



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

**2015**

Open to Public Inspection

For calendar year 2015 or tax year beginning 07/01, 2015, and ending 06/30, 2016

Name of foundation **HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FOUNDATION****A Employer identification number**  
93-1067941

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**B Telephone number (see instructions)**

PO BOX 0634

503-464-3580

City or town, state or province, country, and ZIP or foreign postal code

MILWAUKEE, WI 53201-0634

**G Check all that apply:**

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

**H Check type of organization:**☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation**I Fair market value of all assets at  
end of year (from Part II, col. (c), line  
16) ▶ \$ 2,551,918.****J Accounting method.** ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)**C** If exemption application is  
pending, check here . . . . . ☐**D 1** Foreign organizations, check here . . . . . ☐**2** Foreign organizations meeting the  
85% test, check here and attach  
computation . . . . . ☐**E** If private foundation status was terminated  
under section 507(b)(1)(A), check here . . . . . ☐**F** If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here . . . . . ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) . . . . .				
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B. . . . .				
<b>3</b> Interest on savings and temporary cash investments . . . . .				
<b>4</b> Dividends and interest from securities . . . . .	69,612.	69,105.		STMT 1
<b>5a</b> Gross rents . . . . .				
<b>b</b> Net rental income or (loss) . . . . .				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10 . . . . .	41,436.			
<b>b</b> Gross sales price for all assets on line 6a . . . . .	884,771.			
<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		41,436.		
<b>8</b> Net short-term capital gain . . . . .				
<b>9</b> Income modifications . . . . .				
<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less Cost of goods sold . . . . .				
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
<b>11</b> Other income (attach schedule) . . . . .	3,000.			STMT 2
<b>12 Total-Add lines 1 through 11 . . . . .</b>	114,048.	110,541.		
<b>13</b> Compensation of officers, directors, trustees, etc. . . . .				
<b>14</b> Other employee salaries and wages . . . . .		NONE	NONE	
<b>15</b> Pension plans, employee benefits . . . . .		NONE	NONE	
<b>16a</b> Legal fees (attach schedule) . . . . .				
<b>b</b> Accounting fees (attach schedule) . . . . .				
<b>c</b> Other professional fees (attach schedule) . . . . .	33,395.	31,801.		1,594.
<b>17</b> Interest . . . . .				
<b>18</b> Taxes (attach schedule) (see instructions) . . . . .	4,520.	764.		
<b>19</b> Depreciation (attach schedule) and depletion . . . . .				
<b>20</b> Occupancy . . . . .				
<b>21</b> Travel, conferences, and meetings . . . . .		NONE	NONE	
<b>22</b> Printing and publications . . . . .		NONE	NONE	
<b>23</b> Other expenses (attach schedule) STMT 5 . . . . .	2,789.	90.		2,654.
<b>24 Total operating and administrative expenses</b> Add lines 13 through 23. . . . .	40,704.	32,655.	NONE	4,248.
<b>25</b> Contributions, gifts, grants paid . . . . .	203,000.			203,000.
<b>26 Total expenses and disbursements</b> Add lines 24 and 25 . . . . .	243,704.	32,655.	NONE	207,248.
<b>27 Subtract line 26 from line 12 . . . . .</b>				
<b>a</b> Excess of revenue over expenses and disbursements . . . . .	-129,656.			
<b>b</b> Net investment income (if negative, enter -0-) . . . . .		77,886.		
<b>c</b> Adjusted net income (if negative, enter -0-) . . . . .				

JSA For Paperwork Reduction Act Notice, see instructions.

