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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

For cale	endar year 2016 or tax year beginning		, and ending		
Name o	of foundation			A Employer identification	on number
HOV	WARTH TRUST, INC.			91-605381	5
Number	and street (or P O box number if mail is not delivered to street	et address)	Room/suite	B Telephone number	
PO	BOX 5397			206-325-9	715
City or	town, state or province, country, and ZIP or foreign	postal code		C If exemption application is	pending, check here
	ERETT, WA 98206			<u> </u>	
G Chec	ck all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	ns, check here
	Final return	Amended return		2 Foreign organizations of	neeting the 85% test — — (===
	Address change	Name change		2. Foreign organizations n check here and attach of	computation
		xempt private foundation		E If private foundation st	
-	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)(A), check here
		ting method: X Cash	Accrual	F If the foundation is in a	
(<i>iron</i> : ▶ \$	Part II, col (c), line 16) [(Part I, coll	ther (specify)	hasie l	under section 507(b)(1)(B), check here
Part		T		4 3 4 4 4 4	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	 		N/A	(cash basis only)
	Check \ X If the foundation is not required to attach Sch B			11/12	
3	Interest on savings and temporary cash investments				+
3 4 5 1 1	Dividends and interest from securities	146,412.	146,412.		STATEMENT 1
5:	a Gross rents				
{ I	Net rental income or (loss)				
φ φ	Net gain or (loss) from sale of assets not on line 10	<9,222.	>		
ᇍ	Gross sales price for all assets on line 6a 363,803.				
Revenu 7	Capital gain net income (from Part IV, line 2)		0.		
8 ا ۳	Net short-term capital gain				ļ
9	Income modifications Gross sales less returns				
10a	a and allowances	 			ļ
1	Less Cost of goods sold			ļ	
1	Gross profit or (loss)	<u> </u>			
11	- ····-	127 100	146 410		
12	Total. Add lines 1 through 11	137,190.	146,412. 0.	 	0
14	Compensation of officers directors trustees atc Other employee salaties and water	 			
ı	Pension plans, employee benefits	<u> </u>			
	Legal fees NAY 1 5 2017				+
i je	Accountingses STMT 122 N	2,300.	1,150.		1,150
찞	Other professional fees Interest 0500				
9 17	Interest OGOBANA		· · · · · · · · · · · · · · · · · · ·		<u> </u>
to 18	Taxes STMT 3	95.	0.		0
[일 19	Depreciation and depletion				
E 20	Occupancy				
₹ 21	Travel, conferences, and meetings				<u></u>
Ĕ 22	Printing and publications				
£ 23	Other expenses STMT 4	25.	<u> </u>		0
Operating and Administrative Expense 2 1 2 2 1 2 2 4 1 1 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	Total operating and administrative				4 4 5 5
Ö	expenses Add lines 13 through 23	2,420.	1,150.		1,150
25	Contributions, gifts, grants paid	201,945.			201,945
26	Total expenses and disbursements.	204 265	1 150		202 005
27	Add lines 24 and 25 Subtract line 26 from line 12:	204,365.	1,150.		203,095
- 1		<67,175.	_		
	Net investment income (if negative, enter -0-)	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	145,262.		+
	Adjusted net income (if negative, enter -0-)		140,404.	N/A	
	1-23-16 LHA For Paperwork Reduction Act Notice	e see instructions		**/ **	Form 990-PF (2016

<u>F</u> (orm 9	90-PF (2016) HOWARTH TRUST, INC.					
П	Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year				
_		column should be for end-oi-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	236,209.	65,577.	65,577.		
	3	Accounts receivable -	1				
	ł	Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ►					
	1	Less: allowance for doubtful accounts ▶]				
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons	1				
	7	Other notes and loans receivable	 				
	1	Less: allowance for doubtful accounts	1 _L_				
ď	- - _Q -	Inventories for sale or use					
Assets		Prepaid expenses and deferred charges	<u> </u>				
Ass	100	Investments - U.S. and state government obligations	 				
	I	_	H	0.266.000	2 201 727		
	1	Investments - corporate stock STMT 5		2,366,982.	3,271,797.		
	1	Investments - corporate bonds STMT 6	289,103.	250,822.	265,555.		
	11	Investments - land, buildings, and equipment basis					
		Less accumulated depreciation					
	12	Investments - mortgage loans	L				
	13	Investments - other STMT 7	285,030.	442,747.	517,689.		
	14	Land, buildings, and equipment: basis					
	1	Less accumulated depreciation					
	15	Other assets (describe ►)					
	16	Total assets (to be completed by all filers - see the					
	}	ınstructions. Also, see page 1, item I)	3,193,303.	3,126,128.	4,120,618.		
	17	Accounts payable and accrued expenses					
	18	Grants payable					
s	19	Deferred revenue					
Liabilities	20						
豆	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable	 				
₽.	1	Other liabilities (describe)	}				
	122	Other habilities (describe					
	22	Takal link lilator (add loses 47 (bosouth 00)					
_	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	0.	0.			
	1	·					
ŝ		and complete lines 24 through 26 and lines 30 and 31.	2 102 202	2 106 100			
Fund Balances	24	Unrestricted	3,193,303.	3,126,128.			
ala	1	Temporarily restricted	 				
9	26	Permanently restricted					
Š	1	Foundations that do not follow SFAS 117, check here	1				
	1	and complete lines 27 through 31.	1				
ខ	27	Capital stock, trust principal, or current funds					
se	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
ž	29	Retained earnings, accumulated income, endowment, or other funds		_			
Net Assets or	30	Total net assets or fund balances	3,193,303.	3,126,128.			
_		Total liabilities and net assets/fund balances	3,193,303.	3,126,128.			
P	art	Analysis of Changes in Net Assets or Fund B	alances				
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30				
	(mus	t agree with end-of-year figure reported on prior year's return)		1	3,193,303.		
		amount from Part I, line 27a		2	<67,175.>		
		increases not included in line 2 (itemize)		3	0.		
		ines 1, 2, and 3		4	3,126,128.		
		ases not included in line 2 (itemize)		5	0.		
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	3,126,128.		
					Form 990-PF (2016)		

