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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning Jan. 1st, 2016, and ending Dec. 31st 2016, 20

Name of foundation
Loeb Family Foundation

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
13808 NE 36th Place

City or town, state or province, country, and ZIP or foreign postal code
Bellevue, WA 98005

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
912010665

B Telephone number (see instructions)
425 8857098

C If exemption application is pending, check here ► ☐

D 1. Foreign organizations, check here . . . ► ☐
2. Foreign organizations meeting the 85% test, check here and attach computation . . . ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here . . . ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ► ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	000			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	\$14			
	4 Dividends and interest from securities	\$2,700	\$2,700		
	5a Gross rents	000			
	b Net rental income or (loss)	000			
	6a Net gain or (loss) from sale of assets not on line 10	(\$354,678)			
	b Gross sales price for all assets on line 6a	2,691,279			
	7 Capital gain net income (from Part IV, line 2)		000		
	8 Net short-term capital gain			000	
	9 Income modifications				
	10a Gross sales less returns and allowances	000			
b Less: Cost of goods sold	000				
c Gross profit or (loss) (attach schedule)	(\$351,495)				
11 Other income (attach schedule)	467				
12 Total. Add lines 1 through 11	(\$346,495)				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	000	000		
	14 Other employee salaries and wages	000	000		
	15 Pension plans, employee benefits	000	000		
	16a Legal fees (attach schedule)	000	000		
	b Accounting fees (attach schedule)	000	000		
	c Other professional fees (attach schedule)	000	000		
	17 Interest	000	000		
	18 Taxes (attach schedule) (see instructions)	000	000		
	19 Depreciation (attach schedule) and depletion	000	000		
	20 Occupancy	000	000		
	21 Travel, conferences, and meetings	\$615			
	22 Printing and publications	\$900			
	23 Other expenses (attach schedule)	000			
	24 Total operating and administrative expenses. Add lines 13 through 23	\$1,535			
	25 Contributions, gifts, grants paid	\$55,050			
26 Total expenses and disbursements. Add lines 24 and 25	\$56,585				
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(\$403,080)				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			000		

For Paperwork Reduction Act Notice, see instructions.

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#912610665

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		\$113,869	\$345,673	\$345,573
	2	Savings and temporary cash investments	000	000	000	000
	3	Accounts receivable ▶	000			
		Less: allowance for doubtful accounts ▶	000	000	000	000
	4	Pledges receivable ▶	000			
		Less: allowance for doubtful accounts ▶	000	000	000	000
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	000	000	000	
	7	Other notes and loans receivable (attach schedule) ▶	000			
		Less: allowance for doubtful accounts ▶	000	000	000	000
	8	Inventories for sale or use	000	000	000	
	9	Prepaid expenses and deferred charges	000	000	000	
	10a	Investments—U.S. and state government obligations (attach schedule)	000	000	000	
	b	Investments—corporate stock (attach schedule)	1,032,557	\$582,469	\$582,469	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶	000			
	Less: accumulated depreciation (attach schedule) ▶	000	000	000		
12	Investments—mortgage loans	000	000	000		
13	Investments—other (attach schedule)	000	000	000		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶	000	000	000		
15	Other assets (describe ▶)	000	000	000		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	\$1,146,426	\$928,142	\$928,142		
Liabilities	17	Accounts payable and accrued expenses	0	0		
	18	Grants payable	0	0		
	19	Deferred revenue	0	0		
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0		
	21	Mortgages and other notes payable (attach schedule)	0	0		
	22	Other liabilities (describe ▶)	0			
	23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	000			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	000			
	29	Retained earnings, accumulated income, endowment, or other funds	000			
	30	Total net assets or fund balances (see instructions)	\$1,146,426	\$928,142		
	31	Total liabilities and net assets/fund balances (see instructions)	\$1,146,426	\$928,142		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	\$1,146,426
2	Enter amount from Part I, line 27a	2	(-403,080)
3	Other increases not included in line 2 (itemize) ▶	3	000
4	Add lines 1, 2, and 3	4	\$743,345
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	\$743,345

