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EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Fevenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

101	alen	dar year 2016 or tax year beginning		, and ending		
Nar	ne of	foundation			A Employer identification	number
G	OLI	DSTEIN SCOTTISH RITE T	RUST		91-6031605	
		nd street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
P	0 1	BOX 32558			(907) 957-	3582
		own, state or province, country, and ZIP or foreign	postal code		C if exemption application is p	
_		EAU, AK 99803-2558	•			<u></u>
		all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
_		Final return	Amended return	•		
		Address change	Name change		Foreign organizations me check here and attach co	peting the 85% test, proputation
H C	heck	type of organization: X Section 501(c)(3)	exempt private foundation	· ·	E If private foundation sta	tus was terminated
] Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1)	
l Fa	ır ma	rket value of all assets at end of year J Accoun	tıng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(fr	om F		Other (specify)		under section 507(b)(1	
_			umn (d) must be on cash l	basis.)		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a)	expenses per books	ıncome	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received				
	2	Check X if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
=	4	Dividends and interest from securities	835.	835	. 835.	STATEMENT 1
	5a	Gross rents				
-	b	Net rental income or (loss)				
و د ک	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	948.			
<u>ء</u> ۾	b	assets on line 6a 4,201.		0.4.0		
Bevenue	7	Capital gain net income (from Part IV, line 2)		948		
	8	Net short-term capital gain			N/A	
1	9	Income modifications Gross sales less returns				
=	_	and allowances	+			
		Less Cost of goods sold Groce profit or (loss)				
Ş	11	Gross profit or (loss) Other income				-
7	12	Total. Add lines 1 through 11	1,783.	1,783	. 835.	
	13	Compensation of officers, directors, trustees, etc	1,763.	1,703		0.
	14	Other employee salaries and wages			•	
	15	Pension plans, employee benefits				
ses	ı	Legal fees				
ens		Accounting fees STMT 2	1,315.	0	. 0.	0.
ΑX	c	Other professional fees				
Operating and Administrative Expen	17	Interest	RECEIVED			
rati	18	Taxes				
nist	19	Depreciation and depletion 8		ĭ		
Ē	20	Depreciation and depletion Occupancy Travel conferences and meetings	NOV 2 1 2017	?]		
Ad	21	Travel, conferences, and meetings		<u> </u>		
pue	22	Printing and publications	OCDENI IIT			
ng ?	23	Other expenses STMT L3	<u> LIUDLIN, 49.</u>	10	. 0.	0.
ratii	24	Total operating and administrative		1		
þe		expenses. Add lines 13 through 23	1,334.	10	. 0.	0.
0	25	Contributions, gifts, grants paid	1,000.			1,000.
	26	Total expenses and disbursements.				
		Add lines 24 and 25	2,334.	10	. 0.	1,000.
	27	Subtract line 26 from line 12:				(
	i	Excess of revenue over expenses and disbursements	<551.	>		ļ`
		Net investment income (if negative, enter -0-)		1,773	•	
	C	Adjusted net income (if negative, enter -0-)		1	835	.1

