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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation GEORGE S. AND DOLORES DORE ECCLES FOUNDATION		A Employer identification number 87-6118245
Number and street (or P.O. box number if mail is not delivered to street address) 79 S. MAIN ST., STE 1400	Room/suite	B Telephone number (801) 246-5357
City or town, state or province, country, and ZIP or foreign postal code SALT LAKE CITY, UT 84111		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 614,119,206. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		482,684.	481,693.		STATEMENT 1
4 Dividends and interest from securities		13,113,893.	13,113,893.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		45,603,379.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			45,603,379.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		581,200.	44,979.		STATEMENT 3
12 Total. Add lines 1 through 11		59,781,156.	59,243,944.		
13 Compensation of officers, directors, trustees, etc		580,000.	166,838.		413,162.
14 Other employee salaries and wages		263,727.	12,337.		251,390.
15 Pension plans, employee benefits					
16a Legal fees STMT 4		57,550.	43,163.		14,388.
b Accounting fees STMT 5		18,273.	8,563.		9,710.
c Other professional fees STMT 6		2,876,198.	2,876,198.		0.
17 Interest		1,425,529.	427,659.		997,870.
18 Taxes STMT 7		1,799,657.	9,817.		39,840.
19 Depreciation and depletion		169,494.	84,747.		
20 Occupancy		203,124.	60,937.		142,187.
21 Travel, conferences, and meetings		14,347.	0.		14,347.
22 Printing and publications					
23 Other expenses STMT 8		3,896,229.	3,595,181.		235,690.
24 Total operating and administrative expenses. Add lines 13 through 23		11,304,128.	7,285,440.		2,118,584.
25 Contributions, gifts, grants paid		24,576,691.			24,576,691.
26 Total expenses and disbursements. Add lines 24 and 25		35,880,819.	7,285,440.		26,695,275.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		23,900,337.			
b Net investment income (if negative, enter -0-)			51,958,504.		
c Adjusted net income (if negative, enter -0-)				N/A	

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Form 990-PF (2016)

87-6118245 Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		200.	200.	200.
	2	Savings and temporary cash investments		3,302,382.	7,336,455.	7,336,455.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶ 20,063,529.				
		Less: allowance for doubtful accounts ▶ 0.		20,111,384.	20,063,529.	4,041,301.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 10		174,363,150.	184,833,096.	483,218,716.
	c	Investments - corporate bonds STMT 11		0.	949,612.	958,965.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 12		113,264,440.	135,147,740.	117,769,000.	
14	Land, buildings, and equipment: basis ▶ 1,729,757.					
	Less: accumulated depreciation ▶ 1,077,353.		818,735.	652,404.	652,404.	
15	Other assets (describe ▶ ART)		128,165.	142,165.	142,165.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		311,988,456.	349,125,201.	614,119,206.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ LOAN PAYABLE)		70,100,956.	76,705,956.	
	23	Total liabilities (add lines 17 through 22)		70,100,956.	76,705,956.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		250,538,463.	250,874,468.	
	29	Retained earnings, accumulated income, endowment, or other funds		<8,650,963.>	21,544,777.	
	30	Total net assets or fund balances		241,887,500.	272,419,245.	
	31	Total liabilities and net assets/fund balances		311,988,456.	349,125,201.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	241,887,500.
2	Enter amount from Part I, line 27a	2	23,900,337.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	6,631,408.
4	Add lines 1, 2, and 3	4	272,419,245.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	272,419,245.

Form 990-PF (2016)

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			45,603,379.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			45,603,379.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	45,603,379.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	28,240,338.	544,000,132.	.051912
2014	25,985,687.	595,870,537.	.043610
2013	21,838,855.	530,762,613.	.041146
2012	20,964,443.	444,376,474.	.047177
2011	19,543,128.	424,274,408.	.046062

2 Total of line 1, column (d)	2	.229907
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045981
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	466,936,547.
5 Multiply line 4 by line 3	5	21,470,209.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	519,585.
7 Add lines 5 and 6	7	21,989,794.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	26,695,275.

GEORGE S. AND DOLORES DORE

Form 990-PF (2016)

ECCLES FOUNDATION

87-6118245

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	519,585.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	519,585.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	519,585.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,123,290.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,123,290.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	603,705.
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 603,705. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2016)

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Form 990-PF (2016)

87-6118245 Page 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GSECCLESFOUNDATION.ORG</u>	13	X
14 The books are in care of ► <u>ROBERT M. GRAHAM</u> Telephone no. ► <u>(801) 246-5357</u> Located at ► <u>79 S. MAIN STREET, STE 1400, SALT LAKE CITY, UT</u> ZIP+4 ► <u>84111</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Form 990-PF (2016)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SPENCER F. ECCLES 79 S. MAIN ST, 2ND FL SALT LAKE CITY, UT 84111	CHAIRMAN/DIRECTOR 20.00	200,000.	0.	351.
ROBERT M. GRAHAM 3735 VIEWCREST CIRCLE SALT LAKE CITY, UT 84124	SECRETARY/TREASURER 35.00	190,000.	0.	0.
LISA ECCLES 1720 YALECREST SALT LAKE CITY, UT 84108	PRESIDENT/DIRECTOR 35.00	190,000.	0.	13,996.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TONI LEHTINEN - 1850 YALE AVE., SALT LAKE CITY, UT 84108	COMMUNICATIONS & GRANTS MANAGER 30.00	134,127.	0.	0.
ERIN ARMSTRONG-WRIGHT 5320 ALPINE DRIVE, MURRAY, UT 84107	ASSISTANT TO THE PRESIDENT & COO 35.00	80,250.	0.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2016)

GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION

Form 990-PF (2016)

87-6118245 Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	400,157,694.
b	Average of monthly cash balances	1b	10,394,203.
c	Fair market value of all other assets	1c	117,769,000.
d	Total (add lines 1a, b, and c)	1d	528,320,897.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	54,273,641.
3	Subtract line 2 from line 1d	3	474,047,256.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,110,709.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	466,936,547.
6	Minimum investment return. Enter 5% of line 5	6	23,346,827.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,346,827.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	519,585.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	582,093.
c	Add lines 2a and 2b	2c	1,101,678.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,245,149.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,245,149.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,245,149.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	26,695,275.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	26,695,275.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	519,585.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	26,175,690.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2016)

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Form 990-PF (2016)

87-6118245 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				22,245,149.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			26,333,203.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: \$ 26,695,275.				
a Applied to 2015, but not more than line 2a			26,333,203.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				362,072.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				21,883,077.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income**

[illegible]

GRANTS ARE PRIMARILY LIMITED TO UTAH ORGANIZATIONS.

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
***NO RECIPIENTS ARE PRIVATE FOUNDATIONS				
2016 CONTRIBUTIONS OF STOCK PAID: SEE ATTACHED DETAIL				7,238,572.
2016 CONTRIBUTIONS PAID: SEE ATTACHED DETAIL				17,317,466.
2016 PASSTHROUGH CONTRIBUTIONS				20,653.
Total			▶ 3a	24,576,691.
b Approved for future payment				
2017 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL				8,970,000.
2018 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL				3,800,000.
2019 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL				300,000.
Total	SEE CONTINUATION SHEET(S)			▶ 3b 13,170,000.

Form 990-PF (2016)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **SECRETARY/TREAS**  **URER**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	DAVID SPERRY	<i>David Sperry</i> CPA	11-10-17		P00176382
	Firm's name ▶ TANNER LLC			Firm's EIN ▶ 20-2253063	
	Firm's address ▶ 36 S STATE STREET, SUITE 600 SALT LAKE CITY, UT 84111			Phone no. 801-532-7444	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NET LONG-TERM CAPITAL GAIN - SEE ATTACHED DETAIL		VARIOUS	VARIOUS
b	NET SHORT-TERM CAPITAL GAIN - SEE ATTACHED DETAIL		VARIOUS	VARIOUS
c	UTAH VENTURES III LP PASSTHROUGH LONG TERM CAPITAL		VARIOUS	VARIOUS
d	UV PARTNERS IV LP PASSTHROUGH LONG TERM CAPITAL LO		VARIOUS	VARIOUS
e	SORENSEN CAPITAL PARTNERS LP PASSTHROUGH LONG TER		VARIOUS	VARIOUS
f	WEST RIM CAPITAL PARTNERS II LP PASSTHROUGH LONG		VARIOUS	VARIOUS
g	WEST RIM CAPITAL PARTNERS II LP PASSTHROUGH SHORT		VARIOUS	VARIOUS
h	CORSAIR III FSCP PASSTHROUGH LONG TERM CAPITAL GA		VARIOUS	VARIOUS
i	CORSAIR III FINANCIAL SERVICES OFFSHORE PASSTHROU		VARIOUS	VARIOUS
j	CORSAIR IV FSCP PASSTHROUGH LONG TERM CAPITAL GAI		VARIOUS	VARIOUS
k	KEYSTONE PRIVATE EQUITY OPPOR II PASSTHROUGH SHOR		VARIOUS	VARIOUS
l	KEYSTONE PRIVATE EQUITY OPPORTUNITIES II PASSTHRO		VARIOUS	VARIOUS
m	CARLYLE FS AIV III LP PASSTHROUGH SHORT TERM CAPI		VARIOUS	VARIOUS
n	CARLYLE FS AIV III LP PASSTHROUGH LONG TERM CAPIT		VARIOUS	VARIOUS
o	CARLYLE FS AIV VI LP PASSTHROUGH LONG TERM CAPITAL		VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			41,644,498.
b			<1,001,073.>
c			3,290,527.
d			<1,653,249.>
e			<1,003,256.>
f			139,189.
g			36,284.
h			3,739.
i			<160,948.>
j			409,356.
k			<4,951.>
l			1,368,369.
m			<18.>
n			839.
o			329,326.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			41,644,498.
b			<1,001,073.>
c			3,290,527.
d			<1,653,249.>
e			<1,003,256.>
f			139,189.
g			36,284.
h			3,739.
i			<160,948.>
j			409,356.
k			<4,951.>
l			1,368,369.
m			<18.>
n			839.
o			329,326.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CARLYLE GLOBAL FINAN SERVICES PARTNRS PASSTHROUGH		VARIOUS	VARIOUS
b	CARLYLE GLOBAL FINAN SERVICES PARTNRS PASSTHROUGH		VARIOUS	VARIOUS
c	PELION VENTURES V LP PASSTHROUGH SHORT TERM CAPIT		VARIOUS	VARIOUS
d	PELION VENTURES V LP PASSTHROUGH LONG TERM CAPITA		VARIOUS	VARIOUS
e	CARLYLE GFSP II LP PASSTHROUGH SHORT TERM CAPITAL		VARIOUS	VARIOUS
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			20,276.
b			2,224,127.
c			<118,835.>
d			<139,575.>
e			218,754.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			20,276.
b			2,224,127.
c			<118,835.>
d			<139,575.>
e			218,754.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	45,603,379.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

George S. Dolores Doré Eccles Foundation
Capital Gains and Losses
Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
121	3M Co.	6/3/2016	12/16/2016	21,651.75	20,360.84		1,290.91
352	ABB Ltd	8/22/2016	12/16/2016	7,497.92	7,768.18		(270.26)
10,044	Abbott Labs	6/3/2016	6/13/2016	389,593.24	397,225.13		(7,631.89)
603	Abbvie	6/3/2016	12/16/2016 - 12/22/2016	37,419.25	37,945.35		(526.10)
3,218	Acadia Healthcare	6/3/2016 & 6/13/2016	7/19/2016	174,475.18	192,341.98		(17,866.80)
17,242	Accenture	3/23/2010	6/3/2016	2,048,615.29	731,460.81	1,317,154.48	
0.50	Adient	Over 12 Months	11/15/2016	23.38	23.29	0.09	
17	Adient	11/7/2016	12/16/2016	957.93	791.95		165.98
22,472	Adobe	12/12/2008	6/3/2016	2,238,294.97	722,098.46	1,516,196.51	
141	Adobe Sys.	12/12/2008	12/16/2016	14,911.64	5,773.13	9,138.51	
2,128	Advance Auto Parts	6/3/2016	8/23/2016	334,607.29	327,776.99		6,830.30
84	Advance Auto Parts	12/12/2016	12/16/2016	14,397.25	14,664.64		(267.39)
fr. Share	Advantix	6/3/2016	10/25/2016	12.64	11.66		0.98
4	Advansix	6/3/2016	12/16/2016	83.06	60.40		22.66
197	Aflac	6/3/2016	12/16/2016	13,760.93	13,657.79		103.14
763	AIA Group	6/6/2016	12/16/2016	17,533.35	18,106.68		(573.33)
2537	Air Liquide	10/31/2016	10/31/2016	7,635.30	0.00		7,635.30
4,274	Air Liquide	6/6/2016	12/14/2016	93,323.60	92,323.60		1,000.53
10,746	Airbus Group	6/6/2016	7/22/2016	153,043.34	167,673.06		(14,629.72)
13,223	Airbus Group	6/6/2016 & 6/17/2016	8/22/2016	188,450.08	205,855.14		(17,405.06)
5,342	Akami Technologies	7/8/2016	9/21/2016	272,046.92	305,302.24		(33,255.32)
93	Alibaba Group	6/3/2016	12/16/2016	8,608.82	7,572.15		1,036.67
9,064	Allergan	8/31/2011	6/3/2016	2,138,634.99	1,305,216.00	833,418.99	
115	Allergan	6/17/2016	12/16/2016	22,281.30	25,518.06		(3,236.76)
5,431	Allians SE	6/6/2016	8/22/2016	80,344.45	88,583.41		(8,238.96)
13,140	Allianz	6/6/2016	10/24/2016	199,586.98	213,797.00		(14,210.02)
18,591	Allstate	4/13/2007	6/3/2016	1,252,461.37	990,545.46	261,915.91	
3,553	Alphabet	1/28/2008 & 5/20/2014	6/3/2016	2,609,032.18	1,440,113.03	1,168,919.15	
350	Alphabet	6/3/2016	12/20/2016	285,328.55	261,926.18		23,402.37
5,627	Altria Group	6/3/2016	6/10/2016 & 6/13/2016	367,906.44	357,828.25		10,078.19
980	Altria Group	6/3/2016	12/16/2016	65,586.18	63,619.43		1,966.75
47	Amagon	6/3/2016	12/16/2016	36,363.64	33,939.24		2,424.40
355,531.97	American Europac Growth Fund	Over 12 Months	5/19/2016	15,529,636.45	13,172,075.30	2,357,561.15	
222	American Tower	6/15/2016	12/16/2016	23,551.32	24,188.14		(636.82)
1,203	Amgen	6/3/2016	8/25/2016	209,663.53	189,613.01		20,050.52
227	Amgen	6/3/2016	12/16/2016	33,635.63	35,779.02		(2,143.39)
17,435	Anadarko Petroleum	1/16/2008 - 12/23/2008	6/3/2016	904,011.18	805,584.54	98,426.64	
2,302	Anheuser Busch	7/6/2016	12/16/2016	238,019.38	298,536.48		(60,517.10)
24,198	Apple	Over 12 Months	6/3/2016	2,407,290.38	1,290,202.66	1,117,087.72	

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
415	Apple	Over 12 Months	12/16/2016 & 12/22/2016	48,078.28	12,532.16	35,546.12	
478	Applied Materials	8/25/2016	12/16/2016	15,364.49	14,026.29		1,338.20
494	Aqua America	6/3/2016	12/16/2016	15,081.39	16,571.87		(1,490.48)
257	Aramark	8/30/2016	12/16/2016	9,319.10	9,668.44		(349.34)
92	ASML Holding	6/3/2016	12/16/2016	9,627.59	9,175.79		451.80
345	Aspen Insurance	10/13/2016	12/16/2016	18,592.74	17,133.32		1,459.42
4,070	AT&T	6/3/2016	8/26/2016	166,511.46	159,173.80		7,337.66
2,163	AT&T	6/3/2016	12/16/2016 & 12/22/2016	89,704.22	78,760.19		10,944.03
12,371	Atlanta Spa	6/3/2016 - 6/16/2016	10/24/2016	151,545.14	165,972.21		(14,427.07)
37	Automatic Data Processing	12/20/2016	12/22/2016	3,727.66	3,734.49		(6.83)
10,473	AXA-ADR	6/3/2016 & 6/7/2016	6/20/2016	226,988.95	262,653.67		(35,664.72)
440	B&G Foods	6/3/2016	12/16/2016	19,273.37	19,991.80		(718.43)
42	Baider	6/3/2016	12/16/2016	7,209.98	7,561.67		(351.69)
222	Balchem	6/3/2016	12/16/2016	19,213.08	13,930.03		5,283.05
65	Banco Macro Bansud	6/3/2016	12/16/2016	4,187.20	4,210.46		(23.26)
95,991	Bank of America	Over 12 Months	6/3/2016	1,417,410.57	688,561.90	728,848.67	
807	Bank of America	Over 12 Months	12/16/2016 & 12/22/2016	18,155.45	4,998.86	13,156.59	
23,200	Barclays PLC	6/20/2017	7/5/2016	172,734.13	213,962.00		(41,227.87)
33,489	BB&T	4/10/2007	6/3/2016	1,216,290.60	875,151.81	341,138.79	
712	BB&T	Over 12 Months	12/16/2016 & 12/22/2016	33,427.39	28,520.98	4,906.41	
74	Becton Dickinson	6/3/2016	12/16/2016 & 12/22/2016	12,365.98	12,314.49		51.49
7,986	Berkshire Hathaway	8/3/2012	6/3/2016	1,131,400.66	681,381.49	450,019.17	
1,577	Berkshire Hathaway	8/3/2012	9/16/2016	230,631.69	137,126.86	93,504.83	
157	Berkshire Hathaway	8/3/2012	12/16/2016 & 12/22/2016	26,058.53	13,395.56	12,662.97	
382	Berry Plastics	6/3/2016	12/16/2016	19,429.12	14,992.01		4,437.11
1,058	BHP Billiton	6/7/2016	11/21/2016	33,075.63	23,924.45		9,151.18
249	BHP Billiton	6/7/2016	12/16/2016	8,565.91	5,630.61		2,935.30
3,780	Biogen	5/20/2014	6/3/2016	1,095,420.11	1,099,405.44	(3,985.33)	
40	Blackrock	6/3/2016	12/16/2016 & 12/22/2016	15,686.96	14,538.93		1,148.03
3,117	Boeing	4/11/2007 - 1/6/2010	6/3/2016	393,687.21	184,344.06	209,343.15	
1,514	Boeing	Over 12 Months	8/26/2016	202,673.25	91,331.69	111,341.56	
384	Boeing	Over 12 Months	12/16/2016 & 12/22/2016	60,052.22	49,713.26	10,338.96	
24,665	Bristol Myers Squibb	4/11/2007	6/3/2016	1,765,423.00	683,314.22	1,082,108.78	
3,782	Bristol Myers Squibb	4/11/2007	8/22/2016	221,314.41	107,680.49	113,633.92	
153	Bristol Myers Squibb	4/11/2007	12/16/2016 & 12/22/2016	8,821.69	4,238.68	4,583.01	
147	Broadcom	6/14/2016	12/16/2016	26,498.45	24,201.74		2,296.71
237	Broadridge Financial	6/22/2016	12/16/2016	15,461.16	15,090.64		370.52
fr. Share	California Resources	1/17/2008	4/8/2016	1.06	1.01	0.05	
937	California Resources	Over 12 Months	6/3/2016	1,478.55	983.96	494.59	

