



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning APR 12, 2016, and ending DEC 31, 2016

Name of foundation

STELLA S. JONES FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

3503 RUNNYMEADE DRIVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NEWTOWN SQUARE, PA 19073

G Check all that apply:

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year

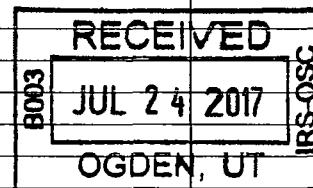
(from Part II, col. (c), line 16)

► \$ 8,363,719. (Part I, column (d) must be on cash basis)

J Accounting method:

 Cash Accrual Other (specify) _____

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | 7,565,490. | | N/A | |
| 2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | 15,684. | 14,843. | | STATEMENT 1 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 784,784. | | | |
| b Gross sales price for all assets on line 6a | | 3,514,990. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 784,784. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | | | | |
| 12 Total. Add lines 1 through 11 | | 8,365,958. | 799,627. | | |
| 13 Compensation of officers, directors, trustees, etc | | 0. | 0. | | 0. |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees | | | | | |
| b Accounting fees | | | | | |
| c Other professional fees | | 2,776. | 2,776. | | 0. |
| 17 Interest | | | | | |
| 18 Taxes | | | | | |
| 19 Depreciation and depletion | | | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses | | | | | |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 2,776. | 2,776. | | 0. |
| 25 Contributions, gifts, grants paid | | 0. | | | 0. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 2,776. | 2,776. | | 0. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | 8,363,182. | | | |
| b Net investment income (if negative, enter -0-) | | | 796,851. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |



| Assets | Part II Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of year | |
|-----------------------------|--|---|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 Cash - non-interest-bearing | | | | |
| | 2 Savings and temporary cash investments | | | 1,700,551. | 1,700,551. |
| | 3 Accounts receivable ► | | | | |
| | Less: allowance for doubtful accounts ► | | | | |
| | 4 Pledges receivable ► | | | | |
| | Less: allowance for doubtful accounts ► | | | | |
| | 5 Grants receivable | | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | | |
| | 7 Other notes and loans receivable ► | | | | |
| | Less: allowance for doubtful accounts ► | | | | |
| | 8 Inventories for sale or use | | | | |
| | 9 Prepaid expenses and deferred charges | | | | |
| | 10a Investments - U.S. and state government obligations | | | | |
| | b Investments - corporate stock | STMT 3 | 0. | 6,631,817. | 6,631,817. |
| | c Investments - corporate bonds | | | | |
| | 11 Investments - land, buildings, and equipment basis ► | | | | |
| | Less accumulated depreciation ► | | | | |
| | 12 Investments - mortgage loans | | | | |
| | 13 Investments - other | STMT 4 | 0. | 31,351. | 31,351. |
| | 14 Land, buildings, and equipment: basis ► | | | | |
| | Less accumulated depreciation ► | | | | |
| | 15 Other assets (describe ►) | | | | |
| | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | | 0. | 8,363,719. | 8,363,719. |
| Liabilities | 17 Accounts payable and accrued expenses | | | | |
| | 18 Grants payable | | | | |
| | 19 Deferred revenue | | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 Mortgages and other notes payable | | | | |
| | 22 Other liabilities (describe ►) | | | | |
| | 23 Total liabilities (add lines 17 through 22) | | 0. | 0. | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> | | | | |
| | and complete lines 24 through 26 and lines 30 and 31 | | | | |
| | 24 Unrestricted | | 0. | 8,363,719. | |
| | 25 Temporarily restricted | | | | |
| | 26 Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> | | | | |
| | and complete lines 27 through 31. | | | | |
| | 27 Capital stock, trust principal, or current funds | | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | | |
| | 30 Total net assets or fund balances | | 0. | 8,363,719. | |
| | 31 Total liabilities and net assets/fund balances | | 0. | 8,363,719. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 0. |
| 2 Enter amount from Part I, line 27a | 2 | 8,363,182. |
| 3 Other increases not included in line 2 (itemize) ► <u>UNREALIZED GAIN ON INVESTMENTS</u> | 3 | 537. |
| 4 Add lines 1, 2, and 3 | 4 | 8,363,719. |
| 5 Decreases not included in line 2 (itemize) ► | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 8,363,719. |

Form 990-PF (2016)

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|---|---|--|----------------------------------|
| 1a PUBLICLY TRADED SECURITIES | | | | | |
| b CAPITAL GAINS DIVIDENDS | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| a 3,485,861. | | | 2,730,206. | 755,655. | |
| b 29,129. | | | | 29,129. | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | |
| (i) F M.V. as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| a | | | | 755,655. | |
| b | | | | 29,129. | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (net capital loss) | | If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | | 2 | 784,784. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 | | | | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2015 | | | |
| 2014 | | | |
| 2013 | | | |
| 2012 | | | |
| 2011 | | | |

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | |
|---|-------------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. | 15,937. |
| Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b | |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 0. |
| 3 Add lines 1 and 2 | 15,937. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 15,937. |
| 6 Credits/Payments: | |
| a 2016 estimated tax payments and 2015 overpayment credited to 2016 | 6a 627. |
| b Exempt foreign organizations - tax withheld at source | 6b |
| c Tax paid with application for extension of time to file (Form 8868) | 6c |
| d Backup withholding erroneously withheld | 6d |
| 7 Total credits and payments. Add lines 6a through 6d | 7 627. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 5 ► | 9 15,310. |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► | 10 |
| 11 Enter the amount of line 10 to be Credited to 2017 estimated tax ► | 11 Refunded |

Part VII-A Statements Regarding Activities

| | | Yes | No |
|---|--------|-----|----|
| 1a | | 1a | X |
| b | | 1b | X |
| <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | | | |
| c | | 1c | X |
| d | | | |
| (1) On the foundation. ► \$ _____ 0. (2) On foundation managers. ► \$ _____ 0. | | | |
| e | | | |
| Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____ 0. | | | |
| 2 | | 2 | X |
| <i>If "Yes," attach a detailed description of the activities</i> | | | |
| 3 | | 3 | X |
| Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | | | |
| 4a | | 4a | X |
| Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | 4b | |
| 5 | | 5 | X |
| Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> | | | |
| 6 | | N/A | |
| Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | |
| • By language in the governing instrument, or | | | |
| • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | 6 | X |
| 7 | | 7 | X |
| Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i> | | | |
| 8a | | | |
| Enter the states to which the foundation reports or with which it is registered (see instructions) ► | | | |
| PA | | | |
| b | | | |
| If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> | | 8b | X |
| 9 | | | |
| Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> | | 9 | X |
| 10 | | | |
| Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> | STMT 6 | 10 | X |

Form 990-PF (2016)

