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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
OneWorld Boston Inc

% WILLIAM F GRANT

Number and street (or P O box number if mail is not delivered to street address)
200 West Cummings Park

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Woburn, MA 01801

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 164,401,562

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
80-0681389

B Telephone number (see instructions)
(781) 935-8000

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	105	105		
	4 Dividends and interest from securities	2,929,053	2,929,053		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	47,589			
	b Gross sales price for all assets on line 6a	4,516,851			
	7 Capital gain net income (from Part IV, line 2)		47,589		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	25,000		25,000		
12 Total. Add lines 1 through 11	3,001,747	2,976,747	25,000		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,268	0	0	4,272
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	97,497	12,497		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,356			5,647
	24 Total operating and administrative expenses. Add lines 13 through 23	115,121	12,497	0	9,919
	25 Contributions, gifts, grants paid	9,146,660			8,971,660
	26 Total expenses and disbursements. Add lines 24 and 25	9,261,781	12,497	0	8,981,579
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-6,260,034			
	b Net investment income (if negative, enter -0-)		2,964,250		
c Adjusted net income(if negative, enter -0-)			25,000		

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	439,443	242,015	242,015
	2 Savings and temporary cash investments	883,228	682,825	682,825
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,997		
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	54,551,871	91,065,443	163,476,722
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	55,879,539	91,990,283	164,401,562	
Liabilities	17 Accounts payable and accrued expenses		2,709	
	18 Grants payable		175,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	177,709	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.		
24 Unrestricted		55,879,539	91,812,574	
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg , and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)		55,879,539	91,812,574	
31 Total liabilities and net assets/fund balances (see instructions) .		55,879,539	91,990,283	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	55,879,539
2 Enter amount from Part I, line 27a	2	-6,260,034
3 Other increases not included in line 2 (itemize) ▶ _____	3	42,193,069
4 Add lines 1, 2, and 3	4	91,812,574
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	91,812,574

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a ADVANSIX INC			
b CONOCOPHILLIPS			
c DJIA STEPUP ISSUER BAC			
d CAPITAL GAIN DISTRIBUTION			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,794		18,911	10,883
b 2,066,014		2,520,051	-454,037
c 2,379,460		1,930,300	449,160
d 41,583			41,583
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			10,883
b			-454,037
c			449,160
d			41,583
e			

2 Capital gain net income or (net capital loss)	2	47,589
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	11,719,509	91,896,676	0 127529
2014	8,603,378	50,321,215	0 170969
2013	4,821,321	1,176,283	4 098776
2012	2,676,799	122,415	21 866593
2011	0	0	0 0
2 Total of line 1, column (d)			2 26 263867
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 5 252773
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 147,316,387
5 Multiply line 4 by line 3			5 773,819,540
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 29,643
7 Add lines 5 and 6			7 773,849,183
8 Enter qualifying distributions from Part XII, line 4			8 8,981,579

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	59,285
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	59,285
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	59,285
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	165,316
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	165,316
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	106,031
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 106,031 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.cummingsfoundation.org/oneworldboston	13	Yes	
14	The books are in care of WILLIAM F GRANT Telephone no (781) 935-8000			

Located at **200 WEST CUMMINGS PARK WOBURN MA** ZIP+4 **01801**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	148,960,788
b	Average of monthly cash balances.	1b	598,996
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	149,559,784
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	149,559,784
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,243,397
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	147,316,387
6	Minimum investment return. Enter 5% of line 5.	6	7,365,819

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,365,819
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	59,285
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	59,285
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,306,534
4	Recoveries of amounts treated as qualifying distributions.	4	25,000
5	Add lines 3 and 4.	5	7,331,534
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	7,331,534

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	8,981,579
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	8,981,579
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,981,579

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				7,331,534
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 2014, 2013, 2012		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				0
b From 2012.				2,670,678
c From 2013.				4,762,507
d From 2014.				6,065,226
e From 2015.				7,110,866
f Total of lines 3a through e.	20,609,277			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>8,981,579</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				7,331,534
e Remaining amount distributed out of corpus	1,650,045			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,259,322			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	22,259,322			
10 Analysis of line 9				
a Excess from 2012.				2,670,678
b Excess from 2013.				4,762,507
c Excess from 2014.				6,065,226
d Excess from 2015.				7,110,866
e Excess from 2016.				1,650,045

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

◀ | ▶

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Joel Swets
200 West Cummings Park
Woburn, MA 01801
(781) 935-8000

b The form in which applications should be submitted and information and materials they should include
THE FOUNDATION ENCOURAGES APPLICANTS TO REVIEW THE FOUNDATION'S GRANT GUIDELINES ON ITS WEBSITE (WWW.CUMMINGSFOUNDATION.ORG) PRIOR TO APPLYING FOR A FOUNDATION GRANT

c Any submission deadlines
SEE PART XV, LINE 2B ABOVE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE PART XV, LINE 2B ABOVE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				8,971,660
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				6,306,678

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Signature of officer or trustee _____ Date 2017-11-10 Title _____

