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### Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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2016

OMB No 1545 0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For cal	endar year 2016 or tax year beginning		, and ending	•
	Harvey S. Lowe, Jr. and Susa hcock-Lowe Foundation	in		A Employer identification number 81-2266520  B Telephone number (see instructions)
301	Park Avenue			Telephone number (see instructions) (703) 834-0350
	s Church, VA 22046			C If exemption application is pending, check here
<b>G</b> Che	ck all that apply Initial return Final return	Initial return of a form Amended return	ner public charity	D 1 Foreign organizations, check here
H Che	Address change Seck type of organization SO Section 50	Name change 1(c)(3) exempt private f	foundation	2 Foreign organizations meeting the 85% test, check here and attach computation
	Section 4947(a)(1) nonexempt charitable	trust Other taxable	private foundation	E If private foundation status was terminated
	n Part II, column (c), line 16)	counting method XC  Other (specify)  column (d) must be or		under section 507(b)(1)(A), check here    If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
Part I	Analysis of Revenue and	T	1	<u> </u>
	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	(a) Revenue and expenses per books	(b) Net investment income	nt (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants etc received (attach schedule)	2 7 7	·李洁雅 。 L. 冷凝	1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
	2 Check ► X if the foundation is not required to attach Sch. E	TOTAL STATE OF	The district	
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities			
	5 a Gross rents b Net rental income	description description in the second		The state of the s
n	or (loss)		<b>造形は 1 - 5</b> 記しは 87	** * *********************************
R E	b A Net gain or (loss) from sale of assets not on line i0 b Gross sales price for all			Ta
V E	assets on line 6a 7 Capital gain net income (from Part IV line 2)	· · · · · · · · · · · · · · · · · · ·	PP, 1875 TAGE	
N	8 Net short term capital gain	The state of the	107 BT 1	
U E	9 Income modifications	<b>一种,这一个</b>	A There is a state	10000000000000000000000000000000000000
-	10a Gross sales less returns and allowances			
	<b>b</b> Less Cost of goods sold	The state of the s	The second of the second	The state of the s
	C Gross profit or (loss) (attach schedule)		pitti - yan	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	11 Other income (attach schedule)			
	12 Total Add lines 1 through 11	0.		0. 0.
<u></u>	13 Compensation of officers, directors trustees etc	0.	· .	0.122
5	14 Other employee salaries and wages			
	15 Pension plans employee benefits			612/2/
<b>E</b> 6	16 a Legal fees (attach schedule) b Accounting fees (attach sch)			
П м	C Other professional fees (attach sch)			
	17 Interest			
OPERA	18 Taxes (attach scheduleXsee instrs)			
₹R R	19 Depreciation (attach	1	<del> </del>	
	schedule) and depletion  20 Occupancy			
->E	21 Travel conferences and meetings			739
ΞÀ Ε	22 Printing and publications.		· · · · · · · · · · · · · · · · · · ·	
D P	Other expenses (attach schedule)			
N S E S	24 Total operating and administrative expenses Add lines 13 through 23			
-	25 Contributions, gifts grants paid		· \$ 10 m · 1 / 57.	TAN STATE OF THE S
	26 Total expenses and disbursements Add lines 24 and 25	0.		0. 0. 0.
	27 Subtract line 26 from line 12	- A-1-4 (1) 1-4-1-	المنافعة الم	
	a Excess of revenue over expenses and disbursements	0.	THE THE PARTY OF THE PARTY.	
	<b>b</b> Net investment income (if negative enter 0)	·高春诗·广江江 . 1至4	<u> </u>	0.
	C Adjusted net income (if negative enter 0)		似。解析:	(3) 0. 二、 (2) (3)

