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### Form 990-PF Department of the Treasury Internal Revenue Service

### Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

For calendar year 2016 or tax year beginning and ending Name of foundation A Employer identification number THE KINSMAN FOUNDATION 93-0861885 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 503-654-1668 3727 SE SPAULDING AVE. City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 97267 MILWAUKIE, OR Initial return Initial return of a former public charity G Check all that apply D 1 Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E. If private foundation status was terminated. Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method X Cash Accrual F If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 25,091,325. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purposes (cash basis only) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 170,096. 170,096. STATEMENT 377,878. 377,878. 2 Dividends and interest from securities STATEMENT 11,400. 11,400 STATEMENT 3 5a Gross rents -2,399.STATEMENT b Net rental income or (loss) 676,193 6a Net gain or (loss) from sale of assets not on line 10 676,193. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 235,567. 1,235,567 12 Total Add lines 1 through 11 84,205. 232,573. 148,368 Compensation of officers, directors, trustees, etc 48,644. 158,711. 110,067 14 Other employee salaries and wages 129,079. 85,451 43,628. 15 Pension plans, employee benefits 700 700 0. 16a Legal fees 3,750 5,000. 1,250. **b** Accounting fees 126,842 126,842. 0. c Other profession 17 Interest Administrative 1,200. 18 Taxes 39,221 25,228 Depreciation and depletion 19 11,213 9,588 56,585 43,782 12,803. 20 Occupancy Travel, conferences, and meet 573. 560. 21 13. SCANNED MAN 22 Printing and publications 9,128. 23 Other expenses STMT 9 12,920 3,782 24 Total operating and administrative 773,417. 201,418. expenses Add lines 13 through 23 557,571 1,175,200. 1,175,200 25 Contributions, gifts, grants paid Total expenses and disbursements 1,948,617 557,571 1,376,618. Add lines 24 and 25 27 Subtract line 26 from line 12: -713,050. a Excess of revenue over expenses and disbursements 677,996. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A

93-0861885

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year				
Fart	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
1	Cash - non-interest-bearing	12,124.	16,190.	16,190.			
	Savings and temporary cash investments	6,496,403.	7,146,616.	7,190,070.			
,	Accounts receivable 2,892.						
	Less: allowance for doubtful accounts ▶	1,108.	2,892.	2,892.			
4	Pledges receivable ►						
1	Less: allowance for doubtful accounts ▶		j				
5	Grants receivable						
6	Receivables due from officers, directors, trustees, and other						
"	disqualified persons						
7	Other notes and loans receivable						
) '	Less allowance for doubtful accounts	]					
	Inventories for sale or use		<del>-</del>				
<u>76</u>	<u>ት</u>						
Ass	Prepaid expenses and deferred charges	140 705	144 722	154 667			
10	a Investments - U.S. and state government obligations STMT 10	142,785.	144,733.	154,667.			
- 1	b Investments - corporate stock STMT 11	13,630,651.	12,496,249.	16,003,894.			
- 1	Investments - corporate bonds STMT 12	648,314.	419,835.	427,879.			
11	Investments - land, buildings, and equipment basis 980,568.	262 625	252 724	4 050 000			
	Less accumulated depreciation STMT 13► 119,834.	868,695.	860,734.	1,060,000.			
12							
13	Investments - other						
14	Land, buildings, and equipment. basis ► 330, 122.						
	Less accumulated depreciation STMT 14► 35,031.	295,307.	<u>295,091.</u>	235,733.			
15	Other assets (describe)						
16	Total assets (to be completed by all filers - see the						
	instructions. Also, see page 1, item I)	22,095,387.	21,382,340.	<u>25,091,325.</u>			
17	Accounts payable and accrued expenses						
18	Grants payable						
ဖ္တ 19	Deferred revenue						
Liabilities 02 12 12 12 12 12 12 12 12 12 12 12 12 12	Loans from officers, directors, trustees, and other disqualified persons						
हि 21	Mortgages and other notes payable						
□ <sub>22</sub>	Other liabilities (describe > SECURITY DEPOSITS )	1,431.	1,434.				
23	Total liabilities (add lines 17 through 22)	1,431.	1,434.				
	Foundations that follow SFAS 117, check here						
	and complete lines 24 through 26 and lines 30 and 31						
9 24	Unrestricted						
D 25	Temporarily restricted						
E 26	Permanently restricted						
or Fund Balance	Foundations that do not follow SFAS 117, check here						
2	and complete lines 27 through 31						
	Capital stock, trust principal, or current funds	182,801.	182,801.				
Se 128	Paid-in or capital surplus, or land, bldg., and equipment fund	394,140.	394,140.				
Net Assets 30 28 28 28		21,517,015.	20,803,965.				
₹ 30	·	22,093,956.	21,380,906.				
Z   30	Total liet assets of fully balances	22,093,930.	21,300,300.				
31 Total liabilities and net assets/fund balances 22,095,387. 21,382,340.							
31							
Par	- <del></del>						
1 Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30					
,	ist agree with end-of-year figure reported on prior year's return)		1	22,093,956.			
	er amount from Part I, line 27a		2	<u>-713,050.</u>			
3 Oth	er increases not included in line 2 (itemize)		3 1	<u> </u>			

4

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Part IV	/ Capital Gains a	and Losses for Tax on Ir	<u>ivestment</u>	income					
		ibe the kind(s) of property sold (e.g rehouse, or common stock, 200 shs			( <b>b)</b> H	low acquired - Purchase - Donation	(c)	Date acquired no., day, yr )	(d) Date sold (mo , day, yr.)
1a PUI	BLICLY TRADE	O SECURITIES				P			
b LIT	TIGATION SET	<b>FLEMENT PROCEEDS</b>				P	VA	RIOUS	VARIOUS
c SCI	RAPPED EQUIPM	MENT				P	04	/25/14	12/23/16
	PITAL GAINS I								
e									
(e	) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				(h) Gaın or (los: ) plus (f) mınus	
а	11,546,308.		1	0,882,38	9.				663,919.
b	603.								603.
С		1,079.		1,50	5.				-426.
d	12,097.								12,097.
е									
Comp	lete only for assets showin	g gain in column (h) and owned by	the foundation	on 12/31/69			(I) Ga	ıns (Col (h) gaii	n minus
(ı) F	.M.V as of 12/31/69	(J) Adjusted basis as of 12/31/69	, ,	cess of col. (1) col. (j), if any			col (k)	, but not less that esses (from col.	an -0-) <b>or</b>
a						<del>-</del>			663,919.
<u> </u>		<del></del> -				<del></del>		··	603.
C									-426.
d				<del></del>	7				12,097.
<del></del>					$\neg \neg$	<del></del>			
<u> </u>		C 14 1	n in Dant I '	7	$\dashv$				
<b>2</b> Capital	gain net income or (net cap	pital loss) $\begin{cases} \text{ If gain, also ente} \\ \text{ If (loss), enter -0} \end{cases}$	r in Part I, line )- in Part I, line	<i>1</i> 7	}	2	_	<del></del>	676,193.
		s) as defined in sections 1222(5) ar	nd (6).		٦				
	, also enter in Part I, line 8,	column (c).						37 / 7	
lf (loss Part V	s), enter -0- in Part I, line 8	nder Section 4940(e) for	r Doduced	Tay on Not	1025	3	Incon	N/A	<i></i>
f section Was the fo	4940(d)(2) applies, leave th	ion 4942 tax on the distributable an	nount of any ye	ear in the base per		; )			Yes X No
		ify under section 4940(e) Do not co each column for each year, see the i			ntries				
LING	<del></del>	(b)	noti detiono de	TOTO THEIR HIS CALLE	(c)		-T		(d) ibution ratio
_ Calenda	(a) Base period years ar year (or tax year beginnir	ng in) Adjusted qualifying dis		Net value of no	nchar	ıtable-use as		Distr (col. (b) d	ivided by col (c))
	2015		6,321.			<u>,587,8</u>			.054570
	2014		01,087.			,169,2			.049336
	2013		34,798.			,280,8			.052799
	2012		6,919.			<u>,272,9</u>			.055727
	2011	1,35	2,048.		21	<u>,781,8</u>	43.		.062072
	of line 1, column (d)							2	.274504
-		5-year base period - divide the total	on line 2 by 5,	or by the number	r of ye	ars			
the fou	undation has been in exister	nce if less than 5 years						3	.054901
<b>4</b> Enter t	he net value of noncharitab	le-use assets for 2016 from Part X,	line 5				-	4	<u>24,312,577.</u>
5 Multip	ly line 4 by line 3							5	1,334,785.
6 Enter	1% of net investment incom	ne (1% of Part I, line 27b)					 	6	6,780.
7 Add lir	nes 5 and 6							7	1,341,565.
	qualifying distributions from							8	1,376,618.
	8 is equal to or greater than e Part VI instructions.	l line 7, check the box in Part VI, line	e 1b, and comp	olete that part usir	ng a 1	% tax rate			