**Paid
Preparer
Use Only**

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
William S Cummings	President & Trustee 10 0	0	0	0
200 West Cummings Park Woburn, MA 01801				
Joyce M Cummings	Treasurer & Trustee 2 0	0	0	0
200 West Cummings Park Woburn, MA 01801				
Patricia A Cummings Psy D	Vice President & Trustee 2 0	0	0	0
200 West Cummings Park Woburn, MA 01801				
Marilyn C Morris MD MPH	Trustee 2 0	0	0	0
200 West Cummings Park Woburn, MA 01801				
Joel B Swets	Executive Director & Clerk 20 0	0	0	0
200 West Cummings Park Woburn, MA 01801				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Adolescent Consultation Services Inc 189 Cambridge Street Cambridge, MA 02141	None	PC	Healthcare - mental health	25,000
Agahozo-Shalom Youth Village Rwanda 1375 BROADWAY 17TH FLOOR NEW YORK, NY 10018	None	PC	At risk youth housing	33,333
AGASSIZ VILLAGE 238 BEDFORD ST STE 8 LEXINGTON, MA 02420	None	PC	Human services - youth activities/services	33,333
Alray Taylor Second Chance Scholarship Fund PO BOX 960400 BOSTON, MA 02196	None	PC	Education - colleges	33,334
Alternative House (Women In Transition) PO BOX 2100 LOWELL, MA 01851	None	PC	Domestic Violence Awareness	25,000
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Friends of Yahad In Unum Inc 25 WEST 45TH ST SUITE 1405 New York, NY 10036	None	PC	Social Justice	25,000
Animal Rescue League of Boston 10 CHANDLER ST Boston, MA 02116	None	PC	Human services - strong families/communities	50,000
Anna Jaques Community Health Foundation 25 HIGHLAND AVE Newburyport, MA 019503867	None	SO I	Healthcare - hospitals/clinics	25,000
APPALACHIAN MOUNTAIN CLUB 5 JOY ST BOSTON, MA 021081403	None	PC	Education - out-of-school time	20,000
Arlington Boys & Girls Club 60 POND LANE ARLINGTON, MA 02474	None	PC	Youth Enrichment Program	25,000
Total 				8,971,660
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARLINGTON HEALTH AND HUMAN SERVICES CHARITABLE COR 670R Massachusetts Avenue Arlington, MA 024765003	None	PC	Healthcare - mental health	33,333
Armenian Museum of America (formally Armenian Libr 65 MAIN STREET WATERTOWN, MA 024724400	None	PC	Education - other	25,000
Asian American Civic Association 87 Tyler Street Floor 5 Boston, MA 021111833	None	PC	Education - other	33,334
Backyard Growers dba Cape Ann Business Incubator 9 Beacon Street GLOUCESTER, MA 019305703	None	PC	Education - public schools (K-12)	33,334
Benjamin Franklin Institute of Technology 41 Berkeley Street Boston, MA 021166307	None	PC	Social Justice	25,000
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Beverly Montserrat College Of Art 23 ESSEX STREET BEVERLY, MA 01915	None	PC	Educational Scholarships	20,000
Beyond Soccer Inc 280 MERRIMACK ST STE 309 Lawrence, MA 01843	None	PC	Human services - youth activities/services	25,000
Big Brothers Big Sisters of Massachusetts Bay 75 FEDERAL STREET 8TH FL Boston, MA 021101913	None	PC	Education - complementary programs	25,000
Big Sister Association of Greater Boston 161 Massachusetts Avenue BOSTON, MA 021153050	None	PC	Education - other	25,000
Birthday Wishes Inc 11 HOMER STREET NEWTON, MA 02459	None	PC	Youth Enrichment Program	25,000
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLESSED STEPHEN BELLESINI OSA ACADEMY INC 94 BRADFORD STREET LAWRENCE, MA 018401005	None	PC	Education - charter/private/college	25,000
Boston Algebra in Middle Schools (AIMS) Projec 42 Belvidere - NEU Boston, MA 02115	None	PC	Education - out-of-school time	25,000
Boston Area Gleaners Inc 240 Beaver St 212 Waltham, MA 024528022	None	PC	Human services - food security	25,000
BOSTON ARTS ACADEMY 174 IPSWICH STREET BOSTON, MA 02215	None	PC	Healthcare - mental health	50,000
Boston CASA PO Box 8426 Boston, MA 02114	None	PC	Other	25,000
Total 				8,971,660
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boston Chinatown Neighborhood Center Inc 885 WASHINGTON ST Boston, MA 021111415	None	PC	Human services - strong families/communities	33,333
BOSTON DAY AND EVENING ACADEMY 20 KEARSARGE AVE ROXBURY, MA 02119	None	PC	Education - public schools (K-12)	33,333
BOSTON HEALTH CARE FOR THE HOMELESS PROGRAM 780 ALBANY ST BOSTON, MA 021182524	None	PC	Healthcare - hospitals/clinics	25,000
Boston Medical Center 88 EAST NEWTON STREET BOSTON, MA 02118	None	PC	Youth Enrichment Program	33,334
BOSTON MOBILIZATION INC 30 BOW ST CAMBRIDGE, MA 021385001	None	PC	Social Justice	33,333
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON PARTNERS IN EDUCATION 44 Farnsworth St Boston, MA 022101209	None	PC	Education - complementary programs	33,333
Boston Police Athletic League 1483 TREMONT ST BOSTON, MA 021202908	None	PC	Human services - youth activities/services	33,334
Boys & Girls Club of Greater Lowell 657 MIDDLESEX ST LOWELL, MA 018511410	None	PC	Human services - youth activities/services	33,334
Boys & Girls Club of Lower Merrimack Valley 18 Maple St PO Box 5906 Salisbury, MA 01952	None	PC	Human services - youth activities/services	33,333
Boys & Girls Clubs of MetroWest 169 PLEASANT ST Marlboro, MA 017521184	None	PC	Human services - youth activities/services	33,333
Total 				8,971,660
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bread & Roses Housing PO Box 7 Lawrence, MA 018401866	None	PC	Human services - homeless services/prevention	25,000
Bread & Roses Inc 58 NEWBURY ST Lawrence, MA 018401714	None	PC	Human services - food security	50,000
BREAD OF LIFE INC 54 EASTERN AVENUE MALDEN, MA 021485014	None	PC	Human services - food security	25,000
BROOKLINE COMMUNITY MENTAL HEALTH CENTER 41 GARRISON RD BROOKLINE, MA 024454445	None	PC	Education - complementary programs	25,000
CAMBRIDGE CAMPING ASSOCIATION INC 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 021393428	None	PC	Human services - disabilities	20,000
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMBRIDGE COMMUNITY CENTER INC 5 CALLENDER ST CAMBRIDGE, MA 021392901	None	PC	Education - out-of-school time	50,000
Cambridge Community Services 99 BISHOP ALLEN DRIVE Cambridge, MA 021393428	None	PC	Education - out-of-school time	33,333
Career Resources Corporation 22 Parkridge Rd Unit D Haverhill, MA 018357278	None	PC	Human services - employment training	25,000
Casa Esperanza Inc 245 EUSTIS ST Roxbury, MA 021192826	None	PC	Human services - other	50,000
CASA MYRNA VAZQUEZ 38 WAREHAM ST BOSTON, MA 021182429	None	PC	Human services - other	25,000
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASPAR PO Box 45538 Somerville, MA 02145	None	PC	Human services - homeless services/prevention	33,333
Catholic Charities North 55 LYNN SHORE DRIVE LYNN, MA 01902	None	PC	Community Welfare Program	20,000
CATIE'S CLOSET 19 SCHOOL ST DRACUT, MA 018264617	None	PC	Human services - anti-poverty	25,000
Christopher'S Haven 1 EMERSON PLACE APT 2N BOSTON, MA 02114	None	PC	Health Wllness Organization	25,000
City Mission Society of Boston 14 BEACON ST Suite 203 Boston, MA 021083704	None	PC	Human services - homeless services/prevention	20,000
Total 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF WOBURN FIRE DEPARTMENT 124 Main Street Woburn, MA 01801	None	GOV	Healthcare - other	50,000
CitySprouts Inc 678 MASS AVE Cambridge, MA 021393355	None	PC	Education - complementary programs	25,000
Clark University 950 MAIN STREET WORCESTER, MA 01610	None	PC	Educational Scholarships	25,000
COALITION FOR A BETTER ACRE 517 MOODY ST LOWELL, MA 018544014	None	PC	Human services - other	50,000
COLLEGE BOUND DORCHESTER 18 SAMOSET ST DORCHESTER, MA 021242415	None	PC	Education - other	50,000
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMONWEALTH KITCHEN 196 Quincy Street Dorchester, MA 02121	None	PC	Social Justice	50,000
Communities for Restorative Justice Inc PO BOX 65 CONCORD, MA 017420065	None	PC	Social Justice	25,000
Community Giving Tree PO BOX 508 WEST BOXFORD, MA 018850508	None	PC	Human services - anti-poverty	25,000
