

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation NATHAN B & FLORENCE R BURT FOUNDATION		A Employer identification number 84-0972203	
Number and street (or P.O. box number if mail is not delivered to street address) 4155 EAST JEWELL AVENUE		Room/suite	B Telephone number (see instructions) (303) 863-8400
City or town, state or province, country, and ZIP or foreign postal code DENVER, CO 80222		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,821,093	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	26,534	26,534		
	4 Dividends and interest from securities	55,306	55,306		
	5a Gross rents	41,878	41,878		
	b Net rental income or (loss) 41,878				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		46,675		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	46,675			
	12 Total. Add lines 1 through 11	170,393	170,393		
	13 Compensation of officers, directors, trustees, etc	27,600	27,600		15,180
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	19,440	19,440		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,193	987		1,206
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,427	971		1,456
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,928	1,114		1,310
	24 Total operating and administrative expenses. Add lines 13 through 23	54,588	50,112		19,152
	25 Contributions, gifts, grants paid	221,500			221,500
	26 Total expenses and disbursements. Add lines 24 and 25	276,088	50,112		240,652
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-105,695			
	b Net investment income (if negative, enter -0-)		120,281		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	1,562,840	1,630,904	1,630,904		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	974,329	801,817	1,670,189		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ 67,500 Less accumulated depreciation (attach schedule) ▶ _____ 25,174	42,326	42,326	520,000		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,579,495	2,475,047	3,821,093			
Liabilities	17	Accounts payable and accrued expenses	1,178	2,452			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	0	0			
	23	Total liabilities (add lines 17 through 22)	1,178	2,452			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	2,200,225	2,200,225			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	42,326	42,326			
	29	Retained earnings, accumulated income, endowment, or other funds	335,766	230,044			
30	Total net assets or fund balances (see instructions)	2,578,317	2,472,595				
31	Total liabilities and net assets/fund balances (see instructions) .	2,579,495	2,475,047				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,578,317
2	Enter amount from Part I, line 27a	2	-105,695
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	2,472,622
5	Decreases not included in line 2 (itemize) ▶ _____	5	27
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,472,595

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	46,675
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	-16,284

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	275,483	3,609,299	0 076326
2014	83,470	4,281,972	0 019493
2013	238,578	4,303,367	0 055440
2012	189,699	4,239,783	0 044743
2011	177,908	4,124,595	0 043133

2 Total of line 1, column (d) { }	2	0 239135
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years { }	3	0 047827
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 { }	4	3,837,973
5 Multiply line 4 by line 3 { }	5	183,559
6 Enter 1% of net investment income (1% of Part I, line 27b) { }	6	1,203
7 Add lines 5 and 6 { }	7	184,762
8 Enter qualifying distributions from Part XII, line 4 { }	8	240,652

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,203
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,203
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,203
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,094
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,094
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	109
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 0 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BURTFUNDATION.ORG	13	Yes	
14	The books are in care of HARRY L ARKIN Telephone no (303) 863-8400			

Located at **4155 EAST JEWELL AVENUE SUITE 814 DENVER CO**ZIP+4 **80222**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,796,889
b	Average of monthly cash balances.	1b	1,579,530
c	Fair market value of all other assets (see instructions).	1c	520,000
d	Total (add lines 1a, b, and c).	1d	3,896,419
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,896,419
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	58,446
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,837,973
6	Minimum investment return. Enter 5% of line 5.	6	191,899

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	191,899
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,203
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,203
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	190,696
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	190,696
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	190,696

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	240,652
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	240,652
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,203
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	239,449

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				190,696
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			8	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				71,940
f Total of lines 3a through e.	71,940			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 240,652				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				118,756
e Remaining amount distributed out of corpus	121,896			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	71,940			71,940
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	121,896			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			8	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	121,896			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.	121,896			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

