

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	2,620,485	61,933,185	61,933,185		
	3	Accounts receivable ▶ <u>39,935</u>					
		Less allowance for doubtful accounts ▶ _____	39,935	39,935	39,935		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	32,025,864	32,025,864	32,025,864			
14	Land, buildings, and equipment basis ▶ _____						
	Less accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)	3,451	13,317	13,317			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	34,689,735	94,012,301	94,012,301			
Liabilities	17	Accounts payable and accrued expenses	453,019	704,344			
	18	Grants payable.					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	453,019	704,344			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	100,022,286	100,022,286			
	29	Retained earnings, accumulated income, endowment, or other funds	-65,785,570	-6,714,329			
	30	Total net assets or fund balances (see instructions)	34,236,716	93,307,957			
31	Total liabilities and net assets/fund balances (see instructions) .	34,689,735	94,012,301				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 34,236,716
2	Enter amount from Part I, line 27a	2 59,071,241
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 93,307,957
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 93,307,957

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 1,200,000 shs Lyondellbasell	D	2016-03-08	2016-03-09
b 668,339 shs loxo oncology inc	D	2016-01-15	2016-01-19
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 99,007,561		96,696,000	2,311,561
b 13,814,567		14,489,590	-675,023
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,311,561
b			-675,023
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,636,538
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	40,913,342	38,967,370	1 04994
2014	23,037,514	40,085,018	0 57472
2013	20,824,539	39,800,342	0 52323
2012	21,818,565	44,382,669	0 49160
2011	8,585,127	46,158,803	0 18599

2 Total of line 1, column (d)	2	2 825471
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 565094
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	63,338,157
5 Multiply line 4 by line 3	5	35,792,012
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,208
7 Add lines 5 and 6	7	35,809,220
8 Enter qualifying distributions from Part XII, line 4	8	53,817,892

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	17,208
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	17,208
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,208
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	17,578
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	17,578
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	14
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	356
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 356 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) DE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of cpct llc Telephone no (203) 622-7400			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country UK	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
5b			No
6a			
6b			No
7a			
7b			No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
cptc llc access inc 730 5th ave 20fl new york, NY 10019	Trustee 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	32,276,833
c	Fair market value of all other assets (see instructions).	1c	32,025,864
d	Total (add lines 1a, b, and c).	1d	64,302,697
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	64,302,697
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	964,540
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	63,338,157
6	Minimum investment return. Enter 5% of line 5.	6	3,166,908

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,166,908
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	17,208
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,208
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,149,700
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	3,149,700
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,149,700

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	53,817,892
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	53,817,892
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	17,208
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	53,800,684