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attachment Schedule A - Part IV			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Attachment Schedule A - Part IV			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a n/a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(-354,676)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	(-295,801)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015			
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	000
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	000
3 Add lines 1 and 2		3	000
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	000
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	000
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	000	
b Exempt foreign organizations—tax withheld at source	6b	000	
c Tax paid with application for extension of time to file (Form 8868)	6c	000	
d Backup withholding erroneously withheld	6d	000	
7 Total credits and payments. Add lines 6a through 6d	7	000	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	000	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	000	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	000	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 000 (2) On foundation managers. ▶ \$ 000		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 000		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	✓	
Website address ▶		
14 The books are in care of ▶ Lawrence Loeb Telephone no. ▶ 425 8857098		
Located at ▶ 13808 NE 36th Place Bellevue, Washington ZIP+4 ▶ 98005		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☒	1b	✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☒ Yes ☐ No If "Yes," list the years ▶ 20, 20, 20, 20 15		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20, 20, 20, 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dr. Lawrence Loeb 13808 nE 36th Pl. Bellevue, WA 98005	President (3 hrs.)	0	0	0
Phyllis Loeb 13808 NE 36th Pl. Bellevue, Wa 98005	Treasurer 3023(1 hr)	0	0	0
Keith Loeb 3023 130th Pl Bellevue, WA 98005				
Corinne Kohn 20805 SE 138th Place Issaquah, WA	Member	0	0	0
Alanna Loeb 7818 Shire Acres Drive Olympia, WA	Secretary	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A	N/A	N/A

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	\$854,026
b	Average of monthly cash balances	1b	\$165,286
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	\$1,019,312
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	\$1,019,312
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	\$152.90
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	\$1,019,159
6	Minimum investment return. Enter 5% of line 5	6	\$50,958

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	\$50,958
2a	Tax on investment income for 2016 from Part VI, line 5	2a	0
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	\$50,958
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	\$50,958
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	\$50,958

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	\$56,585
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	\$56,585
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	\$56,585

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				\$50,958
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			000	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	0			
b From 2012	0			
c From 2013	0			
d From 2014	0			
e From 2015	\$4,675			
f Total of lines 3a through e	\$4,675			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 56,585				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2016 distributable amount				\$4,675
e Remaining amount distributed out of corpus	\$5,627			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	\$4,675			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	\$10,502			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	\$10,502			
10 Analysis of line 9:				
a Excess from 2012	0			
b Excess from 2013	0			
c Excess from 2014	\$0			
d Excess from 2015	\$4,655			
e Excess from 2016	\$5,627			

Form 990-PF (2016)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
50,958	65,991	63,759	49,955	230,663
43,314	56,092	54,195	42,462	196,064
56,585	68,685	63,874	49,257	238,401
0	0	0	0	0
56,585	68,685	63,874	49,267	238,401

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total				3a
b Approved for future payment				
Total				3b

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Form **990-PF** (2016)

Form **990-PF** (2016)

LOEB FAMILY FOUNDATION DONATIONS 2016

Class of Activity	ACT (A Contemporary Theatre)
Donee's Address:	700 Union Street Seattle WA 98199
Relationship of Donee:	None
Organizational Status of Donee:	Charitable organization
Amount Given:	\$500

Class of Activity	American Association for Cancer Research
Donee's Address:	150 S. Independence Mall Philadelphia, PA 19106
Organizational Status of Donee:	Charitable organization
Amount Given:	\$2000

Class of Activity:	ACLU Foundation
Donee's Address	125 Broad Street
New York, N.Y. 10004	
Relationship of Donee:	None
Organizational Status of Donee:	Charitable Organization
Amount Given:	\$1,000
Donee's Name	:

Class of Activity:	
Donee's Name	American Chestnut Association
	160 Zillicoa Street
	Asheville, NC 28801
Organizational Status of Donee:	Charitable Organization
Amount Given:	\$100

Class of Activity:	American Refugee Committee
Donee's Name	P.O. Box 6068
Donee's Address	Albert Lea, MN
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	\$700

Donee's Name	Amnesty International
Donee's Address	P.O. Box 96750 Washington, DC. 20090
Relationship of Donee:	none
Organizational Status of Donee:	Charitable Organization
Amount Given:	\$500

Class of Activity:

Donee's Name

Donee's Address

Audaban Society

8050 35th Ave. NE

Seattle, WA 98115

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$100

Class of Activity:

Donee's Name

Donee's Address

ASPCA

13212 SE Eastgate Wat

Bellevue, WA, 98005

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$200

Class of Activity:

Donee's Name

Donee's Address

Bellevue Schools Fnd.