Part VII-A Statements Regarding Activities (continued)

| | Yes | No |
|---|-----|------------|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u> | 13 | X |
| 14 The books are in care of ► <u>JEROME A. BOSCIA</u> Located at ► <u>3503 RUNNymeade DRIVE, NEWTOWN SQUARE, PA</u> Telephone no. ► <u>267-275-1460</u> ZIP+4 ► <u>19073</u> | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year | 15 | N/A |
| 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► | 16 | Yes X No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | Yes | No |
|---|------------------------------|------|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | |
| a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | X No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | X No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | X No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | X No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | X No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes | X No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► | N/A | 1b |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? | | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► | <input type="checkbox"/> Yes | X No |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | N/A | 2b |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► | | |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) | <input type="checkbox"/> Yes | X No |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? | N/A | 3b |
| | 4a | X |
| | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations

section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****N/A**
► **5b** Yes No**6b****X** Yes No**N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| STELLA S. JONES (DECEASED 8/27/16) 3503 RUNNYMEADE DRIVE NEWTOWN SQUARE, PA 19073 | CHAIR, PRES, VP, SEC, TREAS 2.00 | 0. | 0. | 0. |
| JEROME A. BOSCIA 3503 RUNNYMEADE DRIVE NEWTOWN SQUARE, PA 19073 | PRESIDENT, DIRECTOR 1.00 | 0. | 0. | 0. |
| MICHELE BOSCIA 3503 RUNNYMEADE DRIVE NEWTOWN SQUARE, PA 19073 | SECRETARY/TREASURER, DIRECTOR 1.00 | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

►

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services



0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

| | | |
|---|-----|--|
| 1 | N/A | |
| 2 | | |
| 3 | | |
| 4 | | |
| | | |

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

| | | |
|---|-----|--|
| 1 | N/A | |
| 2 | | |
| 3 | | |
| | | |
| | | |

All other program-related investments. See instructions.

| | | |
|---|--|--|
| 3 | | |
| | | |
| | | |
| | | |
| | | |

Total. Add lines 1 through 3



0.

Form 990-PF (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 1,671,938. |
| b | Average of monthly cash balances | 1b | 143,998. |
| c | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 1,815,936. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 1,815,936. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 27,239. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 1,788,697. |
| 6 | Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD | 6 | 64,686. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

| | | | |
|----|---|----|---------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 64,686. |
| 2a | Tax on investment income for 2016 from Part VI, line 5 | 2a | 15,937. |
| b | Income tax for 2016. (This does not include the tax from Part VI.) | 2b | |
| c | Add lines 2a and 2b | 2c | 15,937. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 48,749. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 48,749. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 48,749. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|----|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 0. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 0. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | 6 | 0. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2015 | (c) 2015 | (d) 2016 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2016 from Part XI, line 7 | | | | 48,749. |
| 2 Undistributed income, if any, as of the end of 2016 | | | 0. | |
| a Enter amount for 2015 only | | | 0. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2016: | | | | |
| a From 2011 | | | | |
| b From 2012 | | | | |
| c From 2013 | | | | |
| d From 2014 | | | | |
| e From 2015 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 0. | | | 0. | |
| a Applied to 2015, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2016 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. | | | | 0. |
| f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 | | | | 48,749. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2012 | | | | |
| b Excess from 2013 | | | | |
| c Excess from 2014 | | | | |
| d Excess from 2015 | | | | |
| e Excess from 2016 | | | | |

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

| | | Prior 3 years | | | | (e) Total |
|---|---|---------------|----------|----------|----------|-----------|
| | | (a) 2016 | (b) 2015 | (c) 2014 | (d) 2013 | |
| 2 | a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| | b 85% of line 2a | | | | | |
| | c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| | d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| | e Qualifying distributions made directly for active conduct of exempt activities. | | | | | |
| | Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| | a "Assets" alternative test - enter: | | | | | |
| | (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| | b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| | c "Support" alternative test - enter: | | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| | (3) Largest amount of support from an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

c. Any submission deadlines:

4. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--------------------------------------|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | | ► 3a 0 |
| <i>b Approved for future payment</i> | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | | ► 3b 0 |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

a _____
 b _____
 c _____
 d _____
 e _____
 f _____

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property
 b Not debt-financed property

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events

10 Gross profit or (loss) from sales of inventory

11 Other revenue:

a _____
 b _____
 c _____
 d _____
 e _____

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations.)

