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EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Form **990-PF**

Department of the Treasury Internal Revenue Service

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For	alen	dar year 2016 or tax year beginning		<u> </u>	, and ending	, 		
Name of foundation						A Employer identification number		
THE KEDAR FAMILY AND								
_ <u>Z</u>	OL'	TAN SONESH FOUNDAT	77-0525858					
Nun	ber ar	nd street (or P O box number if mail is not deliv	B Telephone number					
_1	<u>72:</u>	3 KARAMEOS DRIVE				(408) 773	<u>-1387</u>	
City	or to	wn, state or province, country, and ZIP	or foreign p	ostal code		C if exemption application is	pending, check here	
S	UNI	NYVALE, CA 94087		_				
G 0	heck	all that apply: Initial return		Initial return of a fo	ormer public charity	D 1. Foreign organization	ns, check here	
		Final return		Amended return		2		
		Address char	ige	Name change	<u> </u>	2. Foreign organizations m check here and attach of	computation Lest,	
H C	_			cempt private foundation		E If private foundation st	atus was terminated	
<u>L</u> ,	Seg	ction 4947(a)(1) nonexempt charitable t		Other taxable private founda	ation	under section 507(b)(1	1)(A), check here	
1 Fa	ır ma	rket value of all assets at end of year	J Accounti	ng method: X Cash	Accrual	F If the foundation is in a		
		Part II, col (c), line 16)	01	ther (specify)		under section 507(b)(1	1)(B), check here	
_			Part I, colu	mn (d) must be on cash l	basis)	 	T	
Pa	rt i	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., receive				N/A	(QABIT BABIT OTTY)	
		Check X if the foundation is not required to a					 	
	2	Interest on savings and temporary	uacii ocii b	7.	7.		STATEMENT 1	
	4	cash investments Dividends and interest from securities		80,686.	80,092		STATEMENT 2	
	•	Gross rents		00,000.	00,032	<u>'</u>	DIMILIMIT Z	
		Net rental income or (loss)				 	1	
	_	Net gain or (loss) from sale of assets not on lin	0.10	203,489.		 	 	
age.	h	Gross sales price for all 1 1 2 0		20072000	<u> </u>		 	
Revenue	7	assets on line 6a	<u> </u>		203,489		 	
8		Net short-term capital gain						
	9	Income modifications				 	 	
	10a	Gross sales less returns and allowances				 		
		Less Cost of goods sold						
		Gross profit or (loss)						
	11	Other income						
	12	Total. Add lines 1 through 11		284,182.	283,588			
	13	Compensation of officers, directors, trustees,	etc	0.	0		0.	
~	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
	_16a	Legal fees						
45	Б	And the Str	IT 3	6,750.	675		6,075.	
强		Other professional fees STN	IT 4	10,803.	10,803		0.	
₹	17	Interest 6 2017		76.	76		0.	
and Administrative Expens		laxes . Kai 211	T 5	5,556.	5,556	<u> </u>	0.	
nisi	19	Depreciation and depletion				 	 	
Lξ.		Occupancy, UT		100,296.	0		100,296.	
; ¥		Travel, conferences, and meetings	•	1,586.	0	<u> </u>	1,586.	
	22	Printing and publications				ļ	 	
	23	Other expenses STN	IT 6	581,139.	159		580,980.	
rati	24	Total operating and administrative		PAC 225	4 - 4 -		600 005	
Operating		expenses. Add lines 13 through 23		706,206.	17,269	 	688,937.	
•		Contributions, gifts, grants paid		25,896.		 	25,896.	
	26	Total expenses and disbursements.		E20 400	15 000	1	714 022	
		Add lines 24 and 25		732,102.	17,269	· 	714,833.	
		Subtract line 26 from line 12:		1447 000				
		Excess of revenue over expenses and disburs		<447,920.		 	 	
	1	Net investment income (if negative, enter	••••	<u> </u>	266,319		 	
-	<u>c</u>	Adjusted net income (if negative, enter -0			<u> </u>	N/A	Form 990-PF (2016)	

