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₅ 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 2016

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

| For | calend | iar year 2016 or tax year beginning | 03-23 , 2016, | and endin | <u> 9</u> | | 31 , 2016 |
|--------------------------|----------|--|--|--------------|--|---|---|
| | | oundation | | | | dentification number | |
| _ <u>WI</u> | LLIA | M O. NUTTING FAMILY FOUNDATION, INC. | 81-1545848 | | | | |
| | | nd street (or P O box number if mail is not delivered to street address) IAIN STREET | B Telephone number (see instructions) (304) 231-0100 | | | | |
| Crt | v or tov | vn, state or province, country, and ZIP or foreign postal code | | | C If exempte | on application is pending. | check here |
| | - | ing, WV 26003 | | | C il exemplic | on application is pending, | check fiere |
| G C | heck a | all that apply. X Initial return Initial return | of a former public cha | rity | D 1. Foreign | organizations, check her | e ▶ □ |
| | | Final return Amended re | eturn | | | | |
| | | Address change Name change | ge | | | organizations meeting the nere and attach computation | |
| H C | | ype of organization X Section 501(c)(3) exempt private 4047(c)(1) page yearst chartable trust | ate foundation taxable private founda | tion | E If private f | oundation status was term | |
| | | on 4947(a)(1) nonexempt charitable trust Other rket value of all assets at J Accounting method | X Cash | Accrual | section 50 | 7(b)(1)(A), check here | |
| • | | rear (from Part II, col (c), | A Cash | Accidal | I . | dation is in a 60-month tei tion 507(b)(1)(B), check h | |
| | ne 16) | | e on cash basis) | <u> </u> | | | |
| | rt I | Analysis of Revenue and Expenses (The total of | 1 | Τ- | ' | | (d) Disbursements |
| L | | amounts in columns (b), (c), and (d) may not necessarily equal | (a) Revenue and expenses per | (b) Net | investment | (c) Adjusted net | for charitable |
| | | the amounts in column (a) (see instructions)) | books | ır | ncome | income | purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 230,97 | - | | | (===:: 55:: 5:::1) |
| | | | 230,97 | 1- | | | <u>:</u> |
| | 2 | | | | | | |
| | 3 | Interest on savings and temporary cash investments | | _ | 0.160 | | |
| | 4 | Dividends and interest from securities . | 2,16 | 4 | 2,160 | | |
| | 5a | Gross rents | | | | | |
| | b | Net rental income or (loss) | | | | | |
| ne | 6a | Net gain or (loss) from sale of assets not on line 10 | 1,029,52 | 11 | | | |
| Revenue | ь | Gross sales price for all assets on line 6a 1,260,500 | | | | | ······ |
| Š | 7 | Capital gain net income (from Part IV, line 2) . | | | 1,029,521 | | |
| œ | 8 | Net short-term capital gain | | | | 1,029,521 | |
| | 9 | Income modifications | | | | | |
| 1 | 10a | Gross sales less returns and allowances | | | | | |
| | b | Less Cost of goods sold . | | | _ | | |
| | С | Gross profit or (loss) (attach schedule) . | | <u> </u> | | | |
| | 11 | Other income (attach schedule) . | | | | | |
| | 12 | Total. Add lines 1 through 11 | 1,262,66 | 0 | 1,031,681 | 1,029,521 | |
| | 13 | Compensation of officers, directors, trustees, etc | | | | | |
| S | 14 | Other employee salaries and wages | | <u> </u> | | | |
| benses | 15 | Pension plans, employee peneris EVED | | | | | |
| 8 | 16a | Legal fees (attach schedule) | | | | | |
| Ä | ь | Accounting fees (attach schedule) 3 2017 Other professional fees (attach schedule) | | | | | |
| Š | С | Other professional fees (attach schedule) | | | | | |
| rat | 17 | Interest . CONTRACTOR INT | | | | | |
| St | 18 | Taxes (attach schedule) (see instructions) | | | | | |
| <u>ڄ</u> َ | 19 | Depreciation (attach schedule) and depletion | | | | | |
| | 20 | Occupancy | | | | | |
| Add Canna Administrative | 21 | Travel, conferences, and meetings | | | | | |
| 2 | 22 | Printing and publications | | | | | |
| F | 23 | Other expenses (attach schedule) . STM103 | 85 | 5 d | | | 850 |
| | 24 | Total operating and administrative expenses. | | | | | |
| ⊳ĕ | | Add lines 13 through 23 | 85 | 50 | 0 | | 850 |
| 20 | 25 | Contributions, gifts, grants paid . | | q | 1111 MINTON | | 0 |
| <i>></i> ↓ | 26 | Total expenses and disbursements. Add lines 24 and 25 | 85 | 5 Q | O | | 850 |
| ~ <u>`</u> _ | 27 | Subtract line 26 from line 12 | | | | | |
| | a | Excess of revenue over expenses and disbursements | 1,261,81 | ιď | | | ! |
| 2017 | ь | Net investment income (if negative, enter -0-) | | **** | 1,031,681 | -1 | |
| \gg | С | Adjusted net income (if negative, enter -0-) | | | | 1,029,52 | 1 |

