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50m 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052 2016

Internal Revenue Service

Open to Public Inspection Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. For calendar year 2016 or tax year beginning 05/17/16 , and ending 12/31/16Employer identification number Name of foundation Paul T. Walton Jr. Charitable 81-2645760 Foundation Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 801-987-8948 4766 South Holladay Blvd. City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here 84117 Salt Lake City Initial return of a former public charity G Check all that apply Initial return 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated under section 507(b)(1)(A), check here Other taxable private foundation Section 4947(a)(1) nonexempt chantable trust X Cash J Accounting method I Fair market value of all assets at If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) end of year (from Part II, col (c), line 16) ▶ \$ (Part I, column (d) must be on cash basis) (d) Disbursements Analysis of Revenue and Expenses (The total of Part I (a) Revenue and (c) Adjusted net income (b) Net investment for chantab expenses per books amounts in columns (b), (c), and (d) may not necessarily equal purposes income the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 1 2 Check ► X if the foundation is not required to attach Sch B 3 Interest on savings and temporary cash investments Dividends and interest from securities 5a Gross rents Net rental income or (loss) **GENNAOS** Revenue Net gain or (loss) from sale of assets not on line 10 6a Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) Operating and Administrative Expenses AVM Other income (attach schedule) Total. Add lines 1 through 11 10 Compensation of officers, directors, trustees, etc. Other employee salanes and wages 14 Š 15 Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule) Other professional fees (attach schedule) Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 20 Occupancy Travel, conferences, and meetings 21 22 Printing and publications 23 Other expenses (att. sch.) 24 Total operating and administrative expenses. Add lines 13 through 23 O 25 Contributions, gifts, grants paid 0 Total expenses and disbursements. Add lines 24 and 25 0 26 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 0 0 Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2016)

<u> </u>	om 990	-PF (2016) Paul I. Walton Jr. Charltable		81-26457		Page 2
	Part II	Balance Sheets Attached schedules and amounts in the description column		Beginning of year	End o	of year
_		should be for end-of-year amounts only (See instructions)		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		ļ		
	3	Accounts receivable ▶		ţ	ÿ.	}
		Less allowance for doubtful accounts ▶		Ĺ		L
	4	Pledges receivable ▶				
	i	Less allowance for doubtful accounts ▶				[
i	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see		1		
	ſ	instructions)		}		
	7	Other notes and loans receivable (att. schedule)				
	'	Less allowance for doubtful accounts	0	ļ		-
			U	 		
Assets	8	Inventories for sale or use		 		
SS	9	Prepaid expenses and deferred charges				
٩	Ι.	investments – U.S. and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule)				
	C	Investments – corporate bonds (attach schedule)		}		
	11	Investments – land, buildings, and equipment basis		}		
	}	Less accumulated depreciation (attach sch.)				
	12	Investments - mortgage loans		}		
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment. basis ▶		,		ļ
	l	Less accumulated depreciation (attach sch.) ▶		<u> </u>		
	15	Other assets (describe ▶)	[
	16	Total assets (to be completed by all filers - see the				
_	<u> </u>	instructions Also, see page 1, item I)		0	0	<u> </u>
	17	Accounts payable and accrued expenses				
	18	Grants payable				ì `
es	19	Deferred revenue				
₫	20	Loans from officers, directors, trustees, and other disqualified persons				
Liabilities	21	Mortgages and other notes payable (attach schedule)				, ,
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	,	0	0	
_		Foundations that follow SFAS 117, check here	▶ X	<u>-</u>		`
(A)]	and complete lines 24 through 26 and lines 30 and 31.	النت م			, ,
ë	24	Unrestricted				
ᆵ	25	Temporarily restricted		 		
Net Assets or Fund Balances	26	Permanently restricted				,
덛	1 20	Foundations that do not follow SFAS 117, check here				1 .
盁	i	and complete lines 27 through 31.				
5	27					
S	27	Capital stock, trust principal, or current funds		 		·
šše	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
ĕ	29	Retained earnings, accumulated income, endowment, or other funds				,
흦	30	Total net assets or fund balances (see instructions)		<u> </u>	0	{
	31	Total liabilities and net assets/fund balances (see			_	
_	<u>L</u> -	instructions)		<u> </u>	l <u>0</u>	L
_	Part I					
-		net assets or fund balances at beginning of year - Part II, column (a), line 3	0 (must a	agree with	}	1
		of-year figure reported on prior year's return)			1_1_	0
2	2 Enter	amount from Part I, line 27a			_2_	
3	3 Other	rincreases not included in line 2 (itemize) ▶			3	
4	Add I	ines 1, 2, and 3			4	
	5 Decre	eases not included in line 2 (itemize)			5	
_	5 Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	umn (b),	line 30	6	0

