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2016

OMB No 1545-0052

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

Form 990-PF

Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 01-01-20)16 , aı	nd en	ding 12-31-	2016	
		indation MILY FUND			A Employer id	entification numbe	r
ВС	JCY FAM	ILLY FUND	84-1570332				
		d street (or P O box number if mail is not delivered to street address) ERMAN STREET RM/STE 2950	Room/suite		B Telephone nu	mber (see instructior	ns)
					(303) 861-4292	!	
		n, state or province, country, and ZIP or foreign postal code D 80203			C If exemption	application is pending	g, check here
G C	neck al	I that apply Initial return Initial return of a	former public charity		D 1. Foreign or	ganizations, check he	ere 🗀
		☐ Final return ☐ Amended return	,		2. Foreign oi	ganizations meeting	the 85%
		Address change Name change			test, chec	k here and attach cor	mputation 🕨 🔲
H C	neck ty	$ \mathbf{v}$ pe of organization \mathbf{V} Section 501(c)(3) exempt private \mathbf{v}	foundation			ındatıon status was t n 507(b)(1)(A), checl	
	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxable	private foundation				
of	year <i>(f</i>	xet value of all assets at end from Part II, col (c), ↑\$ 1,511,482 J Accounting method □ Other (specify) (Part I, column (d) must	✓ Cash ☐ Accru	ıal		ation is in a 60-month n 507(b)(1)(B), checi	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per	(b) I	Net investment income	(c) Adjusted net income	for charitable purposes
		equal the amounts in column (a) (see instructions))	books				(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check ► ✓ If the foundation is not required to attach					
	-	Sch B					
	3	Interest on savings and temporary cash investments	15		15	15	
	4	Dividends and interest from securities	14,308		14,308	14,308	
	5a 	Gross rents					
Φ	b	Net rental income or (loss)	14 777				
Ē	6a .	Net gain or (loss) from sale of assets not on line 10	14,777				
Revenue	b	Gross sales price for all assets on line 6a 14,777			14,777		
~	7 8	Capital gain net income (from Part IV, line 2)			14,777		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	29,100		29,100	14,323	
	13	Compensation of officers, directors, trustees, etc					
	14	Other employee salaries and wages					
es	15	Pension plans, employee benefits					
Sui	16a	Legal fees (attach schedule)					
and Administrative Expenses	ь	Accounting fees (attach schedule)	1,355				1,355
e E	С	Other professional fees (attach schedule)					
atic	17	Interest					
Str	18	Taxes (attach schedule) (see instructions)	9 658		658		
Ξ	19	Depreciation (attach schedule) and depletion					
Ę.	20	Occupancy					
Į.	21	Travel, conferences, and meetings					
<u>a</u>	22	Printing and publications	9€.] 18				10
Ē	23	Other expenses (attach schedule)	18				18
Operating	24	Total operating and administrative expenses. Add lines 13 through 23	2,031		658		1,373
ď	25	Contributions, gifts, grants paid	78,400		038		78,400
	26	Total expenses and disbursements. Add lines 24 and	70,400				70,400
		25	80,431		658		79,773
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-51,331				
	ь	Net investment income (If negative, enter -0-)			28,442	-	
	С	Adjusted net income(If negative, enter -0-)				14,323	
For	Paper	work Reduction Act Notice, see instructions.			at No 11289>	For	m 990-PF (2016)

1,348,051

1,348,051

1,348,051

1.348.051

1,296,720

1,296,720

1,296,720 1,296,720

2

3

4

5

6

1,348,051

1,296,720

1,296,720 Form **990-PF** (2016)

-51,331

1,511,482

14

15 16

17 18

19

20 21

22

23

24

25

26

28 29

31

Part III

2

3

Liabilities

Balances

Fund

5

Assets 27

Net 30 Land, buildings, and equipment basis -

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe -

Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) ▶ _____

Less accumulated depreciation (attach schedule) ▶ 1,714

Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow SFAS 117, check here ▶ ✓

Paid-in or capital surplus, or land, bldg , and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Analysis of Changes in Net Assets or Fund Balances

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0in Part I, line 8

3

If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

Part V

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

.

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b) .