| 1 - Cash - non-introseb-bearing 2 1 - Cash - non-introseb-bearing 3 1 - Cash - non-introseb-bearin | D- | → t¥ | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | | End of yea | <u>ar</u> |
|--|----------|-------|--|---------------------|----------------|------------------|---------------------------------------|
| 2 Savrugs and temporary cash investments 3 Accounts receivable → Less: allowance for doubtful accounts → 4 Prediges receivable → Less: allowance for doubtful accounts → 5 Grants receivable → Less: allowance for doubtful accounts → 6 Receivables due from officers, directors, trustees, and other disqualified persons (latach schedule) (see instructions) 7 Other notes and floans receivable (peas restructions) 8 Inventionates of sailer or use . 9 Prepaid expenses and deferred charges 10a Investments - USs and state government obligations (attach schedule) 11 Investments - comporate books (fatach schedule) 12 Investments - comporate books (fatach schedule) 13 Investments - comporate books (fatach schedule) 14 Land, buddings, and equipment basis → Less accumulated depreciation (relation schedule) 15 Investments - mortgage (cash schedule) 16 Total assets (budges, and equipment basis → Less accumulated depreciation (relation schedule) → 16 Total assets (describe → 17 Total assets (describe → 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, trustees, and other disqualified persons 10 Loans from officers, directors, | <u></u> | 14 # | should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | e | (c) Fair Market Value |
| Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (fattors, shortube) (see instructions) 7 Other notes and loans receivable (use instructions) 7 Other notes and loans receivable (use instructions) 7 Other notes and loans receivable (use instructions) 8 Prepared accounts a deferred charges 1 Investments - Use and state government obligations (attach schedule) 1 Investments - Corporate stock (attach schedule) 1 Investments - corporate stock (attach schedule) 1 Investments - original (attach schedule) 1 Tother assets (be completed by all filers - see the instructions Also, see page 1. Intern Discourate original (attach schedule) 2 Deferred revenue 3 Original (attach schedule) 2 Office instructions and form offices, deferred to a schedule) 2 Office instructions and form offices, deferred to a schedule (attach schedule) 2 Office instructions and form offices, deferred to a schedule (attach schedule) 2 Office instructions and form offices, deferred to a schedule (attach schedule) 2 Office instructions and form offices, deferred to a schedule (attach schedul | Ţ | 1 · | Cash - non-interest-bearing . | | | | |
| Less: allowance for doubtful accounts Less: allowance for allowance f | | 2 | Savings and temporary cash investments | | 1,261 | ,810 | 1,261,810 |
| Piedges receivable | | 3 | Accounts receivable | <u> </u> | | | |
| Less allowance for doubtful accounts 6 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and learn serves while (sette, instructions) 9 Prepaid expenses and deferred charges 1 Investments - Corporate stock (attach schedule) 1 Investments - Corporate stock (attach schedule) 1 Investments - Lord, busings, and equipment base 1 Less accumulated depreciation (attach schedule) 1 Investments - Index busings, and equipment base 1 Less accumulated depreciation (attach schedule) 1 Investments - Index busings, and equipment base 1 Less accumulated depreciation (attach schedule) 1 Lend, busines - mortgage loans 1 Investments - ordings (attach schedule) 1 Leas accumulated depreciation (attach schedule) 1 Chief land assets (describe 1 Deferred revenue 1 Total hilabilities and ent aspayable (attach schedule) 1 Deferred revenue 1 Total hilabilities and ent assets furit balances (accumulated and accumulated and | - | | Less: allowance for doubtful accounts | | | | |
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| 99 Propaid cerosing (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) 10 Investments - corporate bonds (attach schedule) 11 Investments - such judings, and equipment basis ► Less accumulated depreciation (attach schedule) 12 Investments - corporate bonds (attach schedule) 13 Investments - corporate bonds (attach schedule) 14 Land, buildings, and equipment basis ► Less accumulated depreciation (attach schedule) ▶ 15 Other assets (other completed by all filters - see the mistructions Also, see page 1, item 1) 16 Total tassets (other completed by all filters - see the mistructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officions, directors, trustees, and other disqualified persons 19 Total liabilities (add lines 17 through 22) 21 Other abilities (add lines 17 through 22) 22 Other indulines (describe ► 23 Total liabilities (add lines 17 through 31 and complete lines 27 through 31 and complete lines 27 through 32 and sines 30 and 31 and complete lines 27 through 31 and complete lines 27 through 32 and sines 30 and 31 and complete lines 27 through 32 and sines 30 and 31 and complete lines 27 through 33 and 34 and complete lines 27 through 34 and complete lines 27 through 35 and sines 30 and 31 and complete lines 27 through 36 and complete lines 27 through 37 and complete lines 27 through 38 and sines 30 and 31 and complete lines 27 through 39 and complete lines 27 through 30 and 30 a | Ì | | Less allowance for doubtful accounts | <u> </u> | | | |
| Sequelified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) 1 | 1 | 5 | Grants receivable | | | | |
| To Other notes and loans recevable (water schedule) Tess allowance for doubtful accounts | ļ | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| Less allowance for doubtful accounts Inventiones for sale or use. | ĺ | | disqualified persons (attach schedule) (see instructions) . | | | - | |
| B Inventiones for sale or use . | | 7 | Other notes and loans receivable (attach schedule) | | | | |
| to investments - corporate stock (attach schedule) c investments - corporate stock (attach schedule) c investments - corporate bonds (attach schedule) 11 investments - land, buildings, and equipment basis ▶ Less accumulated deprecation (attach schedule) 12 Investments - other (attach schedule) 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis ▶ Less accumulated deprecation (attach schedule) 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item) 0 1, 261, 810 1, 261, | Í | | Less allowance for doubtful accounts ▶ | | | Ì | |
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| 12 Investments - mortgage loans 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis | | ••• | | | | | |
| Investments - other (attach schedule) | | 12 | ` ` <u> </u> | | | | |
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| 17 Accounts payable and accrued expenses | | | | | | | |
| 17 Accounts payable and accrued expenses 8 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 3 Total liabilities (add lines 17 through 22) 4 Unrestricted 25 Temporanily restricted 26 Permanently restricted 27 Temporanily restricted 28 Permanently restricted 29 Permanently restricted 20 Total at stock, trust principal, or current funds 20 Paid-in or capital surplus, or land, bldg, and equipment fund 30 Total ret assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 30 Total ret assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 20 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 20 Total net assets or fund balances to trund balances 21 Total net assets or fund balances to trund balances 22 Penter amount from Part I, line 27a 33 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 1, 261, 5 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | | 16 | | | 1 261 | 910 | 1 261 910 |
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| 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ►) | | | · • • • • • • • • • • • • • • • • • • • | | | | |
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| Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,261,810 | ě | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | |
| Part Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part , column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) | \ss | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | |
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| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) | | | | | 1,261 | ,810 | |
| end-of-year figure reported on pnor year's return) | Pa | ert l | Analysis of Changes in Net Assets or Fund Balance | ces | | | |
| 2 Enter amount from Part I, line 27a | 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 (must agree with | | | |
| 3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3 | | end- | of-year figure reported on pnor year's return) | | | 1 | |
| 3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3 | 2 | Ente | er amount from Part I, line 27a | | | 2 | 1,261,810 |
| 5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,261, | 3 | Othe | er increases not included in line 2 (itemize) | | | 3 | |
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| | 6 | Tota | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | | 6 | 1,261,810 |
| | | | | | | | Form 990-PF (201 |

