10</u>	VIBRA SPECIALTY HOSPITAL OF PORTLAND		Person 🗸
	10300 NE HANCOCK ST		Payroll 🗌
		\$ 5,000	Noncash $\square$
	PORTLAND, OR 97220		(Complete Part II for noncash
	GARY WITHERS		contribution )
<u>11</u>	OAKI WITHERS		Person 🗸
_	7186 SW ARRANMORE WY	# 6 000	Payroll
		\$ 6,000	Noncash $\square$
	PORTLAND, OR97223		(Complete Part II for noncash
	ARDENT HEALTH & REHABILITATION CO		contribution )
<u>12</u>			Person 🗸
	229 AIRPORT RD 7	\$ 5,000	Payroll 🗌
	ARDEN, NC28704	\$ 5,000	Noncash $\square$
	ANDLIN, NC20704		(Complete Part II for noncash contribution )

(a) No. (b) (c) (d) Type of contribution

CLAPPS NURSING CENTER INC

Person

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.



contribution )