			6 1 8 8 5		age 4		
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	40 - 50	e msuc	Cuoi	15)		
	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔀 and enter 1%	1		6,7	80.		
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.		
3	Add lines 1 and 2	3		6,7	80.		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.		
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5		6,7	80.		
6	Credits/Payments:						
	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 17,800.						
	Exempt foreign organizations - tax withheld at source 6b						
	Tax paid with application for extension of time to file (Form 8868)  6c						
	Backup withholding erroneously withheld 6d						
	Total credits and payments. Add lines 6a through 6d	7	1	7,8	00.		
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8		1,0	00.		
	The state of the s			_			
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1 0	20		
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	<u>_</u>	1,0			
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	11			<u>0.</u>		
	rt VII-A Statements Regarding Activities		<del></del>	Vaa	N.		
	During the tax year, did-the foundation attempt to influence any national, state, or local legislation or did it participate or intervene i	n		Yes	_		
	any political campaign?		1a_	<b>_</b>	X		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)	?	1b	<u> </u>	_X_		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ed or			1		
	distributed by the foundation in connection with the activities				l		
C	Did the foundation file Form 1120-POL for this year?		1c		X		
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				l		
	(1) On the foundation ▶ \$ O . (2) On foundation managers ▶ \$ O .				l		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation						
	managers. ► \$ 0.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	'	Х		
	If "Yes," attach a detailed description of the activities						
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	ŕ			1		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	ļ	X		
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X		
	If "Yes," has it filed a tax return on <b>Form 990-</b> T for this year?	N/Z		<del>                                     </del>			
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-17.	5	$\vdash$	X		
	If "Yes," attach the statement required by General Instruction T		-	+	1		
					l _		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or	la					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	iaw		37			
	remain in the governing instrument?		6	X	<del> </del>		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	<del> </del>		
					ľ		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			Ì	1		
	OR						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)						
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ndar					
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV						
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	<u> </u>	X		
			Form 99	0-PF	(2016)		

