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Return of Private Foundation

2016

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation
**RUDD FOUNDATION
C/O LRICO SERVICES LLC**

Number and street (or P O box number if mail is not delivered to street address)
2416 EAST 37TH STREET NORTH

City or town, state or province, country, and ZIP or foreign postal code
WICHITA, KS 67219-3538

A Employer identification number
88-6059216

B Telephone number
316-831-9958

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ **19,871,876.** (Part I, column (d) must be on cash basis)

J Accounting method: Cash Accrual
 Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,600,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	49,037.	48,293.		STATEMENT 1
	4 Dividends and interest from securities	186,609.	182,956.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,897,781.			
	b Gross sales price for all assets on line 6a	6,287,091.			
	7 Capital gain net income (from Part IV, line 2)		1,897,781.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	2,135.	36,610.		STATEMENT 3	
12 Total. Add lines 1 through 11	6,735,562.	2,165,640.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 4 7,329.	733.		6,596.
	c Other professional fees				
	17 Interest				
	18 Taxes	STMT 5 250.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy	850.	0.		765.
	21 Travel, conferences, and meetings	31,605.	0.		28,444.
	22 Printing and publications				
	23 Other expenses	STMT 6 33,235.	31,898.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	73,269.	32,631.		35,805.
	25 Contributions, gifts, grants paid	340,850.			340,850.
26 Total expenses and disbursements. Add lines 24 and 25	414,119.	32,631.		376,655.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	6,321,443.				
b Net investment income (if negative, enter -0-)		2,133,009.			
c Adjusted net income (if negative, enter -0-)			N/A		

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RUDD FOUNDATION
C/O LRICO SERVICES LLC

Form 990-PF (2016)

88-6059216 Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,041,508.	4,864,500.	4,864,500.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	1,041,665.	0.	0.
	b Investments - corporate stock STMT 9	5,492,803.	5,494,594.	5,494,594.
	c Investments - corporate bonds STMT 10	0.	1,951,445.	1,951,445.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	2,959,234.	4,335,137.	7,561,337.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	11,535,210.	16,645,676.	19,871,876.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 12)	4,150.	4,987.	
23 Total liabilities (add lines 17 through 22)	4,150.	4,987.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	11,531,060.	16,640,689.		
30 Total net assets or fund balances	11,531,060.	16,640,689.		
31 Total liabilities and net assets/fund balances	11,535,210.	16,645,676.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,531,060.
2 Enter amount from Part I, line 27a	2	6,321,443.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	17,852,503.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	1,211,814.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,640,689.

Form 990-PF (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a					
b SEE ATTACHED STATEMENTS					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	6,287,091.	4,389,310.	1,897,781.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			1,897,781.		
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	1,897,781.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	385,375.	13,830,605.	.027864
2014	180,869.	8,471,851.	.021349
2013	103,999.	4,802,605.	.021655
2012	177,632.	2,270,221.	.078244
2011	1,816,009.	3,996,873.	.454357
2 Total of line 1, column (d)			2 .603469
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .120694
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 15,151,843.
5 Multiply line 4 by line 3			5 1,828,737.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 21,330.
7 Add lines 5 and 6			7 1,850,067.
8 Enter qualifying distributions from Part XII, line 4			8 376,655.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**RUDD FOUNDATION
C/O LRICO SERVICES LLC**

Form 990-PF (2016)

88-6059216 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	42,660.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	42,660.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	42,660.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	22,653.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		47,653.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		4,993.
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> 4,993. Refunded <input type="checkbox"/>	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>KS</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Form 990-PF (2016)

