



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation THE KINSMAN FOUNDATION		A Employer identification number 93-0861885
Number and street (or P.O. box number if mail is not delivered to street address) 3727 SE SPAULDING AVE.	Room/suite	B Telephone number 503-654-1668
City or town, state or province, country, and ZIP or foreign postal code MILWAUKIE, OR 97267		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 25,091,325. (Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		170,096.	170,096.		STATEMENT 1
4 Dividends and interest from securities		377,878.	377,878.		STATEMENT 2
5a Gross rents		11,400.	11,400.		STATEMENT 3
b Net rental income or (loss) -2,399.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		676,193.			
b Gross sales price for all assets on line 6a 11,559,008.					
7 Capital gain net income (from Part IV, line 2)			676,193.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		1,235,567.	1,235,567.		
13 Compensation of officers, directors, trustees, etc		232,573.	148,368.		84,205.
14 Other employee salaries and wages		158,711.	110,067.		48,644.
15 Pension plans, employee benefits		129,079.	85,451.		43,628.
16a Legal fees STMT 5		700.	700.		0.
b Accounting fees STMT 6		5,000.	3,750.		1,250.
c Other professional fees STMT 7		126,842.	126,842.		0.
17 Interest					
18 Taxes		39,221.	25,228.		1,200.
19 Depreciation and depletion		11,213.	9,588.		
20 Occupancy		56,585.	43,782.		12,803.
21 Travel, conferences, and meetings		573.	13.		560.
22 Printing and publications					
23 Other expenses STMT 9		12,920.	3,782.		9,128.
24 Total operating and administrative expenses Add lines 13 through 23		773,417.	557,571.		201,418.
25 Contributions, gifts, grants paid		1,175,200.			1,175,200.
26 Total expenses and disbursements Add lines 24 and 25		1,948,617.	557,571.		1,376,618.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-713,050.			
b Net investment income (if negative, enter -0-)			677,996.		
c Adjusted net income (if negative, enter -0-)				N/A	

928-32

10

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	12,124.	16,190.	16,190.
	2	Savings and temporary cash investments	6,496,403.	7,146,616.	7,190,070.
	3	Accounts receivable ▶ 2,892.			
		Less: allowance for doubtful accounts ▶	1,108.	2,892.	2,892.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 10	142,785.	144,733.	154,667.
	b	Investments - corporate stock STMT 11	13,630,651.	12,496,249.	16,003,894.
	c	Investments - corporate bonds STMT 12	648,314.	419,835.	427,879.
	11	Investments - land, buildings, and equipment basis ▶ 980,568.			
Liabilities		Less: accumulated depreciation STMT 13 ▶ 119,834.	868,695.	860,734.	1,060,000.
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment, basis ▶ 330,122.			
		Less: accumulated depreciation STMT 14 ▶ 35,031.	295,307.	295,091.	235,733.
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	22,095,387.	21,382,340.	25,091,325.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ SECURITY DEPOSITS)	1,431.	1,434.	
	23	Total liabilities (add lines 17 through 22)	1,431.	1,434.	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31			
Net Assets or Fund Balances	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds	182,801.	182,801.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	394,140.	394,140.	
	29	Retained earnings, accumulated income, endowment, or other funds	21,517,015.	20,803,965.	
Net Assets or Fund Balances	30	Total net assets or fund balances	22,093,956.	21,380,906.	
	31	Total liabilities and net assets/fund balances	22,095,387.	21,382,340.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,093,956.
2	Enter amount from Part I, line 27a	2	-713,050.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	21,380,906.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,380,906.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b LITIGATION SETTLEMENT PROCEEDS	P	VARIOUS	VARIOUS
c SCRAPPED EQUIPMENT	P	04/25/14	12/23/16
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,546,308.		10,882,389.	663,919.
b 603.			603.
c	1,079.	1,505.	-426.
d 12,097.			12,097.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			663,919.
b			603.
c			-426.
d			12,097.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	676,193.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,396,321.	25,587,873.	.054570
2014	1,291,087.	26,169,224.	.049336
2013	1,334,798.	25,280,884.	.052799
2012	1,296,919.	23,272,904.	.055727
2011	1,352,048.	21,781,843.	.062072

