Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE MYRON STRATTON HOME

A Employer identification number
84-0404260

Number and street (or P O box number if mail is not delivered to street address) Room/suite
555 GOLD PASS HEIGHTS

B Telephone number (see instructions)
(719) 579-0930

City or town, state or province, country, and ZIP or foreign postal code
COLORADO SPRINGS, CO 80906

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 186,254,949

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	60			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,278	3,278	3,278	
	4	Dividends and interest from securities	2,133,939	2,133,939	2,133,939	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,852,592			
	b	Gross sales price for all assets on line 6a 13,759,164				
	7	Capital gain net income (from Part IV, line 2)		2,852,592		
	8	Net short-term capital gain			18,826	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,421,637	1,253,002	2,421,637	
	12	**Total.** Add lines 1 through 11	7,411,506	6,242,811	4,577,680	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	212,075	28,604	28,604	183,471
	14	Other employee salaries and wages	1,578,624	8,202	8,202	1,507,898
	15	Pension plans, employee benefits	924,803	3,806	3,806	920,997
	16a	Legal fees (attach schedule)	5,555			5,555
	b	Accounting fees (attach schedule)	19,100	9,550	9,550	9,550
	c	Other professional fees (attach schedule)	332,151	278,429	278,429	53,722
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion	775,414		775,414	
	20	Occupancy				
	21	Travel, conferences, and meetings	30,860			30,860
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,233,324		212,546	1,066,561
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5,111,906	328,591	1,316,551	3,778,614
	25	Contributions, gifts, grants paid	240,100			260,100
	26	**Total expenses and disbursements.** Add lines 24 and 25	5,352,006	328,591	1,316,551	4,038,714
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,059,500			
	b	**Net investment income** (if negative, enter -0-)		5,914,220		
	c	**Adjusted net income**(if negative, enter -0-)			3,261,129	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	2,686	2,976	2,976
2	Savings and temporary cash investments	5,824,632	2,294,956	2,294,956
3	Accounts receivable ▶ 66,262			
	Less allowance for doubtful accounts ▶	44,416	66,262	66,262
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use	24,366	24,366	24,366
9	Prepaid expenses and deferred charges	39,186	71,102	71,102
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	66,850,035	74,025,972	74,025,972
c	Investments—corporate bonds (attach schedule)	5,039,411	6,854,973	6,854,973
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	63,100,398	67,479,815	70,342,116
14	Land, buildings, and equipment basis ▶ 34,991,238			
	Less accumulated depreciation (attach schedule) ▶ 13,515,231	21,814,790	21,476,007	32,542,503
15	Other assets (describe ▶)	31,517	29,723	29,723
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	162,771,437	172,326,152	186,254,949
Liabilities 17	Accounts payable and accrued expenses	409,823	458,483	
18	Grants payable	50,000	30,000	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)		1,235,161	
23	**Total liabilities**(add lines 17 through 22)	459,823	1,723,644	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	158,888,736	167,179,630	
25	Temporarily restricted			
26	Permanently restricted	3,422,878	3,422,878	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	162,311,614	170,602,508	
31	**Total liabilities and net assets/fund balances** (see instructions)	162,771,437	172,326,152	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	162,311,614
2	Enter amount from Part I, line 27a	2	2,059,500
3	Other increases not included in line 2 (itemize) ▶	3	7,924,322
4	Add lines 1, 2, and 3	4	172,295,436
5	Decreases not included in line 2 (itemize) ▶	5	1,692,928
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	170,602,508

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	**2**	2,852,592
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		**3**	18,826