1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(13)* if "Yes," attach schedule (see instructions)   2		irt VII-A   Statements Regarding Activities (continued)	1000		i age o
11 A say from dump the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes", attach schedule (see instructions)?  12 Did the foundation make a distribution to a donor advestif find over which the foundation or a disqualified person had advisory privileges?  12 If "Yes", attach statement (see instructions)  13 Did the foundation comply with the public inspection requirements for its annual ratums and exemption application?  14 The blooks are nacine of ▶ "THE FOUNDATION ONG  15 Did the foundation comply with the PE FOUNDATION ONG  16 Section 497((19)) morewang to harbatis trusts line (Form 999-Fir line to 16 Firm 1041 - Check here and effect the amount of the exemptin interest received or accrued during the year  15 A dany him duming calendary are 2016, did the foundation have an interest in or a signalure or other attendancy over a bank, securities, or other favorable account in a foregen country?  16 Statements of the favorable account in a foregen country?  17 See the instructions for exceptions and filing requirements for finiciple Form 142. If "Yes," enter the name of the torquit country Port VII-B Statements Regarding Activities for Which Form 4720 May Be Required  18 Diring the year did the foundation (either directly or indirectly)?  19 Engrang the year did the foundation (either directly or indirectly)?  10 Engrang the test did the foundation (either directly or indirectly)?  11 Engrang the year did the foundation (either directly or indirectly)?  12 Engrang the year did the foundation (either directly or indirectly)?  19 Engrang in the system control to the year sected created to (or accept it from) a designalited person?  10 Engrang the system of the system because of the year sected directly or indirectly?  11 Engrang the year did the foundation of acceptable person?  12 Format goods, services, or foothers to or accept them from) a disqualided person?  13 Engrang the year of the foundation of the directly or indirectly or indirec	<u> </u>	The A Statements fregulating Activities (continued)	$\overline{}$	Voc	No
section 15/20/13/9 If Yes, attach schedule (see instructions)  10 off the foundation make a distribution to a donor advised but do over which the foundation or a disqualified person had advisory privileges?  17 Yes, attach statement (see instructions)  10 of the foundation comely with the public inspection requirements for its annual returns and examption application?  11 The books are in care of b THE FOUNDATION. ORG  12 The books are in care of b THE FOUNDATION. ORG  13 Expanding the public inspection requirements for its annual returns and examption application?  15 Section 4947(s)(1) none-sempt charitable trusts fining Form 990-Fe in lieu of Form 141-1 Check hate and effect the amount of the exemption interest received or accused during the year  15 Section 4947(s)(1) none-sempt charitable fruits is fining Form 990-Fe in lieu of Form 141-1 Check hate and effect the amount of the exemption interest received or accused during the year  16 All any time gluring catendar year 2016, and the foundation have an interest in or a signature or other authority over a bank, see the insections of a exceptions and fining requirements for FinCEN Form 114. If Yes, enter the name of the form 4720 if any term is a foreign country.  17 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  18 February 20 if any term is checked in the "Yes" column, unless an exception applies.  19 Furnish govus, services, or floativities for which Form 4720 May Be Required  19 Furnish govus, services, or floativities for (exception form 4720 May Be Required  19 Furnish govus, services, or floativities for (exception form 4720 May Be Required  19 Furnish govus, services, or floativities for which them from) a disqualified person?  20 Furnish govus, services, or floativities for which the foundation form of the available for the certified for the benefit or set of a disqualified person?  21 Furnish govus, services, or floativities for which the foundation form of the available for the benefit or use of a disqualified pers		At any time, divine the constitution of the form delices divined by a contract of the constitution of	Ì	163	140
12 Did the foundation make a dischibution to a dinore advesed fund over which the foundation or a disqualified person had advesory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Webstel address ➤ WINN. KINSMANPOUNDATTON. ORG  17 The blooks are care of ➤ THE FOUNDATTON  Located at ➤ 37.27 SE SPAULDING AVE MILWAUKIE, OR  18 Section 4947(3)(1) monement potentiable flusts fining Form 90.9PF in text of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  18 At any lime during calendar year 2016, did the foundation have an interest in or a signature or other suthority over a bank, securities, or other interest received or accrued during the year  19 At any lime during calendar year 2016, did the foundation have an interest in or a signature or other suthority over a bank, securities, or other interest received or interest in or a signature or other suthority over a bank, securities, or other interest in or a signature or other suthority over a bank, securities, or other interest in or a signature or other suthority over a bank, securities of the instructions for exceptions and fining requirements for FincEN Form 114. If Yes, enter the name of the foreign country.  Set the instructions for exceptions and fining requirements for FincEN Form 120 May Be Required  File Form 4700 any tens is checked in the "Yes" column, unless an exception applies.  18 Using the year did the foundation (either directly or indirectly):  19 Form 1906, services, or facilities to (or accept them from) a disqualified person?  19 Form 1906, services, or facilities to (or accept them from) a disqualified person?  19 Form 1906, services, or facilities to (or accept them from) a disqualified person?  10 Form 2900, services, or facilities to (or accept them from) a disqualified person?  10 Form 2900, services, or facilities to (or accept them from) a disqualified person?  10 Form 2900, services, or facilities to	11		۱.,		
It **Yes**, attaches tastement (see matructions)    12	40		11		
13	12			ļ	
Website address ► WWW. KINSMAPFOUNDATION.ORG  1 The books are in care of ▶ THE FOUNDATION  1 The books are in care of ▶ THE FOUNDATION  1 Section 4927(a)(1) nonexempt characteristic trusts flaing From 990+Fin item of From 1041 - Check here and entir the amount of tax-exampta interest received or accrued during the year  16. All any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other framoral account of a rough country?  See the instructions for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foundation for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foundation for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foundation for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foundation for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foundation for exceptions and filing requirements for FnCEN Form 114. If "Yes," enter the name of the foundation (refer directly or morticelty):  1 Formal Pool (Part You Fn Yes)  1 Formal Pool (Part You Fn Yes)  2 Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualitied person?  2 Formal poods, services, or facilities to (or accept in from) a disqualitied person?  3 Formal Fn Yes In No  4 Person personation to, or pay or remitions the expenses of, a disqualitied person?  4 Person Fn Yes In No  5 Formal Pools, and the foundation of a good of the exception of the exceptions described in Flag blanch to use of a disputable of person (Part Yes In No  5 Formal Pool (Part Yes In No  6 Formal Pool (Part Yes In No  6 Formal Pool (Part Yes In No  7 Formal Pool (Part Yes In No  8 Formal Pool (Part Yes In No  8 Formal Pool (Part Yes In No  9 Formal Pool (Part Yes In No  1 Formal Pool (P					X
14. The brooks are in care of ▶ THE FOUNDATION   Telephone no ▶ 50.3 -654 - 1668   Located at ₱ √3727 SE SPAULDING AVE., MILWAUKTE, OR   7/19+4 ▶ 97267   15. Section 49-27(a)(1) independent price and return to a and earlier the amount of fax-secrept interest releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued during the year of the first releved or accrued to during the year of the foundation (either directly or indirectly):    Yes   No	13		13	<u>_x</u> _	L
Located at   3727 SE SPAULDING AVE., MILWAUKIE, OR  15 Section 4947(a)(1) nonexempt charable trusts fraing form 990-PF in like of Form 1041 - Check here and enter the amount of tax-exempt mirrost received or accreed duming the year  16. All any time during celendary year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the financial accountry   No.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any tenn is checked in the "Yes" column, unless an exception applies.  1 a During the year of the floundation (letter directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lied money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept lifem from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person of the order of the acception of the exceptions described in Regulations section 5 to 11(1)-(6), did any of the acts last for uplaify under the exceptions described in Regulations section 5 to 11(1)-(6), did any of the acts last for uplaify under the exceptions d			- 4 1	<u> </u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Chock here and enter the amount of tax exemptin therest received or accrued during the year  16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114. If "yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any tent is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly);  1 During the year did the foundation (either directly or indirectly);  1 During the year did the foundation (either directly or indirectly);  2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  2 a disqualified person?  3 Furnish quods, services, or facilities to (or accept time from) a disqualified person?  4 Yes X No  4 Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  4 Yes X No  5 Transfer any imcomer or assets to a designable depreson (or make any of either available for the benefit or use of a disqualified person)?  6 Agree to pay money or property to a povernment official? (Exception Check No'  7 If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  8 If any assers is "See" to 11/16/16, did any of the acts falls to qualify under the exceptions described in Regulations section 53.494 1(d):3 or in a current notice regarding disaster assistance (see instructions)?  9 Organizations relying on a current notice regarding disaster assistance (see instructions)?  9 Organizations relying on a current notice regarding disaster assistance see instructions)?  1 The provision of section 4942(a)(2) or any of the acts d	14				i
16. Alary time during calendary year 2016, ad the foundation have an interest in or a signature or other authority over a bank, sourches, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the financial account in a foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend creat to (or accept if from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of either available for the heretit or use of a disqualified person) (or make any of the acts fail to qualify under the exceptions discribed in Regulations section 53.494 (1)-3 or in a curre			126/		
18 A tary time during galendary year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other functions, or other functions, or other functions for exceptions and filing requirements for FincEN Form 114. If "Yes," enter the name of the progression of exceptions and filing requirements for FincEN Form 114. If "Yes," enter the name of the progression of t	15			. , . •	•
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B.   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   4 stigualified person?   Yes   X   No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No    (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?   Yes   X   No    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X   No    (6) Agree to pay money or property to a government official? (Exception Check "No"   if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)   Yes   X   No    10 If any answer is "Yes" to 1st(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 f(d)-3 or in a current notice regarding disaster assistance (see instructions)?   Yes   X   No    10 If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year Deginning in a prior year in any of the acts described in 1a, other than exceptions described in 1a, other than exceptions described in 1a, other than exception desire the foundation defined in section 4942(0)(3) or 4942(0)(3)					NI.
See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country."  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualitied person?   Yes   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualitied person?   Yes   No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person?   Yes   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualitied person?   Yes   No    (5) Transfer any income or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualified person)?   Yes   No    (6) Agree to pay money or property to a government official? (Exception Check 'No'   if the foundation agreed to make a girst to or to employ the official for a period after termination of powernment service, if terminating within 90 days   Yes   No    b If any answer is "Yes" to 1a(1)-(6), id any of the acts fail to qualify under the exceptions described in Regulations section 53.494 ((d)-3 or in a current notice regarding disaster assistance check here   Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?   X   X   X   X   X   X   X   X   X	16			Yes	1
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		·	16	L	<u>X</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept limit from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  5) If any answers in "Yes" to Tail,16), did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  2 Taxs on failure to distribute microme (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(in) 4942(					
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept it memory) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available to the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.491 (fg)-3 or in a current notice regarding dissaler assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 44942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, Ist the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b Are there any years listed in 2a for which the foundation is not applying the	_		1		<u> </u>
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Ves' to 1s(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance close them to the foundation engage in a prior year in any of the acts Searched in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((a)) or 4942((a)	Pa			15.0	Τ
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after terrimation of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1b X  2 Taxes on failure to distribute mome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, Itsit the years  b Are there any years issed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to mocrirect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b Are there any years issed in 2a for which the found	1a				
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts faul to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1b. X  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  1c. X  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  1c. X  2 Taxes on failure to distribute microme (section 4942) (does not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  1c. If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the year's list					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after lerrimation of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation eplage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No' and attach statement - see instructions.)  b If "Yes," list the years bundles in 24% direct or indirect interest in any business enterprise at any time during the year?  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by	•		1		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Ves" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement" see instructions.)  If It he provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  All the foundation invest during the year any amount in a manner that would recopardize its charit					
(5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  1b X  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \[ \begin{array}{c} Yes \begin{array}{c} No \\ If Yes, \begin{array}{c} Ist the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years kisted in 2a, list the years here    \begin{array}{c} Yes \begin{array}{c} No \\ If Yes, \begin{array}{c} All the wearses business holdings in 2016 as a result of (1) any purchase by the foundation or disqualited persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could peopardize its chari					
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years Is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No  b) If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (					
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," list the year's  b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If yes, and the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If yes, and the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If yes, and the fo			Ì		
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before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \					
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before 2016?  If "Yes," list the years \				1	1
If "Yes," list the years	а				
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statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X			2b	ļ	<del> </del>
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b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X	3a				
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X		• ,	-	-	I
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had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X			4a	+-	X
	b				
				<u> </u>	

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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ied)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	` ''		s X No	
(2) Influence the outcome of any specific public election (see section 4955), or	r to carry on, directly or indire			
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	s X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify unc		n Regulations		
section 53 4945 or in a current notice regarding disaster assistance (see instru	•		N/A 5	b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	N	「/A	s L No	
If "Yes," attach the statement required by Regulations section 53 4945	• •			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			1 1
a personal benefit contract?		Ye	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	ib X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				b
Part VIII Information About Officers, Directors, Truston Paid Employees, and Contractors		ınagers, Highly 	<i>'</i>	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
4. Marza and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
			-	
SEE STATEMENT 15		232,573.	58,144.	0.
·				
	<u> </u>	<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	hours per week devoted to position	(c) compensation	compensation	allowances
ELAINE WOOD - 3727 SE SPAULDING	ACCOUNTANT		•	
AVE., MILWAUKIE, OR 97267	30.00	83,960.	20,990.	0.
		<u></u>		
				. <u>_</u>
		L		
Total number of other employees paid over \$50,000			<b>▶</b> 1	0

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NC	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	<del></del>	<b>▶</b> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced		Expenses
1 N/A	, 00.	
IV/A		
2		
3		
4		
Don't IV D. O		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines	10040	Amount
	1 8110 2.	Amount
1 N/A		
2		
<u> </u>		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3	<u>▶</u>	

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93-0861885 Form 990-PF (2016) Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 16,126,212. a Average monthly fair market value of securities 1a 7,353,333. b Average of monthly cash balances 1b 1,203,274. c Fair market value of all other assets 10 24,682,819. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 24,682,819. 3 3 Subtract line 2 from line 1d 370,242. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 24,312,577. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 5 1,215,629. Minimum investment return. Enter 5% of line 5 6 Part XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 1,215,629. Minimum investment return from Part X, line 6 6,780 2a Tax on investment income for 2016 from Part VI, line 5 Income tax for 2016. (This does not include the tax from Part VI.) 2b c Add lines 2a and 2b 6.780. 2c 1,208,849. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5, 1,208,849. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 1,208,849. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 1,376,618. Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 1,376,618. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 6,780. income. Enter 1% of Part I, line 27b

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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1,369,838.