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Fo	rm 99	0-PF (2016) ZOLTAN SONESH FOUNDATION	1	77-0	0525858 Page 2
	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2	Cash - non-interest-bearing Savings and temporary cash investments Accounts receivable ►	164,066.	78,723.	78,723.
		Less: allowance for doubtful accounts			
	•	Pledges receivable ► Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	1	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts	-		
Assets	1 ~	Inventories for sale or use			
Ass		Prepaid expenses and deferred charges Investments - U.S. and state government obligations			
	1	Investments - corporate stock			· · · · · · · · · · · · · · · · · · ·
	1	Investments - corporate bonds			
	1	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	3,782,889.	3,415,312.	4,533,332.
	14	Land, buildings, and equipment; basis			
	4.5	Less accumulated depreciation Other assets (describe ► STATEMENT 8)	126,159.	131,159.	131,159.
		Other assets (describe ► STATEMENT 8) Total assets (to be completed by all filers - see the	120,159.	131,133.	131,133.
	'0	Instructions. Also, see page 1, item I)	4,073,114.	3,625,194.	4,743,214.
	17	Accounts payable and accrued expenses		, ,	
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons			
Liab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here		•	
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
alan	25	Temporarily restricted			
g B	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
5	27	and complete lines 27 through 31. Capital stock, trust principal, or current funds	0.	0.	
sets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	4,073,114.	3,625,194.	
Net	30	Total net assets or fund balances	4,073,114.	3,625,194.	
_	31	Total liabilities and net assets/fund balances	4,073,114.	3,625,194.	
F	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	-	st agree with end-of-year figure reported on prior year's return)		1	4,073,114.
		r amount from Part I, line 27a		2	<u> </u>
		r increases not included in line 2 (itemize) lines 1, 2, and 3		3	0. 3,625,194.
		eases not included in line 2 (itemize)		4	3,625,194.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	3,625,194.

3,625,194. Form **990-PF** (2016)

Part IV Capital Gains and	Losses for Tax on Inv	estment	Income					
(a) List and describe the 2-story brick warehous	e kınd(s) of property sold (e.g., se; or common stock, 200 shs.	real estate, MLC Co.)		, b-I	ow acquired Purchase Donation	(c) Date acq (mo., day,	uired yr.)	(d) Date sold (mo., day, yr.)
1a								
b SEE ATTACHED ST	ATEMENTS							
C								
d								
<u>e</u>								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) Gain (e) plus (f)	or (loss)) minus () (g)
a								
<u>b</u>								
С								
d		_		_				
e 1,429,612.			1,226,123	3.				<u>203,489.</u>
Complete only for assets showing gain	in column (h) and owned by th	e foundation	on 12/31/69			(I) Gains (Col.	(h) gain	minus
(i) F.M.V. as of 12/31/69	(j) Adjusted basis		cess of col. (ı)		C	òl. (k), but not Losses (fro	less thar	1 -U-) or h))
(I) F.IVI.V. as 01 12/3 1/09	as of 12/31/69	over	col. (j), if any				JIII CO. (···//
a								
b								
c								
d								
e								203,489.
	∫ If gain, also enter ii	Dart Llina		$\overline{1}$				
2 Capital gain net income or (net capital lo	oss) { If (loss), enter -0- i	n Part I, lıne		∤⊢	2			203,489.
3 Net short-term capital gain or (loss) as		(6):		٦				
If gain, also enter in Part I, line 8, colum	n (c).			}			N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification Under	r Section 4940(e) for F	Peduced	Tay on Net	Inve	stment in	come	IN/A	•
						Oome		
(For optional use by domestic private found	lations subject to the section 49	40(a) tax on	net investment inc	ome.))			
If section 4940(d)(2) applies, leave this par	t hlank					-		
Was the foundation liable for the section 49	942 tax on the distributable amo	unt of any ye	ar in the base peri	od?			-	Yes X No
If "Yes," the foundation does not qualify und								
1 Enter the appropriate amount in each c	olumn for each year; see the ins	tructions bef	ore making any en	tries.				
(a) Base period years	(b)	. 1		(c)			Distrib	(d) oution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distri		Net value of non			(00	l. (b) div	ided by col. (c))
2015	878	,326.		5,	552,95	3.		.158173
2014		,252.		6,	227,16	8.		.137984
2013	474	.,135.			240,76			.075974
2012		,784.			022,46			.079500
2011		,584.	-		372,26			.064276
2011		7 +,						
2 Total of line 1, column (d)						2		.515907
3 Average distribution ratio for the 5-year	hase nerind - divide the total on	line 2 hv 5	or hy the number 4	nf vesi	rs			
the foundation has been in existence if	•	i iiiic Z Uy J,	or by the number t	Ji yeai	13	3		.103181
the foundation has been in existence in	ess man 5 years	•				3		•103161
		_						4 (2(077
4 Enter the net value of noncharitable-use	assets for 2016 from Part X, lir	1e 5 .				4		<u>4,636,977.</u>
5 Multiply line 4 by line 3	•	•				5		478,448.
6 Enter 1% of net investment income (1%	of Part I, line 27b)					6		2,663.
,	·	••	·					
7 Add lines 5 and 6						7		481,111.
			•		••••	· · -		
8 Enter qualifying distributions from Part	XII line 4					8		714,833.
		h and it						71170000
If line 8 is equal to or greater than line 7 See the Part VI instructions.	, cneck the box in Part VI, line 1	D, and comp	ete that part using	ja 1%	tax rate.			