| | Unrelated business income | | (c) Exclu- sion code | (d) Amount | (e) Related or exempt function income |
|--|---------------------------|---------------|-------------------------------|---------------|---|
| | (a) Business code | (b) Amount | | | |
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | | | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | 800,468. | 0. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 800,468. |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|---------|---|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |
| 10 | |
| 11 | |
| 12 | |
| 13 | |
| 14 | |
| 15 | |
| 16 | |
| 17 | |
| 18 | |
| 19 | |
| 20 | |
| 21 | |
| 22 | |
| 23 | |
| 24 | |
| 25 | |
| 26 | |
| 27 | |
| 28 | |
| 29 | |
| 30 | |
| 31 | |
| 32 | |
| 33 | |
| 34 | |
| 35 | |
| 36 | |
| 37 | |
| 38 | |
| 39 | |
| 40 | |
| 41 | |
| 42 | |
| 43 | |
| 44 | |
| 45 | |
| 46 | |
| 47 | |
| 48 | |
| 49 | |
| 50 | |
| 51 | |
| 52 | |
| 53 | |
| 54 | |
| 55 | |
| 56 | |
| 57 | |
| 58 | |
| 59 | |
| 60 | |
| 61 | |
| 62 | |
| 63 | |
| 64 | |
| 65 | |
| 66 | |
| 67 | |
| 68 | |
| 69 | |
| 70 | |
| 71 | |
| 72 | |
| 73 | |
| 74 | |
| 75 | |
| 76 | |
| 77 | |
| 78 | |
| 79 | |
| 80 | |
| 81 | |
| 82 | |
| 83 | |
| 84 | |
| 85 | |
| 86 | |
| 87 | |
| 88 | |
| 89 | |
| 90 | |
| 91 | |
| 92 | |
| 93 | |
| 94 | |
| 95 | |
| 96 | |
| 97 | |
| 98 | |
| 99 | |
| 100 | |
| 101 | |
| 102 | |
| 103 | |
| 104 | |
| 105 | |
| 106 | |
| 107 | |
| 108 | |
| 109 | |
| 110 | |
| 111 | |
| 112 | |
| 113 | |
| 114 | |
| 115 | |
| 116 | |
| 117 | |
| 118 | |
| 119 | |
| 120 | |
| 121 | |
| 122 | |
| 123 | |
| 124 | |
| 125 | |
| 126 | |
| 127 | |
| 128 | |
| 129 | |
| 130 | |
| 131 | |
| 132 | |
| 133 | |
| 134 | |
| 135 | |
| 136 | |
| 137 | |
| 138 | |
| 139 | |
| 140 | |
| 141 | |
| 142 | |
| 143 | |
| 144 | |
| 145 | |
| 146 | |
| 147 | |
| 148 | |
| 149 | |
| 150 | |
| 151 | |
| 152 | |
| 153 | |
| 154 | |
| 155 | |
| 156 | |
| 157 | |
| 158 | |
| 159 | |
| 160 | |
| 161 | |
| 162 | |
| 163 | |
| 164 | |
| 165 | |
| 166 | |
| 167 | |
| 168 | |
| 169 | |
| 170 | |
| 171 | |
| 172 | |
| 173 | |
| 174 | |
| 175 | |
| 176 | |
| 177 | |
| 178 | |
| 179 | |
| 180 | |
| 181 | |
| 182 | |
| 183 | |
| 184 | |
| 185 | |
| 186 | |
| 187 | |
| 188 | |
| 189 | |
| 190 | |
| 191 | |
| 192 | |
| 193 | |
| 194 | |
| 195 | |
| 196 | |
| 197 | |
| 198 | |
| 199 | |
| 200 | |
| 201 | |
| 202 | |
| 203 | |
| 204 | |
| 205 | |
| 206 | |
| 207 | |
| 208 | |
| 209 | |
| 210 | |
| 211 | |
| 212 | |
| 213 | |
| 214 | |
| 215 | |
| 216 | |
| 217 | |
| 218 | |
| 219 | |
| 220 | |
| 221 | |
| 222 | |
| 223 | |
| 224 | |
| 225 | |
| 226 | |
| 227 | |
| 228 | |
| 229 | |
| 230 | |
| 231 | |
| 232 | |
| 233 | |
| 234 | |
| 235 | |
| 236 | |
| 237 | |
| 238 | |
| 239 | |
| 240 | |
| 241 | |
| 242 | |
| 243 | |
| 244 | |
| 245 | |
| 246 | |
| 247 | |
| 248 | |
| 249 | |
| 250 | |
| 251 | |
| 252 | |
| 253 | |
| 254 | |
| 255 | |
| 256 | |
| 257 | |
| 258 | |
| 259 | |
| 260 | |
| 261 | |
| 262 | |
| 263 | |
| 264 | |
| 265 | |
| 266 | |
| 267 | |
| 268 | |
| 269 | |
| 270 | |
| 271 | |
| 272 | |
| 273 | |
| 274 | |
| 275 | |
| 276 | |
| 277 | |
| 278 | |
| 279 | |
| 280 | |
| 281 | |
| 282 | |
| 283 | |
| 284 | |
| 285 | |
| 286 | |
| 287 | |
| 288 | |
| 289 | |
| 290 | |
| 291 | |
| 292 | |
| 293 | |
| 294 | |
| 295 | |
| 296 | |
| 297 | |
| 298 | |
| 299 | |
| 300 | |
| 301 | |
| 302 | |
| 303 | |
| 304 | |
| 305 | |
| 306 | |
| 307 | |
| 308 | |
| 309 | |
| 310 | |
| 311 | |
| 312 | |
| 313 | |
| 314 | |
| 315 | |
| 316 | |
| 317 | |
| 318 | |
| 319 | |
| 320 | |
| 321 | |
| 322 | |
| 323 | |
| 324 | |
| 325 | |
| 326 | |
| 327 | |
| 328 | |
| 329 | |
| 330 | |
| 331 | |
| 332 | |
| 333 | |
| 334 | |
| 335 | |
| 336 | |
| 337 | |
| 338 | |
| 339 | |
| 340 | |
| 341 | |
| 342 | |
| 343 | |
| 344 | |
| 345 | |
| 346 | |
| 347 | |
| 348 | |
| 349 | |
| 350 | |
| 351 | |
| 352 | |
| 353 | |
| 354 | |
| 355 | |
| 356 | |
| 357 | |
| 358 | |
| 359 | |
| 360 | |
| 361 | |
| 362 | |
| 363 | |
| 364 | |
| 365 | |
| 366 | |
| 367 | |
| 368 | |
| 369 | |
| 370 | |
| 371 | |
| 372 | |
| 373 | |
| 374 | |
| 375 | |
| 376 | |
| 377 | |
| 378 | |
| 379 | |
| 380 | |
| 381 | |
| 382 | |
| 383 | |
| 384 | |
| 385 | |
| 386 | |
| 387 | |
| 388 | |
| 389 | |
| 390 | |
| 391 | |
| 392 | |
| 393 | |
| 394 | |
| 395 | |
| 396 | |
| 397 | |
| 398 | |
| 399 | |
| 400 | |
| 401 | |
| 402 | |
| 403 | |
| 404 | |
| 405 | |
| 406 | |
| 407 | |
| 408 | |
| 409 | |
| 410 | |
| 411 | |
| 412 | |
| 413 | |
| 414 | |
| 415 | |
| 416 | |
| 417 | |
| 418 | |
| 419 | |
| 420 | |
| 421 | |
| 422 | |
| 423 | |
| 424 | |
| 425 | |
| 426 | |
| 427 | |
| 428 | |
| 429 | |
| 430 | |
| 431 | |
| 432 | |
| 433 | |
| 434 | |
| 435 | |
| 436 | |
| 437 | |
| 438 | |
| 439 | |
| 440 | |
| 441 | |
| 442 | |
| 443 | |
| 444 | |
| 445 | |
| 446 | |
| 447 | |
| 448 | |
| 449 | |
| 450 | |
| 451 | |
| 452 | |
| 453 | |
| 454 | |
| 455 | |
| 456 | |
| 457 | |
| 458 | |
| 459 | |
| 460 | |
| 461 | |
| 462 | |
| 463 | |
| 464 | |
| 465 | |
| 466 | |
| 467 | |
| 468 | |
| 469 | |
| 470 | |
| 471 | |
| 472 | |
| 473 | |
| 474 | |
| 475 | |
| 476 | |
| 477 | |
| 478 | |
| 479 | |
| 480 | |
| 481 | |
| 482 | |
| 483 | |
| 484 | |
| 485 | |
| 486 | |
| 487 | |
| 488 | |
| 489 | |
| 490 | |
| 491 | |
| 492 | |
| 493 | |
| 494 | |
| 495 | |
| 496 | |
| 497 | |
| 498 | |
| 499 | |
| 500 | |

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A | | |
| | | |
| | | |
| | | |

| | | | | |
|---------------------------------|---|--------------------|-----------|--|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge | | | May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| |  | (JEROME A. BOSSIA) | 19 JUL 17 | |
| Signature of officer or trustee | | Date | Title | |