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

		00-PF (2016) GOLDSTEIN SCOTTISH RITE	TRUST Beginning of year		91-6031605 Page 2 End of year				
Р	art	Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value				
_	T 1	Cash - non-interest-bearing	(a) book value	(B) BOOK Value	(O) tall Market Value				
		Savings and temporary cash investments							
	l	Accounts receivable	·						
		Less; allowance for doubtful accounts							
	4	Pledges receivable ►							
	ľ	Less: allowance for doubtful accounts							
	5	Grants receivable							
	l -	Receivables due from officers, directors, trustees, and other							
	•	disqualified persons							
	7	Other notes and loans receivable							
		Less, allowance for doubtful accounts							
s	8	Inventories for sale or use							
Assets	1 -	Prepaid expenses and deferred charges							
As	1	Investments - U.S. and state government obligations		· · · · · · · · · · · · · · · · · · ·					
		Investments - corporate stock STMT 4	51,445.	50,894.	48,328.				
	1	Investments - corporate bonds	32/1134	3070310					
	1 '	Investments - land, buildings, and equipment basis							
	''	Less accumulated depreciation							
	12	Investments - mortgage loans							
	13	Investments - other							
	14	Land, buildings, and equipment; basis ▶							
	•	Less accumulated depreciation							
	15	Other assets (describe ►)							
	1	Total assets (to be completed by all filers - see the							
		instructions. Also, see page 1, item I)	51,445.	50,894.	48,328.				
	17	Accounts payable and accrued expenses							
	18	Grants payable							
s	19	Deferred revenue		·					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons							
abil	21	Mortgages and other notes payable							
Ë	1	Other liabilities (describe)							
		,							
	23	Total liabilities (add lines 17 through 22)	0.	0.					
	Г	Foundations that follow SFAS 117, check here							
		and complete lines 24 through 26 and lines 30 and 31							
ces	24	Unrestricted							
<u>a</u>	25	Temporarily restricted							
Ва	26	Permanently restricted							
Ę		Foundations that do not follow SFAS 117, check here							
Ę		and complete lines 27 through 31							
Assets or Fund Balances	27	Capital stock, trust principal, or current funds	50,000.	50,000.					
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.					
I As	29	Retained earnings, accumulated income, endowment, or other funds	1,445.	894.					
Net	30	Total net assets or fund balances	51,445.	50,894.					
_	31	Total liabilities and net assets/fund balances	51,445.	50,894.					
F	art	III Analysis of Changes in Net Assets or Fund B	Balances						
<u></u>	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		-				
		st agree with end-of-year figure reported on prior year's return)		1 1	51,445.				
2		r amount from Part I, line 27a		2	<u> </u>				
3		er increases not included in line 2 (itemize)		3	0.				
4		lines 1, 2, and 3		4	50,894.				
5		reases not included in line 2 (itemize)		5	0.				
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30		50,894.				
					Form 990-PF (2016)				

$\overline{}$		STEIN SCOTTISH nd Losses for Tax on I						91	<u>-603</u>	1 <u>605</u>	Page 3
Ľ.	(a) List and describ	pe the kind(s) of property sold (e e ehouse; or common stock, 200 sh	g., real estate,	moonic	(b) I	How ac - Purcl - Dona	cquired hase	(c) Date ac		(d) Dat (mo., da	
12	EDWARD JONES				-		P			- ` -	
_	CAPITAL GAINS D	IVIDENDS									
_5											
_9					-						
_9	(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale	<u>. </u>				n or (loss) f) minus (
	1,397.			1,33	9.	_					58.
_1											890.
_9											
_6			-		-				<u>-</u>		
_9	Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69			(I) Gains (Co	l. (h) gain	minus	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (j), if any				ľ. (k), but na		-0-) or	
_3			<u>.</u>								58.
_!	1		-								890.
			 		_						
 (····									
	Capital gain net income or (net cap	Ital loss) { If gain, also ente			}	2					948.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) a	and (6):								
	If gain, also enter in Part I, line 8, or	olumn (c).									58.
ſī	If (loss), enter -0- in Part I, line 8 Part V Qualification Un	der Section 4940(e) fo	r Reduced	Tax on Net	: Inv	estm	nent Ind	come			_ 56.
(F	or optional use by domestic private t										
		•	` '			•					
"	section 4940(d)(2) applies, leave this	s part viarik.								_	
	as the foundation liable for the section		, ,	•	rıod?					Yes	X No
1	"Yes," the foundation does not qualif Enter the appropriate amount in ea				entries			_			
÷	(a)	(b)	man detions be	iore making any c	(c)			T		(d)	
	Base period years Calendar year (or tax year beginning		stributions	Net value of no			use assets	s (c	Distrib ol. (b) div	ùtión ratio ided by col.	(c))
_	2015		6,068.				7,400				05714
_	2014		0.		_	6	5,149	9.		.0	<u>0000</u> 0
_	2013		976.		_						
_	2012 2011		1,994.								
-		_ _									
2	Total of line 1, column (d)							2		.1	05714
3	Average distribution ratio for the 5		l on line 2 by 5,	or by the number	r of ye	ears]]		_	
	the foundation has been in existen	ce if less than 5 years						3		.0	<u> 26429</u>
4	Enter the net value of noncharitable	e-use assets for 2016 from Part X	(, line 5					4		36	,036.
5	Multiply line 4 by line 3							5			952.
6	Enter 1% of net investment income	e (1% of Part I, line 27b)						6			18.
7	Add lines 5 and 6							7	·		970.
8	Enter qualifying distributions from	•						8		1	,000.
_	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, lin	ne 1b, and comp	olete that part usir	ng a 1	% tax ı	rate. 				