		n Jr. Charita			81-2645760			Page
		for Tax on Investm	ent income	<u>'</u>	(b) How acquired	(-1.0.)		(4) 5
		f property sold (e.g., real estate, mon stock, 200 shs MLC Co.)		1	P – Purchase D – Donation	(c) Date ad (mo, day		(d) Date sold (mo, day, yr)
1a N/A								
b								
C								
d								,
<u>e</u>				1				
(e) Gross sales price	(f)	(or allowable)		g) Cost or plus expen			(h) Gain (e) plus (f)	
a								
b								
<u> </u>								
<u>d</u>			+					
Complete only for assets shown	na aain in colum	nn (h) and owned by the fo	undation on 12	/31/69				 -
(i) FM V as of 12/31/69		(j) Adjusted basis as of 12/31/69	<u> </u>	(k) Excess				(h) gain minus less than -0-) or om col (h))
a								
b								
С								
d			- 					·
<u>e</u>								
2 Capital gain net income or (net	capital loss)	If gain, also enter in				2		
3 Net short-term capital gain or (I	oss) as defined	in sections 1222(5) and (6)	_				
If gain, also enter in Part I, line	8, column (c) (s	see instructions) If (loss), e	nter -0- ın	7	1			
Part I, line 8						3		
		on 4940(e) for Redu				ne		
(For optional use by domestic priva	te foundations s	subject to the section 4940	(a) tax on net in	rvestme	nt income)			
If section 4940(d)(2) applies, leave	this part blank							N/A
Was the foundation liable for the se	ction 4942 tax o	on the distributable amount	of any year in t	the base	penod?			☐ Yes ☐ No
If "Yes," the foundation does not qu					• • •			
1 Enter the appropriate amount in	n each column f	or each year, see the instr	uctions before r	naking a	ny entres			
(a)		(b)			(c)			(d)
Base penod years Calendar year (or tax year beginning	ı ın)	Adjusted qualifying distribution	ns	Net value	of nonchantable-use asset	s		nbution ratio divided by col (c))
2015								
2014								
2013								
2012	+-							
2011							т	
2 Total of line 1, column (d)						2	[
3 Average distribution ratio for the	s 5-vear base ne	errod – divide the total on li	ne 2 by 5 or by	the		-	 	
number of years the foundation	-			, 4,0		3	ł	
,		· · · · · · · · · · · · · · · · · · ·					1	
4 Enter the net value of nonchant	table-use assets	for 2016 from Part X, line	5			4	 	
5 Multiply line 4 by line 3						5		
5 Mulaphy line 4 by line 3						-	 	
6 Enter 1% of net investment inco	ome (1% of Par	t I, line 27b)				6		
_								
7 Add lines 5 and 6						7	+	
8 Enter qualifying distributions fro	om Part XII, line	4				8		
If line 8 is equal to or greater th			, and complete	that part	t using a 1% tax rate			
Part VI instructions								
_								Form 990-PF (2016

