



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation WMF		A Employer identification number 77-0464006	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 60372		B Telephone number (see instructions) (408) 295-6200	
City or town, state or province, country, and ZIP or foreign postal code PALO ALTO, CA 94306		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 170,202		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	6,619			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,890	1,890		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-5,307			
	b Gross sales price for all assets on line 6a 177,972				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	3,202	1,890			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,185	685		500
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	52			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	514	434		80
	24 Total operating and administrative expenses. Add lines 13 through 23	1,751	1,119		580
	25 Contributions, gifts, grants paid	1,500			1,500
26 Total expenses and disbursements. Add lines 24 and 25	3,251	1,119		2,080	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-49				
b Net investment income (if negative, enter -0-)		771			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,791	30,608	30,608
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	140,326	140,326	810
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	171,045	142,179	138,784
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	313,162	313,113	170,202	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	128,692	80,533	
	25 Temporarily restricted			
	26 Permanently restricted	184,470	232,580	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	313,162	313,113		
31 Total liabilities and net assets/fund balances (see instructions) .	313,162	313,113		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	313,162
2 Enter amount from Part I, line 27a	2	-49
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	313,113
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	313,113

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SEE ATTACHED SCHEDULE	P	2000-01-01	2016-07-01
b Capital Gain Dividends			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 176,892		183,279	-6,387
b			1,080
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-6,387
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-5,307
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	8,335	172,058	0.04844
2014	12,008	182,652	0.06574
2013	31,830	224,959	0.14149
2012	31,930	301,287	0.10598
2011	25,531	379,358	0.06730

2 Total of line 1, column (d)	2	0.428958
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.085792
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	165,473
5 Multiply line 4 by line 3	5	14,196
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8
7 Add lines 5 and 6	7	14,204
8 Enter qualifying distributions from Part XII, line 4	8	2,080

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes questions about exempt foundations, tax under section 511, and tax due. Includes sub-tables 6a-6d for credits and payments.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and foundation status. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of MARJORIE MCLAREN Telephone no (650) 614-3800
Located at PO BOX 60372 PALO ALTO CA ZIP+4 94306
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b No
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here. Yes No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARJORIE MCLAREN PO BOX 60372 PALO ALTO, CA 94306	PRESIDENT 1 00	0		
JONTI MCLAREN PO BOX 60372 PALO ALTO, CA 94306	CFO 1 00	0		
BRITTANY MCLAREN PO BOX 60372 PALO ALTO, CA 94306	Secretary 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	125,847
b	Average of monthly cash balances.	1b	42,146
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	167,993
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	167,993
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,520
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	165,473
6	Minimum investment return. Enter 5% of line 5.	6	8,274

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	8,274
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	15
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,259
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	8,259
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	8,259

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,080
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,080
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,080

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				8,259
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	6,639			
b From 2012.	16,950			
c From 2013.	20,612			
d From 2014.	3,301			
e From 2015.				
f Total of lines 3a through e.	47,502			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,080</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				2,080
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	6,179			6,179
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	41,323			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	460			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	40,863			
10 Analysis of line 9				
a Excess from 2012.	16,950			
b Excess from 2013.	20,612			
c Excess from 2014.	3,301			
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> ST ANTHONYS 3500 MIDDLEFIELD ROAD MENLO PARK, CA 94025	NONE	PC	GENERAL	1,500
Total			▶ 3a	1,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MARJORIE MCLAREN

JONTI MCLAREN

TY 2016 Accounting Fees Schedule**Name:** WMF**EIN:** 77-0464006**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREP	1,185	685	0	500

TY 2016 Other Expenses Schedule**Name:** WMF**EIN:** 77-0464006**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	80			80
PORTFOLIO MANAGEMENT FEES	434	434		

TY 2016 Taxes Schedule**Name:** WMF**EIN:** 77-0464006**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	52			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2016

Name of the organization
WMF

Employer identification number
77-0464006

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
WMF

Employer identification number
77-0464006

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROGER BOONE 1440 BROADWAY APT 407 SAN FRANCISCO, CA 941092663	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization WMF	Employer identification number 77-0464006
------------------------------------	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