	990-PF (2016) GOLDSTEIN SCOTTISH RITE TRUST	27-1	4040(1)	4040(-)			<u>6031</u>			age 4
	rt VI Excise Tax Based on Investment Income (Section 4940				or 494	48 -	see II	nstru	ctior	<u>15)</u>
1a	Exèmpt operating foundations described in section 4940(d)(2), check here and er	nter "N/	A* on line 1	l.]]					
	Date of ruling or determination letter: (attach copy of letter if nec									
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	·X	and enter	1%	<u> </u>	1				<u> 18.</u>
	of Part I, line 27b					ĺ				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Par	t I, line 12,	col. (b). 📗		İ				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Ot	hers er	iter -0-)		L	2				<u>0.</u>
3	Add lines 1 and 2				L	3				18.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers e	nter -0-)			4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				L	5				18.
6	Credits/Payments:									
а	2016 estimated tax payments and 2015 overpayment credited to 2016	6a				-				
b	Exempt foreign organizations - tax withheld at source	6b								
C	Tax paid with application for extension of time to file (Form 8868)	6c				ļ				
d	Backup withholding erroneously withheld	6 <u>d</u>								
7	Total credits and payments. Add lines 6a through 6d				L	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.	ched			L	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				►L	9				<u> 18.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				▶ └	10				
	Enter the amount of line 10 to be: Credited to 2017 estimated tax			Refunded		11				
Pa	rt VII-A Statements Regarding Activities									
1a	During the tax year, did the foundation attempt to influence any national, state, or local legis	lation o	ır dıd ıt par	ticipate or inter	vene in	1			Yes	
	any political campaign?							1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses (see	e instructio	ns for the defin	ntion)?			1b		<u>X</u>
	If the answer is "Yes" to ${\it 1a}$ or ${\it 1b}$, attach a detailed description of the activities as	nd cop	ues of any	y materials pu	blishe	d or			ŀ	
	distributed by the foundation in connection with the activities									
C	Did the foundation file Form 1120-POL for this year?							1c		<u>X</u>
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	-								
	(1) On the foundation. > \$ (2) On foundation managers	.▶\$			0.]	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	ture tax	ımposed	on foundation						
	managers. ▶ \$0.									
2	Has the foundation engaged in any activities that have not previously been reported to the If	3S?						2		<u> </u>
	If "Yes," attach a detailed description of the activities.									
3	Has the foundation made any changes, not previously reported to the IRS, in its governing i		ent, article	s of incorporati	on, or			. !		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change							3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year	L.S						4a		<u>X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?					N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,						5_		<u> </u>
^	If "Yes," attach the statement required by General Instruction T.	46								
ь	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied en	mer.								
	By language in the governing instrument, or By state languages that affectively appeals the governing instrument as that as mondates.	v diroot	hono that a	anflint with the	atata la					
	By state legislation that effectively amends the governing instrument so that no mandator The construction and the construction of the co	y un eci	nons mai c	OHINCI WITH THE	State 16	1W		_		v
-	remain in the governing instrument?		D-411 -	-1 (a)				6	X	<u>X</u>
′	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	ripiete	Part II, Co	oi. (c), and Par	TAV			_7_		
0.	Enter the states to which the foundation reports or with which it is registered (see instruction	nc) -	NO	NT				1		
oa	Enter the states to which the foundation reports or with which it is registered (see instruction	110)	TAO	1412						
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney	General (c	r decinnate)						
ű	of each state as required by General Instruction G? If "No," attach explanation	ог поу	donoral (C	n avaignatej				86	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ction 4	942(1)(3) c	r 4942(1)(5) for	calend	dar		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
•	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," or				Julioni	 .		9		X
10	Did any persons become substantial contributors during the tax year? if "yes," attach a scheduler							10		X
	and the second s	22(11)	marros				For	m 99 0)-PF	

Part VII-A | Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A The books are in care of
CHARLES WARD Telephone no. ► (907) 957-3582 ZIP+4 ▶99802 Located at ▶ PO BOX 32558, JUNEAU, AK 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year **▶** 15 N/A No At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, Yes 16 X securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required No Yes File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A <u>1</u>b section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A3ь X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

