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**Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending ,

ROY E. CRUMMER FOUNDATION  
567 SAN NICOLAS DRIVE 410B  
NEWPORT BEACH, CA 92660-6513

**A** Employer identification number  
88-6004422

**B** Telephone number (see instructions)  
(949) 644-4702

**C** If exemption application is pending, check here ▶

**D** 1 Foreign organizations, check here ▶   
2 Foreign organizations meeting the 85% test, check here and attach computation ▶

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶

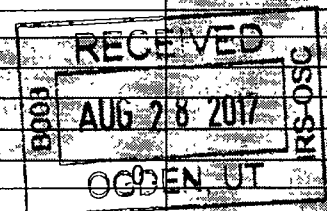
**G** Check all that apply.  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ 4,215,418.

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	1.	1.		
	<b>4</b> Dividends and interest from securities	20,977.	20,977.		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-519,885.			
	<b>b</b> Gross sales price for all assets on line 6a	5,338,358.			
	<b>7</b> Capital gain net income (from Part IV, line 2)		0.		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
	<b>SEE STATEMENT 1</b>	1,953.	1,953.		
<b>12 Total.</b> Add lines 1 through 11		-496,954.	22,931.	0.	
<b>ADMINISTRATIVE AND EXPENSES</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	42,700.			
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	SEE ST 2	100.		
	<b>b</b> Accounting fees (attach sch)	SEE ST 3	4,180.		
	<b>c</b> Other professional fees (attach sch)	SEE ST 4	47,410.	47,410.	
	<b>17</b> Interest		253.	253.	
	<b>18</b> Taxes (attach schedule)(see instrs)	SEE STM 5	6,595.		
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy		42,433.		
	<b>21</b> Travel, conferences, and meetings		1,493.		
	<b>22</b> Printing and publications		544.		
	<b>23</b> Other expenses (attach schedule)				
		<b>SEE STATEMENT 6</b>	4,687.		
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23		150,395.	47,663.	
<b>25</b> Contributions, gifts, grants paid	PART XV	230,000.		230,000.	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25		380,395.	47,663.	0.	230,000.
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>		-877,349.			
<b>b Net investment income</b> (if negative, enter -0-)			0.		
<b>c Adjusted net income</b> (if negative, enter -0-)				0.	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash – non-interest-bearing		17,867.	19,077.	19,077.	
	2	Savings and temporary cash investments		1,070,079.	65,649.	65,649.	
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch) ▶					
		Less allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			123,577.	123,577.	123,577.
	10a	Investments – U.S. and state government obligations (attach schedule)					
		b Investments – corporate stock (attach schedule) STATEMENT 7			3,655,037.	3,780,233.	4,002,585.
		c Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment, basis ▶					
	Less accumulated depreciation (attach schedule) ▶						
12	Investments – mortgage loans						
13	Investments – other (attach schedule)						
14	Land, buildings, and equipment basis ▶ 17,415.						
	Less: accumulated depreciation (attach schedule) SEE STMT 8 ▶ 17,415.						
15	Other assets (describe ▶ SEE STATEMENT 9 )			3,855.	4,530.	4,530.	
16	<b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)			4,870,415.	3,993,066.	4,215,418.	
LIABILITIES	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ SEE STATEMENT 10 )			742.	742.	
	23	<b>Total liabilities</b> (add lines 17 through 22)			742.	742.	
FUNDS ASSETS OR	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>						
	27	Capital stock, trust principal, or current funds			3,012,349.	3,012,349.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds			1,857,324.	979,975.	
30	<b>Total net assets or fund balances</b> (see instructions)			4,869,673.	3,992,324.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)			4,870,415.	3,993,066.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,869,673.
2	Enter amount from Part I, line 27a	2	-877,349.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,992,324.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,992,324.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE STATEMENT 11			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	-519,885.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). <span style="float:right">[ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 ]</span>	3	-413,160.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	294,826.	4,894,144.	0.060241
2014	300,000.	6,082,935.	0.049318
2013	300,000.	5,987,585.	0.050104
2012	300,000.	6,047,380.	0.049608
2011	275,000.	5,919,898.	0.046454

2 Total of line 1, column (d)	2	0.255725
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051145
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,658,298.
5 Multiply line 4 by line 3	5	238,249.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6.	7	238,249.
8 Enter qualifying distributions from Part XII, line 4	8	230,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6a	11,781.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d	2,615.	
7 Total credits and payments Add lines 6a through 6d	7		14,396.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		14,396.
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	11	14,396.	Refunded 0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NV		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA



**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d) N/A

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If 'Yes' to 6b, file Form 8870.

