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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

1/1/2000

, and ending

12/31/2000

Name of foundation

The M Bastian Family Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

51 West Center Street, Suite 305

City or town, state or province, country, and ZIP or foreign postal code

Orem

UT

84057

Foreign country name

Foreign province/state/county

Foreign postal code

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c),

line 16) \$ 9,512,272

J Accounting method

☒

Cash

☐

Accrual

(Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	5,168,401			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	110	110	110	
4 Dividends and interest from securities	74,611	74,611	74,611	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	41,782			
b Gross sales price for all assets on line 6a 360,833				
7 Capital gain net income (from Part IV, line 2)		41,782		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	5,284,904	116,503	74,721	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	9,200	9,200	9,200	9,200
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	5,309	5,309	5,309	5,309
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	2,141	291	291	291
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	180	180	180	180
24 Total operating and administrative expenses. Add lines 13 through 23	16,830	14,980	14,980	14,980
25 Contributions, gifts, grants paid	260,000			260,000
26 Total expenses and disbursements. Add lines 24 and 25	276,830	14,980	14,980	274,980
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	5,008,074			
b Net investment income (if negative, enter -0-)		101,523		
c Adjusted net income (if negative, enter -0-)			59,741	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2016)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	709	8,866	8,866
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		150	150
	10a Investments—U S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ Mutual Funds)	3,331,455	8,329,822	9,503,256
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,332,164	8,338,838	9,512,272
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	1,400		
	23 Total liabilities (add lines 17 through 22)	1,400	0	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	3,330,764	8,338,838	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	3,330,764	8,338,838	
	31 Total liabilities and net assets/fund balances (see instructions)	3,332,164	8,338,838	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,330,764
2 Enter amount from Part I, line 27a	2	5,008,074
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	8,338,838
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,338,838

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Various See attached	P	1/1/2016	12/31/2016
b	Various See attached	P	1/1/2015	12/31/2016
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,430		22,270	-3,840
b 342,403		296,781	45,622
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-3,840
b			45,622
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	41,782
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	265,057	4,419,555	0.059974
2014	205,634	4,524,791	0.045446
2013	211,725	4,167,939	0.050798
2012	205,538	3,770,473	0.054513
2011	184,850	3,759,027	0.049175

2 Total of line 1, column (d)	2	0.259906
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051981
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,137,809
5 Multiply line 4 by line 3	5	215,087
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,015
7 Add lines 5 and 6	7	216,102
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	274,980

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			1,015
3	Add lines 1 and 2			0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			1,015
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			1,015
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	150	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d			150
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			865
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			0
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> Utah		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ McKay S. Matthews Telephone no ▶ Located at ▶ 51 West Center Street, Suite 305 Orem UT ZIP+4 ▶ 84057			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments See instructions	

Total. Add lines 1 through 3



0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,051,399
b	Average of monthly cash balances	1b	149,422
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,200,821
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,200,821
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	63,012
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,137,809
6	Minimum investment return. Enter 5% of line 5	6	206,890

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	206,890
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,015
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,015
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	205,875
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	205,875
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	205,875

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	274,980
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	274,980
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,015
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	273,965

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				205,875
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				46,421
f Total of lines 3a through e	46,421			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 274,980				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				205,875
e Remaining amount distributed out of corpus	69,105			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	115,526			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	115,526			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				46,421
e Excess from 2016				69,105

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached				260,000
Total			▶ 3a	260,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		0	0
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | |
| | (1) Cash | 1 |
| | (2) Other assets | 1 |
| b | Other transactions | |
| | (1) Sales of assets to a noncharitable exempt organization | 1 |
| | (2) Purchases of assets from a noncharitable exempt organization | 1 |
| | (3) Rental of facilities, equipment, or other assets | 1 |
| | (4) Reimbursement arrangements | 1 |
| | (5) Loans or loan guarantees | 1 |
| | (6) Performance of services or membership or fundraising solicitations | 1 |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | |

	Yes	No
1a(1)		
1a(2)		
1b(1)		
1b(2)		
1b(3)		
1b(4)		
1b(5)		
1b(6)		
1c		


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

5/15/17
Date

Director
Title


May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Craig F McCullough

Preparer's signature _____

Preparer's signature 

Date _____

4/25/2017

Check ☐ if self-employed

PTIN

PO1466579

Firm's name ► Kirton McConkie

Firm's EIN ▶ 87-0375296

Firm's address ► 50 East South Temple, Suite 400, Salt Lake City, UT 84111

Phone no	801-323-5938
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Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