| ······································ | kind(s) of property sold (e.g., real | | (b) How acquired P-Purchase | (c) Date acquired | (d) Date sold |
|---|---|--------------------------|-----------------------------|-------------------|--|
| 2-story brick warehouse | e, or common stock, 200 shs MLC | | D-Donation D | (mo, day, yr) | (mo , day, yr) |
| | 1a STOCK OF THE NUTTING COMPANY, INC. | | | | 04-20-2016 |
| <u>b</u> | | | | | |
| d d | | | | | |
| e | <u> </u> | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or o | other basis | | ain or (loss) (f) minus (g) |
| a 1,260,500 | | | 230,979 | | 1,029,521 |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| Complete only for assets showing g | gain in column (h) and owned b | y the foundation on | 12/31/69 | (I) Gains (C | Col (h) gain minus |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess over col (| | col (k), but no | ot less than -0-) or (from col. (h)) |
| a | | | | | 1,029,521 |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| 2 Capital gain net income or (net capi | ital loce) | lso enter in Part I, lin | > | | |
| , , , | If (loss), | enter -0- in Part I, lin | ne 7 | 2 | 1,029,521 |
| 3 Net short-term capital gain or (loss) | • | , , , | | } } | |
| If gain, also enter in Part I, line 8, co | olumn (c) (see instructions) If (| (loss), enter -0- ın | · } | | 1 000 501 |
| Part V Qualification Under | r Section 4940(e) for R | educed Tay on | Not Investme | nt Income | 1,029,521 |
| section 4940(d)(2) applies, leave this Vas the foundation liable for the section "Yes," the foundation does not qualify | n 4942 tax on the distributable | • • | n the base period | ? | Yes No |
| 1 Enter the appropriate amount in ea | | | e making any entr | ies | |
| (a) Base period years | (b) | | (c) | Di | (d) stribution ratio |
| Calendar year (or tax year beginning in) | Adjusted qualifying distribution | ons Net value of | noncháritable-use a | | o) divided by col (c)) |
| 2015 | | | | | |
| 2014 | | | | | |
| 2013 | ļ —————— | | | | |
| 2012 2011 | <u> </u> | | | | |
| 2011 | | | | | |
| 2 Total of line 1, column (d) . | | | | 2 | |
| 3 Average distribution ratio for the 5- | vear base period - divide the to | otal on line 2 by 5, or | by the | | |
| number of years the foundation has | | | | 3 | |
| • | | • | | | |
| 4 Enter the net value of nonchantable | e-use assets for 2016 from Par | rt X, line 5 | | 4 | |
| | | | | | |
| 5 Multiply line 4 by line 3 | | | | 5 | |
| | | | | 1 1 | |
| 6 Enter 1% of net investment income | e (1% of Part I, line 27b) | | | . 6 | |
| | | | | [_ [| |
| 7 Add lines 5 and 6 | • | • • | | 7 | 0 |
| 9 Enter qualifiums distributions from 5 | Part XII line 4 | | | . 8 | |
| 8 Enter qualifying distributions from f If line 8 is equal to or greater than I | | line 1h and comple | to that nart using | · | |
| Part VI instructions. | r, oncon the box in Fait VI, | ,to 10, and comple | was part using | IOIG OGG II | • |

| Form | 33011 (2010) 11222222 31 2122222 | 1-154584 | | | ge 4 | |
|---------|---|------------|--------------|----------|----------|--|
| Par | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s | ee instruc | tions |) | | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary-see instructions) |] | - | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | | | |
| | here and enter 1% of Part I, line 27b | | | | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of | 1 | | | | |
| | Part I, line 12, col (b). | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | | | 0 | |
| 3 | Add lines 1 and 2 | 3 | | 20, | 634 | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | | | 0 | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | 20, | ,634 | |
| 6 | Credits/Payments | | | | | |
| a | 2016 estimated tax payments and 2015 overpayment credited to 2016 6a 6a | | | | | |
| b | Exempt foreign organizations - tax withheld at source 6b | İ | | | | |
| c | Tax paid with application for extension of time to file (Form 8868) . 6c 6c | } | | | | |
| d | Backup withholding erroneously withheld 6d | 1 | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | 20 | ,634 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | | |
| 11 | Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded | 11 | | | | |
| | t VII-A Statements Regarding Activities | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | Yes | No | |
| Ia | participate or intervene in any political campaign? | . [| 1a | | Х | |
| | Did it spend more than \$100 duning the year (either directly or indirectly) for political purposes (see | , i | | | | |
| þ | Instructions for the definition)? | | 1b | | Х | |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials | | | | | |
| | published or distributed by the foundation in connection with the activities | | | | | |
| _ | Did the foundation file Form 1120-POL for this year? | Ì | 1c | 1 | Х | |
| ر. 2 | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | | |
| d | | | 1 | | | |
| | (1) On the foundation \$\bigseleft\ \bigseleft\ \ \ \bigseleft\ \bigseleft\ \ | _ | | | | |
| е | | | 1 | | | |
| • | on foundation managers \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | | Х | |
| 2 | | | | | | |
| | If "Yes," attach a detailed description of the activities | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | ľ | 3 | | x | |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | | X | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | • | 4b | - | | |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | 5 | | Х | |
| 5 | · | • | | : | | |
| _ | If "Yes," attach the statement required by General Instruction T | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | | |
| | By language in the governing instrument, or | | | • | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | 6 | Х | 1 | |
| _ | conflict with the state law remain in the governing instrument? | • | 7 | X | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part | XV | ' | <u> </u> | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | Į | | |
| | WV | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | 96 | v | | |
| _ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | | 8b | X | | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | Ì | ŧ | 1 | |
| | 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," | | _ | | v | |
| | complete Part XIV | • • | 9 | - | <u>X</u> | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | CITA 1 1 4 | 40 | v | | |
| | names and addresses | STM114 | 10 | X | | |

Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

foundation had excess business holdings in 2016.) . . .

X

Х

3b

4a

4b

| | 990-PF (2016) WILLIAM O. NUTTING | | | | | | | 1-1545 | 848 | Page 6 |
|---|--|-------------|---------------------------------|-----------|----------------------|-----------|-----------------------|------------|--------------|----------------------------|
| | t VII-B Statements Regarding Activitie | | Mulcu Form | 14/20 | way be r | kequire | ea (con | unuea) | | |
| 5a ` | 5a During the year did the foundation pay or incur any amount to | | | | | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No | | | | | | | 1 1 | | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | | | | | | | | | | |
| | | | | | | | | | 1 | |
| | (3) Provide a grant to an individual for travel, study, (| | • • | | | · L | Yes | X No | 1 | |
| | (4) Provide a grant to an organization other than a cl | nantable, | etc , organizati | on descr | ibed in | г | ٦., | ₩. | | |
| | section 4945(d)(4)(A)? (see instructions) | | | | | · L | Yes | X No | | |
| | (5) Provide for any purpose other than religious, cha | | - | , or educ | ational | _ | ٦ | ₩. | | |
| | purposes, or for the prevention of cruelty to child | | | | • | : L | _ | X No | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the tran | | | | • | | ın | | | |
| | Regulations section 53 4945 or in a current notice reg | | | • | instructions) | ? . | • | , iii | 5b | |
| | Organizations relying on a current notice regarding di | | | | | | • | ▶ ∐ | | |
| c | If the answer is "Yes" to question 5a(4), does the fou | | • | rrom the | е тах | _ | 7. | ┌ | 1 | |
| | because it maintained expenditure responsibility for the | • | | | | · L | Yes | ∐ No | | |
| _ | If "Yes," attach the statement required by Regulation. | | • • • | | | | | | | |
| 6a | Did the foundation, during the year, receive any funda- | s, airectly | or indirectly, to | pay pre | emiums | _ | ٦., | ₩ | 1 | |
| _ | on a personal benefit contract? | 41 - | | | 1 b | · · _ L | Yes | X No | _ | • |
| b | Did the foundation, during the year, pay premiums, di | rectly or | indirectly, on a | personal | penetit cont | ract | • | | 6b | X |
| - | If "Yes" to 6b, file Form 8870 | | a analoh te di | | | Г | 7 | ⊽ | | |
| | At any time during the tax year, was the foundation a | | • | | | L | Yes | X No | | |
| | If "Yes," did the foundation receive any proceeds or h | | | | | | Linki | Daid | 7b | |
| Pa | t VIII Information About Officers, Dir and Contractors | ectors, | Trustees, | rouna | ation war | iagers, | nigni | y Faiu i | Employ | yees, |
| 4 1 | ist all officers, directors, trustees, foundation mar | agere er | nd their comes | nestion | lege instru | ctions) | | | | . |
| <u></u> | iist aii onivers, un ectors, trustees, touniuation mar | | le, and average | | mpensation | | Contribution | ons to | (a) Even | ense account, |
| | (a) Name and address | hou | irs per week ted to position | (If n | ot paid, ter -0-) | emplo | yee bene erred com | it plans | | allowances |
| WIL | LIAM O NUTTING | PRESI | | - 311 | , | G., G GC | 53 0011 | | | |
| | MAIN STREET, Wheeling, WV 26003 | | 0.50 | | 0 | | | 0 | | 0 |
| _ | OGDEN NUTTING | TREAS | URER | | | | | _ | | |
| 150 | MAIN STREET, Wheeling, WV 26003 | | 0.50 | 1 | 0 | l | | 0 | | 0 |
| | ERT M NUTTING | SECRE | | | | | • | | <u> </u> | |
| 150 | MAIN STREET, Wheeling, WV 26003 | }_ | 0.50 | | 0 | | | 0 | | 0 |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 2 | compensation of five highest-paid employees (other | er than ti | nose included | on line | 1 - see instr | uctions). | If none | enter | _ | |
| : | NONE." | | | | | 1 | | | | |
| | | _ | (b) Title, and | average | } | | (d) Contr | butions to | | nse account, |
| | (a) Name and address of each employee paid more than \$5 | 0,000 | hours per v | veek | (c) Comper | nsation | plans an | deferred | | nse account, allowances |
| | | | devoted to p | | | | compe | nsation | | |
| NON | B | | | | | 1 | | | 1 | |
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| | | | | | | | | | | |
| | | | 1 | | L | | _ | | | |
| Tota | I number of other employees paid over \$50,000 | | | | | | | • | 1 | 0 |