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		36,075.	6,625.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
<b>Total</b> number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2 N/A	
All other program-related investments See instructions	
<b>Total.</b> Add lines 1 through 3	

**BAA** 0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1 a</b>	4,582,541.
<b>b</b> Average of monthly cash balances	<b>1 b</b>	18,589.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b>	128,107.
<b>d Total</b> (add lines 1a, b, and c)	<b>1 d</b>	4,729,237.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	4,729,237.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	70,939.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,658,298.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	232,915.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	232,915.
<b>2a</b> Tax on investment income for 2016 from Part VI, line 5	<b>2 a</b>	
<b>b</b> Income tax for 2016. (This does not include the tax from Part VI.)	<b>2 b</b>	
<b>c</b> Add lines 2a and 2b	<b>2 c</b>	
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	232,915.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	232,915.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7 Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	232,915.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	230,000.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4 Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	230,000.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	230,000.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				232,915.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			216,943.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 230,000.				
a Applied to 2015, but not more than line 2a			216,943.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2016 distributable amount				13,057.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				219,858.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
<b>a</b> 'Assets' alternative test – enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test – enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

**b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

**c** Any submission deadlines:

SEE STATEMENT FOR LINE 2A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a</i> Paid during the year SEE STATEMENT 14</p>			CHARITABLE	230,000.
<p><b>Total</b> <span style="float: right;">▶ <b>3 a</b></span></p>				230,000.
<p><i>b</i> Approved for future payment</p>				
<p><b>Total</b> <span style="float: right;">▶ <b>3 b</b></span></p>				





ROY E. CRUMMER FOUNDATION

88-6004422

**OTHER INCOME PRODUCING ACTIVITIES  
DIVIDENDS/INTEREST FROM SECURITIES.**

GROSS RECEIPTS OF DIVIDENDS	\$	18,991.
GROSS INTEREST		0.
LESS-AMORTIZATION OF BOND PREMIUM		0.
WIDELY HELD INVEST'T INCOME		1,986.
TOTAL	\$	<u>20,977.</u>

## ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 1  
FORM 990-PF, PART I, LINE 11  
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SUBSTITUTE PYMNTJP MORGAN	\$ 1,953.	\$ 1,953.	
TOTAL	<u>\$ 1,953.</u>	<u>\$ 1,953.</u>	<u>\$ 0.</u>

STATEMENT 2  
FORM 990-PF, PART I, LINE 16A  
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BRADLEY, DRENDAL & JEANNEY	\$ 100.			
TOTAL	<u>\$ 100.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3  
FORM 990-PF, PART I, LINE 16B  
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STROM LAMORENA ACCOUNTANCY CORP.	\$ 4,180.			
TOTAL	<u>\$ 4,180.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4  
FORM 990-PF, PART I, LINE 16C  
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JP MORGAN-MNGT FEES	\$ 45,424.	\$ 45,424.		
WIDELY HELD INVEST'T FEES	1,986.	1,986.		
TOTAL	<u>\$ 47,410.</u>	<u>\$ 47,410.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