2 Total of line 1, column (d)	2	.274504
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054901
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	24,312,577.
5 Multiply line 4 by line 3	5	1,334,785.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,780.
7 Add lines 5 and 6	7	1,341,565.
8 Enter qualifying distributions from Part XII, line 4	8	1,376,618.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	6,780.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,780.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	6,780.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	17,800.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	17,800.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	11,020.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 11,020. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► <u>WWW.KINSMANFOUNDATION.ORG</u>		
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>503-654-1668</u>		
Located at ► <u>3727 SE SPAULDING AVE., MILWAUKIE, OR</u> ZIP+4 ► <u>97267</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15 N/A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here	► ☐	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	►	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		232,573.	58,144.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE WOOD - 3727 SE SPAULDING AVE., MILWAUKIE, OR 97267	ACCOUNTANT 30.00	83,960.	20,990.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	16,126,212.
b	Average of monthly cash balances	1b	7,353,333.
c	Fair market value of all other assets	1c	1,203,274.
d	Total (add lines 1a, b, and c)	1d	24,682,819.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24,682,819.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	370,242.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,312,577.
6	Minimum investment return. Enter 5% of line 5	6	1,215,629.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,215,629.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	6,780.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,780.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,208,849.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,208,849.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,208,849.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,376,618.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,376,618.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,780.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,369,838.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,208,849.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012	29,405.			
c From 2013	99,480.			
d From 2014	5,281.			
e From 2015	134,720.			
f Total of lines 3a through e	268,886.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 1,376,618.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,208,849.
e Remaining amount distributed out of corpus	167,769.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	436,655.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	436,655.			
10 Analysis of line 9:				
a Excess from 2012	29,405.			
b Excess from 2013	99,480.			
c Excess from 2014	5,281.			
d Excess from 2015	134,720.			
e Excess from 2016	167,769.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

3727 SE SPAULDING AVE, PORTLAND, OR 97267

- b** The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

- c Any submission deadlines:**

SEE ATTACHED

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED				1,175,200.
Total			3a	1,175,200.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	170,096.	170,096.	
TOTAL TO PART I, LINE 3	170,096.	170,096.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN DISTRIBUTIONS AND DIVIDEND INCOME	389,975.	12,097.	377,878.	377,878.	
TO PART I, LINE 4	389,975.	12,097.	377,878.	377,878.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RESIDENTIAL RENTAL, MILWAUKIE, OR	1	11,400.
TOTAL TO FORM 990-PF, PART I, LINE 5A		11,400.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		7,963.	
TREEHOUSE INSURANCE		296.	
TREEHOUSE PROPERTY TAX		5,540.	
- SUBTOTAL -	1		13,799.
TOTAL RENTAL EXPENSES			13,799.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-2,399.

FORM 990-PF	LEGAL FEES	STATEMENT	5
-------------	------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	700.	700.		0.
TO FM 990-PF, PG 1, LN 16A	700.	700.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	3,750.		1,250.
TO FORM 990-PF, PG 1, LN 16B	5,000.	3,750.		1,250.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	126,842.	126,842.		0.
TO FORM 990-PF, PG 1, LN 16C	126,842.	126,842.		0.

FORM 990-PF	TAXES	STATEMENT	8
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	6,663.	6,663.		0.
TAXES - FEDERAL	12,793.	0.		0.
TAXES - STATE	1,200.	0.		1,200.
PROPERTY TAX EXPENSE - MCNARY	13,025.	13,025.		0.
TREEHOUSE PROPERTY TAX	5,540.	5,540.		0.
TO FORM 990-PF, PG 1, LN 18	39,221.	25,228.		1,200.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	368.	368.		0.
DUES AND MEMBERSHIPS	750.	375.		375.
OFFICE EXPENSE	5,486.	2,743.		2,743.
MEALS	20.	0.		10.
GRANT MANAGEMENT EXPENSE	6,000.	0.		6,000.
TREEHOUSE INSURANCE	296.	296.		0.
TO FORM 990-PF, PG 1, LN 23	12,920.	3,782.		9,128.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT 10
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY AND MUNICIPAL BONDS	X		144,733.	154,667.
TOTAL U.S. GOVERNMENT OBLIGATIONS			144,733.	154,667.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			144,733.	154,667.

FORM 990-PF	CORPORATE STOCK		STATEMENT 11
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE
CORPORATE STOCK (SEE ATTACHED)	12,496,249.		16,003,894.
TOTAL TO FORM 990-PF, PART II, LINE 10B	12,496,249.		16,003,894.