6

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d)</b> 2016
1 Distributable amount for 2016 from Part XI, line 7				1,208,849.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only		_	0.	
<b>b</b> Total for prior years:		0		
3 Excess distributions carryover, if any, to 2016:		0.		
<b>a</b> From 2011				
b From 2012 29,405.				
c From 2013 99,480.				
d From 2014 5, 281.				
e From 2015 134,720.				
f Total of lines 3a through e	268,886.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 1,376,618.				
a Applied to 2015, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				1
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				1
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,208,849.
e Remaining amount distributed out of corpus	167,769.			
Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	······		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	436,655.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
assessed		0.	<u> </u>	<del></del>
d Subtract line 6c from line 6b Taxable		0.		
amount - see instructions  e Undistributed income for 2015. Subtract line				
1		•	0.	
4a from line 2a Taxable amount - see instr.  f Undistributed income for 2016 Subtract	<del></del>			
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011		<del></del>		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017				
Subtract lines 7 and 8 from line 6a	436,655.			
10 Analysis of line 9				
a Excess from 2012 29,405.				
b Excess from 2013 99, 480.				
c Excess from 2014	Ì			
d Excess from 2015 134,720.				
e Excess from 2016 167,769.				
				Carra 000 DE (0010)

	SMAN FOUNDA			93-0	861885 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter tha	it it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of	the ruling	▶ └		
<b>b</b> Check box to indicate whether the found		ng foundation described		4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	11.0045	Prior 3 years	1	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a			<del> </del>		<u> </u>
c Qualifying distributions from Part XII,	Ī				
line 4 for each year listed			ļ	<del></del>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				<del></del>	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c  3 Complete 3a, b, or c for the	<u> </u>				
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	<del></del>	<del>                                     </del>	<del> </del>		<del> </del>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			_		
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in	Į.			į	
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					<u>                                     </u>
(4) Gross investment income					
Part XV Supplementary Info			if the foundatio	n had \$5,000 or n	nore in assets
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wh			ntributions received by th	e foundation before the c	lose of any tax
year (but only if they have contributed i	more than \$5,000) (See	section 507(d)(2).)			
NONE			· <del>····</del>		<del></del>
b List any managers of the foundation whether entity) of which the foundation has			ı (or an equally large por	tion of the ownership of a	partnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loar	n, Scholarship, etc., F	Programs:		
Check here  if the foundation the foundation makes gifts, grants, etc.	•		•	not accept unsolicited re complete items 2a, b, c, a	•
a The name, address, and telephone num	nber or e-mail address of	the person to whom app	olications should be addr	essed <sup>*</sup>	
KEITH KINSMAN, 503-6					
3727 SE SPAULDING AV			ha de al da		
b The form in which applications should SEE ATTACHED	be submitted and inform	ation and materials they :	should include		
c Any submission deadlines: SEE ATTACHED					
d Any restrictions or limitations on award	ls, such as by geographi	cal areas, charitable field:	s, kınds of ınstıtutıons. o	r other factors:	
SEE ATTACHED		2.2	,		

623601 11-23-16

3 Grants and Contributions Paid During the Ye	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)		recipient		
a Paid during the year				
			'	
			t.	
SEE ATTACHED				
			·	1,175,200.
		1		
		]		
č				
				•
		`		
		ĺ		
	ì			
Total		·	<b>▶</b> 3a	1 175 200.
b Approved for future payment				
NONE				
NONE				}
·				
			1	
				}
Total	<u> </u>	<del></del>	2h	†

Part XVI-A	Analysis of Income-Producing Activities
------------	---

nter gross amounts unless otherwise indicated.		ousiness income		by section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	170,096. 377,878.	
Dividends and interest from securities			14	377,878.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property			16	-2,399.	
Net rental income or (loss) from personal					
property		<del></del>			
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			14	676,193.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory		<del> </del>			
Other revenue					
a					
b					
C					
d	_				
e					
Subtotal Add columns (b), (d), and (e)			<u>).                                    </u>	1,221,768.	
3 Total Add line 12, columns (b), (d), and (e)				13	1,221,768
See worksheet in line 13 instructions to verify calculation	s)	<del></del>			
Part XVI-B Relationship of Activitie	es to the Accor	nolishment of	Exempt F	Purposes	
Line No Explain below how each activity for which				d importantly to the accom	plishment of
▼ the foundation's exempt purposes (other)	than by providing fund	s for such purposes)			
				<del></del>	
	<del></del>				
		<u>.</u>			

# Form 990-PF (2016) THE KINSMAN FOUNDATION 93-0861885 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of								<b>fes</b>	No
	ode (other than section 501(c)				ızatıons?				
	Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash								
							1a(1)		<u>X</u>
	Other assets						1a(2)		<u>X</u>
	transactions:								37
	Sales of assets to a noncharita	, ,					1b(1)		<u>X</u>
	Purchases of assets from a no		organization				1b(2)		X
	Rental of facilities, equipment,						1b(3)		X
	Reimbursement arrangements						1b(4)		X
, ,	oans or loan guarantees. Performance of services or me	mbarahia ar fundra	ioina colinitatio	50			1b(5)		X
٠,,	ng of facilities, equipment, ma		•				1b(6)		X
	answer to any of the above is	•			wave show the fair m	arket value of the goods to		nte	
	vices given by the reporting for							.13,	
	on (d) the value of the goods,			od 1000 than fall market valu	io in any transaction	or onaring arrangement, or			
a) Line no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and s	haring arra	ngeme	nts
<u> </u>			N/A		(4,)				<del></del>
						<del>_</del>			
<del></del>									
									_
							_		
				,,,,,,,		<u> </u>			
2a Is the	foundation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organi	zations described	_			_
ın se	ction 501(c) of the Code (othe	r than section 501(d	c)(3)) or in sect	ion 527?			Yes	X	No
<b>b</b> If "Ye	s," complete the following sch	edule			,	<u></u>			
	(a) Name of org	ganization		(b) Type of organization	(	c) Description of relationsh	ııp		
	N/A								
					<b> </b>				
				<u> </u>	<u> </u>				
	Under penalties of perjury, I declare and belief, it is true, correct, and cor			- · · · ·	•	May	the IRS d		
Sign (	1.4.	11/11/1/	•	11 110	<b>.</b>	sho	n with the	see ins	er str )?
nere	<b>E</b> CWINAN	NYVVVV	<u>~</u>	May 11,2017	PRESID	ENT L	Yes	L_	J No ∣
	Signature of officer or trustee		T	Date /	Title	0			
	Print/Type preparer's na	ame	Preparer's si	ignature	Date	Check if PTIN			
D-:-I			MIAL	AND + MARC	15/10/17	self- employed			
Paid	MARGARET W		I., (m)		<u> </u>		853		
Prepai	1111111 0 Hamo - DDI	AP LLP	- (	J		Firm's EIN ▶ 93-04	1187	Τ0	
Use O		05				<u> </u>			
	Firm's address ► 58								
	LA	KE OSWEGO	O, OR 9	7035	<del></del> _	Phone no. 503-69			
						Fo	rm <b>990</b>	J-PF	(2016)

