

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Atwood Foundation Inc		A Employer identification number 92-6002571	
Number and street (or P O box number if mail is not delivered to street address) 301 W Northern Lights Blvd No 412		Room/suite	B Telephone number (see instructions) (907) 743-2800
City or town, state or province, country, and ZIP or foreign postal code Anchorage, AK 99503		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 34,595,371	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11	11		
	4 Dividends and interest from securities	1,255,548	1,255,548		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,672,120			
	b Gross sales price for all assets on line 6a 5,074,443				
	7 Capital gain net income (from Part IV, line 2)		2,342,810		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-217,317	-95,589		
	12 Total. Add lines 1 through 11	2,710,362	3,502,780		
	13 Compensation of officers, directors, trustees, etc	60,000	0		64,750
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	17,010	13,608		3,452
	c Other professional fees (attach schedule)	400,321	396,711		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	63,004	9,067		0
	19 Depreciation (attach schedule) and depletion	1,593	0		
	20 Occupancy	24,144	0		24,144
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	41,573	25,946		15,552
	24 Total operating and administrative expenses. Add lines 13 through 23	607,645	445,332		107,898
	25 Contributions, gifts, grants paid	1,282,535			1,302,535
	26 Total expenses and disbursements. Add lines 24 and 25	1,890,180	445,332		1,410,433
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	820,182			
	b Net investment income (if negative, enter -0-)		3,057,448		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,976,074	2,463,427	2,463,427
	3	Accounts receivable ▶ <u>365,648</u>			
		Less allowance for doubtful accounts ▶ _____		365,648	365,648
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	10,423,117	10,500,924	10,500,924
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	20,947,310	21,237,328	21,237,328	
14	Land, buildings, and equipment basis ▶ <u>22,422</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>10,935</u>	13,080	11,487	11,487	
15	Other assets (describe ▶ _____)	16,557	16,557	16,557	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	33,376,138	34,595,371	34,595,371	
Liabilities	17	Accounts payable and accrued expenses	5,139	10,850	
	18	Grants payable	20,000		
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	25,139	10,850	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	33,350,999	34,584,521	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	33,350,999	34,584,521	
31	Total liabilities and net assets/fund balances (see instructions) .	33,376,138	34,595,371		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 33,350,999
2	Enter amount from Part I, line 27a	2 820,182
3	Other increases not included in line 2 (itemize) ▶ _____	3 413,340
4	Add lines 1, 2, and 3	4 34,584,521
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 34,584,521

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly Traded Securities	P		
b Alternative Investments	P		
c Capital Gains Dividends	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,291,271		2,731,633	559,638
b 1,764,870			1,764,870
c 18,302			18,302
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			559,638
b			1,764,870
c			18,302
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,342,810
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,503,230	33,318,116	0 045117
2014	1,326,249	32,098,703	0 041318
2013	1,771,767	28,144,968	0 062951
2012	1,028,852	24,295,246	0 042348
2011	1,275,894	22,490,524	0 056730

2 Total of line 1, column (d)	2	0 248464
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049693
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	32,437,297
5 Multiply line 4 by line 3	5	1,611,907
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	30,574
7 Add lines 5 and 6	7	1,642,481
8 Enter qualifying distributions from Part XII, line 4	8	1,410,433

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	61,149
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	61,149
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	61,149
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	81,086
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	81,086
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,937
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 19,937 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ATWOODFOUNDATION.ORG	13	Yes	
14	The books are in care of Latash Investments LLC Telephone no (907) 743-2800			

Located at **301 W Northern Lights Blvd 412 Anchorage AK** ZIP+4 **99503**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LATASH INVESTMENTS LLC	investment/GRANTS management	154,772
301 W Northern Lights Blvd 412		
anchorage, AK 99503		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	19,608,237
b	Average of monthly cash balances.	1b	1,454,532
c	Fair market value of all other assets (see instructions).	1c	11,868,497
d	Total (add lines 1a, b, and c).	1d	32,931,266
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	32,931,266
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	493,969
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	32,437,297
6	Minimum investment return. Enter 5% of line 5.	6	1,621,865

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,621,865
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	61,149
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	61,149
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,560,716
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,560,716
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,560,716

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,410,433
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,410,433
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,410,433

