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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No. 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning APR 12, 2016, and ending DEC 31, 2016

Name of foundation

STELLA S. JONES FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

3503 RUNNYMEADE DRIVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NEWTOWN SQUARE, PA 19073

G Check all that apply:

☒

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 8,363,719.

J Accounting method:

☒

Cash

☐

Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

81-2487069

B Telephone number

267-275-1460

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

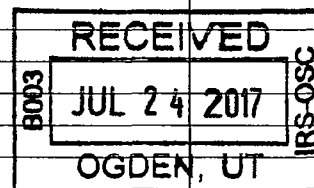
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	7,565,490.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	15,684.	14,843.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	784,784.			
	b Gross sales price for all assets on line 6a	3,514,990.			
	7 Capital gain net income (from Part IV, line 2)		784,784.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	8,365,958.	799,627.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	2,776.	2,776.		0.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23	2,776.	2,776.		0.	
25 Contributions, gifts, grants paid	0.			0.	
26 Total expenses and disbursements. Add lines 24 and 25	2,776.	2,776.		0.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	8,363,182.				
b Net investment income (if negative, enter -0-)		796,851.			
c Adjusted net income (if negative, enter -0-)			N/A		



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments		1,700,551.	1,700,551.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 3	0.	6,631,817.	6,631,817.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 4	0.	31,351.	31,351.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	0.	8,363,719.	8,363,719.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31</b>			
	24 Unrestricted	0.	8,363,719.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 <b>Total net assets or fund balances</b>	0.	8,363,719.		
31 <b>Total liabilities and net assets/fund balances</b>	0.	8,363,719.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2	8,363,182.
3 Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAIN ON INVESTMENTS</b>	3	537.
4 Add lines 1, 2, and 3	4	8,363,719.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,363,719.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			
<b>b CAPITAL GAINS DIVIDENDS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,485,861.		2,730,206.	755,655.
b 29,129.			29,129.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			755,655.
b			29,129.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	784,784.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015			
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	15,937.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	15,937.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	15,937.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	627.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	627.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 5	9	15,310.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax Refunded	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 6

Form 990-PF (2016)

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► N/A		
14 The books are in care of ► JEROME A. BOSCIA Telephone no. ► 267-275-1460		
Located at ► 3503 RUNNYMEADE DRIVE, NEWTOWN SQUARE, PA ZIP+4 ► 19073		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
<b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>		
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b
Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Form 990-PF (2016)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STELLA S. JONES (DECEASED 8/27/16)	CHAIR, PRES, VP	SEC, TREAS		
3503 RUNNYMEADE DRIVE	2.00	0.	0.	0.
NEWTOWN SQUARE, PA 19073				
JEROME A. BOSCIA	PRESIDENT, DIRECTOR			
3503 RUNNYMEADE DRIVE	1.00	0.	0.	0.
NEWTOWN SQUARE, PA 19073				
MICHELE BOSCIA	SECRETARY/TREASURER, DIRECTOR			
3503 RUNNYMEADE DRIVE	1.00	0.	0.	0.
NEWTOWN SQUARE, PA 19073				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2016)





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,671,938.
b	Average of monthly cash balances	1b	143,998.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,815,936.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,815,936.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,239.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,788,697.
6	Minimum investment return. Enter 5% of line 5 <b>ADJUSTED FOR SHORT TAX PERIOD</b>	6	64,686.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	64,686.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	15,937.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	15,937.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	48,749.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	48,749.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	48,749.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2016)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				48,749.
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2016:				
<b>a</b> From 2011				
<b>b</b> From 2012				
<b>c</b> From 2013				
<b>d</b> From 2014				
<b>e</b> From 2015				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4: ► \$ 0.				
<b>a</b> Applied to 2015, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2016 distributable amount				0.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				48,749.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2012				
<b>b</b> Excess from 2013				
<b>c</b> Excess from 2014				
<b>d</b> Excess from 2015				
<b>e</b> Excess from 2016				

## N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

13320714 131844 097-10254900 2016.04000 STELLA S. JONES FOUNDATION 097-50E1

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  NONE				
<b>Total</b>			<b>▶ 3a</b>	<b>0.</b>
<b>b Approved for future payment</b>  NONE				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>



## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. |                          |                                 |
|--|--------------------------|---------------------------------|
| (a) Name of organization                     | (b) Type of organization | (c) Description of relationship |
| N/A  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date \_\_\_\_\_