THE KINSMAN FOUND	ATION						93-0861	.885
FORM 990-PF INTERE	ST ON SAVINGS	S AND TE	MPORAF	Y CASH	INV	ESTMENTS	STATEMENT	1
SOURCE		REV	A) ENUE BOOKS	NET	•	B) ESTMENT OME	(C) ADJUSTEI NET INCOM	
INTEREST INCOME		1	70,096	<del>-</del>	1	70,096.	····	
TOTAL TO PART I, LI	NE 3	1	70,096	 5. = ==	1	70,096.		
FORM 990-PF	DIVIDENDS A	AND INTE	REST E	ROM SE	CURI	TIES	STATEMENT	
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN	5	(A) REVENUI PER BOOM		(B) NET INVES MENT INCO		
CAPITAL GAIN DISTRIBUTIONS AND DIVIDEND INCOME	389,975.	12,0	97.	377,8	78.	377,87	8.	
TO PART I, LINE 4	389,975.	12,0	97.	377,8	78.	377,87	8.	
FORM 990-PF	]	RENTAL I	NCOME				STATEMENT	
KIND AND LOCATION O	F PROPERTY			-		ACTIVITY NUMBER	GROSS RENTAL INC	COM
RESIDENTIAL RENTAL,	MILWAUKIE,	OR			•	1	11,4	100
TOTAL TO FORM 990-P	F, PART I, L	INE 5A					11,4	400
FORM 990-PF	R	ENTAL EX	(PENSES				STATEMENT	
DESCRIPTION			ACTIV:		AM	OUNT	TOTAL	
DEPRECIATION TREEHOUSE INSURANCE TREEHOUSE PROPERTY						7,963. 296. 5,540.		
		FOTAL -	-	L			13,	
TOTAL RENTAL EXPENS	ES						13,	799
NET RENTAL INCOME T							-2,	

(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
700.	700.			0.
700.	700.			0.
ACCOUNTI	NG FEES	Si		6
(A) EXPENSES PER BOOKS			(D) CHARITA PURPOS	
5,000.	3,750.		1,2	50.
5,000.	3,750.		1,2	50.
THER PROFES	SIONAL FEES	S	PATEMENT	7
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
126,842.	126,842.			0.
126,842.	126,842.			0.
TAX	ES	S	<b>TATEMENT</b>	8
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
6,663. 12,793. 1,200.	6,663.		1,2	0. 0. 00.
13,025. 5,540.	13,025. 5,540.			0.
0,010.				
	EXPENSES PER BOOKS  700.  700.  700.  ACCOUNTING  (A) EXPENSES PER BOOKS  5,000.  5,000.  5,000.  THER PROFES:  (A) EXPENSES PER BOOKS  126,842.  126,842.  TAX:  (A) EXPENSES PER BOOKS  126,842.  126,842.  13,025.	EXPENSES   NET INVEST-	EXPENSES PER BOOKS MENT INCOME  700. 700.  700. 700.  ACCOUNTING FEES  (A) (B) (C) EXPENSES NET INVEST-PER BOOKS MENT INCOME  5,000. 3,750.  THER PROFESSIONAL FEES  (A) (B) (C) EXPENSES NET INVEST-PER BOOKS MENT INCOME  126,842. 126,842.  TAXES  (A) (B) (C) ADJUSTED NET INCOME  126,842. 126,842.  (C) ADJUSTED NET INCOME  126,842. 126,842.  TAXES  (A) (B) (C) ADJUSTED NET INCOME  (C) ADJUSTED NET INCOME  126,842. 126,842.  (C) ADJUSTED NET INCOME  6,663. 6,663. 12,793. 0. 1,200. 0. 13,025. 13,025.	EXPENSES NET INVEST- PER BOOKS MENT INCOME NET INCOME PURPOS:  700. 700.  700. 700.  ACCOUNTING FEES STATEMENT  (A) (B) (C) (D) EXPENSES NET INVEST- PER BOOKS MENT INCOME NET INCOME PURPOS  5,000. 3,750. 1,2  THER PROFESSIONAL FEES STATEMENT  (A) (B) (C) (D) EXPENSES NET INVEST- PER BOOKS MENT INCOME NET INCOME PURPOS  126,842. 126,842.  126,842. 126,842.  TAXES STATEMENT  (A) (B) (C) (D) EXPENSES NET INVEST- PER BOOKS MENT INCOME NET INCOME PURPOS  126,842. 126,842.  126,842. 126,842.  (A) (B) (C) (D) EXPENSES NET INVEST- PER BOOKS MENT INCOME NET INCOME PURPOS  6,663. 6,663. 12,793. 0. 1,200. 0. 1,2  13,025. 13,025.

FORM 990-PF	OTHER E	XPENSES			STATEMENT	9	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		CHARITABLE	
BANK FEES DUES AND MEMBERSHIPS OFFICE EXPENSE MEALS GRANT MANAGEMENT EXPENSE TREEHOUSE INSURANCE	368. 750. 5,486. 20. 6,000. 296.	2,	368. 375. 743. 0. 0. 296.		2,7	10.	
TO FORM 990-PF, PG 1, LN 23	12,920.	3,	782.		9,1	28.	
FORM 990-PF U.S. AND S	STATE/CITY G	·	OBL	GATIONS	STATEMENT	10	
DESCRIPTION	U.S GOV'		вос	OK VALUE	FAIR MARKE VALUE	T	
US TREASURY AND MUNICIPAL BOI	NDS X			144,733.	154,6	67.	
TOTAL U.S. GOVERNMENT OBLIGAT	rions	-		144,733.	154,6	67.	
TOTAL STATE AND MUNICIPAL GOV	VERNMENT OBL	IGATIONS					
TOTAL TO FORM 990-PF, PART I	I, LINE 10A	-		144,733.	154,6	67.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	11	
DESCRIPTION			во	OK VALUE	FAIR MARKE VALUE	т	
CORPORATE STOCK (SEE ATTACHE)	D)	-	1:	2,496,249.	16,003,8	94.	
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	-	1:	2,496,249.	16,003,8	94.	

EORM 990-PF COF	RPORATE BONDS		STATEMENT 12
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (SEE ATTACHED)	<del></del>	419,835.	427,879.
TOTAL TO FORM 990-PF, PART II, LINE	= 10C	419,835.	427,879.
FORM 990-PF DEPRECIATION OF ASSE	ETS HELD FOR INV	VESTMENT	STATEMENT 13
DESCRIPTION .	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
HOUSE & COTTAGE (REM) HOUSE WELL PUMP (REM) HOUSE ALARM (REM) HOUSE DECKS (REM) HOUSE SPRINKLER (REM) HOUSE MOONGATE (REM) HOUSE MOONGATE (REM) HOUSE LIGHTING (REM) COTTAGE WATERLINE (REM) COTTAGE (LIFE) MCNARY HOUSE (LIFE) IMPROVEMENTS MCNARY (LIFE) ELECTRIC PANEL UPGRADES NEW ROOF MCNARY GATE MOTOR POND LAND-HOUSE (REMAINDER) LAND-HOUSE (REMAINDER) STRUCTURAL IMP T/H (REM) NEW ROOF TREEHOUSE (REM) SPRINKLER IMP T/H (REM) STRUCTURAL IMP T/H (REM) TREEHOUSE (LIFE) STRUCTURAL IMP T/H (REM) TREEHOUSE (LIFE) STRUCTURAL IMP T/H (LIFE) LAND TREEHOUSE (REM) LIGHTING T/H (LIFE) LAND TREEHOUSE (REM) LAND TREEHOUSE (REM) LAND TREEHOUSE (LIFE) STOVE	175,169. 1,933. 1,600. 2,218. 6,618. 1,052. 645. 2,058. 1,364. 24,943. 249,431. 19,852. 10,793. 41,630. 3,036. 6,135. 61,667. 96,592. 60,513. 11,560. 1,429. 1,493. 13,086. 535. 94,784. 13,379. 2,239. 19,984. 21,140. 33,112. 578.	0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	647. 689. 6,045. 262. 42,945. 6,064. 1,021. 9,412. 21,140. 33,112.
TOTAL TO FM 990-PF, PART II, LN 11	980,568.	119,834.	860,734.