5E1410 1 000

FOI855 P27J 02/07/2017 09:00:55

Form **990-PF** (2015)

11

ENVELOPE  
POSTMARK DATE MAY 1 1 2017

SCANNED MAY 18 2017

RECEIVED  
MAY 16 2017  
IRS-OSC  
RECEIVED  
MAY 16 2017  
IRS-OSC

W

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .		34.	34.
	2 Savings and temporary cash investments . . . . .	114,316.	75,303.	75,303.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	NONE		
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments - U S and state government obligations (attach schedule) . . . . .	222,178.	190,243.	189,317.
	b Investments - corporate stock (attach schedule) . . . . .	1,749,396.	1,282,371.	1,482,978.
	c Investments - corporate bonds (attach schedule) . . . . .	387,474.	419,447.	433,914.
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans . . . . .			
	13 Investments - other (attach schedule) . . . . .	STMT 13.	376,520.	370,372.
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	2,473,364.	2,343,918.	2,551,918.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons. . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ )			
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	2,473,364.	2,343,918.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	2,473,364.	2,343,918.		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,473,364.	2,343,918.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,473,364.
2 Enter amount from Part I, line 27a . . . . .	2	-129,656.
3 Other increases not included in line 2 (itemize) ▶ <b>ROUNDING ADJUSTMENT</b>	3	210.
4 Add lines 1, 2, and 3 . . . . .	4	2,343,918.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	2,343,918.

Form 990-PF (2015)

**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (e.g., real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How  
acquired  
P - Purchase  
D - Donation(c) Date  
acquired  
(mo., day, yr.)(d) Date sold  
(mo., day, yr.)**1a PUBLICLY TRADED SECURITIES**

<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 884,771.		843,335.	41,436.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			41,436.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	41,436.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	187,165.	2,875,731.	0.065084
2013	194,574.	2,866,941.	0.067868
2012	175,463.	2,734,995.	0.064155
2011	184,431.	2,663,873.	0.069234
2010	163,662.	2,727,220.	0.060011

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.326352
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.065270
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	2,448,521.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	159,815.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	779.
<b>7</b> Add lines 5 and 6	<b>7</b>	160,594.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	207,248.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	779.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	779.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	NONE
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	779.
6	<b>Credits/Payments</b>		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . .	6a	3,066.
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	3,066.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	2,287.
11	Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> ▶ 780. <b>Refunded</b> ▶	11	1,507.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► US BANK Telephone no. ► (503) 464-3580 Located at ► 555 SW OAK, PORTLAND, OR ZIP+4 ► 97204		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . .		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Form 990-PF (2015)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b** X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14				

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000 ☐ **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form **990-PF** (2015)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,391,223.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	94,585.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,485,808.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,485,808.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	37,287.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	2,448,521.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	122,426.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	122,426.
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . .	<b>2a</b>	779.
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	779.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	121,647.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	3,000.
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	124,647.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	124,647.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	207,248.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	207,248.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	779.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	206,469.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				124,647.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			NONE	
<b>b</b> Total for prior years 20 <u>13</u> , 20____, 20____		NONE		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010 . . . . .	31,087.			
<b>b</b> From 2011 . . . . .	53,235.			
<b>c</b> From 2012 . . . . .	43,528.			
<b>d</b> From 2013 . . . . .	55,973.			
<b>e</b> From 2014 . . . . .	49,510.			
<b>f</b> Total of lines 3a through e . . . . .	233,333.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>207,248.</u>				
<b>a</b> Applied to 2014, but not more than line 2a . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2015 distributable amount. . . . .				124,647.
<b>e</b> Remaining amount distributed out of corpus. . .	82,601.			
<b>5</b> Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	315,934.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016. . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	31,087.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	284,847.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011 . . .	53,235.			
<b>b</b> Excess from 2012 . . .	43,528.			
<b>c</b> Excess from 2013 . . .	55,973.			
<b>d</b> Excess from 2014 . . .	49,510.			
<b>e</b> Excess from 2015 . . .	82,601.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE ATTACHED DETAIL

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

SEE ATTACHED DETAIL

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE STATEMENT 16

**b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

**c** Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>  SEE STATEMENT 39				203,000.
<b>Total</b> . . . . .			▶ <b>3a</b>	203,000.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	69,612.	
		18	41,436.	
		1	3,000.	
			114,048.	