◀ | ▶

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
HARRY L ARKIN
4155 EAST JEWELL AVENUE SUITE 814
DENVER, CO 80222
(303) 836-8400

b The form in which applications should be submitted and information and materials they should include
APPLICATIONS MUST BE SUBMITTED IN A PRESCRIBED FORMAT DETERMINED BY THE FOUNDATION PLEASE VISIT
WWW.BURTFUNDATION.ORG TO DOWNLOAD THE MOST RECENT GRANT MATERIALS AND APPLICATION FORM

c Any submission deadlines
THE FOUNDATION ACCEPTS GRANT APPLICATIONS AND APPROVES GRANTS TWICE A YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	221,500
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	26,534	
4 Dividends and interest from securities. . . .			14	55,306	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	41,878	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	46,675	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				170,393	
13 Total. Add line 12, columns (b), (d), and (e).			13		170,393

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Print/Type preparer's name GREGORY W DICKSON	Preparer's Signature	Date 2017-11-13	Check if self-employed ▶ ☐	PTIN
Firm's name ▶ The Accounting Department Inc				Firm's EIN ▶
Firm's address ▶ 12520 Forest Street Thornton, CO 80241				Phone no (303) 997-6827

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH BP PLC ADS	P	2003-07-10	2016-07-26
1,164 SH Centurylink	P	2007-02-27	2016-07-29
1,193 SH Kinder Morgan Inc	P	2014-12-03	2016-07-26
CD - Amex Centurion	P	2014-12-03	2016-11-28
250 SH Boeing Co	P	1998-02-02	2016-11-04
500 SH BP PLC ADS	P	2003-07-10	2016-11-04
290 SH Chevron Corp	P	1994-03-03	2016-11-04
250 SH Fortune Brands	P	1993-06-08	2016-11-04
1,000 SH GlaxoSmithKline PLC ADS	P	2000-01-20	2016-11-04
780 SH HCP Inc	P	1996-10-09	2016-11-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,903	0	20,235	-3,332
34,962	0	52,808	-17,846
24,259	0	49,551	-25,292
100,000	0	100,000	0
34,319	0	12,165	22,154
16,553	0	20,234	-3,681
30,124	0	6,292	23,832
13,061	0	1,091	11,970
38,342	0	56,129	-17,787
22,136	0	9,308	12,828

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-3,332
0	0	0	-17,846
0	0	0	-25,292
0	0	0	0
0	0	0	22,154
0	0	0	-3,681
0	0	0	23,832
0	0	0	11,970
0	0	0	-17,787
0	0	0	12,828

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,000 SH JP Morgan Chase & Co	P	2006-03-09	2016-11-04
1,000 SH Kinder Morgan Inc	P	2014-12-03	2016-11-04
0 667 SH Lamb Weston Holdings Inc	P	1996-10-09	2016-11-04
200 SH Phillips 66	P	2003-02-01	2016-11-04
1,000 SH Unit Corp	P	1992-08-21	2016-11-04
237 SH Whitewave Foods Corp CL A	P	2003-09-11	2016-11-04
500 SH Procter & Gamble	P	2016-07-26	2016-11-04
1,000 SH Teva Pharmaceuticals ADR	P	2016-07-25	2016-11-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
67,796	0	41,883	25,913
38,658	0	41,535	-2,877
21	0	11	10
15,542	0	2,312	13,230
16,518	0	1,812	14,706
12,609	0	3,478	9,131
42,806	0	43,287	-481
39,366	0	55,169	-15,803

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	25,913
0	0	0	-2,877
0	0	0	10
0	0	0	13,230
0	0	0	14,706
0	0	0	9,131
0	0	0	-481
0	0	0	-15,803