FORM 990-PF DEPRECIATION OF AS	SSETS NOT HELD FOR	INVESTMENT	STATEMENT 14
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DEBCRIF I TON	OTHER BASIS	DEFRECIATION	
OFFICE EQUIPMENT	1,815.	1,815.	0.
DELL COMPUTER - ADMIN	579.	579.	0.
PRESSURE WASHER	730.	468.	262.
BUILDING SPAULDING	71,230.	28,686.	42,544.
ARCHITECTS - SPAULDING	3,051.	985.	2,066.
PAVING - SPAULDING	1,430.	1,152.	278.
LAND - SPAULDING	51,310.	0.	51,310.
PHONE SYSTEM	3,443.	738.	2,705.
DELL COMPUTER - SERVER	698.	210.	488.
DELL COMPUTER - GRANTS	862.	258.	604.
DELL COMPUTER - FINANCE	769.	19.	750.
DELL COMPUTER - CEO	580.	15.	565.
FENCING - SPAULDING	2,111.	106.	2,005.
MCNARY PERSONAL PROPERTY	191,514.	0.	191,514.
TOTAL TO FM 990-PF, PART II, LN	330,122.	35,031.	295,091.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEME TRUSTEES AND FOUNDATION MANAGERS						
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB			
KEÌTH KINSMAN 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	CEO EMERITUS 20.00	85,000.	21,250.	0.		
PAMELA REYNOLDS 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	CFO 15.00	69,707.	17,427.	0.		
JACK SCHWAB 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	SECRETARY 2.00	0.	0.	0.		
PAIGE KINSMAN 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	DIRECTOR 2.00	0.	0.	0.		
SARA BAILEY 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	CEO 35.00	77,866.	19,467.	0.		
SHELLEY BAILEY 3727 SE SPAULDING AVENUE MILWAUKIE, OR 97267	DIRECTOR 2.00	0.	0.	0.		
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	232,573.	58,144.	0.		

## THE KINSMAN FOUNDATION 93-0861885 FORM 990-PF, 2016

### PART IV, CAPITAL GAINS AND LOSSES

(a) DESCRIPTION	(b)HOW ACQ	(e)SALES PRICE	(g) COST	(h)GAIN (LOSS)
Wells Fargo/Brandes	P	367,194 05	445,705 00	(78,510 95)
Etrade	P	795,000 00	791,971 06	3,028 94
Merrill Lynch 08	P	1,209,878 82	1,166,432 01	43,446 81
Merrill Lynch 19	P	744,824 92	750,015 11	(5,190 19)
Merrill Lynch 52	P	252,539 75	133,399 62	119,140 13
Merrill Lynch J24	P	954,014 26	615,414 54	338,599 72
Charles Schwab/Insight	P	4,611,495 58	4,619,848 83	(8.353 25)
Charles Schwab/Ferguson Wellman	P	1,660,035 89	1,545,553 98	114,481 91
Charles Schwab/Ferguson Wellman/Equity Income	P	951,325 25	814,048 94	137,276 31
,		11,546,308 52	10,882,389 09	663,919 43
1				
CGD Charles Schwab/Insight	P	170 20	0 00	170 20
CGD Charles Schwab/Growth	P	163 97	0 00	163 97
CGD Charles Schwab/Equity Income	P	248 95	0 00	248 95
CGD Merrill Lynch J24	P	11,513 78	0 00	11,513 78
		12,096 90	0 00	12,096 90
Loss on Retired Fixed Assets	P	0 00	426 00	(426 00)
Litigation		603.11	0 00	603 11
		11,559,008 53	10,882,815 09	676,193 44

# THE KINSMAN FOUNDATION 93-0861885 Form 990-PF, December 31, 2016

### Schedule of Investments

Schedule of investments	2015	2016	2016	
	Cost	Cost	<u>Market</u>	
Cash-Non Interest Bearing				
Key Bank Checking	3,782 92	7,847 25	7,847 25	
Key Bank Savings	7,741 25	7,742 79	7,742 79	
Petty Cash	100 00	100 00	100 00	
WA State Bond	500 00	500 00	500 00	
	12,124.17	16,190.04	16,190.04	Line 1
Savings & Temporary Cash Investments				
Wells Fargo/Brandes	70,538 08	35,708 73	35,708 73	
Schwab/Ferguson	33,237 06	67,861 60	67,861 60	
Schwab/Ferguson Equity Income	61,801 08	63,390 23	63,390 23	
Schwab/Insight	132,037 95	167,280 81	167,280 81	
Merrill Lynch	321,461 27	367,678 16	367,678 16	
Merrill Lynch 008	59,862 32	77,550 88	77,550 88	
Merrill Lynch 19	90,590 75	76,081 86	76,081 86	
Merrill Lynch J24	31,459 80	196,666 27	196 666 27	
Etrade	62,451 97	13,988 63	13,988 63	
Etrade CD's	5,632,963 08	6,080,409 47	6,123,863 01	_
	6,496,403.36	7,146,616.64	7,190,070.18	Line 2
Line 3-Accounts Receivable		2 200 40		
Accrued Dividends Receivable	822 39	2,080 40	2,080 40	
Accrued Interest Paid Etrade	285 77	811 79	811 79	
L. Anna A. U.S. R. St. An. Co., manual Obliniation	1,108.16	2,892.19	2,892.19	Line 3
Investments-US & State Government Obligations	77 777 78	70 575 51	77 700 00	
US Treasury Strips Etrade	76,627 68	78,575 51	77 790 00	
Muni Bonds Etrade	66,157 50 142,785.18	66,157 50 144,733,01	76,876 95 <b>154,666.95</b>	-   Luna 10a
Investments-Corporate Stock	142,/05.10	144,/33.01	154,000.95	Line toa
Wells Fargo/Brandes	969,012 29	615,038 55	545,695 76	
Schwab/Ferguson	2,775,451 59	2,897,395 70	3,489,070 12	
Schwab/Ferguson Equity Income	1,912,314 39	2,115 248 89	2,799,364 50	
Schwab/Insight	1,946,152 79	1,737,618 27	1,891,019 11	
Merrill Lynch	1,298.402 40	1,165,002 78	1,995 463 95	
Merrill Lynch 008	927,884 45	836,468 44	1,012,760 06	
Merrill Lynch 19	668,255 38	559,696 57	672,923 48	
Merrill Lynch J24	3,133,177 93	2,569,779 37	3,597,597 12	
Menin Eyhen 324	3,133,17735	2,307,11731	3,377,37772	_
	13,630,651.22	12,496,248.57	16,003,894.10	Line 10b
Investments-Corp. Bonds	,,,,,,,	, <del></del>	,,	
Etrade	648,313.61	419,834.75	427,878.65	Line 10c
	·	·		
Investments-Land, Buildings & Equipment				
McNary Real Property	706,735 87	706,735 87	1,060,000 00	
McNary Treehouse Rental	273,832 00	273 832 00		
Less Accumulated Depreciation	(111 872 38)	(119,835 38)		_
	868,695.49	860,732.49	1,060,000.00	Line 11
Land, Buildings & Equipment	101 714 00	101 714 00	100 350 00	
McNary Personal Property	191,514 00	191,514 00	100,358 00	
Office Equipment	9,632 47	9,476 45	9,476 45	
Office Building	127,021 21	129,132 21	130,000 00	
Less Accumulated Depreciation	(32,861 55)	(35,032 55)	(4,101 61	
	295,306.13	295,090.11	235,732.84	Line 14
	22,095,387 32	21 202 227 00	25,091,324 95	
	44,073,307 34	21,382,337 80	23,091,324 93	

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2016 THE KINSMAN FOUNDATION 93-0861885

FORM 990-PF, PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	<u>Donee</u> <u>relationship</u>	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ACTION ADVENTURE 6538 SE 38TH AVE PORTLAND OR 97202	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
ALEX ROVELLO MEMORIAL FOUNDATION 4207 SE WOODSTOCK BLVD PORTLAND OR 97206	N/A	PC	GENERAL OPERATING SUPPORT	7,500 00
AMERICAN WILDLIFE FOUNDATION PO BOX 1246 MOLALLA OR 97038	N/A	PC	WILDLIFE REHABILITATION	15,000 00
ANGELS IN THE OUTFIELD PO BOX 2347 OREGON CITY OR 97045	N/A	PC	GENERAL OPERATING SUPPORT	2,500 00
ARTISTS REPERTORY THEATRE 1515 SW MORRISON ST PORTLAND OR 97205	N/A	PC	ARTISTIC PERFORMANCE	15,000 00
ARTS COUNCIL OF PENDLETON 214 N MAIN ST PENDLETON OR 97801	N/A	PC	ARTISTIC MEETINGS	5,000 00
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	2,000 00
ATHENAS GEM INC PO BOX 85 ATHENA OR 97813	N/A	PC	HISTORIC BUILDING RESTORATION	5,000 00
BADGER RUN WILDLIFE REHAB 15993 HOMESTEAD LANE KLAMATH FALLS OR 97601	N/A	PC	WILDLIFE REHABILITATION	10,000 00
BAG AND BAGGAGE PRODUCTIONS PO BOX 3176 HILLSBORO OR 97123	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
BLUE MOUNTAIN WILDLIFE 71046 APPALOOSA LANE PENDLETON OR 97801	N/A	PC	WILDLIFE REHABILITATION	12,000 00
BROADWAY ROSE THEATRE COMPANY PO BOX 231004 TIGARD OR 97281	N/A	PC	ARTISTIC PERFORMANCE	30,000 00
CALYX, INC PO BOX B CORVALLIS OR 97339	N/A	PC	LITFRARY PUBLICATIONS	8,000 00
CAMP FIRE COLUMBIA 1411 SW MORRISON ST #300 PORTLAND OR 97205	N/A	PC	HISTORIC BUILDING RESTORATION	10,000 00
CASCADES RAPTOR CENTER PO BOX 5386 EUGENE OR 97405	N/A	PC	WILDLIFE REHABILITATION	12,000 00
CHINTIMINI WILDLIFE REHABILITATION CENTER 311 NW LEWISBURG AVE CORVALLIS OR 97339	N/A	PC	WILDLIFE REHABILITATION	12,000 00
CITY OF HILLSBORO, OREGON 4400 NW 229TH AVE HILLSBORO OR 97124	N/A	GOV	HISTORIC BUILDING PRESERVATION EXCLUSIVELY PUBLIC PURPOSES	30,000 00