FORM 990-PF	CORPORATE BONDS	STATEMENT 12
-------------	-----------------	--------------

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (SEE ATTACHED)	419,835.	427,879.
TOTAL TO FORM 990-PF, PART II, LINE 10C	419,835.	427,879.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT 13
-------------	--	--------------

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
HOUSE & COTTAGE (REM)	175,169.	0.	175,169.
HOUSE WELL PUMP (REM)	1,933.	0.	1,933.
HOUSE ALARM (REM)	1,600.	0.	1,600.
HOUSE DECKS (REM)	2,218.	0.	2,218.
HOUSE SPRINKLER (REM)	6,618.	0.	6,618.
HOUSE MOONGATE (REM)	1,052.	0.	1,052.
HOUSE ARCH GATE (REM)	645.	0.	645.
HOUSE LIGHTING (REM)	2,058.	0.	2,058.
COTTAGE WATERLINE (REM)	1,364.	0.	1,364.
COTTAGE (LIFE)	24,943.	0.	24,943.
MCNARY HOUSE (LIFE)	249,431.	0.	249,431.
IMPROVEMENTS MCNARY (LIFE)	19,852.	0.	19,852.
ELECTRIC PANEL UPGRADES	10,793.	0.	10,793.
NEW ROOF MCNARY	41,630.	0.	41,630.
GATE MOTOR	3,036.	0.	3,036.
POND	6,135.	0.	6,135.
LAND-HOUSE (REMAINDER)	61,667.	0.	61,667.
LAND-HOUSE (LIFE)	96,592.	0.	96,592.
TREEHOUSE (REMAINDER)	60,513.	33,094.	27,419.
STRUCTURAL IMP T/H (REM)	11,560.	6,318.	5,242.
NEW ROOF TREEHOUSE (REM)	1,429.	782.	647.
SPRINKLER IMP T/H (REM)	1,493.	804.	689.
STRUCTURAL IMP T/H (REM)	13,086.	7,041.	6,045.
LIGHTING T/H (REM)	535.	273.	262.
TREEHOUSE (LIFE)	94,784.	51,839.	42,945.
STRUCTURAL IMP T/H (LIFE)	13,379.	7,315.	6,064.
NEW ROOF TREEHOUSE (LIFE)	2,239.	1,218.	1,021.
IMPROVEMENTS T/H (LIFE)	19,984.	10,572.	9,412.
LAND TREEHOUSE (REM)	21,140.	0.	21,140.
LAND TREEHOUSE (LIFE)	33,112.	0.	33,112.
STOVE	578.	578.	0.
TOTAL TO FM 990-PF, PART II, LN 11	980,568.	119,834.	860,734.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIPMENT	1,815.	1,815.	0.
DELL COMPUTER - ADMIN	579.	579.	0.
PRESSURE WASHER	730.	468.	262.
BUILDING SPAULDING	71,230.	28,686.	42,544.
ARCHITECTS - SPAULDING	3,051.	985.	2,066.
PAVING - SPAULDING	1,430.	1,152.	278.
LAND - SPAULDING	51,310.	0.	51,310.
PHONE SYSTEM	3,443.	738.	2,705.
DELL COMPUTER - SERVER	698.	210.	488.
DELL COMPUTER - GRANTS	862.	258.	604.
DELL COMPUTER - FINANCE	769.	19.	750.
DELL COMPUTER - CEO	580.	15.	565.
FENCING - SPAULDING	2,111.	106.	2,005.
MCNARY PERSONAL PROPERTY	191,514.	0.	191,514.
TOTAL TO FM 990-PF, PART II, LN 14	330,122.	35,031.	295,091.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 15
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KEITH KINSMAN 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	CEO EMERITUS 20.00	85,000.	21,250.	0.
PAMELA REYNOLDS 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	CFO 15.00	69,707.	17,427.	0.
JACK SCHWAB 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	SECRETARY 2.00	0.	0.	0.
PAIGE KINSMAN 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	DIRECTOR 2.00	0.	0.	0.
SARA BAILEY 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	CEO 35.00	77,866.	19,467.	0.
SHELLEY BAILEY 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		232,573.	58,144.	0.

