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Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public ► Information about Form 990-PF and its separate instructions is at www irs gov/form990pf OMB No 1545 0052

2016

Open to Rublic Inspection

For calendar year 2016 or tax year beginning , 2016, and ending ,							
TUC	LARSON LEGACY			A Employer identification num 91-1859861	ber		
	4 SE KRAUSE LANE		ł	B Telephone number (see insir	uclions)		
	Y VALLEY, OR 97086-6534		,	(503) 593-567	4		
				C If exemption application is p	pending, check here 🕨 🗍		
G Ch	eck all that apply Initral return	Initial return of a forr	ner public charity	D 1 Foreign organizations, check	chere •		
	Final return	Amended return		a consign trigonizations, the			
H Ch	Address change Address change eck type of organization X Section 50	Name change (c)(3) exempt private f	iouadation	Foreign organizations meeti here and attach computation			
п	Section 4947(a)(1) nonexempt charitable f		private foundation	E If private foundation status	was terminated		
	market value of all assets at end of year J Acc	ounting method X C	ash Accrual	under section 507(b)(1)(A),			
(fro	m Part II, column (c) line 16)	Other (specify)		F If the foundation is in a 60			
Dail	3,132,916 (Part I	column (d) must be or	 '	under section 507(b)(1)(B),			
MAGI W	Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investmer income	nt (c) Adjusted net Income	(d) Disbursements for charitable		
	columns (b) (c), and (d) may not neces sarily equal the amounts in column (a)				purposes (cash basis only)		
	(see instructions))				(cash basis only)		
	1 Contributions gifts grants etc received (attach schedule) 2 Check I if the foundation is not required a attach Sch B	378,000		i de			
		•					
	3 Interest on Javings and temporary cash invertments 4 Dividends and interes, from securities.	8,239 39,351	8,23 39,35	9 N/A	A CONTRACTOR OF THE PARTY		
	5 a Gruss rents	39,331	39,39	' -	FYICK SOLVE VIEW		
	b Net rental income or (loss)	元本。" 是UW 的专法	3.4.2.6. 6.6.6				
Ž ^R E	6 a Net gain or (loss) from sale of assets not on line iθ b Gross sales price for all 2, 458, 689	-176,415	A A				
₩.	assets on line 6a 2,430,005 7 Capital gain net incume (fron Part IV line 2)		(3) 3E3E3 (3C3SE3)				
8 O	8 Net short term capital gain				F28/12/98/-/W/10/2		
U	9 Income modifications 10 a Gross bales less		Terror and	TO THE STATE OF THE OF THE STATE OF THE STAT			
. <u>.</u> E	allowances			图 电影图片 医肾经验			
~	b Less Cost of goods sold	A. VENO	A A S				
ij	C Gross profit or (lols) fattach inhedule) 11 Other income (attach schedule)						
	SEE STATEMENT 1	5,726	5,06	9			
š	12 Total Add lines 1 through 11	254,901	52,65	9 RECEIVE			
)	13 Compensation of officers directors trustees et 14 Other employee salaries and wages.	0		18 NOV 0 6 2	17 S		
	15 Pension plans employee benefits	-		B NOV 0 6 2	21/2		
A	16a Legal fees (attach schedule) b Accounting fees (attach sch) SEE ST 2	16 644	0.70	OGDEN	JT -		
M I	b Accounting fees (attach sch) SEE ST 2 c Other professional fees (attach sch)	16,644	9,70	000	6,944		
0 P S E T	17 Interest	46					
P S E T R R	18 Taxes (attach schedule)(see instrs) SEE STM 3	1,409			50		
A A	19 Depreciation (attach schedule) and depletion						
N V	20 Occupancy 21 Travel conferences and meetings						
A E	21 Travel conferences and meetings 22 Printing and publications	185			185		
D P	23 Other expenses (attach schedule)			-			
N S	SEE STATEMENT 4 24 Total operating and administrative	301			301		
Ē	expenses Add lines 13 through 25	18,585	9,70	10	7,480		
	20 -4 j j j	210,100		18	210,100		
	26 Total expenses and disbursements Add lines 24 and 25	228,685	9,70	00	217,580		
	27 Subtract line 26 from line 12 a Excess of revenue over expenses		2.交通的第二章。	The state of the s	Kerick St.		
	and disbursements	26,216			能不完整。		
	b Net investment income (if negative enter 0.)	Fire Process	42,95		INCOME OF THE		
BAA B	or Paperwork Reduction Act Notice, see ins	tructions	100 C	20506	Form 990 PF (2016)		
D44 1	o spermorn reduction net notice, see ins	a ecuona	TEEA0504L 12	CA M	OIIII JOU FF (2010)		
					₹ \		