## ROY E. CRUMMER FOUNDATION

88-6004422

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CA STATE TAX	\$ 10.			
FEDERAL EXCISE TAX	3,970.			
FORGEIGN TAX W/H	2,615.			
<b>TOTAL</b>	<b>\$ 6,595.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 6**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 8.			
BUSINESS INSURANCE	586.			
FLOWERS	92.			
INSURANCE-DIREC & OFFICERS	1,037.			
LICENSES	75.			
OFFICE EXPENSES	528.			
REGISTRATION FEE	75.			
STROAGE EXPENSES	2,286.			
<b>TOTAL</b>	<b>\$ 4,687.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SPDR GOLD TR FORMERLY STREETRACL GOLD	MKT VAL	\$ 619,870.	\$ 526,128.
BERKSHIRE HATTHAWAY INC DEL	MKT VAL	285,192.	570,430.
HALLIBURTON CO	MKT VAL	0.	0.
VAN ECK FUNDS	MKT VAL	37,321.	15,436.
DUNKIN BRANDS GROUP, INC	MKT VAL	0.	0.
FRANCO NEVADA CORP	MKT VAL	497,670.	645,408.
GOLDCORP INC	MKT VAL	0.	0.
NEW GOLD INC	MKT VAL	834,068.	771,050.
MCEWEN MINING INC	MKT VAL	57,139.	56,745.
SILVER WHEATON CORP	MKT VAL	155,559.	141,036.
CALL HAL 01/17/16	MKT VAL	0.	0.
CALL BRKB 1/15/16	MKT VAL	0.	0.
CALL DNKN 1/15/16	MKT VAL	0.	0.
SUNCOR ENERGY INC	MKT VAL	0.	0.
AGNICO EAGLE MINES LTD	MKT VAL	135,935.	121,800.
ISHARES SILVER SHARES	MKT VAL	95,517.	87,578.
NOVAGOLD RESOURCES INC NEW	MKT VAL	205,626.	218,880.
FEDERAL EQUITY FDS	MKT VAL	856,336.	848,094.
<b>TOTAL</b>		<b>\$ 3,780,233.</b>	<b>\$ 4,002,585.</b>

## ROY E. CRUMMER FOUNDATION

88-6004422

**STATEMENT 8**  
**FORM 990-PF, PART II, LINE 14**  
**LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 10,504.	\$ 10,504.	\$ 0.	\$ 0.
MACHINERY AND EQUIPMENT	1,183.	1,183.	0.	0.
IMPROVEMENTS	5,728.	5,728.	0.	0.
<b>TOTAL</b>	<b>\$ 17,415.</b>	<b>\$ 17,415.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 9**  
**FORM 990-PF, PART II, LINE 15**  
**OTHER ASSETS**

	BOOK VALUE	FAIR MARKET VALUE
RENT DEPOSIT	\$ 4,045.	\$ 4,045.
WORKERS COMP DEPOSIT	485.	485.
<b>TOTAL</b>	<b>\$ 4,530.</b>	<b>\$ 4,530.</b>

**STATEMENT 10**  
**FORM 990-PF, PART II, LINE 22**  
**OTHER LIABILITIES**

FICA	\$	230.
FED W/H		400.
CA-PIT		85.
CA-SDI		27.
<b>TOTAL</b>	<b>\$</b>	<b>742.</b>

**STATEMENT 11**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	142 SHS AGNICO EAGLE MINES LTD	PURCHASED	5/19/2016	11/23/2016
2	500 SHS BERSHIRE HATHAWAY INC DEL CL B	PURCHASED	9/16/2011	7/28/2016
3	500 SHS BERSHIRE HATHAWAY INC DEL CL B	PURCHASED	VARIOUS	11/18/2016
4	6080 SHS CATERPILLAR INC	PURCHASED	VARIOUS	10/04/2016
5	3207 SHS DEER & CO	PURCHASED	VARIOUS	1/05/2016
6	1450 SHS DUNKIN BRANDS GROUP INC	PURCHASED	8/22/2012	1/05/2016
7	1350 SHS DUNKIN BRANDS GROUP INC	PURCHASED	8/24/2012	1/05/2016
8	407 SHS DUNKIN BRANDS GROUP INC	PURCHASED	3/19/2015	1/05/2016
9	170531.362 SHS FEDERATED EQUITY FUNDS	PURCHASED	1/29/2016	7/14/2016
10	3999.533 SHS FEDERATED EQUITY FUNDS	PURCHASED	2/11/2016	7/14/2016
11	5442.342 SHS FEDERATED EQUITY FUNDS	PURCHASED	2/12/2016	7/14/2016
12	5222.770 SHS FEDERATED EQUITY FUNDS	PURCHASED	2/16/2016	7/14/2016
13	6143.360 SHS FEDERATED EQUITY FUNDS	PURCHASED	2/17/2016	7/14/2016
14	6055.399 SHS FEDERATED EQUITY FUNDS	PURCHASED	2/22/2016	7/14/2016

## ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 11 (CONTINUED)  
 FORM 990-PF, PART IV, LINE 1  
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
15	5155.238 SHS FEDERATED EQUITY FUNDS	PURCHASED	3/01/2016	7/14/2016
16	1037.883 SHS FEDERATED EQUITY FUNDS	PURCHASED	VARIOUS	11/30/2016
17	44014.36 SHS FEDERATED EQUITY FUNDS	PURCHASED	VARIOUS	12/07/2016
18	84 SHS FRANCE NEVADA CORP	PURCHASED	VARIOUS	11/23/2016
19	7639 SHS GENERAL ELECTRIC CO	PURCHASED	7/22/2016	11/17/2016
20	3801 SHS GOLDCORP INC	PURCHASED	12/26/2014	1/19/2016
21	1289 SHS GOLDCORP INC	PURCHASED	3/25/2015	1/19/2016
22	7095 SHS GOLDCORP INC	PURCHASED	3/25/2015	1/19/2016
23	10770 SHS GOLDCORP INC	PURCHASED	4/23/2015	1/19/2016
24	1570 SHS HALLIBURTON CO	PURCHASED	6/13/2011	1/07/2016
25	1485 SHS HALLIBURTON CO	PURCHASED	9/02/2011	1/07/2016
26	1700 SHS HALLIBURTON CO	PURCHASED	9/02/2011	1/08/2016
27	250 SHS HALLIBURTON CO	PURCHASED	10/11/2011	1/08/2016
28	1013 SHS HALLIBURTON CO	PURCHASED	10/24/2011	1/08/2016
29	4857 SHS HALLIBURTON CO	PURCHASED	10/24/2011	1/08/2016
30	125 SHS HALLIBURTON CO	PURCHASED	3/01/2012	1/08/2016
31	435 SHS ISHARES 7 TO 10 YRS TREASURY	PURCHASED	4/22/2016	7/28/2016
32	4470 SHS NOVAGOLD RESOURCE INC	PURCHASED	10/05/2016	11/17/2016
33	1 NEW GOLD INC	PURCHASED	VARIOUS	10/07/2016
34	4490 SHS NEW GOLD INC	PURCHASED	6/25/2014	11/17/2016
35	2565 SHS SILVER WHEATON CORP	PURCHASED	12/02/2014	6/20/2016
36	1200 SHS SILVER WHEATON CORP	PURCHASED	12/02/2014	11/17/2016
37	500 SHS SILVER WHEATON CORP	PURCHASED	12/02/2014	11/23/2016
38	86 SHS SPDR GOLD TR	PURCHASED	2/29/2012	11/29/2016
39	100 SHS SPDR GOLD TR	PURCHASED	2/29/2012	11/30/2016
40	11195 SHS STARBUCKS CORP	PURCHASED	10/05/2016	10/14/2016
41	3829 SHS SUNCOR ENERGY INC NEW	PURCHASED	6/17/2015	2/29/2016
42	2133 SHS SUNCOR ENERGY INC NEW	PURCHASED	7/30/2015	2/29/2016
43	1527 SHS SUNCOR ENERGY INC NEW	PURCHASED	7/03/2015	2/29/2016
44	28 SHS SUNCOR ENERGY INC NEW	PURCHASED	8/28/2015	2/29/2016
45	1477 SHS SUNCOR ENERGY INC NEW	PURCHASED	8/28/2015	2/29/2016
46	6200 SHS TWITTER INC	PURCHASED	7/28/2016	8/19/2016
47	549 SHS TWITTER INC	PURCHASED	VARIOUS	11/23/2016
48	10200 SHS TWITTER INC	PURCHASED	VARIOUS	11/30/2016
49	30 SHS CALL AEM 10/21/16	PURCHASED	9/30/2016	10/24/2016
50	45 SHS CALL BRKB 1/15/16	PURCHASED	1/14/2016	12/14/2015
51	45 SHS CALL BRKB 6/17/16	PURCHASED	6/03/2016	1/14/2016
52	5 SHS CALL BRKB 9/16/16	PURCHASED	7/28/2016	6/09/2016
53	40 SHS CALL BRKB 9/16/16	PURCHASED	8/22/2016	8/23/2016
54	5 SHS CALL BRKB 12/16/16	PURCHASED	11/18/2016	11/21/2016
55	35 SHS CALL BRKR 12/16/16	PURCHASED	12/09/2016	12/12/2016
56	60 SHS CALL CAT 8/19/16	PURCHASED	7/21/2016	8/22/2016
57	60 SHS CALL CAT 9/16/16	PURCHASED	8/30/2016	9/19/2016
58	9 SHS CALL CAT 10/21/16	PURCHASED	10/04/2016	10/05/2016
59	51 SHS CALL CAT 10/21/16	PURCHASED	10/04/2016	10/05/2016
60	30 SHS CALL DE 9/16/16	PURCHASED	7/20/2016	9/19/2016
61	30 SHS CALL DE 10/21/16	PURCHASED	10/04/2016	10/05/2016
62	32 SHS CALL DNKN 1/15/16	PURCHASED	1/11/2016	11/23/2015
63	20 SHS CALL FNV 10/21/16	PURCHASED	9/30/2016	10/24/2016
64	49 SHS CALL GLD 10/21/16	PURCHASED	9/30/2016	10/24/2016
65	33 SHS CALL GLD 3/18/16	PURCHASED	3/17/2016	3/14/2016
66	110 SHS CALL HAL 1/15/16	PURCHASED	1/11/2016	11/13/2015
67	1111111 CALL MUX 8/19/16	PURCHASED	7/20/2016	8/22/2016
68	111 SHS CALL SBUX 10/21/16	PURCHASED	10/14/2016	10/17/2016
69	5 SHS CALL TWTR 1/20/17	PURCHASED	11/23/2016	11/25/2016
70	15 SHS CALL TWTR 01/20/17	PURCHASED	11/30/2016	12/01/2016

## ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 11 (CONTINUED)  
 FORM 990-PF, PART IV, LINE 1  
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
71	67 SHS CALL TWTR 1/20/17	PURCHASED	11/30/2016	12/01/2016
72	45 SHS CALL TWTR 10/21/16	PURCHASED	1/01/2016	10/24/2016
73	13 SHS TWTR 10/21/16	PURCHASED	10/03/2016	10/24/2016
74	23 SHS TWTR 10/21/16	PURCHASED	9/29/2016	10/24/2016
75	26 SHS TWTR 10/21/16	PURCHASED	9/30/2016	10/24/2016

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	5,635.		6,418.	-783.				\$ -783.
2	72,123.		35,825.	36,298.				36,298.
3	78,948.		38,329.	40,619.				40,619.
4	531,922.		483,769.	48,153.				48,153.
5	257,030.		250,442.	6,588.				6,588.
6	57,968.		41,680.	16,288.				16,288.
7	53,970.		37,799.	16,171.				16,171.
8	16,271.		19,507.	-3,236.				-3,236.
9	347,031.		395,633.	-48,602.				-48,602.
10	81,390.		97,389.	-15,999.				-15,999.
11	110,752.		130,126.	-19,374.				-19,374.
12	106,283.		122,108.	-15,825.				-15,825.
13	125,017.		141,052.	-16,035.				-16,035.
14	123,227.		138,184.	-14,957.				-14,957.
15	104,909.		114,910.	-10,001.				-10,001.
16	20,000.		20,228.	-228.				-228.
17	837,593.		857,840.	-20,247.				-20,247.
18	4,755.		5,547.	-792.				-792.
19	235,062.		243,828.	-8,766.				-8,766.
20	37,075.		70,483.	-33,408.				-33,408.
21	12,573.		24,582.	-12,009.				-12,009.
22	69,204.		138,370.	-69,166.				-69,166.
23	105,050.		210,955.	-105,905.				-105,905.
24	51,909.		72,919.	-21,010.				-21,010.
25	49,098.		61,552.	-12,454.				-12,454.
26	55,273.		70,463.	-15,190.				-15,190.
27	8,128.		8,771.	-643.				-643.
28	32,936.		35,710.	-2,774.				-2,774.
29	158,257.		171,215.	-12,958.				-12,958.
30	4,073.		4,567.	-494.				-494.
31	49,028.		47,619.	1,409.				1,409.
32	19,833.		20,379.	-546.				-546.
33	133,592.		227,012.	-93,420.				-93,420.
34	16,748.		28,417.	-11,669.				-11,669.
35	54,351.		53,144.	1,207.				1,207.
36	22,800.		24,863.	-2,063.				-2,063.
37	9,120.		10,360.	-1,240.				-1,240.
38	9,748.		14,302.	-4,554.				-4,554.
39	11,200.		16,631.	-5,431.				-5,431.
40	594,799.		598,915.	-4,116.				-4,116.
41	94,114.		106,842.	-12,728.				-12,728.
42	52,428.		59,716.	-7,288.				-7,288.
43	37,533.		42,806.	-5,273.				-5,273.
44	688.		770.	-82.				-82.
45	36,304.		40,616.	-4,312.				-4,312.
46	107,988.		100,542.	7,446.				7,446.