		NC.	t Incomo				9	1-605.	3815	Page 3
\ 			(b) H	low ac	quired (d	1 Date	acquired	(d) Dat	e sold	
	rehouse; or common stock, 2) D-	· Purch · Dona	nase ('	(mo., d	ay, yr.)	(mo., d	
1a										
b SEE ATTACHED	STATEMENT									
<u>c</u>				↓						
_ <u>d</u>	 			├						
_e	(f) Depreciation allowed	d (a) Ca	at ar ather boss	1			(b) G	aup or (lana)		
(e) Gross sales price	(i) Depreciation allowed (or allowable)	(0)	st or other basis expense of sale	1				ain or (loss) s (f) minus (ç	j)	
a	·		`				<u> </u>			
b										
C										
363 000				_						
e 363,803.	a gain in column (h) and own	and by the foundation	373,02	5.				-1 (5)		<u>,222.</u> :
Complete only for assets showin								ol. (h) gaın r not less than		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i)					(from col. (h		
a						····				
b										
С	~									
<u>d</u>	·									
<u>e</u>					—-т				<9	,222.
2 Capital gain net income or (net cap		so enter in Part I, line		1	2				_0	,222.:
	((, , , , , , , , , , , , , , , , , ,	enter -0- in Part I, line	1	7	-					, , , , , , ,
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, i		(2(5) and (6):		1	}					
If (loss), enter -0- in Part I, line 8					3			N/A		
Part V Qualification U	nder Section 4940(e) for Reduced	Tax on Net	Inve	estm	ent Inco	me			
f section 4940(d)(2) applies, leave th Was the foundation liable for the sect f "Yes," the foundation does not quali	on 4942 tax on the distribute fy under section 4940(e). Do	not complete this pa	art.					{	Yes	X No
1 Enter the appropriate amount in e	1		fore making any e						d)	
(a) Base period years Calendar year (or tax year beginnin	أغرامين والمعامل المالا	b) ring distributions	Net value of no	(c) nchari	table-ı	ise assets	i ,	Distribu col. (b) divid	tion ratio	(c))
2015	9 111)	222,192.				2,000.		(001. (b) uivit		56223
2014		189,099.				3,225.				51691
2013		162,545.				5,915.				50216
2012		145,800.				5,874.			49309	
2011		137,000.	<u></u>	_2,	902	2,032.			.0	<u>47208</u>
n was a second							_ }		2	- 4 6 4 7
 Total of line 1, column (d) Average distribution ratio for the 5 	vaca base named dunds the	e total en luna () bu C	a. b. tha	afa			2		• 4	54647
the foundation has been in existen	•	e total on line 2 by 5,	or by the number	or yea	rs		3		0.	50929
and todification has been in existen	oc ii ioss than 5 years						-			<u>,,,,</u>
Enter the net value of noncharitable	e-use assets for 2016 from F	Part X, line 5					4	3	,885	,522.
Multiply line 4 by line 3							_ 5		197	<u>,886.</u>
_									_	450
Enter 1% of net investment incom-	e (1% of Part I, line 27b)						_6_		1	<u>, 453.</u>
Add lines 5 and 6							,		100	330
MOU INTES O ATTU D							_7		<u> </u>	<u>, 339 . </u>
Enter qualifying distributions from	Part XII, line 4						8		203	,095.
If line 8 is equal to or greater than	•	VI. line 1b, and comp	olete that part using	o a 1%	tax ra	ite.				
See the Part VI instructions.	,	, 12, a.io oomp								
23521 11-23-16								Fo	rm 990- !	PF (2016)

Part VI Excise Tax Based on Investment Income (Section	4940(a) 4940(b) 4		91-605. 948 - see			Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here		7	3-0 - 300			113)
			1			
Date of ruling or determination letter: (attach copy of letter b Domestic foundations that meet the section 4940(e) requirements in Part V, check he		ns)			1 1	53.
of Part I, line 27b	ere Al and enter 1%		-1-			23.
·	ster 40/ of Dort Line 40 ool	(5)	1			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations en		(0).	2			Λ
 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations c Add lines 1 and 2 	only. Others enter -0-)		3		1 /	53.
	h. Othoro ento: 0 \		4		<u> </u>	0.
 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -f 			5		1 1	53.
 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 6 Credits/Payments:)-	į	-3-		<u> </u>	<u> </u>
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,025.	- 1			
b Exempt foreign organizations - tax withheld at source	-6b					
c Tax paid with application for extension of time to file (Form 8868)			[
d Backup withholding erroneously withheld	6c 6d		1			
7 Total credits and payments. Add lines 6a through 6d	00		7		2 0	25.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220	io etteched	1	8		4,0	<u> 45.</u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	is attached		9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overp			10			72.
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax		Refunded	11			0.
Part VII-A Statements Regarding Activities		Retuitaea				•
1a During the tax year, did the foundation attempt to influence any national, state, or local	al legislation or did it particin	ate or intervene	ın	Ţ	Yes	No
any political campaign?	ar registation of the it particip	ate of intervene	. ,,	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political	nurnocae (caa inetriietione f	or the definition	2	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activi				10		
distributed by the foundation in connection with the activities.	ides and copies of any me	iteriais publisir	eu 01			l
c Did the foundation file Form 1120-POL for this year?				1c		х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed duri	ing the year!			-"-		-21
(1) On the foundation. > \$ 0. (2) On foundation mail	• -	0.				
e Enter the reimbursement (if any) paid by the foundation during the year for political e.				1		1
managers. > \$ 0 .	Apenditure tax imposed on i	Junuation				l
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS2			2		Х
If "Yes," attach a detailed description of the activities.	Tille IIIO.			-		-22
3 Has the foundation made any changes, not previously reported to the IRS, in its gove	rning instrument articles of	incorporation o	r			1
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the co		incorporation, o		3		<u>x</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during t	•			4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	ne year.		N/A	4h		1
5 Was there a liquidation, termination, dissolution, or substantial contraction during the	i de la companya de					X
If "Yes," attach the statement required by General Instruction T.	.yu.:			5		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satis	fied either			1	!	1
By language in the governing instrument, or	moo omior.					l
By state legislation that effectively amends the governing instrument so that no mail	ndatory directions that confli	ct with the state	law		!	1
remain in the governing instrument?	nation y on bottoms that bottom	or with the blate		6	X	i
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes	" complete Part II col (c) and Part XV		7	X	
7 232 the realisation have at least \$6,000 in accept at any time during the year. If 700	, complete raren, con to	,, and rait xi		<u> </u>		
8a Enter the states to which the foundation reports or with which it is registered (see ins	tructions)			1 1		l
WA					' 	1
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney General (or de	signate)				1
of each state as required by General Instruction G? If "No," attach explanation	, , morning wondrai for de			8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning	n of section 4942(i)(3) or 49	42(ı)(5) for caler	ndar	J=		
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Y		(1/(5/ 15/ 04/01		9	'	x
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a	•	addresses		10		X
II les, allaulla	some state in state of the stat		Fo	rm 990)-PF	