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016**Name of the organization****STELLA S. JONES FOUNDATION****Employer identification number****81-2487069****Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 1 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 149,900. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| 2 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 40,867. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 3 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 38,810. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 4 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 37,347. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 5 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 20,300. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 6 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 42,075. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 7 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 35,692. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 8 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 51,573. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 9 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 29,459. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 10 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 35,342. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 11 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 18,344. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 12 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 51,404. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 13 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 41,087. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 14 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 42,889. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 15 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 49,891. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 16 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 19,707. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 17 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 23,436. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 18 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 23,995. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 19 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 24,330. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 20 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 30,422. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 21 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 28,190. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 22 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 39,870. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 23 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 40,475. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 24 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 22,090. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 25 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 50,168. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 26 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 21,497. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 27 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 45,753. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 28 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 21,179. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 29 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 14,160. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 30 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 29,964. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 31 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 37,233. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 32 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 29,149. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 33 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 29,572. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 34 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 37,734. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 35 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 17,747. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 36 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 14,336. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 37 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>22,444.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 38 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>20,993.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 39 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>38,005.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 40 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>36,224.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 41 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>35,003.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 42 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>30,886.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 43 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>28,367.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 44 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>44,391.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 45 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>57,313.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 46 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>45,672.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 47 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>95,169.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 48 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>116,942.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 49 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 307,032. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 50 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 98,207. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 51 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 50,147. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 52 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 130,143. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 53 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 195,379. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 54 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 29,320. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 55 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>85,201.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 56 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>32,555.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 57 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>26,943.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 58 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>52,780.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 59 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>175,292.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 60 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>123,459.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 61 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 146,196. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 62 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 8,988. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 63 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 61,804. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 64 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 95,315. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 65 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 49,764. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 66 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 53,620. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 67 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 35,268. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 68 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 61,180. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 69 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 99,944. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 70 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 1,149. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 71 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 36,060. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 72 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 153,908. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 73 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 119,880. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 74 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 47,370. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 75 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 23,970. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 76 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 31,310. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 77 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 94,590. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 78 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 1,238,968. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 79 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 62,850. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 80 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 33,020. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 81 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 85,350. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 82 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 37,650. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 83 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 78,620. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 84 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 87,580. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 85 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 74,300. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 86 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 61,580. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 87 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 36,270. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 88 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 45,920. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 89 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 84,540. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 90 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 24,540. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 91 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 48,375. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 92 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 96,240. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 93 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 44,150. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 94 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 319,731. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 95 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 209,685. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 96 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 97,530. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 97 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 182,705. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 98 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 295,813. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 99 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 27,078. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 100 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 18,349. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 101 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 24,818. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 102 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 14,232. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 103 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 20,706. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 104 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 17,274. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 105 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 18,232. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 106 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 9,846. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 107 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 13,902. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 108 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 17,057. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 109 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 22,567. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 110 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 16,581. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 111 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 21,205. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 112 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 21,828. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 113 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 12,502. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 114 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 14,415. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 115 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>14,401.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 116 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>32,112.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 117 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>20,581.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 118 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>22,490.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 119 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>23,554.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 120 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ <u>15,156.</u> | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|--|
| 121 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 22,736. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 122 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 17,945. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 123 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 20,005. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 124 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 31,777. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 125 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 11,417. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 126 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 14,090. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 127 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 14,305. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 128 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 18,535. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 129 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 19,266. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 130 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 17,027. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 131 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 11,442. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 132 | STELLA S. JONES (DECEASED 08/27/16) 50 KINGSTON ROAD MEDIA, PA 19063 | \$ 17,108. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 133 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 16,225. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 134 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 20,718. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 135 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 15,409. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 136 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 19,355. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 137 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 14,103. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 138 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 20,471. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|---|
| 139 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 16,233. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 140 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 19,270. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 141 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 20,410. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 142 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 15,878. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 143 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 14,393. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |
| 144 | <u>STELLA S. JONES (DECEASED 08/27/16)</u> <u>50 KINGSTON ROAD</u> <u>MEDIA, PA 19063</u> | \$ 12,428. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 2 | ABBOTT LABORATORIES (ABT) 951 SH | \$ 40,867. | 11/25/16 |
| 3 | ACCENTURE PLC CLASS A (ACN) 337 SH | \$ 38,810. | 11/25/16 |
| 4 | ALTRIA GROUP INC (MO) 569 SH | \$ 37,347. | 11/25/16 |
| 5 | AMERIPRISE FINL INC COM (AMP) 206 SH | \$ 20,300. | 11/25/16 |
| 6 | AMERISOURCEBERGEN CORP (ABC) 490 SH | \$ 42,075. | 11/25/16 |
| 7 | AMGEN INC (AMGN) 208 SH | \$ 35,692. | 11/25/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 8 | APPLE INC (AAPL) 482 SH | \$ 51,573. | <u>11/25/16</u> |
| 9 | AT&T INC COM (T) 720 SH | \$ 29,459. | <u>11/25/16</u> |
| 10 | AUTOMATIC DATA PROCESSING INC (ADP) 393 SH | \$ 35,342. | <u>11/25/16</u> |
| 11 | CARDINAL HEALTH INC (CAH) 231 SH | \$ 18,344. | <u>11/25/16</u> |
| 12 | CHEVRON CORP NEW COM (CVX) 508 SH | \$ 51,404. | <u>11/25/16</u> |
| 13 | CHUBB LIMITED COM NPV (CB) 325 SH | \$ 41,087. | <u>11/25/16</u> |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 14 | <u>COMCAST CORP NEW CL A (CMCSA) 652 SH</u> | \$ <u>42,889.</u> | <u>11/25/16</u> |
| 15 | <u>CVS HEALTH CORP COM (CVS) 535 SH</u> | \$ <u>49,891.</u> | <u>11/25/16</u> |
| 16 | <u>DISCOVER FINL SERVICES (DFS) 336 SH</u> | \$ <u>19,707.</u> | <u>11/25/16</u> |
| 17 | <u>ECOLAB INC (ECL) 190 SH</u> | \$ <u>23,436.</u> | <u>11/25/16</u> |
| 18 | <u>EDISON INTL (EIX) 330 SH</u> | \$ <u>23,995.</u> | <u>11/25/16</u> |
| 19 | <u>EXXON MOBIL CORP (XOM) 278 SH</u> | \$ <u>24,330.</u> | <u>11/25/16</u> |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 20 | GENERAL DYNAMICS CRP (GD) 200 SH | \$ 30,422. | 11/25/16 |
| 21 | HONEYWELL INTL INC (HON) 244 SH | \$ 28,190. | 11/25/16 |
| 22 | JOHNSON & JOHNSON (JNJ) 334 SH | \$ 39,870. | 11/25/16 |
| 23 | JP MORGAN CHASE & CO (JPM) 608 SH | \$ 40,475. | 11/25/16 |
| 24 | KEYCORP NEW (KEY) 1783 SH | \$ 22,090. | 11/25/16 |
| 25 | LOWES COS INC COM (LOW) 650 SH | \$ 50,168. | 11/25/16 |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION81-2487069**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 26 | MCDONALDS CORP (MCD) 187 SH | \$ 21,497. | 11/25/16 |
| 27 | MEDTRONIC PLC (MDT) 528 SH | \$ 45,753. | 11/25/16 |
| 28 | MICROCHIP TECHNOLOGY INC COM (MCHP) 343 SH | \$ 21,179. | 11/25/16 |
| 29 | MICROSOFT CORP (MSFT) 243 SH | \$ 14,160. | 11/25/16 |
| 30 | NEXTERA ENERGY INC COM (NEE) 244 SH | \$ 29,964. | 11/25/16 |
| 31 | NIKE INC CLASS B (NKE) 633 SH | \$ 37,233. | 11/25/16 |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 32 | <u>OCCIDENTAL PETROLEUM CORP (OXY) 382 SH</u> | \$ 29,149. | <u>11/25/16</u> |
| 33 | <u>ORACLE CORP COM (ORCL) 715 SH</u> | \$ 29,572. | <u>11/25/16</u> |
| 34 | <u>PEPSICO INC (PEP) 350 SH</u> | \$ 37,734. | <u>11/25/16</u> |
| 35 | <u>PRAXAIR INC (PX) 145 SH</u> | \$ 17,747. | <u>11/25/16</u> |
| 36 | <u>SHERWIN WILLIAMS CO (SHW) 50 SH</u> | \$ 14,336. | <u>11/25/16</u> |
| 37 | <u>SIMON PPTY GRP INC (SPG) 107 SH</u> | \$ 22,444. | <u>11/25/16</u> |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 38 | STARBUCKS CORP COM (SBUX) 369 SH | \$ 20,993. | 11/25/16 |
| 39 | UNILEVER N V N Y SHS NEW (UN) 822 SH | \$ 38,005. | 11/25/16 |
| 40 | UNION PACIFIC CORP (UNP) 380 SH | \$ 36,224. | 11/25/16 |
| 41 | UNITED TECHNOLOGIES CORP COM (UTX) 325 SH | \$ 35,003. | 11/25/16 |
| 42 | VERIZON COMMUNICATIONS (VZ) 589 SH | \$ 30,886. | 11/25/16 |
| 43 | VISA INC COM CL A (V) 348 SH | \$ 28,367. | 11/25/16 |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION81-2487069**Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 44 | <u>WELLS FARGO & COMPANY COM (WFC) 908 SH</u> | \$ <u>44,391.</u> | <u>11/25/16</u> |
| 45 | <u>AMG MANAGERS ANCHOR CAP ENHANCED EQTY N (AMBEX) 6353.953 SH</u> | \$ <u>57,313.</u> | <u>11/18/16</u> |
| 46 | <u>ALLIANZGI EMERGING MKTS OPP CL A (AOTAX) 2032.578 SH</u> | \$ <u>45,672.</u> | <u>11/18/16</u> |
| 47 | <u>AMERICAN BEACON INTL EQUITY INVESTOR (AAIPX) 5651.372 SH</u> | \$ <u>95,169.</u> | <u>11/18/16</u> |
| 48 | <u>AMERICAN BEACON LARGE CAP INVESTOR (AAGPX) 4566.248 SH</u> | \$ <u>116,942.</u> | <u>11/18/16</u> |
| 49 | <u>AMERICAN BALANCED CLASS A (ABALX) 12310.826 SH</u> | \$ <u>307,032.</u> | <u>11/18/16</u> |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 50 | ARTISAN INTERNATL INVESTOR CLASS (ARTIX) 3845.231 SH | \$ 98,207. | 11/18/16 |
| 51 | BARON SMALL CAP FD (BSCFX) 1619.724 SH | \$ 50,147. | 11/18/16 |
| 52 | AMERICAN CAPITAL INCOME BUILDER CL A (CAIBX) 2308.324 SH | \$ 130,143. | 11/18/16 |
| 53 | AMERICAN CAPITAL WORLD GROWTH & INC A (CWGIX) 4436.397 SH | \$ 195,379. | 11/18/16 |
| 54 | COLUMBIA SHORT TERM BOND Z (NSTMX) 2943.726 SH | \$ 29,320. | 11/18/16 |
| 55 | COLUMBIA MID CAP VALUE CLASS A (CMUAX) 5768.501 SH | \$ 85,201. | 11/18/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 56 | <u>CREDIT SUISSE COMM RTRN STRTGY INSTL SH (CRSOX) 6768.129 SH</u> | \$ 32,555. | <u>11/18/16</u> |
| 57 | <u>EATON VANCE INCOME FUND OF BOSTON CL A (EVIBX) 4794.201 SH</u> | \$ 26,943. | <u>11/18/16</u> |
| 58 | <u>FRANKLIN FLOATING RT DAILY ACCESS CL A (FAFRX) 5990.882 SH</u> | \$ 52,780. | <u>11/18/16</u> |
| 59 | <u>AMERICAN FUNDAMENTAL INVESTORS CLASS A (ANCFX) 3203.433 SH</u> | \$ 175,292. | <u>11/18/16</u> |
| 60 | <u>AMERICAN GROWTH FUND OF AMERICA CLASS F1 (GFAFX) 2826.437 SH</u> | \$ 123,459. | <u>11/18/16</u> |
| 61 | <u>AMERICAN INCOME FUND OF AMERICA CLASS A (AMECX) 6883.031 SH</u> | \$ 146,196. | <u>11/18/16</u> |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 62 | JANUS SHORT TERM BOND FUND CLASS T (JAXBX) 2976.06 SH | \$ 8,988. | 11/18/16 |
| 63 | MERGER FUND (MERFX) 3954.17 SH | \$ 61,804. | 11/18/16 |
| 64 | PIONEER FUND CLASS A (PIODX) 2842.686 SH | \$ 95,315. | 11/18/16 |
| 65 | PUTNAM GLOBAL EQUITY CLASS A (PEQUX) 4049.11 SH | \$ 49,764. | 11/18/16 |
| 66 | AMERICAN SMALL CAP WORLD CLASS A (SMCWX) 1169.973 SH | \$ 53,620. | 11/18/16 |
| 67 | TEMPLETON GLOBAL BOND CLASS A (TPINX) 3072.154 SH | \$ 35,268. | 11/18/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 68 | WESTERN ASSET TOTAL RTN UNCONSTRAINED FI (WARIX) 5951.32 SH | \$ 61,180. | 11/18/16 |
| 69 | WESTCORE PLUS BOND FUND (WTIBX) 9384.441 SH | \$ 99,944. | 11/18/16 |
| 70 | ARTISAN INTERNATL INVESTOR CLASS (ARTIX) 44.826 SH | \$ 1,149. | 11/21/16 |
| 71 | AES CORP (AES) 3000 SH | \$ 36,060. | 11/25/16 |
| 72 | ALPHABET INC CLASS C (GOOG) 200 SH | \$ 153,908. | 11/25/16 |
| 73 | APPLIED MATERIALS (AMAT) 4000 SH | \$ 119,880. | 11/25/16 |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 74 | <u>BANK OF AMERICA CORP (BAC) 3000 SH</u> | \$ 47,370. | <u>11/25/16</u> |
| 75 | <u>BOSTON SCIENTIFIC CO (BSX) 1000 SH</u> | \$ 23,970. | <u>11/25/16</u> |
| 76 | <u>EBAY INC (EBAY) 1000 SH</u> | \$ 31,310. | <u>11/25/16</u> |
| 77 | <u>GENERAL MOTORS CO (GM) 3000 SH</u> | \$ 94,590. | <u>11/25/16</u> |
| 78 | <u>JOHNSON & JOHNSON (JNJ) 10408 SH</u> | \$ 1,238,968. | <u>11/25/16</u> |
| 79 | <u>MERCK & CO INC (MRK) 1000 SH</u> | \$ 62,850. | <u>11/25/16</u> |