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
200	Canadian Imperial Bank	7/22/2016	12/16/2016	17,092.62	15,572.62		1,520.00
152	Canadian National RR	6/3/2016	12/16/2016	10,405.69	9,028.25		1,377.44
444	Capital Bank Financial	6/3/2016	12/16/2016	16,651.72	13,836.37		2,815.35
129	Carlisle Cos.	11/29/2016	12/16/2016	14,684.75	14,657.32		27.43
2,803	Carter Holdings	6/3/2016 & 6/13/2016	9/9/2016	262,568.01	284,213.69		(21,645.68)
18,373	Caterpillar	Over 12 Months	6/3/2016	1,328,036.45	1,151,221.45	176,815.00	
151	Caterpillar	8/26/2016 & 12/22/2016	12/16/2016 & 12/22/2016	14,363.02	12,728.38		1,634.64
137	Celegene	6/3/2016 - 8/5/2016	12/16/2016 & 12/22/2016	15,812.54	15,544.75		267.79
595	Cemex	11/16/2016	12/16/2016	5,184.59	4,447.68		736.91
1,354	Centerpoint Energy	6/3/2016	12/16/2016 & 12/22/2016	33,189.11	30,874.14		2,314.97
27,602	Cerner	3/25/2011	6/3/2016	1,534,850.27	753,858.92	780,991.35	
13,761	Chart Industries	6/3/2016 & 6/13/2016	11/3/2016	377,935.53	363,347.23		14,588.30
121	Check Point Software	6/16/2016	12/16/2016	20,260.57	10,241.09		19.48
392	Chemical Financial	6/3/2016	12/16/2016	20,871.54	15,617.16		5,254.38
1,696	Chevron	6/3/2016	8/22/2016	172,722.47	171,255.17		1,467.30
542	Chevron	6/3/2016	12/16/2016 & 12/22/2016	63,707.84	54,776.91		8,930.93
168	Christian Dior	10/24/2016	12/16/2016	8,729.08	7,989.77		739.31
126	Chubb Ltd.	6/3/2016	12/16/2016	16,785.29	15,941.87		843.42
7,324	Church & Dwight	6/3/2016 - 6/13/2016	12/5/2016	323,827.25	360,869.76		(37,042.51)
429	Cielo SA	10/24/2016	12/16/2016	3,389.02	4,470.99		(1,081.97)
1,792	Cincinnati Financial	6/3/2016	12/5/2016	138,135.31	123,642.67		14,492.64
18,935	Cintas	12/9/2009	6/3/2016	1,793,118.65	535,633.28	1,257,485.37	
9,361	Cisco	6/3/2016	8/23/2016	283,386.85	265,382.63		18,004.22
2,091	Cisco Systems	6/3/2016 & 6/20/2016	12/5/2016 - 12/22/2016	63,992.77	57,434.93		6,557.84
42,833	Citigroup	12/16/2009	6/3/2016	1,991,292.72	1,615,885.33	375,407.39	
615	CMS Energy	6/3/2016 & 6/20/2016	12/5/2016 - 12/22/2016	25,598.20	26,370.44		(772.24)
2,444	Coca Cola	11/12/2007	6/3/2016	108,579.42	73,913.89	34,665.53	
1,206	Coca Cola	6/3/2016 & 6/20/2016	12/5/2016 - 12/22/2016	50,269.41	51,447.58		(1,178.17)
10,087	Colfax	6/3/2016 & 6/13/2016	9/21/2016	284,204.51	279,155.48		5,049.03
179	Comcast	6/3/2016 & 6/20/2016	12/16/2016 - 12/22/2016	12,529.26	11,303.09		1,226.17
16,413	Conoco Phillips	11/9/2007 - 12/23/2008	6/3/2016	719,512.18	922,760.95	(203,248.77)	
128	CoreSite Realty	6/3/2016 & 6/13/2016	12/16/2016	9,911.95	10,621.82		(709.87)
10,307	Costco	8/8/2011	6/3/2016	1,532,710.24	780,088.39	752,621.85	
80	Costco	9/2/2016	12/16/2016	12,841.85	12,988.14		(146.29)
265	CRH Plc	11/16/2016	12/16/2016	8,963.61	9,220.25		(256.64)
283	Crown Castle	6/3/2016	12/16/2016	24,796.42	28,814.78		(4,018.36)
115	Cullen Frost Bankers	12/9/2016	12/16/2016	9,899.83	9,910.29		(10.46)
4,080	CVS Health	6/3/2016	8/25/2016	397,997.78	393,840.48		4,157.30
115	CVS Health	6/3/2016	12/16/2016	9,184.62	11,100.55		(1,915.93)

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation
Capital Gains and Losses
Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
855	Cypress Semiconductor	6/10/2016	12/16/2016	9,507.39	9,423.04		84.35
38	Daikin	11/16/2016	12/16/2016	7,146.50	7,594.58		(448.08)
1,198	Daimler AG	6/6/2016	7/5/2016	71,228.76	81,149.65		(9,920.89)
212	Daimler AG	6/6/2016	12/16/2016	15,498.98	14,360.37		1,138.61
12,597	Danaker	8/3/2011	6/3/2016	1,238,385.32	584,022.12	654,363.20	
139	Danaker	8/3/2011	12/16/2016	10,981.07	6,190.54	4,790.53	
237	Dassault Systems	6/6/2016	12/16/2016	17,627.67	19,006.23		(1,378.56)
166	DBS Group Holdings	6/6/2016	12/16/2016	8,318.07	7,558.45		759.62
13,081	Deere	8/17/2011 & 8/13/2013	6/3/2016	1,075,615.40	1,007,136.42	68,478.98	
103	Diamondback Energy	6/3/2016	12/16/2016	10,837.42	9,562.18		1,275.24
1,607	Digital Realty Trust	6/3/2016 & 6/20/2016	7/5/2016 & 7/20/2016	501,815.55	439,600.69		62,214.86
184	Discover Financial Services	9/16/2016	12/16/2016	13,224.05	10,719.56		2,504.49
1,393	Dollar General	6/3/2016 & 6/13/2016	9/7/2016	175,408.56	214,227.04		(38,818.48)
670	Dominion Resources	6/3/2016	12/16/2016	50,942.22	49,820.55		1,121.67
9,949	Dow Chemical	6/3/2016	8/23/2016	528,110.55	510,932.67		17,177.88
811	Dow Chemical	6/3/2016	12/16/2016	47,253.54	42,931.96		4,321.58
135	Dr. Reddy's Labs	6/3/2016	12/16/2016	6,300.61	6,400.69		(100.08)
2,099	Duke Energy	8/27/2013	6/3/2016	163,881.09	138,596.34	25,284.75	
781	Duke Energy	8/22/2016	12/16/2016 & 12/22/2016	60,227.32	60,434.71		(207.39)
22,009	Dupont	4/10/2007 & 12/23/2008	6/3/2016	1,448,825.28	989,197.88	459,627.40	
19,168	Ebay	4/20/2011	6/3/2016	468,051.27	238,701.02	229,350.25	
12,480	Echo Global Logistics	6/3/2016 & 6/13/2016	9/23/2016	289,432.18	286,486.79		2,945.39
3,598	Eclipse Resources	10/18/2016	12/16/2016	10,794.12	13,150.69		(2,356.57)
75	Ecolab	8/24/2016	12/16/2016	9,113.44	9,184.61		(71.17)
180	EDG Resources	6/3/2016	12/16/2016	19,193.81	14,716.47		4,477.34
274	Eli Lilly	11/23/2016	12/16/2016	19,134.06	18,231.28		902.78
13,739	Envision Healthcare Holding	6/3/2016 & 6/13/2016	8/11/2016	311,141.71	342,408.02		(31,266.31)
1,133	EPR Properties	6/3/2016	7/5/2016	89,211.15	81,300.06		7,911.09
282	EPR Properties	6/3/2016	12/16/2016	20,146.77	20,075.44		71.33
331	Essilor International	6/6/2016	12/16/2016	18,360.16	21,851.12		(3,490.96)
1,043	Exxon Mobil	6/3/2016	12/16/2016	96,179.86	85,171.51		11,008.35
1,663	Exxon Mobil	6/3/2016	8/22/2016	146,082.55	148,171.23		(2,088.68)
171	F5 Networks	6/3/2016	12/16/2016	24,368.99	23,282.06		1,086.93
3,996	Fabrinet	6/3/2016 & 6/13/2016	6/16/2016	143,649.86	148,944.61		(5,294.75)
5,449	Fabrinet	6/3/2016 - 6/16/2016	10/14/2016	235,198.22	192,795.43		42,402.79
1,952	Facebook	6/3/2016	12/20/2016	234,753.34	231,542.92		3,210.42
90	Factset Risk System	7/18/2016	12/16/2016	14,970.46	14,921.82		48.64
628	Fanuc	10/24/2016	12/16/2016	11,159.31	11,781.93		(622.62)
9,055	Fedex	8/17/2011	6/3/2016	1,493,729.13	729,321.39	764,407.74	

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
336	Firsteash	6/3/2016	12/16/2016	15,529.58	15,810.72		(281.14)
166	Fleetco Technologies	6/3/2016	12/16/2016	25,022.29	25,275.13		(252.84)
836	FNB Corporation	12/3/2016	12/16/2016	13,153.33	12,807.52		345.81
88	Fomento	6/3/2016	12/16/2016	6,976.48	7,951.59		(975.11)
30,026	Ford Motor	6/3/2016 & 6/20/2016	8/25/2016	369,532.13	404,433.13		(34,901.00)
2,064	Fortive	8/3/2011	8/26/2016	105,618.71	45,810.89	59,807.82	
6,298	Fortune Brands Home & Security	6/3/2016	12/16/2016	348,448.13	369,465.04		(21,016.91)
948	Frsenius SE	6/6/2016	12/16/2016	17,888.36	18,015.51		(127.15)
7,246	General Electric	6/20/2016	8/22/2016	226,249.96	218,905.44		7,344.52
2,739	General Electric	6/3/2016	12/16/2016 & 12/22/2016	87,033.90	83,469.81		3,564.09
2,212	General Mills	6/3/2016	8/9/2016	155,384.30	139,416.12		15,968.18
210	General Mills	6/3/2016	12/16/2016	13,381.01	13,184.12		196.89
38,738	General Motors	11/18/2010	6/3/2016	1,209,552.17	1,278,354.00	(68,801.83)	
354	General Motors	8/25/2016	12/16/2016	13,095.37	11,308.63		1,786.74
7,563	Genuine Parts	6/3/2016 & 6/20/2016	8/9/2016 - 8/11/2016	766,427.64	731,620.98		34,806.66
22,016	Gilead Sciences	6/5/2013 & 7/30/2014	6/3/2016 & 6/15/2016	1,907,575.21	1,346,341.42	561,233.79	
194	Gilead Sciences	6/5/2013	12/16/2016	14,496.56	9,765.46	4,731.10	
219	Givaudan SA	6/3/2016	12/16/2016	7,789.66	8,401.91		(612.25)
2,544	GKN Plc	8/30/2016	12/16/2016	10,379.29	10,410.05		(30.76)
18,335	Glaxo Smith Kline	6/3/2016	11/16/2016 & 11/29/2016	714,927.53	779,979.10		(65,051.57)
514	Glaxo Smith Kline	6/3/2016	12/16/2016	19,736.06	21,772.89		(2,036.83)
7,802	Goldman Sachs	8/1/2006 - 12/17/2008	6/3/2016	1,242,177.70	983,777.07	258,400.63	
759	Goldman Sachs 5.95% Pfd	6/3/2016	81/2016 - 8/3/2016	19,661.70	19,709.03		(47.33)
2,973	Goldman Sachs Group 5.950% Pfd	6/3/2016	7/22/2016 - 7/29/2016	77,721.28	77,204.52		516.76
1,109	Grifols SA	6/7/2016	12/16/2016	9,836.61	12,454.07		(2,617.46)
4,691	Hain Celestial	6/3/2016 & 6/13/2016	8/19/2016	178,491.93	232,487.52		(53,995.59)
27,356	Halliburton	8/3/2011 & 8/3/2012	6/3/2016	1,151,711.72	1,172,033.55	(20,321.83)	
8,076	HD Supply	6/14/2016	9/15/2016	243,958.52	292,498.95		(48,540.43)
379	HD Supply	11/16/2016	12/16/2016	15,738.91	13,901.11		1,837.80
404	Healthcare Services	6/3/2016	12/16/2016	16,331.58	16,175.63		155.95
243	Heico	6/3/2016	12/16/2016	19,136.51	16,423.52		2,712.99
551	Henkel AG	6/6/2016	8/22/2016	72,438.83	64,332.06		8,106.77
113	Henkel AG	6/6/2016	12/16/2016	13,337.09	13,193.33		143.76
152	Heska	7/7/2016	12/16/2016	10,359.83	5,900.88		4,458.95
1,143	Hewlett Packard	6/13/2016	12/16/2016	27,277.17	22,303.24		4,973.93
237	Hill Rom	9/21/2016	12/16/2016	13,262.87	14,045.99		(783.12)
185	Hollysys Automation Tech	10/24/2016	12/16/2016	3,567.28	3,881.30		(314.02)
14,154	Home Depot	8/3/2011	6/3/2016	1,870,200.84	462,786.26	1,407,414.58	
2,730	Home Depot	8/3/2011	8/23/2016	367,453.46	94,829.48	272,623.98	

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
173	Home Depot	8/3/2011	12/16/2016	23,536.94	5,656.49	17,880.45	
141	Honeywell	6/3/2016	12/16/2016	16,606.21	16,027.65		578.56
5,673	Iberdrola	6/6/2016	12/15/2016	139,805.19	153,585.79		(13,780.60)
5,534	IBM	3/19/2008	6/3/2016	846,907.10	647,756.92	199,150.18	
415	IBM	3/19/2008	9/16/2016	64,879.31	49,640.44	15,238.87	
316	IBM	3/19/2008	12/16/2016	53,036.35	45,220.00	7,816.35	
912	Icici Bank	6/3/2016	12/16/2016	7,151.38	6,558.10		593.28
233	Icon Plc	6/3/2016	12/16/2016	17,723.55	19,027.97		(1,304.42)
2,390	Imperial Brands	7/6/2016	10/24/2016	112,186.06	128,649.88		(16,463.82)
3,304	Imperial Brands	7/6/2016	11/22/2016	141,376.39	177,849.03		(36,472.64)
5,375	Inditex	6/6/2016	7/5/2016	88,371.13	90,513.39		(2,142.26)
1,019	Industria De Diseno (Inditex)	6/6/2016	12/16/2016	17,791.35	17,159.65		631.70
5,778	Infineon Technologies	6/6/2016	7/5/2016	81,637.89	86,144.20		(4,506.31)
1,209	Infineon Technologies	6/6/2016	12/16/2016	20,407.47	18,024.98		2,382.49
175	Insperty	6/3/2016	12/16/2016	12,527.55	13,029.61		(502.06)
18,912	Intel	9/26/2006 - 1/29/2010	6/3/2016	595,143.88	384,359.16	210,784.72	
1,340	Intel	9/27/2016	12/16/2016	49,263.80	35,033.12	14,230.68	
370	Intercontinental Hotels	6/3/2016	12/16/2016	16,183.74	14,307.12		1,876.62
845	International Paper	6/3/2016	12/16/2016	44,964.89	39,082.71		5,882.18
13,391	Intersil	8/19/2016	8/25/2016	250,191.97	204,642.01		45,549.96
9,776	Intesa	6/3/2016	10/24/2016	132,133.44	153,147.10		(21,013.66)
11,420	Intesa Sanpaolo	6/3/2016	12/16/2016 & 12/28/2016	174,233.55	178,032.19		(3,798.64)
1,000	Investors Bancorp	6/3/2016	12/16/2016	13,800.49	11,986.70		1,813.79
153	IPG Photonics	11/22/2016	12/16/2016	15,393.49	14,633.55		759.94
963	iShares US Preferred Stock	6/3/2016	12/16/2016	35,685.32	38,605.13		(2,919.81)
1,822	J&J Snack Foods	6/3/2016 & 6/13/2016	11/28/2016	226,630.35	193,791.47		32,838.88
19,261	Japan Airlines	6/3/2016	6/20/2016	307,013.63	329,765.65		(22,752.02)
337	Jardine Matheson Holdings	6/6/2016	12/16/2016	18,362.72	19,146.39		(783.67)
2,200	Jazz Pharmaceuticals	6/3/2016 & 6/13/2016	8/30/2016	282,051.45	334,423.70		(52,372.25)
6,641	Johnson & Johnson	8/21/2007 - 12/23/2008	6/3/2016	747,816.08	418,168.88	329,647.20	
1,460	Johnson & Johnson	8/21/2007	8/22/2016	175,290.35	93,796.62	81,493.73	
419	Johnson & Johnson	8/21/2007	2/20/2016 & 12/22/2016	48,552.08	31,567.46	16,984.62	
178	Johnson Controls	8/21/2007	12/16/2016	7,675.16	8,132.82		(457.66)
	Johnson Controls Inc. (Adj. re: merger)	8/25/2016	9/6/2016	0.00	2,905.91		(2,905.91)
0.77	Johnson Controls Int'l PLC	9/6/2016	9/26/2016	33.84	35.18		(1.34)
4,432	Jones Energy	Over 12 Months	12/16/2016	22,713.50	19,719.30	2,994.20	
6,374	JP Morgan Chase	11/9/2007 - 6/7/2011	6/3/2016	415,388.98	263,361.53	152,027.45	
4,334	JP Morgan Chase	11/9/2007	9/16/2016	285,579.23	140,457.38	145,121.85	
1,049	JP Morgan Chase	11/9/2017	12/16/2016	88,833.04	50,368.74	38,464.30	