Daz	91193	Balance Sheets	Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	End o	f year
Tig.	SUS	Dalatice Streets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempora	ary cash investments	189,000.	1,180,849.	1,180,849.
	3	Accounts receivable	-	281 1244 2	作品的基础的基础	
		Less: allowance for	doubtful accounts >			
	4	Pledges receivable			7.00	
		Less: allowance for	doubtful accounts •		·	
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (attac	ers, directors, trustees, and other th schedule) (see instructions).			
	7	Other notes and loans reco	eivable (attach sch)			
Ą	ļ	Less: allowance for	doubtful accounts >			
Š	8	Inventories for sale	or use			
S S E T	9	Prepaid expenses ar	nd deferred charges	2,180.	4,062.	4,062.
Ś	10 a	Investments - U.S obligations (attach s				
	Ł	Investments — corporate	stock (attach schedule) STATEMENT 5	2,001,437.	1,665,840.	1,948,005.
	(: Investments — corporate	bonds (attach schedule)	235,788.		
	11	Investments - land, equipment: basis	buildings, and			
		Less: accumulated deprect (attach schedule)	iation •			
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule)	350,402.		
	14	Land, buildings, and	equipment basis			
	ļ	Less: accumulated deprec (attach schedule)	eation •			
		Other assets (descri				
	16	Total assets (to be o	completed by all filers — Also, see page 1, item I)	2,778,807.	2,850,751.	3,132,916.
	17	Accounts payable ar		2/1/0/0011	2/000/1021	
ļ	18	Grants payable	,			
A B	19	Deferred revenue				
1	20	Loans from officers, direct	tors, trustees, & other disqualified persons.	12,235.	26,113.	
Ī	21	Mortgages and other notes	s payable (attach schedule)			
ŀ	22	Other liabilities (des	cribe► SEE STATEMENT 6)	1,431.	482.	
É	22	Total liabilities (add	lines 17 through 22)	12 666	26 505	
<u>s</u>	23		llow SFAS 117, check here	13,666.	26,595.	
		and complete lines	24 through 26 and lines 30 and 31.			
N F E U	24	Unrestricted	al .	ļ		
EU	25	Temporarily restricte Permanently restrict				
A D	26	•	_			
A B S A L T A		and complete lines	onot follow SFAS 117, check here X 27 through 31.			
ĔĹ	27	Canital stock trust r	orincipal, or current funds			
TĀ	28		or land, bldg., and equipment fund			
C	29		Jiated Income, endowment, or other funds	2,765,141.	2,824,156.	
O E R S	30	= :	und balances (see instructions)	2,765,141.	2,824,156.	
	31		net assets/fund balances	2,778,807.	2,850,751.	
Par		<u> </u>	ges in Net Assets or Fund Balanc		2,000,701.	
1	Total	net assets or fund ba	alances at beginning of year – Part II, colu d on prior year's return)	umn (a), line 30 (must a	gree with	2 765 141
2		r amount from Part I,			2	2,765,141. 26,216.
		increases not included in lir		7	3	32,799.
		lines 1, 2, and 3	OLL DIMILMENT			2,824,156.
		ases not included in line 2 (ıtemıze) ►		5	2,024,130.
6						

	Losses for Tax on Investment				
(a) List and describe 2-story brick wareh	e the kind(s) of property sold (e.g , re nouse; or common stock, 200 shares	MI C Company)	How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a PUBLICLY TRADED SEG	CURITIES		P	VARIOUS	VARIOUS
b PUBLICLY TRADED SEG	CURITIES		<u>P</u>	VARIOUS	VARIOUS
CAPITAL GAIN DISTR	IBUTIONS		P	VARIOUS	<u>VARIOUS</u>
d					_
<u>e</u>				<u></u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	inus (g)
a 1,083,242.		1,094,		· · · · · · · · · · · · · · · · · · ·	-10,922.
b 1,374,705.		1,540,	940.		-166,235.
c 742.					742.
d					
e	<u> </u>				
Complete only for assets show	wing gain in column (h) and owned by			(I) Gains (Col	(h)
(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		ain minus col. (k), b an -0-) or Losses (fi	
a					-10,922.
b					- 166,235.
С					742.
d					
е					··
2 Capital gain net income or (ne	et capital loss)	enter in Part I, line 7 er -0- in Part I, line 7	2		-176,415.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)		<u> </u>		170,413.
		_	ļ		
If gain, also enter in Part I, lin in Part I, line &	ne 8, column (c) (see instructions) If	(loss), enter -0-	3		-10,922.
	r Section 4940(e) for Reduced	d Tay on Not Invectme		<u></u>	-10, 922.
	foundations subject to the section 4940(
(i or optional use by comostic private)	Carragione Cabject to the Section 15 fet	ay tan on hot misournant mass	,		
If section 4940(d)(2) applies, leave	this part blank.				
Was the foundation liable for the se	ection 4942 tax on the distributable ar	mount of any year in the has	se period?	Yes	X No
	alify under section 4940(e). Do not co		50 po. 10a .		Killo
	each column for each year; see the ins		ntries		
	(b)	(c)		(d)	
(a) Base period years Calendar year (or tax year	Adjusted qualifying distributions	Net value of		Distribution	ratio
beginning in)		noncharitable-use asse	ts	(col. (b) divided	by col. (c))
2015	168,514.	2,942,	718		0.057265
2014	173,140.	2,618,			0.066131
2013	287,307.	2,741,			0.104801
2012	246,863.	2,732,			0.090346
2011	245,938.	3,145,		· · · · · · · · · · · · · · · · · · ·	0.078176
	240,000.	3,143,	700.	 _	0.078170
2 Total of line 1, column (d)		ı	2	ĺ	0.396719
` '	the 5-year base period – divide the to	otal on line 2 by 5, or by the	ļ		
number of years the foundation	on has been in existence if less than	5 years	3	1	0.079344
4 Enter the net value of noncha	ritable-use assets for 2016 from Part	X, line 5	. 4	1 :	2,874,530.
5 Multiply line 4 by line 3			5		228,077.
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6		430.
T Add time = 5 === 4 5			_		
7 Add lines 5 and 6			7_	ļ <u></u>	<u>228,507.</u>
8 Enter qualifying distributions fi	rom Part XII. line 4		8		217 E00
If line 8 is equal to or greater that	an line 7, check the box in Part VI, line	1b, and complete that part usi	ـــا	ate. See the	217,580.
Part VI instructions		, part 401	5		

Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ctions)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1		M. Marie	
	Date of ruling or determination letter. (attach copy of letter if necessary – see instructions)			
ŧ	Domestic foundations that meet the section 4940(e) requirements in Part V,	1		859.
	check here. ► and enter 1% of Part I, line 27b	33.50		
d	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	<i>372</i> 6 2	a star liberary	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		0.
3	Add lines 1 and 2	3		859.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		859.
6	Credits/Payments			
•	a 2016 estimated tax pmts and 2015 overpayment credited to 2016 6a 2,180.			
	Exempt foreign organizations — tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			
		7	A. B. (40.7 CA.)	2 100
7	Total credits and payments Add lines 6a through 6d	8		2,180.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	-		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,321.
11	Enter the amount of line 10 to be Credited to 2017 estimated tax	11		0.
Par	tiVII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes No
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 b	X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?		1 c	X
c	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
e	(1) On the foundation		0.	
_	foundation managers \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	X
	If 'Yes,' attach a detailed description of the activities.		1	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	
b	olf 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X
	If 'Yes,' attach the statement required by General Instruction T		000	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV		7	X
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	OR	_	-	
j.	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		-	
	of the answer is the test to line 7, has the foundation furnished a copy of Form 950-PF to the Attorney General (or designate) of each state as required by General Instruction G ² If 'No,' attach explanation		8 b	Χ
c.		4040	1	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete the complete instructions for Part XIV)?	r 4942(te Part	J)(5) XIV 9	X
10				
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10	_x
BAA				0-PF (2016)

rest in	Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)			11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified persadvisory privileges? If 'Yes,' attach statement (see instructions)	on had		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption. Website address N/A	n applicat	ion?	13	Х	
14	The books are in care of ► LELAND E.G. LARSON Telephone Located at ► 14404 SE KRAUSE LANE HAPPY VALLEY OR Telephone ZIP + 4 ►		(<u>5</u> 03) 86-653		-567	<u>4</u> _
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			N/Ā		IT
	and enter the amount of tax-exempt interest received or accrued during the year	-	15			N/A
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country					
Pái	Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>		
<u> </u>	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly):			$\S K_{i,i}$		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			•
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	XYes	No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	XNo			
t	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	۱ ۶ .		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here	•			2	
(: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
ā	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	Yes	X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20	_	_			
ŧ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942) all years listed, answer 'No' and attach statement — see instructions)	(a)(2) (a)(2) to		2 b	N	À A
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	nere				
_	► 20 , 20 , 20 , 20					Α,
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
t	olf 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	d		3 b	N	'A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
ŀ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?			4b		X
BAA		.,,	Fo	rm 990)-PF (2016

Rant VIBBI Statements Regarding Activiti	es for Which Form	4720 May Be Req	uired (continued)	
5 à During the year did the foundation pay or incu	-			
(1) Carry on propaganda, or otherwise attemp	_		Yes	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?			No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes ∑	No Silver
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions	a charitable, etc , organi)	zation described	Yes	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	;, literary, or or animals?	Yes	No
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the exceptions disaster assistance	otions	5b N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Regions	sibility for the grant?		N/A Yes] No
,			-	
 6 a Did the foundation, during the year, receive are on a personal benefit contract? b Did the foundation, during the year, pay premior 			Yes	No 6b X
If 'Yes' to 6b, file Form 8870.	arris, arrestly or marros	ay, on a personal care	nt outrade	
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	iction? Yes X	No
b If 'Yes,' did the foundation receive any procee	· · · · · · · · · · · · · · · · · · ·			N/A 7b
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid	Employees,
and Contractors				
1 List all officers, directors, trustees, foundation				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LELAND E.G. LARSON	PRESIDENT	0.	0.	0.
14404 SE KRAUSE LANE	10.00			
HAPPY VALLEY, OR 97086-6534				
_KATHLEEN C. LARSON	VP	0.	0.	0.
5620 SW RIVERSIDE LN #2 PORTLAND, OR 97239	10.00			
DAVID M. LARSON	SEC/TREAS	0.	0.	0.
942 HYGEIA AVENUE	2.00	i		
ENCINITAS, CA 92024				
2 Compensation of five highest-paid employees (of	her than those included	on line 1 – see instructio	ns). If none, enter 'NONI	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	· · · · ·			
				
