EXTENDED TO NOVEMBER 15, 2017

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www irs gov/form990pf

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation: SOKA 'PIIWA FOUNDATION

A Employer identification number: 83-0321664

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 6769 | Room/suite:

B Telephone number: (307) 674-0848

City or town, state or province, country, and ZIP or foreign postal code: SHERIDAN, WY 82801

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 2,147,774.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	67,471.	67,471.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-299,203.			
	b	Gross sales price for all assets on line 6a 1,159,980.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	-231,732.	67,471.	0.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 2	10,778.	5,389.	0.	5,389.
	c	Other professional fees				
	17	Interest				
	18	Taxes				
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 3	19,813.	19,813.	0.	0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	30,591.	25,202.	0.	5,389.
	25	Contributions, gifts, grants paid	118,500.			118,500.
	26	**Total expenses and disbursements.** Add lines 24 and 25	149,091.	25,202.	0.	123,889.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-380,823.			
	b	**Net investment income** (if negative, enter -0-)		42,269.		
	c	**Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	47,501.	172,279.	172,279.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	1,792,656.	1,601,257.	1,504,145.
	c Investments - corporate bonds STMT 5	939,766.	625,564.	471,350.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,779,923.	2,399,100.	2,147,774.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,779,923.	2,399,100.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	2,779,923.	2,399,100.	
	31 **Total liabilities and net assets/fund balances**	2,779,923.	2,399,100.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,779,923.
2	Enter amount from Part I, line 27a	2	-380,823.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,399,100.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,399,100.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT 7	P	VARIOUS	VARIOUS
b	SEE STATEMENT 7	P	VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	139,889.		238,980.	-99,091.
b	1,020,091.		1,220,203.	-200,112.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-99,091.
b				-200,112.
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-299,203.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	95,987.	2,206,071.	.043510
2014	234,753.	2,578,091.	.091057
2013	32,430.	2,446,899.	.013254
2012	113,122.	2,231,888.	.050684
2011	26,260.	2,309,743.	.011369

2 Total of line 1, column (d)	2	.209874
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.041975
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	1,903,228.
5 Multiply line 4 by line 3	5	79,888.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	423.
7 Add lines 5 and 6	7	80,311.
8 Enter qualifying distributions from Part XII, line 4	8	123,889.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	423.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	423.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	423.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 3,779.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	3,779.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,356.
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ 3,356. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KAREN KOYAMA-BREEN Telephone no. ▶ (307)674-0848
Located at ▶ P.O. BOX 6769, SHERIDAN, WY ZIP+4 ▶ 82801

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A		5b	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE D. WIDENER P.O. BOX 2565 COLUMBIA FALLS, MT 59912	TRUSTEE 0.00	0.	0.	0.
PATRICIA K. WIDENER P.O. BOX 2565 COLUMBIA FALLS, MT 59912	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,705,296.
b	Average of monthly cash balances	1b	226,915.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,932,211.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,932,211.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	28,983.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,903,228.
6	**Minimum investment return.** Enter 5% of line 5	6	95,161.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	95,161.
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a: 423.		
b	Income tax for 2016. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	423.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	94,738.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	94,738.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	94,738.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	123,889.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	123,889.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	423.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	123,466.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				94,738.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			22,727.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 123,889.				
a Applied to 2015, but not more than line 2a			22,727.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				94,738.
e Remaining amount distributed out of corpus	6,424.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,424.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	6,424.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016 6,424.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 8				118,500.
Total			▶ 3a	118,500.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	67,471.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-299,203.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-231,732.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 -231,732.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes [X] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

George D. Widener Jr. 11/15/17 TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? [X] Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
PJ KOVACH		11/06/2017		P00954161
Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
Firm's address ▶ 1601 WEWATTA STREET, SUITE 400 DENVER, CO 80202			Phone no. 303-292-5400	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	67,471.	0.	67,471.	67,471.	67,471.
TO PART I, LINE 4	67,471.	0.	67,471.	67,471.	67,471.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	10,778.	5,389.	0.	5,389.
TO FORM 990-PF, PG 1, LN 16B	10,778.	5,389.	0.	5,389.

FORM 990-PF	OTHER EXPENSES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	19,703.	19,703.	0.	0.
POSTAGE AND DELIVERY CHARGES	85.	85.	0.	0.
BANK SERVICE CHARGES	25.	25.	0.	0.
TO FORM 990-PF, PG 1, LN 23	19,813.	19,813.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT 4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 6	1,601,257.	1,504,145.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,601,257.	1,504,145.

FORM 990-PF CORPORATE BONDS STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT 6	625,564.	471,350.
TOTAL TO FORM 990-PF, PART II, LINE 10C	625,564.	471,350.