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HARRY L ARKIN	PRESIDENT 10 00	27,600	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
MARGARET FOMER PHD	DIRECTOR 1 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
NATALIE MEYER	SECRETARY 1 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
GREGORY W DICKSON	TREASURER 2 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
JOHN C BAKER	VICE PRES 2 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
BRUCE JAFEK MD	DIRECTOR 1 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
HARRISON F HAYES MD	DIRECTOR 1 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				
ROSMINA GARCIA	DIRECTOR 1 00	0	0	0
4155 EAST JEWELL AVENUE SUITE 814 DENVER, CO 80222				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENVER SANTA CLAUS SHOP PO BOX 102104 DENVER, CO 80250		PUBLIC	GENERAL ASSISTANCE	2,000
DENVER KIDS INC 1860 LINCOLN STREET 9TH FLOOR DENVER, CO 80203		PUBLIC	GENERAL ASSISTANCE	5,000
PRAIRIE FAMILY CENTER 372 14TH STREET BURLINGTON, CO 80807		PUBLIC	GENERAL ASSISTANCE	2,000
REBUILDING TOGETHER METRO DENVER 12567 WEST CEDAR DRIVE 200 DENVER, CO 80228		PUBLIC	GENERAL ASSISTANCE	1,000
THE HOME FRONT CARES 1120 N CIRCLE SUITE 7 COLORADO SPRINGS, CO 80909		PUBLIC	GENERAL ASSISTANCE	2,500
Total ► 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS OF EAST BOULDER COUNTY 455 N BURLINGTON AVE LAFAYETTE, CO 80026		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO FRIENDSHIP 1067 HOVER RD 116 LONGMONT, CO 80120		PUBLIC	GENERAL ASSISTANCE	2,000
THE CONFLICT CENTER 4140 TEJON ST DENVER, CO 80211		PUBLIC	GENERAL ASSISTANCE	2,000
THE DELORES PROJECT PO BOX 1406 DENVER, CO 80201		PUBLIC	GENERAL ASSISTANCE	2,500
ELDERHAUS ADULT DAY PROGRAM 605 S SHIELDS ST FORT COLLINS, CO 80521		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PETAID COLORADO 191 YUMA STREET DENVER, CO 80223		PUBLIC	GENERAL ASSISTANCE	2,500
BOYS HOPE GIRLS HOPE 7060 E HAMPDEN AVE SUITE 203 DENVER, CO 80224		PUBLIC	GENERAL ASSISTANCE	1,500
THE INN BETWEEN OF LONGMONT INC 250 KIMBARK ST LONGMONT, CO 80501		PUBLIC	GENERAL ASSISTANCE	2,500
BRAIN INJURY ASSOCIATION OF COLO 1385 S COLORADO BLVD SUITE 606A DENVER, CO 80222		PUBLIC	GENERAL ASSISTANCE	1,500
CAL-WOOD EDUCATION CENTER PO BOX 347 JAMESTOWN, CO 80455		PUBLIC	GENERAL ASSISTANCE	1,000
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEED A PART INC 7761 NIAGARA STREET COMMERCE CITY, CO 80022		PUBLIC	GENERAL ASSISTANCE	1,000
EVERGREEN CHRISTIAN OUTREACH DBA ECHO PO BOX 1515 EVERGREEN, CO 80437		PUBLIC	GENERAL ASSISTANCE	2,500
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906		PUBLIC	GENERAL ASSISTANCE	2,000
EXCELSIOR YOUTH CENTERS INC 15001 E OXFORD AVENUE AURORA, CO 80014		PUBLIC	GENERAL ASSISTANCE	2,500
REACH OUT AND READ COLORADO INC 1660 S ALBION STREET SUITE 905 DENVER, CO 80222		PUBLIC	GENERAL ASSISTANCE	1,000
Total 				221,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESTORATION OUTREACH PROGRAMS PO BOX 632 AURORA, CO 80040		PUBLIC	GENERAL ASSISTANCE	2,500