13
114,048.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash . . . . .	1a(1)		X
(2) Other assets . . . . .	1a(2)		X
<b>b</b> Other transactions			
(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)		X
(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)		X
(4) Reimbursement arrangements . . . . .	1b(4)		X
(5) Loans or loan guarantees . . . . .	1b(5)		X
(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)		X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c		X
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

[illegible]

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

~~Sign  
Here~~

Signature of officer or trustee

02/07/2017

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name \_\_\_\_\_

Preparer's signature

Date \_\_\_\_\_

Check	X	If	PTIN
-------	---	----	------

self-employed

JOSEPH J. CASTRIANO

Firm's name ▶ U S BANK - TRUST TAX SERVICES

02/07/2017

Firm's address ▶ 600 GRANT STREET  
PITTSBURGH, PA

15219

Phone no 412-355-6000

Form 990-PF (2015)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INTEREST AND DIVIDEND INCOME	69,105.	69,105.
RETURN OF CAPITAL	507.	
	-----	-----
TOTAL	69,612.	69,105.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
RETURN OF PRIOR YEAR GRANT	3,000.
	-----
TOTALS	3,000.
	=====



FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT MANAGEMENT FEES	17,453.	17,453.	
US BANK FEES AS AGENT	15,942.	14,348.	1,594.
	-----	-----	-----
TOTALS	33,395.	31,801.	1,594.
	=====	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAX WITHHELD	764.	764.
PY EXCISE TAX DUE	1,397.	
ESTIMATED EXCISE TAX	2,359.	
	-----	-----
TOTALS	4,520.	764.
	=====	=====

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
STATE FILING FEE	347.		347.
ADR FEES	90.	90.	
SECRETARY OF STATE REGISTRATIO	50.		5.
2016 MEMBERSHIP RENEWAL GRANTM	1,190.		1,190.
COMMITTEE MEETING	1,112.		1,112.
TOTALS	2,789.	90.	2,654.
	=====	=====	=====

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
US TREAS NOTE 1.875 08/31/17	52,926.		
F H L M C M T N 4.75 11/15	31,759.		
FEDERAL HOME LOAN 5.000 11/17	21,339.	21,339.	21,191.
U S TREAS NOTE 2.625 11/15/20	53,410.	53,410.	53,571.
US TREAS NOTE 2.00 2/15/22	19,975.	19,975.	20,948.
US TREASURY NOTE 3.00 9/30/16	42,769.	42,769.	40,263.
US TREAS NOTE 2.250 11/15/25		52,750.	53,344.
	-----	-----	-----
TOTALS	222,178.	190,243.	189,317.
	=====	=====	=====

## FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
AT & T INC	4,626.	4,626.	6,482.
B B & T CORP	9,577.		
BOSTON PPTYS INC	3,772.		
CHEVRON CORPORATION	22,263.	22,263.	36,691.
CISCO SYS INC	24,577.	14,594.	25,821.
DU PONT E I DE NEMOURS & CO	2,424.		
GENERAL ELEC CO	6,402.	6,402.	9,287.
HOME DEPOT INC	5,796.	5,796.	21,707.
HONEYWELL INTERNATIONAL INC	3,642.	3,642.	10,469.
MICROSOFT CORP	17,554.	54,687.	59,357.
SIMON PROPERTY GROUP INC	2,788.		
WELLS FARGO & CO	12,933.		
VODAFONE GROUP PLC A D R	53.		
LKCM SMALL CAP EQUITY FUND	140,115.	31,548.	38,857.
ALTRIA GROUP INC	3,294.	3,294.	13,792.
AMERIPRISE FINL INC	3,851.	3,851.	8,985.
CARDINAL HEALTH INC	5,169.		
HEALTH CARE REIT INC	2,451.		
JP MORGAN CHASE	3,189.	3,524.	9,072.
MERK AND CO INC NEW	24,268.	32,435.	36,870.
MONSANTO	6,509.	6,509.	10,341.
UNITED TECHNOLOGIES CORP		13,073.	13,332.
ISHARES MSCI PACIFIC EX	13,112.		
ISHARES COHEN & STEERS	9,515.		
MTN GROUP LTD ADR	4,238.		
APPLE INC	51,997.	34,931.	42,542.
BRISTOL MYERS SQUIBB	3,451.		
CENTERPOINT ENERGY INC	4,493.	4,493.	6,240.
JARDEN CORP	10,914.		