Soka'piiwa Foundation
December 31, 2016
Statement 6

83-0321664

FORM 990-PF, PART II, LINE 10b	CORPORATE STOCK	Book Value	Fair Market Value
Accenture Plc Ireland		$5,183.30	$5,387.98
Advanced Energy Ind Inc		$3,204.11	$3,120.75
AES Corp		$2,529.74	$2,672.60
Altria Group Inc		$12,955.11	$16,093.56
American Express Co		$44,533.21	$51,411.52
Aon Plc Shs Cl-A		$2,257.40	$2,230.60
Apple Inc		$11,215.03	$10,887.08
Applied Materials Inc		$5,473.08	$6,034.49
Argan Inc		$2,021.88	$2,257.60
Assurant Inc		$3,526.82	$3,807.26
AT&T Inc		$5,805.05	$5,869.14
Avery Dennison Corp		$10,770.00	$11,656.52
Baxter Intl Inc		$4,378.62	$4,256.64
Best Buy Co Inc		$5,158.53	$5,675.11
Boeing Co		$49,678.65	$54,799.36
C R Bard Inc NJ		$3,432.34	$3,819.22
Cal Maine Foods Inc		$2,474.03	$2,694.67
Capital One Financial Co		$100,000.00	$99,600.00
Caterpillar Inc		$25,830.10	$31,438.86
Cincinnati Financial Ohio		$8,440.17	$8,938.50
Cisco Systems Inc		$1,988.91	$1,903.86
CitiGroup Inc		$253,847.99	$90,333.60
Clorox Co		$10,502.31	$9,961.66
CSG Systems Intl Inc		$1,993.95	$2,323.20
Dr Pepper Snapple Group Inc		$6,705.00	$9,429.68
Drew Ind Inc		$3,192.01	$3,555.75
E*Trade Financial Corp New Com		$3,675.12	$3,742.20
Enterprise Fincl Svcs Corp		$2,432.64	$3,956.00
Equifax Inc		$2,471.60	$2,837.52
Etsy Inc Com		$2,400.00	$1,767.00
Fifth 3rd Bancorp Ohio		$4,478.88	$4,611.87
Fluor Corp New		$3,015.26	$3,308.76
Fresh Del Monte Produce Inc		$2,186.42	$2,303.94
Gabelli Nat Res		$95,920.00	$33,350.00
Garmin Ltd Shs		$2,631.55	$2,569.97
General Electric Co		$179,427.22	$173,863.20
Global Payment Inc		$1,930.30	$1,874.07
Goldman Sachs Group Inc		$6,796.13	$7,662.40
Greenbrier Cos Inc		$2,735.20	$3,324 00
H&R Block Inc		$60,772.69	$55,267.96

Soka'piiwa Foundation **83-0321664**
December 31, 2016
Statement 6

Ill Tool Works Inc	$7,348.29	$8,694.66
International Seaways Inc	$737.76	$814.32
Johnson & Johnson	$3,001.86	$2,765.04
Kimberly Clark Corp	$8,242.38	$7,417.80
Lancaster Colony Crp	$1,759.50	$2,120.85
Leggett & Platt Inc	$4,025.17	$4,008.16
Lockheed Martin Corp	$2,402.97	$2,499.40
Lyondellbasell NV Cl A	$35,301.23	$35,941.82
Magellan Health Services Inc	$1,949.71	$2,709.00
Marsh & Mclennan Cos Inc	$9,561.88	$10,003.32
McDonalds Corp	$48,190.11	$52,339.60
Meta Fncl Grp Inc	$2,141.40	$2,366.70
Motorola Solutions Inc	$30,593.89	$36,803.16
National Oilwell Varco	$20,154.49	$23,100.48
Navient Corp Com	$14,033.40	$17,941.56
Northrop Grumman	$10,852.82	$12,094.16
Nvidia Corp	$12,902.89	$21,774.96
Overseas Shiphldng Grp Inc C-A	$1,172.51	$674.08
Paychex Inc	$3,723.83	$4,261.60
PDL Biopharma Inc	$473.04	$320.12
Philip Morris Intl Inc	$4,170.08	$3,842.58
Pier 1 Imports Inc	$2,441.77	$3,279.36
Principal Finl Group Inc	$2,969.90	$3,240.16
Progressive Corp Ohio	$3,728.68	$4,118.00
Prudential Financial Inc	$3,192.39	$3,329.92
Quanta Services Inc	$36,311.85	$59,732.90
Qwest Corporation	$100,000.00	$91,400.00
Rayonier Advanced Matls Inc	$1,921.40	$2,009.80
Rex American Resources Corp	$2,134.29	$4,147.50
Ross Stores Inc	$2,126.80	$2,033.60
Sanmina Corp	$3,362.20	$4,288.05
Seagate Technology Hldgs	$40,492.17	$54,354.08
Signet Jewelers Ltd	$6,851.36	$6,975.24
Spok Hldgs Inc	$4,665.12	$5,789.25
Stryker Corp	$4,865.73	$5,271.64
Superior Indust Intl (De)	$2,225.26	$2,134.35
Sysco Corp	$13,493.56	$15,226.75
TE Connectivity Ltd New	$26,253.17	$29,166.88
Tech Data Corp	$3,511.75	$4,318.68
Tesoro Petroleum	$1,670.39	$1,661.55
Texas Instruments	$4,439.99	$4,670.08

Soka'piiwa Foundation **83-0321664**
December 31, 2016
Statement 6

Total System Svcs	$4,225.59	$3,922.40
Travelers Companies	$38,775.75	$56,680.46
Trinseo S.A.	$2,652.30	$3,024.30
UGI Corp New Com	$3,561.11	$3,686.40
Ulta Salon Cos & Fragr Inc	$7,200.03	$7,138.32
United Continental Hldgs Inc	$27,935.14	$39,136.56
United Parcel Ser Inc Cl-B	$5,243.46	$5,846.64
United Technologies Corp	$9,889.54	$10,633.14
United Therapeutics Corp	$2,034.83	$2,294.88
Unumprovident Corp	$5,194.36	$6,721.29
Verisign Inc	$1,713.50	$1,749.61
Verizon Communications	$23,680.40	$26,476.48
Wabash Natl Corp	$1,921.03	$2,293.90
Waste Mgmt Inc (Dela)	$5,965.35	$6,594.63
Waters Corp	$7,586.56	$7,257.06
Yum Brands Inc	$6,310.82	$10,449.45
	$1,601,257.11	$1,504,144.78

FORM 990-PF, PART II, LINE 10c	CORPORATE BONDS	Book Value	Fair Market Value
Frontier Communications		$101,241.50	$84,750.00
MS Market Linked Note		$100,000.00	$98,120.00
Peabody Energy		$324,927.33	$191,250.00
Resolute Forest Products		$93,785.50	$90,000.00
Zions Bancorporation		$5,609.96	$7,230.72
		$625,564.29	$471,350.72