NORTH LITTLETON PROMISE PO BOX 3543 LITTLETON, CO 80161		PUBLIC	GENERAL ASSISTANCE	1,000
VIA MOBILITY SERVICES 2855 N 63RD STREET LOVELAND, CO 80538		PUBLIC	GENERAL ASSISTANCE	2,500
WHIZ KIDS TUTORING 5500 E YALE AVE DENVER, CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
YAMPAKITA OUTDOOR AWARENESS ASSN 925 WEISS DRIVE STEAMBOAT SPRINGS, CO 80487		PUBLIC	GENERAL ASSISTANCE	2,500
Total 				221,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROCKY MOUNTAIN MUTUAL HOUSING ASSOCIATION INC 225 E 16TH AVE STE 1060 DENVER, CO 80203		PUBLIC	GENERAL ASSISTANCE	1,500
ADAMS COUNTY EMERGENCY FOOD BANK 7111 E 56TH AVE COMMERCE CITY, CO 80022		PUBLIC	GENERAL ASSISTANCE	2,500
ACTORS COMPANY & THEATER SCHOOL 11455 W I-70 FRONTAGE ROAD NORTH WHEAT RIDGE, CO 80033		PUBLIC	GENERAL ASSISTANCE	2,500
CHILDREN'S MUSEUM OF DENVER 22121 CHILDRENS MUSEUM DRIVE DENVER, CO 80211		PUBLIC	GENERAL ASSISTANCE	2,000
SHINING STARS FOUNDATION 1660 LINCOLN STREET DENVER, CO 80264		PUBLIC	GENERAL ASSISTANCE	1,500
Total 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLORADO SYMPHONY ASSOCIATION 999 18TH STREET 2055 DENVER, CO 80202		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO SPRINGS TEEN COURT 224 EAST KIOWA STREET COLORADO SPRINGS, CO 80903		PUBLIC	GENERAL ASSISTANCE	2,000
BAL SWAN CHILDREN'S CENTER 1145 E 13TH AVENUE BROOMFIELD, CO 80020		PUBLIC	GENERAL ASSISTANCE	2,500
DENVER YOUNG ARTISTS ORCHESTRA 1385 S COLORADO BLVD SUITE A722 DENVER, CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
GATEWAY BATTERED WOMEN'S SHELTER PO BOX 914 AURORA, CO 80040		PUBLIC	GENERAL ASSISTANCE	2,500
Total ► 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOOKTRAILS 68 9TH STREET STEAMBOAT SPRINGS, CO 80487		PUBLIC	GENERAL ASSISTANCE	2,500
CENTRAL VISITATION PROGRAM 1660 SHERMAN STREET DENVER, CO 80203		PUBLIC	GENERAL ASSISTANCE	1,000
THE CIVIC CANOPY WE THE PEOPLE PROJECT 3532 FRANKLIN STREET SUIT H DENVER, CO 80205		PUBLIC	GENERAL ASSISTANCE	3,000
IMPACT ON EDUCATION 721 FRONT STREET SUITE A LOUISVILLE, CO 80027		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO HOMELESS FAMILIES INC 7447 W 61ST AVENUE ARVADA, CO 80003		PUBLIC	GENERAL ASSISTANCE	2,500
Total 				221,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFE PASSAGE DBA CHILDREN'S ADVOCACY CENTER 423 S CASCADE AVENUE COLORADO SPRINGS, CO 80903		PUBLIC	GENERAL ASSISTANCE	2,000
COLORADO VOLUNTEERS IN JUVENILE & CRIMINAL JUSTICE 8008 E ARAPAHOE COURT SUITE 100 CENTENNIAL, CO 80112		PUBLIC	GENERAL ASSISTANCE	1,000
CROWLEY FOUNDATION 2065 UINTA STREET DENVER, CO 80238		PUBLIC	GENERAL ASSISTANCE	2,000
HAVERN CENTER INC HAVERN SCHOOL 4643 S ULSTER ST 325 DENVER, CO 80237		PUBLIC	GENERAL ASSISTANCE	2,500
INTERCAMBIO DE COMUNIDADES 4735 WALNUT ST STE B BOULDER, CO 80301		PUBLIC	GENERAL ASSISTANCE	1,000
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RALSTON HOUSE 10795 WEST 58TH AVENUE ARVADA, CO 80002		PUBLIC	GENERAL ASSISTANCE	500
DENVER STREET SCHOOL PO BOX 140069 DENVER, CO 80214		PUBLIC	GENERAL ASSISTANCE	2,000