Part VII-A Statements Regarding Activities (continued)		n 990-PF (2016) HOWARTH TRUST, INC. 91-605	3815	1	Page 5
11 A dary time during the year, do the foundation, directly or indirectly, own a controlled entity within the meaning of seatch 15(Pt/15) Pt Yes, "State behalfed (see instructions) 12 Did the foundation make a destriction to a dionor advised front over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public impection requirements for its annual returns and exemption application? 14 The tooks are in care of ▶ G. PAUL, CARPENTER 17 The tooks are in care of ▶ G. PAUL, CARPENTER 18 Located at № 27.07 COLBY. AVE. # 1,001, EVERETY, WA. Tolephone no. ▶ 425-252-5161 18 Located at № 27.07 COLBY. AVE. # 1,001, EVERETY, WA. Tolephone no. ▶ 425-252-5161 18 A day when during cleaked year 2016, did the Joundation have an interest in or a signature or other authority over a bank." 19 A day when during cleaked year 2016, did the Joundation have an interest in or a signature or other authority over a bank." 19 See the instructions for exceptions and filling requirements for FinCEN Form 114, If "yes," enter the name of the formation of the foundation and filling requirements for FinCEN Form 114, If "yes," enter the name of the foundation and filling requirements for FinCEN Form 4720 May Be Required File Form 4720 if any team is checked in the "Yes" column, unless an exception applies. 19 Loung the year of the Financial of the foundation of the "Yes" column, unless an exception applies. 10 Loung the year of the Financial of the Formation of the Yes" column, unless an exception applies. 10 Loung the year of the Financial of the Formation of the Yes" column, unless an exception applies. 10 Loung the year of the Financial of the Formation of the Yes" column, unless an exception applies. 10 Loung the year of the Financial of the Formation of the Yes" column, unless an exception applies. 10 Loung the year of the Financial of the Formation of the Yes" column, unless an exception applies. 10 Loung the year of the Financial of the Formation of the Yes" column,	P	art VII-A Statements Regarding Activities (continued)			
section 512(b)(197) If Ives, attach schedule (see instructions) 2 but the foundation make a distribution to a done advand foundation or a desqualified person had advisory privileges? 18 '4s, attach statement (see instructions) 3 but the foundation comply with the public inspection requirements for its annual returns and exemption application? Webset address > N/A The books are in case or > CP AULI CARPENTER Located of > 2707 COLEY AVE \$1001. EVERETT, WA Tip-14 > 98.20.1 Section 497(3)(1) pronocempt charitable trusts timing form 991-64 in lieu of form 1041-1 Check here and either the amount of tax-exempts interest sceeder of accured during the year? 16 A ray time during celerally year 2015, did the foundation have an interest in or a signature or other authority over a bank, Yes in the instructions for exceptions and filling requirements for Fince From 114. If Yes, enter the name of the Cerning occurity. Part VII-B Statements Regarding Activities for Which From 4720 May Be Required File From 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly): 11 Evage in the case or exchange, or identices to (or accept than from) a disqualified person? 12 Borrow money from, land money (a, or observes extend credit to (or accept in from) a disqualified person? 19 yes \(\times \) No 29 Borrow money from, land money (a, or observes extend credit to (or accept in from) a disqualified person? 19 yes \(\times \) No 10 Page to now money or remitters the expenses of a disqualified person? 20 Borrow money from, land money (a, or observes extend credit to (or accept in from) a disqualified person? 19 yes \(\times \) No 20 Figure to post, excruse, or flectifies to (or accept than from) a disqualified person? 21 Page or post post post post post post post post			1 1	Yes	No
12 Did the foundation make a distribution to a donor arivesed fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 Tota books are in care of ▶ GPAUL CARPENTER 15 Tota books are in care of ▶ GPAUL CARPENTER 16 PAUL CARPENTER 17 Tota books are in care of ▶ GPAUL CARPENTER 18 Tota books are in care of ▶ GPAUL CARPENTER 18 Tota books are in care of ▶ GPAUL CARPENTER 19 Total books are in care of ▶ GPAUL CARPENTER 19 Total books are in care of ▶ GPAUL CARPENTER 19 Total books are in care of ▶ GPAUL CARPENTER 19 Total books are in care of ▶ GPAUL CARPENTER 19 Total books are in care of ▶ GPAUL CARPENTER 19 Total books are in care of ▶ GPAUL CARPENTER 10 Located at ▶ 27 07 COLEY AVE #1.001, EVERETT, WA 20 Total books are in care of ₱ GPAUL CARPENTER 21 Located at ▶ 27 07 COLEY AVE #1.001, EVERETT, WA 22 Section 437(6) poneavement britished by the care of a care of an interest in or a grapature or other authority over a bank. 22 Section 437(6) poneavement britished by the care of a care of during the year of the firenancial account in a foreign country? 23 Set the instructions for expendent and fining requirements for Finick Form 114. If Yes, enter the name of the foreign country ▶ 24 Total By the care of the firenancial account in a foreign country ▶ 25 Set the instructions for expendent and fining requirements for Finick Form 114. If Yes, enter the name of the foreign country ▶ 25 Set the instructions for expendent and fining requirements for Finick Form 114. If Yes, enter the name of the foreign country ▶ 26 Total By the fining and the fining and fining	11))	j	
If Yes, attach statement (see instructions) 12		• • •	11		<u>X</u> _
19. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Which is address ► M/A 14. The books are in care or ► G PAUL CARPENTER Telephone no. ► 425-252-5161 Localed at ► 2707 COLEY AVE	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		Ì	
Webste address ► N/A I The books are in case of ► G. PAUL CARPENTER Tolephone no. ► 425-252-5161 Located at ► 2707 COLBY AVE #1001, EVERETT, WA ZIP+4 ►98201 15 Section 437(a)(1) nonexempt charable trusts tiling Form 999-PF in less of Form 1041-Check here and where the anount of tax-evenity interest received or accured furning they ser 16. All any time during calendary yee 2015, did the foundation have an interest in o. a. signature or other authority over a bank, Yes No 16. All any time during calendary yee 2015, did the foundation have an interest in o. a. signature or other authority over a bank, Yes No 17 Yes No 18 X Securities, or other financial account in a foreign country? See the instructions for exceptions and thing requirements for FinoEN Form 114. If Yes, enter the name of the foreign country. ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise exclined color of cacept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reminises the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of the review of the exception of the exception of the person of		If "Yes," attach statement (see instructions)	12		<u>X</u>
14. The books are in care of ▶ G. PAUL CARPENTER Located at № 270 7 COLBY AVE #1001, EVERETT, WA 15. Section 4947(a)(1) nonexempt charabate trusts timp form 990-9° in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A van year during cleaning year 2016, add the foundation have an interest to in a suprature or other authority over a bank, year 15. A van yime during cleaning year 2016, add the foundation have an interest in or a suprature or other authority over a bank, year 15. A van yime during cleaning year 2016, add the foundation have an interest in or a suprature or other authority over a bank, year 15. A van yime during cleaning year 2016, add the foundation flower interest on a cause of the foundation (either directly or individual). Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 15. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 16. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 17. Yes IX No. (14) Pery compensation to, for pay or reminisus the expenses of, a disqualified person? 18. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 19. Furnish goods, services, or facilities to (or accept them from) a disqualified person? 19. Furnish goods, services or disqualified person? 20. Furnish goods, services or disqualified person? 21. Furnish goods, services or disqualified person? 22. Furnish goods, services or disqualified person? 23. Furnish goods, services or disqualified person? 24. Furnish goods, services or disqualified person? 25. Furnish goods, services or disqualified person? 26. Agree to buy money or property to a government officiar? (Exception. Check 'No' dithe toundation or	13		13	X	
Located at N 2707 COLEY AVE #1001, EVERETT, WA and select the amount of tax-exempt interest received or accrued during the year and select the amount of tax-exempt interest received or accrued during the year 16. Allay himse during calendary year 2015, did the floundation have an interest in or a signature or other authority over a bank; Securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FineEX Form 114, II "Yes," enter the name of the foreign country? For VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 19 During the year did the foundation (either directly or indirectly): (1) Evapage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money for, or otherwise settled directly for indirectly): (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' in the foundation agreed to make a grant to or to employ the official for a period after bernmanton of government survee, if terminang within 90 days.) If any answer is "Ves 1 to 11/6, did any of the acts stat oquality under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding diseaster assistance (see instructions)? Ves IN No It was not failure to distribute moroma (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(1) or 4942(1)(
15 Section 4947(a)(1) nonexempt charitable trusts filing form 399.0°F in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "yes," enter the name of the foreign country per and the filing of the fili	14			161	
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? If we have the first day of the tax year beginning in 2016? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Any 2c, 1969; (2) the layse of the 5-year period (or longer period approved by the Commissioner under of Vulse Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A 2b Did the foundation inwest during the year any amount in a manner that would jeopardize its charitable purpose that had not been remove			1 [- [
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Ja Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			2b		
during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) Aa Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? N X			1 1	- 1	
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had not been removed from jeopardy before the first day of the tax year beginning in 2016?			4a		V.
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Port VIL B Statements Bounding Assistant for Which	F 4700 May Da	Dogwing d.	91-60538	15	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Requirea (contin	ued)		
5a During the year did the foundation pay or incur any amount to:		<u></u>	(]	1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	` ''		es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indi		(52)		1
any voter registration drive?			es X No	- 1	}
(3) Provide a grant to an individual for travel, study, or other similar purpose:		Y	es X No	1	}
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	۲	[]	1	1
4945(d)(4)(A)? (see instructions)			es 🗓 No	Ì]
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or				
the prevention of cruelty to children or animals?			es X No		1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	ider the exceptions described	ın Regulations		1	1
section 53.4945 or in a current notice regarding disaster assistance (see instr	uctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check				1	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ained		The second second	
expenditure responsibility for the grant?	ì	N/A 🛄 Yo	es 🔲 No		1
If "Yes," attach the statement required by Regulations section 53.494	15-5(d).		1		1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		1	ļ	-
a personal benefit contract?		Ye	es X No		1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		}	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	es X No		1
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	
Part VIII Information About Officers, Directors, Trust		anagers, Highly	У		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense t, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowa	ances
				ļ — — —	
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SEE STATEMENT 8		0.	0.	}	0.
		 			