SOKA'PIIWA FOUNDATION **83-0321664**
Form 990-PF Part IV Detail
Statement 7

Line 1a Short-Term Capital Gain

Description of Property	Date Acquired	Date Sold	Sales Price	Cost Basis	Gain (Loss)
Sold 178 shares of The Mosaic Co (Hldg Co) New	1/20/15,2/12/15	01/12/2016	$ 4,242 21	$ 8,740 91	$ (4,498 70)
Sold 46 shares of Southwest Airlines	5/18/15	01/21/2016	$ 1,815 41	$ 1,931 60	$ (116 19)
Sold 7 shares of Skyworks Solutions Inc	4/20/15	01/21/2016	$ 443 91	$ 665 21	$ (221 30)
Sold 4 shares of Robert Half Int	7/20/15	01/21/2016	$ 167 72	$ 228 42	$ (60 70)
Sold 15 shares of Cracker Barrel Old Ctry Store	2/12/15	01/21/2016	$ 1,822 50	$ 1,968 97	$ (146 47)
Sold 55 shares of The Mosaic Co (Hldg Co) New	2/12/15,3/17/15	01/21/2016	$ 1,363 38	$ 2,793 21	$ (1,429 83)
Sold 29 shares of Outerwall Inc Com New	3/17/15,4/20/15,7/20/15	01/22/2016	$ 916 17	$ 1,993 54	$ (1,077 37)
Sold 244 shares of The Mosaic Co (Hldg Co) New	3/17/15,4/20/15	01/26/2016	$ 5,575 73	$ 11,254 44	$ (5,678 71)
Sold 127 shares of Hess Corp	3/17/15,4/20/15	01/26/2016	$ 4,470 14	$ 9,344 62	$ (4,874 48)
Sold 411 shares of PDL Biopharma Inc	8/14/15,1/21/16	02/04/2016	$ 1,156 28	$ 2,179 92	$ (1,023 64)
Sold 535 shares of Xerox Corp	11/17/15	02/17/2016	$ 4,934 57	$ 5,486 53	$ (551 96)
Sold 25 shares of Core Mark Holding Co Inc	3/17/15,5/18/15	02/17/2016	$ 1,873 35	$ 1,502 60	$ 370 75
Sold 59 shares of Altisource Portfolio Solutions	2/29/16	03/03/2016	$ 1,220 95	$ 1,839 92	$ (618 97)
Sold 112 shares of Triple-S Management Corp-B	1/25/16,2/17/16	03/22/2016	$ 2,776 00	$ 2,448 76	$ 327 24
Sold 43 shares of Insperity Inc Com	5/18/15,7/20/15	03/22/2016	$ 2,195 27	$ 2,289 64	$ (94 37)
Sold 11 shares of Centene Corp	6/18/15	03/22/2016	$ 632 62	$ 870 58	$ (237 96)
Sold 333 33 shares of Peabody Energy Corp	5/27/15	04/14/2016	$ 198 82	$ 17,390 00	$ (17,191 18)
Sold $100,000 Chesapeake Energy	4/30/15	04/15/2016	$ 50,243 50	$ 105,470 62	$ (55,227 12)
Sold 84 shares of CF Industries Holdings,Inc	4/20/15	04/19/2016	$ 2,751 10	$ 5,036 15	$ (2,285 05)
Sold 26 shares of Lowes Companies Inc	4/20/15,5/18/15	04/19/2016	$ 1,987 75	$ 1,895 87	$ 91 88
Sold 31 shares of Dollar Tree Inc	5/18/15	04/19/2016	$ 2,552 79	$ 2,415 56	$ 137 23
Sold 31 shares of L Brands Inc Com	4/20/15	04/19/2016	$ 2,471 42	$ 2,798 25	$ (326 83)
Sold 28 shares of Scripps Networks Interac Cl A	8/28/15	05/24/2016	$ 1,757 56	$ 1,483 81	$ 273 75
Sold 2 shares of Cigna Corp Com	7/20/15	06/23/2016	$ 258 06	$ 303 68	$ (45 62)
Sold 213 shares of Calpine Corp New	7/20/15,10/22/15	06/23/2016	$ 2,997 12	$ 3,520 04	$ (522 92)
Sold 24 shares of Visa Inc Cl A	11/17/15	06/23/2016	$ 1,866 67	$ 1,894 80	$ (28 13)
Sold 37 shares of SEI Investments Co	8/28/15	06/23/2016	$ 1,858 83	$ 1,877 01	$ (18 18)
Sold 48 shares of Hologic Inc	11/17/15	06/23/2016	$ 1,690 20	$ 1,924 49	$ (234 29)
Sold 12 shares of Amer Intl Gp Inc New	7/20/15	06/23/2016	$ 652 10	$ 770 28	$ (118 18)
Sold 30 shares of Fiserv Inc Wisconsin	8/28/15	07/26/2016	$ 3,323 14	$ 2,593 10	$ 730 04
Sold 30 shares of Amer Intl Gp Inc New	10/22/15	07/26/2016	$ 1,639 97	$ 1,821 00	$ (181 03)
Sold 32 shares of CVS Health Corp Com	8/28/15	07/26/2016	$ 3,007 67	$ 3,321 81	$ (314 14)
Sold 19 shares of Stanley Black & Decker Inc	8/28/15	07/26/2016	$ 2,319 27	$ 1,903 89	$ 415 38
Sold 37 shares of Kroger Co	10/22/15	08/24/2016	$ 1,225 41	$ 1,423 02	$ (197 61)
Sold 68 shares of Service Corp Intl	10/22/15	08/25/2016	$ 1,811 71	$ 1,922 46	$ (110 75)
Sold 26 shares of Hartford Fin Sers Grp Inc	12/15/15	09/27/2016	$ 1,110 21	$ 1,141 68	$ (31 47)
Sold 21 shares of Casey's General Stores Inc	12/15/15,1/21/16	09/27/2016	$ 2,436 58	$ 2,596 78	$ (160 20)
Sold 34 shares of Expeditors Intl Wash Inc	1/21/16	10/26/2016	$ 1,714 25	$ 1,477 60	$ 236 65
Sold 28 shares of Reliance Steel & Alum Co	3/22/16	10/26/2016	$ 1,907 91	$ 1,929 63	$ (21 72)
Sold 54 shares of Seagate Technology Plc	12/16/15	10/26/2016	$ 1,867 62	$ 1,858 65	$ 8 97
Sold 44 shares of Hormel Foods Corp	3/22/16	10/26/2016	$ 1,679 44	$ 1,915 09	$ (235 65)
Sold 2 shares of Autozone Inc	12/15/15	10/26/2016	$ 1,504 35	$ 1,515 46	$ (11 11)
Sold 6 shares of National Presto Industries	1/21/16	11/08/2016	$ 514 37	$ 457 44	$ 56 93
Sold 5 shares of O'Reilly Automotive Inc New	12/15/15	11/29/2016	$ 1,387 97	$ 1,243 14	$ 144 83
Sold 30 shares of Nasdaq Inc Com	3/22/16	11/29/2016	$ 1,952 92	$ 1,939 29	$ 13 63
Sold 66 shares of Yum China Hldngs	10/26/16	11/29/2016	$ 1,863 94	$ 5,662 71	$ (3,798 77)
Sold 29 shares of Tyson Foods Inc Cl A	3/22/16	11/29/2016	$ 1,722 56	$ 1,929 53	$ (206 97)
Sold 0 6608 shares of International Seaways Inc	12/6/16	12/07/2016	$ 7 95	$ 8 41	$ (0 46)
Total Short-Term Capital Gain			$ 139,889.37	$ 238,980.12	$ (99,090 75)