COMMUNITY PARTNERSHIP FOR CHILD DEVELOPMENT 2330 ROBINSON ST COLORADO SPRINGS, CO 80904		PUBLIC	GENERAL ASSISTANCE	2,000
LORD'S DAILY BREAD PO BOX 1020 AURORA, CO 80040		PUBLIC	GENERAL ASSISTANCE	2,500
BENNIE E GOODWIN AFTER SCHOOL 12400 HOFFMAN BLVD AURORA, CO 80011		PUBLIC	GENERAL ASSISTANCE	3,000
Total ► 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRENT ELY FOUNDATION DBA BRENT'S PLACE 11980 E 16th AVE AURORA, CO 80010		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO SPRINGS CONSERVATORY FOUNDATION 415 SAHWATCH ST COLORADO SPRINGS, CO 80903		PUBLIC	GENERAL ASSISTANCE	2,000
EDUCATION FOUNDATION FOR THE COLO NATL GUARD PO BOX 440889 AURORA, CO 80044		PUBLIC	GENERAL ASSISTANCE	2,500
HIGHER GROUND YOUTH CHALLENGE PO BOX 12145 DENVER, CO 80212		PUBLIC	GENERAL ASSISTANCE	4,000
DIAKONIA 646 FLYING W RANCH ROAD COLORADO SPRINGS, CO 80919		PUBLIC	GENERAL ASSISTANCE	2,000
Total ► 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ERICA RAE'S KIDS INC 965 NORTH PICADILLY ROAD AURORA, CO 80018		PUBLIC	GENERAL ASSISTANCE	2,000
FAMILY AND COMMUNITY EDUCATION AND SUPPORT 1325 S COLORADO BLVD SUITE B-509 DENVER, CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
SHILO HOME INC DBA SHILOH HOUSE 12150 E 51ST AVENUE DENVER, CO 80239		PUBLIC	GENERAL ASSISTANCE	2,500
TEENS INC PO BOX 1070 NEDERLAND, CO 80466		PUBLIC	GENERAL ASSISTANCE	2,500
GENEVA GLEN CAMP INC PO BOX 248 INDIAN HILLS, CO 80454		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY STREET FORT COLLINS, CO 80525		PUBLIC	GENERAL ASSISTANCE	2,500
CASA OF ADAMS & BROOMFIELD COUNTIES 1100 JUDICIAL CENTER DRIVE BRIGHTON, CO 80601		PUBLIC	GENERAL ASSISTANCE	2,500
CASA OF THE PIKES PEAK REGION 701 S CASCADE AVE COLORADO SPRINGS, CO 80903		PUBLIC	GENERAL ASSISTANCE	2,500
INTERMEZZO ACADEMY OF MUSIC 1309 W 121ST AVE DENVER, CO 80234		PUBLIC	GENERAL ASSISTANCE	2,000
JUNIOR SYMPHONY GUILD 10255 EAST 25TH AVENUE UNIT 3 AURORA, CO 80010		PUBLIC	GENERAL ASSISTANCE	1,500
Total ► 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS OF GREELEY 2131 9TH STREET GREELEY, CO 80631		PUBLIC	GENERAL ASSISTANCE	2,000
MESA YOUTH SERVICES INC 1169 COLORADO AVENUE LONGMONT, CO 80501		PUBLIC	GENERAL ASSISTANCE	2,000
MOTHER HOUSE PO BOX 19589 BOULDER, CO 80308		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO YOUTH FOR A CHANGE 2931 W 25TH AVE 201 DENVER, CO 80211		PUBLIC	GENERAL ASSISTANCE	1,000
THE CRISIS CENTER PO BOX 367 CASTLE ROCK, CO 80108		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENTAL AID INC 877 SOUTH BOULDER ROAD LOUISVILLE, CO 80027		PUBLIC	GENERAL ASSISTANCE	2,000
DENVER INNER CITY PARISH 1212 MARION ST DENVER, CO 80204		PUBLIC	GENERAL ASSISTANCE	2,000
MONTROSE COUNTY SENIOR CITIZENS PO BOX 1416 MONTROSE, CO 81402		PUBLIC	GENERAL ASSISTANCE	2,500
DOMINCAN HOME HEALTH AGENCY INC 2501 GAYLORD STREET DENVER, CO 80205		PUBLIC	GENERAL ASSISTANCE	2,000
FLATIRONS HABITAT FOR HUMANITY 1455 DIXON AVE SUITE 210 LAFAYETTE, CO 80026		PUBLIC	GENERAL ASSISTANCE	2,000
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLORENCE CRITTENTON SERVICES 96 SOUTH ZUNI STREET DENVER, CO 80223		PUBLIC	GENERAL ASSISTANCE	2,500