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		1	l		
					
		Ì			
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none.	enter "NONE."	1		
	(b) Title and average		(d) Contributions to	(e) Ex	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	accoun allowa	t, other
NONE	devoted to position	 	Compensation	allowe	arices
		1		ı	
	 	 			
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T. I.	L	L	<u> </u>	L	
Total number of other employees paid over \$50,000				000 5-	0
			Form	990-PF	(2016)

Form 990-PF (2016) HOWARTH TRUST, INC.	91-6	053815 Page 7
Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		.
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced.	lical information such as the luced, etc.	Expenses
1N/A		
		
2		
3		
·		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.	f	
3		
Total. Add lines 1 through 3		0.
		Form 990-PF (2016)

Part X	Minimum Investment Return (All domestic foundations	must complete this part. Foreign for	undations, s	ee instructions)
1 Fair ma	arket value of assets not used (or held for use) directly in carrying out charita	ible, etc., purposes:	T	
	ge monthly fair market value of securities	,,	1a	3,857,754.
	je of monthly cash balances		1b	86,938
c Fair ma	arket value of all other assets		10	
d Total (add lines 1a, b, and c)		1d	3,944,692
	tion claimed for blockage or other factors reported on lines 1a and			
	ach detailed explanation)	1e 0		
2 Acquis	ition indebtedness applicable to line 1 assets		2	0.
	ct line 2 from line 1d		3	3,944,692
4 Cash d	leemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amou	nt, see instructions)	4	59,170
5 Net va	lue of noncharitable-use assets. Subtract line 4 from line 3. Enter here and	on Part V, line 4	-5-	3,885,522
	um investment return. Enter 5% of line 5		6	194,276
Part XI	Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here and do not complete this pai		and certain	
1 Minimi	ım investment return from Part X, line 6		1	194,276
2a Tax on	investment income for 2016 from Part VI, line 5	2a1,453		
b Income	e tax for 2016. (This does not include the tax from Part VI.)	2b	7	
	es 2a and 2b		2c	1,453.
3 Distribi	utable amount before adjustments. Subtract line 2c from line 1		3	192,823.
4 Recove	eries of amounts treated as qualifying distributions		4	0.
5 Add lin	es 3 and 4		5	192,823.
6 Deduct	ion from distributable amount (see instructions)		6	0.
7 Distrib	utable amount as adjusted. Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1	7	192,823.
	Qualifying Distributions (see instructions)			
	its paid (including administrative expenses) to accomplish charitable, etc., pi	ırposes:		
	es, contributions, gifts, etc total from Part I, column (d), line 26		1a	203,095.
	- I James and the state of the			0.
	The second secon			
	ts set aside for specific charitable projects that satisfy the:		1 1	
	lity test (prior IRS approval required)		3a	
	stribution test (attach the required schedule)		3b	
	ing distributions. Add lines 1a through 3b. Enter here and on Part V, line 8,		4	203,095.
	tions that qualify under section 4940(e) for the reduced rate of tax on net inv	vestment		
ıncome	. Enter 1% of Part I, line 27b		5	$\begin{array}{r} 1,453. \\ \hline 201,642. \end{array}$
	ed qualifying distributions. Subtract line 5 from line 4		6-	
	he amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating whether the foundation	qualifies for t	the section
2	1940(e) reduction of tax in those years.			

