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Form **990-PF**Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

For calendar year 2016 or tax year beginning , and ending Name of foundation A Employer identification number 93-1245000 JUAN YOUNG TRUST Room/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number 200 (503) 697-4118 C/O DELAP 5885 MEADOWS RD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here LAKE OSWEGO, OR 97035-2564 G Check all that apply. Initial return of a former public charity Initial return D 1. Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated X Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 13,014,197. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments STATEMENT 6. 6 343,921. 4 Dividends and interest from securities 343,921. STATEMENT 5a Gross rents b Net rental income or (loss) -325,094 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 15,744,228. 0 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 18,833. 343,927 12 Total Add lines 1 through 11 280,000. 280,000. 0 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 24,635. 24,635. **b** Accounting fees STMT 3 74,486 74,486. 4 c Other professional fees STMT and Administrative 17 Interest 3,744 Taxes STMT 5 44 0. 18 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 6,968. 0 0. STMT 6 23 Other expenses 24 Total operating and administrative 389,833**.** 74,530 304,635. expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 1,613,700. 1,613<u>,70</u>0. 26 Total expenses and disbursements 2,003,533. 74,530 1,918,335. Add lines 24 and 25 27 Subtract line 26 from line 12 -1,984,700a Excess of revenue over expenses and disbursements 269,397. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

<u>For</u>	m 99	0-PF (2016) JUAN YOUNG TRUST		93-	93-1245000 Page 2		
Г	-	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year		
<u></u>	arı	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	53,946.	31,397.	31,397.		
	3						
	4			:			
							
	5	Balance Sheets Attached schedules are amounts in the description column shear the for end-of year amounts every (a) Book Value (b)					
	6	### Balance Sheets with the description channels are an amounts in the description (a) Book Value Cash - non-interest-bearing					
		disqualified persons					
	7						
							
ets	8	•					
Assets	9	to the state of th		15 000	16 000		
٩	I		3,472.	16,808.	16,808.		
	1	· · · · · · · · · · · · · · · · · · ·					
							
	11	Investments - land, buildings, and equipment basis					
		· · · · · · · · · · · · · · · · · · ·					
	12	·	11 000 716	10 061 006	10.055.000		
	13	· · · · · · · · · · · · · · · · · · ·	14,030,746.	12,064,026.	12,965,992.		
	14						
		·					
	16		14 000 164	10 110 001	12 014 107		
_	<u> </u>		14,088,164.	12,112,231.	13,014,197.		
	17	· · · · · · · · · · · · · · · · · · ·					
	18	· · · · · · · · · · · · · · · · · · ·					
Liabilities	19	· · · · · · · · · · · · · · · · · · ·					
ij	20						
<u>E</u>	21						
	22	Other liabilities (describe >)					
	23	Total liabilities (add lines 17 through 22)	0.	0.			
	25		<u>_</u>				
		· ·					
ės	24	· ·	14.088.164.	12,112,231.			
auc	25						
Bal	26	· · · · · · · · · · · · · · · · · · ·					
p		· — 1					
Ŀ			İ				
ğ	27						
sets	28	• • • • • • •					
Ass	29				•		
Net Assets or Fund Balances	30	-	14,088,164.	12,112,231.			
_							
_	31	Total liabilities and net assets/fund balances	14,088,164.	12,112,231.			
F	art	III Analysis of Changes in Net Assets or Fund B	alances				
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30				
				1	14,088,164.		
2	•			2	-1,984,700.		
			ANT FUNDS	3	8,767.		
		lines 1, 2, and 3		4	12,112,231.		
5	Decr	reases not included in line 2 (itemize)		5	0.		
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	12,112,231.		

Form **990-PF** (2016)