		PPF (2016) The Harvey S. Lowe, Jr. and Susan		81-22	
Pa	rt [[	Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)	Beginning of year		of year
	1 1		(a) Book Value	(b) Book Value	(c) Fair Market Value
	2	-		<del></del>	
	1	Accounts receivable			
	1	Less allowance for doubtful accounts ▶			
	4				
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
_	7	Other notes and loans receivable (attach sch)			
A S E T	l	Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Ŧ	9	Prepaid expenses and deferred charges			<del></del>
S		a Investments — U.S. and state government obligations (attach schedule)			
		<b>b</b> Investments — corporate stock (attach schedule)			
	1	c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis.			
		Less accumulated depreciation (attach schedule)		and the second of the second o	
		Investments – mortgage loans			
		Investments — other (attach schedule)			
	'4	Land, buildings, and equipment basis ► Less accumulated depreciation			
		(attach schedule)			
	15	Other assets (describe >			
	16	Total assets (to be completed by all filers see the instructions Also, see page 1, item I)			
	17		0.	0.	0.
Ī	18	Grants payable and accrued expenses			
A B	19				
1	20	Loans from officers, directors, trustees, & other disqualified persons			
ī	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe			
Ė	J	` ~'}	<del></del>		
<u>s</u> _	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted			1
TN	25	Temporarily restricted			į
A D	26	Permanently restricted			
A B S A L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ĪÀ	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30 31	Total net assets or fund balances (see instructions)	0.	0.	
	JI	Total liabilities and net assets/fund balances (see instructions)	0.		
Part	111	Analysis of Changes in Net Assets or Fund Balance		0.	
1	Total	net assets or fund balances at beginning of year — Part II, coluntifyear figure reported on prior year's return)		ee with	
		amount from Part I, line 27a		1	0.
		ncreases not included in line 2 (itemize)		2	0.
		ines 1, 2, and 3			
		ses not included in line 2 (itemize)		4	0.
		net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b) June	30 5	
BAA		TEFA03021 12		6	0.

(a) List and described 2-story brick ware	be the kind(s) of property sold (e.g., re chouse, or common stock, 200 shares	eal estate, MLC Company)	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo day, yr
1a N/A					
b					
С					
d					
<u>e</u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other base plus expense of sa		(h) Gain or (e) plus (f) m	
a					
b					
<u>c</u>				<del></del>	
d					
e			150		
	owing gain in column (h) and owned by			(I) Gains (Col	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		ain minus col (k), b an -0-) or Losses (fi	
a					
b					
С					
d					
е					
2 Capital gain net income or (	net capital loss) — If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7	_   2		
3 Net short-term capital gain of	or (loss) as defined in sections 1222(5)	and (6)			
	line 8, column (c) (see instructions) If	(loss), enter -0-	- 3		
in Part I, line 8	ler Section 4940(e) for Reduce	d Tax on Not Investm		<u> </u>	
	e foundations subject to the section 4940			N/A	
	e this part blank section 4942 tax on the distributable ar jualify under section 4940(e). Do not co		ase period?	Yes	No
	in each column for each year, see the ins		v entries		
(a)	(b)	(c)	CHICS	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as	sets	Distribution (col (b) divided	
2015					
2014					
2013					
2012					
2011					
2 Total of line 1, column (d)	•	<del></del>			
			2		
3 Average distribution ratio fo number of years the founda	r the 5-year base period — divide the t tion has been in existence if less than	total on line 2 by 5, or by t 5 years	he <b>3</b>		
4 Enter the net value of nonct	naritable-use assets for 2016 from Pari	t X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions	s from Part XII, line 4		8		

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see instructi	ons)	
1 a Exempt operating foundations described in section 4940(d)(2), check here			
Date of ruling or determination letter (attach copy of letter if necessary — see instructions)	1 1		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V,	1		0.
check here ► and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			_
foundations only Others enter -0-)	2		<u> </u>
3 Add lines 1 and 2	3		0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.	5		0.
6 Credits/Payments	-		0.
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	1 1		
b Exempt foreign organizations — tax withheld at source 6b	<b>─</b> ┤		
c Tax paid with application for extension of time to file (Form 8868)			
d Backup withholding erroneously withheld 6d	$\dashv$ $\mid$		
7 Total credits and payments Add lines 6a through 6d	<del></del>		0.
8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached	8		<u>··</u>
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>▶</b> 9		0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► 10		
11 Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded	<b>►</b> 11		
Part VII-A Statements Regarding Activities			
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	it	1 a	Yes No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		1 b	Х
If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year?		1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			<del></del>
(1) On the foundation ►\$ 0. (2) On foundation managers. ►\$		<u>o.</u>	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ 0		-   -	1
foundation managers   S 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	
If 'Yes,' attach a detailed description of the activities		-	<u> </u>
			1 1
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	s	3	$ \frac{1}{X}$
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	-	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X
If 'Yes,' attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
<ul> <li>By language in the governing instrument, or</li> </ul>			
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that confl with the state law remain in the governing instrument?</li> </ul>	ct	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV		7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	<b>&gt;</b>		
VA			
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>		8 b	N/A
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)( for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' con	3) or 4942(j)(t nplete Part XI	5) 'V <b>9</b>	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses	es	10	X
BAA		Form <b>990-</b>	