REALIZE YOUR BEAUTY 121 G STREET SALIDA, CO 81201		PUBLIC	GENERAL ASSISTANCE	2,500
ROCKY MOUNTAIN BUTTERFLY CONSORTIUM 6252 WEST 104TH AVENUE BROOMFIELD, CO 80020		PUBLIC	GENERAL ASSISTANCE	1,000
SAVE OUR YOUTH 3443 W 23RD AVENUE DENVER, CO 80211		PUBLIC	GENERAL ASSISTANCE	2,500
HANDS OF THE CARPENTER 1455 AMMONS STREET SUITE 201 DENVER, CO 80214		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SENIORS' RESOURCE CENTER INC 3227 CHASE STREET DENVER, CO 80212		PUBLIC	GENERAL ASSISTANCE	2,000
WESTERN COLORADO SUICIDE PREVENTION FOUNDATION 740 GUNNISON AVENUE 5 GRAND JUNCTION, CO 81502		PUBLIC	GENERAL ASSISTANCE	1,000
I HAVE A DREAM FOUNDATION 5390 MANHATTAN CIRCLE 200 BOULDER, CO 80303		PUBLIC	GENERAL ASSISTANCE	2,000
THE LIMB PRESERVATION FOUNDATION 1601 E 19TH AVE SUITE 3200 DENVER, CO 80218		PUBLIC	GENERAL ASSISTANCE	2,500
LONGMONT MEALS ON WHEELS INC 910 LONGS PEAK AVENUE LONGMONT, CO 80501		PUBLIC	GENERAL ASSISTANCE	2,500
Total 				221,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH COLORADO 7951 E MAPLEWOOD AVE SUITE 126 ENGLEWOOD, CO 80111		PUBLIC	GENERAL ASSISTANCE	2,500
MOUNT EVANS HOSPICE INC 3081 BERGEN PEAK DRIVE EVERGREEN, CO 80439		PUBLIC	GENERAL ASSISTANCE	2,500
LUTHERAN SOCIAL SERVICES OF COLORADO 363 SOUTH HARLAN ST SUITE 200 DENVER, CO 80226		PUBLIC	GENERAL ASSISTANCE	2,500
MONTCLAIR ELEMENTARY PEAK PARTNERSHIP 1151 NEWPORT DENVER, CO 80220		PUBLIC	GENERAL ASSISTANCE	1,000
INNER CITY HEALTH CENTER 3800 YORK STREET DENVER, CO 80205		PUBLIC	GENERAL ASSISTANCE	3,000
Total ► 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHAMALY THEATRE GROUP 4061 S ELIOT STREET ENGLEWOOD, CO 80110		PUBLIC	GENERAL ASSISTANCE	1,500
PHILLIPS CNTY FAMILY EDUCATION SERVICES INC PO BOX 365 HOLYOKE, CO 80734		PUBLIC	GENERAL ASSISTANCE	2,000
RED RIBBON PROJECT PO BOX 6058 AVON, CO 81620		PUBLIC	GENERAL ASSISTANCE	1,000
SAFEHOUSE DENVER INC 1649 DOWNING ST DENVER, CO 80218		PUBLIC	GENERAL ASSISTANCE	2,500
YESS INSTITUTE 1029 SANTA FE DRIVE DENVER, CO 80204		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				221,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN SLOPE CENTER FOR CHILDREN PO BOX 3978 GRAND JUNCTION, CO 81502		PUBLIC	GENERAL ASSISTANCE	2,500
SENIOR ASSISTANCE CENTER 2839 WEST 44TH AVENUE DENVER, CO 80211		PUBLIC	GENERAL ASSISTANCE	2,500
THE SENIOR HUB 2360 WEST 90TH AVENUE DENVER, CO 80260		PUBLIC	GENERAL ASSISTANCE	2,500
SPECIAL KIDS SPECIAL FAMILIES 424 WEST PIKES PEAK AVENUE COLORADO SPRINGS, CO 80905		PUBLIC	GENERAL ASSISTANCE	2,000
SENIOR SUPPORT SERVICES 846 E 18TH AVENUE DENVER, CO 80218		PUBLIC	GENERAL ASSISTANCE	2,500
Total 				221,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SUMMER SCHOLARS 3401 QUEBEC ST SUITE 5010 DENVER, CO 80207		PUBLIC	GENERAL ASSISTANCE	2,000
SUN VALLEY YOUTH CENTER 1230 DECATUR STREET DENVER, CO 80204		PUBLIC	GENERAL ASSISTANCE	2,000
THERE WITH CARE 2825 WILDERNESS PLACE SUITE 100 BOULDER, CO 80301		PUBLIC	GENERAL ASSISTANCE	2,000
Total ▶ 3a				221,500