THE KINSMAN FOUNDATION
93-0861885
FORM 990-PF, 2016

PART IV, CAPITAL GAINS AND LOSSES

(a) DESCRIPTION	(b)HOW ACQ	(c)SALES PRICE	(g) COST	(h)GAIN (LOSS)
Wells Fargo/Brandes	P	367,194 05	445,705 00	(78,510 95)
Etrade	P	795,000 00	791,971 06	3,028 94
Merrill Lynch 08	P	1,209,878 82	1,166,432 01	43,446 81
Merrill Lynch 19	P	744,824 92	750,015 11	(5,190 19)
Merrill Lynch 52	P	252,539 75	133,399 62	119,140 13
Merrill Lynch J24	P	954,014 26	615,414 54	338,599 72
Charles Schwab/Insight	P	4,611,495 58	4,619,848 83	(8,353 25)
Charles Schwab/Ferguson Wellman	P	1,660,035 89	1,545,553 98	114,481 91
Charles Schwab/Ferguson Wellman/Equity Income	P	951,325 25	814,048 94	137,276 31
		11,546,308 52	10,882,389 09	663,919 43
CGD Charles Schwab/Insight	P	170 20	0 00	170 20
CGD Charles Schwab/Growth	P	163 97	0 00	163 97
CGD Charles Schwab/Equity Income	P	248 95	0 00	248 95
CGD Merrill Lynch J24	P	11,513 78	0 00	11,513 78
		12,096 90	0 00	12,096 90
Loss on Retired Fixed Assets	P	0 00	426 00	(426 00)
Litigation		603.11	0 00	603 11
		11,559,008 53	10,882,815 09	676,193 44

THE KINSMAN FOUNDATION

93-0861885

Form 990-PF, December 31, 2016

Schedule of Investments

	2015 Cost	2016 Cost	2016 Market	
<u>Cash-Non Interest Bearing</u>				
Key Bank Checking	3,782 92	7,847 25	7,847 25	
Key Bank Savings	7,741 25	7,742 79	7,742 79	
Petty Cash	100 00	100 00	100 00	
WA State Bond	500 00	500 00	500 00	
	12,124.17	16,190.04	16,190.04	Line 1
<u>Savings & Temporary Cash Investments</u>				
Wells Fargo/Brandes	70,538 08	35,708 73	35,708 73	
Schwab/Ferguson	33,237 06	67,861 60	67,861 60	
Schwab/Ferguson Equity Income	61,801 08	63,390 23	63,390 23	
Schwab/Insight	132,037 95	167,280 81	167,280 81	
Merrill Lynch	321,461 27	367,678 16	367,678 16	
Merrill Lynch 008	59,862 32	77,550 88	77,550 88	
Merrill Lynch 19	90,590 75	76,081 86	76,081 86	
Merrill Lynch J24	31,459 80	196,666 27	196,666 27	
Etrade	62,451 97	13,988 63	13,988 63	
Etrade CD's	5,632,963 08	6,080,409 47	6,123,863 01	
	6,496,403.36	7,146,616.64	7,190,070.18	Line 2
<u>Line 3-Accounts Receivable</u>				
Accrued Dividends Receivable	822 39	2,080 40	2,080 40	
Accrued Interest Paid Etrade	285 77	811 79	811 79	
	1,108.16	2,892.19	2,892.19	Line 3
<u>Investments-US & State Government Obligations</u>				
US Treasury Strips Etrade	76,627 68	78,575 51	77,790 00	
Muni Bonds Etrade	66,157 50	66,157 50	76,876 95	
	142,785.18	144,733.01	154,666.95	Line 10a
<u>Investments-Corporate Stock</u>				
Wells Fargo/Brandes	969,012 29	615,038 55	545,695 76	
Schwab/Ferguson	2,775,451 59	2,897,395 70	3,489,070 12	
Schwab/Ferguson Equity Income	1,912,314 39	2,115,248 89	2,799,364 50	
Schwab/Insight	1,946,152 79	1,737,618 27	1,891,019 11	
Merrill Lynch	1,298,402 40	1,165,002 78	1,995,463 95	
Merrill Lynch 008	927,884 45	836,468 44	1,012,760 06	
Merrill Lynch 19	668,255 38	559,696 57	672,923 48	
Merrill Lynch J24	3,133,177 93	2,569,779 37	3,597,597 12	
	13,630,651.22	12,496,248.57	16,003,894.10	Line 10b
<u>Investments-Corp. Bonds</u>				
Etrade	648,313.61	419,834.75	427,878.65	Line 10c
<u>Investments-Land, Buildings & Equipment</u>				
McNary Real Property	706,735 87	706,735 87	1,060,000 00	
McNary Treehouse Rental	273,832 00	273,832 00		
Less Accumulated Depreciation	(111,872 38)	(119,835 38)		
	868,695.49	860,732.49	1,060,000.00	Line 11
<u>Land, Buildings & Equipment</u>				
McNary Personal Property	191,514 00	191,514 00	100,358 00	
Office Equipment	9,632 47	9,476 45	9,476 45	
Office Building	127,021 21	129,132 21	130,000 00	
Less Accumulated Depreciation	(32,861 55)	(35,032 55)	(4,101 61)	
	295,306.13	295,090.11	235,732.84	Line 14
	22,095,387 32	21,382,337 80	25,091,324 95	