JUAN YOUNG TRUST

Part IV Capital Gains	and Losses for Tax on Ir	nvestment	Income					,
	ibe the kind(s) of property sold (e.g rehouse; or common stock, 200 sh			(b) Ho P - D -	ow acquired Purchase Donation	(c) Date (mo., d	acquired lay, yr)	(d) Date sold (mo., day, yr)
1a PUBLICLY TRADE	D SECURITIES				P			
b K-1, TRUMBULL,	LONG-TERM				P	VARI	OUS_	12/31/16
c K-1, INVESCO,	LONG-TERM			<u> </u>	P	VARI	OUS	12/31/16
d CAPITAL GAINS	DIVIDENDS			<u> </u>				<u> </u>
<u>e</u>				<u>L</u>	-			<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				aın or (loss s (f) mınus	
a 15,704,856.		1	6,007,10	1.				-302,245.
<u>ь</u> 1,979.								<u>1,979.</u>
С			62,22	1.				<u>-62,221.</u>
d 37,393.								<u>37,393.</u>
e								
Complete only for assets showin	g gain in column (h) and owned by	the foundation	on 12/31/69				Col. (h) gain	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col. (յ), ıf any		С	òl. (k), but i Losses	not less tha (from col. (ın -0-) or (h))
a				-				-302,245.
b								1,979.
C								-62,221.
d			·					37,393.
e		ļ	<u> </u>	_				31,373.
е		<u> </u>		$\overline{}$				
2 Capital gain net income or (net ca	pital loss) $\left\{egin{array}{l} ext{If gain, also ente} \ ext{If (loss), enter -0} \end{array} ight.$	r in Part I, line)- in Part I, line	7 7	}	2			-325,094.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) ar	nd (6) ⁻			ĺ			
If gain, also enter in Part I, line 8,	column (c).			\				
If (loss), enter -0- in Part I, line 8	1 0 1 4040/) (T		3		<u> N/A</u>	<u> </u>
Part V Qualification U	nder Section 4940(e) for	Reduced	lax on Net	inve	stment in	come		
(For optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment in	ncome))			
If section 4040(d)(0) continue legis th	no most blook							
If section 4940(d)(2) applies, leave the	nis part diank.							
Was the foundation liable for the sect	tion 4942 tax on the distributable an	nount of any ye	ear in the base pe	rıod?				Yes X No
If "Yes," the foundation does not qual	ify under section 4940(e). Do not co	omplete this pa	rt		_			
1 Enter the appropriate amount in	each column for each year; see the i	nstructions be	fore making any e	entries.				
(a) Base period years	(b)		-	(c)	-			(d) bution ratio
Calendar year (or tax year beginnii	Admotod analifina dia	stributions	Net value of no	onchárit	table-use asse	ts	(col. (b) di	vided by col. (c))
2015		7,377.		15,	104,58	0.		.124292
2014		5,226.			745,81			.106010
2013		7,586.			241,44			.101940
2012		2,207.			185,37			.096722
2011		0,449.			137,00			.093204
	1,03	/U, 44J.		10,	137,00	/ • 		.075204
0 = 1 (100 1 0 1 0 1 0 1 0 1								E22160
2 Total of line 1, column (d)				_		2		.522168
3 Average distribution ratio for the		on line 2 by 5,	or by the number	r of year	rs		1	404404
the foundation has been in exister	nce if less than 5 years					3	 	.104434
4 Enter the net value of noncharitab	le-use assets for 2016 from Part X,	line 5	•			4	1 1	<u>.3,179,923.</u>
5 Multiply line 4 by line 3						5	1	1,376,432.
6 Enter 1% of net investment incom	ne / 1% of Part I line 27h)					6		2,694.
Citter 176 of flet investment incom	ie (176 OFFait i, line 270)					-		2,074.
7 Add Imag Ford C						-	1	1 270 106
7 Add lines 5 and 6						7	 	1,379,126.
8 Enter qualifying distributions from	n Part XII, line 4					8_		1,918,335.
·	line 7, check the box in Part VI, line	e 1h, and como	lete that part usin	າດ a 1%	tax rate			
See the Part VI instructions				.yu 1/0	, tax rato			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)			048 - sa			2age 4
Dates of ruling or determination fetter:			7+0 - 50	ร เกเอเกน	Cuol	19)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► IX and onter 1% of Part I, lane 12, co. (b). 2 Rax under section 511 (comestic section 4947(a)(1) trusts and taxable foundations onto, Others enter -0-) 2 Tax under section 512 (comestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 2, 694. 4 Subtitle A (uncone) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on westerner income. Subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 2 2 0.6 Expenditure of the subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 2 2 0.6 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 2 2 0.6 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 2 2 0.6 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 2 2 0.6 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 2 2 0.6 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 6 Crodustryayments 8 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 8 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 9 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 10 Expenditure to the subtract line 4 from line 3, It zero to itss, enter -0- 10 Expenditure to the subtract line 5 and 8 is more than line 7, enter amount ower 9 Tax due II the total of lines 5 and 8 is more than line 7, enter amount ower 10 Doverpayment line 7 is more line to total lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2017 estimated tax \(\text{Line 1} \) Satisfaction of the directivities 12 During the tax var, did the foundation alternor to will unlose any national, state, or local legislation or did it participate or intervene in an	1a					
of Part I, line 27b					2 (0.4
a All other domestic boundations enter 2% of time 27b. Exempt foreign organizations seller 4% of Part I, line 12, oct. (b). 2 Tax based enter 40-0 3 3 22, 694. 3 3 22, 694. 4 Subtile A (morne) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 40-1 5 5 Tax based on meximent income. Subtract line 4 from line 3. It zero teles, enter 40-1 5 5 Tax based on meximent income. Subtract line 4 from line 3. It zero teles, enter 40-1 5 5 CardsAryments 6 CredisAryments 7 Tax based on meximent income. Subtract line 4 from line 3. It zero teles, enter 40-1 5 6 CredisAryments 8 2 2016 estimated tax payments and 2015 overpayment credited to 2016 6 Each of 2015 6 Exempt foreign organizations - tax withhold at source 6 Tax paid with application for extension of time to line (Form 8668) 6 Each of 2015 6	b		1		<u> </u>	94.
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4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and tracible foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cerdistriprinets a 2016 estimated tax payments and 2015 overayment credited to 2016 6 Exempt foreign organizations: - tax withheld at source 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpeyment of estimated tax. Check here defended by a fax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of sine 10 to the Cerdited to 2017 testimated tax. 12 Interest the amount of sine 10 to the Cerdited to 2017 testimated tax. 13 Journg the tax year, due the foundation attempt to influence any national, state, or local legislation or circl it participate on inference of any political campaign? 1a During the tax year, due the foundation and the foundation file Form 1120-Pol. for this year? 1b Dud is spend more than 5100 during the year (enter official purposes (see instructions for the definition)? 1c first the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 1c) On the foundation file Form 1120-Pol. for this year? 2 In Year, "attach a detailed description of the activities 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If Year, "attach a detailed description of the activities 4 Horizon the form 1120-Pol. for this year? 1 Has the foundation engaged in any activities than the very office the political expenditure tax imposed on foundation managers. In Year, "attach a detailed description of the activities 1 Has the foundation engaged in any activities that have not previously re					2 6	0.4
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credital/Payments 2 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withhelial at source 6 c Tax paid with application for extension of time to life (Form 8858) de Backup withholding erroneously withheld 6 d Total credits and payments Add lines Sa through 6d Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 5 Tax due if the folal of lines S and 8 is more than line 7, enter amount owed 1 Doverpayment little rise 7 is more than the total of lines S and 8, enter the mount overpaid 1 Triangent little 7 is more than the total of lines S and 8, enter the mount overpaid 1 Triangent little 7 is more than the total of lines S and 8, enter the mount overpaid 1 Triangent little 7 is more than the total of lines S and 8, enter the mount overpaid 1 Doverpayment little 7 is more than the total of lines S and 8, enter the mount overpaid 1 Triangent little 7 is more than the total of lines S and 8, enter the mount overpaid 1 Doverpayment little 7 is more than the total of lines S and 8, enter the mount overpaid 1 Doverpayment little 7 Doverp	3				4,0	
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b Exempt foreign organizations - tax withhelid at source 1 Tax paid with application for extension of time to life (Form 8868) 1 Rectary and with application for extension of time to life (Form 8868) 1 Rectary and payments. Add imas 6a through 66 2 Finder any penalty for underspayment of estimated tax. Check here I if form 2220 is attached 3 Finder any penalty for underspayment of estimated tax. Check here I if form 2220 is attached 4 Tax due I the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpad 5 Tax due I the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpad 6 To Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpad 7 Tax due I the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpad 8 Tax due I the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpad 9 Tax due I the total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines 5 and 8 is more than the 10 total of lines		· · · · · · · · · · · · · · · · · · ·				
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7 Total credits and payments Add lines 6a through 6d 8 Enter larry penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter larry penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the lotal of lines 5 and 8 is more than line 7, enter amount owed 9 Toverpayment If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of time 10 to be Credited to 2017 estimated tax. ► 3, 361 Relunded ► 11 Check the amount of the 10 to be Credited to 2017 estimated tax. ► 3, 361 Relunded ► 11 Check the amount of the 10 to be Credited to 2017 estimated tax. ► 5 A 3, 361 Relunded ► 11 Check the amount of the 10 to be Credited to 2017 estimated tax. ► 5 A 3, 361 Relunded ► 11 Check the amount of the 10 to be Credited to 2017 estimated tax. ► 5 A 3, 361 Relunded ► 11 Check the amount of the 10 to be Credited to 2017 estimated tax. ► 5 A 3, 361 Relunded ► 11 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 11 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 11 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3, 361 Relunded ► 12 Check the 2017 estimated tax. ► 5 A 3 A 2 Check the 2017 estimated tax. ► 5 A 2 Check the 2017 estimated tax. ► 5 Check the 2017 e						
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Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) OR b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	J			J		
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8a Enter the states to which the foundation reports or with which it is registered (see instructions) OR b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	7					
OR b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	'	bid the foundation have at least \$5,000 in assets at any time during the year. If Tes, Complete Fart II, Cor (c), and Fart NV		-		
OR b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	٥,	Enter the states to which the foundation reports or with which it is registered (see instructions)				
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year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	0		ndar	00	 ^``	-
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9		iidui	q		x
	10					
	10	שום מוזץ איז איז שנייט שנייט שנייט איז איז מיט מוויז מוזיט מו			0-PF	

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orm 990-PF (2016) JUAN YOUNG TRUST			93-124500	00 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	* **		s X No	
 (2) Influence the outcome of any specific public election (see section 4955); of any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes 		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check I	uctions)?	n Regulations	N/A 5	ib
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption feexpenditure responsibility for the grant?	from the tax because it mainta N		s No	
If "Yes," attach the statement required by Regulations section 53 4946a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	* *	V	s X No	
 b Did the foundation, during the year, pay premiums, directly or indirectly, on a plant "Yes" to 6b, file Form 8870 	personal benefit contract?			Sb X
7a At any time during the tax year, was the foundation a party to a prohibited taxb if "Yes," did the foundation receive any proceeds or have any net income attrib	utable to the transaction?			'b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		ınagers, Highly	<i>'</i>	
1 List all officers, directors, trustees, foundation managers and their	T	(c) Compensation	(d) Contributions to	(a) Expansa
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTOINETTE K. ARENZ	TRUSTEE			
PO BOX 91429	35.00	140 000	_	0
PORTLAND, OR 97291	35.00	140,000.	0.	
SCOTT G. KLUSMANN	TRUSTEE			
1980 WILLAMETTE FALLS DR, 120/252	25.00	140,000.	0.	0.
WEST LINN, OR 97068	35.00	140,000.	0.	
Compensation of five highest-paid employees (other than those in	aluded on line 1) If none	enter "NONE "		
2 Compensation of five highest-paid employees tother than those in	(b) Title, and average	enter NONE.	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE				
	-			
	-			
	-			
Total number of other employees paid over \$50,000				0

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	s, Directors, Trustees, Found tractors (continued)		
Five highest-paid independent contractors for			
(a) Name and address of each perso	on paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
otal number of others receiving over \$50,000 for profe	ssional services		▶ 0
Part IX-A Summary of Direct Charit	able Activities		
List the foundation's four largest direct charitable activit	ies during the tax year. Include relevant stat	istical information such as the	Evnancas
number of organizations and other beneficiaries served,	conferences convened, research papers pr	oduced, etc	Expenses
N/A			
			<u> </u>
·			
Part IX-B Summary of Program-Rela	ited Investments		·
Describe the two largest program-related investments n	nade by the foundation during the tax year o	on lines 1 and 2.	Amount
N/A			
All other program-related investments. See instructions	-		
An other program related investments, occ mandetions	,		
Fetal Add lines 1 through 3			Ο.

Р	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	13,352,691.
	Average of monthly cash balances	1b	27,941.
	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	13,380,632.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,380,632.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	200,709.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,179,923.
6	Minimum investment return Enter 5% of line 5	6	<u>658,996.</u>
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a	nd certair	1
	foreign organizations check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	<u>658,996.</u>
2a	Tax on investment income for 2016 from Part VI, line 5 2a 2,694.		
b	Income tax for 2016 (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	2,694.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	656,302.
4	Recoveries of amounts treated as qualifying distributions	4	8,767.
5	Add lines 3 and 4	5	665,069.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	665,069.
P	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,918,335.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,918,335.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	2,694.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,915,641.
	Note: The amount on line 6 will be used in Part V. column (h) in subsequent years when calculating whether the foundation	qualifies	for the section

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4940(e) reduction of tax in those years.

. Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,		<u> </u>		
line 7				665,069.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016.		<u>.</u>		
a From 2011 793,013.				
b From 2012 817,804.				
c From 2013 929, 152.				
d From 2014 955,553.				
e From 2015 1,144,344.				
f Total of lines 3a through e	4,639,866.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 1,918,335.				•
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				665,069.
e Remaining amount distributed out of corpus	1,253,266.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,893,132.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		,
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		. 0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.		11	0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must		l.		
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	793,013.			
9 Excess distributions carryover to 2017	.50,020			
Subtract lines 7 and 8 from line 6a	_5,100,119.			
10 Analysis of line 9:				
a Excess from 2012 817,804.				
b Excess from 2013 929, 152.			[
c Excess from 2014 955, 553.				
d Excess from 2015 1,144,344.				
e Excess from 2016 1, 253, 266.				

	OUNG TRUST	estructions and Part V	II A guestion (I)		3-1245000 raye 10
			II-A, question 9)	N/A	
· · · · · · · · · · · · · · · · · · ·			▶ ∟_	7	1010(1/5)
		ing foundation described		1 4942(j)(3)_or	4942(])(5)
/		(h) 2015		(4) 2013	(a) Total
	(a) 2016	(0) 2015	(6) 20 14	(u) 2010	(6) Total
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A					
investment return from Part X for each year listed b 85% of line 2a c Oualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities c Dualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 2 C Complete 3a, b, or of or the attendance test relied upon: a "Assets' alternative lest relied upon: a "Assets' alternative lest relied upon: a "Assets' alternative lest - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942()(73(B)(f)) b "Endowment alternative lest - enter: 273 of minimum investment return shown in Part X, line 6 for each year liefed © Support' alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalbes) (2) Support from general public and 5 or more exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any managers of the foundation Managers: a List any managers of the foundation Managers: a List any managers of the foundation Monagers: a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2).)					
1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, entire the date of the ruling of Check box to disclass whether the foundation is a private operating foundation described in section 2 a Enter the lesser of the adjusted net income from Part I or the minimum (a) 2 a Check box to make the rule of the ruling income from Part I or the minimum (a) 2016 (b) 2015 (c) 2014 (d) 2013 (e) Total income from Part IX for each year listed 3 8% of line 2 a 4 Couldifying distributions from Part XI, line 4 for each year listed 4 Amounts included in line 2c not used directly for active conduct of exempt activities. Subtract line 2d from line 2c 5 Complete 3a, for a for the alternative test relied upon: 4 Assets alternative test relied upon: 4 Assets alternative test relied upon: 5 Assets alternative test relied upon: 6 Assets qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 2 Value of all assets 2 2 Value of all assets 1 enter upon: 6 Assets alternative test relied: 7 Assets alternative test relied: 7 Assets alternative test relied: 8 Assets alternative test relied: 9 Forthormen's alternative test relied: 10 Forthormen's alternative test relied: 10 Forthormen's alternative test relied: 11 Forthormen's alternative test relied: 12 Support forthormen and public and 5 or more exempt or analysis of the condition had \$5,000 or more in assets and years alternative test relied: 11 Forthormen's forthormen's alternative test relied: 12 Support forthormen and public and 5 or more exempt or analysis of the foundation before the close of any tax year (but only if they have contributed more than \$25000 (See section \$07(9)					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
(1) Value of all assets					
					•
shown in Part X, line 6 for each year					
c "Support" alternative test - enter					
(1) Total support other than gross					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			14.11	1 105 000	
			, if the foundation	n had \$5,000	or more in assets
at any time during	tne year-see insi	tructions.)			
			ntributions received by t	he foundation befor	e the close of any tax
	more man \$5,000) (See	3600001 307 (u)(2).)	-		
					<u> </u>
			n (or an equally large poi	tion of the owners	ip of a partnership or
,,	13 a 1070 of greater lines	031			
	0 - 1 0 0 1	. O-11			
				e not accent unsolv	cited requests for funds. If
a The name, address, and telephone num					
	ibor of a man address of	the percent to throm ap	sindanono cindula do ada		
SEE STATEMENT 10					
b The form in which applications should	be submitted and inform	ation and materials they	should include.		
c Any submission deadlines					
d Any restrictions or limitations on award	ls, such as hy geographi	cal areas, charitable field	s. kinds of institutions of	or other factors	
2 1000.000.000 or minutions on unuit	, .aon ao oj googiapin	3, 545, 5.74, 146, 6.70	-,		

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager or substantial contributor Name and address (home or business) a Paid during the year ED SEE STATEMENT 11 809,700. WD SEE STATEMENT 12 804,000. **▶** 3a <u>T</u>otal 1,613,700. **b** Approved for future payment NONE

<u>Total</u>

Part XVI-A	Anal	vsis of	Income	-Producina	Activities
Fait Avi-A	Allai	y SIS OI	HICOHIC	-i ioaaciiig	MOTIVICS

er gross amounts unless otherwise indicated	Unrelated b	usiness income		section 512, 513, or 514	(e)
· ·	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue	code		code	7 and and	
a	- -				
b					
c					
d				-	
<u> </u>	_				
<u> </u>					
Fees and contracts from government agencies		 -			
Membership dues and assessments					
nterest on savings and temporary cash			1 4	ر ا	
nvestments			14	343,921.	
Dividends and interest from securities				343,921.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property	<u> </u>	-	_		
Other investment income					
Gain or (loss) from sales of assets other				305 004	
than inventory	<u> </u>		18	-325,094.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a			_ -		
b					·
C					
d					
e				10 022	
Subtotal. Add columns (b), (d), and (e)			0.	18,833.	18,83
Total Add line 12, columns (b), (d), and (e)				13	10,0
ee worksheet in line 13 instructions to verify calculation	is.)	_			
art XVI-B Relationship of Activiti	es to the Accon	nplishment o	f Exempt P	ırposes	
	· · · · · · · · · · · · · · · · · · ·				-1-1
ine No Explain below how each activity for which	income is reported in o	olumn (e) of Part	(VI-A contributed	importantly to the accomp	olishment of
the foundation's exempt purposes (other	than by providing lund	or such purpose	S)		
					
1					

Form 990-PF (2016)