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Pa	rt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)			11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified persadvisory privileges? If 'Yes,' attach statement (see instructions)	on had		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	applicat	ion?	13	Х	
	Website address N/A					
14	The books are in care of Paul M. Gurman  Telephone  Located at N. 3877 Fairfax Ridge Road, Suite 200N Fairfax ZIP + 4 No. 100		703-5	91-7	200_	<b>-</b>
10	Located at 3877 Fairfax Ridge Road, Suite 200N Fairfax ZIP + 4 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	<u>220</u>	30	_N/Ā		
15	and enter the amount of tax-exempt interest received or accrued during the year	<b>►</b>   ·	15	14/ FI		∐ N/A
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country.					
Pá	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			<u></u>		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		<del></del>		Yes	No
1	a During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No		:	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No			
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	7		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•				
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
	a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 _ , 20	Yes	X No			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942)					
	all years listed, answer 'No' and attach statement - see instructions )	/(/		2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years 20 , 20 , 20 , 20 , 20 , 20	nere				-
3	a Did the foundation hold more than a 2% direct or indirect interest in any business					
	enterprise at any time during the year?	∐ Yes	X No	[		
	b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	d				
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)			3 b	N	/A_
4	<b>a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
	<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of					
	the tax year beginning in 2016?			4 b		X
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Part VII-B   Statements Regarding Activ		4/20 Way Be Req	uired (continued)	<del></del>	
5a During the year did the foundation pay or inc (1) Carry on propaganda, or otherwise atten		(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pu on, directly or indirectly, any voter regist	blic election (see section ration drive?	4955), or to carry	Yes X	No	,
(3) Provide a grant to an individual for trave	l, study, or other similar p	ourposes?	Yes X	No	
(4) Provide a grant to an organization other that in section 4945(d)(4)(A)? (see instruction)	an a charitable, etc , organiz ns)	zation described	Yes X	No	
(5) Provide for any purpose other than relig educational purposes, or for the prevent	ous, charitable, scientific ion of cruelty to children o	literary, or or animals?	Yes X	No	
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> described in Regulations section 53 4945 or (see instructions)?	in a current notice regard	ing disaster assistance	ptions	5 b	N/A
Organizations relying on a current notice req	garding disaster assistanc	e check here	•		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure responsible. If 'Yes,' attach the statement required by Re	onsibility for the grant?		N/A Yes	No	
6 a Did the foundation, during the year, receive on a personal benefit contract?	_	• •	s ∏Yes ⊠	No	
<b>b</b> Did the foundation, during the year, pay pre-	miums, directly or indirect	ly, on a personal bene		6 b	X
If 'Yes' to 6b, file Form 8870					
7 a At any time during the tax year, was the fou			لسا السا	No	
b If 'Yes,' did the foundation receive any proce Part VIII Information About Officers,				I/A 7b	
and Contractors	Directors, Trustees,	rounuation manay	gers, migniy Palu E	impioyees	>,
1 List all officers, directors, trustees, foundate	tion managers and their o	compensation (see inst	tructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expens	e account, llowances
			compensation		
John G. Jackson	_ President	0.	0.		0.
301 Park Avenue	_ 1.00				
Falls Church, VA 22046 Paul M. Gurman	Treasurer/Se	0.	0.		0.
3877 Fairfax Ridge Rd Ste 200N Fairfax, VA 22030					0.
	-		}		
	-				
	-				
2 Compensation of five highest-paid employees	(other than those included	on line 1 – see instructio	ns). If none, enter 'NONE		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expens other a	e account, llowances
None	-				
	-				
	-			 	
	-				
	-				
	-				
	_	<del> </del>			
	_				
		<del> </del>	<del> </del>	<del> </del>	
	_		1		
Total number of other occale and a set of 500	100	L			
<b>Total</b> number of other employees paid over \$50,0	TEEA0306L 1			Form <b>990</b>	0 -PF (2016)

