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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation SB SCHAAR & PK WHELPTON FOUNDATION C/O DAN KOVARIK		A Employer identification number 91-6468169	
Number and street (or P O box number if mail is not delivered to street address) 10655 NE FOURTH STREET SUITE 510		Room/suite	B Telephone number (see instructions) (425) 213-1550
City or town, state or province, country, and ZIP or foreign postal code BELLEVUE, WA 98004		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,436,593		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	143,025	139,081		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-116,407			
	b Gross sales price for all assets on line 6a				
		1,784,193			
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	26,618	139,081		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,930	1,965		1,965
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	4,352	4,352		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	25	13		12
	24 Total operating and administrative expenses. Add lines 13 through 23	8,307	6,330		1,977
	25 Contributions, gifts, grants paid	333,382			333,382
	26 Total expenses and disbursements. Add lines 24 and 25	341,689	6,330		335,359
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-315,071			
	b Net investment income (if negative, enter -0-)		132,751		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments	343,487	110,642	110,642		
	3 Accounts receivable ▶ <u>4,786</u>					
	Less allowance for doubtful accounts ▶ _____	4,228	4,786	4,786		
	4 Pledges receivable ▶ _____					
	Less allowance for doubtful accounts ▶ _____					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ _____					
	Less allowance for doubtful accounts ▶ _____					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)					
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶ _____					
Less accumulated depreciation (attach schedule) ▶ _____						
12 Investments—mortgage loans						
13 Investments—other (attach schedule)	6,211,683	6,129,523	6,321,165			
14 Land, buildings, and equipment basis ▶ _____						
Less accumulated depreciation (attach schedule) ▶ _____						
15 Other assets (describe ▶ _____)						
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,559,398	6,244,951	6,436,593			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ _____)	3,728	4,352			
	23 Total liabilities (add lines 17 through 22)	3,728	4,352			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds	5,397,203	5,397,203			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29 Retained earnings, accumulated income, endowment, or other funds	1,158,467	843,396			
	30 Total net assets or fund balances (see instructions)	6,555,670	6,240,599			
31 Total liabilities and net assets/fund balances (see instructions) .	6,559,398	6,244,951				

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,555,670
2 Enter amount from Part I, line 27a	2	-315,071
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	6,240,599
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,240,599

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-116,407
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	334,443	6,723,967	0 049739
2014	295,981	7,136,497	0 041474
2013	258,261	6,246,706	0 041344
2012	261,820	5,653,769	0 046309
2011	209,000	5,275,364	0 039618
2 Total of line 1, column (d)			2 0 218484
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 043697
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 6,334,205
5 Multiply line 4 by line 3			5 276,786
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,328
7 Add lines 5 and 6			7 278,114
8 Enter qualifying distributions from Part XII, line 4			8 335,359

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,328
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,328
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,328
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	11,707
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	11,707
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,379
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 10,379 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► DAN KOVARIK Telephone no ► (425) 213-1550			

Located at **►** 10655 NE FOURTH STREET SUITE 510 BELLEVUE WAZIP+4 **►** 98004

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JULIE E EDSFORTH 10655 NE FOURTH STREET SUITE 510 BELLEVUE, WA 98004	MANAGING TRUSTEE 1 00	0	0	0
JABE BLUMENTHAL 10655 NE FOURTH STREET SUITE 510 BELLEVUE, WA 98004	TRUSTEE 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,262,356
b	Average of monthly cash balances.	1b	168,309
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,430,665
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,430,665
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	96,460
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,334,205
6	Minimum investment return. Enter 5% of line 5.	6	316,710

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	316,710
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,328
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,328
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	315,382
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	315,382
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	315,382

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	335,359
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	335,359
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,328
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	334,031

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				315,382
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			327,689	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 335,359				
a Applied to 2015, but not more than line 2a			327,689	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				7,670
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				307,712
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed DAN KOVARIK 10655 NE FOURTH STREET SUITE 510 BELLEVUE, WA 98004 (425) 213-1550	
b The form in which applications should be submitted and information and materials they should include WRITTEN REQUEST STATING PURPOSE FOR WHICH THE CONTRIBUTION WILL BE USED	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	333,382
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(1)		No
1a(2)		No

1b(1)		No
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1b(1)	No
--------------	-----------

1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)		No
--------------	--	-----------

1b(6)		No
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1c		No
-----------	--	-----------