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
3,877	JP Morgan Chase 5.5% Pfd	6/3/2016 & 6/20/2016	7/22/2016 - 7/29/2016	101,111.89	99,084.10		2,027.79
1,010	Keystone Paper & Packaging	8/31/2016	12/16/2016	21,635.03	17,608.54		4,026.49
275	Kimberly Clark	6/3/2016	12/16/2016	31,620.68	35,646.79		(4,026.11)
27,769	Kingfisher PLC	6/6/2016	7/5/2016	241,746.08	294,344.33		(52,598.25)
2,878	Korea Electric Power	8/1/2016	2/16/2016 & 12/27/2016	55,053.75	77,910.34		(22,856.59)
286	Kraft Heinz	6/13/2016	12/16/2016	24,364.02	24,346.67		17.35
1,537	Kubota	6/3/2016	7/5/2016	105,813.53	112,471.97		(6,658.44)
699	Kubota	6/3/2016	8/22/2016	51,518.25	51,150.23		368.02
2,336	Kubota	6/3/2016	11/16/2016	178,982.05	170,939.84		8,042.21
96	Kubota Ltd.	6/3/2016	12/16/2016	7,110.56	7,024.93		85.63
160	Laboratory Corp of America	7/26/2016	12/16/2016	20,702.05	22,244.93		(1,542.88)
508	Lamar Advertising	6/3/2016	12/16/2016	34,232.03	33,061.60		1,170.43
37,181	Lennar Class A	4/26/2010 & 8/25/2010	6/3/2016	1,693,873.65	669,514.90	1,024,358.75	
522	LKO Corp	6/3/2016	12/16/2016	17,376.37	17,318.81		57.56
204	Lockhead Martin	6/3/2016	12/16/2016	51,441.62	48,626.83		2,814.79
875	Lockheed Martin	6/3/2016 & 6/20/2016	8/30/2016	217,840.85	207,048.47		10,792.38
2,938	L'Oreal	6/6/2016	12/16/2016	103,447.86	111,141.62		(7,693.76)
4,506	Lumentum Holdings	7/21/2016	10/11/2016	193,829.92	120,656.26		73,173.66
288	Lumentum Holdings	7/21/2016	12/16/2016	11,723.99	7,711.72		4,012.27
222	Luxottica	6/3/2016	12/16/2016	12,067.89	12,048.19		19.70
214	Macon Technology Solutions	11/28/2016	12/16/2016	10,532.25	9,691.76		840.49
295	Macquarie Group	6/6/2016	12/16/2016	19,003.48	15,831.38		3,172.10
251	Macquarie Infrastructure	6/3/2016	12/16/2016	20,759.52	17,988.66		2,770.86
3,992	Marriott Vacations Worldwide	8/9/2016	10/19/2016	250,984.73	305,589.86		(54,605.13)
8,677	Masco	8/26/2016	11/17/2016	272,509.12	310,461.03		(37,951.91)
7,631	Mattel	6/3/2016	10/25/2016	233,288.32	242,984.46		(9,696.14)
10,905	Mattel	6/3/2016	12/12/2016	311,644.94	346,763.73		(35,118.79)
551	Maxim Integrated	6/3/2016	12/16/2016	21,488.63	20,872.27		616.36
12,408	Maxlinear	6/3/2016	7/1/2016	217,196.05	257,077.77		(39,881.72)
3,504	McDonalds	3/29/2007	6/3/2016	427,711.59	157,641.81	270,069.88	
163	McDonalds	6/25/2016	8/25/2016	18,935.64	20,185.12		(1,249.48)
1,367	McDonalds	3/29/2007	8/25/2016	157,835.42	51,192.10	106,643.32	
344	McDonalds	3/29/2007	12/16/2016	42,211.10	25,784.26	16,426.84	
2,910	Mednax	6/10/2016 & 6/13/2016	8/30/2016	185,939.11	203,082.58		(17,143.47)
221	Medtronic	6/3/2016	12/16/2016	16,149.93	17,979.60		(1,829.67)
648	Meggitt Plc	11/22/2016	12/16/2016	7,782.30	7,472.02		310.28
5,287	Mellanox	6/3/2016 & 6/13/2016	7/1/2016	244,509.42	254,058.24		(9,548.82)
35	Mercadler	6/3/2016	12/16/2016	5,489.11	4,768.27		720.84
2,543	Merck	6/3/2016 & 6/20/2016	8/25/2016	161,359.62	142,393.44		18,966.18

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
917	Merck	1/28/2008	12/16/2016	56,450.62	49,804.43	6,646.19	
405	Metlife	10/26/2016	12/16/2016	22,701.81	18,809.29		3,892.52
369	Microsemi	9/21/2016	12/16/2016	20,336.14	15,149.26		5,186.88
4,711	Microsoft	5/22/2006	6/3/2016	247,006.93	107,974.24	139,032.69	
1,727	Microsoft	5/22/2016	12/16/2016	109,200.98	78,888.34	30,312.64	
3,512	Mid America Apartment	6/3/2016 & 6/20/2016	8/29/2016	326,098.95	357,306.03		(31,207.08)
4,611	Mid America Apartment	6/3/2016	10/13/2016	393,979.66	473,923.41		(79,943.75)
40,273	Mondelez Int'l	12/9/2010 & 4/1/2013	6/3/2016	1,790,235.67	930,516.46	859,719.21	
2,834	Monro Muffler Brake	6/3/2016 & 6/13/2016	6/3/2016	172,372.87	177,674.15		(5,301.28)
10,692	Monsanto	8/3/2011	6/3/2016	1,200,226.74	766,049.72	434,177.02	
101	Moody's	9/16/2016	12/16/2016	9,936.35	10,819.74		(883.39)
42,373	Morgan Stanley	3/31/2009	6/3/2016	1,158,130.53	1,043,573.53	114,557.00	
382	Morgan Stanley	9/22/2016	12/16/2016	16,253.40	12,247.27		4,006.13
2,460	Morningstar	6/3/2016 & 6/13/2016	11/7/2016	168,872.85	207,857.69		(38,984.84)
375	Murata Mfg	6/3/2016	12/16/2016	12,577.22	10,955.10		1,622.12
534	National Retail	6/3/2016	12/16/2016	23,103.51	24,958.50		(1,854.99)
851	Nationstar Mortgage Holdings	11/16/2016	12/16/2016	15,767.15	14,570.14		1,197.01
157	Navigators Group	6/3/2016	12/16/2016	18,010.06	14,713.88		3,296.18
229	Newell Brands	6/3/2016	12/16/2016	10,698.18	10,945.44		(247.26)
129	Nextera	8/24/2016	12/16/2016	15,332.04	16,120.44		(788.40)
4,938	Nextera Energy	6/3/2016 & 6/20/2016	7/19/2016	625,762.79	593,407.18		32,355.61
4,256	Nidec	8/1/2016	8/22/2016	96,503.12	92,083.24		4,419.88
714	Nidec	6/3/2016	12/16/2016	15,257.84	14,739.31		518.53
4,357	Nike	6/3/2016	6/13/2016	234,945.22	240,910.73		(5,965.51)
182	Nike Class B	6/3/2016	12/16/2016	9,456.16	10,063.29		(607.13)
4,480	Novartis	6/3/2016 - 7/6/2016	12/6/2016 & 12/27/2016	320,949.45	357,704.81		(36,755.36)
5,518	Novo Nordisk	6/3/2016 & 7/6/2016	11/16/2016	187,007.00	305,328.71		(118,321.71)
14,788	Nuance Communications	6/3/2016 & 6/13/2016	7/21/2016	240,317.50	249,860.00		(9,542.50)
1,971	Occidental Pete	Over 12 Months	8/25/2016	150,236.39	130,861.97	19,374.42	
1,889	Occidental Pete	6/3/2016	11/7/2016	127,609.37	142,366.94		(14,757.57)
4,146	Occidental Pete	Various Over 12 Months	12/14/2016	292,477.19	218,208.96	74,268.23	
394	Ollie's Bargain Outlet	7/19/2016	12/16/2016	11,712.49	9,671.20		2,041.29
6,419	Olympus Corp	6/6/2016 & 6/17/2016	7/6/2016	238,695.58	270,379.40		(31,683.82)
384	Omniceil	8/18/2016	12/16/2016	13,197.79	14,362.60		(1,164.81)
91	Omnicom Group	8/25/2016	12/16/2016	11,203.85	10,807.93		395.92
7,640	Oracle		6/3/2016	707,325.64	272,927.84	434,397.80	
7,209	Oracle	8/14/2006	9/22/2016	282,536.38	114,253.53	168,282.85	
275	Oracle	8/14/2016	12/16/2016	11,055.26	4,254.82	6,800.44	
5,772	Parsley Energy	6/3/2016 & 6/13/2016	7/18/2016	159,072.27	152,732.34		6,339.93

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation
Capital Gains and Losses
Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
414	Paychex	6/3/2016	12/16/2016	25,049.87	22,553.79		2,496.08
19,168	Paypal Holdings	4/20/2011	6/3/2016	724,810.61	369,135.43	355,675.18	
1,307	People's United Financial	6/3/2016	12/16/2016	25,242.86	20,712.03		4,530.83
669	Pepsico	6/3/2016	12/16/2016	70,556.52	68,411.63		2,144.89
2,213	Pfizer	6/3/2016	12/16/2016	72,400.02	78,660.34		(6,260.32)
5,722	Pfizer	6/3/2016 - 7/12/2016	8/22/2016	199,358.64	198,069.71		1,288.93
	Pfizer (Proceeds from class action)	3/29/2007 & 12/23/2008	7/12/2016	8,015.72		8,015.72	
509	Philip Morris	6/3/2016	12/16/2016	46,725.14	50,688.06		(3,962.92)
21,047	Phillips 66	11/9/2007 & 8/8/2012	6/3/2016	1,685,042.91	780,681.56	904,361.35	
293	Pinnacle Foods	7/21/2016	12/16/2016	14,988.41	14,349.82		638.59
54	Pioneer Nat. Res	8/25/2016	12/16/2016	10,262.33	9,811.27		451.06
22,899	PNC Financial Services	12/17/2008 - 6/7/2011	6/3/2016	2,053,638.30	1,170,119.42	883,518.88	
78	Praxair	8/24/2016	12/16/2016	9,620.92	9,472.10		148.82
41,565	Precision Drilling	6/3/2016 & 6/13/2016	7/27/2016	180,650.01	209,187.95		(28,537.94)
2,356	Pricesmart	6/3/2016 & 6/13/2016	7/27/2016	187,198.97	210,142.59		(22,943.62)
8,798	Privatebancorp	6/3/2016 & 6/13/2016	7/7/2016	384,235.47	388,908.77		(4,673.30)
849	Procter & Gamble	Various Over 12 Months	12/16/2016	72,016.48	66,619.04	5,397.44	
22,732	Qualcomm	12/9/2010 & 4/20/2011	6/3/2016	1,250,080.44	1,140,537.38	109,543.06	
698	Rabuten	11/22/2016	12/16/2016	6,986.82	7,339.75		(352.93)
175	Raia	10/24/2016	12/16/2016	3,050.18	3,850.46		(800.28)
528	Ramsay Health Care	11/16/2016	12/16/2016	6,478.41	7,244.95		(766.54)
3,928	Reckitt Benckis	6/6/2016	8/30/2016	78,047.65	79,012.90		(965.25)
907	Reckitt Benckis	6/6/2016	12/16/2016	15,309.82	18,244.58		(2,934.76)
239	Resmed	6/3/2016	12/16/2016	14,946.61	14,405.89		540.72
4,421	Reynolds American	6/3/2016	6/13/2016	223,516.46	219,494.25		4,022.21
8,989	Reynolds American	6/3/2016	10/26/2016	487,591.76	446,722.03		40,869.73
409	Reynolds American	6/3/2016	12/16/2016	22,784.42	20,306.07		2,478.35
565	Roche Holdings	6/6/2016	12/16/2016	16,023.05	18,653.53		(2,630.48)
3,228	Roche Holdings	6/6/2016	12/27/2016	91,006.95	106,572.74		(15,565.79)
508	Rollins	6/3/2016	12/16/2016	16,988.82	14,633.70		2,355.12
172	Ross Stores	8/25/2016	12/16/2016	11,736.81	11,114.42		622.39
1,341	Royal Caribbean	8/27/2011	6/3/2016	103,566.25	34,084.20	69,482.05	
3,531	Royal Dutch Shell	6/3/2016	11/21/2016	184,099.14	172,266.83		11,832.31
567	Royal Dutch Shell	6/3/2016	12/16/2016	32,758.05	27,882.28		4,875.77
4,425	RPM Int'l	6/3/2016 & 6/13/2016	9/14/2016	229,071.06	223,725.78		5,345.28
91	S&P Global	8/29/2016	12/16/2016	10,528.71	11,036.31		(507.60)
631	Safran SA	8/22/2016	12/16/2016	11,256.79	11,239.75		17.04
24,830	Sandstorm Gold	9/19/2016	11/16/2016	109,016.21	156,493.56		(47,477.35)
257	Sap SE	6/3/2016	12/16/2016	21,999.57	20,834.89		1,164.68

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
366	Sapiens Int'l	6/3/2016	12/16/2016	5,491.20	4,562.63		928.57
2,631	SBA Communications	8/17/2016	12/16/2016	258,684.53	306,728.82		(48,044.29)
228	Schlumberger	6/3/2016	12/16/2016	19,558.90	17,436.69		2,122.21
272	Scripps Network Interactive	6/3/2016	12/16/2016	19,333.33	17,640.26		1,693.07
280	Servicemaster Global	6/3/2016	12/16/2016	10,821.76	10,708.15		113.61
4,537	Servicemaster Global Holdings	6/3/2016 & 6/13/2016	9/27/2016	153,718.82	178,390.97		(24,672.15)
574	Seven & I Holdings	6/3/2016	12/16/2016	11,192.75	12,265.63		(1,072.88)
37	Shire Plc	11/16/2016	12/16/2016	6,251.75	7,049.17		(797.42)
204	Simon Property	6/3/2016	12/16/2016	37,836.64	41,672.95		(3,836.31)
322	SK telecom	8/1/2016	12/16/2016	7,144.34	7,349.78		(205.44)
225	Skyworks Solutions	6/3/2016	12/16/2016	17,394.37	16,594.67		799.70
500	Sodastream Int'l	8/26/2011	12/16/2016	19,227.48	14,583.55		4,643.93
3,426	Sony	6/3/2016	7/5/2016	99,724.23	95,347.29		4,376.94
808	Sony	6/3/2016	12/16/2016	23,891.06	22,487.04		1,404.02
725	Southern Co.	7/19/2016	12/16/2016	35,538.72	38,749.00		(3,210.28)
321	Southwest Airlines	6/3/2016	12/16/2016	16,015.68	13,633.06		2,382.62
243	SPDR S&P Biotech	7/26/2016	12/16/2016	14,769.21	14,481.80		287.41
44,600	SPDR Series Trust	4/24/2009	6/3/2016	1,521,723.27	611,996.74	909,726.53	
9,841	Spirit Airlines	6/3/2016 - 6/13/2016	6/9/2016 & 6/22/2016	421,254.99	430,445.17		(9,190.18)
2,901	Starbucks	6/3/2016	8/25/2016	160,682.01	159,358.77		1,323.24
165	Starbucks	6/3/2016	12/16/2016	9,693.78	9,061.02		632.76
3,983	Stericycle	6/3/2016 & 6/18/2016	8/12/2016 & 8/19/2016	348,708.78	394,548.49		(45,839.71)
234	Steris Plc	9/23/2016	12/16/2016	16,167.05	17,106.71		(939.66)
177	Suntrust Banks	9/15/2016	12/16/2016	9,654.07	7,736.88		1,917.19
301	Synchronoss Technologies	11/18/2016	12/16/2016	12,394.93	14,229.99		(1,835.06)
13,486	T. Rowe Price Group	4/2/2007 - 4/26/2010	6/3/2016	1,037,280.04	735,894.76	301,385.28	
10,710	Tahoe Resources	6/10/2016 & 6/13/2016	10/7/2016	121,691.86	142,425.69		(20,733.83)
2,720	Taiwan Semiconductor	6/3/2016 & 6/17/2016	8/19/2016	78,973.47	67,269.76		11,703.71
720	Taiwan Semiconductor	6/3/2016	12/16/2016	21,870.89	17,745.98		4,124.91
5,524	Target	6/3/2016	6/14/2016	372,591.75	379,818.64		(7,226.89)
4,325	Tech Data	6/3/2016 & 6/13/2016	7/7/2016	310,344.15	331,703.32		(21,359.17)
426	Technip	11/22/2016	12/16/2016	7,531.51	7,490.76		40.75
167	Tenaris	6/3/2016	12/16/2016	5,866.58	4,454.71		1,411.87
335	Tencent Holdings	6/6/2016	12/16/2016	8,126.92	7,379.92		747.00
392	Texas Instruments	6/13/2016	12/16/2016	28,776.28	24,360.09		4,416.19
2,120	Thermo Fisher	6/3/2016	6/13/2016	325,314.97	320,876.63		4,438.34
160	Thermo Fisher	6/3/2016	12/16/2016	23,208.07	24,217.10		(1,009.03)
147	TIX Companies	8/19/2016	12/16/2016	11,432.95	11,500.71		(67.76)
216	Tokio Marine Holdings	8/1/2016	12/16/2016	9,950.90	8,023.69		1,927.21