Form **990-PF** (2016)

| Form 990-PF (2016) WILLIAM O. NUTTING FAMILY FOUNDATION, | INC. 81- | 1545848 Page 7 |
|---|----------------------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundand Contractors (continued) | dation Managers, Highly F | Paid Employees, |
| 3 · Five highest-paid independent contractors for professional services (see instr | uctions). If none, enter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services . | | |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant state organizations and other beneficiaries served, conferences convened, research papers produced, e | | f Expenses |
| 1 | | |
| | | |
| 2 | | |
| • | | |
| | | |
| 3 | | |
| | | |
| 4 | | |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments (see instru | | |
| Describe the two largest program-related investments made by the foundation during the tax year of | on lines I and 2 | Amount |
| | | |
| | | |
| 2 | | |
| | | |
| All other program-related investments See instructions | | |
| 3 | | } |
| | | |

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Form 990-PF (2016)

Total. Add lines 1 through 3

EEA

Form **990-PF** (2016)

| See instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes: 1 Average monthly fair market value of securities 1 Average monthly fair market value of assets (see instructions) 1 Total (add lines 1a, b, and c) 1 Total (add lines 1a, b, and c) 1 Reduction claimed for blockage or other factors reported on lines 1a and 1 c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Average and indebtedness applicable to line 1 assets 4 Average month indebtedness applicable to line 1 assets 5 Average of monthly cash indebtedness applicable to line 1 assets 5 Average of monthly cash indebtedness applicable to line 1 assets 5 Average month indebtedness applicable to line 1 assets 6 Average month indebtedness applicable to line 1 assets 7 Average month indebtedness applicable to line 1 assets 8 Average month indebtedness applicable to line 1 assets 9 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 2 Average month indebtedness applicable to line 1 assets 2 Average month indebtedness applicable to line 1 assets 3 Average month indebtedness applicable to line 1 assets 4 Average month indebtedness applicable to line 1 assets 5 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month indebtedness applicable to line 1 assets 1 Average month | Par | t X . Minimum Investment Return (All domestic foundations must complete this part. Foreign for | undatio | ns, |
|--|-----|---|---------------|----------------|
| a Average monthly fair market value of secunities Average of monthly cash balances Average of monthly fair market value of secunities Fair market value of all other assets (see instructions) Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1; (attach detailed explanation) 1 (attach detailed explanation) 1 (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 1,134,819 4 Cash deemed held for chantable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,117,797 8 Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 6 6 433,487 Fart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ □ and do not complete this part of the factor of 2016 from Part V, line 5 2a and 2b 2c 20,634 Income tax for 2016 (This does not include the tax from Part V) 2b 2c 2c 20,634 Binchibe and 2b 2c | | | | |
| A verage monthly fair market value of secunties 1a 853,074 b | 1 ، | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , | | |
| b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1 (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Nonlimitum investment return. Enter 5% of line 5 Part XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on complete this part and do not complete this part and certain foreign organizations check here and on complete this part and do not complete this part and certain foreign organizations check here and on the part and do not complete this part and certain foreign organizations check here and on part V, line 5 | | purposes: | | |
| to Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 | а | Average monthly fair market value of secunties . | 1a | <u>853,074</u> |
| d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attack detailed explanation) Zo Acquisition indebtedness applicable to line 1 assets Zo Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Income fact for mine 1 for miner from Part V, line 5 Income tax for 2016 (This does not include the tax from Part V) Distributable amount before adjustments Subtract line 2c from line 1 for miner 1 | b | Average of monthly cash balances | 1b | 281,745 |
| Reduction claimed for blockage or other factors reported on lines 1a and 1 c (attach detailed explanation). 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1 d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 1,117,797 6 Minimum investment return. Enter 5% of line 5. Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on to complete this part). 1 Minimum investment return from Part X, line 6. 2a Tax on investment income for 2016 from Part VI, line 5. 2 a Tax on investment income for 2016 from Part VI, line 5. 2 b Income tax for 2016 (This does not include the tax from Part VI). 2 c 20,634 3 Distributable amount before adjustments. Subtract line 2c from line 1. 3 a 22,853 4 C 20,634 3 Distributable amount before adjustments. Subtract line 2c from line 1. 5 Add lines 3 and 4. 6 C 22,853 6 Deduction from distributable amount (see instructions). Part XII. Qualifying Distributions (see instructions). Part XIII. Amounts pard (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc total from Part X-B. Amounts pard (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26. b Program-related investments - total from Part I (alumn (d), line 26. c Amounts set aside for specific charitable projects that satisfy the 3 suitability test (prior IRS approval required). 5 Cash distribution test (attach the required schedule). 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Foundations and part XIII. line 24. 5 Cash distributions. Add lines 1a through 3b. Enter here and on Par | C | Fair market value of all other assets (see instructions) | 1c | 0 |
| 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 17,022 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,117,797 6 Minimum investment return. Enter 5% of line 5 6 43,487 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on to complete this part.) 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2016 from Part V, line 5 2 2 20,634 b Income tax for 2016 (This does not include the tax from Part VI) c Add lines 2 and 2b 2 Distributable amount before adjustments Subtract line 2c from line 1 3 22,853 4 Recovenes of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 22,853 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 22,853 Part XII Qualifying Distributions (see instructions) 1 Amounts pard (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 850 b Program-related investments - total from Part IV-B 2 Amounts pard to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 3 Amounts pard to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 3 Amounts geat to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 3 Amounts geat to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 3 Amounts geat to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part X | d | Total (add lines 1a, b, and c) | 1d | 1,134,819 |
| 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,117,797 6 Minimum investment return. Enter 5% of line 5 6 43,487 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on to complete this part.) 1 Minimum investment return from Part X, line 6 1 2a 20,634 b Income tax for 2016 (This does not include the tax from Part VI) c Add lines 2a and 2b 2 2 20,634 d Recoveres of amount before adjustments. Subtract line 2c from line 1 3 22,853 d Recoveres of amounts treated as qualifying distributions 4 4 22,853 d Deduction from distributable amount (see instructions) Part XII Qualifying Distributions (see instructions) Part XII Qualifying Distributions (see instructions) 1 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I. column (d), line 26 1a 850 b Program-related investments - total from Part IX-B 2 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the 3 Substributions. Add lines 1a through 3b Enter here and on Part V, l | е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| 3 | | 1c (attach detailed explanation) | | |