8 Enter qualifying distributions from Part XII, line 4

76,431

61,720

62,741

53,755

46,387

Enter the appropriate amount in each column for each year, see instructions before making any entries

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

Net value of noncharitable-use assets

1,557,149

1,518,651

1,288,002

1,236,786

1,063,004

2

3

4

5

6 7

8

(d) Distribution ratio

(col (b) divided by col (c))

14,777

Page 3

(d)

Date sold

0 049084

0 040641

0 048712

0 043463

0 043638

0 225538

0 045108

1,490,167

67,218

67,502 79,773

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284

Yes V No

5a	During the year did the foundation p	ау о	r incur any amount to							
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?									
	(2) Influence the outcome of any specific public election (see section 4955), or to carry									
	on, directly or indirectly, any voter registration drive?									
	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No Yes No									
	(4) Provide a grant to an organization	on ot	her than a charitable, etc	, organization described	1	1es	<u></u> 1	•		
	ın section 4945(d)(4)(A)? (see ii	nstru	ctions)			Yes	✓ N	10		
	(5) Provide for any purpose other th	nan r	eligious, charitable, scien	tific, literary, or		res	<u> </u>	•		
	educational purposes, or for the	prev	ention of cruelty to childi	ren or anımals?		☐ Yes	✓ N	ما		
b	If any answer is "Yes" to $5a(1)-(5)$,	dıd a	any of the transactions fa	al to qualify under the ex	ceptions des	cribed in	<u> </u>	•		
	Regulations section 53 4945 or in a	curre	ent notice regarding disas	ter assistance (see instru	uctions)?			51	o	
	Organizations relying on a current n	otice	regarding disaster assist	ance check here		▶	П			
С	If the answer is "Yes" to question 5a	a(4),	does the foundation clain	n exemption from the						
	tax because it maintained expenditu	ire re	sponsibility for the grant	[?]		☐ Yes		lo		
	If "Yes," attach the statement requir	red b	y Regulations section 53	4945-5(d)		res	ш '	•		
6 a	Did the foundation, during the year,	rece	ive any funds, directly or	indirectly, to pay premit	ıms on					
	a personal benefit contract?					□ v ₌₌	✓ ,			
b	Did the foundation, during the year,	pay	premiums, directly or inc	lirectly, on a personal be	nefit contract	:? tes		6	,	No
	If "Yes" to 6b, file Form 8870									
7a	At any time during the tax year, was	s the	foundation a party to a p	orohibited tax shelter trai	nsaction?	□ vas	✓ ,	lo l		
b	If yes, did the foundation receive an	y pro	ceeds or have any net in	come attributable to the	transaction?		, <u>L</u>	7	,	
	Information About C	offic	ers, Directors, Trust	tees, Foundation Ma	nagers, H	ighly Pai	d Em	ployee	s,	
Pal	t VIII and Contractors									
1	List all officers, directors, trustee	es, fo	oundation managers ar	nd their compensation	(see instru	ctions).				
			Title, and average	(c) Compensation (If		(d)				
	(a) Name and address		hours per week	not paid, enter	Contribution				ense ac	•
		(1	b) devoted to position	-0-)	benefit plar comp	ensation	irred	(e) ou	er allow	ances
See /	Addıtıonal Data Table				'					
		1								
2	Compensation of five highest-pai	id en	nplovees (other than t	l hose included on line 1	∟ L−see instrı	ıctions). I	If none	e, ente	· "NONE	."
						tributions t		•		
N.a	(a) me and address of each employee pa	ud	Title, and average hours per week	(c) Compensation		loyee bene			ense acc	
	more than \$50,000		(b) devoted to position	, , ,		and deferi npensatior		(e) oth	er allowa	inces
NON					(4) (0)	препзастог	<u>'</u>			
IVOIVI	-									
					+					
					+					
					+					
Tete	I number of other condenses and an	or 45	0.000							
TOTA	number of other employees paid over	=i þɔ	0,000			. •		- 0	00 05	(2016)

Page **6**

Form 990-PF (2016) Information About Officers, Directors, Trustees,	Foundation Managers, Highly	Page 7 Paid Employees.
and Contractors (continued)	. canadas i i anagere, ingini,	Tara Emproyecs,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, en	ter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Tatal number of others recover average from the forest and comments		>
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele	evant statistical information such as the nun	nher of
organizations and other beneficiaries served, conferences convened, research papers produc		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see	nstructions)	
Describe the two largest program-related investments made by the foundation during the		Amount
1 N/A	le tax year off filles I and 2	Amount
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		. ▶
		Form 990-PF (2016