Line 1b: Long-Term Capital Gain

Description of Property	Date Acquired	Date Sold	Sales Price	Cost Basis	Gain (Loss)
Sold 7 shares of Outerwall Inc Com New	12/2/2014	01/05/2016	$ 251 44	$ 499 55	$ (248 11)
Sold 1,000 shares of General Electric Co	12/7/2004	01/12/2016	$ 28,064 47	$ 35,830 00	$ (7,765 53)
Sold 100 shares of The Mosaic Co (Hldg Co) New	12/2/2014	01/12/2016	$ 2,383 26	$ 4,509 65	$ (2,126 39)
Sold 1,000 shares of General Electric Co	12/4/04,3/11/05	01/13/2016	$ 28,024 63	$ 35,845 68	$ (7,821 05)
Sold 57 shares of Cintas Corp	12/2/14,1/20/15	01/21/2016	$ 4,582 28	$ 4,121 04	$ 461 24
Sold 30 shares of Intl Business Machines Corp	6/12/14,7/17/14	01/21/2016	$ 3,699 61	$ 5,614 03	$ (1,914 42)
Sold 41 shares of Southwest Airlines	12/2/14,1/20/15	01/21/2016	$ 1,618 09	$ 1,654 52	$ (36 43)
Sold 46 shares of Skyworks Solutions Inc	8/13/14,1/20/15	01/21/2016	$ 2,917 09	$ 2,977 16	$ (60 07)
Sold 61 shares of Robert Half Int	12/2/14,1/20/15	01/21/2016	$ 2,557 74	$ 3,472 98	$ (915.24)
Sold 19 shares of Home Depot Inc	2/6/12,7/16/13	01/21/2016	$ 2,284 34	$ 1,346 26	$ 938 08