Title

PRESIDENT

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

BRUCE BRAUNEWELL,  
CPA

  
BRUCE BRAUNEWELL

7/17/17

P00075336

Firm's name ► **CLIFTONLARSONALLEN LLP**

Firm's EIN ▶ 41-0746749

Firm's address ► 610 W. GERMANTOWN PIKE, STE. 400  
PLYMOUTH MEETING, PA 19462

Phone no. **215-643-3900**

Form 990-PF (2016)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2016**

Name of the organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u>	\$ <u>149,900.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	<u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u>	\$ <u>40,867.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>3</u>	<u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u>	\$ <u>38,810.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	<u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u>	\$ <u>37,347.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>5</u>	<u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u>	\$ <u>20,300.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>6</u>	<u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u>	\$ <u>42,075.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 35,692.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
8	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 51,573.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
9	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 29,459.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
10	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 35,342.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
11	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 18,344.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
12	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 51,404.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 41,087.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
14	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 42,889.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
15	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 49,891.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
16	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 19,707.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
17	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 23,436.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
18	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 23,995.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 24,330.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
20	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 30,422.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
21	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 28,190.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
22	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 39,870.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
23	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 40,475.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
24	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 22,090.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 50,168.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
26	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 21,497.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
27	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 45,753.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
28	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 21,179.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
29	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,160.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
30	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 29,964.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization <b>STELLA S. JONES FOUNDATION</b>	Employer identification number <b>81-2487069</b>
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**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 37,233.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
32	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 29,149.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
33	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 29,572.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
34	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 37,734.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
35	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 17,747.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
36	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,336.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 22,444.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
38	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,993.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
39	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 38,005.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
40	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 36,224.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
41	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 35,003.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
42	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 30,886.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 28,367.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
44	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 44,391.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
45	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 57,313.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
46	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 45,672.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
47	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 95,169.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
48	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 116,942.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 307,032.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
50	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 98,207.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
51	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 50,147.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
52	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 130,143.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
53	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 195,379.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
54	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 29,320.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization <b>STELLA S. JONES FOUNDATION</b>	Employer identification number <b>81-2487069</b>
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**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 85,201.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
56	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 32,555.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
57	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 26,943.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
58	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 52,780.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
59	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 175,292.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
60	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 123,459.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 146,196.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
62	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 8,988.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
63	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 61,804.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
64	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 95,315.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
65	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 49,764.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
66	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 53,620.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
67	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 35,268.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
68	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 61,180.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
69	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 99,944.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
70	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 1,149.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
71	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 36,060.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
72	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 153,908.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
73	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 119,880.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
74	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 47,370.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
75	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 23,970.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
76	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 31,310.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
77	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 94,590.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
78	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 1,238,968.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
79	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 62,850.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
80	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 33,020.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
81	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 85,350.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
82	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 37,650.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
83	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 78,620.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
84	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 87,580.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
85	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 74,300.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
86	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 61,580.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
87	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 36,270.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
88	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 45,920.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
89	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 84,540.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
90	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 24,540.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
91	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 48,375.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
92	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 96,240.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
93	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 44,150.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
94	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 319,731.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
95	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 209,685.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
96	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 97,530.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
97	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 182,705.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
98	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 295,813.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
99	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 27,078.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
100	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 18,349.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
101	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 24,818.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
102	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,232.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
103	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,706.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
104	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 17,274.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
105	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 18,232.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
106	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 9,846.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
107	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 13,902.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
108	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 17,057.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
109	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 22,567.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
110	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 16,581.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
111	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 21,205.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
112	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 21,828.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
113	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 12,502.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
114	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,415.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
115	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,401.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
116	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 32,112.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
117	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,581.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
118	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 22,490.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
119	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 23,554.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
120	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 15,156.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
121	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 22,736.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
122	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 17,945.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
123	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,005.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
124	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 31,777.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
125	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 11,417.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
126	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,090.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
127	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,305.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
128	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 18,535.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
129	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 19,266.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
130	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 17,027.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
131	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 11,442.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
132	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 17,108.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
133	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 16,225.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
134	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,718.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
135	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 15,409.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
136	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 19,355.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
137	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,103.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
138	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,471.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
139	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 16,233.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
140	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 19,270.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
141	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 20,410.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
142	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 15,878.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
143	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 14,393.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
144	STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063	\$ 12,428.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	ABBOTT LABORATORIES (ABT) 951 SH	\$ 40,867.	11/25/16
3	ACCENTURE PLC CLASS A (ACN) 337 SH	\$ 38,810.	11/25/16
4	ALTRIA GROUP INC (MO) 569 SH	\$ 37,347.	11/25/16
5	AMERIPRISE FINL INC COM (AMP) 206 SH	\$ 20,300.	11/25/16
6	AMERISOURCEBERGEN CORP (ABC) 490 SH	\$ 42,075.	11/25/16
7	AMGEN INC (AMGN) 208 SH	\$ 35,692.	11/25/16



Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
8	APPLE INC (AAPL) 482 SH	\$ 51,573.	11/25/16
9	AT&T INC COM (T) 720 SH	\$ 29,459.	11/25/16
10	AUTOMATIC DATA PROCESSING INC (ADP) 393 SH	\$ 35,342.	11/25/16
11	CARDINAL HEALTH INC (CAH) 231 SH	\$ 18,344.	11/25/16
12	CHEVRON CORP NEW COM (CVX) 508 SH	\$ 51,404.	11/25/16
13	CHUBB LIMITED COM NPV (CB) 325 SH	\$ 41,087.	11/25/16

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
14	COMCAST CORP NEW CL A (CMCSA) 652 SH	\$ 42,889.	11/25/16
15	CVS HEALTH CORP COM (CVS) 535 SH	\$ 49,891.	11/25/16
16	DISCOVER FINL SERVICES (DFS) 336 SH	\$ 19,707.	11/25/16
17	ECOLAB INC (ECL) 190 SH	\$ 23,436.	11/25/16
18	EDISON INTL (EIX) 330 SH	\$ 23,995.	11/25/16
19	EXXON MOBIL CORP (XOM) 278 SH	\$ 24,330.	11/25/16

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
20	GENERAL DYNAMICS CRP (GD) 200 SH	\$ 30,422.	11/25/16
21	HONEYWELL INTL INC (HON) 244 SH	\$ 28,190.	11/25/16
22	JOHNSON & JOHNSON (JNJ) 334 SH	\$ 39,870.	11/25/16
23	JP MORGAN CHASE & CO (JPM) 608 SH	\$ 40,475.	11/25/16
24	KEYCORP NEW (KEY) 1783 SH	\$ 22,090.	11/25/16
25	LOWES COS INC COM (LOW) 650 SH	\$ 50,168.	11/25/16

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
26	MCDONALDS CORP (MCD) 187 SH _____ _____ _____	\$ 21,497.	11/25/16
27	MEDTRONIC PLC (MDT) 528 SH _____ _____ _____	\$ 45,753.	11/25/16
28	MICROCHIP TECHNOLOGY INC COM (MCHP) 343 SH _____ _____ _____	\$ 21,179.	11/25/16
29	MICROSOFT CORP (MSFT) 243 SH _____ _____ _____	\$ 14,160.	11/25/16
30	NEXTERA ENERGY INC COM (NEE) 244 SH _____ _____ _____	\$ 29,964.	11/25/16
31	NIKE INC CLASS B (NKE) 633 SH _____ _____ _____	\$ 37,233.	11/25/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
32	OCCIDENTAL PETROLEUM CORP (OXY) 382 SH	\$ 29,149.	11/25/16
33	ORACLE CORP COM (ORCL) 715 SH	\$ 29,572.	11/25/16
34	PEPSICO INC (PEP) 350 SH	\$ 37,734.	11/25/16
35	PRAXAIR INC (PX) 145 SH	\$ 17,747.	11/25/16
36	SHERWIN WILLIAMS CO (SHW) 50 SH	\$ 14,336.	11/25/16
37	SIMON PPTY GRP INC (SPG) 107 SH	\$ 22,444.	11/25/16