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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
	<del></del>
	<u> </u>
Total number of others receiving over \$50,000 for professional services ▶	0
Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
PartilX:BI Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
22	
	_
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.
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PartX Minimum Investment Return (All domestic foundations must complete this part. see instructions.)	Foreign foundati	ons,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1 a	
<b>b</b> Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation).		
2 Acquisition indébtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private open and certain foreign organizations check here ► and do not complete this part		ns
1 Minimum investment return from Part X, line 6	1	
2 a Tax on investment income for 2016 from Part VI, line 5		
<b>b</b> Income tax for 2016 (This does not include the tax from Part VI)  2 b		
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	<del></del>
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		<del></del>
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	
<b>b</b> Program-related investments — total from Part IX-B	1 b	

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)

**b** Cash distribution test (attach the required schedule)

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2

3 a

3 b

0.

0.

4

5

#### Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2015	<b>(c)</b> 2015	<b>(d)</b> 2016
1 Distributable amount for 2016 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
<b>b</b> Total for prior years 20 , 20 , 20		0.		· · · · · · · · · · · · · · · · · · ·
3 Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011				
<b>b</b> From 2012				
<b>c</b> From 2013				
<b>d</b> From 2014				
<b>e</b> From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part				
XII, line 4 ► \$				
a Applied to 2015, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.	_	
<b>c</b> Treated as distributions out of corpus				<del></del>
(Election required — see instructions)	0.			
<b>d</b> Applied to 2016 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be shown in column (a)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f i ladiately to discourse for 2010. Subtract lines				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.		İ	
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9	0.			
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016		1		
e Excess from 2016	<del></del>	<u> </u>		Form 900 BE (2016)

Part XIV   Private Operating Foundat	tions (see instr		rt VII-A, question	9)	N/A
1 a If the foundation has received a ruling or dete is effective for 2016, enter the date of the	ermination letter that	t it is a private opera	ting foundation, and th	ne ruling	
<b>b</b> Check box to indicate whether the foundat		erating foundation (	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	<b>(a)</b> 2016	<b>(b)</b> 2015	(c) 2014	<b>(d)</b> 2013	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	s part only if the	e foundation had	\$5,000 or more	in
assets at any time during th  Information Regarding Foundation Mana		nstructions.)	-		N/
a List any managers of the foundation who have close of any tax year (but only if they have	e contributed more	than 2% of the total than \$5,000) (See	contributions received e section 507(d)(2))	by the foundation bef	ore the
<b>b</b> List any managers of the foundation who owr a partnership or other entity) of which the	n 10% or more of the foundation has a	e stock of a corporat 10% or greater inte	ion (or an equally large rest	e portion of the owner	ship of
2 Information Regarding Contribution, Grant, Check here ☐ If the foundation only ma requests for funds If the foundation makes g complete items 2a, b, c, and d	akes contributions to	preselected charita	ble organizations and		
a The name, address, and telephone number of	or e-mail address of	the person to whom	applications should be	addressed	
<b>b</b> The form in which applications should be	submitted and info	ormation and mater	als they should inclu	de	
c Any submission deadlines					

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BAA

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3 Grants and Contributions Paid During the	Year or Approved for Ful	ure Payment	<u> </u>	N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
		1		
	•			
•				
		1		
		}		
Total			► 3a	
<b>b</b> Approved for future payment				<u> </u>
				7
Total			► 3t	