The M Bastian Family Foundation

Employer identification number

87-6225255

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
The M Bastian Family Foundation

Employer identification number
87-6225255

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Estate of Melanie L Bastian 51 West Center Street, Suite 305 Orem UT 84057 Foreign State or Province _____ Foreign Country _____	\$ 5,135	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	The Estate of Melanie L Bastian 51 West Center Street, Suite 305 Oren UT 84057 Foreign State or Province _____ Foreign Country _____	\$ 5,316,928	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number
87-6225255

(a) No. from Part I	(b) <i>Description of noncash property given</i>	(c) <i>FMV (or estimate)</i> (See instructions)	(d) <i>Date received</i>
2	Marketable Securities _____ _____ _____	\$ 5,316,928	12/31/2016
(a) No. from Part I	(b) <i>Description of noncash property given</i>	(c) <i>FMV (or estimate)</i> (See instructions)	(d) <i>Date received</i>
-----	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) <i>Description of noncash property given</i>	(c) <i>FMV (or estimate)</i> (See instructions)	(d) <i>Date received</i>
-----	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) <i>Description of noncash property given</i>	(c) <i>FMV (or estimate)</i> (See instructions)	(d) <i>Date received</i>
-----	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) <i>Description of noncash property given</i>	(c) <i>FMV (or estimate)</i> (See instructions)	(d) <i>Date received</i>
-----	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) <i>Description of noncash property given</i>	(c) <i>FMV (or estimate)</i> (See instructions)	(d) <i>Date received</i>
-----	_____ _____ _____	\$ _____	_____

Name of organization The M. Bastian Family Foundation	Employer identification number 87-6225255
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ 0

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov	Country	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov	Country	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov	Country	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov	Country	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov	Country	

The M. Bastian Family Foundation
Part 1 Line 23 Other Expenses
December 31, 2016

OTHER EXPENSES

Mail Box Rental	\$180
Check Printing Fees	<u>\$0.00</u>
Total	\$180

Part II, Line 15 (990-PF) - Other Assets

		3,331,455	8,329,822	9,503,256
Asset Description		Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	Mutual Funds	3,331,455	8,329,822	9,503,256

The M. Bastian Family Foundation
Schedule of Assets Part II Line 15
December 31, 2016

	Cost	FMV
GS Core Fixed Income Fund	\$1,538,734.00	\$1,529,904.00
GS High Yield Fund	\$985,864.00	\$954,248.00
GS Tax Advantaged Global Fund	\$5,805,224.00	\$7,019,104.00
Total	\$8,329,822.00	\$9,503,256.00

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals		Gross Sales		Cost or Other Basis, Expenses, Depreciation and Adjustments		Net Gain or Loss				
		Long Term CG Distributions	Short Term CG Distributions	Capital Gains/Losses	Other Sales									
		0	0			360,833	0	319,051	0	41,782				
Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1 Various		X				1/1/2016	12/31/2016	18,430	22,270					-3,840
2 Various		X				1/1/2015	12/31/2016	342,403	296,781					45,622



M. BASTIAN FAMILY FOUNDATION

Realized Gains and Losses

Period Ended December 31, 2016

YEAR TO DATE GAINS AND LOSSES

This information is for general guidance and should not be used for tax purposes. You should use only your official form 1099's or other tax records for tax reporting. This information is not, and should not be construed as tax, accounting or legal advice. Please consult with your tax advisor regarding the tax consequences of your investment decisions. The cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account were provided by you or a third party and Goldman Sachs makes no representation as to the accuracy of such information.