| Part XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

the Code (other than section 50 (o(s)) an garanzations) or in section \$27, relating to political organizations? 1 Transfers from the regarding foundation to a noncharitable exempt organization of: (1) Cash (2) Other seeds 5 Ditter transactions: (1) Sales of assets is an oncharitable exempt organization (3) Relate of assets from a noncharitable exempt organization (3) Relate of assets from a noncharitable exempt organization (3) Relate of assets from a noncharitable exempt organization (3) Relate of talegoties, equipment, or other assets (5) Loans or foan guarantes (5) Loans or foan guarantes (5) Performance of services or membership or fundrassing solicitations (3) Relate of the goods, other assets, or paid employees (4) Performance of services or membership or fundrassing solicitations (5) Performance of services or membership or fundrassing solicitations (5) Loans or foan guarantes (5) Loans or foan guarantes (5) Loans or foan guarantes (5) Performance of services or membership or fundrassing solicitations (5) Performance of services or membership or fundrassing solicitations (6) Performance of services or membership or fundrassing solicitations (6) Performance of services or membership or fundrassing solicitations (6) Performance of services or membership or fundrassing solicitations (6) Performance of the foant of the goods, other assets, or services received less than fair market value in drivy transactions or sharing arrangement, show in coulinn (d) the value of the goods, other assets, or services received less than fair market value in drivy transaction or sharing arrangement, show in section 50 f(c)(3)) or in section 52 f(c) or the Code (other than section 50 f(c)(3)) or in section 52 f(c) 1) Line for (6) Amount involved (7) Rama of organization (8) Type of organization (9) Description of head of the goods, other assets, or services received in section 50 f(c)(3)) or in section 52 f(c) 1) Line for (7) Rama of organization (1) Rama of organization (1) Rama of organization (1) Rama of organization	[old the org	anization directly or indire	ectly engage in any (of the following	g with any other organization	described in secti	on 501(c) of		⁄es	No
(2) Other sasses 5) Other hardscatchors: (1) Sales of assests to a nonchartable exempt organization (1) Sales of assests to a nonchartable exempt organization (2) Purchases of assests from a nonchartable exempt organization (3) Rental of langifies, equipment, or other assets (4) Renthusbranent arrangements (5) Loans or foan gustantees (6) Performance of services or membership or fundrassing scholations (5) Loans or foan gustantees (6) Performance of services or membership or fundrassing scholations (6) Performance of services or membership or fundrassing scholations (7) Sales of facilities, equipment, making lists, plinet assets, or paid employees (8) Performance of services or membership or fundrassing scholations (8) Performance of services or membership or fundrassing scholations (9) Professional of services or membership or fundrassing scholations (1) Individual or or scholation of the scholation of the pools, other assets, or grade employees (1) Individual or or scholation of the scholation of the pools, other assets, or services green by the reporting foundation. If the foundation received less than far market value in any transaction or sharing arrangement, show in column (d) the value of the pools, other assets, or services received (1) Name of organization (d) Amount involved (e) Name of noncharinable exempt organization (e) Description of relationships (a) Name of organization (b) Type of organization (e) Description of relationships (a) Name of organization of propagation (b) Type of organization (e) Description of relationships (a) Name of organization of propagation										ļ	
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b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Annual of facilities, equipment, or other assets (4) Remulsivement arrangements (5) Loans or foan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Annual funds of the assets, or part to elicity and performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Annual funds of the assets, or part to elicity and performance or services given by the reporting foundation. If the foundation occered less than fair market value in any transaction or straing arrangement, show in column (4) the value of this goods, other assets, or services received (9) Annual involved (9) Annual involved (9) Annual involved (9) Annual involved (1) Annual involved (1) Annual involved (1) Annual involved (2) Annual involved (3) Annual involved (4) Description of resistoriship, and shiring arrangement, and shiring arr	(1) Cash				•			1a(1)		
(1) Sales of assets from a noncharatable exempt organization (2) Purchases of assets from a noncharatable exempt organization (3) Rential of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundasing solicitations (6) Performance of services or membership or fundasing solicitations (7) Sharing of States, equipment, making lists, other assets, or paid employes (8) If the answer to any of the above sizes, compete the following schedule. Cotism (6) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. Hit the foundation described for services given by the reporting foundation. Hit the foundation described for services given by the reporting foundation. Hit foundation described for services given by the reporting foundation. Hit foundation described for services received. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more lax-exempt organization or straing arrangements, show in column (6) Arround involved. (6) Arround involved. (6) Arround involved. (6) Rama of noncharatable exempt organization. (7) Arround involved. (8) Rama of noncharatable exempt organization. (8) The foundation directly or indirectly affiliated with, or related to, one or more lax-exempt organizations described in section 501(c) of the Code (other than sections 501(c)(3)) or in section 527? (8) If "Yes." No 11 "Yes." Complete the following schedule: (9) Arround involved.	(2) Other	assets						1a(2)		<u>X</u> _
22 Purchases of assets from a nonchartable beampt organization SP(2) X 15(3) Rental of facilities, equipment, or other assets 15(4) X 15(3) X 15(4) X	b (Other trans	sactions:							l	
Separation of bootines, equipment, or other assets 14.03 X 15.04 X X 15.04 X X 15.04 X X 15.04 X X X X X X X X X	(1) Sales	of assets to a noncharitab	ole exempt organizat	ion						
(4) Peurbursement arrangements 16 1	(2) Purch	ases of assets from a non	ncharitable exempt o	rganization						
(6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Sharing of leadines, equipment, mailing lists, other assets, or paid employees (8) It is answer to any of the above is "ses" complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services proceived (8) It is the services or equipment, or including schedule. Column (b) should always show the fair market value of the goods, other assets, or services proceived (9) Amount involved (9) Amount involved (1) Amount involved (1) Amount involved (1) Amount involved (2) N/A (3) Amount involved (4) Description of relationship or fundation directly or indirectly affiniated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (2) If "Yes," complete the following schedule. (3) Name of organization (b) Type of organization (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) N/A (g) Name of organization (h) Type of organization (h) Description of relationship (h) Type of organization (h) T	(or other assets							
(e) Performance of services or membership or fundrishing solicitations: Sharing of facilities, equipment, making lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation crooxed less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (e) Name of noncharitable exempt organization (f) Amount involved (g) Name of noncharitable exempt organization (h) Amount involved (g) Name of organization in section 501(c) of the Code (other than section 501(c) of	(•								
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Sign Under penalties of perjury, I declare that I have examined this rature, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this rature with the penalties of perjury, I declare that I have examined this rature, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this rature of officer or trustee						ed less than fair market value	e in any transaction	or snaring arrangement, s	snow in		
N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more lax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign If yes, "complete the following schedule. (a) Name of organization (b) Type of organization of which prepare has any knowledge between the following schedules and statements, and to the best of my knowledge with the following schedule. Sign If yes, "complete the following schedule. (a) Name of organization (b) Type of organization of which prepare has any knowledge between the following schedules. Sign Point Type preparer Preparate mane Prep			<u> </u>	-		avampt organization	(d) D	- fluorifies transactions and	oborra arra	n aomo	nto.
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes		_	-				 				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes				-			 		-		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes							-			-	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes								-			
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes	2.	la tha four	adation directly or indirect	thy affiliated with for i	rolated to one	or more tay-exempt organiz	 vations described		••		
Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belight, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belight, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instr.)? Print/Type preparer's name Preparer's enginature Date Title			•	•			ations described	Γ	Ves	x	Ī Nο
(a) Name of organization (b) Type of organization (c) Description of relationship N/A N/A N/A					((3)) OF III SECT	1011 321				_41	J 140
N/A Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belight, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below (see instr.)? X yes No No No No No No No No		ii tes, co				(h) Type of organization		(c) Description of relations	ship		
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief. It is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief. It is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief. It is preparer and the preparer shown below (see inst 1)? X Yes No Print/Type preparer's name MARGARET WALLIS Firm's name DELAP LLP Firm's address DELAP LLP Phone no 503-697-4118				ameanor.		(*/ -)		(-7			
Sign Here		-						······			
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Sign Here			<u> </u>								
Sign Here		Under	penalties of perjury, I declare	that I have examined thi	s return, ıncludın	g accompanying schedules and :	statements, and to the	best of my knowledge	ou the IDS d	ecuse :	thic
Here Signature of officer or trustee Paid Preparer Use Only Firm's address ▶ 5885 MEADOWS ROAD, NO. 200 LAKE OSWEGO, OR 97035 CO-TRUSTEES Title Title Check if PTIN Self- employed PO0853258 Prim's EIN ▶ 93-0418710 Phone no 503-697-4118	Sia	in and be	elief, it is true, correct, and con	nplete Declaration of pr	eparer (other than	n taxpayer) is based on all inform.	ation of which prepare	r nas any knowledge ret	lurn with the	prepar	er
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Paid Preparer Use Only Print/Type preparer's name Preparer's enginature MARGARET WALLIS Firm's name ▶ DELAP LLP Firm's address ▶ 5885 MEADOWS ROAD, NO. 200 LAKE OSWEGO, OR 97035 Polet of PTIN self- employed Print/Type preparer's name Preparer's enginature 9/26/17 Firm's EIN ▶ 93-0418710 Phone no 503-697-4118		Sian	nature of officer or trustee	SOIL ADVINES		Date		L			
Paid Preparer Use Only MARGARET WALLIS MUJULULU 9/26/17 self- employed P00853258 Firm's name ▶ DELAP LLP Firm's EIN ▶ 93-0418710 Firm's address ▶ 5885 MEADOWS ROAD, NO. 200 Phone no 503-697-4118			· · · · · · · · · · · · · · · · · · ·		Preparer's e			Check If PTIN			
Preparer Use Only Firm's name ▶ DELAP LLP 0 Firm's EIN ▶ 93-0418710 Firm's address ▶ 5885 MEADOWS ROAD, NO. 200 LAKE OSWEGO, OR 97035 Phone no 503-697-4118			, , , , , , , , , , , , , , , , , , , ,		Maria	1//////	9176/17	self- employed			
Preparer Use Only Firm's name ▶ DELAP LLP 0 Firm's EIN ▶ 93-0418710 Firm's address ▶ 5885 MEADOWS ROAD, NO. 200 LAKE OSWEGO, OR 97035 Phone no 503-697-4118	Pai	d	MARGARET W	ALLIS	11 1 (W)	aux Wall	1/00/11	P0	08532	258	
Use Only Firm's address 5885 MEADOWS ROAD NO. 200 LAKE OSWEGO OR 97035 Phone no 503-697-4118					<u> </u>	<u> </u>	•				_
Firm's address ► 5885 MEADOWS ROAD, NO. 200 LAKE OSWEGO, OR 97035 Phone no 503-697-4118		-								•	
LAKE OSWEGO, OR 97035 Phone no 503-697-4118		,	Firm's address ▶ 5 8	85 MEADOW	S ROAD	NO. 200					
								Phone no 503-6	97-41	118	
			,								