## ROY E. CRUMMER FOUNDATION

88-6004422

**STATEMENT 11 (CONTINUED)**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
47	9,992.		10,147.	-155.				\$ -155.
48	188,698.		217,453.	-28,755.				-28,755.
49	1,107.		0.	1,107.				1,107.
50	17,995.		1,025.	16,970.				16,970.
51	55,675.		96,499.	-40,824.				-40,824.
52	552.		420.	132.				132.
53	4,414.		4,500.	-86.				-86.
54	1,578.		6,650.	-5,072.				-5,072.
55	11,044.		68,916.	-57,872.				-57,872.
56	4,214.		0.	4,214.				4,214.
57	2,760.		0.	2,760.				2,760.
58	270.		178.	92.				92.
59	1,375.		1,008.	367.				367.
60	1,928.		0.	1,928.				1,928.
61	1,799.		1,552.	247.				247.
62	4,799.		900.	3,899.				3,899.
63	299.		0.	299.				299.
64	2,105.		0.	2,105.				2,105.
65	1,022.		859.	163.				163.
66	13,866.		295.	13,571.				13,571.
67	339.		0.	339.				339.
68	2,669.		1,686.	983.				983.
69	180.		135.	45.				45.
70	539.		424.	115.				115.
71	3,658.		2,461.	1,197.				1,197.
72	854.		0.	854.				854.
73	207.		0.	207.				207.
74	321.		0.	321.				321.
75	363.		0.	363.				363.
TOTAL								<u>\$ -519,885.</u>

**STATEMENT 12**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ROY E. CRUMMER III 567 SAN NICOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	PRES/TRUSTEE 4.00	\$ 0.	\$ 0.	\$ 0.
DONN J. CRUMMER 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	VP/TRUSTEE 2.00	0.	0.	0.

## ROY E. CRUMMER FOUNDATION

88-6004422

**STATEMENT 12 (CONTINUED)**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MARGARITE BROWN 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	SEC/TREAS/TRST 32.00	\$ 36,075.	\$ 6,625.	\$ 0.
KEITH R. CRUMMER 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	TRUSTEE 2.00	0.	0.	0.
IAN F. GOW 567 SAN NICHOLAS DRIVE, # 410B NEWPORT BEACH, CA 92660	TRUSTEE 2.00	0.	0.	0.
		TOTAL \$ 36,075.	\$ 6,625.	\$ 0.

**STATEMENT 13**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:  
NAME: ROY E CRUMMER FOUNDATION  
CARE OF: MARGE BROWN  
STREET ADDRESS: 567 SAN NICOLAS DRIVE, SUITE 410B  
CITY, STATE, ZIP CODE: NEWPORT BEACH, CA 92660  
TELEPHONE: (949) 644-4702  
E-MAIL ADDRESS: NONE  
FORM AND CONTENT: IN WRITTEN FORM DESCRIBE ORGANIZATION AND PURPOSE.  
PROVIDE IRS FEDERAL TAX IDENTIFICATION NUMBER AND IRS  
APPROVAL LETTER OF YOUR ORGANIZATION'S TAX FREE STATUS.  
SUBMISSION DEADLINES: PRIOR TO OCTOBER 31 OF EACH YEAR  
RESTRICTIONS ON AWARDS: NONE