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,560,716
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 31,946				
b From 2012.				
c From 2013. 399,759				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	431,705			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 1,410,433				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,410,433
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	150,283			150,283
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	281,422			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	281,422			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013. 281,422				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed ATWOOD FOUNDATION ATTN IRA PERMAN 301 w northern lights blvd 440 anchorage, AK 99503 (907) 274-4900	
b The form in which applications should be submitted and information and materials they should include Written request stating needs	
c Any submission deadlines december 31 annually	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors tax-exempt charitable organizations, Alaskan organizations preferred	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,305,035
b <i>Approved for future payment</i> Alaska Zoo 4731 OMalley Rd Anchorage, AK 99507		PC	Polar Bear Transition Center	12,500
University of Alaska Foundation 1815 Bragaw St Ste 203 Anchorage, AK 99508		PC	Journalism Chair Endowment	600,000
Total			▶ 3b	612,500

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

***** 2017-11-10 *****
 Signature of officer or trustee Date Title
 (see instr.)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Wendy Campos		2017-11-10		P00448102
	Firm's name ▶ Moss Adams LLP				Firm's EIN ▶ 91-0189318
	Firm's address ▶ 805 SW Broadway Ste 1200 Portland, OR 97205				Phone no (503) 242-1447

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
EDWARD RASMUSON	Chairman 1 50	0	0	0
301 W Northern Lights Blvd 412 Anchorage, AK 99503				
David Tobin	vice chairman 0 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
nancy harbour	treasurer 1 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
carolyn heyman-layne	SECRETARY 0 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
GLORIA ALLEN	director 0 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
maria downey	DIREctor 0 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
NATASHA VON IMHOF	DIRECTOR 0 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
Vikram Patel	Director 0 50	0	0	0
301 W Northern Lights Blvd 412 ANChorage, AK 99503				
Spencer Shroyer	Director 0 50	0	0	0
301 W Northern Lights Blvd 412 anchorage, AK 99503				
IRA PERMAN	EXECUTIVE DIRECTOR 15 00	60,000	0	0
301 W Northern Lights Blvd 412 ANChorage, AK 99503				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Affinity Films Inc PO Box 91182 Anchorage, AK 99509		PC	Young Alaska Native Leaders	12,500
Alaska Air Show Association 300 W 31st Ave Anchorage, AK 99503		PC	Historic civilian and warbird aircraft	20,000
Alaska Arts & Culture Foundation PO Box 101883 Anchorage, AK 99510		PC	Production Support	10,000
Alaska Arts Southeast Inc PO Box 3086 Sitka, AK 99835		PC	Anchorage youth support	10,000
Alaska Association of Historic Preservation PO Box 102205 Anchorage, AK 99510		PC	Honoraria for Susan Eisenhower Sergei Kruschev keynote presenters	11,250
Total ► 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alaska Aviation Heritage Museum 4721 Aircraft Dr Anchorage, AK 99502		PC	Production Support	10,000
Alaska Dance Theatre 550 East 33rd Ave Anchorage, AK 99503		PC	Pre professional dance company support	15,000
Alaska Humanities Forum 161 E 1st Ave Anchorage, AK 99501		PC	Leadership Anchorage	10,000
Alaska Jewish Museum 1221 E 35th Ave Anchorage, AK 99508		PC	Operational Support	10,000
Alaska Junior Theater 430 W 7th Ave Ste 30 Anchorage, AK 99501		PC	Travel costs	45,000
Total ► 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alaska Museum of Science and Nature 201 N Bragaw St Anchorage, AK 99508		PC	Travel costs and Scholarship	5,000
Alaska Native Heritage Center 8800 Heritage Center Dr Anchorage, AK 99504		PC	Alaska Native Performing Arts	10,000
Alaska Pacific University 4101 University Dr Anchorage, AK 99508		PC	Atwood Distinguished Scholars Program	200,000
Alaska School Activities Association 4048 Laurel St Ste 203 Anchorage, AK 99507		PC	Operational Support	12,000
Alaska String Camps Inc PO Box 770057 Eagle River, AK 99577		PC	Operational Support	2,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alaska Theatre of Youth PO Box 101212 Anchorage, AK 99510		PC	Scholarships for Summer theatre program	5,000
Alaska Wildlife Conservation Center PO Box 949 Girdwood, AK 99587		PC	Bison Hall at Portage	10,000
Alaska World Affairs Council 406 G St Ste 207 Anchorage, AK 99501		PC	Operational Support	17,500
Alaska World Affairs Council 406 G St Ste 207 Anchorage, AK 99501		PC	Alaska Center for the Performing Arts	15,000
Alaska Youth Orchestras PO Box 240541 Anchorage, AK 99524		PC	Professional development and concert underwriting for AYOs	8,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alaska Zoo 4731 OMalley Rd Anchorage, AK 99507		PC	Polar Bear Transition Center	12,500
Alaskan Scottish Club PO Box 244416 Anchorage, AK 99524		PC	Schiehallion Dance Ensemble	2,500