SOKA'PIIWA FOUNDATION **83-0321664**
Form 990-PF Part IV Detail
Statement 7

Sold 32 shares of Union Pacific Corp	12/2/2014	01/21/2016	$	2,283 44	$	3,710 57	$	(1,427 13)
Sold 74 shares of Yahoo Inc	12/2/14,1/20/15	01/21/2016	$	2,182 11	$	3,586 73	$	(1,404 62)
Sold 25 shares of Core Mark Holding Co Inc	10/16/14,1/20/15	01/21/2016	$	1,886 89	$	1,549 10	$	337 79
Sold 6 shares of Sherwin Williams Company Ohio	12/2/2014	01/21/2016	$	1,486 14	$	1,460 90	$	25 24
Sold 53 shares of Discovery Communications Ser A	12/2/2014	01/21/2016	$	1,372 16	$	1,843 12	$	(470 96)
Sold 13 shares of Travelers Companies Inc Com	6/7/2012	01/21/2016	$	1,337 46	$	808 11	$	529 35
Sold 33 shares of Pfizer Inc	6/7/2012	01/21/2016	$	1,012 23	$	730 19	$	282 04
Sold 8 shares of Lyondellbasell NV Cl-A	2/11/2014	01/21/2016	$	596 38	$	654 88	$	(58 50)
Sold 501 shares of Juniper Networks	12/2/14,1/20/15	01/22/2016	$	13,070 19	$	10,842 41	$	2,227 78
Sold 21 shares of Outerwall Inc Com New	12/2/2014	01/22/2016	$	663 43	$	1,498 65	$	(835 22)
Sold 11 shares of Centene Corp	1/20/2015	01/22/2016	$	682 78	$	588 18	$	94 60
Sold 41 shares of IDT Corp Cl B	5/19/2014	01/22/2016	$	483 27	$	622 61	$	(139 34)
Sold 26 shares of Hess Corp	10/16/14,12/2/14	01/26/2016	$	915 15	$	1,965 11	$	(1,049 96)
Sold $100,000 Bank of Amer Corp	8/28/2014	02/04/2016	$	99,994 50	$	113,991 50	$	(13,997 00)
Sold 59 shares of Home Depot Inc	7/16/13 9/9/13,10/15/13 12/11/13	02/17/2016	$	7,076 98	$	4,514 36	$	2,562 62
Sold 59 shares of Lyondellbasell NV Cl-A	3/11/14,4/15/14,5/15/14	02/17/2016	$	4,727 79	$	5,385 20	$	(657 41)
Sold 28 shares of Intl Business Machines Corp	7/17/14,8/13/14,9/11/14	02/17/2016	$	3,534 29	$	5,399 92	$	(1,865 63)
Sold 126 shares of Discovery Communications Ser A	12/2/14,1/20/015	02/17/2016	$	3,356 09	$	4,143 52	$	(787 43)
Sold 66 shares of Bed Bath & Beyond Inc	12/2/14,1/20/15,2/12/15	02/17/2016	$	3,018 11	$	4,862 97	$	(1,844 86)
Sold 18 shares of Monster Beverage Corp New Com	2/12/2015	02/17/2016	$	2,263 41	$	2,140 05	$	123 36
Sold 70 shares of CF Industries Holdings,Inc	9/11/2014	02/17/2016	$	2,191 52	$	3,514 33	$	(1,322 81)
Sold 22 shares of Caterpillar Inc	5/15/2014	02/17/2016	$	1,486 72	$	2,310 86	$	(824 14)
Sold 13 shares of Assurant Inc	2/7/13,3/8/13	02/17/2016	$	900 78	$	533 89	$	366 89
Sold 14 shares of Sherwin Williams Company Ohio	12/2/14,1/20/15	02/18/2016	$	3,584 02	$	3,698 03	$	(114 01)
Weyerhaeuser Co Capital Gain Distribution	8/14/2015	03/18/2016	$	55 49	$	-	$	55 49
Sold 61 shares of Intl Business Machines Corp	9/11/14,10/16/14,12/2/14	03/22/2016	$	9,058 32	$	11,034 64	$	(1,976 32)
Sold 85 shares of Lyondellbasell NV Cl-A	5/15/14 6/12/14 7/17/14 8/13/14	03/22/2016	$	7,323 33	$	8,792 55	$	(1,469 22)
Sold 215 shares of Discovery Communications Ser A	1/20/15,2/12/15	03/22/2016	$	6,220 18	$	6,355 63	$	(135 45)
Sold 32 shares of Boeing Co	11/12/13,12/11/13,1/20/15	03/22/2016	$	4,335 09	$	4,227 93	$	107 16
Sold 14 shares of Sherwin Williams Company Ohio	2/12/15,3/17/15	03/22/2016	$	3,965 51	$	3,983 60	$	(18 09)
Sold 52 shares of Lowes Companies Inc	2/12/15,3/17/15	03/22/2016	$	3,903 59	$	3,768 46	$	135 13
Sold 21 shares of Home Depot Inc	12/11/2013	03/22/2016	$	2,738 05	$	1,675 68	$	1,062 37
Sold 33 shares of Caterpillar Inc	5/15/14,6/12/14,7/17/14	03/22/2016	$	2,491 11	$	3,586 63	$	(1,095 52)
Sold 27 shares of Assurant Inc	3/8/2013	03/22/2016	$	2,132 14	$	1,153 25	$	978 89
Sold 25 shares of Centene Corp	1/20/2015	03/22/2016	$	1,437 78	$	1,336 76	$	101 02
Sold 27 shares of Electronic Arts Inc	2/12/2015	03/22/2016	$	1,717 75	$	1,522 52	$	195 23
Sold 48 shares of CF Industries Holdings,Inc	9/11/14,3/17/15	03/22/2016	$	1,647 32	$	2,474 18	$	(826 86)
Sold 97 shares of IDT Corp Cl B	5/19/14,12/2/14	03/22/2016	$	1,445 99	$	1,492 85	$	(46 86)
Sold 13 shares of Ill Tool Works Inc	12/2/2014	03/22/2016	$	1,323 89	$	1,232 53	$	91 36
Sold 15 shares of Bed Bath & Beyond Inc	2/12/2015	03/22/2016	$	753 76	$	1,172 85	$	(419 09)
Sold 17 shares of Intel Corp	9/11/2014	03/22/2016	$	549 76	$	591 00	$	(41.24)
Sold 18 shares of Pfizer Inc	6/7/2012	03/22/2016	$	547 54	$	398 28	$	149 26
Sold 6 shares of Dollar Tree Inc	3/17/2015	03/22/2016	$	475 82	$	499 04	$	(23 22)
Sold 666 67 shares of Peabody Energy Corp	7/31/12,8/19/14,12/23/14	04/14/2016	$	397 66	$	181,933 02	$	(181,535 36)
Sold 76 shares of Lyondellbasell NV Cl-A	8/13/14,9/11/14,10/16/14	04/19/2016	$	6,824 70	$	7,710 60	$	(885 90)
Sold 67 shares of CF Industries Holdings,Inc	3/17/2015	04/19/2016	$	2,194 33	$	3,902 67	$	(1,708 34)
Sold 28 shares of Lowes Companies Inc	3/17/2015	04/19/2016	$	2,140 65	$	2,093 05	$	47 60
Sold 18 shares of Dollar Tree Inc	3/17/2015	04/19/2016	$	1,482 27	$	1,497 10	$	(14 83)
Sold 34 shares of Apple Inc	12/2/14,2/12/15,3/17/15	04/19/2016	$	3,644 54	$	4,110 71	$	(466 17)
Sold 24 shares of Home Depot Inc	12/11/13,1/16/14	04/19/2016	$	3,250 33	$	1,930 20	$	1,320 13
Sold 35 shares of Starbucks Corp Washington	2/12/2015	04/19/2016	$	2,126 88	$	1,600 10	$	526 78
Sold 67 shares of Intl Business Machines Corp	12/2/14,1/20/15,2/12/15	04/20/2016	$	9,763 96	$	10,775 91	$	(1,011 95)
Sold 200 shares of Discovery Communications Ser A	2/12/15,3/17/15	04/22/2016	$	5,755 53	$	6,208 75	$	(453.22)
Sold 77 shares of IDT Corp Cl B	12/2/14,1/20/15	05/02/2016	$	1,208 19	$	1,513 84	$	(305 65)
Sold 325 shares of Pfizer Inc	various 6/7/12 - 10/15/13	05/24/2016	$	11,058 14	$	8,618 38	$	2,439 76
Sold 65 shares of Home Depot Inc	1/16/14,2/11/14	05/24/2016	$	8,681 96	$	5,171 74	$	3,510 22
Sold 186 shares of Discovery Communications Ser A	3/17/15,4/21/15	05/24/2016	$	4,931 27	$	6,110 52	$	(1,179 25)
Sold 49 shares of Scripps Networks Interac Cl A	5/18/15,8/28/15	05/24/2016	$	4,833 30	$	5,075 18	$	(241 88)
Sold 146 shares of Intel Corp	9/11/14,10/16/14,3/17/15	05/24/2016	$	4,529 21	$	4,772 92	$	(243 71)
Sold 67 shares of Bed Bath & Beyond Inc	2/12/15,5/18/15	05/24/2016	$	2,893 67	$	5,149 15	$	(2,255 48)
Sold 23 shares of Estee Lauder Co Inc Cl A	5/18/2015	05/24/2016	$	2,121 51	$	2,053 84	$	67 67
Sold 16 shares of Aetna Inc (New)(Ct)	5/18/2015	05/24/2016	$	1,783 14	$	1,809 67	$	(26 53)
Sold 6 shares of O'Reilly Automotive Inc New	1/20/2015	05/24/2016	$	1,548 23	$	1,113 74	$	434 49
Sold 13 shares of Fiserv Inc Wisconsin	5/18/2015	05/24/2016	$	1,349 51	$	1,058 72	$	290 79