Community Legal Services And Counseling Center (CL 1 West Street Cambridge, MA 021391707	None	PC	Human services - anti-poverty	33,333
Community Rowing Inc 20 NONANTUM RD BRIGHTON, MA 021352448	None	PC	Human services - youth activities/services	25,000
Total 				8,971,660
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMPASS WORKING CAPITAL 89 SOUTH ST STE 804 BOSTON, MA 021112750	None	PC	Human services - anti-poverty	50,000
Cotting School Inc 453 CONCORD AVE LEXINGTON, MA 024218007	None	PC	Education - other	25,000
COURAGEOUS SAILING CENTER FOR YOUTH INC One First Avenue Boston, MA 021294552	None	PC	Education - out-of-school time	50,000
Crispus Attucks Children's Center Inc 105 CRAWFORD ST Dorchester, MA 021211101	None	PC	Education - other	25,000
CROSSROADS FOR KIDS INC 119 MYRTLE ST DUXBURY, MA 023322903	None	PC	Human services - youth activities/services	50,000
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Debate Mate Inc 20 UNIVERSITY RD 4TH FL Cambridge, MA 021385756	None	PC	Education - out-of-school time	25,000
Dimock Community Health Center 55 DIMOCK ST Roxbury, MA 021191029	None	PC	Healthcare - hospitals/clinics	25,000
East End House Inc 105 SPRING ST Cambridge, MA 021411726	None	PC	Human services - strong families/communities	20,000
ELIZABETH STONE HOUSE PO Box 300039 Jamaica Plain, MA 02130	None	PC	Human services - other	33,333
Emerald Necklace Conservancy 125 The Fenway Boston, MA 021153700	None	PC	Other	33,334
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMPLOYMENT OPTIONS INC 82 BRIGHAM ST MARLBOROUGH, MA 017523137	None	PC	Human services - employment training	50,000
En Ka Society Inc c/o Robin Wortmann Winchester, MA 01890	None	PC	Human services - other	33,333
ENDICOTT COLLEGE 376 HALE ST BEVERLY, MA 019152096	None	PC	Education - charter/private/college	50,000
Epiphany School 154 Centre Street Dorchester, MA 021242311	None	PC	Education - complementary programs	50,000
Esperanza Academy 198 GARDEN ST LAWRENCE, MA 018401628	None	PC	Education - charter/private schools	25,000
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Evkids Inc PO Box 2205002 Dorchester, MA 02122	None	PC	Youth Enrichment Program	25,000
FACING HISTORY AND OURSELVES NATIONAL FOUNDATION I 16 HURD RD BROOKLINE, MA 024456919	None	PC	Education - other	50,000
FAMILIES FIRST PARENTING PROGRAMS INC 99 BISHOP RICHARD ALLEN CAMBRIDGE, MA 021393428	None	PC	Human services - strong families/communities	50,000
Family Access 492 WALTHAM ST West Newton, MA 024651920	None	PC	Human services - strong families/communities	33,333
Family Services of the Merrimack Valley Inc 430 N CANAL STREET LAWRENCE, MA 018401246	None	PC	Education - public schools (K-12)	25,000
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Fenway Community Health Center Inc 1340 BOYLSTON STREET BOSTON, MA 02215	None	PC	Community Healthcare Program	25,000
Food For Free Committee Inc 11 INMAN ST Cambridge, MA 021392406	None	PC	Human services - food security	25,000
For Kids Only Afterschool 194 ESSEX ST SALEM, MA 019703434	None	PC	Education - other	25,000
Freedom House Inc 5 CRAWFORD ST BOSTON, MA 021212403	None	PC	Education - other	33,334
Freelance Players dba Urban Improv 670 CENTRE ST Jamaica Plain, MA 021302511	None	PC	Human services - youth activities/services	25,000
Total 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fresh Start Furniture Bank 34 Tower St Unit E Hudson, MA 01749	None	PC	Human services - anti-poverty	20,000
Friends of Boston's Homeless Inc 12 Wise Street Jamaica Plain, MA 02130	None	PC	Human services - homeless services/prevention	50,000
Friends of Chevalier Auditorium and Gene Mack Gymn PO BOX 288 MEDFORD, MA 021550003	None	PC	Human services - youth activities/services	25,000
Friends of Excel Academy Charter Schools 58 Moore Street East Boston, MA 021281228	None	PC	Education - charter/private/college	33,333
FRIENDS OF THE CAMERON SENIOR CENTER INC PO BOX 2223 WESTFORD, MA 018865323	None	PC	Human services - other	20,000
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE CHILDREN-BOSTON INC 555 Amory Street Jamaica Plain, MA 02130	None	PC	Human services - youth activities/services	25,000
Friends of the Marlborough Seniors 40 New Street Marlborough, MA 017524304	None	PC	Human services - senior citizens	33,333
Friends of the Middlesex Fells Reservation Inc 235 West Foster Street Melrose, MA 021763039	None	PC	Education - out-of-school time	50,000
FriendshipWorks 105 CHAUNCY ST STE 801 Boston, MA 021111758	None	PC	Human services - senior citizens	25,000
Gaining Ground Inc PO BOX 374 CONCORD, MA 017420374	None	PC	Human services - food security	33,334
Total 				8,971,660
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GAY & LESBIAN ADVOCATES & DEFENDERS 30 Winter Street Suite 800 Boston, MA 021084743	None	PC	Social Justice	25,000
GENERATIONS INC 25 KINGSTON ST 4TH FLR BOSTON, MA 021112200	None	PC	Education - complementary programs	50,000
GIRLS INCORPORATED OF GREATER LOWELL 220 WORTHEN ST LOWELL, MA 018521823	None	PC	Human services - youth activities/services	50,000
GIRLS INCORPORATED OF LYNN 50 HIGH ST LYNN, MA 019023958	None	PC	Human services - youth activities/services	33,333
GLOUCESTER PUBLIC SCHOOL DISTRICT 2 Blackburn Drive GLOUCESTER, MA 019302702	None	PC	Education - public schools (K-12)	33,333
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Good Shepherds (Maria Droste) 1354 HANCOCK STREET QUINCY, MA 02169	None	PC	Child Social Services	25,000
Greater Boston Legal Services 197 Friend Street Boston, MA 021141802	None	PC	Human services - legal assistance	33,333
GREATER MARLBORO PROGRAMS INC 65 Boston Post Road West Marlborough, MA 01752	None	PC	Human services - disabilities	25,000
Greater Medford Visiting Nurse Association 278 MYSTIC AVE STE 204 Medford, MA 021556330	None	PC	Healthcare - hospitals/clinics	33,333
Griffin Museum Of Photography 67 SHORE ROAD WINCHESTER, MA 01890	None	PC	Cultural Arts Programing	20,000
Total 				8,971,660
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Groundwork Somerville 24 PARK STREET STE 7 Somerville, MA 021433214	None	PC	Human services - employment training	33,333
Habitat for Humanity of Greater Lowell 124 Main Street Westford, MA 018862037	None	PC	Human services - anti-poverty	50,000
Haley House 23 Dartmouth Street Boston, MA 021165912	None	PC	Human services - anti-poverty	33,334
Harvey Girls Inc 184 PLEASANT VALLEY ST STE 2-104 Methuen, MA 018445853	None	PC	Human services - youth activities/services	33,333
Healing Abuse 27 CONGRESS STREET SALEM, MA 01970	None	PC	Domestic Violence Awareness	25,000
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Health Care Without Walls (Women of Means) 148 LINDEN STREET SUITE 208 WELLESLEY, MA 024827916	None	PC	Healthcare - hospitals/clinics	33,334
Heartbeat Ministries And PO BOX 153 BURLINGTON, MA 01803	None	PC	Women's Health Services	10,000
HEARTH INC 1640 WASHINGTON ST BOSTON, MA 021182308	None	PC	Human services - homeless services/prevention	33,333
HOUSING FAMILIES INC 354 CROSS STREET MALDEN, MA 021487940	None	PC	Human services - homeless services/prevention	50,000
IMPROBABLE PLAYERS INC 22 MT AUBURN STREET WATERTOWN, MA 024723992	None	PC	Education - public schools (K-12)	33,333
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INNER CITY SCHOLARSHIP FUND 260 FRANKLIN ST Ste 630 BOSTON, MA 021103112	None	PC	Education - other	25,000
INNERCITY WEIGHTLIFTING INC PO Box 171313 Boston, MA 02117	None	PC	Other	25,000
INTERSEMINARIAN-PROJECT PLACE INC 1145 Washington Street Boston, MA 021182728	None	PC	Human services - employment training	50,000
Inversant Inc 561 BOYLSTON ST FL 4 Boston, MA 021163632	None	PC	Human services - strong families/communities	50,000
James D StClair Court Public Education Project ONE COURTHOUSE WAY Suite 3120 Boston, MA 022103002	None	PC	Education - public schools (K-12)	33,333
Total ▶ 3a				8,971,660