Form 990-PF (2016) GOLDSTEIN SCOTTISH RITE	TRUST		91-60316	05 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
 5a During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section) Influence the outcome of any specific public election (see section 4955); of any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes? Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h If the answer is "Yes" to question 5a(4), does the foundation claim exemption frexpenditure responsibility for the grant? "Yes," attach the statement required by Regulations section 53 4945 Did the foundation, during the year, receive any funds, directly or indirectly, to go a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a purpose of the promition of th	o 4945(e))? If to carry on, directly or indirectly or educational purposes, or follow the exceptions described in the exceptions described in the exceptions described in the exceptions described in the exceptions of the exceptions of the exceptions described in the exceptions of the exceptions described in the exceptions described in the exceptions described in the exceptions described in the exception of the ex	ectly, Ye Ye Ye for Ye an Regulations I/A Ye	es X No	Sb X
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Trustored Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their		nagers, Highly	y	
		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(A) October	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000	<u> </u>			

Part VIII Information About Officers, Directors, Trustee Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. I (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(b) Type of Service	(C) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include number of organizations and other beneficiaries served, conferences convened, research	relevant statistical information such as the ch papers produced, etc.	Expenses
1 N/A		
2		
3		
4		
		1
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during to	he tax year on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
		i.
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	oundations, see	nstructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	36,585.
þ	Average of monthly cash balances	1b	
Ç	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	36,585.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	o .	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	36,585.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	549.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,036.
<u>6</u>	Minimum investment return, Enter 5% of line 5	6	1,802.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation foreign organizations check here and do not complete this part.)	s and certain	
1	Minimum investment return from Part X, line 6	1	1,802.
2a	Tax on investment income for 2016 from Part VI, line 5	3.	
b	Income tax for 2016. (This does not include the tax from Part VI.)		
	Add lines 2a and 2b	2c	18.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,784.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,784.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	_1,784.
Pa	art XII Qualifying Distributions (see instructions)	-	
 1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a]	1,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	18.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	982.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	on qualifies for th	e section
	4940(e) reduction of tax in those years.		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,		· · · · · · · · · · · · · · · · · · ·		1,784.
line 7 2 Undistributed income, if any, as of the end of 2016				1,704.
a Enter amount for 2015 only			0.	
b Total for prior years:				
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015 3,060.				
f Total of lines 3a through e	3,060.			
4 Qualifying distributions for 2016 from	3,000.			
Part XII, line 4: > \$ 1,000.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior			<u> </u>	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,000.
e Remaining amount distributed out of corpus	0.			1,000.
	784.			784.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	704.			704.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,276.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017		<u> </u>		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	2,276.			
10 Analysis of line 9:				
a Excess from 2012	j		1	
b Excess from 2013				
c Excess from 2014				
d Excess from 2015 2,276.			İ	
e Excess from 2016				5 900 PE (90+6)

Part XIV Private Operating F		Structions and Part VI		N/A	31605 Page 10
1 a If the foundation has received a ruling of	- 		ra, question sj	N/A	
foundation, and the ruling is effective for		, , ,			
,	•	•	un contron	4040()(2) or 40	
b Check box to indicate whether the found		ling tournoation described	Prior 3 years	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
income from Part I or the minimum	(4) 2010	(6) 2010	(0) 2014	(4) 2010	(c) Total
investment return from Part X for					
each year listed b 85% of line 2a		 		 	
		ļ			
c Qualifying distributions from Part XII,					
line 4 for each year listed d Amounts included in line 2c not		<u> </u>	 	 	<u></u>
used directly for active conduct of	le				
exempt activities					
e Qualifying distributions made directly			 		-
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		 			
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)		ļ			
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				<u> </u>	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)			 	 	-
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	had \$5 000 or me	ore in assets
at any time during t			ii dio iodiladdoi	, maa 40,000 or m	510 III 455015
1 Information Regarding Foundation		<u> </u>			
a List any managers of the foundation wh	-	e than 2% of the total con	tributions received by the	foundation before the close	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See	section 507(d)(2).)	•		·
NONE					
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large porti	on of the ownership of a pa	artnership or
NONE					
2 Information Regarding Contribut					
Check here 🕨 🔲 if the foundation of					
the foundation makes gifts, grants, etc.					i d.
a The name, address, and telephone num	ber or e-mail address of	the person to whom app	lications should be addre	ssed:	
SEE STATEMENT 6					
b The form in which applications should be	e submitted and inform	ation and materials they s	should include:		
c Any submission deadlines:					
d Any rootrobons or limitations on sured	o cuch ac bu access to	ool propo oboritable field-	lundo of matrixisma ==	other factors:	
d Any restrictions or limitations on award	s, such as by geographi	cai areas, charitable fiélos	, KINUS OF INSTITUTIONS, OF	omer factors:	