Capital Gains - Last year

1/1/2016 through 12/31/2016

4/19/2017

Page 1

Security	Shares	Bought	Sold	Gross Proce	Cost Basis	Realized Gai
1/1/2016 - 12/31/2016						
DFA Short Dur Real Return Port	260 688	5/5/2014	2/19/2016	2,480 00	2,624 79	-144 79
Dodge & Cox Income Fund	188 822	3/2/2015	2/19/2016	2,480 00	2,635 99	-155 99
DFA Emerging Mkts Core Equ Port	152 068	5/5/2014	5/6/2016	2,480 00	3,023 29	-543 29
DFA Internatl Core Eqty Port	353 982	5/5/2014	5/6/2016	3,993 00	4,672 60	-679 60
DFA Emerging Mkts Core Equ Port	174 874	5/5/2014	6/16/2016	2,865 07	3,476 71	-611 64
DFA Emerging Mkts Core Equ Port	1 559	6/9/2014	6/16/2016	25 54	32 30	-6 76
DFA Emerging Mkts Core Equ Port	2 682	9/9/2014	6/16/2016	43 94	57 34	-13 40
DFA Emerging Mkts Core Equ Port	2 018	12/15/2014	6/16/2016	33 06	36 95	-3 89
DFA Emerging Mkts Core Equ Port	1 203	6/8/2015	6/16/2016	19 71	23 19	-3 48
DFA Emerging Mkts Core Equ Port	3 863	9/9/2015	6/16/2016	63 29	61 53	1 76
DFA Emerging Mkts Core Equ Port	2 311	12/15/2015	6/16/2016	37 86	35 84	2 02
DFA Emerging Mkts Core Equ Port	164 548	2/19/2016	6/16/2016	2,695 89	2,480 00	215 89
DFA Emerging Mkts Core Equ Port	1 637	3/30/2016	6/16/2016	26 82	27 51	-0 69
DFA Five Year Gbl Fixed Inc Port	800 090	5/8/2015	6/16/2016	8,941 47	8,885 00	56 47
DFA Five Year Gbl Fixed Inc Port	4 706	6/8/2015	6/16/2016	52 59	51 53	1.06
DFA Five Year Gbl Fixed Inc Port	6 610	12/15/2015	6/16/2016	73 87	72 12	1 75
DFA Five Year Gbl Fixed Inc Port	0 312	12/15/2015	6/16/2016	3 49	3 40	0 09
DFA Five Year Gbl Fixed Inc Port	2 194	12/15/2015	6/16/2016	24 52	23 94	0 58
DFA Five Year Gbl Fixed Inc Port	3 114	3/30/2016	6/16/2016	34 80	34 53	0 27
DFA Five Year Gbl Fixed Inc Port	1 805	4/30/2016	6/16/2016	20 17	0 00	20 17
DFA Global Real Estate Sec Port	402 020	5/5/2014	6/16/2016	4,486 20	4,000 00	486 20
DFA Global Real Estate Sec Port	14 072	12/16/2014	6/16/2016	157 03	144 10	12 93
DFA Global Real Estate Sec Port	1 330	12/31/2014	6/16/2016	14 84	13 90	0 94
DFA Global Real Estate Sec Port	10 241	12/15/2015	6/16/2016	114 28	104 87	9 41
DFA Global Real Estate Sec Port	220 641	5/6/2016	6/16/2016	2,462 17	2,500 00	-37 83
DFA Internatl Core Eqty Port	1,623 274	5/5/2014	6/16/2016	17,930 62	21,427 40	-3,496 78
DFA Internatl Core Eqty Port	26 394	6/9/2014	6/16/2016	291 55	351 04	-59 49
DFA Internatl Core Eqty Port	7 717	9/9/2014	6/16/2016	85 24	98 86	-13 62
DFA Internatl Core Eqty Port	14 202	12/15/2014	6/16/2016	156 87	161 19	-4 32
DFA Internatl Core Eqty Port	2 156	3/9/2015	6/16/2016	23 82	26 17	-2 35
DFA Internatl Core Eqty Port	27 357	6/8/2015	6/16/2016	302 18	341 41	-39 23
DFA Internatl Core Eqty Port	8 905	9/9/2015	6/16/2016	98 36	101 25	-2 89
DFA Internatl Core Eqty Port	3 528	10/27/2015	6/16/2016	38 97	41 24	-2 27
DFA Internatl Core Eqty Port	8 809	12/15/2015	6/16/2016	97 30	98 66	-1 36
DFA Internatl Core Eqty Port	8 683	3/30/2016	6/16/2016	95 91	98 21	-2 30
DFA Short Dur Real Return Port	255 763	5/5/2014	6/16/2016	2,510 34	2,575 21	-64 87
DFA Short Dur Real Return Port	4 501	12/15/2014	6/16/2016	44 18	43 88	0 30
DFA Short Dur Real Return Port	0 044	12/15/2014	6/16/2016	0.43	0 43	0 00
DFA Short Dur Real Return Port	0 011	12/15/2014	6/16/2016	0 11	0 11	0 00
DFA Short Dur Real Return Port	6 732	12/15/2015	6/16/2016	66 08	64 69	1 39
DFA US Core Equity 2 Port Instl	2,089 697	4/29/2014	6/16/2016	34,922 20	34,500 00	422 20
DFA US Core Equity 2 Port Instl	7 677	6/9/2014	6/16/2016	128 30	131 96	-3 66
DFA US Core Equity 2 Port Instl	7 723	9/9/2014	6/16/2016	129 06	133 69	-4 63
DFA US Core Equity 2 Port Instl	11 470	12/15/2014	6/16/2016	191 68	191 90	-0 22
DFA US Core Equity 2 Port Instl	15 016	12/15/2014	6/16/2016	250 94	251 22	-0 28
DFA US Core Equity 2 Port Instl	6 497	3/9/2015	6/16/2016	108 58	115 13	-6 55
DFA US Core Equity 2 Port Instl	8 249	6/8/2015	6/16/2016	137 85	147 66	-9 81
DFA US Core Equity 2 Port Instl	9 107	9/9/2015	6/16/2016	152 19	150 26	1 93
DFA US Core Equity 2 Port Instl	11 913	12/15/2015	6/16/2016	199 09	194 77	4 32
DFA US Core Equity 2 Port Instl	44 084	12/15/2015	6/16/2016	736 71	720 78	15 93