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	X	
STMT 13			
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.RUDDFOUNDATION.ORG	X	
14	The books are in care of ► LESLIE G. RUDD Telephone no. ► 316-831-9958 Located at ► 2416 EAST 37TH STREET NORTH, WICHITA, KS ZIP+4 ► 67219-3538		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LESLIE G. RUDD 2416 EAST 37TH STREET NORTH WICHITA, KS 67219	TRUSTEE 4.00	0.	0.	0.
DEE BIELENBERG 77 VAN NESS AVENUE, SUITE 201 SAN FRANCISCO, CA 94102	EXECUTIVE DIRECTOR 20.00	0.	0.	0.
JERALD BETTS 2416 EAST 37TH STREET NORTH WICHITA, KS 67219	TREASURER 4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EXPENDITURES MADE TO INVESTIGATE CHARTER SCHOOL OPTIONS THAT WOULD PROVIDE SERVICES TO UNDER-SERVED URBAN AREAS.	3,183.
2	
SEE STATEMENT 14	23,393.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 THERE WERE NO PROGRAM-RELATED INVESTMENTS DURING THE YEAR.	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	7,710,815.
b	Average of monthly cash balances	1b	763,912.
c	Fair market value of all other assets	1c	6,907,855.
d	Total (add lines 1a, b, and c)	1d	15,382,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,382,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	230,739.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,151,843.
6	Minimum investment return. Enter 5% of line 5	6	757,592.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	757,592.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	42,660.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42,660.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	714,932.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	714,932.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	714,932.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	376,655.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	376,655.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	376,655.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				714,932.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	1,632,395.			
b From 2012	76,750.			
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	1,709,145.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	376,655.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				376,655.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	338,277.			338,277.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,370,868.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	1,294,118.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	76,750.			
10 Analysis of line 9:				
a Excess from 2012	76,750.			
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

LESLIE G. RUDD
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE
2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
**DEE BIELENBERG, 415-606-0687, DEE.BIELENBERG@RUDDFOUNDATION.ORG
77 VAN NESS AVENUE, SUITE 201, SAN FRANCISCO, CA 94102**

b The form in which applications should be submitted and information and materials they should include:
COMPLETE A DONATION REQUEST FORM OR LETTER AND PROOF OF 501(C)3 STATUS.

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

RUDD FOUNDATION
C/O LRICO SERVICES LLC

Form 990-PF (2016)

88-6059216 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AHAVATH ACHIM-HEBREW CONGREGATION 1850 NORTH WOODLAWN WICHITA, KS 67208	NONE	RELIGIOUS ORGANIZATION	FINANCIAL SUPPORT	300.
BOYS & GIRLS CLUBS OF ST HELENA & CALISTOGA INC 1420 TAINTER STREET SAINT HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	53,000.
CALIFORNIA FEDERATION OF WOMEN CLUBS PO BOX 383 SAINT HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	1,500.
CHILD ADVOCACY CENTER OF SEDGWICK COUNTY 1211 S EMPORIA WICHITA, KS 67211	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	10,000.
COMMUNITY ACTION NAPA VALLEY 2310 LAUREL ST #1 NAPA, CA 94559	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	100.
Total	SEE CONTINUATION SHEET(S)			340,850.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Excl- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	48,292.	744.
4 Dividends and interest from securities			14	182,956.	3,653.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	36,611.	
8 Gain or (loss) from sales of assets other than inventory			18	1,897,781.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a SEE STATEMENT 15		-34,475.			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-34,475.		2,165,640.	4,397.
13 Total. Add line 12, columns (b), (d), and (e)				13	2,135,562.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3	IRC SECTION 103 TAX-EXEMPT INTEREST
4	IRC SECTION 103 TAX-EXEMPT INTEREST

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Sign Here _____ **TRUSTEE** _____
 Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	GREG SEVIER	GREG SEVIER			P00301386
	Firm's name BKD, LLP			Firm's EIN 44-0160260	
Firm's address 1551 N WATERFRONT PKWY, STE 300 WICHITA, KS 67206-6601			Phone no. 316-265-2811		

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: *[Handwritten Signature]* Date: 10-31-17 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name: GREG SEVIER
 Preparer's signature: *[Handwritten Signature]*
 Date: 10-25-17
 Check if self-employed
 PTIN: P00301386
 Firm's name: BKD, LLP
 Firm's EIN: 44-0160260
 Firm's address: 1551 N WATERFRONT PKWY, STE 300 WICHITA, KS 67206-6601
 Phone no.: 316-265-2811