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2 **Total** of line 1, column (d)	**2**	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	**3**	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	**4**	
5 Multiply line 4 by line 3	**5**	
6 Enter 1% of net investment income (1% of Part I, line 27b)	**6**	
7 Add lines 5 and 6	**7**	
8 Enter qualifying distributions from Part XII, line 4	**8**	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☑ and enter "N/A" on line 1. Date of ruling or determination letter 1986-03-17 **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	N/A
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d.	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶WWW MYRONSTRATTON ORG			
14	The books are in care of ▶CANDICE HARVEY Telephone no ▶(719) 579-0930			
	Located at ▶555 GOLD PASS HEIGHTS COLORADO SPRINGS CO ZIP+4 ▶80906			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CANDICE K HARVEY 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	BUSINESS MGR 000 00	82,019	45,228	
LINDA BUENDORF 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	SR SVC DIREC 000 00	91,106	23,892	
MARGARET HUNTER 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	NURSING SUPR 000 00	71,598	33,813	
RICK WHITE 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	MAINT SUPRVS 000 00	78,283	10,669	
RODERICK NADEAU 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	UTIL TECH 000 00	53,847	7,109	
Total number of other employees paid over $50,000 ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
IRON MOUNTAIN DEMO 75 TALAMINE CT COLORADO SPRINGS, CO 80907	DEMOLITION	100,812
DODGE & COX PO BOX 8422 BOSTON, MA 02266	INVESTMENT MGMT	89,532
MONTICELLO ASSOCIATES 1800 LARIMER ST DENVER, CO 80202	INVESTMENT CONS	70,000

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 ADULT SERVICES THE HOME PROVIDES RESIDENTIAL SERVICES TO OVER 100 ELDERLY PERSONS WITH LIMITED INCOME	3,718,215
2 STRATTON CONSORTIUM THE HOME PROVIDES THE FREE USE OF FACILITIES FOR SEVERAL OTHER NONPROFIT ORGANIZATIONS WITH VARIOUS MISSIONS THAT PROVIDE SERVICES TO LOW INCOME RESIDENTS OF THE PIKES PEAK REGION ALL 501(C)3 ORGANIZATIONS	59,128
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	141,693,114
b	Average of monthly cash balances	1b	264,331
c	Fair market value of all other assets (see instructions)	1c	2,927,684
d	**Total** (add lines 1a, b, and c)	1d	144,885,129
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	144,885,129
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,173,277
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	142,711,852
6	**Minimum investment return.** Enter 5% of line 5	6	7,135,593

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a		
b	Income tax for 2016 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	4,038,714
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	436,632
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,475,346
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	4,475,346

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 4,475,346				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				
e Remaining amount distributed out of corpus	4,475,346			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,475,346			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶ 1991-07-02

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	3,261,129	2,294,894			5,556,023
b 85% of line 2a	2,771,960	1,950,660			4,722,620
c Qualifying distributions from Part XII, line 4 for each year listed	4,475,346	6,464,918	4,545,380	7,207,226	22,692,870
d Amounts included in line 2c not used directly for active conduct of exempt activities	260,100	280,000	287,000	275,500	1,102,600
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	4,215,246	6,184,918	4,258,380	6,931,726	21,590,270
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	4,757,062	4,951,107	5,286,449	4,840,450	19,835,068
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DANIEL O'REAR
555 GOLD PASS HEIGHTS
COLORADO SPRINGS, CO 80906
(719) 579-0930

b The form in which applications should be submitted and information and materials they should include

HOME NO PRESCRIBED FORMS GRANTS CONTACT DANIEL O'REAR AT 719-579-0930

c Any submission deadlines

HOME NONE GRANTS MAY 1 AND NOVEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

HOME APPLICANTS MUST HAVE DEMONSTRATED NEED GRANTS APPLICANTS MUST HAVE DEMONSTRATED NEED

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				260,100
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a HOME OPERATING REVENUES					956,089
b UTILITY REIMBURSEMENTS					89,025
c OTHER REIMBURSEMENTS					117,027
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3,278	
4 Dividends and interest from securities. . . .			14	2,133,939	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	1,244,017	
8 Gain or (loss) from sales of assets other than inventory					2,852,592
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a STOCK LITIGATION SETTLEMENT			18	8,985	
b MISCELLANEOUS			1	6,494	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				3,396,713	4,014,733

13 Total. Add line 12, columns (b), (d), and (e). 13 7,411,446

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
1A	PROVIDES HOUSING FOR THE ELDERLY
1B	REIMBURSEMENT FROM OTHER NONPROFITS FOR UTILITIES
1C	REIMBURSEMENT FROM ELDERLY FOR A PORTION OF HOUSING