Capital Gains - Last year

1/1/2016 through 12/31/2016

4/19/2017

Page 2

Security	Shares	Bought	Sold	Gross Proce	Cost Basis	Realized Gai
DFA US Core Equity 2 Port Instl	161 736	2/19/2016	6/16/2016	2,702 87	2,480 00	222 87
DFA US Core Equity 2 Port Instl	11 034	3/30/2016	6/16/2016	184 40	182 40	2 00
Dodge & Cox Income Fund	96 275	3/2/2015	6/16/2016	1,319 42	1,344 01	-24 59
Dodge & Cox Income Fund	1 961	3/26/2015	6/16/2016	26 87	27 08	-0 21
Dodge & Cox Income Fund	0 041	3/26/2015	6/16/2016	0 56	0 57	-0 01
Dodge & Cox Income Fund	0 021	3/26/2015	6/16/2016	0 29	0 29	0 00
Dodge & Cox Income Fund	879 450	5/8/2015	6/16/2016	12,052 62	12,174 00	-121 38
Dodge & Cox Income Fund	8 155	6/25/2015	6/16/2016	111 76	110 82	0 94
Dodge & Cox Income Fund	8 773	9/25/2015	6/16/2016	120 23	117 47	2 76
Dodge & Cox Income Fund	10 056	12/15/2015	6/16/2016	137 81	133 74	4 07
Dodge & Cox Income Fund	0 445	12/15/2015	6/16/2016	6 10	5 92	0 18
Dodge & Cox Income Fund	8 627	3/23/2016	6/16/2016	118 23	115 60	2 63
Dodge & Cox Income Fund	1 425	3/23/2016	6/16/2016	19 53	19 10	0 43
Dodge & Cox Income Fund	1 447	4/30/2016	6/16/2016	19 83	0 00	19 83
Dodge & Cox Income Fund	292 003	5/6/2016	6/16/2016	4,001 82	4,000 00	1 82
DFA Emerging Mkts Core Equ Port	251 261	5/5/2014	6/16/2016	4,130 73	5,000 00	-869 27
DFA Emerging Mkts Core Equ Port	1 198	6/9/2014	6/16/2016	19 70	24 82	-5 12
DFA Emerging Mkts Core Equ Port	2 061	9/9/2014	6/16/2016	33 88	44 07	-10 19
DFA Emerging Mkts Core Equ Port	1 551	12/15/2014	6/16/2016	25 50	28 40	-2 90
DFA Emerging Mkts Core Equ Port	0 925	6/8/2015	6/16/2016	15 21	17 82	-2 61
DFA Emerging Mkts Core Equ Port	2 969	9/9/2015	6/16/2016	48 81	47 29	1 52
DFA Emerging Mkts Core Equ Port	1 776	12/15/2015	6/16/2016	29 20	27 55	1 65
DFA Emerging Mkts Core Equ Port	0 848	3/30/2016	6/16/2016	13 94	14 25	-0 31
DFA Global Real Estate Sec Port	331 313	5/5/2014	6/16/2016	3,707 39	3,300 00	407 39
DFA Global Real Estate Sec Port	11 597	12/15/2014	6/16/2016	129 77	118 75	11 02