THE KEDAR FAMILY AND

Forn	n 990-PF (2016) ZOLTAN SONESH FOUNDATION 7	7-6	0525	858	}	Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49-	48 -	see ii	nstri	uctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% 📗	1			2,6	<u>63.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
3	Add lines 1 and 2	3			2,6	<u>63.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			2,6	63.
	Credits/Payments:					
	2016 estimated tax payments and 2015 overpayment credited to 2016	İ				
	Exempt foreign organizations - tax withheld at source	l				
	Tax paid with application for extension of time to file (Form 8868)	ı				
	Backup withholding erroneously withheld					_
	Total credits and payments. Add lines 6a through 6d	7				0.
	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached	8				02.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			2,7	<u>65.</u>
10		10				
		11				
	art VII-A Statements Regarding Activities		-		Vaa	N ₀
12	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in				res	No
	any political campaign?	-		<u>1a</u>	-	X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?			1b	 	<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published distributed by the foundation in connection with the activities.	ı or				
	Did the foundation file Form 1120-POL for this year?			4.		v
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			1c	 	<u> </u>
u	(1) On the foundation. \$\Bigs\\$ 0. (2) On foundation managers. \$\Bigs\\$ 0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
٠	managers. > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	ŀ	х
-	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	•		4a		X
	olf "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•		5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la	w				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7_	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	CA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
_	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calend	ar				
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		}	9_	ļ	<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<u> </u>		10	<u> </u>	<u>X</u>
			Fori	n 991	ノートト	(2016)

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Pa	art VII-A Statements Regarding Activities (continued)		Yes	No
	At any time along a the case and the fermideline along the environments are a controlled out throught the manning of	1	res	ИО
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	١.,		v
40	section 512(b)(13)? If "Yes," attach schedule (see instructions) Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	11		<u>X</u>
14	If "Yes," attach statement (see instructions)	12		X
12	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
13	Website address N/A		1 22	
14	The books are in care of ► LOGIES, SKIRTICH & CO. Telephone no. ► (408)	773	-13	87
•	Located at ▶ 1723 KARAMEOS DRIVE, SUNNYVALE, CA ZIP+4 ▶9			<u> </u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	· N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	x	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country UNITED KINGDOM			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	-	1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No]]	
	termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
U	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	10		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		1	
	before 2016? Yes X No			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	Ì		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
38	1 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X No			
	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after		1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	25		
A	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	40		
١	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		х
_		orm 99	0-PF	
	•		-	

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Total number of other employees paid over \$50,000

Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
	-	
Total. Add lines 1 through 3	<u> </u>	0.

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P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign fou	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	4,531,513.
ь	Average of monthly cash balances	1b	4,531,513. 176,078.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,707,591.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,707,591.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	70,614.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,636,977.
6	Minimum investment return. Enter 5% of line 5	6	231,849.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here ▶ ☐ and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	231,849.
2a	Tax on investment income for 2016 from Part VI, line 5 2,663.		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,663.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	229,186.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	229,186.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	229,186.
P	art XII Qualifying Distributions (see instructions)	,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	714,833.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	714,833.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	2,663.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	712,170.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	or the section

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4940(e) reduction of tax in those years.