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
38	STARBUCKS CORP COM (SBUX) 369 SH	\$ 20,993.	11/25/16
39	UNILEVER N V N Y SHS NEW (UN) 822 SH	\$ 38,005.	11/25/16
40	UNION PACIFIC CORP (UNP) 380 SH	\$ 36,224.	11/25/16
41	UNITED TECHNOLOGIES CORP COM (UTX) 325 SH	\$ 35,003.	11/25/16
42	VERIZON COMMUNICATIONS (VZ) 589 SH	\$ 30,886.	11/25/16
43	VISA INC COM CL A (V) 348 SH	\$ 28,367.	11/25/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
44	WELLS FARGO & COMPANY COM (WFC) 908 SH	\$ 44,391.	11/25/16
45	AMG MANAGERS ANCHOR CAP ENHANCED EQTY N (AMBEX) 6353.953 SH	\$ 57,313.	11/18/16
46	ALLIANZGI EMERGING MKTS OPP CL A (AOTAX) 2032.578 SH	\$ 45,672.	11/18/16
47	AMERICAN BEACON INTL EQUITY INVESTOR (AAIPX) 5651.372 SH	\$ 95,169.	11/18/16
48	AMERICAN BEACON LARGE CAP INVESTOR (AAGPX) 4566.248 SH	\$ 116,942.	11/18/16
49	AMERICAN BALANCED CLASS A (ABALX) 12310.826 SH	\$ 307,032.	11/18/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
50	ARTISAN INTERNATL INVESTOR CLASS (ARTIX) 3845.231 SH	\$ 98,207.	11/18/16
51	BARON SMALL CAP FD (BSCFX) 1619.724 SH	\$ 50,147.	11/18/16
52	AMERICAN CAPITAL INCOME BUILDER CL A (CAIBX) 2308.324 SH	\$ 130,143.	11/18/16
53	AMERICAN CAPITAL WORLD GROWTH & INC A (CWGIX) 4436.397 SH	\$ 195,379.	11/18/16
54	COLUMBIA SHORT TERM BOND Z (NSTMX) 2943.726 SH	\$ 29,320.	11/18/16
55	COLUMBIA MID CAP VALUE CLASS A (CMUAX) 5768.501 SH	\$ 85,201.	11/18/16



Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
56	CREDIT SUISSE COMMD RTRN STRTG INSTL SH (CRSOX) 6768.129 SH	\$ 32,555.	11/18/16
57	EATON VANCE INCOME FUND OF BOSTON CL A (EVIBX) 4794.201 SH	\$ 26,943.	11/18/16
58	FRANKLIN FLOATING RT DAILY ACCESS CL A (FAFRX) 5990.882 SH	\$ 52,780.	11/18/16
59	AMERICAN FUNDAMENTAL INVESTORS CLASS A (ANCFX) 3203.433 SH	\$ 175,292.	11/18/16
60	AMERICAN GROWTH FUND OF AMERICA CLASS F1 (GFAFX) 2826.437 SH	\$ 123,459.	11/18/16
61	AMERICAN INCOME FUND OF AMERICA CLASS A (AMECX) 6883.031 SH	\$ 146,196.	11/18/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
62	JANUS SHORT TERM BOND FUND CLASS T (JAXBX) 2976.06 SH	\$ 8,988.	11/18/16
63	MERGER FUND (MERFX) 3954.17 SH	\$ 61,804.	11/18/16
64	PIONEER FUND CLASS A (PIODX) 2842.686 SH	\$ 95,315.	11/18/16
65	PUTNAM GLOBAL EQUITY CLASS A (PEQUX) 4049.11 SH	\$ 49,764.	11/18/16
66	AMERICAN SMALL CAP WORLD CLASS A (SMCWX) 1169.973 SH	\$ 53,620.	11/18/16
67	TEMPLETON GLOBAL BOND CLASS A (TPINX) 3072.154 SH	\$ 35,268.	11/18/16

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
68	WESTERN ASSET TOTAL RTN UNCONSTRAINED FI (WARIX) 5951.32 SH	\$ 61,180.	11/18/16
69	WESTCORE PLUS BOND FUND (WTIBX) 9384.441 SH	\$ 99,944.	11/18/16
70	ARTISAN INTERNATL INVESTOR CLASS (ARTIX) 44.826 SH	\$ 1,149.	11/21/16
71	AES CORP (AES) 3000 SH	\$ 36,060.	11/25/16
72	ALPHABET INC CLASS C (GOOG) 200 SH	\$ 153,908.	11/25/16
73	APPLIED MATERIALS (AMAT) 4000 SH	\$ 119,880.	11/25/16