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-05-11	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DEANN L PRICE CPA		2017-05-11		P00347691
Firm's name ▶ ERICKSON BROWN & KLOSTER PC				Firm's EIN ▶84-0957308
Firm's address ▶ 4565 HILTON PKWY STE 101 COLORADO SPRINGS, CO 809073540				Phone no (719) 531-0445

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EQUITY MUTUAL FUND	P		
FIXED INCOME FUND	P		
CORPORATE STOCKS - LONG TERM	P		
CORPORATE STOCKS - SHORT TERM	P		
FUND IN LIQUIDATION	P		
BOND MUTUAL FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,500,000		4,317,282	-817,282
2,500,000		1,570,031	929,969
7,088,112		4,533,256	2,554,856
18,826			18,826
2,226		2,842	-616
650,000		483,161	166,839

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-817,282
			929,969
			2,554,856
			18,826
			-616
			166,839

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL O'REAR 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	EXEC DIRECTO 40 00	140,075	30,899	0
JON MEDVED 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	PRESIDENT 3 00	24,000	0	0
NECHIE HALL 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	VICE PRES 1 50	12,000	0	0
LEONARD A FARR 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	TRUSTEE 1 50	12,000	0	0
C DAVID MCDERMOTT 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	TRUSTEE 1 50	12,000	0	0
THOMAS J NAUGHTON 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	TRUSTEE 1 50	12,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMBLICAB 5640 N ACADEMY BOULEVARD COLORADO SPRINGS, CO 80918	NONE	PC	TRANSPORTATION SERVICES FOR DISADV	5,000
BIG BROTHERS BIG SISTERS OF CO 111 S TEJON STREET SUITE 302 COLORADO SPRINGS, CO 80903	NONE	PC	YOUTH MENTORING PROGRAM	10,000
CARE AND SHARE FOOD BANK 2605 PREAMBLE POINT COLORADO SPRINGS, CO 80915	NONE	PC	CHILDREN'S NUTRITION INITIATIVE PROG	10,000
COLORADO SPRINGS PHILHARMONIC 111 S TEJON STREET SUITE 305 COLORADO SPRINGS, CO 80903	NONE	PC	PHILHARMONIC KIDS PROGRAM - LOW INC	5,000
COMMUNITY PARTNERSHIP FAMILY RESOURCE CENTER 11115 HIGHWAY 24 SUITE 2D DIVIDE, CO 80814	NONE	PC	STRENGTHENING FAMILIES SERVICES	20,000
CS FINE ARTS CENTER 30 W DALE STREET COLORADO SPRINGS, CO 80903	NONE	PC	ART ED PROGRAMS FOR AT RISK YOUTH	15,000
EMPTY STOCKING FUND PO BOX 91942 DENVER, CO 80291	NONE	PC	GENERAL FUND	25,000
GRECCIO HOUSING 1808 WEST COLORADO AVE COLORADO SPRINGS, CO 80904	NONE	PC	RESOURCE AND OPPORTUNITY CENTER	12,500
HOME FRONT CARES 1120 N CIRCLE DIRVE SUITE 7 COLORADO SPRINGS, CO 80909	NONE	PC	GRANTS TO FAMILIES (EMERG LIFE EXP)	15,000
HOMEWARD PIKES PEAK 606 S TEJON STREET COLORADO SPRINGS, CO 80903	NONE	PC	RESIDENTIAL PROGRAMS FOR DISABLED	20,000
KIDPOWER 10 BOULDER CRESCENT SUITE 100 COLORADO SPRINGS, CO 80906	NONE	PC	INTERPERSONAL SAFETY EDUC WORKSHOPS	7,500
MISSION MEDICAL CENTER 2125 EAST LASALLE STREET COLORADO SPRINGS, CO 80909	NONE	PC	MANAGING TYPE II DIABETES PROGRAM	15,000
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	NONE	PC	GENERAL FUND	10,000
PEAK EDUCATION INC 730 N NEVADA AVENUE COLORADO SPRINGS, CO 80903	NONE	PC	LEADERSHIP AND CAREER MENTORING	15,000
PEAKVISTA 410 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	NONE	PC	GENERAL FUND	10,000
Total . . . . ▶ **3a**				260,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PIKES PEAK COUNCIL BOY SCOUTS OF AMERICA 985 W FILLMORE STREET COLORADO SPRINGS, CO 80907	NONE	PC	FAMILY SCOUTING PROGRAM	10,000
PIKES PEAK THERAPEUTIC RIDING CTR 13620 HALLELUIAH TRAIL ELBERT, CO 80106	NONE	PC	EQUINE ASSISTED THERAPY	12,500
SAFE PASSAGE 423 S CASCADE AVE COLORADO SPRINGS, CO 80903	NONE	PC	MENTAL HEALTH SERVICES PROGRAM	5,000
SALVATION ARMY 910 YUMA STREET COLORADO SPRINGS, CO 80909	NONE	PC	INFANT DVPMT CENTER - MONTGOMERY	7,600
SPECIAL KIDS SPECIAL FAMILIES 424 W PIKES PEAK AVENUE COLORADO SPRINGS, CO 80905	NONE	PC	ZACH'S PLACE CENTER	20,000
TESSA 435 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	NONE	PC	GENERAL FUND	10,000
Total . . . . ▶ **3a**				260,100