	990-PF (2016) Paul I. Walton DI. Challcable 81-26					age 4
<u>Pa</u>	int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 –	see instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter *N/A* on	line 1]	,		,
	Date of ruling or determination letter (attach copy of letter if necessary—see	instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	 				
	here and enter 1% of Part I, line 27b	11 1				
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	1. 1				
	Part I, line 12, col (b)	1 1				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0	2			0	
3	Add lines 1 and 2		3			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0	-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			0
6	Credits/Payments		1 1			
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a		4 1	•		
b	Exempt foreign organizations – tax withheld at source 6b	 	_			
C	Tax paid with application for extension of time to file (Form 8868)		_			
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d		7			
8	Enter any penalty for underpayment of estimated tax. Check hereif Form 2220 is attached		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			
11	Enter the amount of line 10 to be Credited to 2017 estimated tax	Refunded >	11			
Pa	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	t		L	Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see					F
	Instructions for the definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	ıls			T	
	published or distributed by the foundation in connection with the activities			1	İ	
С	Did the foundation file Form 1120-POL for this year?			1c	į	Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$			1	ŀ	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impo			ļ	ļ	1
•	on foundation managers > \$			}	ł	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	1	X
-	If "Yes," attach a detailed description of the activities			-	1	 ^`
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, a	dicles of		ļ	1	
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	ļ	Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	 	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A		 	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		21/2	5	 	X
3	If "Yes." attach the statement required by General Instruction T			 	 	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1	ì	}
ŭ	By language in the governing instrument, or			- [ļ	
	By state legislation that effectively amends the governing instrument so that no mandatory directions to	net		- 1	ł	1
	• •	iat		۱.	X	1
	conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II,	ool (a) and Part	VIV	7	1	X
7		on (c), and ran	A V	 	├	 ^ _
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ UT					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gen	eral		1	}	1
	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)	3) or		1	\	
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? I	"Yes,"		1	}	
	complete Part XIV			9	<u>L</u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	heir				
	names and addresses			10		X
				- 0	an Di	F (2016)

meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 11 X	Form	990-PF (2016) Paul T. Walton Jr. Charitable 81-264576	0			P	age 5
11. All any time during the year, old the Soundation, directly or indirectly, own a controled entity within the meaning of section 512(0)(137) "New? attains charbolic (see instructions) 12. Did the Soundation make a distribution to a donor advised fund over which the foundation or a disqualified person his darkows privileges?" If Yes, a station statement (see instructions) 13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14. The books are in care of IP STUAITT B. Mattheson Technology (1974) 15. Section 487(49) nonexemptic chambello trusts fling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of burkering in the foundation flower interests in an exemption application of the Array time of the foreign calendary ever 216, dub the foundation have an interest to or a signature or other authority of the foreign calendary ever 216, dub the foundation have an interest to or a signature or other authority of the foreign calendary every 216, dub the control on the foreign country? See the neutrocontrol or exceptions and filter requirements for FinCEN Form 4720 May Bo Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 13. During the year do the foundation (either directly or indirectly). 14. English of the sale or excluding, or lessent of private in adequalished person? 15. Statements Regarding Activities for Which Form 4720 May Bo Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15. During they sare do the foundation (either directly or indirectly). 16. English of the sale or excluding, or lessent of private in the sale or excluding or lessent of the sale or excluding or lessent or adequalished person? 17. Formatic any excine or assests to a disqualished person? 18. Formatic any excine or assests to a disqualished person	Pa	rt VII-A · Statements Regarding Activities (continued)					
meaning of section 512(b)(13)* If "Yes," attachs schedule (see instructions) Dot the foundation make a detailbotion to a done advesed fund over which the foundation or a disqualified person had advisory purileges? If "Yes," attach statement (see instructions) Dot the foundation comply what the public inspection requirements for its annual returns and exemption application? Webster address ► N/A The books are in care of ► Stuart B. Matheson 4766 South Holladay Blvd. Cocated at ₱ Fast Lake City Section 4947(a)(1) nonexempt of thratible trusts filing Form 990-PF in leu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendary set 2016, ad the houdation have an interest in or a signature or other authomy over a bank, securities, or other financial account in a foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any them is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indicetly) (1) Egisge in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from a disqualified person? (3) Furnal produs, somose, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any secone or assets to a disqualified person (or with the foundation agreed to make a grant to or to employ the official for a period after termination of povernment processes to a disqualified person (or make any of their available for the branelit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after foundation agreed to make a grant to or to employ the official for a period after the sucception		•			1	Yes	No
12 Dut the foundation make a distribution to a droor advised fund over which the foundation or a disqualified person he diversely privilege. The distribution is a discovery privilege. If "Yes," attach classement (see instructions) 13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ Stutart B. Matheson 15 Section 4947(a)(1) nonement charitable trusts fling Form 990-PF in lieu of Form 1041 – Check here and where the amount of tax-exempt interest received or accurated during the year 16 At any time during calendar year 2015, 40 the foundation have an interest in or a signature or other authority over a bank, securities, or other fishing and are the amount of tax-exempt interest received or accurated during the year 16 At any time during calendar year 2015, 40 the foundation have an interest in or a signature or other authority over a bank, securities, or other fishing and fishing requirements for FinCEN Form 141 If "Yes," entire the name of the foregan country ▶ 16 Part VII-B Statoments Regarding Activities for Which Form 4720 May Be Required 17 Fish Form 4720 It any liters is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly) 19 Engage in the sale or exchange, or lessing of property with a disqualified person? 20 Borrow money from, lend money to, or otherwise extend urinds to (or accept them from) a disqualified person? 21 Borrow money from, lend money to, or otherwise extend urinds to (or accept them from) a disqualified person? 22 Borrow money from, lend money to, or otherwise extend urinds to (or accept them from) a disqualified person? 23 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 24 Pey complexation or property to a government official? (Exception, Chrisch No'd the foundation agreed to make a guart to or to employ the orbitical for a pend after termination of government service,	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			1		l
person had advacory privileges? If Yes, attach statement (see naturations) Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A The books are in care of ▶ Stuart B. Matheson. 4766 South Holladay Blvd. Located at ₱ Salt take City Section 494(19(1) moreswipt character invisit fling Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year A rany in ediung calendary are 2016, ad the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fling requirements for Finds Form 114 if Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did he boundation (either directly or indirectly) (1) Engage in the sale or exchange, or bearing or property with a disqualified person? (2) Borrow money from, lend maney to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, service, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of a disqualified person? (5) Transfer any encome or assets to a disqualified person (or make any of ether available for the benefit or use of a discualified person? (6) Agree to pay movey or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, at (1-6), did any of the acts fall to qualify under the exceptions discribed in Regulations section \$4.941(0.5) or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructio		meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