DFA Global Real Estate Sec Port	1 096	12/15/2014	6/16/2016	12 26	11 45	0 81
DFA Global Real Estate Sec Port	8 439	12/16/2015	6/16/2016	94 43	86 42	8 01
DFA Internatl Core Eqty Port	718 131	5/5/2014	6/16/2016	7,935 35	9,486 20	-1,550 85
DFA Internatl Core Eqty Port	13 642	6/9/2014	6/16/2016	150 74	181 44	-30 70
DFA Internatl Core Eqty Port	2 819	9/9/2014	6/16/2016	31 15	36 11	-4 96
DFA Internatl Core Eqty Port	5 187	12/15/2014	6/16/2016	57 32	58 87	-1 55
DFA Internatl Core Eqty Port	0 787	3/9/2015	6/16/2016	8 70	9 56	-0 86
DFA Internatl Core Eqty Port	9 991	6/8/2015	6/16/2016	110 40	124 69	-14 29
DFA Internatl Core Eqty Port	3 252	9/9/2015	6/16/2016	35 93	36 98	-1 05
DFA Internatl Core Eqty Port	1 288	10/27/2015	6/16/2016	14 23	15 06	-0 83
DFA Internatl Core Eqty Port	3 217	12/15/2015	6/16/2016	35 55	36 03	-0 48
DFA Internatl Core Eqty Port	3 172	3/30/2016	6/16/2016	35 05	35 87	-0 82
DFA Two Year Global Fixed Inc	1,096 903	5/5/2014	6/16/2016	10,958 06	11,000 00	-41 94
DFA Two Year Global Fixed Inc	1 529	6/9/2014	6/16/2016	15 27	15 29	-0 02
DFA Two Year Global Fixed Inc	11 112	12/15/2014	6/16/2016	111 01	110 12	0 89
DFA Two Year Global Fixed Inc	1 310	12/15/2014	6/16/2016	13 09	12 98	0 11
DFA Two Year Global Fixed Inc	0 101	12/15/2014	6/16/2016	1 01	1 00	0 01
DFA Two Year Global Fixed Inc	0 254	6/8/2015	6/16/2016	2 54	2 52	0 02
DFA Two Year Global Fixed Inc	3 382	3/30/2016	6/16/2016	33.79	33 68	0 11
DFA US Core Equity 2 Port Instl	1,374 220	4/29/2014	6/16/2016	22,976 96	22,690 55	286 41
DFA US Core Equity 2 Port Instl	6 341	6/9/2014	6/16/2016	106.02	109 00	-2 98
DFA US Core Equity 2 Port Instl	5 084	9/9/2014	6/16/2016	85 00	88 00	-3 00
DFA US Core Equity 2 Port Instl	7 551	12/15/2014	6/16/2016	126 25	126 32	-0 07
DFA US Core Equity 2 Port Instl	9 884	12/15/2014	6/16/2016	165 26	165 36	-0 10
DFA US Core Equity 2 Port Instl	4 277	3/9/2015	6/16/2016	71 51	75 78	-4 27
DFA US Core Equity 2 Port Instl	5 430	6/8/2015	6/16/2016	90 79	97 19	-6 40
DFA US Core Equity 2 Port Instl	5 995	9/9/2015	6/16/2016	100 24	98 91	1 33