FEDERAL STATEMENTS

2016

THE KINSMAN FOUNDATION

93-0861885

FORM 990-PF, PART XV, LINE 3a
 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
ACTION ADVENTURE 6538 SE 38TH AVE PORTLAND OR 97202	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
ALEX ROVELLO MEMORIAL FOUNDATION 4207 SE WOODSTOCK BLVD PORTLAND OR 97206	N/A	PC	GENERAL OPERATING SUPPORT	7,500 00
AMERICAN WILDLIFE FOUNDATION PO BOX 1246 MOLALLA OR 97038	N/A	PC	WILDLIFE REHABILITATION	15,000 00
ANGELS IN THE OUTFIELD PO BOX 2347 OREGON CITY OR 97045	N/A	PC	GENERAL OPERATING SUPPORT	2,500 00
ARTIST'S REPERTORY THEATRE 1515 SW MORRISON ST PORTLAND OR 97205	N/A	PC	ARTISTIC PERFORMANCE	15,000 00
ARTS COUNCIL OF PENDLETON 214 N MAIN ST PENDLETON OR 97801	N/A	PC	ARTISTIC MEETINGS	5,000 00
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	2,000 00
ATHENAS GEM INC PO BOX 85 ATHENA OR 97813	N/A	PC	HISTORIC BUILDING RESTORATION	5,000 00
BADGER RUN WILDLIFE REHAB 15993 HOMESTEAD LANE KLAMATH FALLS OR 97601	N/A	PC	WILDLIFE REHABILITATION	10,000 00
BAG AND BAGGAGE PRODUCTIONS PO BOX 3176 HILLSBORO OR 97123	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
BLUE MOUNTAIN WILDLIFE 71046 APPALOOSA LANE PENDLETON OR 97801	N/A	PC	WILDLIFE REHABILITATION	12,000 00
BROADWAY ROSE THEATRE COMPANY PO BOX 231004 TIGARD OR 97281	N/A	PC	ARTISTIC PERFORMANCE	30,000 00
CALYX, INC PO BOX B CORVALLIS OR 97339	N/A	PC	LITERARY PUBLICATIONS	8,000 00
CAMP FIRE COLUMBIA 1411 SW MORRISON ST #300 PORTLAND OR 97205	N/A	PC	HISTORIC BUILDING RESTORATION	10,000 00
CASCADES RAPTOR CENTER PO BOX 5386 EUGENE OR 97405	N/A	PC	WILDLIFE REHABILITATION	12,000 00
CHINTIMINI WILDLIFE REHABILITATION CENTER 311 NW LEWISBURG AVE CORVALLIS OR 97339	N/A	PC	WILDLIFE REHABILITATION	12,000 00
CITY OF HILLSBORO, OREGON 4400 NW 229TH AVE HILLSBORO OR 97124	N/A	GOV	HISTORIC BUILDING PRESERVATION EXCLUSIVELY PUBLIC PURPOSES	30,000 00