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2017-05-08

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name SCOTT S KIM CPA	Preparer's Signature	Date 2017-05-08	Check if self-employed ☐	PTIN P00283218
Firm's name ► KOVARIK & KIM PLLC				Firm's EIN ► 80-0038878
Firm's address ► 10655 NE FOURTH STREET SUITE 510 BELLEVUE, WA 98004				Phone no (425) 213-1550

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CHARLES SCHWAB #9857			
CHARLES SCHWAB #9857			
CHARLES SCHWAB #9857- MARKET DISCOUNT			
CHARLES SCHWAB #9857			
CHARLES SCHWAB #9296			
CHARLES SCHWAB #9296			
CHARLES SCHWAB #9296			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
57,726		57,890	-164
158,993		152,945	6,048
			-67
75,000		75,000	0
414,955		428,866	-13,911
747,739		830,589	-82,850
329,780		355,243	-25,463

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-164
			6,048
			-67
			0
			-13,911
			-82,850
			-25,463

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLU NATIONAL 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
ACLU OF WASHINGTON FOUNDATION 705 - 2ND AVENUE 3RD FLOOR SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,000
ALLIANCE FOR GUN RESPONSIBILITY FOUNDATION PO BOX 21712 SEATTLE, WA 98111	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
ARTS CORPS 4408 DELRIDGE WAY SW 110 SEATTLE, WA 98106	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
BOOK-IT REPERTORY THEATRE 305 HARRISON ST SEATTLE, WA 98109	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
BRENNAN CENTER 120 BROADWAY SUITE 1750 NEW YORK, NY 10271	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
BUSH SCHOOL 3400 E HARRISON ST SEATTLE, WA 98112	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	10,000
BUSINESSES ENDING SLAVERY AND SEX TRAFFICKING PO BOX 14512 SEATTLE, WA 98114	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
CAPITAL HILL HOUSING 1620 12TH AVENUE SUITE 205 SAN FRANCISCO, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
CENTER FOR CHILD & YOUTH JUSTICE 615 2ND AVE 275 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
CHELAN-DOUGLAS LAND TRUST 18 N WENATCHEE AVE WENATCHEE, WA 98807	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	4,000
CHILDCARE RESOURCES 1225 S WELLER ST SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
CHILDHAVEN 316 BROADWAY SEATTLE, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
CLIMATE SOLUTIONS 1601 SECOND AVE SUITE 615 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	25,000
COLLEGE ACCESS NOW 7203 LEDROIT COURT SW SEATTLE, WA 98136	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,000
Total ► 3a				333,382

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD SUITE 200 ISSAQUAH, WA 98027	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	6,250
COMMUNITY ABORTION & INFO RESOURCE PO BOX 17121 SEATTLE, WA 98127	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
CONSERVATION CANINES (VIA UW FOUNDATION) BOX 351800 SEATTLE, WA 98195	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	800
CONSERVATION NORTHWEST 3600 15TH AVE WEST 101 SEATTLE, WA 98119	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
COOLMOM PO BOX 12122 SEATTLE, WA 98102	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	750
CORAL REEF ALLIANCE 1330 BROADWAY SUITE 1602 OAKLAND, CA 94612	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
DAILY CLIMATE 421 PARK STREET SUITE 4 CHARLOTTESVILLE, VA 22902	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
DOCTORS WITHOUT BOARDERS 333 7TH AVENUE NEW YORK, NY 10001	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
EARTH JUSTICE 426 17TH STREET OAKLAND, CA 94612	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	3,000
EXHALE 1714 FRANKLIN ST 100-141 OAKLAND, CA 94612	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
FAMILIES OF COLOR 5623 RAINIER AVE S SEATTLE, WA 98118	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
FOOD BANK AT ST MARY'S 611 20TH AVE S SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
FOOD LIFELINE 1702 NE 150TH STREET SHORELINE, WA 98155	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
FORTERRA 1119 PACIFIC AVE 1300 TACOMA, WA 98402	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
FOUNDATION FOR GLACIER AND ENVIRONMENTAL RESEARCH PO BOX 35054 JUNEAU, AK 99803	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
Total ► 3a				333,382