Date Printed 9/5/2017

George S. Dolores Doré Eccles Foundation

Capital Gains and Losses

Year Ended 12/31/2016

Shares	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long Term (Gains or Losses)	Short Term (Gains or Losses)
1,818	Total S.A.	6/3/2016	11/21/2016	83,794.15	88,353.68		(4,559.53)
160	Total S.A.	6/3/2016	12/16/2016	8,084.62	7,775.90		308.72
2,547	Total SA	6/3/2016	7/29/2017	119,205.15	123,782.63		(4,577.48)
733	Toyota	6/3/2016	7/5/2016	74,063.63	75,583.66		(1,520.03)
126	Toyota Motor Corp	6/3/2016	12/16/2016	15,502.40	12,992.55		2,509.85
2,048	Tractor Supply	6/3/2016 & 6/13/2016	9/13/2016	144,076.31	195,934.19		(51,857.88)
235	Tupperware	8/11/2016	12/16/2016	13,124.67	15,173.13		(2,048.46)
3,381	U.S. Physical Therapy	6/3/2016	12/16/2016	234,659.61	197,419.71		37,239.90
9,214	U.S. Silica Holdings	6/3/2016 & 6/13/2016	8/4/2016	306,396.59	275,739.99		30,656.60
835	Umpqua Holdings	6/3/2016	12/16/2016	15,693.98	13,338.12		2,355.86
135	Union Pacific	9/15/2016	12/16/2016	14,010.45	12,655.45		1,355.00
588	Unit Corp.	6/3/2016	12/16/2016	14,852.85	9,366.70		5,486.15
520	United Continental	11/11/2009	6/3/2016	23,411.23	6,719.84	16,691.39	
1,515	United Health Group	12/9/2010	6/3/2016	202,671.07	55,720.34	146,950.73	
166	United Health Group	2/9/2010	12/16/2016	26,708.80	6,105.33	20,603.47	
316	United Parcel Service	6/3/2016	12/16/2016	37,697.20	32,771.72		4,925.48
8,571	United Technologies	7/27/2006	6/3/2016	862,498.06	535,111.53	327,386.53	
159	United Technologies	7/27/2006	12/16/2016	17,616.82	11,404.91	6,211.91	
1,669	UnitedHealth	12/9/2010	8/22/2016	235,037.06	66,336.79	168,700.27	
59,333	US Bancorp	8/4/2006 - 1/7/2014	6/3/2016	2,537,806.94	1,750,051.72	787,755.22	
335	US Bancorp	8/4/2006	12/16/2016	17,307.97	6,548.41	10,759.56	
1,095	USA Technologies	12/15/2016	12/16/2016	5,162.81	5,207.16		(44.35)
43,700	Vaneck Vectors Semiconductor	6/6/2009 & 1/7/2009	6/3/2016	2,476,949.39	1,053,118.69	1,423,830.70	
169	Vantix	6/3/2016	12/16/2016	9,684.51	9,066.49		618.02
4,410	VCA	6/3/2016 & 6/13/2016	11/16/2016	270,388.40	287,172.62		(16,784.22)
191	Verisk Analytics	6/3/2016	12/16/2016	15,943.34	15,287.70		655.64
1,559	Verizon	6/3/2016 & 6/13/2016	8/26/2016	82,024.84	79,553.86		2,470.98
1,501	Verizon	6/3/2016	12/16/2016	78,638.83	77,886.32		752.51
450	Visa Class A	6/3/2016	12/16/2016	35,575.91	36,649.62		(1,073.71)
22,443	Walgreen Boots	12/9/2010	6/3/2016 & 6/13/2016	1,750,599.53	819,678.96	930,920.57	
103	Walgreen Boots	8/31/2016	12/16/2016	8,988.69	8,128.66		860.03
9,593	Walmart	9/13/2007 - 12/23/2008	6/3/2016	679,063.11	418,493.65	260,569.46	
471	Walmart	12/23/2008	12/16/2016	33,789.12	26,786.42	7,002.70	
15,821	Walt Disney	12/23/2008	6/3/2016 & 6/13/2016	1,564,129.98	488,433.07	1,075,696.91	
222	Walt Disney	9/27/2006	12/16/2016	23,102.79	6,853.69	16,249.10	
193	Waste Connection	6/3/2016	12/16/2016	15,004.03	14,231.82		772.21
	Waste Connection (Cost basis adjustment in connection with merger transaction)						
		6/3/2016	6/6/2016	0.00	3,265.43		(3,265.43)

Date Printed 9/5/2017

Capital Gains and Losses
Year Ended 12/31/2016

Date Printed 9/5/2017

87-6118245

3 Grants and Contributions Approved for Future Payment (Continuation)

Total from continuation sheets	100,000
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George S. and Dolores Doré Eccles Foundation
2016 CONTRIBUTIONS

2016 CASH CONTRIBUTIONS (Page 31):	\$17,317,465.94
2016 CONTRIBUTIONS PAID BY STOCK (Page 32):	\$7,238,571.83
2016 TOTAL PAID:	\$24,556,037.77

2017 Contributions To Be Made (Page 35):	\$8,970,000.00
2018 Contributions To Be Made (Page 36):	\$3,800,000.00
2019 Contributions To Be Made (Page 37):	\$300,000.00
2020 Contributions To Be Made (Page 38):	\$100,000.00