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Jewish Family Service of Metrowest 475 FRANKLIN STREET Suite 101 Framingham, MA 017026264	None	PC	Human services - senior citizens	33,333
Jewish Vocational Service 29 WINTER ST 5TH FLOOR BOSTON, MA 021084799	None	PC	Human services - employment training	33,334
Julie's Family Learning Program 133 DORCHESTER ST SOUTH BOSTON, MA 021272637	None	PC	Education - other	25,000
KIPP MASSACHUSETTS 90 HIGH ROCK ST LYNN, MA 019021204	None	PC	Education - charter/private/college	25,000
Lawrence CommunityWorks Inc 168 NEWBURY ST LAWRENCE, MA 018413910	None	PC	Human services - youth activities/services	33,334
Total ► 3a				8,971,660

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Lawrence Family Development 34 WEST STREET LAWRENCE, MA 01843	None	PC	Community Welfare Prrograms	25,000
Lawyers Clearinghouse on Affordable Housing and Ho 16 BEACON ST Boston, MA 021083707	None	PC	Human services - legal assistance	50,000
LEAP for Education Inc 209 ESSEX ST Salem, MA 019703727	None	PC	Education - other	33,333
LOWELL PARKS & CONSERVATION TRUST INC PO BOX 7162 LOWELL, MA 018520162	None	PC	Education - out-of-school time	25,000
LYNN SHELTER ASSOCIATION 91 Liberty Street LYNN, MA 01902	None	PC	Human services - homeless services/prevention	25,000
Total 				8,971,660
3a				