FEDERAL STATEMENTS

2016

THE KINSMAN FOUNDATION

93-0861885

FORM 990-PF PART XV, LINE 3a
 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
CITY OF JEFFERSON, OREGON PO BOX 83 JEFFERSON OR 97352	N/A	GOV	HISTORIC BUILDING RESTORATION EXCLUSIVELY PUBLIC PURPOSES	5,000 00
CITY OF REEDSPORT, OREGON 451 WINCHESTER AVENUE REEDSPORT OR 97467	N/A	GOV	HISTORIC PRESERVATION EXCLUSIVELY PUBLIC PURPOSES	4,000 00
COHO PRODUCTIONS LTD 2257 NW RALEIGH ST PORTLAND OR 97210	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
COLUMBIA ARTS PO BOX 1543 HOOD RIVER OR 97031	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
CONCORD PARTNERSHIP 121 SW SALMON ST STE 1000 PORTLAND OR 97204	N/A	PC	HISTORIC STRUCTURE ASSESSMENT	5 000 00
COOS COUNTY LOGGING MUSEUM INC PO BOX 325 MYRTLE POINT OR 97458	N/A	PC	HISTORIC BUILDING PRESERVATION	5 000 00
CROSSROADS CREATIVE AND PERFORMING ARTS CENTER, INC 2020 AUBURN AVE BAKER CITY OR 97814	N/A	PC	HISTORIC BUILDING PRESERVATION	15,000 00
EAST WASHINGTON COUNTY SHELTER PARTNERSHIP COUNCIL INC 11130 SW GREENBURG RD TIGARD OR 97223	N/A	PC	GENERAL OPERATING SUPPORT	10 000 00
FILM ACTION OREGON 4035 NE SANDY BLVD #202 PORTLAND OR 97212	N/A	PC	HISTORIC BUILDING RESTORATION	20,000 00
FISHTRAP INC PO BOX 38 ENTERPRISE OR 97828	N/A	PC	ARTISTIC MEETINGS	10,000 00
FORESTS FOREVER INC PO BOX 1320 OREGON CITY OR 97045	N/A	PC	HISTORIC STRUCTURE PRESERVATION	5,000 00
FRIENDS OF FISH LAKE 90545 ALVADORE RD JUNCTION CITY OR 97448	N/A	PC	HISTORIC BUILDING PRESERVATION	5,000 00
FRIENDS OF HISTORIC FOREST GROVE INC PO BOX 123 FOREST GROVE OR 97116	N/A	PC	HISTORIC BUILDING PRESERVATION	15,000 00
FRIENDS OF THE MOUNTED PATROL 900 SW 13TH AVE STE 210 PORTLAND OR 97205	N/A	PC	GENERAL OPERATING SUPPORT	25 000 00
GUIDESTAR USA, INC 4801 COURTHOUSE ST STE 220 WILLIAMSBURG VA 23188-2678	N/A	PC	GENERAL OPERATING SUPPORT	500 00
HAND 2 MOUTH 6551 N MARYLAND ST PORTLAND OR 97217	N/A	PC	ARTISTIC PERFORMANCES	9,000 00
HAPPY VALLEY ELEMENTARY PTO 13865 SE KING RD HAPPY VALLEY OR 97086	N/A	PC	GENERAL OPERATING SUPPORT	2,500 00

FEDERAL STATEMENTS

2016

THE KINSMAN FOUNDATION

93-0861885

FORM 990-PF, PART XV, LINE 3a
 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
HAWKWATCH INTERNATIONAL INC 2240 S 900 E SALT LAKE CITY UT 84106	N/A	PC	WILDLIFE APPRECIATION	5,000 00
HISTORIC JACKSONVILLE INC PO BOX 783 JACKSONVILLE OR 97530	N/A	PC	HISTORIC BUILDING RESTORATION	9,000 00
HISTORIC PRESERVATION LEAGUE OF OREGON 1130 SW MORRISON ST PORTLAND OR 97205	N/A	PC	HISTORIC PRESERVATION	20,000 00
IMAGO, THE THEATRE MASK ENSEMBLE PO BOX 15182 PORTLAND OR 97293-5182	N/A	PC	ARTISTIC PERFORMANCE	12,000 00
JOSEPHINE COUNTY HISTORICAL SOCIETY 512 SW 5TH STREET GRANTS PASS OR 97526	N/A	PC	HISTORIC BUILDING RESTORATION	5,000 00
JACKKNIFE-ZION-HORSEHEAVEN HISTORICAL SOCIETY PO BOX 1040 ESTACADA OR 97023	N/A	PC	HISTORIC BUILDING PRESERVATION	5,000 00
JPR FOUNDATION INC 1250 SISKIYOU BLVD ASHLAND OR 97520	N/A	PC	HISTORIC BUILDING RESTORATION	10,000 00
KLAMATH BIRD OBSERVATORY PO BOX 758 ASHLAND OR 97520	N/A	PC	WILDLIFE APPRECIATION	5,000 00
KNOW YOUR CITY 800 NW 6TH AVE SUITE #331 PORTLAND OR 97209	N/A	PC	LITERARY PUBLICATION	2,500 00
LITERARY ARTS, INC 925 SW WASHINGTON ST PORTLAND OR 97205	N/A	PC	ARTISTIC SALARIES	10,000 00
LORD LEEBRICK THEATRE COMPANY 174 WEST BROADWAY EUGENE OR 97401	N/A	PC	ARTISTIC PERFORMANCES	7,500 00
MAGENTA THEATER 6400 NE HWY 99 STE G #160 VANCOUVER WA 98665	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
MARYLHURST UNIVERSITY 17600 PACIFIC HIGHWAY PO BOX 261 MARYLHURST OR 97036-0261	N/A	PC	HISTORIC BUILDING RECONSTRUCTION	25,000 00
MARYLHURST UNIVERSITY 17600 PACIFIC HIGHWAY PO BOX 261 MARYLHURST OR 97036-0261	N/A	PC	HISTORIC PRESERVATION	5,000 00
MIRACLE THEATRE GROUP 425 SE 6TH AVE PORTLAND OR 97214	N/A	PC	ARTISTIC PERFORMANCES	17,500 00
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES 2600 VIRGINIA AVE NW WASHINGTON DC 20037	N/A	PC	HISTORIC PRESERVATION	15,000 00
NEWSPACE CENTER FOR PHOTOGRAPHY 1632 SE 10TH AVE PORTLAND OR 97214	N/A	PC	ARTISTIC WORKS EXHIBITION	15,000 00