Anchor-Age Center Inc 1300 E 19th Ave Anchorage, AK 99501		PC	Anchorage senior citizens	10,000
Anchorage Community Concert Band PO Box 140615 Anchorage, AK 99514		PC	Operational Support	4,000
Anchorage Community Land Trust 161 Klevin St Ste 204 Anchorage, AK 99508		PC	Public art works for Mountain View	10,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Anchorage Community Theatre 1133 E 70th Ave Anchorage, AK 99518		PC	Community theatre productions support	12,000
Anchorage Concert Association 430 W 7th Ave Ste 200 Anchorage, AK 99501		PC	Community Engagement activities	40,000
Anchorage Concert Chorus PO Box 100364 Anchorage, AK 99510		PC	Production Support	10,000
Anchorage Festival of Music PO Box 100272 Anchorage, AK 99510		PC	Travel Costs	2,850
Anchorage Fine Arts Society 6910 Catine Cir Anchorage, AK 99507		PC	Anchorage Chamber Music Festivals Summer Intensive	5,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Anchorage Fine Arts Society 6910 Catine Cir Anchorage, AK 99507		PC	Operational Support	7,500
Anchorage International Film Festival 1231 W Northern Lights Blvd 844 Anchorage, AK 99503		PC	Travel costs	2,500
Anchorage Museum Association 625 C St Anchorage, AK 99501		PC	Operational Support	100,000
Anchorage Opera 1507 Spar Ave Anchorage, AK 99501		PC	Operational Support	50,000
Anchorage Park Foundation 3201 C St Ste 110 Anchorage, AK 99503		PC	Benches for All challenge	5,000
Total ► 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Anchorage Symphony Orchestra 400 D St Ste 230 Anchorage, AK 99501		PC	Operational Support	50,000
Asian Alaskan Cultural Center PO Box 243032 Anchorage, AK 99524		PC	Travel costs	10,000
Content Producers Guild 7131 Chester Ct Anchorage, AK 99504		PC	Operational Support	5,000
Covenant House of Alaska PO Box 100620 Anchorage, AK 99510		PC	Youth Enrichment Program	7,000
Cyrano's Theater Company 411 D St Anchorage, AK 99501		PC	Production Support	25,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cyrano's Theater Company 411 D St Anchorage, AK 99501		PC	Operational Support	8,000
Dimond High School 2909 W 88th Ave Anchorage, AK 99502		PC	Rebuild 50 year old Steinway D 9 grand piano	12,500
Engine 557 Restoration Company PO Box 875360 Wasilla, AK 99687		PC	Alaska Railroad World War II vintage steam locomotive 557	5,000
First Alaskans Institute 606 E St Ste 220 Anchorage, AK 99501		PC	First Alaskans Magazine	7,500
Foraker Group 161 Klevin St Ste 101 Anchorage, AK 99508		PC	Operational Support	5,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Girdwood Art Institute PO Box 1034 Girdwood, AK 99587		PC	Community support for Fine Arts Camp	2,750
Girls Rock Camp Alaska PO Box 231232 Anchorage, AK 99523		PC	Operational Support	5,000
Institute of the North 715 L St 300 Anchorage, AK 99501		PC	Anchorage North by North	15,000
Juneau Cooperative Christian Ministry 247 S Franklin St Juneau, AK 99801		PC	LIFETIME TO MASTER 2	12,500
Keys to Life 200 W 34th Ave 902 Anchorage, AK 99503		PC	Anchorage musicians	8,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Keys to Life 200 W 34th Ave 902 Anchorage, AK 99503		PC	Operational Support	7,500
Koahnic Broadcast Company 3600 San Jeronimo Dr 480 Anchorage, AK 99508		PC	Alaska Native Artists	10,000
Koahnic Broadcast Company 3600 San Jeronimo Dr 480 Anchorage, AK 99508		PC	Alaska Federation of Native Convention	10,000
Mabel T Caverly Senior Center 911 W 8th Ave Ste 104 Anchorage, AK 99501		PC	Travel Costs	7,500
Momentum Dance Collective PO Box 230291 Anchorage, AK 99523		PC	Production Support	8,000
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Momentum Dance Collective PO Box 230291 Anchorage, AK 99523		PC	Operational Support	7,500
Northern Culture Exchange 645 G St Ste 100-866 Anchorage, AK 99501		PC	Spenard Jazz Festival	5,000
Perseverance Theater Inc 914 Third St Douglas, AK 99824		PC	Operational Support	45,000
Pulse Dance Company 2400 E Tudor Rd 2422 Anchorage, AK 99504		PC	Operational Support	24,500
Russian American Colony Singers PO Box 770787 Eagle River, AK 99577		pc	Production Support	11,885
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Salvation Army - Alaska Division 143 E 9th Ave Anchorage, AK 99501		pc	Music and Arts camp for Anchorage	10,000
Sitka Summer Music Festival PO Box 3333 Sitka, AK 99835		pc	Production Support	12,000
Spirit Of Youth 15th Ave Ste 103 Anchorage, AK 99501		pc	Spirit of Youth Fine Arts Award	4,000
Spirit Of Youth 15th Ave Ste 103 Anchorage, AK 99501		pc	Alaska Teen Media Institute	10,000
Sweet Adelines International Corp 9110 S Toledo Ave Tulsa, OK 74137		pc	Production Support	5,800
Total ▶ 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tomodachi Daiko Inc PO Box 220942 Anchorage, AK 99522		pc	Japanese drumming festival Taiko Matsuri Extravaganza	6,000
Trailer Arts Center 3142 Mountain View Dr Anchorage, AK 99501		pc	Operational Support	7,500
University of Alaska Foundation 1815 Bragaw St Ste 203 Anchorage, AK 99508		pc	Annual Elaine Atwood Journalism Scholarship	10,000
University of Alaska Foundation 1815 Bragaw St Ste 203 Anchorage, AK 99508		pc	Scholarships to UAA students	10,000
University of Alaska Foundation 1815 Bragaw St Ste 203 Anchorage, AK 99508		pc	Atwood Chair of Journalism	200,000
Total 3a				1,305,035