FORM 990-PF INTERES	T ON SAVING	S AND TEMPOR	ARY CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A) REVENUE PER BOOK		(B) WESTMENT COME,	(C) ADJUSTED NET INCOM	E
US BANK			6.	6.		
TOTAL TO PART I, LIN	E 3		6.	6.		
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECU	RITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVES MENT INCO		
BAIRD CORE BLACKROCK COHEN STEERS FIRST AMERICAN	39,956. 19,405. 54,615.	731. 8,844. 0.	39,225, 10,561, 54,615,	. 10,56	1.	
GOV'T OBLIGATION FUND INVESCO	4. 15,087.	0. 0.	4 15,087		4. 7.	
PIMCO ALL AUTHORITY PIMCO TOTAL RETURN PRIMECAP ODYSSEY	3,787. 49,497.	0. 0.	3,787 49,497			
FDS TRUMBULL PROPERTY	40,652.	20,184.	20,468			
FUND LP VANGUARD 500 INDEX ADM VANGUARD TOTAL INT	41,970. 13,411. 67,292.	0. 0. 0.	41,970 13,411 67,292	. 13,41 . 67,29	1.	
WESTWOOD TO PART I, LINE 4	35,638.	7,634.	28,004			

FORM 990-PF	ACCOUNTI	NG FEES	S7	PATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
DELAP LLP	24,635.	0.		24,63	5.
TO FORM 990-PF, PG 1, LN 16B	24,635.	0.		24,635.	
FORM 990-PF C	THER PROFES	SIONAL FEES	S	PATEMENT	4
DESCRIPTION .	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
RV KUHNS ADVISORY FEE INVESCO MANAGMENT FEE US BANK	42,114. 6,648. 6,101.	6,648.			0. 0. 0.
K-1, TRUMBULL PROPERTY FUND LP	19,623.	19,623.			0.
TO FORM 990-PF, PG 1, LN 16C	74,486.	74,486.			0.
FORM 990-PF	TAX	ES	S'	PATEMENT	 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
FEDERAL TAXES STATE TAXES FOREIGN TAX	2,500. 1,200. 44.	0.			0 • 0, • 0 •
TO FORM 990-PF, PG 1, LN 18	3,744.	44.			0.

FORM 990-PF	OTHER 	EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOK			(C) ADJUSTED NET INCOM		
INSURANCE, BOND DUES AND MEMBERSHIP FEES MISCELLANEOUS	2,20 4,70		0.			0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	6,96	58.	0.		0.	
FORM 990-PF U.S. AND S	TATE/CITY	GOVERNMENT	OBLI	GATIONS	STATEMENT	7
DESCRIPTION		J.S. OTHER	B00	K VALUE	FAIR MARKE VALUE	T
FIRST AMERICAN GOV'T OBLIGATI	ON	х .		16,808.	16,8	08.
TOTAL U.S. GOVERNMENT OBLIGAT	ONS			16,808.	16,8	08.
TOTAL STATE AND MUNICIPAL GOV	ERNMENT (OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II	, LINE 10	ΟA		16,808.	16,8	08.
FORM 990-PF	OTHER I	INVESTMENTS			STATEMENT	8
DESCRIPTION		VALUATION METHOD	воо	K VALUE	FAIR MARKE VALUE	Т
PIMCO TOTAL RETURN FUND UBS TRUMBULL PROPERTY FUND LE PIMCO ALL ASSET ALL AUTHORITY INVESCO STRUCTURED CORE EQUIT VANGUARD TOTAL INTERNATIONAL	Y FUND	COST COST COST COST COST		918,780. 0. 0.	1,527,1	0. 0.
INDEX FUND WESTWOOD INCOME OPPORTUNITY I FUND PRIMECAP ODYSSEY FUNDS	NSTL.	COST COST	1	,154,620. ,546,010. ,311,230.	2,199,7 1,610,2 1,428,0	18.
COHEN STEERS PREFERRED SEC IN BLACKROCK GLOBAL ALLOCATION A BAIRD CORE PLUS BOND FUND INS VANGUARD 500 INDEX ADMIRAL		COST COST COST COST	1 2	,027,615. 992,405. ,866,605. ,246,761.	1,069,9 1,091,4 2,767,1 1,272,2	22. 31. 71.
TOTAL TO FORM 990-PF, PART II	, LINE 13	3	12	,064,026.	12,965,9	92.

FORM 990-PF DEPRECIATION OF ASSE	TS NOT HELD FOR	INVESTMENT	STATEMENT 9
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
PENTIUM VI, 2.40GHZ (ED)	2,169.	2,169.	0.
FILEMAKER PRO SOFTWAR, WD	2,800.	2,800.	0.
ALL PHASE COMPUTER, WD	1,105.	1,105.	0.
HP D135 PRINTER/FAX	800.	800.	0.
AIO, HP D145 COLOR	499.	499.	0.
HP 1300 LASER PRINTER	399.	399.	0.
DELL COMPUTER	1,837.	1,837.	0.
TOTAL TO FM 990-PF, PART II, LN 14	9,609.	9,609.	0.

'JUAN YOUNG TR'	UST
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93-1245000

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PLEASE SEE CONTACT INFO AT HTTP://GOSWPARTNERS.WIXSITE.COM/JUANYOUNGTRUST.

FORM AND CONTENT OF APPLICATIONS

PLEASE REQUEST APPLICATION FROM APPROPRIATE ADDRESS ON WEBSITE AT HTTP://GOSWPARTNERS.WIXSITE.COM/JUANYOUNGTRUST.

ANY SUBMISSION DEADLINES

SEE APPLICATION PACKET AT HTTP://GOSWPARTNERS.WIXSITE.COM/JUANYOUNGTRUST.

RESTRICTIONS AND LIMITATIONS ON AWARDS

501 (C) (3) ORGANIZATIONS IN OREGON PROMOTING THE HEALTH, EDUCATION AND/OR WELFARE OF CHILDREN UNDER THE AGE OF 21.