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THE KEDAR FAMILY AND ZOLTAN SONESH FOUNDATION

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				229,186.
2 Undistributed income, if any, as of the end of 2016				22372001
a Enter amount for 2015 only			0.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011 93,552.				
b From 2012 181,613.				
c From 2013 168,959.				
dFrom 2014 554,620.	}		1	
e From 2015 607,890.				
f Total of lines 3a through e	1,606,634.]	
4 Qualifying distributions for 2016 from				
Part XII, line 4: ▶\$ 714,833.	ļ		1	
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)	<u> </u>	0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				229,186.
e Remaining amount distributed out of corpus	485,647.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,092,281.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b	,	0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	,	0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of			,	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election			ł	
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	93,552.			
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	1,998,729.			
10 Analysis of line 9:	1			
a Excess from 2012 181,613.	1			
b Excess from 2013 168, 959.			Ì	
c Excess from 2014 554,620.			Ì	
d Excess from 2015 607,890.	1		į	
e Excess from 2016 485, 647.				Form 000 PE (0010)

623581 11-23-16

Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2016)

Form 990-PF (2016) ZOLTAN SONESH FOUNDATION

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3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
JAMES BEARD FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
167 W 12TH STREET			CHARITABLE	500
NEW YORK , NY 10011			ORGANIZATIONS	500
THE PUBLIC THEATER	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
425 LAFAYETTE STREET			CHARITABLE	
NEW YORK, NY 10003			ORGANIZATIONS	2,000
NUTTYON TOO GOOD	VONT	DUDI IG GUNDIMV	AND DODGE OF OWNER	
NETWORK FOR GOOD 1140 CONNECTICUT AVE. NW, STE 700	NONE	PUBLIC CHARITI	SUPPORT OF OTHER CHARITABLE	
WASHINGTON DC 20036			ORGANIZATIONS	2.060
PATRON PERFORMANCE	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
150 w 65TH STREET			CHARITABLE	
NEW YORK, NY 10023			ORGANIZATIONS	500
NATIONAL PARKS FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
1140 BROADWAY #304			CHARITABLE	
NEW YORK, NY 10001			ORGANIZATIONS	1,000
Total SEE Co b Approved for future payment	ONTINUATION SHE	ET(S)	▶ 3a	25,896
NONE				
				<u> </u>
Total			> 3b	

Part XVI-A	Anai	ysis of	income-	-Producing	ACTIVITIES

Enter gross amounts unless otherwise indicated.	Unrelate	id business income		by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Allount	
a	1 1		 		
b			 		
C			ļ		 _
d			ļ		
e			1		
f					
g Fees and contracts from government agencies		127.2			
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	7.	
4 Dividends and interest from securities			14	80,686.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	203,489.	
9 Net income or (loss) from special events					······································
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	- · · · · · · · · · · · · · · · · · · ·				
a					
b	1		 		
c			1		
d					
12 Subtotal. Add columns (b), (d), and (e)		0 .	1 -	284,182.	0.
13 Total. Add line 12, columns (b), (d), and (e)		0	•	12	284,182.
(See worksheet in line 13 instructions to verify calculations	ations \			10	201,102.
Part XVI-B Relationship of Activ	vities to the Acco	omplishment of E	xempt P	urposes	
Line No. Explain below how each activity for w	thich income is reported	in column (a) of Part XVI-	A contribute	d importantly to the accomp	slichment of
the foundation's exempt purposes (o			4 CONTINUE	u in portainty to the accomp	monner of
the foundation o exempt purposes (o	The than by providing to				
					
					

▼	the foundation's exempt purposes (other than by providing funds for such purposes).
	 ·