13 Dot the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in case of ▶ Stuart B. Mattheson Telephone no ▶ 801-987-8948 15 Section 4947(a)(1) nonexempt chanable trists fling Form 990-PF in less of Form 1041 - Check here and enter the amount of tiss-exempt interest received during the year 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or from francised accounts in a foregon country? See the instructions for exceptions and fling requirements for FricCRV Form 114 if Yes," enter the name of the foreging outsity ▶ 16. 18 During the year did the foundation (either directly or indirectly) 19 Engage in the sale or exchesked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly) 10 Engage in the sale or exchange, or lessing of property with a disqualified person? 21 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 22 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 33 Furnish goods, services, or fracities is for accept them from) a disqualified person? 43 Furnish goods, services, or fracities is for accept them from) a disqualified person? 44 Pay compensation to, or pay or remitures the expenses of, a disqualified person? 54 Furnish goods, services, or fracities is for accept them from) a disqualified person? 55 Furnish goods, services, or fracities is for accept them from) a disqualified person? 56 Furnish goods, services, or fracities is for accept them from) a disqualified person? 57 Furnish goods, services, or fracities is for accept them from) a disqualified person? 58 Furnish goods, services, or fracities is for accept them from) a disqualified person? 59 Furnish goods, services, or fracities is for accept them from) a disqualified person? 69 Furni	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			1		
Website address ▶ N/A 1 The books are in care of ▶ STUAITE B. Matheson 4766 South Holladay Blvd. Located at ▶ Salt Lake City Section 487(3(1)) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 – Check here and enter the amount of bax-exempt interest received or accrued during the year 16 At any time during calendar year 2016, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FineCHF Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FineCHF Form 114. If "Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for FineCHF Form 114. If "Yes," enter the name of the foreign country? Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 fram item is checked in the "Yes" column, unless an exception applies. 1 During the year of the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the excenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified		person had advisory privileges? If "Yes," attach statement (see instructions)			12		X
14. The books are in care of ► Stuart B. Matheson Telephone no ► 801-987-8948 ### A766 South Holladay Blvd. Localed at ► salt Lake city 15. Section 4947(9(1)) nenoempt chartable trusts fling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year ### 16. At any time during calendar year 2016, do the foundation have an inferest in or a signature or other authority over a bank, sociaries, or other financial accountly? See the instructions for exceptions and fling requirements for FinCEN Form 114 If "Yes," enter the name of the foreage country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required #### File Form 4720 If any tiem to shecked in the "Yes" column, unless an exception applies. 1a. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow morely from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the excenses of, a disqualified person? (4) Pay compensation to, or pay or reimburse the excenses of, a disqualified person? (5) Transfer any inconer or assets to a disqualified person or make any of other available for the benefit or use of a disqualified person or make any of other available for the benefit or use of a disqualified person or make any of other available for the benefit or use of a disqualified person or make any of other available for the benefit or ties of a disqualified person or make any of the acts fail to qualify under the exceptions described in Regulations section \$3.494 ((j).3 or in a current notice regarding disaster assistance check here benefit or the proceed to make a grant to or to employ the official for a period diser. 1b. Types (in the year) 1b. Types (in the year) 2c. Taxes on finature	13		n?		13	X	L
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If any answer is "Yes" to 1a(1)–(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? In the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years \(\) 20			⊢ ⊣		1		}
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	-		62		46		x
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Form		<u>lton Jr. Charitabl</u>		645760			Page 6
Pa	irt VII-B Statements Rega	rding Activities for Which Fo	rm 4720 May B	e Required (continued)		
5a	During the year did the foundation pa	ay or incur any amount to				1 1	
	(1) Carry on propaganda, or otherwi	ise attempt to influence legislation (se	ction 4945(e))?	□ ,	Yes 🛛 No		
	(2) Influence the outcome of any spo	ecific public election (see section 4955	5), or to carry on,			1 1	} ;
	directly or indirectly, any voter re	gistration drive?			Yes X No	1 1	
	(3) Provide a grant to an individual f	for travel, study, or other similar purpo	ses?	П	Yes X No	1 1	
	(4) Provide a grant to an organization	on other than a chantable, etc., organi	zation described in			1 1	
	section 4945(d)(4)(A)? (see insti			Π,	Yes X No	1	`
	(5) Provide for any purpose other th	ian religious, chantable, scientific, liter	ary, or educational	_	_]	l i
	purposes, or for the prevention of	of cruelty to children or animals?	•	\Box	Yes X No	1 1	1
b	· · · · · · · · · · · · · · · · · · ·	lid any of the transactions fail to quali	fy under the exception	ons described in	<u></u>	1 1	
	-	current notice regarding disaster assi	-		N/A	5b	
	•	otice regarding disaster assistance ch		•	▶ □		
С	If the answer is "Yes" to question 5a	(4), does the foundation claim exempt	tion from the tax			1	· · · · ·
	because it maintained expenditure re			$N/A \prod$	Yes No		
	•	ed by Regulations section 53 4945–5('d)			1	
6a		receive any funds, directly or indirectly					
	on a personal benefit contract?			Π,	Yes X No		} !
b	•	pay premiums, directly or indirectly, or	n a personal benefit			6b	X
	If "Yes" to 6b, file Form 8870		•				
7a		the foundation a party to a prohibited	tax shelter transaction	on?	Yes X No	1	
b	If "Yes," did the foundation receive a	ny proceeds or have any net income	attributable to the tra	insaction?	N/A	7b	
Pa	art VIII Information About	Officers, Directors, Trustees	, Foundation M	lanagers, Hig	hly Paid Em	ploye	es,
	and Contractors						
1 1	ist all officers, directors, trustees,	foundation managers and their con	mpensation (see in	structions).			
			(b) Title, and average	(c) Compensation	(d) Contributions to	1	
	(a) Name ar	nd address	hours per week	(if not paid,	employee benefit plans and deferred		ense account, allowances
			devoted to position	enter -0-)	compensation	<u> </u>	
St	uart B. Matheson	Salt Lake City	Executive Di	}	{	1	
47	66 South Holladay Blvd.	UT 84117	0.50	0	<u></u>	4	0
Na	ncy L. Greenlee	Salt Lake City	Admın. Comm.	}	ł	j	
47	66 South Holladay Blvd.	UT 84117	0.25	0	c	4	0
J€	remy Nielson	Salt Lake City	Admın. Comm.	[1	j	
47	66 South Holladay Blvd.	UT 84117	0.25	0	<u></u>	4	0
La	urel Cannon Alder	Salt Lake City	Admın. Comm.	İ	}	1	
	66 South Holladay Blvd.	UT 84117	0.25	<u> </u>	<u> </u>	<u> </u>	0
2		l employees (other than those inclu	ided on line 1 – sec	instructions). I	f none, enter		
	"NONE."						
			(b) Title, and average	.	(d) Contributions to employee benefit	(e) Exp	ense account,
	(a) Name and address of each emplo	yee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deterred		allowances
					compensation	}	
NC	NE		}	}		ļ	
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			-	ł		ł	
				 	 	 	