Name of organization

Employer identification number

STELLA S. JONES FOUNDATION

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 80 | <u>MICRON TECHNOLOGY (MU) 2000 SH</u> | \$ 33,020. | <u>11/25/16</u> |
| 81 | <u>NOKIA CORP SPON F ADR (NOK) 15000 SH</u> | \$ 85,350. | <u>11/25/16</u> |
| 82 | <u>PAYPAL HOLDINGS INC (PYPL) 1000 SH</u> | \$ 37,650. | <u>11/25/16</u> |
| 83 | <u>PHILLIPS 66 (PSX) 1000 SH</u> | \$ 78,620. | <u>11/25/16</u> |
| 84 | <u>PROCTER & GAMBLE (PG) 1000 SH</u> | \$ 87,580. | <u>11/25/16</u> |
| 85 | <u>RITE AID CORPORATION (RAD) 10000 SH</u> | \$ 74,300. | <u>11/25/16</u> |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 86 | ROCHE HLDG AG (RHHBY) 2000 SH | \$ 61,580. | 11/25/16 |
| 87 | SOUTHWEST AIRLINES (LUV) 1000 SH | \$ 36,270. | 11/25/16 |
| 88 | VIACOM INC CLASS B (VIAB) 1000 SH | \$ 45,920. | 11/25/16 |
| 89 | YAHOO INC (YHOO) 2000 SH | \$ 84,540. | 11/25/16 |
| 90 | TWENTY-FIRST CENTURY FOX CLASS A (FOXA) 1000 SH | \$ 24,540. | 11/25/16 |
| 91 | ALPINE TOTAL DYNAMIC DIVD FD COM SH BEN INT NEW (AOD) 6250 SH | \$ 48,375. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 92 | <u>BLACKROCK MUN 2030 TARGET TERM TR SHS</u> <u>BEN INTEREST (BTT) 4000 SH</u> | \$ 96,240. | 11/21/16 |
| 93 | <u>EATON VANCE TAX-MANAGED GLOBAL</u> <u>DIVERSIFIED EQUITY INC (EXG) 5000 SH</u> | \$ 44,150. | 11/21/16 |
| 94 | <u>NUVEEN HIGH YIELD MUNICIPAL BOND FUND</u> <u>CL C2 (NHMCX) 17802.415 SH</u> | \$ 319,731. | 11/21/16 |
| 95 | <u>NUVEEN MUN TRUST HIGH YIELD BOND FUND</u> <u>CL A (NHMAX) 11668.611 SH</u> | \$ 209,685. | 11/21/16 |
| 96 | <u>NUVEEN MUNICIPAL HIGH INCOME</u> <u>OPPORTUNITY FUND (NMZ) 6502 SH</u> | \$ 97,530. | 11/21/16 |
| 97 | <u>OPPENHEIMER MULTI ST MUN TR ROCHESTER</u> <u>PA MUN FD CL A (OPATX) 17123.288 SH</u> | \$ 182,705. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 98 | OPPENHEIMER MULTI ST MUN TR ROCHESTER PA MUN FD CL C (OPACX) 27801.939 SH | \$ 295,813. | 11/21/16 |
| 99 | RYDES SER FDS INVERSE GOVT LONG BOND STRATEGY FUND CL C (RYJCX) 1005.478 SH | \$ 27,078. | 11/21/16 |
| 100 | ABBVIE INC (ABBV) 284 SH | \$ 18,349. | 11/21/16 |
| 101 | ALTRIA GROUP INC (MO) 377 SH | \$ 24,818. | 11/21/16 |
| 102 | AMERICAN ELECTRIC POWER INC (AEP) 220 SH | \$ 14,232. | 11/21/16 |
| 103 | AT&T INC (T) 509 SH | \$ 20,706. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|---|--|----------------------|
| 104 | CISCO SYSTEMS INC (CSCO) 551 SH | \$ 17,274. | 11/21/16 |
| 105 | CONAGRA BRANDS INC (CAB) 396 SH | \$ 18,232. | 11/21/16 |
| 106 | DIAGEO PLC (DEO) 86 SH | \$ 9,846. | 11/21/16 |
| 107 | DOMINION RES INC VA NEW (D) 186 SH | \$ 13,902. | 11/21/16 |
| 108 | DOVER CORP COMMON (DOV) 232 SH | \$ 17,057. | 11/21/16 |
| 109 | DU PONT EI DE NEMOURS AND COMPANY (DD) 324 SH | \$ 22,567. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 110 | EXXON MOBIL CORP (XOM) 190 SH | \$ 16,581. | 11/21/16 |
| 111 | GENERAL ELECTRIC COMPANY (GE) 679 SH | \$ 21,205. | 11/21/16 |
| 112 | GENL DYNAMICS CORP (GD) 144 SH | \$ 21,828. | 11/21/16 |
| 113 | GENUINE PARTS CO COM (GPC) 121 SH | \$ 12,502. | 11/21/16 |
| 114 | GLAXOSMITHKLINE PLC ADR (GSX) 331 SH | \$ 14,415. | 11/21/16 |
| 115 | HASBRO INC (HAS) 177 SH | \$ 14,401. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 116 | HOME DEPOT INC (HD) 239 SH | \$ 32,112. | 11/21/16 |
| 117 | INTERNATIONAL BUSINESS MACHINE CORP (IBM) 130 SH | \$ 20,581. | 11/21/16 |
| 118 | ILLINOIS TOOL WORKS INC (ITW) 188 SH | \$ 22,490. | 11/21/16 |
| 119 | INTEL CORP (INTC) 668 SH | \$ 23,554. | 11/21/16 |
| 120 | INTERNATIONAL PAPER CO (IP) 310 SH | \$ 15,156. | 11/21/16 |
| 121 | JOHNSON & JOHNSON (JNJ) 191 SH | \$ 22,736. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 122 | JP MORGAN CHASE & CO (JPM) 271 SH | \$ 17,945. | 11/21/16 |
| 123 | KIMBERLY-CLARK CORP (KMB) 156 SH | \$ 20,005. | 11/21/16 |
| 124 | LOCKHEED MARTIN CORP (LMT) 130 SH | \$ 31,777. | 11/21/16 |
| 125 | M&T BANK CORP (MTB) 97 SH | \$ 11,417. | 11/21/16 |
| 126 | MAXIM INTEGRATED PRODS INC (MXIM) 343 SH | \$ 14,090. | 11/21/16 |
| 127 | MCDONALDS CORP (MCD) 125 SH | \$ 14,305. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 128 | <u>MICROCHIP TECHNOLOGY INC (MCHP) 301 SH</u> _____ _____ _____ | \$ 18,535. | 11/21/16 |
| 129 | <u>MICROSOFT CORP (MSFT) 332 SH</u> _____ _____ _____ | \$ 19,266. | 11/21/16 |
| 130 | <u>NEXTERA ENERGY INC (NEE) 140 SH</u> _____ _____ _____ | \$ 17,027. | 11/21/16 |
| 131 | <u>NUCOR CORP (NUE) 235 SH</u> _____ _____ _____ | \$ 11,442. | 11/21/16 |
| 132 | <u>PEOPLE'S UNITED FINANCIAL (PBCT) 1078 SH</u> _____ _____ _____ | \$ 17,108. | 11/21/16 |
| 133 | <u>PEPSICO INCORPORATED (PEP) 151 SH</u> _____ _____ _____ | \$ 16,225. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 134 | PFIZER INCORPORATED (PFE) 595 SH | \$ 20,718. | 11/21/16 |
| 135 | PHILLIPS 66 (PSX) 196 SH | \$ 15,409. | 11/21/16 |
| 136 | PROCTER & GAMBLE (PG) 221 SH | \$ 19,355. | 11/21/16 |
| 137 | SONOCO PRODUCTS CO (SON) 274 SH | \$ 14,103. | 11/21/16 |
| 138 | SOUTHERN COMPANY/THE (SO) 401 SH | \$ 20,471. | 11/21/16 |
| 139 | UNITED PARCEL SERVICE-B (UPS) 149 SH | \$ 16,233. | 11/21/16 |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