Form **990-PF** (2016)

orm 990-F		N SONESH				77-05			ge 13
Part X\	Information Re Exempt Organ		sfers To a	and Transactions	and Relations	ships With Nonch	aritable	>	
	e organization directly or indi					tion 501(c) of		Yes	No
	ode (other than section 501(c	,,, -			nizations?				
	fers from the reporting found	ation to a noncharita	ble exempt or	ganization of:			4.40		7.7
(1) (•			1a(1)		X
	ther assets transactions:						1a(2)		
	transactions. ales of assets to a noncharita	hle evernt organiza	tion				16(1)		X
	urchases of assets from a no	· -		·			1b(2)		X
	ental of facilities, equipment,		, gameaton				1b(3)		X
	eimbursement arrangements						1b(4)		X
(5) L	oans or loan guarantees						1b(5)		Х
(6) P	erformance of services or me	embership or fundrai	sing solicitatio	ons			1b(6)		X
	ng of facilities, equipment, ma	-					1c		X
	answer to any of the above is	•	_	• •	•			sets,	
	vices given by the reporting for				lue in any transactio	n or sharing arrangement	, show in		
	in (d) the value of the goods, (b) Amount involved	·		e exempt organization	/d) ~		al ab		-4-
a) Line no	(D) Amount involved	(c) Name of		e exempt organization	(u) Descriptio	n of transfers, transactions, ar	nd sharing ar	rangeme	nts
			N/A						
	-								
						·			
2n Ic the	foundation directly or indirec	the affiliated with one	related to one	or more tay-evennt organ	nizatione described				
	tion 501(c) of the Code (othe			tion 5272	nzations described		Yes	X	No
	s," complete the following sch)(0))						_,
	(a) Name of org			(b) Type of organization		(c) Description of relation	nship		
	N/A								
			-						
۔ ا	Inder penalties of perjury, I declare nd belief, it is true correct, and coi					w bee easy knowledge	May the IRS		
Sign * Here	► Kodo	\sim α	-5./	15/25/13	Same		<u>hown</u> below	(see ins	tr)?
	Signature of officer or trustee	,		Date	Title	400 / [X Yes	· L	J No
	Print/Type preparer's na		Preparer's s		Date	Check If PTII	V		
	Jyo propulor o III	•				self- employed			
Paid	MARTIN A.	LOGIES	7	ZDO MA	5/12/2019	' '	01411	139	
Prepar			TICH &	. CO.		Firm's EIN ► 77-			
Use Or		,					•	_	
	Firm's address ▶ 17	23 KARAME	OS DRI	VE					
	SU	NNYVALE,	CA 940	87		Phone no. (408			
							Form 99 6	0-PF	(2016

Part IV Capital Gains and Los			7070 1	FAGE I OF 2	
	sses for Tax on Investment Income I describe the kind(s) of property solo	d, e.g., real estate,	(b) How acquired	(c) Date acquired (d) Date sold	
2-story br	D - Donation	(mo., day, yr.) (mo., day, yr.) 03/03/1501/12/16			
	1a 110,000 SHS US TREASURY 3/3/2016 b 40,000 SHS US TREASURY 3/3/2016				
	TREASURY 3/3/201 TREASURY 3/24/2		P	03/03/1502/11/16 09/21/1502/22/16	
	TREASURY 12/22/		P	06/20/1608/09/16	
	TREASURY 12/22/2		P	09/19/1610/14/16	
	TREASURY 12/22/2		P	09/19/1612/22/16	
	TREASURY 8/31/2		P	08/26/1408/31/16	
	T VECTORS GOLD M			04/08/16	
	<u>NGUARD LGE CAP I.</u> NGUARD LGE CAP I.		P	10/21/16	
	NGUARD ENERGY IN		P	01/12/1610/21/16	
	GUARD REIT INDEX		P	02/03/0905/12/16	
	<u>FA INTL REAL EST.</u>		P	07/10/0803/03/16	
	A LARGE CAP VALU		<u>P</u>	10/15/0205/12/16	
_0 1341.873 SHS_D	FA LARGE CAP VAL		P	10/15/02/10/21/16	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) (n) Gain or (loss) plus (f) minus (g)	
a 109,968.		109,711.		257.	
b 39,994.		39,895.		99.	
c 99,969. d 99,876.		99,942. 99,798.		<u>27.</u> 78.	
e 89,876.		89,931.		29.	
f 35,000.		34,973.		27.	
g 250,000.		249,851.		149.	
h 44,989.		44,214.		775.	
18,781.		11,475.		7,306.	
$\frac{1}{k}$ $\frac{21,981}{10,581}$.		12,934. 8,248.		9,047. 2,333.	
$\frac{k}{1}$ 9,381.		4,988.		4,393.	
m 13,776.		14,897.		<1,121.>	
n 147,976.		78,693.		69,283.	
0 43,976.		22,218.		21,758.	
Complete only for assets snowl	ng gain in column (h) and owned by t		(I) Lo Gains (excess	sses (from col. (h)) of col. (h) gain over col. (k),	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		not less than "-0-")	
<u>a</u>				257.	
<u>b</u>				<u>99.</u>	
C d		 		<u>27.</u> 78.	
e				29.	
f				27.	
g				149.	
h				775.	
				7,306.	
<u> </u>				9,047. 2,333.	
<u> </u>		 		4,393.	
m				<1,121.>	
n				69,283.	
0				21,758.	
2 Capital gain net income or (net ca	apital loss) { If gain, also enter if (loss), enter "-0	in Part I, line 7 -" in Part I, line 7	2		
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8		d (6):	3		