			1	{		1	
				 	 		
					}	}	
				 	 	 	
			•	ļ		}	
Tota	I number of other employees paid over	er \$50,000		L	l	 	
1018	i number of other employees paid over	51 WJU,UUU				1 000	0
					Fo	m 33()-PF (2016)

	2645760	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Man and Contractors (continued)	agers, Highly Paid En	nployees,
3 Five highest-paid independent contractors for professional services (see instructions). If no	ne, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	ļ	
	 	
]	
	 	
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number organizations and other beneficianes served, conferences convened, research papers produced, etc.	of .	Expenses
1 The foundation was inactive during 2016.		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		<u> </u>
1 N/A		Amount
2		
All other program-related investments. See instructions		
3		
·		
Total. Add lines 1 through 3	<u> </u>	<u> </u>
		Form 990-PF (2016)

Form	990-PF (2016) Paul T. Walton Jr. Charitable 81-2645760		Page 8
Pa	Int X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations,	
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,	1	
	purposes		_
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
е	Reduction claimed for blockage or other factors reported on lines 1a and	'	
	1c (attach detailed explanation) 1e 0	4 }	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for chantable activities Enter 11/2% of line 3 (for greater amount, see	1 1	
	instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	foundations	
	and certain foreign organizations check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5	<u> </u>	
b	Income tax for 2016 (This does not include the tax from Part VI)	<u> </u>	
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recovenes of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	ine 1	7	0
Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	_1a	0
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<u>_</u>
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	<u> </u>
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	qualifies for the section 4940(e) reduction of tax in those years		