Juan Young Trust

Eastern Division

Grants Awarded in Calendar Year 2016

Recipient	City	State	Individual	Status	Purpose of Grant	Amount
Albertina Kerr Centers Foundation	Portland	OR	n/a	509(a)(3), Type 1	mental health program	10,000
Assistance League of Salem-Keizer	Salem	OR	n/a	509(a)(2)	low income student support program	2,500
Bridge Meadows	Portland	OR	n/a	509(a)(1)	foster youth support program	5,000
CASA for Children of Multnomah County	Portland	OR OR	n/a	509(a)(1)	child advocacy program	10,000 10,000
Children First for Oregon	Portland		n/a	509(a)(1)	foster youth transition program	5,000
Children's Healing Art Project, Inc	Portland	OR	n/a	170(b)(1)(A)(vi)	art healing program	5,000
Clackamas Community College Foundation Clackamas County Arts Alliance	Oregon City Oregon City	OR OR	n/a n/a	509(a)(1) 509(a)(2)	scholarships	7,500
Clackamas Women's Services	Oregon City	OR	n/a	509(a)(1)	arts education program domestic violence counseling program	7,500
College Possible	Portland	OR	n/a	509(a)(1)	college preparation program	7,500
Columbia Center for the Arts	Hood River	OR	n/a	509(a)(1)	theatre arts program	3,000
Columbia Christian Schools	Portland	OR	n/a	509(a)(1)	campus safety and security project	7,700
Community Transitional School	Portland	OR	n/a	509(a)(1)	homeless children education program	10,000
Constructing Hope Pre-Apprenticeship		I				
Program	Portland	OR	n/a	509(a)(1)	construction training program	7,500
Corban University	Salem	OR	n/a	509(a)(1)	health science education program	10,000
CYO Camp Howard	Portland	OR	n/a	509(a)(1)	capital campaign	10,000
Damascus Christian Education Foundation	Damascus	OR	n/a	509(a)(3), Type 1	technology upgrade	10,000
De La Salle North Catholic High School	Portland	OR OR	n/a	509(a)(1)	Internship program	10,000 5,000
Deschutes Children's Foundation Dress for Success Oregon	Bend Portland	OR	n/a n/a	509(a)(1) 509(a)(1)	early childhood education program job readiness training program	7,500
Echo Theater Company	Portland	OR	n/a	509(a)(2)	theater arts education program	3,000
FamilyWorks¹ Ministries	Portland	OR	n/a	170(b)(1)(A)(vi)	life skills program	5,000
Franciscan Montesson Earth School	Portland	OR	n/a	509(a)(1)	tuition assistance program	10,000
Friends of Baseball	Portland	OR	n/a	170(b)(1)(A)(vi)	after school education program	5,000
Friends of Oregon School for the Deaf	Salem	OR	n/a	170(b)(1)(A)(vi)	hearing assistance program	3,500
Friends of the Children - Portland	Portland	OR	n/a	509(a)(1)	youth mentorship program	10,000
Fnends of the Children of the Klamath Basin	Klamath Falls	OR	n/a	170(b)(1)(A)(vi)	mentoring program	5,000
Fnends of Zenger Farm	Portland	OR	n/a	170(b)(1)(A)(vi)	farm based education program	5,000
Gilbert House Children's Museum	Salem	OR	n/a	509(a)(1)	early childhood education program	5,000
Grande Ronde Academy	La Grande	OR	n/a	509(a)(1)	technology upgrade program	5,000
Grande Ronde Symphony Association	La Grande	OR	n/a	509(a)(1)	music outreach program	2,500
Growing Gardens	Portland	OR	n/a	509(a)(1)	garden education program	6,000 2,500
Harney District Hospital	Burns	OR	n/a	509(a)(1)	reading education program	10,000
Helping Men Heal High Desert Chamber Music	Portland Bend	OR OR	n/a n/a	170(b)(1)(A)(vi) 170(b)(1)(A)(vi)	trauma therapy program music education program	2,500
High Desert Museum	Bend	OR	n/a	509(a)(2)	history education program	5,000
Holy Family Catholic School	Portland	ÖR	n/a	509(a)(1)	technology upgrade program	7,500
Human Solutions, Inc.	Portland	OR	n/a	509(a)(1)	homeless shelter program	5,000
I Have a Dream Foundation - Oregon	Portland	OR	n/a	509(a)(1)	academic mentoring program	7,500
Imago, The Theatre Mask Ensemble	Portland	OR	n/a	509(a)(1)	theatre arts program	4,000
Impact NW	Portland	OR	n/a	509(a)(1)	foster care transition program	10,000
Incight	Portland	OR	n/a	170(b)(1)(A)(vi)	scholarship program	30,000
International Praise Fest	Portland	OR	n/a	509(a)(1)	after school education program	7,500
J Bar J Youth Services/BBBSCO	Bend	OR	n/a	509(a)(1)	youth mentoring program	7,500
KBOO Foundation	Portland	OR OR	n/a	509(a)(1)	community radio broadcast program library reading program	5,000 2,000
Keizer Community Library, Inc KIDS Intervention & Diagnostic Service	Salem	UK	n/a	509(a)(1)	library reading program	2,000
Center, Inc	Bend	OR	n/a	509(a)(1)	child abuse prevention program	5.000
Kinship House	Portland	OR	n/a	509(a)(1)	foster and adoptive support program	2,000
LaPine Park and Recreation Foundation	LaPine	OR	n/a	170(b)(1)(A)(vi)	after school education program	2,500
Liberty House	Salem	OR	n/a	509(a)(1)	child abuse assessment program	5,000
Mazamas	Portland	OR	n/a	509(a)(2)	science education program	5,000
Medical Foundation of Manon-Polk Counties	Salem	OR	n/a	170(b)(1)(A)(vi)	childcare education program	2,000
Medical Teams International	Tigard	OR	n/a	509(a)(1)	dental health program	10,000
Metropolitan Family Service	Portland	OR	n/a	509(a)(1)	youth mentoring program	10,000
Metropolitan Youth Symphony	Portland	OR	n/a	509(a)(1)	music education program	10,000
Mid Willamette Watershed Alliance	Salem	OR	n/a	509(a)(1)	natural resource education program	5,000
Miracle Theatre Group	Portland	OR	n/a	509(a)(2)	theatre arts education program	10,000
Morrison Child and Family Services	Portland	OR	n/a	509(a)(1)	therapeutic foster care program	7,500
MountainStar Family Relief Nursery Multnomah University	Bend Portland	OR OR	n/a n/a	509(a)(1) 509(a)(1)	early childhood education program campus security upgrade project	10,000
Native American Youth & Family Center	Portland	OR	n/a	509(a)(1)	summer education program	5,000
New Moon Productions	Portland	OR	n/a	509(a)(1)	theatre arts program	5,000
THE RESERVE TO A SECOND	, ordano	 ```	100	1-22/2/(1/	meatic and program	5,500
New Song Russian Christian School of Music	Portland	OR	n/a	509(a)(1)	music education program	3,500
Nomadic Theatre	Portland	OR	n/a	509(a)(2)	history education program	5,000
North Clackamas Christian School	Oregon City	OR	n/a	509(a)(1)	science education project	10,000
Northwest Dance Project	Portland	OR	n/a	509(a)(2)	dance education program	7,500
Northwest Family Services	Portland	OR	n/a	509(a)(1)	human trafficking education program	10,000
	Milwaukie	OR	n/a	509(a)(1)	child and family stabilization program	7,500

Juan Young Trust

Eastern Division

Grants Awarded in Calendar Year 2016

Opal Creek Ancient Forest Center				<u>Status</u>	Purpose of Grant	<u>Amount</u>
	Portland	OR	n/a	509(a)(1)	outdoor education program	9,000
Open Meadow Alternative Schools	Portland	OR	n/a	509(a)(1)	alternative education program	10,000
Oregon Alliance of Independent Colleges &					i	
Universities	Portland	OR	n/a	509(a)(1)	college savings program	_5,000
Oregon BRAVO Youth Orchestras	Portland	OR	n/a	170(b)(1)(A)(vi)	music education program	5,000
Oregon Children's Theatre Company	Portland	OR	n/a	509(a)(2)	theatre arts program	5,000
Oregon Food Bank	Portland .	OR	n/a	509(a)(1)	childhood hunger program	5,000
Oregon Museum of Science and Industry	Portland	OR	n/a	509(a)(2)	early childhood education program	10,000
Oregon Paleo Lands Institute	Fossil	OR	n/a	170(b)(1)(A)(vi)	natural history education program	5,000
Passion Impact	Portland	OR	n/a	170(b)(1)(A)(vi)	volunteer education program	5,000
Pathfinders of Oregon	Portland	OR	n/a	509(a)(2)	early childhood education program	10,000
Peninsula Children's Learning Center	Portland	OR	n/a	509(a)(2)	early childhood education program	5,000
Planned Parenthood Columbia Willamette	Portland	OR	n/a	509(a)(1)	sex education program	2,500
Portland Leadership Foundation	Portland	OR	n/a	170(b)(1)(A)(vi)	summer leadership education program	5,000
Portland Rescue Mission	Portland	OR	n/a	509(a)(1)	homeless children education program	10,000
Portland Revels	Portland	ÓR	n/a	509(a)(1)	theatre arts program	5,000
Portland Workforce Alliance	Portland	OR	n/a	170(b)(1)(A)(vi)	career education program	9,000
Portland YouthBuilders	Portland	OR	n/a	509(a)(1)	construction training program	3,000
Prepare the Way	Bend	OR	n/a	509(a)(1)	leadership training program	10,000
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	grieving children summer camp	5,000
Providence Child Center Foundation	Portland	OR	n/a	509(a)(1)	medically fragile child care program	10,000
Providence Milwaukie Foundation	Milwaukie	OR	n/a	509(a)(3), Type 1	cooking education program	10,000
Raphael House of Portland	Portland	ŌR	n/a	509(a)(1)	domestic violence shelter program	5,000
REAP Inc.	Portland	OR	n/a	509(a)(1)	teen leadership program	10,000
Regis Catholic High School	Stayton	OR	n/a	509(a)(1)	science education program	5,000
Royal Rosanan Foundation	Aloha	OR	n/a	509(a)(1)	field trip program	10,000
Schoolhouse Supplies	Portland	OR	n/a	170(b)(1)(A)(vi)	school supplies program	2.000
SE Works, Inc.	Portland	OR	n/a	509(a)(1)	youth education and career program	10,000
Serendipity Center	Portland	OR	n/a	509(a)(1)	therapeutic education program	5,000
Showtime Athletics, Inc	Lake Oswego	OR	n/a	509(a)(1)	athletic life skills program	2.500
St Agatha Catholic School	Portland	OR	n/a	509(a)(1)	technology upgrade project	10,000
St. Andrew Nativity School	Portland	OR	n/a	509(a)(1)	graduate mentoring program	10,000
Stages of Life	Portland	OR	n/a	170(b)(1)(A)(vi)	science education program	5.000
Start Making a Reader Today	Portland	OR	n/a	509(a)(1)	reading support program	5,000
Summit Golf Foundation	Portland	OR	n/a	170(b)(1)(A)(vi)	life skills education program	10,000
Teaching Preschool Partners	Gladstone	OR	n/a	170(b)(1)(A)(vi)	preschool education program	2,500
The Canby Center	Canby	OR	n/a	170(b)(1)(A)(vi)	after-school tutoring program	5,000
The Center Foundation	Bend	OR	n/a	170(b)(1)(A)(vi)	sports medicine program	7,500
The Dougy Center	Portland	OR	n/a	509(a)(1)	gnef support program	10,000
The Northwest Catholic Counseling Center	Portland	OR	n/a	509(a)(2)	mental health program	7,000
The Portland Kitchen	Portland	OR	n/a	170(b)(1)(A)(vi)	culinary arts program	5,000
The Portland Montesson School	Portland	OR OR	n/a	170(b)(1)(A)(vi)	sensory library education program	5,000
TLC - TnT	Portland	OR	n/a	509(a)(1)	peer mentoning program	2,500
Trinity Lutheran Church and School	Portland	OR	n/a	509(a)(1)	scholarship program	8,000
Tucker Maxon School	Portland	OR	n/a	509(a)(1) 509(a)(2)	hearing education program	5,000
Union Gospel Mission of Salem	Salem	OR	n/a	170(b)(1)(A)(vi)	homeless children education program	5,000
University of Portland	Portland	OR	n/a	509(a)(1)	student teacher education program	10,000
Upstream Public Health	Portland	OR	n/a	509(a)(1) 509(a)(2)	nutntion education program	5.000
Volunteer of America of Oregon	Portland	OR	n/a	509(a)(2) 509(a)(1)	child abuse prevention program	10,000
Warner Pacific College	Portland	OR	n/a	509(a)(1)	scholarships	10,000
Young Musicians and Artists	Portland	OR	n/a n/a	509(a)(1) 509(a)(2)	music education program	5,000
	Portland	OR	n/a	509(a)(1)	vocational education program	5,000
Youth Progress Association	Portiano	JUR	iva	long(a)(i)	vocational education program	3,000
		+		 	TOTAL	809,700

