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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

| | | | |
|---|--|--|---|
| Name of foundation SWANEE HUNT FAMILY FOUNDATION | | A Employer identification number 84-1101901 | |
| Number and street (or P O box number if mail is not delivered to street address) 625 MT AUBURN ST NO 205 | | Room/suite | B Telephone number (see instructions) (617) 995-1900 |
| City or town, state or province, country, and ZIP or foreign postal code CAMBRIDGE, MA 02138 | | C If exemption application is pending, check here <input type="checkbox"/> | |
| G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div> | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 20,549,624 | J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | | | | |
| | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 6,858 | 6,858 | | |
| | 4 Dividends and interest from securities | 268,670 | 271,733 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 2,556,783 | | | |
| | b Gross sales price for all assets on line 6a 16,318,679 | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 2,568,728 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| Operating and Administrative Expenses | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | | -31,856 | | |
| | 12 Total. Add lines 1 through 11 | 2,832,311 | 2,815,463 | | |
| | 13 Compensation of officers, directors, trustees, etc | 0 | 0 | | 0 |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule) | 238 | 0 | | 238 |
| | b Accounting fees (attach schedule) | 18,833 | 0 | | 12,583 |
| | c Other professional fees (attach schedule) | 236,600 | 143,205 | | 93,633 |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see instructions) | 36,000 | 0 | | 0 |
| | 19 Depreciation (attach schedule) and depletion | | | | |
| | 20 Occupancy | 6,154 | 0 | | 6,154 |
| | 21 Travel, conferences, and meetings | 29,325 | 0 | | 29,168 |
| | 22 Printing and publications | 380 | 0 | | 380 |
| | 23 Other expenses (attach schedule) | 278,379 | 0 | | 222,851 |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 605,909 | 143,205 | | 365,007 |
| | 25 Contributions, gifts, grants paid | 10,985,500 | | | 11,002,500 |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 11,591,409 | 143,205 | | 11,367,507 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | -8,759,098 | | | |
| | b Net investment income (if negative, enter -0-) | | 2,672,258 | | |
| c Adjusted net income(if negative, enter -0-) | | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.) | | | Beginning of year | End of year | |
|-----------------------------|--|---|----------------|-----------------------|-------------------|-------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | | |
| Assets | 1 | Cash—non-interest-bearing | 9,476 | 22,466 | 22,466 | | |
| | 2 | Savings and temporary cash investments | 2,846,012 | 9,086,388 | 9,086,388 | | |
| | 3 | Accounts receivable ▶ <u>167</u> | | | | | |
| | | Less allowance for doubtful accounts ▶ _____ | 437 | 167 | 167 | | |
| | 4 | Pledges receivable ▶ _____ | | | | | |
| | | Less allowance for doubtful accounts ▶ _____ | | | | | |
| | 5 | Grants receivable | | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ _____ | | | | | |
| | | Less allowance for doubtful accounts ▶ _____ | | | | | |
| | 8 | Inventories for sale or use | | | | | |
| | 9 | Prepaid expenses and deferred charges | 18,941 | 35,000 | 35,000 | | |
| | 10a | Investments—U S and state government obligations (attach schedule) | | | | | |
| | b | Investments—corporate stock (attach schedule) | 22,883,441 | 7,949,499 | 7,949,499 | | |
| | c | Investments—corporate bonds (attach schedule) | | | | | |
| | 11 | Investments—land, buildings, and equipment basis ▶ _____ | | | | | |
| | Less accumulated depreciation (attach schedule) ▶ _____ | | | | | | |
| 12 | Investments—mortgage loans | | | | | | |
| 13 | Investments—other (attach schedule) | 5,180,739 | 3,456,104 | 3,456,104 | | | |
| 14 | Land, buildings, and equipment basis ▶ _____ | | | | | | |
| | Less accumulated depreciation (attach schedule) ▶ _____ | | | | | | |
| 15 | Other assets (describe ▶ _____) | | | | | | |
| 16 | Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) | 30,939,046 | 20,549,624 | 20,549,624 | | | |
| Liabilities | 17 | Accounts payable and accrued expenses | 79,301 | 80,786 | | | |
| | 18 | Grants payable | 50,000 | 80,000 | | | |
| | 19 | Deferred revenue | | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | | |
| | 22 | Other liabilities (describe ▶ _____) | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 129,301 | 160,786 | | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | | | |
| | 24 | Unrestricted | 30,809,745 | 20,388,838 | | | |
| | 25 | Temporarily restricted | | | | | |
| | 26 | Permanently restricted | | | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | | | | |
| | 27 | Capital stock, trust principal, or current funds | | | | | |
| | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | | |
| | 30 | Total net assets or fund balances (see instructions) | 30,809,745 | 20,388,838 | | | |
| | 31 | Total liabilities and net assets/fund balances (see instructions) . | 30,939,046 | 20,549,624 | | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 30,809,745 |
| 2 | Enter amount from Part I, line 27a | 2 | -8,759,098 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____ | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 22,050,647 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____ | 5 | 1,661,809 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . | 6 | 20,388,838 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|---|---|-------------------------------------|
| 1 a SALES OF SECURITIES - AVAILABLE UPON REQUEST | | | |
| b NORTH SKY CLEANTECH FUND | P | | |
| c NORTH SKY CLEANTECH FD SEC 1231 | | | |
| d CAPITAL GAINS DIVIDENDS | P | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|--------------------------|---|--|---|
| a 16,289,456 | | 13,749,951 | 2,539,505 |
| b 11,694 | | | 11,694 |
| c 251 | | | 251 |
| d 17,278 | | | 17,278 |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | 2,539,505 |
| b | | | 11,694 |
| c | | | 251 |
| d | | | 17,278 |
| e | | | |