Total number of other employees paid over \$50,000	1	 -		0

Part VIII	Information Abou	it Officers, Direct	ors, Trustees,	Foundation I	Managers,	Highly Paid	Employees,
	and Contractors	(continued)					

3 Five highest-paid independent contractors for professional services (see		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		
T-1-1	.	
Total number of others receiving over \$50,000 for professional services		0
Part X A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist organizations and other beneficiaries served, conferences convened, research papers produced, etc.	cal information such as the number of	Expenses
1 N/A		
2		
3		
·		
4		
Part X-B Summary of Program-Related Investments (see Instr		
Describe the two largest program-related investments made by the foundation during t	ne tax year on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions		
3		
~		
Total. Add lines 1 through 3		0.
BAA		Form 990-PF (2016)

Part Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1 a 2,431,507. 1 b **b** Average of monthly cash balances 482,736. c Fair market value of all other assets (see instructions) 1 c 4,062. d Total (add lines 1a, b, and c) 1 d 918,305. e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 0 1 e Acquisition indebtedness applicable to line 1 assets 2 3 2,918,305 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 43,775 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 2,874,530Minimum investment return. Enter 5% of line 5 6 143.727 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and do not complete this part.) and certain foreign organizations check here Minimum investment return from Part X, line 6 143,727. 2a Tax on investment income for 2016 from Part VI, line 5. 2a 859 2b **b** Income tax for 2016. (This does not include the tax from Part VI.) 2 c c Add lines 2a and 2b 859. 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 142,868. 4 Recoveries of amounts treated as qualifying distributions 5 142,868 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 142,868. Part XIII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1 a 217,580. **b** Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a **b** Cash distribution test (attach the required schedule) 3 b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 217,580 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 217,580.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2016)

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2 line 7	2016 from Part XI,				142,868.
2 Undistributed income, if any, as	of the end of 2016:				
a Enter amount for 2015 on	-		1.00 (0.	
b Total for prior years 20,			0.		
3 Excess distributions carryover, if					
a From 2011	96,060.				
b From 2012.	118,744.				
c From 2013	151,472.				Control of the second
d From 2014	45,444.				
e From 2015	25,072.	426 702			
f Total of lines 3a through		436,792.			
4 Qualifying distributions fo					
XII, line 4: ► \$ a Applied to 2015, but not r	217,580.			0	
a Applied to 2015, but not i	nore man ine za			U .	
b Applied to undistributed in (Election required — see	ncome of prior years instructions)		0.		
 Treated as distributions o (Election required - see 		0.			
d Applied to 2016 distributa	able amount	6.000 (2.000)			142,868.
e Remaining amount distrib	outed out of corpus	74,712.			
5 Excess distributions carryover ap		0.			0.
(If an amount appears in same amount must be sh	column (d), the nown in column (a))				
Same amount mast be sa	.0 (0)				
6 Enter the net total of eac	h column as	4			
indicated below:					
a Corpus Add lines 3f, 4c, and 4e	. Subtract line 5	511,504.			
b Prior years' undistributed line 4b from line 2b	income Subtract		0.		
c Enter the amount of prior	years' undistributed				
income for which a notice been issued, or on which					Control of the Contro
tax has been previously a			0.	A CONTRACTOR OF THE	The state of the s
d Subtract line 6c from line	6b. Taxable				
amount - see instruction	ns		0.		
e Undistributed income for 2015			Page 1		
line 2a. Taxable amount — see i	instructions			0.	\$ 5° 44'
f Undistributed income for	2016. Subtract lines	4.0			
4d and 5 from line 1. This distributed in 2017	s amount must be				0
7 Amounts treated as distri	butions out of				0.
corpus to satisfy requireme	nts imposed by				
section 170(b)(1)(F) or 494 may be required — see in	2(g)(3) (Election	0.			
•	•	0.		AL PAGE SIGNATURE	
8 Excess distributions carry applied on line 5 or line 7		96,060.			
• •		30,000.			
9 Excess distributions card Subtract lines 7 and 8 from	ryover to 2017. om line 6a	415,444.	1962000		
10 Analysis of line 9.					A RANGE STATE
a Excess from 2012	118,744.				
b Excess from 2013 .	151,472.				
c Excess from 2014	45,444.	100 mg/2003			
d Excess from 2015	25,072.				· 通过 图
e Excess from 2016	74,712.	中国公共第二百一新 ,以		新疆。 苏维克斯曼特	生态行为人的
BAA					Form 990-PF (2016)