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
FRIENDS OF THE CAMEO 1340 MAIN STREET SAINT HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	2,500.
GUILD OF SOMMELIERS EDUCATION FOUNDATION PO BOX 2735 PETALUMA, CA 94953	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	30,000.
GUNILDA RIANDA SENIOR CENTER ASSOCIATION 1475 MAIN ST ST HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	5,000.
HABITAT FOR HUMANITY OF NORTH CAROLINA INC 2420 NORTH RALEIGH BLVD RALEIGH, NC 27604	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	100.
IF GIVEN A CHANCE PO BOX 2607 NAPA, CA 94558	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	500.
INTERNATIONAL INTERIOR DESIGN ASSOCIATION FOUNDATION 222 MERCHANDISE MART PLZ STE 567 CHICAGO, IL 60654	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	2,500.
KU ENDOWMENT - WILLIAMS EDUCATION FUND PO BOX 928 LAWRENCE, KS 66044	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	50,000.
MIDDLETOWN SPORTS BOOSTERS CLUB PO BOX 56 MIDDLETOWN, CA 95461	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	2,000.
NAPA EMERGENCY WOMENS SERVICES 1141 PEAR TREE LANE SUITE 220 NAPA, CA 94558	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	100.
NAPA VALLEY COMMUNITY HOUSING 150 CAMINO DORADO NAPA, CA 94558	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	100.
Total from continuation sheets				275,950.

Part XV Supplementary Information

3. Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAPA VALLEY LITTLE LEAGUE INC PO BOX 241 ST HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	5,000.
NIMBUS ARTS 888 COLLEGE AVENUE ST HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	5,000.
PATHWAY HOME INC PO BOX 3930 YOUNTVILLE, CA 94599	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	100.
ST HELENA HISTORICAL SOCIETY PO BOX 87 ST HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	3,050.
ST HELENA PRESCHOOL FOR ALL INC 1420 TAINTER STREET ST HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	5,000.
UNIVERSITY OF WASHINGTON FOUNDATION GIFT SERVICES BOX 359505 SEATTLE, WA 98195	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	75,000.
UNIVERSITY OF WASHINGTON FOUNDATION GIFT SERVICES BOX 359505 SEATTLE, WA 98195	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	75,000.
UP VALLEY FAMILY CENTERS OF NAPA COUNTY 1440 SPRING STREET ST HELENA, CA 94574	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	5,000.
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMOUNT STREET WICHITA, KS 67260	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT	10,000.
Total from continuation sheets				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Name of the organization