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
TIME WARNER	11,534.	11,534.	26,474.
INVESCO LTD	10,967.		
AMERICAN TOWER CORP	6,911.		
EXPRESS SCRIPTS HLDGS C	20,438.		
HUNTINGTON BANCSHARES INC	4,060.		
KIMCO REALTY CORP	2,860.		
M T BANK CORP	3,039.	30,470.	33,568.
PHILIP MORRIS INTL			
PORTLAND GENERAL ELECTRIC CO	8,984.		
UDR INC	1,741.		
ABBVIE INC	15,671.	22,558.	29,717.
AMEREN CORP	5,241.	5,241.	9,109.
AMERICAN INTL GROUP INC	17,876.		
BLACKROCK INC	5,072.	5,072.	6,851.
BOEING CO	19,950.	19,950.	24,026.
CF INDUSTRIES HOLDINGS INC	22,643.		
DARDEN RESTAURANTS INC	4,599.	4,111.	6,334.
DISCOVER FINL SVCS	17,507.	17,507.	19,292.
DOW CHEM CO	4,891.		
EXTRA SPACE STORAGE INC	12,746.		
FOREST CITY ENTERPRISES INC	2,437.		
GILEAD SCIENCES INC	21,580.	9,302.	15,016.
GOOGLE INC CLASS A	22,148.		
GOOGLE INC CLASS A	11,849.		
HESS CORP	3,444.	5,363.	6,054.
METLIFE INC	3,524.		
PROLOGIS INC	4,098.		
RAYONIER INC	25,920.	24,832.	29,824.
SUPERIOR ENERGY SVCS INC	4,273.		
WEYERHAEUSER CO			

## FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
EATON CORP PLC	17,136.		
NIPPON TELEGRAPH TELE ADR	2,610.		
PRUDENTIAL PLC ADR	2,349.		
SUNCOR ENERGY INC	1,874.		
TOTAL SA ADR	9,810.		
FRANKLIN INTER SM CP GRW ADV	11,348.		
HARDING LOEVNER INS EMERG MKT	50,640.		
SCHWAB INTERNATIONAL INDEX SE	225,297.		
ALASKA AIR GROUP INC	7,337.		
ALLSTATE CORP		24,741.	26,581.
AMGEN INC	14,950.	14,950.	19,019.
ARTHUR J GALLAGHER CO	9,371.	9,371.	9,996.
BANK OF AMERICA CORP	20,237.		
COLUMBIA PROPERTY TRUST INC	4,360.		
CVS HEALTH CORPORATION	31,718.		
FED EX CORP	27,499.	27,499.	26,562.
FOOT LOCKER INC	11,333.		
L BRANDS INC	5,563.		
OCCIDENTAL PETROLEUM CORP	45,384.	45,309.	38,536.
PEPSICO INC	23,807.	23,807.	30,723.
PFIZER INC	6,761.		
SIX FLAGS ENTERTAINMENT	3,317.	3,317.	5,216.
SOVRAN SELF STORAGE INC	3,508.		
STRYKER CORP	11,274.		
WYNDHAM WORLDWIDE CORP	4,775.	11,274.	16,776.
AVAGO TECHNOLOGIES	1,037.		
BANCO SANTANDER CENT HISPANO	11.		
BAYER AG A D R	3,339.		
BCE INC	8,518.		