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				3,149,700
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	6,298,915			
b From 2012.	19,921,764			
c From 2013.	18,908,370			
d From 2014.	21,042,457			
e From 2015.	38,964,973			
f Total of lines 3a through e.	105,136,479			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>53,817,892</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				3,149,700
e Remaining amount distributed out of corpus	50,668,192			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	155,804,671			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	6,298,915			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	149,505,756			
10 Analysis of line 9				
a Excess from 2012.	19,921,764			
b Excess from 2013.	18,908,370			
c Excess from 2014.	21,042,457			
d Excess from 2015.	38,964,973			
e Excess from 2016.	50,668,192			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	53,423,242
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name Daniel M Rosen	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00009058
Firm's name ▶ Daniel M Rosen CPAs				Firm's EIN ▶
Firm's address ▶ 67 Mason Street Greenwich, CT 06830				Phone no (203) 622-7400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
chamah 27 william street suite 613 new york, NY 10005	None	PC	support for jewish community	200,000
coel chabad 806 eastern parkway brooklyn, NY 11213	None	PC	support for Jewish community	1,826,900
new york academy of sciences 250 Greenwich St 40th Floor new york, NY 10007	None	PC	Support for scientific research and knowledge	5,524,495
blavatnik archive foundation 730 5TH Ave Fl 20 new york, NY 10019	related foundation	PF	preservation of documents	535,000
DALTON SCHOOLS INC 108 E 89TH St New York, NY 10128	None	PC	Support for education	2,300,000
Total 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Thanks USA 233 Massachusetts Ave NE 2nd Floor Washington, DC 20002	None	PC	support for education of military personnel and family	75,000
American Friends of the Paris Opera 972 Fifth Avenue New York, NY 10075	None	PC	support for the arts	333,333
CAF America 1800 Diagonal Road Suite 150 Alexandria, VA 22314	None	PC	Support world issues	196,756
Sabin Vaccine Institute 2000 Pennsylvania Ave NW 7100 Washington, DC 20006	None	PC	medical support	50,000
American Friends of Tel Aviv Univer 39 Broadway Suite 1510 New York, NY 10006	None	PC	support for education	3,936,800
Total ▶ 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Associates of the Royal Ac 555 Madison Ave Suite 1300 New York, NY 10022	None	PC	support for education	61,035
Gabrielle's Angel Foundation 14 Penn Plaza Suite 1704 New York, NY 10122	None	PC	support for leukemia treatment research	22,720
The University of Michigan LSA Building Suite 5000 Ann Arbor, MI 48109	None	PC	support for education	50,000
Americans for Oxford INC 500 Fifth Avenue 32nd Floor New York, NY 10110	None	PC	funding for the Blavatnik School of Government	6,578,468
Hillel Foundation Jewish Campus Lif 800 Eighth Street NW Washington, DC 20001	None	PC	Religious Support	117,000
Total ► 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
tzivos hashem 332 Kingston Avenue brooklyn, NY 11213	None	PC	Support for the physical and spiritual needs of Jewish children	75,000
the allen stevenson school 132 east 78th street New York, NY 10075	None	PC	Support for education	500,000
Middlebury College 131 S Main Street Middlebury, VT 05753	NONE	PC	Support for education	500,000
Carnegie Hall Society 881 Seventh Ave New York, NY 10019	None	PC	Support for Music and Music Education	2,621,592
Central Synagogue 123 East 55th New York, NY 10022	None	PC	Support for the Synagogue	100,000
Total 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Jewish History 15 West 16th St New York, NY 10011	None	PC	Support for the Education of Jewish History	48,750
Columbia Grammar Prep 5 West 93rd St New York, NY 10025	None	PC	Support for Education	500,000
Harvard University 124 Mt Auburn St 4th Fl Cambridge, MA 02138	None	PC	Support for Education and Research	6,250,000
Mazel Day School 2901 Brighton 6th St Brooklyn, NY 11235	None	PC	Support for Education in Russian-Jewish Communities	100,000
Museum of Modern Art 11 West 53rd Street New York, NY 10019	None	PC	Support for the Arts	47,500
Total ▶ 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYU Medical Center One Park Avenue 17th Floor New York, NY 10016	None	PC	Medical Support	883,652
Stravinsky Institute Foundation 65 Hillside Ave Suite 4F New York, NY 10040	None	PC	Support for Music and Cultural Exchange	160,000
Tribeca Film Institute 32 Avenue of the Americas 27th Fl New York, NY 10013	None	PC	Support for Film Makers	15,000
American Friends of Victoria Albert 1301 Avenue of the Americas New York, NY 10019	None	PC	Support for the Arts and Design	2,670,980
World Jewish Congress 501 Madison Ave 17th FL New York, NY 10022	None	PC	Support for Jewish Communities and Organizations	97,000
Total ► 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92nd Street Y 1395 Lexington Avenue New York, NY 10128	None	PC	Support for Athletics	98,750
ALVIN AILEY DANCE FOUNDATION 405 West 55th Street New York, NY 10019	None	PC	Support for the Arts	243,400
American Friends of London Business 1875 I Street NW 5th Floor Washington, DC 20006	None	PC	Support for Education	38,187
Human Rights Watch 411 E 83rd Street Suite 3F New York, NY 10028	None	PC	Support for individual Rights Worldwide	48,040
Jazz at Lincoln Center 3 Columbus Circle 12th Floor New York, NY 10019	None	PC	Support for the Arts	46,650
Total ► 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE AMERICAN SCHOOL IN LONDON FOUND ONE WAVERLEY PLACE london NW8 ONP UK	None	PC	Support FOR Education	42,000
USC Shoah Foundation 650 West 35th St Suite 114 Los Angeles, CA 90089	None	PC	to collect and preserve information from Holocaust survivors	297,500
Yale University 157 Church St PO Box 2038 New Haven, CT 06521	None	PC	Support for Education	4,000,000
Lincoln Center for the Performing A 70 Lincoln Center Plaza 9th Floor New York, NY 10023	None	PC	Support for the Arts	1,047,000
American Friends of Royal Foundatio 845 Third Avenue 6th Fl New York, NY 10022	None	PC	Support Athletic Coaching	36,155
Total 				53,423,242
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Society for Yad Vashem 500 Fifth Avenue Suite 4200 New York, NY 10110	None	PC	Support of Holocaust History	73,200
Aid for Aids International Inc 515 Greenwich Street Suite 506 New York, NY 10013	None	PC	To provide free medication to people with HIV	21,355
Cambridge in America UK Limited 292 Madison Ave 8th Floor New York, NY 10017	None	PC	Support for alumni networking and relationships	261,918
Center for National Interest 1025 Connecticut Ave NW Suite 1200 Washington, DC 20036	None	PC	To stimulate debate and promote public understanding of U S Foreign Policy & Int'l affairs	48,500
Edith Carl Marks Jewish Community H 7802 Bay Parkway Brooklyn, NY 11214	NONE	PC	Support for the Jewish community	95,000
Total ► 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Endeavor Global Inc 900 Broadway Suite 600 New York, NY 10003	NONE	PC	To lead the global movement to catalyze long-term economic growth by selecting, mentoring, and accelerating the best High-Impact Entrepreneurs around the world	47,500
Foster Pride Good Shepherd Services 305 Seventh Avenue New York, NY 10001	NONE	PC	Support for children in foster care	50,000
Friends of the IDF 5555 Glenridge Connector Ste 200 Atlanta, GA 30342	NONE	PC	Support for the IDF	75,000
Mount Sinai Medical Center One Gustave L Levy Place New York, NY 10029	NONE	PC	support for medical research	1,954,450
New York Historical Society 170 Central Park West New York, NY 10024	NONE	PC	support for fostering research, presenting history and art exhibitions and public programs related to history	72,500
Total ► 3a				53,423,242