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRED HUTCHINSON CANCER RESEARCH 1100 FAIRVIEW AVE N SEATTLE, WA 98109	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
FRONT AND CENTERED VIA LATINO COMMUNITY FUND PO BOX 30669 SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	5,000
FULL LIFE CARE 800 JEFFERSON ST SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
FUSE INNOVATION FUND 1402 THIRD AVENUE 510 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	8,000
FUTUREWISE 816 SECOND AVE STE 200 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
GIRE 651 YOLANDA AVENUE SANTA ROSA, CA 95404	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
GLOBAL ADE 8094 N BURLINGTON AVE PORTLAND, OR 97203	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	258
GREATER SEATTLE BUREAU OF FEARLESS IDEA 8414 GREENWOOD AVENUE NORTH SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	750
GRIST 710 SECOND AVE STE 860 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
KUOWNPR 4518 UNIVERSITY WAY NE SUITE 310 SEATTLE, WA 98105	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
LAKE WASHINGTON GIRLS MIDDLE SCHOOL 810 18TH AVE SEATTLE, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
LANDESA 1424 FOURTH AVENUE SUITE 300 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
LEGAL VOICE 907 PINE STREET SUITE 500 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	7,500
MARY'S PLACE 1830 9TH AVE SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
MEDIA MATTERS PO BOX 52155 WASHINGTON, DC 20091	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
Total ► 3a				333,382

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MEDICAL STUDENTS FOR CHOICE PO BOX 40935 PHILADELPHIA, PA 19107	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
MERCY CORP PO BOX 2669 DEPT W PORTLAND, OR 97208	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
NARAL PRO-CHOICE WASHINGTON 811 1ST AVE 456 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
NATL ASSOC OF CERT PROFESSIONAL MIDWIVES PO BOX 340 KEENE, NH 03431	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
NEIGHBORCARE HEALTH 905 SPRUCE ST STE 300 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
NORTHWEST ENERGY COALITION 811 1ST AVE SUITE 305 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
NORTHWEST HEALTH LAW ADVOCATE 4759 15TH AVE NE 305 SEATTLE, WA 98105	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
ONE AMERICA 1227 WELLER STREET SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
ONE BY ONE 1390 E MALLORY LANE MERIDIAN, ID 83642	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
OPEN ARMS PERINATAL SERVICES 2524 16TH AVE S 207A SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
OUTRIGHT ACTION INTERNATIONAL (IGLHRC) 80 MAIDEN LANE SUITE 1505 NEW YORK, NY 10038	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
OXFAM AMERICA 226 CAUSEWAY STREET 5TH FLOOR ARLINGTON, MA 02114	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
PANDRILLUS FOUNDATION PO BOX 10082 PORTLAND, OR 97296	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	750
PATH PO BOX 900922 SEATTLE, WA 98109	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
PEACE TREES VIETNAM 509 OLIVE WAY 1226 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
Total ► 3a				333,382

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POWERFUL VOICES 1620 - 18TH AVENUE SUITE 100 SEATTLE, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	35,000
PRIDE FOUNDATION 1122 E PIKE STREET PMB 1001 SEATTLE, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
PROGRESSIVE MAJORITY 1402 3RD AVE 201 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	6,000
PUGET SOUND SAGE 1032 S JACKSON ST 203 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
RAILS TO TRAILS 2121 WARD COURT NW 5TH FLOOR WASHINGTON, DC 20037	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
RAINER SCHOLARS 2100 24TH AVE S 360 SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
REAL CHANGE 2129 2ND AVE SEATTLE, WA 98121	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	5,000
REEL GRRLS 1409 21ST AVE SEATTLE, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
RISE BEYOND THE REEF 500 UNION STREET STE 801 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	4,000
SAHAR EDUCATION PO BOX 17672 SEATTLE, WA 98127	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
SEATTLE CHILDREN'S HOSPITAL 4800 SAND POINT WAY NE SEATTLE, WA 98105	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	320
SEATTLE GIRLS SCHOOL 2706 S JACKSON ST SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
SEATTLE GOOD BUSINESS NETWORK 220 2ND AVENUE SOUTH SUITE 202 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
SEATTLE PARKS FOUNDATION 105 S MAIN ST 235 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
SEATTLE TILTH 4649 SUNNYSIDE AVE N SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
Total ► 3a				333,382

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SIGHTLINE INSTITUTE 1402 THIRD AVENUE SUITE 500 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	7,500
SOCIAL JUSTICE FUND 1904 THIRD AVE STE 806 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
SOLID GROUND 1501 N 45TH ST SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
ST CLOUDS 1131 34TH AVE SEATTLE, WA 98122	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,349
SUMMER SEARCH 1109 1ST AVE 205 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	350
TEAM CHILD 1225 SOUTH WELLER ST STE 420 SEATTLE, WA 98144	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
TEAM READ PO BOX 94042 SEATTLE, WA 98124	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
TECHNOLOGY ACCESS FOUNDATION 4436 RAINIER AVENUE SOUTH SEATTLE, WA 98118	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
THE NATURE CONSERVANCY 74 WALL ST SEATTLE, WA 98121	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,000
THE SERVICE BOARD 4408 DELRIDGE WAY SW 100 SEATTLE, WA 98106	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,250
THORNE NATURE EXPERIENCE 1466 63RD ST BOULDER, CO 80303	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	750
TOWN HALL ASSOCIATION 1119 8TH AVE SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	26,000
USHPA 1685 W UINTAH ST COLORADO SPRINGS, CO 80904	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	17,055
UW SCHOOL OF SOCIAL WORK 4101 15TH AVENUE NE SEATTLE, WA 98105	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	2,500
Total ► 3a				333,382