	Analysis of Income-Producing amounts unless otherwise indicated		ousiness income	Excluded	by section 512, 513, or 514	
J		(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
•	am service revenue			code		
		<del> </del>	<del></del> _			<u> </u>
ь		<del> </del>	<del></del>			
d		+		<del>                                     </del>	<u> </u>	<del></del>
e		<del>                                     </del>		<del>                                     </del>		
·		<del>                                     </del>		<del> </del>		
a Fees	and contracts from government agencies	+		<del>                                     </del>		
	pership dues and assessments			<del>                                     </del>		
3 Interes	t on savings and temporary cash investments					
	ends and interest from securities					
5 Net re	ental income or (loss) from real estate		<u>0</u>		Fig. 13	1 / T
a Debt-	financed property					
<b>b</b> Not d	lebt-financed property					
6 Net rer	ntal income or (loss) from personal property					
7 Other	r investment income			L		
8 Gain or	r (loss) from sales of assets other than inventory			ļ		
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory		· · · · · · · · · · · · · · · · · · ·	ļ		
11 Other	r revenue		<u> </u>	1		
a		<u> </u>				
b				<del>                                     </del>		
c				<del> </del>		
d				<del> </del>		
12 C L	-1-1 4-1 -1 (-) (-)	+		+		
12 Subto	otal Add columns (b), (d), and (e)				12	
12 Subto	. Add line 12, columns (b), (d), and (e)	ions )		<u> </u>	13	0.
12 Subto 13 Total (See works	l. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculat		hment of Exemp	t Purpe		0.
12 Subto 13 Total (See works Part XVI	<ul> <li>Add line 12, columns (b), (d), and (e)</li> <li>sheet in line 13 instructions to verify calculat</li> <li>Relationship of Activities to the</li> </ul>	e Accomplis	<del></del>		oses	
12 Subto 13 Total (See works	l. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculat	e Accomplis	<del></del>		oses	
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12 Subto 13 Total (See works Part XVI	<ul> <li>Add line 12, columns (b), (d), and (e)</li> <li>sheet in line 13 instructions to verify calculat</li> <li>Relationship of Activities to the</li> </ul>	e Accomplis	<del></del>		oses	
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# Form 990, PF (2016) The Harvey S. Lowe, Jr. and Susan 81-2266520 Part, XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	ixompt organiz					<del></del>			
<ul> <li>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</li> <li>a Transfers from the reporting foundation to a noncharitable exempt organization of</li> </ul>								Yes N	0
<b>a</b> Transfers	from the reporting	foundation to a	noncharitable exempt	organization of					
<b>(1)</b> Cash							1 a (1)	<u> </u>	
<b>(2)</b> Other	assets					_1	1 a (2)	>	ζ_
<b>b</b> Other trai	nsactions								
(1) Sales of assets to a noncharitable exempt organization							1 b (1)	>	<u> </u>
(2) Purchases of assets from a noncharitable exempt organization							1 b (2)	_ \	ζ.
(3) Rental of facilities, equipment, or other assets							1 b (3)	>	ζ_
(4) Reimbursement arrangements							1 b (4)	>	ζ_
<b>(5)</b> Loan:	s or loan guarantee	s					1 b (5)	3	<u> </u>
(6) Performance of services or membership or fundraising solicitations							1 b (6)		ζ
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees							1 c		Κ_
_						<u> </u>			<u> </u>
d If the ans	swer to any of the a , other assets, or ser	bove is 'Yes,' c vices given by the	complete the following one reporting foundation ow in column (d) the v	schedule Colum If the foundation related the conditions and the columns and the conditions are conditions.	n <b>(b)</b> should always s received less than fair r s. other assets, or sei	how the fair mark narket value in rvices received	ket value	e of	
	(b) Amount involved		noncharitable exempt organ		) Description of transfers, t		ing arrang	ements	_
I/A	(b) randulit involved	(o) Harris			, , , , , , , , , , , , , , , , , , , ,				
I/A					-				
			<del></del>		<del></del>	-			_
		-		-					—
		<del> </del>		<del></del>			<del></del>		—
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								<del></del>	—
									—
									_
									—
								<u>_</u>	_
describe	d in section 501(c)	of the Code (ot	l with, or related to, one her than section 501(c	or more tax-exem )(3)) or in section	npt organizations n 527?		Yes	XNo	1
	complete the follow		4.5 T 4		(a) Doo	erentian of rolatic			—
(a) Name of organization			(b) Type of org	janization	(c) Des	scription of relation	ліѕпір		—
N/A									
	<del></del>								_
<u> </u>									
Sign Correct,	and complete Declaration	are that I have examin of preparer (other)	ined this return, including according than taxpayer) is based on all	information of which p	oreparer has any knowledge	YEUSWY	May the IR this return preparer si (see ipstru	RS discuss with the hown below	w
Signa	Ature of officer or trustee		Preparer s signature	<u> </u>	Date		TIN X	res	No
	Print/Type preparer's na		Preparer's Signature		1.1.1	Sheck VIII		2.55	
Paid	Daniel A. L		2 6	20			01293	368	
Preparer Firm's name Gurman & Company, PLLC Firm's EIN									
Use Only	Firm's address	3877 Fairf	ax Ridge Rd. S	Ste 200N					
	<u>                                     </u>	Fairfax, V	A 22030-7473		Phon	e no (703)	591-7	200	
BAA						F	orm <b>990</b>	- <b>PF</b> (20	16)