JUAN YOUNG TRUST

Western Division

Grants Awarded in Fiscal Year 2016

<u>Recipients</u>	State of Oregon	Tax Status	Purpose of Grant	Amount
	City			
Lewis & Clark College	Portland	509(a)(1)	Annual JYTSP 2016-17	\$4,500
Minds Matter of Portland	Portland	509(a)(1)	Education Local College Prep Program	\$8,000
Sunset HS Booster Club	Portland	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Lane CC Foundation	Eugene	509(a)(1)	Annual JYTSP 2016-17	\$5,000
Hillsboro Schools Foundation	Hillsboro	509(a)(1)	Education Community 101 Program	\$5,000
Providence Newberg Health	Newberg	509(a)(3)	Health AAC Equipment	\$5,000
Southern OR University Foundation	Ashland	509(a)(1)	Education Pirates to Raiders College Prep Program	\$20,000
PCC Foundation	Portland	509(a)(1)	Annual JYTSP 2016-17	\$15,000
Beaverton HS Booster Club	Beaverton	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Pete Moore Sch Fund	Portland	509(a)(2)	Education Scholarships for local HS graduates	\$8,000
Umpqua CC Foundation	Roseburg	509(a)(1)	Annual JYTSP 2016-17	\$5,000
Western OR Univ Development	Monmouth	509(a)(1)	Annual JYTSP 2016-17	\$4,500
Tigard Turns the Tide	Tigard	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Southridge HS Boosters Council Inc	Portland	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Linfield College	McMinnville	509(a)(1)	Annual JYTSP 2016-17	\$9,000
OSU Foundation	Corvallis	509(a)(1)	Annual JYTSP 2016-17	\$13,500
Clatsop CC Foundation	Astoria	509(a)(1)	Annual JYTSP 2016-17	\$5,000
PSU Foundation	Portland	509(a)(1)	Annual JYTSP 2016-17	\$13,500
PSU Foundation	Portland	509(a)(1)	Health Harvest for Healthy Kids Program	\$5,000
Tillamook Bay CC	Tillamook	509(a)(2)	Annual JYTSP 2016-17	\$5,000
Pacific University	Forest Grove	509(a)(1)	Health Eye Van	\$9,000
Pacific University	Forest Grove	509(a)(1)	Annual JYTSP 2016-17	\$4,500
Umpqua CC Foundation	Roseburg	509(a)(1)	Education Update Security Systems	\$16,000
Wilson HS	Portland	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Friends of Lincoln	Portland	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Westview	Portland	509(a)(2)	Education Graduation Celebration 2016	\$2,000
Oregon Coast CC	Newport	509(a)(1)	Education Early College Program	\$6,500
George Fox University	Newberg	509(a)(1)	Annual JYTSP 2016-17	\$4,500
Linfield College	McMinnville	509(a)(1)	Education WISE Program	\$5,000
Marylhurst	Lake Oswego	509(a)(1)	Annual JYTSP 2016-17	\$4,500
Scappoose HS Booster Club	Scappoose	509(a)(2)	Education Comm 101 Program	\$5,000
Camp UKANDU	Portland	170(b)(1)(A)(vi)	Health Summer Camp Children with Cancer	\$10,000
Adventures Without Limits	Forest Grove	509(a)(1)	Health Outdoor Summer Program	\$3,000
Portland Homeless Family Solutions	Portland	170(b)(1)(A)(vi)	Education Ready for K -12 & Parenting Skills	\$5,000
Focus on Youth	Portland	170(b)(1)(A)(vi)	Health Seeds of Hope Summer 2016	\$4,000
Mobility Impaired Golf Association	Portland	170(b)(1)(A)(vı)	Health Summer Golf Program for Disabled	\$3,000
SSMO Foundation	Beaverton	509(a)(3)	Education Building of Greenhouse on Campus	\$12,000
Salvation Army's White Shield Home	Portland	509(a)(1)	Education Summer School 2016	\$5,000
Tualatin Hills Park Foundation	Beaverton	509(a)(3)	Health Camp Rivendale Summer 2016	\$5,000
Make A Wish Foundation of Oregon	Portland	509(a)(1)	Health Outside Summer 2016 Wishes	\$5,000
YWCA of Greater Portland	Portland	509(a)(2)	Health Outdoor Activity Summer 2016	\$5,000
Assistance League of Eugene	Eugene	170(b)(1)(A)(vi)	Health Summer Support for HS Dental Clinic	\$7,000
Summa Academy	Portland	509(a)(2)	Education Summer 2016 Program for Parents	\$5,000
Asante Foundation	Medford	509(a)(3)	Health Capital Campaign Family Room	\$5,000
Boys and Girls Club of Corvallis	Corvallis	509(a)(1)	Education Summer 2016 Brain Gain	\$4,000
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Grants Awarded in Fiscal Year 2016

• Recipients	State of Oregon	Tax Status	Purpose of Grant	<u>Amount</u>
	City			
See Ya Later Foundation	McMinnville	170(b)(1)(A)(vi)	Health Outdoor Summer Programs	\$4,000
Ophelia's Place	Eugene	170(b)(1)(A)(vi)	Education Summer Camps 2016	\$3,000
Chapman Elementary School	Portiand	509(a)(1)	Education Mural Project Art History	\$10,000
Children's Cancer Association	Portland	509(a)(1)	Health Caring Cabin and Rx Program	\$16,000
Sacred Heart Medical Center Foundation	Eugene	509(a)(1)	Health Courageous Kids Programs Summer 2016	\$5,000
Children's Book Bank	Portland	509(a)(1)	Education Summer Slide Reading Program 2016	\$3,000
Candlelighters for Children	Portland	509(a)(1)	Health family Summer Camp 2016	\$3,000
Project Lemonade	Portland	170(b)(1)(A)(vi)	Education Ready for School Summer Event 2016	\$5,000
B'Nai B'rith Men's Camp Association	Portland	509(a)(1)	Health Rural Summer Camp 2016 Lincoln City	\$2,000
St Luke Lutheran Church	Portland	509(a)(1)	Education Ready for School Summer Event 2016	\$5,000
Astoria Parent Club	Astoria	170(b)(1)(A)(vi)	Health Outdoor Playground Shared with Community	\$5,000
St John Fisher	Portland	509(a)(1)	Health Gymnasium Upgrade Shared with Communi	\$5,000
Broadway Rose Theatre	Tigard	509(a)(1)	Education Summer 2016 Programs for Children	\$5,000
Youth Music Project	Portland	170(b)(1)(A)(vi)	Education Summer Music Programs	\$5,000
Friends Tualatin River Wildlife Refuge	Sherwood	509(a)(1)	Education Summer Day Camp 2016	\$5,000
Tualatin Riverkeepers	Portland	509(a)(3)	Education summer Programs 2016	\$5,000
Harper's Playground	Portland	170(b)(1)(A)(vi)	Health NW Portland Playground Shared with Comm	\$10,000
Merry Heart Children's Camp	Portland	509(a)(2)	Health Summer Camp 2016	\$3,000
Oregon College of Art and Craft	Portland	509(a)(1)	Education Summer 2016 Arts Program	\$5,000
Family Relief Nursery	Cottage Grove	509(a)(1)	Education Ready for K Summer Program	\$3,000
Ainsworth Elementary PTA	Portland	509(a)(1)	Education Signage Communication Project	\$10,000
Westwind Stewardship Group	Portland	509(a)(2)	Health Summer camp 2016	\$5,000
Farmington View PAE	Hillsboro	509(a)(1)	Education School Based Accelerated Math Program	\$16,000
Portland Children's Museum	Portland	509(a)(1)	Education STEAM Programming	\$9,000
Portland Japanese Garden	Portland	509(a)(1)	Education School Based Program 2016-17	\$16,000
Oregon Zoo Foundation	Portland	509(a)(1)	Education Outside Educational Area	\$16,000
Northwest Children's Theatre School	Portland	509(a)(1)	Education School Based Program 2016-17	\$5,000
Oregon Food Bank	Beaverton	509(a)(1)	Health School Based Program 2016-17	\$10,000
Bag and Baggage Productions	Hillsboro	509(a)(1)	Education School Based Program 2016-17	\$3,000
Young Audiences of Oregon	Portland	509(a)(1)	Education School Based Program 2016-17	\$5,000
MIKE Program	Portland	509(a)(1)	Health School Based Program 2016-17	\$15,000
Catholic Community Services Lane CO	Springfield	509(a)(1)	Health School Based Program 2016-17	\$4,000
William Temple House	Portland	509(a)(1)	Education Ready for School Program 2016-17	\$5,000
Financial Beginnings	Portland	509(a)(1)	Education School Based Program 2016-17	\$5,000
Sauvie Island Center	Portland	509(a)(1)	Education School Based Outdoor Program 2016-17	\$8,000
Terra Linda Parent Teacher Club	Portland	509(a)(1)	Education School Based Program 2016-17	\$6,000
Oregon Jewish Museum	Portland	509(a)(1)	Education School Based Program 2016-17	\$5,000
Portland Youth Philharmonic	Portland	509(a)(1)	Education School Based Program 2016-17	\$6,000
Assistance League of Corvallis	Corvallis	509(a)(2)		\$5,000
Washington CO Museum	Hillsboro	509(a)(1)	Education School Based Program 2016-17	\$5,000
Music Workshop	Portland	509(a)(1)	Education School Based Program 2016-17	\$10,000
Oregon Ballet Theatre	Portland	509(a)(1)	Education School Based Program 2016-17	\$9,000
Oregon Coast Community Action	Coos Bay	509(a)(1)	Health School Based Program 2016-17	\$5,000
Beaverton Education Foundation	Beaverton	509(a)(2)	Education School Based Program 2016-17	\$9,000
Oregon Humanities	Portland	509(a)(2)	Education School Based Program 2016-17	\$10,000
Eugene Springfield Youth Orchestras	Eugene	509(a)(1)	Education School Based Program 2016-17	\$5,000
Oregon Symphony	Portland	509(a)(1)	Education Pre-K School Based Program 2016-17	\$6,000
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Children's Course	Portland	509(a)(2)	Education School Based Golf Program 2016-17	\$6,000

