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Department of the Treasury Internal Revenue Service Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

2016

Open to Public Inspection

For ca	llendar year 2016 or tax year beginning	, 2016	, and ending	•	
D &	M GENZMAN FAMILY FOUNDATION		Α	Employer identification nu 81-3006036	
	5 CROSSLEIGH CT #104 EDO, OH 43617		В	Telephone number (see ins 419-517-7377	tructions)
			·c	If exemption application is	pending, check here 🕨 🛛
G Ch	neck all that apply: X Initial return	Initial return of a form	mer public charity	1 Foreign organizations, che	ck here . ►
	Address change	Name change		2 Foreign organizations mee here and attach computati	ting the 85% test, check
<b>H</b> Ch	seck type of organization.  Section 4947(a)(1) nonexempt charitable to	1(c)(3) exempt private t trust Other taxable	private foundation <b>E</b>	If private foundation statu	s was terminated
	r market value of all assets at end of year J Accom Part II, column (c), line 16)	counting method: X C	ash Accrual	under section 507(b)(1)(A If the foundation is in a 60	
Post	1/201/333:	, column (d) must be or	n cash basis.)	under section 507(b)(1)(B	
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	Contributions, gifts, grants, etc , received (attach schedule)	1,300,000.	河风水水湖流过;"中草中"	THE PROPERTY OF THE PARTY AND THE	· 中国 · 中国 · · · · · · · · · · · · · · ·
	2 Check ► If the foundation is not required to attach Sch B			· 不是一种的一种的	
	3 Interest on savings and temporary cash investments	1,035.	1,035		是是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一
	4 Dividends and interest from securities .	2,247.	2,247		スポットニュー・アンスアブルライ
	5 a Gross rents				रोक प्राप्त के क्षेत्रियोज्योग है। उसे क
	b Net rental income or (loss).			图象12、图10、影影的 54%	"大村"
R	6 a Net gain or (loss) from sale of assets not on line 10	-101.		できたがら、これはからない	新、六、1×1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
E,	b Gross sales price for all9,807.	中、一次によってはない。	外,相选成为公司	<b>"你是我们是不是你你</b>	\$\$\$P\$,"没有我们"就是
R E V E N	7 Capital gain net income (from Part IV, line 2)	中下,中母篇,一四	0	<b>"种种种种"。</b>	報:"はかっだに対すった。」
N	8 Net short-term capital gain	24 二年に報風がた、リーラが		0.	<b>原始的自然的自然的自然的自然的自然的自然的自然的自然的自然的自然的自然的自然的自然的</b>
Ü	9 Income modifications	1. 16.100 A. C.	"是所述"特拉特的 网络	ß.	品牌を記るない。 というかいだい
_	10 a Gross sales less returns and allowances.	THE STATE OF THE S	PER MER		
	b Less. Cost of goods sold	三 化阿斯斯马尔二氏	TO WASHINGTON	THE STATE OF THE S	<b>北京的市场的</b>
	C Gross profit or (loss) (attach schedule)	<u> </u>	- 1, 12 - 1/2 - 1/2 - 1/2 - 1/2		2 62 32 3 73 75 75
	11 Other income (attach schedule)			<del></del>	The second secon
					The state of
	12 Total. Add lines ! through !!	1,303,181.	3,282	0.	<u>्राप्तेहर्ने हुइ है । जिल्लाम</u> ्
	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages			<u> </u>	
	15 Pension plans, employee benefits.				
A D	16 a Legal fees (attach schedule) SEE ST .1	6,210.			
Ņ	b Accounting fees (attach sch)  c Other professional fees (attach sch)  SEE, ST2.			<del> </del>	
Ņ	DESCRIPTION OF THE PROPERTY OF	3,347.	3,347		
O Î	17 Interest		·	<del> </del>	
E Ť R R	18 Taxes (attach schedule)(see instrs)		<del></del>	<del> </del>	
ĄĄ	19 Depreciation (attach schedule) and depletion ( * 9.40)				
i i	20 Occupancy NUV A V COM		<del> </del>	<del> </del>	the ship to the water to all
N V G E	21 Travel, conferences, and meetings				
A E	22 Printing and publications				
A E	23 Other expenses (attach-schedule)				
E N	SEE STATEMENT 3	595.	595		<del></del>
S	24 Total operating and administrative expenses. Add lines 13 through 23	10,152.	3,942.		•
3	25 Contributions, gifts, grants paid			· Service Control	
	26 Total expenses and disbursements Add lines 24 and 25	10,152.	3,942	0.	0.
	Add lines 24 and 25	10,152.	10. 10. 10. 10. 10. 10. 10. 10. 10. 10.	THE PROPERTY OF THE PROPERTY OF	WEST PROPERTY OF THE SECOND
	a Excess of revenue over expenses	1,293,029.			
	and disbursements	1,293,029.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	一年 一	Service of the servic
	b Net investment income (if negative, enter -0-) .	· · · · · · · · · · · · · · · · · · ·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	The matter of the Contraction of	· 公司 · · · · · · · · · · · · · · · · · ·
	C Adjusted net income (if negative, enter -0-).	The exclusion of the parties of the	たいには、現一番を行か	"  0.	少的思想 解節離婚別司