81-2487069**Part II Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 140 | <u>US BANCORP NEW (USB) 444 SH</u> | \$ 19,270. | <u>11/21/16</u> |
| 141 | <u>VERIZON COMMUNICATIONS COM (VZ) 392 SH</u> | \$ 20,410. | <u>11/21/16</u> |
| 142 | <u>WALGREENS BOOTS ALLIANCE INC (WBA) 200 SH</u> | \$ 15,878. | <u>11/21/16</u> |
| 143 | <u>WASTE MGMT INC DEL (WM) 225 SH</u> | \$ 14,393. | <u>11/21/16</u> |
| 144 | <u>WELLTOWER INC (HCN) 164 SH</u> | \$ 12,428. | <u>11/21/16</u> |
| | | | |

Name of organization

STELLA S. JONES FOUNDATION

Employer identification number

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$*

Use duplicate copies of Part III if additional space is needed

81-2487069

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------|---|-----------------|--|
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |

| FORM 990-PF | DIVIDENDS AND INTEREST FROM SECURITIES | | | STATEMENT | 1 |
|-------------------|--|-------------------------|-----------------------|---------------------------|-------------------------|
| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
| QUANTUM | 5,483. | 4,044. | 1,439. | 1,439. | |
| QUANTUM | 25,765. | 25,085. | 680. | 680. | |
| SCHWAB | 10,722. | 0. | 10,722. | 10,722. | |
| WELLS FARGO | 1,210. | 0. | 1,210. | 369. | |
| WELLS FARGO | 1,633. | 0. | 1,633. | 1,633. | |
| TO PART I, LINE 4 | 44,813. | 29,129. | 15,684. | 14,843. | |

| FORM 990-PF | OTHER PROFESSIONAL FEES | | | STATEMENT | 2 |
|------------------------------|-------------------------|---------------------------|-------------------------|-------------------------|----|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| INVESTMENT FEES | 2,776. | 2,776. | | | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 2,776. | 2,776. | | | 0. |

| FORM 990-PF | CORPORATE STOCK | | | STATEMENT | 3 |
|--|-----------------|-------------------|----------|-----------|---|
| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE | | | |
| ABBOTT LABORATORIES, 1854 SH | | 71,212. | | 71,212. | |
| ABBVIE INC, 531 SH | | 33,251. | | 33,251. | |
| ACCENTURE PLC CLS A, 646 SH | | 75,666. | | 75,666. | |
| AES CORP, 3000 SH | | 34,860. | | 34,860. | |
| ALPHABET INC NON VOTING CAP STK CL C, 200 SH | 154,364. | | 154,364. | | |
| ALTRIA GROUP INC, 1027 SH | | 69,446. | | 69,446. | |
| ALTRIA GROUP INC, 707 SH | | 47,807. | | 47,807. | |
| AMERICAN ELECTRIC POWER INC, 409 SH | | 25,751. | | 25,751. | |
| AMERIPRISE FINL INC COM, 387 SH | | 42,934. | | 42,934. | |
| AMERISOURCEBERGEN CORP, 912 SH | | 71,309. | | 71,309. | |
| AMGEN INC, 405 SH | | 59,215. | | 59,215. | |
| APPLE INC, 886 SH | 102,617. | | 102,617. | | |
| APPLIED MATERIALS INC, 4000 SH | | 129,080. | | 129,080. | |
| AT&T INC COM, 1310 SH | | 55,714. | | 55,714. | |
| AT&T INC, 951 SH | | 40,446. | | 40,446. | |
| AUTOMATIC DATA PROCESSING INC, 710 SH | | 72,974. | | 72,974. | |
| BANK OF AMERICA CORP, 3000 SH | | 66,300. | | 66,300. | |

| | | |
|---|------------|------------|
| BOSTON SCIENTIFIC CORP, 1000 SH | 21,630. | 21,630. |
| CARDINAL HEALTH INC, 432 SH | 31,091. | 31,091. |
| CHEVRON CORP NEW COM, 927 SH | 109,108. | 109,108. |
| CHUBB LIMITED CON MPV, 581 SH | 76,762. | 76,762. |
| CISCO SYSTEMS INC, 1043 SH | 31,519. | 31,519. |
| COMCAST CORP NEW CL A, 1266 SH | 87,417. | 87,417. |
| CONAGRA BRANDS INC, 739 SH | 29,227. | 29,227. |
| CVS HEALTH CORP COM, 998 SH | 78,752. | 78,752. |
| DIAGEO PLC SPONSORED ADR NEW, 160 SH | 16,630. | 16,630. |
| DISCOVER FINL SVCS, 637 SH | 45,921. | 45,921. |
| DOMINION RES INC VA NEW, 347 SH | 26,577. | 26,577. |
| DOVER CORP COMMON, 436 SH | 32,669. | 32,669. |
| DU PONT EI DE NEMOURS AND COMPANY, 606 SH | 44,480. | 44,480. |
| EBAY INC, 1000 SH | 29,690. | 29,690. |
| ECOLAB INC, 344 SH | 40,324. | 40,324. |
| EDISON INTL, 601 SH | 43,266. | 43,266. |
| EXXON MOBIL CORP, 356 SH | 32,133. | 32,133. |
| EXXON MOBILE CORP, 515 SH | 46,484. | 46,484. |
| GENERAL DYNAMCIS CRP, 297 SH | 51,280. | 51,280. |
| GENERAL ELECTRIC COMPANY, 1252 SH | 39,563. | 39,563. |
| GENERAL MOTORS CO, 3000 SH | 104,520. | 104,520. |
| GENL DYNAMICS CORP, 269 SH | 46,446. | 46,446. |
| GENUINE PARTS CO COM, 226 SH | 21,592. | 21,592. |
| GLAXOSMITHKLINE PLC ADR, 621 SH | 23,915. | 23,915. |
| HASBRO INC, 329 SH | 25,593. | 25,593. |
| HOME DEPOT INC, 441 SH | 59,129. | 59,129. |
| HONEYWELL INTL INC, 463 SH | 53,639. | 53,639. |
| ILLINOIS TOOL WORKS INC, 351 SH | 42,983. | 42,983. |
| INTEL CORP, 1243 SH | 45,084. | 45,084. |
| INTERNATIONAL BUSINESS MACHINE CORP, 243 SH | 40,336. | 40,336. |
| INTERNATIONAL PAPER CO, 577 SH | 30,616. | 30,616. |
| JOHNSON & JOHNSON, 10408 SH | 1,199,106. | 1,199,106. |
| JOHNSON & JOHNSON, 358 SH | 41,245. | 41,245. |
| JOHNSON & JOHNSON, 625 SH | 72,006. | 72,006. |
| JPMORGAN CHASE & CO, 1175 SH | 101,391. | 101,391. |
| JPMORGAN CHASE & CO, 503 SH | 43,404. | 43,404. |
| KEYCORP NEW, 3426 SH | 62,593. | 62,593. |
| KIMBERLY-CLARK CORP, 293 SH | 33,437. | 33,437. |
| LOCKHEED MARTIN CORP, 240 SH | 59,986. | 59,986. |
| LOWES COS INC COM, 1191 SH | 84,704. | 84,704. |
| M&T BANK CORP, 179 SH | 28,001. | 28,001. |
| MAXIM INTEGRATED PRODS, 638 SH | 24,608. | 24,608. |
| MCDONALDS CORP, 233 SH | 28,361. | 28,361. |
| MCDONALDS CORP, 342 SH | 41,628. | 41,628. |
| MEDTRONIC PLC, 1034 SH | 73,652. | 73,652. |
| MERCK & CO INC NEW, 1000 SH | 58,870. | 58,870. |
| MICROCHIP TECHNOLOGY INC COM, 648 SH | 41,569. | 41,569. |
| MICROCHIP TECHNOLOGY INC, 563 SH | 36,116. | 36,116. |
| MICRON TECHNOLOGY INC, 2000 SH | 43,840. | 43,840. |
| MICROSOFT CORP, 447 SH | 27,777. | 27,777. |
| MICROSOFT CORP, 624 SH | 38,775. | 38,775. |
| NEXTERA ENERGY INC COM, 452 SH | 53,996. | 53,996. |
| NEXTERA ENERGY INC, 260 SH | 31,060. | 31,060. |
| NIKE INC CLASS B, 1131 SH | 57,489. | 57,489. |