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

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	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,	Обіраз	Tears prior to 2013	2013	2010
line 7	Ì			192,823.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:			<del></del>	
, ,	}	0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	}			
<b>b</b> From 2012 9,379.				- +
c From 2013 3,009.	_ '			
d From 2014 9,811.	j			
e From 2015 27,822.	1			
f Total of lines 3a through e	50,021.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 203,095.	į			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				192,823.
e Remaining amount distributed out of corpus	10,272.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount	0.			0.
6 Enter the net total of each column as indicated below:				
	60,293.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract	00,293.	<del></del>		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	<del></del>			
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line		<del>-</del>	<del></del>	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				<del></del>
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.		ļ	
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	60,293.			
O Analysis of line 9:				
a Excess from 2012 9,379.				
b Excess from 2013 3,009.				
c Excess from 2014 9,811.				
d Excess from 2015 27,822.				
e Excess from 2016 10, 272.		r		

Part XV  Private Operating Foundations (see enstructions and Part VIA), question (9)   N/A	Form 990-PF (2016) <b>HOWARTH</b>	TRUST, INC	· •		91-60	53815 Page 1
toundston, and the ruling is effective for 2016, either the date of the ruling    Dicket but to innuclase whether the foundation is a prize posatining foundation described in section   4942(j)(3) or   4942(j)(5)  2 a Finer the Besser of the adjusted net    Tax year	Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
b Circle box to indicate whether the foundation is a grivate operating foundation desprobed in section	1 a if the foundation has received a ruling o	r determination letter tha	t it is a private operating		<del></del>	
b Clask box to midicate whether the foundation is a private operating foundation described in section 4942(N(3) or 4942(N(5)) section from Part 1 or the minimum investment plant from Part X for each year listed  b 85% of line 2a  Oualitying distributions from Part XI, line 4 for each year listed  d Armounts noticed in line 2c not used directly for active conduct of example activates  a Qualitying distributions made directly for active conduct of example activates  a Qualitying distributions made directly for active conduct of example activates  a Qualitying distributions made directly for active conduct of example activates  Subtract line 2d from line 2c  a Complete 3a, to - or for the alternative test - enter:  (1) Yalbus of all assets a gentlying unifies section 4942(I)(3)(8)(1)  ander section 4942(I)(1)(8)(1)  ander section 4942(I)(1)(8)(1)  ander section 4942(I)(1)(8)(1	foundation, and the ruling is effective for	r 2016, enter the date of	the ruling	▶ }		
2 a Eiter the lesser of the adjusted net mome from Part I or the minimum meatment return from Part X for such years in the part X for such years in the Z ond the SNs of line 2a and the SNs of line 2a and the SNs of line 2a and the Z ond the SNs of line 2a and the Z ond the Z	b Check box to indicate whether the found	dation is a private operatii	ng foundation described		4942(j)(3) or 49	942(1)(5)
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investment return from Part X for each year lested  b 85% of line 2a  c Qualitying distributions from Part XII, line 4 for each year lested  d Amounts included in line 2c not used directly for active conduct of example activities  e Qualitying distributions made directly for active conduct of example activities  e Qualitying distributions made directly for active conduct of example activities  8 December 3a, b, or c for the advisors of the properties of the part of the	•		(b) 2015		(d) 2013	(e) Total
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c Any submission deadlines:	<b>b</b> The form in which applications should be	e submitted and informat	ion and materials they s	hould include:		
	c Any submission deadlines:		<del> </del>			
d Any restrictions or limitations on awards such as by geographical areas should had a function of the first transfer of the first t	d Any restrictions or limitations on avaida	cuph as by asserant:	d areas obsertable 6-11	lundo of materials	other features	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	a rany restrictions or initiations on awards	, such as by geographica	ii ai eas, criaritable fields	, kinas oi institutions, or	omer laciors:	
623601 11-23-16 Form <b>990-PF</b> (2016	623601 11-23-16		<del></del>			Form <b>990-PF</b> (2016)

Form 990-PF (2016) HOWARTH TRUST, INC. 91-6053815 Page 11 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to Foundation Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year BIG BROTHERS BIG SISTERS NONE OTHER PUBLIC GENERAL CONTRIBUTION 2722 COLBY AVE CHARITY EVERETT WA 98201 5,000. BOYS AND GIRLS CLUB NONE OTHER PUBLIC TEEN NIGHT PROGRAM 9502 19TH AVE SE UNIT F CHARITY EVERETT WA 98208 10,000. BOYS AND GIRLS CLUB NONE OTHER PUBLIC CAPITAL CAMPAIGN 9502 19TH AVE SE, UNIT F CHARITY EVERETT, WA 98208 20,000. CAMPFIRE USA NONE OTHER PUBLIC CAMPERSHIP PROGRAM 4312 RUCKER AVE CHARITY EVERETT, WA 98201 5,000. DOMESTIC VIOLENCE SERVICES OF SNO CO NONE OTHER PUBLIC DUTREACH EDUCATION PO BOX 7 CHARITY EVERETT WA 98206 10,000. SEE CONTINUATION SHEET(S) Total **≥** 3a 201,945. b Approved for future payment BOYS AND GIRLS CLUB NONE OTHER PUBLIC CAPITAL COMMITMENT 9502 19TH AVE SE, UNIT F CHARITY EVERETT, WA 98208 40 000. SCHACK ART CENTER NONE OTHER PUBLIC CAPITAL COMMITMENT 2921 HOYT AVE CHARITY EVERETT, WA 98201 10,000. SCHACK ART CENTER NONE OTHER PUBLIC PAIR COMMITMENT 2921 HOYT AVE CHARITY

Form 990-PF (2016)

Total

EVERETT WA 98201

SEE CONTINUATION SHEET(S)

10,107.