Form	990-	PF (2016) D & M GENZMAN FAMILY FOUNDATION		81-30	
Par	ŧ II	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	<del></del>	of year
		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	···	61.	61.
	2	Savings and temporary cash investments	wall of anythe Bending & L.	340,109.	340,109.
	3	Accounts receivable		可是是一种	
	۱.	Less allowance for doubtful accounts	1747 Bloom Charleston - August	Waster the state of the state o	and second to the second second second
	4	Pledges receivable		The second second	Man Think is the state of light
	5	Less: allowance for doubtful accounts  Grants receivable	<u></u>		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
^	7	Other notes and loans receivable (attach sch)			(金) 上门答案法规。
A S E T		Less. allowance for doubtful accounts			
S	8	Inventories for sale or use			
Ť	9	Prepaid expenses and deferred charges			
S	10 a	a Investments — U.S. and state government obligations (attach schedule)			
	_	Investments — corporate stock (attach schedule) STATEMENT 4		404,915.	413,537.
	0	: Investments — corporate bonds (attach schedule) STATEMENT 5		408,907.	393,513.
	11	Investments — land, buildings, and equipment: basis ►		The state of the s	
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule) STATEMENT 6		139,037.	137,339.
	14	Land, buildings, and equipment: basis ►	<b>原则强军等等人交叉</b>	AND THE PROPERTY OF THE PARTY O	图 化黑色性质 多次
		Less: accumulated depreciation (attach schedule)	and a substitution of the	unikangan salah personaka serakan katurungan dalam sal	ن از این میکانگیستانیمین میار افکانیمیاکی بیشتانیانی این میکانگیستانیکی این این میکانگیستانیانی این این میکانگ این این این این این این این این این این
	1	Other assets (describe			
	'	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	0.	1,293,029.	1,284,559.
Ļ	17	Accounts payable and accrued expenses .			50年以为100年10月1日1日
A	18	Grants payable			
B	19	Deferred revenue			
l l	20	Loans from officers, directors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes payable (attach schedule)			
I	22	Other liabilities (describe ► )			The state of the s
Ė	22	Teach Path Path Path Communication (Communication)			14. 种种类型的
_S_	23	Total liabilities (add lines 17 through 22)	0.	0.	e la
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	İ		
N F E U T N	24	Unrestricted		1,293,029.	
E U	25	Temporarily restricted			
D	26	Permanently restricted			
A B S A L A N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ĚL	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, bldg., and equipment fund			<b>"是我们们</b> "
O E	29	Retained earnings, accumulated income, endowment, or other funds			112.1.1 P. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
RS	30 31	Total net assets or fund balances (see instructions).  Total liabilities and net assets/fund balances	0.	1,293,029.	
<b>.</b>	7111	(see instructions)	0.	1,293,029.	<b>计和数据符列</b>
		Analysis of Changes in Net Assets or Fund Balanc			
1	Total	net assets or fund balances at beginning of year - Part II, col	umn (a), line 30 (must a		^
_		of-year figure reported on prior year's return) .		. 1	1 202 020
		r amount from Part I, line 27a		. 2	1,293,029.
3 4		increases not included in line 2 (itemize)			1,293,029.
4	nuu				1,433,043.

Decreases not included in line 2 (itemize)

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Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

TEEA0302L 12/16/16

1,293,029.

Form 990-PF (2016)

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Page 3

	Losses for Tax on Investmer		765		1 2 16
(a) List and describ 2-story brick waret	e the kınd(s) of property sold (e g., r nouse; or common stock, 200 shares	eal estate, MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a HUNTINGTON NAT'L B.	ANK INVESTMENT ACCT		P	9/26/16	11/17/16
b CAPITAL GAIN DIVID	ENDS		P		
				ļ	
d					
e	(f) Depreciation allowed	(g) Cost or other ba	e le	(h) Gain or	(1000)
(e) Gross sales price	(or allowable)	plus expense of sa	le	(e) plus (f) m	ninus (g)
a 9,215.	<del>                                </del>		9,908.		-693.
<u>b</u> 592.	<del> </del>				592.
е				<del></del>	
_ <del></del>	wing gain in column (h) and owned b	by the foundation on 12/31	/69	(I) Gains (Col.	(h)
(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col. (k), b ian -0-) <b>or</b> Losses (fi	out not less
a					-693.
b					592.
c					
d					
e	<u> </u>				
2 Capital gain net income or (ne	et capital loss) If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7			-101.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6).			
If gain, also enter in Part I, Iir in Part I, Iir	ne 8, column (c) (see instructions) If				-101.
	r Section 4940(e) for Reduce		ent Income	<del></del>	101.
If section 4940(d)(2) applies, leave Was the foundation liable for the se	ection 4942 tax on the distributable a	mount of any year in the b	·	N/A ☐Yes	No
	alify under section 4940(e). Do not c				
<del></del>	each column for each year; see the ins	structions before making any	entries	(4)	<del></del>
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as:	sets	( <b>d)</b> Distribution (col. (b) divided	
2015					
2014					
2013					· · · · · · · · · · · · · · · · · · ·
2012					
2011		·		<del></del>	<del></del>
2 Total of line 1, column (d) .			2		
3 Average distribution ratio for t number of years the foundation	the 5-year base period — divide the ton has been in existence if less than	otal on line 2 by 5, or by t 5 years	he <b>3</b>		
4 Enter the net value of noncha	ritable-use assets for 2016 from Par	t X, line 5	4	ļ 	
5 Multiply line 4 by line 3			. 5	-	····
6 Enter 1% of net investment in	come (1% of Part I, line 27b).		. 6	ļ	<del></del>
7 Add lines 5 and 6 .			. 7		
8 Enter qualifying distributions to			8	<u> </u>	
Part VI instructions.	an line 7, check the box in Part VI, line	1b, and complete that part t	using a 1% tax i		
DAA				E	990-PE (2016)