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a <i>Paid during the year</i>				
MAJOR GRANT Winchester Multicultural PO BOX 346 WINCHESTER, MA 01890	None	PC	Community Awareness	100,000
Malden YMCA 99 DARTMOUTH ST MALDEN, MA 021485103	None	PC	Education - other	25,000
MASCONOMET EDUCATION FOUNDATION 19 CANDLEWOOD DR TOPSFIELD, MA 019831903	None	PC	Education - public schools (K-12)	50,000
Massachusetts Advocates for Children 25 KINGSTON STREET 2ND FLOOR Boston, MA 021112200	None	PC	Human services - disabilities	50,000
Massachusetts Audubon Society Inc 208 South Great Road Lincoln, MA 017734800	None	PC	Education - other	33,334
Total ▶ 3a				8,971,660

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a <i>Paid during the year</i>				
Massachusetts Coalition 15 BUBIER STREET LYNN, MA 01901	None	PC	Community Homeless	25,000
MASSACHUSETTS DOWN SYNDROME CONGRESS 20 Burlington Mall Rd Ste 261 Burlington, MA 01803	None	PC	Human services - disabilities	25,000
MASSACHUSETTS SOCIETY FOR THE PREVENTION OF CRUELTY 3815 Washington Street Suite 2 Boston, MA 02130	None	PC	Education - complementary programs	50,000
Merrimack Valley Food Bank 735 BROADWAY STREET LOWELL, MA 018543129	None	PC	Human services - food security	25,000
MERRIMACK VALLEY HABITAT FOR HUMANITY 60 ISLAND ST LAWRENCE, MA 018401835	None	PC	Human services - strong families/communities	50,000
Total 				8,971,660
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Merrimack Valley Hospice 360 MERRIMACK STREET LAWRENCE, MA 01843	None	PC	Community Healthcare Program	25,000
Merrimack Valley Housing Partnership PO Box 1042 Lowell, MA 01851	None	PC	Human services - strong families/communities	25,000
METROWEST FREE MEDICAL PROGRAM 105 HUDSON RD SUDBURY, MA 017761666	None	PC	Healthcare - hospitals/clinics	33,333
Middlesex Community College 33 Kearney Square Lowell, MA 01852	None	PC	Education - other	33,333
Mill City Grows co YWCA of Greater Lowell 97 Central Street LOWELL, MA 018523633	None	PC	Social Justice	25,000
Total 				8,971,660
3a				

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Name and address (home or business)				
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Minds Matter of Boston Inc PO BOX 51066 Boston, MA 022051066	None	PC	Education - complementary programs	20,000
Minuteman Senior Services 26 Crosby Drive Bedford, MA 01730	None	PC	Human services - senior citizens	50,000
MISSION OF DEEDS INC 6 CHAPIN AVE READING, MA 018673201	None	PC	Human services - homeless services/prevention	33,333
MORE THAN WORDS 376 MOODY ST WALTHAM, MA 024535204	None	PC	Human services - employment training	50,000
MOTHERS FOR JUSTICE AND EQUALITY 184 DUDLEY STREET LL109 ROXBURY, MA 021192561	None	PC	Social Justice	50,000
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Mujeres Unidas Avanzando 54 CLAYTON ST Dorchester, MA 021222798	None	PC	Human services - employment training	50,000
MUSEUM OF AFRICAN AMERICAN HISTORY 14 Beacon Street BOSTON, MA 021083710	None	PC	Education - other	50,000
MUSEUM OF WORLD WAR II 46 ELIOT ST NATICK, MA 017606042	None	PC	Education - out-of-school time	33,333
Natick Service Council 2 WEBSTER ST Natick, MA 017605928	None	PC	Human services - strong families/communities	25,000
Nativity-Boston Inc 39 Lamartine Street Jamaica Plain, MA 02130	None	PC	Education - charter/private/college	25,000
Total ▶ 3a				8,971,660

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Neads 305 REDEMPTION ROCK TRAIL SOUTH PRINCETON, MA 01541	None	PC	Community Welfare Program	25,000
Neighborhood House Charter School 21 QUEEN ST Dorchester, MA 021222509	None	PC	Education - charter/private/college	33,333
NEIGHBORS IN NEED INC PO BOX 447 LAWRENCE, MA 018420947	None	PC	Human services - food security	33,333
Neighbors Who Care 174 MOODY STREET WALTHAM, MA 02453	None	PC	Community Welfare Program	20,000
New Communities Services Inc 116 NORFOLK STREET CAMBRIDGE, MA 02139	None	PC	Affordable Housing Program	10,000
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New England Center for Arts & Technology Inc 23 BRADSTON ST Boston, MA 021182703	None	PC	Human services - employment training	25,000
New England Homes for the Deaf Inc 154 WATER ST DANVERS, MA 019234103	None	PC	Human services - disabilities	25,000
NEW ENTRY SUSTAINABLE FARMING PROJECT 155 Merrimack Street Third Floor Boston, MA 018521723	None	PC	Social Justice	50,000
NFI Massachusetts Inc 26 HOWLEY STREET PEABODY, MA 019605623	None	PC	Human services - youth activities/services	33,334
NORTH SHORE COMMUNITY ACTION PROGRAMS INC 119 Rear Foster Street Building 13 PEABODY, MA 019605975	None	PC	Human services - anti-poverty	33,333
Total ▶ 3a				8,971,660