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
DANSKE BANK A S A D R	3,674.		
LLOYDS BANKING GROUP P L C	3,411.		
PRECISION DRILLING TRUST	730.		
SMITH & NEPHEW P L C	2,400.		
TE CONNECTIVITY LTD	17,227.		
TORONTO DOMINION BANK	3,292.		
NEUBERGER BERMAN ABS RET	43,428.		
ALCOA INC	17,603.		
BRUNSWICK CORP	30,307.	30,307.	26,286.
CRACKER BARREL OLD CTRY STORE	6,751.		
EAST WEST BANCORP INC	26,486.	26,486.	22,901.
ELI LILLY CO	3,018.		
EMC CORPORATION	16,823.	16,823.	15,487.
JONES LANG LASALLE INC	14,011.		
LEGGETT PLATT INC	1,581.		
MURPHY USA INC W I	7,019.		
OCEANEERING INTERNATIONAL INC	25,760.	20,275.	11,048.
PRINCIPAL FINANCIAL GROUP INC	20,543.	29,457.	22,611.
RAYTHEON COMPANY	17,872.	17,872.	23,791.
SM ENERGY CO	14,709.		
STARWOOD PROPERTY TRUST INC	9,037.		
SYNCHRONY FINANCIAL	23,134.	23,134.	17,696.
TEXAS INSTRUMENTS INC	20,072.	39,255.	45,735.
TJX COMPANIES INC	19,736.	19,736.	23,169.
TYSON FOODS INC CL A	17,737.		
UNITED HEALTH GROUP INC	14,320.	33,140.	45,890.
UNITED RENTALS INC	11,804.		
VISA INC	37,017.	27,605.	30,410.
WP GLIMCHER INC	4,324.		



HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
AXA A D R REPSTG 1 ORD SH	2,856.	11,188.	11,755.
CK HUTCHISON HOLDINGS LIMITED	3,444.	22,148.	31,659.
DBS GROUP HLDGS LTD	2,311.	28,431.	28,958.
MEDTRONIC PLC	37,321.	15,098.	15,646.
NORSK HYDRO A S SPONSORED ADR	1,298.	12,806.	13,130.
PANASONIC CORP A D R REPSTG 1	2,525.	16,943.	21,748.
SUN HUNG KAI PPTYS LTD SPONSOR	1,676.	13,644.	13,398.
AECOM		10,163.	12,277.
ALPHABET INC		70,000.	74,041.
BERKSHIRE HATHAWAY		7,726.	9,591.
COMCAST CORP		21,683.	22,300.
DANAHER CORP		11,832.	12,196.
EDISON INTL		21,408.	23,005.
INTERPUBLIC GROUP		21,275.	20,686.
INTUIT INC		20,511.	18,323.
JPMORGAN US SMALL COMPANY		22,549.	27,920.
MASCO CORP		109,000.	111,802.
MONDELEZ INTERNATIONAL			
NOBLE ENERGY INC			
SUNTRUST BKS			
THERMO FISHER SCIENTIFIC			
UNION PACIFIC CORP			
VERIZON COMMUNICATIONS INC			
VERSUS CAP MM REAL ESTATE			
TOTALS	1,749,396.	1,282,371.	1,482,978.
	=====	=====	=====

## FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
AMERICAN EXPRESS 7.000	47,307.	47,307.	54,617.
GENERAL ELECTRIC 5.500	49,951.	49,951.	57,151.
CVS CAREMARK CORP 5.750 6/1/17	38,314.	38,314.	36,497.
WELLS FARGO CO 5.625 12/11/17	56,687.	56,687.	53,154.
ATT INC 2.375 11/27/18	50,953.	50,953.	51,027.
AMGEN INC 3.875 11/15/21	37,528.	37,528.	38,163.
JPMORGAN CHASE CO 4.500 1/24/2	54,620.	54,620.	55,643.
VERIZON COMMUNICATIONS 4.150 3	52,114.	52,114.	55,158.
KELLOGG CO 4.15 11/15/19		31,973.	32,504.
	-----	-----	-----
TOTALS	387,474.	419,447.	433,914.
	=====	=====	=====