	990-PF (2016) D & M GENZMAN FAMILY FOUNDATION TRUST 81-300603		!	Page 4
Parl	t VI 🛅 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here .   and enter 'N/A' on line 1.	AS.		
	Date of ruling or determination letter: (attach copy of letter if necessary – see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here. ► and enter 1% of Part I, line 27b	Ŧ	-4°	. * 27
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	نبا دائد	د سند	المنتانة
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only. Others enter -0-)			0.
_	Add lines 1 and 2			0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		<del>21</del> 2.2.3	0.
	Credits/Payments	200		- <del> </del>
	2016 estimated tax pmts and 2015 overpayment credited to 2016			
	Exempt foreign organizations — tax withheld at source  6b  6c  6c	Francisco	\$ 73 C 8	
	Tax paid with application for extension of time to file (Form 8868) 6c	\$ (2; y). 1		
	in the second se	المستراد المتفقاد		والمراجعة
	Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached			0.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
	Enter the amount of line 10 to be: Credited to 2017 estimated tax			
	t VII-A: Statements Regarding Activities			
		2011	Yes	No
ı a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 6		
		1 b	Fig. d	X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	22,000	15	2
	Did the foundation file Form 1120-POL for this year?	1 c	(	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	المُوارِّ مِنْ الْمُرْدِّ لِيَّالِي مِنْ الْمُرْدِي	7.3 1.	
	(1) On the foundation >\$ 0. (2) On foundation managers >\$ 0		388	2 - 1 - 2 - 2
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.   • \$ 0		<b>建</b>	7
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	33 4 53	ainer i
_	If 'Yes,' attach a detailed description of the activities	v. 9. %/ s-	10 7.3	X
_		83	1	7. 7.
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> .	3	مناتك مد	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T	15.00	4	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	233	4-15.	13 3 6
	By language in the governing instrument, or			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	2	يە ئېزىرى ئىسىدە	
	with the state law remain in the governing instrument?	6		X
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)	1		
	N/A		2.15	
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	8 b	<b>医复数</b>	312.64
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	THE STATE	_X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	10	v	