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

За 3b

4

5

79.773

79.489

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

b

2

3

4

5

From 2011. **b** From 2012. c From 2013. . . **d** From 2014. . . . e From 2015. Page 9

74.224

6.089

68,135

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1	Distributable amount for 2016 from Part XI, line 7				
2	Undistributed income, if any, as of the end of 2016				
а	Enter amount for 2015 only				
b	Total for prior years 20				
3	Excess distributions carryover, if any, to 2016				

(a)

Corpus

(b)

Years prior to 2015

(c)

2015

73,684

73,684

f Total of lines 3a through e. 4 Qualifying distributions for 2016 from Part XII, line 4 > \$ a Applied to 2015, but not more than line 2a (Election required—see instructions). required—see instructions).

b Applied to undistributed income of prior years c Treated as distributions out of corpus (Election d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2016

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must

6 Enter the net total of each column as

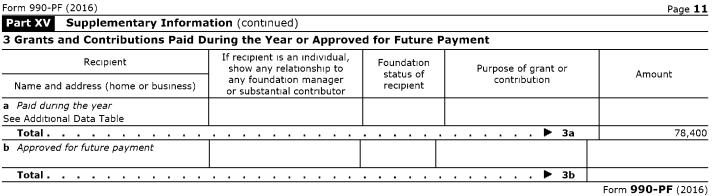
be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. . **b** Excess from 2013. . c Excess from 2014. . . . d Excess from 2015. . e Excess from 2016. .

Subtract lines 7 and 8 from line 6a

indicated below:



ter gross	amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	512, 513, or 514	(e) Related or exempt
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
_	and contracts from government agencies					
	ship dues and assessments st on savings and temporary cash					
ınvestr	ments			14	15	
	ds and interest from securities			14	14,308	
	inanced property					
	ebt-financed property					
Net rer	ntal income or (loss) from personal property					
	vestment income					
	r (loss) from sales of assets other than			18	14,777	
	ome or (loss) from special events			10	17,///	
	rofit or (loss) from sales of inventory					
	evenue a					
_						
d						
d				13	29,100	
d e Subtota Total. A	Add Inne 12, columns (b), (d), and (e)	ns)			29,100	
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,100
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e)	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A e worksh art XVII	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A e worksh art XVII	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A e worksh art XVII	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A e worksh art XVII	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A e worksh art XVII	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,10
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,100
d e Subtota Total. A ee worksh art XVI	I Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). Leet in line 13 instructions to verify calculation. B Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	29,100

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

L	art XVII	Exempt Organi	zations				•			
	Did the o	rganization directly or in Code (other than section	directly enga	ige in any of the organizations) o	e following with any or in section 527, re	other organization of the	n described in section organizations?	501	Yes	No
а	Transfers	from the reporting foun	dation to a n	oncharitable ex	empt organization	of				
	(1) Cash	1						1a(1)		No
	(2) Othe	er assets						1a(2)		No
b	Other tra									
		s of assets to a nonchar	•	-				1b(1)		No
		hases of assets from a r						. 1b(2)		No
		tal of facilities, equipmen	*					. 1b(3)		No
		nbursement arrangemen						1b(4)		No
		ns or loan guarantees. Irmance of services or m						1b(5) 1b(6)		No No
_		of facilities, equipment, r	'					1c		No
	-	swer to any of the above		·						140
_	of the god	ods, other assets, or ser	vices given b	y the reporting	foundation If the f	foundation receive	d less than fair market	value		
	ın any tra	insaction or sharing arra	ngement, sh	ow in column (d) the value of the	goods, other asse	ts, or services received			
(a	Line No	(b) Amount involved	(c) Name of	noncharitable exe	empt organization	(d) Description of	transfers, transactions, an	d sharıng arra	naemen	its
_		•	, ,			,	, ,			
_										
_										
_										
_										
_	. T bl		+l 66 -l + -			.				
28		indation directly or indire	•		·			. 🗆 Yes	✓ N	
		I in section 501(c) of the	· ·	than section 5	DI(C)(3)) or in sect	ion 52//		, LI Yes	I ≥ IN	0
b	If "Yes," (complete the following s (a) Name of organization		1 (b) Type of organizatio	ın İ	(c) Description of	rolationshin		
		(a) Name of organization	211	,	b) Type or organizatio		(c) Description of	ciacionsnip		
		der penalties of perjury,								
ci		ny knowledge and belief ch preparer has any kno		orrect, and com	piete Declaration (or preparer (otner	than taxpayer) is base	J OH AII IIIIO	mation	1 01
	ere L	*****	,		2017-05-10	*****	May	the IRS discu	ss this r	eturn
• •						— <u>} </u>		the preparer		
		Signature of officer or t	rustee		Date	/ Title	(see	ınstr)? 🔲 \	res ⊔ N	lo
		Print/Type preparer's	name	Preparer's Sig	nature	Date	PTI	 N		
		, .,,,,,					Check if self-	P00709	2047	
		DAVID J REINICKE	: СРД			2017-05-08	employed ▶ □		7542	
	aid				2017					
P	reparei	r Firm's name ▶ WILI	KINS REINIC	KE & CO PC		ı	<u> </u>		11627	
U	se Only						Firr	n's EIN ▶84	-11633	35/
		Firm's address ► 28	01 YOUNGFI	ELD ST STE 37	0					
		GG	OLDEN, CO	30401			Pho	ne no (303) 431-	6500
							l			