#### FEDERAL STATEMENTS

2016 THE KINSMAN FOUNDATION 93-0861885

FORM 990-PF PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	<u>DONEE</u> RELATIONSHIP	FOUND ATION STATUS	PURPOSE OF GRANT	AMOUNT
CITY OF JEFFERSON, OREGON PO BOX 83 JEFFERSON OR 97352	N/A	GOV	HISTORIC BUILDING RESTORATION EXCLUSIVELY PUBLIC PURPOSES	5,000 00
CITY OF REEDSPORT, OREGON 451 WINCHESTER AVENUE REEDSPORT OR 97467	N/A	GOV	HISTORIC PRESERVATION EXCLUSIVELY PUBLIC PURPOSES	4,000 00
COHO PRODUCTIONS LTD 2257 NW RALEIGH ST PORTLAND OR 97210	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
COLUMBIA ARTS PO BOX 1543 HOOD RIVER OR 97031	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
CONCORD PARTNERSHIP 121 SW SALMON ST STE 1000 PORTLAND OR 97204	N/A	PC	HISTORIC STRUCTURE ASSESSMENT	5 000 00
COOS COUNTY LOGGING MUSEUM INC PO BOX 325 MYRTLE POINT OR 97458	N/A	PC	HISTORIC BUILDING PRESERVATION	5 000 00
CROSSROADS CREATIVE AND PERFORMING ARTS CENTER, INC 2020 AUBURN AVE BAKER CITY OR 97814	N/A	PC	HISTORIC BUILDING PRESERVATION	15,000 00
EAST WASHINGTON COUNTY SHELTER PARTNERSHIP COUNCIL INC 11130 SW GREENBURG RD TIGARD OR 97223	N/A	PC	GENERAL OPERATING SUPPORT	10 000 00
FILM ACTION OREGON 4035 NE SANDY BLVD #202 PORTLAND OR 97212	N/A	PC	HISTORIC BUILDING RESTORATION	20,000 00
FISHTRAP INC PO BOX 38 ENTERPRISE OR 97828	N/A	PC	ARTISTIC MEETINGS	10,000 00
FORESTS FOREVER INC PO BOX 1320 OREGON CITY OR 97045	N/A	PC	HISTORIC STRUCTURE PRESERVATION	5,000 00
FRIENDS OF FISH LAKE 90545 ALVADORE RD JUNCTION CITY OR 97448	N/A	PC	HISTORIC BUILDING PRESERVATION	5,000 00
FRIENDS OF HISTORIC FOREST GROVE INC PO BOX 123 FOREST GROVE OR 97116	N/A	PC	HISTORIC BUILDING PRESERVATION	15,000 00
FRIENDS OF THE MOUNTED PATROL 900 SW 13TH AVE STE 210 PORTLAND OR 97205	N/A	PC	GENERAL OPERATING SUPPORT	25 000 00
GUIDESTAR USA, INC 4801 COURTHOUSE ST STE 220 WILLIAMSBURG VA 23188-2678	N/A	PC	GENERAL OPERATING SUPPORT	500 00
HAND 2 MOUTH 6551 N MARYLAND ST PORTLAND OR 97217	N/A	PC	ARTISTIC PERFORMANCES	9,000 00
HAPPY VALLEY ELEMENTARY PTO 13865 SE KING RD HAPPY VALLEY OR 97086	N/A	PC	GENERAL OPERATING SUPPORT	2,500 00

THE KINSMAN FOUNDATION

FORM 990-PF, PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

2016

NAME AND ADDRESS	<u>Donee</u> Relationship	FOUND- ATION STATUS	<u>PURPOSE OF</u> <u>GRANT</u>	AMOUNT
HAWKWATCH INTERNATIONAL INC 2240 S 900 E SALT LAKE CITY UT 84106	N/A	PC	WILDLIFE APPRECIATION	5,000 00
HISTORIC JACKSONVILLE INC PO BOX 783	N/A	PC	HISTORIC BUILDING RESTORATION	9,000 00
JACKSONVILLE OR 97530  HISTORIC PRESERVATION LEAGUE OF OREGON 1130 SW MORRISON ST	N/A	PC	HISTORIC PRESERVATION	20,000 00
PORTLAND OR 97205 IMAGO, THE THEATRE MASK ENSEMBLE PO BOX 15182	N/A	PC	ARTISTIC PERFORMANCE	12,000 00
PORTLAND OR 97293-5182  JOSEPHINE COUNTY HISTORICAL SOCIETY 512 SW 5TH STREET	N/A	PC	HISTORIC BUILDING RESTORATION	5,000 00
GRANTS PASS OR 97526  JACKNIFF-ZION-HORSEHEAVEN HISTORICAL SOCIETY PO BOX 1040	N/A	PC	HISTORIC BUILDING PRESERVATION	5,000 00
ESTACADA OR 97023  JPR FOUNDATION INC 1250 SISKIYOU BLVD	N/A	PC	HISTORIC BUILDING RESTORATION	10,000 00
ASHLAND OR 97520 Klamath bird observatory	N/A	PC	WILDLIFE APPRECIATION	5,000 00
PO BOX 758 ASHLAND OR 97520 KNOW YOUR CITY	N/A	PC	LITERARY PUBLICATION	2,500 00
800 NW 6TH AVE SUITE #331 PORTLAND OR 97209  LITERARY ARTS, INC	N/A	PC	ARTISTIC SALARIES	10 000 00
925 SW WASHINGTON ST PORTLAND OR 97205				
LORD LEEBRICK THEATRE COMPANY 174 WEST BROADWAY EUGENE OR 97401	N/A	PC	AR ΓISTIC PERFORMANCES	7,500 00
MAGENTA THEATER 6400 NE HWY 99 STE G #160 VANCOUVER WA 98665	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
MARYLHURST UNIVERSITY 17600 PACIFIC HIGHWAY PO BOX 261	N/A	PC	HISTORIC BUILDING RECONSTRUCTION	25,000 00
MARYLHURST OR 97036-0261  MARYLHURST UNIVERSITY 17600 PACIFIC HIGHWAY	N/A	PC	HISTORIC PRESERVATION	5,000 00
PO BOX 261 MARYLHURST OR 97036-0261 MIRACLE THEATRE GROUP	N/A	PC	ARTISTIC PERFORMANCES	17,500 00
425 SE 6TH AVE PORTLAND OR 97214  NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATE				15,000 00
2600 VIRGINIA AVE NW WASHINGTON DC 20037		PC	HISTORIC PRESERVATION	
NEWSPACE CENTER FOR PHOTOGRAPHY 1632 SE 10TH AVE PORTLAND OR 97214	N/A	PC	ARTISTIC WORKS EXHIBITION	15,000 00