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Part VIFA   Statements Regarding Activities (continued)   11   At any time during the year, did the foundation, directly or indevelve, own a controlled entity within the meaning of section 512(0)(13)? if "Yes", statch schedule (see instructions)   11   V   X   X   X   X   X   X   X   X   X		1990-PF (2016) D & M GENZMAN FAMILY FOUNDATION TRUST	81-	<u>300603</u>	6		age
11 Amy time during of section (see instructions)   12   12   13   12   13   13   14   14   15   15   15   15   15   15						<del></del> .	
advisory privileges? If Yes, attach statement (see instructions)  3	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)			11	res	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   13   X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified advisory privileges? If 'Yes,' attach statement (see instructions)	person had		12	i	X
14 The books are in care of * MICHAEL HENRY   Telephone no. * 419-517-7377   Located at * 7255 CROSSLEIGHT COURT SUITE 104 TOLEDO OH 2   P4 + 4   43617   15 Section 4947(3)(1) nonexempt charitable trusts filing form 990.PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year   15   N/3   N/4	13		ption applicat	tion?	13	Х	
15 Section 4947(a)(1) nonexempt charaltable trusts filing Form 990.PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, either the name of the foreign country.  Part VII.Ba Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 Hary Item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person of understand the form of powerment service, if terminating within 90 days).  (6) Agree to pay money or property to a opvernment official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  (6) Agree to pay money or property to a overnment official? (Exception, Check 'No' if the foundation seeds of the property of the acts fail to qualify inder the exceptions described in Regulations seed to 3444(0), 30 or in a current notice regarding disaster assistance (see instructions)?  (b) If any answer is Vers. In 1a(1)—(6), did any of the acts fail to qualify inder the exceptions described in Regulations seed to 3444(0), 30 or in a current notice regarding disaster assistance (see instructions)?  (b) If a power is a seed of the founda	14	The books are in care of MICHAEL HENRY Telep		419-5	<u> </u>	<u>377</u> _	 
and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bark, secruties, or other financial account in a foreign country?  See the instructions for exceptions and fitting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?  See the instructions for exceptions and fitting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?  Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 18 sheeked in the Yes' column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept throm) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)  (6) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)  (7) Engage to pay money or property to a government official? (Exception, Check 'No! If the Condation service, it terminating within 90 days').  (8) Agree to pay money or property to a government official? (Exception, Check 'No! If the Condation's Service, it terminating within 90 days').  (9) Agree to pay in the sale of the service and the service of the service of the service of the s			329	17	_NT/7		
See the instructions for exceptions and filting requirements for incEN Form 114. If Yes, either the name of the foreign country  See the instructions for exceptions and filting requirements for incEN Form 114. If Yes, either the name of the foreign country  Part VII.B XI Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 Hany liter is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check, No. if the bundation appeal on make a grant to or cendor yether official for a pend after termination of government service, if terminating within 90 days.)  b) If any answer is Yes's to 14(1)—(6), add any of the acts described in 1a, other than exceptions described in Regulations section 13.1491—(6), add any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 20167.  1 Taxes on failure to distribute income (section 4942 (0)69):  2 Taxes on failure to distribute income (section 4942 (0)69):  3 Act the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If Yes, Its the years \( \) 20 20 20	15	• • • • • • • • • • • • • • • • • • • •	1	15	, V/ A		N/Z
enter the name of the foreign country    Part VILB   Statements Regarding Activities for Which Form 4720 May Be Required   Fills Form 4720 if any item is checked in the Yes' column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly)   1) Engage in the sale or exchange, or leasing of properly with a disqualified person?   Yes   Xino   Xino   Xino   Yes   Xino   Xino   Xino   Xino   Xino   Xino   Yes   Xino   Xin	16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authobank, securities, or other financial account in a foreign country?	ority over a		16	Yes	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or relimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check No) if the foundation agreed to make a grant to roll or for employ the official for a pend after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to "a(1)" (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Did the foundation engage in a prior year in any of the acts described in 12, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(d)(3) or 4942(d)(3)):  a) At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  if Yes, list the years \( \) 20 _							\$ 10 }
1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.)  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation section 54,941(d):3 or in a current notice regarding disaster assistance (see instructions)?  (b) If any answer is 'Yes' to 1a(?)—(6), did any of the acts fall to qualify under the exceptions described in Requilations section 54,941(d):3 or in a current notice regarding disaster assistance (see instructions)?  (b) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  1	Par		ed				
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0):3 or in a current notice regarding disaster assistance (see instructions)?  C) Dranziations relying on a current notice regarding disaster assistance (see instructions)?  1b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016;  1c) Lattice to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2016, did the foundation is not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2016, did the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c) The provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  >> 20	1 a		r <del></del> 1				数数
disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  (6) Bif any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (0)-3 or in a current notice regarding disaster assistance (see instructions)?  (b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (0)-3 or in a current notice regarding disaster assistance (see instructions)?  (b) If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning 12016?  (c) Taxes on failure to distribute income (section 4942(0)(3) or 4942(0)(5)):  (a) At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for lax year(s) beginning before 2016?  (b) Yes   X No   Yes   X No		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			Yes	XNo			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  b) If any answer is 'Yes' to Iar()''- (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d): 3 or in a current notice regarding disaster assistance (see instructions)?  C) Did the foundation engage in a prior year in any of the acts fail to a late the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942 (d) (does not apply for years the foundation was a private operating foundation defined in section 4942 (d) (does not apply for years the foundation was a private operating foundation defined in section 4942 (does not apply for years the foundation was a private operating foundation defined in section 4942 (d) (does not apply for years the foundation was a private operating foundation defined in section 4942 (does not apply for years the foundation was a private operating foundation defined in section 4942 (d) (does not apply for years the foundation was a private operating foundation defined in section 4942 (d) (does not apply for years the foundation was a private operating foundation defined in section 4942 (d) (does not apply for years the foundation was a private operating foundation defined in section 4942 (d) (does not applying the provisions of section 4942 (a) (2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a) (2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a) (2) to all years listed, answer 'No' and attach statement – see instructions.)  b) If 'Yes,' Ist the years business bioling pass of the 5-year perio		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			連動
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).  b If any answer is 'Yes' to 'a(1)'—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)' 30 rin a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If 'Yes,' list the years \( \) 20 _ , 20 _ , 20 _ , 20 _ , 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c) If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(?)) to dispose of holdings acquired by giff or bequest, or (3) the lapse of the 10-, 15-, or 20-year lirist phase holding period? (Wes Schedule C, Form 4/20, to determine if the foundation inwest during the		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .	∐Yes	X No			
b If any answer is 'Yes' to 'a(1) – (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942 (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20		(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	ΧNο	1		***
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a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If 'Yes,' list the years ▶ 20 , 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 _ , 20 _ , 20 _ , 20 _ , 20 _ , 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b X	ď	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted a that were not corrected before the first day of the tax year beginning in 2016?	acts,		1 c		X
and 6e, Part XIII) for tax year(s) beginning before 2016?  If 'Yes,' list the years ▶ 20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?.	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	а		<b>建建</b>		( <sup>5</sup> ).
If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 _ , 20  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement − see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 _ , 20 _ , 20 _ , 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	ā	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d	□vas	VNo			
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(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20, 20, 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  ▶ If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(/)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?.			40.40( ) (0)				(3) ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 , 20 , 20 , 20   3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?.	ł	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4	4942(a)(2) 1942(a)(2) to		2 b	N	A A
<ul> <li>≥ 20 , 20 , 20 , 20 .</li> <li>3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?</li> <li>b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)</li> <li>4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?</li> </ul>	(		ears here.				<b>30%</b>
B Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?							
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business	X Yes	No			
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		of 'Yes' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation	ation	-			XX.
determine if the foundation had excess business holdings in 2016.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	•	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period app by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720,	proved or				
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?.		determine if the foundation had excess business holdings in 2016)	• •		30		<u>X</u>
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?.	4 :				4 a	Meader, &	X
peopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?.	1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could					
	•	reopardize its charitable purpose that had not been removed from jeopardy before the first day of			20122 4 b		Y
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Form 990-PF (2016) D & M GENZMAN FAMI				06036 Page
Part VII-B   Statements Regarding Activiti		4/20 May Be Req	uired (continued)	·
5 a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt	•	n (section 4945(e))?.	Yes X	No line
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	. Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions	a charitable, etc., organi		. Yes X	No No
(5) Provide for any purpose other than religion educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the exce ling disaster assistance	ptions e	5b N/A
Organizations relying on a current notice rega	_		▶ [	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible.  If 'Yes,' attach the statement required by Region 1.	sibility for the grant?.	• • • • •	N/A Yes	]No
			c	
6a Did the foundation, during the year, receive ar on a personal benefit contract?				No AMARIA
<b>b</b> Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	lums, directly or indirec	ily, on a personal bene	ent contract?	6b X
7 a At any time during the tax year, was the found	dation a party to a prohi	bited tax shelter transa	action? Yes X	No least the lea
b If 'Yes,' did the foundation receive any procee	ds or have any net inco	ome attributable to the		N/A 7b
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Mana	gers, Highly Paid I	mployees,
and Contractors				
1 List all officers, directors, trustees, foundation			<del></del>	<del></del>
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL HENRY 7255 CROSSLEIGHT CT, SUITE 104 TOLEDO, OH 43617	TRUSTEE 0	0.	0.	0
			{	
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio	ons). If none, enter 'NONE	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	<del> </del>			<del> </del>
				<del> </del>
	<del> </del>		<del> </del>	+