| | | |
|---|---|-----------|
| 2 Capital gain net income or (net capital loss) | 2 | 2,568,728 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2015 | 12,779,817 | 37,689,176 | 0 339085 |
| 2014 | 9,185,836 | 42,507,491 | 0 216099 |
| 2013 | 6,230,492 | 43,948,076 | 0 141769 |
| 2012 | 7,844,169 | 40,804,552 | 0 192238 |
| 2011 | 5,620,900 | 43,945,732 | 0 127905 |
| 2 Total of line 1, column (d) | | | 1 017096 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 0 203419 |
| 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 | | | 4 24,599,765 |
| 5 Multiply line 4 by line 3 | | | 5 5,004,060 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 26,723 |
| 7 Add lines 5 and 6 | | | 7 5,030,783 |
| 8 Enter qualifying distributions from Part XII, line 4 | | | 8 11,367,507 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|-----------|---|-----------|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 26,723 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2. | 3 | 26,723 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 26,723 |
| 6 | Credits/Payments | | |
| a | 2016 estimated tax payments and 2015 overpayment credited to 2016 | 6a | 67,008 |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d. | 7 | 67,008 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 40,285 |
| 11 | Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 40,285 Refunded <input type="checkbox"/> | 11 | 0 |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----------|-----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | No |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | 1b | No |
| c Did the foundation file Form 1120-POL for this year? | 1c | No |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0 | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0 | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i> | 2 | No |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | 3 | No |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | No |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i> | 5 | No |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> | 7 | Yes |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA, CO | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> | 8b | No |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> | 9 | No |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> | 10 | No |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|-----------|--|-----------|------------|-----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ SWANEEHUNT.ORG | 13 | Yes | |
| 14 | The books are in care of ▶ HUNT ALTERNATIVES LLC Telephone no ▶ (617) 995-1975 | | | |

Located at **▶** 625 MT AUBURN ST SUITE 205 CAMBRIDGE MA ZIP+4 **▶** 02138

| | | | |
|-----------|--|-----------|-------------------------|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 | | |
| 16 | At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶ | 16 | Yes No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | | | |
|-----------|--|-----------|------------|-----------|
| 1a | During the year did the foundation (either directly or indirectly) | | Yes | No |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/> | 1b | | No |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? | 4b | | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