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
AXA A D R AXAHY	C	2,856.	2,414.
BANCO SANTANDER SA A D R	C	11.	4.
BAYER AG A D R	C	3,339.	2,516.
BCE INC	C	8,518.	9,462.
BROADCOM LTD	C	1,037.	4,662.
CLP HOLDINGS SPON	C	1,310.	1,336.
DANSKE BANK	C	3,674.	3,466.
DBS GROUP HOLDINGS	C	2,311.	1,881.
EATON CORP PLC	C	5,691.	7,168.
FRANKLIN INTER SM	C	11,348.	10,658.
KT CORP SP A D R	C	1,260.	1,426.
MEDTRONIC	C	20,196.	22,994.
MS D INSURANCE UNSPONS	C	710.	638.
NIPPON TELEGRAPH	C	2,610.	5,179.
SCHWAB INTERNATIONAL	C	209,692.	188,314.
SMITH NEPHEW PLC	C	2,400.	2,574.
SUN HUNG KAI	C	1,676.	1,207.
SUNCO ENERGY INC	C	1,874.	1,664.
TORONTO DOMINION BANK	C	3,292.	3,005.
VODAFONE GROUP	C	53.	31.
HARDING LOWVNER INS EMERGING M	C	44,168.	43,332.
ISHARES MSCI PACIFIC	C	13,112.	15,680.
EXTRA SPACE STORAGE	C	12,746.	17,583.
FOUR CORNERS PROPERTY TRUST	C	195.	247.
STARWOOD PROPERTY	C	9,115.	8,288.
ENTERY CORPORATION	C	13,326.	14,643.
		-----	-----
TOTALS		376,520.	370,372.
		=====	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

ERIC H I HOFFMAN

## ADDRESS:

3001 NW LURAY CIRCUS

PORTLAND, OR 97210

## TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

## OFFICER NAME:

JEAN I HOFFMAN

## ADDRESS:

5290 S.W. LANDING SQUARE, suite 1

PORTLAND, OR 97201

## TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

## OFFICER NAME:

KELSEY GREEN GROUT

## ADDRESS:

2594 S.W. BUCKINGHAM

PORTLAND, OR 97201

## TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

## OFFICER NAME:

ALAN GREEN JR

## ADDRESS:

1707 S.W. HAWTHORNE TERRACE

PORTLAND, OR 97201

## TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

SALLY H MILLER

ADDRESS:

1717 S.W. HIGHLAND ROAD

PORTLAND, OR 97221

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

RECIPIENT NAME:

US BANK PCG - REBECCA BIBLEHEIMER

ADDRESS:

PO BOX 3168

PORTLAND, OR 97208

RECIPIENT'S PHONE NUMBER: 503-275-5923

FORM, INFORMATION AND MATERIALS:

CONTACT ABOVE

SUBMISSION DEADLINES:

CONTACT ABOVE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATIO WILL MAKE GIFTS & GRANTS TO QUALIFIED CHARITABLE  
ORGANIZATIONS (IRC SEC 501(C)(3) TWO TIMES A YEAR. THE BOARD OF  
DIRECTORS WILL EVALUATE & DECIDE UPON ALL PROPOSALS PURSUANT TO POLICY

## RECIPIENT NAME:

KEX KIDS FUND

## ADDRESS:

4949 SW MACADAM AVENUE  
PORTLAND, OR 97239

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

METROPOLITAN FAMILY SERVICES

## ADDRESS:

1808 SE BELMONT ST  
PORTLAND, OR 97214

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

ECUMENICAL MINISTRIES OF  
OREGON

## ADDRESS:

0245 SW BANCROFT ST, STE B  
PORTLAND, OR 97239

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,500.

RECIPIENT NAME:  
CASA FOR CHILDREN  
ADDRESS:  
1401 NE 68TH AVE  
PORTLAND, OR 97213  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ALBERTINA KERR CENTERS  
ADDRESS:  
424 NE 22ND AVENUE  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
BRIDGE MEADOWS  
ADDRESS:  
8502 W WAYLAND AVENUE  
PORTLAND, OR 97203  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.



RECIPIENT NAME:  
KINSHIP HOUSE  
ADDRESS:  
1823 NE 8TH AVENUE  
PORTLAND, OR 97212  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
STORE TO DOOR  
ADDRESS:  
7730 SW 31ST AVENUE  
PORTLAND, OR 97219  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
BOYS & GIRLS AID SOCIETY OF OREGON  
ADDRESS:  
018 SW BOUNDARY COURT  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
CAMP FIRE COLUMBIA  
ADDRESS:  
619 SW 11TH AVE, SUITE 234  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
GROWING GARDENS  
ADDRESS:  
2203 NE OREGON STREET  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
PORTLAND YOUTH PHILHARMONIC ASSOC.  
ADDRESS:  
520 SW SIXTH AVENUE, SUITE 820  
PORTLAND, OR 97204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
YOUNG AUDIENCES OF OREGON  
ADDRESS:  
1220 SW MORRISON ST, STE 1000  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
IMPACT NORTHWEST  
SUSAN STOLTENBERG  
ADDRESS:  
10055 E BURNSIDE ST  
PORTLAND, OR 97216  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
CALDERA  
ADDRESS:  
224 NW 13TH AVE, STE. 304  
PORTLAND, OR 97204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