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Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services .	0
PartiX:As Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
Part.IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
N/A	
2	<del></del> -
All other program-related investments See instructions.	<del></del>
3	
Total. Add lines 1 through 3	0.
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Part X   Minimum Investment Return (All domestic foundations must complete this part.		
see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	1	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  a Average monthly fair market value of securities	1 a	647,630.
<b>b</b> Average of monthly cash balances	. 1ь	538,903.
c Fair market value of all other assets (see instructions)	. 1c	
d Total (add lines 1a, b, and c)	1 d	1,186,533.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	<u>0. 35. </u>	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,186,533.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		
(for greater amount, see instructions)	4	17,798.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	. 5	1,168,735.
6 Minimum investment return. Enter 5% of line 5	6	58,437.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op		dations
and certain foreign organizations check here ► and do not complete this part	<u>)</u>	
1 Minimum investment return from Part X, line 6	1	58,437.
2a Tax on investment income for 2016 from Part VI, line 5 2a	57 53 A	
b Income tax for 2016 (This does not include the tax from Part VI)	al Na	
<b>c</b> Add lines 2a and 2b	. 2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	. 3	58,437.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	. 5	58,437.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,437.
Part XII Qualifying Distributions (see instructions)		
	. Fair	<del></del>
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: <ul> <li>a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.</li> </ul>	1 a	
<b>b</b> Program-related investments — total from Part IX-B	. 1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
		<del></del> -
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
<b>b</b> Cash distribution test (attach the required schedule)	. 3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
Enter 1% of Part I, line 27b (see instructions)	5 6	0.
o Aujusteu quantying distributions, subtract title 5 from title 4	1. 2 1	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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# Part XIII Undistributed Income (see instructions)

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	(a) Corpus	(b) Years prior to 2015	<b>(c)</b> 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,			The same of the same of	2010
line 7  2 Undistributed income, if any, as of the end of 2016	7	,	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	58,437.
2 Undistributed income, if any, as of the end of 2016 a Enter amount for 2015 only				
b Total for prior years: 20 , 20 , 20	ļ <del>-</del>	71. 1 to 1	0.	2
3 Excess distributions carryover, if any, to 2016:		0.		- · · · · · · · · · · · · · · · · · · ·
a From 2011			and the state of t	
<b>b</b> From 2012				1.3
c From 2013				
d From 2014				
e From 2015 .		رمان الأفور مان الأفور		
f Total of lines 3a through e.	0.			
4 Qualifying distributions for 2016 from Part				1
XII, line 4. ► \$				
a Applied to 2015, but not more than line 2a			0.	
<ul> <li>Applied to undistributed income of prior years (Election required – see instructions)</li> </ul>		0.		
<ul> <li>Treated as distributions out of corpus (Election required — see instructions)</li> </ul>				<b>化</b> "你们们的
d Applied to 2016 distributable amount	0.			the last of the
e Remaining amount distributed out of corpus	0.	1.05 30.733 CM, F37, 5 CM		0.
5 Excess distributions carryover applied to 2016	0.			TO THE PARTY OF TH
(If an amount appears in column (d), the	3			<u> </u>
same amount must be shown in column (a) )	The state of the state of			
6 Enter the net total of each column as	A			
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.	A STATE OF THE STA	
c Enter the amount of prior years' undistributed			<b>"在","是"的"是"</b>	F. 1 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
income for which a notice of deficiency has been issued, or on which the section 4942(a)		ĺ		
tax has been previously assessed.	E it ran i sa siri in	0.		
d Subtract line 6c from line 6b Taxable			Note that the second	100 me - 11 me pris n'in-in st
amount — see instructions	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.	1 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	位于 经经济的
e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount — see instructions.			_	品的 直接重接 公司
mio za Takabie amount — See mstructions ,	deren die Geber die der der der der der der der der der de	The state of the s	0.   	等的人生 翻译 對一個
f Undistributed income for 2016. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2017.				FO 427
7 Amounts treated as distributions out of	A. A.D. A.PI YEAR	100		58,437.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election		はまた。中華は		是"是"是"是"是
may be required — see instructions).	0.{			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.		The state of the s	
10 Analysis of line 9.	Property of the second	The second second	一名の一名の一名の	海东西的人工。在各种公司
a Excess from 2012		公司多不会提供	· 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	
b Excess from 2013 .		3.1000	THE STATE OF THE S	
c Excess from 2014	1、20% 超過的機	法不是 野性學		<b>阿斯斯斯斯</b>
d Excess from 2015			經濟學上的原	"以在基础是一个"。这一
e Excess from 2016 .	"你是是你是一种	。 通知 法国际	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
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Part XIV Private Operating Founda				<del></del>	N/A
1 a If the foundation has received a ruling or det is effective for 2016, enter the date of the	ruling ,	•		_ <u>_</u>	
<b>b</b> Check box to indicate whether the founda	tion is a private ope	rating foundation d	escribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	<del></del>	(e) Total
investment return from Part X for each year listed	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter:		}			
(1) Value of all assets	ļ	ļ			· —
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter-		}	1	<b>\</b>	
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XVi Supplementary Information assets at any time during the	ı (Complete this ne vear — see in	part only if the structions.)	foundation had	i \$5,000 or more	ín
Information Regarding Foundation Mana     a List any managers of the foundation who have close of any tax year (but only if they have NONE	igers: ve contributed more the ve contributed more	nan 2% of the total co than \$5,000). (See	section 507(d)(2) )		
b List any managers of the foundation who ow a partnership or other entity) of which the NONE	n 10% or more of the e foundation has a 1	stock of a corporation 0% or greater inter-	on (or an equally large est	e portion of the owner	ship of
2 Information Regarding Contribution, Grant, Check here ☐ If the foundation only m requests for funds. If the foundation makes complete items 2a, b, c, and d	akes contributions to gifts, grants, etc. (see	preselected charitable instructions) to individual	viduals or organization	ns under other conditi	
a The name, address, and telephone number	or e-mail address of t	he person to whom a	pplications should be	addressed.	
<b>b</b> The form in which applications should be	submitted and info	rmation and materia	als they should inclu	ide:	
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geograp	ohical areas, charita	ble fields, kinds of	institutions, or other	factors.
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3 Grants and Contributions Paid During the	Year or Approved for Fut	ure Payment		N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	<del></del>	<u> </u>
Name and address (home or business)  a Paid during the year	or substantial contributor	recipient		
Total			► 3a	<del>,</del>
b Approved for future payment		<del>,                                    </del>		<del> </del>
Total .			> 31	