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Alaska Foundation 1815 Bragaw St Ste 203 anchorage, AK 99508		PC	UAA Center for Community Engagement & Learning	2,500
Total 				1,305,035
3a				

TY 2016 Accounting Fees Schedule**Name:** Atwood Foundation Inc**EIN:** 92-6002571

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	17,010	13,608		3,452

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Atwood Foundation Inc

EIN: 92-6002571

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE AND IMPROVEMENTS		22,422	10,935		0 %	0	0		

TY 2016 Investments Corporate Stock Schedule

Name: Atwood Foundation Inc
EIN: 92-6002571

Name of Stock	End of Year Book Value	End of Year Fair Market Value
American Airls Group Inc	47,297	47,297
Citigroup Inc	23,772	23,772
Fitbit Inc	41,058	41,058
Illinois Tool Works Inc	1,959,360	1,959,360
Intel Corp Comm	108,810	108,810
Microsoft Corp	124,280	124,280
Resolute Forest Products	4,986	4,986
United Continental Holdings Inc	35,055	35,055
Wells Fargo & Co	1,653,300	1,653,300
Alphabet Inc Cl C	343,460	343,460
American International Group Inc	333,081	333,081
Aon PLC	284,402	284,402
Baxter Intl Inc	283,776	283,776
Blackrock Inc	273,989	273,989
Carmax Inc Com	283,316	283,316
Caterpillar Inc	261,990	261,990
CBRE Group Inc	188,940	188,940
CCH I LLC	359,900	359,900
CDW CORP DE	255,241	255,241
Commscope Holding Co Inc	230,640	230,640
Cummins Inc	252,840	252,840
General Motors Co	330,980	330,980
Goldman Sachs Group Inc	179,587	179,587
HCA Holdings Inc	303,482	303,482
JP Morgan Chase & Co	349,474	349,474
Quintiles Transnational Holdings Inc	209,138	209,138
Tiffany & Co	272,941	272,941
Tribune Media Company CL A	216,876	216,876
Wells Fargo & Co	396,792	396,792
Primecap Odyssey Growth Fund	681,367	681,367

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Dodge and Cox International	210,794	210,794