FEDERAL STATEMENTS

2016

THE KINSMAN FOUNDATION

93-0861885

FORM 990-PF, PART XV, LINE 3a
 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
NONPROFIT ASSOCIATION OF OREGON 5100 SW MACADAM STE 360 PORTLAND OR 97214	N/A	PC	ORGANIZATIONAL SUPPORT	15,000 00
OLD CHURCH SOCIETY INC 1422 SW 11TH AVE PORTLAND OR 97201	N/A	PC	HISTORIC BUILDING PRESERVATION	40,000 00
OREGON CENTER FOR THE PHOTOGRAPHIC ARTS INC 122 NW 8TH AVE PORTLAND OR 97209	N/A	PC	ARTISTIC WORKS EXHIBITION	12,500 00
OREGON COAST AQUARIUM 2820 SW FERRY SLIP ROAD NEWPORT OR 97365	N/A	PC	WILDLIFE REHABILITATION	12,000 00
OREGON COUNCIL FOR THE HUMANITIES 813 SW ALDER ST STE 702 PORTLAND OR 97205	N/A	PC	ARTISTIC MEETINGS	15,000 00
OREGON CULTURAL HERITAGE COMMISSION PO BOX 3588 PORTLAND OR 97208	N/A	PC	ARTISTIC MEETINGS	5,000 00
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON ST STE 100 PORTLAND OR 97205-2021	N/A	PC	HEALTH CARE TRAINING PROGRAM	80,000 00
OREGON INSTITUTE OF SCIENCE & MEDICINE 2251 DICK GEORGE RD CAVE JUNCTION OR 97523	N/A	PC	SCIENTIFIC RESEARCH	24,000 00
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVENUE PORTLAND OR 97214	N/A	PC	HISTORIC BUILDING RESTORATION	20,000 00
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND OR 97219-3099	N/A	PC	ARTISTIC MEDIA PROGRAMMING	35,000 00
OREGON SHAKESPEARE FESTIVAL ASSOC PO BOX 158 ASHLAND OR 97520	N/A	PC	ARTISTIC PERFORMANCE	20,000 00
OYSTERVILLE RESTORATION FOUNDATION 33701 TERRITORY RD OYSTERVILLE WA 98641	N/A	PC	HISTORIC BUILDING PRESERVATION	15,000 00
PINE VALLEY COMMUNITY MUSEUM INC PO BOX 673 HALFWAY OR 97834	N/A	PC	HISTORIC BUILDING RESTORATION	10,000 00
POETRY NORTHWEST 2000 TOWER ST EVERETT WA 98201	N/A	PC	LITERARY PUBLICATIONS	5,000 00
PORTLAND ACTORS CONSERVATORY 1436 SW MONTGOMERY ST PORTLAND OR 97201	N/A	PC	ARTISTIC TRAINING	5,000 00
PORTLAND AUDUBON SOCIETY 5151 NW CORNELL ROAD PORTLAND OR 97210	N/A	PC	WILDLIFE REHABILITATION	25,000 00
PORTLAND CENTER STAGE AT THE ARMORY 128 NW 11TH AVE PORTLAND OR 97209	N/A	PC	ARTISTIC PERFORMANCES	35,000 00