Par	TXVI-A Analysis of Income-Pr	roducing Ac	tivities				
	gross amounts unless otherwise indica			ed business income	Excluded	by section 512, 513, or 514	(0)
			(a) Business	<b>(b)</b> Amount	(c) Exclu-	<b>(d)</b> Amount	(e) Related or exempt function income
1	Program service revenue:	<u> </u>	code		code		(See instructions)
a					L		<del> </del>
b							
С							
d		7					
е							
f							
	Fees and contracts from government a	agencies					<del></del>
-	Membership dues and assessments .						<u> </u>
_	·	<del></del>		<del></del>			
3	Interest on savings and temporary cash investme	<b>⊢</b>			14	1,035.	
4	Dividends and interest from securities	L			14	2,247.	
5	Net rental income or (loss) from real e	estate:	भारतीय के कि	見るないない。	30年1995	はなる。	<b>网络哈姆哈哈哈</b>
а	Debt-financed property	[					
b	Not debt-financed property						* · · · · · · · · · · · · · · · · · · ·
6	Net rental income or (loss) from personal proper	rtv 🗀			·		
7	Other investment income	" <u> </u>				<del></del>	
-							
8	Gain or (loss) from sales of assets other than in	<u> </u>			18	-101.	
9	Net income or (loss) from special ever	<del></del>					
10	Gross profit or (loss) from sales of inv	rentory					
11	Other revenue:	1-	Jaj 4 - 34 128	大川 東京 東京の	<b>经</b>	<b>不知识的是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个</b>	
а							
b							
	<del></del>						······································
C	<del></del>				ļ		
C					<del> </del>	<u> </u>	
e			- 14.7 m + 1 .		9		
12	Subtotal Add columns (b), (d), and (e	e) [^{?}	對漢字四		調整網	3,181.	
		·					
	Total. Add line 12, columns (b), (d), a	·				13	3,181.
13		and (e)				13	3,181.
1 <b>3</b> (See	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to ver	and (e) rify calculations	.)	ishment of Exemp	t Purp	<u>.                                    </u>	3,181.
13 (See Par	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to ver t XVI-B; Relationship of Activity	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere XVI-B. Relationship of Activity	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylable. Relationship of Activities No.  Explain below how each activity accomplishment of the foundation.	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to ver t XVI-B; Relationship of Activity	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylable. Relationship of Activities No.  Explain below how each activity accomplishment of the foundation.	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylibial Relationship of Activities No.  Explain below how each activity accomplishment of the foundation	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylibial Relationship of Activities No.  Explain below how each activity accomplishment of the foundation	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylibial Relationship of Activities No.  Explain below how each activity accomplishment of the foundation	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylibial Relationship of Activities No.  Explain below how each activity accomplishment of the foundation	and (e) rify calculations ties to the A	.) ccompl			oses	
13 (See Par Lin	Total. Add line 12, columns (b), (d), a worksheet in line 13 instructions to vere tixylibial Relationship of Activities No.  Explain below how each activity accomplishment of the foundation	and (e) rify calculations ties to the A	.) ccompl			oses	
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ran x		information Re Exempt Organi		isiers 10	ano Fran	isaction	is and	Relationship	os vvitn No	ncnar	itable		
<u>-</u>					<del></del>	<del></del> _	<u></u>		<del></del>		<del></del>	Yes	No
1 Di	d the c	rganization directl d in section 501(c)	y or indirectly er of the Code (ot	ngage in ai	ny of the fol	lowing wit )(3) organ	h any of	ther organizatio	n 527.	Ĭ.	٠ ' , ' ' ,	13.	
re	lating t	o political organiza	ations?	nor triair st	2011011 3011(0	)(o) organ	ii.Lationis	y or an account o	,	- [.	]- ) 鞍	2 3	İ
a Tr	ansfers	s from the reportin	g foundation to	a nonchari	table exemp	ot organiza	ation of:				مي ان بي ما		*
(1)	Cash	ı								.	1 a (1)		X
(2)	) Othe	r assets								Γ	1 a (2)		X
<b>b</b> Ot	her tra	insactions:										1 27 7 25 A 161 9 1	Jedanie i
(1)	) Sale:	s of assets to a no	ncharitable exer	mpt organi	zation					]	1 b (1)		X
(2)	) Purc	hases of assets fro	om a noncharital	ble exemp	t organizatio	n.				Γ	1 b (2)		X
(3)	) Rent	al of facilities, equ	ipment, or other	assets		•					1 b (3)		Х
(4)	) Reim	bursement arrang	ements								1 b (4)		Х
(5)	) Loan	s or loan guarante	es								1 b (5)		Х
(6)	) Perfo	ormance of service	es or membershi	p or fundra	aising solicit	ations				Ε	1 b (6)		X
c Sł	naring	of facilities, equipr	ment, mailing list	ts, other as	ssets, or pa	d employe	ees			L	1 c		X
the	goods y trans	swer to any of the s, other assets, or seaction or sharing (b) Amount involved	ervices given by t arrangement, sh	he reporting now in colu	foundation	If the four value of th	idation re ie goods	eceived less than	i fair market va or services re	alue in eceived.			<u></u>
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de	escribe	indation directly or i d in section 501(c) complete the follo	) of the Code (ot	d with, or re ther than s	lated to, one ection 501 (d	or more ta (3)) or in	ax-exemp section	ot organizations i 527?			Yes	X	No
		Name of organiza		(p.	Type of or	ganization		(c	) Description	of relat	ionship		
N/A				<del></del>	<u></u>				<del></del>				
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	Under p	enalties of perjury, I dec and complete, Declarati	dare that I have exami	ined this return	n, including acci	ompanying so	hedules ar	nd statements, and to eparer has any know	the best of my kr ledge	nowledge a	and belief, i	t is true,	
Sign		and domprotor Decorated	on or proparor (ours	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,		,		Ū		May the	RS discu	ıss
Here					110	1-17	▶,	TRUSTEE			this retur preparer	shown b	elow
	Signa	iture of officer or trustee			Date	<del></del>		itle	<del></del>		(see inst	ves Yes	No
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Paid	<b>*</b>	Firm's name	ROBERT API				<del>/</del>		<del>,                                    </del>		04748	- <del></del>	
Prepa Use C		Firm's address	2155 OAK H					<del></del>	<del> `</del>				
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RΔΔ			220010111						<del></del>		Form 99		2016)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization		Employer identification number
D & M GENZMAN FAMILY FOUNDATION	ON TRUST	81-3006036
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treat	ated as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated	as a private foundation
	501(c)(3) taxable private foundation	·
Check if your organization is covered by the General	Rule or a Special Rule.	
Note. Only a section 501(c)(7), (8), or (10) orga	anization can check boxes for both the General Rul	e and a Special Rule See instructions.
General Rule		
X For an organization filing Form 990, 990-EZ	, or 990-PF that received, during the year, contribute Parts I and II. See instructions for determining a	utions totaling \$5,000 or more (in money or
property) from any one contributor Comple	te Parts I and II. See instructions for determining a	a contributor's total contributions
Special Rules		
For an organization described in section 50	1(c)(3) filing Form 990 or 990-EZ that met the 33-1 that checked Schedule A (Form 990 or 990-EZ), Part II	/3% support test of the regulations
received from any one contributor, during the	that checked Schedule A (Form 990 or 990-EZ), Part II he year, total contributions of the greater of (1) \$5, D-EZ, line 1 Complete Parts I and II.	000 or (2) 2% of the amount on (i)
Form 990, Part VIII, line 1h, or (ii) Form 990	0-EZ, line 1 Complete Parts I and II.	
There are arganization described in section 50	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that	received from any one contributor
during the year, total contributions of more	than \$1,000 <i>exclusively</i> for religious, charitable, so	cientific, literary, or educational
purposes, or for the prevention of cruelty to	children or animals. Complete Parts I, II, and III	
For an organization described in section 50	1(c)(7), (8), or (10) filing Form 990 or 990-EZ that or religious, charitable, etc., purposes, but no such	received from any one contributor,
\$1,000 If this box is checked, enter here th	ne total contributions that were received during the	year for an exclusively religious,
charitable, etc., purpose. Don't complete ar	ny of the parts unless the General Rule applies to t	this organization because
it received nonexclusively religious, charitat	ole, etc., contributions totaling \$5,000 or more duri	ng the year
Continue An arrangement on the break and because of the state of the s	the Conerel Dule and/or the Special Dules descrit	file Schodule P (Form 990, 990 F7, or
990-PF), but it <b>must</b> answer 'No' on Part IV, lir	the General Rule and/or the Special Rules doesn't ne 2, of its Form 990, or check the box on line H of	its Form 990-EZ or on its Form 990-PF,
Part I, line 2, to certify that it doesn't meet the	filing requirements of Schedule B (Form 990, 990-	EZ, 07 990-PF)
BAA For Paperwork Reduction Act Notice, see the Instru	uctions for Form 990, 990-EZ, or 990-PF. Scl	hedule B (Form 990, 990-EZ, or 990-PF) (2016)