=====

RECIPIENT NAME:

OREGON SYMPHONY ASSOCIATION

ADDRESS:

923 SW WASHINGTON ST, STE 200

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

ELEVATE OREGON

ADDRESS:

12730 NW MARK STREET

PORTLAND, OR 97230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

FRIENDS OF THE CHILDREN

ADDRESS:

44 NE MORRIS

PORTLAND, OR 97212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
NEIGHBORHOOD HOUSE, INC.  
ADDRESS:  
7780 SW CAPITOL HWY  
PORTLAND, OR 97219  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
BRADLEY ANGEL HOUSE  
ADDRESS:  
5432 N ALBINA AVENUE  
PORTLAND, OR 97217  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
PORTLAND WOMEN'S CRISIS LINE  
ADDRESS:  
PO BOX 42610  
PORTLAND, OR 97242  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

=====

RECIPIENT NAME:  
LITERARY ARTS, INC.  
ADDRESS:  
925 SW WASHINGTON  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
FRIENDS OF SATURDAY ACADEMY  
ADDRESS:  
5000 N WILLAMETTE BLVD  
PORTLAND, OR 97203  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
METROPOLITAN YOUTH SYMPHONY  
ADDRESS:  
4800 SW MACADAM AVE, SUITE 105  
PORTLAND, OR 97239  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

=====

RECIPIENT NAME:

PACIFIC YOUTH CHOIR

ADDRESS:

1012 SW KIG AVE, SUITE 10

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

TRILLIUM FAMILY SERVICES

ADDRESS:

3415 SE POWELL BAVD

PORTLAND, OR 97202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

CHESS FOR SUCCESS

ADDRESS:

2701 NW VAUGEN, SUITE 101

PORTLAND, OR 97232

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

=====

RECIPIENT NAME:  
WRITE AROUND PORTLAND  
ADDRESS:  
133 SW 2ND AVE, SUITE 304  
PORTLAND, OR 97204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
NORTHWEST DOCUMENTARY ARTS  
AND MEDIA  
ADDRESS:  
115 SW ASH STREET, SUITE 620  
PORTLAND, OR 97204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
DRESS FOR SUCCESS OF OREGON  
ADDRESS:  
1532 NE 37TH AVENUE  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.



=====

RECIPIENT NAME:  
PORTLAND YOUTH BUILDERS  
ADDRESS:  
4816 SE 92ND AVE  
PORTLAND, OR 97266  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
HADLEY SCHOOL FOR THE BLIND  
ADDRESS:  
700 ELM STREET  
WINNETKA, IL 60093  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
PORTLAND COMMUNITY COLLEGE  
FOUNDATION  
ADDRESS:  
PO BOX 19000  
PORTLAND, OR 97280  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
ROSE HAVEN  
ADDRESS:  
PO BOX 10405  
PORTLAND, OR 97296  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
COMMUNITY TRANSITIONAL SCHOOL  
ADDRESS:  
6601 NE KILLINGSWORTH  
PORTLAND, OR 97218  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
DE LA SALLE NORTH CATHOLIC  
HIGH SCHOOL  
ADDRESS:  
7528 N FENWICK AVENUE  
PORTLAND, OR 97217  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