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
74	BANK OF AMERICA CORP (BAC) 3000 SH	\$ 47,370.	11/25/16
75	BOSTON SCIENTIFIC CO (BSX) 1000 SH	\$ 23,970.	11/25/16
76	EBAY INC (EBAY) 1000 SH	\$ 31,310.	11/25/16
77	GENERAL MOTORS CO (GM) 3000 SH	\$ 94,590.	11/25/16
78	JOHNSON & JOHNSON (JNJ) 10408 SH	\$ 1,238,968.	11/25/16
79	MERCK & CO INC (MRK) 1000 SH	\$ 62,850.	11/25/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
80	MICRON TECHNOLOGY (MU) 2000 SH	\$ 33,020.	11/25/16
81	NOKIA CORP SPON F ADR (NOK) 15000 SH	\$ 85,350.	11/25/16
82	PAYPAL HOLDINGS INC (PYPL) 1000 SH	\$ 37,650.	11/25/16
83	PHILLIPS 66 (PSX) 1000 SH	\$ 78,620.	11/25/16
84	PROCTER & GAMBLE (PG) 1000 SH	\$ 87,580.	11/25/16
85	RITE AID CORPORATION (RAD) 10000 SH	\$ 74,300.	11/25/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
86	ROCHE HLDG AG (RHHBY) 2000 SH	\$ 61,580.	11/25/16
87	SOUTHWEST AIRLINES (LUV) 1000 SH	\$ 36,270.	11/25/16
88	VIACOM INC CLASS B (VIAB) 1000 SH	\$ 45,920.	11/25/16
89	YAHOO INC (YHOO) 2000 SH	\$ 84,540.	11/25/16
90	TWENTY-FIRST CENTURY FOX CLASS A (FOXA) 1000 SH	\$ 24,540.	11/25/16
91	ALPINE TOTAL DYNAMIC DIVD FD COM SH BEN INT NEW (AOD) 6250 SH	\$ 48,375.	11/21/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
92	<u>BLACKROCK MUN 2030 TARGET TERM TR SHS</u> <u>BEN INTEREST (BTT) 4000 SH</u>	\$ <u>96,240.</u>	<u>11/21/16</u>
93	<u>EATON VANCE TAX-MANAGED GLOBAL</u> <u>DIVERSIFIED EQUITY INC (EXG) 5000 SH</u>	\$ <u>44,150.</u>	<u>11/21/16</u>
94	<u>NUVEEN HIGH YIELD MUNICIPAL BOND FUND</u> <u>CL C2 (NHMCX) 17802.415 SH</u>	\$ <u>319,731.</u>	<u>11/21/16</u>
95	<u>NUVEEN MUN TRUST HIGH YIELD BOND FUND</u> <u>CL A (NHMAX) 11668.611 SH</u>	\$ <u>209,685.</u>	<u>11/21/16</u>
96	<u>NUVEEN MUNICIPAL HIGH INCOME</u> <u>OPPORTUNITY FUND (NMZ) 6502 SH</u>	\$ <u>97,530.</u>	<u>11/21/16</u>
97	<u>OPPENHEIMER MULTI ST MUN TR ROCHESTER</u> <u>PA MUN FD CL A (OPATX) 17123.288 SH</u>	\$ <u>182,705.</u>	<u>11/21/16</u>

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
98	OPPENHEIMER MULTI ST MUN TR ROCHESTER PA MUN FD CL C (OPACX) 27801.939 SH	\$ 295,813.	11/21/16
99	RYDES SER FDS INVERSE GOVT LONG BOND STRATEGY FUND CL C (RYJCX) 1005.478 SH	\$ 27,078.	11/21/16
100	ABBVIE INC (ABBV) 284 SH	\$ 18,349.	11/21/16
101	ALTRIA GROUP INC (MO) 377 SH	\$ 24,818.	11/21/16
102	AMERICAN ELECTRIC POWER INC (AEP) 220 SH	\$ 14,232.	11/21/16
103	AT&T INC (T) 509 SH	\$ 20,706.	11/21/16



Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
104	CISCO SYSTEMS INC (CSCO) 551 SH	\$ 17,274.	11/21/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
105	CONAGRA BRANDS INC (CAB) 396 SH	\$ 18,232.	11/21/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
106	DIAGEO PLC (DEO) 86 SH	\$ 9,846.	11/21/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
107	DOMINION RES INC VA NEW (D) 186 SH	\$ 13,902.	11/21/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
108	DOVER CORP COMMON (DOV) 232 SH	\$ 17,057.	11/21/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
109	DU PONT EI DE NEMOURS AND COMPANY (DD) 324 SH	\$ 22,567.	11/21/16

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
110	EXXON MOBIL CORP (XOM) 190 SH	\$ 16,581.	11/21/16
111	GENERAL ELECTRIC COMPANY (GE) 679 SH	\$ 21,205.	11/21/16
112	GENL DYNAMICS CORP (GD) 144 SH	\$ 21,828.	11/21/16
113	GENUINE PARTS CO COM (GPC) 121 SH	\$ 12,502.	11/21/16
114	GLAXOSMITHKLINE PLC ADR (GSX) 331 SH	\$ 14,415.	11/21/16
115	HASBRO INC (HAS) 177 SH	\$ 14,401.	11/21/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
116	HOME DEPOT INC (HD) 239 SH	\$ 32,112.	11/21/16
117	INTERNATIONAL BUSINESS MACHINE CORP (IBM) 130 SH	\$ 20,581.	11/21/16
118	ILLINOIS TOOL WORKS INC (ITW) 188 SH	\$ 22,490.	11/21/16
119	INTEL CORP (INTC) 668 SH	\$ 23,554.	11/21/16
120	INTERNATIONAL PAPER CO (IP) 310 SH	\$ 15,156.	11/21/16
121	JOHNSON & JOHNSON (JNJ) 191 SH	\$ 22,736.	11/21/16