| 4 Cash deemed held for chantable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,117,797 Minimum investment return. Enter 5% of line 5 6 43,487 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating forundations and certain foreign organizations check here and on not complete this part.) 1 Minimum investment return from Part X, line 6 1 43,487 2a Tax on investment income for 2016 from Part VI, line 5 2 2 20,634 b Income tax for 2016 (This does not include the tax from Part VI) 2b 2 2 20,634 3 Distributable amount before adjustments Subtract line 2c from line 1 3 22,853 4 Recoveries of amounts treated as qualifying distributions 4 4 5 22,853 6 Deduction from distributable amount (see instructions) 6 6 7 22,853 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 22,853 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, grifs, etc total from Part IX. B 1b 1 850 1 Program-related investments - total from Part IX. B 1b 1 850 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes a Expenses, contributions, grifs, etc total from Part IX. B 1b 1 850 4 Qualifying Distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 850 5 Cash distributions. Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 850 6 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| nstructions) | 3 | Subtract line 2 from line 1d | 3 | 1,134,819 |
| Section of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 6. 6. 43, 487. Part XI | 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see | | |
| 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part) 1 Minimum investment return from Part X, line 6 2 Tax on investment return from Part V, line 5 2 a 20,634 b Income tax for 2016 (This does not include the tax from Part VI) c Add lines 2a and 2b 2c 20,634 3 Distributable amount before adjustments Subtract line 2c from line 1 3 22,853 4 Recovenes of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 5 22,853 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 22,853 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 3 Amounts set aside for specific chantable projects that satisfy the a Sutability test (pror IRS approval required) 5 Cash distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 Inter 1% of Part I, line 27b (see instructions) 5 Inter 1% of Part I, line 27b (see instructions) | | instructions) | 4 | 17,022 |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here | 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 . | 5 | 1,117,797 |
| and certain foreign organizations check here ▶ and do not complete this part) Minimum investment return from Part X, line 6 Tax on investment income for 2016 from Part VI, line 5 Location income tax for 2016 (This does not include the tax from Part VI) Location income tax for 2016 (This does not include the tax from Part VI) Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Education from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Taxing Deal (including administrative expenses) to accomplish chantable, etc., purposes Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes Amounts set aside for specific chantable projects that satisfy the Suitability test (prior IRS approval required) Cash distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Recoveries of amounts part to part I, line 27b (see instructions) | 6 | | | |
| Minimum investment return from Part X, line 6 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part VI, line 5 Tax on investment income for 2016 from Part XII income for 20,634 Tax on investment substance in part 20,634 Tax on investment income investment income. Tax on investme | Par | | ndations | S |
| 2a Tax on investment income for 2016 from Part VI, line 5 | | and certain foreign organizations check here ▶ and do not complete this part) | | |
| b Income tax for 2016 (This does not include the tax from Part VI) c Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc, purposes Amounts set aside for specific chantable projects that satisfy the Suttability test (pnor IRS approval required) Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Recoveries of amounts treated as qualifying distributions. 2c 20,634 2d 20,634 3d 22,853 4d 22,853 Enter here and on Part XIII, line 4 From Intervention Part IX-B Amounts paid (including administrative expenses) to accomplish chantable, etc, purposes Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc, purposes Amounts set aside for specific chantable projects that satisfy the Suitability test (pnor IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Recoveries of amounts test (attach the required schedule) Enter 1% of Part I, line 27b (see instructions) 2c 20,634 2d 20,634 | 1 | Minimum investment return from Part X, line 6 | 1 | 43,487 |
| c Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suttability test (prior IRS approval required) Cash distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 2a | Tax on investment income for 2016 from Part VI, line 5 . 2a 20,634 | | |
| Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 To 22,853 Part XIII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | b | Income tax for 2016 (This does not include the tax from Part VI) . 2b | | |
| 4 Recoveres of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 5 22,853 6 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 22,853 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 850 b Program-related investments - total from Part IX-B 1b 1b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a 3a 3b 4 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 850 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | C | Add lines 2a and 2b | 2c | 20,634 |
| 5 Add lines 3 and 4 5 22,853 6 Deduction from distributable amount (see instructions) 6 7 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 22,853 Fart XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1a 850 b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes 2 3 Amounts set aside for specific chantable projects that satisfy the a Suitability test (prior IRS approval required) 3a 3a 5b Cash distribution test (attach the required schedule) 3b Cash distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 850 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | 3 | Distributable amount before adjustments Subtract line 2c from line 1 . | 3 | 22,853 |
| 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 22,853 Part XIII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | Add lines 3 and 4 | 5 | 22,853 |
| Inne 1 | 6 | Deduction from distributable amount (see instructions) | 6 | |
| Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 7 | Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, | ļ | |
| Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | | line 1 | 7 | 22,853 |
| Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | Pa | rt XII Qualifying Distributions (see instructions) | | |
| a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | | | | |
| b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | | | | |
| Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | | | | 850 |
| purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | | - | dr | |
| Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | 2 | | _ | |
| a Suitability test (prior IRS approval required) | | • • | 2 | |
| b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | | · · · · · · · · · · · · · · · · · · · | _ | |
| 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | | | — | |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 | | | | |
| Enter 1% of Part I, line 27b (see instructions) | | | 4 | 850 |
| | 5 | | _ | |
| n Adjusted qualitying distributions. Subtract line 5 from line 4 | _ | · | | |
| | О | | | |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years | | | e roundat | ion |