Form 990-PF (2016) THE LARSON LEGAC				91-1859861	
Part XIV Private Operating Foundat					N/A
1 a if the foundation has received a ruling or dete is effective for 2016, enter the date of the	ruling			*!	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or					4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:		!			
a 'Assets' alternative test — enter:			}		
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part Supplementary Information assets at any time during the	(Complete this e year — see in	part only if the structions.)	foundation had	l \$5,000 or more	in
1 Information Regarding Foundation Management					
a List any managers of the foundation who have close of any tax year (but only if they have	e contributed more the contributed more	nan 2% of the total co than \$5.000) (See	ontributions received section 507(d)(2).)	by the foundation bef	ore the
LELAND E.G. LARSON					
b List any managers of the foundation who own a partnership or other entity) of which the NONE	10% or more of the foundation has a 1	stock of a corporation 0% or greater inter-	on (or an equally large est	e portion of the owner	ship of
2 Information Regarding Contribution, Grant, (Gift, Loan, Scholars	nip, etc., Programs:			
Check here ☐ If the foundation only ma requests for funds If the foundation makes grant the foundatio					
complete items 2a, b, c, and d. a The name, address, and telephone number or	e mail address of the	he person to whom a	polications should be	addroseed	
a the hame, address, and telephone humber of	e-mail address of ti	te person to whom a	pplications should be	addressed.	
SEE STATEMENT 8					
b The form in which applications should be	submitted and infor	mation and materia	als they should inclu	de.	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines		 			
SEE STATEMENT FOR LINE-2A					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	ble fields, kinds of i	nstitutions, or other	factors
SEE STATEMENT FOR LINE 2A	·		·		

3 Grants and Contributions Paid During the You	ear or Approved for Fut	ure Paymen	ıt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		ļ
a Paid during the year SEE SUPPLEMENTAL SCHEDULE	NONE	PC	SEE SUPPLEMENTAL SCHEDULE	210,100.
				3
		 		
				:
Total	·		▶ 3a	210,100
b Approved for future payment N/A				
				j
	,			
Totai			► 3t	
i Olai			► 3H	NI

	ss amounts unless otherwise indicated		ed business income	Excluded	by section 512, 513, or 514	
, -	gram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions)
a	gram service revende	-		1000		
ъ		 		f f		
c		- 				
d						
е						
1						
g Fee	s and contracts from government agencies					
2 Mer	mbership dues and assessments.					
3 Inter	est on savings and temporary cash investments			14	8,239.	
4 Divi	idends and interest from securities			14	39,351.	
5 Net	rental income or (loss) from real estate:		7,4 (2) (3)		and a series of the series	ALTO COMMENTS IN
a Deb	ot-financed property					
b Not	debt-financed property					
6 Net	rental income or (loss) from personal property					
7 Oth	er investment income			<u> </u>		
8 Gain	or (loss) from sales of assets other than inventory			18	-176,415.	<u></u>
	income or (loss) from special events			11		
10 Gro	ss profit or (loss) from sales of inventory				and the second s	The Print Print and observations and the Court State and the
11 Oth	er revenue.		7	15.88		
	SS THRU EIN 20-8875684			15	13.	
b <u>PA</u>	SS THRU EIN 20-8875684	900099			27.	
	SS THRU EIN 20-8875684	900099	·	14	3,068.	
	SS THRU EIN 20-8875684	900099		18	1,924.	<u> </u>
	SS THRU EIN 20-8875684	900099		16	37.	
	ototal. Add columns (b), (d), and (e)		657.		-123,756.	<u> </u>
	al. Add line 12, columns (b), (d), and (e)				13	-123,099.
	ksheet in line 13 instructions to verify calculate		Palamant of Evanor	1 D		
VIII. 100 100 100 100 100 100 100 100 100 10	/[=B] Relationship of Activities to th					
Line No	Explain below how each activity for which accomplishment of the foundation's exemp	income is rep ot purposes (c	orted in column (e) of h other than by providing t	ort XVI- runds for	A contributed importan such purposes) (See	itly to the Instructions)
	accompliant or the realization exemp					······································
N/A						<u> </u>
						
						
						
						
						· · · · · · · · · · · · · · · · · · ·
·- <u>·</u>	 					
						
			· · · · · · · · · · · · · · · · · · ·	-		
			· · · · · · · · · · · · · · · · · · ·			
					··· -	
						
			· - · · · · · · · · · · · · · · · · · ·			
					 	
						
				_		

1

Pare XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

descri relatir	bed in section 501(on ng to political organi	c) of the Code (othe zations?	age in any of the following w r than section 501(c)(3) orga	anizations) or in section	tion n 527,	Yes	No
		ng foundation to a r	noncharitable exempt organi	zation of:		1 - (1)	
(1) C						1 a (1)	X
	ther assets transactions:					1 a (2)	A
		noncharitable exemp	nt organization			1 b (1)	Χ
` '		•	e exempt organization			1 b (2)	$\frac{1}{X}$
` '		uipment, or other a	· -			1 b (3)	$\frac{1}{X}$
٠,	eimbursement arran	•				1 b (4)	X
• •	oans or loan guarant	-				1 b (5)	X
(6) Po	erformance of service	ces or membership	or fundraising solicitations			1 b (6)	X
c Sharır	ng of facilities, equip	oment, mailing lists,	other assets, or paid emplo	yees		1 c	X
the go any tr	ods, other assets, or ansaction or sharing	services given by the arrangement, show	mplete the following schedul reporting foundation If the following column (d) the value of	undation received less the the goods, other asset	ian fair market value if	n ed	
(a) Line no	(b) Amount involved	(c) Name of no	oncharitable exempt organization	(a) Description of t	ransiers, transactions, and	Sharing arrangemen	
2 a Is the descri	foundation directly or bed in section 501(c	indirectly affiliated w	oth, or related to, one or more r than section 501(c)(3)) or	tax-exempt organization in section 527?	S	Yes X	
	s,' complete the follo (a) Name of organiz		(b) Type of organization	n l	(c) Description of re	lotionalum	
N/A	Traine or organiz		(b) Type of Organizatio		(c) Description of re	iadol istilb	
11/17	· · · · · · · · · · · · · · · · · · ·				·		
							