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
GS CORE FIXED INCOME FUND INSTITUTIONAL SHARES	Oct 28 2009	Jan 21 2016	2,840.69	29,600.00	26,730.27	0.00	2,869.73	2,869.73	LT
GS LOCAL EMERGING MARKETS DEBT FUND INSTITUTIONAL SHARES	Mar 18 2013	Jan 21 2016	111.47	618.64	1,075.06	0.00	(456.42)	(456.42)	LT
	Mar 18 2013	Jan 21 2016	10,685.41	59,304.03	102,201.74	0.00	(42,897.71)	(42,897.71)	LT
	Mar 28 2013	Jan 21 2016	34.58	191.93	328.69	0.00	(136.76)	(136.76)	LT
	Apr 12 2013	Jan 21 2016	64.47	357.81	598.59	0.00	(240.78)	(240.78)	LT
	Apr 30 2013	Jan 21 2016	96.90	537.79	952.00	0.00	(414.21)	(414.21)	LT
	May 31 2013	Jan 21 2016	99.76	553.67	908.28	0.00	(354.61)	(354.61)	LT
	Jun 28 2013	Jan 21 2016	97.59	541.60	844.56	0.00	(302.96)	(302.96)	LT
	Jul 31 2013	Jan 21 2016	94.92	526.78	817.66	0.00	(290.88)	(290.88)	LT
	Aug 30 2013	Jan 21 2016	99.86	554.23	813.33	0.00	(259.10)	(259.10)	LT
	Sep 30 2013	Jan 21 2016	102.20	567.20	866.09	0.00	(298.89)	(298.89)	LT
	Dec 31 2013	Jan 21 2016	49.87	276.77	412.14	0.00	(135.37)	(135.37)	LT
	Jan 31 2014	Jan 21 2016	61.24	339.89	476.25	0.00	(136.36)	(136.36)	LT
	Feb 28 2014	Jan 21 2016	46.69	259.11	376.75	0.00	(117.64)	(117.64)	LT
	Mar 28 2014	Jan 21 2016	1,730.31	9,603.22	14,274.64	0.00	(4,671.42)	(4,671.42)	LT
	Mar 31 2014	Jan 21 2016	53.81	298.67	448.47	0.00	(149.80)	(149.80)	LT
	Apr 30 2014	Jan 21 2016	66.71	370.26	557.30	0.00	(187.04)	(187.04)	LT
	May 30 2014	Jan 21 2016	67.56	374.93	574.46	0.00	(199.53)	(199.53)	LT
	Jun 30 2014	Jan 21 2016	66.89	371.24	571.49	0.00	(200.25)	(200.25)	LT
	Jul 31 2014	Jan 21 2016	65.68	364.53	553.94	0.00	(189.41)	(189.41)	LT
	Aug 29 2014	Jan 21 2016	65.09	361.23	548.26	0.00	(187.03)	(187.03)	LT
	Sep 30 2014	Jan 21 2016	62.34	345.97	495.19	0.00	(149.22)	(149.22)	LT
	Oct 31 2014	Jan 21 2016	62.35	346.01	496.49	0.00	(150.48)	(150.48)	LT
	Nov 28 2014	Jan 21 2016	64.59	358.47	504.03	0.00	(145.56)	(145.56)	LT
	Dec 31 2014	Jan 21 2016	68.33	379.21	499.03	0.00	(119.82)	(119.82)	LT
	Jan 30 2015	Jan 21 2016	72.80	404.03	527.90	0.00	(123.87)	(123.87)	ST
	Feb 27 2015	Jan 21 2016	61.32	340.34	441.71	0.00	(101.37)	(101.37)	ST
	Mar 16 2015	Jan 21 2016	2,385.86	13,241.53	16,135.82	0.00	(2,894.29)	(2,894.29)	ST
	Mar 31 2015	Jan 21 2016	63.83	354.25	444.89	0.00	(90.64)	(90.64)	ST

M. BASTIAN FAMILY FOUNDATION
Realized Gains and Losses (Continued)

Period Ended December 31, 2016

	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	Holding Period
	Apr 30 2015	Jan 21 2016	79.44	440.91	567.23	0.00	(126.32)	(126.32)	ST
	May 29 2015	Jan 21 2016	83.15	461.50	577.08	0.00	(115.58)	(115.58)	ST
	Jun 30 2015	Jan 21 2016	73.27	406.64	497.49	0.00	(90.85)	(90.85)	ST
	Jul 31 2015	Jan 21 2016	80.67	447.70	529.17	0.00	(81.47)	(81.47)	ST
	Aug 31 2015	Jan 21 2016	81.88	454.46	510.14	0.00	(55.68)	(55.68)	ST
	Sep 30 2015	Jan 21 2016	75.28	417.82	449.44	0.00	(31.62)	(31.62)	ST
	Oct 30 2015	Jan 21 2016	90.72	503.52	562.49	0.00	(58.97)	(58.97)	ST
	Nov 30 2015	Jan 21 2016	85.98	477.19	520.18	0.00	(42.99)	(42.99)	ST
	Dec 31 2015	Jan 21 2016	86.49	480.01	505.96	0.00	(25.95)	(25.95)	ST
GS TAX-ADVANTAGED GLOBAL EQUITY PORTFOLIO INSTITUTIONAL CLASS SHARES	Oct 28 2009	Dec 21 2016	17,446.18	235,000.00	139,856.47	0.00	95,143.53	95,143.53	LT
				Sale Proceeds	Cost Basis	FX Gain (Loss)	Market Gain (Loss)	Total Gain (Loss)	
SHORT TERM LOSSES				18,429.90	22,269.50	0.00	(3,839.60)	(3,839.60)	
NET SHORT TERM GAINS (LOSSES)				18,429.90	22,269.50	0.00	(3,839.60)	(3,839.60)	
LONG TERM GAINS				264,600.00	166,586.74	0.00	98,013.26	98,013.26	
LONG TERM LOSSES				77,803.19	130,194.44	0.00	(52,391.25)	(52,391.25)	
NET LONG TERM GAINS (LOSSES)				342,403.19	296,781.18	0.00	45,622.01	45,622.01	