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Name and address (home or business)				
a <i>Paid during the year</i>				
Planned Parenthood of NYC 26 Bleecker Street New York, NY 10012	NONE	PC	Support for reproductive health and maternal health services	200,000
Ronald McDonald House of New York 405 East 73rd Street New York, NY 10021	NONE	PC	Support for pediatric cancer patients and their families	1,050,000
The Innocence Project Inc 40 Worth Street Suite 701 New York, NY 10013	NONE	PC	Support for exonerating wrongfully convicted individuals through DNA testing	47,600
Woodrow Wilson Int'l Center for Sch 1300 Pennsylvania Ave NW Washington, DC 20004	NONE	PC	Support for education	150,000
THE MARIINSKY FOUNDATION OF AMERICA 900 Third Avenue 19th Floor New York, NY 10022	None	PC	Support for the relationship between Russia and USA through performance art	50,000
Total 				53,423,242
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA UNIVERSITY 420 West 118th Street New York, NY 10027	None	PC	Support for Education	105,000
PARK AVENUE ARMORY 643 Park Avenue New York, NY 10065	None	PC	Support for the performing arts	47,600
FRESH AIR FUND 633 Third Avenue 14th Floor New York, NY 10017	None	PC	Support for Summer experiences to children of low income neighborhoods	139,300
GEORGETOWN UNIVERSITY Box 571031 Washington, DC 20057	None	PC	Support for Education	75,000
SIMON WIESENTHAL CENTER 1399 S Roxbury Road Los Angeles, CA 90035	None	PC	Museum focusing on racism in America and the history of the Holocaust	46,500
Total ▶ 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW WORLD SYMPHONY 500 17th Street Miami Beach, FL 33139	None	PC	Support for the arts	45,880
Center For Hope and Safety 2500 Hudson Terrace Fort Lee, NJ 07024	None	PC	Assist women and children who are victims of domestic violence	25,000
UCLA SCHOOL OF THEATER AND FILM 325 E Melnitz Hall Los Angeles, CA 90036	None	PC	Support for performing arts	50,000
Lumos Foundation USA Inc 5 West 19th Street 2nd Floor New York, NY 10011	None	PC	Support for the end of institutionalization of children	33,767
AISH HATORAH INC 408 South Lake Drive Lakewood, NJ 08701	None	PC	Support the Jewish community	134,350
Total ▶ 3a				53,423,242