Sign Here	er penalties of perjury, i de ict, and complete Declarat gnature of officer or trustep	12	this return, including accompanying nappayer) is based on all information M-241,	schedules and statements, an of which preparer has any known to the statement of the statements of the statement of the statements of the statement		May the IRS distributes the return with the preparer shown (see instructions X Yes	cuss the below
	Print/Type preparer's	name	Preparer's signature	Date	Check If	PTIN	1 1 1 1 1
Paid	STEVEN NGU	YEN		11/2/1	3 self-employed	P01282421	
Preparer	Firm's name	VANGUARD ACC	COUNTING INC.			051934	
Use Only							
		MILWAUKIE, C			Phone no 503-	607-0167	
BAA	·					Form 990-PF	(2016)

Schedule^B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization		Employer identification number			
THE LARSON LEGACY		91-1859861			
Organization type (check one)					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation			
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a priv	ate foundation			
		ate roundation			
	501(c)(3) taxable private foundation				
Check if your organization is covered by the Genera	I Rule or a Special Rule.				
Note. Only a section 501(c)(7), (8), or (10) organized	anization can check boxes for both the General Rule and a S	Special Rule See instructions.			
General Rule					
	z, or 990-PF that received, during the year, contributions tota	aling \$5.000 or more (in money or			
property) from any one contributor Comple	ete Parts I and II See instructions for determining a contribu	tor's total contributions.			
Special Rules					
For an organization described in section 50	11(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% supp	port test of the regulations			
\longrightarrow under sections 509(a)(1) and 170(b)(1)(A)(vi)	that checked Schedule A (Form 990 or 990-FZ). Part II, line 13.	16a, or 16b, and that			
Form 990, Part VIII, line 1h, or (ii) Form 99	he year, total contributions of the greater of (1) \$5,000 or (2,0-EZ, line 1. Complete Parts I and II.	2 % of the amount on (i)			
_					
For an organization described in section 50	11(c)(7), (8), or (10) filing Form 990 or 990-EZ that received than \$1,000 exclusively for religious, charitable, scientific, li	from any one contributor, terary, or educational			
purposes, or for the prevention of cruelty to	o children or animals. Complete Parts I, II, and III	norally, or occurrence.			
For an organization described in section 50	11(c)(7), (8), or (10) filing Form 990 or 990-EZ that received	from any one contributor,			
	or religious, charitable, etc., purposes, but no such contributi				
	ne total contributions that were received during the year for a ny of the parts unless the General Rule applies to this organ				
	ble, etc., contributions totaling \$5,000 or more during the year				
Caution. An organization that isn't covered by	the General Rule and/or the Special Rules doesn't file Sched	dule B (Form 990, 990-EZ, or			
Part I, line 2, to certify that it doesn't meet the	ne 2, of its Form 990; or check the box on line H of its Form filing requirements of Schedule B (Form 990, 990-EZ, or 99	990-EZ or on its form 990-PF, 0-PF)			
DAA For Pananuark Paduation Act Nation can the Instru	uctions for Form 000, 000, E7, or 000, DE Schedule B	(Form 990, 990 F7, or 990 PF) (2016)			

	B (Form 990, 990-EZ, or 990-PF) (2016)	Page	1 of 1 of Part (
Name of org		(r identification number 859861
	ARSON LEGACY Contributors (see instructions). Use duplicate copies of Part I if additional space		533001
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LELAND E.G. LARSON		Person X Payroll
	14404 SE KRAUSE LANE HAPPY VALLEY, OR 97086-6534	\$378,000.	Noncash
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)

Page

1 to

1 of Part II

lame of organization	Employer identification number
THE LARSON LEGACY	91-1859861

	THORCASTI F Toperty (see instructions). Ose auplicate copies of Fart in additional sp		,
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<u></u>		
		\$	
(a) No	(b)	(6)	(4)
(a) No. from Part I	(b) Description of noncash property gíven	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.	(b)	(c)	(d)
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from	(b) Description of noncash property given	(c)	(d)
from Part I	Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
BAA	Scho	dule R (Form 990, 990-F	7 or 990 DE) (2016)

1 to 1 of Part III

Name of	organization		
THE	LARSON	LEGACY	

Employer identification number 91-1859861

<u> </u>	Use duplicate copies of Part III if additional space is needed.						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	N/A						
		(0)					
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, addre	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee				

20	1	6
ZU	ч	0

FEDERAL STATEMENTS

PAGE 1

THE LARSON LEGACY

91-1859861

STATEMENT 1	
FORM 990-PF, PART I, LINE 1	1
OTHER INCOME	

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PASS THRU EIN 20-8875684 TOTAL	\$ 113. 13. 166. 2,574. 2,860. \$ 5,726.	\$ 37. 13. 27. 1,924. 3,068. \$ 5,069.	\$ 0.

STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION	FEES TOTAL	\$ 16,644. \$ 16,644.	\$ 9,700. \$ 9,700.		\$ 6,944. \$ 6,944.

STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX ON INVESTMENTS OREGON CORPORATE LICENSE OREGON REVENUE/FUND BALANCE FEE	\$ 859. 50. 482. 18.			\$ 50.
TOTAL	\$ 1,409.	\$ 0.		\$ 50.

STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

			(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	•	TOTAL	\$ 301. \$ 301.	\$ 0.		\$ 301. \$ 301.

2016

FEDERAL STATEMENTS

PAGE 2

THE LARSON LEGACY

91-1859861

STATEMENT 5 FORM 990-PF, PART II, LINE 10B **INVESTMENTS - CORPORATE STOCKS**

FAIR MARKET VALUATION BOOK VALUE VALUE CORPORATE STOCKS METHOD 1,665,840. \$ 1,665,840. \$ SEE SUPPLEMENTAL SCHEDULE COST 1,948,005. TOTAL \$ 1,948,005.

STATEMENT 6 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES

OREGON REVENUE/FUND BALANCE FEE PAYABLE

482.

482. TOTAL \$

STATEMENT 7 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

ACCUMULATED SECURITIES BASIS ADJUSTMENTS

32,799. TOTAL \$ 32,799.

STATEMENT 8 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

LELAND E.G. LARSON

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

14404 SE KRAUSE LANE HAPPY VALLEY, OR 97086-6534 (503) 593-5674

TELEPHONE:

E-MAIL ADDRESS:

FORM AND CONTENT: SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS: SEE ATTACHMENTS SEE ATTACHMENTS SEE ATTACHMENTS

2016	FEDERAL SUPPORTING DE	TAIL PAGE
	THE LARSON LEGACY	91-18598
BALANCE SHEET PREPAID EXPENS	ES AND DEFERRED CHARGES	
PREPAID FEDERAL	L INVESTMENT TAX	TOTAL \$ 2,180.
BALANCE SHEET LOANS FROM OFF	FICERS, DIRECTORS, ETC. [O]	
FOUNDATION EXPE	ENSES PAID BY LELAND E.G. LARSON	TOTAL \$ 12,235.
BALANCE SHEET PREPAID EXPENS	ES AND DEFERRED CHARGES	
PREPAID FEDERAL PREPAID FEDERAL PREPAID OREGON	L INVESTMENT TAX L UBTI TAX UBTI TAX	\$ 1,321. 2,038. 703. \$ 4,062.
BALANCE SHEET LOANS FROM OFF	FICERS, DIRECTORS, ETC. [O]	
FOUNDATION EXPE	ENSES PAID BY LELAND E. G. LARSON	TOTAL \$ 26,113.

THE LARSON LEGACY			Ell	N 91-1859861
Form 990-PF			FYE 12-31-1	
Part II, Line 10b				
Investments - Corporate Stocks				
			(b)	(c)
	Number of	Valuation	Book	Fair Market
Description	Shares	Method	Value	Value
Alphabet Inc. Class A	600	Cost	400,004	475,470
Apple Inc	2,000	Cost	243,623	231,640
AT & T Inc	3,400	Cost	129,911	144,602
General Electric Co	2,000	Cost	63,510	63,200
United Health Group Inc	1,000	Cost	118,827	160,040
Vanguard Health Care Index	3,000	Cost	256,640	380,310
Vanguard Index Funds S&P 500 ETF	1,750	Cost	333,915	359,293
Verizon Communications	2,500	Cost	119,410	133,450
	16,250		1,665,840	1,948,005
	10,200		1,000,040	1,040,000