175 107.

Part XVI-A	Analysis of Income-Producing	Activities
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Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)	
1 Program service revenue:	(a) Business code	( <b>b)</b> Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income	
	Code	<del></del>				
<u> </u>		<del></del>				
0	<del> </del>	<del></del>		<del></del>		
c	1 1		-+-+	<del></del>		
ue	<del> </del>			<del></del>		
·	<b> </b>					
g Fees and contracts from government agencies	<del> </del>					
• · · · · · · · · · · · · · · · · · · ·	<del> </del>					
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments		_				
4 Dividends and interest from securities		_	14	146,412.		
5 Net rental income or (loss) from real estate:		_				
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property			1 1			
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory	1		18	<9,222.	>	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a	1		1 1			
b			7-7			
c		<del></del>	7-7			
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		C	).	137,190.	0.	
13 Total Add line 12, columns (b), (d), and (e)				13	137,190.	
(See worksheet in line 13 instructions to verify calculations.)						

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2016)

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Sign Here	and be	penalties of perjury, I declare that I have examined this elief, it is true, correct, and complete Declaration of prediction of prediction of prediction of prediction of first and complete Declaration of predictions.	return, includin parer (other tha	n taxpayer) is based	edules and on all inform	nation of which prepar	e best of my knowle er has any knowledg BSJTW	je	May the IRS dis return with the shown below (s X Yes	preparer
Paid Prepa Use C		Print/Type preparer's name  MARK VAN WYNGARDEN,  CPA  Firm's name ► THE CPA GROU	Preparer's s  Mal  P, PLL	Van W	M	Date 14/17 CPA	Check self- employed	P	000637	
		Firm's address ► 1910 120TH EVERETT, WA	PL SE, 98208		01		Phone no. 4	125-	316-69	05
									Form 990	PF (2016

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate. (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a 6SH CALIFORNIA RES CORP NEW 06/06/16 VARIOUS b 566SH FT INT RATE HDG P VARIOUS 08/08/16 c 466SH FT CORE 3 ALLC 17 P 12/05/16 VARIOUS P d 23SH FT SABRIENT BKR 15 RE VARIOUS 02/24/16 e 231SH FT 60/40 STR 3015 P 10/17/16 VARIOUS f 6SH CALIFORNIA RES CORP NEW P 06/01/1506/02/16 g 9967SH FT INT RATE HDG 86 RE P VARIOUS | 08/08/16 VARIOUS 12/05/16 h 5819SH FT CORE 3 ALLC 17 CERE P 01/14/1502/24/16 1 3000SH FT SABRIENT BKR 15 RE P <u>j 6071SH FT 60/40 STR 3Q15 RE</u> VARIOUS 10/17/16 P k 38000SH JOHNSON CNTRLS P VARIOUS 01/15/16 1500SH MCDONALDS CORP P 07/13/0903/30/16 m 1000SH POTASH CORP P 02/20/1506/02/16 n 600SH QWEST CORP P 06/01/1108/29/16 O CAPITAL GAINS DIVIDENDS (f) Depreciation allowed (h) Gain or (loss) (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 19. 81 62. 427. 4,811. 4,384. 51<u>.</u> 4,095. 4,044. C <38.> 196. 234 2,245. 69. 2,176. 81. 5. 76. <13,337.> 84,718. 98,055. 9 51,130. 54,491 h <3,361.> 30,007. <4,490.> 25,517. 58,999. <1,224.> 60,223. 0. 38,000. 38,000. 33,462. 62,276 28,814 1 16,368. 37,454. <21,086.> m 15,000 15,005. <<u>5.</u>> n 286. 286. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 19. a 427. b 51<u>.</u> C <38.> d 69<u>.</u> е f <13,337.> g <3,361.> h <4,490.> <1,224.> 0. 33,462. <21,086.> m <5.> n 286. 0 If gain, also enter in Part I, line 7 { If (loss), enter "-0-" in Part I, line 7 } <9,222.> 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Part XV Supplementary Information 3 Grants and Contributions Paid During the	<del></del>		<del></del>	
	If recipient is an individual,	<del></del>		
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
EVERETT FIRST PRESBYTERIAN CHURCH	NONE	OTHER PUBLIC	TOILETRIES FOR DIGNITY	
2936 ROCKEFELLER AVE		CHARITY		
EVERETT, WA 98201				6,000
EVERETT HIGH SCHOOL BLUE & GOLD CLUB	NONE	OTHER PUBLIC	LOW INCOME SCHOOL	
PO BOX 1194		CHARITY-	ACTIVITIES -	
EVERETT, WA 98206	<del> </del>			5,000.
EVERETT PUBLIC LIBRARY	NONE	OTHER PUBLIC	MURAL	
2702 HOYT AVE	lion2	CHARITY	HORAD	
EVERETT WA 98201	<del> </del>	<del> </del>	+	5,000.
EVERETT PUBLIC SCHOOLS FOUNDATION	NONE	OTHER PUBLIC	SCHOLARSHIPS	
PO BOX 3112	HOND	CHARITY	Bellobardhirs	
EVERETT, WA 98213	+	<del> </del>		6,000.
HOUSING HOPE	NONE	OTHER PUBLIC	CHILDCARE CENTER	
5830 EVERGREEN WAY	,	CHARITY		
EVERETT WA 98203	+	-		12,500.
PAIR/RECLAIMING FUTURES	NONE	OTHER PUBLIC	ART CLASSES	
4722 BAKER DR		CHARITY		
EVERETT WA 98203	1		<del> </del>	2,445.
SCHACK ART CENTER	NONE	OTHER PUBLIC	CAPITAL CAMPAIGN	
2921 HOYT AVE		CHARITY		
EVERETT, WA 98201			<del> </del>	10,000.
OLUNTEERS OF AMERICA	NONE	OTHER PUBLIC	FOOD DRIVE & EQUIPMENT	
PO BOX 839		CHARITY		
EVERETT, WA 98206			<del></del>	15,000.
MCA OF SNO CO	NONE	OTHER PUBLIC	INVEST IN YOUTH	
PO BOX 419		CHARITY	PROGRAM	
EVERETT, WA 98206				10,000.
amca of sno co	NONE	OTHER PUBLIC	CAPITAL CAMPAIGN	
PO BOX 419		CHARITY	January St.	
EVERETT, WA 98201	1	<u> </u>		20,000.
Total from continuation sheets				151 945