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VIETNAMESE FREINDSHIP ASSOCIATION 3829 S EDMUNDS ST SEATTLE, WA 98118	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	250
VOICE FOR PROGRESS ED FUND 1220 19TH STREET NW 205 WASHINGTON, WA 20036	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	4,000
WASHINGTON BUS EDUCATION FUND PO BOX 20188 SEATTLE, WA 98102	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	4,500
WASHINGTON ENVIRONMENTAL COUNCIL 1402 THIRD AVE SUITE 1400 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
WASHINGTON GREEN SCHOOLS 4649 SUNNYSIDE AVE N SUITE 100 SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	1,500
WASHINGTON PROGRESS ALLIANCE 1402 THIRD AVE SUITE 515 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	46,000
WASHINGTON STATE BUGET & POLICY CENTER 1402 THIRD AVENUE STE 1215 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	5,000
WASHINGTON SUSTAINABLE FOOD & FARMING NETWORK 419 S 1ST ST 201 MT VERNON, WA 98273	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
WASHINGTON TOXICS COALITION 4649 SUNNYSIDE AVE N SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	3,000
WASHINGTON TRAILS ASSOCIATION 705 2ND AVE 300 SEATTLE, WA 98104	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
WASHINGTON WILDLIFE & RECREATION COALITION 1402 3RD AVE 507 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
WHITMAN COLLEGE 345 BOYER AVE WALLA WALLA, WA 99362	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	3,000
WIKIMEDIA FOUNDATION 149 NEW MONTGOMERY STREET SAN FRANCISCO, CA 94105	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	500
WILDERNESS LAND TRUST 123 EMMA RD 200 BASALT, CO 81621	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	3,000
WIN WIN NETWORK 1402 THIRD AVE SUITE 201 SEATTLE, WA 98101	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	10,000
Total ►				333,382
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODLAND PARK ZOO 601 N 59TH STREET SEATTLE, WA 98103	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	4,000
YALE UNIVERSITY 265 CHURCH STREET SUITE 901 NEW HAVEN, CT 06511	NONE	PC	CONTRIBUTION TO BE USED FOR CHARITABLE PURPOSES	4,000
Total				333,382
3a				

TY 2016 Accounting Fees Schedule**Name:** SB SCHAAR & PK WHELPTON FOUNDATION

C/O DAN KOVARIK

EIN: 91-6468169

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,930	1,965		1,965

TY 2016 Investments - Other Schedule

Name: SB SCHAAR & PK WHELPTON FOUNDATION
C/O DAN KOVARIK

EIN: 91-6468169

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB INVESTMENT ACCOUNT	AT COST	4,885,222	5,099,541
CHARLES SCHWAB INVESTMENT ACCOUNT - FIXED INCOME	AT COST	1,244,301	1,221,624

TY 2016 Other Expenses Schedule

Name: SB SCHAAR & PK WHELPTON FOUNDATION
C/O DAN KOVARIK

EIN: 91-6468169

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WASHINGTON STATE FILING FEE	25	13		12

TY 2016 Other Liabilities Schedule**Name:** SB SCHAAR & PK WHELPTON FOUNDATION

C/O DAN KOVARIK

EIN: 91-6468169

Description	Beginning of Year - Book Value	End of Year - Book Value
FOREIGN TAXES PAYABLE	3,728	4,352

**TY 2016 Substantial Contributors
Schedule**

Name: SB SCHAAR & PK WHELPTON FOUNDATION
C/O DAN KOVARIK

EIN: 91-6468169

Name	Address
JABE BLUMENTHAL	10655 NE FOURTH ST STE 510 BELLEVUE, WA 98004
JULIE EDSFORTH	10655 NE FOURTH ST STE 510 BELLEVUE, WA 98004

TY 2016 Taxes Schedule

Name: SB SCHAAR & PK WHELPTON FOUNDATION
C/O DAN KOVARIK

EIN: 91-6468169

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	4,352	4,352		0