I

THE LARSON LEGACY		91-1859861
Form 990-PF, Part XV, Line 3a Grants and Contributions Paid During the Year	<u>FY</u>	<u>E 12-31-16</u>
Grants and Contributions Fald During the Tear		
Recipient	Purpose	Amount
<u>Charitable</u>		05.000
Camp Winnarainbow	Funding for the organization's Grace & Joy Scholarship Fund.	25,000
Berkeley, CA		<u> </u>
Clackamas Service Center	Funding for the organization's programs providing food, clothing, and other	4,000
Clackamas, OR	assistance to the poor, needy and homeless of Clackamas County.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Clackamas Volunteers in Medicine	General funding for organization providing free medical care for uninsured	2,000
Oregon City, OR	residents of Clackamas County.	
		42.000
Dress for Success Oregon	General funding for the organization.	12,000
Portland, OR		
Father Joe's Villages	Funding of Amazon tablets for the organization's homeless healthcare clinic.	1,500
San Diego, CA	t thomg of Africa of tablets for the organization of homology heart leaf of chine.	1,000
Carr Diogo, C/1		
Focusing Philanthrophy	Mathching funds for World Sight Day (through SEVA Foundation).	20,000
Los Angeles, CA		
Human Solutions	Funding for the organization's programs to help alleviate homelessness	300
Portland, OR	and poverty	ļ
Immigrant & Refugee Community Organization	Funding for the organization's programs to provide assistance to immigrant	200
Portland, OR	and refugee families.	
JOIN	Funding for the organization's programs for providing housing options for	1,000
Portland, OR	the homeless.	1,000
1 Ordano, Ort	and Horizocci	
Meals on Wheels People	Funding for the organization's Meals on Wheels program assisting	500
Portland, OR	home-bound senior citizens.	
Operation Nightwatch	Funding for the organization's non-sectarian night ministry of friendship	300
Portland, OR	and community to Portland's street population.	ļ
Oregon Food Bank	Funding for the organization's emergency food assistance programs	500
Portland, OR	to the local community	300
r ordand, ord	to the local community	
Oregon Opportunity Network	Funding for the organization's Welcome Home Coalition dedicated to providing	5,000
Portland, OR	safe, stable, and affordable homes for everyone in the Portland Metro region	† · · · · ·
Portland Animal Welfare (PAW) Team	Funding for the organization's mission to provide free veterinary care to pets	200
Portland, OR	of homeless people or those living in acute poverty.	ļ
Diseased Columbia Milloweth	On the standard for the control of the standard for the standar	1 222
Planned Parenthood Columbia-Willamette Portland, OR	General funding for the organization.	1,000
Portialid, OK		
Portland Rescue Mission	General funding for the organization's mission to assist the homeless.	500
Portland, OR	The state of the s	300
		
Portland State University Foundation	Funding for sleeping pod construction for the homless.	15,000
Portland, OR		
D: ++ 0 D T		
Right 2 Dream Too	General funding for a temporary homeless shelter tent encampment	1,000
Portland, OR	located in Portland, Oregon	<u> </u>
Serving Hands International	Funding for organization's programs providing food and preschool education	0.000
San Diego, CA	services for deportees and children in Tijuana, Mexico.	2,000
		
SEVA Foundation	Funding for Wavy Gravy's 80th birthday celebration concerts.	10,000
Berkeley, CA		-,
Distance of the Distance		
Sisters of the Road	Funding for the organization's programs to help alleviate the systemic	500
Portland, OR	causes of poverty and homelessness.	1

THE LARSON LEGACY Form 990-PF, Part XV, Line 3a		11-185986 E 12-31-1
Grants and Contributions Paid During the Yea		
<u>Recipient</u>	<u>Purpose</u>	Amoun
Charitable (Cont.)		!
Chartable (Cont.)		
Street Roots	Funding for a non-profit grassroots newspaper assisting people	2,00
Portland, OR	experiencing homelessness and poverty; lecture fundraiser.	
Fransition Projects	Funding for the organization's programs to assist Portland's homeless to	30
Portland, OR	transition to housing.	
Jnion Gospel Mission	General funding for the organization's mission to assist the homeless	50
Portland, OR		
Total Charitable		105,30
<u>Educational</u>		2.50
Coaster Theatre Foundation	Funding for the organization's Coaster Theatre Playhouse as part of its	3,50
Cannon Beach, OR	dedication to enhancing the cultural, artistic and civic vitality of Cannon Beach.	
Common Cause Education Fund	General funding for the IRC Sec. 501(c)(3) affilitate of the organization	10,00
Washington D.C.		
		1.00
Equal Justice Initiative	Funding for the Memorial to Peace and Justice as part of the 2016 Racial	1,00
Montgomery, AL	Justice Campaign .	
KBOO Community Radio	General funding for organization's focus on news, the environment, and	30
Portland, OR	arts and life features throughout Oregon and the Pacific Northwest.	
New Directions Education Project	Funding for community college classes for inmate students at the	8,50
Pendleton, OR	Eastern Oregon Correctional Institution in Pendleton, Oregon.	
Oregon Foundation for Reproductive Health	Spring funding campaign	21,00
Portland, OR	oping landing campaign	21,00
Schools for Chiapas	Funding for the organization's Food Forest Schools programs in the Zapatista	20,00
San Diego, CA	Mayan communities of Chiapas, Mexico.	
Western Washington University Foundation	Funding for Ghanian musician, global concert and travel costs.	3,50
Bellingham, WA	, , , , , , , , , , , , , , , , , , , ,	
Wholistic Peace Institute West Linn, OR	Funding for the organization's programs to promote world peace.	11,00
west Limit, OK		
Total Educational		78,80
<u>Literacy</u> Start Making a Reader Today (SMART)	Funding for the expensions shildren's poding and literatures	F 00
Portland, OR	Funding for the organization's children's reading and literacy programs	5,00
Total Grant		
<u>Religious</u>		
nstitute of Buddhist Dialectics	Funding for student mattresses at the College for Higher Tibetan Studies.	3,00
Dharamsala, H.P. India		
nstitute of Buddhist Dialectics	Funding for a sewage treatment plant at the college.	5,00
Dharamsala, H.P. India	t unding for a sorage treatment plant at the college.	3,00
Maitripa College	General funding for the college.	13,00
Portland, OR		
Total Religious		21,00
		21,00
		
741416		1
Total All Cash Grants Paid During	the Year	210,10