Name of organization	Employer identification number
STELLA S. JONES FOUNDATION	81-2487069

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
122	JP MORGAN CHASE & CO (JPM) 271 SH	\$ 17,945.	11/21/16
123	KIMBERLY-CLARK CORP (KMB) 156 SH	\$ 20,005.	11/21/16
124	LOCKHEED MARTIN CORP (LMT) 130 SH	\$ 31,777.	11/21/16
125	M&T BANK CORP (MTB) 97 SH	\$ 11,417.	11/21/16
126	MAXIM INTEGRATED PRODS INC (MXIM) 343 SH	\$ 14,090.	11/21/16
127	MCDONALDS CORP (MCD) 125 SH	\$ 14,305.	11/21/16

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
128	MICROCHIP TECHNOLOGY INC (MCHP) 301 SH _____ _____ _____	\$ 18,535.	11/21/16
129	MICROSOFT CORP (MSFT) 332 SH _____ _____ _____	\$ 19,266.	11/21/16
130	NEXTERA ENERGY INC (NEE) 140 SH _____ _____ _____	\$ 17,027.	11/21/16
131	NUCOR CORP (NUE) 235 SH _____ _____ _____	\$ 11,442.	11/21/16
132	PEOPLE'S UNITED FINANCIAL (PBCT) 1078 SH _____ _____ _____	\$ 17,108.	11/21/16
133	PEPSICO INCORPORATED (PEP) 151 SH _____ _____ _____	\$ 16,225.	11/21/16

Name of organization

Employer identification number

**STELLA S. JONES FOUNDATION****81-2487069****Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
134	PFIZER INCORPORATED (PFE) 595 SH _____ _____ _____	\$ 20,718.	11/21/16
135	PHILLIPS 66 (PSX) 196 SH _____ _____ _____	\$ 15,409.	11/21/16
136	PROCTER & GAMBLE (PG) 221 SH _____ _____ _____	\$ 19,355.	11/21/16
137	SONOCO PRODUCTS CO (SON) 274 SH _____ _____ _____	\$ 14,103.	11/21/16
138	SOUTHERN COMPANY/THE (SO) 401 SH _____ _____ _____	\$ 20,471.	11/21/16
139	UNITED PARCEL SERVICE-B (UPS) 149 SH _____ _____ _____	\$ 16,233.	11/21/16

Name of organization	Employer identification number
<b>STELLA S. JONES FOUNDATION</b>	<b>81-2487069</b>

**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
140	US BANCORP NEW (USB) 444 SH	\$ 19,270.	11/21/16
141	VERIZON COMMUNICATIONS COM (VZ) 392 SH	\$ 20,410.	11/21/16
142	WALGREENS BOOTS ALLIANCE INC (WBA) 200 SH	\$ 15,878.	11/21/16
143	WASTE MGMT INC DEL (WM) 225 SH	\$ 14,393.	11/21/16
144	WELLTOWER INC (HCN) 164 SH	\$ 12,428.	11/21/16
		\$	

Employer identification number

81-2487069

### Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
QUANTUM	5,483.	4,044.	1,439.	1,439.		
QUANTUM	25,765.	25,085.	680.	680.		
SCHWAB	10,722.	0.	10,722.	10,722.		
WELLS FARGO	1,210.	0.	1,210.	369.		
WELLS FARGO	1,633.	0.	1,633.	1,633.		
TO PART I, LINE 4	44,813.	29,129.	15,684.	14,843.		