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. 760.87 SHS DFA US MICRO CAP FD 10/28/0405/12/16 Ρ P 10/28/0411/21/16 b 1172.249 SHS DFA US MICRO CAP FD c 357.027 SHS DFA US SMALL CAP VALUE PORT Ρ 04/20/0405/12/16 d 1584.454 SHS DFA US SMALL CAP VALUE PORT P <u>11/03/04</u>10/21/16 e 240000 SHS UNITED BK VERNON ROCKVILLE CT 6/9/2016 P 11/25/1406/09/14 CAPITAL GAINS DIVIDENDS m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 8,723. 13,276. 4,553. а 24,476. 13,440. 11,036. b 7,759. 10,976. 3,217. C 52,976. 34,433 18,543. d 240,000. 0. 240,000. 51,700. 51,700. m 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <u>4,553.</u> 11,036. 3,217. 18,543. 0. 51,700. h m П $\{\begin{array}{c} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter $"-0-" in Part I, line 7} \end{array}\}$ 2 Capital gain net income or (net capital loss) <u>203,489.</u> 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

623591 04-01-16

Part XV Supplementary Information	SONESH FOUNDATI	.UN	7.7-05	25858
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual,	Ţ		
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
MEET INTERNATIONAL	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
2440 TAMALPAIS STREET			CHARITABLE	
MOUNTAIN VIEW, CA 94043	-		ORGANIZATIONS	10,000.
CENTRAL SYNAGOGUE	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
652 LEXINGTON AVENUE			CHARITABLE	
NEW YORK, NY 10022	 		ORGANIZATIONS	3,015.
GULDAD OF GOVERN MANDEON				
CHABAD OF SOUTH HAMPTON 214 HILL ST	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE	
SOUTHAMPTON, NY 11968			ORGANIZATIONS	720.
SOUTHWINE TON, WI 11900			ORGANIZATIONS	720.
FOUNDATION FIGHTING BLINDNESS	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
7168 COLUMBIA GATEWAY DRIVE, SUITE 100			CHARITABLE	1
COLUMBIA, MD 21046			ORGANIZATIONS	1,000.
AMERICAN HEART ASSOCIATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
7272 GREENVILLE AVENUE			CHARITABLE	1
DALLAS, TX 75231			ORGANIZATIONS	501.
THE BROWN HILLEL FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
80 BROWN STREET			CHARITABLE	
PROVIDENCE, RI 02906			ORGANIZATIONS	2,000.
SOUTHAMPTON VILLAGE PBA	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
P.O. BOX 759			CHARITABLE	
SOUTHAMPTON, NY 11969	-	-	ORGANIZATIONS	250.
SOUTHAMPTON VOLUNTEER AMBULANCE	NONE	PUBLIC CHARTTY	SUPPORT OF OTHER	
1232 N SEA ROAD			CHARITABLE	
SOUTHAMPTON, NY 11968		 	ORGANIZATIONS	500,
HIR RABBI'S DISCRETIONARY FUND	NONE	מוופו זר מעאפידיייי	SUPPORT OF OTHER	
3080 BROADWAY	NONE	FORLIC CHARITY	CHARITABLE	
NEW YORK NY 10027			ORGANIZATIONS	1,000
				1,000,
NEW YORK CITY PARKS	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
830 FIFTH AVENUE			CHARITABLE	252
NEW YORK, NY_10065 _	<u> </u>	1	ORGANIZATIONS	850,