Capital Gains - Last year

1/1/2016 through 12/31/2016

4/19/2017

Page 3

Security	Shares	Bought	Sold	Gross Proce	Cost Basis	Realized Gai
DFA US Core Equity 2 Port Instl	7 841	12/15/2015	6/16/2016	131 10	128 20	2 90
DFA US Core Equity 2 Port Instl	29 018	12/15/2015	6/16/2016	485 18	474 44	10 74
DFA US Core Equity 2 Port Instl	6 768	3/30/2016	6/16/2016	113 16	111 88	1 28
Vanguard ST Invest Grade Fund	1,021 395	5/5/2014	6/16/2016	10,979 99	11,000 00	-20 01
Vanguard ST Invest Grade Fund	1 477	5/30/2014	6/16/2016	15 88	15 92	-0 04
Vanguard ST Invest Grade Fund	1 698	6/9/2014	6/16/2016	18 25	18 29	-0 04
Vanguard ST Invest Grade Fund	1 733	7/31/2014	6/16/2016	18 63	18 61	0 02
Vanguard ST Invest Grade Fund	1 730	8/29/2014	6/16/2016	18 60	18 60	0 00
Vanguard ST Invest Grade Fund	1 650	9/30/2014	6/16/2016	17 74	17 67	0 07
Vanguard ST Invest Grade Fund	1 648	10/31/2014	6/16/2016	17 72	17 68	0 04
Vanguard ST Invest Grade Fund	1 567	11/28/2014	6/16/2016	16 85	16 83	0 02
Vanguard ST Invest Grade Fund	1 629	12/15/2014	6/16/2016	17 51	17 36	0 15
Vanguard ST Invest Grade Fund	1 261	12/15/2014	6/16/2016	13 56	13 43	0 13
Vanguard ST Invest Grade Fund	0 970	12/15/2014	6/16/2016	10 43	10 33	0 10
Vanguard ST Invest Grade Fund	1 631	1/30/2015	6/16/2016	17.53	17 50	0 03
Vanguard ST Invest Grade Fund	1 535	2/27/2015	6/16/2016	16 50	16 42	0 08
Vanguard ST Invest Grade Fund	1 687	3/9/2015	6/16/2016	18 14	18 08	0 06
Vanguard ST Invest Grade Fund	1 662	4/30/2015	6/16/2016	17 87	17 83	0 04
Vanguard ST Invest Grade Fund	1 734	5/29/2015	6/16/2016	18 64	18 57	0.07
Vanguard ST Invest Grade Fund	1 735	6/30/2015	6/16/2016	18 65	18 49	0 16
Vanguard ST Invest Grade Fund	1 825	7/31/2015	6/16/2016	19 62	19 45	0 17
Vanguard ST Invest Grade Fund	1 918	8/31/2015	6/16/2016	20 62	20 37	0 25
Vanguard ST Invest Grade Fund	1 874	9/30/2015	6/16/2016	20 15	19 96	0 19
Vanguard ST Invest Grade Fund	1 955	10/30/2015	6/16/2016	21 02	20 80	0 22
Vanguard ST Invest Grade Fund	1 894	11/30/2015	6/16/2016	20 36	20 11	0 25
Vanguard ST Invest Grade Fund	0 200	12/24/2015	6/16/2016	2 15	2 11	0 04
Vanguard ST Invest Grade Fund	1 995	12/31/2015	6/16/2016	21 45	21 07	0 38
Vanguard ST Invest Grade Fund	1 836	1/29/2016	6/16/2016	19 74	19 46	0 28
Vanguard ST Invest Grade Fund	1 771	2/29/2016	6/16/2016	19 04	18 77	0 27
Vanguard ST Invest Grade Fund	1 967	3/31/2016	6/16/2016	21 15	21 03	0 12
Vanguard ST Invest Grade Fund	1 825	4/29/2016	6/16/2016	19 62	19 56	0 06
Vanguard ST Invest Grade Fund	2 067	5/31/2016	6/16/2016	22 22	22 12	0 10
				176,891.62	183,278.82	-6,387.20
				176,891.62	183,278.82	-6,387.20