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation M PEYTON BUCY PRESIDENT 0 000 00 1775 SHERMAN ST SUITE 2950 DENVER, CO 80203 SUZANNE D BUCY VICE PRESIDE 0 0 000 00 1775 SHERMAN ST SHITE 2950

DENVER, CO 80203				
MEGAN BUCY	SEC / TREAS	0	0	0
PO BOX 88043 BLACK FOREST, CO 80908	000 00			
MATT P BUCY III	DIRECTOR	0	0	0
85 N MAIN SUITE 200 WHITE RIVER JUNCTION, VT 05001	000 00			
EDANIC D BLICV	DIDECTOR			0

DIRECTOR FRANK D BUCY 000 00 21 LA 101 LA

SANTA BARBARA, CA 93109

DIRECTOR 0

ELISABETH BUCY 000 00

5225 CALLE MORELIA

SANTA BARBARA, CA 93110

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

than \$5,000).

M PEYTON BUCY

SUZANNE D BUCY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AFS-USA INC 120 WALL STREET 4TH FL CHARITABLE ACTIVITY SUPPORT 250 NEW YORK, NY 10005 ALZHEIMER'S ASSOCIATION CHARITABLE ACTIVITY SUPPORT 1,000 **455 SHERMAN STREET** STE 500 DENVER, CO 80203 AMERICAN INDIAN COLLEGE FUND CHARITABLE ACTIVITY SUPPORT 500 8333 GREENWOOD BLVD DENVER, CO 80221 500 AMERICAN RED CROSS CHARITABLE ACTIVITY SUPPORT 2025 E STREET NW WASHINGTON, DC 20006 CHARITABLE ACTIVITY SUPPORT 500 ARBOR DAY FOUNDATION 211 N 12TH STREET LINCOLN, NE 68508 ASPEN MUSIC FESTIVAL & SCHOOL CHARITABLE ACTIVITY SUPPORT 8,500 225 MUSIC SCHOOL ROAD ASPEN, CO 81611 CHARITABLE ACTIVITY SUPPORT BOYS AND GIRLS CLUB OF METRO 1,000 **DENVER** PROGRAM SUPPORT CENTER 2017 W 9TH AVENUE DENVER, CO 80204 CAMA 2060 ALAMEDA PADRE SERRA CHARITABLE ACTIVITY SUPPORT 1,500 STE 201 SANTA BARBARA, CA 93101 CENTER FOR CARTOON STUTIES CHARITABLE ACTIVITY SUPPORT 1,350 PO BOX 125 WHITE RIVER JUNCTION, VT 05001 CHARITYWATCH PO BOX 578460 CHARITABLE ACTIVITY SUPPORT 50 CHICAGO, IL 60657 CHERRY HILLS LAND PRESERVE CHARITABLE ACTIVITY SUPPORT 500 PO BOX 522 ENGLEWOOD, CO 801510522 COLORADO PUBLIC RADIO CHARITABLE ACTIVITY SUPPORT 1,000 7409 S ALTON CT CENTENNIAL, CO 80112 COLORADO PUBLIC TELEVISION 12 CHARITABLE ACTIVITY SUPPORT 1,000 2900 WELTON ST FLOOR ONE DENVER, CO 80205 COLORADO SYMPHONY CHARITABLE ACTIVITY SUPPORT 500 BEOTTCHER CONCERT HALL 1000 14TH STREET NO 15 DENVER, CO 80202

CHARITABLE ACTIVITY SUPPORT

750

78,400

CWEE 1175 OSAGE ST STE 300

DENVER, CO 80204

Total .