FORM 990-PF INTERES	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) IVESTMENT ICOME	(C) ADJUSTED NET INCOM	E
FIRST REPUBLIC BANK			7.		7.		
TOTAL TO PART I, LI	NE 3		7.		7.		
FORM 990-PF	DIVIDEND	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE BOOKS	(B) NET INVES MENT INCC		
TD AMERITRADE	132,386	. 51,70	0.	80,686.	80,09	02.	
TO PART I, LINE 4	132,386	51,70	0.	80,686.	80,09	92.	
FORM 990-PF		ACCOUNTI	NG FEES	 S		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(E NET IN MENT I	WEST-	(C) ADJUSTEI NET INCOM		
ACCOUNTING FEES	_	6,750.		675.	•	6,0	75.
TO FORM 990-PF, PG	1, LN 16B =	6,750.		675.		6,0	75.
FORM 990-PF	0	THER PROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(F NET IN MENT I	WEST-	(C) ADJUSTEI NET INCOM		
INVESTMENT MANAGEMEN	NT FEES	10,803.	1	10,803.			0.
TO FORM 990-PF, PG	 1, LN 16C	10,803.		10,803.			0.

FORM 990-PF	TAXES			STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
EXCISE TAXES FOREIGN TAXES	3,606. 1,950.		606. 950.		0.	
TO FORM 990-PF, PG 1, LN 18 =	5,556.	5,	556.		0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FILING FEES INSURANCE AND MEDICAL	85.		0.		85.	
BENEFITS EDUCATIONAL PROGRAMS BANK FEES OFFICE INSURANCE OFFICE SUPPLIES & EXPENSE PEACE PROGRAM ASSISTANCE DOG PROGRAM	396,325. 120,757. 159. 438. 2,840. 12,500. 48,035.		0. 0. 159. 0. 0.		396,325. 120,757. 0. 438. 2,840. 12,500. 48,035.	
TO FORM 990-PF, PG 1, LN 23	581,139.		159.		580,980.	
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT 7	
DESCRIPTION		LUATION ETHOD	ВОС	OK VALUE	FAIR MARKET VALUE	
TD AMERITRADE PORTFOLIO COUTTS		COST COST	3,404,774. 10,538.		4,522,757. 10,575.	
TOTAL TO FORM 990-PF, PART I	I, LINE 13		3	3,415,312.	4,533,332.	

THE KEDAR FAMILY AND ZOLTAN SON	ESH FOUND		77-05258	58
FORM 990-PF	OTHER ASSETS		STATEMENT	8
DESCRIPTION	BEGINNING OF YR BOOK VALUE		FAIR MARKET VALUE	ı
ENIGMA LLC CHARITABLE PROGRAM INVESTMENT SECURITY DEPOSIT	105,762.	110,762. 20,397.	110,76 20,39	
TO FORM 990-PF, PART II, LINE 15	126,159.	131,159.	131,15	9.
FORM 990-PF SUMMARY OF DIR ACTIVITY ONE DEVELOPMENT AND DISTRIBUTION OF E	ECT CHARITABLE A		STATEMENT	9
INCLUDING SOCIAL FILMS AND PUBLIC OF THE PLIGHT OF WORLD POVERTY, I	NCLUDING RELATED			
ADMINISTRATIVE AND PROGRAM INVEST	MENTS.			
ADMINISTRATIVE AND PROGRAM INVEST	MENTS.		EXPENSES	

TO FORM 990-PF, PART IX-A,		LINE 1		0.
FORM 990-PF	SUMMARY	OF DIRECT	CHARITABLE ACTIVITIES	STATEMENT 10

ACTIVITY THREE

EDUCATION AND TRAINING OF CANINES FOR THE ASSISTANCE OF DISABLED INDIVIDUALS, INCLUDING SUPPORT OF ASSISTIVE ORGANIZATIONS, INCLUDING RELATED ADMINISTRATIVE AND PROGRAM INVESTMENTS.

EXPENSES	
	0.
-,, -,,,,	

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

EVA J. SONESH-KEDAR OFIR KEDAR