TY 2016 Accounting Fees Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	19,100	9,550	9,550	9,550

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE AND FIXTURES	2014-01-01	1,319,458	850,799	S/L	10 0000	75,169		75,169	
BUILDINGS AND IMPROVEMENTS	2014-01-01	32,361,316	11,889,018	S/L	40 0000	700,245		700,245	

TY 2016 Investments Corporate Bonds Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOND MUTUAL FUNDS	6,854,973	6,854,973

TY 2016 Investments Corporate Stock Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	41,846,737	41,846,737
EQUITY MUTUAL FUNDS	32,179,235	32,179,235

TY 2016 Investments - Other Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OIL & GAS ROYALTIES		35,660	2,897,961
ALTERNATIVE INVESTMENTS		67,444,155	67,444,155

TY 2016 Land, Etc. Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
PROPERTY AND EQUIPMENT	34,991,238	13,515,231	21,476,007	32,542,503

TY 2016 Legal Fees Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	5,555			5,555

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TY 2016 Other Assets Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST & DIVIDENDS RECEIVABLE	16,196	19,732	19,732
ACCRUED ROYALTIES RECEIVABLE	15,321	9,991	9,991

TY 2016 Other Decreases Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Description	Amount
DONATED USE OF FACILITIES EXPENSE	1,692,928

TY 2016 Other Expenses Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
CONTRACT SERVICES	144,512			149,877
DIETARY	185,795			192,692
DUES & SUBSCRIPTIONS	8,799			9,126
EMPLOYEE RELATIONS	5,849			6,066
HOUSEKEEPING	68,488			71,030
INSURANCE	153,345		37,056	121,981
MARKETING	8,297			8,605
MISCELLANEOUS	5,434			5,636
OFFICE EXPENSE	43,063			44,662

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	11,585			12,015
RECREATION	16,704			17,324
REPAIRS & MAINTENANCE	188,860		86,465	109,406
TELEPHONE	11,433			11,857
UTILITIES	269,029		89,025	189,991
WORKERS COMP	35,131			36,435
CHARITABLE DISTRIB UNDER PLR	77,000			79,858

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TY 2016 Other Income Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HOME OPERATING REVENUES	956,089		956,089
UTILITY REIMBURSEMENTS	89,025		89,025
OTHER REIMBURSEMENTS	117,027		117,027
ROYALTY FEES	1,244,017	1,244,017	1,244,017
STOCK LITIGATION SETTLEMENT	8,985	8,985	8,985
MISCELLANEOUS	6,494		6,494

TY 2016 Other Increases Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Description	Amount
UNREALIZED GAIN	7,466,555
DONATED USE OF FACILITIES INCOME	457,767

TY 2016 Other Liabilities Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Description	Beginning of Year - Book Value	End of Year - Book Value
PROMISES TO GIVE - CONSORTIUM		1,235,161

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TY 2016 Other Professional Fees Schedule

Name: THE MYRON STRATTON HOME

EIN: 84-0404260

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	278,429	278,429	278,429	
CONSULTING FEES	53,722			53,722