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)	Page	)	1	of	1	of Part I
lame of organization	Emp	loyer iden	tific	ation numbe	er	
D & M CENZMAN FAMILY FOUNDATION TRUST	81	-3006	ักร	6		

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARILYN GENZMAN  2215 NAPOLEON  FREMONT, OH 43420	\$1,300,000.	Person X Payroll  Noncash  (Complete Part II for
(a) Number	(b) Name, address, and ZIP + 4	(c) Total	noncash contributions.)  (d)  Type of contribution
		contributions	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		Schodula P (Form CO)	Person Payroll Noncash (Complete Part II for noncash contributions)
BAA	TEEA0702L 08/09/16	ocneanie B (Form 99)	0, 990-EZ, or 990-PF) (2016)

Page

1 to

of Part II

Name of organization

Employer Identification number

D & M GENZMAN FAMILY FOUNDATION TRUST 81-3006036

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date receive
		\$\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
~ ~ ~ ~		Ś	
		·	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date receive
		\$  \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date receive
		]  \$	
		1	r

BAA

	(Form 990, 990-EZ, or 990-PF) (2016)		Page 1 to 1 of Part III				
lame of organ	ozation GENZMAN FAMILY FOUNDATION TRUS	ST	Employer Identification number 81 – 3006036				
		., contributions to organize year from any one contribute apleting Part III, enter the total of the this information once. See	nizations described in section 501(c)(7), (8), utor. Complete columns (a) through (e) and of exclusively religious, charitable, etc.				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	N/A						
	Transferee's name, address,	(e) Transfer of gift and ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address,	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address,	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of transferor to transferee				