=====

RECIPIENT NAME:  
MEALS ON WHEELS PEOPLE  
ADDRESS:  
7710 SW 31ST AVENUE  
PORTLAND, OR 97219  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:  
FINANCIAL BEGINNINGS  
MELODY BELL  
ADDRESS:  
7327 SW BARNES ROAD #213  
PORTLAND, OR 97225  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
MY VOICE MUSIC  
ADDRESS:  
PO BOX 28043  
PORTLAND, OR 97228  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
PORTLAND CENTER STAGE  
ADDRESS:  
128 NW 11TH AVE  
PORTLAND, OR 97209  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
SCHOOLHOUSE SUPPLIES  
ADDRESS:  
2735 NE 82ND AVE  
PORTLAND, OR 97220  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
FRIENDLY HOUSE INC  
ADDRESS:  
2617 NW SAVIER ST  
PORTLAND, OR 97210  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
OREGON HISTORICAL SOCIETY  
ADDRESS:  
1200 SW PARK AVE  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
PENINSULA CHILDREN'S LEARNING CENTER  
ADDRESS:  
4720 N MARYLAND AVENUE  
PORTLAND, OR 97217  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
CONSTRUCTING HOPE  
PRE-APPRENTICESHIP PROGRAM  
ADDRESS:  
405 NE CHURCH STREET  
PORTLAND, OR 97211  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

HARPER'S PLAYGROUND

ADDRESS:

1477 NW EVERETT ST  
PORTLAND, OR 97209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

PORTLAND STATE UNIVERSITY FOUNDATION

ADDRESS:

PO BOX 243  
PORTLAND, OR 97207

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

PORTLAND COMMUNITY TOOLBANK

ADDRESS:

6424 NE 59TH PLACE  
PORTLAND, OR 97218

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
RAPHAEL HOUSE OF PORTLAND  
ADDRESS:  
4110 SE HAWTHORNE BLVD., #503  
PORTLAND, 97214  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 4,500.

RECIPIENT NAME:  
CHELSEA HICKS FOUNDATION  
ADDRESS:  
PO BOX 755  
TUALATIN, 97062  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
SPOON FOUNDATION  
ADDRESS:  
135 SE MAIN STREET  
PORTLAND, OR 97214  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SYCAMORE LANE THERAPEUTIC RIDING CTR  
ADDRESS:  
13921 CLACKAMAS RIVER DR  
OREGON CITY, OR 97045  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
UNION GOSPEL MISSION  
ADDRESS:  
3 NW THIRD AVENUE  
PORTLAND, OR 97209  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
SMART  
ADDRESS:  
101 SW MARKET ST  
PORTLAND, OR 97201  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.



## RECIPIENT NAME:

LIVING YOGA

## ADDRESS:

5100 SW MACADAM #360

PORTLAND, OR 97239

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

NEW CITY INITIATIVE

## ADDRESS:

1435 NE 81ST AVE., SUITE 500

PORTLAND, OR 97213

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

PROJECT LEMONADE

## ADDRESS:

355 6TH STREET

LAKE OSWEGO, OR 97034

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

CAMP UKANDU

ADDRESS:

601 SW 2ND AVE., #2300  
PORTLAND, OR 97204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

PATHFINDERS OF OREGON

ADDRESS:

7800 SW BARBUR BLVD.  
PORTLAND, OR 97219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

NEW MOON PRODUCTIONS THEATRE CO.

ADDRESS:

1550 SE LAVA DRIVE, #22  
PORTLAND, OR 97222

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

SW COMMUNITY HEALTH CENTER

ADDRESS:

7754 SW CAPITOL HWY

PORTLAND, OR 97219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

GALES CREEK CAMP FDN

ATTN: ERIC HANSON

ADDRESS:

6975 SW SANDBURG ST, SUITE 150

PORTLAND, OR 97223

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

GIRLS SCOUTS OF OR & SW WA

ADDRESS:

9620 SW BARBUR BLVD

PORTLAND, OR 97219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

FRACTURED ATLAS

ADDRESS:

901 SE SPOKANE

PORTLAND, OR 97202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

CHILDREN'S BOOK BANK

ADDRESS:

2680 SW RAVENSVIEW DRIVE

PORTLAND, OR 97201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

GLEANERS OF CLACKAMAS

ADDRESS:

13821 FIR STREET

OREGON CITY, OR 97045

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SISTERS OF THE ROAD

ADDRESS:

133 NW 6TH AVENUE

PORTLAND, OR 97209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

TOTAL GRANTS PAID:

203,000.

=====

STATEMENT 39