FEDERAL STATEMENTS

2016

THE KINSMAN FOUNDATION

93-0861885

FORM 990-PF, PART XV, LINE 3a
 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
PORTLAND INSTITUTE FOR CONTEMPORARY ART 415 SW 10TH AVE STE 300 PORTLAND OR 97205	N/A	PC	ARTISTIC PERFORMANCES	15,000 00
PORTLAND PLAYHOUSE 602 NE PRESCOTT ST PORTLAND OR 97211	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
PORTLAND PLAYHOUSE 602 NE PRESCOTT ST PORTLAND OR 97211	N/A	PC	HISTORIC BUILDING RESTORATION	20,000 00
PORTLAND REVELS 1515 SW MORRISON ST PORTLAND OR 97205	N/A	PC	ARTISTIC PERFORMANCE	9,000 00
PORTLAND STORY THEATER 3333 NE 15TH AVENUE PORTLAND OR 97212	N/A	PC	ARTISTIC PERFORMANCES	2,500 00
PROFILE THEATRE PROJECT PO BOX 14845 PORTLAND OR 97293	N/A	PC	ARTISTIC PERFORMANCES	13,500 00
ROWENA WILDLIFE CLINIC 6900 HWY 30 THE DALLES OR 97058	N/A	PC	STAFF/WILDLIFE REHABILITATION	11,000 00
SALEM WILDLIFE REHABILITATION ASSOCIATION INC 652 CONNECTICUT SE SALEM OR 97317	N/A	PC	WILDLIFE REHABILITATION	5,000 00
SERENDIPITY CENTER INC PO BOX 33350 PORTLAND OR 97292	N/A	PC	GENERAL OPERATING SUPPORT	2,500 00
SHELTON-McMURPHY JOHNSON ASSOCIATES 303 WILLAMETTE ST EUGENE OR 97401	N/A	PC	HISTORIC BUILDING RESTORATION	5,000 00
SOCIETY OF ST VINCENT DE PAUL PORTLAND COUNCIL PO BOX 42157 PORTLAND OR 97242-0157	N/A	PC	GENERAL OPERATING SUPPORT	5,000 00
SOWELU THEATER 5706 NE SIMPSON ST PORTLAND OR 97218	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
STAGES OF LIFE PO BOX 86068 PORTLAND OR 97286	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
STUMPTOWN STAGES PO BOX 69631 PORTLAND OR 97239 3893	N/A	PC	ARTISTIC PERFORMANCES	10,000 00
THE ORLO FOUNDATION 240 N BROADWAY #112 PORTLAND OR 97227	N/A	PC	LITERARY PUBLICATION	14,200 00
THE WILLAMETTE HERITAGE CENTER 1313 MILL STREET SE, SUITE 200 SALEM OR 97301	N/A	PC	HISTORIC BUILDING PRESERVATION	7,000 00
THEATRE VERTIGO INC 4110 SE HAWTHORNE BLVD #618 PORTLAND OR 97214	N/A	PC	OPERATING SUPPORT	5,000 00

FEDERAL STATEMENTS

2016

THE KINSMAN FOUNDATION

93-0861885

FORM 990-PF, PART XV, LINE 3a
 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
THIRD RAIL REPERTORY THEATRE PO BOX 96063 PORTLAND OR 97296	N/A	PC	ARTISTIC PERFORMANCES	12,000 00
TRIANGLE PRODUCTIONS 1785 NE SANDY BLVD. MB #2 PORTLAND OR 97232	N/A	PC	ARTISTIC PERFORMANCES	10,000 00
TURTLE RIDGE WILDLIFE CENTER PO BOX 768 SALEM OR 97308-0768	N/A	PC	WILDLIFE REHABILITATION	12,000 00
UMPQUA VALLEY ARTS ASSOCIATION 1624 W HARVARD AVE ROSEBURG OR 97471	N/A	PC	HISTORIC BUILDING PRESERVATION	10 000 00
UNITED WAY OF JACKSON COUNTY 1457 EAST McANDREWS MEDFORD OR 97504	N/A	PC	EXEMPT ORGANIZATIONS MEETING	1,500 00
UNIVERSITY OF PORTLAND 5000 N WILLAMETTE BLVD PORTLAND OR 97203	N/A	PC	GENERAL OPERATING SUPPORT	5,000 00
VALLEY THEATER 1228 MEADE AVENUE PROSSER WA 99350	N/A	PC	HISTORIC BUILDING RESTORATION	15,000 00
VANPORT MOSAIC 1009 NE STANTON ST PORTLAND OR 97212	N/A	PC	HISTORIC DOCUMENTARY	5,000 00
VINTAGE HIGH SCHOOL MUSIC BOOSTERS PO BOX 3281 NAPA CA 94558	N/A	PC	GENERAL OPERATING SUPPORT	25,000 00
WILDLIFE CENTER OF THE NORTH COAST 89686 HIGHWAY 202 ASTORIA OR 97103	N/A	PC	WILDLIFE REHABILITATION	45,000 00
WILDLIFE IMAGES REHABILITATION AND EDUCATION CENTER PO BOX 36 MERI IN OR 97532	N/A	PC	WILDLIFE REHABILITATION	10,000 00
WILLAMETTE VALLEY DEVELOPMENT OFFICERS 619 SW 11TH AVE STE 108 PORTLAND OR 97205	N/A	PC	EXEMPT ORGANIZATIONS MEETING	1,500 00
WILLAMETTE FALLS HERITAGE FOUNDATION INC PO BOX 635 WEST LINN OR 97068	N/A	PC	PUBLIC ART INSTALLATION	4,500 00

1 175,200 00