SOKA'PIIWA FOUNDATION **83-0321664**
Form 990-PF Part IV Detail
Statement 7

Sold 20 shares of Cigna Corporation Com	5/18/2015	05/25/2016	$	2,550 91	$	2,658 13	$	(107.22)
Sold 18 shares of Anthem Inc Com	9/11/14,10/16/14	05/27/2016	$	2,347 94	$	2,136 18	$	211 76
Sold 88 shares of Home Depot Inc	2/11/14,3/11/14	06/23/2016	$	11,267 74	$	6,916 15	$	4,351 59
Sold 287 shares of Pfizer Inc	various 10/15/13-6/12/14	06/23/2016	$	9,901 42	$	8,684 58	$	1,216 84
Sold 78 shares of Ill Tool Works Inc	12/2/14,1/20/15	06/23/2016	$	8,295 67	$	7,327 42	$	968 25
Sold 158 shares of Intel Corp	3/17/15,5/18/15	06/23/2016	$	5,176 88	$	4,950 38	$	226 50
Sold 73 shares of Starbucks Corp Washington	2/12/15,3/17/15,4/20/15	06/23/2016	$	4,093 05	$	3,440 78	$	652 27
Sold 200 shares of Western Un Co	5/18/15,6/18/15	06/23/2016	$	3,867 95	$	4,311 37	$	(443 42)
Sold 31 shares of Aetna Inc	5/18/15,6/18/15	06/23/2016	$	3,746 69	$	3,786 18	$	(39 49)
Sold 24 shares of Cigna Corp Com	5/18/15,6/18/15	06/23/2016	$	3,096 78	$	3,649 64	$	(552 86)
Sold 118 shares of Discovery Communications Ser A	4/21/15,5/22/15	06/23/2016	$	3,098 26	$	3,930 84	$	(832 58)
Sold 23 shares of Anthem Inc	10/16/14,5/18/15,6/18/15	06/23/2016	$	2,954 71	$	3,721 24	$	(766 53)
Sold 68 shares of Bed Bath & Beyond Inc	5/18/2015	06/23/2016	$	2,945 42	$	4,996 32	$	(2,050 90)
Sold 27 shares of Fiserv Inc Wisconsin	5/18/15,6/18/15	06/23/2016	$	2,838 99	$	2,202 15	$	636 84
Sold 7 shares of O'Reilly Automotive Inc New	1/20/15,4/20/15	06/23/2016	$	1,853 20	$	1,393 22	$	459 98
Sold 16 shares of Caterpillar Inc	10/22/2014	06/23/2016	$	1,244 61	$	1,111 29	$	133 32
Sold 21 shares of Domtar Corporation New	2/12/2015	06/23/2016	$	781 74	$	938 16	$	(156 42)
Sold 7 shares of Apple Inc	3/17/15,4/20/15	06/23/2016	$	671 42	$	888 97	$	(217 55)
Weyerhaeuser Co Capital Gain Distribution	8/14/2015	06/24/2016	$	55 49	$	-	$	55 49
Sold 2,230 shares of American Cap Agy Corp	5/5/2014	07/06/2016	$	56,858 50	$	55,750 00	$	1,108 50
Sold 1,770 shares of American Cap Agy Corp	5/5/2014	07/07/2016	$	45,128 50	$	44,250 00	$	878 50
Sold 108 shares of Ill Tool Works Inc	1/20/15,6/18/15,7/20/15	07/26/2016	$	12,495 96	$	10,083 51	$	2,412 45
Sold 81 shares of Home Depot Inc	3/11/14 5/15/14 4/20/15 5/18/15	07/26/2016	$	11,100 03	$	7,001 13	$	4,098 90
Sold 31 shares of Fiserv Inc Wisconsin	7/20/2015	07/26/2016	$	3,433 92	$	2,739 65	$	694 27
Sold 153 shares of Intel Corp	5/18/15,6/18/15	07/26/2016	$	5,351 54	$	4,983 09	$	368 45
Sold 15 shares of O'Reilly Automotive Inc New	4/20/15,5/18/15	07/26/2016	$	4,243 10	$	3,334 57	$	908 53
Sold 72 shares of Starbucks Corp Washington	4/20/015,5/18/15	07/26/2016	$	4,207 94	$	3,552 66	$	655 28
Sold 90 shares of Kroger Co	3/17/15,7/20/15	07/26/2016	$	3,255 03	$	3,463 21	$	(208 18)
Sold 29 shares of Amer Intl Gp Inc New	7/20/2015	07/26/2016	$	1,585 31	$	1,861 51	$	(276 20)
Sold 74 shares of Domtar Corp New	2/12/15,5/18/15 6/18/15 7/20/15	07/26/2016	$	2,598 50	$	3,278 48	$	(679 98)
Sold 95 shares of Discovery Communications Ser A	5/22/2015	07/26/2016	$	2,438 09	$	3,148 44	$	(710 35)
Sold 48 shares of Bed Bath & Beyond Inc	6/18/2015	07/26/2016	$	2,129 69	$	3,414 82	$	(1,285 13)