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Ability Found	To support the Equipment Placement Program, specifically to purchase medical and rehabilitation equipment, as well as assistive technology, for individuals with physical and cognitive disabilities	\$15,000.00	6/6/2016
Adopt-A-Native Elder	To support the following: 1) The 27th annual Navajo Rig Show and Sales, "Weaving Ancient Designs," to be held November 11-13, 2016, benefiting the Elders who live the traditional lifestyle of the Navajo People; and 2) the salary for a part-time Rug Show Coordinator	\$30,000.00	6/14/2016
Adoption Exchange, The	To support the Family Recruitment Program, connecting children in Utah's foster care system with loving, adoptive homes	\$8,000.00	6/6/2016
Alf Engen Ski Museum Foundation	To assist in funding a new weather exhibit, "The Greatest Snow on Earth," at the Alf Engen Ski Museum, replacing the current weather-related exhibit	\$100,000.00	6/22/2016
Alliance Community Services	To assist low-income individuals, at no charge, in obtaining their United States citizenship	\$12,000.00	12/5/2016
Alliance House	To match dollar-for-dollar funds raised at the annual "Milestones Breakfast" on October 7, 2016, supporting the Alliance House Unfunded member Program.	\$35,000.00	11/9/2016
Alta Arts Council	For general operating support of Alta Community Enrichment's 2016-17 year-round arts and cultural and events	\$2,500.00	10/27/2016
Alzheimer's and Dementia Society	To assist in purchasing needed furnishings and equipment to establish a community-supported Adult Day Care Center	\$5,000.00	10/27/2016
Alzheimer's Disease and Related Disorders Association	For support of the programs and services in Utah	\$28,000.00	6/6/2016
Amazing Earthfest	To assist with salary support as part of the general operating costs of the annual Amazing Earthfest public festival in Kanab, Utah, May 8 - 14, 2016	\$5,000.00	5/6/2016
American Cancer Society	For a Gold Sponsorship of the 2016 Hope Gala in Salt Lake City, to be held September 15, 2016, at the Grand Hall at The Gateway	\$20,000.00	6/8/2016
American Diabetes Association	For a Platinum Level Sponsorship of this year's annual "Father of the Year Awards" event to be held on May 29, 2016, this year honoring Dave Petersen, Jay Francis, Kirk Jowers and Dave Golden	\$10,000.00	04/12/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
American Heart Association	To support the Healthy Way to Grow program, specifically for salary support of a child care specialist to implement the program in Salt Lake City	\$50,000.00	6/8/2016
American Indian Services	For the following in 2016: \$150,000 to provide scholarships for Native American students to attend a Utah college or university of their choice; \$25,000 to assist in implementing the new AIS PREP (STEM) Program at Utah State University's Roosevelt/Vernal campuses	\$175,000.00	12/16/2016
American Red Cross Utah Region	For the following: \$75,000 for Humanitarian Services; \$25,000 for statewide sponsorship of four Hero's Events to be held in SLC, Ogden, Provo and St. George in March and April 2016	\$100,000.00	6/6/2016
American West Heritage Foundation	To support the 2017 operations and education/general programming at the American West Heritage Center	\$65,000.00	12/12/2016
Angel Flight West	For general operating support of Utah Wing flight programs, specifically to assist with pilot recruitment and orientation as well as outreach and mission operations	\$12,000.00	6/6/2016
Art Access	For general operating support of programs and services	\$16,000.00	6/13/2016
Arthritis Foundation	For a Diamond Sponsorship of the "Evening of Honors" event to be held on October 26, 2016, honoring Les Olsen Company	\$15,000.00	10/6/2016
Artistic Resource for Teachers and Students, Inc.	To support the arts education program entitled "Art is What You Make It"	\$30,000.00	6/14/2016
ARTS-KIDS	To support its Wasatch Back 2016 after-school program	\$15,000.00	6/16/2016
Assistance League of Salt Lake City	To assist the program entitled "Operation School Bell" in providing new clothing to school children in need	\$50,000.00	5/9/2016
Assistance League of Southern Utah	To support Operation School Bell, providing new clothing to disadvantaged school-age children	\$4,000.00	12/5/2016
Association for Utah Community Health	For general support of the Utah Healthcare Corps, placing AmeriCorps members in healthcare and allied health-based organizations that provide services for medically underserved populations in Utah	\$6,000.00	10/27/2016
Bad Dog Arts	For general operating support of the four key programs: In-School Arts Learning, Bad Dog Studio, Teen Studio and Community Outreach	\$12,000.00	6/14/2016
Battalion Drum & Bugle Corps Inc., The	For general operating support, specifically to support the acquisition of marching brass and percussion instruments	\$10,000.00	6/6/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Ballet West	To fund live orchestral accompaniment for Ballet West performances in 2016-17 and 2017-18 (1st of 2 payments on \$1,000,000 grant to be paid 6/2016 & 6/2017)	\$500,000.00	6/6/2016
Best Buddies Utah	To support the Best Buddies Utah Friendship Program in middle schools, high schools and colleges	\$10,000.00	12/16/2016
Big Brothers/Big Sisters of Utah, Inc.	As a special, one-time grant to help launch and sustain the new "Mentor 2.0" Program (3rd of 4 payments on a \$100,000 grant over 4 years, 2014 - 2017)	\$25,000.00	6/6/2016
Big Brothers/Big Sisters of Utah, Inc.	For the following: \$25,000 for Community-Based Mentoring Program; \$5,000 for sponsorship for the Chef and Child Gala on October 1, 2016	\$30,000.00	6/14/2016
Bountiful Davis Art Foundation	To support the upcoming exhibitions, educational initiatives, Summerfest and the music division at the Bountiful Davis Art Center	\$7,000.00	3/8/2016
Box Elder Community Pantry	For general support (specifically for the Food Relief project) of your food pantry in Brigham City, Utah, serving residents of Box Elder County	\$17,500.00	10/31/2016
Box Elder Family Support Center, Inc.	To support the Strengthening Families Program	\$6,000.00	6/14/2016
Boy Scouts of America, Utah National Parks Council	To assist in funding construction of a Nature Center, the first in a series of planned expansions as part of upgrades to the Thunder Ridge Scout Camp near Parowan, Utah (1st payment on \$100,000 grant)	\$50,000.00	8/9/2016
Boy Scouts of America, Utah National Parks Council	To assist in funding construction of a Nature Center, the first in a series of planned expansions as part of upgrades to the Thunder Ridge Scout Camp near Parowan, Utah (2nd payment on \$100,000 grant)	\$50,000.00	12/15/2016
Boys & Girls Club of Northern Utah	For general operating support of the "Imagine the Possibilities Project," focusing art, education and healthy lifestyle activities for youth toward their future goals	\$30,000.00	11/10/2016
Boys & Girls Clubs of Greater Salt Lake	For the following: \$250,000 for general operating support of 2016 programs in three core areas, including Academic Success, Healthy Lifestyles and Good Character & Citizenship; \$50,000 for one-time support of additional expenses associated with the merger of the Clubs (formerly the Boys & Girls Clubs of South Valley and the Boys & Girls Clubs of Greater Salt Lake)	\$300,000.00	6/6/2016
Boys & Girls Clubs of Utah County	For general support of the Utah STEM Initiative, specifically for salary support	\$25,000.00	6/6/2016
Brigham Young University, Marriott School of Management	To support the 2016 Distinguished Utahn Award event on June 14, honoring Frank Layden and the Utah Jazz	\$4,700.00	5/12/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Brigham Young University, Marriott School of Management	To be recognized as the "Head Table Sponsor," hosting Frank Layden and his wife, Barbara at the 2016 Distinguished Utahn Award event on June 14, honoring Frank Layden and the Utah Jazz	\$5,000.00	5/12/2016
Brigham Young University, Marriott School of Management	To provide continued support for the George S. and Dolores Doré Eccles International Scholars' Program, providing 10 two-year Eccles Scholarships for MBA students (<i>2nd and final payment on \$200,000 grant</i>)	\$100,000.00	6/6/2016
Brigham Young University, Museum of Art	For the Lead Donor sponsorship of the upcoming exhibit entitled "Branding the American West: Paintings and Films, 1900-1950," to be on exhibition at the museum from February 19 - August 13, 2016	\$30,000.00	1/28/2016
Cache Humane Society	To support Safe Shelter for Cache Valley Companion Animals	\$5,000.00	10/27/2016
Cache Valley Center for the Arts	To support the 2016-17 performing arts season at the Ellen Eccles Theatre in Logan, Utah, specifically for artists' fees	\$40,000.00	6/14/2016
Camp Hobe	For general operating support for camp programs, serving children and teens undergoing treatment for cancer, as well as their siblings	\$10,000.00	3/9/2016
Canary Garden	To support your expansion project, "Josh's House of Hope," a new facility for programs that help children and parents cope with grief	\$5,000.00	10/27/2016
Cancer Wellness House	For general operating support of Wellness Support Programming for cancer survivors	\$15,000.00	12/5/2016
Canyon Creek Women's Crisis Center	To support your Lethality Assessment Program (LAP), a partnership between law enforcement and victim service providers designed to prevent domestic violence homicides	\$15,000.00	10/31/2016
Canyonlands Field Institute	To assist in funding improvements to your Professor Valley Field Camp	\$12,000.00	6/8/2016
Carbon County	To assist with costs for a new Carbon County Soccer Field Complex	\$75,000.00	12/5/2016
Casino Star Theatre Foundation	To assist in completing restoration of the historic, 1912 theatre's upper façade and add a marquee to finish the entry and add visibility (<i>last dollar grant</i>)	\$65,000.00	3/1/2016
Catholic Community Services	For the following: \$40,000 for the Refugee Resettlement match grant program; \$25,000 for Basic Needs Services - Northern Utah; \$25,000 for Homeless Services - Salt Lake; \$25,000 for Dinner at Vinny's	\$115,000.00	11/9/2016
Catholic Community Services	To support its 2016 Awards Dinner	\$15,000.00	10/6/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Center for Women and Children in Crisis	For general operating support of the programs serving women and children survivors of domestic violence	\$25,000.00	6/14/2016
Central Utah Food Sharing	For general support of the emergency food pantry network serving five counties, specifically to assist with operations and salary support	\$20,000.00	12/5/2016
Chabad Lubavitch of Utah	To support Project H.E.A.R.T. (Hebrew Education for At-Risk Teens)	\$8,000.00	11/9/2016
Chamber Music Society of Salt Lake City	For general support of the 2016-17 concert season	\$5,000.00	6/14/2016
Chamber Orchestra Ogden	For support of the orchestra's 2016-17 season, specifically to support artist fees and to purchase new equipment	\$5,000.00	6/14/2016
Charity Vision International	To support the Utah Vision Initiative, providing vision screenings, eyeglasses, eye surgeries and other services for residents of underserved and low-income areas in Utah	\$25,000.00	12/16/2016
Child and Family Support Center of Cache County	For the following: \$35,000 to assist with construction costs of The Family Place Facility; \$10,000 to assist with general operating costs of the crisis/respite nursery	\$45,000.00	11/10/2016
Children of Ethiopia Education Fund	To support the program entitled "#5 More Days to Educate," specifically to purchase washable feminine hygiene kits	\$3,000.00	6/8/2016
Children's Center, The	To support the therapeutic preschool (day treatment) program for emotionally troubled children	\$30,000.00	6/14/2016
Children's Theatre and School of the Arts	To support the Theatre School expansion project	\$35,000.00	12/5/2016
Christian Center of Park City	To support the center's Capital Campaign Building Fund to acquire and remodel the building at 1283 Deer Valley Drive. <i>First payment on \$500,000 grant. Final payment to be made upon completion of construction (11/2018)</i>	\$250,000.00	11/22/2016
City of Moab	To support Plein Air Moab 2016, the city's annual event showcasing plein air painting, to be held October 1-8, 2016	\$4,500.00	6/6/2016
City of Orem	To assist in constructing a new cultural-arts auditorium - the Center for Story - adjacent to the Orem City Library, designed to offer enhanced cultural arts programming, educational workshops and conferences, including the annual Timpanogos Storytelling Festival	\$50,000.00	6/6/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Clark Planetarium	To assist in funding the planetarium's exhibits modernization, renovating 10,000 sq. ft. of existing space to include new, interactive exhibits	\$100,000.00	12/13/2016
Color-Country Animal Welfare	For general support of the animal services in Wayne County, Utah	\$1,650.00	6/14/2016
Columbia Business School	For continued support of the George S. Eccles Prize for Excellence in Economic Writing and Speaker Forum in Economics 2017 - 2021. <i>\$250,000 grant to be paid over 5 years</i>	\$50,000.00	12/16/2016
Common Ground Outdoor Adventures	To assist with operations and programs providing outdoor adventures for youth and adults with disabilities, specifically to support the salaries of key staff	\$20,000.00	6/6/2016
Common Ground Outdoor Adventures	To assist in constructing a second facility, the Common Ground Outdoor Adventures Lodge, at Beaver Mountain, enabling programs to operate year-round	\$85,000.00	10/25/2016
Community Action Services and Food Bank	To support the Utah Circles Initiative, helping individuals and families break the cycle of poverty and develop self-reliance skills	\$15,000.00	6/6/2016
Community Development Corporation of Utah	For CDCU's 2015-16 Neighborhood Homeownership and Stabilization Program	\$75,000.00	6/6/2016
Community First	To support the after-school and mentoring programs	\$28,000.00	12/5/2016
Community Foundation of Utah	To support "Love UT Give UT" 24-hour day of online giving, to take place on March 31, 2016	\$10,000.00	3/7/2016
Community Foundation of Utah, SLC PFS 1, Inc.	To support the Salt Lake Pay for Success Initiative (SLCO PFS 1, Inc.), specifically for the following two projects beginning in 2016 addressing 1) The Revolving Door of Criminal Justice (in partnership with First Step House); and 2) Viable Interventions for the Persistently Homeless Population (in partnership with The Road Home)	\$250,000.00	11/28/2016
Community Health Centers	To support the following: \$70,000 for Healthy Outcomes Prenatal Program; \$15,000 for Health Access Project (HAP)	\$85,000.00	11/9/2016
Community Nursing Services	To support the following in 2017: \$45,000 Charitable Care Program; \$10,000 Major sponsorship of the 29th Annual Celebration of Art & Soup, to be held March 21 - 23, 2017	\$55,000.00	12/16/2016
Community Presbyterian Church	To assist with Phase III of the renovation of the church sanctuary (Fellowship Hall)	\$12,500.00	6/6/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Cottages of Hope	For general support of the Spark Point Center, serving low-income families with resources to get them out of poverty	\$15,000.00	12/16/2016
Craft Lake City	To support the 2016 Do-It-Yourself Festival to be held in August	\$10,000.00	6/14/2016
Crossroads Urban Center	For general support of the center's emergency food pantry, Crossroads Thrift Store and Holiday Food program	\$32,000.00	6/14/2016
Cystic Fibrosis Foundation, Utah/Idaho Chapter	For a Platinum Sponsorship of the 18th Annual "Taste of Utah" fundraising event, to be held on November 12, 2016, honoring Tammy Sloan and Hall of Fame Coach Jerry Sloan	\$15,000.00	10/25/2016
Davis Applied Technology College Foundation	To provide scholarship assistance for adult students pursuing technical careers in high demand fields	\$16,000.00	6/6/2016
Davis Performing Arts Association	For general operating support of the 2017 performance season	\$25,000.00	12/5/2016
Disability Law Center	To support the Systemic Advocacy for Utahns with Disabilities, specifically for salary support	\$35,000.00	11/10/2016
Discovery Gateway	To support the new exhibit entitled "Sid the Science Kid: The Super-Duper Exhibit!"	\$20,000.00	6/13/2016
Doctors Volunteer Clinic of St. George	To support the Mental Health Services Project, specifically for salary support	\$10,000.00	6/6/2016
Dr. Dale B. Hull Foundation for Neurological Rehabilitation	To support the Optimal Outcome After Paralysis Program	\$45,000.00	6/6/2016
Eccles Community Art Center	To assist in funding the renovation of the center's Performing Arts Building through an "Event Sponsorship" of the 51st Annual Art Auction Gala, to be held March 5, 2016, at the Eccles Conference Center in downtown Ogden	\$25,000.00	2/11/2016
English Language Center of Cache Valley	For general operating support of the following classes offered at the center: Continuing Transitional Services, English for Speakers of Other Languages, and Basic Computer Literacy	\$20,000.00	10/31/2016
English Skills Learning Center	For the center's English-as-a-Second-Language (ESL) instruction program for underserved adult learners in Salt Lake County	\$35,000.00	12/16/2016
Entrada Institute, Inc./Robbers Roost	To assist in funding the Entrada Center - Phase I, providing a center for performing arts and community events in South-Central Utah, increasing appreciation of the human and natural history of the Colorado Plateau and the environs of Torrey, Utah <i>(last dollar grant)</i>	\$100,000.00	10/25/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Envision Utah	To implement the "Your Utah, Your Future" Education Initiatives (1st of 5 payments towards a \$250,000 grant; subsequent payments to be made 2017 - 2020)	\$50,000.00	6/24/2016
Envision Utah	To support Envision Utah's <i>Your Utah/Your Future</i> campaign (3rd & final payment on \$750,000 grant)	\$250,000	12/15/2016
Epicenter	To assist with salary support for Phase I of "Rural and Proud," a multi-year initiative to foster community revitalization in Green River	\$5,000.00	6/6/2016
Episcopal Social & Pastoral Ministries/Youth Impact	To assist with salary support for the "Intellectual Capacity from A-Z" program, supporting youth in one-on-one training sessions during study hall	\$35,000.00	3/8/2016
Excellence in the Community	For general operating support of the 2016 community concert series in Salt Lake City and rural communities in Utah	\$17,500.00	6/14/2016
Eye Care 4 Kids	To support the "Catch the Vision" program, specifically to help provide eyeglass frames, lenses and cases for children in Utah	\$10,000.00	6/8/2016
Fairview City	To provide additional support for the upgraded materials and furnishings as part of the renovation of the historic 1935 Fairview City Office Building and construction of the Cleone Peterson Eccles Library	\$80,850.00	2/25/2016
Fairview City	To provide additional support for the upgraded materials and furnishings as part of the renovation of the historic 1935 Fairview City Office Building and construction of the Cleone Peterson Eccles Library	\$445.00	4/5/2016
Family Connection Center	To assist with the family support programs for parents and caregivers in need of respite and increased parenting skills	\$15,000.00	6/14/2016
Family Counseling Service of Northern Utah	For general support of the program, "Healing Lives for Success"	\$25,000.00	3/8/2016
Family Promise - Salt Lake	For general operating support of the Family Promise Day Center, specifically for staffing and resources	\$15,000.00	12/5/2016
Family Summit Foundation/A Center for Grieving Children	To support ongoing grief support groups for children and teens, as well as "Camp Comfort," to be held in July 2016 for youth grieving the loss of a loved one	\$15,000.00	6/14/2016
Family Support Center	To support the Crisis Nursery and Counseling Services programs, specifically for salary support	\$25,000.00	11/10/2016
Family Support Center of Southwestern Utah	To support the Crisis Care Nursery, providing respite for parents during at-risk situations	\$6,000.00	6/14/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
First Night Salt Lake City	To support "EVE Winterfest" as part of this year's First Night Salt Lake City activities, including three nights celebrating arts, culture and the ritual of the New Year	\$6,000.00	12/12/2016
First Step House	For general operating support of the long-term recovery program for those suffering from a chronic substance abuse disorder	\$25,000.00	12/5/2016
Fit To Recover	For general operating support of the sober gym and community center in Salt Lake City, specifically to increase the number of people served	\$15,000.00	12/5/2016
Foundation for Family Life of Utah	To support the MentorWorks program, specifically to assist with opening five new sober living homes	\$10,000.00	3/8/2016
Foundation for Private Enterprise Education	To provide scholarships for students to attend the 35th annual "Utah Business Week," to be held July 31 - August 6, 2016, at Utah State University in Logan, Utah	\$5,000.00	6/6/2016
Four Corners School of Outdoor Education	For general support of the Discovery Center outreach and campus programs in 2016	\$15,000.00	6/6/2016
Friday's Kids Respite	For general support of the respite programs serving parents of children with disabilities	\$8,000.00	3/8/2016
Friends for Sight	For general operating support of the vision screening services	\$35,000.00	11/10/2016
Friends of Animals Utah	To support the Purple Paws Program, helping shelter and care for animals whose owners are fleeing domestic violence and are unable to take their pets with them	\$2,000.00	6/16/2016
Friends of Green River Positive Action Community Team	For general operating support of administrative costs and facility upgrades	\$25,000.00	11/10/2016
Friends of the Coalition/Food & Care Coalition	For annual support of the Food and Care Coalition Project, providing case management and support services for drop-in shelter and transitional housing clients.	\$50,000.00	12/16/2016
Friends of the Utah Avalanche Forecast Center	To support the "Know Before You Go" avalanche awareness and education program, specifically for a staff position in Sanpete County's Skyline Plateau	\$20,000.00	11/9/2016
Friends of Tracy Aviary	To support the project entitled "Engaging Minds by Getting Hands Dirty, Feet Wet"	\$35,000.00	6/14/2016
Friends of Utah County Children's Justice Center	To support the Child Abuse Treatment Program	\$5,000.00	6/16/2016
GAM Foundation	To support the JazzSLC Student Outreach Program during 2016-17	\$10,000.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Gina Bachauer International Piano Foundation	For the following: \$25,000 for General Operating Support; \$25,000 for 40th Anniversary Concert	\$50,000.00	6/6/2016
Girls on the Run Salt Lake	To provide scholarship support for low-income girls to attend Girls on the Run - Utah 2016 programs	\$10,000.00	3/8/2016
Golden Gloves Association of America, Inc.	For a sponsorship of the 2016 National Golden Gloves Tournament of Champions, to be held May 16-21, 2016, in Salt Lake City	\$15,000.00	4/7/2016
Golden Spike Treatment Ranch	To support the ranch's Employment Outreach Program	\$15,000.00	10/31/2016
Governor's Mansion Foundation, The	To support the Governor's Mansion Artist Series, including its events to be held May 11, August 18 and November 30, 2016	\$5,000.00	3/1/2016
Grand Canyon Trust	To support the Bears Ears Landscape Protection Campaign, specifically for salary support	\$10,000.00	12/16/2016
Grand County School District	To support the continued operation of the Grand Area Mentoring program, designed to address high-risk factors and anti-social behavior among students through positive, adult mentor relationships	\$30,000.00	12/5/2016
Greater Ogden Community Nature Center	To support your on-site nature education programs for school-aged children	\$15,000.00	6/8/2016
Green River CHEER Coalition	For general operating support of the Pirates Den Teen Center	\$20,000.00	6/16/2016
Green Urban Lunch Box, The	To support Back Farms, your yard-sharing program utilizing surplus backyard space for productive urban farms that benefit low-income seniors and others	\$10,000.00	6/6/2016
Guadalupe Center Educational Program	To support Guadalupe School, specifically for its Early Learning Center's In-Home, Toddler Beginnings and Preschool programs	\$110,000.00	6/6/2016
Gunnison City Corporation	To support the Gunnison Legacy Wall project	\$25,000.00	11/10/2016
Habitat for Humanity of Cache Valley	To assist in purchasing a pre-owned ReStore box truck to pick up donations	\$15,000.00	10/31/2016
Habitat for Humanity of Castle Country	To support the program entitled "A Brush with Kindness"	\$10,000.00	12/5/2016