TEEA0704L 08/09/16

Transferee's name, address, and ZIP + 4

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

2016	FEDER	RAL STATE	EMENTS		PAGE
·	D & M GENZMA	N FAMILY FOU	INDATION TRU	JST	81-300603
STATEMENT 1 FORM 990-PF, PART I, LINE LEGAL FEES	E 16A				
LEGAL FEES .		(A) EXPENSES PER BOOKS 6,210. 6,210.	(B) NET INVESTMENT INCOME	NET INCOME	(D) CHARITABLE PURPOSES . \$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINI OTHER PROFESSIONAL FI	E 16C EES				
INVESTMENT MGMT FEES	TOTAL §	(A) EXPENSES PER BOOKS  3,347. 3,347.	(B) NET INVESTMENT INCOME \$ 3,347	NET INCOME	(D) CHARITABLE PURPOSES . \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINI OTHER EXPENSES	E 23	<i>(</i> 2)	(2) 1177	(5)	
ACCRUED INTEREST PAID MISC INVESTMENT EXPEN		84.	84	NET INCOME	CHARITABLE PURPOSES  . \$ 0
STATEMENT 4 FORM 990-PF, PART II, LIN INVESTMENTS - CORPORA	IE 10B ATE STOCKS	7	/ALUATION	воок	FAIR MARKET
CORPORATE STOCKS  COMCAST CORP CL A WALT DISNEY CO LOWES COMPANIES INC MARRIOT INTERNATIONAL NIKE INC CL B PRICELINE GROUP INC	. INC NEW CL A	0 0 0 0 0	METHOD \$  OST \$  OST OST  OST  OST  OST  OST  OST  OST	VALUE  8,423. 8,176. 8,449. 7,559. 8,711. 7,647. 8,404. 12,123.	\$ 8,631. 8,859. 8,534. 8,681. 8,387. 7,330. 8,264. 11,442.

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## FEDERAL STATEMENTS

PAGE 2

### **D & M GENZMAN FAMILY FOUNDATION TRUST**

81-3006036

#### STATEMENT 4 (CONTINUED) FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	 BOOK VALUE	FAIR MARKET VALUE
BLACKROCK INC CROWN CASTLE INTL CORP JP MORGAN CHASE & CO M&T BANK CORP PNC FINANCIAL SERVICES CHUBB LIMITED AMGEN INC BECTON DICKINSON BRISTOL-MYERS SQUIBB CO JOHNSON & JOHNSON STRYKER CORP MEDTRONIC PLC HONEYWELL INTERNATIONAL INC LOCKHEED MARTIN CORPORATION MASCO CORP ALPHABET INC - CL A ANALOG DEVICES INC APPLIED MATERIALS INC AUTOMATIC DATA PROCESSING CISCO SYSTEMS FACEBOOK INC - A FISERV INC VISA INC CL A BROADCOM LTD DOW CHEMICAL T-MOBILE US INC NEXTERA ENERGY INC	COST COST COST COST COST COST COST COST	\$ 12,973. 8,627. 11,160. 8,475. 10,657. 8,108. 8,776. 8,742. 8,399. 8,217. 8,591. 8,944. 13,247. 13,805. 14,430. 7,867. 10,193. 10,522. 10,042. 10,921. 11,132. 10,843. 10,967. 11,087. 10,508. 7,750. 7,475. 404,915.	

#### STATEMENT 5 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

BANK OF NY MELLON CORP SERIES       COST       49,907.       47,70         GILEAD SCIENCE INC       COST       50,284.       47,85         JP MORGAN CHASE & CO       COST       50,634.       49,54	CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
QUALCOMM INC         COST         52,389.         50,66           TOYOTA MOTOR CREDIT CORP SERIES         COST         50,917.         50,23           ASTRAZENECA PLC         COST         53,269.         49,63	BANK OF NY MELLON CORP SERIES GILEAD SCIENCE INC JP MORGAN CHASE & CO ORACLE CORPORATION QUALCOMM INC TOYOTA MOTOR CREDIT CORP SERIES	COST COST COST COST COST COST COST	49,907. 50,284. 50,634. 50,150. 52,389. 50,917. 53,269.	\$ 50,418. 47,705. 47,853. 49,541. 47,460. 50,664. 50,217. 49,655. \$ 393,513.

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2016

### FEDERAL STATEMENTS

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**D & M GENZMAN FAMILY FOUNDATION TRUST** 

81-3006036

STATEMENT 6 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION METHOD	I 	BOOK VALUE	FAIR MARKET VALUE	_
OTHER PUBLICLY TRADED SECURITIES	-				
CREDIT SUISSE FLOATING RATE MUTUAL FDS ISHARES U.S. PREFERRED - MUTUAL FDS PIMCO HIGH YIELD - MUTUAL FDS VANGUARD INFLATION PROT.SEC -MUTUAL FDS DFA EMERGING MARKETS CORE EQ- MUTUAL FDS EATON VANCE ATLANTA CAP - MUTUAL FDS FIRST EAGLE OVERSEAS FD - MUTUAL FDS VANGUARD REIT FUND - MUTUAL FDS	COST COST COST COST COST COST COST COST	\$	25,000. 18,590. 25,000. 25,000. 12,000. 13,000. 11,000. 9,447.	\$ 25,037 18,605 25,114 24,566 11,770 12,883 10,286 9,078	•
	TOTA	L <u>\$</u>	139,037.	\$ 137,339	<i>-</i> ≐

STATEMENT 7 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR

MARILYN GENZMAN

2215 NAPOLEON FREMONT, OH 43420