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

9,200 0 0												
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Melanie L. Bastian		51 West Center Street, Suite 305	Orem	UT	84057		Director	1 00	0		
2	Charles R. Bastian		51 West Center Street, Suite 305	Orem	UT	84057		Director	1 00	0		
3	Darren B. Bastian		51 West Center Street, Suite 305	Orem	UT	84057		Director	1 00	0		
4	Jeffrey H. Bastian		51 West Center Street, Suite 305	Orem	UT	84057		Director	1 00	0		
5	Robert A. Bastian		51 West Center Street, Suite 305	Orem	UT	84057		Director	1 00	0		
6	McKay S. Matthews		51 West Center Street, Suite 305	Orem	UT	84057		Director	4 00	9,200		

M. Bastian Family Foundation Form 990-PF
Tax Year Ended December 31, 2016

Schedule #6

Part XV

Grant or Contributions Paid During the Year

Recipient Name & Address	Relationship to Foundation	Status of Recipient	Purpose of Grant	Amount
Alpine Foundation 575 North 100 East American Fork, UT 84003	none	school foundation	The donation was made to the general scholarship fund of Mountain View High School	10,000.00
Academy for Child Advocacy and Family Support 811 N. University Ave Suite A Provo, UT 84604	none	support group	The donation was made to help this group continue their charitable activities helping children & families.	40,000.00
Alpine Foundation 575 North 100 East American Fork, UT 84003	none	school foundation	Given to promote the educational program at Lake Ridge Jr High School.	10,000.00
Alpine Foundation 575 North 100 East American Fork, UT 84003	none	school foundation	Given to promote the educational program at Cherry Hill Elementary School.	10,000.00
Alpine Foundation 575 North 100 East American Fork, UT 84003	none	school foundation	Given to promote the educational program at Mountain View High School.	10,000.00
Alpine Foundation 575 North 100 East American Fork, UT 84003	none	school foundation	Given to promote the educational programs at Manilla Elementary	5,000.00
Food & Shelter Coalition 550 West 200 North Provo, UT 84064	none	homeless shelter	The donation was made to assist this charitable organization in providing food and shelter to the homeless.	30,000.00
Primary Children Medical Center Foundation P.O. Box 58249 100 North Medical Drive Salt Lake City, UT 84158	none	charity medical care	The donation was made to the charity care program of the hospital.	25,000.00

Utah Symphony 123 West South Temple Salt Lake City, UT 84101	none	artistic organization	The donation was made to promote the artistic efforts of the symphony.	5,000.00
Community Health Connect 250 West Center, Suite 111 Provo, UT 84601	none	non-profit organization	The donation was made to help the organization help provide health care to the needy.	5,000.00
ERDC M. Bastian Family Foundation Endowment Fund	none	non-profit organization	The donation was given to promote better educational resources	10,000.00
Educational Resource Development Council	none	non-profit organization	The donation was given to promote better educational resources	15,000.00
Friends of the Children's Justice Center	none	non-profit organization	The donation was given to assist the center in protecting the rights of needy children	5,000.00
Kids on the Move	none	non-profit organization	To assist organization assist low income children with learning disabilities.	25,000.00
The American Red Cross 865 North Freedom Blvd. Provo, UT 84604	none	non-profit organization	The donation was made to help the organization in their disaster relief efforts	5,000.00
The Center for Women and Children in Crisis P.O. Box 1075 Provo, UT 84603	non	non-profit organization	The donation was made to assist the organization in their efforts to support women and children	10,000.00
Community Action Services Food bank	none	non-profit organization	The donation was give to assist in providing food for the needy.	10,000.00
People Helping People	none	non-profit organization	The donation was given to help low-income women of Utah County.	10,000.00
Scera Foundation	none	non-profit organization	To assist in promoting the arts and art education.	10,000.00
Huntsman Cancer Foundation 500 Huntsman Way Salt Lake City, UT 84108	none	non-profit organization	To assist in promoting cancer research & quality care for cancer patients.	10,000.00
Total				\$ 260,000.00