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
DENVER ART MUSEUM PO BOX 5307 DENVER, CO 80217			CHARITABLE ACTIVITY SUPPORT	500		
DENVER BOTANIC GARDENS 909 YORK STREET DENVER, CO 80206			CHARITABLE ACTIVITY SUPPORT	500		
DENVER KIDS INC 1860 LINCOLN ST 9TH FL DENVER, CO 80203			CHARITABLE ACTIVITY SUPPORT	1,000		
DENVER MUSEUM OF NATURE & SCIENCE 2001 COLORADO BLVD DENVER, CO 80205			CHARITABLE ACTIVITY SUPPORT	250		
DENVER URBAN GARDENS 1031 33RD ST STE 100 DENVER, CO 80205			CHARITABLE ACTIVITY SUPPORT	500		
DENVER YOUNG ARTISTS ORCHESTRA 1245 E COLFAX AVE SUITE 302 DENVER, CO 80218			CHARITABLE ACTIVITY SUPPORT	500		
DOCTORS WITHOUT BORDERS 333 7TH AVE 2ND FLOOR NEW YORK, NY 10001			CHARITABLE ACTIVITY SUPPORT	1,000		
ENGLEWOOD ARTS 1000 ENGLEWOOD PKWY ENGLEWOOD, CO 80110			CHARITABLE ACTIVITY SUPPORT	250		
FAMILY THERAPY INSTITUTE OF SANTA BARBARA 111 E ARRELLAGA ST SANTA BARBARA, CA 93101			CHARITABLE ACTIVITY SUPPORT	500		
FINCA 1021 15TH STREET NW 8TH FLOOR WASHINGTON, DC 20005			CHARITABLE ACTIVITY SUPPORT	500		
FOOD BANK OF THE ROCKIES 10700 E 45TH AVE DENVER, CO 80239			CHARITABLE ACTIVITY SUPPORT	500		
FOUNDATION FOR SANTA BARBARA HIGH S PO BOX 158 SANTA BARBARA, CA 93102			CHARITABLE ACTIVITY SUPPORT	500		
FRIENDS OF CHAMBER MUSIC 191 UNIVERSITY BLVD 974 DENVER, CO 802064613			CHARITABLE ACTIVITY SUPPORT	1,000		
GANNA WALSKA LOTUSLAND 695 ASHLEY ROAD SANTA BARBARA, CA 93108			CHARITABLE ACTIVITY SUPPORT	500		
GATHERING PLACE 1535 N HIGH STREET DENVER, CO 80218			CHARITABLE ACTIVITY SUPPORT	250		

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
GAY & LESBIAN FUND OF VERMONT PO BOX 42 RANDOLPH, VT 05060			CHARITABLE ACTIVITY SUPPORT	1,250		
GLOBAL MIDWIFE EDUCATION FOUNDATION PO BOX 805 LIVINGSTON, MT 59047			CHARITABLE ACTIVITY SUPPORT	1,000		
HEAL THE OCEAN PO BOX 90106 SANTA BARBARA, CA 93190			CHARITABLE ACTIVITY SUPPORT	300		
HISTORY COLORADO 1200 BROADWAY DENVER, CO 80203			CHARITABLE ACTIVITY SUPPORT	500		
INTERNATIONAL PRINTING MUSEUM 315 WEST TORRANCE BLVD CARSON, CA 90745		_	CHARITABLE ACTIVITY SUPPORT	300		
INTERNATIONAL RESCUE COMMITTEE PO BOX 6068 ALBERT LEA, MN 560079847			CHARITABLE ACTIVITY SUPPORT	750		
KIVA 875 HOWARD STREET STE 340 SAN FRANSISCO, CA 94103			CHARITABLE ACTIVITY SUPPORT	1,000		
KUSCORG PO BOX 80354 LOS ANGELES, CA 90080			CHARITABLE ACTIVITY SUPPORT	250		
MAIN STREET MUSEUM 58 BRIDGE STREET WHITE RIVER JUNCTION, VT 05001			CHARITABLE ACTIVITY SUPPORT	1,000		
MEALS ON WHEELS PROGRAM VOLUNTEERS OF AMERICA 2660 LARIMER STREET DENVER, CO 80205			CHARITABLE ACTIVITY SUPPORT	500		
MENTAL WELLNESS CENTER 617 GARDEN STREET SANTA BARBARA, CA 93101			CHARITABLE ACTIVITY SUPPORT	500		
MERCY CORPS 45 SW ANKENY STREET PORTLAND, OR 97204			CHARITABLE ACTIVITY SUPPORT	250		
METROPOLITAN OPERA GUILD 30 LINCOLN CENTER PLAZA NEW YORK, NY 101330037			CHARITABLE ACTIVITY SUPPORT	250		
MIDDLEBURY COLLEGE GIFT ADMINISTRATION 700 EXCHANGE STREET MIDDLEBURY, VT 057531535			CHARITABLE ACTIVITY SUPPORT	750		
MUSIC ACADEMY OF THE WEST 1070 FAIRWAY RD SANTA BARBARA, CA 93108			CHARITABLE ACTIVITY SUPPORT	5,000		