P.O box 40644

Bellevue, WA, 98015-4

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$400

Class of Activity:

Donee's Name

Donee's Address

Childhaven

316 Broadway

Seattle, WA 98122

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$1400

Class of Activity:

Donee's Name

Donee's Address

Center For Biological Diversity

PO Box 710

Tuscan, Arizona 85702

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$250

Donee's Name

Chabad at Portland Campuses

3355 SE Steele Street

Portland, OR 97202

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$250

Donee's Name

Coral Reef Alliance

Relationship of Donee:

1330 Broadway Oakland, CA 94612

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$250

Donee's Name

Fred Hutchinson Cancer Center

Po Box 19024

Seattle, WA, 98109

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$11,000

Class of Activity:

Donee's Name

Franconi Anemia Research Fund

1801 Willamette Street

Eugene, Oregon 97401

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$500

Class of Activity:

Donee's Name

Doctors Without Borders

Donee's Address

P.O. Box 5022

Hagerstown, MD 21742

Amount Given

\$1,400

Donee's Name

Grays Harbor Historical Seaport

Address

PO Box 2019

Aberdeen, WA 98520

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$100

Donee's Name

Govermemnt Accountability Project

Address

1612 K Street N.W.
Washington D.C. 2006

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$200

Donees Name

Holocaust Museum

Address

100 Raoul Wallenberg Place
Washington, D.C.

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$100

Donees Name

Habitat For Humanity

Address

550 Nachez Ave. SW
Renton, WA 98057

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$100

Donees Name

Heifer International

Address

P.O. Box 6021
Albert Lea, MN 56007

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$300

Donees Name

Hopelink

Address

16225 NE 87th Street SuiteA-1
Redmond, WA98052

Relationship of Donee:

none

Organizational Status of Donee:

Charitable Organization

Amount Given:

\$500

Donee's Name

International Rescue Committee

Donee's Address

122 East 42nd Street
New York, N.Y. 10168

Relationship of Donee:

Charitable Organization

Organizational Status of Donee:

\$500

Amount Given:

Donee's Name
Donee's Address
Relationship of Donee:
Organizational Status of Donee:
Amount Given:

International Peace Institue
777 United Nations Plaza
New York, N.Y. 10017
Charitable Organization
\$200

Donees Name
Address

Organizational Status of Donee:
Amount Given:

Kline Galland Center
7500 Seward Park Ave. South
Seattle, WA 98118
Charitable Organization
\$200

Donees Name
Address
Seattle, WA 98121
Organizational Status of Donee:
Amount Given:

KNKX
2601 4th Ave.

Charitable Organization
\$200

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

KING F.M.98.1
10 Harrison Street
Seattle, WA 98109
none
Charitable Organization
\$100

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

KCTS
Seattle Office
2601 4th Ave. Suite 150
Seattle WA 98121
none
Charitable Organization
\$200

Class of Activity:
Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

KUOW 94.9 Public Radio
4518 University Way, NE
Suite 310
Seattle, WA 98105
none
Charitable Organization
\$200

:
Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Medical College of Wisconsin
8701 Watertown Plank Rd,
Milwaukee Wisconsin, 53226
none
Charitable Organization
\$300

Donee's Name
Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Medical Science Training Donee's
UW Advancement,
4333 Brooklyn Ave. NE
Seattle, WA 98195
none
Charitable Organization
\$10,000

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Miracle Theatre Group
425 SE 6th Ave.
Portland, OR 97214
none
Charitable Organization
\$300

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Marine Animal Rescue
214 Main Street
El Segundo, CA 90245
none
Charitable Organization
\$300

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Make A Wish Foundation
811 1st Ave..
Seattle, WA 98104
none
Charitable Organization
\$200

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

National Park Foundation
PO Box 17394..
Baltimore, MD 21298
none
Charitable Organization
\$100

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Nature Conservancy
1917 1st Ave.
Seattle, WA
none
Charitable Organization
\$100

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Northwest Harvest
P.O.Box 12272
Seattle, WA 98102
none
Charitable Organization
\$700

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Northwest Folklife
305 Harrison St.
Seattle, WA 98109
none
Charitable Organization
\$100

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Oxfam America
National Mail Processing Center
PO Box 7011
Albert Lea MN 56007-8011
none
Charitable Organization
\$400

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Orcas Island Foundation
Camp Indralaya
360 Indralaya Road
Eastsound, Washington
none
Charitable Organization
\$300

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Olympia H.S. Gymnastics
1302 North St. SE
Olympia, WA 98501
98245
none
Charitable Organization
\$300

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

PATH

PO Box 19210
Seattle, WA 98109

none

\$500

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

Planned Parenthood

2001 East Madison Street
Seattle, WA 98122-2959

none

\$1000

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

Project Hope

255 Carter Hall Lane
Millwood, VA 22646

none

\$300

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

Project Zawadi

253 Duke Street
Saint Paul, MN 55102

none

\$1200

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

Pride Foundation

122 E Pike St PMB 1001
Seattle, WA 98122

none

\$ 200

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

Pitzer

1050 North Mills Ave.
Claremont, California 91711

none

\$ 500

Donee's Name
Donee's Address

Relationship of Donee:
Amount Given :