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Name and address (home or business)				
a <i>Paid during the year</i>				
JOSEPH BRODSKY MEMORIAL FELLOWSHIP 107 Bank Street New York, NY 10014	None	PC	Support for Russian Artists	24,320
NEW YORK CITY BALLET 20 Lincoln Center New York, NY 10023	None	PC	Support for the performing arts	518,000
MULTIPLE MYELOMA RESEARCH FOUNDATIO 383 Main Avenue 5th Floor Norwalk, CT 06851	None	PC	Medical Research	13,250
CHABAD RUSSIAN CENTER OF SOUTHERN F 250 Sunny Isles Blvd 3 Sunny Isles Beach, FL 33160	None	PC	Support for the Jewish community	250,000
USA Swimming Foundation 1 Olympic Plaza Colorado Springs, CO 80909	None	SO I	Support for the sport of swimming	21,920
Total 				53,423,242
3a				

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a <i>Paid during the year</i>				
ALZHEIMERS DRUG DISCOVERY FOUNDATIO 57 West 57th Street Suite 904 New York, NY 10019	None	PC	Medical Support Related to Alzheimers	47,500
AMER COMM EDUC WELFARE OF JEWS 232 Madison Avenue Suite 608 New York, NY 10016	None	PC	SUPPORT FOR JEWISH EDUCATION AND WELFARE	126,350
AMER FRIENDS NATIONAL GALLERY 275 Madison Avenue 6th Floor New York, NY 10016	None	PC	Support for the Arts	57,582
AMER JEWISH HISTORICAL SOCIETY 15 West 16th Street New York, NY 10011	None	PC	Supports Jewish History in United States	50,000
AMERICA ISRAEL FRIENDSHIP LEAGUE 134 East 39th Street New York, NY 10016	None	PC	Supports the relationship between Americans and Israelis	50,000
Total ► 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN BALLET THEATER 890 Broadway 3rd Floor New York, NY 10003	None	PC	Support for the Arts	596,000
AMERICAN CHEMICAL SOCIETY 3322 US Highway 22 Suite 421 Branchburg, NJ 08876	None	PC	Support for the Sciences	98,200
AMERICAN FRIENDS - WELSH NATIONAL O PMB 293 601 PENNSYLVANIA AVE Washington, DC 20004	None	PC	Support for the Arts	32,983
AMERICAN HEBREW ACADEMY 4334 Hobbs Road Greensboro, NC 27410	None	PC	Supports education of Hebrew and Jewish studies	50,000
ANGLO-AMERICAN CHARITABLE FND 199 N Woodbury Road Pitman, NJ 08071	None	PC	Support General Philanthropy	33,462
Total 				53,423,242
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APPEAL OF CONSCIENCE FOUNDATION 119 West 57th St Suite 820 New York, NY 10019	None	PC	Support for human rights	48,000
ARTSCONNECTION INC 520 Eighth Avenue Suite 321 New York, NY 10018	None	PC	Support the Arts in schools	22,500
BCILD 10455 Dawson Drive Lafayette, CO 80026	None	PC	SUPPORT FOR EDUCATION	50,000
Council on Foreign Relations 58 East 68th Street New York, NY 10021	None	PC	Supports Foreign Policy and International Affairs	50,000
DANCE DOWNTOWN LA INC 514 S Spring Street 4th Floor Los Angeles, CA 90013	None	PC	Support for the Arts	46,500
Total ▶ 3a				53,423,242