RUDD FOUNDATION
C/O LRICO SERVICES LLC

Employer identification number

88-6059216

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization RUDD FOUNDATION C/O LRICO SERVICES LLC	Employer identification number 88-6059216
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LESLIE G RUDD LIVING TRUST 3/31/99 <hr/> 2416 E. 37TH ST. NORTH <hr/> WICHITA, KS 67219	\$ <u>4,600,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization RUDD FOUNDATION C/O LRICO SERVICES LLC	Employer identification number 88-6059216
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Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization RUDD FOUNDATION C/O LRICO SERVICES LLC	Employer identification number 88-6059216
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DTE ELECTRIC CO BOND	P	08/08/14	01/28/16
b CORNELL UNIVERSITY BOND	P	04/02/09	01/28/16
c NASSAU CNTY INTERIM FIN AUTH	P	07/16/13	01/28/16
d PROVIDENCE HEALTH & SVCS OBLIG NOTE	P	09/12/13	01/28/16
e GS HIGH YIELD MUNICIPAL FUND INSTITUTIONAL SHARES	P	02/29/16	04/27/16
f GS HIGH YIELD MUNICIPAL FUND INSTITUTIONAL SHARES	P	03/31/16	04/27/16
g GS HIGH YIELD MUNICIPAL FUND INSTITUTIONAL SHARES	P	02/17/16	04/27/16
h AMERICAN EXPRESS CO	P	12/19/13	02/05/16
i AMERICAN EXPRESS CO	P	03/07/13	02/05/16
j CARNIVAL CORPORATION	P	01/24/14	02/05/16
k BERKSHIRE HATHAWAY INC	P		02/05/16
l JOHNSON & JOHNSON	P	10/08/09	02/05/16
m PROCTER & GAMBLE COMPANY	P	03/06/01	02/05/16
n WELLS FARGO & CO	P	11/07/08	02/05/16
o WELLS FARGO & CO	P	04/07/10	02/05/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 30,714.		30,595.	119.
b 54,855.		50,240.	4,615.
c 20,387.		18,793.	1,594.
d 26,900.		25,016.	1,884.
e 484.		477.	7.
f 1,866.		1,856.	10.
g 455,813.		450,000.	5,813.
h 233,037.		371,204.	-138,167.
i 308,910.		369,178.	-60,268.
j 261,145.		238,550.	22,595.
k 190,307.		1,870.	188,437.
l 1,005,190.		610,197.	394,993.
m 1,365,980.		582,955.	783,025.
n 482,051.		273,500.	208,551.
o 482,051.		321,305.	160,746.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			119.
b			4,615.
c			1,594.
d			1,884.
e			7.
f			10.
g			5,813.
h			-138,167.
i			-60,268.
j			22,595.
k			188,437.
l			394,993.
m			783,025.
n			208,551.
o			160,746.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO & CO	P	10/08/09	02/05/16
b ARIZONA BRD REGENTS ARIZ STE REV	P		02/16/16
c COLORADO RIVER TEX MUN WTR REV	P		02/16/16
d FEDERAL HOME LOAN BANK SYSTEM	P		02/16/16
e GEORGIA ST GO	P		02/16/16
f GLAXOSMITHKLINE CAPITAL PLC	P		02/16/16
g IDAHO BD BK AUTH REV	P		02/16/16
h LOS ANGELES CNTY METRO TRANS REV	P		02/16/16
i MASS HEALTH & EDU FCLTY AUTH REV	P		02/16/16
j MICHIGAN ST GO	P		02/16/16
k SCHLUMBERGER INVESTMENT SA	P		02/16/16
l WAUKESHA WIS FOR ISSUES DTD GO	P		02/16/16
m US TREASURY NOTE	P	02/13/15	03/17/16
n US TREASURY NOTE	P	11/24/14	03/17/16
o US TREASURY NOTE	P	05/22/15	03/17/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 723,077.		436,094.	286,983.
b 25,460.		25,014.	446.
c 63,443.		60,008.	3,435.
d 46,854.		43,776.	3,078.
e 53,374.		50,301.	3,073.
f 25,589.		23,905.	1,684.
g 43,197.		40,161.	3,036.
h 71,299.		65,873.	5,426.
i 54,972.		50,323.	4,649.
j 54,362.		49,780.	4,582.
k 25,169.		25,543.	-374.
l 54,910.		50,007.	4,903.
m 35,082.		35,089.	-7.
n 26,140.		25,119.	1,021.
o 25,339.		24,514.	825.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			286,983.
b			446.
c			3,435.
d			3,078.
e			3,073.
f			1,684.
g			3,036.
h			5,426.
i			4,649.
j			4,582.
k			-374.
l			4,903.
m			-7.
n			1,021.
o			825.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a US DOLLAR	P	03/10/16	06/20/16
b TOTAL CAPITAL SA	P		03/15/16
c FROM KAEF & - 1231 GAIN	P		
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,333.		11,095.	238.
b 24,995.		26,972.	-1,977.
c 2,806.			2,806.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			238.
b			-1,977.
c			2,806.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,897,781.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY INVESTMENTS - BRECKINRIDGE	5,885.	5,885.	
FROM K-1 - KAYNE ANDERSON ENERGY FUND VII LP	1.	1.	
FROM K-1 - LEXIN CELEBRATION COMMERCIAL LLC	2,701.	2,701.	
FROM K-1 - WOODY CREEK INVESTMENTS I LLC	5.	5.	
GOLDMAN SACHS	40,440.	39,696.	
MORGAN STANLEY	5.	5.	
TOTAL TO PART I, LINE 3	49,037.	48,293.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS	172,499.	0.	172,499.	168,846.	
MORGAN STANLEY	14,110.	0.	14,110.	14,110.	
TO PART I, LINE 4	186,609.	0.	186,609.	182,956.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS: OTHER INCOME	27,433.	27,433.	
KAYNE ANDERSON ENERGY FUND VII: OTHER INCOME	8,902.	8,902.	
KAYNE ANDERSON ENERGY FUND VII: ROYALTIES	275.	275.	
RENTAL INCOME, LEXIN CELEBRATION COMMERCIAL LLC	51,454.	0.	
ORDINARY INCOME, LEXIN NY 815 INVESTORS LP	-184.	0.	
ORDINARY INCOME, WOODY CREEK INVESTMENTS I LLC	-24,417.	0.	