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	t.
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
DYLAN ALLIO	NONE	N/A	EDUCATIONAL	
9347 STEPHEN RICHARDS DRIVE			SCHOLARSHIP AWARD	1 000
JUNEAU, AK 99801	 	 		1,000,
		<u> </u>		
				
Total			▶ 3a	1,000
b Approved for future payment				
				ļ
NONE		j		
				
				_
		Í		
		<u> </u>		
Total			▶ 3b	1 0

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
	Code		5000		
ā					
b					
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	835.	
5 Net rental income or (loss) from real estate:			1	0331	
a Debt-financed property					
b Not debt-financed property				<u></u>	
· · · ·	-		+		·
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	948.	- · · · · · · · · · · · · · · · · · · ·
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
C					
d					
e			1		
2 Subtotal. Add columns (b), (d), and (e)		0.		1,783.	0.
13 Total. Add line 12, columns (b), (d), and (e)			·	13	1,783.
See worksheet in line 13 instructions to verify calculations.)					1,703.
Part XVI-B Relationship of Activities to	the Acc	omplishment of E	xemp	t Purposes	
Line No. Explain below how each activity for which incore the foundation's exempt purposes (other than be	ne is reported by providing fu	in column (e) of Part XVI-Ands for such purposes).	A contrib	outed importantly to the accon	aplishment of
					·
		-			
					
				<u></u>	
					
		· · · · · · · · · · · · · · · · · · ·		<u> </u>	
-					
					
					
		. <u> </u>			
		·			

Form 990-PF (2016) GOLDSTEIN SCOTTISH RITE TRUST 91-6031605 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

					g with any other organization		ion 501(c) of		Yes	No
		, ,			7, relating to political organ	nizations?				
		rom the reporting founda	ation to a noncharitab	ole exempt or	ganization of:					17
	Cash							1a(1)		X
	Other							1a(2)		
		sactions:	h.l					45/41	1	v
		of assets to a noncharitat	, -					1b(1)		X
		ases of assets from a nor	•	rganization				1b(2)		X
٠,,		of facilities, equipment, o						1b(3)	 -	X
٠,,		ursement arrangements						1b(4)		X
		or loan guarantees	mbasahin as fundraia	una naliaitatia				1b(5)		X
		mance of services or mel						1b(6)		X
	-	facilities, equipment, mai	•		ployees dule. Column (b) should al [,]	wave chow the fair r	narket value of the goods i		L	<u> </u>
					ed less than fair market valu				5513,	
		the value of the goods, (cu icas trair lair market vait	oc in any nanoaonoi	Tot sharing arrangement, o	11047 111		
a) Line no		b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, and	sharing ar	rangeme	nts
	+'		(6)	N/A		(-)				
	+	· · · · · · · · · · · · · · · · · · ·		M/A		+				
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	<u> </u>	· · · · · · · · · · · · · · · · · · ·					 			
2a Is th	ne foun	dation directly or indirect	tly affiliated with, or r	elated to, one	or more tax-exempt organ	izations described				
		501(c) of the Code (other						X Yes		No
		mplete the following sch		(-//						
		(a) Name of org			(b) Type of organization		(c) Description of relations	hip		
JUNE	AU	SCOTTISH RI	TE		FRATERNAL	SEE STA	rement 7			
						<u> </u>				
		1						_		
		6								
	Under	penalties of perjury / declare	that I have examined this	s return, includir	ng accompanying schedules and	statements, and to the	best of my knowledge Ma	y the IRS	discuss	this
Sign	and be	liet, it is true, copiecy, and con	ninete Declaration of pre	eparer (other tha	in taxpayer) is based on all inform	TRUST	r nas any knowledge reti	úrn with th own belov	ө ргера	rer
Here				_	_ 1111417	ADMIN:		X Yes		No
	Sign	ature of officer or trustee	,		Date	Title				
		Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTIN			
				///	whathe.	1	self- employed			
Paid		ROBERT L.	REHFELD	110411	VII Mileld	11/11/17	P0	0104	959	
Prepa		Firm's name ► ELG	EE REHFEL	D MERT	Z, LZC		Firm's EIN ▶ 92-0			
Use C	Only									
		Firm's address ▶ 93	09 GLACIE	R HWY	STE B-200					
		JU	NEAU, AK	99801			Phone no. (907)			
							F	orm 99	0-PF	(2016)