Habitat for Humanity of Northern Utah	To assist with construction costs for new homes for three families in Northern Utah	\$15,000.00	6/16/2016
Habitat for Humanity of Salt Lake Valley	For sponsorship of the Spring 2016 Gala, held on April 29, 2016	\$6,000.00	5/6/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Habitat for Humanity of Salt Lake Valley	To support the "Field of Dreams" campaign to revitalize a blighted neighborhood in Kearns, Utah, specifically to sponsor construction of two of the 20 planned energy-efficient homes on an abandoned baseball field. <i>(1st of 2 payments on \$170,000 grant, 2nd payment 12/2017)</i>	\$85,000.00	10/20/2016
Habitat for Humanity of Southwest Utah	To assist with home construction costs for a family in Washington County, Utah	\$20,000.00	12/16/2016
Habitat for Humanity of Summit and Wasatch Counties	To support your financial literacy, home buyer education, advocacy and referrals programs for low-income families	\$3,500.00	12/15/2016
Hale Centre Theatre	For the following: \$250,000 as an additional grant toward construction of Hale Centre Theatre's new Performing Arts Complex in Sandy, Utah; \$10,220 as an additional grant for the new theatre complex, bringing our 2015 gift paid in stock (which was valued at \$1,239,780) to the intended grant level of \$1,250,000	\$260,220.00	12/16/2016
HawkWatch International	To support the program entitled "Teaching Raptor Biology Through the Seasons: Fall Migration, Winter Survival, and Spring Nesting"	\$5,000.00	10/27/2016
Healthy Environment Alliance of Utah	For general operating support of programs that educate and organize efforts to boost efficiency and clean Utah's air	\$10,000.00	12/16/2016
Heart & Soul	To support the musical performance series, <i>Songs for all Seasons</i> , in schools and care facilities <i>(2nd of 2 payments on \$25,000 grant)</i>	\$12,500.00	6/6/2016
Helper City	For general support of the Helper Arts and Music Festival to be held in August 2016	\$10,000.00	6/14/2016
Helping Hand Association, Inc./The Haven	To assist in supporting The Haven Residential Treatment Center and the Transitional Housing/Sober Living Program	\$60,000.00	11/10/2016
Holy Cross Ministries	To support the school readiness program, specifically for salary support	\$5,000.00	10/27/2016
Horizonte Instruction and Training Center	For continued support of the George S. and Dolores Doré Eccles First Generation College Student Scholarship program, providing college or vocational school scholarships to students of varying ages and ethnicity	\$60,000.00	11/10/2016
House of Hope	To support the day treatment services for children whose mothers attend the substance abuse programs in Salt Lake City and Provo	\$25,000.00	12/5/2016
Human Rights Education Center of Utah, The	For general operating programming support	\$6,500.00	12/5/2016
Humane Society of Utah	For a Signature Sponsorship of the 4th Annual "Wags to Wishes" Gala, to be held June 18, 2016	\$15,000.00	5/12/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
I.J. & Jeanne Wagner Jewish Community Center	To support the Jewish Arts Festival, to be held November 3-6, 2016	\$1,000.00	10/10/2016
Inclusion Center for Community and Justice	For the following: \$12,000 to support programs fostering respect between those of different races, religions and cultures, specifically for general support of youth leadership programs; \$5,000 for a sponsorship of the annual humanitarian awards event on March 31, 2016	\$17,000.00	02/23/2016
INN Between, The	For general operating support, specifically for capacity building and salary support	\$12,000.00	6/8/2016
Intermountain Research and Medical Foundation	For a sponsorship of the 2016 Legacy of Life Award event, to be held on April 7, 2016, honoring Dell Loy Hansen and William T. Sause, M.D.	\$10,000.00	2/5/2016
Intermountain Specialized Abuse Treatment Center	To support the center's Sexual Abuse/Family Violence Treatment Programs	\$7,500.00	11/9/2016
Intermountain Therapy Animals	For general operating support of the Animal Assisted Therapy Services: Health Care Therapy and Reading Education Assistance Dogs (R.E.A.D.)	\$14,000.00	12/16/2016
International Rescue Committee	For the following: \$75,000 for the extended case management for non-traditional refugee families; \$25,000 for the Utah Refugee Goat Program	\$100,000.00	11/9/2016
International Visitors Utah Council	To support the International Visitor Leadership Program, a professional exchange program	\$5,000.00	10/27/2016
Internet Keep Safe Coalition	To support the Wise Tech Choices, in partnership with both the Boy Scouts of America and the challenge grant from the Church of Jesus Christ of Latter-day Saints	\$15,000.00	12/16/2016
IVUmed	For the following: \$2,500 for Utah Fund for Traveling Nurses; \$2,500 for sponsorship of "Teach One Reach Many" event, to be held February 20, 2016	\$5,000.00	2/5/2016
Jazz Arts of the Mountainwest	For general support of the annual Salt Lake City International Jazz Festival and outreach programs	\$22,000.00	3/8/2016
Jewish Family Service	To support the Project EncourAge/Caregiver Connection Program, addressing the needs of older adults in Salt Lake, Summit and Wasatch Counties	\$22,000.00	6/6/2016
Journey of Hope, Inc.	For general operating support, specifically for case management programs, mentor training and oversight, community training, and client advocacy	\$10,000.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Junior Achievement of Utah	To support JA's K-12 In-class Whole School Program teaching economics, work-readiness, entrepreneurship and financial literacy skills, and is scheduled for payment as follows: \$200,000 An outright grant scheduled for payment in June 2016; \$50,000 for a 1:1 matching grant	\$200,000.00	6/6/2016
Junior Achievement of Utah	To support JA's K-12 In-class Whole School Program teaching economics, work-readiness, entrepreneurship and financial literacy skills. <i>Fulfills 1:1 matching grant</i>	\$50,000.00	8/4/2016
Junior League of Salt Lake City	For the following: \$15,000 for the CARE Fair 2016, providing low-income families the opportunity to receive physicals, immunizations, and dental/vision/hearing screenings; \$5,000 for Mid-Year Dental Fairs in 2016-17	\$20,000.00	6/16/2016
Kimball Art Center	To support the center's 2017 exhibitions	\$15,000.00	12/16/2016
Kostopulos Dream Foundation	To support year-round programs for people with disabilities and special needs at Camp Kostopulos	\$50,000.00	8/4/2016
KZMU Moab Public Radio	To support the Youth Rock Camp Moab, to be held during spring break, March 22-25, 2016	\$2,500.00	3/8/2016
Lake Bonneville Symphonic Society	To assist with the salaries for the artistic personnel	\$7,500.00	11/9/2016
Larry H. Miller Charities Inc.	For a Table Sponsorship to support "An Evening with the Utah Jazz," to be held March 15, 2016, benefiting Special Olympics Utah and other nonprofit organizations that benefit from the philanthropy of Larry H. Miller Charities	\$9,320.00	3/8/2016
Law Related Education Project	To support the peer court project, helping youth offenders and their parents (and/or guardian) understand their legal rights and responsibilities	\$6,500.00	6/6/2016
LDS Business College	To support the Single Parent Scholarship Program (\$50,000 grant to be paid over 2 years, 2nd payment to be made 12/2017)	\$25,000.00	12/16/2016
Legacy Music Alliance	To support the Adopt a School Music Program, specifically to assist in offering the program in rural Utah, with a focus on schools in Sanpete County and Central Utah	\$20,000.00	6/14/2016
Leonardo, The	To provide additional sponsorship support of "FLIGHT," one of your major new anchor exhibits at The Leonardo to be on display for the next three-to-five years	\$150,000.00	6/15/2016
Lighted Candle Society, The	To assist with costs to create a website library of LCS materials for individuals seeking therapeutic assistance to overcome addictions to pornography	\$5,000.00	6/16/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Loveland Living Planet Aquarium, The	For a two-year named sponsorship of the Clouded Leopards Exhibit within Expedition: Asia, the Aquarium's new 7,000 sq. ft. ecosystem exhibit to open in June 2016 <i>(1st of 2 payments on \$100,000 grant, 2nd payment 12/2017)</i>	\$50,000.00	12/15/2016
Lynnlyl Town	To assist in the town park improvements, specifically for playground equipment	\$9,000.00	11/8/2016
Make-A-Wish Foundation of Utah	For a "Hope Sponsorship" of the upcoming <i>Evening of Wishes Gala</i> fundraising event, to be held April 9, 2016, supporting wish-granting programs for children with life-threatening illnesses	\$15,000.00	2/5/2016
Maliheh Free Clinic	To support the clinic's Healthy Families Support Program, specifically assisting with diabetes treatment and education materials	\$30,000.00	12/16/2016
Manners Golden Rule Foundation	For general operating support of the anti-bullying programs, "Attention, Magic and the Golden Rule," developed by professional magician Steffan Soule	\$10,000.00	12/5/2016
Marriner S. Eccles Memorial Commission	To convert a loan to a grant to support the Marriner S. Eccles Memorial Statue Commission, specifically for the casting of two statues, one at the Utah State Capitol and one at the Marriner S. Eccles Federal Reserve Building in Washington, DC	\$70,693.94	2/11/2016
McKay-Dee Hospital Foundation	For an "Arezzo Entertainment Sponsorship" of the upcoming annual gala benefit event on September 29, 2016, honoring Thomas (Tim) D. Dee III, Dr. Juan Fuentes and Dorothy (Dottie) Vernieu	\$2,500.00	9/14/2016
Mentors International	For a Gold Sponsorship of the Mentors International 25th Anniversary Gala, to be November 3, 2016	\$20,000.00	10/10/2016
Midvale Arts Council	For general operating support of the 2016 arts and music programs	\$5,000.00	3/8/2016
Moab Music Festival	To support the 24th Moab Music Festival, to be held September 1-12, 2016, showcasing professional musicians in the unique landscapes of Southern Utah	\$20,000.00	6/14/2016
Moab Trails Alliance	For general operating support of Moab Art Trails	\$2,500.00	3/8/2016
Moab Valley Multicultural Center	For general operating support of the Crisis Resource and Referral Program, specifically for salary support	\$10,000.00	3/4/2016
Monroe City Corporation	To assist in funding a splash pad to be installed in the city's Mountain View Park <i>(1:1 matching gift, last dollar grant)</i>	\$30,000.00	6/15/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Mormon Tabernacle Choir	To assist in offering the outstanding array of choir performances throughout the coming year that enrich the lives of audiences here in Utah and throughout the world	\$75,000.00	12/15/2016
Morning Star Projects	To support the Native American Outreach program, specifically assisting individuals with mental health therapy	\$10,000.00	6/16/2016
Mosaic Inter-Faith Ministries	To support the "More Blue Sky Employment Center: Basics to Employment," specifically to assist with employment placement, insurance, rent, supplies and transportation	\$20,000.00	12/5/2016
Mountain Jubilee Chorus	For general operating support of the Chorus	\$5,000.00	3/8/2016
Mountain West Ballet	To support your productions of "Sleeping Beauty" and "The Nutcracker."	\$5,000.00	3/8/2016
Mountainland Foundation	To support the Home Delivered Meal Program serving elderly clients who are homebound	\$2,500.00	12/5/2016
Mountainlands Community Health Center	To assist in providing health care services for uninsured individuals and families in Utah County	\$27,000.00	6/8/2016
Mundi Project, The	To support the "Music is Key" program, specifically to help build capacity and hire new staff	\$8,000.00	6/6/2016
Murray City Corporation	To assist with construction costs for the Murray Park Amphitheater Remodeling	\$100,000.00	12/5/2016
Muscular Dystrophy Association	To support the 2016 MDA Summer Camp in Salt Lake City, a week-long outdoor adventure camp held at Camp Kostopulos, tailored for youth living with a neuromuscular disease	\$10,000.00	6/6/2016
Music Theatre West	To assist with costs for the theatre's production of "My Fair Lady"	\$10,000.00	12/5/2016
My Stuff Bags Foundation	To assist with the 2016 Utah My Stuff Bags project, providing satchels of personal items to Utah children from families who have become homeless or those rescued from abusive, methamphetamine infested homes	\$10,000.00	3/8/2016
National Ability Center	To support the following: \$45,000 for Adapted Equestrian programs for individuals with disabilities; \$10,000 for Sponsorship of "Saluting Our Hero's" luncheon event in November 2016	\$55,000.00	6/16/2016
National Alliance on Mental Illness (NAMI) Utah	To support the peer and family education programs, including the following: NAMI Family to Family, NAMI Basics, Progression, and BRIDGES	\$50,000.00	6/8/2016
National Center on Shaken Baby Syndrome	To support parent and professional focus groups to evaluate the "Period of PURPLE Crying Mobile App"	\$10,000.00	6/8/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
National Forest Foundation	To assist in restoring Mill Creek's native fish habitat, specifically to help reconstruct Mill Creek Trail east of Salt Lake City, Utah	\$25,000.00	6/8/2016
National Kidney Foundation of Utah & Idaho	To support the Patient Educational Scholarship Fund for students in Utah	\$20,000.00	10/31/2016
National Multiple Sclerosis Society, Utah-Southern Idaho Chapter	To support the following: \$10,000 for MVP Level Sponsorship of the 38th Annual "Dinner of Champions," to be held on September 27, 2016; \$5,000 for Patient education and symptom management programs	\$15,000.00	6/8/2016
National Park Foundation	For the following, as part of the National Park Service Centennial: \$265,000 for Every Kid in a Park; \$110,000 for children's outdoor education; \$275,000 for Ancestral Lands Conservation Corps programs in Utah; and \$350,000 to reopen the Emerald Pools Trail at Zion National Park (\$1,000,000 grant, \$385,000 to be paid in 2017)	\$615,000	12/20/2016
National Parks Conservation Association	To assist in protecting and building a sustainable future for Utah's National Parks and promoting their gateway communities	\$30,000.00	12/16/2016
Nature Conservancy in Idaho, The	To assist in funding the remaining costs of acquiring and protecting the 10,400-acre Rock Creek Ranch property north of Silver Creek in the Wood River Valley	\$200,000.00	12/16/2016
Neighborhood House Association	For the following in 2016-17: \$70,000 for Low-Income Children's Scholarship Program; \$30,000 for S.O.A.R. II Summer Program for Teens; \$5,000 for 2016 Tent Party fundraising event sponsorship	\$105,000.00	6/14/2016
Neighborhood Housing Services of Provo	To provide salary support for the Community Education Program, a five-part counseling program	\$15,000.00	6/16/2016
No More Victims	For general operating support of therapeutic treatment programs for children who are victims of a sexual offense	\$3,500.00	12/15/2016
NOVA Chamber Music Series	For general support of the 2016-17 season of chamber music performances	\$10,000.00	6/14/2016
Odyssey Dance Theatre	For general operating support of the Spring Repertory Season entitled <i>Shut Up and Dance</i> , specifically for performances of "The Prodigals" during March 9-19, 2016	\$17,500.00	2/8/2016
Odyssey House	For the following: \$40,000 for general operating support of the Parents with Children Program; \$10,000 for the Martindale Clinic, providing healthcare to uninsured individuals and families	\$50,000.00	11/10/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Ogden Dinosaur Park & Museum Foundation	To complete funding for a major new Spinosaurus Exhibit, to be located prominently along the riverbank within the George S. Eccles Dinosaur Park in Ogden, Utah	\$60,000.00	6/14/2016
Ogden Friends of Acoustic Music	For the following in 2016: \$5,000 for the 9th Annual Ogden Music Festival - June 3-5; \$5,000 for the 4th Annual Ogden Valley Roots & Blues Festival - Aug. 26-28	\$10,000.00	6/6/2016
Ogden Pioneer Heritage Foundation	For the following events during the Ogden Pioneer Days Celebration: \$15,000 to assist in providing prize money for winning contestants in eight rodeo events; \$25,000 to assist with costs of the Miss Rodeo Utah Queen Pageant	\$40,000.00	3/4/2016
Ogden Symphony Ballet Association	To support the concert to be held with the Utah Symphony on July 1, 2016, at Snowbasin, Utah	\$5,000.00	3/8/2016
Ogden-Weber Applied Technology College Foundation	To provide scholarships for students at the college during 2016-17	\$20,000.00	12/16/2016
Operation Underground Railroad	To support the Utah Anti-Trafficking and Victim Support Campaign	\$10,000.00	10/31/2016
Operation Walk Utah	To support orthopedic surgical missions for individuals in Utah suffering from severe arthritis	\$35,000.00	12/5/2016
Opportunity Foundation of America	To support EagleEyes manufacturing, distribution and training, to enrich the quality of life for children and adults with profound physical disabilities through the use of communication technology	\$15,000.00	6/1/2016
Orchestra of Southern Utah	For general operating support of the 2016-17 season of performances	\$7,000.00	10/27/2016
Orderville Town	To assist with costs associated in restoring the Mt. Carmel School - Old Rock Church.	\$35,811.00	12/15/2016
Park City Chamber Music Society	For general operating support of the 2016-17 season, including the following: Beethoven Festival's Park City Summer Season, Autumn Classics and Winter Classics; Spring Chamber Music Festival; Park City Film Music Festival; and the Summer Chamber Music camp	\$10,000.00	6/14/2016
Park City Performances	To support the Main Stage productions as well as those on the Theatre Main Stage	\$10,000.00	12/5/2016
Park City Performing Arts Foundation	To expand programming for two years in celebration of the 20th Anniversary of the George S. and Dolores Dore Eccles Center for the Performing Arts. <i>1st payment on \$150,000 grant. 2nd payment will be made 12/2017</i>	\$75,000.00	11/22/2016
Park City Summit County Arts Council	For general operating support	\$3,500.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Peace House	For general operating support, specifically to assist with salaries for case managers, shelter advocates, an outreach coordinator and outreach advocates	\$16,000.00	6/16/2016
People Helping People	To support the Employment Program helping low-income women break the cycle of poverty through classes, mentoring, coaching and networking	\$20,000.00	10/31/2016
People's Health Clinic	For general operating support to assist the clinic in sustaining healthcare for the uninsured	\$27,500.00	6/8/2016
Pete Suazo Business Center	To support your Business Education and Mentoring Program	\$12,000.00	10/31/2016
Plan-B Theatre Company	To support the company's world-premiere production of "Virtue" by Tim Slover, to be presented February 16-26, 2017	\$5,000.00	6/14/2016
Playworks Education Energized	To support programming at low-income elementary schools to help youth increase safe, meaningful play and physical activity, and to promote their healthy growth socially, emotionally, physically and academically	\$20,000.00	12/16/2016
Polizzi Foundation	For general operating support of the Polizzi Clinic, providing outpatient mental health care for low-income, uninsured children, adolescents and adults in Salt Lake County	\$15,000.00	12/16/2016
Prevent Child Abuse Utah	For general support of school-based child abuse prevention education programs	\$22,000.00	6/16/2016
Primary Children's Hospital/Intermountain Foundation	To support the creation of the Honorary Grandparents Fund, providing memorable experiences for critically ill patients and their families in partnership with the Ronald McDonald House of the Intermountain West	\$100,000.00	6/15/2016
Race Swami	For general support scholarships, enabling members of underrepresented groups in the community to participate in a quality swim program	\$20,000.00	12/5/2016
Rachel Covey Foundation, The	For continued support of scholarships enabling young women who suffer from depression or mental/emotional illnesses to attend the program	\$13,000.00	10/31/2016
Rape Recovery Center	For general support of the healing services for survivors of sexual violence *	\$25,000.00	12/5/2016
Repertory Dance Theatre	To support the 51st Anniversary Season of Performance, including the following: new commissions and re-staging of productions; productions for children and families; and outreach programs including art-in-education in Utah schools	\$52,000.00	6/14/2016
Right To Play	For general operating support of the Play for the Advancement of Quality Education (PAQE) program in Liberia	\$15,000.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Ririe-Woodbury Dance Foundation	For general support of the 2016-17 performance season	\$45,000.00	6/14/2016
Rising American Indian Nations Trust	To assist in funding a new year-round Equine Training Arena as part of the expansion of the Community Center in the Uintah Basin near the Ute Reservation	\$20,000.00	12/16/2016
Road Home, The	To support the Salt Lake Community Shelter and Community Winter Shelter programs that serve the Salt Lake Valley's homeless population	\$350,000.00	6/14/2016
Road Home, The	To assist in meeting the greatest needs of your organization and the many homeless individuals served - with care and compassion - each and every day	\$200,000.00	12/16/2016
Rocky Mountain Care Foundation	To assist with the "Charitable Care Initiative," helping low-income individuals with essential, critical healthcare costs	\$3,500.00	10/27/2016
Rocky Mountain Field Institute	To support the Donnelly Canyon Trail Network Improvement Project - Conservation and Protection of Indian Creek Canyon	\$5,000.00	6/6/2016
Rocky Mountain Innocence Center	For general operating support of programs assisting individuals living in Utah, Nevada or Wyoming who have been wrongly accused, or wrongly convicted, of crimes	\$20,000.00	12/16/2016
Ronald McDonald House Charities of the Intermountain Area	For the following: \$40,000 for the Presenting Sponsorship of the 2016 Spirit of the Children Gala, "Journey to Portugal," to be held April 23, 2016; \$10,000 for a 1:1 match of gifts pledged during the Gala's live auction for Helping Hands/Share-a-Night program	\$49,740.00	3/2/2016
Rural Housing Development Corporation	To assist 40 individuals or families in building their own homes in rural areas of central and southern Utah (1st payment on \$100,000 grant; 2nd payment scheduled for 6/2017)	\$50,000.00	6/14/2016
Salt Lake Acting Company	For general operating support of the 2016-17 season of productions and associated outreach efforts	\$25,000.00	6/14/2016
Salt Lake American	To support the following programs: "Refugee Services of Survival," and "Functional English and Life Skills Acquisition."	\$10,000.00	6/16/2016
Salt Lake Arts Council Foundation	To support the following in 2016: \$14,000 for Living Traditions Festival; \$10,000 for Twilight Concert Series	\$24,000.00	6/6/2016
Salt Lake City Bicycle Collective	To assist with the Combined Youth Programming (Bike School)	\$15,000.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Salt Lake City Redevelopment Agency	To provide the lead naming gift for the new Utah Performing Arts Center, to be named the George S. and Dolores Doré Eccles Theater (4th of 6 payments on \$15m grant)	\$2,000,000.00	7/15/2016
Salt Lake City School District/Dilworth Elementary	For support of its Performing Arts Program	\$8,000.00	5/26/2016
Salt Lake Community Action Program	To support the technology capacity building project, specifically to help purchase computers and printers for the Head Start and HEAT programs	\$12,000.00	6/6/2016
Salt Lake Community College	For a Trustee Sponsorship of the "Gail Miller Utah Leadership Cup" golf tournament on September 12, 2016, generating support for student scholarships at the college	\$25,000.00	7/21/2016
Salt Lake Donated Dental Services	For general operating support of your community dental project, specifically for preventative education and the restorative and pediatric programs	\$25,000.00	6/6/2016
Salt Lake Legal Aid Society	To support the following four programs: Domestic Violence Victim Assistance, Domestic Relations, Bridge-the-Gap, and the Self-Represented Litigant Family Law Clinic	\$60,000.00	6/16/2016
Salt Lake Men's Choir, The	To support the choir's fall concert entitled "A Really Good Choir Concert," to be held September 23 and 24, 2016, at the First Baptist Church in Salt Lake City	\$2,500.00	6/14/2016
Salt Lake Symphony Orchestra	For general support of the orchestra's 2016-17 concert season	\$9,000.00	11/9/2016