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NORTH SHORE COMMUNITY DEVELOPMENT COALITION INC 102 LAFAYETTE ST SALEM, MA 019703625	None	PC	Human services - strong families/communities	25,000
North Shore Education Consortium 112 SOHIER ROAD BEVERLY, MA 01915	None	SO I	Youth Education	20,000
North Shore Rovers Inc 25 Lincoln Circle Swampscott, MA 01907	None	PC	Human services - disabilities	16,666
OPERATION ABLE OF GREATER BOSTON INC 174 Portland Street BOSTON, MA 02114	None	PC	Human services - employment training	33,333
OPERATION BOOTSTRAP 20 Wheeler Street Suite 203 Lynn, MA 01901	None	PC	Education - other	50,000
Total ▶ 3a				8,971,660

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OPERATION DELTA DOG PO BOX 121 CHELMSFORD, MA 018240121	None	PC	Human services - disabilities	25,000
PARENTS HELPING PARENTS -- THE ROUNDTABLE OF SUPPO 108 WATER ST WATERTOWN, MA 024724696	None	PC	Human services - strong families/communities	25,000
Parmenter VNA & Community Care Inc 266 COCHITUATE RD Wayland, MA 017783514	None	PC	Human services - youth activities/services	25,000
PATHWAYS FOR CHILDREN INC 29 Emerson Ave Gloucester, MA 019302556	None	PC	Education - other	33,333
Pine Street Inn Inc 444 HARRISON AVE Boston, MA 021182404	None	PC	Human services - homeless services/prevention	100,000
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Pingree School 537 Highland Street South Hamilton, MA 019821316	None	PC	Education - public schools (K-12)	25,000
Political AsylumImmigration Representation (PAIR) 98 North Washington St Suite 106 Boston, MA 02114	None	PC	Social Justice	33,333
PRIMARY SOURCE INC 101 WALNUT ST WATERTOWN, MA 024724026	None	PC	Education - public schools (K-12)	50,000
Project Bread 145 BORDER ST EAST BOSTON, MA 021281903	None	PC	Human services - food security	25,000
Project Learn Greater Lowell Community Found 100 Merrimack Street Suite 202 Lowell, MA 01852	None	PC	Education - public schools (K-12)	50,000
Total ▶ 3a				8,971,660

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Project RIGHT Inc 320 A BLUE HILL AVE Roxbury, MA 021211951	None	PC	Human services - youth activities/services	33,333
Raising A Reader Massachusetts 9B Hamilton Place 3rd Floor Boston, MA 021084715	None	PC	Education - other	33,333
Raw Art Works Inc 37 CENTRAL SQUARE LYNN, MA 019011379	None	PC	Education - other	33,334
Reagle Music Theatre of Greater Boston 617 Lexington Street Waltham, MA 02452	None	PC	Community Cultural Arts	5,000
Regis College 235 Wellesley Street Weston, MA 02493	None	PC	Education - charter/private/college	33,333
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RESPOND Inc PO Box 555 Somerville, MA 021430007	None	PC	Human services - homeless services/prevention	50,000
ROCA INC 101 PARK ST CHELSEA, MA 021502771	None	PC	Human services - youth activities/services	50,000
RON BURTON TRAINING VILLAGE PO BOX 2 HUBBARDSTON, MA 014520002	None	PC	Human services - youth activities/services	33,333
Rosie's PlaceInc 889 HARRISON AVE BOSTON, MA 021184004	None	PC	Human services - food security	25,000
Roudenbush Community Center Inc 65 MAIN ST Westford, MA 018862509	None	PC	Education - other	33,333
Total ▶ 3a				8,971,660

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Safe Havens Interfaith Partnership Against Domestic Violence 89 South St Suite 603 Boston, MA 021112679	None	PC	Human services - strong families/communities	33,333
Saint Charles School 8 MYRTLE STREET WOBURN, MA 01801	None	PC	Community Enrichment Programs	25,000
Saint Peter School 96 Concord Avenue Cambridge, MA 021382306	None	PC	Education - charter/private schools	33,334
Salem Academy Charter School 45 CONGRESS ST Salem, MA 01970	None	PC	Education - charter/private/college	33,333
Samaritans Inc 41 West Street 4th floor Boston, MA 021111268	None	PC	Human services - other	50,000
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Science Club for Girls 136 MAGAZINE STREET Cambridge, MA 021394702	None	PC	Education - out-of-school time	33,333
Service Dog Project Inc 37 Boxford Road Ipswich, MA 019381025	None	PC	Human services - disabilities	50,000
Seven Hills Foundation 81 HOPE AVE Worcester, MA 016032212	None	PC	Human services - disabilities	50,000
SHELTER LEGAL SERVICES FOUNDATION INC DBA VETE 885 CENTRE ST NEWTON, MA 024591148	None	PC	Social Justice	50,000
Shooting Touch 61 Endicott Street Norwood, MA 02062	None	PC	Human services - youth activities/services	25,000
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Silver Lining Mentoring(Adoption & Foster Care Men 727 Atlantic Avenue Boston, MA 021112810	None	PC	Human services - youth activities/services	25,000
Social Capital Inc 165 M New Boston Street Woburn, MA 01801	None	PC	Community Develpment	20,000
Spaulding Hospital 1 DOVE AVENUE SALEM, MA 01970	None	PC	Community Healthcare Program	20,000
St Mark Community Education Program 20 ROSELAND ST DORCHESTER, MA 021242407	None	PC	Education - other	33,334
St Anthony Shrine 100 ARCH ST Boston, MA 021101111	None	PC	Human services - other	50,000
Total ▶ 3a				8,971,660

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St Francis House 39 BOYLSTON ST BOSTON, MA 021164702	None	PC	Human services - homeless services/prevention	25,000
St Mary's Center for Women and Children 90 CUSHING AVE Dorchester, MA 021252028	None	PC	Human services - homeless services/prevention	100,000
St Mary'S Church 158 WASHINGTON STREET WINCHESTER, MA 01890	None	PC	Community Welfare Programs	25,000
ST STEPHEN'S YOUTH PROGRAMS 31 LENOX ST BOSTON, MA 021183201	None	PC	Education - out-of-school time	33,333
St Vincent Depaul Society 280 MAIN STREET WOBURN, MA 01801	None	PC	Community Welfare Programs	25,000
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Stand LLC (Aegis Trust) 419 7TH STREET NW SUITE 300 WASHINGTON, DC 20004	None	PC	Educational Awareness	10,000
Stoneham Theatre 395 MAIN STREET STONEHAM, MA 02180	None	PC	Cultural Arts Programming	25,000
Tanner Ta Ta Foundation Inc 400 W Cummings Park WOBURN, MA 018015254	None	PC	Healthcare - disease specific	10,000
The Boston Jewish Film Festival Inc 1001 WATERTOWN ST West Newton, MA 024652145	None	PC	Social Justice	10,000
The Children's Room Center for Grieving Children 1210 MASS AVE Arlington, MA 024764214	None	PC	Human services - other	33,333
Total ► 3a				8,971,660