| | | | |
|--|-----------|-----|----|
| 5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d). | 5b | Yes | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870 | 6b | | No |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 7b | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). | | | | |
|--|--|---|---|---------------------------------------|
| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | Title, and average hours per week (b) devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | | 0 |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (*continued*)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|-----------------------|------------------|
| HUNT ALTERNATIVES LLC 625 MT AUBURN ST SUITE 205 CAMBRIDGE, MA 02138 | MANAGEMENT SERVICES | 256,186 |
| WALDEN ASSET MANAGEMENT ONE BEACON ST 33RD FLOOR BOSTON, MA 02108 | INVESTMENT MANAGEMENT | 80,591 |
| JVOYLES NONPROFIT CONSULTING INC 2621 HUMBOLDT STREET DENVER, CO 80205 | PROGRAM CONSULTING | 70,400 |
| CHOATE INVESTMENT ADVISORS TWO INTERNATIONAL PLACE SUITE 3200 BOSTON, MA 02110 | INVESTMENT MANAGEMENT | 62,331 |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 ARTWORKS FOR KIDS - FOCUSING ON THE EASTERN MA AREA, THIS PROGRAM STRENGTHENS ARTS ORGANIZATIONS THAT SERVE AND EMPOWER YOUTH THROUGH COMBINING GRANTMAKING, CONVENING, OUTREACH AND ADVOCACY | 69,359 |
| 2 NOWHERE - DEVELOPS LONG-TERM PARTNERSHIPS WITH GRANTEEES IN THE FORM OF CAPACITY BUILDING GRANTS, EXECUTIVE DIRECTOR LEADERSHIP TRAINING, MATCHING GRANTS AND TECHNICAL ASSISTANCE | 236,800 |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 | |
| | |
| 2 | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities. | 1a | 18,689,462 |
| b | Average of monthly cash balances. | 1b | 6,249,752 |
| c | Fair market value of all other assets (see instructions). | 1c | 35,167 |
| d | Total (add lines 1a, b, and c). | 1d | 24,974,381 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 24,974,381 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 374,616 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 24,599,765 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 1,229,988 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|--|-----------|-----------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 1,229,988 |
| 2a | Tax on investment income for 2016 from Part VI, line 5. | 2a | 26,723 |
| b | Income tax for 2016 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 26,723 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 1,203,265 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| 5 | Add lines 3 and 4. | 5 | 1,203,265 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 1,203,265 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|---|-----------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 11,367,507 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. | 4 | 11,367,507 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | 5 | 26,723 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 11,340,784 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2015 | (c) 2015 | (d) 2016 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2016 from Part XI, line 7 | | | | 1,203,265 |
| 2 Undistributed income, if any, as of the end of 2016 | | | | |
| a Enter amount for 2015 only. | | | 0 | |
| b Total for prior years 20____, 20____, 20____ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2016 | | | | |
| a From 2011. | 3,453,311 | | | |
| b From 2012. | 5,870,401 | | | |
| c From 2013. | 4,062,360 | | | |
| d From 2014. | 7,169,787 | | | |
| e From 2015. | 10,972,730 | | | |
| f Total of lines 3a through e. | 31,528,589 | | | |
| 4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>11,367,507</u> | | | | |
| a Applied to 2015, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2016 distributable amount. | | | | 1,203,265 |
| e Remaining amount distributed out of corpus | 10,164,242 | | | |
| 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 41,692,831 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). | 3,453,311 | | | |
| 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | 38,239,520 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2012. | 5,870,401 | | | |
| b Excess from 2013. | 4,062,360 | | | |
| c Excess from 2014. | 7,169,787 | | | |
| d Excess from 2015. | 10,972,730 | | | |
| e Excess from 2016. | 10,164,242 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2016 | (b) 2015 | (c) 2014 | (d) 2013 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
SWANEE HUNT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total | | | 3a | 11,002,500 |
| b <i>Approved for future payment</i> | | | | |
| Total | | | 3b | 0 |

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions) |
|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue | | | | | |
| a _____ | | | | | |
| b _____ | | | | | |
| c _____ | | | | | |
| d _____ | | | | | |
| e _____ | | | | | |
| f _____ | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments. . . . | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 6,858 | |
| 4 Dividends and interest from securities. . . . | | | 14 | 268,670 | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property. | | | | | |
| b Not debt-financed property. | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income. | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 2,556,783 | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a _____ | | | | | |
| b _____ | | | | | |
| c _____ | | | | | |
| d _____ | | | | | |
| e _____ | | | | | |
| 12 Subtotal Add columns (b), (d), and (e). . | | 0 | | 2,832,311 | 0 |
| 13 Total. Add line 12, columns (b), (d), and (e). | | | 13 | | 2,832,311 |