| | 990-RF (2016) WILLIAM O. NUTTING FA | | TION, INC. | 81-15458 | 348 Page 9 |
|-----|---|--------|--------------------|-------------|--------------|
| Par | TAIR Undistributed income (see instruc | (a) | (b) | (c) | (d) |
| 1 | Distributable amount for 2016 from Part XI, | Corpus | Years pnor to 2015 | 2015 | 2016 |
| | line 7 | | | | 22,853 |
| 2 | Undistributed income, if any, as of the end of 2016 | | | ļ | |
| а | Enter amount for 2015 only | | | | |
| b | Total for prior years, | | | | |
| 3 | Excess distributions carryover, if any, to 2016 | | | į | |
| а | From 2011 | | ļ ; | † | |
| b | From 2012 | | 1 | <u></u> | |
| С | From 2013 | | | | |
| d | From 2014 | | | | |
| е | From 2015 . | | | ļ | |
| f | Total of lines 3a through e | | | - | |
| 4 | Qualifying distributions for 2016 from Part XII, | | | <u> </u> | |
| | line 4 ▶ \$ 850 | | | | |
| а | Applied to 2015, but not more than line 2a . | | | | |
| b | Applied to undistributed income of prior years | | | | |
| - | (Election required - see instructions) | | | | |
| c | Treated as distributions out of corpus (Election | | | | |
| _ | required - see instructions) | | | | |
| d | Applied to 2016 distributable amount . | | | | 850 |
| e | Remaining amount distributed out of corpus | | | | |
| 5 | Excess distributions carryover applied to 2016 | | | | |
| • | (If an amount appears in column (d), the same | | | | |
| | amount must be shown in column (a)) | | | | |
| 6 | Enter the net total of each column as | | | | |
| • | indicated below: | | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b | Prior years' undistributed income Subtract | | | | |
| - | line 4b from line 2b . | | | | |
| С | | | | | |
| | income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) | | | Ĭ | |
| | tax has been previously assessed | | | | |
| d | | | | | |
| | amount - see instructions | | | | |
| е | Undistributed income for 2015 Subtract line | | | | |
| | 4a from line 2a Taxable amount - see | | | | |
| | instructions | F | | | |
| f | Undistributed income for 2016. Subtract lines | | | | |
| | 4d and 5 from line 1 This amount must be | ŧ I | | | |
| | distributed in 2017 | | 1 | | 22,00 |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section | | 1 | | |
| | 170(b)(1)(F) or 4942(g)(3) (Election may be | 1 | | | |
| | required - see instructions) | | | | |
| 8 | Excess distributions carryover from 2011 not | | | | |
| | applied on line 5 or line 7 (see instructions) | | | | |
| 9 | Excess distributions carryover to 2017. | | | | |
| - | Subtract lines 7 and 8 from line 6a | | | | Ī |
| 10 | Analysis of line 9 | | | | |
| | Excess from 2012 | | | | 1 |
| ì | E (| 1 | | | 1 |
| | 5 (0044 | 1 | | | 1 |
| | Excess from 2015 | 1 | | | 1 |
| | Excess from 2016 | 1 | | | 1 |

Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other

Any submission deadlines

factors.

| Part XV Supplementary Information (contin | uea) | | | |
|--|--|--------------------------------------|----------------------------------|--------------|
| Part XV Supplementary Information (conting) 3 Grants and Contributions Paid During the | | for Future Pa | ayment | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | | | |
| a Paid during the year | | | | |
| Total | | | . ▶ 3a | |
| b Approved for future payment Total | | | . > 3a | |

Page 12

Form 990-PF (2016)