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The Community Family 106 WYLLIS AVENUE EVERETT, MA 02149	None	PC	Community Welfare Program	20,000
THE DISCOVERY MUSEUMS 177 MAIN ST ACTON, MA 017203616	None	PC	Education - other	100,000
The Dwelling Place Inc 523 Main Street Woburn, MA 01801	None	PC	Human services - other	10,000
The Fenway Institute Center Inc 1340 BOYLSTON STREET Boston, MA 02215	None	PC	Community Healthcare	25,000
THE FOOD PROJECT 10 LEWIS ST LINCOLN, MA 017733816	None	PC	Social Justice	33,333
Total ▶ 3a				8,971,660

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THE GIVING CAMP c/o Rev OLeary Immaculate Concep MALDEN, MA 01845	None	PC	Human services - other	33,333
The Haven Project Inc 57 Munroe Street Lynn, MA 019011506	None	PC	Human services - homeless services/prevention	25,000
THE HOME FOR LITTLE WANDERERS INC 10 Guest Street BOSTON, MA 02135	None	PC	Human services - youth activities/services	33,333
The Nature Connection PO BOX 155 Concord, MA 001742015	None	PC	Human services - other	33,333
THE NEIGHBORHOOD DEVELOPERS 4 GERRISH AVE CHELSEA, MA 021502907	None	PC	Human services - anti-poverty	33,333
Total ▶ 3a				8,971,660

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THE PAUL CENTER FOR LEARNING AND RECREATION INC 39 CONCORD RD CHELMSFORD, MA 018244617	None	PC	Human services - disabilities	25,000
The Possible Project Inc 17 Sellers Street Cambridge, MA 02139	None	PC	Education - public schools (K-12)	25,000
The Salem Mission Inc dba Lifebridge 56 Margin Street Salem, MA 019703341	None	PC	Human services - homeless services/prevention	25,000
THE SALVATION ARMY 33 Myrtle Street Waltham, MA 02454	None	PC	Human services - youth activities/services	33,333
The School For Field Studies 100 Cummings Center Suite 534-G Beverly, MA 01915	None	PC	Education - other	20,000
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THE SECOND STEP INC PO BOX 600213 NEWTONVILLE, MA 024600002	None	PC	Human services - youth activities/services	33,333
The Steppingstone Foundation 155 FEDERAL ST FL 800 BOSTON, MA 021101727	None	PC	Education - other	25,000
The Theater Offensive 565 BOYLSTON ST 3rd Floor Boston, MA 021163601	None	PC	Human services - youth activities/services	25,000
The Wang Center for the Performing Arts Inc 270 TREMONT ST Boston, MA 021165603	None	PC	Education - other	25,000
The Wish Project 1A FOUNDRY ST Lowell, MA 018520000	None	PC	Human services - homeless services/prevention	33,333
Total ▶ 3a				8,971,660

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Third Sector New England dba Future Chefs 560 Albany Street Boston, MA 02118	None	PC	Human services - youth activities/services	25,000
Thom Anne Sullivan Center 126 Phoenix Avenue Lowell, MA 01852	None	PC	Human services - other	20,000
Thompson Island Outward Bound Education Center In PO Box 127 Boston, MA 021270002	None	PC	Education - out-of-school time	25,000
TOWN OF BURLINGTON BURLINGTON COUNCIL ON AGING 61 Center St Burlington, MA 01803	None	GOV	Human services - senior citizens	25,000
TRIANGLE INC 420 PEARL ST C/O 2ND FL ACC DE MALDEN, MA 021480000	None	PC	Human services - disabilities	50,000
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Tri-Town Council 49 MAIN ST Topsfield, MA 019831845	None	PC	Human services - youth activities/services	20,000
UCSF Alliance Health Project 1930 Market Street San Francisco, CA 94102	None	PC	Healthcare - mental health	50,000
Understanding Disabilities Inc PO Box 465 Reading, MA 01867	None	PC	Education - public schools (K-12)	33,334
UNITED TEEN EQUALITY CENTER 15 Warren St 3 LOWELL, MA 018522206	None	PC	Human services - employment training	50,000
University of Massachusetts Foundation 225 FRANKLIN ST FL 33 BOSTON, MA 021102829	None	PC	Human services - disabilities	33,334
Total ▶ 3a				8,971,660