| | | |
|--------------------------------------|---------|---------|
| NOKIA CORP SPONSORED, 15000 SH | 72,150. | 72,150. |
| NUCOR CORP, 429 SH | 25,534. | 25,534. |
| OCCIDENTAL PETROLEUM CORP, 905 SH | 64,463. | 64,463. |
| ORACLE CORP COM, 982 SH | 37,758. | 37,758. |
| PAYPAL HOLDINGS INC, 1000 SH | 39,470. | 39,470. |
| PEOPLE'S UNITED FINANCL, 2007 SH | 38,856. | 38,856. |
| PEPSICO INC, 621 SH | 64,975. | 64,975. |
| PEPSICO INCORPORATED, 282 SH | 29,506. | 29,506. |
| PFIZER INCORPORATED, 1117 SH | 36,280. | 36,280. |
| PHILLIPS 66, 1000 SH | 86,410. | 86,410. |
| PHILLIPS 66, 367 SH | 31,712. | 31,712. |
| PRAXAIR INC, 236 SH | 27,657. | 27,657. |
| PROCTER & GAMBLE CO, 1000 SH | 84,080. | 84,080. |
| PROCTER & GAMBLE CO, 411 SH | 34,557. | 34,557. |
| RITE AID CORPORATION, 10000 SH | 82,400. | 82,400. |
| ROCHE HOLDINGS LTD ADR, 2000 SH | 57,060. | 57,060. |
| SHERWIN WILLIAMS CO, 91 SH | 24,455. | 24,455. |
| SIMON PPTY GRP INC, 198 SH | 35,179. | 35,179. |
| SONOCO PRODUCTS CO, 507 SH | 26,719. | 26,719. |
| SOUTHERN COMPANY/THE, 747 SH | 36,745. | 36,745. |
| SOUTHWEST AIRLINES CO, 1000 SH | 49,840. | 49,840. |
| STARBUCKS CORP COM, 943 SH | 52,355. | 52,355. |
| TWENTY-FIRST CENTY CL A, 1000 SH | 28,040. | 28,040. |
| UNILEVER, 1568 SH | 64,382. | 64,382. |
| UNION PACIFIC CORP, 684 SH | 70,917. | 70,917. |
| UNITEC TECHNOLOGIES CORP COM, 583 SH | 63,908. | 63,908. |
| UNITED PARCEL SERVICE B, 278 SH | 31,870. | 31,870. |
| US BANCORP NEW, 825 SH | 42,380. | 42,380. |
| VERIZON COMMUNICATIONS, 1074 SH | 57,330. | 57,330. |
| VERIZON COMMUNICATIONS, 733 SH | 39,128. | 39,128. |
| VIACOM INC CL B, 1000 SH | 35,100. | 35,100. |
| VISA INC COM CL A, 823 SH | 64,210. | 64,210. |
| WALGREENS BOOTS ALLIANCE INC, 375 SH | 31,035. | 31,035. |
| WASTE MGMT INC DEL, 420 SH | 29,782. | 29,782. |
| WELLS FARGO & COMPANY COM, 1683 SH | 92,750. | 92,750. |
| WELLTOWER INC, 307 SH | 20,548. | 20,548. |
| YAHOO INC, 2000 SH | 77,340. | 77,340. |

| | | |
|---|------------|------------|
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 6,631,817. | 6,631,817. |
|---|------------|------------|

| FORM 990-PF | OTHER INVESTMENTS | STATEMENT | 4 |
|--|---------------------|------------|----------------------|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| RYDEX SER FDS INVERSE GOVT LONG BOND STRATEGY FUND CL C, 1005.478 SH | FMV | 31,351. | 31,351. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 31,351. | 31,351. |

| | | | |
|-------------|------------------------|-----------|---|
| FORM 990-PF | INTEREST AND PENALTIES | STATEMENT | 5 |
|-------------|------------------------|-----------|---|

| | |
|-----------------------------------|-------------|
| TAX DUE FROM FORM 990-PF, PART VI | 15,310. |
| LATE PAYMENT INTEREST | 130. |
| LATE PAYMENT PENALTY | 230. |
| TOTAL AMOUNT DUE | 15,670. |

| | | | |
|-------------|---|-----------|---|
| FORM 990-PF | LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10 | STATEMENT | 6 |
|-------------|---|-----------|---|

| | |
|------------------------------------|-------------------------------------|
| NAME OF CONTRIBUTOR | ADDRESS |
| STELLA S. JONES (DECEASED 8/27/16) | 50 KINGSTON ROAD MEDIA, PA 19063 |

| | | | |
|-------------|----------------------|-----------|---|
| FORM 990-PF | LATE PAYMENT PENALTY | STATEMENT | 7 |
|-------------|----------------------|-----------|---|

| DESCRIPTION | DATE | AMOUNT | BALANCE | MONTHS | PENALTY |
|--------------------------------|----------|---------|---------|--------|----------|
| TAX DUE | 05/15/17 | 15,310. | 15,310. | | 3 |
| DATE FILED | 07/31/17 | | 15,310. | | 230. |
| TOTAL LATE PAYMENT PENALTY | | | | | 230. |

| | | | |
|-------------|-----------------------|-----------|---|
| FORM 990-PF | LATE PAYMENT INTEREST | STATEMENT | 8 |
|-------------|-----------------------|-----------|---|

| DESCRIPTION | DATE | AMOUNT | BALANCE | RATE | DAYS | INTEREST |
|---------------------------------|----------|---------|---------|-------|------|----------|
| TAX DUE | 05/15/17 | 15,310. | 15,310. | .0400 | 77 | 130. |
| DATE FILED | 07/31/17 | | 15,440. | | | |
| TOTAL LATE PAYMENT INTEREST | | | | | | 130. |