TY 2016 Investments Corporate Stock Schedule

Name: NATHAN B & FLORENCE R BURT FOUNDATION
EIN: 84-0972203

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Boeing CO	36,494	116,760
Eli Lilly & CO	12,463	73,550
Verizon Communications	131,188	217,256
Chevrontexaco Corp	27,120	147,125
HCP, Inc	1,563	2,418
Conagra	14,835	31,640
Fortune Brands	3,271	40,095
Lamb Weston Holdings, Inc.	4,358	10,068
Xcel Energy	10,958	18,926
Intel Corp	83,294	145,080
Alliant Energy	4,592	60,472
Conoco Phillips	57,616	40,112
Conoco Phillips	15,563	40,112
Proctor & Gamble	43,287	42,040
McDonalds	23,053	121,720
Dean Foods	15,974	21,780
Allstate Corp	55,175	74,120
AB High Income Fund	45,699	44,254
Centurylink	4,480	4,000
ACCO Brands (Unit Corp)	5,436	80,610
Medtronic	37,557	35,615
Berkshire Hathaway	36,693	81,490
Frontier Communication	1,555	3,100
Bristol Myers Squib	16,878	29,220
Merck & CO New	17,989	29,435
Whitewave Foods Corp	14,261	55,600
Phillips 66	2,313	17,282
Zoetis Inc.	5,878	10,706
Franklin High Income Fund	38,278	38,098
AT&T	16,428	21,265

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER INC.	17,568	16,240

TY 2016 Investments - Land Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND - 3100 SO BROADWAY, ENGLEWOOD	42,326		42,326	
BUILDING - 3100 SO BROADWAY	25,174	25,174		

TY 2016 Other Decreases Schedule

Name: NATHAN B & FLORENCE R BURT FOUNDATION

EIN: 84-0972203

Description	Amount
PRIOR PERIOD ADJUSTMENT	27

TY 2016 Other Expenses Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	238	179		59
TELEPHONE	52	21		31
INSURANCE	1,170	761		409
OFFICE SUPPLIES	343	137		206
WEBSITE	605			605
FEDERAL EXCISE TAXES	504			
PENALIES				
INVESTMENT EXPENSES	16	16		

TY 2016 Other Income Schedule

Name: NATHAN B & FLORENCE R BURT FOUNDATION

EIN: 84-0972203

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NET CAPITAL GAINS	46,675		

TY 2016 Other Liabilities Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE		

TY 2016 Other Liabilities Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE		

TY 2016 Other Professional Fees Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HARRY L ARKIN INVSTMT MNGMNT	19,440	19,440		

TY 2016 Taxes Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	2,193	987		1,206