HOWARTH TRUST, INC. 91-6053815

Part XV Supplementary Information		······································	31-00.	
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
PROVIDENCE HOSPITAL HOSPICE				
2731 WETMORE AVE #500	NONE	OTHER PUBLIC CHARITY	CAPITAL COMMITMENT	
EVERETT, WA 98201		<del> </del>	-	10,000
VILLAGE THEATER	NONE	OTHER PUBLIC	CAPITAL COMMITMENT	
2710 WETMORE AVE		-CHARITY-	- CATTIAL COMMITMENT	
EVERETT, WA 98201		<del> </del>		10,000.
SNO ISLE LIBRARY	NONE	OTHER PUBLIC	GENERAL CONTRIBUTION	
7312 35TH AVE NE		CHARITY		
MARYSVILLE, WA 98271		<del> </del>		5,000.
PLANNED PARENTHOOD	NONE	OTHER PUBLIC	GENERAL CONTRIBUTION	
1117 TIETON DR		CHARITY		
YAKIMA, WA 98902		<del> </del>		10,000.
EVERETT PUBLIC SCHOOLS FOUNDATION	NONE	OTHER PUBLIC	HAWTHORN PLAYGROUND	
PO BOX 3112 EVERETT, WA 98213		CHARITY		05.000
EVEREII, WA 70215				25,000.
		<u> </u>		<del></del>
<del></del>		<del> </del>	+	
Total from continuation sheets				

Part XV Supplementary Informati				53815
3 Grants and Contributions Approved for F	uture Payment (Continuation	)		
* Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
YMCA OF SNO CO	none	OTHER PUBLIC	CAPITAL COMMITMENT	
PO BOX 419		CHARITY		
EVERETT WA 98206			<del> </del>	60,000.
VILLAGE THEATER	none	OTHER PUBLIC	CAPITAL COMMITMENT	
2710 WETMORE AVE		CHARITY		
EVERETT, WA 98201		<del> </del>		15,000.
PROVIDENCE HOSPITAL HOSPICE 2731 WETMORE AVE #500	NONE	OTHER PUBLIC CHARITY	CAPITAL COMMITMENT	
EVERETT, WA 98201	_			40,000.
<del></del>				
		ļ		
			-	
<del></del>		<del> </del>		
<del></del>		-		<del></del>
Total from continuation sheets		<u> </u>	<del></del>	115 000

FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SEC	CURITIES S	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE		
DA DAVIDSON - DIVIDENDS DA DAVIDSON -	132,679	. 28	6. 132,39	3. 132,393.	
INTEREST	14,019	•	0. 14,01	.9. 14,019.	
TO PART I, LINE 4	146,698	. 28	6. 146,41	2. 146,412.	
FORM 990-PF		ACCOUNTI	NG FEES	<u> </u>	TATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	3	2,300.	1,150	•	1,150.
TO FORM 990-PF, PG 1	., LN 16B	2,300.	1,150	· ·	1,150.
FORM 990-PF		TAX	ES	S	TATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD DIVIDENDS	ON	95.	0	•	0.
TO FORM 990-PF, PG 1	, LN 18	95.	0	•	0.