Sold 21 shares of Electronic Arts Inc	2/12/15,7/20/15	07/26/2016	$	1,614 72	$	1,257 30	$	357 42
Sold 26 shares of Total System Svcs	6/18/2015	07/26/2016	$	1,465 37	$	1,098 61	$	366 76
Sold $100,000 Kinross Gold Corp	12/24/2014	07/27/2016	$	101,483 50	$	97,618 50	$	3,865 00
Sold 247 shares of Intel Corp	6/18/15,7/20/15,8/14/15	08/24/2016	$	8,710 17	$	7,305 56	$	1,404 61
Sold 148 shares of Bed Bath & Beyond Inc	6/18/15,7/20/15,8/14/15	08/24/2016	$	6,810 32	$	10,012 81	$	(3,202 49)
Sold 179 shares of Weyerhaeuser Co	8/14/2015	08/24/2016	$	5,597 84	$	5,524 75	$	73 09
Sold 182 shares of Discovery Communications Ser A	5/22/15,6/18/15	08/24/2016	$	4,789 69	$	6,109 35	$	(1,319 66)
Sold 64 shares of Starbucks Corp Washington	5/18/15,6/18/15,7/20/15	08/24/2016	$	3,668 95	$	3,411 31	$	257 64
Sold 59 shares of Kroger Co	7/20/15,8/14/15	08/24/2016	$	1,954 04	$	2,256 38	$	(302 34)
Sold 59 shares of Total System Svcs	6/18/15,7/21/15	08/24/2016	$	2,843 84	$	2,569 77	$	274 07
Sold 32 shares of Electronic Arts Inc	7/20/2015	08/24/2016	$	2,639 02	$	2,389 40	$	249 62
Sold 27 shares of Hartford Fin Sers Grp Inc	8/14/2015	08/24/2016	$	1,082 40	$	1,325 41	$	(243 01)
Sold 316 shares of Intel Corp	8/14/15,8/28/15,9/17/15	09/27/2016	$	11,696 01	$	9,152 35	$	2,543 66
Sold 183 shares of CBS Corp New Cl B Shrs	8/14/15,8/28/15,9/17/15	09/27/2016	$	9,489 00	$	8,575 30	$	913 70
Sold 111 shares of Caterpillar Inc	10/22/14,12/2/14	09/27/2016	$	9,170 63	$	8,990 33	$	180 30
Sold 147 shares of Bed Bath & Beyond Inc	8/14/15,9/17/15	09/27/2016	$	6,188 35	$	9,215 32	$	(3,026 97)
Sold 227 shares of Discovery Communications Ser A	6/18/15,7/20/15,8/14/15	09/27/2016	$	5,946 27	$	7,257 17	$	(1,310 90)
Sold 93 shares of Total System Svcs	7/21/15 8/14/15 8/18/15 8/28/15	09/27/2016	$	4,411 04	$	4,344 60	$	66 44
Sold 50 shares of Electronic Arts Inc	7/20/15,8/14/15,9/17/15	09/27/2016	$	4,252 27	$	3,592 97	$	659 30
Sold 75 shares of Nike Inc B	8/14/15,8/28/15,9/17/15	09/27/2016	$	4,119 15	$	4,263 36	$	(144 21)
Sold 14 shares of O'Reilly Automotive Inc New	6/18/15,7/20/15	09/27/2016	$	3,979 91	$	3,274 10	$	705 81
Sold 62 shares of Starbucks Corp Washington	7/20/15,8/14/15,8/28/15	09/27/2016	$	3,356 91	$	3,504 66	$	(147 75)
Sold 51 shares of Hartford Fin Sers Grp Inc	8/14/15,8/28/15	09/27/2016	$	2,177 67	$	2,387 30	$	(209 63)
Sold 30 shares of Sanderson Farms	7/17/14,10/16/14	09/27/2016	$	2,847 43	$	2,824 19	$	23 24
Sold 217 shares of CBS Corp New Cl B Shrs	9/17/15,10/22/15	10/26/2016	$	12,234 95	$	9,505 83	$	2,729 12
Sold 756 shares of Navient Corp Com	5/14/15,8/28/15,9/17/15	10/26/2016	$	9,967 64	$	10,119 91	$	(152 27)
Sold 319 shares of Discovery Communications Ser A	8/14/15,8/28/15,9/17/15	10/26/2016	$	8,392 60	$	8,915 62	$	(523 02)
Sold 150 shares of National Oilwell Varco Inc	10/22/2015	10/26/2016	$	5,443 08	$	5,976 80	$	(533 72)
Sold 59 shares of Caterpillar Inc	12/2/14,1/20/15	10/26/2016	$	4,960 47	$	5,335 89	$	(375 42)
Sold 91 shares of Total System Svcs	8/28/15,9/17/15,10/22/15	10/26/2016	$	4,686 03	$	4,348 86	$	337 17
Sold 15 shares of O'Reilly Automotive Inc New	7/20/15,9/17/15	10/26/2016	$	4,170 39	$	3,776 49	$	393 90
Sold 39 shares of Expeditors Intl Wash Inc	10/22/2015	10/26/2016	$	1,966 36	$	1,985 67	$	(19 31)