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMET OUTREACH 149-05 79th Ave Suite 2 Kew Garden Hills, NY 11367	None	PC	PROMOTE JEWISH STUDIES AND VALUES	15,000
Found Adv of Religious Observance a 1428 36th Street Ste 200 Brooklyn, NY 11218	None	PC	SUPPORT FOR RELIGIOUS OBSERVANCE AND EDUCATION	180,000
GREATER MIAMI JEWISH FOUNDATION 4200 Biscayne Boulevard Miami, FL 33137	None	PC	Support Jewish Community	265,000
HOPE INTERNATIONAL 227 Granite Run Drive Lancaster, PA 17601	None	PC	Support Underserved Communities in the world through religion	50,000
INTERNATIONAL CENTER OF PHOTOGRAPHY 1114 Avenue of the Americas New York, NY 10036	None	PC	Support for the arts	46,650
Total 				53,423,242
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER OF MOSCOW 531 Crown Street Brooklyn, NY 11213	None	PC	SUPPORT FOR THE JEWISH COMMUNITY IN MOSCOW	1,225,000
JEWISH COMMUNITY COUNCIL OF CANARSI 1170 Pennsylvania Avenue Brooklyn, NY 11239	None	PC	COMMUNITY SUPPORT FOR SOUTHEASTERN BROOKLYN	30,000
JEWISH FEDERATIONS OF NORTH AMERICA 25 Broadway Suite 1700 New York, NY 10004	None	PC	Support FOR the Jewish Community	25,000
JFK CENTER FOR PERFORMING ARTS 2700 F St NW Washington, DC 20566	None	PC	Support for the Arts	100,000
JOHNNY MAC TENNIS PROJECT One Randalls Island New York, NY 10035	None	PC	Support for the sport of Tennis	25,000
Total ► 3a				53,423,242

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACCABI WORLD UNION INC 520 Eighth Avenue 4th Floor New York, NY 10018	None	PC	Support FOR Sports ACTIVITIES	22,000
MUSEUM OF JEWISH HERITAGE 36 Battery Place New York, NY 10280	None	PC	SUPPORT FOR JEWISH HISTORY	50,000
NEW 42ND STREET INC 229 West 42nd Street 10th Floor New York, NY 10036	None	PC	Support for the Arts	48,250
NEW YORK CARES 708 Third Avenue 6th Floor New York, NY 10017	None	PC	Supports New York Volunteering Programs	22,050
ROBERT TOIGO FOUNDATION 180 Grand Avenue Suite 450 Oakland, CA 94612	None	PC	Support Career Advancement	25,000
Total ► 3a				53,423,242

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Name and address (home or business)				
a <i>Paid during the year</i>				
RUSH PHILANTHROPIC ARTS FOUNDATION 215 Park Ave South Suite 2014 New York, NY 10003	None	PC	Support for the Arts	22,400
RUSSIAN ARTS FOUNDATION 1350 Treat Blvd Suite 400 Walnut Creek, CA 94597	None	PC	Support for the Arts	10,000
SCHOOL OF AMERICAN BALLET 70 Lincoln Center Plaza Floor 5 New York, NY 10023	None	PC	Support for the Arts	23,000
STANFORD UNIV MEDICAL CENTER 3145 Porter Drive Palo Alto, CA 94304	None	PC	Medical Support	500,000
THE BLUE CARD INC 171 Madison Ave Suite 1405 New York, NY 10016	None	PC	Financial Support to Holocaust Survivors	40,000
Total 				53,423,242
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE HEART FUND 14 E 60th Street Suite 501 New York, NY 10022	None	PC	Support FOR Children with Heart Disease	50,000
The Jerusalem Foundation Inc 420 Lexington Avenue Suite 1645 New York, NY 10170	None	PC	Support FOR the city of Jerusalem	35,637
THE PUBLIC THEATER 425 Lafayette Street New York, NY 10003	None	PC	Support for the Arts	923,000
THE TIKVAH FUND 165 East 56th Street Floor 4 New York, NY 10022	None	PC	Supports Jewish Leaders and Jewish Community	25,000
UJA FEDERATION OF NEW YORK 130 East 59th Street New York, NY 10022	None	PC	SUPPORT FOR JEWISH COMMUNITY	68,750
Total ► 3a				53,423,242