FORM 990-PF, PART XV, LINE 3a Grants and contributions paid during the year

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUN1
NONPROFIT ASSOCIATION OF OREGON 5100 SW MACADAM STE 360 PORTLAND OR 97214	N/A	PC	ORGANIZATIONAL SUPPORT	15,000 00
OLD CHURCH SOCIETY INC 1422 SW 11TH AVE PORTLAND OR 97201	N/A	PC	HISTORIC BUILDING PRESERVATION	40,000 00
OREGON CENTER FOR THE PHOTOGRAPHIC ARTS INC 122 NW 8TH AVE PORTLAND OR 97209	N/A	PC	ARTISTIC WORKS EXHIBITION	12,500 00
OREGON COAST AQUARIUM 2820 SW FERRY SLIP ROAD NEWPORT OR 97365	N/A	PC	WILDLIFE REHABILITATION	12,000 00
OREGON COUNCIL FOR THE HUMANITIES 813 SW AI DER ST STE 702 PORTLAND OR 97205	N/A	PC	ARTISTIC MEETINGS	15,000 00
OREGON CULTURAL HERITAGE COMMISSION PO BOX 3588 PORTLAND OR 97208	N/A	PC	ARTISTIC MEETINGS	5,000 00
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON ST STE 100 PORTLAND OR 97205-2021	N/A	PC	HEALTH CARE TRAINING PROGRAM	80,000 00
OREGON INSTITUTE OF SCIENCE & MEDICINE 2251 DICK GEORGE RD CAVE JUNCTION OR 97523	N/A	PC	SCIENTIFIC RESEARCH	24,000 00
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVENUE PORTLAND OR 97214	N/A	PC	HISTORIC BUILDING RESTORATION	20,000 00
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND OR 97219-3099	N/A	PC	ARTISTIC MEDIA PROGRAMMING	35,000 00
OREGON SHAKESPEARE FESTIVAL ASSOC PO BOX 158 ASHLAND OR 97520	N/A	PC	ARTISTIC PERFORMANCE	20,000 00
OYSTERVILLE RESTORATION FOUNDATION 33701 TERRITORY RD OYSTERVILLE WA 98641	N/A	PC	HISTORIC BUILDING PRESERVATION	15,000 00
PINE VALLEY COMMUNITY MUSEUM INC PO BOX 673 HALFWAY OR 97834	N/A	PC	HISTORIC BUILDING RESTORATION	10,000 00
POETRY NORTHWEST 2000 TOWER ST EVERETT WA 98201	N/A	PC	LITERARY PUBLICATIONS	5,000 00
PORTLAND ACTORS CONSERVATORY 1436 SW MONTGOMERY ST PORTLAND OR 97201	N/A	PC	ARTISTIC TRAINING	5,000 00
PORTLAND AUDUBON SOCIETY 5151 NW CORNELL ROAD PORTLAND OR 97210	N/A	PC	WILDLIFE REHABILITATION	25,000 00
PORTLAND CENTER STAGE AT THE ARMORY 128 NW 11TH AVE PORTLAND OR 97209	N/A	PC	ARTISTIC PERFORMANCES	35,000 00

FORM 990-PF, PART XV, LINE 3a Grants and contributions paid during the year

NAME AND ADDRESS	<u>Donee</u> relationship	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
PORTLAND INSTITUTE FOR CONTEMPORARY ART 415 SW 10TH AVE STE 300 PORTLAND OR 97205	N/A	PC	ARTISTIC PERFORMANCES	15,000 00
PORTLAND PLAYHOUSE 602 NE PRESCOTT ST PORTLAND OR 97211	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
PORTLAND PLAYHOUSE 602 NE PRESCOTT ST PORTLAND OR 97211	N/A	PC	HISTORIC BUILDING RESTORATION	20,000 00
PORTLAND REVELS 1515 SW MORRISON ST PORTLAND OR 97205	N/A	PC	ARTISTIC PERFORMANCE	9,000 00
PORTLAND STORY THEATER 3333 NE 15TH AVENUE PORTLAND OR 97212	N/A	PC	ARTISTIC PERFORMANCES	2,500 00
PROFILE THEATRE PROJECT PO BOX 14845 PORTLAND OR 97293	N/A	PC	ARTISTIC PERFORMANCES	13,500 00
ROWENA WILDLIFE CLINIC 6900 HWY 30 THE DALLES OR 97058	N/A	PC	STAFF/WII DLIFF REHABILITATION	11,000 00
SALEM WILDLIFE REHABILITATION ASSOCIATION INC 652 CONNECTICUT SE SALEM OR 97317	N/A	PC	WILDLIFE REHABILITATION	5,000 00
SERENDIPITY CENTER INC PO BOX 33350 PORTLAND OR 97292	N/A	PC	GENERAL OPERATING SUPPORT	2,500 00
SHELTON-McMURPHFY JOHNSON ASSOCIATES 303 WILLAMETTE ST EUGENE OR 97401	N/A	PC	HISTORIC BUILDING RESTORATION	5 000 00
SOCIETY OF ST VINCENT DE PAUL POR FLAND COUNCIL PO BOX 42157 PORTLAND OR 97242-0157	N/A	PC	GENERAL OPERATING SUPPORT	5,000 00
SOWELU THEATER 5706 NE SIMPSON ST PORTLAND OR 97218	N/A	PC	ARTISTIC PERFORMANCES	5,000 00
STAGES OF LIFE PO BOX 86068 PORTLAND OR 97286	N/A	PC	ARTISTIC PERFORMANCE	5,000 00
STUMPTOWN STAGES PO BOX 69631 PORTLAND OR 97239 3893	N/A	PC	ARTISTIC PERFORMANCES	10,000 00
THE ORLO FOUNDATION 240 N BROADWAY #112 PORTLAND OR 97227	N/A	PC	LITERARY PUBLICATION	14,200 00
THE WILLAMETTE HERITAGE CENTER 1313 MILL STREET SE, SUITE 200 SALFM OR 97301	N/A	PC	HISTORIC BUILDING PRESERVATION	7,000 00
THEATRE VERTIGO INC 4110 SE HAWTHORNE BLVD #618 PORTLAND OR 97214	N/A	PC	OPERATING SUPPORT	5,000 00

### THE KINSMAN FOUNDATION

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FORM 990-PF, PART XV, LINE 32 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	<u>Donee</u> Relationship	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THIRD RAIL REPERTORY THEATRE PO BOX 96063 PORTLAND OR 97296	N/A	PC	ARTISTIC PERFORMANCES	12,000 00
TRIANGLE PRODUCTIONS 1785 NE SANDY BLVD, MB #2 PORTLAND OR 97232	N/A	PC	ARTISTIC PERFORMANCES	10,000 00
TURTLE RIDGE WILDLIFE CENTER PO BOX 768 SALEM OR 97308-0768	N/A	PC	WILDLIFE REHABILITATION	12,000 00
UMPQUA VALLEY ARTS ASSOCIATION 1624 W HARVARD AVE ROSEBURG OR 97471	N/A	PC	HISTORIC BUILDING PRESERVATION	10 000 00
UNI FED WAY OF JACKSON COUNTY 1457 EAST McANDREWS MEDFORD OR 97504	N/A	PC	EXEMPT ORGANIZATIONS MEETING	1,500 00
UNIVERSITY OF PORTLAND 5000 N WILLAMETTE BLVD PORTLAND OR 97203	N/A	РC	GENERAL OPERATING SUPPORT	5,000 00
VALLEY THEATER 1228 MEADE AVENUE PROSSER WA 99350	N/A	PC	HISTORIC BUILDING RESTORATION	15,000 00
VANPORT MOSAIC 1009 NE STANTON ST PORTLAND OR 97212	N/A	PC	HISTORIC DOCUMENTARY	5,000 00
VINTAGE HIGH SCHOOL MUSIC BOOSTERS PO BOX 3281 NAPA CA 94558	N/A	PC	GENERAL OPERATING SUPPORT	25,000 00
WILDLIFE CENTER OF THE NORTH COAST 89686 HIGHWAY 202 ASTORIA OR 97103	N/A	PC	WILDLIFE REHABILITATION	45,000 00
WILDLIFE IMAGES REHABILITATION AND EDUCATION CENTER PO BOX 36 MERI IN OR 97532	N/A	PC	WILDLIFE REHABILITATION	10,000 00
WILLAMETTE VALLEY DEVELOPMENT OFFICERS 619 SW 11TH AVE STE 108 PORTLAND OR 97205	N/A	PC	EXEMPT ORGANIZATIONS MEETING	1,500 00
WILLAMETTE FALLS HERITAGE FOUNDATION INC PO BOX 635 WEST LINN OR 97068	N/A	PC	PUBLIC ART INSTALLATION	4,500 00

1 175,200 00