**ROY E. CRUMMER FOUNDATION  
2016 DONATIONS**

Statement No.: 14

Status of Recipient	Name of Charitable Organization:	Purpose of Contribution	Donation Amount
PC	American Red Cross	Disaster Relief Fund	5,000
PC	Best Friends Animal Sanctuary	Animal Protection	2,000
PC	Blessed John XXIII Catholic Community	Building project campaign	1,500
PC	Blind Children Learning Center of OC	Educational programs	1,000
PC	Campaign for the Preservation of the Mission San Antonio De Pac	Mission preservation	1,000
PC	Camp Pendleton Armed Services YMCA	Children's programs	1,000
PC	Casa (Court Appointed Special Advocates)	Volunteer advocates	500
PC	Casa Teresa Inc	Homeless pregnant women	500
PC	Cate - Carpinteria, CA	Educational scholarship	1,000
PC	Caterina's Club	Meals to low-income children	1,000
PC	Channel 5 Public Broadcasting Inc.	Quality programs to the public	1,000
PC	Channel Island YMCA Santa Barbara	Youth camp programs	500
PC	Children of the Night	Rescuing children from prostitution	1,000
PC	Children's Resource Network of the Central Coast	Resource to disadvantaged children	1,000
PC	Chrysalis Center	Educational employment programs	1,000
PC	Church of Conscious Harmony	Memorial Path	1,500
PC	Coalition to Salute America's Heroes	Veterans emergency relief program	5,000
PC	Community Seniorserv Inc.	Senior nutrition meal program	1,000
PC	Disabled America Veterans	Veterans rehabilitation	4,000
PC	Doctors Without Borders	Emergency medical support	5,000
PC	Dream Center	Ministry program	1,000
PC	Dream Foundation	Dream granting program	500
PC	Fisher House Foundation Inc	Housing for veterans	5,000
PC	Foodbank of Santa Barbara County	Foodbank program, feed the hungry	1,000
PC	Galilee Center Inc.	Programs and services to indigent families	1,000
PC	Ganna Walska Lotusland Foundation	Garden educational programs	1,000
PC	Guide Dogs of America	Support for the Guide dogs for the blind	500
PC	Happy Ending Animal Rescue Sanctuary	General operating support	2,000
PC	Happy Kids International	Rebuild homes & schools in Haiti	1,500
PC	Heal The Ocean	Annual appeal for general operation	10,000
PC	Idyllwild Help Center	Healthcare access & assistance voucher program	1,000
PC	Injured Manne Semper FI Fund	Veterans rehabilitation	3,000
PC	Intrepid Fallen Heroes Fund	Veterans rehabilitation	5,000
PC	Iris Ministries	Ministries services and programs	1,000
PC	KCET	Quality programs to the public	1,000
PC	KlassKids Foundation	Mission of stopping crimes against children	1,000
PC	KOCE TV Foundation DBA PBS SoCal	Quality programs to the public	1,000
PC	L A Goal	Vocational and independent living skills programs	1,000
PC	Living Desert	Desert Conservation program	3,000
PC	Living Desert Adoption	Animal adopt program	1,000
PC	Livingston Memorial Visiting Nurse Association	Subsidized Care program	1,000