Reed College

3203 SE Woodstock
Portland, Oregon 97202

none

\$250

Donee's Name
Donee's Address

Reach Out and Read

89 South Street Suite 201

Relationship of Donee: Boston, MA 02111
Amount Given : none \$500

Donee's Name **Rock The Vote**
Donee's Address 1875 Connecticut Ave. NW
Relationship of Donee: Washington D.C. 20009
none

Amount Given \$200

Amount Donee's Name **Seattle Opera**
Donee's Address 1020 Johns Street
Relationship of Donee: Seattle, WA 98109
Amount Given none \$ 100

Donee's Name **Roots**
Donee's Address 1415 NE 43rd St.
Relationship of Donee: Seattle, WA 98105
Amount Given none \$ 200

Donee's Name **Sea Shepherd**
Donee's Address P.O. Box 2616
Relationship of Donee: Friday Harbor, WA 98250
Amount Given none \$ 200

Donee's Name **Smile Train**
Donee's Address PO Box 96231
Relationship of Donee: Washington D.C. 20090-6231
Amount Given none \$200

Donee's Name **Southside School**
Address 161 SE Collier Road
Relationship of Donee: Shelton, WA 98584
Amount Given none \$1000

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

SafePlace

PO Box 2002
Olympia, WA 98507
none
Charitable Organization
\$ 500

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Sierra Club Foundation

85 Second St.
San Francisco, CA 94105
none
Charitable Organization
\$ 500

Donee's Name
Donees Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Seattle/ Art Museum

77 South Washington St.
Seattle,, WA 98101
none
Charitable Organization
\$ 100

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Seattle Repertory Theater

1300 first Ave.
Seattle, WA 98109
none
Charitable Organization
\$250

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Southern Poverty Law Center

400 Washington Ave
Montgomery, AL 36104
none
Charitable Organization
\$500

Donee's Name
Donee's Address

Relationship of Donee:
Organizational Status of Donee:
Amount Given:

Spokane Riverkeeper

35 W.Main Ave.
Spokane, WA 99201
none
Charitable Organization
\$500

Donee's Name
Donee's Address

Sammamish High School

100 140th Ave. S.E..
Bellevue, WA 98005

Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: \$300

Donee's Name **Thursten County Food Bank**
Donee's Address 320 Thurston Ave. NE
Olympiak WA 98501
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: \$200

Donee's Name **Washington Trails Association**
Donee's Address 2019 Third Ave. Suite 100
Seattle, WA
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: \$200

Donee's Name **UNICEF**
Donee's Address 125 Maiden Lane
New York City, N.Y. 10038
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: \$100

Donee's Name **USA for UNHCR**
Donee's Address 1775 K Street NW
Washington D.C. 20006
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: \$700

Donee's Name **University of Washington**
Donee's Address **Foundation**
Box 359505
Seattle Washington
Relationship of Donee: none
Organizational Status of Donee: Charitable Organization
Amount Given: \$16,000

Donee's Name **Virginia White Senior Scholarship**
IEI Senior Program

Donee's Address

Community College of Spokane

3939 North Freya
Spokane, WA 99217
none

Relationship of Donee:

Organizational Status of Donee:

\$ 500

Donee's Name

Wesleyan University

Donee's Address

318 High Street
Middletown, Connecticut 06459
Charitable Organization

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$300

Donee's Name

Wilderness Society

Donee's Address

1615 M street nW
Washington D.C. 20036
Charitable Organization

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$200

Donee's Name

World Vision

Donee's Address

PO box 9716
Federal Way, WA 98063
none

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Charitable Organization
\$500

Donee's Name

World Wildlife Fund

Donee's Address

PO box 96555
Washington D.C. 20077
none

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

Charitable Organization
\$800

Total Charitable Contributions

\$ 56,585

Statement #5 See Page 09

**Statement #6 Officers and Directors
Form 990-Pf, Part VII, Line 1**

Name and Address	Title and avg Hrs./Wk Devoted	Comp.	Ben. Plan Contrib.	Expenses Other
Lawrence A. Loeb 13808 NE 36 th Place Bellevue, WA 98005	President 2	\$0	0	0
Phyllis E. Loeb 13808 NE 36 th Place Bellevue, WA 98005	VP/Sec/Tres 1	0	0	0
Alanna D. White 7818 Shore Acre Drive Olympia WA 98506	Director 0	0	0	0
Corinne Kohn 20805 SE 138 th Place Issaquah, WA 98027	Director 0	0	0	0
Keith Loeb 3023 130 th Place N.E. Bellevue, WA 98005	Director 0	0	0	0