Salty Cricket Composers Collective	For general operating support of GraceNotes, an afterschool music education program	\$5,000.00	12/16/2016
Salvation Army, Ogden	For general support of the administrative costs and the following Community Center programs: Food Pantry, Community Breakfast Program, Social Services, the After-School Children's Program and Emergency Disaster Relief Program	\$25,000.00	6/6/2016
Salvation Army, Salt Lake Basin, The	To assist the following programs in 2017: Lend-A-Hand Utility Assistance, Food Pantry, Family Meals, and the After-School Children's Program	\$50,000.00	12/16/2016
Sandy Arts Guild	For general support of the 2016-17 productions, concerts, exhibits and activities supported by the guild	\$2,000.00	6/14/2016
Sandy Club - A Safe Place for Boys & Girls, The	To support the student employment program and Dick Adair Scholarship	\$10,000.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Sanpete County Fair Board	To assist in funding improvements to the Sanpete County Fairgrounds, including replacing the grandstand, expanding concessions and restrooms, and relocating the arena to be more centrally located on the property	\$150,000.00	12/16/2016
SB Dance	For general support of the recent work entitled "New Creation 2016," which premiered in June 2016 at the Rose Wagner Performing Arts Center	\$2,500.00	7/11/2016
School of Life Foundation	For 2016-17 general operating support of the High School Training program for students at risk of dropping out of school	\$6,000.00	10/27/2016
Scottish Rite Foundation of Utah	For general operating support of the Rite Care of Utah Ogden Children's Learning Center	\$16,000.00	12/16/2016
Senior Charity Care Foundation	For a Gold Sponsorship of the Hope Benefit gala, to be held in October 2016	\$5,000.00	6/8/2016
Sharing Place, The	For general support of the grief support groups for school-aged children and teens	\$18,000.00	6/6/2016
Silver Reef Foundation	To assist with costs associated in stabilizing and preserving the structural ruins of the late 19th century town of Silver Reef, in Washington County, Utah	\$5,000.00	6/8/2016
Society for Preservation and Propagation of Eastern Arts	For general support of the education and performance programs in schools for the 2016-17 year	\$3,000.00	10/27/2016
South Jordan City	To assist with building costs for a new inclusive playground in South Jordan for children of all mental and physical abilities	\$15,000.00	10/31/2016
South Valley Sanctuary	To support your Community Resource Centers	\$12,000.00	6/16/2016
Southern Utah University	For the following in 2016-17: \$45,000 for George S. and Dolores Doré Eccles Scholarships; \$30,000 for George S. and Dolores Doré Eccles Visiting Scholars Program	\$75,000.00	6/6/2016
Southern Utah University, Utah Shakespeare Festival	For a Diamond Sponsorship of the Utah Shakespeare Festival's gala event on February 20, 2016, honoring Fred C. Adams	\$49,487.00	1/18/2016
Southern Utah University, Utah Shakespeare Festival	For the 2016 Season Sponsorship of the Utah Shakespeare Festival, supporting all eight productions from June 27 through October 22, 2016	\$100,000.00	6/6/2016
Southern Utah University, Utah Shakespeare Festival	A special, one-time grant in support of the 2016 Festival Season, specifically to help reduce the projected operating budget deficit for 2016	\$60,000.00	12/2/2016
Southwest Symphony Orchestra	To support the "Lamb of God" Easter Concert to be held in April 2017	\$2,000.00	12/16/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Special Olympics Utah	For general support, specifically for strategic enhancements serving Special Olympics Utah	\$30,000.00	11/10/2016
SPLORE	For a Trailblazer Sponsorship of the 2016 "Get Into the River" Festival on May 12 and 14, 2016, bringing together public and private entities in collaboration to help conserve, protect, restore and celebrate the Jordan River Parkway	\$5,000.00	3/2/2016
SPLORE	For the following: \$10,000 for Scholarships enabling children and adults with disabilities to participate in outdoor recreation; \$5,000 for Sponsorship of the 2016 Adventure Fund Raising Breakfast, to be held September 15, 2016	\$15,000.00	6/16/2016
Spy Hop Productions	To support Spy Hop's Youth Documentary Arts Program including the following: Reel Stories, PitchNic Documentary, Watch This! And Sending Messages	\$25,000.00	11/10/2016
St. Anne's Center	For general operating support	\$35,000.00	6/6/2016
St. George Children's Museum	To assist with costs to build a new Prehistoric Exhibit at the museum	\$7,500.00	6/14/2016
St. Martha's Baby Project	To assist in providing materials needed to make baby layettes for low-income mothers	\$12,000.00	10/31/2016
Success in Education Foundation	To continue the "Road to Success" reading program for students at the following five elementary schools in Sanpete County, Utah: Fairview, Fountain Green, Manti, Mt. Pleasant and Spring City	\$15,000.00	12/5/2016
Sudden Arrhythmia Death Syndromes Foundation	For general operating support of the awareness, medical education and family support programs in the Intermountain West	\$3,000.00	12/16/2016
Summerfest Arts Faire	To support the three-days of faire activities (specifically the Family Art yard), to be held June 16-18, 2016, in Logan, Utah	\$4,000.00	3/8/2016
Summit Land Conservancy	To support the Weber River Watershed Initiative 2016, preserving 130 acres of ranchland along the Weber River in Wanship/Hoytsville and Henefer, Utah, adjacent to currently protected properties	\$30,000.00	11/9/2016
Sundance Institute	For sponsorships of the 2017 Sundance Film Festival as follows: \$50,000 for Major Community Supporter of Community and Student Programs; \$50,000 for Presenting Supporter of "An Artist at the Table," to be held January 19, 2017	\$100,000.00	11/9/2016
Teens ACT	To support the College and Career Readiness Program, serving students attending Provo High School, Independence High School and Timpanogos Elementary School	\$5,000.00	10/27/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Thanksgiving Point Institute, Inc.	For additional support in creating a new, 33,000 sq. ft. Butterfly Biosphere life science center at Thanksgiving Point, which includes remodeling an existing building from the retail store and adding a 10,000 sq. ft. greenhouse/raintorest	\$125,000.00	12/16/2016
Therapy Animals of Utah	For operating support of the programs providing the therapeutic warmth and love of animals to patients in healthcare facilities	\$5,000.00	6/8/2016
This is the Place Foundation	To support This is the Place Heritage Park programming and operations	\$100,000.00	6/6/2016
Timpanogos Symphony Orchestra	For general operating support of the orchestra's 2016-17 season of performances	\$5,000.00	10/27/2016
Treehouse Children's Museum	To support your "Roots and Wings" initiative in celebration of the Museum's 25th birthday in 2017, to be specifically allocated as follows: \$50,000 for design and construction of a new "Walk in the Woods" Exhibit; \$30,000 for new programming, including 25th Birthday storybook celebrations and a new language/vocabulary brochure for parents of toddlers; \$20,000 for upgrades to the building and facilities; \$20,000 for sponsored memberships for youth enrolled in Head Start; \$5,000 for 2016 Gala sponsorship	\$125,000.00	6/8/2016
TreeUtah	To support the community tree-planting and ecological restoration programs	\$17,500.00	10/31/2016
Trust for Public Land, The	To support the Bonneville Shoreline Trail Program	\$25,000.00	6/8/2016
Tuacahn Center for the Arts	To support Tuacahn's 2016 <i>Broadway in the Desert</i> productions, specifically for sponsorship of "Peter Pan."	\$30,000.00	3/8/2016
Turn Community Services	For the Supported Employment Program for persons with disabilities	\$16,000.00	3/8/2016
Ulster Project - Utah	To support the 2016 Ulster Project in Utah, specifically to assist in funding a river trip for the participating teens	\$4,000.00	3/9/2016
Union Station Foundation	To support the Heritage Festival at Union Station, to be held on May 14, 2016, in conjunction with National Train Day and Utah State Archaeology and Preservation Month	\$10,000.00	3/7/2016
United States Catholic Conference/Cathedral of the Madeleine	To support the 23rd Annual Eccles Organ Festival, held at Salt Lake City's Cathedral of the Madeleine	\$12,000.00	10/25/2016
United States Ski Team Foundation	To assist in providing scholarships that enable current, injured or retired members of the U.S. Ski Team to pursue their educations at Utah colleges or universities	\$25,000.00	12/16/2016
United Way of Central and Southern Utah	To support the following: \$7,000 for the South Franklin Community Center; \$3,000 for Grandfamilies of Utah County	\$10,000.00	6/16/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
United Way of Eastern Utah	To support the "LIVE. LOVE. LOCAL." cancer assistance program	\$3,500.00	6/16/2016
University of Utah - Alumni Association	For a Presenting Sponsorship of "Founders Day 2016 - A Celebration of Innovation," to be held March 3, 2016, at Little America Hotel	\$4,556.00	2/11/2016
University of Utah - David Eccles School of Business	For a Platinum Sponsorship of this year's Hall of Fame event, to be held on April 7, 2016, honoring Roger Boyer of the Boyer Company	\$4,760.00	2/29/2016
University of Utah - J. Willard Marriott Library	To support the library's work in Special Collections, specifically for Marriner S. Eccles Library Collection and curatorial duties	\$25,000.00	12/16/2016
University of Utah - Natural History Museum of Utah (NHMU)	For a Bronze Sponsorship of the NHMU's Summer Gala to be held on Thursday, June 23, 2016	\$8,810.00	6/6/2016
University of Utah - Pioneer Theatre Company	For an Underwriter Sponsorship of the upcoming <i>Bravo! Award</i> Gala on May 6, 2016, honoring the Richard K. and Shirley S. Hemingway Foundation	\$9,592.00	3/3/2016
University of Utah - Red Butte Garden	For a sponsorship of the Garden's 2016 Summer Concert Series, which generates support for operations, outreach and conservation programs	\$17,486.00	6/6/2016
University of Utah - School of Music	For a Maestro Level Sponsorship of the school's 16th annual Camerata Awards Gala, to be held November 4, 2016, honoring James and Nanette Michie and the late Professor Lowell Durham	\$8,000.00	10/6/2016
Utah AIDS Foundation	To support the HIV prevention education programs (2nd of 2 payments on \$28,000 grant)	\$14,000.00	6/6/2016
Utah Animal Adoption Center	For general support of the Animal Medical Health Fund	\$15,000.00	12/5/2016
Utah Anti-Bullying Coalition	For general operating support of the anti-bullying programs, tailored specifically for individual public schools in Utah	\$20,000.00	3/9/2016
Utah Anti-Bullying Coalition	For a Gold Sponsorship of the coalition's inaugural "Anti-Bullying Rally and Leadership Event," to be held Wednesday, November 16, 2016, at Vivint Smart Home Arena	\$10,000.00	11/10/2016
Utah Arts and Cultural Coalition	To support the www.NowPlayingUtah.com website	\$12,500.00	10/31/2016
Utah Arts Festival Foundation	To support this year's Utah Arts Festival, to be held in Salt Lake City from June 23-26, 2016	\$15,000.00	6/6/2016
Utah Baroque Ensemble	To support the ensemble's 2016-17 concert season of performances	\$2,500.00	6/14/2016
Utah Chamber Artists	For general operating support of the 2016-17 concert season	\$10,000.00	12/5/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Utah Clean Air Partnership Inc. (UCAIR)	For general operating support, specifically to assist in funding the salary of a program director/accountant	\$20,000.00	12/5/2016
Utah Clean Energy Alliance	For general operating support of the new program entitled "U Drive Electric"	\$6,000.00	6/6/2016
Utah Coalition Against Pornography	For a sponsorship of the annual conference entitled "Protecting Children and Families from Pornography: Stronger Together," to be held on March 12, 2016, at the Salt Palace Convention Center in Salt Lake City	\$10,000.00	2/11/2016
Utah Council of the Blind	To support transportation programs, discounted taxi cab service and driver/guide services for the visually impaired	\$28,000.00	6/16/2016
Utah Cultural Alliance	To support the campaign to build public awareness, specifically for two projects; "Economic Impact Data" and "Creative Businesses"	\$5,000.00	10/27/2016
Utah Cultural Celebration Center Foundation	To support the Wasatch International Food Festival, to be held August 19-20, 2016, specifically for musical and performing artist fees	\$4,000.00	6/16/2016
Utah Debate Commission	For general operating support, specifically to assist with the costs to produce and air the 2016 congressional, gubernatorial and key primary debates	\$25,000.00	3/9/2016
Utah Dispute Resolution	For general operating support of mediation services for low-income Utahns at the Community Mediation Centers in Salt Lake City and Ogden	\$25,000.00	12/5/2016
Utah Film Center	To support the following in 2017: \$20,000 Through the Lens Screening Series; \$15,000 Tumbleweeds Film Festival; \$15,000 Education Programs	\$50,000.00	12/16/2016
Utah Film Center	For a sponsorship of the upcoming fundraising event entitled "We Didn't Start the Fire," to be held June 25, 2016	\$10,000.00	5/23/2016
Utah Food Bank	To support the Emergency Food Assistance Program	\$200,000.00	6/14/2016
Utah Food Bank	To assist in meeting the greatest needs of the organization and those served	\$150,000.00	12/16/2016
Utah Foster Care Foundation	For a sponsorship of the upcoming "Hearts of Gold" fundraising luncheon, to be held April 28, 2016	\$7,500.00	2/5/2016
Utah Foundation	To support the 2016 Utah Priorities Project, fostering non-partisan exploration of the issues addressing our state	\$25,000.00	6/6/2016
Utah Health & Human Rights Project	To support the program providing assistance to survivors of torture who are living in Utah	\$35,000.00	12/5/2016
Utah Health Policy Project	To support Coverage to Care in Utah	\$3,500.00	10/27/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Utah Hemophilia Foundation	To support Camp Valor, a summer camp for youth with hemophilia or other blood disorders, and their siblings	\$1,500.00	3/9/2016
Utah Heritage Foundation	For the following: \$20,000 for Rural Communities Technical Assistance; \$5,000 for Art + Architecture Mobile App Tour Development	\$25,000.00	6/8/2016
Utah Heritage Foundation	\$45,000 for a <i>1:1 matching grant</i> as a lead gift for Utah Heritage Foundation's 50th Anniversary Campaign	\$45,000.00	12/16/2016
Utah Hispanic Dance Alliance, Inc.	To support the 17th Annual Latin American Dance Spectacular in 2016	\$5,000.00	6/14/2016
Utah Humanities Council	Designated as follows: \$15,000 for Museum on Main Street - The Way We Worked; \$10,000 for the 19th Annual Utah Humanities Book Festival, to be held September 13 to October 31, 2016	\$25,000.00	10/6/2016
Utah Job Opportunities Foundation	For a sponsorship (Major Sponsor level) for the upcoming "Giant in Our City" Gala on April 12, 2016, honoring Ron Jibson	\$9,292.00	3/1/2016
Utah Legal Services, Inc.	To provide salary support for the Legal Assistance for Victims of Abuse Program, providing legal counseling for victims of domestic violence throughout Utah	\$40,000.00	6/6/2016
Utah Lyric Opera Society	To support the concert entitled "Carmen: from Movies to Malls," a concert version of the Bizet opera with the Utah Valley Symphony	\$2,500.00	4/7/2016
Utah Museum of Contemporary Art	For the following: \$25,000 for Lead Sponsorship of an exhibition in the Main Gallery or Street Gallery; \$10,000 for Sponsorship for UMOCA's Gala on June 4, 2016; \$5,000 for General operating support	\$40,000.00	3/28/2016
Utah Nonprofits Association	To support the new Nonprofit Organizational Credential Program	\$6,000.00	3/9/2016
Utah Nonprofits Association	For a "Spirit of Giving" sponsorship at this year's Utah Philanthropy Day event, to be held November 17, 2016	\$3,500.00	10/25/2016
Utah Partners for Health	To support the programs providing mobile medical or eye care services to the underserved in the Salt Lake Valley	\$10,000.00	6/8/2016
Utah Performing Arts Center	The George S. and Dolores Doré Eccles Theater Grand Opening	\$48,003.00	11/3/2016
Utah Rivers Conservation Council	To support the council's "Save Something!" education and outreach campaign, designed to engage Utahns in reducing water use through hands-on solutions in their communities	\$10,000.00	10/31/2016
Utah Sports Commission	For a sponsorship of the 5th Annual Governor's "State of Sport" Awards Dinner to be held on Tuesday, May 10, 2016, at Vivint Smart Home Area, honoring individual and team achievements in Utah sports throughout the past year	\$1,550.00	4/7/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Utah Sports Hall of Fame Foundation	To support the 2016 Spring Honors and Awards Banquet, honoring Doug Berry, Bruce Bitner, Hal Hale, Ray Jensen, Rand Rasmussen, Stan Young, Gary Stevens, Thomas Kenyon Welch and Debra Willardson, to be held March 29, 2016	\$500.00	3/25/2016
Utah State Hospital	For general support of the "Forgotten Patient" Christmas Project	\$5,000.00	10/6/2016
Utah State University	To support the facilities expansion and renovation of the college, including its Chase Fine Arts Center and Nora Eccles Museum of Art. (\$1,000,000 grant to be paid over two years; 11/2016 and 12/2017)	\$500,000.00	11/9/2016
Utah Summer Games Foundation	For sponsorship of the Opening Ceremonies of the Utah Summer Games, to be held June 9, 2016, at the Eccles Coliseum of the Southern Utah University Campus	\$18,000.00	6/6/2016
Utah Support Advocates for Recovery Awareness	To support the Telephone Recovery Support Program, providing supportive weekly phone calls for individuals recovering from addiction	\$1,500.00	3/9/2016
Utah Symphony Utah Opera	To provide additional support for the Utah Symphony's 75th Anniversary Season as the "75th Anniversary Signature Sponsor" in association with all special projects and programs during the season and beyond (<i>1st matching grant; 2nd payment on \$1,000,000 grant, 1st payment made 12/2015</i>)	\$500,000.00	6/30/2016
Utah Theatre Festival Corporation	To support the 2016 summer season of the Neil Simon Theatre Festival, including salary support for an executive producer and for marketing support of a winter season	\$10,000.00	6/14/2016
Utah Tibetan Association	To assist with payment of the outstanding mortgage on the association's new Utah Tibetan Community Center	\$50,000.00	12/7/2016
Utah Wildlife and Conservation Foundation	To assist in building a new Education and Community Center at the Robert N. Hasenyager Great Salt Lake Nature Center on Farmington Bay	\$400,000.00	12/16/2016
Utah Women's Walk	For general support of "Utah Women's Walk," honoring notable Utah women who have made significant contributions to life in the state during the past 160 years	\$10,000.00	11/9/2016
Utah Youth Symphony Association	To support the symphony's World Premiere Concert entitled "One Person Can Make A Difference," to be held in the Salt Lake Tabernacle on January 27, 2017, in commemoration of a Holocaust rescuer	\$10,000.00	6/14/2016
Utah Youth Village	For the following serving troubled children in 2016-17: \$140,000 for Smarter Parenting; \$10,000 for the Joyce Graham Beautification Fund	\$150,000.00	6/14/2016
Utah Zoological Society/Utah's Hogle Zoo	For a "Featured Sponsorship" of the upcoming Zoo Rendezvous fundraising event entitled "Be A Super Hero, Save Our Big Six!", to be held September 15, 2016	\$6,000.00	6/16/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Utahns Against Hunger	To help increase Utah's participation in the National School Breakfast Program, and to enroll more older Utahns in the Supplemental Nutrition Assistance Program	\$10,000.00	12/5/2016
Valley Mental Health	To support the adult services, specifically for salary support	\$35,000.00	6/8/2016
Vietnamese Volunteer Youth Association	For general support of youth enrichment programs for children of Vietnamese refugees and immigrants	\$15,000.00	10/31/2016
Visual Art Institute	For the following: \$10,000 for general programs support including outreach, low-income student scholarships and gallery support; \$5,000 for sponsorship of the Institute's Annual Gala, to be held March 5, 2016	\$15,000.00	2/5/2016
Volunteers of America, Utah	To assist in meeting the operating costs of the new Homeless Youth Resource Center: \$100,000 Homeless Youth Resource Center; \$30,000 Homeless Outreach Program; \$30,000 Domestic Violence Program	\$160,000.00	12/16/2016
Wasatch Academy	To provide scholarship support for students from Utah to attend Wasatch Academy	\$25,000.00	3/9/2016
Wasatch Adaptive Sports	To support "Project Active," serving stroke survivors and individuals with amputations	\$12,000.00	10/31/2016
Wasatch Community Gardens	To support the following: \$15,000 for Youth Garden Club classes and School Field Trips; \$5,000 for the Salt Lake City School Garden Program	\$20,000.00	10/31/2016
Wasatch Forensic Nurses	To support the programs assisting victims of rape and sexual assault by providing compassionate care and professional, timely collection of forensic medical evidence	\$15,000.00	6/6/2016
Wasatch Homeless Health Care, Inc.	To provide operating support for the Fourth Street Clinic in 2017 by matching - on a 1:1 basis - funds raised during the upcoming "Give One Raise Two" public fundraising campaign, taking place December 1 - 10, 2016	\$75,000.00	12/16/2016
Wasatch Western Heritage, Inc.	To support the Heber Valley Western Music & Cowboy Poetry Gathering Community and Educational Outreach Program, to be held October 26-30, 2016	\$17,500.00	10/6/2016
Wayne County	To support Phase I of the Connector Bike Path, creating a safe bicycle and pedestrian path in the area of Torrey, Utah	\$15,000.00	6/6/2016
Weber County/Peery's Egyptian Theatre	To support the "Kids Act Up!" summer workshop	\$7,000.00	12/16/2016
Weber State University	For support of the George S. and Dolores Doré Eccles Honors Faculty Fellows (2nd of 3 payments on \$90,000 grant over 3 years)	\$30,000.00	12/15/2016
West Ridge Academy	To support the following: \$150,000 Youth Mental Health Services; \$30,000 Youth Treatment Home Renovations	\$180,000.00	12/16/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Western Legends Round-Up	For general operating support of the 2016 Western Legends Round-Up to be held August 25-27, in Kanab, Utah, specifically to assist with costs for the Western Art Street Fair and Film Festival	\$7,500.00	6/14/2016
Whittier Community Center	To assist in replacing or restoring the windows in the historic 1908 Whittier School	\$25,000.00	6/15/2016
Wild Utah Project	For general operating support of your programs that help ensure the future health and vitality of Utah's open spaces and natural lands	\$5,500.00	6/8/2016
Women of the World	To support the Self-Sufficiency Program, helping empower women to create opportunities for themselves, their families and their communities	\$10,000.00	6/16/2016
Women's Ski Jumping USA	A two-part grant designated as follows: \$15,000 for general support; \$15,000 a 1:1 matching grant to support "Jump to 2018 and Beyond." Required to raise \$15,000 by April 30, 2017	\$15,000.00	11/10/2016
Work Activity Center	To support the Leslie Avenue four-plex, specifically for facility improvement projects	\$50,000.00	12/5/2016
World Senior Games	Designated to be the Named Title Sponsor of the Health Screenings Program as part of the Huntsman World Senior Games to be held in St. George, Utah, October 3-15, 2016	\$25,000.00	6/16/2016
Ya'at'eeh Keshmish, Inc./Navajo Santa	To support the Navajo Santa core programs, including Navajo Santa Goes to School, Navajo Santa Family Delivery and other outreach programs	\$25,000.00	11/10/2016
YCC Family Crisis Center	For general operating support of the programs serving at-risk individuals and families	\$65,000.00	11/9/2016
Youth Driving for Values	For general operating support of you organization, specifically to assist in hiring a Program Director	\$24,000.00	6/16/2016
Youth Futures	For general operating support of the Youth Futures Shelter Home	\$10,000.00	10/31/2016
Youth Garden Project	For general operating support of the garden's fall and winter programs	\$9,000.00	11/9/2016
Youthline	To support the following: \$18,000 for Utah Young Humanitarian Award; \$2,000 for Renovation of the Utah Local Service Directory Tracking System website	\$20,000.00	10/31/2016
YMCA of Northern Utah	To support the following in 2017: \$40,000 for YMCA Before- and After-school programs; \$10,000 for YMCA Preschool Program; \$5,000 for YMCA Camp Roger	\$55,000.00	12/5/2016
YWCA Utah	For the following: \$95,000 for General Operating Support; \$25,000 for Sponsorship of 2016 Leader Luncheon Keynote Speaker	\$120,000.00	6/6/2016