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

| | | | | |
|--|----------------------|------|---|-------------------------|
| Print/Type preparer's name DEBORAH A HOPKINS | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN P00167843 |
| Firm's name ▶ KAHNLITWINRENZA & CO LTD | | | | Firm's EIN ▶ 05-0409384 |
| Firm's address ▶ 800 SOUTH ST SUITE 300 WALTHAM, MA 02453 | | | | Phone no (781) 547-8800 |

| Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation | | | | |
|--|---|---|---|---------------------------------------|
| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| SWANEE HUNT | PRESIDENT, DIRECTOR, CHAIR 10 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| LILLIAN SHUFF | VICE PRESIDENT, DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| MARVA HAMMONS | SECRETARY, DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| ELIZABETH A BENHAM | ASST SECRETARY 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| LORETTA FEEHAN | TREASURER, DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| KATHERINE ARCHULETA | DIRECTOR (AS OF 4/16) 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| ALICE F EMERSON | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| DAVID FLINK | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| RAY HAMMOND | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| KERRY HEALY | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| JANE LUTE | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| FERN PORTNOY | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| RODNEY SHUFF | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |
| WILLIAM SNYDER | DIRECTOR 2 00 | 0 | 0 | 0 |
| C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138 | | | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ADOLESCENT CONSULTATION SERVICES INC 189 CAMBRIDGE STREET CAMBRIDGE, MA 02141 | NONE | PUBLIC CHARITY | HEALTH AND HUMAN SERVICES | 15,000 |
| AIM ACADEMY 1200 RIVER ROAD CONSOHOHOCKEN, PA 19428 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| AMERICAN PUBLIC HEALTH ASSOCIATION 800 I STREET NW WASHINGTON, DC 20001 | NONE | PUBLIC CHARITY | HUMAN AND HEALTH SERVICES | 1,000 |
| AMERICAN REPERTORY THEATRE 64 BRATTLE STREET CAMBRIDGE, MA 02138 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 1,000 |
| BAYAUD ENTERPRISES INC 333 W BAYAUD AVE DENVER, CO 80223 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM, ARTS AND COMMUNITY SUPPORT | 22,000 |
| Total ► 3a | | | | 11,002,500 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BERKSHIRE INT'L FILM FESTIVAL PO BOX 237 GREAT BARRINGTON, MA 01230 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 5,000 |
| BETHEL AME CHURCH 40 WALK HILL STREET BOSTON, MA 02130 | NONE | PUBLIC CHARITY | HUMAN AND HEALTH SERVICES | 11,000 |
| BLUE STAR RECYCLERS 100 TALAMINE COURT COLORADO SPRINGS, CO 80907 | NONE | PUBLIC CHARITY | SUPPORT FOR NOWHERE PROGRAM | 30,000 |
| CAPITOL HEIGHTS PRESBYTERIAN CHURCH 1100 FILLMORE STREET DENVER, CO 80206 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 34,000 |
| CENTER FOR AFRICAN AMERICAN HEALTH 3601 MARTIN LUTHER KING BLVD DENVER, CO 80205 | NONE | PUBLIC CHARITY | HUMAN AND HEALTH SERVICES | 2,000 |
| Total ► 3a | | | | 11,002,500 |


| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CHILD MIND INSTITUTE 445 PARK AVENUE NEW YORK, NY 10022 | NONE | PUBLIC CHARITY | HUMAN AND HEALTH SERVICES | 1,000 |
| CHILD WELFARE LEAGUE OF AMERICA 1726 M ST NW SUITE 500 WASHINGTON, DC 20036 | NONE | PUBLIC CHARITY | HEALTH AND HUMAN SERVICES | 2,000 |
| CHRISTIAN BLIND MINISTRIES- US 228 ADLEY WAY GREENVILLE, SC 29607 | NONE | PUBLIC CHARITY | HUMAN AND HEALTH SERVICES | 3,000 |
| CIVIL WAR MUSEUM OF PHILADELPHIA 938 PICKERING DRIVE YARDLEY, PA 09067 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| DENVER ACADEMY 4400 E ILIFF AVENUE DENVER, CO 80222 | NONE | PUBLIC CHARITY | EDUCATION | 10,000 |
| Total ► 3a | | | | 11,002,500 |


| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DENVER HEALTH FOUNDATION 655 BROADWAY DENVER, CO 80203 | NONE | PUBLIC CHARITY | HEALTH AND HUMAN SERVICES | 5,000 |
| EARTHLINKS 2746 W 13TH AVENUE DENVER, CO 80204 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM | 10,000 |
| ESCUELA TLATELOLCO 2949 NORTH FEDERAL BLVD DENVER, CO 80211 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 1,500 |
| EXTENDED HANDS OF HOPE PO BOX 1938 BROOMFIELD, CO 80038 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 1,000 |
| FOOD CONNECTS 8 UNIVERSITY WAY STE 1 BRATTLEBORO, VT 05301 | NONE | PUBLIC CHARITY | PRIME MOVER PROGRAM | 1,000 |
| Total ▶ 3a | | | | 11,002,500 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| GENERATION CITIZEN 175 VARICK STREET NEW YORK, NY 10014 | NONE | PUBLIC CHARITY | PRIME MOVER PROGRAM | 13,000 |
| GIRLS INC OF METRO DENVER 1499 JULIAN ST DENVER, CO 80204 | NONE | PUBLIC CHARITY | NOWHERE PROGAM | 2,000 |
| GIRLS ON THE RUN INTERNATIONAL 801 EAST MOREHEAD STREET CHARLOTTE, NC 28202 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 2,000 |
| GREENLEE ELEMENTARY SCHOOL 1150 LIPAN STREET DENVER, CO 80204 | NONE | PUBLIC CHARITY | EDUCATION | 500 |
| GROUNDWORK DENVER 3050 CHAMPA STREET DENVER, CO 80205 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM | 20,000 |
| Total ► 3a | | | | 11,002,500 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HANCOCK SHAKER VILLAGE PO BOX 927 PITTSFIELD, MA 01202 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| HEARTLAND ALLIANCE FOR HUMAN NEEDS & RIGHTS 208 S LASALLE ST STE 1300 CHICAGO, IL 60604 | NONE | PUBLIC CHARITY | HEALTH & HUMAN SERVICES | 3,000 |
| HUNT ALTERNATIVES 625 MT AUBURN ST SUITE 205 CAMBRIDGE, MA 02138 | RELATED ORGANIZATION | PRIVATE OPERATING FO | WOMEN, PEACE, AND SECURITY | 10,500,000 |
| INCLUSIVE SECURITY ACTION INC 625 MT AUBURN ST SUITE 205 CAMBRIDGE, MA 02138 | RELATED ORGANIZATION | PUBLIC CHARITY | WOMEN, PEACE AND SECURITY | 130,000 |
| INTERNATIONAL WOMEN'S MEDIA FOUNDATION 215 PARK AVENUE SOUTH NEW YORK, NY 10003 | NONE | PUBLIC CHARITY | WOMEN, PEACE AND SECURITY | 3,000 |
| Total ► 3a | | | | 11,002,500 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 5,000 |
| LATINAS FIRST FOUNDATION 2341 PERRY STREET DENVER, CO 80212 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 1,500 |
| LATINO LEADERSHIP INSTITUTE 2199 SOUTH UNIVERSITY BLVD DENVER, CO 80208 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 3,500 |
| MASTERS SCHOOL 49 CLINTON AVENUE DOBBS FERRY, NY 10522 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| MYERS SOCIETY OF AMERICAN UNIVERSITY WASHINGTON COLLEGE OF LAW 4801 MASSACHUSETTS AVE NW WASHINGTON, DC 20016 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| Total  | | | | 11,002,500 |
| 3a | | | | |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NANTUCKET ATHENEUM PO BOX 808 NANTUCKET, MA 02554 | NONE | PUBLIC CHARITY | EDUCATION | 7,500 |
| NANTUCKET BOYS & GIRLS CLUB 61 SPARKS AVENUE NANTUCKET, MA 02554 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 5,000 |
| NANTUCKET NEW SCHOOL 15 NOBADEER FARM ROAD NANTUCKET, MA 02554 | NONE | PUBLIC CHARITY | EDUCATION | 2,500 |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW WASHINGTON, DC 20036 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 2,500 |
| NOT ABANDONED PO BOX 3263 KIRKLAND, WA 98683 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 3,000 |
| Total  | | | | 11,002,500 |
| 3a | | | | |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PROJECT HELPING 4262 S LAREDO WAY AURORA, CO 80013 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM | 10,000 |
| PROJECT WORTHMORE 1532 GALENA SUITE 380 AURORA, CO 80010 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM, ARTS AND COMMUNITY SUPPORT | 40,000 |
| RESTORE INNOCENCE PO BOX 50495 COLORADO SPRINGS, CO 80949 | NONE | PUBLIC CHARITY | HEALTH AND HUMAN SERVICES | 1,000 |
| REVISION 4200 MORRISON ROAD 7 DENVER, CO 80219 | NONE | PUBLIC CHARITY | ARTS & COMMUNITY SUPPORT | 1,000 |
| ROCKY MOUNTAIN MICROFINANCE INSTITUTE PO BOX 48138 DENVER, CO 80204 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM | 10,000 |
| Total ▶ 3a | | | | 11,002,500 |


| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SECOND CHANCE CENTER 9722 E 16TH AVENUE AURORA, CO 80010 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 500 |
| SEMESTER AT SEA PO BOX 400885 CHARLOTTESVILLE, VA 22904 | NONE | PUBLIC CHARITY | EDUCATION | 10,000 |
| SERVICIOS DE LA RAZA 3131 W 14TH AVENUE DENVER, CO 80204 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 1,500 |
| SHADHIKA PROJECT INC 3253 VALLEJO STREET DENVER, CO 80211 | NONE | PUBLIC CHARITY | WOMEN, PEACE AND SECURITY | 3,000 |
| SOUL FOUNDATION PO BOX 404 SUFFERN, NY 10901 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 2,000 |
| Total ▶ 3a | | | | 11,002,500 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ST FRANCIS OF ASSISI MISSION & SCHOOL 52607 HIGHWAY 82 EAST GREENWOOD, MS 38930 | NONE | PUBLIC CHARITY | EDUCATION | 4,000 |
| STANLEY BRITISH PRIMARY SCHOOL 350 QUEBEC STREET DENVER, CO 80230 | NONE | PUBLIC CHARITY | EDUCATION | 2,000 |
| STAR ACADEMY 4470 REDWOOD HIGHWAY SAN RAFAEL, CA 94903 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| STREET'S HOPE PO BOX 19416 DENVER, CO 80219 | NONE | PUBLIC CHARITY | HEALTH AND HUMAN SERVICES | 1,000 |
| THE ALLEN-STEVENSON SCHOOL 132 EAST 78TH STREET NEW YORK, NY 10075 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| Total ▶ 3a | | | | 11,002,500 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE BOSTON FOUNDATION 75 ARLINGTON STREET BOSTON, MA 02116 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 5,000 |
| THE BOSTON PROJECT MINISTRIES 15 ELMHURST STREET DORCHESTER, MA 02124 | NONE | PUBLIC CHARITY | ARTS AND COMMUNITY SUPPORT | 8,000 |
| THE CHILDREN'S HOSPITAL OF PHILADELPHIA FOUNDATION PO BOX 781352 PHILADELPHIA, PA 19178 | NONE | PUBLIC CHARITY | HEALTH AND HUMAN SERVICES | 1,000 |
| THE EXCHANGE CO ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY ST 1200 DENVER, CO 80246 | NONE | PUBLIC CHARITY | NOWHERE PROGRAM | 20,000 |
| THE GILLEN BREWER SCHOOL 410 EAST 92ND STREET NEW YORK, NY 10128 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| Total ► 3a | | | | 11,002,500 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE UNIVERSITY OF ST CATHERINE 2004 RANDOLPH AVENUE ST PAUL, MN 55105 | NONE | PUBLIC CHARITY | EDUCATION | 2,000 |
| THE WOMEN'S FOUNDATION OF COLORADO 1901 EAST ASBURY AVENUE DENVER, CO 80208 | NONE | PUBLIC CHARITY | WOMEN, PEACE AND SECURITY | 3,000 |
| THIRD SECTOR NEW ENGLAND 89 SOUTH STREET BOSTON, MA 02111 | NONE | PUBLIC CHARITY | PRIME MOVER PROGRAM | 8,000 |
| WOMEN'S REFUGEE COMMISSION 15 WEST 37TH ST 9TH FLOOR NEW YORK, NY 10018 | NONE | PUBLIC CHARITY | WOMEN,PEACE AND SECURITY | 1,000 |
| WORLD LEARNING 1 KIPLING RD PO BOX 676 BRATTLEBORO, VT 05302 | NONE | PUBLIC CHARITY | EDUCATION | 1,000 |
| Total  | | | | 11,002,500 |
| 3a | | | | |

TY 2016 Accounting Fees Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------------|---------------|----------------------------------|--------------------------------|--|
| ACCOUNTING/TAX SERVICES | 18,833 | 0 | | 12,583 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Expenditure Responsibility Statement