TY 2016 Investments - Other Schedule

Name: Atwood Foundation Inc
EIN: 92-6002571

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Hillcrest CDO I Ltd	FMV	25	25
Solstice ABS CDO III	FMV	625	625
ABRY Advanced Securities Fund III LP	FMV	230,819	230,819
ABRY Partners VIII LP	FMV	381,897	381,897
Cerberus Levered Loan Opportunites (Offshore) III	FMV	113,411	113,411
Darwin Venture Capital Fund of Funds	FMV	771,524	771,524
Darwin Venture Capital Fund of Funds II	FMV	2,575,068	2,575,068
EnCap Energy Capital Fund V LP	FMV	17,355	17,355
EnCap Energy Capital Fund VI LP	FMV	55,718	55,718
EnCap Energy Capital Fund VII LP	FMV	107,874	107,874
EnCap Energy Capital Fund VIII LP	FMV	405,824	405,824
EnCap Energy Capital Fund IX LP	FMV	753,491	753,491
EnCap Energy Capital Fund X LP	FMV	289,415	289,415
EnCap Flatrock Midstream II	FMV	637,591	637,591
EnCap Flatrock Midstream III	FMV	327,591	327,591
Guggenheim Aviation Partners II	FMV	5,330	5,330
Inventus Capital Management II	FMV	259,738	259,738
LS Power Equity Partners II PIE LP	FMV	125,395	125,395
LS Power Equity Partners III	FMV	422,889	422,889
Mesa Del Oso	FMV	1,500	1,500
New Vernon India (Cayman) Fund II LP	FMV	1,034,505	1,034,505
Precision Capital Special Opportunities Fund II	FMV	50,899	50,899
Precision Capital Special Opportunities Fund III	FMV	129,442	129,442
Precision Capital Special Opportunities Fund IV	FMV	193,602	193,602
Precision Capital Special Opportunities Fund V	FMV	342,598	342,598
Swanson River	FMV	125,000	125,000
Teppco Crude Oil	FMV	15,000	15,000
Tierra Antigua	FMV	2,000	2,000
Wicks Communications & Media III	FMV	134,094	134,094
Carmel Partners Investment Fund I	FMV	1,232	1,232

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Carmel Partners Investment Fund II	FMV	114,624	114,624
Carmel Partners Investment Fund III	FMV	374,688	374,688
Carmel Partners Investment Fund IV	FMV	622,624	622,624
Carmel Partners Investment Fund V	FMV	230,892	230,892
Carmel Partners Investment Fund VI	FMV	7,609	7,609
Cerberus Institutional Real Estate (Blackacre)	FMV	1,475	1,475
Cerberus Institutional Real Estate II	FMV	54,269	54,269
Cerberus Institutional Real Estate III	FMV	504,065	504,065
Cerberus Institutional Real Estate IV	FMV	23,122	23,122
Shorenstein SRI VII REIT	FMV	31,334	31,334
Shorenstein SRI VIII REIT	FMV	305,521	305,521
Shorenstein SRI IX REIT	FMV	67,328	67,328
INTECH Risk Managed	FMV	4,432,352	4,432,352
Pinnacle Equity Fund	FMV	815,899	815,899
Pinnacle International	FMV	2,306,149	2,306,149
TCW Worldwide Opportunity Fund	FMV	1,833,925	1,833,925

**TY 2016 Land, Etc.
Schedule****Name:** Atwood Foundation Inc**EIN:** 92-6002571

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE AND IMPROVEMENTS	22,422	10,935	11,487	11,487

TY 2016 Other Assets Schedule**Name:** Atwood Foundation Inc**EIN:** 92-6002571**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ART	14,610	14,610	14,610
SECURITY DEPOSIT	1,947	1,947	1,947

TY 2016 Other Expenses Schedule**Name:** Atwood Foundation Inc**EIN:** 92-6002571**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
office expense	1,616	0		2,759
insurance	4,492	0		4,492
bank fees	26,097	25,946		151
dues and subscriptions	1,630	0		5,380
other	6,987	0		2,019
Travel	751	0		751

TY 2016 Other Income Schedule**Name:** Atwood Foundation Inc**EIN:** 92-6002571**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Alternative Investments	-217,317	-95,589	-217,317

TY 2016 Other Increases Schedule

Name: Atwood Foundation Inc
EIN: 92-6002571

Description	Amount
UNREALIZED GAIN/LOSS	413,340

TY 2016 Other Professional Fees Schedule**Name:** Atwood Foundation Inc**EIN:** 92-6002571

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment management	195,683	195,683		0
PASSTHROUGH INVESTMENT EXPENSES	204,638	201,028		0

TY 2016 Taxes Schedule**Name:** Atwood Foundation Inc**EIN:** 92-6002571

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
excise tax	63,004	0		0
foreign tax	0	9,067		0