IVIDENDS	AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1	
	GAINS REVENUE		NET INVEST-	ADJUSTED	
1,725.	899	0. 835.	835.	835.	
	ACCOUNTI	NG FEES	ST	PATEMENT 2	
	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
	1,315.	0.	0.	0.	
LN 16B	1,315.	0.	0.	0.	
	OTHER E	XPENSES	ST	PATEMENT 3	
		NET INVEST-	ADJUSTED		
				PURPOSES	
_	19.	0.	0.	PURPOSES 0. 0.	
LN 23 =		10.	0.	0.	
LN 23 =	0.	10.	0.	0.	
LN 23 =	19.	10. 10. E STOCK	0. 0. 0.	0.	
LN 23 =	19.	10. 10. E STOCK	0. 0. 0.	0. 0. 0. TATEMENT 4	
	GROSS AMOUNT 835. 890. 1,725. LN 16B	CAPITAL GROSS GAINS DIVIDENDS 835. 890. 896 1,725. 896 ACCOUNTIL (A) EXPENSES PER BOOKS 1,315. LN 16B OTHER EX (A) EXPENSES	CAPITAL (A) REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE REVENUE RE	CAPITAL (A) (B) GROSS GAINS REVENUE NET INVEST- AMOUNT DIVIDENDS PER BOOKS MENT INCOME 835. 0. 835. 835. 890. 890. 0. 0. 1,725. 890. 835. 835. ACCOUNTING FEES ST (A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME 1,315. 0. 0. LN 16B 1,315. 0. 0. OTHER EXPENSES ST (A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME 1,315. 0. 0. OTHER EXPENSES ST (A) (B) (C) EXPENSES NET INVEST- ADJUSTED	

	VIII - LIST OF OFFICERS, DIRECTORS RUSTEES AND FOUNDATION MANAGERS			STATEMENT 5	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB		
CHARLES WARD PO BOX 32558 JUNEAU, AK 99803-2558	TRUST ADMINIST	TRATOR 0.	0.	0.	
AL BROOKMAN PO BOX 32558 JUNEAU, AK 99803-2558	TRUSTEE 1.00	0.	0.	0.	
LARRY FANNING PO BOX 32558 JUNEAU, AK 99803-2558	TRUSTEE 1.00	0.	0.	0.	
CLAUDE ROBERTS PO BOX 32558 JUNEAU, AK 99803-2558	TRUSTEE 1.00	0.	0.	0.	
STEVEN STEWART PO BOX 32558 JUNEAU, AK 99803-2558	TRUSTEE 1.00	0.	0.	0.	
KEN VAUGHAN PO BOX 32558 JUNEAU, AK 99803-2558	TRUSTEE 1.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PA	AGE 6, PART VIII	0.	0.	0.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

6

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHARLES WARD PO BOX 32558 JUNEAU, AK 99803

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

907 957-3582

GOLDSTEIN SCOTTISH RITE TRUST SCHOLARSHIP

FORM AND CONTENT OF APPLICATIONS

THE APPLICANT COMPLETES AN APPLICATION THE ORGANIZATION PROVIDES TO THE HIGH SCHOOL COUNSELORS.

ANY SUBMISSION DEADLINES

MARCH 30

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AWARDED TO STUDENTS LIVING IN THE JUNEAU AREA. ALTHOUGH NOT AN ABSOLUTE MANDATE, PREFERENCE IS MADE TO STUDENTS WHO WISH TO ATTEND A TRADE OR VOCATIONAL SCHOOL

990-PF[.]

AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS
PART XVII, LINE 2, COLUMN (C)

STATEMENT

7

NAME OF AFFILIATED OR RELATED ORGANIZATION

JUNEAU SCOTTISH RITE

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

MEMBERS OF THE ORGANIZATION ADMINISTER THE SCHOLARSHIP AWARD PROGRAM.