Name: SWANEE HUNT FAMILY FOUNDATION

EIN: 84-1101901

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|-------------------|--|------------|--------------|---|----------------------------|---------------------------|---------------------------------------|----------------------|-------------------------|
| HUNT ALTERNATIVES | 625 MT AUBURN ST SUITE 205 CAMBRIDGE, MA 02138 | 2016-12-31 | 10,500,000 | FUNDS WERE USED FOR INCLUSIVE SECURITY, DEMAND ABOLITION & POLITICAL PARITY PROGRAMS AND GENERAL OPERATING SUPPORT INCLUSIVE SECURITY ADVOCATES FOR THE FULL PARTICIPATION OF ALL STAKEHOLDERS, ESPECIALLY WOMEN, IN PEACE PROCESSES THE PROGRAM CONNECTS WOMEN EXPERTS TO POLICY SHAPERS TO COLLABORATE ON FRESH, WORKABLE SOLUTIONS TO LONG STANDING CONFLICTS ACROSS THE GLOBE DEMAND ABOLITION SEEKS TO ABOLISH THE ILLEGAL COMMERCIAL SEX INDUSTRY IN THE US BY ERADICATING THE DEMAND FOR PURCHASED SEX POLITICAL PARITY IS A NONPARTISAN PROGRAM WHICH HAS TAKEN ON THE INITIATIVE TO INCREASE THE NUMBER OF WOMEN AT THE HIGHEST LEVELS OF US GOVERNMENT BY EDUCATING AND ENGAGING ACTORS AND ALLIES TO INCREASE WOMEN'S REPRESENTATION | 10,500,000 | NONE | ALL RECORDS MAINTAINED IN SAME OFFICE | | |

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: SWANEE HUNT FAMILY FOUNDATION

EIN: 84-1101901

Statement: THE STATE OF COLORADO DOES NOT REQUIRE A 990PF.

TY 2016 Investments Corporate Stock Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---------------------------|-------------------------------|--------------------------------------|
| WALDEN CORE | 4,663,524 | 4,663,524 |
| WALDEN SMID | 701,971 | 701,971 |
| CHOATE HALL & STEWART LLP | 2,584,004 | 2,584,004 |

TY 2016 Investments - Other Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-------------------------------|------------------------------|-------------------|--------------------------------------|
| PORTFOLIO ADVISORS PE FUND IV | FMV | 1,075,265 | 1,075,265 |
| GLOBAL MICRO EQUITY FUND | FMV | 303,290 | 303,290 |
| NORTH SKY CLEAN TECH FD IV LP | FMV | 694,724 | 694,724 |
| CHOATE HALL & STEWART LLP | FMV | 1,302,825 | 1,302,825 |
| GIRLS INC | AT COST | 25,000 | 25,000 |
| CARE & SHARE | AT COST | 35,000 | 35,000 |
| GROUNDWORK DENVER | AT COST | 10,000 | 10,000 |
| BLUE STAR RECYCLERS | AT COST | 10,000 | 10,000 |

TY 2016 Legal Fees Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|--------|--------------------------|------------------------|---|
| LEGAL FEES | 238 | 0 | | 238 |

TY 2016 Other Decreases Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Description | Amount |
|------------------------------------|-----------|
| UNREALIZED LOSS ON INVESTMENTS | 1,661,807 |
| ADJUSTMENT TO BEGINNING NET ASSETS | 2 |

TY 2016 Other Expenses Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901**Other Expenses Schedule**

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| OFFICE EXPENSES & SUPPLIES | 931 | 0 | | 35 |
| POSTAGE & SHIPPING | 262 | 0 | | 262 |
| REFERENCE MATERIALS | 2,877 | 0 | | 2,877 |
| STATE FILING FEES | 635 | 0 | | 635 |
| TEMPORARY STAFF | 2,050 | 0 | | 2,050 |
| OVERHEAD ALLOCATION | 162,482 | 0 | | 122,930 |
| PERSONNEL REIMBURSEMENT | 109,142 | 0 | | 94,062 |

TY 2016 Other Professional Fees Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------|---------------|----------------------------------|--------------------------------|--|
| OTHER CONSULTING | 93,395 | 0 | | 93,633 |
| INVESTMENT MGT FEES | 143,205 | 143,205 | | 0 |

TY 2016 Taxes Schedule**Name:** SWANEE HUNT FAMILY FOUNDATION**EIN:** 84-1101901

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|--------|--------------------------|------------------------|---|
| EXCISE TAX | 36,000 | 0 | | 0 |