| That ARPA Allalysis of Income-1 foddering A | | business income | Excluded by se | ection 512, 513, or 514 | (0) |
|---|-----------------|-----------------|----------------|--|--|
| Enter gross amounts unless otherwise indicated , | (a) Business | (b) Amount | (c) | (d) Amount | (e) Related or exempt function income (See instructions) |
| 1 Program service revenue | code | · | | | |
| a | | | | | |
| b | <u> </u> | | | | |
| c | | | | | |
| d | | | | | |
| e | <u> </u> | | | | |
| Took and contracts from government agencies | <u> </u> | | | | |
| g Fees and contracts from government agencies2 Membership dues and assessments | <u> </u> | | } | | |
| 3 Interest on savings and temporary cash investments | | | <u> </u> | | |
| Dividends and interest from securities . | - | | 14 | 2,160 | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | - | | | | |
| 6 Net rental income or (loss) from personal property | <u> </u> | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 1,029,521 | |
| 9 Net income or (loss) from special events | | | | · · · · · · · · · · · · · · · · · · · | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | \ <u>_</u> | | |
| 12 Subtotal Add columns (b), (d), and (e) | L | | | 1,031,681 | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | • | | 13 | 1,031,681 |
| (See worksheet in line 13 instructions to verify calculations) | | | | | |
| Part XVI-B Relationship of Activities to the Explain below how each activity for which income | | | | | |
| Line No. accomplishment of the foundation's exempt p | | | | | |
| | poods (| o | | , a, p = = = = , (= = = : : = : = : = : = : = : = : = : | , |
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| Part XVII | | Regarding Tran | sfers To and Transa | ctions and | Relationships | With Noncharit | able | <u> </u> |
|---------------|-----------------------------|---------------------------------|--|--------------------|---------------------------|--------------------------------------|----------------|---------------|
| 1 · Did the | | | e in any of the following with | any other orga | nization described | | Yes | No |
| | | | n 501(c)(3) organizations) or | | | | 1.33 | |
| | zations? | 000 (011101 111111 1111111 | , , (-), (-), (-), (-), (-), (-), (-) | | , | | 1 | |
| • | | ing foundation to a non | chantable exempt organiza | tion of | | | 1 | |
| (1) Ca | - | | | | | 1a(| 1) | x |
| = | ther assets | • | | | | 1a(| | X |
| | transactions | • | | | | · · · · | | 1 |
| | | noncharitable exempt of | rnanization | | | 1b(| 1) | x |
| | | from a nonchantable e | - | | | 1b(| | $\frac{1}{x}$ |
| - | | upment, or other asse | _ | | | 1b(| _ | X |
| | eimbursement arrar | | ,,,, | | • | . 1b(| | X |
| | oans or loan guaran | - | • • • | | • • • | 1b(| | X |
| - | _ | | fundraising solicitations | | • | 1b(| | X |
| | | • | ner assets, or paid employed | | | 100 | | X |
| | | - | plete the following schedule | | ould always show | | | 1 21 |
| | - | , | en by the reporting foundat | • • | - | | | |
| | - | • | • • | | | | | |
| | | | t, show in column (d) the va | | | | | |
| (a) Line no (| (b) Amount involved | (c) Name of noncr | naritable exempt organization | (a) Desc | cription of transfers, tr | ansactions, and sharing a | arrangem | ents |
| | | | | | | | | |
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| descri | | (c) of the Code (other t | vith, or related to, one or mo han section 501(c)(3)) or in | | organizations | . 🔲 | Yes X | No |
| | (a) Name of organ | nization | (b) Type of organiza | ation | (c) | Description of relationship | | |
| | | | | | | | | |
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| | | | · | | | | | |
| | | | | | | | | |
| Und | der penalties of perjury, I | declare that I have examine | d this return, including accompanying | g schedules and s | tatements, and to the be | st of my knowledge and belie | of, it is true | |
| Sign | rect, and complete Deci- | aration of preparer (other that | n taxpayer) is based on all informati | on of which prepar | er has any knowledge | · | | |
| Here | William | Di Witter | <u> </u> | PRESID | RNT | May the IRS dis- with the prepare | | |
| 11616 '_ | Signature of officer or the | ustee | Date | Title | | (see inst)? | Yes | □ N |
| | Pnnt/Type prepar | | Preparer's signature | | Date | Check If PTIN | | |
| Paid | | | | | | self-employed | | |
| Prepare | Firm's name | • | . | | Firm's | | | |
| Use On | | <u>-</u> | | | Phone | | | |
| JOG UII | I V 1 3 8001633 | • | | | Filone | 110 | | |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990

OMB No 1545-0047

2016

Employer identification number

81-1545848 WILLIAM O. NUTTING FAMILY FOUNDATION, INC. Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule K For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization WILLIAM O. NUTTING FAMILY FOUNDATION, INC.

Employer identification number

81-1545848 Contributors (See instructions). Use duplicate copies of Part I if additional space is needed. Part I (a) (b) (c) (d) Type of contribution Total contributions Name, address, and ZIP + 4 No. Person WILLIAM O. NUTTING 1 Payroll X Noncash 1,260,500 1500 MAIN STREET (Complete Part II for noncash contributions) Wheeling, WV 26003 (d) (c) (a) (b) Total contributions Type of contribution No. Name, address, and ZIP + 4 Person Pavroli \Box Noncash (Complete Part II for noncash contributions) (c) (d) (a) (b) **Total contributions** Name, address, and ZIP + 4 Type of contribution No. Person Payroll \Box Noncash (Complete Part II for noncash contributions.) (c) (d) (a) (b) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person Payroll Noncash (Complete Part II for noncash contributions.) (b) (c) (d) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution Ñο. Person Payroll Noncash (Complete Part II for noncash contributions.) (d) (b) (c) (a) Total contributions Name, address, and ZIP + 4 Type of contribution No. Person **Payroll** Noncash (Complete Part II for noncash contributions)

Name of organization
WILLIAM O. NUTTING FAMILY FOUNDATION, INC.

Employer identification number 81-1545848

Part II Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---------------------------|--|--|----------------------|
| _1_ | SHARES OF THE NUTTING COMPANY, INC. | | 04-18-2016 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | s | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | | |

| | | Fede | eral Supporting | Statements | 2016 | PG01 |
|----------------------------|---------|--------|-----------------|------------|------|-----------|
| Name(s) as shown on return | | | - | | FEIN | |
| WILLIAM O. | NUTTING | FAMILY | FOUNDATION, | INC. | 8 | 1-1545848 |

Form 990PF - Part VII-A - Line 10 Substantial Contributors Schedule Statement #114

Name Address WILLIAM O. NUTTING 1500 MAIN STREET Wheeling, WV 26003

| I 1 🖰 I | | | Federal Su | Federal Supporting Statements | nents | 2016 PG01 | |
|--|---|-------------------------|-------------------|-------------------------------|-----------------------|--------------------------------|---|
| Revenue | Name(s) as shown on return WILLIAM O. NUTTING FAMILY FOUNDATI | ION, INC. | | | | Secunty Number 31 - 1545848 | . |
| Revenue Net Adjusted Charitable and expenses investment net income purposs 850 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | | Form 990PF | - | - Other Expenses Sche | edule | Statement #103~ | _ |
| 90 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | Description | Revenue and expenses | Net investment | Adjusted net income | Charitable purpose | | |
| | NON-PROFIT APPLICATION FEE Totals | 850 | 0 | 0 | 850 | | |
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