	art XIII Undistributed Income (see instructions)	тсарте	81-26457	60	Page S
	Totalsubated income (see instructions)	_ 		τ	
1	Distributable amount for 2016 from Part XI.	(a) Corpus	(b) Years pnor to 2015	(c) 2015	(d)
•	line 7	00176.3	Teals prior to 2015	2015	2016
2	Undistributed income, if any, as of the end of 2016				0
			ļ		3
a	~		 	 	
b	. ,	 		 	
3	Excess distributions carryover, if any, to 2016 From 2011			{	}
a				İ	•
b	_````````		,	ļ	}
C				,	
ď		•		,	
e	<u> </u>	1	,	}	1
. 1	Total of lines 3a through e			<u> </u>	
4	Qualifying distributions for 2016 from Part XII,	ı	,	1	
	line 4 ▶ \$,
	Applied to 2015, but not more than line 2a		<u> </u>		
p	Applied to undistributed income of prior years	,		-]
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election]	
_	required – see instructions)			<u> </u>	
	Applied to 2016 distributable amount				
	Remaining amount distributed out of corpus		<u> </u>		
5	Excess distributions carryover applied to 2016				
	(If an amount appears in column (d), the same		, '	, *	,
_	amount must be shown in column (a))		, '		,
6	Enter the net total of each column as				,
	indicated below:		,		
	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b		<u> </u>		
С	Enter the amount of prior years' undistributed	- ,		, ,	-
	income for which a notice of deficiency has	,	1	,	`
	been issued, or on which the section 4942(a)	-			*
	tax has been previously assessed		<u> </u>		
d	Subtract line 6c from line 6b Taxable		1		
	amount – see instructions				
e	Undistributed income for 2015 Subtract line				
	4a from line 2a Taxable amount – see	,			1
	instructions	- 		ļi	
T	Undistributed income for 2016 Subtract lines			,	
	4d and 5 from line 1. This amount must be		,	-	
-	distributed in 2017				0
7	Amounts treated as distributions out of corpus		İ		
	to satisfy requirements imposed by section	İ	i		
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2011 not				
_	applied on line 5 or line 7 (see instructions)				<u> </u>
9	Excess distributions carryover to 2017.	1	,		
	Subtract lines 7 and 8 from line 6a	- 			
10	Analysis of line 9				
a	Excess from 2012				-
b	Excess from 2013		-		
Ç.	Excess from 2014		i I		
d	Excess from 2015		1		
е	Excess from 2016				!

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors N/A

Part XV -Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Purpose of grant or status of reopient Amount any foundation manager contribution Name and address (home or business) or substantial contributor a Paid during the year N/A ▶ 3a Total **b** Approved for future payment N/A Total ▶ 3b

	Analysis of income-producing Act			5.44	d lo	
·	unts unless otherwise indicated	(a) Business code	d business income (b) Amount	(c) Exclusion code	d by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program ser		 	 	 		
				}		
		 		 		