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URBAN COLLEGE OF BOSTON 178 Tremont Street Boston, MA 021111006	None	PC	Education - other	25,000
Urban Farming Institute of Boston Inc 34 LINWOOD ST Boston, MA 021191543	None	PC	Human services - employment training	50,000
Victory Programs Inc 965 Massachusetts Avenue Boston, MA 021182613	None	PC	Human services - other	100,000
Vietnam Veterans Workshop Inc dba New England Ce 17 COURT ST Boston, MA 021082601	None	PC	Human services - homeless services/prevention	50,000
Volunteers of America Massachusetts 441 CENTRE ST Boston, MA 021301831	None	PC	Human services - homeless services/prevention	25,000
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Wakefield Educational Foundation PO BOX 1752 Wakefield, MA 018805752	None	PC	Education - complementary programs	25,000
Walker 1968 CENTRAL AVE Needham, MA 024921410	None	PC	Human services - youth activities/services	50,000
Waypoint Adventure Inc 255 Newtonville Avenue Newton, MA 024581829	None	PC	Human services - disabilities	33,333
WEATOC Inc 1865 Columbus Avenue Roxbury, MA 021191019	None	PC	Human services - youth activities/services	25,000
Wellspring House Inc 302 ESSEX AVE Gloucester, MA 019302351	None	PC	Human services - employment training	33,334
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST END HOUSE INC 105 Allston Street Allston, MA 021345030	None	PC	Education - other	50,000
Winchester Board of HealthCoalition for a Safer C 71 Mt Vernon St Winchester, MA 01890	None	GOV	Human services - strong families/communities	25,000
Winchester Community Music School 407 HIGHLAND AVENUE WINCHESTER, MA 01890	None	PC	Community Cultural Arts	25,000
Woburn Community Educational Foundation Inc PO BOX 581 Woburn, MA 018010781	None	PC	Education - public schools (K-12)	20,000
WOBURN COUNCIL OF SOCIAL CONCERN INC 2 MERRIMAC ST WOBURN, MA 018011606	None	PC	Human services - strong families/communities	33,333
Total ▶ 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Woburn Historical Society PO BOX 91 WOBURN, MA 01801	None	PC	Cultural Enrichment Program	20,000
Women'S Educational Center Inc 46 PLEASANT STREET CAMBRIDGE, MA 02139	None	PC	Educational Programming	25,000
Wright-Locke Farm Conservancy Inc PO BOX 813 WINCHESTER, MA 01890	None	PC	Conservation Programs	25,000
WriteBoston 2300 Washington Street 6th Floor Roxbury, MA 021192427	None	PC	Education - public schools (K-12)	50,000
X-CEL INC 7 Genvale Terrace Jamaica Plain, MA 021302210	None	PC	Education - other	25,000
Total 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA of the North Shore 245 Cabot St Beverly, MA 019154511	None	PC	Education - other	20,000
YOUNG WOMEN'S CHRISTIAN ASSOCIATION OF BOSTON INC 140 CLARENDON STREET Suite 403 BOSTON, MA 021165169	None	PC	Human services - youth activities/services	50,000
Youth Advocacy Foundation 44 BROMFIELD STREET Boston, MA 021084909	None	PC	Human services - legal assistance	33,333
Youth and Family Enrichment Services 1234 Hyde Park Avenue Suite 104 Hyde Park, MA 021362819	None	PC	Education - other	25,000
YOUTH ENRICHMENT SERVICES 412 Massachusetts Avenue Boston, MA 021183505	None	PC	Human services - youth activities/services	33,333
Total ► 3a				8,971,660

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Zoo New England 1 FRANKLIN PARK ROAD BOSTON, MA 02121	None	PC	Community Enrichment Program	20,000
Total 				8,971,660
3a				

TY 2016 Accounting Fees Schedule**Name:** OneWorld Boston Inc**EIN:** 80-0681389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,268			4,272

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: OneWorld Boston Inc

EIN: 80-0681389

TY 2016 Investments Corporate Stock Schedule

Name: OneWorld Boston Inc
EIN: 80-0681389

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMAZON COM INC COM	5,209,528	7,648,674
APPLE INC	2,677,197	6,435,332
AUTOMATIC DATA PROC	2,363,194	7,708,500
BLACKROCK INC	3,414,725	7,610,800
BOEING COMPANY	970,084	2,257,360
CHEVRON CORP	2,565,210	2,824,800
CISCO SYSTEMS INC COM	4,457,954	6,044,000
COCA COLA COM	4,249,111	5,008,368
COMCAST CORP NEW CL A	2,079,522	6,076,400
CVS HEALTH CORP	1,881,568	3,866,590
DIJA STEPUP ISSUER BAC		
ELI LILLY & CO	2,324,639	4,413,000
EXPRESS SCRIPTS HLDG CO	732,541	963,060
EXXON MOBIL CORP COM	3,546,528	3,736,764
FACEBOOK INC	2,112,258	8,628,750
FEDEX CORP DELAWARE COM	3,690,637	6,517,000
FORD MOTOR CO	4,264,626	3,396,400
GENL DYNAMICS CORP COM	2,264,487	6,129,430
HCA HOLDINGS INC SHS	2,560,243	4,811,300
HESS CORP	1,866,542	1,494,960
HOME DEPOT INC	2,474,036	4,022,400
HONEYWELL INTL INC DEL	3,529,220	5,213,250
JANUS GLOBAL LIFE	5,300,000	4,305,662
JPMORGAN CHASE & CO	1,252,559	2,933,860
MARATHON PETROLEUM CORP	839,551	3,577,992
MCDONALDS CORP COM	579,632	1,278,060
MICROSOFT CORP	2,542,341	3,728,400
OPPENHEIMER DEVELOPING	3,715,204	4,376,700
ORACLE CORP \$0.01 DEL	2,742,139	4,229,500
PEPSICO INC	1,014,728	2,301,860

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER INC	2,549,572	5,196,800
SALESFORCE COM INC	296,815	2,053,800
SCHLUMBERGER LTD	1,962,300	2,518,500
STARBUCKS CORP	1,769,004	4,275,040
TEVA PHARMACTCL INDS ADR	898,348	870,000
THERMO FISHER SCIENTIFIC	1,126,289	4,938,500
UNION PACIFIC CORP	1,594,494	5,391,360
UNITED TECHS CORP COM	1,700,703	3,836,700
VERIZON COMMUNICATNS COM	663,404	1,094,290
WAL-MART STORES INC	1,284,510	1,762,560

TY 2016 Other Expenses Schedule**Name:** OneWorld Boston Inc**EIN:** 80-0681389**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT WEBSITE FEES	7,856			5,147
MA PC FEE	500			500

TY 2016 Other Income Schedule

Name: OneWorld Boston Inc

EIN: 80-0681389

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Return of grant From Debate Mate Inc	25,000		25,000

TY 2016 Other Increases Schedule

Name: OneWorld Boston Inc

EIN: 80-0681389

Description	Amount
TRANSFER FROM CUMMINGS FOUNDATION	42,193,069

TY 2016 Taxes Schedule**Name:** OneWorld Boston Inc**EIN:** 80-0681389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX ON DIVIDENDS	12,497	12,497		
TAX-FED-CURRENT	85,000			