2016 CONTRIBUTIONS - PAID

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Zambia's Scholarship Fund	To support Phase II of the program providing micro-loans for aspiring entrepreneurs in Zambia	\$15,000.00	10/31/2016
	2016 CASH CONTRIBUTIONS:	\$17,317,465.94	

**2016 CONTRIBUTIONS
PAID BY STOCK**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	PAYMENT DATE
Ballet West	To support Ballet West's <i>Foundation for the Future Campaign</i> , specifically to fund the new production of William Christensen's "The Nutcracker" (2nd of 2 payments on a \$2,000,000 grant; 1st payment was made 12/2015)	\$1,002,023.94	12/14/2016
Nature Conservancy of Utah	To support "Our World, Our Utah - A Campaign for Utah's Future," the conservancy's \$53 million, four-year public/private campaign to address conservation challenges and ensure a sustainable future (2nd of 4 payments on \$4,000,000 grant, 2015 - 2018)	\$1,002,023.94	12/15/2016
University of Utah	To fulfill scheduled payments on our existing pledges or to assist projects forthcoming at the University	\$4,232,500.01	12/20/2016
Utah Symphony Utah Opera	To provide annual Season Sponsorship support for the USUO performance seasons in 2016-17 and 2017-18 (1st payment on \$2,000,000 grant; 2nd payment 12/2017)	\$1,002,023.94	12/15/2016
2016 CONTRIBUTIONS PAID BY STOCK:		\$7,238,571.83	

**2017 CONTRIBUTIONS -
TO BE PAID**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	DATE	NOTES
Artspace, Inc.	To support construction of Artspace Greenery (10,000 sq. ft.), a new commercial development in SLC's Granary District <i>(to be paid upon ground breaking)</i>	\$150,000	3/2017	-
Ballet West	To fund live orchestral accompaniment for Ballet West performances in 2016-17 and 2017-18 <i>(2nd and final payment on \$1,000,000 grant)</i>	\$500,000	6/2017	
Big Brothers/Big Sisters of Utah, Inc.	As a special, one-time grant to help launch and sustain the new "Mentor 2.0" Program <i>(4th & final payment on \$100,000 grant over 4 years, 2014 - 2017)</i>	\$25,000	6/2017	
Catholic Community Services	For the 2017 CCS Awards Dinner	\$15,000	8/2017	
Cluff House, Inc., The	To support preservation and restoration of The Cluff House near Coalville, Utah, an historic, 1912 one-room church - formerly the Cluff Ward LDS Chapel - that has been unoccupied for 60 years <i>(last dollar grant). Deadline July 1, 2017 to raise required funds.</i>	\$50,000	12/2017	Last \$
Columbia Business School	For continued support of the George S. Eccles Prize for Excellence in Economic Writing and Speaker Forum in Economics 2017 - 2021. <i>\$250,000 grant to be paid over 5 years</i>	\$50,000	12/2017	
Dixie Applied Technology College	To assist in constructing a permanent campus facility in St. George, Utah <i>(last dollar grant) Deadline to raise required funds is Nov 15, 2016.</i>	\$250,000	3/2017	Last \$
Envision Utah	For General Project Support (\$500,000 grant to be paid over 2 years; 2:1 matching grant; deadlines 11/15/2017 and 11/15/2018 to raise required funds)	\$250,000	12/2017	2:1 matching
Envision Utah	To implement the "Your Utah, Your Future" Education Initiatives (2nd of 5 payments towards a \$250,000 grant; subsequent payments to be made 2018 - 2020)	\$50,000	6/2017	
Friends of Historic Spring City	To help complete the final, "finish-out" phase of the renovation of the historic, 1899 Spring City School by assisting with repayment of a 2016 CIB loan. <i>Last dollar grant. Deadline to raise funds is June 30, 2017</i>	\$100,000	6/2017	Last \$
Friends of the Mendon Library	To help provide books, materials, resources and furnishings for the Mendon City Library, to be located in the new Mendon City Hall and Library building at 15 N. Main Street <i>(deadline to raise funds is 6/30/2017)</i>	\$75,000	06/2017	Last \$
Habitat for Humanity of Salt Lake Valley	To support the "Field of Dreams" campaign to revitalize a blighted neighborhood in Kearns, Utah, specifically to sponsor construction of two of the 20 planned energy-efficient homes on an abandoned baseball field. <i>(2nd and final payment on \$170,000 grant)</i>	\$85,000	9/2017	

**2017 CONTRIBUTIONS -
TO BE PAID**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	DATE	NOTES
LDS Business College	To support the Single Parent Scholarship Program (\$50,000 grant to be paid over 2 years, 1st payment 12/2016)	\$25,000.00	12/2017	
Loveland Living Planet Aquarium, The	For a two-year named sponsorship of the Clouded Leopards Exhibit within Expedition: Asia, the Aquarium's new 7,000 sq. ft. ecosystem exhibit to open in June 2016 (2nd and final payment on \$100,000 grant)	\$50,000	12/2017	
Mesa, The	To assist in funding The Mesa Retreat Center for the Arts and Humanities on 29 acres in Springdale, Utah, specifically toward the costs of infrastructure and construction of the first building (duplex) on the property. Last dollar grant. Deadline to raise funds is June 30, 2017	\$225,000	6/2017	Last \$
National Park Foundation	For the following, as part of the National Park Service Centennial: \$265,000 for Every Kid in a Park; \$110,000 for children's outdoor education; \$275,000 for Ancestral Lands Conservation Corps programs in Utah; and \$350,000 to reopen the Emerald Pools Trail at Zion National Park (\$1,000,000 grant, \$615,000 paid in 2016)	\$385,000	12/2017	
Nature Conservancy of Utah	To support "Our World, Our Utah - A Campaign for Utah's Future," the conservancy's \$53 million, four-year public/private campaign to address conservation challenges and ensure a sustainable future (3rd of 4 payments on \$4,000,000 grant, 2015 - 2018)	\$1,000,000	12/1/2017	
Ogden Pioneer Heritage Foundation	To support the Ogden Pioneer Stadium North Side Seating Project (demolition and new construction of the north grandstands at the Ogden Rodeo Area, located at 668 17th Street). Requirement: must raise \$652,200 by 12/1/2016.	\$300,000	3/1/2017	Last \$
Park City Performing Arts Foundation	To expand programming for two years in celebration of the 20th Anniversary of the George S. and Dolores Dore Eccles Center for the Performing Arts. 2nd and final payment on \$150,000 grant	\$75,000	12/1/2017	
Peace House	To support the Peace House Thrive Campaign for a new community campus (37,000 sq. ft.), expanding the emergency shelter and offering transitional housing and support services for victims of domestic abuse in Summit and Wasatch counties. Deadline to raise the required funds in December 1, 2017	\$250,000	12/1/2017	Last \$
PRATT Coalition Board	To assist in Completing funding for the Segó Lily Plaza at Sugar House Park, including its public art piece, "Segó Lily". Last dollar grant. \$267,255 to be raised by 12/1/2017	\$100,000	12/2017	Last \$

**2017 CONTRIBUTIONS -
TO BE PAID**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	DATE	NOTES
Rachel Covey Foundation, The	To support the "Hope Changes Everything" Capital Campaign to fund a permanent, Worldwide Equestrian Headquarters to be located on 130 acres in Alpine, Utah. <i>Last dollar grant. \$1,907,654 to be raised by 11/1/2017</i>	\$150,000	11/2017	Last \$
Rural Housing Development Corporation	To assist 40 individuals or families in building their own homes in rural areas of central and southern Utah (2nd and final payment on \$100,000 grant issued 6/2016)	\$50,000	6/2017	
Salt Lake City Redevelopment Agency	To provide the lead naming gift for the new Utah Performing Arts Center, to be named the George S. and Dolores Doré Eccles Theater (5th of 6 payments on \$15m grant)	\$2,000,000	7/2017	
Smithfield City	To assist in funding a new Central Park Splash and Skate Park for the community. (Last dollar grant. 4/30/2017 deadline to raise funds)	\$15,000	5/2017	
Snow College	To provide the lead naming gift for construction of the Robert M. and Joyce S. Graham Science Building on the campus in Ephraim, Utah (2nd and final payment on \$1,500,000 grant; \$1,000,000 paid in 12/2015)	\$500,000	6/2017	
Utah State University	To assist in funding the new Center for Clinical Excellence, specifically for its Applied Neuroscience Clinic (3rd and final payment on \$1,500,000 grant; 1st payment made 6/2015; 2nd payment prepaid 12/2015)	\$500,000	6/2017	
Utah State University	To support the facilities expansion and renovation of the college, including its Chase Fine Arts Center and Nora Eccles Museum of Art. (\$1,000,000 grant to be paid over two years; 11/2016 and 12/2017)	\$500,000	12/2017	
Utah Symphony Utah Opera	To provide annual Season Sponsorship support for the USUO performance seasons in 2016-17 and 2017-18 (2nd payment on \$2,000,000 grant)	\$1,000,000	12/2017	
Weber State University	For support of the George S. and Dolores Doré Eccles Honors Faculty Fellows (3rd and final payment on \$90,000 grant over 3 years)	\$30,000	12/2017	
Westminster College	For continued support of the George S. and Dolores Doré Eccles Scholarships, providing 25 new four-year scholarships to be awarded annually in the 2017-18, 2018-19 and 2019-20 academic years	\$200,000	8/2017	
Women's Ski Jumping USA	A two-part grant designated as follows: \$15,000 for general support (paid 11/2016); \$15,000 for a 1:1 matching grant to support "Jump to 2018 and Beyond." Required to raise \$15,000 by April 30, 2017	\$15,000	4/2017	1:1 Match
2017 CONTRIBUTIONS TO BE PAID:		\$8,970,000		

**2018 CONTRIBUTIONS -
TO BE PAID**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	DATE	NOTES
Christian Center of Park City	To support the center's Capital Campaign Building Fund to acquire and remodel the building at 1283 Deer Valley Drive. \$500,000 grant. First payment of \$250,000 was made 11/2016. Final payment to be made upon completion of construction	\$250,000.00	11/2018	
Columbia Business School	For continued support of the George S. Eccles Prize for Excellence in Economic Writing and Speaker Forum in Economics 2017 - 2021. \$250,000 grant to be paid over 5 years	\$50,000	12/2018	
Envision Utah	To implement the "Your Utah, Your Future" Education Initiatives (3rd of 5 payments towards a \$250,000 grant; subsequent payments to be made 2019 & 2020)	\$50,000	6/2018	
Envision Utah	For General Project Support (\$500,000 grant to be paid over 2 years; 2:1 matching grant; deadlines 11/15/2017 and 11/15/2018 to raise required funds)	\$250,000	12/2018	2:1 matching
Nature Conservancy of Utah	To support "Our World, Our Utah - A Campaign for Utah's Future," the conservancy's \$53 million, four-year public/private campaign to address conservation challenges and ensure a sustainable future (4th and final payment on \$4,000,000 grant, 2015 - 2018)	\$1,000,000	12/2018	
Salt Lake City Redevelopment Agency	To provide the lead naming gift for the new Utah Performing Arts Center, to be named the George S. and Dolores Doré Eccles Theater (6th and final payment on \$15m grant)	\$2,000,000	7/2018	
Westminster College	For continued support of the George S. and Dolores Dore Eccles Scholarships, providing 25 new four-year scholarships to be awarded annually in the 2017-18, 2018-19 and 2019-20 academic years	\$200,000	8/2018	
2018 CONTRIBUTIONS TO BE PAID:		\$3,800,000		

**2019 CONTRIBUTIONS -
TO BE PAID**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	DATE	NOTES
Envision Utah	To implement the "Your Utah, Your Future" Education Initiatives (4th of 5 payments towards a \$250,000 grant; last payment to be made in 2020)	\$50,000	6/2019	
Columbia Business School	For continued support of the George S. Eccles Prize for Excellence in Economic Writing and Speaker Forum in Economics 2017 - 2021. <i>\$250,000 grant to be paid over 5 years</i>	\$50,000	12/2019	
Westminster College	For continued support of the George S. and Dolores Dore Eccles Scholarships, providing 25 new four-year scholarships to be awarded annually in the 2017-18, 2018-19 and 2019-20 academic years	\$200,000	8/2019	
2019 CONTRIBUTIONS TO BE PAID:		\$300,000		

**2020 CONTRIBUTIONS -
TO BE PAID**

ORGANIZATION	PROJECT DESCRIPTION	AMOUNT	DATE	NOTES
Columbia Business School	For continued support of the George S. Eccles Prize for Excellence in Economic Writing and Speaker Forum in Economics 2017 - 2021. <i>\$250,000 grant to be paid over 5 years</i>	\$50,000	12/2020	
Envision Utah	To implement the "Your Utah, Your Future" Education Initiatives (Final payments towards a \$250,000 grant)	\$50,000	6/2020	
	2019 CONTRIBUTIONS TO BE PAID:	\$100,000		

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	481,693.	481,693.	
TAX-EXEMPT INTEREST INCOME	991.	0.	
TOTAL TO PART I, LINE 3	482,684.	481,693.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	13,113,893.	0.	13,113,893.	13,113,893.	
TO PART I, LINE 4	13,113,893.	0.	13,113,893.	13,113,893.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL AND GAS INCOME	523.	523.	
PASSTHROUGH ROYALTIES	443.	443.	
PASSTHROUGH NET RENTAL REAL ESTATE INCOME/LOSS	40,154.	40,154.	
UNRELATED TRADE OR BUSINESS INCOME REPORTED ON 990-T	536,221.	0.	
OTHER INCOME	3,859.	3,859.	
TOTAL TO FORM 990-PF, PART I, LINE 11	581,200.	44,979.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	57,550.	43,163.		14,388.
TO FM 990-PF, PG 1, LN 16A	57,550.	43,163.		14,388.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREP	18,273.	8,563.		9,710.
TO FORM 990-PF, PG 1, LN 16B	18,273.	8,563.		9,710.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	2,876,198.	2,876,198.		0.
TO FORM 990-PF, PG 1, LN 16C	2,876,198.	2,876,198.		0.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	49,657.	9,817.		39,840.
FEDERAL EXCISE TAX	1,750,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,799,657.	9,817.		39,840.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DIRECTOR FEES	21,000.	6,300.		14,700.	
OFFICE EXPENSE & STORAGE	82,580.	18,493.		64,087.	
REPAIRS	925.	185.		740.	
TELEPHONE	59,909.	11,982.		47,928.	
PARKING	10,003.	1,000.		9,003.	
FOOD & CATERING	8,645.	1,729.		6,916.	
INSURANCE D&O	5,511.	1,378.		4,133.	
INSURANCE - MEDICAL & DENTAL	79,071.	15,632.		63,438.	
INSURANCE - LIABILITY	3,140.	785.		2,355.	
OIL & GAS EXPENSE	1,366.	1,366.		0.	
MISCELLANEOUS EXPENSE	408.	102.		306.	
VALUATION CONSULTANTS	28,880.	28,880.		0.	
THEATER TICKETS	14,896.	2,945.		11,951.	
OPERATIONS CONSULTING	10,313.	1,031.		9,282.	
INVESTMENT EXPENSE	3,496,090.	3,496,090.		0.	
NONDEDUCTIBLE EXPENSE	61,080.	0.		0.	
WORKERS COMP	1,061.	210.		851.	
CREDITS	4,055.	4,055.		0.	
FOREIGN TAXES	3,018.	3,018.		0.	
PENALTIES	4,278.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	3,896,229.	3,595,181.		235,690.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	9
DESCRIPTION	AMOUNT				
MARKET VALUE OF STOCK GIVEN AS GRANTS OVER COST OF STOCK	6,295,403.				
PAID-IN CAPITAL	336,005.				
TOTAL TO FORM 990-PF, PART III, LINE 3	6,631,408.				

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	184,833,096.	483,218,716.
TOTAL TO FORM 990-PF, PART II, LINE 10B	184,833,096.	483,218,716.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	949,612.	958,965.
TOTAL TO FORM 990-PF, PART II, LINE 10C	949,612.	958,965.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN PARTNERSHIPS	COST	135,147,740.	117,769,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		135,147,740.	117,769,000.

FORM 990-PF OTHER REVENUE STATEMENT 13

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
OIL AND GAS INCOME			14	523.	
MISCELLANEOUS INCOME			14	0.	
PASSTHROUGH ROYALTIES			15	443.	
PASSTHROUGH NET RENTAL					
REAL ESTATE INCOME/LOSS			14	40,154.	
UNRELATED TRADE OR BUSINESS INCOME REPORTED ON 990-T	900099	536,221.			
OTHER INCOME			14	3,859.	
TOTAL TO FORM 990-PF, PG 12, LN 11		536,221.		44,979.	