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JUAN YOUNG TRUST - WEST - 2016

<u>Recipients</u>	State of Oregon	Tax Status	Purpose of Grant	<u>Amount</u>
	City			
Forward Stride	Beaverton	509(a)(2)	Health Equine Therapy Program	\$12,000
Portland Parks Foundation	Portland	509(a)(1)	Health/Safety Capital Project	\$20,000
Chelsea Hicks Foundation	Portland	509(a)(2)	Health On Site Therapeutic Play for Children	\$5,000
Leukemia & Lymphoma Society	Portland	509(a)(1)	Health Financial Help for Children with Leukemia	\$5,000
Aloha Community Library	Aloha	509(a)(1)	Education Expansion to new Site	\$12,000
With Love, Oregon	Tigard	509(a)(1)	Welfare Foster Child Basic Needs Program	\$5,000
Parenting Now	Eugene	509(a)(1)	Education Program Parents & Their Children	\$5,000
Wheel to Walk	Portland	509(a)(1)	Health Devices not Covered by Insurance	\$5,000
KEX Kids Fund	Portland	509(a)(1)	Health Vision and Hearing Care for Children	\$10,000
NW Regional ESD Foundation	Hillsboro	509(a)(1)	Health Program Parents of Autistic Children	\$4,000
OR Crime Victims Law Center	Portland	509(a)(1)	Education Access to Justice Pro Bono Project	\$7,000
CASA Lane County	Eugene	509(a)(1)	Education CO Program for Neglected Children	\$5,000
Dental Foundation of Oregon	Portland	509(a)(3)	Health Tooth Taxı ın Oregon	\$5,000
CASA Columbia County	St Helens	509(a)(1)	Education CO Program for Neglected Children	\$5,000
Living Yoga	Portland	509(a)(1)	Health Trauma Informed Therapeutic Program	\$5,000
Boost Oregon	Portland	509(a)(1)	Health Vaccination Program for Children	\$3,000
Linus Pauling Institute	Corvailis	509(a)(1)	Health Cooking Nutritional Foods Program	\$4,000
NW Mother's Milk Bank	Portland	170(b)(1)(A)(vi)	Health Evie's Fund	\$3,000
Neighbors for Kids	Depoe Bay	509(a)(1)	Health My Health My Life Project	\$4,000
CASA Douglas County	Roseburg	509(a)(1)	Education CO Program for Neglected Children	\$5,000
Oregon College of Oriental Medicine	Portland	509(a)(1)	Health Pain Management Pilot Program	\$5,000
Oregon Historical Society	Portland	509(a)(1)	Education Permanent Exhibit Oregon History	\$7,000
Northwest Outward Bound School	Portland	509(a)(1)	Health Outdoor Healthy Lifestyle Program	\$5,000
Union Gospel Mission	Portland	509(a)(1)	Education Parent Training Mother and Child	\$5,000
Helping Hands Re-Entry Outreach	Seaside	509(a)(1)	Health Emergency Relief Center Program	\$3,000
Rockcreek Food Pantry	Portland	509(a)(1)	Health Food Program for Children ,	\$5,000
LIFEWORKS NW	Portland	509(a)(2)	Health Therapeutic Classroom	\$4,000
Family Building Blocks	Salem	509(a)(1)	Health Therapeutic Classrooms Polk CO	\$5,000
Salem Parks Foundation	Salem	509(a)(1)	Health Outside Play Area	\$4,000
Boys and Girls Aid Society Oregon	Portland	509(a)(1)	Education Transitional Living Program	\$5,000
American Diabetes Association	Portland	509(a)(1)	Health Safe at School Diabetes Management	\$3,000
Special Olympics Oregon	Portland	509(a)(1)	Health Unified Champions Program	\$3,000
Bienestar	Hillsboro	509(a)(1)	Education Parenting Skills Program	\$3,000
Mental Health for Children/Child Center	Springfield	509(a)(1)	Health Capital Campaign	\$3,000
Science Factory	Eugene	509(a)(1)	Health Get Fit Program	\$3,000
Ecumenical Ministries of Oregon	Portland	509(a)(1)	Education Housing Program for HS Students	\$5,000
Sisters of the Road	Portland	509(a)(2)	Health Free Meals for Children	\$3,000
			Total	\$804,000

JUAN YOUNG TRUST - WEST - 2015

93-1245000

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Grants Awarded In Fiscal Year 2016

2016 DEPRECIATION AND AMORTIZATION REPORT

-	<u>.</u>									
	Ending Accumulated Depreciation	2,169.	2,800.	1,105.	800.	499.	399.	1,837.	609'6	
	Current Year Deduction	°	.0	0		.0	0.	.0	,0	
	Current Sec 179 Expense									
	Beginning Accumulated Depreciation	2,169.	2,800.	1,105.	800.	499.	399.	1,837.	9,609.	
	Basis For Depreciation	2,169.	2,800.	1,105.	800.	499.	399.	1,837.	.609,6	
•	Reduction In Basis					,				
	Section 179 Expense									
990-PF	Bus % Excl									
	Unadjusted Cost Or Basis	2,169.	2,800.	1,105.	800.	499.	399.	1,837.	. 609, 6	
	C Line No No	HY17	MQ17	MQ17	MQ17	HY1.7	HY17	HY17		
	Life	2.00	3.00 %	2.00	2.00	2.00	5.00	2.00		
	Method		SI	SL		SL	TS.	SL		
		7/02 SL			./02 SL	3/03 s			-	
	Date Acquired	11/26/02	11/06/02	12/01/02	03/01/02	02/28/03	06/02/03	01/08/06		
FORM 990-PF PAGE 1	Description	PENTIUM VI, 2.40GHZ (ED)	FILEMAKER PRO SOFTWAR, WD	ALL PHASE COMPUTER, WD	HP D135 PRINTER/FAX	AIO, HP D145 COLOR	HP 1300 LASER PRINTER	7 DELL COMPUTER	* TOTAL 990-PF PG 1 DEPR	
ORM 990	Asset No	1 PI	2	3 A)	4 HJ	5 A.	[H] 9	7 D.	*	
ابتزا	\									