FORM 990-PF	OTHER PROFESSIONAL FEES				STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
INVESTMENT FEES	2,776.	2,776.				0.
TO FORM 990-PF, PG 1, LN 16C	2,776.	2,776.				0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	3
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ABBOTT LABORATORIES, 1854 SH	71,212.	71,212.		
ABBVIE INC, 531 SH	33,251.	33,251.		
ACCENTURE PLC CLS A, 646 SH	75,666.	75,666.		
AES CORP, 3000 SH	34,860.	34,860.		
ALPHABET INC NON VOTING CAP STK CL C, 200 SH	154,364.	154,364.		
ALTRIA GROUP INC, 1027 SH	69,446.	69,446.		
ALTRIA GROUP INC, 707 SH	47,807.	47,807.		
AMERICAN ELECTRIC POWER INC, 409 SH	25,751.	25,751.		
AMERIPRISE FINL INC COM, 387 SH	42,934.	42,934.		
AMERISOURCEBERGEN CORP, 912 SH	71,309.	71,309.		
AMGEN INC, 405 SH	59,215.	59,215.		
APPLE INC, 886 SH	102,617.	102,617.		
APPLIED MATERIALS INC, 4000 SH	129,080.	129,080.		
AT&T INC COM, 1310 SH	55,714.	55,714.		
AT&T INC, 951 SH	40,446.	40,446.		
AUTOMATIC DATA PROCESSING INC, 710 SH	72,974.	72,974.		
BANK OF AMERICA CORP, 3000 SH	66,300.	66,300.		

BOSTON SCIENTIFIC CORP, 1000 SH	21,630.	21,630.
CARDINAL HEALTH INC, 432 SH	31,091.	31,091.
CHEVRON CORP NEW COM, 927 SH	109,108.	109,108.
CHUBB LIMITED CON MPV, 581 SH	76,762.	76,762.
CISCO SYSTEMS INC, 1043 SH	31,519.	31,519.
COMCAST CORP NEW CL A, 1266 SH	87,417.	87,417.
CONAGRA BRANDS INC, 739 SH	29,227.	29,227.
CVS HEALTH CORP COM, 998 SH	78,752.	78,752.
DIAGEO PLC SPONSORED ADR NEW, 160 SH	16,630.	16,630.
DISCOVER FINL SVCS, 637 SH	45,921.	45,921.
DOMINION RES INC VA NEW, 347 SH	26,577.	26,577.
DOVER CORP COMMON, 436 SH	32,669.	32,669.
DU PONT EI DE NEMOURS AND COMPANY, 606 SH	44,480.	44,480.
EBAY INC, 1000 SH	29,690.	29,690.
ECOLAB INC, 344 SH	40,324.	40,324.
EDISON INTL, 601 SH	43,266.	43,266.
EXXON MOBIL CORP, 356 SH	32,133.	32,133.
EXXON MOBILE CORP, 515 SH	46,484.	46,484.
GENERAL DYNAMCIS CRP, 297 SH	51,280.	51,280.
GENERAL ELECTRIC COMPANY, 1252 SH	39,563.	39,563.
GENERAL MOTORS CO, 3000 SH	104,520.	104,520.
GENL DYNAMICS CORP, 269 SH	46,446.	46,446.
GENUINE PARTS CO COM, 226 SH	21,592.	21,592.
GLAXOSMITHKLINE PLC ADR, 621 SH	23,915.	23,915.
HASBRO INC, 329 SH	25,593.	25,593.
HOME DEPOT INC, 441 SH	59,129.	59,129.
HONEYWELL INTL INC, 463 SH	53,639.	53,639.
ILLINOIS TOOL WORKS INC, 351 SH	42,983.	42,983.
INTEL CORP, 1243 SH	45,084.	45,084.
INTERNATIONAL BUSINESS MACHINE CORP, 243 SH	40,336.	40,336.
INTERNATIONAL PAPER CO, 577 SH	30,616.	30,616.
JOHNSON & JOHNSON, 10408 SH	1,199,106.	1,199,106.
JOHNSON & JOHNSON, 358 SH	41,245.	41,245.
JOHNSON & JOHNSON, 625 SH	72,006.	72,006.
JPMORGAN CHASE & CO, 1175 SH	101,391.	101,391.
JPMORGAN CHASE & CO, 503 SH	43,404.	43,404.
KEYCORP NEW, 3426 SH	62,593.	62,593.
KIMBERLY-CLARK CORP, 293 SH	33,437.	33,437.
LOCKHEED MARTIN CORP, 240 SH	59,986.	59,986.
LOWES COS INC COM, 1191 SH	84,704.	84,704.
M&T BANK CORP, 179 SH	28,001.	28,001.
MAXIM INTEGRATED PRODS, 638 SH	24,608.	24,608.
MCDONALDS CORP, 233 SH	28,361.	28,361.
MCDONALDS CORP, 342 SH	41,628.	41,628.
MEDTRONIC PLC, 1034 SH	73,652.	73,652.
MERCK & CO INC NEW, 1000 SH	58,870.	58,870.
MICROCHIP TECHNOLOGY INC COM, 648 SH	41,569.	41,569.
MICROCHIP TECHNOLOGY INC, 563 SH	36,116.	36,116.
MICRON TECHNOLOGY INC, 2000 SH	43,840.	43,840.
MICROSOFT CORP, 447 SH	27,777.	27,777.
MICROSOFT CORP, 624 SH	38,775.	38,775.
NEXTERA ENERGY INC COM, 452 SH	53,996.	53,996.
NEXTERA ENERGY INC, 260 SH	31,060.	31,060.
NIKE INC CLASS B, 1131 SH	57,489.	57,489.