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient					
a Paid during the year							
NATHAN YIP FOUNDATION 4600 S ULSTER STREET STE 1400 DENVER, CO 80237			CHARITABLE ACTIVITY SUPPORT	1,000			
NATIONAL MEAL DOG RESCUE PO BOX 88468 COLORADO SPRINGS, CO 80908			CHARITABLE ACTIVITY SUPPORT	500			
NEAL TAYLOR NATURE CENTER CACHUMA LAKE 2265 HWY 154 SANTA BARBARA, CA 93105			CHARITABLE ACTIVITY SUPPORT	1,250			
NORTHERN STAGE PO BOX 42947 WHITE RIVER JUNCTION, VT 05001			CHARITABLE ACTIVITY SUPPORT	1,500			
NUCLEAR AGE PEACE FOUNDATION 1187 COAST VILLAGE RD SUITE 1 SANTA BARBARA, CA 93108			CHARITABLE ACTIVITY SUPPORT	500			
OHIO WESLEYAN FUND 61 S SANDUSKY STREET DELAWARE, OH 43015			CHARITABLE ACTIVITY SUPPORT	1,000			
OPERA COLORADO 695 S COLORADO BLVD SUITE 20 DENVER, CO 80246			CHARITABLE ACTIVITY SUPPORT	10,500			
OPERA SANTA BARBARA 1330 STATE STREET SUITE 209 SANTA BARBARA, CA 93101			CHARITABLE ACTIVITY SUPPORT	500			
OXFAM AMERICA PO BOX 7011 ALBERT LEA, MN 56007			CHARITABLE ACTIVITY SUPPORT	500			
PAACT INC PO BOX 141695 GRAND RAPIDS, MI 49514			CHARITABLE ACTIVITY SUPPORT	100			
PARKINSON'S DISEASE FOUNDATION 1359 BROADWAY SUITE 1509 NEW YORK, NY 10018			CHARITABLE ACTIVITY SUPPORT	1,000			
PIKES PEAK THERAPEUTIC RIDING CENTE 13620 HALLELUIAH TRAIL ELBERT, CO 80106			CHARITABLE ACTIVITY SUPPORT	500			
PLANNED PARENTHOOD 7155 E 38TH AVE DENVER, CO 80207			CHARITABLE ACTIVITY SUPPORT	500			
PROJECT ANGEL HEART 4950 WASHINGTON STREET DENVER, CO 80216			CHARITABLE ACTIVITY SUPPORT	1,000			
ROCKY MOUNTAIN PBS 1089 BANNOCK STREET			CHARITABLE ACTIVITY SUPPORT	500			

78,400

DENVER, CO 80204

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment							
If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount				
		CHARITABLE ACTIVITY SUPPORT	1,000				
		CHARITABLE ACTIVITY SUPPORT	500				
		CHARITABLE ACTIVITY SUPPORT	500				
		CHARITABLE ACTIVITY SUPPORT	2,000				
		CHARITABLE ACTIVITY SUPPORT	250				
		CHARITABLE ACTIVITY SUPPORT	3,700				
		CHARITABLE ACTIVITY SUPPORT	250				
		CHARITABLE ACTIVITY SUPPORT	1,000				
		CHARITABLE ACTIVITY SUPPORT	500				
		CHARITABLE ACTIVITY SUPPORT	300				
		CHARITABLE ACTIVITY SUPPORT	250				
		CHARITABLE ACTIVITY SUPPORT	1,000				
		CHARITABLE ACTIVITY SUPPORT	2,000				
		CHARITABLE ACTIVITY SUPPORT	250				
		CHARITABLE ACTIVITY SUPPORT	250				
	If recipient is an individual, show any relationship to any foundation manager	If recipient is an individual, Foundation show any relationship to status of any foundation manager recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor CHARITABLE ACTIVITY SUPPORT				