**ROY E. CRUMMER FOUNDATION  
2016 DONATIONS**

Statement No.: 14

<b>status of recipient</b>	<b>Name of Charitable Organization:</b>	<b>Purpose of Contribution</b>	<b>Donation Amount</b>
PC	Los Angeles Child Development Center	Mental health services to impoverished children	1,000
PC	Los Angeles Conservation Corp	Educational programs and services	2,000
PC	Los Angeles Mission	Supportive services to the homeless	5,500
PC	Los Angeles Society for the Prevention for Cruelty to Animals	Animal welfare	500
PC	Los Angeles Times Holiday Campaign	Children's Holiday Campaign	1,000
PC	Los Angeles Times Summer Camp Fund	Children's Summer Camp	1,500
PC	Lupus Research Institute	Medical research for prevention and a cure	1,500
PC	Malama Pono Health Services	General fund support	500
PC	Martha's Village & Kitchen	Programs and services to the homeless & indigent	1,000
PC	Midnight Mission	Supportive services to the homeless	5,500
PC	Military Women in Need	Emergency and Housing Subsidies program	1,000
PC	Nature Conservancy	Conservation programs	500
PC	Ocean Park Community Center	Programs and services to homeless	1,500
PC	Operation Blankets of Love	Animal outreach services	500
PC	Operation Homefront Inc	Veterans programs and services	1,000
PC	Orange County Rescue Mission	Supportive services to the homeless	1,000
PC	Pacific Marine Mammal Center	Marine animal care and educational programs	1,000
PC	Para Los Ninos	Educational programs and services	2,000
PC	PATH (People Assisting the Homeless)	Supportive services to the homeless	8,000
PC	Pets for Vets - Ventura County	Pets for Vets program	500
PC	Prison Scholarship Ministries	Ministries programs	1,000
PC	Project Angel Food	Meal delivery program	1,000
PC	Project Dignity	Financial aid to homeless and indigent	1,000
PC	PUENTA Learning Center	Education and workforce development services	2,000
PC	Rabua Paws 4 Life Inc	Animal welfare	3,000
PC	Rebuilding Together - Long Beach	Home repairs for extremely low-income homeowners	1,000
PC	Redwings Horse Sanctuary (Horsepower Sanctuaries)	Animal welfare	1,000
PC	Rescue Mission	Supportive services to the homeless	1,000
PC	Rollins College	Graduate school of business	20,000
PC	Salvation Army, Orange County	Supportive services to the homeless	2,000
PC	Samaritan Purse	Ministry programs and services	5,000
PC	Santa Anita Family Service	Mental health services	1,000
PC	Santa Barbara Botanical Gardens	Educational programs	2,500
PC	Santa Barbara Foresters 77-0457270	Youth baseball, Hugs for Cubs program	500
PC	Santa Barbara Historical Society	Museum's programs and services	500
PC	Santa Barbara Maritime Museum	Maritime educational programs	1,000
PC	Santa Barbara Museum of Natural History	Educational Museum programs	1,500
PC	Santa Ynez Valley Hospital, Inc.	Hospital programs and services	5,000
PC	Santa Ynez Valley Humane Society, 95-3389449	Animal welfare	2,000
PC	Share Our Selves, 95-3222316	Emergency financial assistance to people in need	1,000
PC	Smile Train, 133661416	Cleft palate repair surgery	4,000
PC	Sophie T Salvin Special Education Center	Salvin's Fun Club for children	500
PC	St Jude Children's Research Hospital	Research for children battling cancer	2,000
PC	Susan G Komen Breast Cancer Fdn.	Breast cancer educational programs and services	1,000

**ROY E. CRUMMER FOUNDATION  
2016 DONATIONS**

Statement No.: 14

Status of Recipient	Name of Charitable Organization:	Purpose of Contribution	Donation Amount
PC	Teach for America, 13-3541913	Sponsor Teacher Support Fund	2,000
PC	Teddy Bear Cancer Foundation	Financial support for Children battling cancer	500
PC	The All-American Boys Chorus	Youth music education and leadership training	1,500
PC	The Bridge School	Education program for children with special needs	1,000
PC	Union Rescue Mission, 95-1709293	Supportive services to the homeless	8,000
PC	United Cerebral Palsy	Supportive services to children & adults with disabilities	2,000
PC	United States Veterans Initiative	Veterans programs and services	1,000
PC	University of Nevada Reno Foundation	Scholarship Endowment Fund	1,000
PC	Venice Family Clinic, 95-2769432	Health care and health education	10,000
PC	Vista Del Mar Child and Family Services	Programs and services	1,000
PC	Volunteers of America, 95-1691330	Various programs and services to veterans & the need	3,000
PC	Western Center on Law and Poverty, Inc.	Legal aid to low-income Californians	500
PC	Westside German Shephard Rescue	Animal welfare	3,000
PC	Whirlwind Wheelchair International	Wheelchair development programs	500
PC	Wilcox Health Foundation	Health care services	500
PC	William H. Parker Foundation, 95-2567889	K-9 dogs' equipment fund	1,500
PC	World Impact Inc	Ministries programs	1,000
PC	World Vision	Humanitarian services around the world	2,500
PC	World Wildlife Fund	Protecting nature and wildlife	1,000
PC	Wounded Warrior Project	Veterans rehabilitation	10,000
PC	Young America's Foundation	Education programs	2,000
PC	YMCA - Santa Monica	Annual support campaign	1,000
Total			\$230,000