NOKIA CORP SPONSORED, 15000 SH	72,150.	72,150.
NUCOR CORP, 429 SH	25,534.	25,534.
OCCIDENTAL PETROLEUM CORP, 905 SH	64,463.	64,463.
ORACLE CORP COM, 982 SH	37,758.	37,758.
PAYPAL HOLDINGS INC, 1000 SH	39,470.	39,470.
PEOPLE'S UNITED FINANCL, 2007 SH	38,856.	38,856.
PEPSICO INC, 621 SH	64,975.	64,975.
PEPSICO INCORPORATED, 282 SH	29,506.	29,506.
PFIZER INCORPORATED, 1117 SH	36,280.	36,280.
PHILLIPS 66, 1000 SH	86,410.	86,410.
PHILLIPS 66, 367 SH	31,712.	31,712.
PRAXAIR INC, 236 SH	27,657.	27,657.
PROCTER & GAMBLE CO, 1000 SH	84,080.	84,080.
PROCTER & GAMBLE CO, 411 SH	34,557.	34,557.
RITE AID CORPORATION, 10000 SH	82,400.	82,400.
ROCHE HOLDINGS LTD ADR, 2000 SH	57,060.	57,060.
SHERWIN WILLIAMS CO, 91 SH	24,455.	24,455.
SIMON PPTY GRP INC, 198 SH	35,179.	35,179.
SONOCO PRODUCTS CO, 507 SH	26,719.	26,719.
SOUTHERN COMPANY/THE, 747 SH	36,745.	36,745.
SOUTHWEST AIRLINES CO, 1000 SH	49,840.	49,840.
STARBUCKS CORP COM, 943 SH	52,355.	52,355.
TWENTY-FIRST CENTY CL A, 1000 SH	28,040.	28,040.
UNILEVER, 1568 SH	64,382.	64,382.
UNION PACIFIC CORP, 684 SH	70,917.	70,917.
UNITEC TECHNOLOGIES CORP COM, 583 SH	63,908.	63,908.
UNITED PARCEL SERVICE B, 278 SH	31,870.	31,870.
US BANCORP NEW, 825 SH	42,380.	42,380.
VERIZON COMMUNICATIONS, 1074 SH	57,330.	57,330.
VERIZON COMMUNICATIONS, 733 SH	39,128.	39,128.
VIACOM INC CL B, 1000 SH	35,100.	35,100.
VISA INC COM CL A, 823 SH	64,210.	64,210.
WALGREENS BOOTS ALLIANCE INC, 375 SH	31,035.	31,035.
WASTE MGMT INC DEL, 420 SH	29,782.	29,782.
WELLS FARGO & COMPANY COM, 1683 SH	92,750.	92,750.
WELLTOWER INC, 307 SH	20,548.	20,548.
YAHOO INC, 2000 SH	77,340.	77,340.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,631,817.	6,631,817.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
RYDEX SER FDS INVERSE GOVT LONG BOND STRATEGY FUND CL C, 1005.478 SH	FMV	31,351.	31,351.
TOTAL TO FORM 990-PF, PART II, LINE 13		31,351.	31,351.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT	5
TAX DUE FROM FORM 990-PF, PART VI		15,310.	
LATE PAYMENT INTEREST		130.	
LATE PAYMENT PENALTY		230.	
TOTAL AMOUNT DUE		15,670.	

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	6
NAME OF CONTRIBUTOR	ADDRESS		
STELLA S. JONES (DECEASED 8/27/16)	50 KINGSTON ROAD MEDIA, PA 19063		

FORM 990-PF	LATE PAYMENT PENALTY			STATEMENT	7
DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	05/15/17	15,310.	15,310.	3	230.
DATE FILED	07/31/17		15,310.		
TOTAL LATE PAYMENT PENALTY					230.

FORM 990-PF		LATE PAYMENT INTEREST			STATEMENT		8
DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST	
TAX DUE	05/15/17	15,310.	15,310.	.0400	77	130.	
DATE FILED	07/31/17		15,440.				
TOTAL LATE PAYMENT INTEREST							130.