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year USA WATER POLO 2124 MAIN STREET CHARITABLE ACTIVITY SUPPORT 1,000 SUITE 240 HUNTINGTON BEACH, CA 92648 CHARITABLE ACTIVITY SUPPORT 400 VEDANTA SOCIETY OF SOUTHERN CA 927 LADERA LN

SANTA BARBARA, CA 93108		
VITAL COMMUNITIES 195 N MAIN STREET WHITE RIVER JUNCTION, VT 05001	CHARITABLE ACTIVITY SUPPORT	400
WILDBLUE ANIMAL RESCUE & SANCTUARY PO BOX 88252 COLORADO SPRINGS, CO 80908	CHARITABLE ACTIVITY SUPPORT	1,000
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW SUITE 200	CHARITABLE ACTIVITY SUPPORT	250

Total	 		78,400
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW SUITE 200 WASHINGTON, DC 20036		CHARITABLE ACTIVITY SUPPORT	250
PO BOX 88252 COLORADO SPRINGS, CO 80908			

efile GRAPHIC print - DO NOT	PROCESS	As Filed D	ata -		DLN: 93491132028877			
TY 2016 Accounting Fees Schedule								
	Name:	BUCY FAI	MILY FUND					
	EIN: 84-1570332							
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
INDIRECT ACCOUNTING FEES		1,355			1,355			

Note: To capture the full content of this document, please select landscape mode (11" $ imes$ 8.5") when printing.						
TY 2016 Depreciation Schedule						
Name: BUCY FAMILY FUND						

DLN: 93491132028877

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

EIN: 84-1570332									
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ORGANIZATIONAL COSTS	2001-02-01	1,714	1,714	S/L	5 0000				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	D	LN: 93491132028877
TY 2016 Investments Corpora	te Stock Schedule		
Name:	BUCY FAMILY FUND		
EIN:	84-1570332		
Name of Stock	(End of Year Book Value	End of Year Fair Market Value
816 S/S COCA COLA		5,661	67,663
410 S/S PNC FINL SVCS GROUP		3,227	24,562

500 S/S TORCHMARK

500 S/S RAYTHEON CO

200 S/S CELGENE CORP 200 S/S EXXON MOBIL

500 S/S AFLAC, INC

200 S/S JOHNSON & JOHNSON

988 S/S PFIZER INC DEL PV

26,836

11,411

18,882

28,352

23,788

18,415

82,980

23,042

32,090

34,800

23,150

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491132028877						
TY 2016 Investments - Other Schedule								
Name: E	BUCY FAMILY FUI	ND						

EIN: 84-1			
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1,193.376 SH DODGE & COX STOCK	AT COST	33,537	44,384
1,263.301 SH DODGE & COX BALAN	AT COST	130,777	167,140
2,055.925 SH DODGE & COX INTL	AT COST	39,494	47,175
3,275.666 SH FAIRHOLME FUND	AT COST	126,945	115,668
43.343 SH FIDELITY CONTRAFUND	AT COST	4,165	5,546

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491132028877
TY 2016 Land, Etc. Schedule		
Name:	BUCY FAMILY FUN	ND

	EIN: 64-13/0332							
	Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value			
ı		1,714	1,714					

ETN: 84-1570333

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491132028877								
TY 2016 Other Expenses Schedule								
-								
Name:	BUCY FAMILY FU	UND						
EIN:	84-1570332							
Other Expenses Schedule								
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
EXPENSES			1					
FILING FEES	10		[10				
POSTAGE	8		1	8				
SUPPLIES			[

efile GRAPHIC print - DO NOT PROCESS	As Filed Data - DLN: 93491132028877							
TY 2016 Taxes Schedule								
Name: BUCY FAMILY FUND								
EIN: 84-1570332								
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
FEDERAL INCOME TAX	601	601						
FOREIGN TAX ON INVESTMENTS	57	57						