RENTAL INCOME, WOODY CREEK INVESTMENTS I LLC	-11,625.	0.
ORDINARY INCOME, KAYNE ANDERSON ENERGY FUND VII, LP	-4,967.	0.
RENTAL INCOME, KAYNE ANDERSON ENERGY FUND VII, LP	9.	0.
SECTION 59(E)(2) EXPENSES - KAYNE ANDERSON ENERGY FUND VII	-44,716.	0.
CHARITABLE DEDUCTIONS - KAYNE ANDERSON ENERGY FUND VII	-29.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	2,135.	36,610.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	7,329.	733.		6,596.
TO FORM 990-PF, PG 1, LN 16B	7,329.	733.		6,596.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	0.	0.		0.
STATE INCOME TAX	250.	0.		0.
TO FORM 990-PF, PG 1, LN 18	250.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE CHARGES & MANAGEMENT FEES	20,519.	20,519.		0.
BOOK-TAX DIFFERENCES FROM PASSTHROUGH ENTITIES	42.	0.		0.
OTHER EXPENSES	1,149.	0.		0.

OTHER EXPENSES FROM K-1	11,525.	11,379.	0.
TO FORM 990-PF, PG 1, LN 23	33,235.	31,898.	0.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS - LONG TERM HOLDINGS	1,211,814.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,211,814.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FIDELITY INVESTMENTS		X	0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY	0.	0.
GOLDMAN SACHS: EQUITY	5,494,594.	5,494,594.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,494,594.	5,494,594.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS: FIXED INCOME	1,951,445.	1,951,445.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,951,445.	1,951,445.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LEXIN CELEBRATION LLC	COST	48.	0.
LEXIN CELEBRATION COMMERCIAL LLC	COST	-1,050,542.	585,000.
LEXIN NY 815 INVESTORS LP	COST	2,615,644.	3,750,000.
WOODY CREEK INVESTMENTS I LLC	COST	1,550,672.	2,066,576.
KAYNE ANDERSON ENERGY FUND VII LP	COST	657,400.	597,845.
GOLDMAN SACHS: OTHER	COST	561,915.	561,916.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,335,137.	7,561,337.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO LRICO SERVICES LLC	4,150.	4,987.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,150.	4,987.

FORM 990-PF

LIST OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 13

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WOODY CREEK INVESTMENTS I LLC

46-5370301

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

2416 E 37TH ST N
WICHITA, KS 67219-3538

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 14

ACTIVITY TWO

EXPENDITURES MADE FOR CONFERENCES TO ADDRESS THE HEALTH EFFECTS OF HIGH SUGAR DIETS. INFORMATION GATHERED FROM CONFERENCES WILL BE USED IN PUBLIC EDUCATION EFFORTS TO IMPROVE PUBLIC HEALTH.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

23,393.

FORM 990-PF

OTHER REVENUE

STATEMENT 15

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
RENTAL INCOME, LEXIN CELEBRATION COMMERCIAL LLC	531390				
		51,454.			
ORDINARY INCOME, LEXIN NY 815 INVESTORS LP	531390				
		-184.			
ORDINARY INCOME, WOODY CREEK INVESTMENTS I LLC	531390				
		-24,417.			
RENTAL INCOME, WOODY CREEK INVESTMENTS I LLC	531390				
		-11,625.			
ORDINARY INCOME, KAYNE ANDERSON ENERGY FUND VII, LP	523000				
		-4,967.			

RENTAL INCOME, KAYNE ANDERSON ENERGY FUND VII, LP	523000	
SECTION 59(E)(2) EXPENSES - KAYNE ANDERSON ENERGY FUND VII	523000	9. -44,716.
CHARITABLE DEDUCTIONS - KAYNE ANDERSON ENERGY FUND VII	523000	-29.
TOTAL TO FORM 990-PF, PG 12, LN 11		-34,475.