DESCRIPTION EXPENSES NET INVEST— ADJUSTED CHART PER BOOKS MENT INCOME NET INCOME PURPO  STATE FEES 25. 0.  TO FORM 990-PF, PG 1, LN 23 25. 0.  FORM 990-PF CORPORATE STOCK STATEMENT  DESCRIPTION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED STOCKS 2,366,982. 3,271,  TOTAL TO FORM 990-PF, PART II, LINE 10B 2,366,982. 3,271,  FORM 990-PF CORPORATE BONDS STATEMENT  DESCRIPTION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED BONDS 250,822. 265,  TOTAL TO FORM 990-PF, PART II, LINE 10C 250,822. 265,  TOTAL TO FORM 990-PF, PART II, LINE 10C 250,822. 265,  FORM 990-PF OTHER INVESTMENTS STATEMENT  DESCRIPTION VALUATION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED MUTUAL COST 442,747. 517,	FORM 990-PF	OTHER E	EXPENSES		STATEMENT 4		
TO FORM 990-PF, PG 1, LN 23  25.  O.  FORM 990-PF  CORPORATE STOCK  STATEMENT  DESCRIPTION  BOOK VALUE  FAIR MARK VALUE  VARIOUS PUBLICLY TRADED STOCKS  CORPORATE BONDS  STATEMENT  DESCRIPTION  BOOK VALUE  FAIR MARK VALUE  CORPORATE BONDS  STATEMENT  DESCRIPTION  BOOK VALUE  FAIR MARK VALUE  VARIOUS PUBLICLY TRADED BONDS  TOTAL TO FORM 990-PF, PART II, LINE 10C  250,822. 265,  FORM 990-PF  OTHER INVESTMENTS  STATEMENT  DESCRIPTION  VALUATION  METHOD  BOOK VALUE  FAIR MARK VALUE  VALUATION  METHOD  BOOK VALUE  FAIR MARK VALUE  VALUATION  METHOD  BOOK VALUE  FAIR MARK VALUE  VALUATION  METHOD  DESCRIPTION  VALUATION  METHOD  BOOK VALUE  FAIR MARK VALUE  VALUATION  METHOD  STATEMENT  TOTAL TO FORM 990-PF  OTHER INVESTMENTS  STATEMENT  VALUATION  METHOD  SOOK VALUE	DESCRIPTION	EXPENSES NET I			ADJUSTEI		
FORM 990-PF CORPORATE STOCK STATEMENT  DESCRIPTION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED STOCKS 2,366,982. 3,271,  TOTAL TO FORM 990-PF, PART II, LINE 10B 2,366,982. 3,271,  FORM 990-PF CORPORATE BONDS STATEMENT  DESCRIPTION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED BONDS 250,822. 265,  TOTAL TO FORM 990-PF, PART II, LINE 10C 250,822. 265,  FORM 990-PF OTHER INVESTMENTS STATEMENT  DESCRIPTION VALUATION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED MUTUAL COST 442,747. 517,	STATE FEES	25.	<del></del>	0.			0.
DESCRIPTION  VARIOUS PUBLICLY TRADED STOCKS  TOTAL TO FORM 990-PF, PART II, LINE 10B  DESCRIPTION  DESCRIPTION  CORPORATE BONDS  STATEMENT  DESCRIPTION  VALUE  VARIOUS PUBLICLY TRADED BONDS  TOTAL TO FORM 990-PF, PART II, LINE 10C  DESCRIPTION  VALUE  VARIOUS PUBLICLY TRADED BONDS  TOTAL TO FORM 990-PF, PART II, LINE 10C  DESCRIPTION  VALUATION  DESCRIPTION  VALUATION  METHOD  DESCRIPTION  VALUE	TO FORM 990-PF, PG 1, LN 23	25.	- <del> </del>	0.			0.
DESCRIPTION  VARIOUS PUBLICLY TRADED STOCKS  2,366,982.  3,271,  TOTAL TO FORM 990-PF, PART II, LINE 10B  2,366,982.  3,271,  FORM 990-PF  CORPORATE BONDS  STATEMENT  DESCRIPTION  VALUE  VALUE  VALUE  VALUE  VALUE  VALUE  TOTAL TO FORM 990-PF, PART II, LINE 10C  250,822.  265,  FORM 990-PF  OTHER INVESTMENTS  STATEMENT  DESCRIPTION  VALUATION  METHOD  VALUATION  VALUATION  METHOD  VALUATION  VALUATION  VALUATION  VALUATION  VALUATION  VALUATION  METHOD  VALUE  VALUE  VALUE  VALUE  VALUE  VALUE  VALUE  VALUATION  METHOD  VALUATION  METHOD  VALUE  VALUATION  METHOD  VALUATION  METHOD  VALUE	FORM 990-PF	CORPORAT	TE STOCK			STATEMENT	5
TOTAL TO FORM 990-PF, PART II, LINE 10B  2,366,982.  3,271,  FORM 990-PF  CORPORATE BONDS  STATEMENT  DESCRIPTION  VARIOUS PUBLICLY TRADED BONDS  TOTAL TO FORM 990-PF, PART II, LINE 10C  DESCRIPTION  VALUE  VALUE  VALUE  VALUE  VALUATION  DESCRIPTION  VALUATION  METHOD  VALUATION  METHOD  VALUE  VALUE  VALUE  VALUE  VALUATION  VALUE  VALUE  VALUE  VALUE  VALUE  VALUE  VALUE  VALUATION  METHOD  VALUE  VALU	DESCRIPTION			B00)	K VALUE	FAIR MARKE VALUE	т
FORM 990-PF CORPORATE BONDS STATEMENT  DESCRIPTION BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED BONDS 250,822. 265,  TOTAL TO FORM 990-PF, PART II, LINE 10C 250,822. 265,  FORM-990-PF OTHER INVESTMENTS STATEMENT  DESCRIPTION VALUATION METHOD BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED MUTUAL COST 442,747. 517,	VARIOUS PUBLICLY TRADED STOCK	S	-	2	,366,982.	3,271,7	97.
DESCRIPTION  VARIOUS PUBLICLY TRADED BONDS  TOTAL TO FORM 990-PF, PART II, LINE 10C  DESCRIPTION  VALUATION  V	TOTAL TO FORM 990-PF, PART II	, LINE 10B	=	2	,366,982.	3,271,7	97.
DESCRIPTION  VARIOUS PUBLICLY TRADED BONDS  TOTAL TO FORM 990-PF, PART II, LINE 10C  PORM-990-PF  OTHER INVESTMENTS  TATEMENT  VALUATION METHOD  VALUATION METHOD  VALUE	FORM 990-PF	CORPORAT	E BONDS			STATEMENT	6
TOTAL TO FORM 990-PF, PART II, LINE 10C  250,822. 265,  FORM-990-PF  OTHER INVESTMENTS  STATEMENT  VALUATION METHOD  VALUE  VALU	DESCRIPTION			ВООІ	K VALUE	FAIR MARKE	Т
FORM-990-PF OTHER INVESTMENTS STATEMENT  DESCRIPTION VALUATION METHOD BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED MUTUAL COST  442,747. 517,	VARIOUS PUBLICLY TRADED BONDS		-		250,822.	265,5	55.
VALUATION FAIR MARK METHOD BOOK VALUE VALUE  VARIOUS PUBLICLY TRADED MUTUAL COST  FUNDS  442,747. 517,	TOTAL TO FORM 990-PF, PART II	, LINE 10C	=		250,822.	265,5	55.
VARIOUS PUBLICLY TRADED MUTUAL COST 442,747. 517,	FORM-990-PF	OTHER INV	ESTMENTS			STATEMENT	7
FUNDS 442,747. 517,	DESCRIPTION			вооі	K VALUE	FAIR MARKE' VALUE	r
		 L	COST		442,747.	517,6	89.
TOTAL TO FORM 990-PF, PART II, LINE 13 442,747. 517,	TOTAL TO FORM 990-PF, PART II	, LINE 13	-		442,747.	517,68	89.

FORM 990-PF	PART VIII - LIST TRUSTEES AND	STAT	EMENT 8		
NAME AND ADDRESS		TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
ELIZABETH CAMPBELI PO BOX 5397 EVERETT, WA 98206		SECRETARY/TRUST	EE 0.	0.	0.
H. ROY YATES PO BOX 5397 EVERETT, WA 98206		VICE PRESIDENT 0.25	0.	0.	0.
MARY ELLEN DENMAN PO BOX 5397 EVERETT, WA 98206		TRUSTEE 0.25	0.	0.	0.
G. PAUL CARPENTER PO BOX 5397 EVERETT, WA 98206		PRESIDENT 0.75	0.	0.	0.
THOMAS LANE PO BOX 5397 EVERETT, WA 98206		TRUSTEE 0.25	0.	0.	0.
DAN GUNDERSON PO BOX 5397 EVERETT, WA 98206		TRUSTEE 0.25	0.	0.	0.
TOTALS INCLUDED ON	990-PF, PAGE 6,	PART VIII	0.	0.	0.