			 	 		
_				├	 	
f				╂		
•	d contracts from government agencies	\		 		
-	dues and assessments			 	 	
	avings and temporary cash investments	 	 	├	 	
	nd interest from securities			 	 	
	come or (loss) from real estate				 	
	anced property	 				
	t-financed property	 		 		
	come or (loss) from personal property			 		
7 Other invest				↓		
8 Gain or (loss	s) from sales of assets other than inventory					
	or (loss) from special events	ļ		 	ļ	
10 Gross profit	or (loss) from sales of inventory			ļ	ļ	
11 Other reven	ue a	ļ		 	ļ	
b				 		
c		ļ		 		
d		ļ	<u></u>	 	ļ	
e		<u> </u>		 		
12 Subtotal Ad	d columns (b), (d), and (e)	L	<u> o</u>	<u>'L</u>	0	0
	ne 12, columns (b), (d), and (e)				13	0
(See worksheet	in line 13 instructions to verify calculations)					0
(See worksheet Part XVI-B	n line 13 instructions to verify calculations) Relationship of Activities to the Ac				<u> </u>	0
(See worksheet Part XVI-B Line No.	Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income in	s reported in col	umn (e) of Part XVI-A	contribute	s ed importantly to the	
(See worksheet Part XVI-B Line No.	n line 13 instructions to verify calculations) Relationship of Activities to the Ac	s reported in col	umn (e) of Part XVI-A	contribute	s ed importantly to the	
(See worksheet Part XVI-B Line No.	Relationship of Activities to the Activities to the Activities to the Activities to the Activities to the Activities to the Activity for which income in	s reported in col	umn (e) of Part XVI-A	contribute	s ed importantly to the	
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		6) Paul T. W					545760		<u>Pa</u>	ge 1 3
Part 2		Information Rega Exempt Organiza	_	nsters To an	d Transaction	ns and Relation	nships With	Noncharitable		
1 Did	the orga	inization directly or indire	ectly engage i	n any of the follo	wing with any oth	er organization desc	nbed		Yes	No
ın s	section 50	01(c) of the Code (other	than section	501(c)(3) organiz	ations) or in secti	on 527, relating to p	olitical	1		
org	anizations	s?								ļ
_		om the reporting founda	tion to a none	chantable exempt	organization of				İ]
	Cash			`	•			1a(1)]	X
	Other a	ssets						1a(2)		X
• •	ner trans							1.5/-/	 	
		f assets to a nonchanta	hle exempt or	rganization				16(1)	1	X
• •		es of assets from a no	-	=	n			1b(2)	 	X
		of facilities, equipment, of			,			1b(3)	\vdash	X
		rsement arrangements	or other acce.	•				1b(4)	1	X
		r loan guarantees						1b(5)	1	X
			mbombin or f	i indraisina saliaita	ations				 	X
• •		ance of services or me	· ·					1 <u>5(6)</u> 1c	┼──	X
	_	acilities, equipment, mai r to any of the above is				(b) should shows a	show the four m		<u> </u>	<u> </u>
		goods, other assets, or				• •				
		transaction or sharing								
	ne no	(b) Amount involved	, 	of nonchantable exen		T		insactions, and sharing arrangeme	nts	
N/A										
										
		 	i							
		 	-			 				
										
			l							
22 ls	the found	ation directly or indirect	v affiliated wit	th or related to o	one or more tax-e	vemnt organizations				
		section 501(c) of the C							es X	No
		nplete the following sch	•	ari section 661(6)	(O)) OI III SCCIOII	5 <u>2</u> 7 ·		□ '	es [V	1 140
		(a) Name of organization	- T	(b) Type of	organization		(c) Descrip	tion of relationship		
N/.		(4) (12.10 v. 5.90.1223-1.		(-7 -77-		 	(0, 2000)			
						 		-		
						 		···		
						 				
	Under pe	nalties of penjury, I declare that	it I have examine	d this return, including	accompanying sched	tules and statements, and	to the best of my	knowledge and belief, it is true,		
	correct, a	nd complete Declaration of pi	reparer (other than	n taxpayer) is based	on all information of w	hich preparer has any kn	owledge	May the IRS discuss this		
Sian								with the preparer shown b		_
Sign								(see instructions)?	Yes	No
Here		72-			11/4	11.2017 1	Fyod	utive Directo	~~~~	
į	2	ature of officer or trustee			Date	7112011	Title	utive Directo) <u>r</u>	
					 _		1100		т—	
	Print/Ty	rpe preparer's name			Preparer's signatu	re AR -	0:	Date	Check	
Paid	1.	- D D- 1			kmer	r.cean	com	00/3/1==	self-em	ployed
Prepare	r	s R. Beaudoin	-1- 7	1-1-1		Beaudoin		02/14/17		
Use Onl	V Firm's	name ▶ Pinno				ichins PC		PTIN P00013		
	Firm's			St Ste				Fim's EIN ▶ 87-038		
		C - 1 +	Lake C	'1 T 17 1 1 1 1 1 1 1 1 1	2/1111_27	i u n		OA1 E2	-) A	400

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