SOKA'PIIWA FOUNDATION **83-0321664**
Form 990-PF Part IV Detail
Statement 7

Sold 105 shares of Progressive Corp Ohio	9/17/15,10/22/15	10/26/2016	$ 3,359 28	$ 3,314 90	$ 44 38
Sold 60 shares of Starbucks Corp Washington	8/28/15,9/17/15,10/22/15	10/26/2016	$ 3,217 29	$ 3,486 34	$ (269 05)
Sold 57 shares of Nike Inc B	9/17/15,10/22/15	10/26/2016	$ 2,965 89	$ 3,641 91	$ (676 02)
Sold 30 shares of Sanderson Farms	10/16/14,12/2/14,1/20/15	10/26/2016	$ 2,604 66	$ 2,541 90	$ 62 76
Sold 9 shares of Clorox Co	9/17/2015	10/26/2016	$ 1,072 52	$ 1,025 45	$ 47 07
Sold 32 shares of National Presto Industries	9/29/2015	11/08/2016	$ 2,743 29	$ 2,684 42	$ 58 87
Sold $100,000 AK Steel Corp	11/17/2014	11/15/2016	$ 101,732 50	$ 97,876 50	$ 3,856 00
Sold 107 shares of Caterpillar Inc	1/20/15,2/12/15,3/17/15	11/29/2016	$ 10,111 82	$ 8,810 55	$ 1,301 27
Sold 276 shares of Quanta Services Inc	11/17/2015	11/29/2016	$ 8,958 79	$ 5,836 52	$ 3,122 27
Sold 80 shares of Total System Svcs	10/22/15,11/19/15	11/29/2016	$ 4,076 97	$ 4,192 14	$ (115 17)
Sold 8 shares of O'Reilly Automotive Inc New	10/22/2015	11/29/2016	$ 2,218 16	$ 2,038 27	$ 179 89
Sold 30 shares of Clorox Co	9/17/15,10/22/15	11/29/2016	$ 3,513 79	$ 3,598 44	$ (84 65)
Sold 100 shares of National Oilwell Varco Inc	10/22/2015	11/29/2016	$ 3,427 54	$ 3,984 53	$ (556 99)
Sold 54 shares of Paychex Inc	11/17/2015	11/29/2016	$ 3,166 65	$ 2,870 20	$ 296 45
Sold 158 shares of Navient Corp Com	9/17/15,10/22/15	11/29/2016	$ 2,740 86	$ 2,034 49	$ 706 37
Sold 17 shares of Boeing Co	1/20/2015	11/29/2016	$ 2,552 66	$ 2,218 18	$ 334 48
Sold 21 shares of Tesoro Petroleum Cp	12/2/2014	11/29/2016	$ 1,763 11	$ 1,608 48	$ 154 63
Sold 11 shares of Rex American Resources Corp	9/17/2015	11/29/2016	$ 1,004 13	$ 576 07	$ 428 06
Total Long-Term Capital Gain			**$ 1,020,091.10**	**$ 1,220,203.48**	**$ (200,112.38)**

SOKA'PIIWA FOUNDATION
Form 990-PF Part XV Detail
Statement 8

83-0321664

Recipient	Address	Relationship to Soka'piiwa	Purpose	Amount
Glacier National Park Conservancy	PO Box 2749 Columbia Falls MT 59912	None	Preservation Education & Research	2,500 00
Heart of Dixie Reining Horse Assn	3483 Sylvania Plantation Rd Greenwood FL 32443	None	Promotion of the Sport of Reining	1 500 00
Intercollegiate Horse Shows Assn	8125 Verback Dr Manlius NY 13104	None	Promotion of Collegiate Equestrian Riders	1 500 00
Kids Alive International	2507 Cumberland Dr Valparaiso IN 46383	None	Christian Care for Children at Risk	1 000 00
Montana Environmental Information Center	PO Box 1184 Helena MT 59624	None	Protection & Restoration	3 000.00
Montana Land Reliance	PO Box 460 Bigfork, MT 59911-0460	None	Protection Lands Fish & Wildlife Habitat & Ope	7 000 00
Montana Trout Unlimited	PO Box 7186 Missoula MT 59807	None	Conservation & Protection	10 000 00
Montana Wilderness Association	80 South Warrant St Helena, MT 59601	None	Protection of Montana Wilderness	5 000 00
National Resource Defense Council	317 E. Mendenhall St. Suite D&E Bozeman MT 59715	None	Safeguard the Earth	18 000 00
Neighbors Helping Neighbors	PO Box 303 Choteau MT 59422	None	Help Low Income Families	10 000 00
Northern Plains Resource Council	220 S 27th St Billings MT 59101	None	Protect Water Quality Family Farms & Rancher	10 000 00
Old Trail Museum	823 North Main, Choteau MT 59422	None	Preservation & Education	15 000 00
Ranch Hope	PO Box 325 Alloway NJ 08001	None	Christ-Centered Environment	1 500.00
Reining Horse Sports Foundation	3000 NW 10th St Oklahoma City OK 73107	None	Development & Education	1 500 00
Rocky Mountain Elk Foundation	PO Box 8249 Missoula MT 59807	None	Preservation of Elk & Other Wildlife Their Habitat & H	10 000 00
Southeastern Reining Horse Association	2150 Woodmoor Dr Greenville NC 27858	None	Promotion of the Reining Horse	1 500 00
The Nature Conservancy	32 S Ewing Suite 215 Helena, MT 59601	None	Conserve Lands & Waters	2 000.00
University of Montana Foundation	PO Box 7159 Missoula MT 59807-7159	None	Philip L. Wright Museum Renovation Fund	2 500 00
Western Rivers Conservancy	71 SW Oak St., Suite 100 Portland RE 97204	None	Protection of River Ecosystems	15,000.00
				118 500.00