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Name and address (home or business)				
a <i>Paid during the year</i>				
USHER 1F COLLABORATIVE 321 WALNUT STREET 228 Newtonville, MA 02460	None	PC	Medical Support for Vision Usher Syndrome Type 1F	50,000
VENICE FAMILY CLINIC 604 Rose Ave Venice, CA 90291	None	PC	Medical Support	50,000
WE ARE FAMILY FOUNDATION PO Box 1352 New York, NY 10018	None	PC	support for programs that inspire and educate about respect and cultural diversity	23,500
WORLD CHILDHOOD FOUNDATION 183 Madison Avenue Suite 715 New York, NY 10016	None	PC	Prevent Abuse and Exploitation of Children	22,000
WORLD OF CHILDREN AWARD 11501 Dublin Blvd Suite 200 Dublin, CA 94568	None	PC	Supports programs for children	25,000
Total ▶ 3a				53,423,242

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF COVENT GARDEN PO Box 5155 610 FIFTH AVENUE NEW YORK, NY 10185	None	PC	SUPPORT FOR THE ARTS	65,355
Total 				53,423,242
3a				

TY 2016 Accounting Fees Schedule**Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,575	2,787	0	2,787

TY 2016 Investments - Other Schedule**Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investment in bil ltd	AT COST	32,025,864	32,025,864

TY 2016 Other Assets Schedule**Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
unrealized currency flux	3,451	13,317	13,317

TY 2016 Other Expenses Schedule**Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
allocated ADMINISTRATIVE COSTS	386,289			386,289
bank fees	150	150		
corporate events	5,574			5,574

TY 2016 Other Income Schedule**Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FX Gain	269		

**TY 2016 Substantial Contributors
Schedule****Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0

Name	Address
Grantor Trust dtd May 212003	ACCESS IND INC 730 5th Ave New York, NY 10019
CTFT Holdings LLC	ACCESS IND INC 730 5th Ave New York, NY 10019
Leonard Blavatnik	c/o D Rosen CPA 67 Mason St Greenwich, CT 06830
AI Investments Holdings LLC	ACCESS IND INC 730 5th Ave New York, NY 10019

TY 2016 Taxes Schedule**Name:** TR UA 06162003**EIN:** 86-6324455**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
excise taxes	17,500			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization TR UA 06162003	Employer identification number 86-6324455

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization TR UA 06162003	Employer identification number 86-6324455
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Grantor Trust dtd May 212003 ACCESS IND INC 730 5th Ave New York, NY10019	\$ 575,237	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	CTFT Holdings LLC ACCESS IND INC 730 5th Ave New York, NY10019	\$ 4,390,346	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	Leonard Blavatnik c/o D Rosen CPA 67 Mason St GREENWICH, CT06830	\$ 9,524,007	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
4	AI Investments Holdings LLC ACCESS IND INC 730 5th Ave New York, NY10019	\$ 96,696,000	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization TR UA 06162003	Employer identification number 86-6324455
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Part II			
Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	26,533 SHARES OF LOXO oncology	\$ 575 237	2016-01-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	202,507 SHARES OF LOXO oncology	\$ 4,390 346	2016-01-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	439,299 SHARES OF LOXO oncology	\$ 9,524 007	2016-01-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	1,200,000 shares of Iyondellbasell	\$ 96,696 000	2016-03-08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

TR UA 06162003

Employer identification number

86-6324455

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	